



June 2025

Quarterly Financial Review

SFY25 Q4 (EOY SFY25)

Presented August 6, 2025



June 2025

Quarterly Financial Review

Division of Family Resources (DFR)

Presented August 6, 2025

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Division of Family Resources

Indiana's Family and Social Services Administration's (FSSA) Division of Family Resources is responsible for the timely and accurate delivery of SNAP and TANF benefits. DFR is also responsible for the timely and accurate determination for Indiana's Medicaid programs, such as HIP.

DFR manages programs to support refugees, employment and training services for some SNAP and TANF recipients, and burial services for some Medicaid recipients.

DFR has 102 local offices across Indiana with at least one office in every county.



DFR has 102 local offices and 10 Regional Change Centers across the 10 DFR Regions.

Region 1: Lake

Region 2: St. Joe

Region 3: Allen

Region 4: Grant

Region 5: Marion

Region 6: Vigo

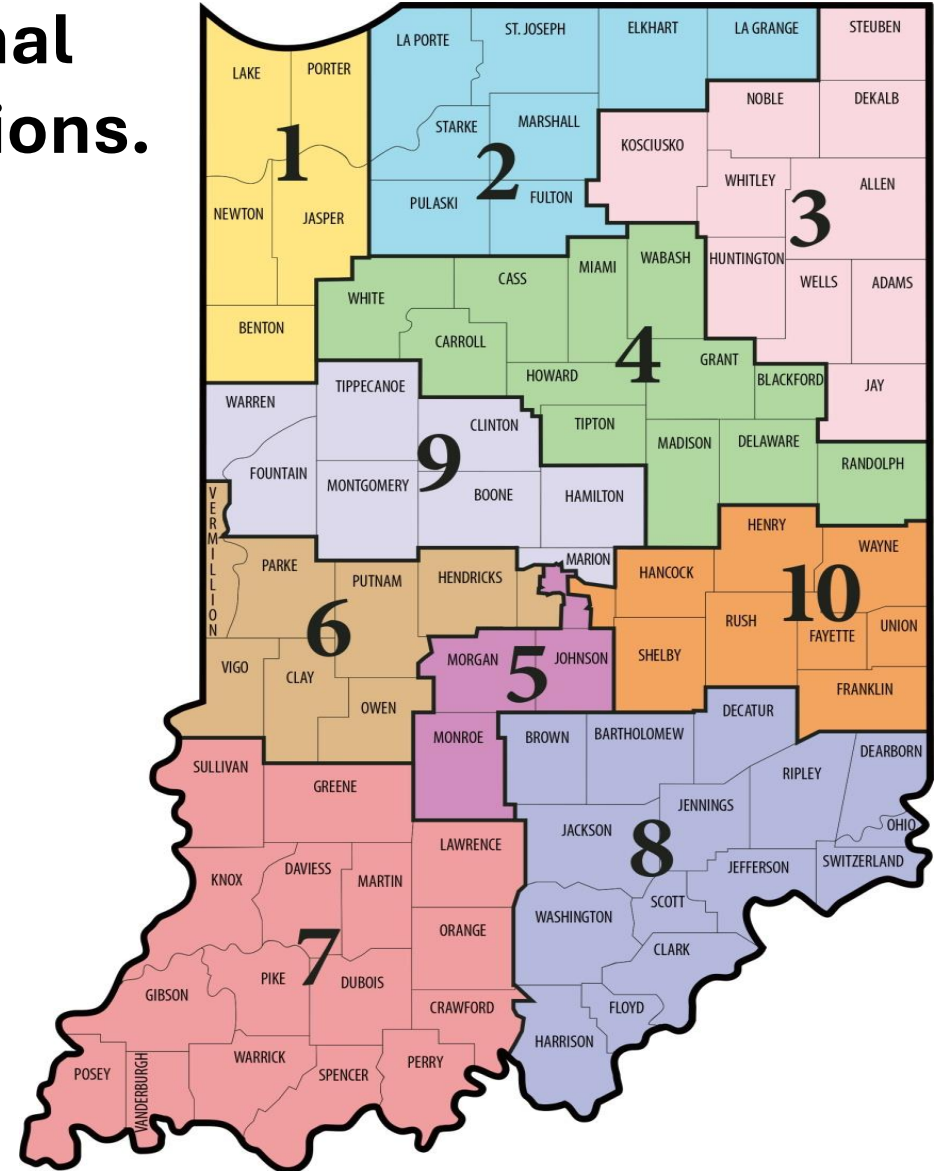
Region 7: Vanderburgh

Region 8: Clark

Region 9: Tippecanoe

Region 10: Wayne

DFR leases ~846,000 square feet of office space.



Division of Family Resources

SFY 2025 Wrap Up

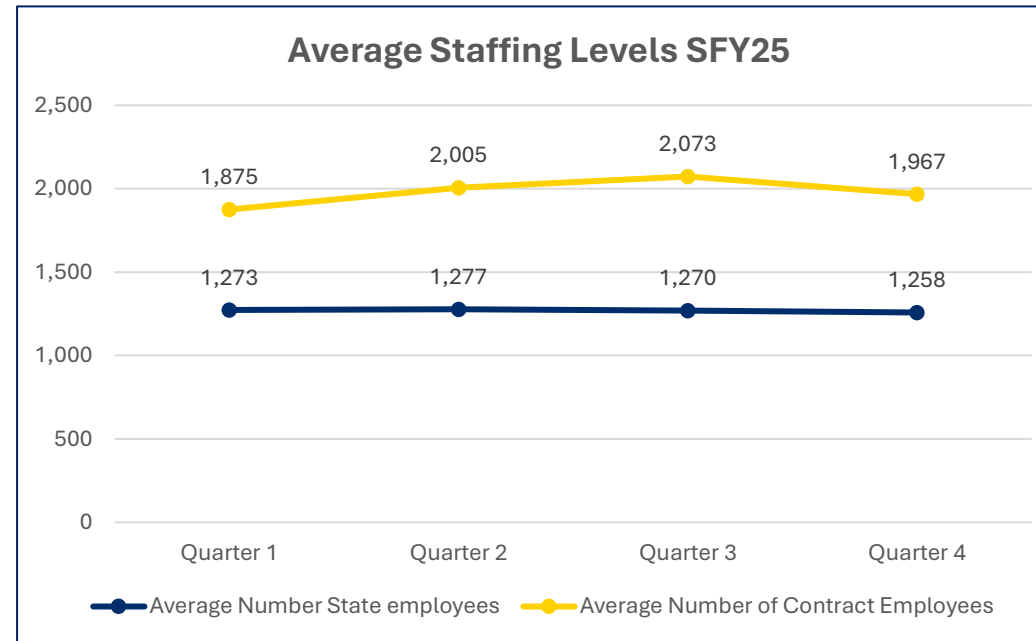
- 1.2 million walk-ins served at DFR local offices
- 3 million calls received
- ~1.3 million applications across 3 programs
 - 704,880 Medicaid
 - 467,919 SNAP
 - 81,630 TANF
- ~1.6 million redeterminations completed across 3 programs
 - 186,185 SNAP
 - 6,034 TANF
 - 1,454,666 Medicaid
- Total SNAP Issuance \$1,429,581,186
- Total TANF cash issuance \$26,836,495



DFR Staffing Summary

	Quarter 1	Quarter 2	Quarter 3	Quarter 4	SFY25 average
Average Number State employees	1,273	1,277	1,270	1,258	1,270
Average Number of Contract Employees	1,875	2,005	2,073	1,967	1,980

Average total staff for SFY 25: 3,250



DFR Financial Summary



Non-Medicaid

Program	Current Month Expenditures June 2025	YTD Expenditures July - June 2025	Funding Available	Fund Balance
Supplemental Nutrition Assistance	\$ 290,265	\$ 4,370,589	\$ 5,911,864	\$ 1,541,275
Supplemental Nutrition Assistance IMPACT	13,603	5,183,210	6,488,458	1,305,248
Temporary Assistance for Needy Families	2,304,153	168,733,001	173,307,911	4,574,911
County Administration	18,275,148	317,165,595	296,212,953	(20,952,642)
Electronic Benefit Transfer	11,502	624,988	247,569	(377,419)
Division of Family Resources Administration	279,011	4,718,058	4,593,006	(125,052)
Indiana Eligibility Determination and Service System	2,096,043	32,493,541	32,921,098	427,557
Refugee	1,322,382	35,809,446	39,763,735	3,954,289
Burials	321,072	7,219,695	7,861,121	641,426
Supplemental Nutrition Assistance Benefits	116,014,445	1,434,373,775	1,434,373,775	-
Totals	\$ 140,927,624	\$ 2,010,691,897	\$ 2,001,681,490	\$ (9,010,408)

Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
Federal	\$ 132,509,421	\$ 1,862,014,790	\$ 1,859,151,148	\$ (2,863,642)
State	8,418,203	142,815,987	136,669,221	(6,146,766)
Dedicated	-	5,861,121	5,861,121	-
Total Funding	\$ 140,927,624	\$ 2,010,691,897	\$ 2,001,681,490	\$ (9,010,408)

Supplemental Nutrition Assistance Program (SNAP)

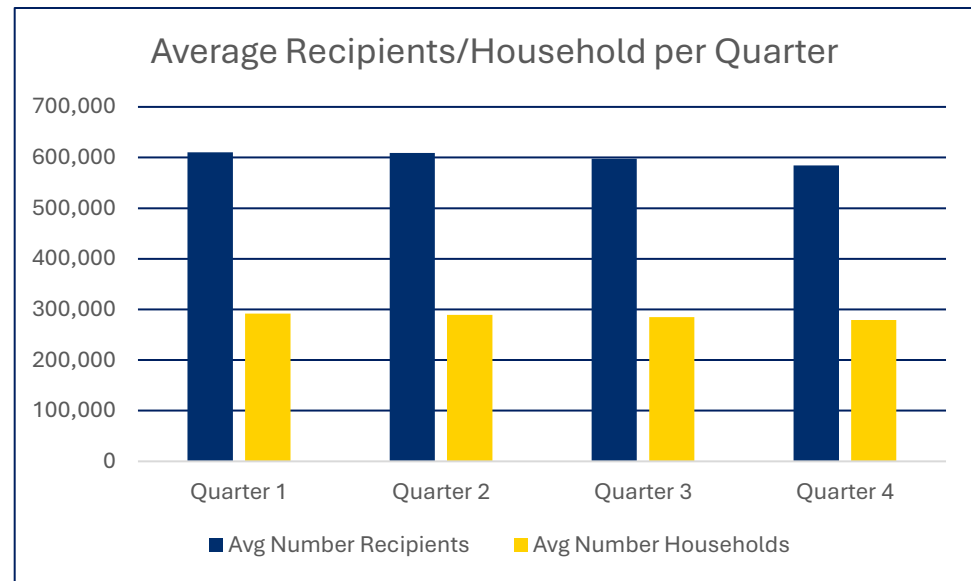
- The Supplemental Nutrition Assistance Program (SNAP) provides food assistance to low-income individuals.
- It is a federal aid program administered by the USDA Food and Nutrition Service.
- Distribution of benefits occurs at the state level.
- Benefits are provided on an electronic card that is used like a debit card and accepted at most grocery stores.
- The benefit is 100% federally funded.
- The administration costs are split with 50% being funded by the state.



SNAP Program Metrics

	Quarter 1	Quarter 2	Quarter 3	Quarter 4	SFY25 YTD Average
Avg Number Recipients	610,471	608,759	597,503	584,477	600,295
Avg Number Households	291,934	289,547	284,896	279,419	286,449

	Quarter 1	Quarter 2	Quarter 3	Quarter 4	SFY25 Totals
Total Number of Applications	130,805	117,320	111,072	108,722	467,919
Total Number Redeterminations	56,054	52,404	40,136	37,591	186,185

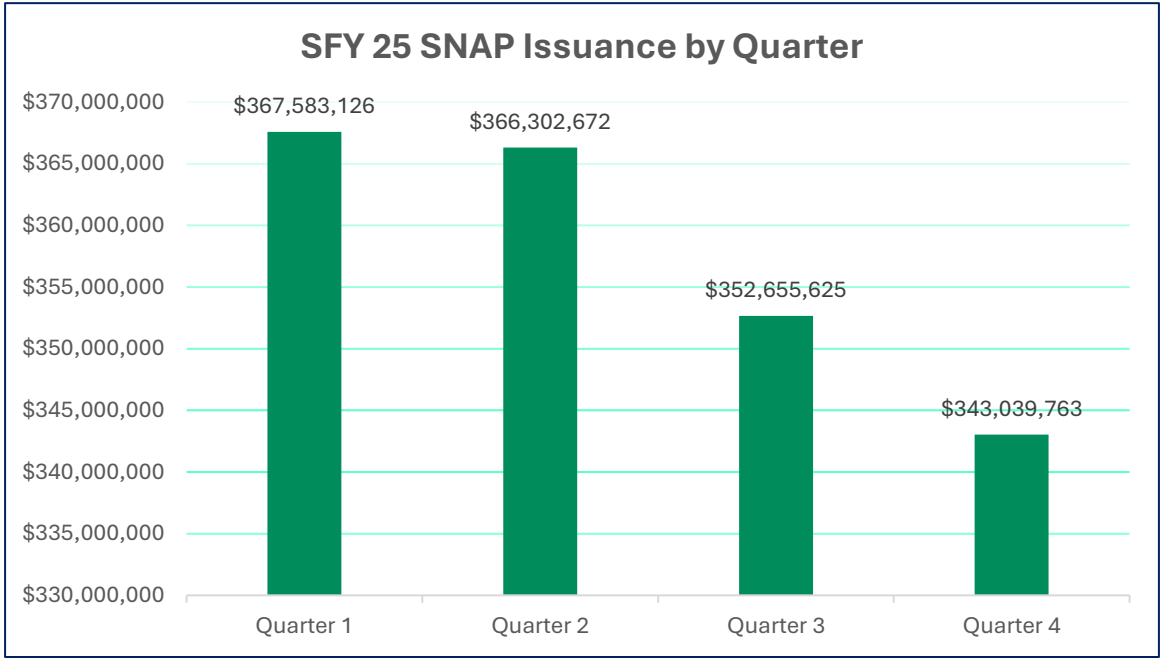


SNAP Program Metrics

SNAP Issuance SFY 2025

	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total
Total Issuance	\$367,583,126	\$366,302,672	\$352,655,625	\$343,039,763	\$1,429,581,186

SFY 2025 Total Issuance \$1,429,581,186



SNAP – Admin Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July - June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 164,726	\$ 2,282,696	\$ 2,499,877	\$ 217,181
Utilities				-
Contracts	109,562	1,919,010	2,558,734	639,724
Supplies Materials		151	151	-
Capital				-
Grants	10,370	605,563	747,499	141,936
SEBT Correction		(526,232)		526,232
Admin and Operating	1	17,674	16,395	(1,279)
Other Admin Cost	5,606	71,727	89,208	17,481
Totals	\$ 290,265	\$ 4,370,589	\$ 5,911,864	\$ 1,541,275

Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
State	145,133	2,185,295	2,955,932	770,638
Federal	145,133	2,185,295	2,955,932	770,638
Dedicated				
Total Funding	\$ 290,265	\$ 4,370,589	\$ 5,911,864	\$ 1,541,275

SNAP Admin funding covers policy and SNAP program oversight.



SNAP – IMPACT Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July - June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ -	\$ -	\$ -	\$ -
Utilities				-
Contracts	13,565	4,784,237	5,927,386	1,143,149
Supplies Materials				-
Capital				-
Grants				-
Equus Social Service	38	398,973	561,072	162,099
Admin and Operating				-
Other Admin Cost				-
Totals	\$ 13,603	\$ 5,183,210	\$ 6,488,458	\$ 1,305,248

Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
State	6,802	2,591,605	3,244,229	652,624
Federal	6,802	2,591,605	3,244,229	652,624
Dedicated				
Total Funding	\$ 13,603	\$ 5,183,210	\$ 6,488,458	\$ 1,305,248

SNAP - IMPACT funding supports contracted worker and system solutions for the SNAP - IMPACT program.



EBT Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July - June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 9,932	\$ 124,075	\$ 177,959	\$ 53,884
Utilities				-
Contracts		475,261	59,360	(415,901)
Supplies Materials			100	100
Capital				-
Grants				-
Social Services				-
Admin and Operating	1,532	21,949	278	(21,671)
Other Admin Cost	38	3,703	9,872	6,169
Totals	\$ 11,502	\$ 624,988	\$ 247,569	\$ (377,419)

Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
State	5,439	295,557	117,075	(178,481)
Federal	6,063	329,431	130,494	(198,938)
Dedicated				
Total Funding	\$ 11,502	\$ 624,988	\$ 247,569	\$ (377,419)

EBT funding supports state staff conducting SNAP issuance oversight, as well as system solutions for SNAP issuance.



Temporary Assistance for Needy Families (TANF)

- Provides cash assistance and supportive services to assist families with children under age 18 and pregnant women.
- The goal of the TANF program is to help individuals achieve or return to economic self-sufficiency.
- As a condition of eligibility for TANF, adult applicants are required to attend Applicant Job Search Orientation and complete Applicant Job Search activities. Failure to complete the Applicant Job Search program without good cause will result in the denial of the application for cash assistance.

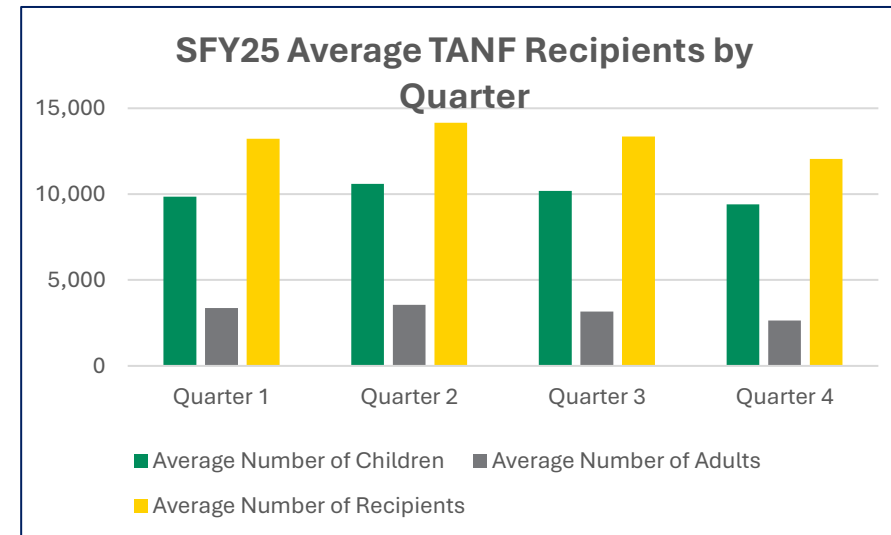
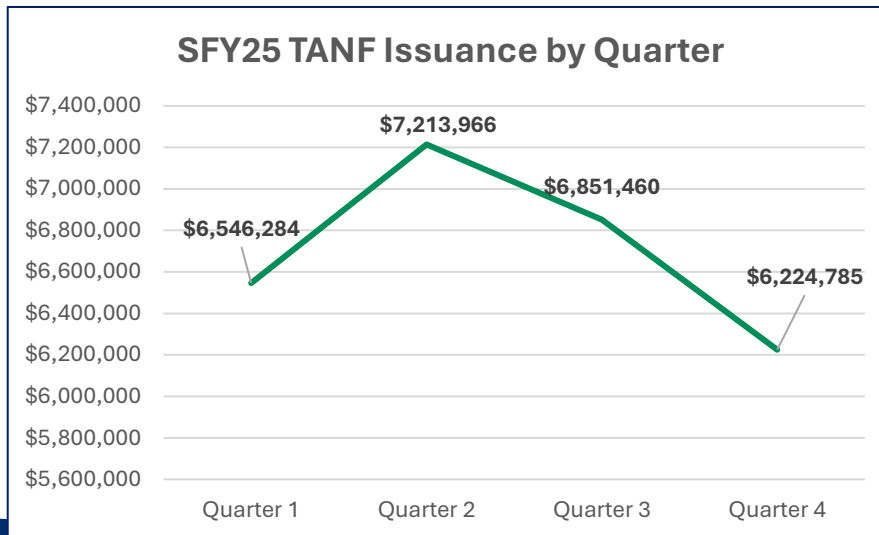


TANF Program Metrics

	Quarter 1	Quarter 2	Quarter 3	Quarter 4	SFY 25 Average
Average Number of Children	9,850	10,597	10,191	9,403	10,010
Average Number of Adults	3,368	3,556	3,164	2,643	3,183
Average Number of Recipients	13,218	14,150	13,354	12,046	13,192
Average Number of Households	5,552	5,887	5,556	5,110	5,526

	Quarter 1	Quarter 2	Quarter 3	Quarter 4	SFY25 Totals
Applications	25,394	20,953	17,516	17,767	81,630
Redeterminations	1,351	1,539	1,564	1,580	6,034
Issuance	\$6,546,284	\$7,213,966	\$6,851,460	\$6,224,785	\$26,836,495

SFY 2025 Total TANF Issuance \$26,836,495



TANF – Admin Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July - June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 29,646	\$ 473,985	\$ 498,008	\$ 24,023
Utilities				-
Contracts	1,137,752	10,070,370	12,004,751	1,934,381
Supplies Materials		-	45	45
Capital		-		-
Grants	(940,492)	-		-
TANF Cash Assistance	2,074,748	27,291,924	29,477,687	2,185,763
TANF Benefit	3,156	81,371	98,932	17,561
Working Families	-	638,727	1,064,165	425,438
AJS	-	1,294	2,329	1,035
CCDF Transfer	-	130,001,970	130,001,970	-
Equus Social Service		115,899	95,000	(20,899)
Admin and Operating	(1,462)	46,046	52,409	6,363
Other Admin Cost	805	11,415	12,615	1,200
Totals	\$ 2,304,153	\$ 168,733,001	\$ 173,307,911	\$ 4,574,911

Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
State				
Federal	2,304,153	168,733,001	173,307,911	4,574,911
Dedicated				
Total Funding	\$ 2,304,153	\$ 168,733,001	\$ 173,307,911	\$ 4,574,911



Temporary Assistance for Needy Families (TANF)

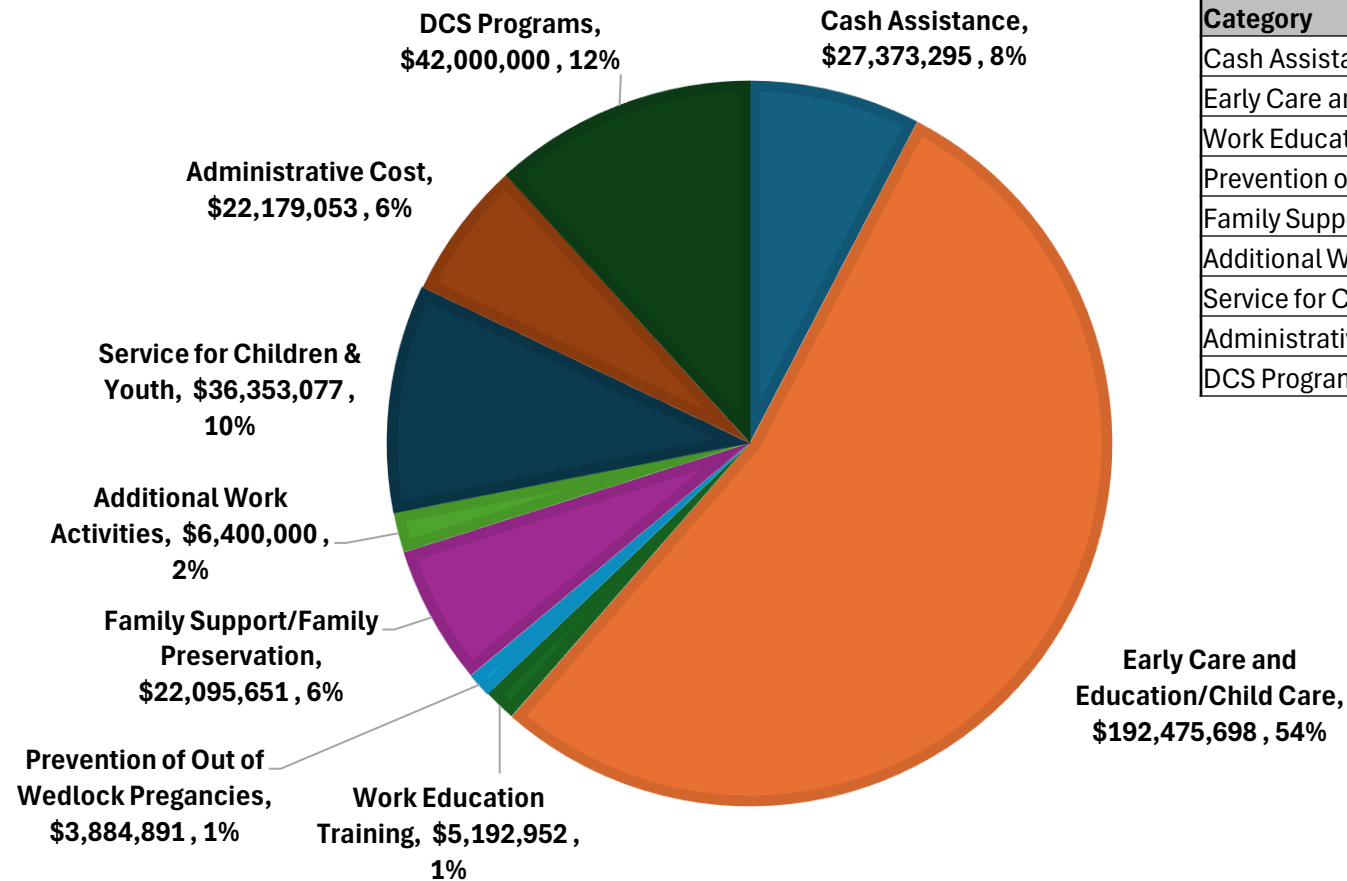
TANF funding is paid to States via block grant. The TANF block grant was established in 1996. Indiana's TANF Block Grant is \$206 million. The funding is used to support child care, TANF cash assistance, TANF IMPACT and other social services programs.

TANF funds can be used to provide services that support the four goals of TANF:

- providing assistance to needy families
- promoting job preparation and work
- preventing out of wedlock pregnancies
- encouraging two-parent families



TANF Funding Allocation



Category	FFY25 Allocation
Cash Assistance	\$ 27,373,295
Early Care and Education/Child Care	\$ 192,475,698
Work Education Training	\$ 5,192,952
Prevention of Out of Wedlock Pregnancies	\$ 3,884,891
Family Support/Family Preservation	\$ 22,095,651
Additional Work Activities	\$ 6,400,000
Service for Children & Youth	\$ 36,353,077
Administrative Cost	\$ 22,179,053
DCS Programs	\$ 42,000,000



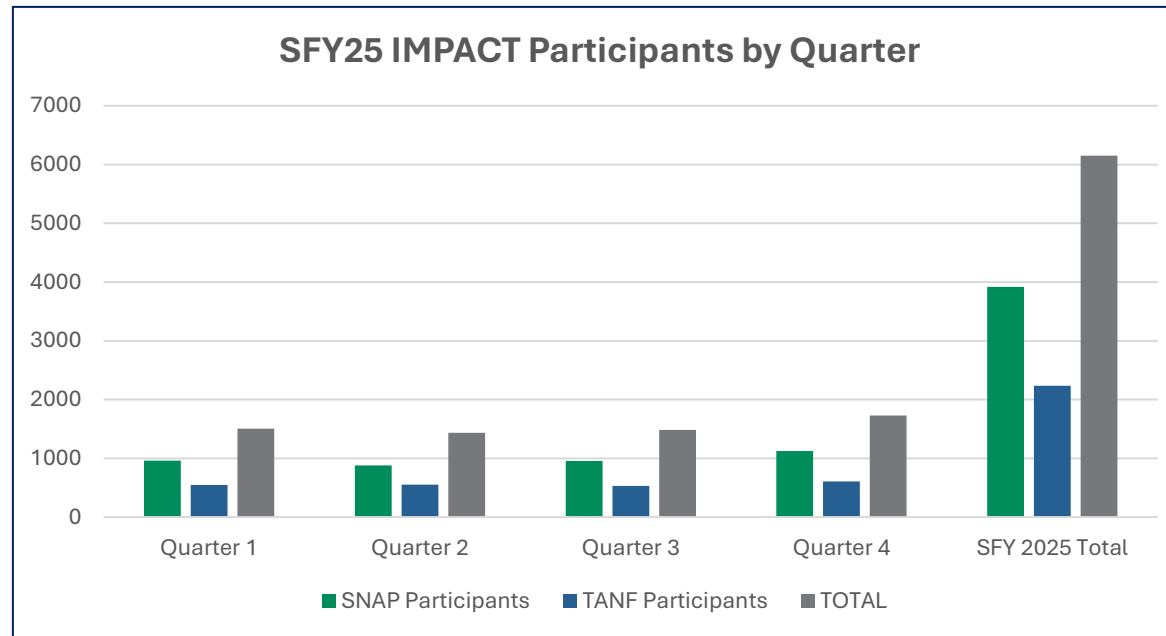
Indiana Manpower and Placement and Comprehensive Training (IMPACT)

- IMPACT aims to help participants achieve economic self-sufficiency through a combination of education, training and employment supportive services
- Services available include job skills training, assistance with resume writing, interview preparation, access to local job fairs and employment opportunities.
- The IMPACT program is available to SNAP and TANF recipients.



IMPACT Program Metrics

	Quarter 1	Quarter 2	Quarter 3	Quarter 4	SFY 2025 Total
SNAP Participants	961	879	954	1,123	3,917
TANF Participants	546	554	531	604	2,235
TOTAL	1,507	1,433	1,485	1,727	6,152

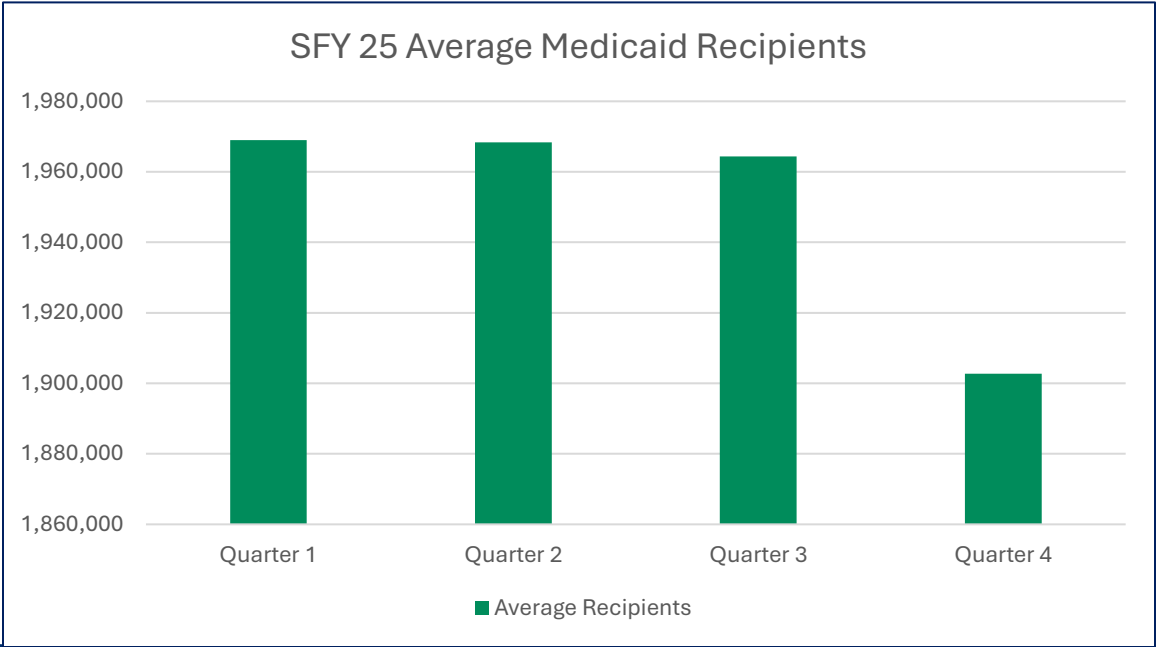


Medicaid Program Metrics

	Quarter 1	Quarter 2	Quarter 3	Quarter 4	SFY25 Average
Average Recipients	1,968,988	1,968,334	1,964,350	1,902,750	1,951,106

	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total
Applications	160,958	196,235	172,563	175,124	704,880
Redeterminations	360,807	356,949	370,999	365,411	1,454,166

FSSA: Medicaid Policy: Medicaid Enrollment Dashboard



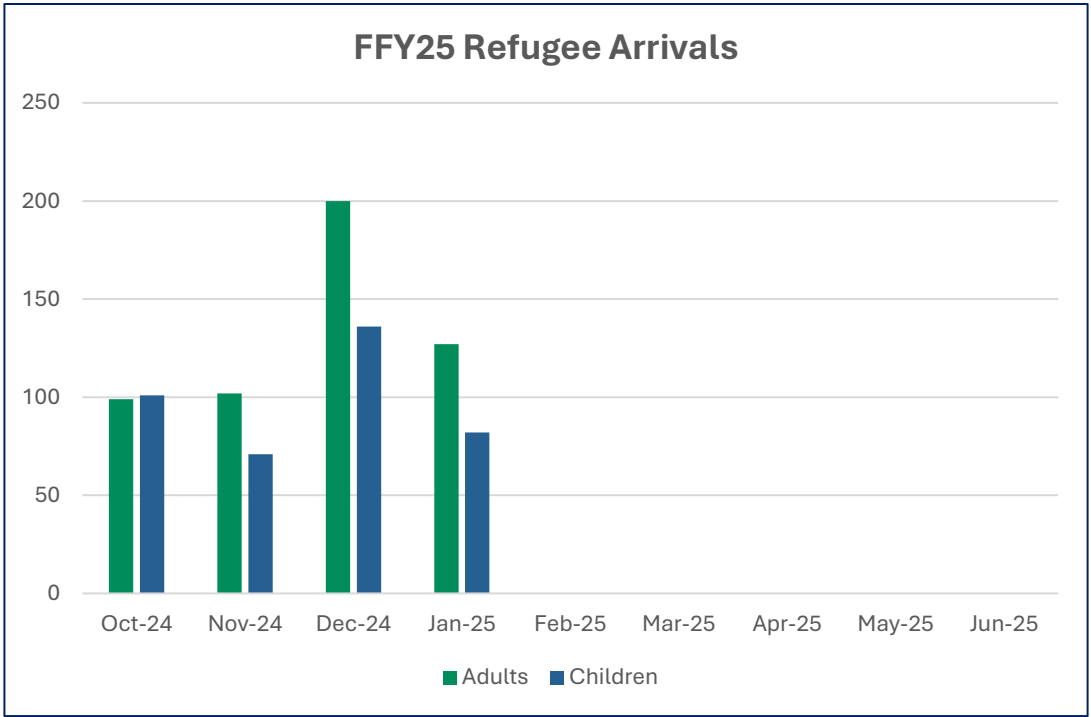
Refugee Program

- Indiana Refugee Services provides assistance and services to refugees, asylees, certain Amerasian, Afghan and Ukrainian immigrants, Cuban and Haitian entrants, and victims of human trafficking (referred to collectively as “refugees”).
- Indiana Refugee Services monitors program planning, provision of services and provides technical assistance to ensure compliance with federal and state regulations governing the delivery of refugee assistance and services, including cash and medical assistance.
- All individuals served by Indiana Refugee Services have legally entered the United States through applicable Federal programs.



Refugee Program Metrics

	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Total
Adults	99	102	200	127	0	0	0	0	0	528
Children	101	71	136	82	0	0	0	0	0	390
TOTAL	200	173	336	209	0	0	0	0	0	918



Refugee Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July - June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 20,169	\$ 263,497	\$ 248,606	\$ (14,891)
Utilities				-
Contracts	290,329	3,859,689	13,121,100	9,261,411
Supplies Materials				-
Capital				-
Grants				-
RCA	373,767	13,074,806	9,720,131	(3,354,675)
Refugee Medical Assistance	637,973	17,632,198	15,687,411	(1,944,787)
Correction		977,887	977,887	-
Admin and Operating	-	-	3,566	3,566
Other Admin Cost	144	1,369	5,034	3,665
Totals	\$ 1,322,382	\$ 35,809,446	\$ 39,763,735	\$ 3,954,289

Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
State				
Federal	1,322,382	35,809,446	39,763,735	3,954,289
Dedicated				
Total Funding	\$ 1,322,382	\$ 35,809,446	\$ 39,763,735	\$ 3,954,289

Refugee funding covers policy and Refugee program oversight, as well as support from partners and contracted entities facilitating Refugee program scope.



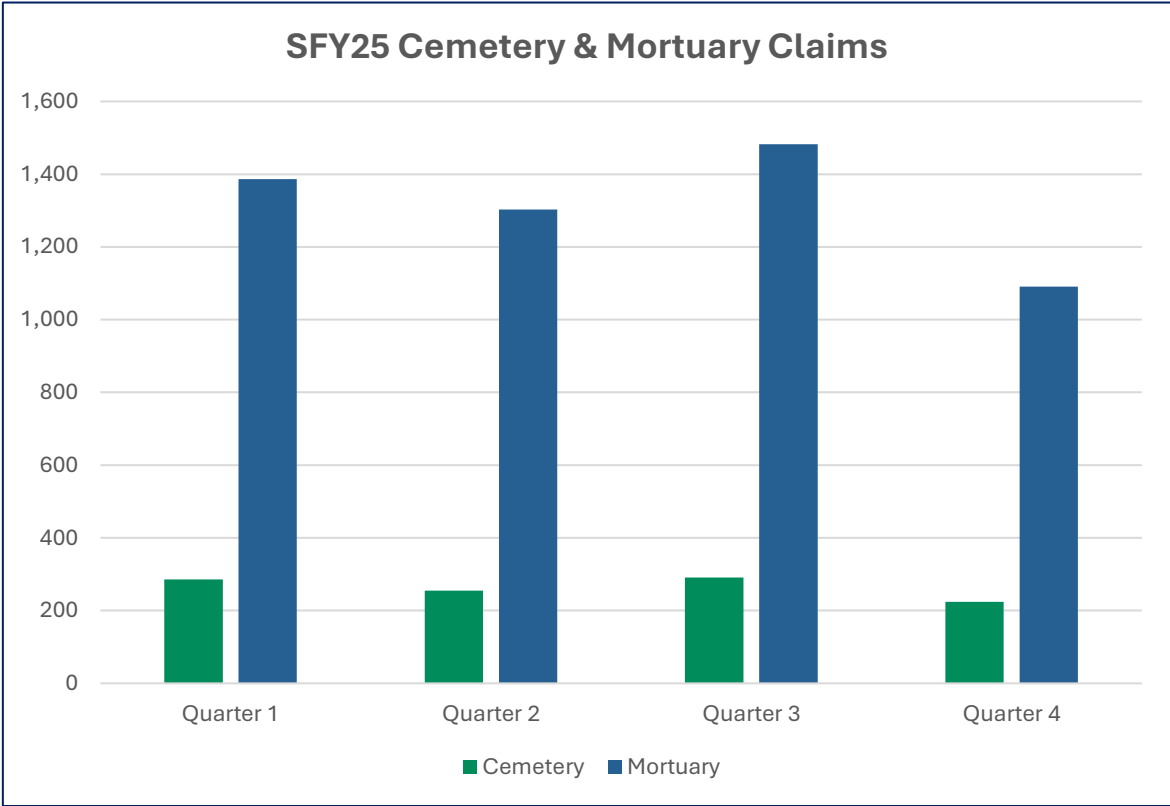
Burial Program

- The Burial Assistance Program was established by the state of Indiana to help with burial costs for those who are eligible in specific categories of Medicaid.
- Burial assistance eligible categories are:
 - MA A: Medicaid for the Aged
 - MA D: Medicaid for the Disabled
 - MA DW: Medicaid for the Disabled Working
 - MA B: Medicaid for the Blind
 - MA SI: Medicaid for the SSI
 - MA R: Medicaid for Room / Board Nursing Home
- Maximum Benefit Amounts:
 - Funeral \$1,200
 - Cemetery \$800
 - Rates were last updated in 2013 (\$600 funeral/\$400 cemetery)



Burial Program Metrics

	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Totals
Cemetery	286	255	291	224	832
Mortuary	1,386	1,303	1,482	1,091	4,171



Burial Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July - June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 7,888	\$ 168,641	\$ 298,739	\$ 130,098
Utilities				-
Contracts				-
Supplies Materials				-
Capital				-
Grants				-
Cemetery	30,612	787,760	828,154	40,394
Mortuary	282,395	6,265,713	6,726,026	460,313
Credits	-	(4,400)		4,400
Admin and Operating	12	32	1,441	1,409
Other Admin Cost	165	1,949	6,761	4,812
Totals	\$ 321,072	\$ 7,219,695	\$ 7,861,121	\$ 641,426

Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
State	\$ 321,072	1,358,574	2,000,000	641,426
Federal				
Dedicated		5,861,121	5,861,121	-
Total Funding	\$ 321,072	\$ 7,219,695	\$ 7,861,121	\$ 641,426

Burial funding pays for eligible burials as well as Burial program state staff facilitating the program.



County Admin Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July - June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 6,349,176	\$ 85,244,551	\$ 80,257,151	\$ (4,987,400)
Utilities	16,200	286,628	264,116	(22,512)
Contracts	5,932,400	184,140,807	177,610,768	(6,530,039)
Supplies Materials	40,193	541,387	2,452,258	1,910,871
Capital		(350)		350
Grants				-
Social Services				-
Admin and Operating	580,999	10,309,871	8,594,797	(1,715,074)
Leases	5,424	12,914,115	14,814,506	1,900,391
Other Admin Cost	5,350,756	23,728,586	12,219,357	(11,509,229)
Totals	\$ 18,275,148	\$ 317,165,595	\$ 296,212,953	\$ (20,952,642)

Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
State	7,092,585	123,091,967	114,960,247	(8,131,720)
Federal	11,182,563	194,073,628	181,252,706	(12,820,922)
Dedicated				
Total Funding	\$ 18,275,148	\$ 317,165,595	\$ 296,212,953	\$ (20,952,642)

County Admin funding covers all applicable State and contracted supports for DFR Operations to conduct Medicaid, SNAP and TANF eligibility determinations.



DFR Admin Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July - June 2025	Funding Available	Fund balance
Salary and Benefits	\$ 163,750	\$ 2,361,302	\$ 2,410,921	\$ 49,619
Utilities		921	2,257	1,336
Contracts	604	264,915	319,072	54,157
Supplies Materials	797	16,090	20,098	4,008
Capital		328		(328)
Grants				-
Social Services		(42)		42
Admin and Operating	1,356	33,567	48,154	14,587
Lease	-	755,262	813,791	58,529
Other Admin Cost	112,504	1,285,715	978,713	(307,002)
Totals	\$ 279,011	\$ 4,718,058	\$ 4,593,006	\$ (125,052)

Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
State	113,557	1,920,250	1,869,353	(50,896)
Federal	165,454	2,797,808	2,723,652	(74,156)
Dedicated				
Total Funding	\$ 279,011	\$ 4,718,058	\$ 4,593,006	\$ (125,052)

DFR Admin funding covers state and contracted supports for DFR program, policy and other related oversight.



