SFY26 Q4
Quarterly Financial Review

Presented Aug. 5, 2026

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Division of Family Resources

Presented Aug. 5, 2026

Division of Family Resources

DFR administers eligibility for Indiana's key safety-net programs, including Medicaid, SNAP and TANF.

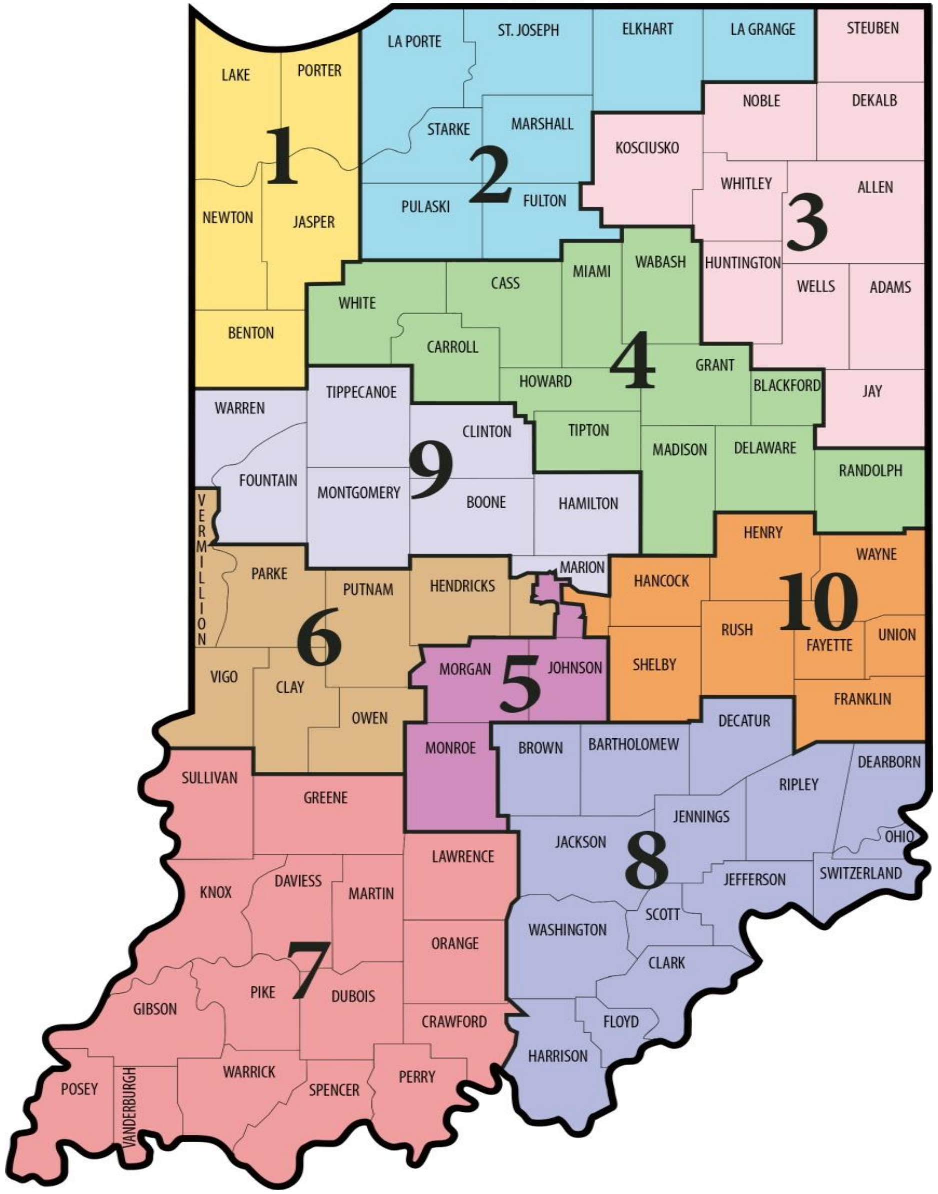
The Division manages applications, renewals and case maintenance through 102 statewide offices, ensuring accurate, timely service delivery.

DFR's performance directly supports program integrity, federal compliance and responsible stewardship of state resources.

DFR has 101 local offices and 10 Regional Change Centers across the 10 DFR Regions.

Region 1: Lake
Region 2: St. Joe
Region 3: Allen
Region 4: Grant
Region 5: Marion
Region 6: Vigo
Region 7: Vanderburgh
Region 8: Clark
Region 9: Tippecanoe
Region 10: Wayne

DFR leases ~846,000 square feet of office space.



SFY 2026 wrap-up

- 1.2 million walk-ins served at DFR local offices
- 3.1 million calls received
- ~ 1.3 million applications received across three programs
    - 811,171 Medicaid
    - 400,955 SNAP
    - 64,079 TANF
- ~ 1.5 million redeterminations completed across three programs
    - 1,324,958 Medicaid
    - 163,071 SNAP
    - 4,653 TANF
- Total SFY 26 SNAP issuance $1,273,669,900
- Total SFY 26 TANF issuance $24,021,301

Quarterly Financial Review outline

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DFR financial summary

Program	Current Month Expenditures June 2026	SFY 2026 Total Expenditures Actual	SFY 2026 Total Expenditures Budget	Variance
Supplemental Nutrition Assistance	$ 698,457	$ 5,256,142	$ 7,104,524	$ 1,848,382
Supplemental Nutrition Assistance IMPACT	34,173	3,521,935	7,155,517	3,633,582
Temporary Assistance for Needy Families	8,927,238	65,000,956	76,231,040	11,230,084
County Administration	11,694,705	278,572,277	282,827,414	4,255,137
Electronic Benefit Transfer	7,586	395,189	245,255	(149,934)
Division of Family Resources Administration	321,026	4,671,132	4,849,371	178,239
Indiana Eligibility Determination and Service System	1,392,779	34,680,724	35,437,087	756,363
Refugee	382,843	8,097,718	32,348,217	24,250,499
Burials	437,043	6,297,534	5,861,121	(436,413)
Supplemental Nutrition Assistance Benefits	100,350,435	1,280,426,360	1,280,426,360	-
Total Expenditures	**$ 124,246,285**	**$ 1,686,919,968**	**$ 1,732,485,906**	**$ 45,565,939**

Sources of Funding	Current Month Funding June 2026	SFY2026 Total Funding Actual	SFY2026 Total Funding Budget	Variance
State Funds	$ 13,782,411	$ 115,598,196	$ 132,005,525	$ 16,407,329
Federal Funds	110,026,831	1,565,024,238	1,594,619,260	29,595,022
Dedicated Funds	437,043	6,297,534	5,861,121	(436,413)
Total Funding	**$ 124,246,285**	**$ 1,686,919,968**	**$ 1,732,485,906**	**$ 45,565,939**

SNAP

Supplemental Nutrition Assistance Program

- The Supplemental Nutrition Assistance Program provides food assistance to low-income individuals.
- It is a federal aid program administered by the USDA Food and Nutrition Service.
- Distribution of benefits occurs at the state level.
- Benefits are provided on an electronic card that is used like a debit card and accepted at most grocery stores.
- The benefit is 100% federally funded.
- The administration costs are split with 50% being funded by the state. This changes to 75% state-funded in October 2026.

SNAP changes in SFY 2026

- Changes to SNAP work requirements for able-bodied adults
  - Increased age limit to 64
  - Limits exceptions for a parent or other household member with a dependent child to 13 and under
  - Removed temporary exceptions for homelessness, veterans and former foster care children under age 26
- Changes to non-citizen eligibility
- Implemented Smart SNAP
- Required verification of Indiana residency

Upcoming SNAP changes from HR 1

- SNAP admin state share increase to 75%
  - Effective Oct. 1, 2026
  - Estimated fiscal impact SFY 2027 $37M (9 months)
  - Annual estimated fiscal impact $47M

- State share of SNAP benefits based on SNAP payment error rates
  - Fiscal impact between $71.5M - $214.4M
  - Effective Oct. 1, 2027, will be based on error rate for 2025 or 2026
  - SNAP Issuance 2026 $1.27B
  - No cost share of the SNAP error rate is 6% or less
  - Error rate between 6% and 7.99%: state share of 5% ($63.7M)
  - Error rate between 8% and 9.99%: state share of 10% ($127M)
  - Error rate 10% or greater: state share 15% ($191M)
  - Error rate for FFY 25 was 9.77%

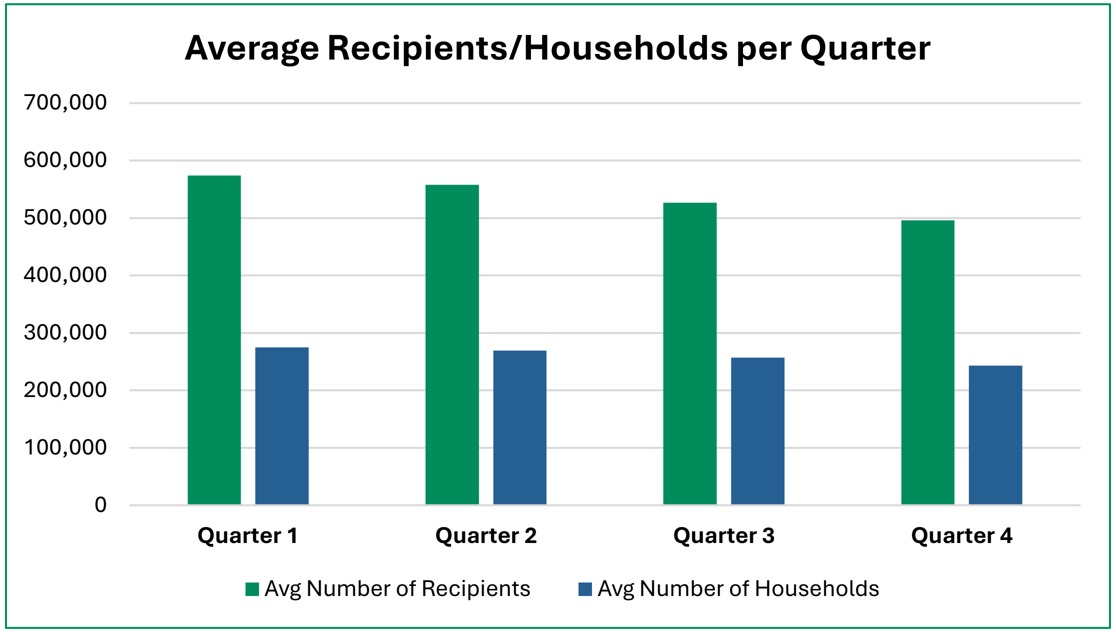
Upcoming SNAP changes: SEA 1

- Elimination of broad-based categorical eligibility for SNAP.
    - Effective July 1, 2026: the law restores federal asset limits for SNAP applicants by ending expanded categorical eligibility. The federal asset limits for SNAP are $3000 for a non-disabled/non-elderly household and $4,500 for elderly and disabled households.
- Stricter verification requirements for income, resources and immigration status.

SNAP program metrics

	Quarter 1	Quarter 2	Quarter 3	Quarter 4	SFY26 Avg
Avg Number of Recipients	573,679	557,542	526,834	496,071	538,532
Avg Number of Households	274,599	268,991	257,100	243,057	260,937

	Quarter 1	Quarter 2	Quarter 3	Quarter 4	SFY26 Totals
Total Number of Applications	112,594	89,347	97,504	101,510	400,955
Total Number of Redeterminations	40,841	37,631	40,827	43,772	163,071

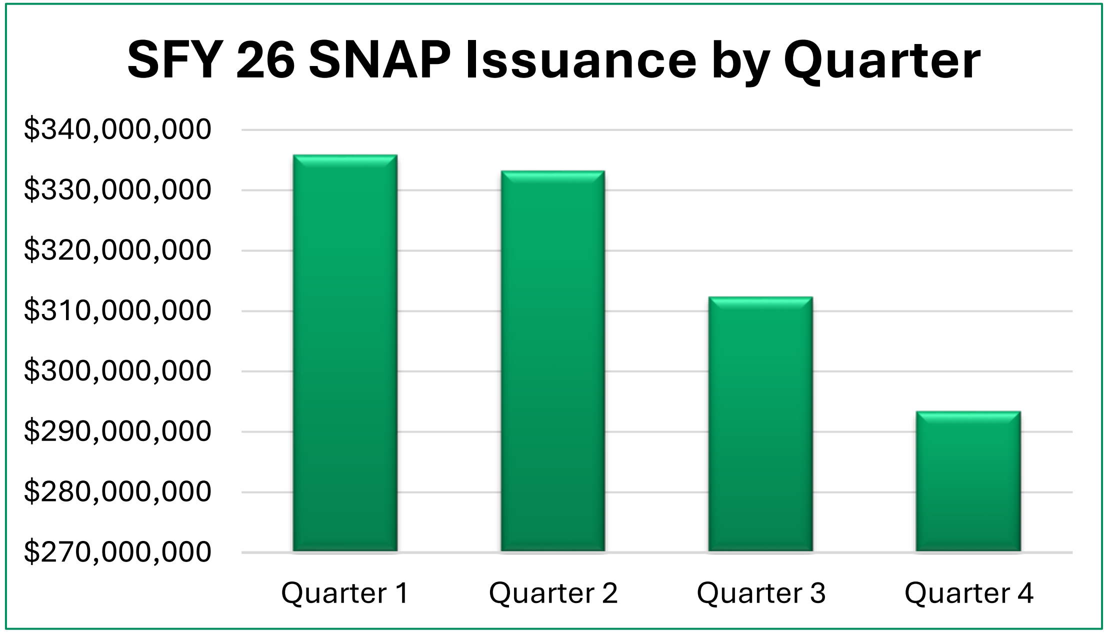


SNAP program metrics

SNAP Issuance SFY 2026

	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total
Total Issuance	$335,816,701	$332,167,408	$312,348,996	$293,336,795	$1,273,669,900

SFY 2026 Total Issuance $1,273,669,900



SNAP: Admin summary

Expenditures	Current Month Expenditures June 2026	SFY 2026 Total Expenditures Actual	SFY 2026 Total Expenditures Budget	Variance
.1 Personal Services	$ 147,533	$ 2,075,290	$ 2,567,373	$ 492,083
.2 Utilities Expenses	-	-	-	-
.3 External Services Expense	156,025	1,801,208	3,430,937	1,629,729
.4 Supplies Materials Parts		428	172	(256)
.5 Capital	-	-	-	-
.7 Grant Expense	11,245	516,515	994,377	477,862
.8 Social Service Payments	-	-	-	-
.9 Administrative Expense	3,633	60,868	26,338	(34,530)
ID Bills	380,021	801,833	85,327	(716,506)
Total Expenditures	**$ 698,457**	**$ 5,256,142**	**$ 7,104,524**	**$ 1,848,382**

Funding	Current Month Funding June 2026	SFY2026 Total Funding Actual	SFY2026 Total Funding Budget	Variance
State Funds	$ 349,229	$ 2,628,071	$ 3,552,262	$ 924,191
Federal Funds	349,229	2,628,071	3,552,262	924,191
Dedicated Funds	-	-	-	-
Total Funding	**$ 698,457**	**$ 5,256,142**	**$ 7,104,524**	**$ 1,848,382**

SNAP: IMPACT summary

Expenditures	Current Month Expenditures June 2026	SFY 2026 Total Expenditures Actual	SFY 2026 Total Expenditures Budget	Variance
.1 Personal Services	$ -	$ -	$ -	$ -
.2 Utilities Expenses	-	-	-	-
.3 External Services Expense	30,673	3,518,432	6,180,741	2,662,309
.4 Supplies Materials Parts	-	-	-	-
.5 Capital	-	-	-	-
.7 Grant Expense	-	-	-	-
.8 Social Service Payments	(91)	(91)	974,776	974,867
.9 Administrative Expense	-	-	-	-
ID Bills	3,591	3,594	-	(3,594)
Total Expenditures	**$ 34,173**	**$ 3,521,935**	**$ 7,155,517**	**$ 3,633,582**

Funding	Current Month Funding June 2026	SFY2026 Total Funding Actual	SFY2026 Total Funding Budget	Variance
State Funds	$ 17,087	$ 1,760,968	$ 3,577,759	$ 1,816,791
Federal Funds	17,087	1,760,968	3,577,759	1,816,791
Dedicated Funds	-	-	-	-
Total Funding	**$ 34,173**	**$ 3,521,935**	**$ 7,155,517**	**$ 3,633,582**

EBT summary

Expenditures	Current Month Expenditures June 2026	SFY 2026 Total Expenditures Actual	SFY 2026 Total Expenditures Budget	Variance
.1 Personal Services	$ 7,289	$ 101,073	$ 117,243	$ 16,170
.2 Utilities Expenses	-	-	-	-
.3 External Services Expense		289,392	94,874	(194,518)
.4 Supplies Materials Parts	-	-	100	100
.5 Capital	-	-	-	-
.7 Grant Expense	-	-	-	-
.8 Social Service Payments	-	-	-	-
.9 Administrative Expense	245	2,137	23,386	21,249
ID Bills	52	2,587	9,652	7,065
Total Expenditures	**$ 7,586**	**$ 395,189**	**$ 245,255**	**$ (149,934)**

