

2005.05.15 WHEN AN INTERVIEW IS REQUIRED

When a member applies for a non-MAGI category (MED 1, MED 2 or MED4), then a data gathering interview must be completed. The only exceptions to this are:

- LIS/MSP applications sent electronically to the eligibility system via data exchange from SSA
- SSI recipients
- SSI recipients that are adding a Medicare buy in category, such as MA L.

If a member is ongoing in a MAGI category but requests a non-MAGI category, then a data gathering interview is required. This includes:

- Members that turn 65
- Members that state that they are disabled and request to pursue a disability category
- Members ongoing in a HIP category that receive a disability approval through SSA
- Members in a limited coverage category (Emergency Services Only, Family Planning or QMB/SLMB/QI/QDW) changing to a MED 1 category
- Paper QMB application.

The only exception is for a member who was interviewed for a MED 1 category but was dual processed (conditionally authorized in **HIP pending an ~~MRT~~ or SSA disability decision**). If such a member completed the MA D personal interview within the past 90 days, a new interview is not required, and a pending verification request may be sent for updated resource amounts and any other changes.⁹

⁹ 405 IAC 2-1-2