IEDSS Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July – June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 44,752	\$ 603,444	\$ 733,900	\$ 130,456
Utilities				-
Contracts	1,056,583	20,376,895	23,182,642	2,805,747
Supplies Materials				-
Capital				-
Grants				-
Social Services				-
Admin and Operating	578,668	7,168,642	4,095,084	(3,073,558)
Other Admin Cost	416,040	4,344,560	4,909,472	564,912
Totals	\$ 2,096,043	\$ 32,493,541	\$ 32,921,098	\$ 427,557

Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
State	733,615	11,372,739	11,522,384	149,645
Federal	1,362,428	21,120,802	21,398,714	277,912
Dedicated				
Total Funding	\$ 2,096,043	\$ 32,493,541	\$ 32,921,098	\$ 427,557

IEDSS funding covers all applicable state and contracted Information Technology (IT) / system supports for DFR to conduct Medicaid, SNAP and TANF eligibility determinations. IEDSS: Indiana Eligibility Determination Services System



DFR Major Contracts Summary

Contractor	Contract Period	Total Contract Value	Annual Contact Amount SFY25	Annual Contract Breakdown by Program	Annual Contact Amount SFY25	State Funding SFY25	Federal Funding SFY25	YTD Expenditures
Knowledge Service-Guidesoft	7/1/2017 - 12/31/2026	312,461,938	37,773,746	County	37,773,746	14,659,991	23,113,755	32,082,014
Maximus RCC/CCC	4/1/2022 - 12/31/2026	369,237,913	94,549,923	County	94,549,923	36,694,825	57,855,098	78,406,630
Moser	1/1/2020 - 6/30/2025	83,895,893	17,155,762	County TANF SNAP	14,162,181 1,540,790 1,452,790	6,222,738	10,933,024	14,392,318
TALX	7/1/2019 - 6/30/2025	30,175,317	4,189,026	County	12,573,384	1,625,761	2,563,265	11,538,120
Deloitte	1/1/2023 - 6/30/2026	59,983,670	21,802,997	IEDSS	21,802,997	7,631,049	14,171,948	15,961,319
Equus	7/15/2023 - 9/30/2027	37,411,090	9,262,547	TANF IMPACT SNAP IMPACT	4,865,274 4,397,274	2,198,637	7,063,910	5,756,788
Phoenix	11/1/2022 - 10/31/2026	11,178,563	3,018,562	County	3,018,562	1,171,504	1,847,058	2,446,760
Conduent EBT	4/1/2020 - 9/30/2025	28,996,704	2,275,422	TANF SNAP EBT SEBT	36,943 1,551,277 2,475 684,727	1,119,172	1,156,249	1,816,288
Conduent L & D	5/1/2024 - 9/30/2028	18,850,682	3,534,503	County	3,534,503	1,371,741	2,162,762	2,257,840
First Data	1/1/2023 - 12/31/2026	18,652,720	4,404,480	County TANF	3,303,360 1,101,120	1,282,034	3,122,446	3,981,217
Total		970,844,490	197,966,967		206,351,326	73,977,451	123,989,516	168,639,294



**The FSSA Quarterly Report will
resume after a brief break.**

Schedule



9:00–9:45	Division of Family Resources	1:15–1:30	BREAK
9:45–10:00	BREAK	1:30–2:15	Division of Mental Health and Addiction
10–10:45	Office of Early Childhood and Out-of-School Learning	2:15–2:30	BREAK
10:45–11:00	BREAK	2:30–3:30	Office of Medicaid Policy and Planning
11:00–11:45	Division of Aging	3:30–4:15	Secretary Roob’s Presentation: The Journey Ahead
11:45–12:30	BREAK/LUNCH		
12:30–1:15	Division of Disability and Rehabilitative Services		



**If you have any questions,
please email
askthesecretary@fssa.in.gov.**



June 2025

Quarterly Financial Review

Office of Early Childhood and Out-of-School Learning (OECOSL)

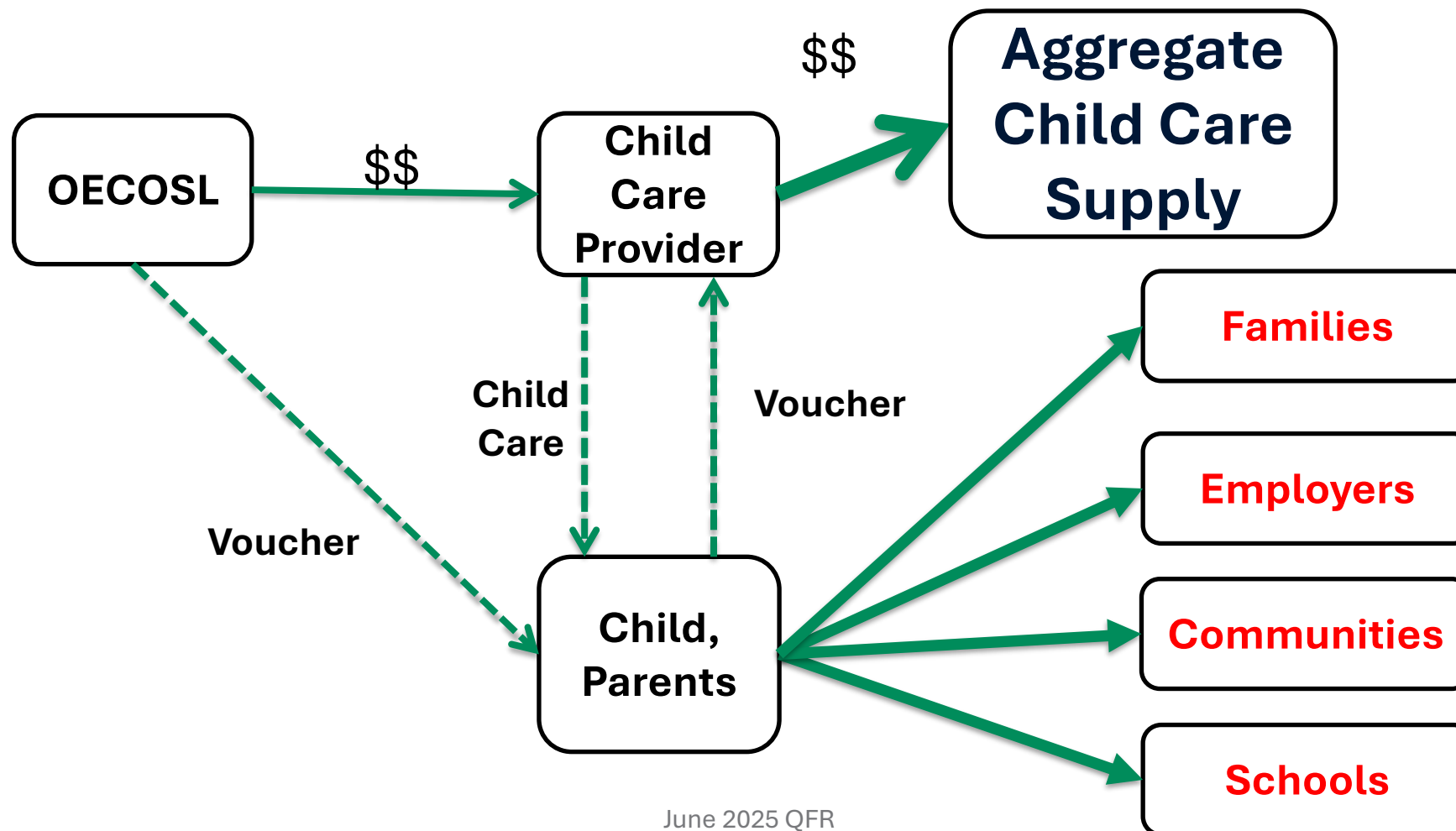
Presented August 6, 2025

Office of Early Childhood and Out-of-School Learning

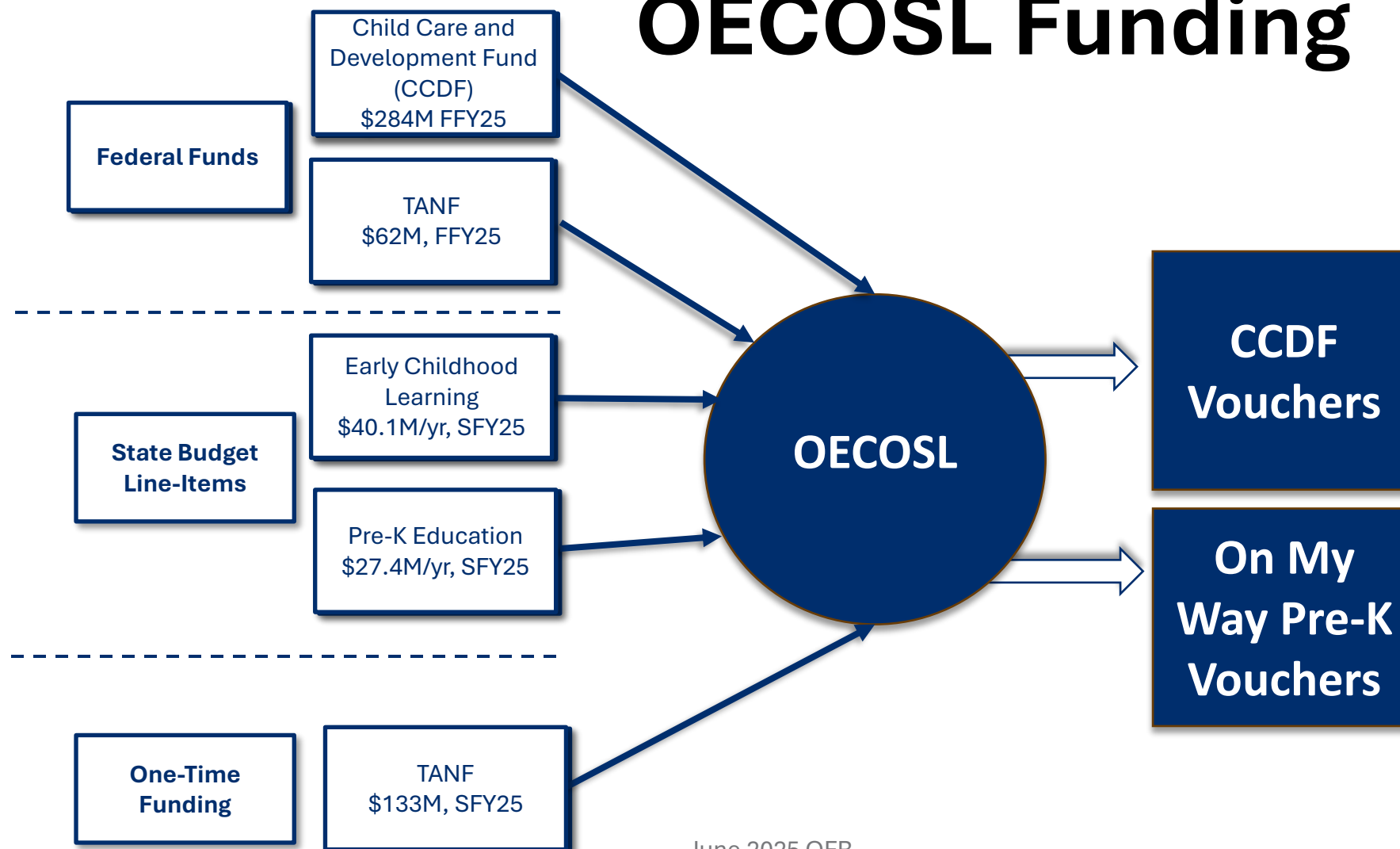


- Office of Early Childhood and Out-of-School Learning has two primary responsibilities
 - Regulate and license child care programs
 - Child care centers
 - Registered ministries
 - Homes
 - Administer Child Care Development Fund (CCDF), state-appropriated funds, and other federal government grants as directed
 - CCDF Vouchers, ages 0-13
 - On My Way Pre-K Vouchers, 4-year-olds

What is a child care voucher?



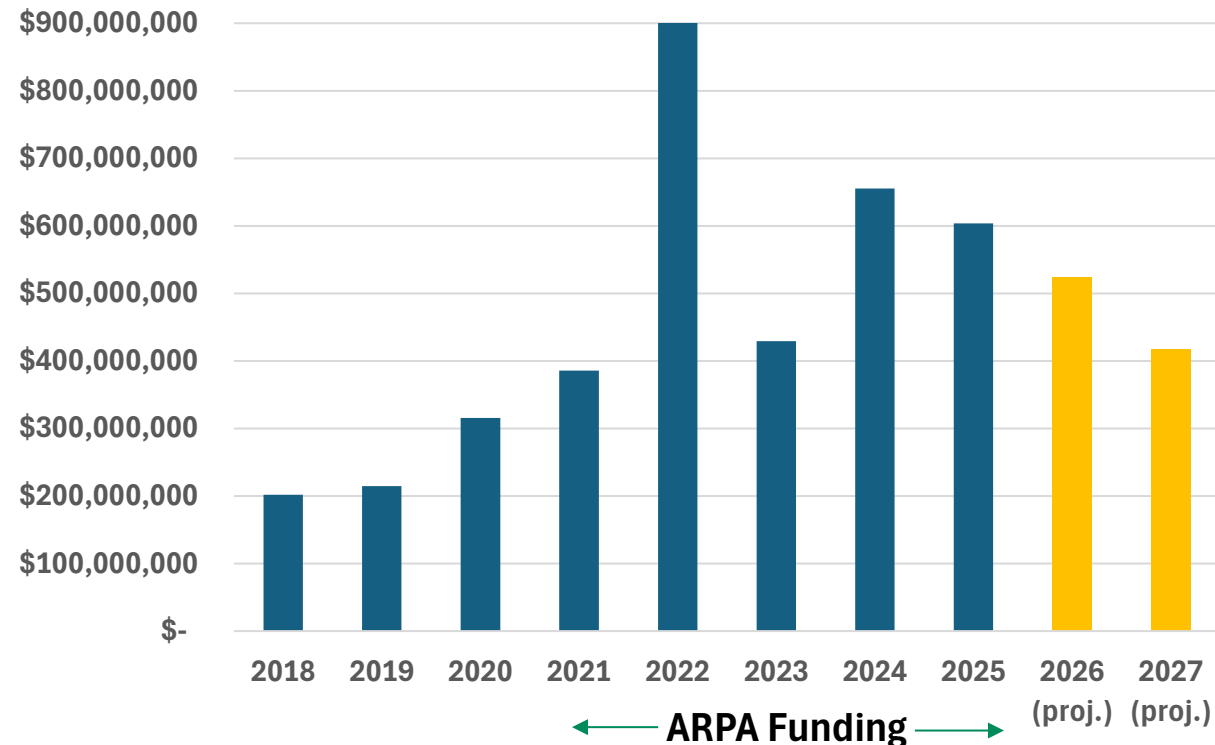
OECOSL Funding



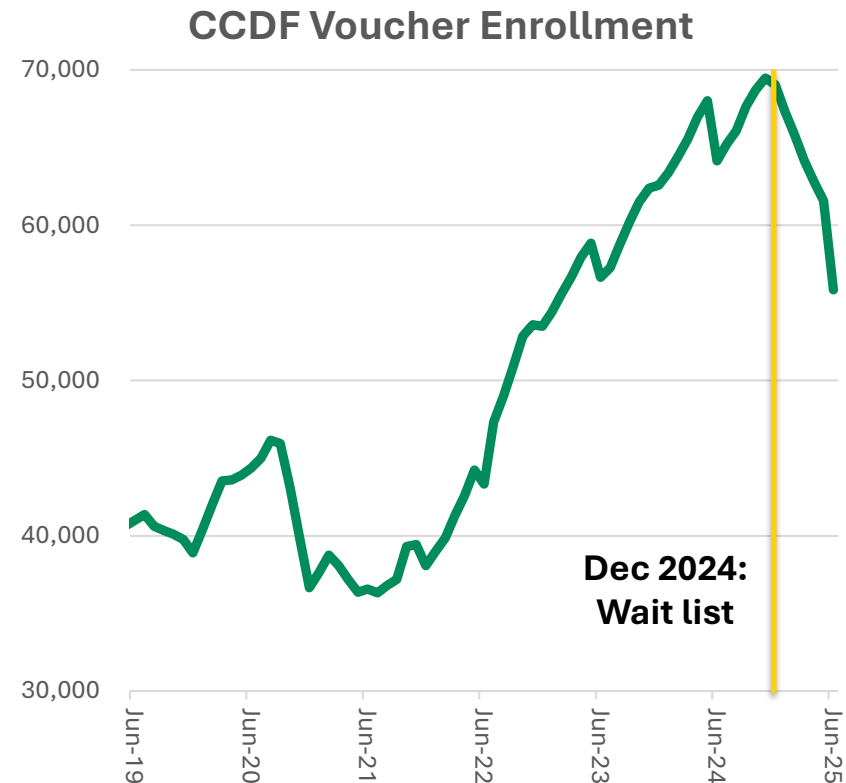
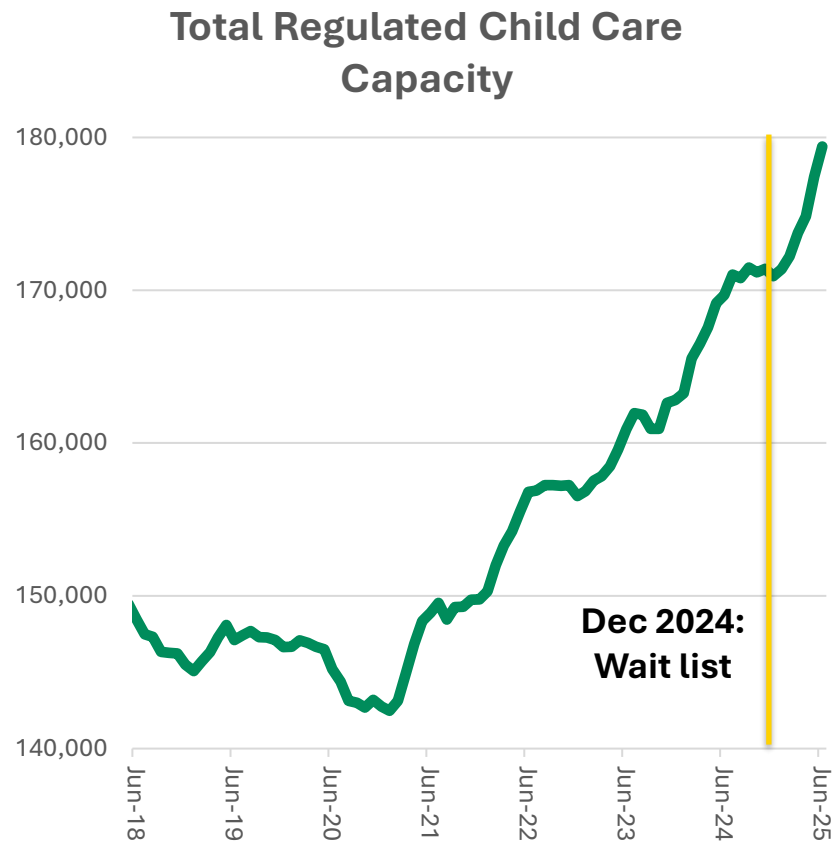
Historical and Projected Annual Expenses: 2018–2027



OECSL Total Annual Expenses by SFY



Historical Data



June 2025 QFR



State Budget, SFY 2026 and 2027

- Early Childhood Learning: \$39.4M/yr
 - 2% decrease from SFY 2025
- Pre-K Education: \$26.1M/yr
 - 5% decrease from SFY 2025
- **CCDF Hold Harmless Funding: \$147.25M, one-time**
- School Age Child Care Project Fund: \$771,792/yr
 - 5% decrease from SFY 2025



CCDF Vouchers

CCDF voucher funding is a long-term problem for OECOSL.

Currently project no new CCDF vouchers in calendar year 2025.

- Assumes flat year-over-year federal CCDF appropriation
- Subject to change.

OECOSL will continue to give updates through QFRs and Early Learning Advisory Committee meetings.



OECSL Priorities

- **Fiscal responsibility, restart CCDF voucher enrollment**

Demand-side

- CCDF Vouchers – Hold harmless existing voucher holders
- OMW – Statutory maximum reimbursement rate, use state funds only to fund program

Supply-side

- Regulatory reform
- Microfacility auspice
- Exploring supply-side grant programs

OECOSL Contracts Summary

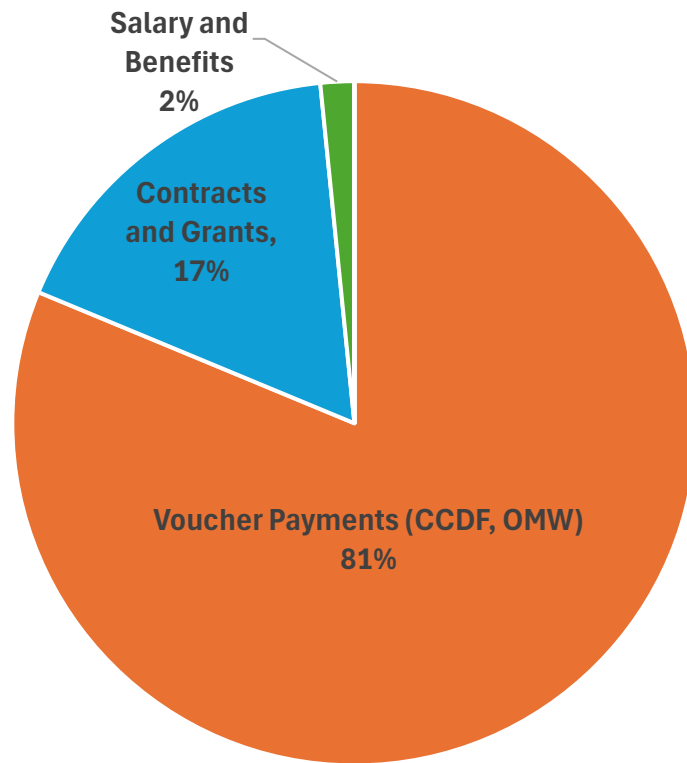
Contractor	Contract Period	Total Contract Value	Annual Contact Amount	State Funding	Federal Funding	YTD Expenditures	Current Balance
Eligibility Office Contracts	10/01/2019 - 09/30/25	\$ 71,013,259	\$ 24,186,359	\$ 2,595,196	\$ 21,591,162	\$ 12,420,937	\$ 11,765,422
CCR&R Contracts	10/01/2019 - 09/30/25	32,069,106	9,880,524	7,904	9,872,619	9,399,487	481,037
Deloitte	08/15/2021-09/30/2027	54,019,779	18,508,578	-	18,508,578	18,508,578	-
Shine Early Learning Inc.	10/1/2019-09/30/2025	71,669,324	12,748,281	-	12,748,281	11,639,992	1,108,289
Resultant -KSM Consulting	03/01/2019-12/31/2025	20,411,700	2,350,753	-	2,350,753	1,486,999	863,754
The Consultant Consortium	01/01/2022-09/30/2025	22,177,975	4,630,939	-	4,630,939	4,261,591	369,348
INAEYC	10/1/2023-09/30/2027	40,482,349	9,744,803	2,143,857	7,600,947	8,945,815	798,988
Granicus	07/01/2019-12/31/2025	5,516,500	768,474	177,364	591,110	723,473	45,001
RadCube	02/01/2020-12/31/2026	4,031,437	1,193,592	-	1,193,592	628,667	564,925
Total		\$ 321,391,429	\$ 84,012,302	\$ 4,924,321	\$ 79,087,981	\$ 68,015,539	\$ 15,996,763

Contracts amended, terminated, or not renewed in SFY 2026

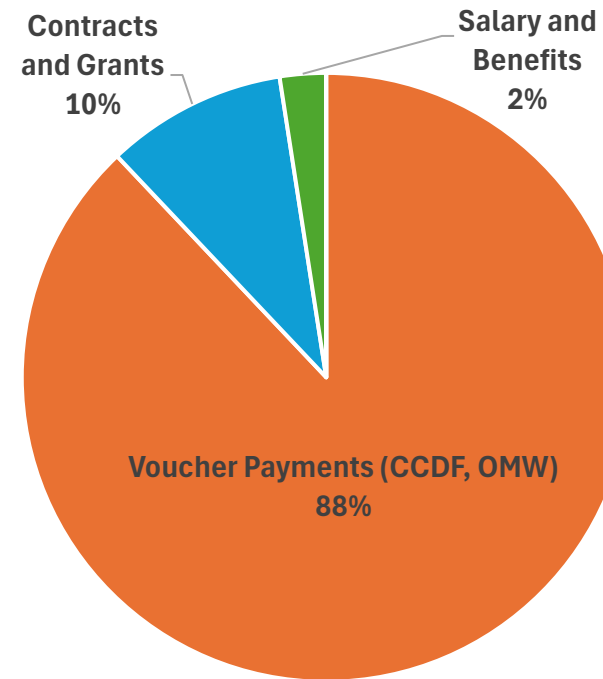


OECOSL Expenditures

SFY 2025



SFY 2026 (Projected)



Voucher Metrics – June 2025

Total Vouchers (CCDF + OMW)	55,846
Total Wait List (CCDF + OMW)	25,149
% Families Voucher - Employment	94%
% Families - Single Parent	88%

Vouchers by % FPL	% Total Vouchers	% Wait List
Less than 100%	64%	80%
101% to 127%	18%	11%
128% to 150%	10%	6%
151% and above	9%	2%



Voucher Metrics – June 2025

	Q1, SFY 2025	Q2, SFY 2025	Q3, SFY 2025	Q4, SFY 2025
Enrollment				
Total Vouchers	67,868	69,326	64,172	55,846
CCDF Vouchers	61,753	63,351	58,476	53,565
OMW Vouchers	6,115	5,975	5,696	2,281
Waitlist				
Waitlist Total	931	3,328	13,701	25,149
Waitlist - CCDF	931	3,328	13,629	21,955
Waitlist - OMW	0	0	72	3,194
Reauthorization				
Reauthorization %	63%	66%	72%	75%



OECOSL Financial Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures Jul - June 2025	Funding Available	Fund Balance
CCDF	\$ 52,476,253	\$ 524,686,678	\$ 589,127,821	\$ 64,441,143
On My Way PreK	4,792,982	60,158,790	73,291,392	13,132,602
HeadStart	11,411	200,484	218,750	18,266
School Age Child Care	60,606	498,465	812,413	313,948
Child Care Licensing	-	4,600	35,000	30,400
Social Services Block Grant	3,607	58,857	162,000	103,143
Preschool Dev Grant	21,499	18,149,802	22,129,994	3,980,192
Totals	\$ 57,366,358	\$ 603,757,676	\$ 685,777,370	\$ 82,019,694

Funding

Federal	\$ 44,403,285	\$ 511,306,577	\$ 586,694,044	\$ 75,387,467
State	12,963,073	92,446,499	99,048,326	6,601,827
Dedicated	1,222	4,600	35,000	30,400
Total Funding	\$ 57,367,580	\$ 603,757,676	\$ 685,777,370	\$ 82,019,694



OECOSL Financial Summary by Fund

	FEDERAL	FEDERAL	FEDERAL	FEDERAL COVID	FEDERAL	STATE	STATE	FEDERAL	STATE	FED/STATE	
Expense Category	CCDF Mandatory	CCDF Matching	CCDF Discret.	ARPA Suppl. Discret.	ARA Suppl. Discret.	Early Childhood Learning	Pre K Education	PDG	PDG Match	All Other Funding	Total Funding
Salary and Benefits			\$ 7,197,486			\$ 63,783	\$ 257,904	\$ 43,123	\$ 12,939	\$ 103,814	\$ 7,679,049
Utilities			1,436			-	-	-	-	-	1,436
Contracts			55,547,688	2,197,270	5,119,525	142,247	996,939	9,453,748	2,836,616	(34,099)	76,259,934
Supplies Materials			30,323			712	423	5,297	1,589	(712)	37,632
Capital			81			4,746	-	-	-	(4,746)	81
Grants			13,360,692	4,626,851	544,669	5,393	2,418,652	4,451,382	1,335,646	669,179	27,412,464
Direct Service Payments	22,254,710	47,422,469	276,886,848	60,122,420		53,033,553	30,709,153	-	-	-	490,429,153
Admin and Operating	(10)		381,741		61,500	15,424	7,198	3,842	1,153	10,582	481,430
Other Admin Cost			1,427,756			4,161	14,086	4,063	615	5,816	1,456,497
Totals	\$ 22,254,700	\$ 47,422,469	\$ 354,834,051	\$ 66,946,541	\$ 5,725,694	\$ 53,270,019	\$ 34,404,355	\$ 13,961,455	\$ 4,188,558	\$ 749,834	\$ 603,757,676



Child Care Development Fund (CCDF)

Expense Category	Current Month Expenditures June 2025	YTD Expenditures Jul - June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 543,392	\$ 7,265,464	\$ 7,265,464	\$ -
Utilities	138	1,436	1,436	-
Contracts	10,685,182	62,994,024	95,024,889	32,030,865
Supplies Materials	34	31,213	31,357	144
Capital	-	6,013	6,013	-
Grants	1,600,813	18,532,211	25,174,978	6,642,767
Child Care Subsidy Payments PY obligation	10,251,904	289,292,864	289,292,864	-
Child Care Subsidy Payments FFY25 obligation	29,526,230	145,377,030	171,010,833	25,633,803
PTQ Incentive Payments	35,240	282,692	282,692	-
Child Care Expansion Grant Payments	(440,140)	(988,331)	(988,331)	-
Admin and Operating	41,352	458,439	562,021	103,582
Other Admin Cost	232,108	1,433,623	1,463,605	29,982
Totals	\$ 52,476,253	\$ 524,686,678	\$ 589,127,821	\$ 64,441,143

For information only. Not included in OECOSL Expenditures shown above.

CCDF Subsidy Vouchers directly charged to TANF IMPACT: \$ 637,585

CCDF Subsidy Vouchers directly charged to TANF Working Families: \$ 133,000,000

CCDF Subsidy Vouchers directly charged to SNAP: \$ 50,079

Total Additional CCDF Voucher Funding: \$ 133,687,663

Sources of Funding	Current Month Funding Jun 2025	YTD Funding Jul - June 2025	Funding Available	Fund Balance
State	\$ 8,808,377	\$ 43,122,326	\$ 43,122,326	\$0
Federal	43,667,876	481,564,352	546,005,495	64,441,143
Dedicated	-	-	-	-
Totals	\$ 52,476,253	\$ 524,686,678	\$ 589,127,821	\$ 64,441,143



On My Way Pre-K (OMW) Fund

Expense Category	Current Month Expenditures June 2025	YTD Expenditures Jul - June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 14,349	\$ 260,713	\$ 260,713	\$ -
Utilities	-	-	-	-
Contracts	78,184	996,147	996,147	-
Supplies Materials	-	423	423	-
Capital	-	-	-	-
Grants	45,644	2,418,652	2,418,652	-
OMW Subsidy Payments PYCCDF Obligation	-	17,403,081	17,403,081	-
OMW Subsidy Payments FFY25CCDF Obligation	1,093,157	6,434,708	18,561,426	12,126,718
OMW Subsidy Payments State Funded	3,220,623	28,511,341	29,517,225	1,005,884
OMW LE Subsidy Payments State Funded	339,986	4,115,768	4,115,768	-
Admin and Operating	20	5,332	5,332	-
Other Admin Cost	1,019	12,625	12,625	-
Totals	\$ 4,792,982	\$ 60,158,790	\$ 73,291,392	\$ 13,132,602

Sources of Funding	Current Month Funding Jun 2025	YTD Funding Jul - June 2025	Funding Available	Fund Balance
State	\$4,083,523	\$44,537,936	\$49,800,298	\$5,262,362
Federal	709,459	15,620,854	23,491,094	7,870,240
Dedicated	-	-	-	-
Totals	\$ 4,792,982	\$ 60,158,790	\$ 73,291,392	\$ 13,132,602

OECOSL Staffing Summary

	Jan 2025	Feb 2025	March 2025	April 2025	May 2025	June 2025
State FTE						
# Filled	82	81	80	80	80	78
# Open	4	5	6	6	6	8
Contractor FTE						
# Active	327	327	327	327	327	250





Appendix

Pre-School Development Grant (PDG) Fund

Expense Category	Current Month Expenditures June 2025	YTD Expenditures Jul - June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ -	\$ 55,979	\$ 55,979	\$ -
Utilities	-	-	-	-
Contracts	20,637	12,290,093	15,545,342	3,255,249
Supplies Materials	-	6,886	6,886	-
Capital	-	-	-	-
Grants	-	5,787,028	6,511,971	724,943
Provider Payments	-	-	-	-
Admin and Operating	461	5,527	5,527	-
Other Admin Cost	401	4,289	4,289	-
Totals	\$ 21,499	\$ 18,149,802	\$ 22,129,994	\$ 3,980,192

Sources of Funding	Current Month Funding Jun 2025	YTD Funding Jul - June 2025	Funding Available	Fund Balance
State	\$ 4,962	\$ 4,189,471	\$ 5,107,539	\$ 918,068
Federal	16,537	13,960,331	17,022,455	3,062,124
Dedicated	-	-	-	-
Totals	\$ 21,499	\$ 18,149,802	\$ 22,129,994	\$ 3,980,192



School Aged Child Care (SACC) Fund

Expense Category	Current Month Expenditures June 2025	YTD Expenditures Jul - June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ -	\$ -	\$ -	\$ -
Utilities	-	-	-	-
Contracts	-	-	-	-
Supplies Materials	-	-	-	-
Capital	-	-	-	-
Grants	-	-	-	-
School Age Child Care Grants	60,606	498,465	812,413	313,948
Admin and Operating	-	-	-	-
Other Admin Cost	-	-	-	-
Totals	\$ 60,606	\$ 498,465	\$ 812,413	\$ 313,948

Sources of Funding	Current Month Funding Jun 2025	YTD Funding Jul - June 2025	Funding Available	Fund Balance
State	\$ 60,606	\$ 498,465	\$ 812,413	\$ 313,948
Federal	-	-	-	-
Dedicated	-	-	-	-
Totals	\$ 60,606	\$ 498,465	\$ 812,413	\$ 313,948



Head Start Fund

Expense Category	Current Month Expenditures June 2025	YTD Expenditures Jul - June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 7,720	\$ 96,893	\$ 96,893	\$ -
Utilities	-	-	-	-
Contracts	-	69,957	86,141	16,184
Supplies Materials	-	(890)	(890)	-
Capital	-	(5,932)	(5,932)	-
Grants	-	26,964	28,937	1,973
Provider Payments	-	-	-	-
Admin and Operating	2,021	7,532	7,641	109
Other Admin Cost	1,670	5,960	5,960	-
Totals	\$ 11,411	\$ 200,484	\$ 218,750	\$ 18,266

Sources of Funding	Current Month Funding Jun 2025	YTD Funding Jul - June 2025	Funding Available	Fund Balance
State	\$ 1,998.00	\$ 39,444.00	\$ 43,750.00	\$ 4,306.00
Federal	9,413	161,040	175,000	13,960
Dedicated	-	-	-	-
Totals	\$ 11,411	\$ 200,484	\$ 218,750	\$ 18,266



Social Services Block Grant Fund

Expense Category	Current Month Expenditures June 2025	YTD Expenditures Jul - June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ -	\$ -	\$ -	\$ -
Utilities	-	-	-	-
Contracts	-	(90,287)	-	90,287
Supplies Materials	-	-	-	-
Capital	-	-	-	-
Grants	3,607	149,144	162,000	12,856
Provider Payments	-	-	-	-
Admin and Operating	-	-	-	-
Other Admin Cost	-	-	-	-
Totals	\$ 3,607	\$ 58,857	\$ 162,000	\$ 103,143

Sources of Funding	Current Month Funding Jun 2025	YTD Funding Jul - June 2025	Funding Available	Fund Balance
State	\$ -	\$ -	\$ -	\$ -
Federal	3,607	58,857	162,000	103,143
Dedicated	-	-	-	-
Totals	\$ 3,607	\$ 58,857	\$ 162,000	\$ 103,143



Child Care Licensing Fund

Expense Category	Current Month Expenditures June 2025	YTD Expenditures Jul - June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ -	\$ -	\$ -	\$ -
Utilities	-	-	-	-
Contracts	-	-	-	-
Supplies Materials	-	-	-	-
Capital	-	-	-	-
Grants	-	-	-	-
Provider Payments	-	-	-	-
Admin and Operating	-	4,600	35,000	30,400
Other Admin Cost	-	-	-	-
Totals	\$ -	\$ 4,600	\$ 35,000	\$ 30,400

Sources of Funding	Current Month Funding Jun 2025	YTD Funding Jul - June 2025	Funding Available	Fund Balance
State	\$ -	\$ -	\$ -	\$ -
Federal	-	-	-	-
Dedicated	1,222	4,600	35,000	30,400
Totals	\$ 1,222	\$ 4,600	\$ 35,000	\$ 30,400





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resume after a brief break.**

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9:45–10:00	BREAK	1:30–2:15	Division of Mental Health and Addiction
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10:45–11:00	BREAK	2:30–3:30	Office of Medicaid Policy and Planning
11:00–11:45	Division of Aging	3:30–4:15	Secretary Roob’s Presentation: The Journey Ahead
11:45–12:30	BREAK/LUNCH		
12:30–1:15	Division of Disability and Rehabilitative Services		



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June 2025

Quarterly Financial Review

Division of Aging (DA)

Presented August 6, 2025



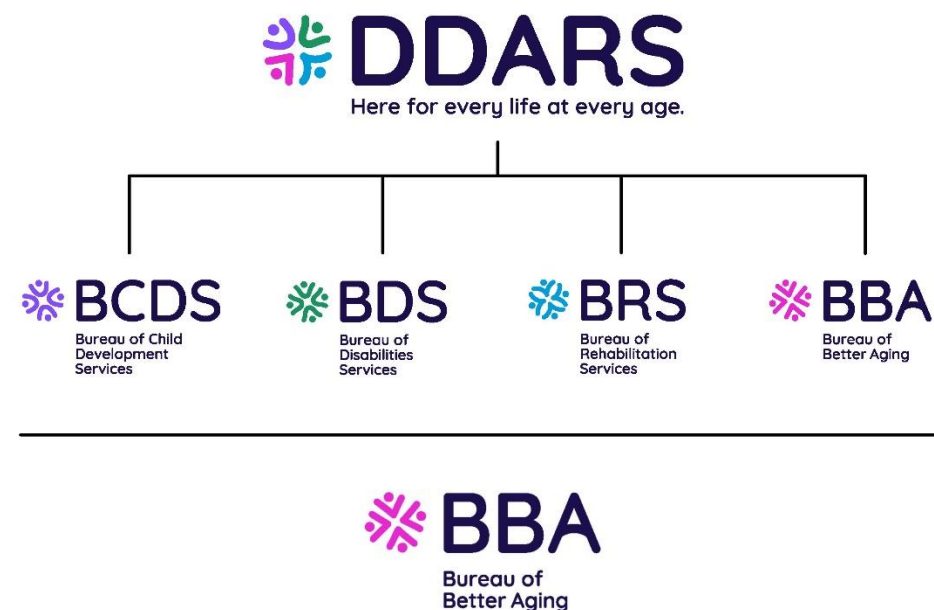
Monthly Financial Review Outline

1. Aging Overview
2. Area Agencies on Aging (AAA)/ADRC Network
3. Financial Summary
4. By Program
 - a. Title III of Older Americans Acts (AAAs)
 - b. Community and Home Options to Institutional Care for the Elderly and Disabled (CHOICE) (AAAs)
 - c. Social Services Block Grant (SSBG)/Aging & Disability Resource Center (AAAs)
 - d. Long-Term Care (LTC) Ombudsman
 - e. Dementia Care Specialist Program (DSCP) (AAAs)
 - f. Nutrition Services Incentive Program
 - g. Adult Guardianship Program (AAAs)
 - h. Money Follows the Person
 - i. Adult Protective Services (APS)
 - j. Residential Care & Assistance Program (RCAP)
 - k. Division of Aging Admin
5. Division-wide Metrics
 - a. Major Contracts
 - b. Initiative Updates



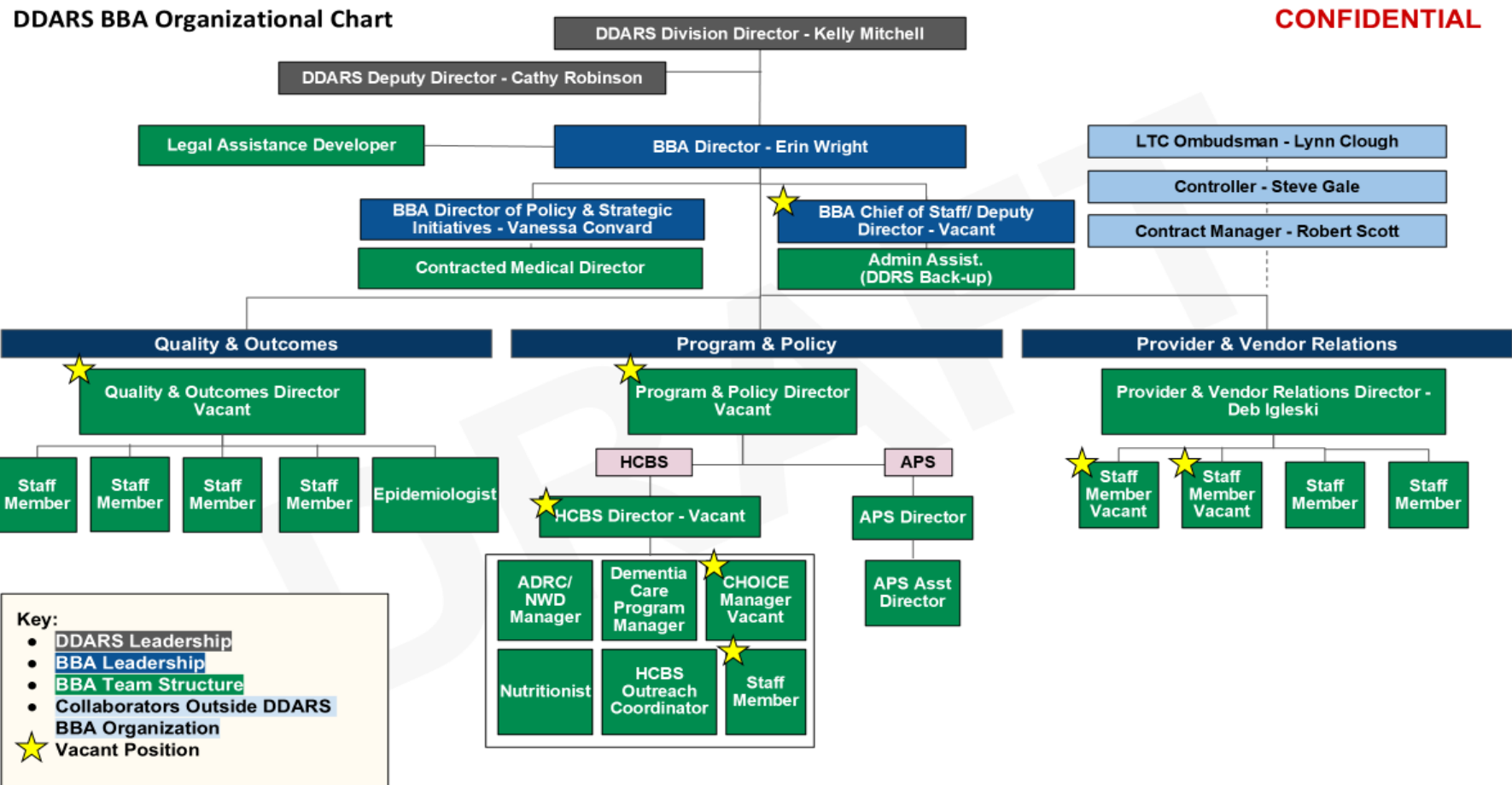
Division of Aging Metrics

- Completed Analysis of Business Unit Structure
- Developed a Strategic Plan with 11 Action Areas Identified to Improve Efficiency and Effectiveness of Services and Support
- Completed Policy & Procedure Review resulting in 15 Identified Action Areas
- Developed Structure to Better Support Vision and Mission



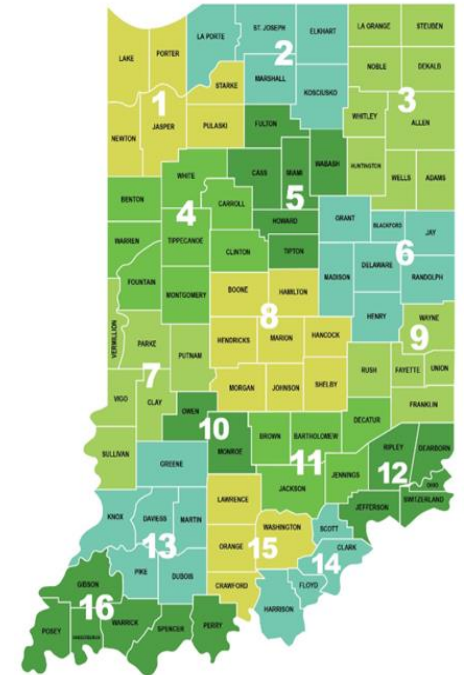


DDARS BBA Organizational Chart



AAA Network Overview

- As the State Unit on Aging, under the **Older Americans Act** statute, FSSA Division of Aging (DA) designates Area Agencies on Aging (AAAs) to help older adults live independently and with dignity in their communities. AAAs receive these Federal grant funds through DA.
- DA receives **Social Services Block Grant** funding from DCS that supports AAA efforts
- **Medicaid and CHOICE** funding are awarded to the AAA to serve as Aging and Disability Resource Centers (ADRC). ADRCs are an entry point to access home and community-based service programs
- The local **Long Term Care Ombudsmen** are contracted through AAAs
- Three AAAs serve as **Adult Guardianship** program partners
- AAAs are responsible for implementing the Dementia Care Project
- Most direct services available from these contracts are delivered through local service providers
- Care Management, Information & Assistance, & Outreach provided by AAAs
- **AAAs receive \$101M of the \$160M in projected expenditures by the Division of Aging**



DA Financial Summary

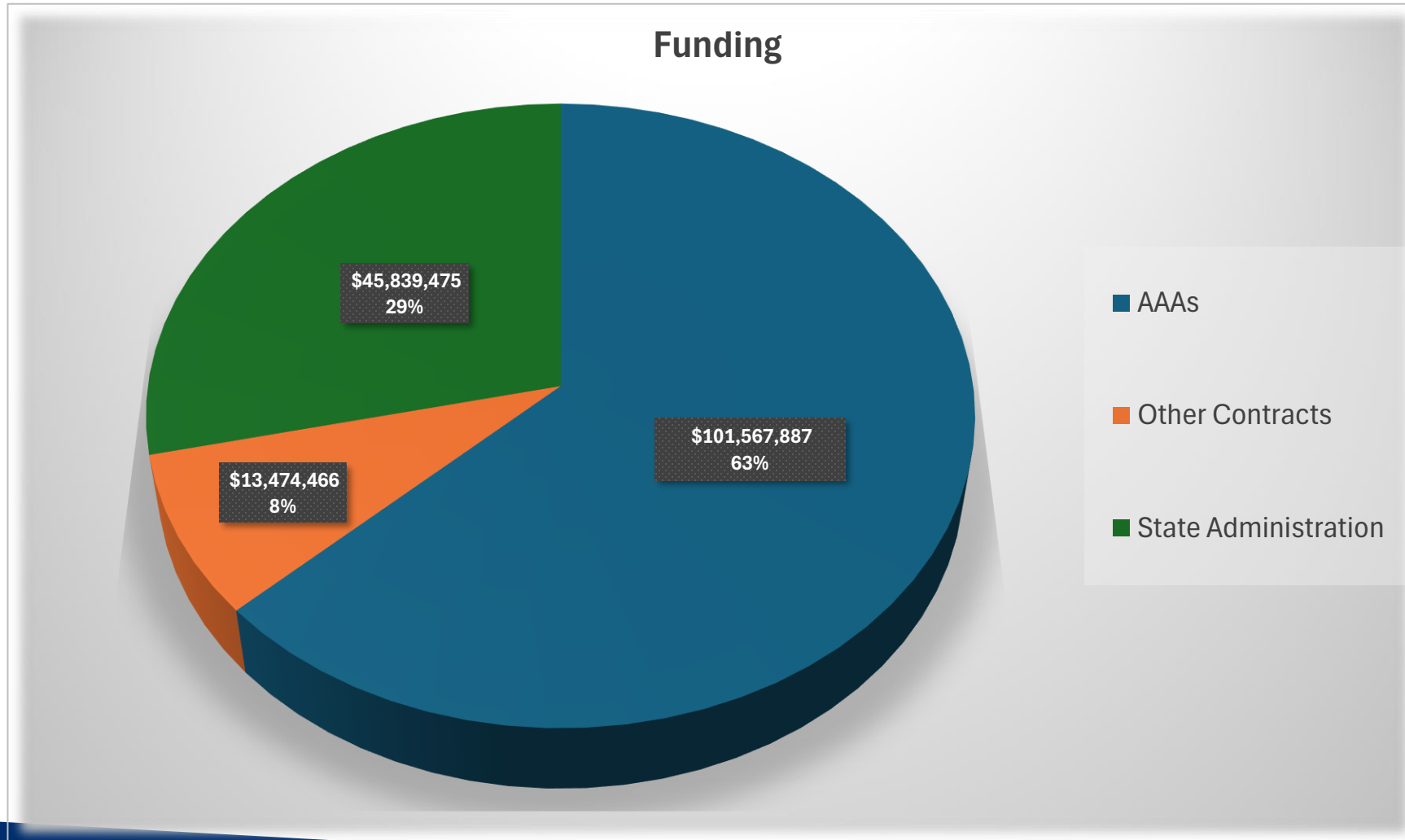
Non-Medicaid

Program	Current Month Expenditures June 2025	YTD Expenditures July-June 2025	Funding Available	Fund Balance
Aging Administration	\$ 676,488	\$ 7,299,172	\$ 9,471,601	\$ 2,172,429
Adult Guardianship Services	7,821	337,865	393,845	55,980
Adult Protective Services	525,545	7,533,131	9,411,709	1,878,578
CHOICE	2,581,887	37,284,254	43,073,379	5,789,126
Dementia Care Specialist Program	70,416	1,218,414	1,630,622	412,208
Nutrition Services Incentive Program	84,050	1,075,518	1,250,462	174,945
Money Follows the Person	12,925	19,662,021	28,512,616	8,850,595
Long-Term Care Ombudsman Program	49,589	797,445	1,487,421	689,977
Residential Care Assistance Program	450,119	3,662,748	7,022,269	3,359,521
Special Projects Aging	14,270	1,863,087	2,297,835	434,748
Social Services Block Grant	1,275,659	8,897,850	9,865,736	967,886
Title III	2,886,568	38,389,230	46,464,332	8,075,101
Totals	\$ 8,635,339	\$ 128,020,736	\$ 160,881,828	\$ 32,861,092