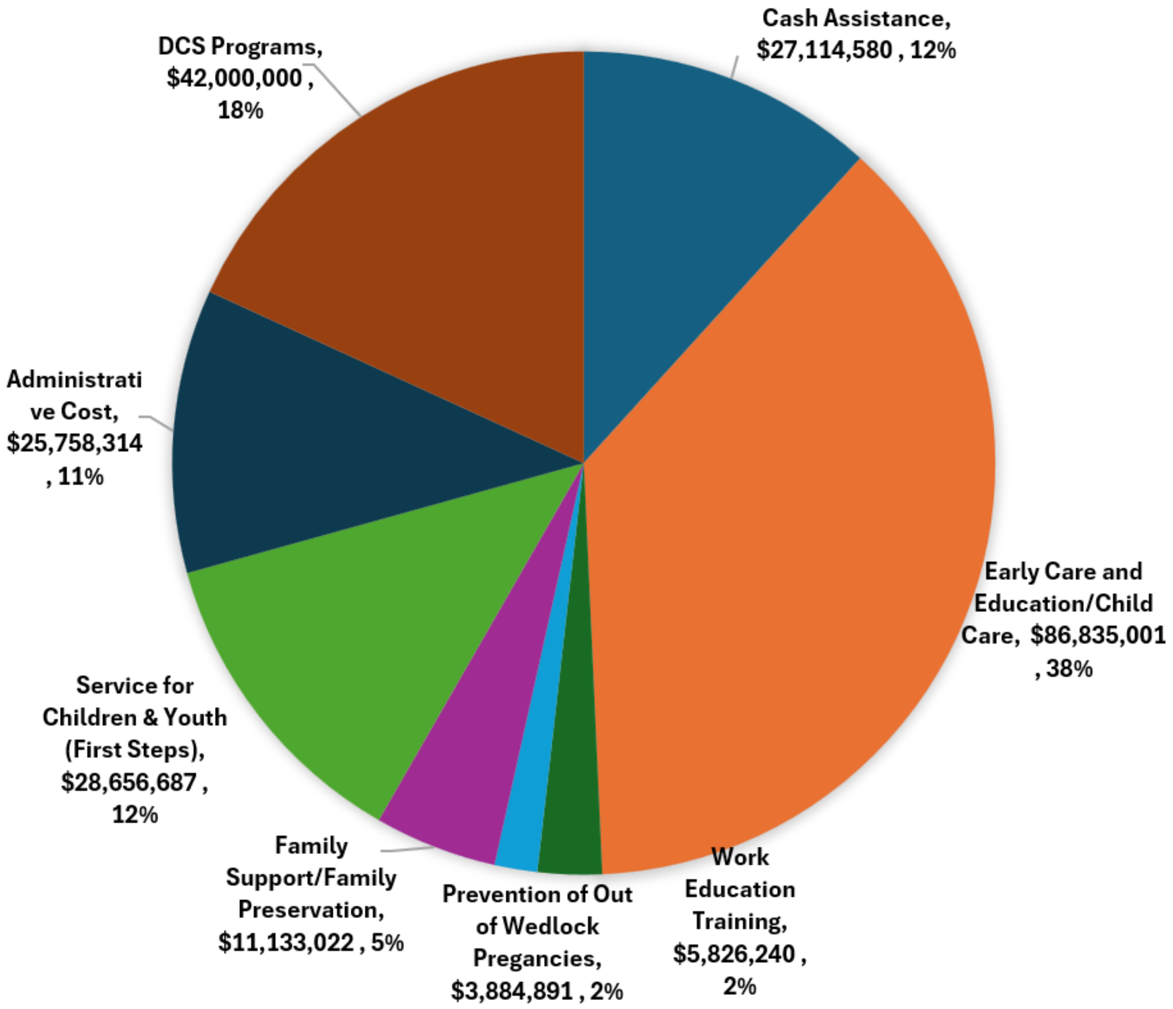
Funding	Current Month Funding June 2026	SFY2026 Total Funding Actual	SFY2026 Total Funding Budget	Variance
State Funds	$ 7,586	$ 167,660	$ 116,184	$ (51,476)
Federal Funds	-	227,529	129,071	(98,458)
Dedicated Funds	-	-	-	-
Total Funding	**$ 7,586**	**$ 395,189**	**$ 245,255**	**$ (149,934)**

Temporary Assistance for Needy Families

- Provides cash assistance and supportive services to assist families with children under age 18 and pregnant women.
- The goal of the TANF program is to help individuals achieve or return to economic self-sufficiency.
- As a condition of eligibility for TANF, adult applicants are required to attend Applicant Job Search Orientation and complete Applicant Job Search activities. Failure to complete the Applicant Job Search program without good cause will result in the denial of the application for cash assistance. Applicant Job Search started in November 2011.

FFY26 TANF funding allocation

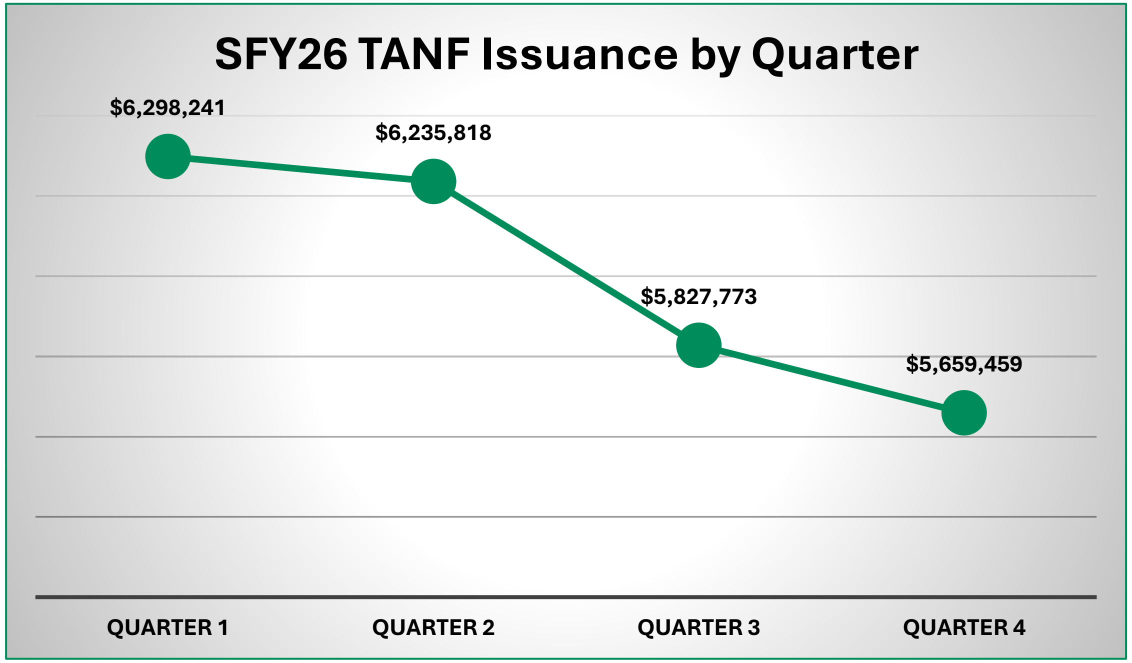
Cash Assistance	$	27,114,580
TANF Cash Assistance	$	27,045,666
TANF Benefit	$	68,914
Early Care and Education/Child Care		
CCDF Transfer	$	61,835,001
Working Families	$	25,000,000
Work Education Training		
AJS	$	2,724
TANF IMPACT	$	5,823,516
Prevention of Out of Wedlock Pregancies		
DOH Family Planning Indiana Family Health Council	$	1,634,891
DOH Real Alternatives	$	2,250,000
Family Support/Family Preservation		
Nurse Family Partnership	$	214,000
Dream Center's Pathway Program	$	1,405,969
DOH Perinatal Home Visiting Programs	$	4,325,553
IHCDA Rapid Rehousing Project	$	3,187,500
Indiana Diaper Bank	$	2,000,000
Service for Children & Youth		
DDRS First Steps	$	28,656,687
Administrative Cost		
DFR	$	25,758,314
DCS Programs		
Healthy Families	$	20,000,000
Father Engagement Program	$	20,000,000
Tutoring/Literacy Classes	$	2,000,000
Total	**$**	**231,208,735**



TANF program metrics

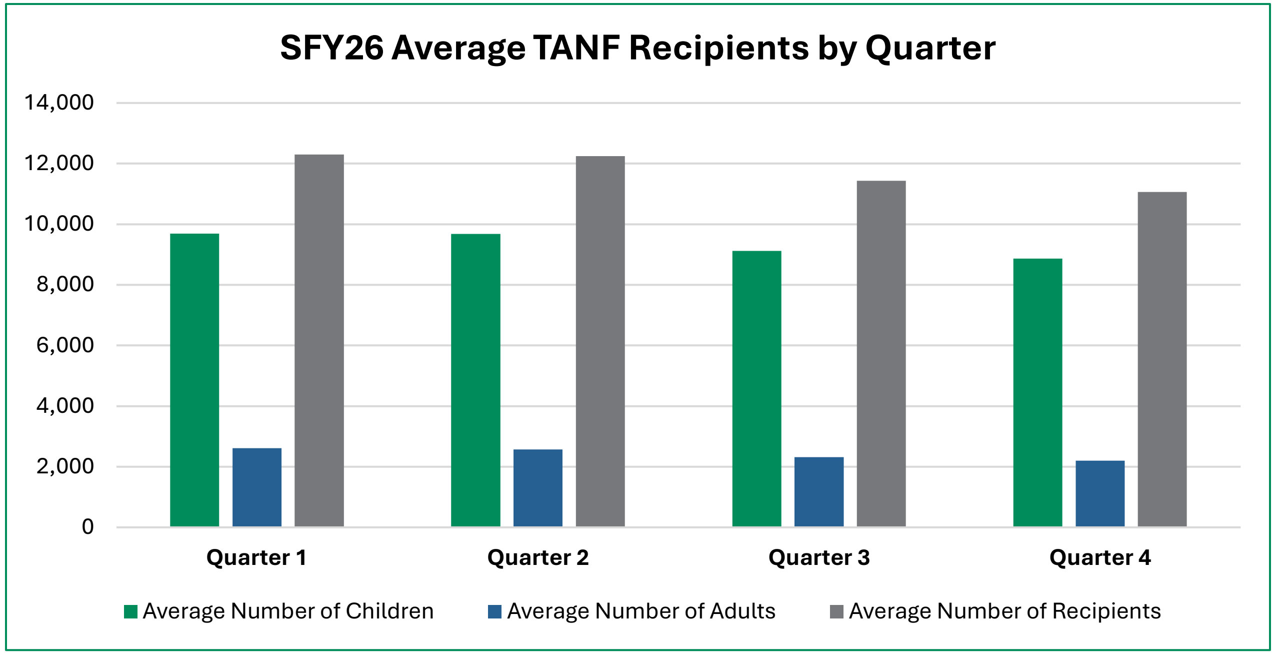
	Quarter 1	Quarter 2	Quarter 3	Quarter 4	SFY26 Average
Applications	4,425	4,920	4,906	5,156	5,340
Redeterminations	535	389	299	328	388
Issuance	$6,298,241	$6,235,818	$5,827,773	$5,659,459	$6,005,323

**Total TANF Issuance for SFY26:
$24,021,301**



TANF program metrics

	Quarter 1	Quarter 2	Quarter 3	Quarter 4	SFY26 Average
Average Number of Children	9,689	9,679	9,117	8,866	9,338
Average Number of Adults	2,614	2,565	2,315	2,200	2,424
Average Number of Recipients	12,303	12,247	11,432	11,067	11,762
Average Number of Households	5,156	5,101	4,796	4,624	4,919



TANF: Admin summary

Expenditures	Current Month Expenditures June 2026	SFY 2026 Total Expenditures Actual	Budget	Variance
.1 Personal Services	$ 26,750	$ 359,127	$ 515,708	$ 156,581
.2 Utilities Expenses	-	-	-	-
.3 External Services Expense	84,735	14,116,972	20,917,337	6,800,365
.4 Supplies Materials Parts		85	573	488
.5 Capital	-	-	-	-
.7 Grant Expense		-	-	-
.8 Social Service Payments	8,743,166	50,320,692	54,732,720	4,412,028
.9 Administrative Expense	19	45,646	52,632	6,986
ID Bills	72,568	158,434	12,070	(146,364)
Total Expenditures	**$ 8,927,238**	**$ 65,000,956**	**$ 76,231,040**	**$ 11,230,084**

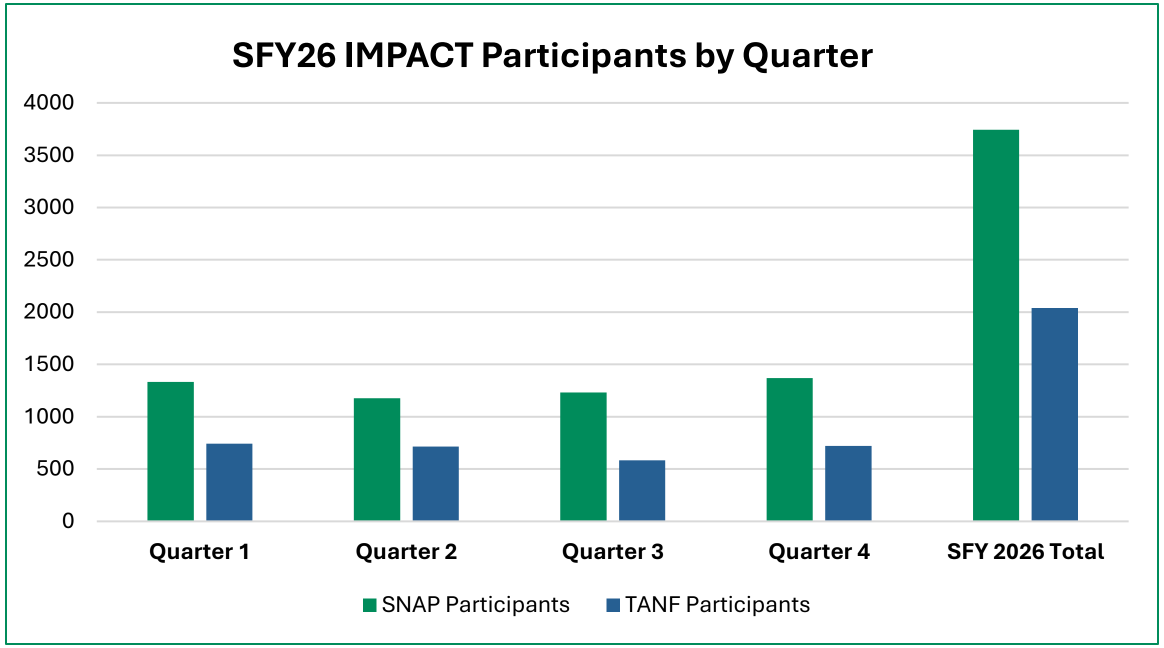
Funding	Current Month Funding June 2026	SFY2026 Total Funding Actual	Budget	Variance
State Funds	$ -	$ -	$ -	$ -
Federal Funds	8,927,238	65,000,956	76,231,040	11,230,084
Dedicated Funds	-	-	-	-
Total Funding	**$ 8,927,238**	**$ 65,000,956**	**$ 76,231,040**	**$ 11,230,084**

Indiana Manpower and Placement and Comprehensive Training

- IMPACT aims to help participants achieve economic self-sufficiency through a combination of education, training and employment supportive services
- Services available include job skills training, assistance with resume writing, interview preparation, access to local job fairs and employment opportunities.
- The IMPACT program is available to SNAP and TANF recipients.

IMPACT program metrics

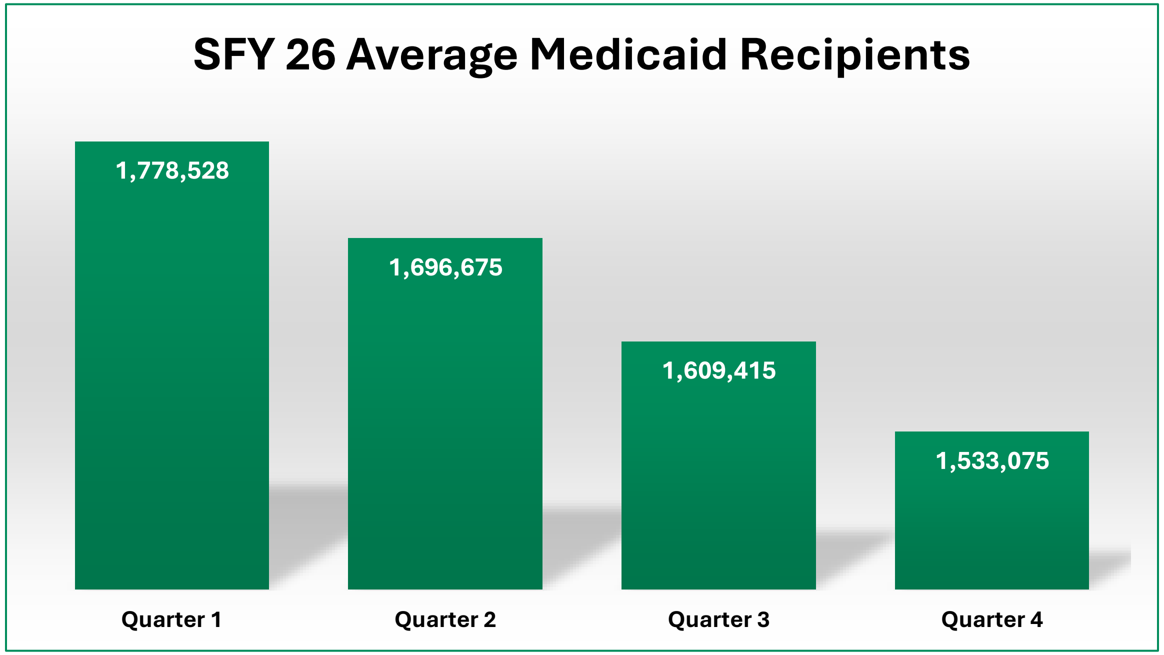
	Quarter 1	Quarter 2	Quarter 3	Quarter 4	SFY 2026 Total
SNAP Participants	1,334	1,178	1,231	1,371	3,743
TANF Participants	741	715	583	720	2,039



Medicaid eligibility metrics

	Quarter 1	Quarter 2	Quarter 3	Quarter 4	SFY26 Average
Average Recipients	1,778,528	1,696,675	1,609,415	1,533,075	1,654,424

	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total
Applications	200,422	213,715	202,558	194,476	811,171
Redeterminations	354,326	347,336	327,773	295,523	1,324,958

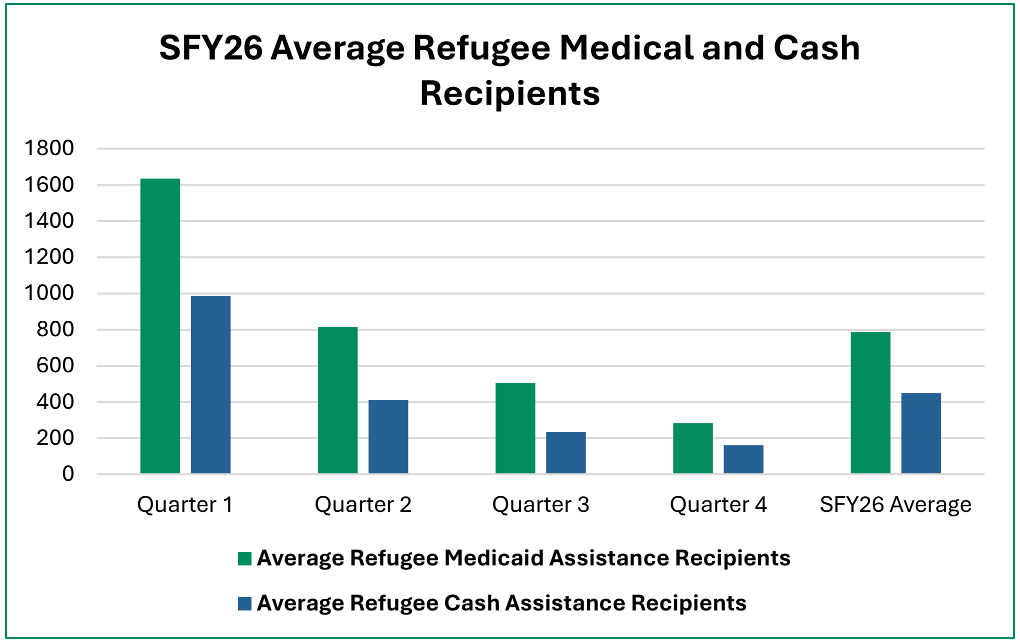


Refugee program

- Indiana Refugee Services provides assistance and services to refugees, asylees, certain Amerasian, Afghan, and Ukrainian immigrants, Cuban and Haitian entrants and victims of human trafficking (referred to collectively as “refugees”).
- Indiana Refugee Services monitors program planning, provision of services and provides technical assistance to ensure compliance with federal and state regulations governing the delivery of refugee assistance and services, including cash and medical assistance.
- All individuals served by Indiana Refugee Services have legally entered the United States through applicable Federal programs.
- The refugee program was paused in early 2025 but was restarted in November 2025. Indiana has received **78** refugees from November 2025 through June 2026.

Refugee program metrics

	Quarter 1	Quarter 2	Quarter 3	Quarter 4	SFY26 Average
Average Refugee Medicaid Assistance Recipients	1,634	813	504	283	785
Average Refugee Cash Assistance Recipients	986	412	235	161	449



Refugee summary

Expenditures	Current Month Expenditures June 2026	SFY 2026 Total Expenditures Actual	SFY 2026 Total Expenditures Budget	Variance
.1 Personal Services	$ 21,031	$ 263,443	$ 297,487	$ 34,044
.2 Utilities Expenses	-		-	-
.3 External Services Expense	311,944	4,189,704	6,637,241	2,447,537
.4 Supplies Materials Parts	-	-	-	-
.5 Capital	-	-	-	-
.7 Grant Expense	(5,742)	5,329	-	(5,329)
.8 Social Service Payments	52,137	3,632,776	25,407,542	21,774,766
.9 Administrative Expense	-	195	1,408	1,213
ID Bills	3,473	6,271	4,539	(1,732)
Total Expenditures	**$ 382,843**	**$ 8,097,718**	**$ 32,348,217**	**$ 24,250,499**

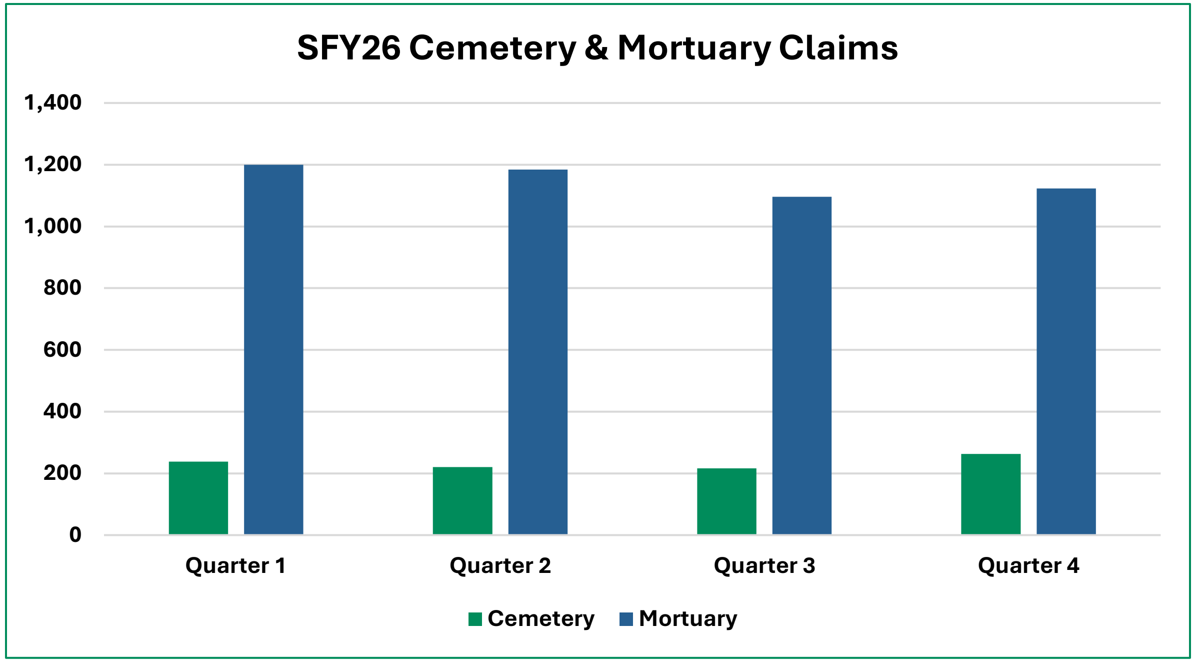
Funding	Current Month Funding June 2026	SFY2026 Total Funding Actual	SFY2026 Total Funding Budget	Variance
State Funds	$ -	$ -	$ -	$ -
Federal Funds	382,843	8,097,718	32,348,217	24,250,499
Dedicated Funds	-	-	-	-
Total Funding	**$ 382,843**	**$ 8,097,718**	**$ 32,348,217**	**$ 24,250,499**

Burial program

- The Burial Assistance Program was established by the state of Indiana to help with burial costs for those who are eligible in specific categories of Medicaid.
- Burial assistance eligible categories are:
  - MA A: Medicaid for the Aged
  - MA D: Medicaid for the Disabled
  - MA DW: Medicaid for the Disabled Working
  - MA B: Medicaid for the Blind
  - MA SI: Medicaid for the SSI
  - MA R: Medicaid for Room / Board Nursing Home
- Maximum Benefit Amounts:
  - Funeral $1,200
  - Cemetery $800
  - Rates were last updated in 2013 ($600 funeral/$400 cemetery)

Burial program metrics

	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Totals
Cemetery	238	221	216	263	938
Mortuary	1,200	1,184	1,096	1,123	4,603



Burial summary

Expenditures	Current Month Expenditures June 2026	SFY 2026 Total Expenditures Actual	Budget	Variance
.1 Personal Services	$ 8,206	$ 124,016	$ 227,708	$ 103,692
.2 Utilities Expenses	-	-	-	-
.3 External Services Expense	-	-	-	-
.4 Supplies Materials Parts	-	-	-	-
.5 Capital	-	-	-	-
.7 Grant Expense	-	-	-	-
.8 Social Service Payments	-	-	-	-
Cemetery	60,165	695,544	636,408	(59,136)
Mortuary	368,452	5,475,424	4,993,024	(482,400)
.9 Administrative Expense	12	24	50	26
ID Bills	208	2,526	3,931	1,405
Total Expenditures	**$ 437,043**	**$ 6,297,534**	**$ 5,861,121**	**$ (436,413)**

Funding	Current Month Funding June 2026	SFY2026 Total Funding Actual	Budget	Variance
State Funds	$ -	$ -	$ -	$ -
Federal Funds	-	-	-	-
Dedicated Funds	437,043	6,297,534	5,861,121	(436,413)
Total Funding	**$ 437,043**	**$ 6,297,534**	**$ 5,861,121**	**$ (436,413)**

County admin summary

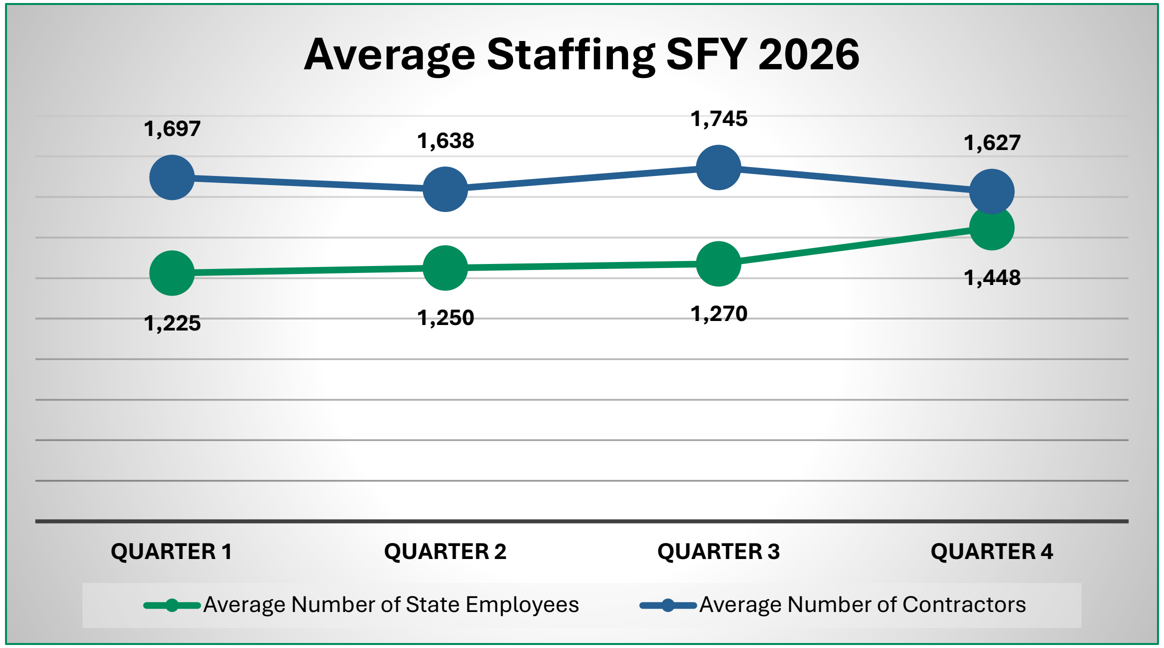
Expenditures	Current Month Expenditures June 2026	SFY 2026 Total Expenditures Actual	SFY 2026 Total Expenditures Budget	Variance
.1 Personal Services	$ 7,201,500	$ 83,550,515	$ 85,357,201	$ 1,806,686
.2 Utilities Expenses	8,650	309,983	309,764	(219)
.3 External Services Expense	3,445,395	156,586,272	152,502,776	(4,083,496)
.4 Supplies Materials Parts	32,239	916,506	1,281,299	364,793
.5 Capital			-	-
.7 Grant Expense	(179,129)	-	-	-
.8 Social Service Payments	-	-	-	-
.9 Administrative Expense	142,011	8,735,178	11,023,961	2,288,783
Lease	(104,765)	14,290,335	14,730,535	440,200
ID Bills	1,148,804	14,183,488	17,621,878	3,438,390
Total Expenditures	**$ 11,694,705**	**$ 278,572,277**	**$ 282,827,414**	**$ 4,255,137**

Funding	Current Month Funding June 2026	SFY2026 Total Funding Actual	SFY2026 Total Funding Budget	Variance
State Funds	$ 11,694,705	$ 95,498,440	$ 110,531,735	$ 15,033,295
Federal Funds	-	183,073,837	172,295,679	(10,778,159)
Dedicated Funds	-	-	-	-
Total Funding	**$ 11,694,705**	**$ 278,572,277**	**$ 282,827,414**	**$ 4,255,137**

DFR staffing summary

	Quarter 1	Quarter 2	Quarter 3	Quarter 4	SFY 26 Average
Average Number of State Employees	1,225	1,250	1,270	1,448	1,297
Averae Number of Contractors	1,697	1,638	1,745	1,627	1,677

Average staff total for SFY26: 2,974



DFR staffing changes

- In November 2025, an additional **65** state eligibility workers were added to provide additional oversight to decrease the SNAP error rate. This support unit is called the Central Integrity Review Team.
  - As of July 24, 2026, **56** of the 65 approved positions have been filled.
- In March 2026, an additional **400** state eligibility staff were added to DFR’s staff. These staff were added to support Medicaid Community Engagement and other changes related to SEA 1 and HR 1.
  - As of July, 24, 2026, **344** of the 400 approved positions have been filled.