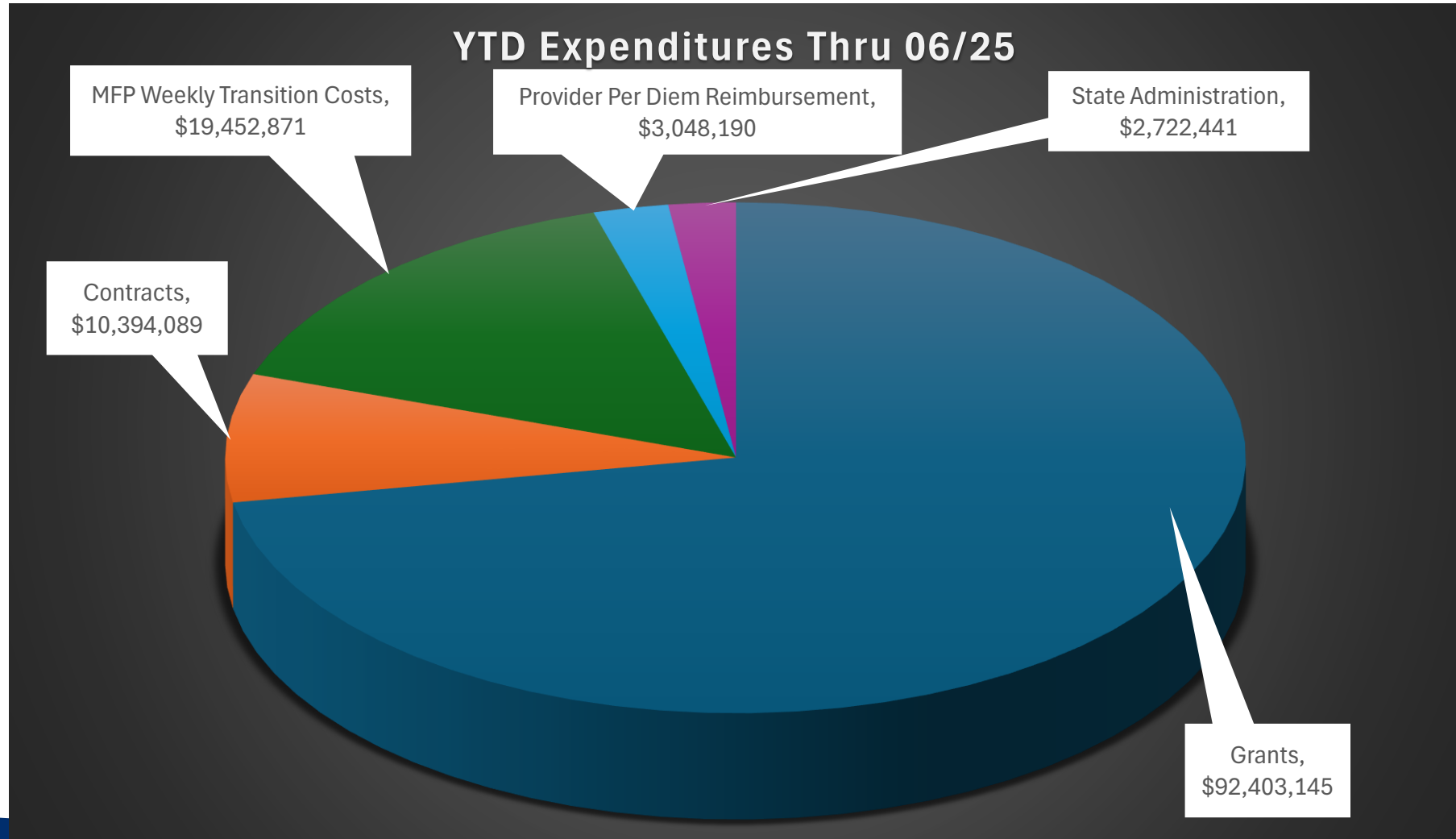
Funding

Federal	\$ 4,992,921	\$ 78,573,762	\$ 97,098,680	\$ 18,524,918
State	3,314,741	45,063,009	58,204,983	13,141,974
Dedicated	327,676	4,383,965	5,578,165	1,194,200
Total Funding	\$ 8,635,339	\$ 128,020,736	\$ 160,881,828	\$ 32,861,092

DA Financial Summary



DA Financial Summary

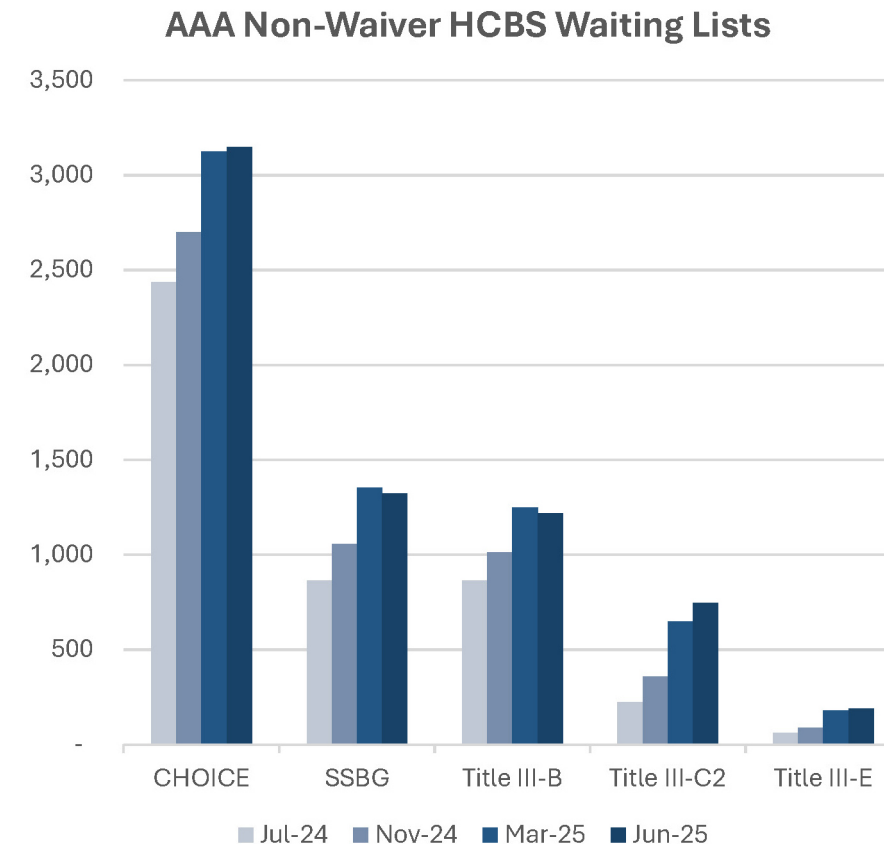


Title III Older Americans Act Program Summary

Title III / Social Services Block Grant (SSBG) Grant Funds Only

Title III/SSBG	April - June 2025	YTD SFY 2025
# Served: Direct Services (excluding Case Management Only)	12,090	18,171
Average Cost per Person	\$1,921	\$1,099

Top Services per Fund	FFY 2024		
	Units	Clients	Grant Funds
Title III-B Supportive Services/SSBG			
Care Management	66,869 hours	27,782	\$6,342,768
Transportation	259,613 one-way trips	N/A	\$3,097,080
Attendant Care	58,052 hours	599	\$1,747,858
Title III-D Health Promotion			
Evidence-Based	N/A	15,268	\$572,272
Title III-E Caregiver			
Respite	55,359 hours	337	\$1,566,831
Care Management	3,362 hours	1,669	\$1,077,667



Title III Older Americans Act Program Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July-June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 33,385	\$ 473,926	\$ 647,111	\$ 173,185
Utilities	-	-	-	-
Contracts	-	95	200	105
Supplies Materials	-	251	500	249
Capital	-	-	-	-
Grants	2,838,442	37,800,320	45,664,721	7,864,401
Social Services Payments	-	-	-	-
Admin and Operating	126	1,231	2,000	769
Other Admin Cost	14,615	113,409	149,800	36,392
Totals	\$ 2,886,568	\$ 38,389,230	\$ 46,464,332	\$ 8,075,101

Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
State	\$ 69,610	\$ 970,799	\$ 2,516,849	\$ 1,546,050
Federal	2,816,958	37,418,431	43,947,483	6,529,052
Dedicated	-	-	-	-
Total Funding	\$ 2,886,568	\$ 38,389,230	\$ 46,464,332	\$ 8,075,101

CHOICE Program Metrics

CHOICE Program	April - June 2025	YTD SFY 2025
# Served: Direct Services w/ Case Mgt	2,729	3,339
Direct Services Cost Per Person	\$ 688.26	\$ 734.08

CHOICE Program Participant Profile (SFY 24)

- 81.1% age 60+; 17.4% age 18-59 with a disability; 1.5% under 18 with a disability
- 77% live alone
- 68% female
- 24% Ethnic or Racial Minority
- In SFY 24, 61% had some kind of Medicaid while receiving CHOICE services

TOP SERVICES BY SPEND YTD SFY 2025 Service	Persons Served	YTD Expenses (7/1/24-4/30/25)	YTD % of Spend
Attendant Care	1,303	\$ 8,201,789	33.44%
Case Management/Options Counseling	4,644	\$ 6,644,129	27.09%
Home and Community Assistance	1,100	\$ 3,183,806	12.98%
Information and Assistance	53,881 contacts	\$ 1,268,015	5.17%
Home Delivered Meals	824	\$ 1,003,741	4.09%
Home Modifications	44	\$ 425,836	1.46%
Personal Emergency Response Systems	868	\$ 284,382	1.16%

Why CHOICE?

- Supports individuals' ability to remain in their home
- Addresses functional needs of daily living sooner, helping to maintain independence
- Delays or prevents need for more costly long-term care

Outcome:

- **Medicaid Diversion**

HEA 1391 Effective 7/1/25

- Expands focus to include prevention of and reduction in hospitalization and the need for HCBS
- Prioritizes eligible individuals at risk of ADL impairment and those not Medicaid eligible
- Expands provider access

Community and Home Options to Institutional Care for the Elderly and Disabled (CHOICE) Program Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July-June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ -	\$ 215	\$ 1,000	\$ 785
Utilities	-	-	-	-
Contracts	348,212	8,830,292	11,006,881	2,176,590
Supplies Materials	-	-	-	-
Capital	-	-	-	-
Grants	2,230,951	28,422,967	32,024,498	3,601,531
Social Services Payments	-	-	-	-
Admin and Operating	(38)	295	1,000	705
Other Admin Cost	2,762	30,485	40,000	9,515
Totals	\$ 2,581,887	\$ 37,284,254	\$ 43,073,379	\$ 5,789,126

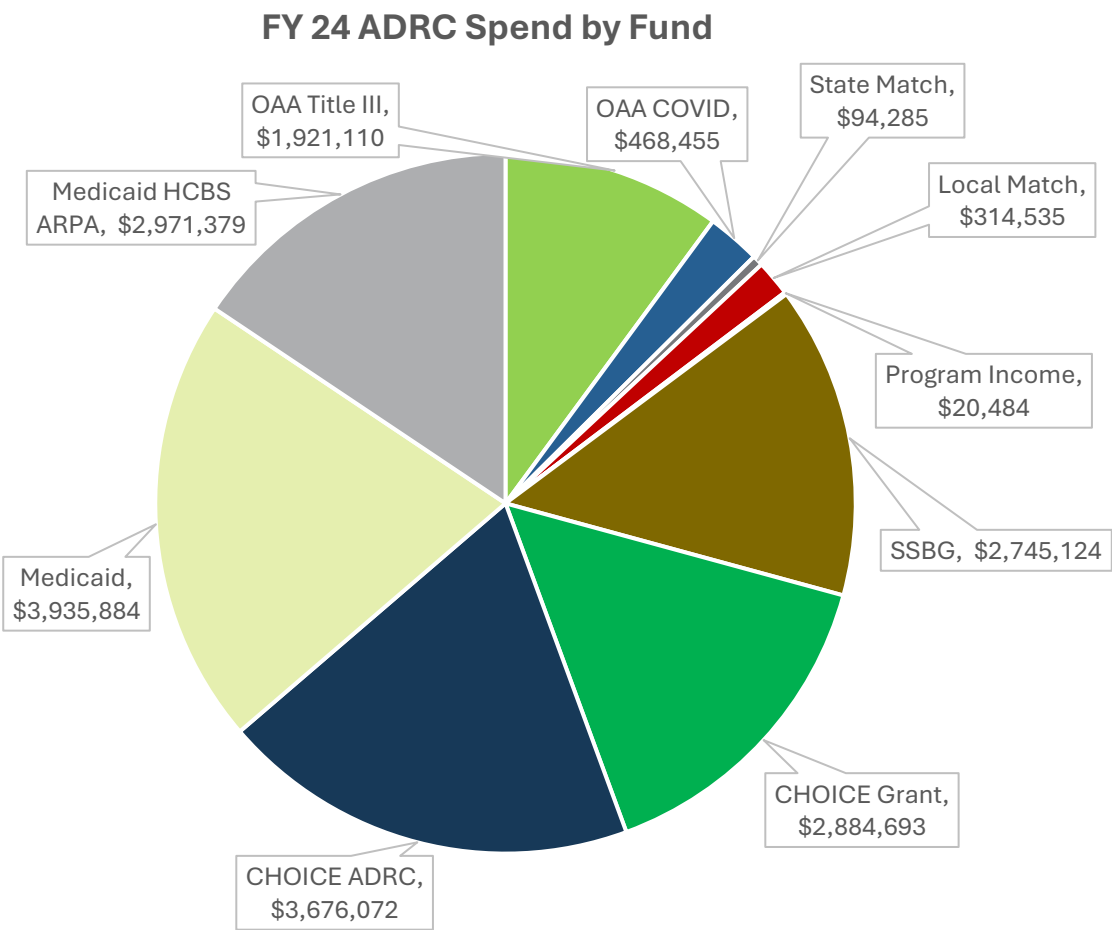
Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
State	\$ 2,320,737	\$ 30,409,110	\$ 34,979,660	\$ 4,570,551
Federal	261,151	6,875,144	8,093,719	1,218,575
Dedicated	-	-	-	-
Total Funding	\$ 2,581,887	\$ 37,284,254	\$ 43,073,379	\$ 5,789,126

Aging and Disability Resource Centers (ADRCs)

- ADRCs are a primary “door” to access long-term services and supports, designed to help Hoosiers find information and resources to navigate the complex care puzzle.
- Each of the 15 AAAs are designated as the ADRC for their planning and service area (PSA), branded collectively as the



SFY 2025 YTD (7/1/24-6/30/25)						
	Referral	Phone Options Counseling	Face to Face Options Counseling	Medicaid Application Assistance	Level of Care Data Entry	Level of Care Face to Face Assessment
Waiver Intake	44,563	27,788	8,935	830	25,638	1,808
Information and Assistance			SFY 25 YTD		FFY 24 Average Cost per Contact (cost-based reimbursement)	
Contacts			266,223		\$20.95	



Social Services Block Grant (SSBG)/Aging & Disability Resource Center (AAAs) Program Summary

- SSBG Supports AAA/ADRC Functions and limited direct services
- **A Rosie Place:** In FFY 24, A Rosie Place provided **338 overnight respite stays** to **43 medically complex children** funding with SSBG funding

Rate: \$1,477.92/night
Total Annual Contract: \$500,000

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July-June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ -	\$ -	\$ -	\$ -
Utilities	-	-	-	-
Contracts	-	-	-	-
Supplies Materials	-	-	-	-
Capital	-	-	-	-
Grants	1,275,659	8,897,850	9,865,736	967,886
Social Services Payments	-	-	-	-
Admin and Operating	-	-	-	-
Other Admin Cost	-	-	-	-
Totals	\$ 1,275,659	\$ 8,897,850	\$ 9,865,736	\$ 967,886

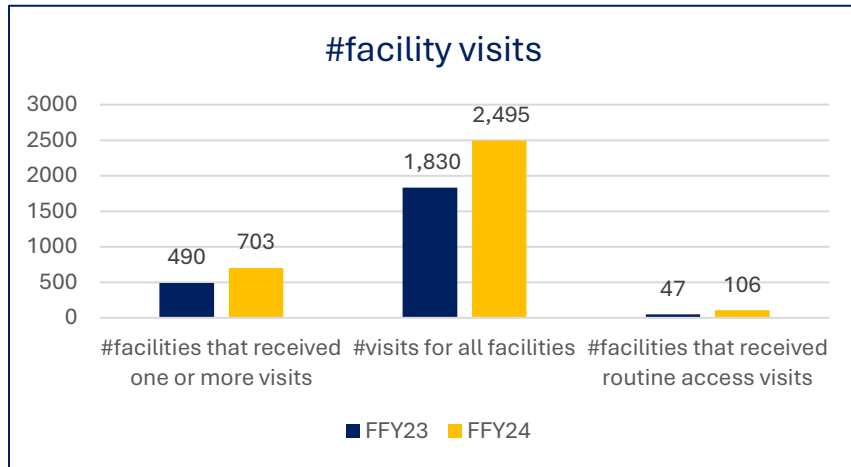
Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
State	\$ -	\$ -	\$ -	\$ -
Federal	1,275,659	8,897,850	9,865,736	967,886
Dedicated	-	-	-	-
Total Funding	\$ 1,275,659	\$ 8,897,850	\$ 9,865,736	\$ 967,886

LTC Ombudsman Program, FFY24

Approx. 58,000 residents (based on current occupancy trends) living in 521 nursing homes and 372 licensed assisted living facilities

20 local area LTC Ombudsmen in the field (9 of whom work part-time hours):

- Investigated 1,596 complaints; 1,036 resolved to resident's satisfaction
- Attended 192 Resident Council meetings
- Provided 3,719 instances of Information & Assistance (I&A) to individuals, and 1,404 instances of I&A to facility staff
- Participated in 479 facility surveys



Routine access visits are the total number of facilities visited in each quarter of the reporting year, for regular check-ins and not tied to a complaint-related visit.

Under federal law, the LTCOP must remain structurally and operationally independent from regulatory and protective service agencies, including IDOH and APS, among others, to avoid organizational conflicts of interest. 42 U.S.C. §3058g(f)(2)(A)

Long-Term Care Ombudsman Area Contact Map



Long-Term Care (LTC) Ombudsman Program Summary



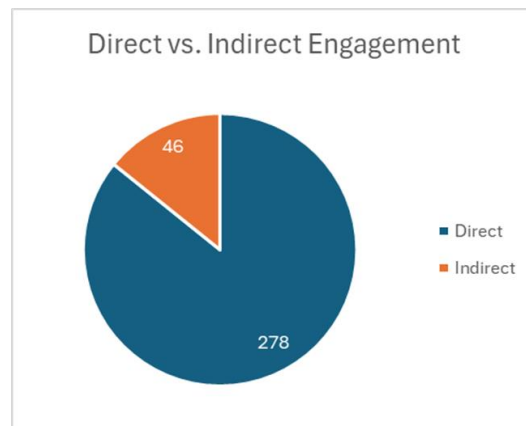
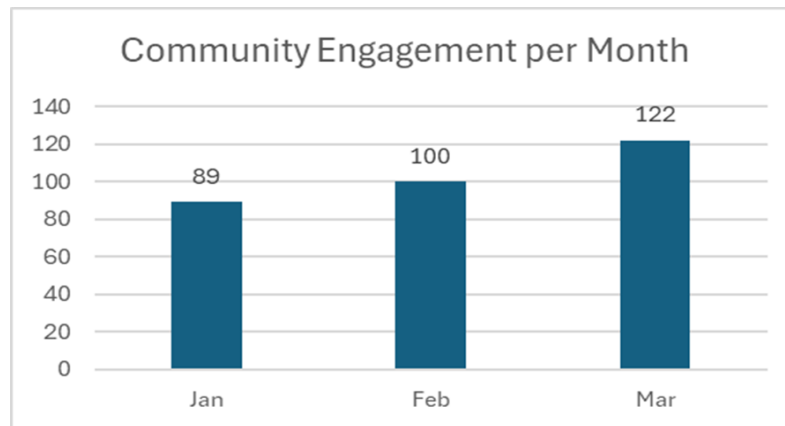
Expense Category	Current Month Expenditures June 2025	YTD Expenditures July-June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ -	\$ -	\$ -	\$ -
Utilities	-	-	-	-
Contracts	5,096	139,773	197,559	57,787
Supplies Materials	-	43	100,696	100,653
Capital	-	-	-	-
Grants	43,979	642,782	1,086,302	443,519
Social Services Payments	-	-	-	-
Admin and Operating	244	10,399	94,326	83,927
Other Admin Cost	270	4,448	8,539	4,091
Totals	\$ 49,589	\$ 797,445	\$ 1,487,421	\$ 689,977

Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
State	\$ 22,950	\$ 259,272	\$ 314,962	\$ 55,689
Federal	26,639	538,172	1,172,460	634,288
Dedicated	-	-	-	-
Total Funding	\$ 49,589	\$ 797,445	\$ 1,487,421	\$ 689,977

Dementia Care Specialist Program (DCSP)



Dementia Outreach Specialist reached 5,852 Hoosiers in the First Quarter of 2025!



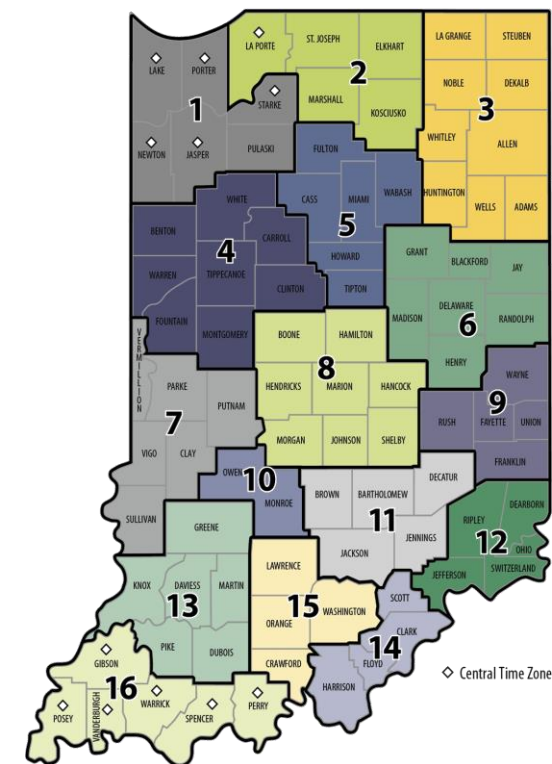
- Area Agencies on Aging (AAA)
- 18 Dementia Outreach Specialists (DOS)
- 1 state-level DCSP Manager

DCSP Staff



- Total: \$1,275,000
- \$79,687.50/AAA

SFY 25 AAA Allocation



Dementia Care Specialist Program (DCSP) Summary

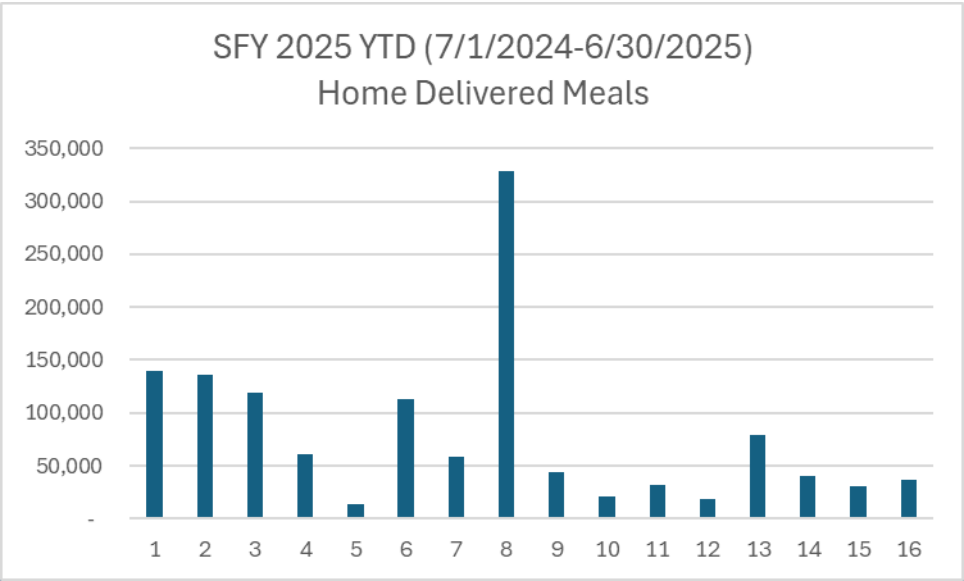
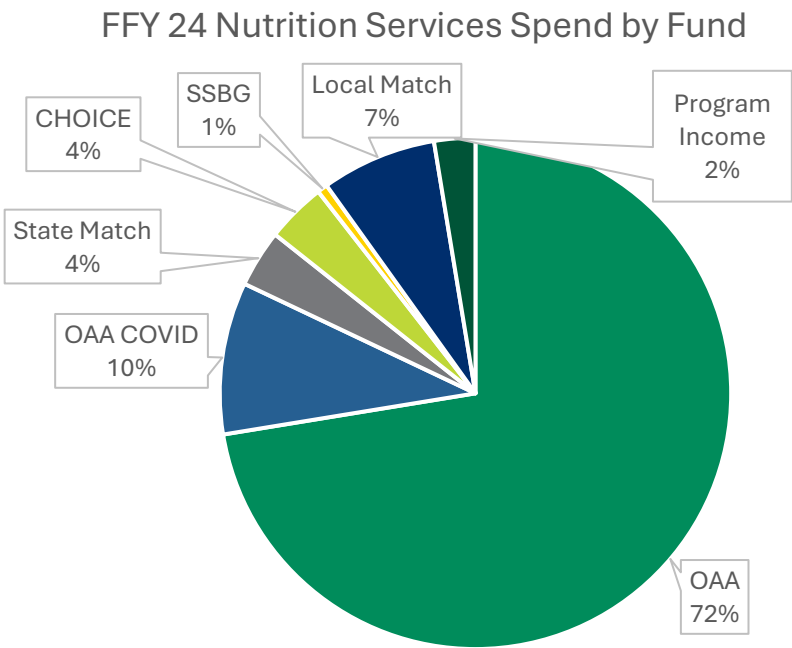
Expense Category	Current Month Expenditures June 2025	YTD Expenditures July-June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 6,767	\$ 27,069	\$ 99,754	\$ 72,685
Utilities	-	-	-	-
Contracts	-	-	121,246	121,246
Supplies Materials	-	-	-	-
Capital	-	-	-	-
Grants	63,433	1,188,980	1,405,622	216,642
Social Services Payments	-	-	-	-
Admin and Operating	48	519	1,000	481
Other Admin Cost	168	1,846	3,000	1,154
Totals	\$ 70,416	\$ 1,218,414	\$ 1,630,622	\$ 412,208

Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
State	\$ 70,416	\$ 1,218,414	\$ 1,630,622	\$ 412,208
Federal	-	-	-	-
Dedicated	-	-	-	-
Total Funding	\$ 70,416	\$ 1,218,414	\$ 1,630,622	\$ 412,208

AAA Grant-Funded Nutrition Services

GOAL: Provide high-quality person-centered services that promote health and well-being by addressing food insecurity, hunger, malnutrition and enhancing socialization.

Nutrition Services	SFY 2025 YTD		
	Persons Served	Units Served	Claims through 4/30/25
Congregate Meals	10,219	608,245 meals	\$ 7,812,199
Home Delivered Meals	6,955	1,272,168 meals	\$ 8,781,680
Nutrition Counseling	46	299 hours	\$ 8,157
Nutrition Education	N/A	10,241 sessions	\$ 8,496
Nutritional Supplements	49	494 deliveries	\$ 11,684



Home Delivered Meals Participant Profile (FFY 2024)

- 97% Age 60+
- 61% Female
- 63% Live Alone
- 50% At or Below Federal Poverty Level
- 22% Racial or Ethnic Minority
- 50% High Nutrition Risk (6+ risk factors)
- 83% 3+ Instrumental Activities of Daily Living

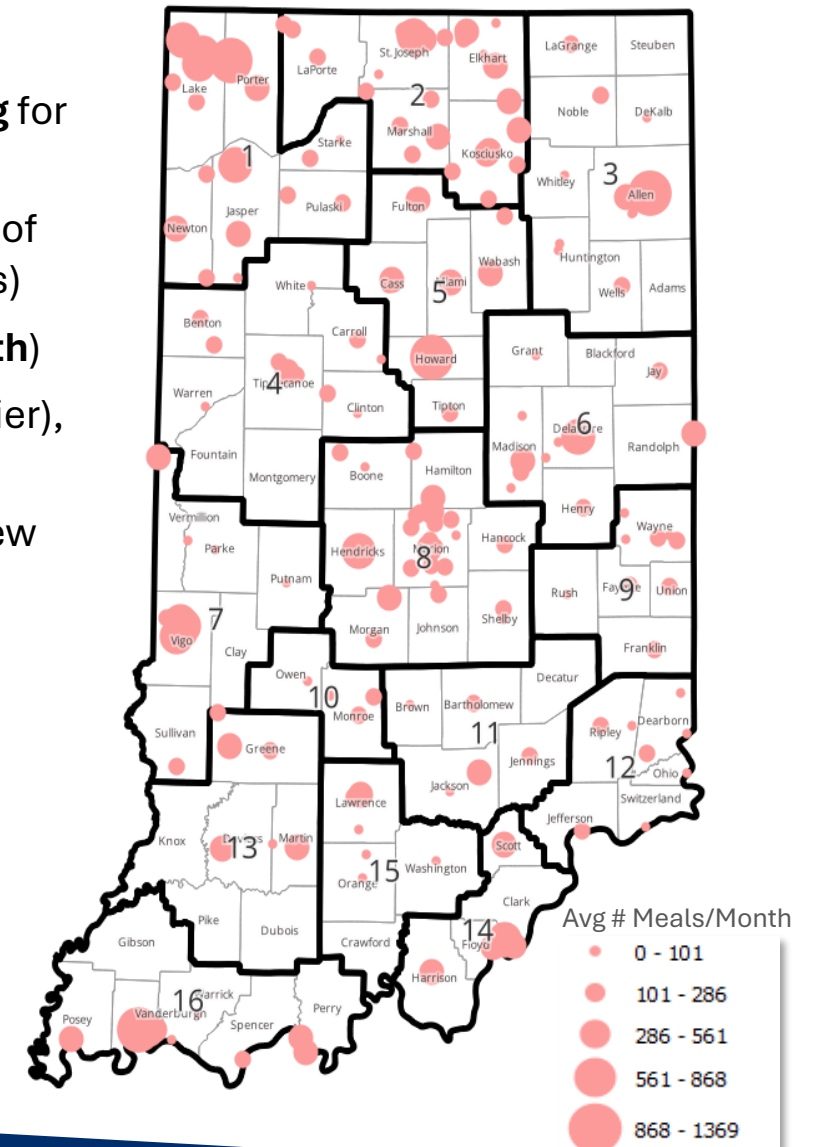
Congregate Nutrition – More Than a Meal

- Nutritionally-balanced meal (meeting 1/3 Dietary Reference Intakes (DRIs)) that provides the opportunity for **Socialization, Nutrition Education, and screening** for food insecurity and malnutrition risks.
- **226 active sites** located in senior centers, senior housing, libraries, and places of workshop, plus voucher programs (typically in restaurants or hospital cafeterias)
- SFY 25 YTD: 608,245 meals to 10,219 people (averaging **50,000 meals per month**)
- Funding: Older Americans Act Title III-C1, required 5% state match (Older Hoosier), NSIP, CHOICE, local match, program income
- **Program Modernization** as a result of COVID funding: site updates to attract new seniors; salad bar

Participant Profile (FFY 2024)

- 92% age 60+
- 66% Female
- 72% At or Below Federal Poverty Level
- 64% Live Alone
- 18% Racial or Ethnic Minority
- 37% High Nutrition Risk (6+ Risk Factors)

Congregate Nutrition Sites SFY 2025



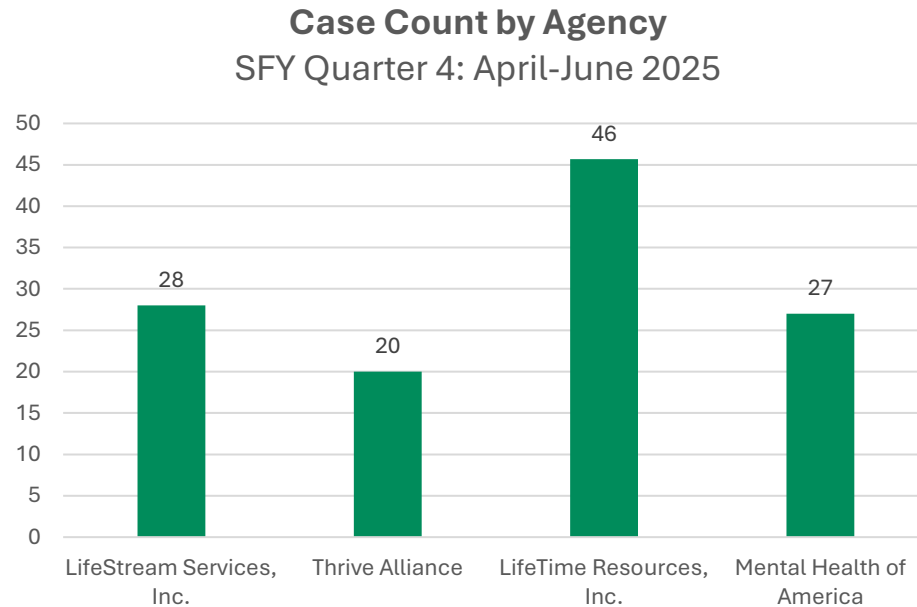
Nutrition Services Incentive Program (NSIP) Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July-June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ -	\$ -	\$ -	\$ -
Utilities	-	-	-	-
Contracts	-	-	-	-
Supplies Materials	-	-	-	-
Capital	-	-	-	-
Grants	84,050	1,075,518	1,250,462	174,945
Social Services Payments	-	-	-	-
Admin and Operating	-	-	-	-
Other Admin Cost	-	-	-	-
Totals	\$ 84,050	\$ 1,075,518	\$ 1,250,462	\$ 174,945

Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
State	\$ -	\$ -	\$ -	\$ -
Federal	84,050	1,075,518	1,250,462	174,945
Dedicated	-	-	-	-
Total Funding	\$ 84,050	\$ 1,075,518	\$ 1,250,462	\$ 174,945

Adult Guardianship Services

Adult Guardianship Services (AGS) provide legal protection to adults who are unable to make decisions due to incapacity. AGS aims to protect the adult's well-being and rights while supporting their independence when feasible.



Total # Served: 123

Average Cost/Case: \$1,839.86



Adult Guardianship (AGS) Program Summary

STAFFING

Agencies, 4 Contracted Entities

Directors/Managers: 4

Guardians: 11

Volunteer Assistants: 14

State: Division of Aging

Director: 1

Assistant Director: 1

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July-June 2025	Funding Available	Forecasted Fund Balance
Salary and Benefits	\$ -	\$ -	\$ -	\$ -
Utilities	-	-	-	-
Contracts	-	-	-	-
Supplies Materials	-	-	-	-
Capital	-	-	-	-
Grants	7,821	337,865	393,845	55,980
Social Services Payments	-	-	-	-
Admin and Operating	-	-	-	-
Other Admin Cost	-	-	-	-
Totals	\$ 7,821	\$ 337,865	\$ 393,845	\$ 55,980

Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Forecasted Fund Balance
State	\$ 7,821	\$ 337,865	\$ 393,845	\$ 55,980
Federal	-	-	-	-
Dedicated	-	-	-	-
Total Funding	\$ 7,821	\$ 337,865	\$ 393,845	\$ 55,980



MFP Transitions 7/24–6/25

MFP – CIH			
Month	Enrolled	Enter	Exits
7/1/2024	165	14	18
8/1/2024	167	15	13
9/1/2024	170	12	9
10/1/2024	164	9	15
11/1/2024	164	15	15
12/1/2024	162	12	14
1/1/2025	149	0	13
2/1/2025	129	0	20
3/1/2025	118	0	11
4/1/2025	101	0	17
5/1/2025	89	0	12
6/1/2025	71	0	18
Totals	N/A	77	175
Total Transitions to CIH Waiver	N/A	N/A	163

MFP – H&W			
Month	Enrolled	Enter	Exits
7/1/2024	58	13	4
8/1/2024	67	11	9
9/1/2024	69	17	4
10/1/2024	82	6	6
11/1/2024	82	0	2
12/1/2024	80	0	4
1/1/2025	76	0	15
2/1/2025	61	0	3
3/1/2025	45	0	2
4/1/2025	42	0	3
5/1/2025	40	0	2
6/1/2025	36	0	4
Totals	N/A	47	58
Total Transitions to H/W	N/A	N/A	45

MFP – PathWays			
Month	Enrolled	Enter	Exits
7/1/2024	234	37	18
8/1/2024	253	34	16
9/1/2024	271	69	19
10/1/2024	321	34	23
11/1/2024	332	0	21
12/1/2024	311	0	25
1/1/2025	286	0	15
2/1/2025	271	0	11
3/1/2025	190	0	15
4/1/2025	171	0	19
5/1/2025	152	0	19
6/1/2025	127	0	25
Totals	N/A	174	226
Total Transitions to Pathways	N/A	N/A	154

MFP transitions into HCBS waivers paused in 2024.
MFP will resume with new entrants beginning in August 2025.

Changes:

- Data and tracking now in BDS Portal
- Enrollment application & eligibility verified by state staff
- Updated training for case managers and staff on updated procedures

Money Follows the Person (MFP) Program Summary

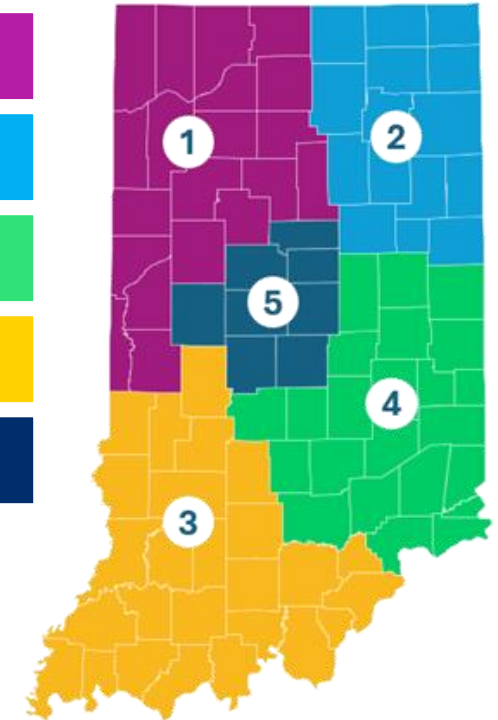
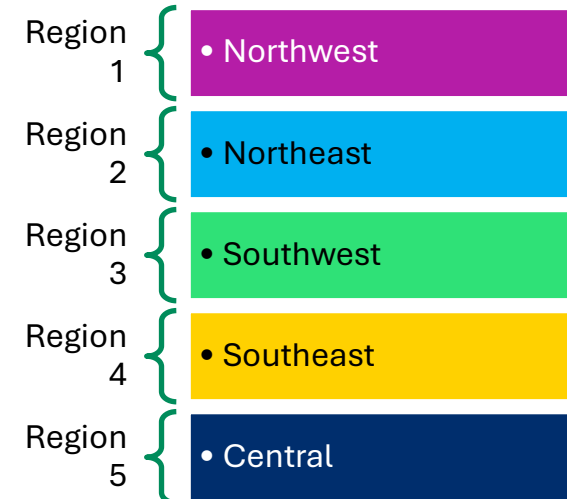
Expense Category	Current Month Expenditures June 2025	YTD Expenditures July-June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ -	\$ -	\$ -	\$ -
Utilities	-	-	-	-
Contracts	4,926	119,060	155,000	35,940
Supplies Materials	-	-	-	-
Capital	-	-	-	-
Grants	-	59,009	130,000	70,991
Weekly Transition Costs	-	19,452,871	28,194,116	8,741,245
Admin and Operating	7,600	28,810	30,500	1,690
Other Admin Cost	399	2,270	3,000	730
Totals	\$ 12,925	\$ 19,662,021	\$ 28,512,616	\$ 8,850,595

Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
State	\$ -	\$ 3,386,379	\$ 4,932,490	\$ 1,546,110
Federal	12,925	16,275,642	23,580,126	7,304,484
Dedicated	-	-	-	-
Total Funding	\$ 12,925	\$ 19,662,021	\$ 28,512,616	\$ 8,850,595

Adult Protective Services (APS) Program Overview

New Contract Initiated 7/1/25 with PCG-Indiana

Region Staff	Operational Manager: 1
	Supervisors: 5
	Field Staff: 30
	Current Total: 36
State	Director: 1
	Assistant Director: 1
	Administrative Support: 1



Consistent Processes

- Continue to assess reports of abuse, neglect, & exploitation of endangered adults
- Same Hotline & Reporting Site
- State-Owned case management system

Innovations Implemented

- Standard Operating Procedures (SOP)
- Key Performance Indicators (KPI)
- Restructure of regions based on population data
- Centralized review of incident reports

Future State Advancements

- RISE Model
- Repair, Inspire, Support, Empower
- Multi-Disciplinary Team (MDT)
- Quality Assurance Process

Adult Protective Services (APS) Program Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July-June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 30,830	\$ 171,152	\$ 160,000	\$ (11,152)
Utilities	-	-	-	-
Contracts	7,017	965,099	1,491,730	526,631
Supplies Materials	-	-	-	-
Capital	-	-	-	-
Grants	485,765	6,375,663	7,733,979	1,358,316
Social Services Payments	-	-	-	-
Admin and Operating	-	474	1,000	526
Other Admin Cost	1,933	20,742	25,000	4,258
Totals	\$ 525,545	\$ 7,533,131	\$ 9,411,709	\$ 1,878,578

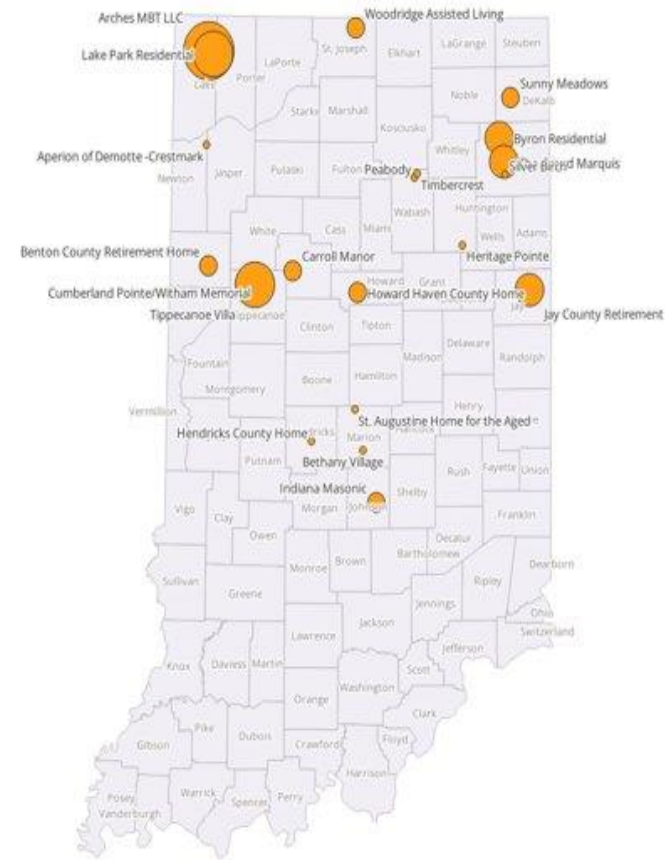
Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
State	\$ 668	\$ 7,351	\$ 10,000	\$ 2,649
Federal	197,200	3,141,815	3,823,543	681,729
Dedicated	327,676	4,383,965	5,578,165	1,194,200
Total Funding	\$ 525,545	\$ 7,533,131	\$ 9,411,709	\$ 1,878,578

Residential Care Assistance Program (RCAP) Program Summary

What is the Residential Care Assistance Program – RCAP?

The RCAP is a state-funded program designed to provide financial support to eligible low-income individuals who reside in licensed residential care facilities. It helps cover the cost of room, board and certain personal care services for individuals who are not able to live independently but do not require the level of care provided in a nursing home.

The RCAP came into existence in 1976. 70% to 75% of RCAP residents experience some form of mental health disorder, such as PTSD, bipolar conditions, acute anxiety or severe depression. For many residents, before residing in an RCAP facility they may have been experienced homelessness, been formerly incarcerated, do not have family members that could provide appropriate care or housing or were financially unable to survive on their own.