DFR admin summary

Expenditures	Current Month Expenditures June 2026	SFY 2026 Total Expenditures Actual	SFY 2026 Total Expenditures Budget	Variance
.1 Personal Services	$ 182,461	$ 2,228,188	$ 2,763,878	$ 535,690
.2 Utilities Expenses	-	1,016	1,055	39
.3 External Services Expense	(24,856)	57,035	118,614	61,579
.4 Supplies Materials Parts	1,382	14,863	20,997	6,134
.5 Capital	-	-	-	-
.7 Grant Expense	-	-	-	-
.8 Social Service Payments	-	-	-	-
.9 Administrative Expense	1,614	47,594	52,265	4,671
Lease	-	465,751	559,669	93,918
ID Bills	160,425	1,856,685	1,332,893	(523,792)
Total Expenditures	**$ 321,026**	**$ 4,671,132**	**$ 4,849,371**	**$ 178,239**

Funding	Current Month Funding June 2026	SFY2026 Total Funding Actual	SFY2026 Total Funding Budget	Variance
State Funds	$ 321,026	$ 2,290,651	$ 2,001,616	$ (289,035)
Federal Funds	-	2,380,481	2,847,755	467,274
Dedicated Funds	-	-	-	-
Total Funding	**$ 321,026**	**$ 4,671,132**	**$ 4,849,371**	**$ 178,239**

IEDSS summary

Indiana Eligibility Determination Services System

Expenditures	Current Month Expenditures June 2026	SFY 2026 Total Expenditures Actual	SFY 2026 Total Expenditures Budget	Variance
.1 Personal Services	$ 41,110	$ 615,775	$ 746,356	$ 130,581
.2 Utilities Expenses	-	-	-	-
.3 External Services Expense	101,591	23,103,330	25,678,618	2,575,288
.4 Supplies Materials Parts	-	-	-	-
.5 Capital	-	-	-	-
.7 Grant Expense	-	-	-	-
.8 Social Service Payments	-	-	-	-
.9 Administrative Expense	1,018,031	6,852,807	4,642,548	(2,210,259)
ID Bills	232,047	4,108,812	4,369,565	260,753
Total Expenditures	**$ 1,392,779**	**$ 34,680,724**	**$ 35,437,087**	**$ 756,363**

Funding	Current Month Funding June 2026	SFY2026 Total Funding Actual	SFY2026 Total Funding Budget	Variance
State Funds	$ 1,392,779	$ 13,252,406	$ 12,225,969	$ (1,026,436)
Federal Funds	-	21,428,318	23,211,118	1,782,799
Dedicated Funds	-	-	-	-
Total Funding	**$ 1,392,779**	**$ 34,680,724**	**$ 35,437,087**	**$ 756,363**

DFR major contract summary

Contractor	Contract Period	Total Contract Value	Annual Contact Amount SFY26	Annual Contract Breakdown by Program	Annual Contact Amount SFY26	State Funding SFY26	Federal Funding SFY26	YTD Expenditures	Current Balance
Knowledge Service-Guidesoft	7/1/2017 - 12/31/2026	$ 313,461,938	$ 38,292,050	County	$ 38,292,050	$ 14,861,145	$ 23,430,905	$ 25,018,386	$ 13,273,664
Maximus RCC/CCC	4/1/2022 - 12/31/2026	368,637,913	93,830,052	County	93,830,052	36,415,443	57,414,609	63,376,670	30,453,382
Moser	1/1/2020 - 6/30/2028	135,281,930	17,128,679	County TANF SNAP	14,135,099 1,540,790 1,452,790	6,212,227	10,916,452	14,193,459	2,935,220
TALX	7/1/2025-6/30/2026	12,950,173	12,950,173	County	12,950,173	5,025,962	7,924,211	12,767,152	183,021
Deloitte	1/1/2023 - 6/30/2029	59,983,670	18,814,545	IEDSS	18,814,545	6,585,091	12,229,454	14,842,966	3,971,579
Equus	7/15/2023 - 9/30/2027	37,411,090	9,262,547	TANF IMPACT SNAP IMPACT	5,115,274 4,147,274	2,073,637	7,188,910	5,603,935	3,658,612
Phoenix	11/1/2022 - 10/31/2026	11,178,563	2,782,420	County	2,782,420	1,079,857	1,702,563	2,601,870	180,550
Conduent EBT	4/1/2020 - 9/30/2028	33,091,653	1,396,575	TANF SNAP EBT	34,092 1,336,607 25,875	680,540	716,035	1,149,369	247,206
Conduent L & D	5/1/2024 - 9/30/2028	18,850,682	4,712,671	County	4,712,671	1,828,987	2,883,683	3,783,590	929,081
First Data	1/1/2023 - 12/31/2026	18,652,720	4,404,480	County TANF	3,303,360 1,101,120	1,282,034	3,122,446	3,585,566	818,914
Total		**$ 1,009,500,332**	**$ 203,574,191**		**$ 203,574,191**	**$ 76,044,923**	**$ 127,529,268**	**$ 146,922,963**	**$ 56,651,228**

SFY26 Q4
Quarterly Financial Review

Office of Early Childhood and Out-of-School Learning

Presented Aug. 5, 2026

Adam Alson, Director

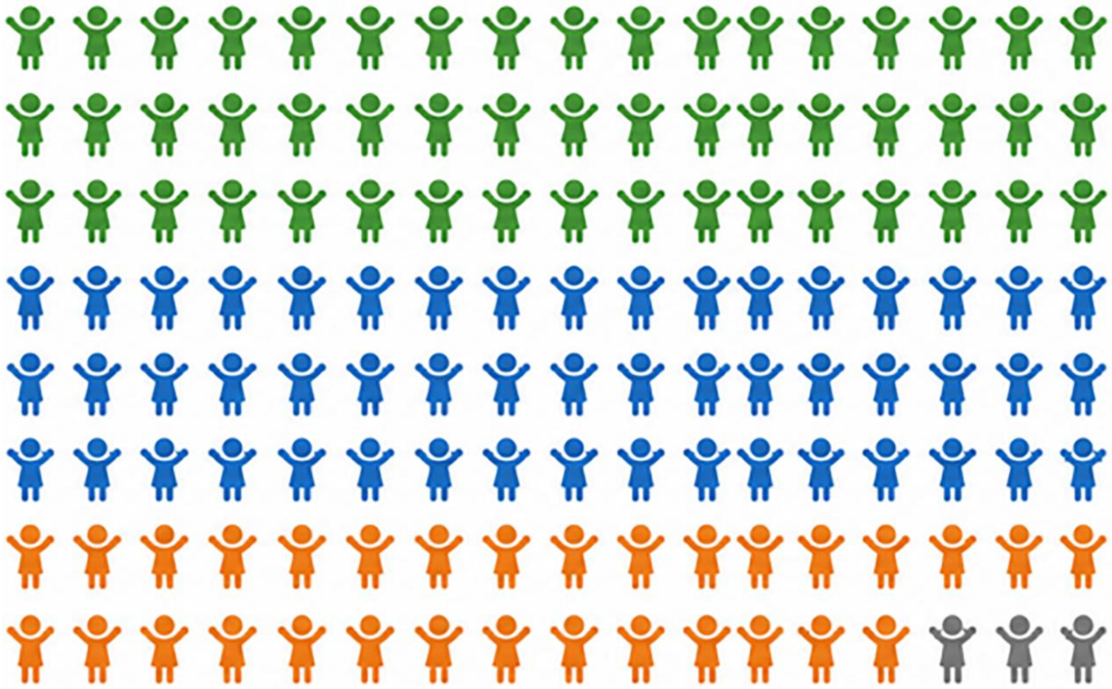
FROG fund: CCDF enrollments

- **$200M augmentation to Financial Responsibility and Opportunity Growth fund (FROG fund) for CCDF vouchers to enroll additional children in program**
  - **Approved 4/16/2026 State Budget Committee**
- Increase CCDF voucher enrollment baseline from 43,000 to approximately 57,000
- Enrollments began in May 2026
- Slot allocation strategy
  - Set-asides, then priority groups
    - Siblings of current voucher holders
    - Infants
    - Toddlers (1- to 2-year-olds)
    - 3/4/5-year-olds
  - First-in, first-out within each priority group

CCDF voucher enrollment

Family engagement since May 2026

9,000 *children invited*



Each icon represents 1% of invited children (=90 children)

Since May 2026

36%
Enrolled
=3,240 children

34%
Application in Progress
=3,060 children

27%
No Response/ Incomplete Paperwork
=2,430 children

3%
Not Eligible
=270 children

Enrollment data as of 7/31/2026

CCDF voucher enrollment: Set-asides

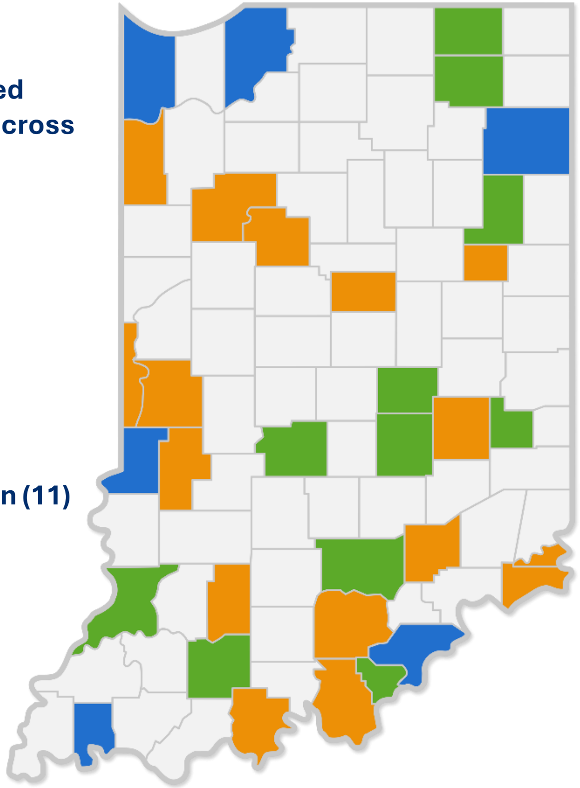
Priority Group Description	Number of Children Enrolled
Siblings	2,945
Foster/Kinship	179
CCW	115
Special Needs	105
Homeless	14

Enrollment data as of 7/31/2026

Expanding infant and toddler access across Indiana

Preschool Development Grant Investment

Data-informed investment across 33 high-need counties.



- Urban (6)
- Mixed Rural/Urban (11)
- Rural (16)
- Other counties

33
High-Need Counties

1,000
New Infant & Toddler Slots

838
Children Enrolled
84% of Capacity Filled

45%
Reduction in Infant & Toddler Waitlists

Targeted investments are expanding access to high-quality infant and toddler care in communities with the greatest identified need. Enrollment continues until all 1,000 slots are filled.

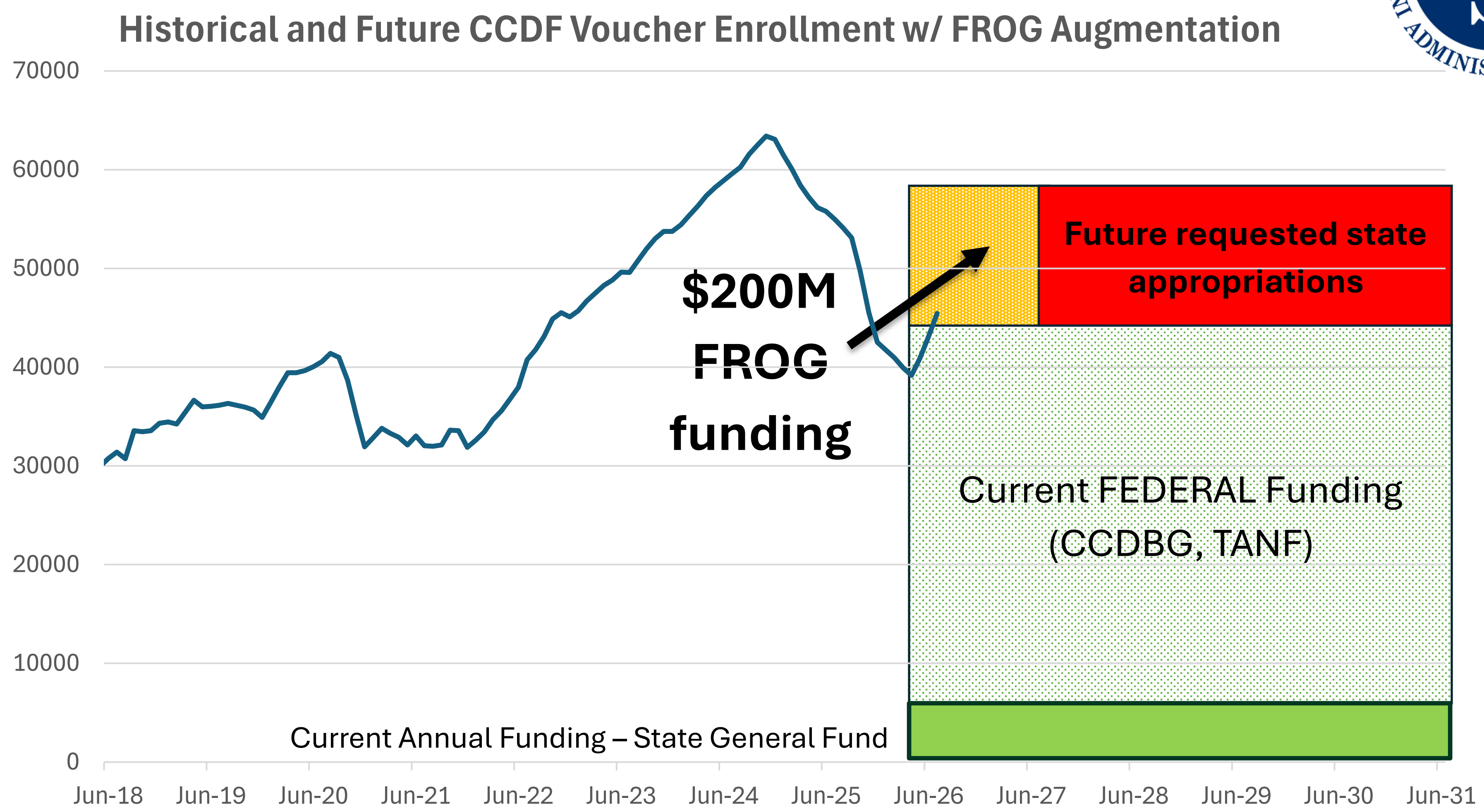
Enrollment gains

- Reduced infant and toddler waitlist by 31% since April 2026
- 11 Head Start programs enrolled 41 total infants and toddlers through the PDG pilot
- Coordinate with DCS for foster/kinship

OECOSL creed

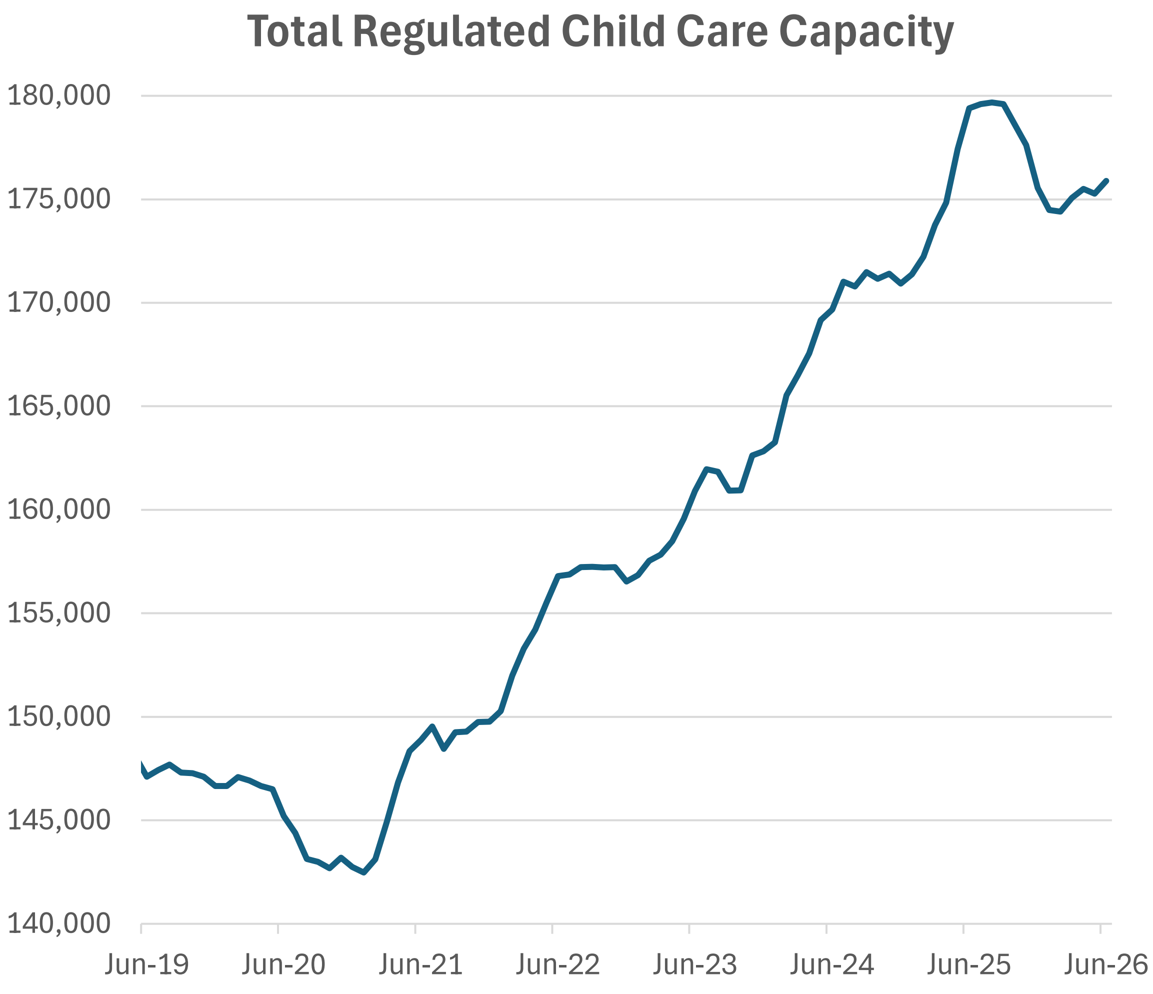
- **Each CCDF voucher**
  - **is a set of cash flows**
  - **with complex, embedded optionality that, in aggregate,**
  - **creates a multiple year obligation**
  - **of uncertain length for the state of Indiana.**
- Subsequently, all policy and funding decisions regarding CCDF vouchers must take this uncertainty into account.
- Average life of a CCDF voucher is approximately 2.5 years
  - Means that upcoming enrolled vouchers will exist longer the end of SFY 27

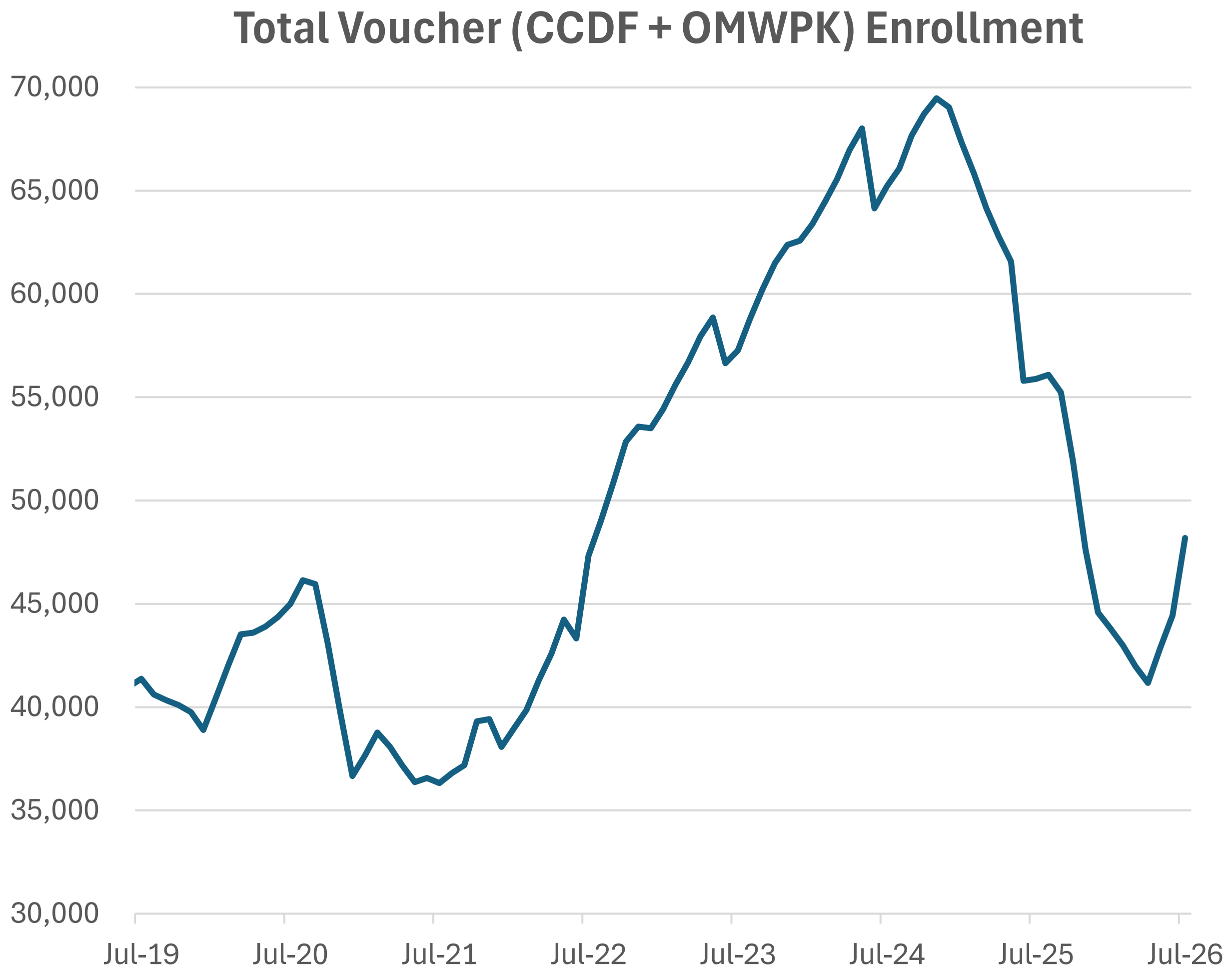
CCDF voucher:



Disclaimer: All projections, including both fiscal and enrollment, are OECOSL's best estimates as of 7/27/2026. Actual enrollment and expenditures will be different than the projections contained within.

Historical data





Child care voucher statistics: June/July 2026

	June 2026	July 2026
Total Vouchers (CCDF + OMW)	44,442	48,193
Total Wait List (CCDF + OMW)	33,834	29,814
% Families Voucher - Employment	94%	94%
% Families Voucher - Single Parent	92%	92%

Child care voucher statistics: June/July 2026

	Dec-24	Mar-25	Jun-25	Sep-25	Dec-25	Mar-26	Apr-26	May-26	Jun-26	Jul-26
Enrollment										
Total Vouchers	**69,326**	**64,172**	**55,846**	**55,233**	**44,580**	**41,976**	**41,175**	**42,840**	**44,442**	**48,193**
CCDF Vouchers	63,351	58,476	53,565	53,109	42,509	39,940	39,173	40,917	43,130	45,454
OMW Vouchers	5,975	5,696	2,281	2,124	2,071	2,036	2,002	1,923	1,312	2,739
Waitlist										
Waitlist Total	**3,328**	**13,701**	**25,149**	**30,808**	**33,449**	**37,236**	**40,837**	**37,206**	**33,834**	**29,814**
Waitlist - CCDF	3,328	13,629	21,955	30,533	33,215	36,961	39,352	35,007	33,447	29,328
Waitlist - OMW	0	72	3,194	275	234	275	1,485	2,199	387	486
Reauthorization										
Reauthorization %	**66%**	**72%**	**75%**	**75%**	**66%**	**65%**	**59%**	**58%**	**68%**	**68%**

Child care voucher statistics: June/July 2026

Total Vouchers By Age	Max Nov. 2024	Dec. 2025	Jan. 2025	Mar. 2026	April 2026	May 2026	June 2026	July 2026	% Chg Nov 24
Infant	3,673	26	19	36	37	581	1,062	2,187	(40%)
Toddler	14,956	7,402	6,934	5,895	5,457	5,828	6,064	7,773	(48%)
3/4/5s	28,955	20,037	19,839	19,200	19,106	19,005	19,990	21,019	(27%)
School Age	21,893	17,114	17,010	16,845	16,575	17,426	17,326	17,203	(21%)
Total	**69,477**	**44,579**	**43,802**	**41,976**	**41,175**	**42,840**	**44,442**	**48,193**	**(30%)**

Regulated child care supply statistics

Total Regulated Child Care Supply										
	Dec-24	Mar-25	Jun-25	Sep-25	Dec-25	Feb-26	Mar-26	Apr-26	May-26	**Jun-26**
Capacity	170,923	173,751	179,404	179,602	175,553	174,400	175,073	175,508	175,275	**175,896**
Capacity YOY % Chg	5.0%	4.4%	5.7%	4.7%	2.7%	1.3%	0.8%	0.4%	(1.2%)	**(2.0%)**
Locations	4,321	4,353	4,372	4,349	4,257	4,170	4,137	4,108	4,063	**4,026**
Ave seats/location	40	40	41	41	41	42	42	43	43	**44**

Regulated child care supply statistics

Centers									
	Dec-24	Mar-25	Jun-25	Sep-25	Dec-25	Mar-26	Apr-26	May-26	**Jun-26**
Capacity	103,667	105,900	109,519	111,005	109,408	110,103	110,275	109,952	**110,428**
Capacity YOY % Chg	6.7%	7.4%	10.1%	8.6%	6.0%	4.0%	3.5%	1.5%	**0.8%**
Locations	1,352	1,387	1,425	1,445	1,427	1,420	1,418	1,405	**1,396**
Ave seats/location	77	76	77	77	77	78	78	78	**79**

Homes									
	Dec-24	Mar-25	Jun-25	Sep-25	Dec-25	Mar-26	Apr-26	May-26	**Jun-26**
Capacity	28,347	28,263	27,939	27,315	26,444	25,294	24,972	24,729	**24,470**
Capacity YOY % Chg	1.2%	0.5%	-0.2%	-3.2%	-6.7%	-11%	-12%	-12%	**-12%**
Locations	2,210	2,204	2,183	2,135	2,066	1,968	1,941	1,923	**1,899**
Ave seats/location	13	13	13	13	13	13	13	13	**13**

Registered Ministries									
	Dec-24	Mar-25	Jun-25	Sep-25	Dec-25	Mar-26	Apr-26	May-26	**Jun-26**
Capacity	38,909	39,588	41,946	41,282	39,701	39,676	40,261	40,594	**40,998**
Capacity YOY % Chg	3.4%	-0.5%	-0.7%	0.5%	2.0%	0.2%	0.5%	-0.9%	**-2.3%**
Locations	759	762	764	769	764	749	749	735	**731**
Ave seats/location	51	52	55	54	52	53	54	55	**56**

Child care open / close: 2020-2026

	Programs Opened	Programs Closed
2020	500	623
2021	466	662
2022	508	477
2023	495	456
2024	599	458
2025	550	625
YTD 2026	143	376
Total 2020-June 2026	**3,261**	**3,677**

Regulatory modernization

- Public comment hearings were held in July for Administrative Code proposals for Child Care Homes and Child Care Centers.
- Public comment hearings were held in August for administrative code proposals for Unlicensed Registered Ministries, School Age Programs and CCDF provider eligibility.

Child care support transition update

- OECOSL Program Support Specialist
  - Received 460 referrals for coaching
- OECOSL Child Care Support Line
  - Supported 13,262 child care calls
  - Provided 6,181 referrals to families seeking child care

Cost containment: Contracts

Contractor	Contract Period	Total Contract Value	Annual Contact Amount	State Funding	Federal Funding	YTD Expenditures	Current Balance
Eligibility Office Contracts	10/01/2019 - 09/30/26	$ 82,498,633	$ 27,068,322	$ 2,904,431	$ 24,163,891	$ 8,864,458	$ 18,203,864
CCR&R Contracts	10/01/2019 - 09/30/25	30,116,941	5,656,140	4,525	5,651,615	4,756,260	899,880
Deloitte	08/15/2021-09/30/2027	54,019,779	5,679,111	-	5,679,111	5,679,111	-
Shine Early Learning Inc.	10/1/2019-09/30/2025	71,669,324	5,657,344	-	5,657,344	5,657,344	-
Resultant -KSM Consulting	03/01/2019-12/31/2025	20,411,700	1,137,594	-	1,137,594	1,137,594	-
The Consultant Consortium	01/01/2022-12/31/2026	10,324,684	5,038,254	-	5,038,254	3,851,005	1,187,249
INAEYC	10/1/2023-09/30/2027	28,437,044	7,513,168	1,652,897	5,860,271	6,309,788	1,203,380
Granicus	07/01/2019-03/31/2026	5,605,996	643,351	148,485	494,865	643,351	-
RadCube	02/01/2020-05/31/2026	4,031,437	775,208	-	775,208	775,208	-
Total		**$ 307,115,539**	**$ 59,168,491**	**$ 4,710,338**	**$ 54,458,153**	**$ 37,674,118**	**$ 21,494,373**

Contract Reductions: contracts terminated, amended or not renewed for SFY 2026

Savings: $30M in SFY26, $75M over biennium (SFY26-27)

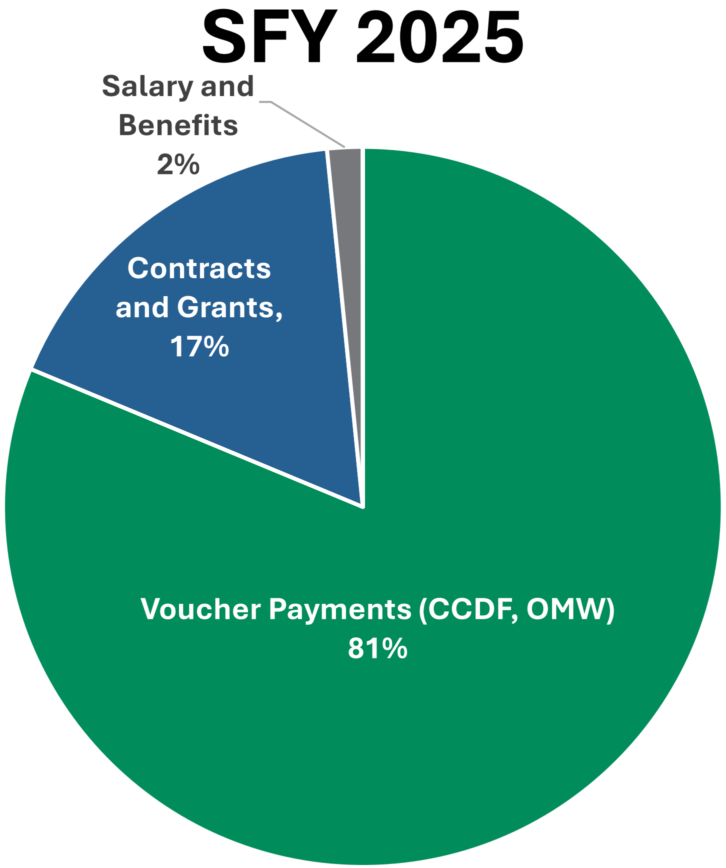
SAVINGS GOING TO FUND CCDF VOUCHERS

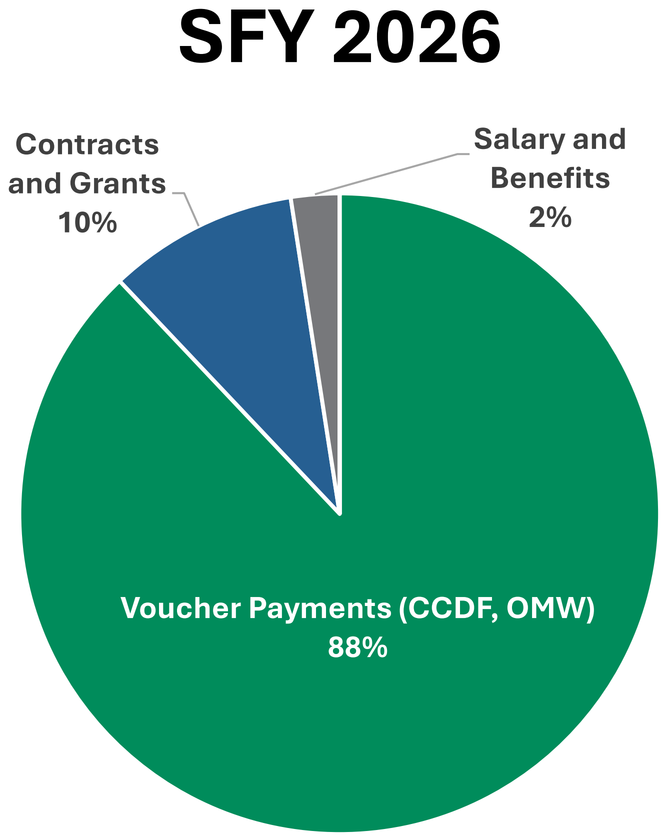
Cost containment: Staffing

Jan. 25 to June 26: Reduction in contractor staffing by 2/3rds
Jan. 25 to June 26: Reduction in total staffing by 48%