Room and Board
(RBA) – 14
Assistance for
Residents in County
Homes (ARCH) - 7

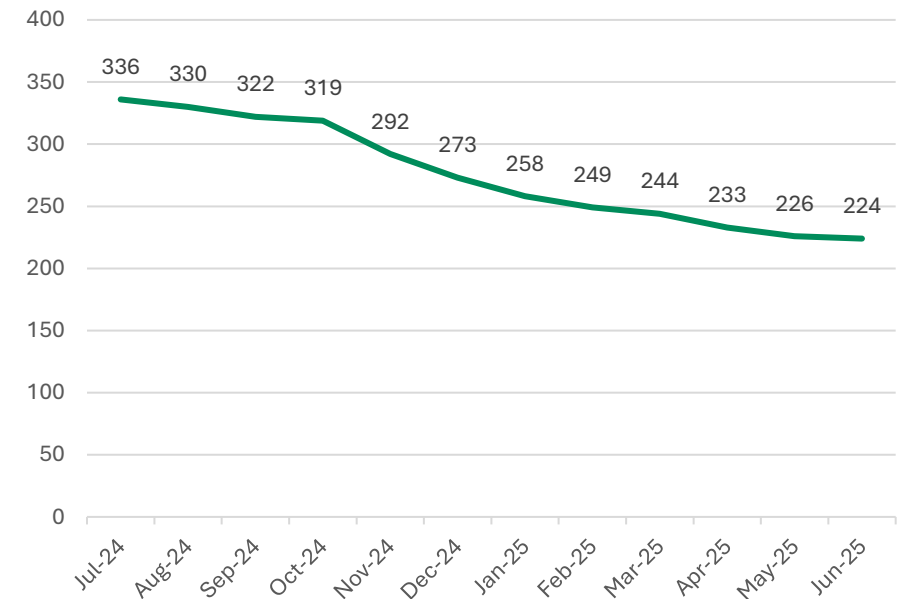
RCAP Program Metrics

	Q4 SFY 25	SFY 25 YTD
New Enrollments	16	60
Discharges	35	163
Number Served	227	336
Administrative Cost Per Enrollee	N/A	

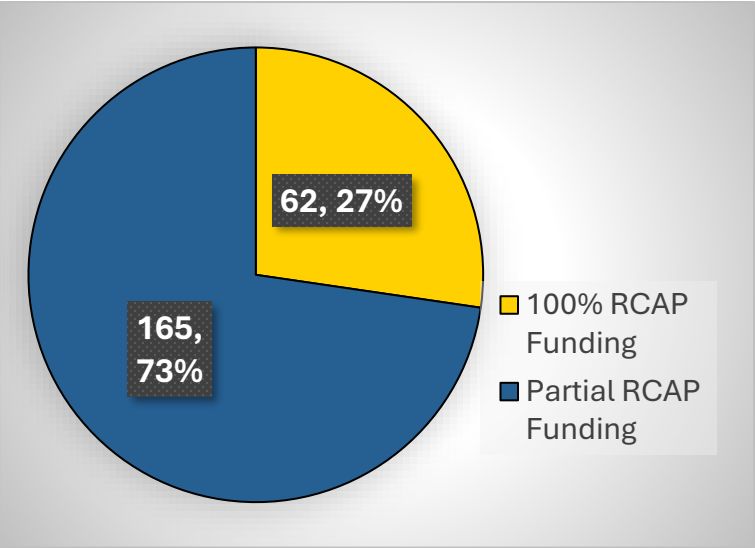
Residential Care & Assistance Program (RCAP)

- Facilities must be IDOH licensed
- Eligible Individuals do not qualify for Waiver
- Eligible Individuals must be Medicaid eligible
- Population Served: Older Ex-Offenders; Individuals w/ Mental Health Conditions; Individuals w/ Minimum SSA Income
- Eligible Individuals' Social Security is utilized FIRST and RCAP payment reduced by SSA amount
- RCAP reimburses facilities for room & board (3 meals/day), medication administration, and laundry

Total RCAP Participants



RCAP Funding for Recipients



RCAP Provider Status

20 active RCAP providers statewide

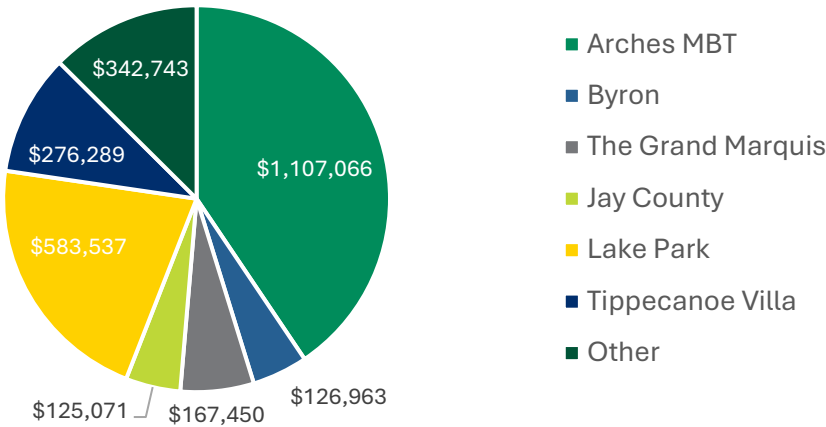
- 2 providers currently have no RCAP residents
- 1 provider terminated its contract in May 2025
- Sunny Meadows County Home has submitted a closure notice
 - Contract termination confirmed
 - No official closure date provided
 - Closure expected sometime during FY 2025–2026

RCAP Program Overview

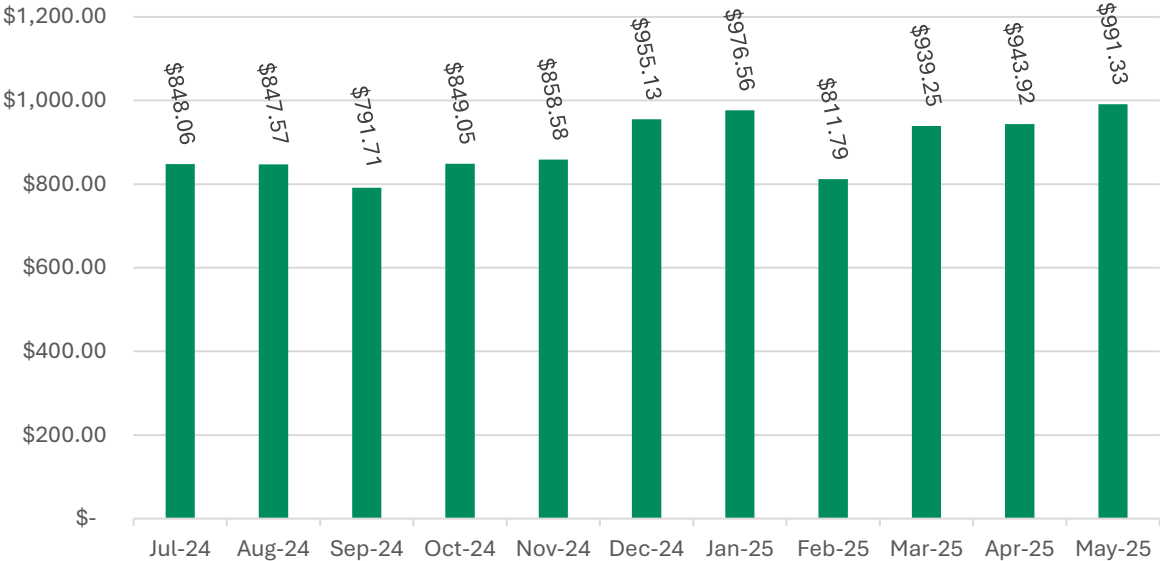
The state contributes roughly \$221,944.17 per month to support the RCAP (Residential Care Assistance Program). 62 residents receive 100% state-funded RCAP assistance. 165 residents contribute a monthly liability based on their income sources, including:

- Supplemental Security Income (SSI)
- Social Security benefits
- Retirement benefits
- Employment income

Total Funding Received by Providers
Jul 24 - May 25

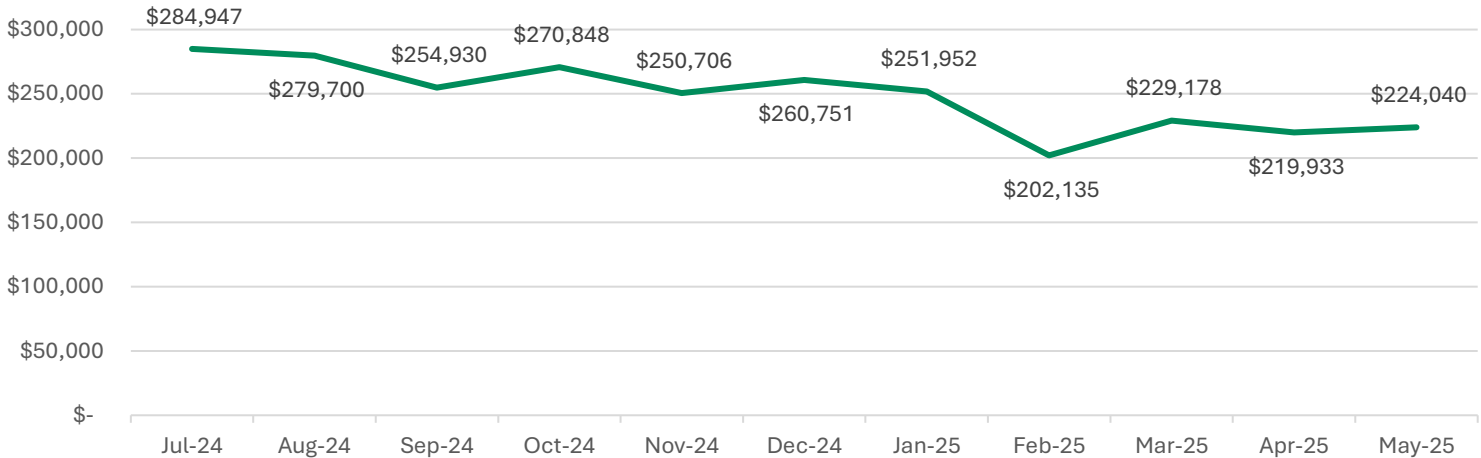


RCAP Funding per Person



	Total (Jul 24 - Apr 25)
Average	\$ 136,455
Median	\$ 34,993
Min	\$ 1,131
Max	\$ 1,107,066

Total RCAP Funding



Residential Care Assistance Program (RCAP) Program Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July-June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 6,796	\$ 91,135	\$ 100,000	\$ 8,865
Utilities	-	-	-	-
Contracts	-	-	-	-
Supplies Materials	-	70	200	130
Capital	-	-	-	-
Grants	-	520,812	525,600	4,788
Provider Per Diem Reimbursement	443,124	3,048,190	6,393,619	3,345,429
Admin and Operating	-	181	350	169
Other Admin Cost	199	2,361	2,500	139
Totals	\$ 450,119	\$ 3,662,748	\$ 7,022,269	\$ 3,359,521

Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
State	\$ 450,119	\$ 3,662,748	\$ 7,022,269	\$ 3,359,521
Federal	-	-	-	-
Dedicated	-	-	-	-
Total Funding	\$ 450,119	\$ 3,662,748	\$ 7,022,269	\$ 3,359,521

Special Projects Financial Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July-June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ -	\$ -	\$ -	\$ -
Utilities	-	-	-	-
Contracts	-	93,429	115,789	22,360
Supplies Materials	-	-	-	-
Capital	-	-	-	-
Grants	14,270	1,769,659	2,182,046	412,387
Social Services Payments	-	-	-	-
Admin and Operating	-	-	-	-
Other Admin Cost	-	-	-	-
Totals	\$ 14,270	\$ 1,863,087	\$ 2,297,835	\$ 434,748

Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
State	\$ -	\$ 992,304	\$ 1,162,864	\$ 170,560
Federal	14,270	870,784	1,134,971	264,187
Dedicated	-	-	-	-
Total Funding	\$ 14,270	\$ 1,863,087	\$ 2,297,835	\$ 434,748

Division of Aging Admin Program Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July-June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 89,617	\$ 1,508,203	\$ 2,297,917	\$ 789,714
Utilities	-	-	-	-
Contracts	-	246,341	386,060	139,719
Supplies Materials	141	3,398	3,600	202
Capital	-	2,174	2,200	26
Grants	565,578	5,311,720	6,546,824	1,235,104
Social Services Payments	-	-	-	-
Admin and Operating	6,558	46,295	50,000	3,705
Other Admin Cost	14,594	181,040	185,000	3,960
Totals	\$ 676,488	\$ 7,299,172	\$ 9,471,601	\$ 2,172,429

Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
State	\$ 372,419	\$ 3,818,766	\$ 5,241,423	\$ 1,422,657
Federal	304,068	3,480,406	4,230,179	749,772
Dedicated	-	-	-	-
Total Funding	\$ 676,488	\$ 7,299,172	\$ 9,471,601	\$ 2,172,429

March 2025	
State FTE	
# Filled	22
Contractor FTE	
# Active	8

Contracts Summary

Contractor	Contract Period	Total Contract Value	Annual Contact Amount	State Funding	Federal Funding	YTD Expenditures Thru 06/25	Current Balance
AAAs - Federal Grants	10/1/24 - 9/30/26	\$ 39,424,535	\$ 26,283,023	\$ 1,048,964	\$ 25,234,059	\$ 20,029,123	\$ 6,253,901
AAAs - State Grants	7/1/24 - 6/30/25	30,129,647	25,108,039	25,108,039	-	23,737,181	1,370,858
AAAs - American Rescue Plan Act Grants	1/1/22 - 9/30/25	26,914,659	11,650,059	504,546	11,145,513	7,671,164	3,978,895
Adult Protective Services	7/1/24 - 6/30/25	11,587,751	4,828,230	4,828,230	-	4,722,778	105,451
Aging & Disability Resource Centers	7/1/24 - 6/30/25	8,200,000	6,833,333	5,125,000	1,708,333	5,128,198	1,705,135
Dementia Care Specialist Program	7/1/24 - 6/30/25	2,550,000	1,062,500	1,062,500	-	929,530	132,970
ALS Association	7/1/24 - 6/30/25	2,000,000	833,333	833,333	-	829,440	3,894
Public Health Workforce Grants	10/1/23 - 9/30/25	1,257,757	900,029	-	900,029	687,833	212,196
Total		\$ 122,064,348	\$ 77,498,546	\$ 38,510,612	\$ 38,987,934	\$ 63,735,246	\$ 13,763,300

Division of Aging Major Initiative Updates

- System Consolidation – CaMSS Non-Waiver
- State Plan on Aging
- Implementation of Multi-Sector Plan on Aging
- Implementation of New Older Americans Act Rule
- Restructure for Improved Effectiveness and Efficiency: Bureau of Better Aging



Bureau of
Better Aging



Thank You!





**The FSSA Quarterly Report will
resume after a brief break.**

Schedule



9:00–9:45	Division of Family Resources	1:15–1:30	BREAK
9:45–10:00	BREAK	1:30–2:15	Division of Mental Health and Addiction
10–10:45	Office of Early Childhood and Out-of-School Learning	2:15–2:30	BREAK
10:45–11:00	BREAK	2:30–3:30	Office of Medicaid Policy and Planning
11:00–11:45	Division of Aging	3:30–4:15	Secretary Roob’s Presentation: The Journey Ahead
11:45–12:30	BREAK/LUNCH		
12:30–1:15	Division of Disability and Rehabilitative Services		



**If you have any questions,
please email
askthesecretary@fssa.in.gov.**



June 2025

Quarterly Financial Review

Division of Disability and Rehabilitative Services (DDRS)

Presented August 6, 2025



Quarterly Financial Review Outline

1. Division Overview
2. By Program
 - a. Bureau of Child Development Services (BCDS)
 - b. Bureau of Rehabilitation Services (BRS)
 - c. Bureau of Disabilities Services (BDS)
3. Division-Wide Metrics
 - a. Initiative Updates
 - b. DDRS Admin
 - c. Division-Wide Financial Summary
 - d. Contracts

DDRS Overview

DDRS is made up of three bureaus with over 500 full-time employees that cover the span of services DDRS provides.

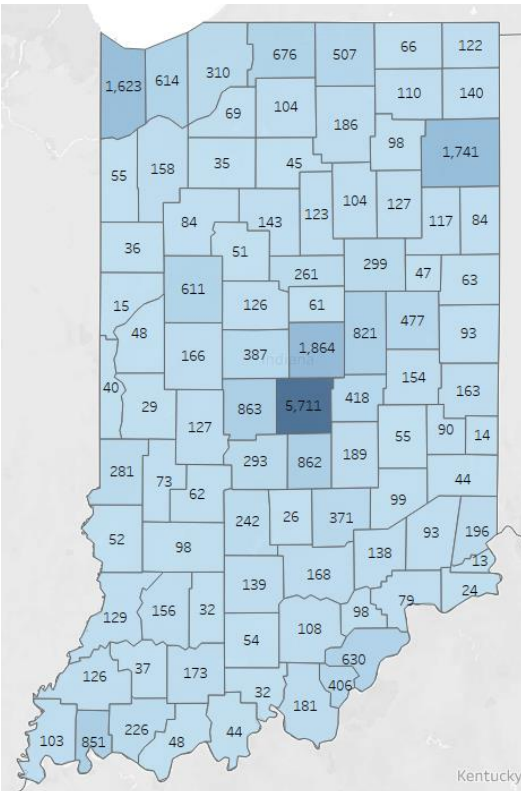
Bureau of Disabilities Services (BDS)	Bureau of Rehabilitation Services (BRS)	Bureau of Child Development Services (BCDS)
<ul style="list-style-type: none">• Provides services for children and adults that enable them to live as independently as possible in their communities.• Offers Home and Community Based waiver services to support individuals with disabilities.• Assists individuals in receiving community supports using a person-centered approach to determine needed services.• Offers Supervised Group Living (SGL) to individuals with intellectual and developmental disabilities who seek structured residential supports.	<ul style="list-style-type: none">• Assists job seekers with disabilities to achieve competitive, integrated employment.• Provides entrepreneurial opportunities for individuals who are legally blind.• Provides technical assistance regarding disability-related accommodations including for deaf and hard of hearing individuals.• Centers for Independent Living provide services to persons with disabilities promoting independent living and full inclusion.	<ul style="list-style-type: none">• Oversees First Steps which is Indiana's early intervention program that supports infants and toddlers from birth to their third birthday who have developmental delays or disabilities.• First Steps supports families and caregivers by helping their children learn and grow through their family's everyday activities.• Children learn to build relationships with other children and adults, develop independence, play and grow.

First Steps Service Delivery System



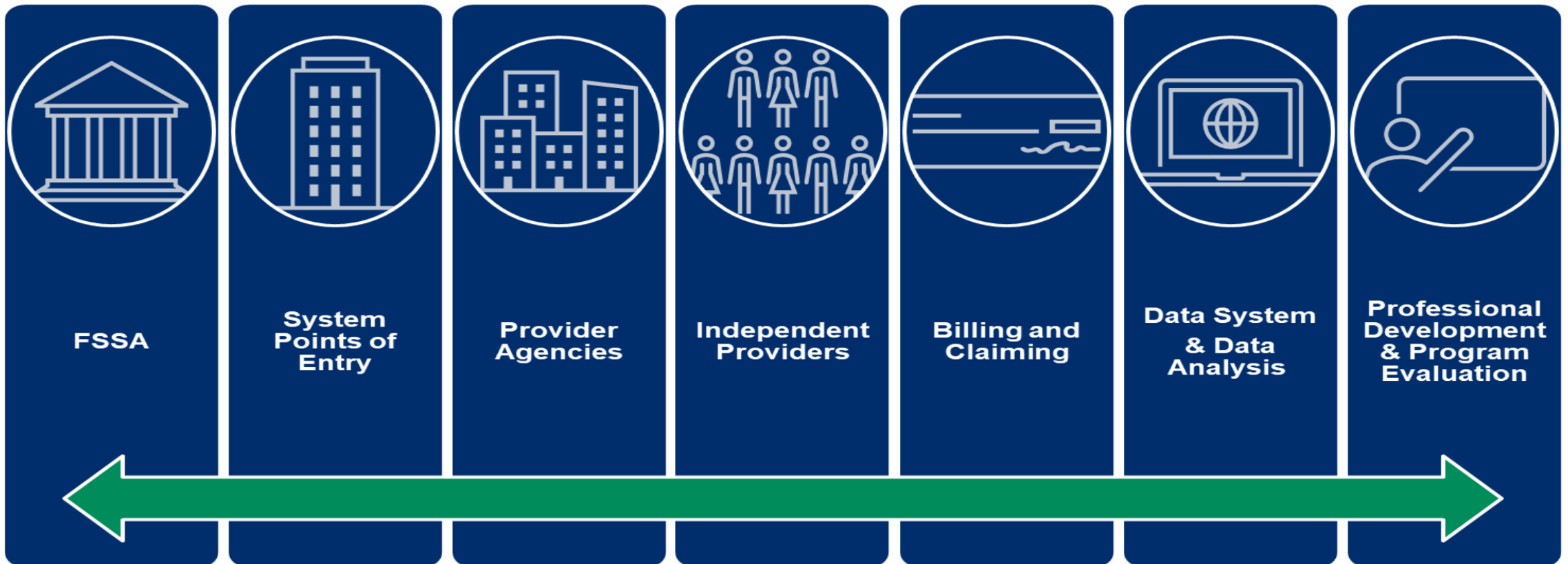
SFY 2025

Number of children served by county



- **8 State Staff in Central Office**
- **Available in all 92 counties**
- **9 Local Regional Offices called System Points of Entry**
 - **250 Service Coordinators**
 - **Eligibility Determination Teams**
- **43 Provider Agencies Statewide**
 - **1,800 providers – Developmental, Occupational, Physical and Speech Therapists**
- **100 Independent Providers**
 - **Nutrition, Social Work, Psychology, Audiology, Ophthalmology, Interpretation**
- **30,000+ Referrals Annually**

First Steps Early Intervention System

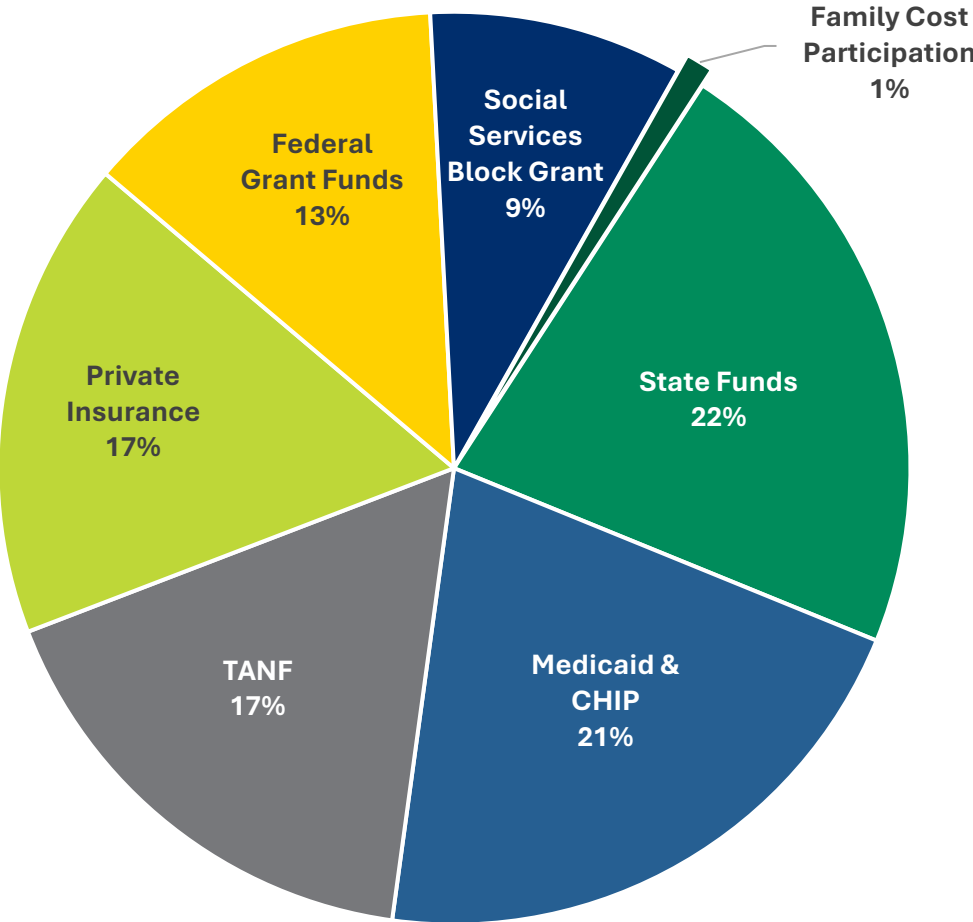




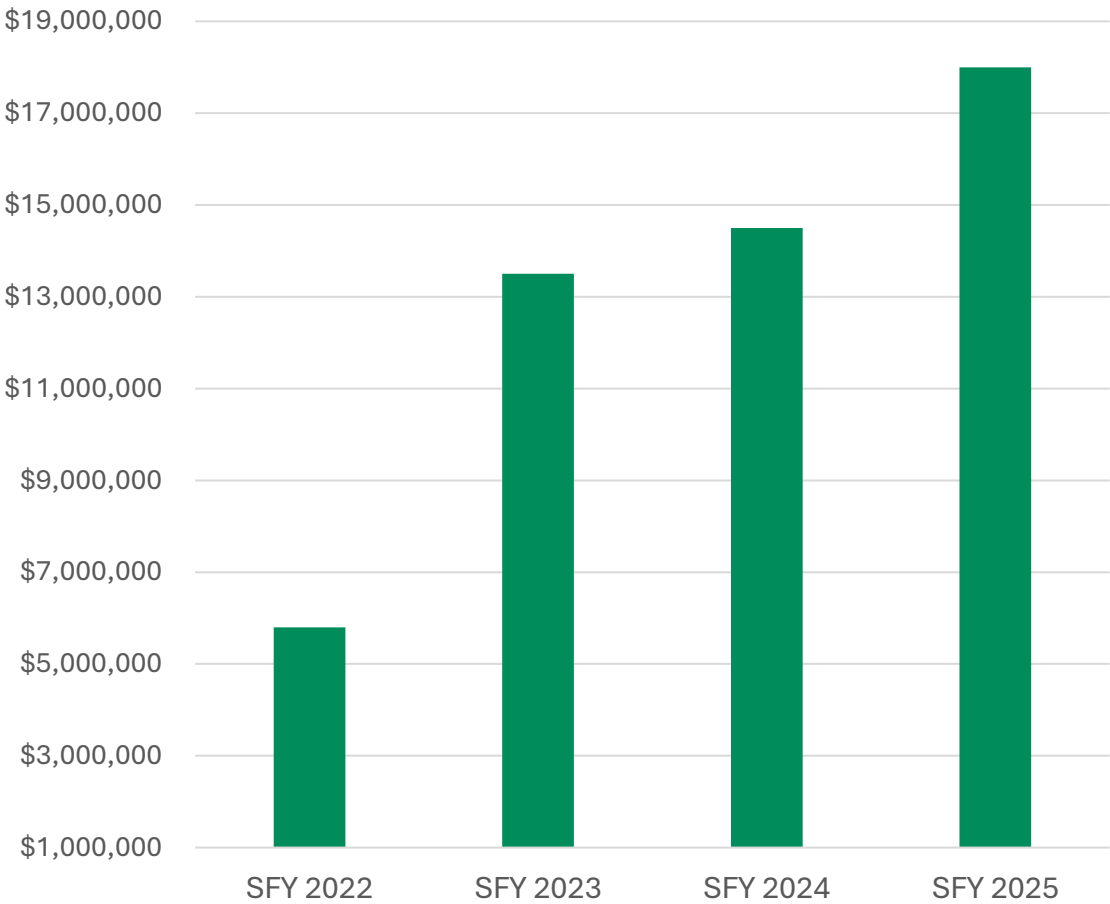
First Steps Services Delivered

Individualized Family Service Plan (IFSP) Service Type *Does not include evaluations for program eligibility	Number of Children Receiving Service Type SFY 2025 YTD Total Number of Children =	Percent of Children Receiving Service Type SFY 2025 YTD
Speech Therapy	12,763	46.4%
Developmental Therapy	11,387	41.4%
Occupational Therapy	11,695	42.5%
Physical Therapy	8,417	30.6%
Nutrition	316	1.1%
Social Work	22	0.1%
Psychological Services	28	0.1%

First Steps Service Funding by Source — SFY 2024



Private Insurance Recoupment





First Steps Program Metrics

	SFY25 YTD
New Referrals	34,416
Initial Individualized Family Service Plans (IFSPs)	15,820
Number of Children Receiving IFSP Services	27,507
Number of Children who Exited the Program	29,265
Number of Children who Transitioned to Public School Special Education	6,301
Number of Children who Exited with Outcomes Met Before Age 3	3,220



BCDS Program Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July - June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 56,927	\$ 885,992	\$ 1,031,793	\$ 145,801
Utilities	-	-	-	-
Contracts	944,785	28,081,170	32,784,359	4,703,188
Supplies Materials	25,058	228,289	237,476	9,187
Capital	-	-	-	-
Grants	-	2	3	1
Social Services Payments: CPT-based therapy services and evaluation/assessment	(2,791,158)	32,761,686	47,696,951	14,935,265
Admin and Operating	4,026	165,952	28,522	(137,430)
Other Admin Cost	1,664	20,612	23,169	2,557
Totals	\$ (1,758,698)	\$ 62,143,703	\$ 81,802,273	\$ 19,658,570

Sources of Funding	Current Month Funding June 2025	YTD Funding July - June 2025	Funding Available	Fund Balance
Federal Funding	\$ 140,785	\$ 44,668,118	\$ 60,582,085	\$ 15,913,967
State Funding	(1,899,482)	17,475,585	21,220,188	3,744,604
Dedicated Funding				
Total Funding	\$ (1,758,698)	\$ 62,143,703	\$ 81,802,273	\$ 19,658,570

BRS Overview

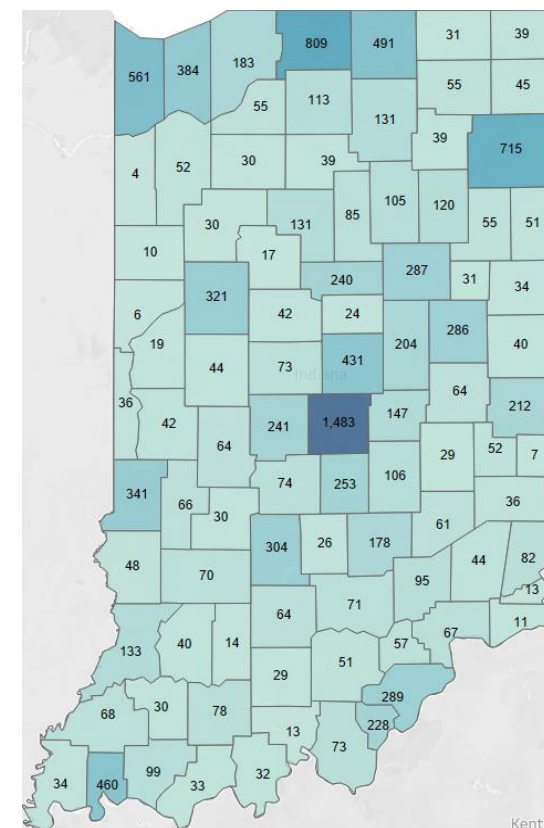


BRS maintains a central office & 19 Field Offices

Four specialized units

- **Vocational Rehabilitation** services assist eligible individuals with all types of physical or mental impairments, to prepare for, obtain, maintain, regain, or advance in employment. VR team members perform eligibility, service plan development, case management activities, service authorization and payments, vocational guidance, and purchase services from variety of vendors. [VR Office Locations](#)
- **Blind & Visual Impairment Services** supports entrepreneurial opportunities for blind Hoosiers as well as services to improve independent living skills of older blind (age 55+) population.
- **Deaf and Hard of Hearing Services** certifies Indiana interpreters and provides case management services aimed at improving independent living skills of deaf and hard of hearing Hoosiers.
- BRS also serves as the designated state entity for the **Centers for Independent Living** (pass through funds)

June 2025 - Open VR Cases by county





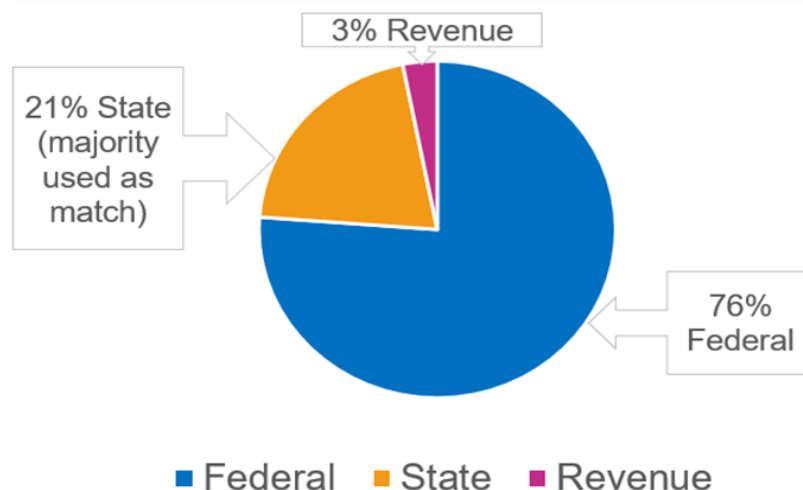
BRS Funding Sources

***VR** formula grant authorized through U.S. Dept. of Education, Rehabilitation Act as amended by WIOA (78.7% fed/21.3% state)

*Supported Employment A & B federal grants
(SE-A 100% federal; SE-B youth 90% fed/10% state)

*SSA revenue

*5-year SE+ Disability Innovation Fund discretionary grant FFY22-27 (100% federal)



***BVIS** Business Enterprise program generated revenue

*State funds (leveraged for VR match)

*Older Blind Independent Living federal formula grant issued by Administration for Community Living, Rehabilitation Act (90% fed/10% state)

***DHHS** state funds

(will be leveraged as match starting SFY26)

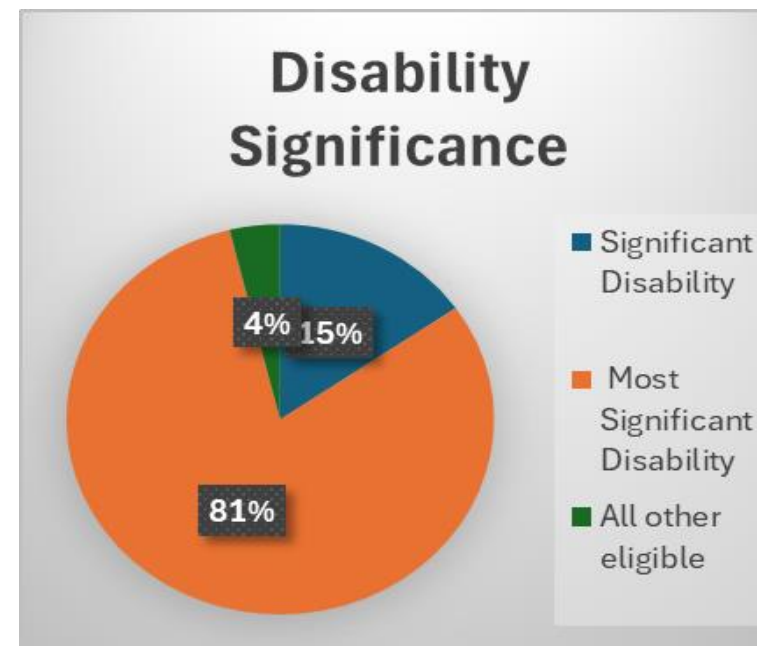
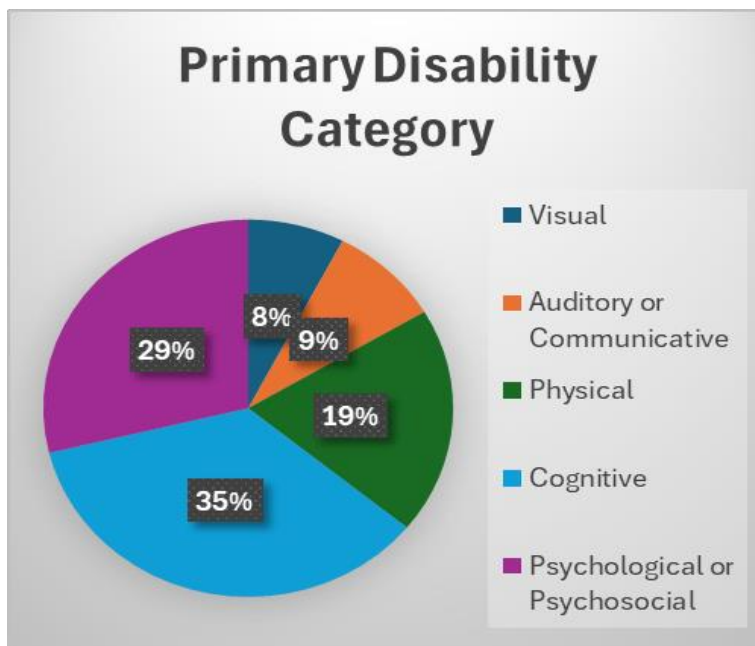
*SSBG 100% federal

***CIL** Federal formula Part B grant issued by ACL (90% fed / 10% state) – pass through

*State allocation – pass through

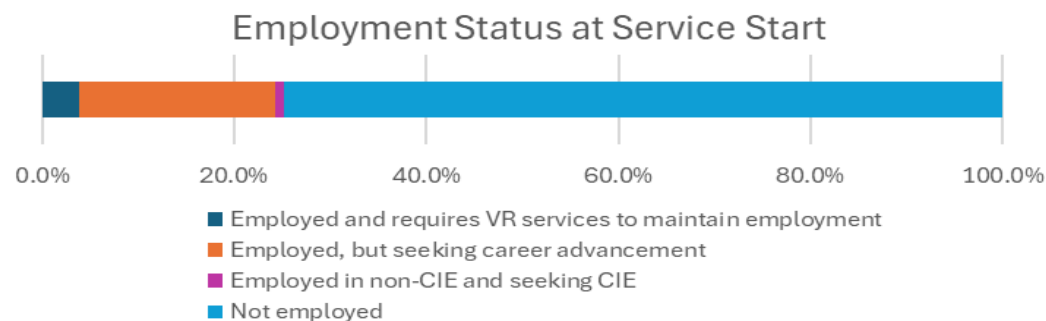
*SSA VR revenue – discretionary

VR Participants SFY25



Served in SFY25

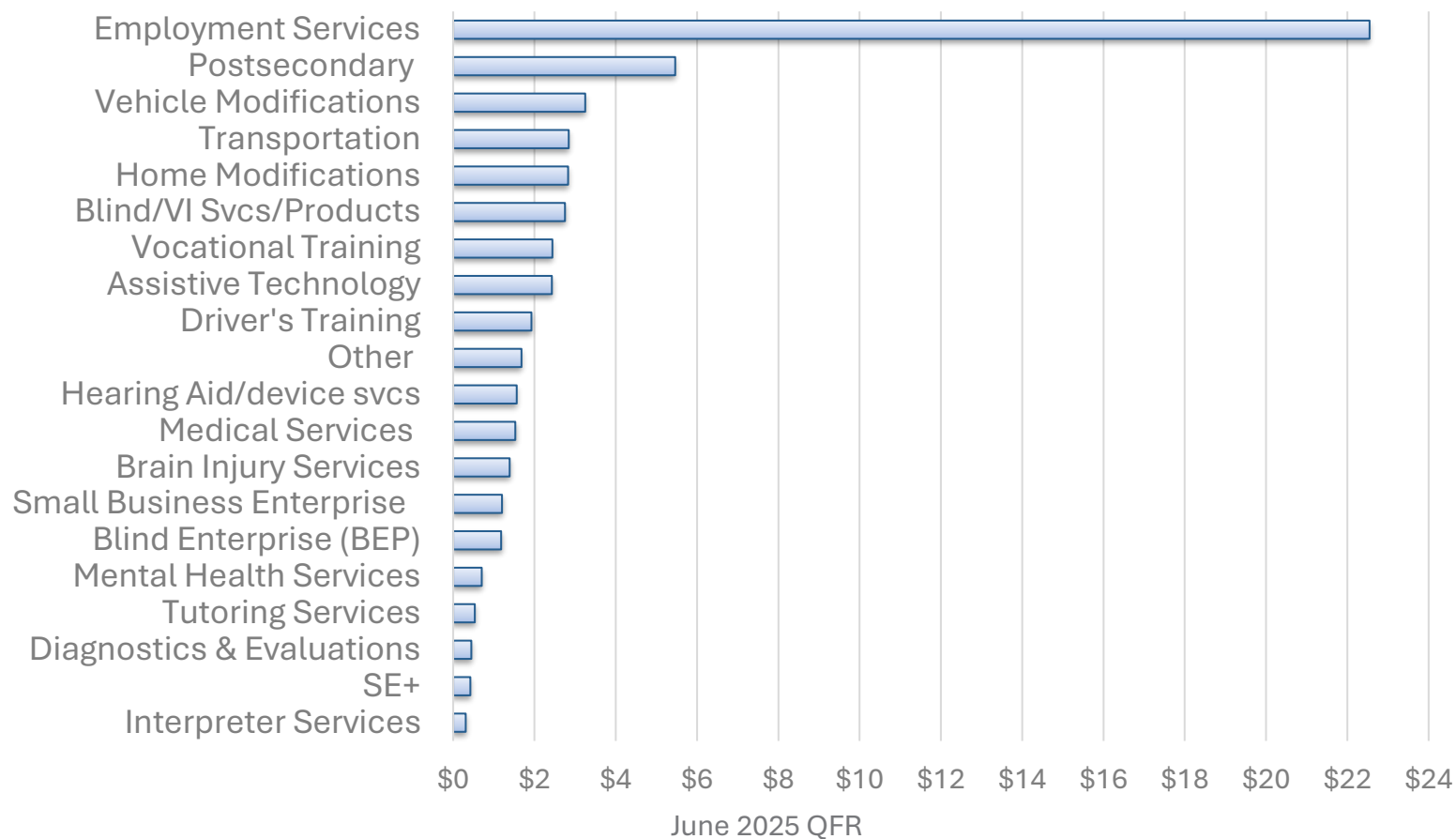
- 18,426 VR cases
- 8,482 pre-employment transition services cases





VR Client Service Spend Breakout

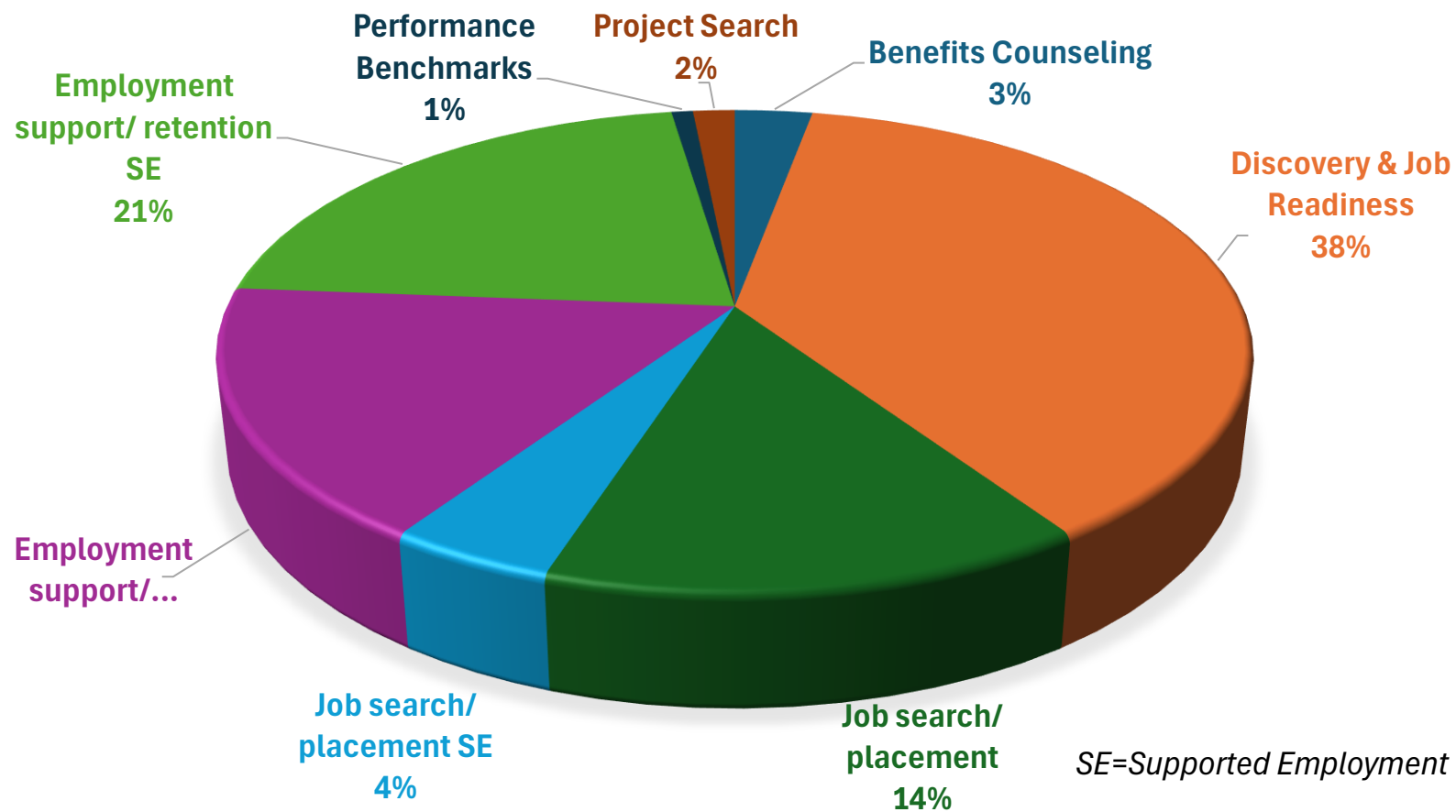
SFY25 Service Expenses by Category (in millions)





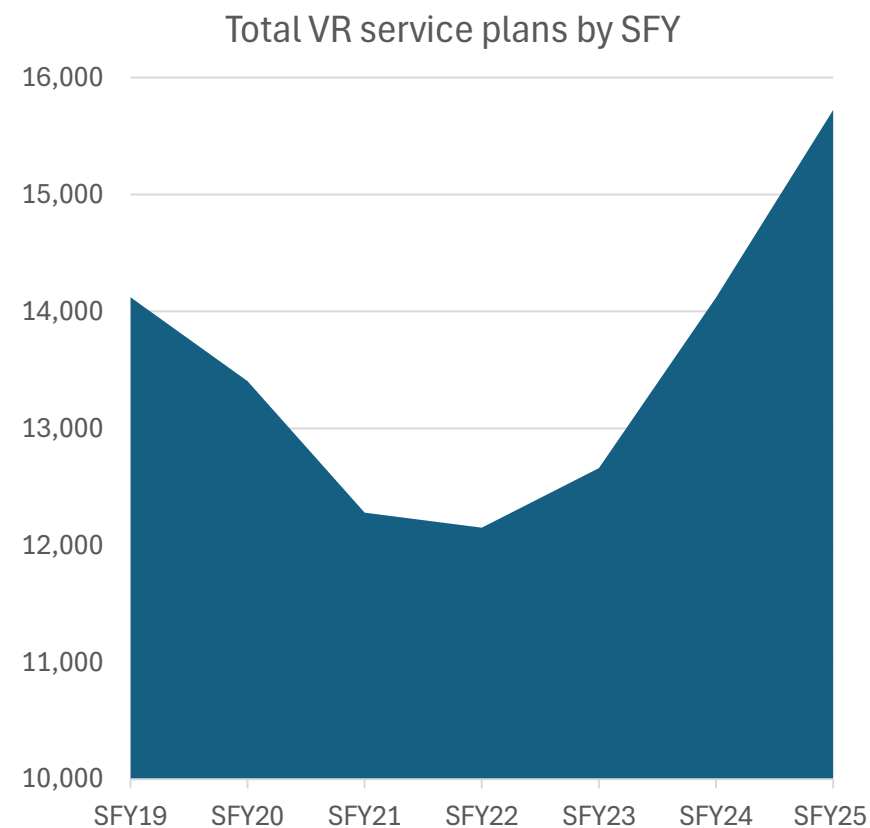
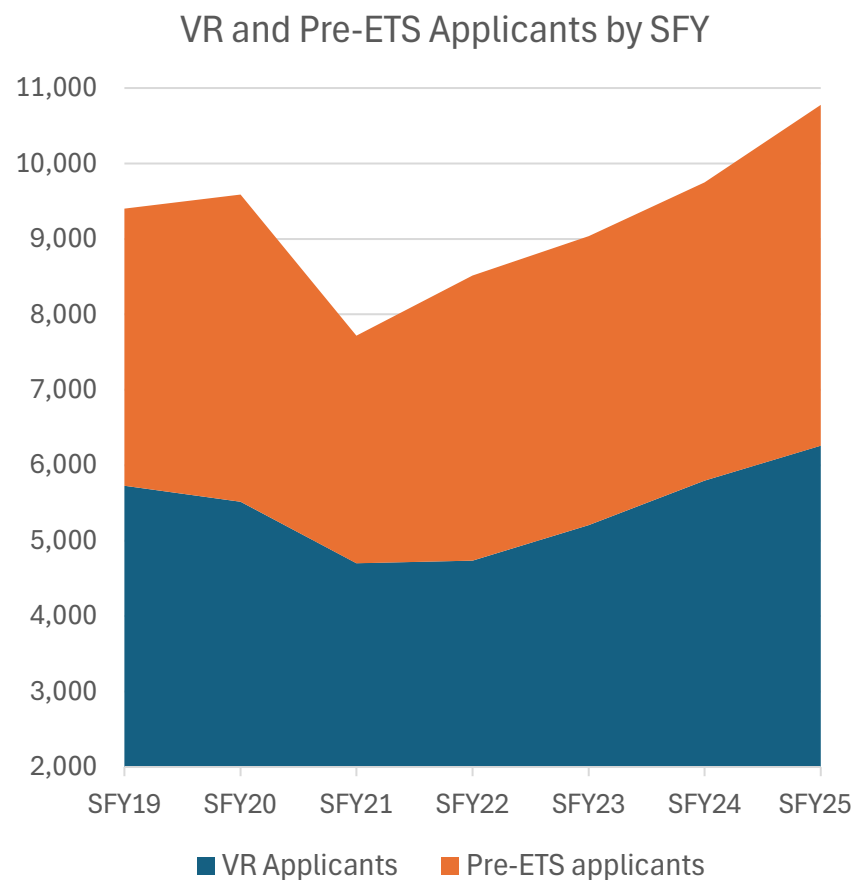
Employment Service Spend Breakout

SFY25 EMPLOYMENT SERVICE EXPENSES





VR Growth Trends



BRS Program Metrics



	SFY25	SFY 24	Difference
Enrollment			
# of VR applicants	6,260	5,798	7.97%
Total enrollments	18,426	17,642	4.44%
# of VR cases closed	5,692	5,222	9.00%
% of all eligible participants on service plans closures, exiting with employment	46.93%	39.46%	7.47%
% of all VR closures exiting with employment	36.71%	28.00%	8.71%
Outcomes			
Annual VR Spend per Case	\$3,116	\$2,969	4.96%
Total VR exits with Employment	2,092	1,463	42.99%
VR Waiting List	473 (reduced to 0 Oct. 2024)	900	-427
Business Enterprise sites operated by blind vendors	115/137 (84%)	81.00%	3.00%
IN Interpreter Certifications issued by Deaf and Hard of Hearing Services	308	286	5.00%



BRS Program Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July - June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 2,262,830	\$ 31,217,494	\$ 29,447,534	\$ (1,769,960)
Utilities	-	-	-	-
Contracts	483,190	21,012,204	20,832,385	(179,818)
Supplies Materials	1,900	78,651	94,450	15,799
Capital	79,726	790,933	663,208	(127,726)
Grants	36,611	2,956,202	4,949,200	1,992,998
Social Services Payments: VR Client Services, Supported Employment Services	4,135,221	59,351,294	58,965,401	(385,894)
Admin and Operating	20,195	1,725,109	1,862,462	137,352
Other Admin Cost	88,863	1,215,481	1,144,011	(71,470)
Totals	\$ 7,108,536	\$ 118,347,369	\$ 117,958,651	\$ (388,718)

Sources of Funding	Current Month Funding June 2025	YTD Funding July - June 2025	Funding Available	Fund Balance
Federal Funding	\$ 7,091,908	\$ 113,013,158	\$ 113,068,918	\$ 55,759
State Funding	15,028	2,248,714	2,425,390	176,676
Dedicated Funding	1,600	3,085,497	2,464,344	(621,154)
Total Funding	\$ 7,108,536	\$ 118,347,369	\$ 117,958,651	\$ (388,718)

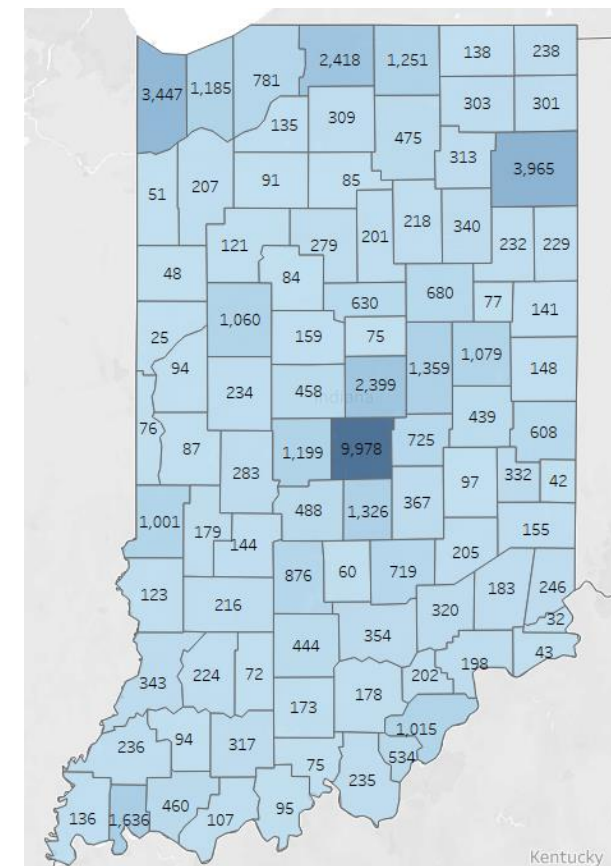


Bureau of Disabilities Services (BDS) Overview

BDS maintains a centralized office & 8 Field Offices

- Operates four Home & Community-Based Services (HCBS) Waivers
- Serves as the Intake/Eligibility entity for individuals with Intellectual/Developmental Disabilities
- Licenses provider-owned & operated Supervised Group Living (SGL) facilities
- Field Staff provide case management for individuals not supported through HCBS
- Field Staff monitor SGLs and State Line Services
- BDS Central Office enrolls HCBS Providers
- BDS Central Office Team monitor HCBS Waiver provider compliance and contract with Liberty of IN for quality assurance
- BDS contracts with 6 entities to provide case management for the Family Supports Waiver (FSW) and Community Integration & Habilitation Waiver (CIH) via selective contracting waiver

Participants Served per County June 2025



Level of Care (LOC) — Eligibility Determinations



Nursing Facility Level of Care (NFLOC)	SFY2025Q4 (4.1.25-6.30.25)	SF25 YTD
Total LOC Determinations Completed	23,901	77,010
Level of Care Outcomes		
Nursing Facility Level of Care Approved	21,724	70,568
Intermediate Care Facility for Individuals with Intellectual Disabilities (ICF/IID) Level of Care	SFY2025Q4 (4.1.25-6.30.25)	SF25 YTD
Total LOC Determinations Completed	10,810	43,428
Level of Care Outcomes		
ICF/IID Level of Care Approved	10,761	43,254
ICF/IID Level of Care Denied	49	174

Level of Care Decisions Reviewed by State Personnel		
Reporting period	Total Number of Level of Care Submitted	% Reviewed by State Personnel
SFY 2025 Q4	33,660	11.6%
SFY 2025 YTD	108,014	14.7%

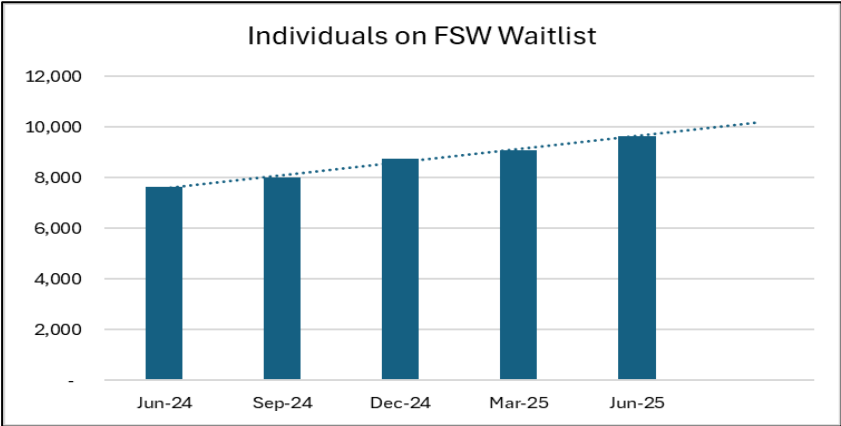
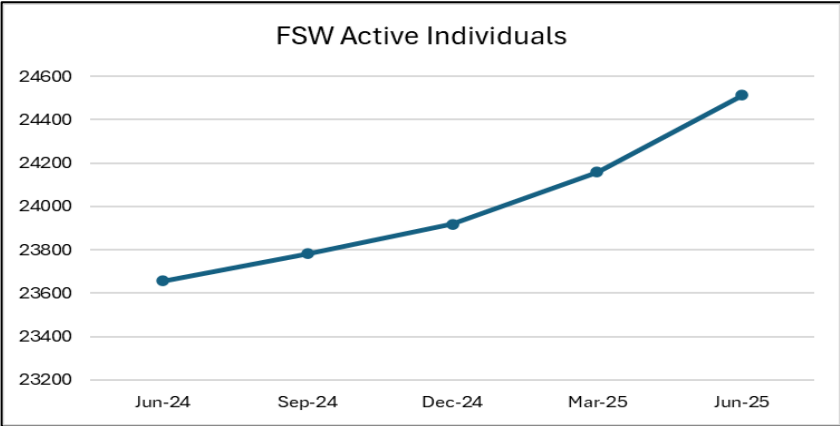
BDS – HCBS Waiver Program Metrics

	Family Supports	Community Integration & Habilitation	Health & Wellness	Traumatic Brain Injury
Participants	24,514	9,240	15,106	189
Level of Care	Intermediate Care Facility for Individuals with Intellectual Disabilities	Intermediate Care Facility for Individuals with Intellectual Disabilities	Nursing Facility	Nursing Facility <i>or</i> Intermediate Care Facility for Individuals with Intellectual Disabilities
Population	Children and Adults	Children and Adults	Under 60 yrs of age	Children and Adults
Additional Information	Capped waiver	Comprehensive waiver Objective Based Allocation		

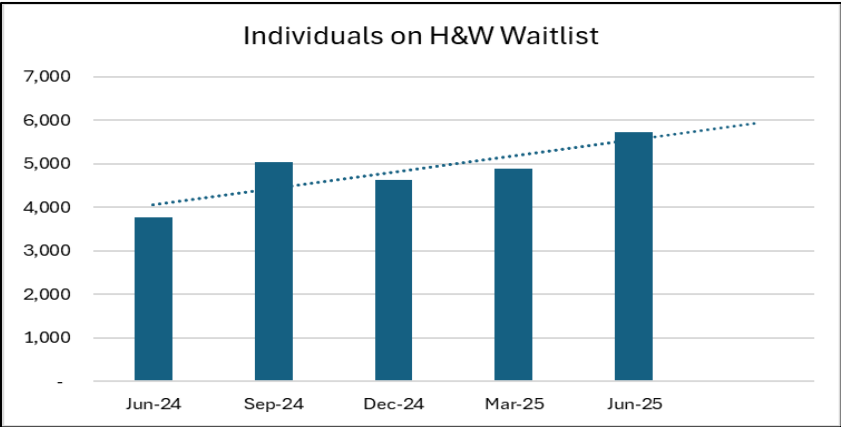
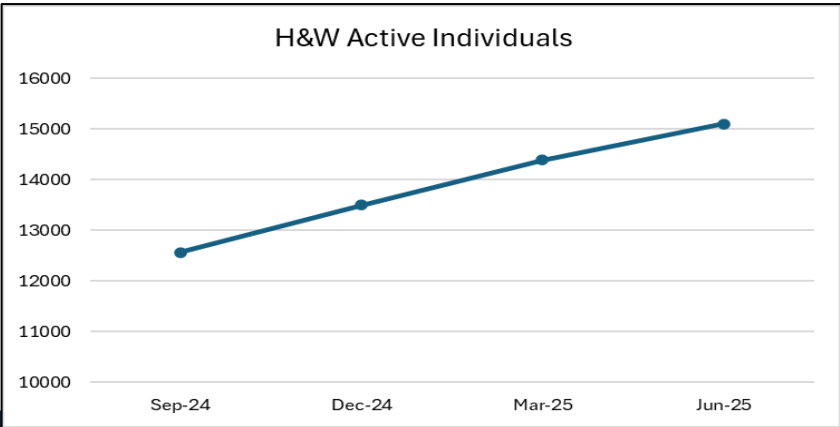


BDS – HCBS Waiver Program Metrics

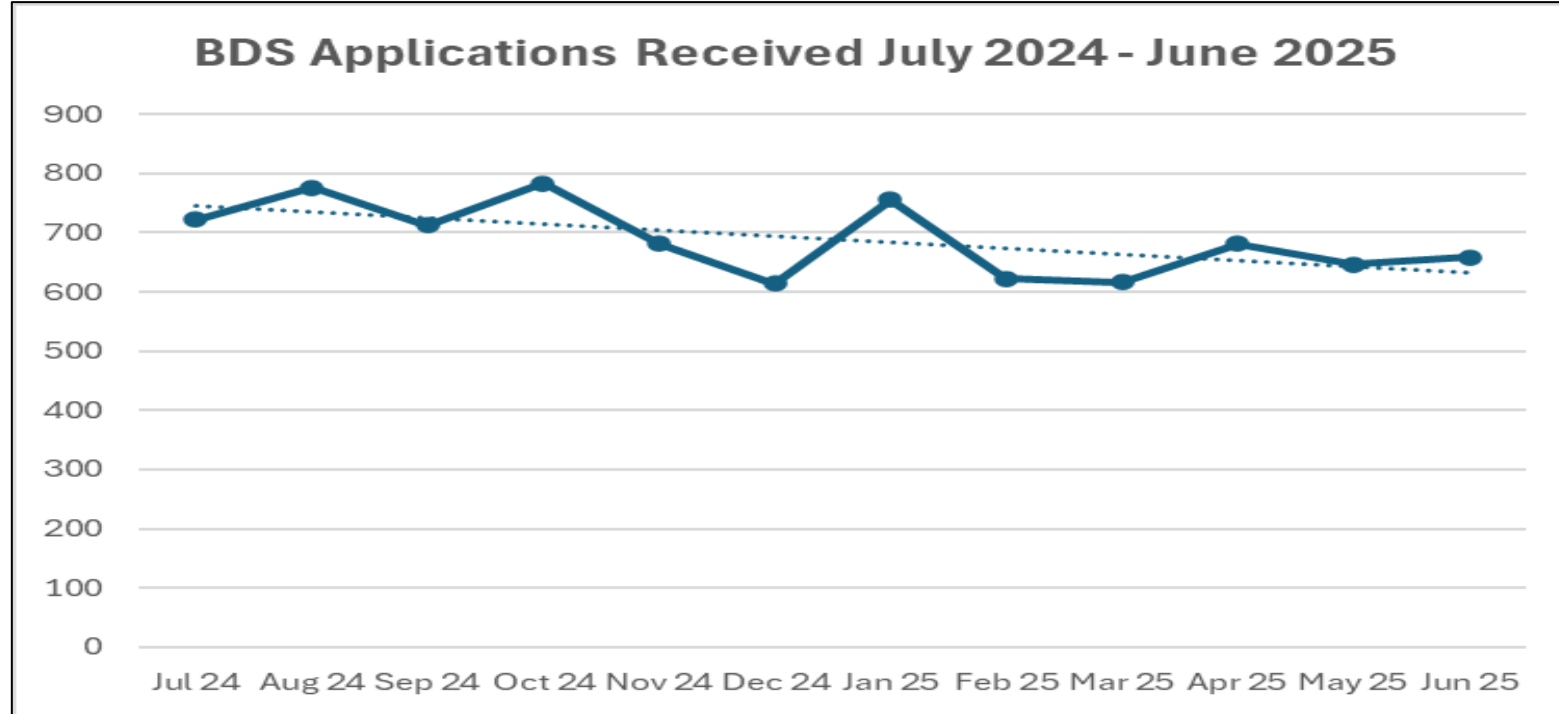
Family Supports Waiver (FSW)



Health & Wellness Waiver (H&W)



BDS Program Metrics



BDS Program Metrics



	SFY2025Q4 (4.1.25-6.30.25)	SFY25 YTD (7.1.24-6.30.25)
Average Waiver Authorized Budget per Individual		
Community Integration & Habilitation (CIH) Waiver	\$129,636	\$132,596
Health & Wellness (H&W) Waiver	\$68,960	\$68,184
Traumatic Brain Injury (TBI) Waiver	\$93,508	\$92,808

	SFY 2025 Q4	SFY25 YTD
Invitation Process for Waivers with Waiting Lists		
Number of Invitations to H&W	650	3,753
Number of Invitations to Family Supports Waiver	783	3,021



BDS Program Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July - June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 772,022	\$ 11,200,156	\$ 11,252,584	\$ 52,428
Utilities	-	-	-	0
Contracts	1,905	13,558,619	12,840,016	(718,603)
Supplies Materials	-	10,961	12,929	1,968
Capital	-	316	421	105
Grants	-	2,645,257	3,119,436	474,178
Social Services Payments: SEFA ~20%; OBRA ~80%	91,699	1,129,093	1,918,884	789,791
Admin and Operating	11,016	728,416	900,853	172,437
Other Admin Cost	93,794	1,296,955	1,251,887	(45,068)
Totals	\$ 970,436	\$ 30,569,773	\$ 31,297,008	\$ 727,235

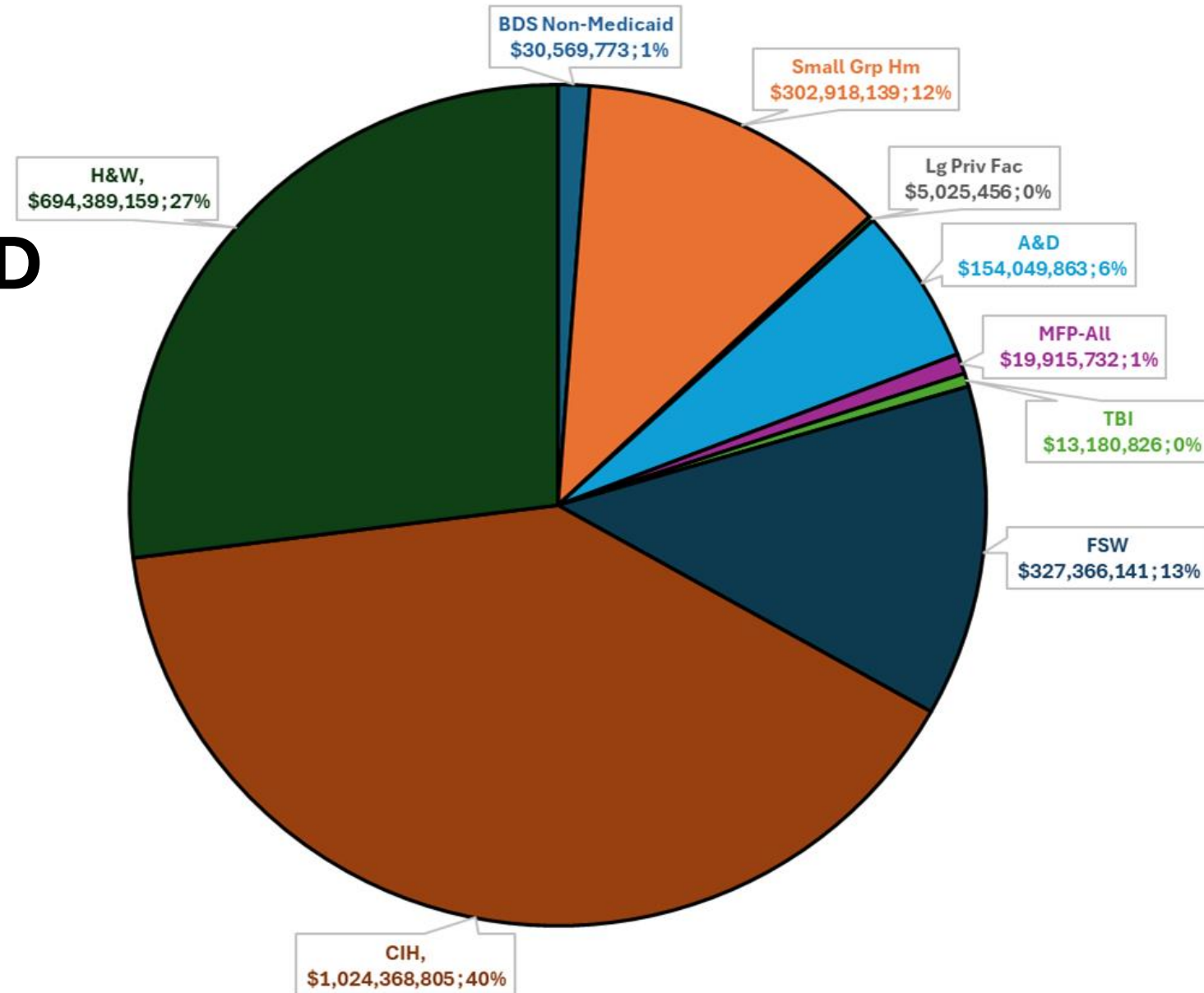
Sources of Funding	Current Month Funding June 2025	YTD Funding July - June 2025	Funding Available	Fund Balance
Federal Funding	\$ 4	\$ 28,812,456	\$ 28,980,571	\$ 168,115
State Funding	970,432	1,757,317	2,316,437	559,119
Dedicated Funding				
Total Funding	\$ 970,436	\$ 30,569,773	\$ 31,297,008	\$ 727,235

BDS Medicaid Service Financial Summary

Medicaid Program	Current Month Actuals June 2025	Current Month April 2025 Forecast	Variance Current Month Actuals to Forecast	YTD Actual Spend July-June 2025	YTD April 2025 Forecast July-June 2025	Variance Actuals YTD to Forecast	SFY2024 Actual Spent YTD July-June 2024
ICF/ID - Small Group Homes	\$ 25,878,877	\$ 25,723,653	\$ (155,224)	\$ 302,918,139	\$ 302,657,517	\$ (260,622)	\$ 301,684,997
ICF/ID - Large Private Facilities	433,233	429,368	(3,865)	5,025,456	4,850,868	(174,588)	7,400,836
(Retired) HCBS Waiver Services - Aged and Disabled Waiver	13,194	-	(13,194)	154,049,863	151,188,054	(2,861,809)	2,235,437,448
HCBS Waiver Services - MFP Demo Grant	1,051,579	998,409	(53,170)	19,915,732	19,254,561	(661,171)	34,171,997
HCBS Waiver Services - Traumatic Brain Injury Waiver	1,021,183	1,198,800	177,617	13,180,826	13,696,450	515,624	12,619,357
HCBS Waiver Services - Family Supports Waiver	26,765,131	25,560,308	(1,204,823)	327,366,141	326,138,499	(1,227,642)	295,002,910
HCBS Waiver Services - CIH Waiver	84,486,948	85,181,845	694,897	1,024,368,805	1,031,846,304	7,477,499	947,736,422
HCBS Waiver Services - Health and Wellness Waiver	58,306,134	66,709,364	8,403,230	694,389,159	722,646,277	28,257,118	-
Totals	\$ 197,956,279	\$ 205,801,747	\$ 7,845,468	\$ 2,541,214,121	\$ 2,572,278,530	\$ 31,064,409	\$ 3,834,053,967

	Field Staff & Service Coordinators	Central Office Staff
Staffing Full Time Equivalents (FTE)	Waiver – 15 FTE Intake\Inviting – 35.5 FTE Supervised Group Living – 20.5 FTE State Line Services – 8 FTE	Waiver – 6 FTE Appeals- 4 FTE Supervised Group Living – 2 FTE Provider Services – 4 FTE Budget Reviews – 8 FTE Eligibility Oversight – 5 FTE

BDS Medicaid vs. Non-Medicaid Expenditures SFY25 YTD





DDRS Major Initiatives

- Identification of operational efficiencies and cost containment opportunities across DDRS to support sustainable service delivery systems
- VR Systems Consolidation
- VR Documentation Streamlining
- Implement establishment projects to improve VR provider capacity and improve employment outcomes
- BDS System Consolidation (CaMSS)
- BDS Supervised Group Living (SGL) Modernization/Comprehensive Rehabilitative Management Needs Facility (CRMNF)
- Waiver Reset
- Level of Care (LOC) Modernization
- Employment Services Transformation
- Care/Case Management Restructure
- Level of Care Assessment Representative (LCAR) Implementation
- Direct Support Professionals (DSP) Training & Registry
- First Steps Data Quality



DDRS Admin Program Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July - June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 52,595	\$ 614,034	\$ 672,309	\$ 58,275
Utilities	-	-	-	-
Contracts	-	323,221	576,580	253,359
Supplies Materials	118	1,300	1,305	5
Capital	-	75	99	25
Grants	10,410	36,433	34,698	(1,735)
Social Services Payments: None	-	-	-	-
Admin and Operating	167	38,118	49,235	11,118
Other Admin Cost	38,279	446,292	443,209	(3,083)
Totals	\$ 101,569	\$ 1,459,473	\$ 1,777,436	\$ 317,964

Sources of Funding	Current Month Funding June 2025	YTD Funding July - June 2025	Funding Available	Fund Balance
Federal Funding	\$ -	\$ 1,508,124	\$ 1,553,563	\$ 45,440
State Funding	101,569	(48,651)	223,873	272,524
Dedicated Funding				
Total Funding	\$ 101,569	\$ 1,459,473	\$ 1,777,436	\$ 317,964



DDRS Financial Summary

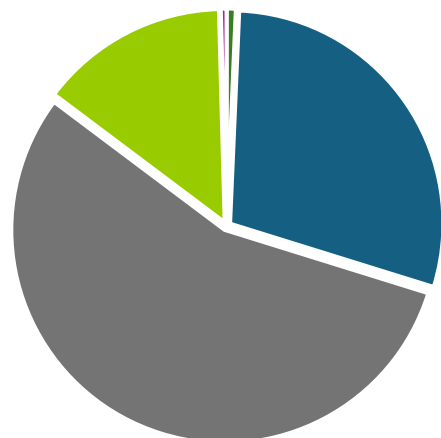
Program	Current Month Expenditures June 2025	YTD Expenditures July - June 2025	Funding Available	Fund Balance
DDRS Admin	\$ 101,569	\$ 1,459,473	\$ 1,777,436	\$ 317,964
Bureau of Child Development Services	(1,758,698)	62,143,703	81,802,273	19,658,570
Bureau of Rehabilitation Services	7,108,536	118,347,369	117,958,651	(388,718)
Bureau of Disabilities Services	970,436	30,569,773	31,297,008	727,235
Turnstone	166,667	916,667	1,166,667	-
Totals	\$ 6,588,509	\$ 213,436,985	\$ 234,002,035	\$ 20,315,050

Sources of Funding	Current Month Funding June 2025	YTD Funding July - June 2025	Funding Available	Fund Balance
Federal	\$ 7,232,696	\$ 188,001,855	\$ 204,185,137	\$ 16,183,282
State	(645,787)	22,349,632	27,352,555	4,752,923
Dedicated	1,600	3,085,497	2,464,344	(621,154)
Total Funding	\$ 6,588,509	\$ 213,436,984	\$ 234,002,035	\$ 20,315,051



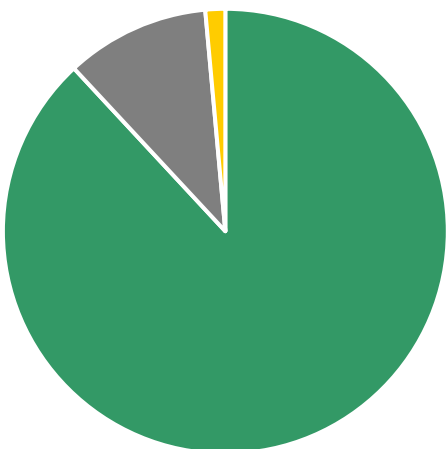
DDRS Financial Snapshot




Non-Medicaid SFY2025 Expenditures



Label	Program	Expenditures
	DDRS Admin	1,459,473
	Bureau of Child Development Services	62,143,703
	Bureau of Rehabilitation Services	118,347,369
	Bureau of Disabilities Services	30,569,733
	Turnstone	916,667

Non-Medicaid SFY2025 Funding



Label	Funding Source	Forecasted Funding
	Federal - DOE and HHS grants	188,001,855
	State Budget Bill Appropriations	22,349,632
	Dedicated	3,085,497



DDRS Contracts Summary

Contractor	Brief Description of Service	Contract Period		Total Contract Value	Annual Contact Amount	State Funding	Federal Funding	YTD Expenditures Thru June 2025	Current Balance
System Point of Entry (SPOE) Vendors (4)	Accepts referrals, conducts evaluations, determines program eligibility, and provides ongoing service coordination for infants / toddlers	7/1/2023	6/30/2025	98,167,799	29,617,687	14,211,534	15,406,153	25,468,197	4,149,490
Pre-Employment Transition Services (Pre-ETS) Vendors (13)	Job exploration counseling, work-based learning, postsecondary pursuits, workplace readiness, and self advocacy for students with disabilities	10/1/2024	9/30/2026	25,071,373	9,901,671	-	9,901,671	6,047,756	3,853,914
Liberty of Indiana Corporation	Oversight of service delivery, assure waiver participants' health, safety, and welfare; data for decision-making OMPP, MFP, HCBS ARP, and Waiver)	6/1/2020	6/30/2026	24,371,398	5,494,461	-	5,494,461	4,429,987	1,064,473
Public Consulting Group, Inc.	Operation and maintenance of the State's First Steps Central Reimbursement Office	9/1/2019	6/30/2027	12,278,625	1,831,300	1,831,300	-	1,307,007	524,292
Public Consulting Group, Inc.	For VR system design, enhancement, and implementation along with system maintenance, support, and training for the new VR claims payment system	11/1/2024	10/31/2028	4,910,694	2,412,843	-	2,412,843	827,215	1,585,628
Subtotal 1				164,799,890	49,257,964	16,042,834	33,215,129	38,080,164	11,177,799



DDRS Contracts Summary (contd)

Contractor	Brief Description of Service	Contract Period		Total Contract Value	Annual Contact Amount	State Funding	Federal Funding	YTD Expenditures Thru June 2025	Current Balance
Arc of Indiana	For VR / BDS self-advocacy education and support, family education and support, and employment support	7/1/2019	6/30/2025	4,658,012	1,160,477	271,232	889,245	935,319	225,157
Human Services Research Institute Policy	Waiver integration and redevelopment, policy analysis and outcomes evaluation	2/1/2023	6/30/2027	9,889,281	800,000	-	800,000	-	800,000
Centers for Independent Living Vendors (10)	Centers for Independent Living to deliver core services and state plan	10/1/2024	9/30/2026	8,060,594	4,285,783	3,613,719	672,064	3,752,662	533,120
Alliance Enterprises, Inc	For maintenance and support of the VR web-based Aware case management system; training	7/1/2021	6/30/2027	5,680,175	946,695	-	984,580	205,504	741,191
Fahrenheit, Inc	For consultant and development and support services to VR for local systems, such as Pre-ets Portal, and interfaces	7/1/2021	12/31/2026	2,837,843	1,126,699	-	1,126,699	712,255	414,444
Subtotal 2				28,474,015	9,132,119	3,884,951	4,472,588	5,605,742	2,713,913

Subtotal 1	164,799,890	49,257,964	16,042,834	33,215,129	38,080,164	11,177,799
Subtotal 2	31,125,905	8,319,656	3,884,951	4,472,588	5,605,742	2,713,913
Total	195,925,796	57,577,620	19,927,786	37,687,717	43,685,907	13,891,713

Introducing: The Division of Disability, Aging and Rehabilitative Services







**The FSSA Quarterly Report will
resume after a brief break.**

Schedule



9:00–9:45	Division of Family Resources	1:15–1:30	BREAK
9:45–10:00	BREAK	1:30–2:15	Division of Mental Health and Addiction
10–10:45	Office of Early Childhood and Out-of-School Learning	2:15–2:30	BREAK
10:45–11:00	BREAK	2:30–3:30	Office of Medicaid Policy and Planning
11:00–11:45	Division of Aging	3:30–4:15	Secretary Roob’s Presentation: The Journey Ahead
11:45–12:30	BREAK/LUNCH		
12:30–1:15	Division of Disability and Rehabilitative Services		



**If you have any questions,
please email
askthesecretary@fssa.in.gov.**



June 2025

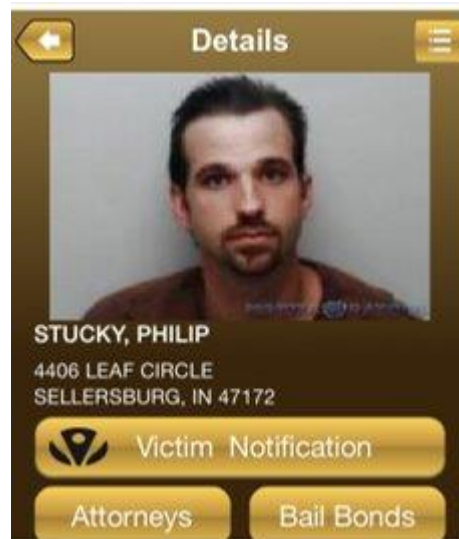
Quarterly Financial Review

Division of Mental Health and Addiction (DMHA)

Presented August 6, 2025

Recovery Speaker

Phil Stucky



In state fiscal year 2025, through federal block grants, community mental health centers and certified community behavioral health clinics, our system served

- 110,552 adults**
- 58,552 youth**



CCBHC Program Overview

CCBHCs provide a comprehensive range of mental health and addiction services for **anyone** seeking services, **regardless of their diagnosis, insurance, place of residence or age.**

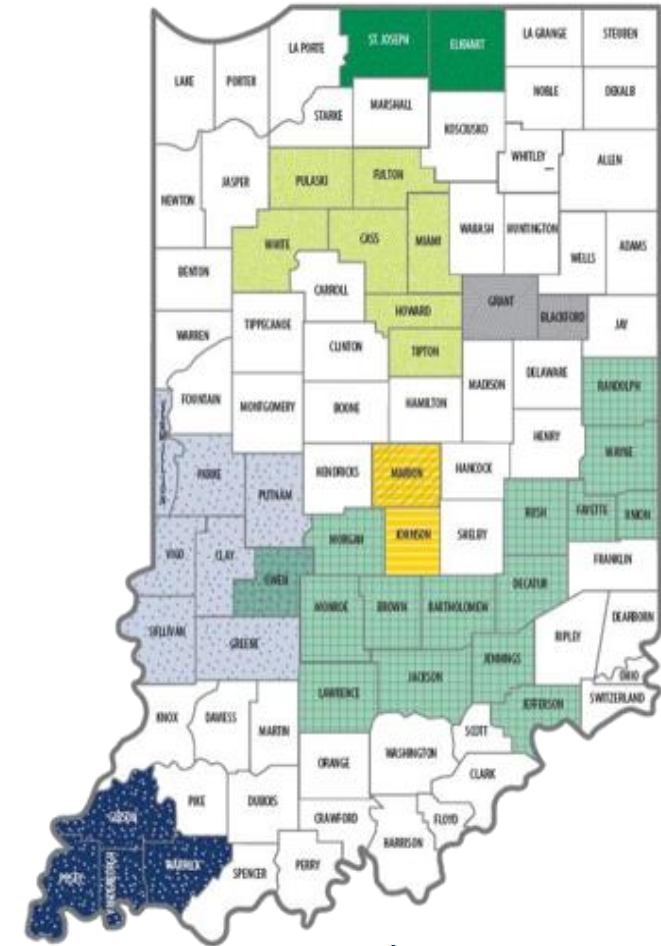
Outpatient Mental Health & Substance Use Services	Psychiatric Rehabilitation Services	Community-Based Mental Health Care for Veterans
Screening, Diagnosis & Risk Assessment	Targeted Case Management	Person- & Family-Centered Treatment Planning
Outpatient Primary Care Screening & Monitoring	Peer, Family Support & Counselor Services	Crisis Services

21 Required Quality Metrics & Goals

Programmatic & site-specific service mix goals across 9 service categories

10 Required & 13 Recommended Evidence-Based Practices

Competitively Selected Demonstration Pilot CCBHC Service Areas



CCBHC Service Mix

Objectives for Five-Year Demonstration Period

CCBHC Services	EOY 2029 Program Goal %	Program Baseline % Expenditures
Peer Services	≥ 2.1% MIN	0.2%
Outpatient Mental Health and SUD	≥ 35.0% MIN	22.8%
Medical Office Visits	≥ 7.0% MIN	4.8%
Screening and Assessment	≥ 2.1% MIN	4.4%
Primary Care Screening and Monitoring	≥ 7.0% MIN	1.1%
Crisis Services	≥ 3.5% MIN	1.0%
Skills Training	≤ 30.0% MAX	57.2%
Case Management	≥ 7.0% MIN	7.4%
Clubhouse	TBD	1.1%
TOTAL		100.0%

Skills Training will represent less than 30% of services provided at each site

Services areas targeted for increases include **Outpatient Mental Health and SUD, Medical Office Visits, and Primary Care Screening and Monitoring**

Key

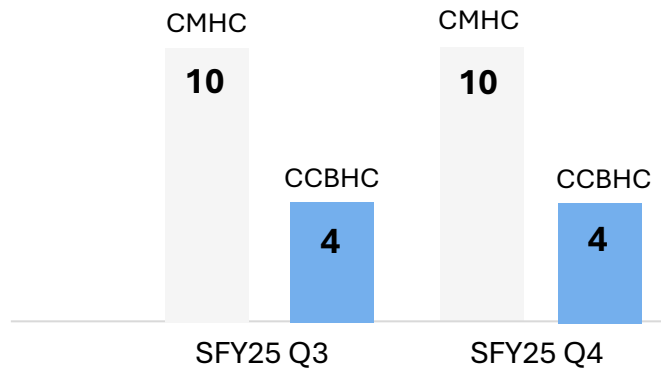
	Goal % Minimum
	Goal % Maximum



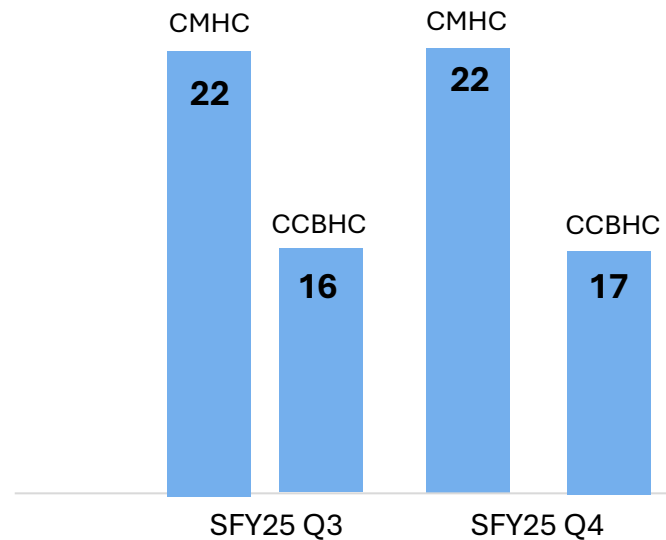
Pilot Sites collaborated with the State to develop individual service mix goals for 2025 that would demonstrate progress toward meeting the five-year objectives

Indiana Time to Services Data State Fiscal Year 2025 Q3 and Q4

Average business days between first contact and psychological evaluation



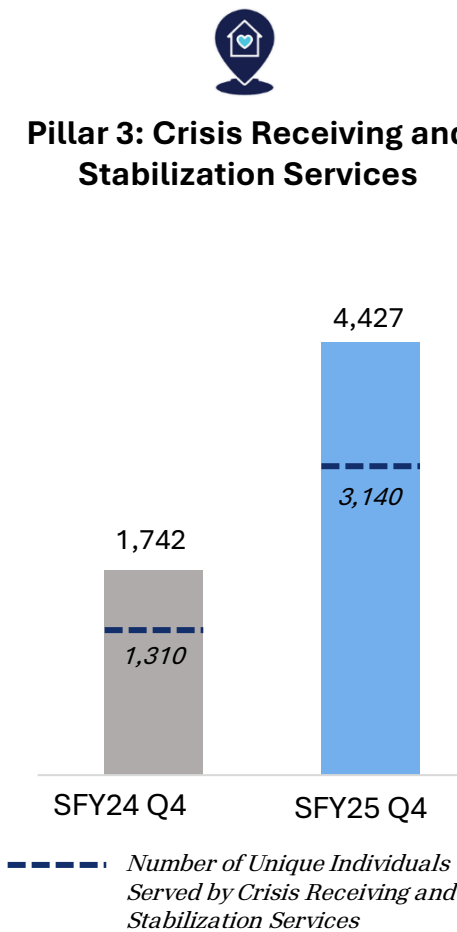
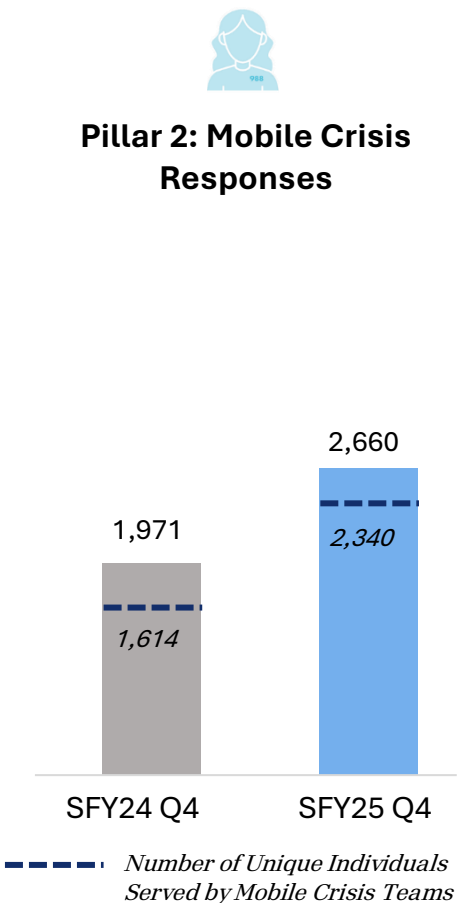
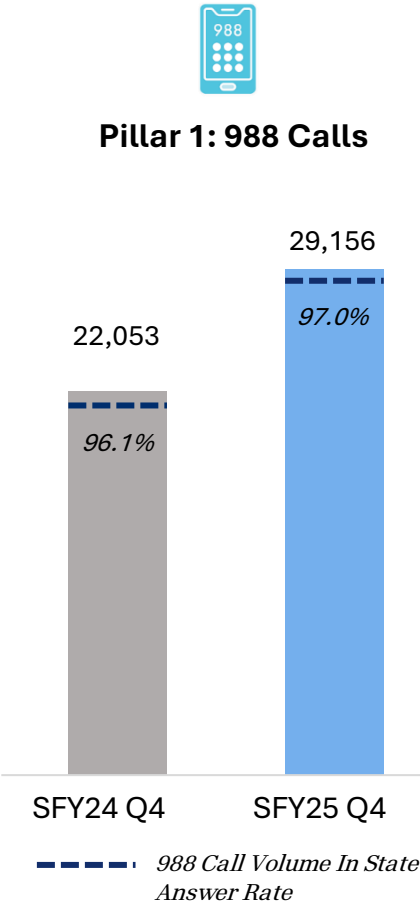
Average business days between first contact and ongoing care



Note: Data was calculated using the I-SERV specifications.
Data for quarter four is incomplete.



Indiana 988 SFY24 & SFY25 Q4 Comparison Data



Note: Fourth Quarter data for mobile crisis and crisis stabilization units is incomplete as some providers are still submitting data.



DMHA Medicaid Financial Summary

Medicaid — Data through June 2025

Program	June 2025 Expenditures	YTD Expenditure July – June 2025	YTD Forecast July – June 2025	Variance Actuals YTD to Forecast
1915(i) Adult Mental Health and Habilitation	\$ 96,547	\$ 1,269,643	\$ 1,314,302	\$ 44,660
1915(i) Child Mental Health Wraparound Services	1,644,571	19,795,941	18,884,183	(911,758)
1915(i) Behavioral and Primary Healthcare Coordination	64,633	862,797	882,070	19,272
Inpatient Psychiatric	5,394,158	69,015,591	71,781,877	2,766,287
Mental Health Rehabilitation	12,325,490	215,650,618	213,038,056	(2,612,562)
Certified Community Behavioral Health Clinic FFS	22,160,743	125,120,229	159,893,571	34,773,342
Other Mental Health Services	2,146,165	28,656,657	30,678,542	2,021,884
PRTF Facility	1,937,234	29,315,534	30,627,066	1,311,533
Medicaid Total	\$ 45,769,541	\$ 489,687,010	\$ 527,099,667	\$ 37,412,657



DMHA Medicaid Financial Summary

Program	June 2025 Expenditures	YTD Expenditure July – June 2025	Funding Available	Fund Balance
988 Crisis System	\$ 1,976,604	\$ 55,310,070	\$ 61,053,653	\$ 5,743,583
Seriously Mentally Ill	4,609,979	63,914,285	85,698,197	21,783,912
Seriously Emotionally Disturbed	322,110	13,296,569	21,645,165	8,348,596
Substance Abuse Treatment	2,377,615	65,872,646	85,286,072	19,413,426
Opioid Settlement Fund	538,361	24,179,463	52,426,468	28,247,005
Recovery Works	1,031,079	16,669,473	21,792,026	5,122,553
Competency Restoration	955,665	12,467,907	13,800,000	1,332,093
Methadone Clinics	55,834	673,300	430,410	(242,890)
Gamblers Assistance	93,108	1,975,008	3,487,418	1,512,411
Substance Abuse Prevention	320,651	9,904,158	16,912,319	7,008,161
Mental Health Funds Recovery	-	491,000	966,416	475,416
DMHA Admin	471,199	4,995,488	6,260,326	1,264,835
Totals	\$ 12,752,204	\$ 269,749,368	\$ 369,758,470	\$ 100,009,100



SFY2025 YTD Expenditures Breakdown

Funding Sources	June 2025 Funding	Funding YTD July – June 2025	Funding Available	Fund Balance
Federal	\$3,847,690	\$130,390,932	\$191,177,665	\$60,786,731
State	7,173,346	100,990,552	108,556,354	7,565,802
Dedicated	1,731,168	38,367,884	70,024,451	31,636,567
Total Funding	\$12,752,204	\$269,749,368	\$369,758,470	\$100,009,100



Seriously Mentally Ill and Seriously Emotionally Disturbed Funding Summary

DMHA funds mental health treatment for individuals with Serious Mental Illness (SMI) or Serious Emotional Disturbance (SED) who are at or below 200% of poverty.