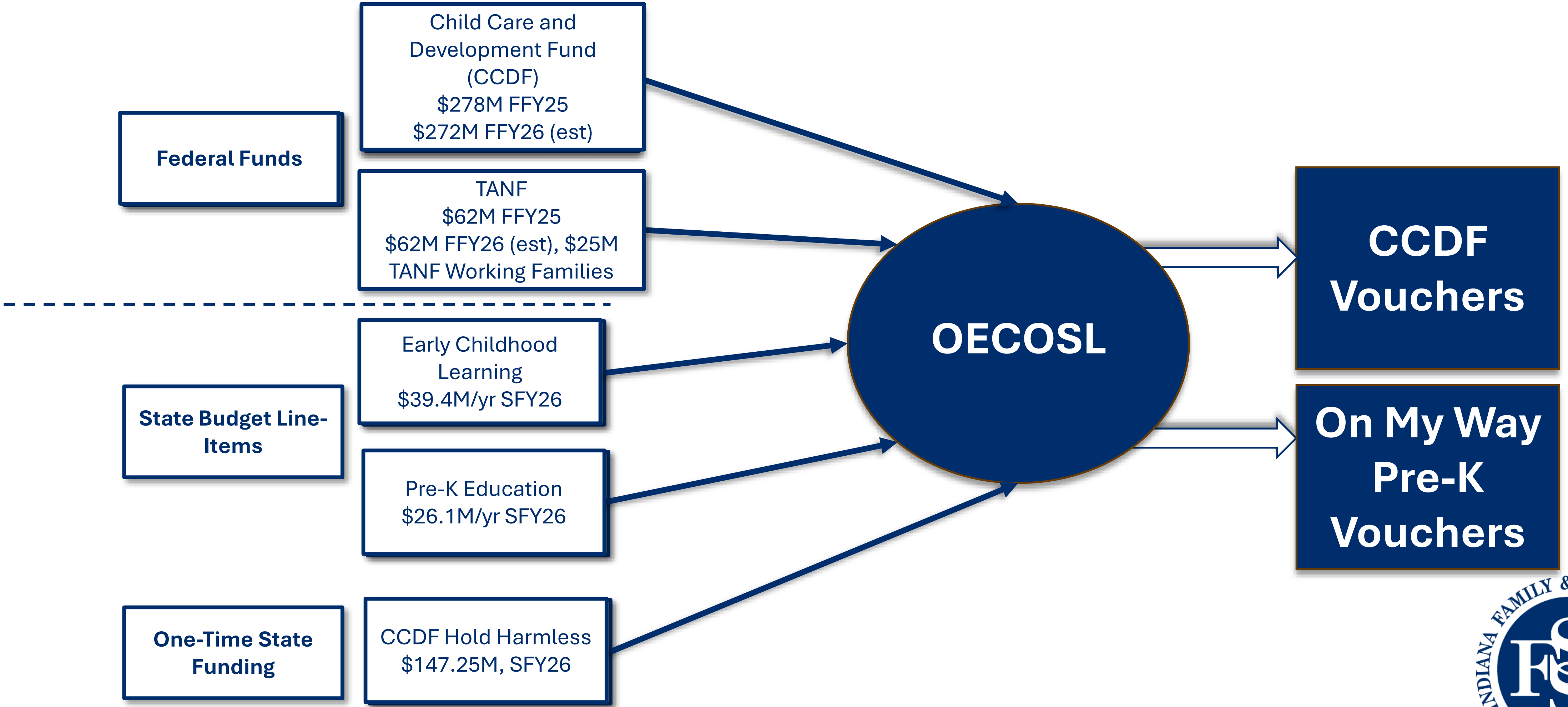
	Jan-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26
State FTE	**86**	**87**	**87**	**92**	**92**	**92**	**96**	**97**	**104**	**104**	**104**	**104**	**104**	**104**
# Filled	82	80	80	81	81	82	86	86	85	85	85	89	93	95
# Open	4	7	7	11	11	10	10	11	19	19	19	15	11	9
Contractor FTE	**327**	**250**	**200**	**150**	**111**	**111**	**111**	**111**	**111**	**111**	**111**	**111**	**111**	**111**
Total FTE	**413**	**337**	**287**	**242**	**203**	**203**	**207**	**208**	**215**	**215**	**215**	**215**	**215**	**215**

Cost containment





OECOSL funding



OECOSL financial summary

Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026		Variance
		Actual	Budget	
.1 Personnel Services	$ 656,033	$ 7,778,240	$ 9,415,086	$ 1,636,846
.2 Utilities Expenses	164	1,734	1,644	(90)
.3 External Services Expense	1,608,699	38,960,905	89,389,183	50,428,278
.4 Supplies Materials Parts	7,762	35,356	44,535	9,179
.5 Capital	(11,864)	6,900	-	(6,900)
.7 Grant Expense	296,999	9,947,211	18,011,046	8,063,834
.8 Social Service Payments	24,794,439	352,854,100	412,050,222	59,196,122
.9 Administrative Expense	17,330	405,418	516,828	111,410
ID Bills	196,753	1,066,073	1,456,497	390,424
Total Expenditures	**$ 27,566,314**	**$ 411,055,938**	**$ 530,885,040**	**$ 119,829,103**

OECOSL financial summary

Program	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Year To Date Expenditures June 2026 Budget	Variance
Child Care and Development Fund	$ 25,998,164	$ 371,283,421	$ 479,245,849	$ 107,962,429
On My Way PreK	1,003,246	11,682,659	23,393,871	11,711,212
Preschool Development Grant	468,464	26,915,055	26,713,553	(201,502)
School Age Child Care	85,771	844,428	1,041,206	196,778
Head Start Collaboration	9,535	167,493	285,505	118,012
Social Services Block Grant	-	133,817	170,056	36,239
Child Care Licensing	1,133	29,064	35,000	5,936
Total Expenditures	**$ 27,566,314**	**$ 411,055,938**	**$ 530,885,040**	**$ 119,829,103**

Sources of Funding	Current Month Funding June 2026	Year to Date Funding June 2026 Actual	Year to Date Funding June 2026 Budget	Variance
State Funds	$ 13,165,887	$ 195,255,769	$ 229,210,479	$ 33,954,710
Federal Funds	14,399,293	215,771,105	301,639,562	85,868,457
Dedicated Funds	1,133	29,064	35,000	5,936
Total Funding	**$ 27,566,314**	**$ 411,055,938**	**$ 530,885,040**	**$ 119,829,103**

Child Care Development Fund

Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Budget	Variance
.1 Personnel Services	$ 634,104	$ 7,537,935	$ 9,089,182	$ 1,551,247
.2 Utilities Expenses	164	1,734	1,644	(90)
.3 External Services Expense	1,077,590	15,422,209	58,329,878	42,907,669
.4 Supplies Materials Parts	7,762	33,307	37,226	3,919
.5 Capital	(11,864)	(8,184)	-	8,184
.7 Grant Expense	211,227	4,241,042	14,845,635	10,604,593
.8 Social Service Payments	23,870,849	342,623,473	395,050,222	52,426,749
.9 Administrative Expense	14,386	383,685	458,439	74,754
ID Bills	193,945	1,048,220	1,433,623	385,403
Total Expenditures	**$ 25,998,164**	**$ 371,283,421**	**$ 479,245,849**	**$ 107,962,429**

Funding	Current Month Funding June 2026	Year to Date Funding June 2026 Actual	Budget	Variance
State Funds	$ 11,967,326	$ 176,536,792	$ 198,554,490	$ 22,017,698
Federal Funds	14,030,837	194,746,629	280,691,359	85,944,731
Dedicated Funds	-		-	-
Total Funding	**$ 25,998,163**	**$ 371,283,421**	**$ 479,245,850**	**$ 107,962,429**

On My Way Pre-K Fund

Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Budget	Variance
.1 Personnel Services	$ 7,528	$ 122,151	$ 178,551	$ 56,400
.2 Utilities Expenses	-	-	-	-
.3 External Services Expense	71,745	573,536	5,077,303	4,503,766
.4 Supplies Materials Parts	-	-	423	423
.5 Capital	-	-	-	-
.7 Grant Expense	-	747,418	1,119,638	372,220
.8 Social Service Payments	923,590	10,230,627	17,000,000	6,769,373
.9 Administrative Expense	20	684	5,332	4,648
ID Bills	362	8,243	12,625	4,382
Total Expenditures	**$ 1,003,246**	**$ 11,682,659**	**$ 23,393,871**	**$ 11,711,212**

Funding	Current Month Funding June 2026	Year to Date Funding June 2026 Actual	Budget	Variance
State Funds	$ 1,003,246	$ 11,630,737	$ 23,393,871	$ 11,763,134
Federal Funds	-	51,923	-	(51,923)
Dedicated Funds	-	-	-	-
Total Funding	**$ 1,003,246**	**$ 11,682,659**	**$ 23,393,871**	**$ 11,711,212**

Appendix:
Non-subsidy funds

Pre-School Development Grant Fund

Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Budget	Variance
.1 Personnel Services	$ 7,387	$ 45,100	$ 51,177	$ 6,077
.2 Utilities Expenses	-	-	-	-
.3 External Services Expense	459,364	22,952,510	25,982,002	3,029,492
.4 Supplies Materials Parts	-	-	6,886	6,886
.5 Capital	-	-	-	-
.7 Grant Expense	-	3,913,292	658,674	(3,254,618)
.8 Social Service Payments	-	-	-	-
.9 Administrative Expense	-	-	10,525	10,525
ID Bills	1,714	4,154	4,289	135
Total Expenditures	**$ 468,464**	**$ 26,915,055**	**$ 26,713,553**	**$ (201,502)**

Funding	Current Month Funding June 2026	Year to Date Funding June 2026 Actual	Budget	Variance
State Funds	$ 107,726	$ 6,210,661	$ 6,163,810	$ (46,851)
Federal Funds	360,738	20,704,395	20,549,743	(154,652)
Dedicated Funds	-	-	-	-
Total Funding	**$ 468,464**	**$ 26,915,055**	**$ 26,713,553**	**$ (201,502)**

School-Aged Child Care Fund

Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Budget	Variance
.1 Personnel Services	$ -	$ -	$ -	$ -
.2 Utilities Expenses	-	-	-	-
.3 External Services Expense	-	-	-	-
.4 Supplies Materials Parts	-	-	-	-
.5 Capital	-	-	-	-
.7 Grant Expense	85,771	844,428	1,041,206	196,778
.8 Social Service Payments	-	-	-	-
.9 Administrative Expense	-	-	-	-
ID Bills	-	-	-	-
Total Expenditures	**$ 85,771**	**$ 844,428**	**$ 1,041,206**	**$ 196,778**

Funding	Current Month Funding June 2026	Year to Date Funding June 2026 Actual	Budget	Variance
State Funds	$ 85,771	$ 844,428	$ 1,041,206	$ 196,778
Federal Funds	-	-	-	-
Dedicated Funds	-	-	-	-
Total Funding	**$ 85,771**	**$ 844,428**	**$ 1,041,206**	**$ 196,778**

Head Start Fund

Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Budget	Variance
.1 Personnel Services	$ 7,013	$ 73,055	$ 96,177	$ 23,121
.2 Utilities Expenses	-	-	-	-
.3 External Services Expense	-	12,649	-	(12,649)
.4 Supplies Materials Parts	-	(762)	-	762
.5 Capital	-	11,864	-	(11,864)
.7 Grant Expense	-	67,215	175,837	108,622
.8 Social Service Payments	-		-	-
.9 Administrative Expense	1,790	(1,984)	7,532	9,516
ID Bills	732	5,457	5,960	503
Total Expenditures	**$ 9,535**	**$ 167,493**	**$ 285,505**	**$ 118,012**

Funding	Current Month Funding June 2026	Year to Date Funding June 2026 Actual	Budget	Variance
State Funds	$ 1,817	$ 33,152	$ 57,102	$ 23,950
Federal Funds	7,718	134,342	228,403	94,061
Dedicated Funds	-	-	-	-
Total Funding	**$ 9,535**	**$ 167,493**	**$ 285,505**	**$ 118,012**

Social Services Block Grant Fund

Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Budget	Variance
.1 Personnel Services	$ -	$ -	$ -	$ -
.2 Utilities Expenses	-	-	-	-
.3 External Services Expense	-	-	-	-
.4 Supplies Materials Parts	-	-	-	-
.5 Capital	-	-	-	-
.7 Grant Expense	-	133,817	170,056	36,239
.8 Social Service Payments	-	-	-	-
.9 Administrative Expense	-	-	-	-
ID Bills	-	-	-	-
Total Expenditures	**$ -**	**$ 133,817**	**$ 170,056**	**$ 36,239**

Funding	Current Month Funding June 2026	Year to Date Funding June 2026 Actual	Budget	Variance
State Funds	$ -	$ -	$ -	$ -
Federal Funds	-	133,817	170,056	36,239
Dedicated Funds	-	-	-	-
Total Funding	**$ -**	**$ 133,817**	**$ 170,056**	**$ 36,239**

Child Care Licensing Fund

Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Budget	Variance
.1 Personnel Services	$ -	$ -	$ -	$ -
.2 Utilities Expenses	-	-	-	-
.3 External Services Expense	-	-	-	-
.4 Supplies Materials Parts	-	2,811	-	(2,811)
.5 Capital	-	3,220	-	(3,220)
.7 Grant Expense	-	-	-	-
.8 Social Service Payments	-	-	-	-
.9 Administrative Expense	1,133	23,033	35,000	11,967
ID Bills	-	-	-	-
Total Expenditures	**$ 1,133**	**$ 29,064**	**$ 35,000**	**$ 5,936**

Funding	Current Month Funding June 2026	Year to Date Funding June 2026 Actual	Budget	Variance
State Funds	$ -	$ -	$ -	$ -
Federal Funds	-	-	-	-
Dedicated Funds	1,133	29,064	35,000	5,936
Total Funding	**$ 1,133**	**$ 29,064**	**$ 35,000**	**$ 5,936**

The FSSA Quarterly Financial Review will resume after a brief break.

Email questions to askthesecretary@fssa.in.gov

Schedule:

www.in.gov/fssa/Quarterly-Financial-Reporting

SFY26 Q4
Quarterly Financial Review

Division of Mental Health and Addiction

Presented Aug. 5, 2026

Division of Mental Health and Addiction

- Sets **care standards** for the provision of mental health and addiction services to Hoosiers.
- Committed to ensuring that clients have **access to quality services** that promote individual, family and community resiliency and recovery.
- **Certifies** all community mental health centers and addiction treatment service providers.
- Operates **six psychiatric hospitals.**
- **Provides funding support** for mental health and addiction services to target populations with financial need and administers federal funds earmarked for substance abuse prevention projects.

Individuals served

Across DMHA's key programs, our system[1] served:

Population[2]	Total SFY25	Jul 2025	Aug 2025	Sept 2025	Oct 2025	Nov 2025	Dec 2025	Jan 2026	Feb 2026	Mar 2026	Apr 2026	May 2026	Jun 2026	Total SFY26
Adult	116,077	52,316	51,554	52,152	53,611	50,943	52,840	52,931	54,124	55,283	55,239	52,660	51,690	122,168
Youth	58,943	27,342	29,427	30,814	31,343	31,149	30,883	31,196	32,107	32,511	32,703	31,053	25,936	56,740
Total	175,020	79,658	80,981	82,966	84,954	82,092	83,723	84,127	86,231	87,794	87,942	83,713	77,626	178,908

1. Data includes both individuals continuing care and new episodes of care; each SFY Total and monthly count represents unique individuals. This data does not represent unique individuals across months (i.e., individuals may be counted in multiple months).
2. Data Source: Data Assessment Registry Mental Health & Addiction (DARMHA)

Seriously Mentally Ill program summary

Expense Category	Current Month Expenditures June 2026	Year To Date Expenditures June 2026		Variance
		Actual	Budget	
Personal Services	$125,303	$1,666,567	$1,293,197	$(373,370)
Utilities Expenses	-	-	-	-
External Services Expense	6,182,119	58,163,589	76,996,446	18,832,857
Supplies Materials Parts	-	2,739	3,156	417
Capital	-	-	-	-
Grant Expense	341,273	8,127,250	6,948,162	(1,179,087)
Social Service Payments	3,475,455	6,597,090	4,000,000	(2,597,090)
Administrative Expense	2,202	31,925	23,703	(8,221)
ID Bills	7,328	95,357	85,041	(10,316)
Total Expenditures	**$10,133,682**	**$74,684,517**	**$89,349,707**	**$14,665,190**

Funding	Current Month Funding June 2026	Year To Date Funding June 2026		Variance
		Actual	Budget	
State Funds	$8,588,954	$30,288,571	$54,726,433	$24,437,862
Federal Funds	1,544,728	44,395,946	34,623,274	(9,772,672)
Dedicated Funds	-	-	-	-
Total Funding	**$10,133,682**	**$74,684,517**	**$89,349,707**	**$14,665,190**