Adult with Serious Mental Illness (SMI)

An individual, 18 years or older, who has been diagnosed with an eligible mental illness diagnosis and experiences significant functional impairment in two (2) of the following areas:

- Activities of daily living.
- Interpersonal functioning.
- Concentration, persistence, and pace.
- Adaptation to change.

Youth with Severe Emotional Disturbance (SED)

An individual, under 18 years, who has been diagnosed with an eligible mental illness diagnosis and experiences significant functional impairment in one (1) of the following areas:

- Activities of daily living.
- Interpersonal functioning.
- Concentration, persistence, and pace.
- Adaptation to change.



Seriously Mentally Ill (SMI) Program Summary

Expense Category	June 2025 Expenditures	YTD Expenditure July - June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ (392,395)	\$ 1,080,698	\$ 1,655,784	\$ 575,086
Utilities		-		-
Contracts	4,168,501	55,110,019	67,832,062	12,722,043
Supplies Materials	(1,083)	1,219	3,139	1,920
Capital		-		-
Grants	557,434	7,220,959	15,881,126	8,660,167
Social Services Payments		-		-
Admin and Operating	16	118,388	200,160	81,772
Other Admin Cost	277,505	383,001	125,926	(\$257,075)
Totals	\$ 4,609,979	\$ 63,914,285	\$ 85,698,197	\$ 21,783,912
Funding Sources	June 2025 Funding	YTD Funding July – June 2025	Funding Available	Fund Balance
Federal	\$1,716,160	\$ 34,101,816	\$55,655,351	\$21,553,535
State	2,893,819	29,812,469	30,042,846	230,378
Dedicated		-		
Total Funding	\$ 4,609,979	\$ 63,914,285	\$ 85,698,197	\$ 21,783,912



Seriously Emotionally Disturbed (SED) Program Summary

Expense Category	June 2025 Expenditures	YTD Expenditure July – June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 29,469	\$ 459,055	\$ 598,916	\$ 139,861
Utilities		-		-
Contracts	290,909	16,071,638	20,924,973	4,853,335
Supplies & Materials		36,723	71,372	34,649
Capital		-		-
Grants		(3,307,132)		3,307,132
Social Services Payments		-		-
Admin and Operating	17	6,645	12,460	5,815
Other Admin Cost	1,715	29,639	37,444	7,805
Totals	\$ 322,110	\$ 13,296,569	\$ 21,645,165	\$ 8,348,596
Funding Sources	June 2025 Funding	YTD Funding July – June 2025	Funding Available	Fund Balance
Federal	\$ 240,612	\$ 8,517,945	\$ 16,500,129	\$ 7,982,183
State	81,498	4,778,624	5,145,036	366,413
Dedicated		-		
Total Funding	\$ 322,110	\$ 13,296,569	\$ 21,645,165	\$ 8,348,596



Addiction/State Opioid Response

- Mixture of State and Federally Funded Programs
- Treatment Services are largely provided to individuals enrolled in Medicaid programs with the highest percentage of these in the HIP program
- State Opioid Response Grant
 - Substance Use Disorder (SUD) Treatment and Recovery Residence for patients with Opioid Use Disorder (OUD) or Stimulant Use Disorder (StUD) and no access to 3rd party payer
 - Overdose Lifeline purchase and distributes Naloxone to community partners, local health departments and laypersons across the State
- Substance Use Prevention Treatment and Recovery Services Block Grant
 - Residential Treatment (ASAM 3.1 and 3.5 Levels) for patients below 200% of poverty level, pregnant women, or women with dependent children with no access to 3rd party payer or denial from payer
- State Treatment Funds
 - CHOICE program to provide continuum of care starting with prenatal care through postnatal from expecting mothers who test positive for illicit substances
 - Lyft Rides administered through Indiana 211 to provide people with transportation to treatment and recovery appointments



Addiction/State Opioid Response (SOR) Program Metrics

Addiction/State Opioid Response	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total SFY25
# of Lyft rides through 211	218	168	452	552	1,390
Unduplicated # of participants in recovery residences within DEBS*	205	244	256	250	541
Unduplicated # of participants in substance use disorder treatment within DEBS*	624	651	726	855	1,244
Amount of Naloxone distributed	98,224	68,339	69,159	88,207	323,929

*DEBS: DMHA Electronic Billing System

“ *These funds gave me an opportunity to battle my addiction head on....Had it not been for DMHA funding I wouldn't have had the opportunity to work for Goodwill and be promoted to Manager of Donations.* **”**

— Individual in Recovery



Substance Abuse Treatment (SAT) Program Summary

Expense Category	June 2025 Expenditures	YTD Expenditure July – June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 177,295	\$ 2,416,325	\$ 3,025,922	\$ 609,598
Utilities		-		-
Contracts	1,664,580	55,661,272	72,635,884	16,974,613
Supplies & Materials		115,029	221,972	106,942
Capital		-		-
Grants	(15,071)	139,810	931,589	791,779
Social Services Payments	540,070	6,635,223	6,719,594	84,371
Admin and Operating	6,590	855,344	1,694,102	838,758
Other Admin Cost	4,150	49,644	57,008	7,364
Totals	\$ 2,377,615	\$ 65,872,646	\$ 85,286,072	\$ 19,413,426
Funding Sources	June 2025 Funding	YTD Funding July – June 2025	Funding Available	Fund Balance
Federal	\$ 1,358,894	\$ 56,113,958	\$ 74,486,368	\$ 18,372,408
State	-	8,640	8,640	-
Dedicated	1,018,720	9,750,047	10,791,064	1,041,017
Total Funding	\$ 2,377,615	\$ 65,872,646	\$ 85,286,072	\$ 19,413,426



DMHA Problem Gambling Program Overview

Funding comes from the admissions / supplemental wagering tax and a portion of sports betting tax revenue that are deposited into the Addiction Services Fund:

- DMHA currently has Provider Agreements with 13 Agencies that offer problem gambling treatment / education services.
- Administer the toll-free Problem Gambling helpline - 1-800-994-8448 (*WITH-IT*)
- Provide oversight of state-wide partners that address problem gambling issues.



Gambling Programs Metrics

Gambling	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total SFY25
# of unique clients served by Problem Gambling Providers	861	706	645	605	2,610
# of new intakes conducted by Problem Gambling Providers	191	153	184	141	528
# of new Voluntary Exclusion Program participants (allows individuals to self-exclude from all Indiana casinos)	121	159	147	142	427
# of new Internet Self Restriction Program participants (enables individuals to request to be barred from participating in licensed mobile sports wagering in Indiana)	21	27	35	32	83
# of Problem Gambling Help Line Specific Calls	126	194	214	162	534

Gambling Program Summary

Expense Category	June 2025 Expenditures	YTD Expenditure July – June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 20,612	\$ 261,997	\$ 369,403	\$ 107,406
Utilities		-		
Contracts		630,511	1,368,827	738,316
Supplies & Materials		-		
Capital		-		
Grants		-		
Problem Gambling Education Services	72,320	1,080,405	1,746,031	665,626
Admin and Operating		-		
Other Admin Cost	177	2,095	3,158	1,063
Totals	\$ 93,108	\$ 1,975,008	\$ 3,487,418	\$ 1,512,411

Funding Sources	June 2025 Funding	YTD Funding July – June 2025	Funding Available	Fund Balance
Federal	\$ -	\$ -	\$ -	\$ -
State		-		
Dedicated	93,108	1,975,008	3,487,418	1,512,411
Total Funding	\$ 93,108	\$ 1,975,008	\$ 3,487,418	\$ 1,512,411



Substance Use Prevention

Primary prevention set-aside of Substance Use Prevention, Treatment and Recovery Block Grant

- Evidence-based programs for youth in schools and after-school settings that focus on preventing substance use through education and skill-building.
- Evidence-based programs for adults, parents, and families that educate, build parenting skills, and develop healthy family engagement.
- Substance-free events and social messaging campaigns that educate and change social norms in communities and on college campuses.
- Social messaging to educate the public on preventing under-age drinking and to educate colleges about substance use prevention on campuses.



Substance Abuse Prevention Summary

Expense Category	June 2025 Expenditures	YTD Expenditure July – June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 43,195	\$ 402,930	\$ 319,784	(\$83,146)
Utilities		-		
Contracts	277,456	9,480,775	16,567,027	7,086,252
Supplies & Materials		115	128	13
Capital		-		
Grants		16,750	18,650	1,900
Social Services Payments		-		
Admin and Operating		3,588	6,730	3,142
Other Admin Cost		-		
Totals	\$ 320,651	\$ 9,904,158	\$ 16,912,319	\$ 7,008,161

Funding Sources	June 2025 Funding	YTD Funding July – June 2025	Funding Available	Fund Balance
Federal	\$ 295,507	\$ 8,615,092	\$ 14,989,644	\$ 6,374,552
State		-		
Dedicated	25,144	1,289,067	1,922,675	633,608
Total Funding	\$ 320,651	\$ 9,904,158	\$ 16,912,319	\$ 7,008,161



Opioid Settlement

- Indiana is receiving more than \$980 million from the National Opioid Settlement over 18 years
- The [Attorney General Website](#) houses all information and financial updates from the National Opioid Settlement
- [IC 4-6-15-4](#) defines the distribution structure as a 50/50 split between the State and Local Municipalities who opted in
- Abatement funds are obligated based on [Exhibit E](#) – National Settlement Approved Restricted Funds Uses
- Indiana Opioid Settlement Updates are posted on the [Indiana Opioid Settlement](#) Website



Opioid Settlement Program Summary

Expense Category	June 2025 Expenditures	YTD Expenditure Totals	Funding Available	Fund Balance
Salary and Benefits		\$ (119,113)	\$ -	\$ 119,112.59
Utilities		-		
Contracts	538,361	24,221,938	52,373,183	28,151,245
Supplies & Materials		-		-
Capital		-		-
Grants		76,346	52,685	(23,661)
Social Services Payments		-		-
Admin and Operating		292	600	308
Other Admin Cost		-		-
Totals	\$ 538,361	\$ 24,179,463	\$ 52,426,468	\$ 28,247,005

Funding Sources	June 2025 Funding	YTD Funding July – June 2025	Funding Available	Fund Balance
Federal	\$ -	\$ -	\$ -	\$ -
State		-		
Dedicated	538,361	24,179,463	52,426,468	28,247,005
Total Funding	\$ 538,361	\$ 24,179,463	\$ 52,426,468	\$ 28,247,005



Opioid Treatment Programs: Methadone Clinics

Allen

Bowen Recovery Center, BHG Fort Wayne Treatment Center

Clark

Southern Indiana Comprehensive Treatment Center

Dearborn

East Indiana Comprehensive Treatment Center

Delaware

Muncie Comprehensive Treatment Center

Grant

Premier Care of Indiana, Inc. DBA Community Medical Services

Hendricks

Win Recovery: Hendricks

Howard

Pinnacle Treatment Centers

Jackson

Seymour Comprehensive Treatment Center

Johnson

New Vista Outpatient Recovery Center

Knox

Win Recovery: Knox

Lake

Medmark Treatment Centers Merrillville, Semoran Treatment Center – New Season, Edgewater New-Life

LaPorte

Porter Starke Recovery Center: Laporte

Marion

Indianapolis Comprehensive Treatment Center, Sandra Eskenazi Mental Health Center, Caring Recovery OTP, New Vista North

Monroe

Medmark Treatment Centers Bloomington

Morgan

Pinnacle Treatment Centers – Martinsville Treatment Services

Porter

Midmark Starke Recovery Center: Valpo

St. Joseph

Victory Clinical Services II

Tippecanoe

Medmark Treatment Centers Lafayette

Vanderburgh

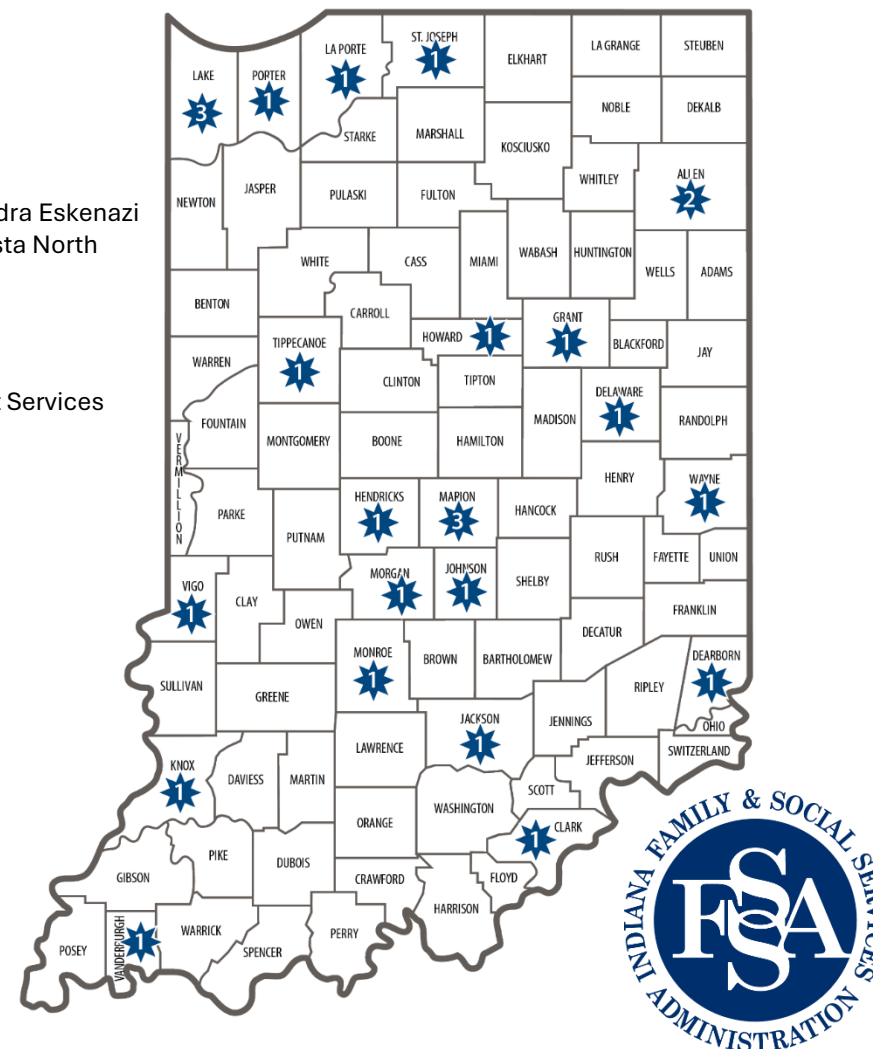
Evansville Comprehensive Treatment Center

Vigo

Win Recovery: Vigo

Wayne

Richmond Comprehensive Treatment Center



Opioid Treatment Program – Methadone Clinics (MDCO)

- 26 DMHA Certified Opioid Treatment Programs in Indiana.
- Provide a multi-modal approach including medication, counseling and other supportive services
- Must meet DMHA certification standard (440 IAC 10).
- Comply with State and Federal laws.
 - HHS/Substance Abuse and Mental Health Services Administration (SAMHSA)
 - DEA Requirements
 - Indiana Board of Pharmacy
- Accreditation by recognized national body



Opioid Treatment Programs: Methadone Clinics

	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total SFY 25
Program Enrollment Data					
Unique # patients served	11,501	11,558	11,600	11,606	14,013
Admissions	1,491	1,320	1,525	1,340	5,676
Discharges	1,299	1,222	1,373	1,299	5,193



Opioid Treatment: Methadone Clinics

Expense Category	June 2025 Expenditures	YTD Expenditure July – June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 45,178	\$ 631,860	\$ 430,410	\$ (201,450)
Utilities		-		
Contracts	3,640	17,160	-	(17,160.00)
Supplies Materials		239		(239.02)
Capital		-		
Grants		-		
Social Services Payments		-		
Admin and Operating	6,293	20,270		(20,269.86)
Other Admin Cost	724	3,771		(3,770.73)
Totals	\$ 55,834	\$ 673,300	\$ 430,410	\$ (242,890)

Funding Sources	June 2025 Funding	YTD Funding July – June 2025	Funding Available	Fund Balance
Federal	\$ -	\$ -	\$ -	\$ -
State		-		
Dedicated	55,834	673,300	430,410	(242,890)
Total Funding	\$ 55,834	\$ 673,300	\$ 430,410	\$ (242,890)



Recovery Works

The Recovery Works program, launched in 2016 through HB1006, is a \$25 million per year funding initiative aimed at diverting low-level offenders from incarceration into community-based services. This initiative has been instrumental in curbing substance use and reducing recidivism rates.

- The funding encompasses traditional treatment methods, such as mental health counseling, substance use groups, and intensive outpatient programs.
- It also supports alternative treatment approaches, including the IRACS program (transitional incarceration services), Recovery Community Organizations (providing peer support within the community), and faith-based treatment options.
- Recovery Works operates with a participant choice perspective, placing participants at the center of their recovery journey. By emphasizing individual choice, the program ensures that recovery pathways are tailored to each participant's unique needs and preferences, fostering empowerment and engagement in the process.

	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Web Infrastructure for Treatment Services (WITS)				
Total \$ expended each Quarter	\$1,593,079	\$1,623,144	\$1,560,729	\$1,281,320
Total number of participants newly enrolled	1,366	1,349	1,840	1,555
Total participants utilizing services by Quarter	13,481	13,094	12,996	12,288
Referrals – Public Advocates in Community Re-Entry (PACE)				
Number of referrals	1,305	1,261	915	1,057
Integrated Reentry and Correctional Support (IRACS)				
Quarterly number of participants served	5,313	3,535	4,218	5,029
Total peer recovery hours	4,374	3,266	3,523	5,562
New Intakes	1,922	732	699	693
Unite Indy				
Quarterly number of participants served	125	143	97	105
Quarterly number of vans utilized	20	20	18	18
Quarterly number of employers	8	8	6	24

Recovery Works Program Metrics



Recovery Works Program Summary

Expense Category	June 2025 Expenditures	YTD Expenditure July – June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 28,849	\$ 350,306	\$ 371,558	\$ 21,252
Utilities		-		
Contracts	620,436	9,734,824	14,099,899	4,365,075
Supplies & Materials		204	369	165
Capital		-		
Grants		-		
Recovery Works Services Payments	373,821	6,526,186	7,249,952	723,765
Admin and Operating	392	7,069	9,201	2,132
Other Admin Cost	7,580	50,885	61,048	10,163
Totals	\$ 1,031,079	\$ 16,669,473	\$ 21,792,026	\$ 5,122,553
Funding Sources	June 2025 Funding	YTD Funding July – June 2025	Funding Available	Fund Balance
Federal	\$ -	\$ -	\$ -	\$ -
State	1,031,079	16,659,473	21,792,026	5,132,553
Dedicated		10,000	-	(10,000)
Total Funding	\$ 1,031,079	\$ 16,669,473	\$ 21,792,026	\$ 5,122,553

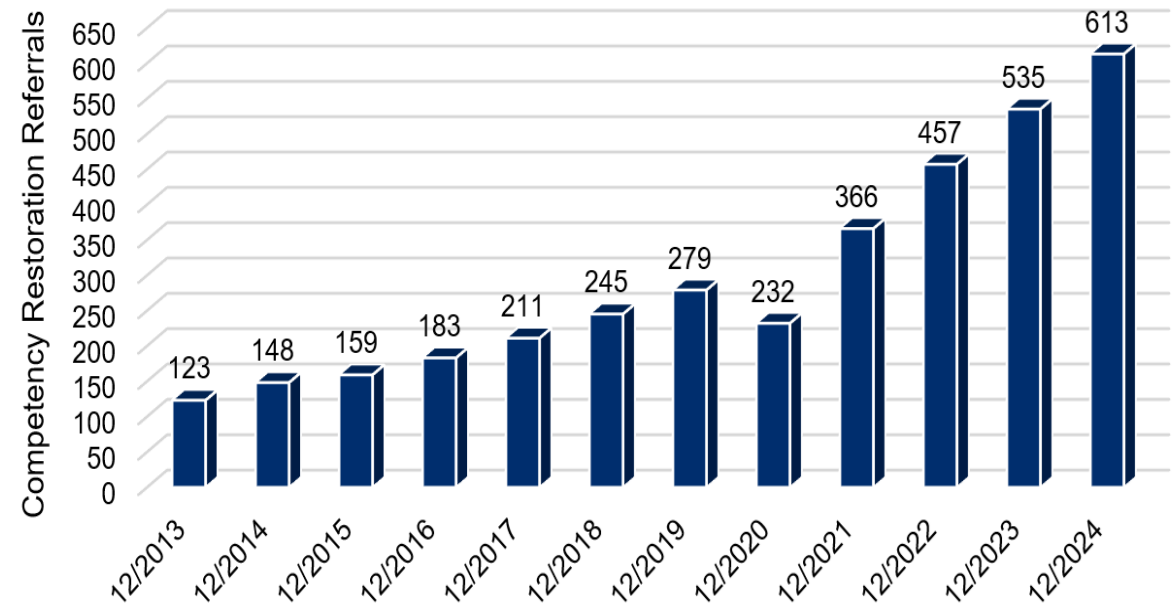


Competency Restoration

Incompetent to Stand Trial (ICST)

- A defendant deemed *incompetent* lacks the fitness to stand trial
- They are unable to help in defending their own charges
- The number of referrals are surging, and State Hospitals cannot meet the demand
- *From 2013 to 2024, the number of incompetent to stand trial (ICST) referrals per year in Indiana increased by 398%.*

ICST Orders per Year in Indiana 2013 - 2024



Competency Restoration Program Metrics

	July 2024	Aug 2024	Sept 2024	Oct 2024	Nov 2024	Dec 2024	Jan 2025	Feb 2025	Mar 2025	April 2025	May 2025	June 2025
Number of Admissions	11	23	8	10	9	19	11	14	17	8	14	8
Number of Active Patients	34	41	44	42	38	35	35	37	35	45	44	42

Major Contracts

Contractor	Contract Period	Total Contract Value	Annual Contract Amount	YTD Expenditures	Current Balance
Valle Vista/CREATE	2/1/21-9/30/25	\$13,537,100	\$6,819,900	\$4,144,866	\$2,675,034
Hendricks/CREATE	7/1/22-6/30/25	\$16,697,890	\$5,698,990	\$5,546,035	\$152,955
Wellstone/CREATE	7/1/22-9/30/25	\$8,399,347	\$2,899,347	\$2,706,539	\$182,808
Valley Oaks/JBCR	11/1/21-6/30/25	\$476,000	\$108,000	\$93,500	\$44,500
Southwestern/JBCR	7/1/22-6/30/25	\$564,000	\$282,000	\$110,772	\$171,228

Competency Restoration Program Summary

Expense Category	June 2025 Expenditures	YTD Expenditure July – June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ -	\$ 23,988	\$ 32,151	\$ 8,163
Utilities		-	-	-
Contracts	955,565	12,440,145	13,718,307	1,278,162
Supplies & Materials		-		
Capital		-		
Grants		-	45,510	45,510
Social Services Payments		-		
Admin and Operating		493	613	120
Other Admin Cost	100	3,281	3,419	138
Totals	\$ 955,665	\$ 12,467,907	\$ 13,800,000	\$ 1,332,093
Funding Sources	June 2025 Funding	YTD Funding July –June 2025	Funding Available	Fund Balance
Federal	\$ -	\$ -	\$ -	\$ -
State	955,665	12,467,907	13,800,000	1,332,093
Dedicated		-	-	
Total Funding	\$ 955,665	\$ 12,467,907	\$ 13,800,000	\$ 1,332,093



Quality Assurance/Quality Improvement



The QA/QI Team is responsible for auditing CMHCs, Addiction Service Providers, Private Mental Health Institutions and Recovery Residences

- These providers may hold multiple certifications, such as Addiction Service provider with a sub-acute and ASAM certifications.
- The team received a total of **123** provider complaints from the Consumer Service Line (CSL) that were reviewed.
- The team received a total of **518** provider reported critical incidences.

Trends:

- Not providing services according to the treatment plan, and where the consumer shows evidence of those services as needed
- Lack of signatures on treatment plans, lack of ROIs for external contacts
- Lack of appropriate assessment of needs; diagnostic, risk
- Lack of safety or relapse prevention planning

Quality Assurance/Quality Improvement Data from 4th Quarter SFY 25

	Private Mental Health Institutions	Outpatient/ Residential	Recovery Residences	Opioid Treatment Programs	Recovery Works
Scheduled/Unscheduled Site Visits	15	18	27	6	17
Critical Incident Reports/Complaints/Mortality Reviews	108	327	N/A	55	0
Total # of Corrective Action Plans	10	12	0	6	0
# of Conditionals	0	5	9	0	0
# of Terminations	0	2	0	0	0

DMHA Admin Program Summary

Expense Category	June 2025 Expenditures	YTD Expenditure July – June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 262,522	\$ 2,962,496	\$ 3,433,798	\$ 471,302
Utilities		-		
Contracts	99,042	862,433	1,629,171	766,738
Supplies & Materials		1,360	1,102	(258)
Capital		-	262	262
Grants		-	232,565	232,565
Social Services Payments		-		-
Admin and Operating	2,337	112,023	65,046	(46,977)
Other Admin Cost	107,297	1,057,177	898,382	(158,795)
Totals	\$ 471,198	\$ 4,995,489	\$ 6,260,326	\$1,264,836

Funding Sources	June 2025 Funding	YTD Funding July – June 2025	Funding Available	Fund Balance
Federal	\$ 4,853	\$ 1,257,191	\$ 2,069,840	\$ 812,648
State	466,345	3,738,298	4,190,486	452,188
Dedicated		-	-	-
Total Funding	\$ 471,198	\$ 4,995,489	\$ 6,260,326	\$ 1,264,836





DMHA Major Contracts Summary

Contractor	Contract Period	Total Contract Value	Annual Contact Amount	State Funding	Federal Funding	YTD Expenditures Jul 24 - June 25	Current Balance
Community Mental Health Centers	7/1/2024-6/30/2025	\$ 123,847,545	\$ 123,847,545	\$ 92,902,337	\$ 30,945,207	\$ 99,437,815	\$ 24,409,730
InteCare Inc.	7/1/2024-6/30/2025	372,340,000	93,089,444	344,722	92,744,722	32,592,602	60,496,842
988 Call Centers	7/1/2024-6/30/2025	15,309,822	14,364,504	14,364,504		9,961,980	4,402,524
988 Mobile Crisis	7/1/2024-6/30/2025	16,429,723	17,679,723	7,814,504	9,865,219	14,489,739	2,057,261
988 Crisis Centers	7/1/2024-6/30/2025	34,189,097	34,189,097	20,075,246	14,113,851	29,394,749	1,938,289
CREATE Contracts	2/1/2021-9/30/2025	44,215,687	13,697,337	13,697,337		12,661,275	1,036,062
Mental Health Association of Indiana	6/30/2023-6/30/2025	11,923,650	6,413,710	6,413,710		5,672,607	741,103
IHCDA	9/1/2024-8/31/2027	10,000,000	10,000,000	10,000,000		10,000,000	-
Black Onyx	2/1/2024-6/30/2026	8,000,002	4,000,000	4,000,000		1,952,500	2,047,500



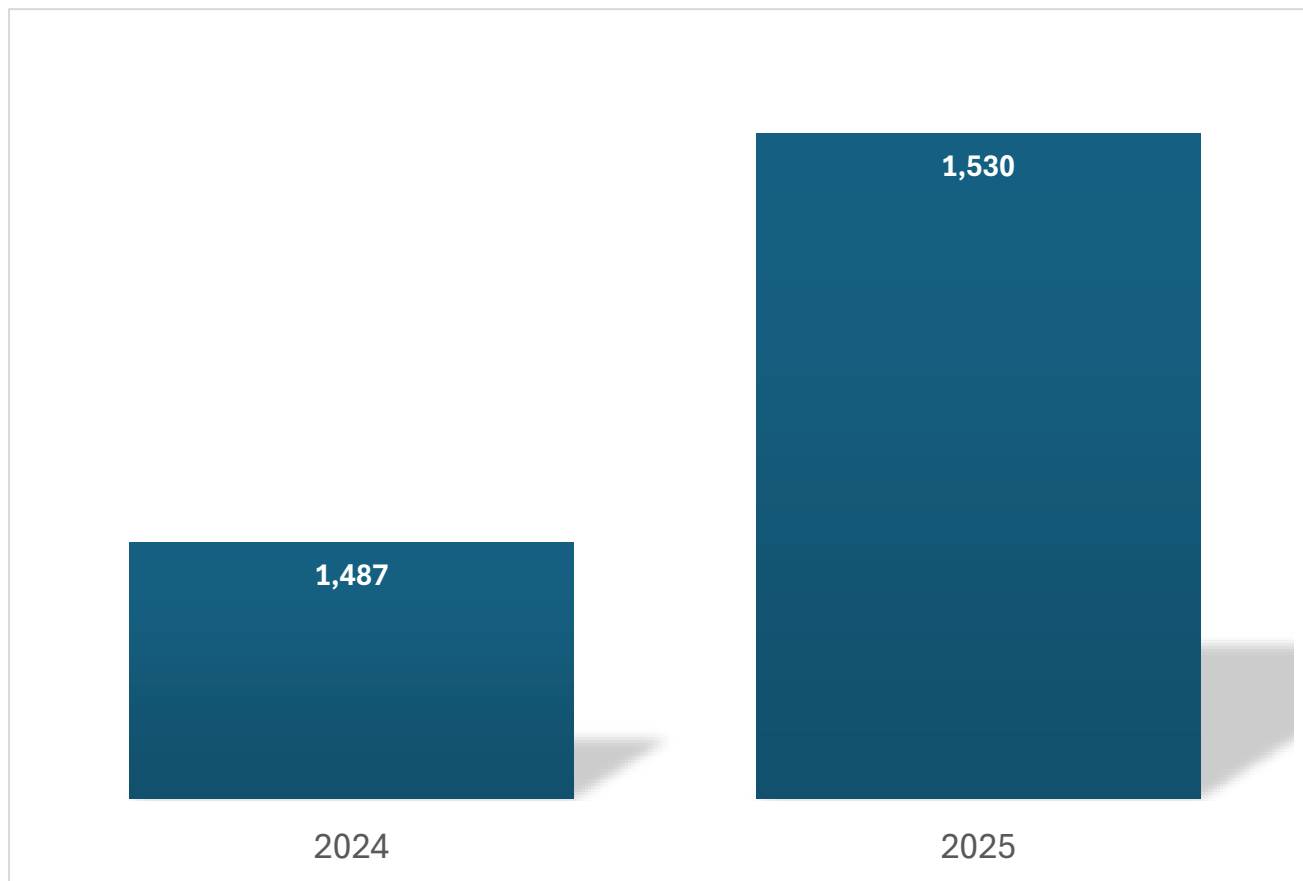
June 2025

Quarterly Financial Review

Indiana State Psychiatric Hospital Network (ISPHN)

Presented August 6, 2025

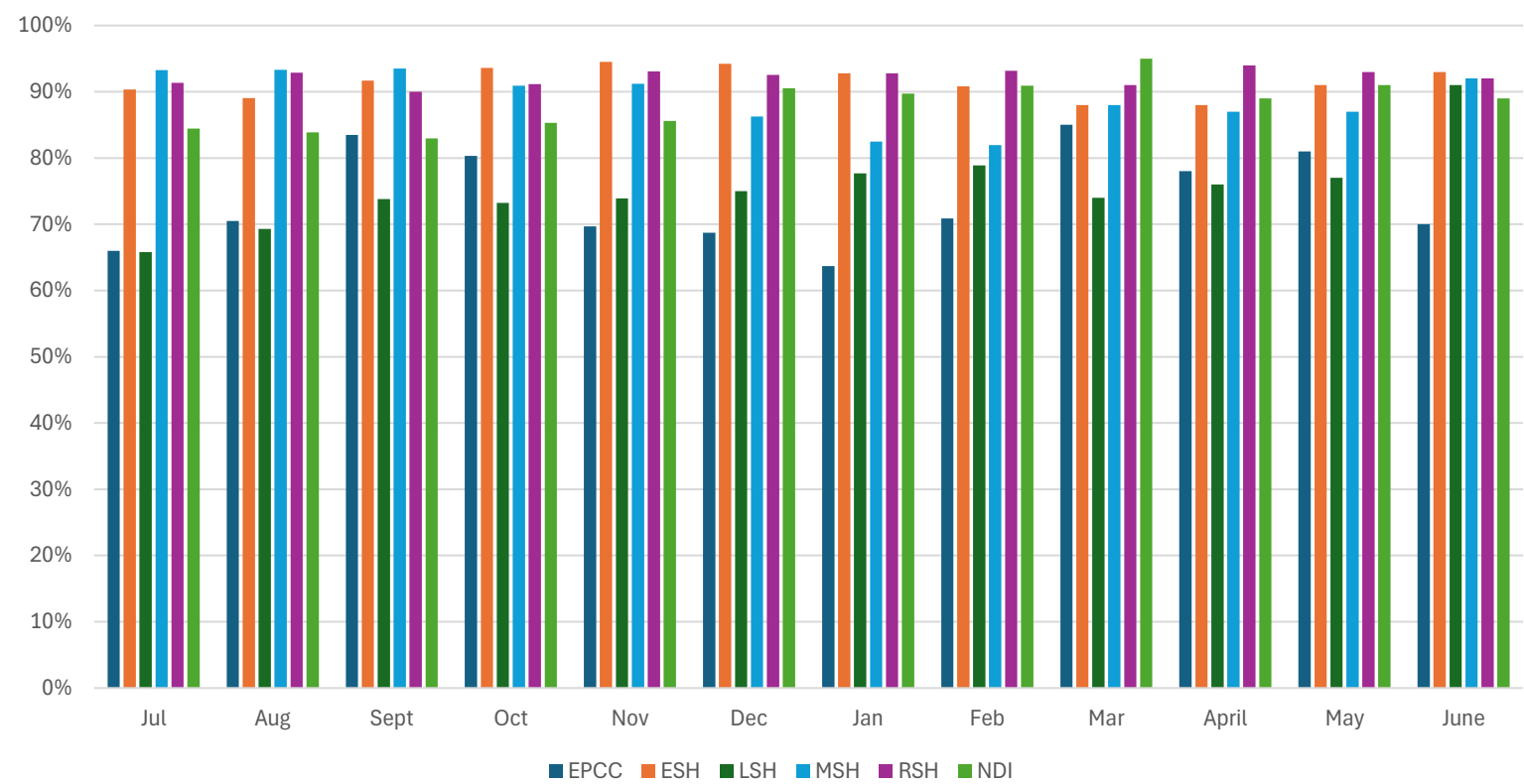
ISPHN Patients Served





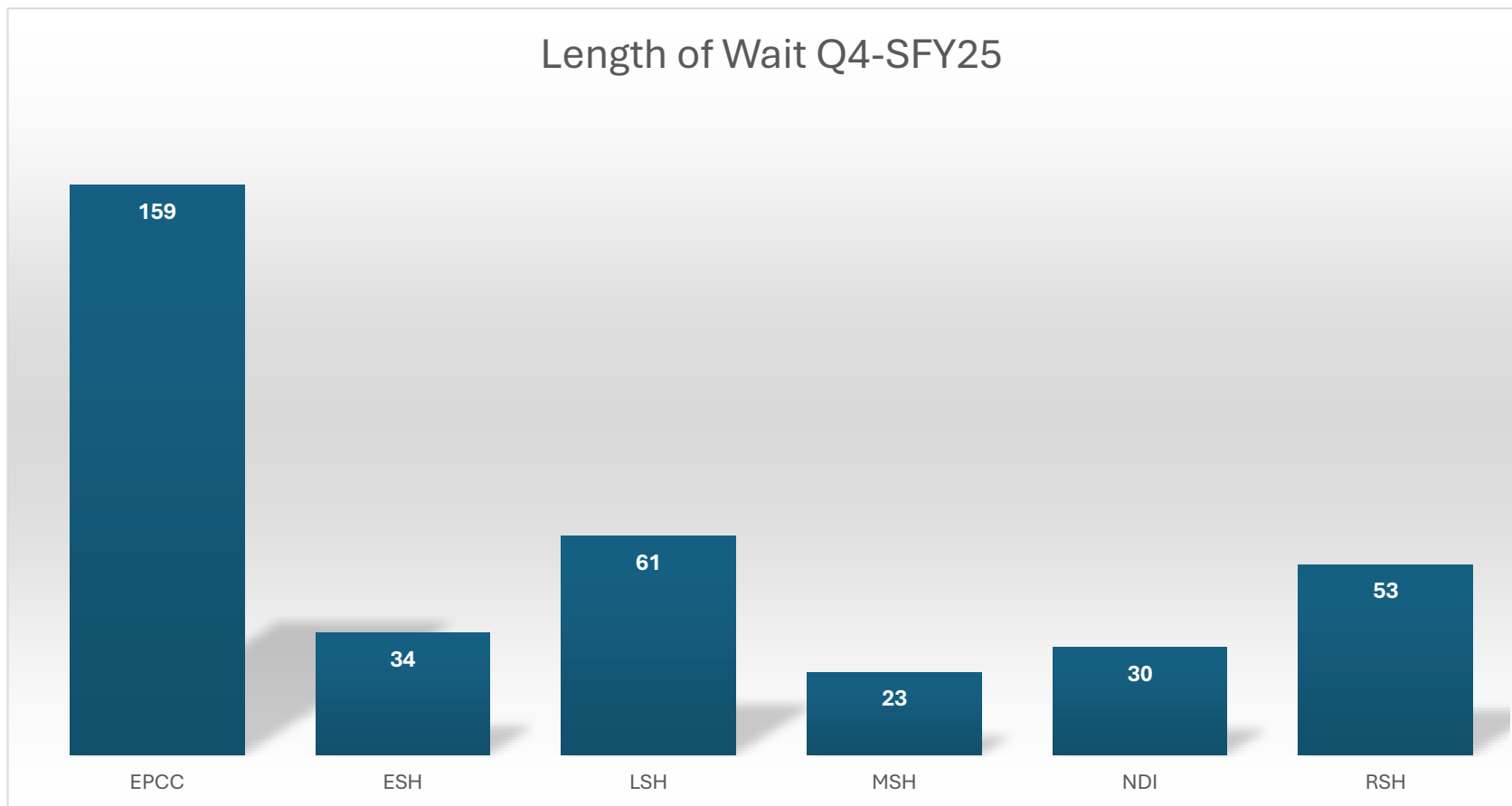
ISPHN Program Metrics Summary

ISPHN OCCUPANCY RATES
SFY 2025





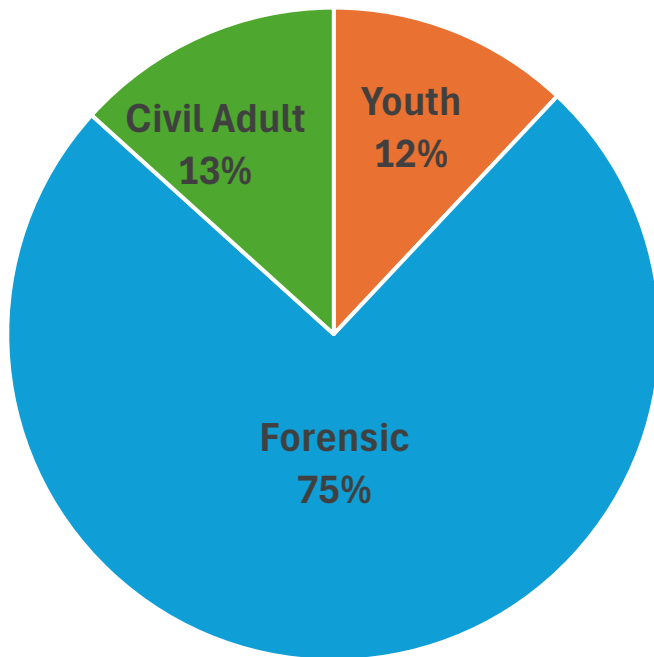
ISPHN Program Metrics Summary



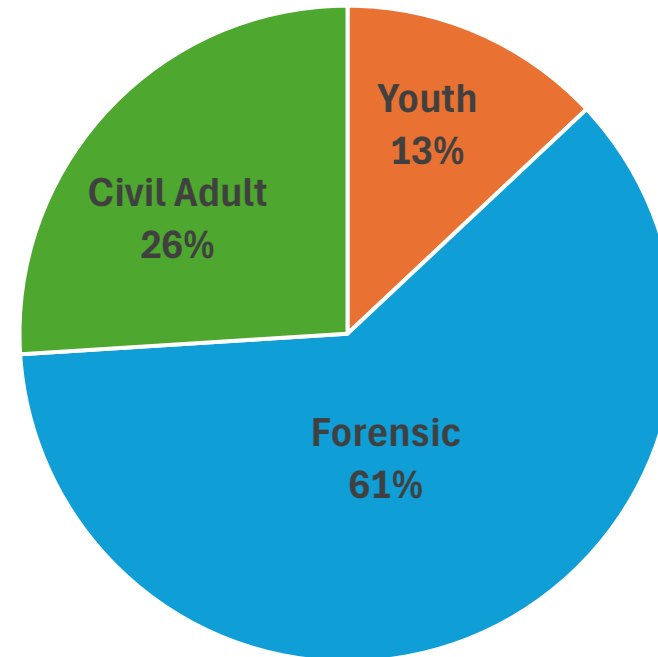
ISPHN Patient Populations Q4 SFY2025



Admitted



Currently Serving

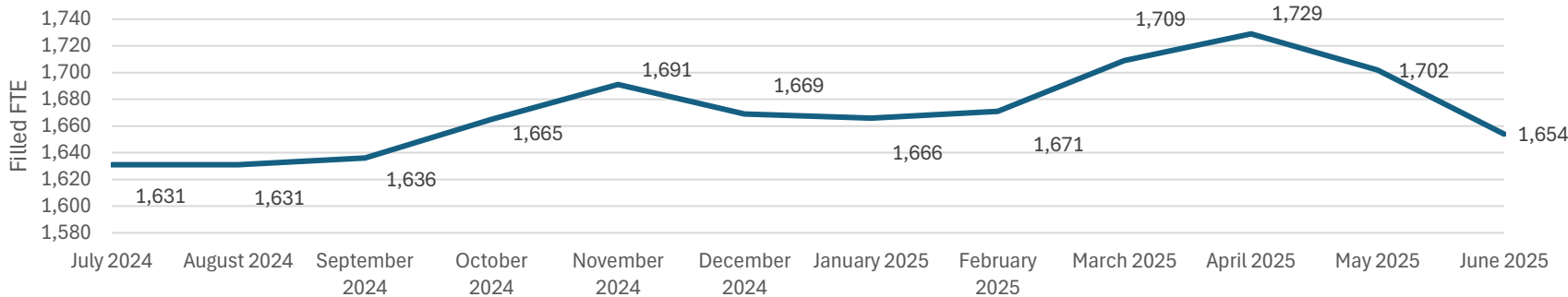


ISPHN Staffing Summary

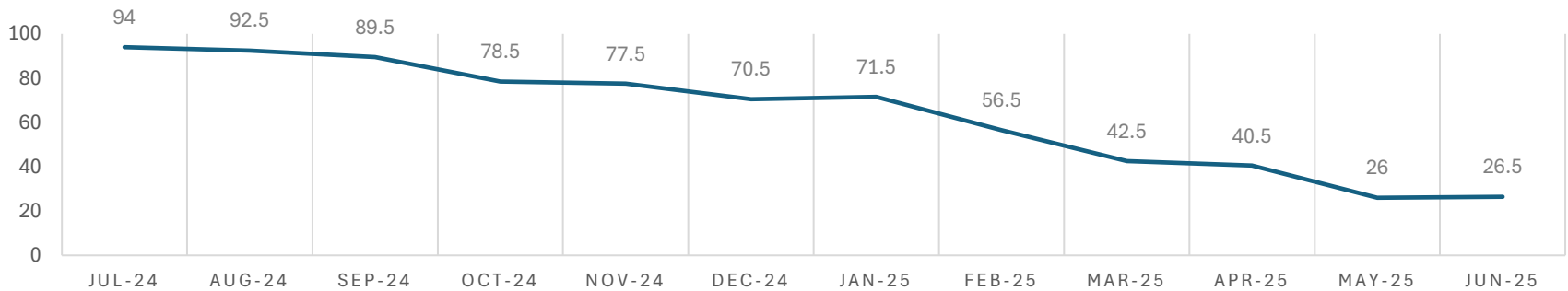


Active FTE FY 2025	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	YTD Average
State	1,631	1,631	1,636	1,665	1,691	1,669	1,666	1,671	1,709	1,729	1,702	1,654	1,671
Contractor	94	92.5	89.5	78.5	77.5	70.5	71.5	56.5	42.5	40.5	26	26.5	63.8

SFY 25 STATE STAFFING LEVELS



SFY 25 CONTRACTED STAFFING LEVELS



June 2025 QFR



ISPHN Contracts Summary

Contractor	Contract Period	Total Contract Value	Annual Contact Amount	State Funding	Federal Funding	YTD Expenditures Jul - Jun 2025	Current Balance
Syra Health Corp	05/03/2021 - 01/31/2026	\$17,355,202	\$4,628,054	\$4,628,054		\$3,284,421	\$1,343,633
Cerner Corp (Oracle)	02/04/2019 - 02/03/2027	22,102,315	2,762,789	2,762,789		2,037,258	725,531
Elior, Inc (Cura Hospitality)	07/01/2023 - 06/30/2025	14,343,276	7,171,638	7,171,638		6,391,294	780,344
Community Health Network	01/01/2025 - 12/31/2029	11,585,638	2,762,789	2,762,789		2,411,024	351,765
Blue & Company, LLC	01/01/2019 - 12/31/2026	5,926,800	1,481,700	1,481,700		480,000	1,001,700
Blue & Company, LLC	07/01/2022 - 06/30/2026	540,600	141,600	141,600		141,600	-
CPS Solutions LLC	07/01/2023 - 06/30/2027	2,856,139	714,035	714,035		696,986	17,049
Pharmatech Management	07/01/2019 - 06/30/2025	3,481,648	580,275	580,275		537,353	42,922
Total		\$78,191,618	\$20,242,880	\$20,242,880	\$0	\$15,979,936	\$4,262,944