Seriously Emotionally Disturbed program summary

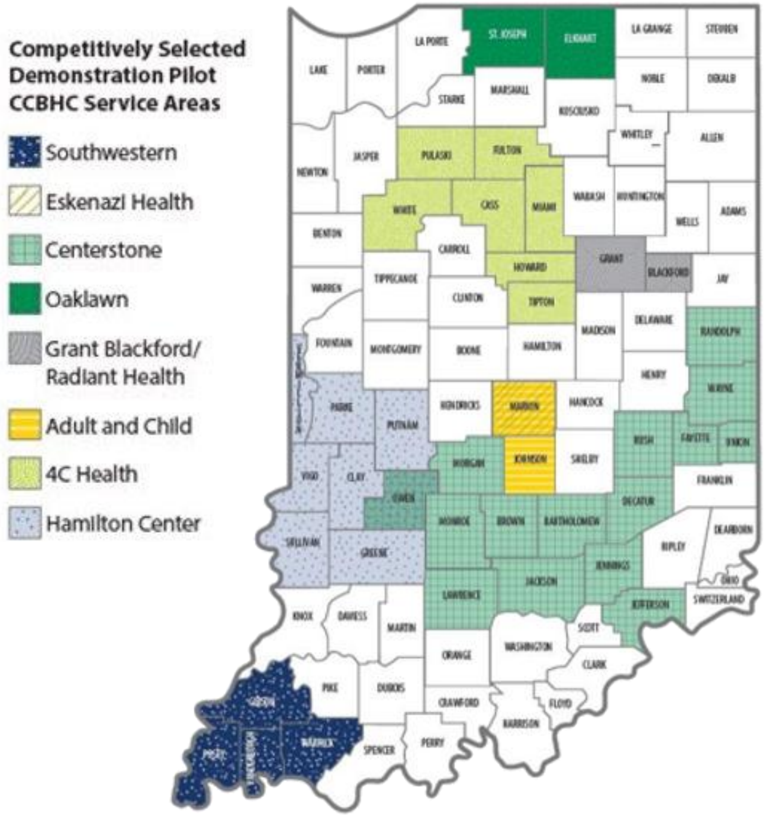
Expense Category	Current Month Expenditures June 2026	Year To Date Expenditures June 2026		Variance
		Actual	Budget	
Personal Services	$87,442	$969,218	$393,269	$(575,949)
Utilities Expenses	-	-	-	-
External Services Expense	1,553,991	19,121,669	22,422,611	3,300,942
Supplies Materials Parts	-	66	35,000	34,934
Capital	-	-	-	-
Grant Expense	-	-	-	-
Social Service Payments	-	-	-	-
Administrative Expense	87	3,213	5,000	1,787
ID Bills	3,577	35,448	30,000	(5,448)
Total Expenditures	**$1,645,097**	**$20,129,615**	**$22,885,881**	**$2,756,265**

Funding	Current Month Funding June 2026	Year To Date Funding June 2026		Variance
		Actual	Budget	
State Funds	$307,660	$6,207,604	$5,780,179	$(427,425)
Federal Funds	1,337,436	13,922,011	17,105,702	3,183,691
Dedicated Funds	-	-	-	-
Total Funding	**$1,645,097**	**$20,129,615**	**$22,885,881**	**$2,756,265**

CCBHC program overview

CCBHCs provide a comprehensive range of mental health and addiction services for **anyone** seeking services, **regardless of their diagnosis, insurance, place of residence or age.**

- ✓ Outpatient mental health and substance use services
- ✓ Psychiatric rehabilitation services
- ✓ Community-based mental health care for veterans
- ✓ Screening, diagnosis and risk assessment
- ✓ Targeted case management
- ✓ Person- and family-centered treatment planning
- ✓ Outpatient primary care screening and monitoring
- ✓ Peer, family support and counselor services
- ✓ Crisis services



21 required quality metrics and goals

Programmatic, site-specific service mix goals across **9** service categories

CCBHC clinic-collected measures

2025 vs. 2026 performance across quality measures – 2026 figures reflect data as of 7/14/2026

Quality Measure	2025			2026		
	Completed	Eligible	% Compliance	Completed	Eligible	% Compliance
Screening for Unhealthy Alcohol Use	18,790	30,600	61.41%	14,794	22,333	66.24%
Screening for Tobacco Use	23,373	32,882	71.08%	17,281	24,584	70.29%
Screening for Social Drivers of Health Issues	36,062	43,822	82.29%	23,333	34,768	67.11%
Assessing for Suicide Risk – Adults	8,369	11,280	74.19%	5,338	5,926	90.08%
Assessing for Suicide Risk – Youth	20,996	37,704	55.69%	3,778	6,060	62.34%
Screening for Depression & Creating a Follow-Up Plan – Adults	28,008	36,833	76.04%	22,341	29,203	76.50%
Screening for Depression & Creating a Follow-Up Plan – Youth	6,745	8,654	77.94%	5,486	6,950	78.94%
Providing Brief Counseling to Patients with Unhealthy Alcohol Use	2,070	2,365	87.53%	1,314	1,487	88.37%
Providing Tobacco Cessation Intervention for Tobacco Users	7,453	10,019	74.39%	5,873	7,708	76.19%
TOTAL	**151,866**	**214,159**	**70.91%**	**99,538**	**139,019**	**71.60%**
Days from First Contact with Provider to Initial Evaluation	5 days (2025)			5 days (2026)		
Days from First Contact with Provider to Initial Service	20 days (2025)			16 days (2026)		

Compliance improvement in 2026

Three numbers. Three types of help.

911

For medical emergencies, fire, crimes in progress or other situations requiring immediate physical intervention.

988 SUICIDE & CRISIS LIFELINE

For any form of emotional distress, thoughts of suicide, a mental health or substance use crisis.
Call, text and chat available.

Indiana 2·1·1

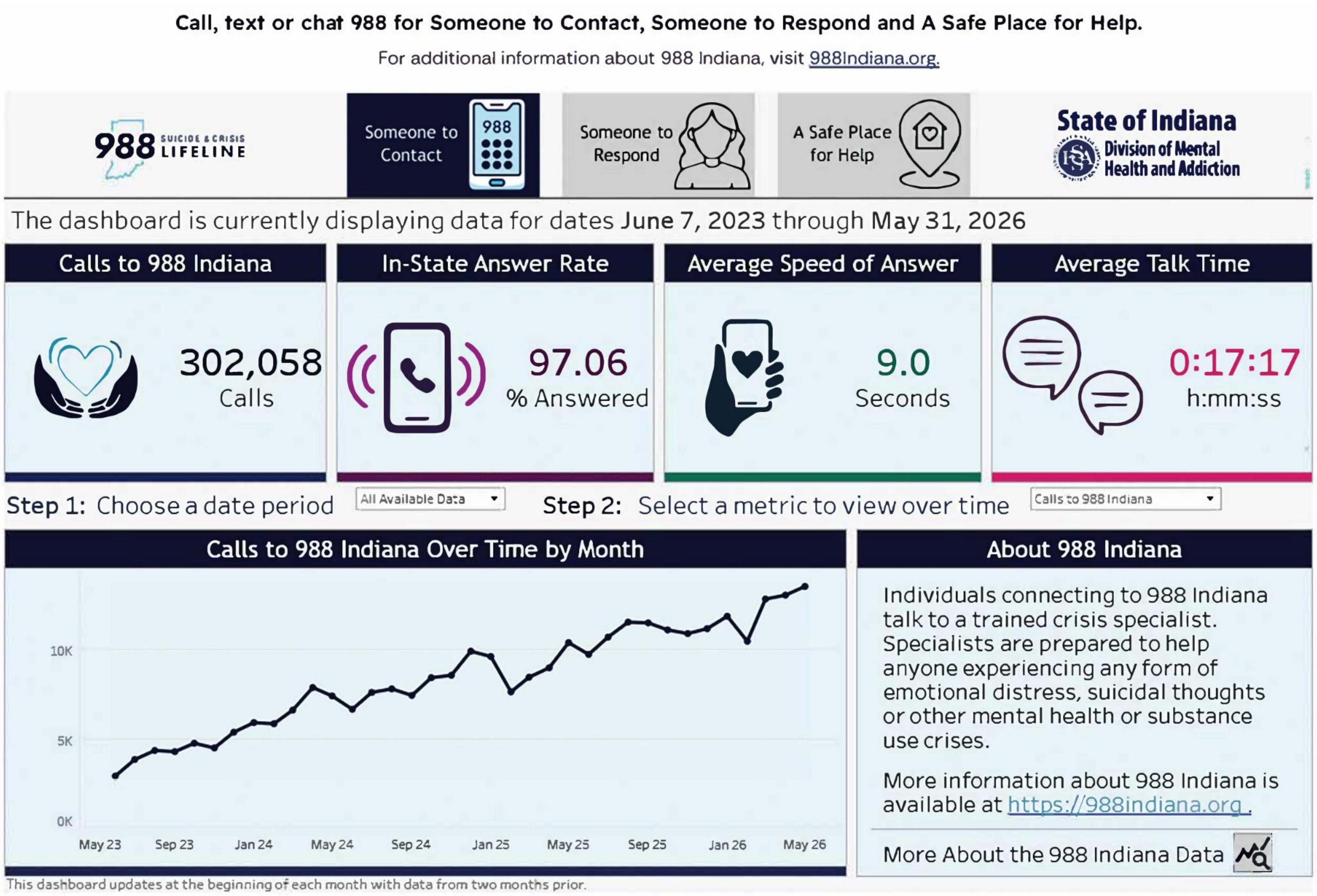
For connection to food, housing, utility assistance and other essential community resources.
Call, online guided search and text available.

Each service answers a different kind of "I need help."

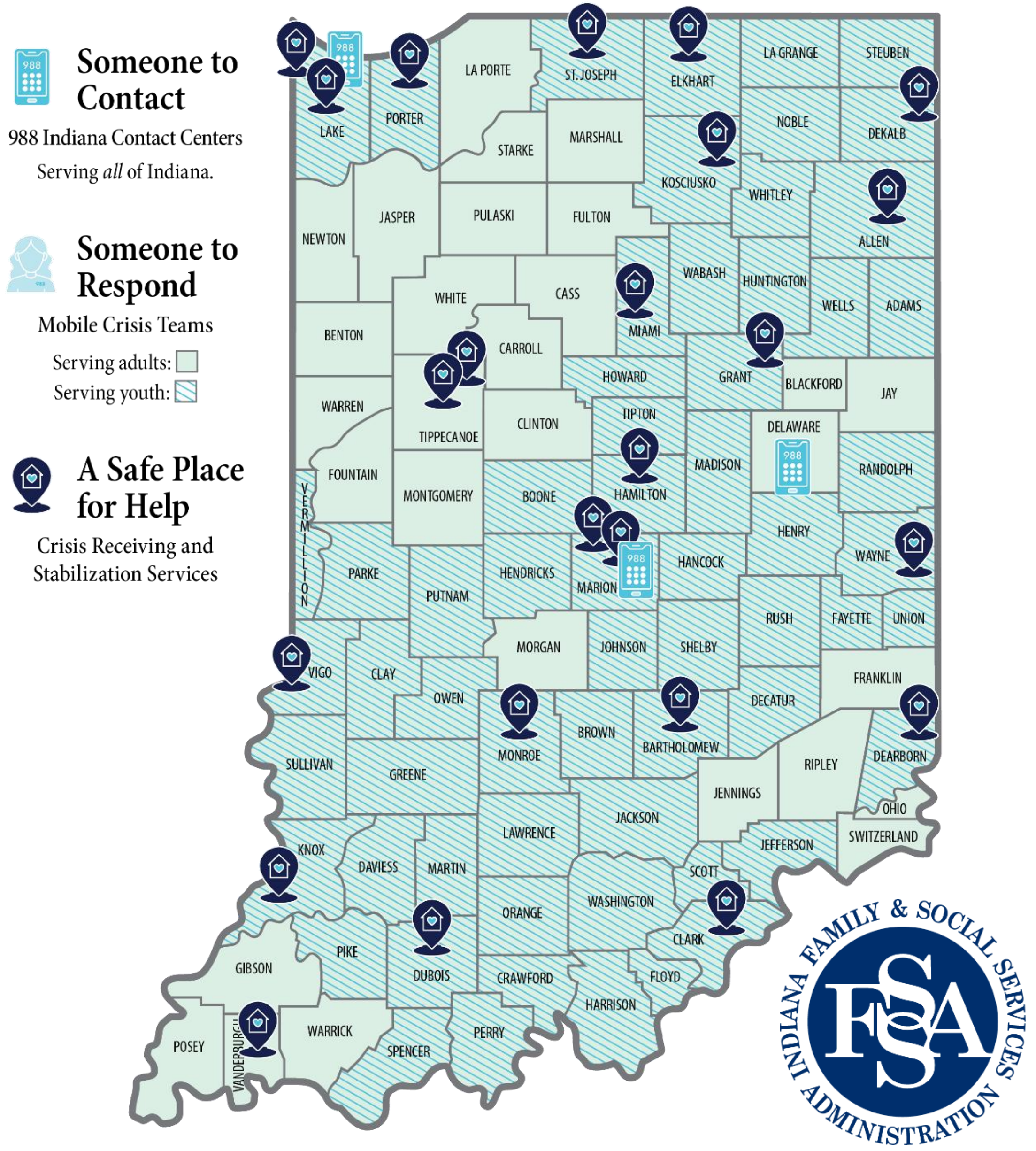
INDIANA FAMILY & SOCIAL SERVICES ADMINISTRATION FSSA

988 Indiana Crisis Dashboard

Visit https://www.in.gov/fssa/dmha/update-on-988-in-indiana/988-indiana-crisis-dashboard

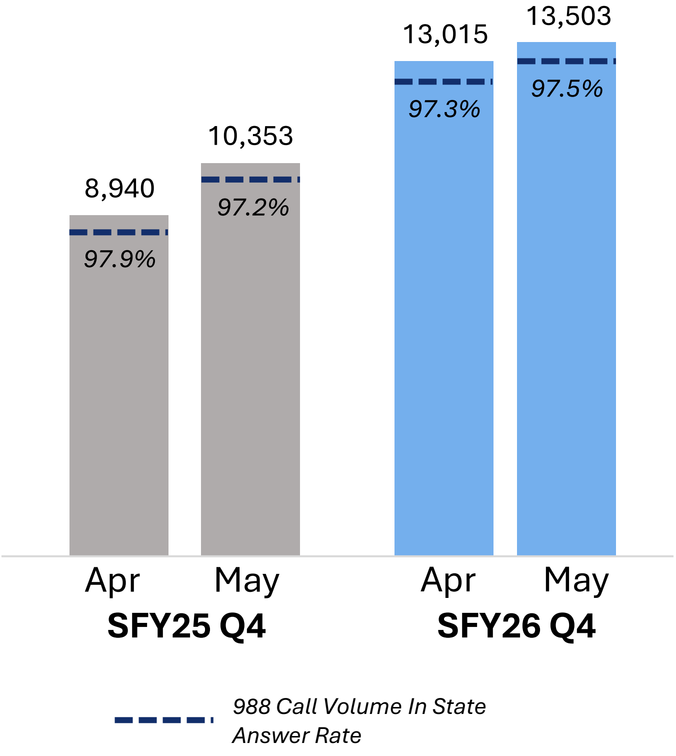


988 Crisis Response System map

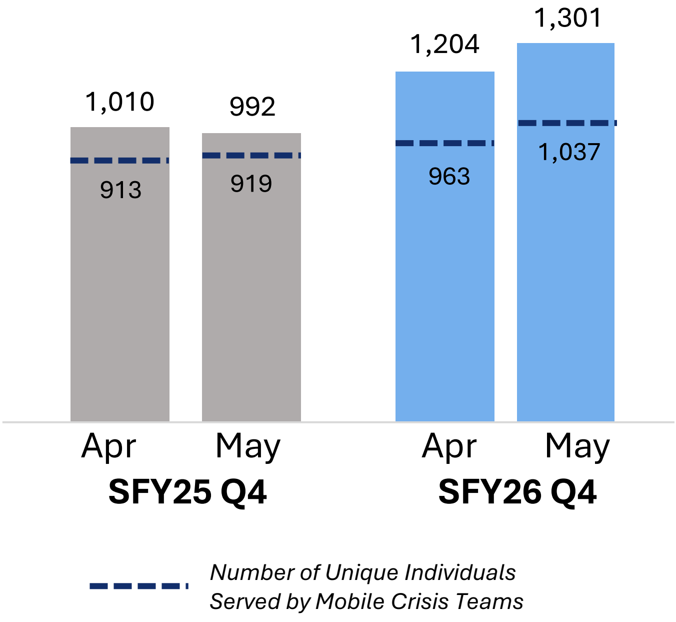


988 comparison data: Apr. and May SFY25 & SFY26

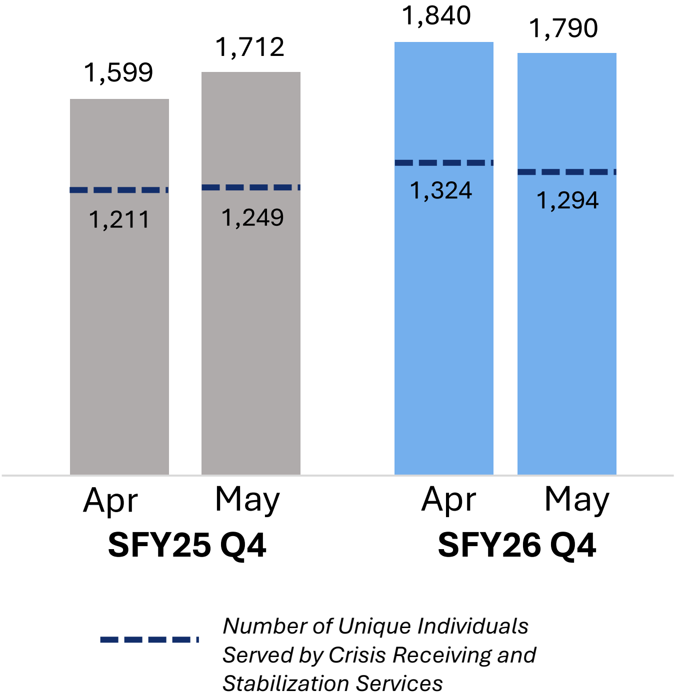
Pillar 1: 988 Calls



Pillar 2: Mobile Crisis Responses



Pillar 3: Crisis Receiving and Stabilization Services



988 Crisis System financial summary

Expense Category	Current Month Expenditures June 2026	Year To Date Expenditures June 2026		Variance
		Actual	Budget	
Personal Services	$15,127	$158,270	$267,002	$108,731
Utilities Expenses	-	-	-	-
External Services Expense	669,075	31,743,140	28,986,813	(2,756,327)
Supplies Materials Parts	-	111	15,000	14,889
Capital	-	-	-	-
Grant Expense	-	-	-	-
Social Service Payments	-	-	-	-
Administrative Expense	-	4,903	25,000	20,097
ID Bills	1,231	8,567	13,000	4,435
Total Expenditures	**$685,433**	**$31,914,991**	**$29,306,815**	**$(2,608,175)**