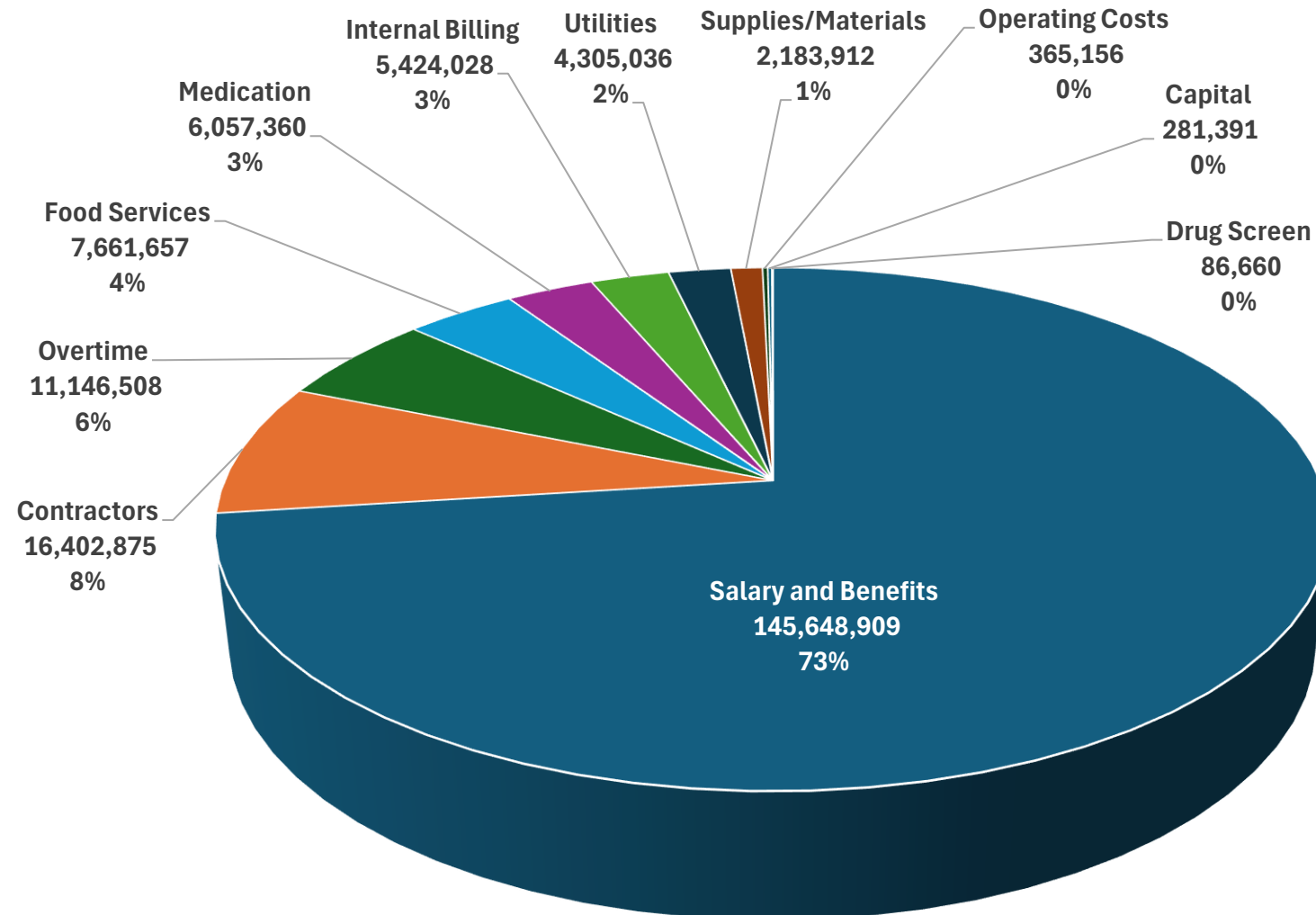
ISPHN Financial Summary

Non-Medicaid

Financial Reporting as of June 30, 2025

Program	Current Month Expenditures June 2025	YTD Expenditures July - June 2025	Funding Available	Fund Balance
F5470 - Evansville Psychiatric Children's Center	\$383,288	\$5,352,413	\$4,248,869	(\$1,103,544)
F5480 - Evansville State Hospital	2,259,964	32,911,759	31,379,089	(1,532,670)
F5490 - Madison State Hospital	2,345,110	33,556,044	30,626,895	(2,929,149)
F5500 - Logansport State Hospital	3,257,326	44,663,601	35,843,132	(8,820,469)
F5510 - Richmond State Hospital	2,927,410	41,077,696	39,595,760	(1,481,936)
F5550 - NeuroDiagnostic Institute	3,149,059	42,001,979	37,605,859	(4,396,120)
Totals	\$14,322,157	\$199,563,492	\$179,299,604	(\$20,263,888)
Sources of Funding	Current Month Funding June 2025	YTD Funding July - June 2025	Funding Available	Fund Balance
Mental Health Fund	\$2,394,127	\$31,331,399	\$20,318,888	(\$10,693,649)
State	11,928,030	168,232,093	158,980,716	(9,570,238)
Total Funding	\$14,322,157	\$199,563,492	\$179,299,604	(\$20,263,888)

ISPHN SFY25 YTD Expenditures Breakdown





Initiative Updates

- Cost Saving Measures
 - Manning Table Reviews
 - Cost Analysis Operational Services
 - Consolidated Network Shared Services
 - Reduction in Contractual Labor



**The FSSA Quarterly Report will
resume after a brief break.**

Schedule



9:00–9:45	Division of Family Resources	1:15–1:30	BREAK
9:45–10:00	BREAK	1:30–2:15	Division of Mental Health and Addiction
10–10:45	Office of Early Childhood and Out-of-School Learning	2:15–2:30	BREAK
10:45–11:00	BREAK	2:30–3:30	Office of Medicaid Policy and Planning
11:00–11:45	Division of Aging	3:30–4:15	Secretary Roob’s Presentation: The Journey Ahead
11:45–12:30	BREAK/LUNCH		
12:30–1:15	Division of Disability and Rehabilitative Services		



**If you have any questions,
please email
askthesecretary@fssa.in.gov.**



June 2025

Quarterly Financial Review

Office of Medicaid Policy and Planning (OMPP)

Presented August 6, 2025

Medicaid Quarterly Financial Review

- | | |
|---|--------------------------------|
| 1. Medicaid Assistance | Kathy Leonard & Leslie Melton |
| 2. Medicaid Clinical Operations | Katrina Etter & Elizabeth Wahl |
| a. Pregnancy Promise | |
| b. Managed Care Entities (MCEs) Quality Performance | |
| c. Substance Use Disorder | |
| 3. Medicaid Administration | Lindsey Lux & Leslie Melton |



Quarterly Financial Review

Medicaid Assistance Outline

Medicaid Assistance

- a. Overall Results
- b. Medicaid Enrollment
- c. Expenditures Compared to Forecast
- d. Watch Areas
- e. Funding Summary
- f. Managed Care Contracts



Medicaid Assistance Overview

State Fiscal Year 2025 Financial Results

Basis for Comparison

- Year to Date results for June 2025 are being compared to the April 2025 Medicaid Forecast

Overall Results – Enrollment

- SFY 2025 Average Enrollment of 1,990,733 was **34,414 (1.7%) less** than forecast
- Total Medicaid enrollment for SFY 2025 was the most stable enrollment seen SFY 2019 (prior to the start of the COVID Public Health Emergency)

Overall Results – Expenditures

- SFY 2025 Medicaid expenditures of \$20,132.3M were **\$327.7M (1.6%) less** than forecast
- Financial summary exhibits show total Medicaid expenditures for all funding sources (Federal, provider tax, State General Fund, etc.)



Medicaid Enrollment – Actual vs. Forecast (1/2)

SFY 2025

Enrollment

Healthy Indiana Plan

HIP State Plan Benefit Package	119,673	122,228	2,554
HIP Expansion	341,858	347,676	5,818
HIP Medically Frail	182,196	185,864	3,669
HIP Pregnant Women	40,575	40,013	(562)
HIP Hospital Presumptive Eligibility	4,714	4,746	32

Total Healthy Indiana Plan

689,015	700,526	11,511
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Hoosier Care Connect

Adult	39,266	39,544	278
Child	22,396	22,403	7
Foster	18,201	18,307	105

Total Hoosier Care Connect

79,863	80,253	391
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Hoosier Healthwise

Adults	217	225	7
Children	602,510	613,412	10,902
Pregnant Females	13,041	13,016	(25)
CHIP	143,285	138,987	(4,299)

Total Hoosier Healthwise

759,053	765,639	6,586
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PathWays for Aging

Nursing Home	22,228	22,416	188
HCBS	28,110	28,819	710
Acute	66,731	67,807	1,076

Total PathWays for Aging

117,069	119,043	1,974
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Total Managed Care

1,645,000	1,665,461	20,462
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MANAGED CARE

- Managed Care enrollment is 20,462 (1.2%) lower than forecast
- All Managed Care programs had enrollment lower than forecast with variances ranging from 0.5% for Hoosier Care Connect to 1.7% for PathWays for Aging



Medicaid Enrollment – Actual vs. Forecast (2/2)

SFY 2025

Enrollment

Fee For Service

Institutionalized	8,436	8,586	151
Waiver	46,735	46,928	194
1915(i) State Plan HCBS	1,180	1,199	19
No Level of Care*			
Hoosier Healthwise FFS	28,383	34,504	6,121
Dual	35,231	35,589	359
Non-Dual	26,883	27,729	846
Medicare Savings Program	75,818	76,449	631
HIP Emergency Only	69,594	71,817	2,224
Limited Benefit Populations	53,474	56,884	3,410
Total Fee for Service	345,733	359,686	13,953
Overall Total Enrollment	1,990,733	2,025,147	34,414

FEE FOR SERVICE

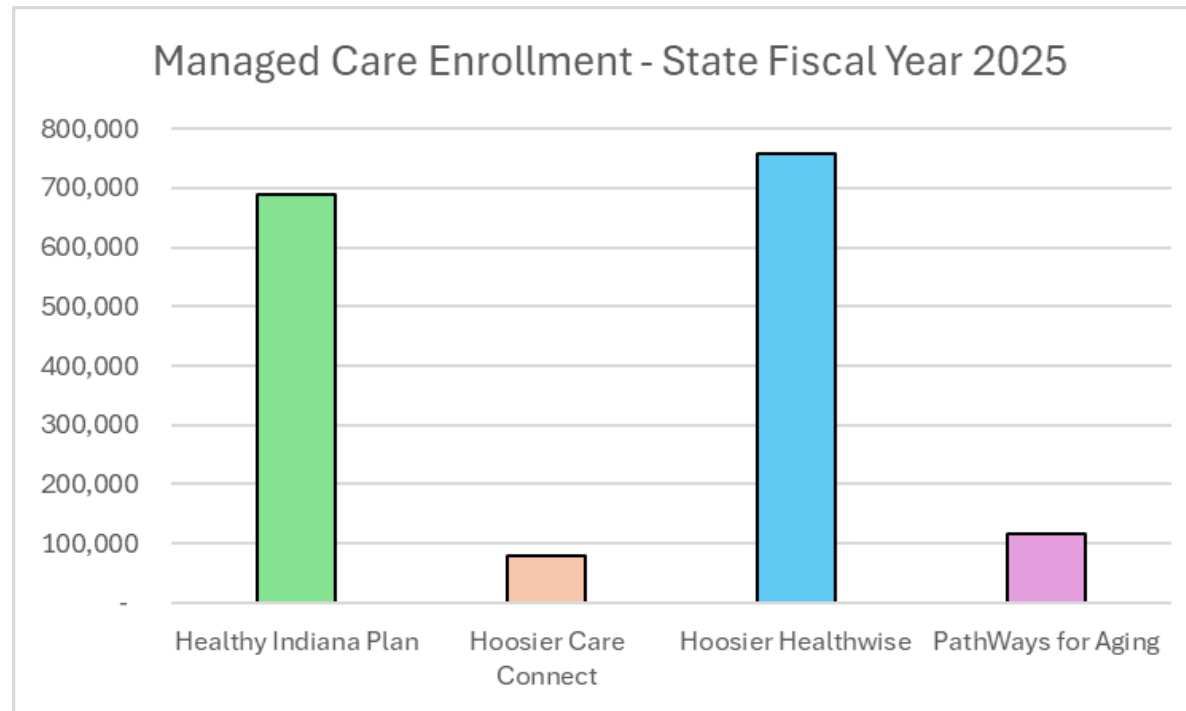
- Fee for Service enrollment is 13,953 (6.1%) lower than forecast
- Areas with greatest variances are HHW FFS (due to retroactivity) and Limited Benefit Populations

TOTAL

- Overall enrollment of 1,990,733 for SFY 2025 is 34,414 (1.7%) less than forecast



Managed Care Enrollment by Program



Program	Enrollment
Healthy Indiana Plan	689,015
Hoosier Care Connect	79,863
Hoosier Healthwise	759,053
PathWays for Aging	117,069
Total Managed Care	1,645,000

- Hoosier Healthwise (which primarily covers health children) has the highest enrollment with 759K covered
- Healthy Indiana Plan (which primarily covers healthy adults) has 689K enrollees
- PathWays for Aging and Hoosier Care Connect have significantly lower enrollment levels than HHW and HIP



Medicaid Spending Compared to Forecast

Total Expenditures

SFY 2025

Expenditures

Managed Care

Fee-for-service Total

Other Expenditures and Collections

Manual Expenditures

Total - Expenditures

Other Financial Expenditures and Adjustments

Medicaid Expenditures

SFY 2025 Year to Date		Variance
Actual Spent	April 2025 Forecast	Actuals YTD to April 2025 Forecast
\$ 14,083,495,675	\$ 14,454,222,367	\$ 370,726,692
5,465,249,370	5,524,833,277	59,583,907
(982,630,495)	(929,089,002)	53,541,493
1,931,487,962	1,871,575,578	(59,912,385)
20,497,602,512	20,921,542,220	423,939,708
(365,327,569)	(461,569,656)	(96,242,086)
20,132,274,943	20,459,972,565	327,697,621

- Medicaid Expenditures for SFY 2025 were **\$327.7 (1.6%) less** than forecast
- Manual Expenditures is the only area showing expenditures higher than forecast



Medicaid Spending Compared to Forecast Managed Care

SFY 2025

Expenditures

Managed Care

Healthy Indiana Plan

Hoosier Care Connect

Hoosier Healthwise

PathWays for Aging

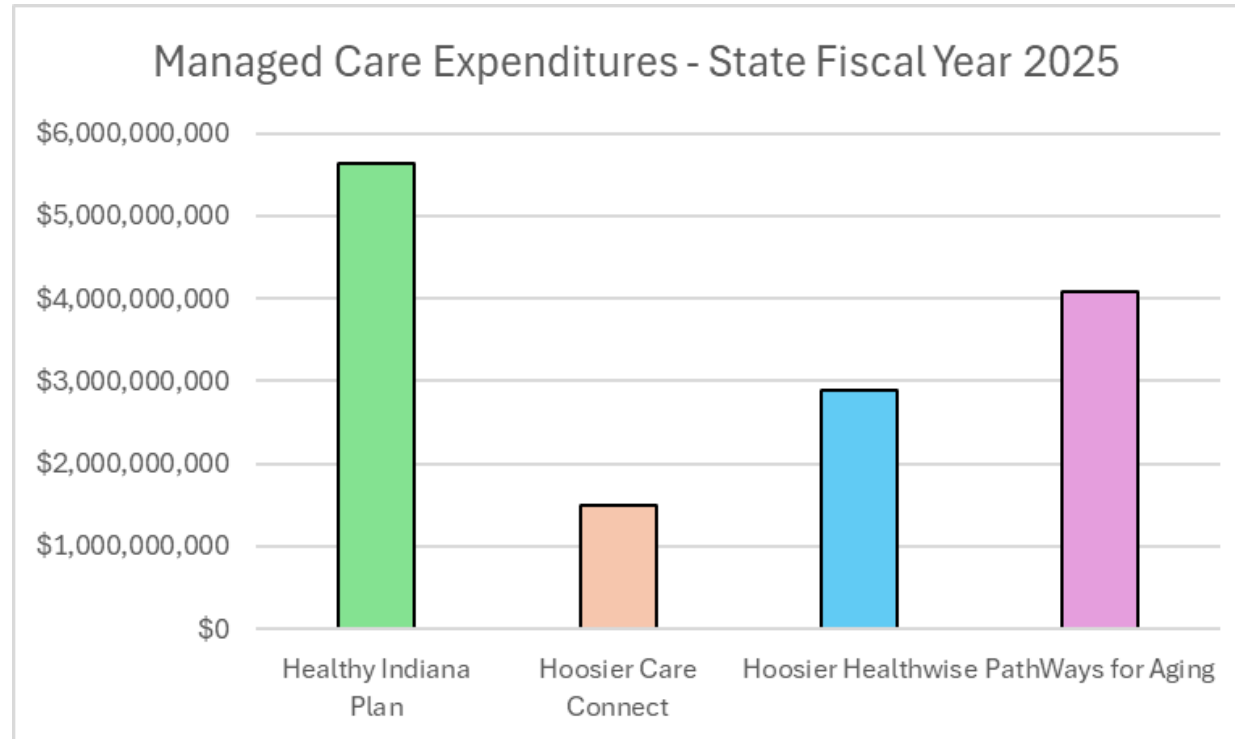
SFY 2025 Year to Date		Variance
Actual Spent	April 2025 Forecast	Actuals YTD to April 2025 Forecast
\$ 14,083,495,675	\$ 14,454,222,367	\$ 370,726,692
5,634,747,093	5,803,272,252	168,525,160
1,492,633,608	1,532,039,495	39,405,887
2,884,425,885	2,972,665,371	88,239,486
4,071,689,089	4,146,245,249	74,556,160

- Managed Care Expenditures for SFY 2025 were \$370.7M (2.6%) less than forecast
- Expenditures for all Managed Care programs were less than forecast with the differentials ranging from 1.8% (PathWays for Aging) to 3.0% (Hoosier Care Connect)



Managed Care Expenditures by Program

- The **Hoosier Healthwise** program has the third highest managed care expenditures despite having the highest managed care enrollment. HHW cost per member is **~\$300/month**, the lowest of any managed care program.
- The **HIP** program had the highest expenditures because average costs of **~\$650/month** are more than double the per member cost for HHW.
- The **PathWays** program has the second highest expenditures because the average cost per member is **\$3,000/month** or ten times the average cost of HHW members.



Program	Expenditures
Healthy Indiana Plan	\$5,634,747,093
Hoosier Care Connect	1,492,633,608
Hoosier Healthwise	2,884,425,885
PathWays for Aging	4,071,689,089
Total Managed Care	14,083,495,675



Medicaid Spending Compared to Forecast

Fee for Service

- Fee for Service expenditures were \$59.6M (1.1%) less than forecast
- Waiver Services, State Plan FFS and Long-Term Institutional Care were the areas with the largest positive variances to forecast
- Services with expenditures exceeding forecast include the discontinued Aged and Disabled Waiver, the Program of All-Inclusive Care for the Elderly (PACE), and the Family Supports Waiver

SFY 2025

Expenditures

Fee-for-service Total

Long-Term Institutional Care

1915(c) HCBS Waiver Services

Aged and Disabled Waiver
MFP Demonstration Grant
Traumatic Brain Injury Waiver
Family Supports Waiver
CIH Waiver
Health and Wellness Waiver

1915(i) Case Management/State Plan HCBS

PACE Capitation Payments

NEMT Program

State Plan Services FFS

SFY 2025 Year to Date		Variance
Actual Spent	April 2025 Forecast	Actuals YTD to April 2025 Forecast
\$5,465,249,370	\$5,524,833,277	\$59,583,907
938,775,802	952,416,752	13,640,950
2,233,270,527	2,264,770,144	31,499,617
154,049,863	151,188,054	(2,861,810)
19,915,732	19,254,561	(661,171)
13,180,826	13,696,450	515,624
327,366,141	326,138,499	(1,227,642)
1,024,368,805	1,031,846,304	7,477,499
694,389,159	722,646,277	28,257,117
21,928,381	21,080,555	(847,826)
58,875,345	57,824,176	(1,051,169)
15,232,652	15,912,046	679,394
2,197,166,663	2,212,829,604	15,662,941

Medicaid Spending Compared to Forecast

Fee for Service

SFY 2025

Expenditures

Other Expenditures and Collections

Medicare Buy-in Payments

Part D Clawback Payments

Pharmacy Rebates

TPL

CHIP II Premiums

MedWorks Premiums

SFY 2025 Year to Date		Variance
Actual Spent	April 2025 Forecast	Actuals YTD to April 2025 Forecast
(\$982,630,495)	(\$929,089,002)	\$53,541,493
518,850,809	522,350,617	3,499,808
310,437,522	317,345,958	6,908,436
(1,756,907,265)	(1,711,179,100)	45,728,166
(46,915,468)	(49,262,436)	(2,346,968)
(6,966,037)	(7,175,299)	(209,262)
(1,130,055)	(1,168,741)	(38,686)

- Other Expenditures and Collections were \$53.5M (5.8%) more than forecast
- Pharmacy rebates were the primary driver of the forecast variance as rebates were \$45.7M (2.7%) more than forecast.
- TPL collections were another notable driver of the budget variance as the \$46.9M collected was \$2.3M (4.8%) less than the collections anticipated in the forecast. The methodology used for forecasting and reporting collections is being simplified for future forecasts.

Medicaid Spending Compared to Forecast

Manual Expenditures

- Manual Expenditures for SFY 2025 were \$59.9M (3.2%) higher than forecast
- Expenditures for two Supplemental Programs (DSH and Nursing Facility UPL) had material variances from forecast. The DSH expenditures were 10.4% lower than expected and the Nursing Facility UPL payments were 10.1% higher than expected. These programs do not include funding from the State General Fund
- Supplemental Payments for FQHC providers were \$23.6M (6.0%) higher than forecast. The FQHC Supplemental payments are partially funded by the State General Fund.

SFY 2025

Expenditures

Manual Expenditures

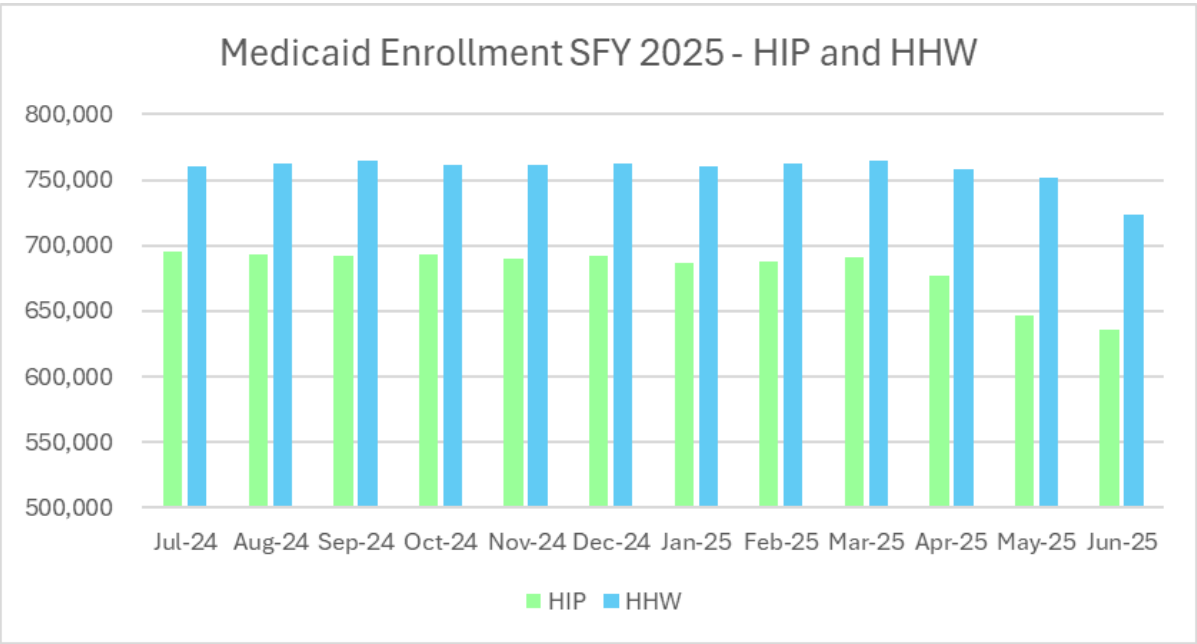
DSH Payments
 Nursing Facility UPL Payments
 FQHC/RHC Supplemental Payments
 FQHC/RHC HIP Supplemental Payments
 Graduate Medical Education Payments
 Ambulance Supplemental Payments
 Physician Faculty Access to Care Payments - FFS
 CHIP-Refunds
 Stabilization Grant Funding to Providers
 Other Miscellaneous Payments

SFY 2025 Year to Date		Variance Actuals YTD to April 2025 Forecast
Actual Spent	April 2025 Forecast	
\$1,931,487,962	\$1,871,575,578	(\$59,912,385)
416,486,398	464,822,024	48,335,626
1,051,428,870	955,360,979	(96,067,890)
393,561,530	317,323,301	(76,238,229)
26,839,924	79,447,964	52,608,040
41,745,565	47,369,036	5,623,471
10,604,370	11,654,126	1,049,756
23,644,523	34,931,914	11,287,391
9,710	29,853	20,143
(9,363,620)	(9,363,620)	0
(23,469,308)	(30,000,000)	(6,530,692)

Medicaid Assistance – Medicaid “Watch Areas”

Enrollment for Hoosier Healthwise (HHW) and Healthy Indiana Plan (HIP)

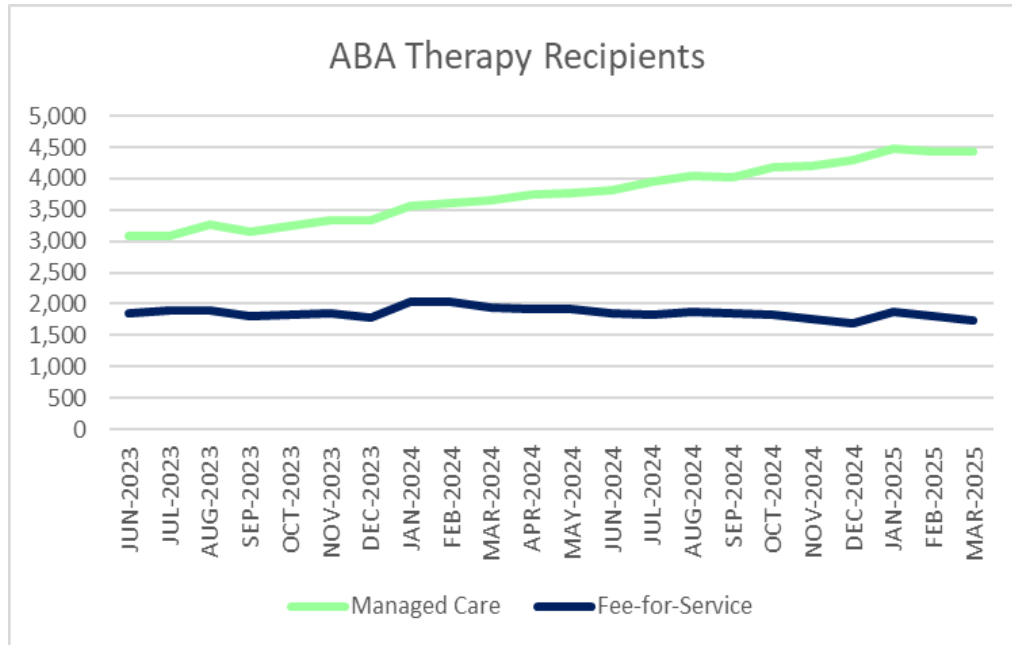
- Enrollment for both HHW and HIP remained consistent for the first nine months of SFY 25
- Enrollment showed a small decline in April and larger declines for May and June
- The recent enrollment decreases are due to changes in the Medicaid Eligibility Redetermination processes and enrollment will need to be closely monitored to see the number of terminated individuals who regain eligibility



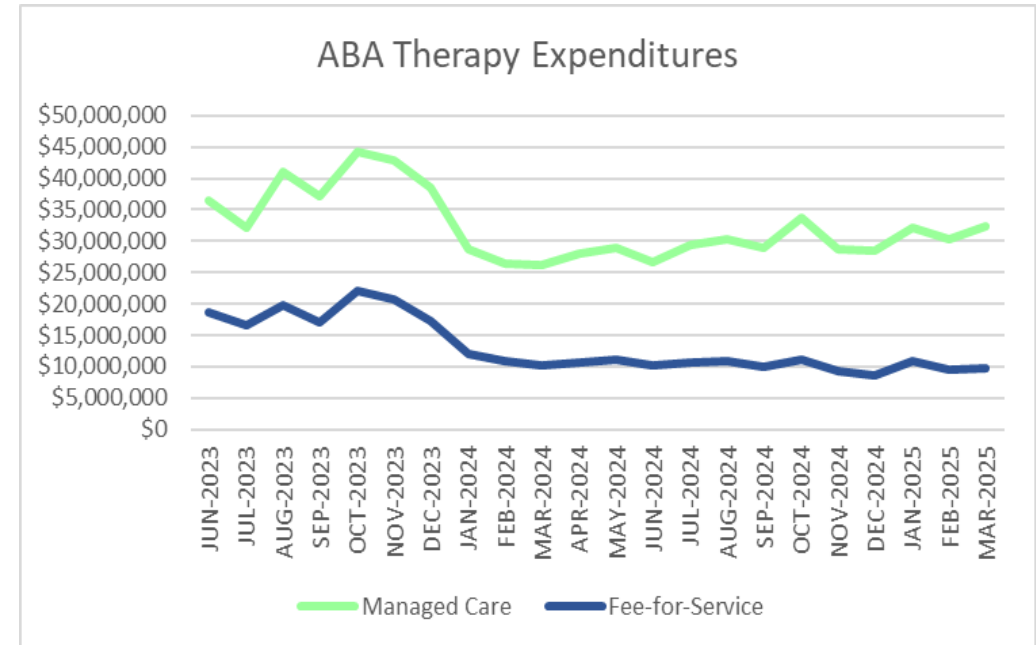
Month	Actual Enrollment	
	HIP	HHW
Jul-24	695,476	760,278
Aug-24	692,951	762,518
Sep-24	692,028	765,196
Oct-24	693,083	761,537
Nov-24	689,465	761,366
Dec-24	691,615	762,946
Jan-25	687,041	760,326
Feb-25	688,251	762,300
Mar-25	691,075	764,192
Apr-25	676,511	758,075
May-25	646,116	751,913
Jun-25	636,033	723,444

Medicaid Assistance – Medicaid “Watch Areas”

Applied Behavior Analysis (ABA) Therapy



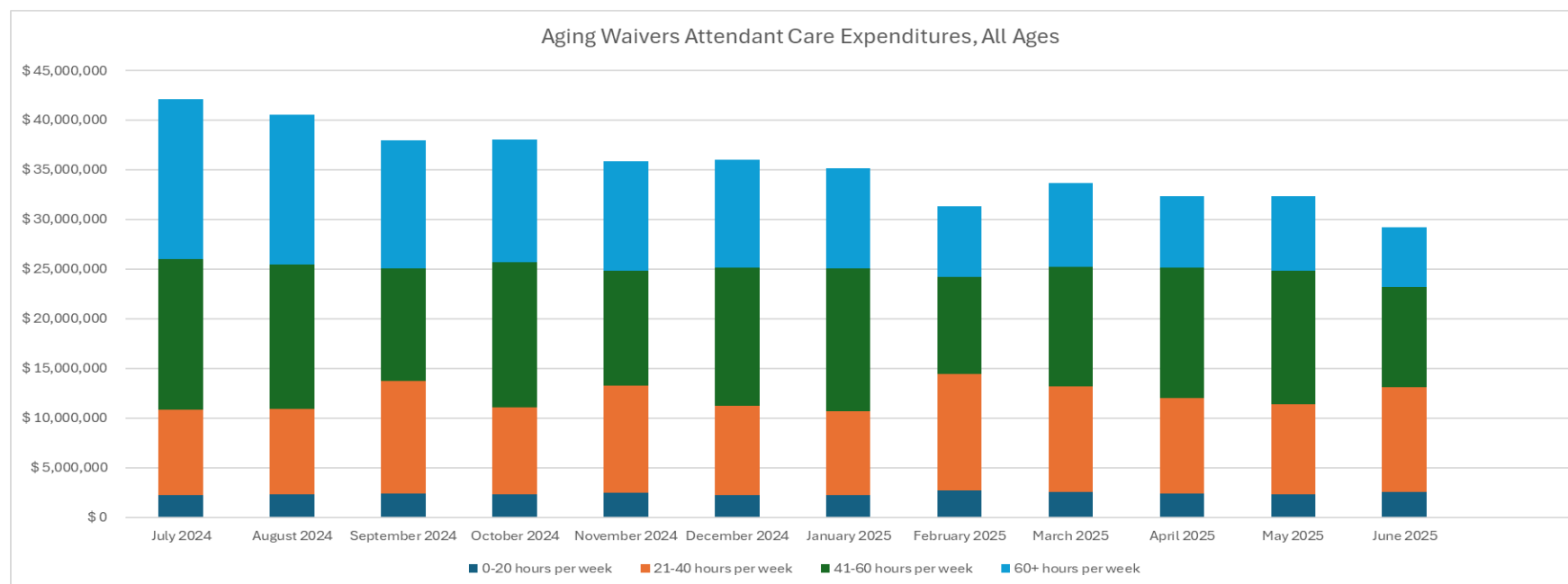
- The Managed Care Programs are seeing 23% more recipients in 1Q25 than 1Q24, but the growth rate appears to be slowing
- The state FFS program is seeing 10% less recipients for 1Q25 than 1Q24



- Managed Care Programs are showing 1Q25 ABA Therapy expenditures that are 16% higher than 1Q24 expenditures
- FFS expenditures for 1Q25 are 8% lower than the expenditures for 1Q24

Medicaid Assistance – Medicaid “Watch Areas”

Attendant Care Services – State FFS Waiver Programs



- Attendant Care Services provided through state FFS Waiver programs are showing material reductions in expenditures for SFY 25
- Evaluation is underway to determine the extent to which reductions are being offset by expenditure increases for other waiver / State Plan services

Medicaid Assistance – Funding Summary

June 2025

	SFY 2025 Year to Date		Variance
Funding	Actual Funding YTD	April 2025 Forecast	Actuals YTD to April 2025 Forecast
Federal Funds	\$ 13,677,361,856	\$ 13,999,598,451	322,236,595
Intergovernmental Transfers	591,626,088	541,458,226	(50,167,862)
Provider Tax Receipts	169,143,526	163,162,266	(5,981,260)
HAF Funding	1,187,830,220	1,206,886,246	19,056,027
HIP Funding	467,302,515	476,659,018	9,356,503
Other	99,377	(606,210)	(705,587)
QAF Transfer - IC 16-28-15-8(a)(2)	(43,811,733)	(42,163,804)	1,647,929
HAF Transfer - IC 16-21-10-14(1)	(301,319,225)	(302,186,795)	(867,570)
Medicaid Assistance Expenditures	20,132,274,943	20,459,972,565	327,697,621
Federal Funds and IGTs	15,748,232,624	16,042,807,400	294,574,775
Medicaid GF Assistance	4,384,042,319	4,417,165,165	33,122,846
Medicaid GF Appropriation	4,196,600,000	4,196,600,000	-
Total (Shortfall)/Surplus	\$ (187,442,319)	\$ (220,565,165)	\$ (33,122,846)
CHIP Funding			
Federal	390,901,748	307,721,642	(83,180,106)
CHIP GF	97,916,675	75,435,862	(22,480,813)
CHIP HAF	\$ 29,013,782	\$ 24,118,745	\$ (4,895,037)



Medicaid Assistance – Major Contracts

Managed Care Contracts	Contract Period		Total Contract Value	Program
Anthem Insurance Companies, Inc.	7/1/2024	6/30/2028	\$10,381,985,362	Pathways
Humana Health Plan	7/1/2024	6/30/2028	9,641,601,469	Pathways
United Healthcare Insurance	7/1/2024	6/30/2028	9,309,176,750	Pathways
Anthem Insurance Companies	1/1/2023	12/31/2026	10,788,857,751	Healthy Indiana Plan
CareSource Indiana, Inc.	1/1/2023	12/31/2026	2,149,825,163	Healthy Indiana Plan
Managed Health System (MHS)	1/1/2023	12/31/2026	3,929,170,019	Healthy Indiana Plan
MDWise, Inc.	1/1/2023	12/31/2026	4,672,794,973	Healthy Indiana Plan
Anthem Insurance Companies	4/1/2021	3/31/2026	4,716,537,914	Hoosier Care Connect
Managed Health System (MHS)	4/1/2021	3/31/2026	2,444,067,087	Hoosier Care Connect
United Health Care	1/1/2021	3/31/2026	403,826,532	Hoosier Care Connect
Anthem Insurance Companies	1/1/2023	12/31/2026	4,307,812,586	Hoosier Healthwise
CareSource Indiana, Inc.	1/1/2023	12/31/2026	1,078,311,202	Hoosier Healthwise
Managed Health Services (MHS)	1/1/2023	12/31/2026	2,547,867,160	Hoosier Healthwise
MDWise, Inc.	1/1/2023	12/31/2026	2,790,884,686	Hoosier Healthwise

Monthly Financial Review

Clinical Operations Outline

- Pregnancy Promise Program
- Managed Care Entity (MCE) Quality Performance
 - Health Plan Ratings
 - Health Plan Pay for Outcomes Financial Achievements
- Benefit Deep Dive: Substance Use Disorder



Quarterly Financial Review

Indiana Pregnancy Promise Program (IPPP)

Background:

This program is available to pregnant and postpartum Medicaid members and their infants impacted by substance use disorders. Participants receive enhanced case management and care coordination services through their Medicaid Health Plan during pregnancy and for 12 months after. IPPP demonstrates strong potential to enhance access to critical infant/child, maternal health, SUD treatment and behavioral health services without significantly increasing Medicaid costs (WISE Study, May 2025).



IN Pregnancy Promise Program Enrollment

Total Federal Funding Awarded: 2020-2027

- 5-Year, CMS award 1/01/2020-12/31/2025 - \$5,211,309
- 3-Year SAMHSA award 9/30/2024-9/29/2027- \$2,700,000

Total Program Enrollment 07/01/2021-06/30/2025:

- **1,337** mothers and **1,095** infants born to date
 - SFY 2022 – 275 mothers enrolled
 - SFY 2023 – 268 mothers enrolled
 - SFY 2024 – 359 mothers enrolled
 - **SFY 2025 – 435** mothers and **364** infants born to date
 - Medicaid Health Plans include Anthem, CareSource, MDwise, MHS
 - HIP enrolled = 88%
 - HHW enrolled = 10%
 - HCC enrolled = 2%



Pregnancy Promise Expenditures Summary

Expense Category	Current Month Expenditures June 2025	YTD Expenditures July-June 2025	Funding Available	Fund Balance
Salary and Benefits	\$ 14,411	\$ 196,566	\$ 356,623	\$ 160,057
Utilities	-	-	-	-
Contracts	27,681	722,967	1,311,654	588,687
Supplies Materials	-	44	80	36
Capital	-	-	-	-
Grants	-	-	-	-
Social Services Payments	-	-	-	-
Admin and Operating	492	15,686	28,459	12,773
Other Admin Cost	830	10,023	18,184	8,161
Totals	\$ 43,414	\$ 945,286	\$ 1,715,000	\$ 769,714

Sources of Funding	Current Month Funding June 2025	YTD Funding July-June 2025	Funding Available	Fund Balance
State	\$ -	\$ -	\$ -	\$ -
Federal	43,414	945,286	1,715,000	769,714
Dedicated	-	-	-	-
Total Funding	\$ 43,414	\$ 945,286	\$ 1,715,000	\$ 769,714



Managed Care Entities

- Indiana contracts with Managed Care Entities (MCEs) to operate four Managed Care Programs.

Hoosier Healthwise	Healthy Indiana Plan (HIP)	Hoosier Care Connect	Indiana PathWays for Aging
Anthem	Anthem	Anthem	Anthem
Managed Health Services (MHS)	Managed Health Services (MHS)	Managed Health Services (MHS)	Humana
CareSource	CareSource	United Healthcare	United Healthcare
MDwise	MDwise		



MCE Quality Ratings

- MCEs are required to hold NCQA (National Committee for Quality Assurance) Accreditation based on annual MCE audits and evaluations
- NCQA rates health plans based on their combined HEDIS® and CAHPS® scores and NCQA Accreditation status

MCE Name	MCE Star Rating
Anthem	4
CareSource	3.5
Managed Health Services (MHS)	3.5
United Healthcare	3.5
MDwise	3



Pay for Outcomes

- Pay for Outcomes are contractually defined measures utilizing both national HEDIS® measures, which factor into health plan ratings, and Indiana managed care program goals
- OMPP withholds @ 2% percent of MCE capitation funds paid monthly
- MCEs must earn back the funds for exceptional clinical quality results improving health outcomes computed annually

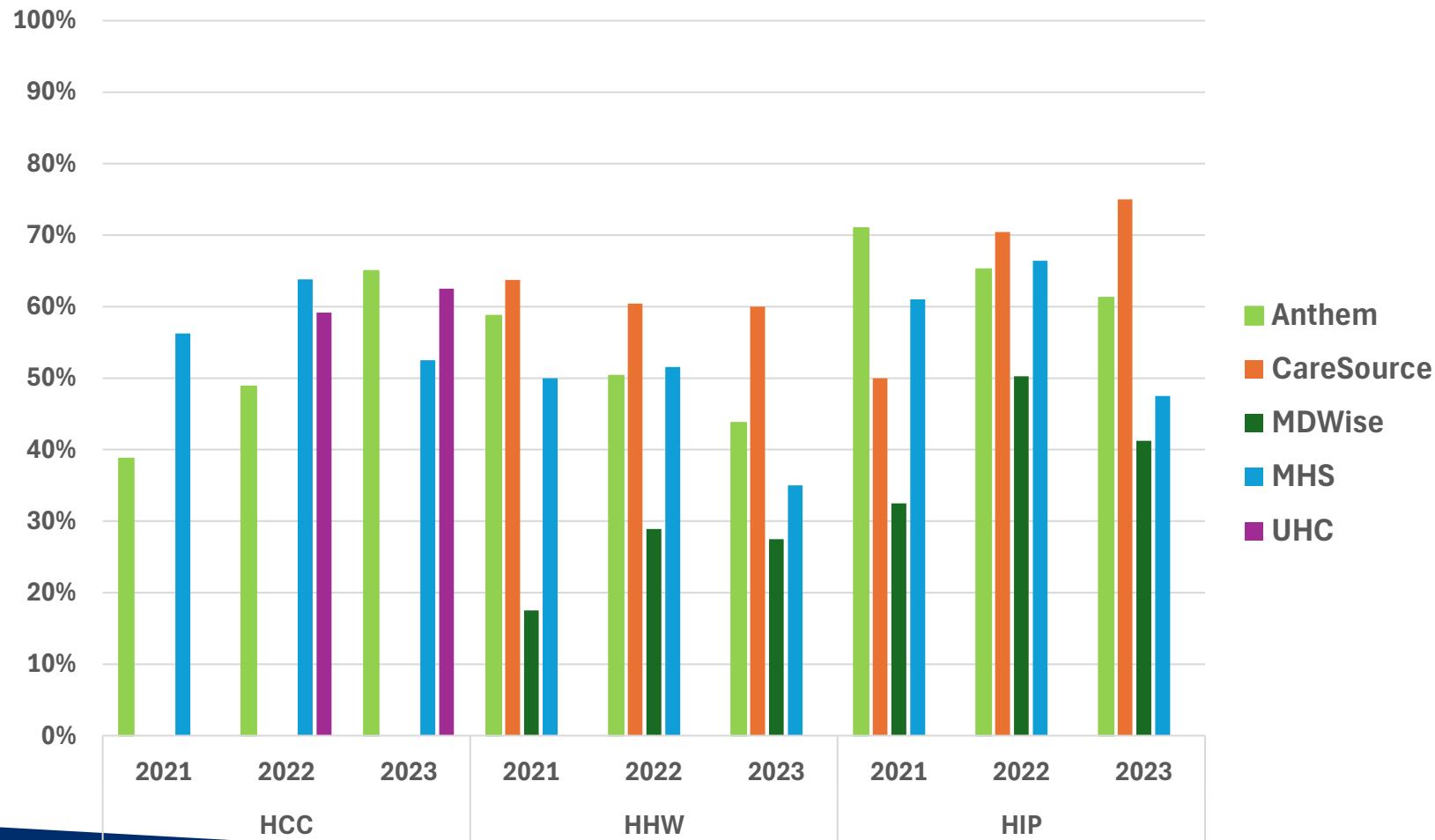


Current P4O Measure Examples

- Hoosier Healthwise
 - Child and Adolescent Well-Care Visits
 - Lead Screening in Children
 - Pregnant Members in Care Coordination
- Healthy Indiana Plan (HIP)
 - Timeliness of Prenatal Care
 - Follow up after Hospitalization for Mental Illness
 - Adult Access to Preventive and Ambulatory Care
- Hoosier Care Connect
 - Child and Adolescent Well-Care Visits
 - Oral Evaluation, Dental Services
 - Hemoglobin A1c Control for Patients With Diabetes
- Indiana PathWays for Aging
 - Care and Service Caseload Excellence
 - Service Coordination and Service Plan Timeliness
 - Patient Experience



Percentage of Pay for Outcome Earned by MCE Calendar Years 2021–2023



Substance Use Disorder (SUD) Program

- Indiana Medicaid benefits for the treatment of SUD include:
 - Child Inpatient and Partial Hospitalization Programs (PHP)
 - Residential Treatment Programs
 - Mobile Crisis Units
 - Medically necessary screening and treatment services for members under 21 years of age who qualify under EPSDT
 - Outpatient (Intensive Outpatient Treatment programs, Opioid Treatment Programs, Clinic Services & Office Visits, Withdrawal Management, Recovery Assistance, Psychotherapy, Medicaid Rehabilitation Option*)
 - Pharmacy (Prescription Medications, Medication-Assisted Treatment)
 - 1915i programs* (Adult Mental Health Habilitation & Behavioral and Primary Healthcare Coordination)

Substance Use Disorder CY 2024

Medicaid Program	Fee For Service	Hoosier Healthwise & Children's Health Insurance Program	Healthy Indiana Plan (HIP)	Hoosier Care Connect	Indiana PathWays for Aging
Members with SUD Diagnosis 254,000	24,576	HHW: 40,974 CHIP: 5,581	148,645	18,764	15,460
Members Receiving SUD Services 121,507	13,218	HHW: 3,566 CHIP: 691	88,144	7,519	8,369
Cost of SUD Services \$551,199,309	\$129,974,908	HHW: \$7,025,509 CHIP: \$5,234,919	\$357,138,972	\$31,187,446	\$20,637,555

Monthly Financial Review

Medicaid Administration Outline

Medicaid Administration

- a. Overview
- b. Budget & Spend Summary
- c. Staffing
- d. Contracts
- e. Health & Hospital Corporation Fund



Medicaid Administration Overview (1/4)

Medicaid administrative costs represent a relatively small portion of total Medicaid spending (1% for OMPP).

In general, costs incurred by states in administering the Medicaid program are matched by the federal government at a 50 percent rate. There are, however, some types of administrative functions which are matched at higher rates.

90% Federal Match

- Claims and Eligibility System Design, Development and Implementation

75% Federal Match

- Claims and Eligibility System Maintenance and Operations
- Electronic Visit Verification System
- Program Integrity
- Managed Care Review Activities (External Quality Reviews)
- Preadmission Screening
- Skilled Medical Professionals (DMHA)



Medicaid Administration Overview (2/4)

Medicaid Administration includes:

Children's Health Insurance Program Administration (CHIP): the general operating costs associated with the administration of CHIP.

- CHIP pays for medical services to children in two benefit packages in the Hoosier Healthwise Program. Under Package A, CHIP includes members ages 1–19 up to 158% FPL using MAGI methodology.
- CHIP also pays for medical services for children in Hoosier Healthwise Package C. This benefit package covers children birth through age 1 between 208%-250% FPL and ages 1 through 18 between 158% and 250% FPL using MAGI methodology. Families must pay a monthly premium and some small co-payments.

Healthy Indiana Plan Administration (HIP): the general operating costs associated with the administration of HIP. The plan covers Hoosiers ages 19 to 64 up to 133% FPL with a 5% MAGI disregard, who meet specific income levels. See below if your 2025 income qualifies.

- Individuals with annual incomes up to \$21,603 may qualify.
- Couples with annual incomes up to \$29,197.80 may qualify.
- A family of four with an annual income of \$44,376 may qualify



Medicaid Administration Overview (3/4)

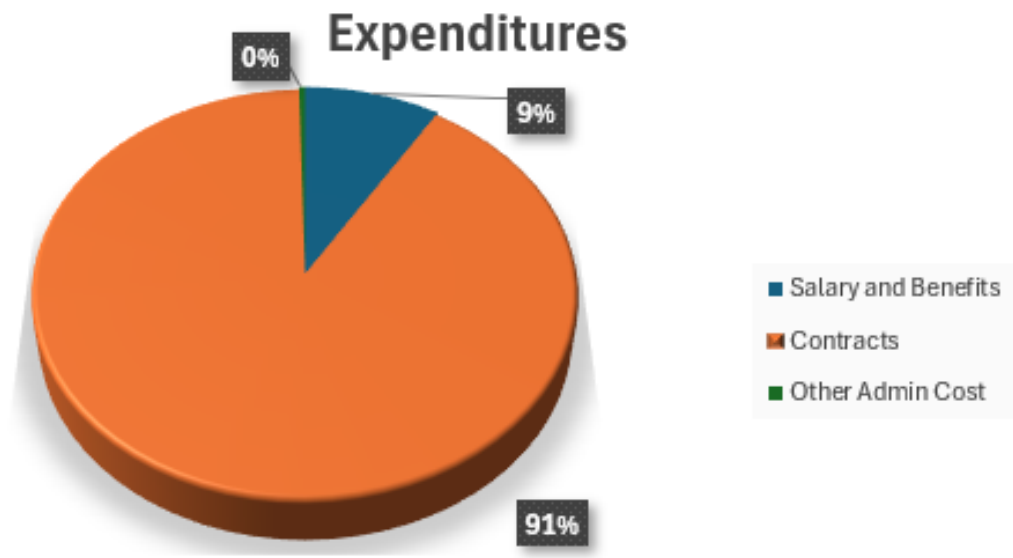
Indiana Prescription Plan/Hoosier Rx: the general operating costs associated with the administration of the Indiana Prescription Drug Program. The Indiana Prescription Drug Program for Seniors, more commonly known as Hoosier Rx, provides assistance to limited-income seniors, 65 and older, to help pay for their Medicare Part D insurance premium. Current enrollment – 156.

Medicaid Administration: the general operating costs associated with the administration of Medicaid. Expenditures include executive, organizational, and clerical costs associated with the implementation of the State's Medicaid Program. These expenses represent direct and indirect costs incurred as a result of running the Medicaid program.



Medicaid Administration Overview (4/4)

SFY 2025 YTD EXPENDITURES (JULY-JUNE)



Expense Category	Expenditures
Salary and Benefits	\$13,213,317
Contracts	136,725,592
Other Admin Cost	598,831
Totals	\$150,537,740



Medicaid Administration Summary

Adjusted Forecast

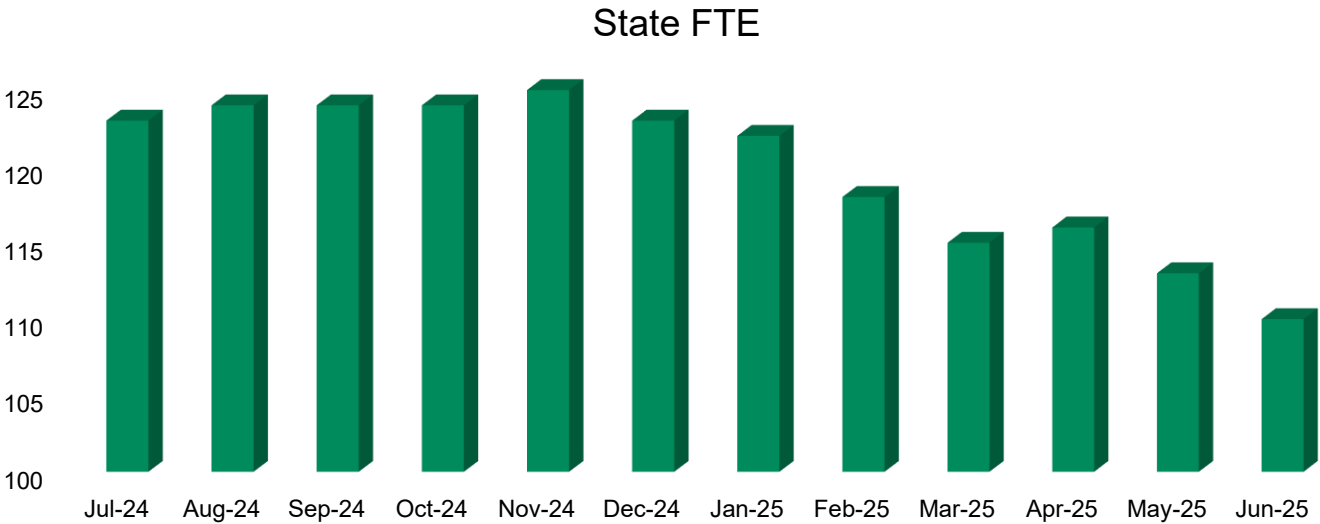
Expense Category	Current Month Expenditures June 2025	SFY 2025 YTD Expenditures (Jul - June)	Funding Available	Forecasted Fund Balance
Salary and Benefits	\$933,227	\$13,213,317	\$14,183,120	\$969,804
Contracts	10,217,983	136,725,592	170,183,729	33,458,137
Supplies Materials		4,553	35,980	31,427
Capital	-	1,064	9,950	8,886
Provider Application Fees	(33,580)	(563,275)	-	563,275
Admin and Operating	81,416	970,094	1,180,384	210,290
Other Admin Cost	14,649	186,395	510,028	323,633
Totals Expenditures	\$11,213,695	\$150,537,740	\$186,103,191	\$35,565,451

Funding

Federal	\$7,484,250	\$90,773,919	\$116,527,547	\$25,753,628
State General Fund	3,503,383	55,418,976	63,443,521	8,024,545
Dedicated	226,063	4,344,846	6,132,123	1,787,278
Total Funding	\$11,213,695	\$150,537,740	\$186,103,191	\$35,565,451

OMPP Staffing Summary

	Jul 2024	Aug 2024	Sep 2024	Oct 2024	Nov 2024	Dec 2024	Jan 2025	Feb 2025	Mar 2025	April 2025	May 2025	June 2025	YTD Avg
State FTE													
# Filled	123	124	124	124	125	123	122	118	115	116	113	110	120
Contractor FTE													
# Active	0	0	0	0	0	0	0	0	0	0	0	0	0



Medicaid Administration Major Contracts

Major Contracts	Service	Contract Period		Total Contract Value	Annual Contact Amount SFY 2025	State Funding	Federal Funding	YTD Expenditures Thru 06/2025	Current Balance
Gainwell	Fiscal Agent	7/1/2023	6/30/2027	\$206,487,164	\$49,050,371	\$18,639,141	\$30,411,230	\$42,544,764	\$6,505,607
Maximus US Services Inc (LCAR)	Level of Care Assessments	4/1/2024	6/30/2028	78,273,917	25,103,757	5,522,827	19,580,930	20,710,827	4,392,930
Optum Government Solutions Inc	Data Warehouse	1/1/2019	12/31/2025	104,043,137	15,764,666	3,941,167	11,823,500	12,090,542	3,674,124
OptumRX Administrative Services LLC	PBM	1/1/2022	12/31/2025	40,153,520	10,038,380	2,509,595	7,528,785	5,187,727	4,850,653
Myers & Stauffer LC Rate Settting	Rate Setting	1/1/2019	6/30/2025	66,660,391	9,055,201	4,527,601	4,527,601	7,512,580	1,542,621
Health and Hospital Corporation of Marion County	Outreach and Eligibility	7/1/2021	6/30/2025	33,000,000	8,250,000	-	8,250,000	2,986,271	5,263,729
Keystone Peer Review Organization LLC (KEPRO)	Prior Auth & Utilization Management	7/1/2023	6/30/2027	31,980,590	8,031,753	2,007,938	6,023,815	6,108,706	1,923,047
Milliman USA Inc.	Actuary	7/1/2022	6/30/2025	11,567,523	5,160,674	2,580,337	2,580,337	4,695,904	464,770
Deloitte Transactions and Business Analytics LLP	Fraud,Waste & Abuse	7/1/2021	6/30/2025	16,136,383	4,015,261	1,003,815	3,011,445	2,839,436	1,175,824
Myers & Stauffer LC LTC Audit	Long Term Care Audits	1/1/2019	6/30/2025	21,342,168	2,682,653	1,341,327	1,341,327	2,125,411	557,242
Total				\$609,644,793	\$137,152,716	\$42,073,747	\$95,078,970	\$106,802,168	\$30,350,548

Medicaid Administration Summary – Marion County Health & Hospital Corporation

Expense Category	Current Month Expenditures June 2025	SFY 2025 YTD Expenditures (July - June)	Funding Available	Forecasted Fund Balance
Contracts	-	\$38,000,000	\$38,000,000	-
Totals	-	38,000,000	38,000,000	-

Funding

Federal	-	-	-	-
State General Fund	-	38,000,000	38,000,000	-
Dedicated	-	-	-	-
Total Funding	-	\$38,000,000	\$38,000,000	-

Note: Quarterly payments were made in April, July, Sept and December per IC 12-16-17-2. One final payment of 9,500,000 was made in April 2025.





OMPP thanks you for your time and attention.

Presented August 6, 2025



**The FSSA Quarterly Report will
resume after a brief break.**

Schedule



9:00–9:45	Division of Family Resources	1:15–1:30	BREAK
9:45–10:00	BREAK	1:30–2:15	Division of Mental Health and Addiction
10–10:45	Office of Early Childhood and Out-of-School Learning	2:15–2:30	BREAK
10:45–11:00	BREAK	2:30–3:30	Office of Medicaid Policy and Planning
11:00–11:45	Division of Aging	3:30–4:15	Secretary Roob’s Presentation: The Journey Ahead
11:45–12:30	BREAK/LUNCH		
12:30–1:15	Division of Disability and Rehabilitative Services		

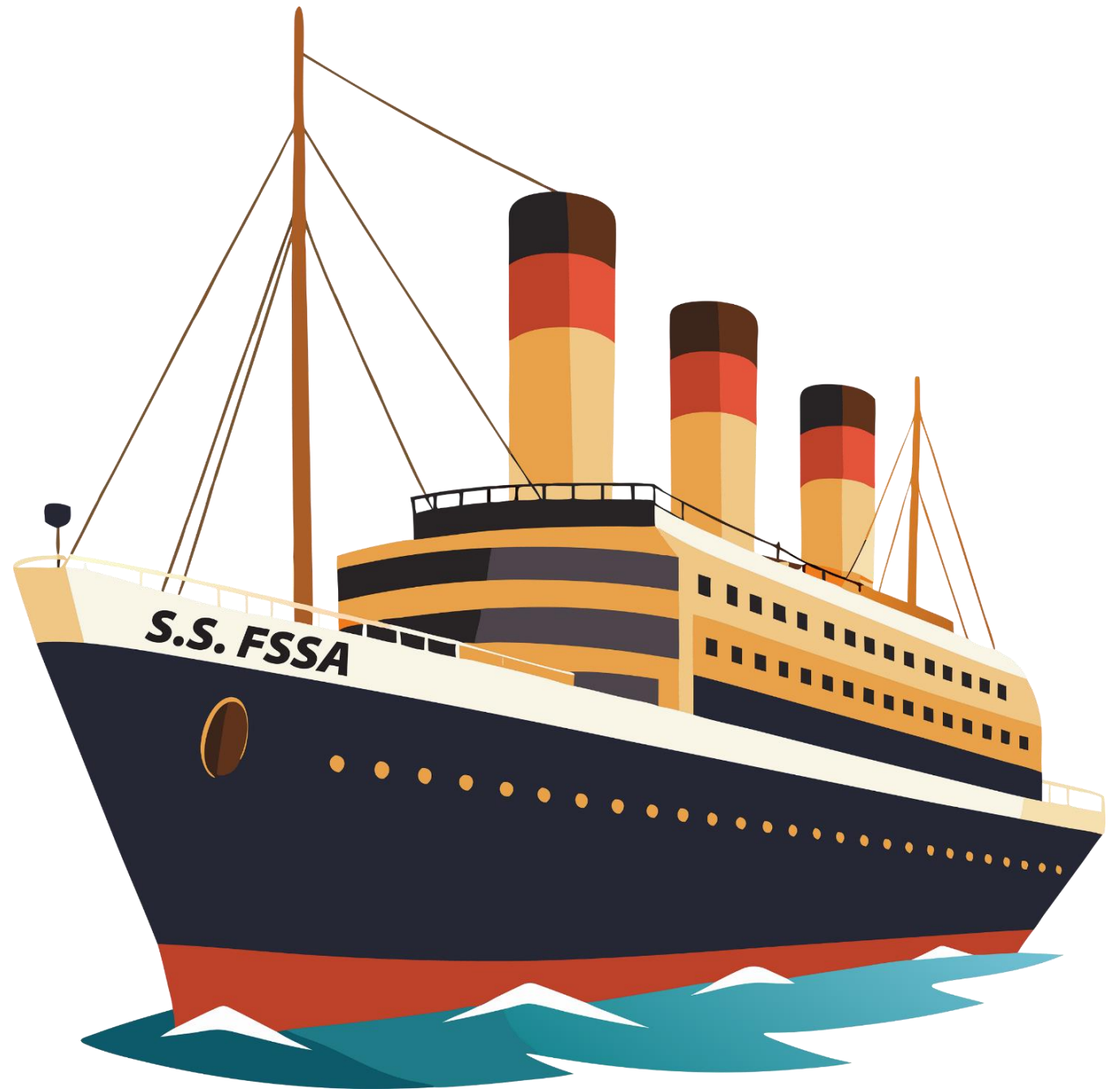


**If you have any questions,
please email
askthesecretary@fssa.in.gov.**



The Journey Ahead

- Admiral Mitch Roob



August 5, 2025

SNAP

- Made permanent by the Food Stamp Act of 1964 as a part of then President Johnson's War on Poverty initiative.

“This isn't the usual top-down, one-size-fits-all public health agenda: We're focused on root causes... and taking on the problems in government programs that are contributing to making our communities less healthy.”

— Indiana Governor Mike Braun

Changes coming in FY 2026:

- Work Requirements – Awaiting USDA guidance
- Increased State Costs – \$50 million
- Ban on candy and sugary drinks – Effective January 1, 2026

Child Care

- Child care voucher funding is a long-term problem
- Currently project no new CCDF vouchers in calendar year 2025

Priorities:

Demand-side:

- CCDF Vouchers – hold harmless existing voucher holders
- On My Way Pre-K – use state funds to fund the program

• Supply-side

- Regulatory reform
- Microfacility auspice
- Exploring supply-side grant programs

Rural Health

OBBB:

- \$50 billion rural health transformation program
 - Indiana is likely to receive around \$200 million/year for 5 years (FFY 26–30)
 - Working group to create Indiana’s application for the Rural Health Transformation Program
 - Funds can be used for:
 - Developing projects that support innovative models of care that include value-based care arrangements and alternative payment models.
 - Recruiting and retaining rural clinicians
 - Investing in telehealth, remote monitoring, and AI-driven care
 - Supporting opioid, substance abuse, and mental health treatment
 - Enhancing cybersecurity and IT infrastructure for rural hospitals

HIP 3.0

“Indiana needs a HIP replacement” — Sandy Roob



Work Requirements Effective 7/1/26

Eligibility criteria and mandatory participation in workforce development programs



Revised Benefit Package Design

Incentives for healthy behaviors like regular check-ups and preventive care



Member Engagement and “Skin in the Game”

Increased personal responsibility through cost-sharing and wellness initiatives



Cost-Sharing Requirements

Deductibles, copays, and other out-of-pocket expenses to encourage prudent utilization

The future of HIP 3.0 depends on the federal response to the last buffalo hunt.

Medicaid Expenses

2017

HIP

Cost:	\$2.9 billion
Enrollment:	404,688
\$ Per Enrollee:	\$7,403
PMPM:	\$616.94

HCC/HHW

Cost:	\$3.1 billion
Enrollment:	705,042
\$ Per Enrollee:	\$4,341
PMPM:	\$361.74

FFS/PathWays

Cost:	\$4.2 billion
Enrollment:	347,597
\$ Per Enrollee:	\$12,261
PMPM:	\$1,022

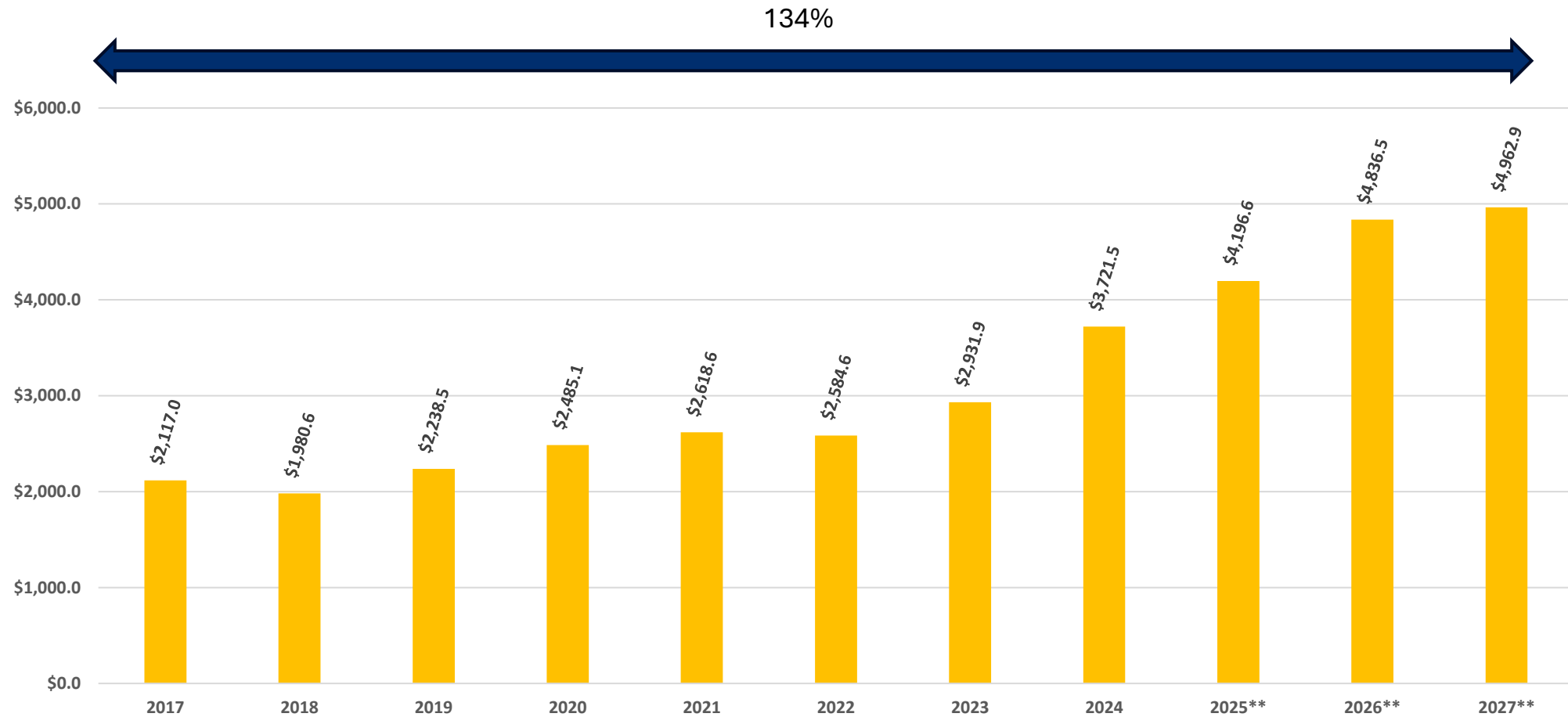
2027

Cost:	\$7.5 billion
Enrollment:	705,676
\$ Per Enrollee:	\$10,599
PMPM:	\$883.27

Cost:	\$4.8 billion
Enrollment:	864,142
\$ Per Enrollee:	\$5,528
PMPM:	\$460.69

Cost:	\$11.3 billion
Enrollment:	534,041
\$ Per Enrollee:	\$21,077
PMPM:	\$1,756

Medicaid Appropriations



**Forecasted amounts based on approved SFY2026/2027 appropriations

Average appropriation increase 2017 to 2027

9.5%

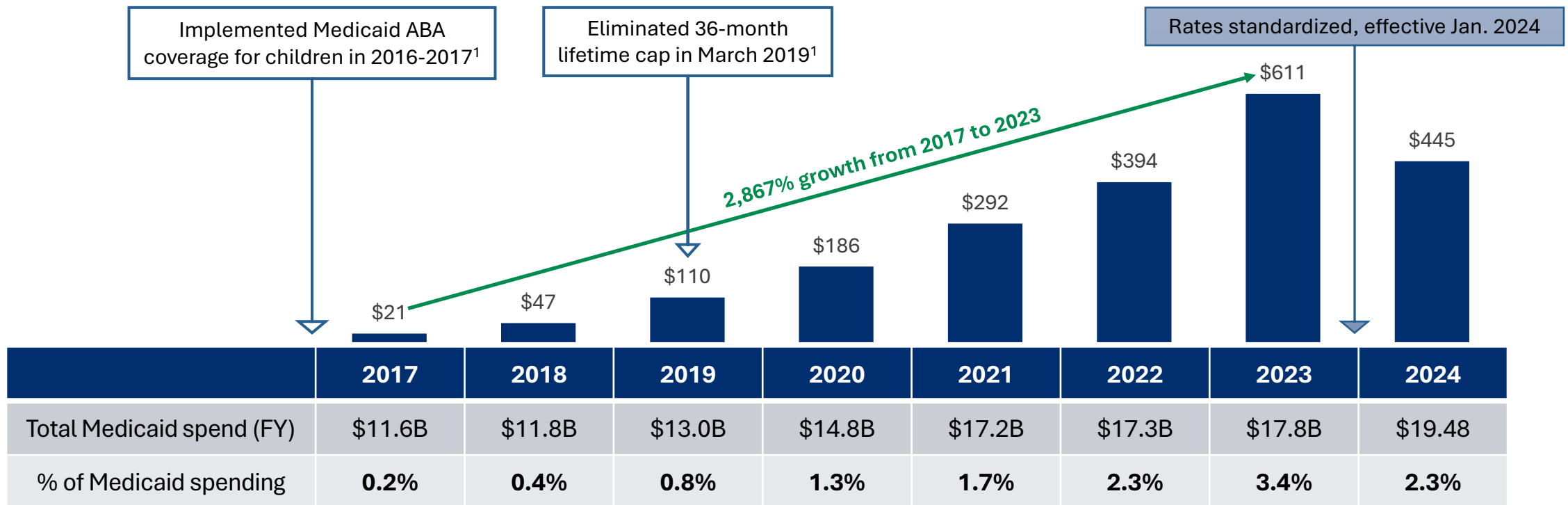
Appropriation increase 2017 to 2027

134%

August 5, 2025

Growth of ABA Therapy

From 2017 to 2023, spending on ABA increased from ~\$20M to ~\$611M, from 0.2% to 3.4% of the Medicaid budget, but was reduced to 2.3% (-\$445M) in 2024.



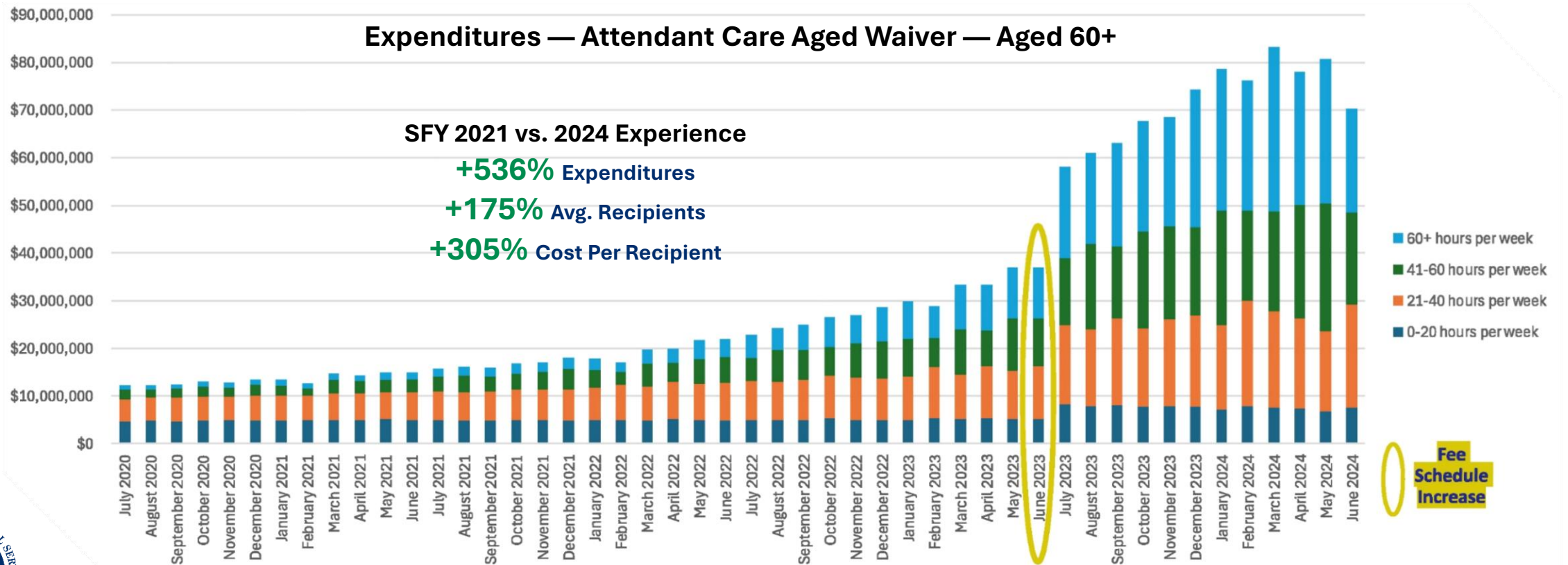
Note: Total spend includes claims under CPT codes 97151, 97152, 97153, 97154, 97155, 97156, 97157, 97158, 0362T, 0373T, 96150, 96151, 96152, 96153, 96154, 96155; methodology likely accounts for the difference from numbers according to ABA expenditure report.

1. Unlikely to have had an impact due to early elimination.

Source: Medicaid and CHIP Expenditures by Service: IN FSSA Medicaid Financial Reports: MAC Medicaid and CHIP Data: FSSA Executive Expenditure Report on ABA; IN Medicaid Claims Data from the Enterprise Data Warehouse on 04/18.

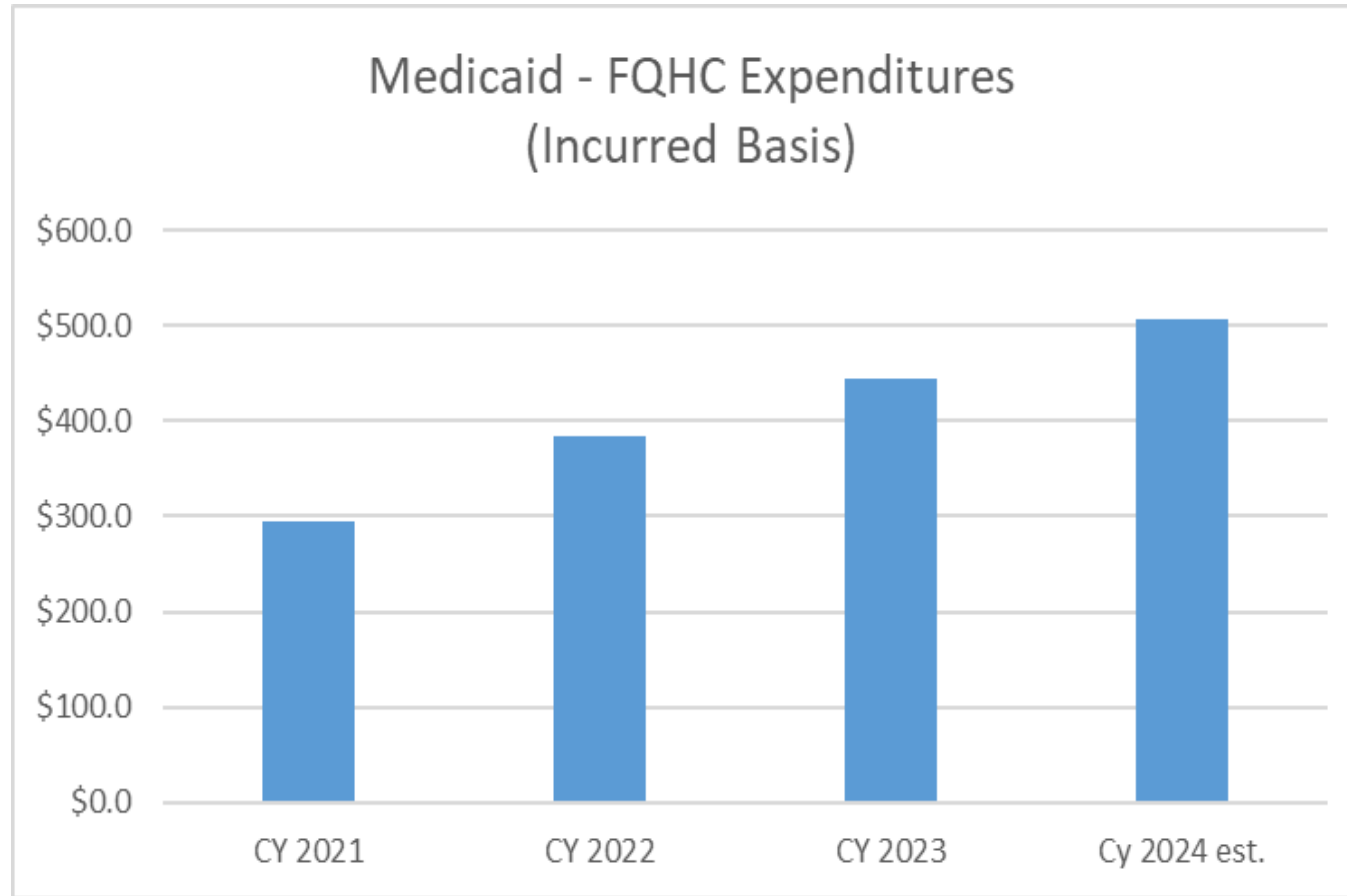
PathWays Attendant Care Acceleration

	Expenditures	Average Recipients	Cost Per Recipient
SFY 2021	\$160,508,347	8,066	\$1,658
SFY 2022	\$217,003,063	9,053	\$1,998
SFY 2023	\$353,045,740	11,182	\$2,631
SFY 2024	\$859,567,546	14,152	\$5,061



August 5, 2025

Medicaid FQHC/RHC Expenditure Growth



- FQHC Expenditures are showing a **72% increase** from 2021 to 2024
- Expenditure increase for that period is driven by 42% utilization increase and 21% average rate increase
- Annual rate indexing would result in 11% average rate increase, **additional 10% is due to FQHC Changes in Scope** (primarily addition of new locations)
- FQHC Site count increased from 380 in 2021 to 450 in 2024

Very few of our programs have any quality metrics



“One of the great mistakes is to judge policies and programs by their intentions rather than their results.”

— *Nobel Prize-Winning Economist Milton Friedman*

The Last Buffalo Hunt



One-time Federal Funding Opportunity

The Governor of Indiana and Secretary of FSSA will travel to Washington, DC to secure a significant amount of federal money for Medicaid, but this chance will not come again.



Subsequent Administrations May Struggle

Future Governors will not be able to replicate this successful federal funding acquisition, making it crucial to maximize the current opportunity.



Ensuring Medicaid Sustainability

With this one-time federal funding, Indiana must focus on making Medicaid a sustainable program in the long run, rather than relying on temporary solutions.



By capitalizing on the current one-time federal funding opportunity and implementing long-term strategies, Indiana can secure the future of its Medicaid program and ensure its viability for years to come.

December 2019

Medicaid Assistance Forecast

SFY 2017 through SFY 2021

EXPENDITURES	FY 2017	Growth	FY 2018	Growth	FY 2019	Growth	FY 2020	Growth	FY 2021
Healthy Indiana Plan	\$3,081.2	2.1%	\$3,147.0	22.5%	\$3,854.1	13.8%	\$4,385.6	(7.3%)	\$4,067.6
Hoosier Care Connect	1,343.9	10.7%	1,487.4	(9.3%)	1,349.4	17.2%	1,581.8	(4.9%)	1,504.5
Hoosier Healthwise	1,716.6	3.8%	1,781.5	(10.7%)	1,591.6	16.4%	1,853.1	(16.3%)	1,551.1
Healthy Indiana Plan 1.0	(85.1)								
Fee for Service	1,445.5	10.1%	1,591.6	10.5%	1,759.4	9.1%	1,918.8	5.1%	2,016.5
Long Term Care Institutional Care	1,810.6	(2.3%)	1,768.9	8.3%	1,914.9	5.9%	2,027.9	4.7%	2,122.6
Long Term Care Community Care	1,005.7	9.9%	1,105.5	11.2%	1,229.3	10.9%	1,363.9	7.9%	1,472.2
Medicare Buy-In, Clawback	469.5	(1.2%)	463.7	19.5%	554.1	3.4%	572.6	8.4%	621.0
Rebates and Collections	(807.0)	11.7%	(901.6)	16.6%	(1,050.9)	1.9%	(1,070.9)	0.3%	(1,073.6)
Remove CHIP, HIP 1.0, MFP, Admin	(187.4)	25.9%	(236.0)	(10.8%)	(210.6)	9.5%	(230.6)	(6.0%)	(216.7)
Other Expenditures (DSH, UPL, etc.)	1,692.6	(28.4%)	1,211.4	16.3%	1,408.6	25.5%	1,768.1	(5.9%)	1,663.7
Medicaid Expenditures (State and Federal)	\$11,485.9	(0.6%)	\$11,419.3	8.6%	\$12,399.8	14.3%	\$14,170.3	(3.1%)	\$13,728.9
FUNDING	FY 2017	Growth	FY 2018	Growth	FY 2019	Growth	FY 2020	Growth	FY 2021
Federal Funds	\$8,155.6	(0.8%)	\$8,087.9	5.4%	\$8,523.4	16.0%	\$9,889.2	(4.1%)	\$9,478.9
IGTs	641.9	(6.6%)	599.4	5.4%	631.6	(20.5%)	502.3	1.6%	510.6
Provider Tax Receipts	196.7	(4.0%)	188.8	(3.6%)	182.0	39.9%	254.7	(14.5%)	217.9
HAF Funding	422.3	(5.9%)	397.4	37.0%	544.2	33.3%	725.2	(25.2%)	542.3
HIP 2.0 Funding	151.3	71.1%	258.9	30.6%	338.1	10.5%	373.6	2.2%	381.8
QAF Transfer to SBA	(49.4)	(0.2%)	(49.3)	(2.0%)	(48.3)	10.1%	(53.2)	(3.1%)	(51.6)
Non-Medicaid Assistance Funds	\$9,518.4	(0.4%)	\$9,483.1	7.3%	\$10,170.9	15.0%	\$11,691.8	(5.2%)	\$11,079.9
IGT Base Shift							135.5	0.0%	135.5
Forecasted Medicaid GF Assistance Need	\$1,967.5	(1.6%)	\$1,936.3	15.1%	\$2,228.8	11.2%	\$2,478.4	6.9%	\$2,649.1
General Fund Medicaid Assistance Appropriation	\$2,117.0	(6.4%)	\$1,980.6	13.0%	\$2,238.5	11.0%	\$2,485.1	5.4%	\$2,618.6
Dedicated funding/ Carry forward			\$6.0		\$6.0		\$25.0		\$15.0
Sub-total (Shortfall)/Surplus	\$149.5		\$50.3		\$15.7		\$31.7		(15.5)
Carry forward of unexpended appropriations			\$127.7						

April 2025

Medicaid Assistance Forecast

Data through January 2025

Note: Forecasted amounts do not reflect future federal and state policy changes

EXPENDITURES, in \$millions	FY 2023	<u>Growth</u>	FY 2024	<u>Growth</u>	FY 2025	<u>Growth</u>	FY 2026	<u>Growth</u>	FY 2027
Healthy Indiana Plan	\$6,310.7	(6.8%)	\$5,882.3	0.0%	\$5,882.7	17.2%	\$6,893.4	8.5%	\$7,479.6
Hoosier Care Connect	1,505.0	14.7%	1,725.6	(11.2%)	1,532.0	(8.3%)	1,404.7	20.1%	1,687.6
Hoosier Healthwise	2,206.1	24.6%	2,749.5	8.1%	2,972.7	(2.8%)	2,890.7	6.9%	3,089.6
Pathways (MLTSS)					4,146.2	17.4%	4,866.1	5.0%	5,110.5
Fee for Service - non-LTSS	2,200.3	13.9%	2,505.6	(11.1%)	2,228.7	11.9%	2,494.0	11.4%	2,779.2
Fee for Service LTSS - Institutional	2,413.5	8.8%	2,625.9	(63.7%)	952.4	(17.6%)	785.2	4.1%	817.5
Fee for Service LTSS - Community	2,146.6	66.4%	3,572.8	(34.4%)	2,343.7	0.9%	2,364.0	1.7%	2,403.8
Medicare Buy-In, Clawback	774.3	3.4%	800.9	4.8%	839.7	7.7%	904.5	4.7%	947.0
Rebates and Collections	(1,396.1)	2.9%	(1,436.2)	23.2%	(1,768.8)	(7.0%)	(1,645.2)	6.2%	(1,746.5)
Remove CHIP and MFP	(320.7)	31.2%	(420.7)	3.2%	(434.2)	1.1%	(438.8)	7.8%	(472.9)
Other Expenditures (DSH, UPL, etc.)	2,060.0	(32.6%)	1,387.6	27.2%	1,764.7	(18.9%)	1,430.4	35.5%	1,937.8
Medicaid Expenditures (State and Federal)	\$17,899.8	8.3%	\$19,393.3	5.5%	\$20,460.0	7.3%	\$21,949.0	9.5%	\$24,033.3
FUNDING, in \$millions	FY 2023	<u>Growth</u>	FY 2024	<u>Growth</u>	FY 2025	<u>Growth</u>	FY 2026	<u>Growth</u>	FY 2027
Federal Funds	\$13,416.5	0.6%	\$13,497.9	3.7%	\$13,999.6	8.1%	\$15,130.2	9.7%	\$16,602.9
IGTs	422.6	2.5%	433.1	4.0%	450.3	21.8%	548.5	5.8%	580.1
Provider Tax Receipts	181.7	(8.4%)	166.5	52.4%	253.7	(25.6%)	188.8	3.3%	195.1
HAF Funding	676.6	7.9%	729.8	24.0%	904.7	(20.7%)	717.7	21.3%	870.8
HIP Funding	566.1	(13.3%)	490.9	(2.9%)	476.7	19.8%	570.9	8.3%	618.3
QAF Transfer to SBA	(41.8)	(2.0%)	(40.9)	3.0%	(42.2)	3.0%	(43.4)	3.0%	(44.7)
Non-Medicaid Assistance Funds	\$15,221.7	0.4%	\$15,277.2	5.0%	\$16,042.8	6.7%	\$17,112.5	10.0%	\$18,822.5
Forecasted Medicaid GF Assistance Need	\$2,678.1	53.7%	\$4,116.1	7.3%	\$4,417.2	9.5%	\$4,836.5	7.7%	\$5,210.8
General Fund Medicaid Assistance Appropriation	\$2,931.9	26.9%	\$3,721.5	12.8%	\$4,196.6		\$4,836.5		\$4,962.9
Sub-total (Shortfall)/Surplus	\$253.8		(\$394.6)		(\$220.6)				
Augmentation/(Reversion) amount	(\$525.0)		\$255.2						
Balance After Augmentation/(Reversion)	(\$271.2)		(\$139.4)						

August 5, 2025



These days are over

Cost-cutting — How we get through 2027

What we have done

- Ended Medicaid Advertising
- Renegotiated contracts
- Discontinued TANF funding for JAG program
- Cancelled Early Childhood and Out-of-School Learning IN Kids IT project.
- Launched ABA Therapy Working Group to develop meaningful ABA therapy cost containment strategies

What we are going to do

- Prior authorization of mental health drugs
- Constricting 340b program
- Discontinuing certain contracts
 - OECOSL – multiple vendor contracts sunseting on September 30, 2025 – reallocating those funds to be used on child care subsidies

April 2027

Medicaid Assistance Forecast

Data through January 2025

Note: Forecasted amounts do not reflect future federal and state policy changes

EXPENDITURES, in \$millions	FY 2023	Growth	FY 2024	Growth	FY 2025	Growth	FY 2026	Growth	FY 2027	Growth	FY 2028	Growth	FY 2029
Healthy Indiana Plan	\$6,310.7	(6.8%)	\$5,882.3	0.0%	\$5,882.7	17.2%	\$6,893.4	8.5%	\$7,479.6	XX.X%	\$XXXX.X	XX.X%	\$XXXX.X
Hoosier Care Connect	1,505.0	14.7%	1,725.6	(11.2%)	1,532.0	(8.3%)	1,404.7	20.1%	1,687.6	XX.X%	XXXX.X	XX.X%	XXXX.X
Hoosier Healthwise	2,206.1	24.6%	2,749.5	8.1%	2,972.7	(2.8%)	2,890.7	6.9%	3,089.6	XX.X%	XXXX.X	XX.X%	XXXX.X
Pathways (MLTSS)					4,146.2	17.4%	4,866.1	5.0%	5,110.5	XX.X%	XXXX.X	XX.X%	XXXX.X
Fee for Service - non-LTSS	2,200.3	13.9%	2,505.6	(11.1%)	2,228.7	11.9%	2,494.0	11.4%	2,779.2	XX.X%	XXXX.X	XX.X%	XXXX.X
Fee for Service LTSS - Institutional	2,413.5	8.8%	2,625.9	(63.7%)	952.4	(17.6%)	785.2	4.1%	817.5	XX.X%	XXXX.X	XX.X%	XXXX.X
Fee for Service LTSS - Community	2,146.6	66.4%	3,572.8	(34.4%)	2,343.7	0.9%	2,364.0	1.7%	2,403.8	XX.X%	XXXX.X	XX.X%	XXXX.X
Medicare Buy-In, Clawback	774.3	3.4%	800.9	4.8%	839.7	7.7%	904.5	4.7%	947.0	XX.X%	XXXX.X	XX.X%	XXXX.X
Rebates and Collections	(1,396.1)	2.9%	(1,436.2)	23.2%	(1,768.8)	(7.0%)	(1,645.2)	6.2%	(1,746.5)	XX.X%	XXXX.X	XX.X%	XXXX.X
Remove CHIP and MFP	(320.7)	31.2%	(420.7)	3.2%	(434.2)	1.1%	(438.8)	7.8%	(472.9)	XX.X%	XXXX.X	XX.X%	XXXX.X
Other Expenditures (DSH, UPL, etc.)	2,060.0	(32.6%)	1,387.6	27.2%	1,764.7	(18.9%)	1,430.4	35.5%	1,937.8	XX.X%	XXXX.X	XX.X%	XXXX.X
Medicaid Expenditures (State and Federal)	\$17,899.8	8.3%	\$19,393.3	5.5%	\$20,460.0	7.3%	\$21,949.0	9.5%	\$24,033.3	XX.X%	\$XXXX.X	XX.X%	\$XXXX.X
FUNDING, in \$millions	FY 2023	Growth	FY 2024	Growth	FY 2025	Growth	FY 2026	Growth	FY 2027	Growth	FY 2028	Growth	FY 2029
Federal Funds	\$13,416.5	0.6%	\$13,497.9	3.7%	\$13,999.6	8.1%	\$15,130.2	9.7%	\$16,602.9	XX.X%	\$XXXX.X	XX.X%	\$XXXX.X
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HAF Funding	676.6	7.9%	729.8	24.0%	904.7	(20.7%)	717.7	21.3%	870.8	XX.X%	XXXX.X	XX.X%	XXXX.X
HIP Funding	566.1	(13.3%)	490.9	(2.9%)	476.7	19.8%	570.9	8.3%	618.3	XX.X%	XXXX.X	XX.X%	XXXX.X
QAF Transfer to SBA	(41.8)	(2.0%)	(40.9)	3.0%	(42.2)	3.0%	(43.4)	3.0%	(44.7)	XX.X%	XXXX.X	XX.X%	XXXX.X
Non-Medicaid Assistance Funds	\$15,221.7	0.4%	\$15,277.2	5.0%	\$16,042.8	6.7%	\$17,112.5	10.0%	\$18,822.5	XX.X%	\$XXXX.X	XX.X%	\$XXXX.X
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General Fund Medicaid Assistance Appropriation	\$2,931.9	26.9%	\$3,721.5	12.8%	\$4,196.6		\$4,836.5		\$4,962.9	2.0%	\$5,062.2	2.0%	\$5,163.4
Sub-total (Shortfall)/Surplus	\$253.8		(\$394.6)		(\$220.6)								
Augmentation/(Reversion) amount	(\$525.0)		\$255.2										
Balance After Augmentation/(Reversion)	(\$271.2)		(\$139.4)										

Why?

- Every dollar we send to a hospital, is a dollar we don't send to a school.
- Every dollar we give a doctor is a dollar we don't give to a teacher.