Funding	Current Month Funding June 2026	Year To Date Funding June 2026		Variance
		Actual	Budget	
State Funds	$576,952	$25,647,692	$22,000,000	$(3,647,692)
Federal Funds	108,480	6,267,299	7,306,814	1,039,516
Dedicated Funds	-	-	-	-
Total Funding	**$685,433**	**$31,914,991**	**$29,306,815**	**$(2,608,175)**

Addiction/state opioid response

Mixture of state and federally-funded programs:

State Opioid Response Grant

- Substance Use Disorder Treatment and Recovery Residence for patients with Opioid Use Disorder or Stimulant Use Disorder and no access to third party payer
- Overdose Lifeline purchase and distributes Naloxone to community partners, local health departments and laypersons across the state

State Treatment Funds

- Regional Recovery Hubs connect Hoosiers with mental health and substance use disorder to treatment and recovery supports through Certified Peer Support Professionals
- Lyft Rides administered through Indiana 211 to provide people with transportation to treatment and recovery appointments

Substance Use Prevention, Treatment and Recovery Services Block Grant

- Residential Treatment (ASAM 3.1 and 3.5 Levels) for patients below 200% of poverty level, pregnant women or women with dependent children with no access to third party payer or denial from payer

Addiction/state opioid response program metrics

Addiction/SOR	Total SFY25	SFY26 Q1	SFY26 Q2	SFY26 Q3	SFY26 Q4	Total SFY26
# of Lyft rides (211 and Regional Recovery Hubs)	1,390[1]	1,124	3,840	6,316	8,477	19,757
Unduplicated # of participants in recovery residences within DEBS[2]	541	240	226	297	305	592
Unduplicated # of participants in substance use disorder treatment within DEBS[2]	1,244	966	998	1,174	1,146	1,784
Amount of Naloxone distributed	323,929	90,998	68,299	78,115	79,996	317,408

"These funds gave me an opportunity to battle my addiction head-on... Had it not been for DMHA funding, I wouldn't have had the opportunity to work for Goodwill and be promoted to Manager of Donations." – *Individual in recovery*

1. SFY25 Lyft rides include rides provided through 211.
2. DMHA Electronic Billing System (DEBS)

Program overview

Mobile Integrated Response System (MIRS) is a community-based, peer-led model bridging the gap between crisis and long-term recovery for Hoosiers with opioid or stimulant use disorder.

2019	**11**	**40+**
Launched with Indiana SOR funding	MIRS teams operating today	Counties served, urban and rural

Mobile Response | **Peer-Led** | **System Navigation** | **Cross-Sector Partnership**

CRIMINAL JUSTICE & REENTRY

Peer Recovery

MIRS teams can offer peer recovery services in jails to begin a continuity of care for an individual's reentry.

LAW ENFORCEMENT

Field Partnership

MIRS teams can involve law enforcement officers who complete follow-ups after overdoses, prioritize treatment over arrest, and connect individuals to appropriate resources.

Anchored in a Trauma-Informed Recovery-Oriented System of Care (TI-ROSC) framework.

People served

PRIMARY POPULATION

Hoosiers with a diagnosis of, or at risk for, **opioid use disorder (OUD)** or **stimulant use disorder (StUD)** — especially those who fall through the cracks: post-overdose, post-incarceration or disengaged from traditional treatment.

WHERE MIRS MEETS PEOPLE

- **Emergency Departments**
- **Jails and courts**
- **Recovery residences**
- **Street outreach**
- **Community events**

SECONDARY BENEFICIARIES

Families and loved ones
Support, education and a path to reconnection.

Hospitals and EDs
Reduced repeat visits and faster discharge planning.

Law enforcement and courts
Diversion to treatment instead of incarceration.

Communities
Lower overdose mortality and reduced stigma.

Behavioral health workforce: sustainable peer-recovery career pathways across Indiana.

Key outcomes

REACH · OCT 2024 – SEPT 2025

5,749
Community, jail and ED referrals

6,496
Unduplicated people connected to a peer recovery coach

27,456
Total peer recovery coach encounters

CLIENT OUTCOMES · THS PROGRAM EVALUATION, 2023

35%
INCREASE
in abstinence from substances

50%
REDUCTION
in emergency department visits

38%
INCREASE
in stable housing

50%
INCREASE
in employment & school attendance

WHAT WORKED · INNOVATIVE COMPONENTS

Peer-led engagement
Built community trust and shifted law enforcement attitudes toward treatment.

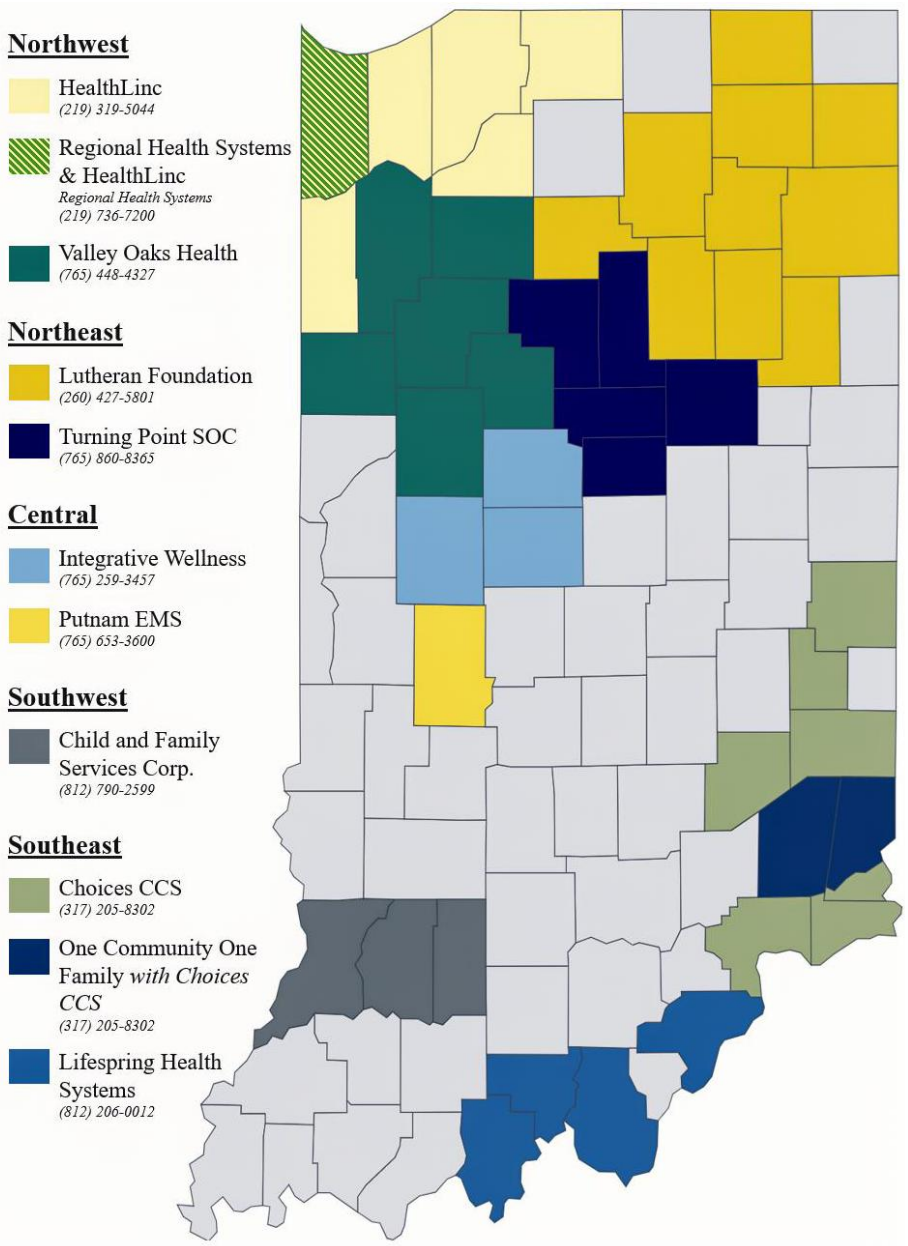
Cross-sector partnerships
Filled critical workforce gaps across 40+ counties.

Convening sites
Annual MIRS Summits and 1:1 quarterly coaching for all 11 sites accelerated progress.

INDIANA FAMILY & SOCIAL SERVICES ADMINISTRATION FSSA

Indiana Mobile Integrated Response System (MIRS) Teams

With referral lines



Substance Abuse Treatment program summary

Expense Category	Current Month Expenditures June 2026	Year To Date Expenditures June 2026		Variance
		Actual	Budget	
Personal Services	$115,687	$1,221,915	$1,309,169	$87,254
Utilities Expenses	-	-	-	-
External Services Expense	2,134,861	47,898,863	51,425,169	3,526,306
Supplies Materials Parts	-	5,154	10,000	4,846
Capital	-	4,751	-	(4,751)
Grant Expense	-	-	-	-
Social Service Payments	571,313	7,395,027	7,000,000	(395,027)
Administrative Expense	1,021	735,147	1,680,000	944,854
ID Bills	11,148	40,783	30,000	(10,783)
Total Expenditures	**$2,834,030**	**$57,301,639**	**$61,454,338**	**$4,152,700**

Funding	Current Month Funding June 2026	Year To Date Funding June 2026		Variance
		Actual	Budget	
State Funds	$-	$-	$-	$-
Federal Funds	2,739,640	55,934,599	57,952,408	2,017,809
Dedicated Funds	94,390	1,367,040	3,501,932	2,134,892
Total Funding	**$2,834,030**	**$57,301,639**	**$61,454,338**	**$4,152,700**

DMHA Problem Gambling program overview

Funding comes from the admissions / supplemental wagering tax and a portion of sports betting tax revenue that are deposited into the Addiction Services Fund:

DMHA currently has provider agreements with 14 agencies that offer problem gambling treatment / education services.

- Administer the toll-free Problem Gambling helpline: 1-800-994-8448 (*WITH-IT*)
- Provide oversight of state-wide partners that address problem gambling issues.

Gambling program metrics

Gambling	Total SFY25	SFY26 Q1	SFY26 Q2	SFY26 Q3	SFY26 Q4	Total SFY26
# of unique clients served by Problem Gambling Providers[1]	867	327	276	256	264	741
# of new intakes conducted by Problem Gambling Providers	669	154	112	143	157	566
# of new Voluntary Exclusion Program participants (allows individuals to self-exclude from all Indiana casinos)	569	148	107	159	157	571
# of new Internet Self Restriction Program participants (enables individuals to request to be barred from participating in licensed mobile sports wagering in Indiana)	124	44	33	51	48	176
# of Problem Gambling Help Line Specific Calls	696	193	185	198	184	760

1. Data includes unique clients served for SFY Total and each quarterly count.

Gambling program summary

Expense Category	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Year To Date Expenditures June 2026 Budget	Variance
Personal Services	$15,978	$273,959	$261,997	$(11,962)
Utilities Expenses	-	-	-	-
External Services Expense	46,500	552,016	836,153	284,137
Supplies Materials Parts	-	-	-	-
Capital	-	-	-	-
Grant Expense	-	-	-	-
Social Service Payments	46,995	901,896	1,600,000	698,104
Administrative Expense	-	-	2,200	2,200
ID Bills	195	6,176	2,200	(3,976)
Total Expenditures	**$109,668**	**$1,734,046**	**$2,702,550**	**$968,504**

Funding	Current Month Funding June 2026	Year To Date Funding June 2026 Actual	Year To Date Funding June 2026 Budget	Variance
State Funds	$-	$-	$-	$-
Federal Funds	-	-	-	-
Dedicated Funds	109,668	1,734,046	2,702,550	968,504
Total Funding	**$109,668**	**$1,734,046**	**$2,702,550**	**$968,504**

Substance Abuse Prevention summary

Expense Category	Current Month Expenditures June 2026	Year To Date Expenditures June 2026		Variance
		Actual	Budget	
Personal Services	$135,875	$496,718	$339,012	$(157,706)
Utilities Expenses	-	-	-	-
External Services Expense	282,318	6,952,828	10,236,415	3,283,587
Supplies Materials Parts	-	46	150	104
Capital	-	-	-	-
Grant Expense	-	-	-	-
Social Service Payments	-	-	-	-
Administrative Expense		4,290	50,000	45,710
ID Bills	-	-	-	-
Total Expenditures	**$418,193**	**$7,453,881**	**$10,625,577**	**$3,171,696**

Funding	Current Month Funding June 2026	Year To Date Funding June 2026		Variance
		Actual	Budget	
State Funds	$-	$-	$-	$-
Federal Funds	269,491	7,413,245	9,521,266	2,108,021
Dedicated Funds	148,702	40,636	1,104,311	888,675
Total Funding	**$418,193**	**$7,453,881**	**$10,625,577**	**$3,171,696**

Opioid settlement

- Indiana is receiving more than $980 million from the National Opioid Settlement over 18 years
- The Attorney General Website houses all information and financial updates from the National Opioid Settlement
- **IC 4-6-15-4** defines the distribution structure as a 50/50 split between the state and local municipalities who opted in
- Abatement funds are obligated based on Exhibit E – National Settlement Approved Restricted Funds Uses
- Indiana Opioid Settlement updates are posted on the Indiana Opioid Settlement Website

The SFY27-28 Opioid Settlement Plan was approved by State Budget Committee in June 2026

Initiatives will include:

- Prevention
- Treatment
- Recovery
- Workforce
- Enforcement

Partnerships

- Department of Child Services (DCS)
- Indiana Department of Health (IDOH)
- Indiana Housing & Community Development Authority (IHCDA)

Opioid Settlement program summary

Expense Category	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Year To Date Expenditures June 2026 Budget	Variance
Personal Services	$31,971	$390,255	$353,177	$(37,078)
Utilities Expenses	-	-	-	-
External Services Expense	410,159	10,382,106	20,013,996	9,631,890
Supplies Materials Parts	102	382	195	(187)
Capital	-	-	-	-
Grant Expense	-	18,308	18,308	-
Social Service Payments	89,018	1,750,250	1,333,533	(416,717)
Administrative Expense	53	3,008	1,512	(1,496)
ID Bills	836	9,544	5,760	(3,784)
Total Expenditures	**$532,138**	**$12,553,853**	**$21,726,481**	**$9,172,628**

Funding	Current Month Funding June 2026	Year To Date Funding June 2026 Actual	Year To Date Funding June 2026 Budget	Variance
State Funds	$-	$-	$-	$-
Federal Funds	-	-	-	-
Dedicated Funds	532,138	12,553,853	21,726,481	9,172,628
Total Funding	**$532,138**	**$12,553,853**	**$21,726,481**	**$9,172,628**

Opioid Treatment Programs: Methadone clinics

- 26 DMHA-certified Opioid Treatment Programs in Indiana
- Provide a multi-modal approach including medication, counseling and other supportive services
- Must meet DMHA certification standard (440 IAC 10)
- Comply with state and federal laws
  - HHS/Substance Abuse and Mental Health Services Administration
  - DEA requirements
  - Indiana Board of Pharmacy
- Accreditation by recognized national body

Opioid Treatment Programs: Methadone clinics

Allen
Bowen Recovery Center, BHG Fort Wayne Treatment Center

Clark
Southern Indiana Comprehensive Treatment Center

Dearborn
East Indiana Comprehensive Treatment Center

Delaware
Muncie Comprehensive Treatment Center

Grant
Premier Care of Indiana, Inc. DBA Community Medical Services

Hendricks
WIN Recovery: Hendricks

Howard
Pinnacle Treatment Centers – Kokomo Treatment Services

Jackson
Seymour Comprehensive Treatment Center

Johnson
New Vista Outpatient Recovery Center

Knox
WIN Recovery: Knox

Lake
MedMark Treatment Centers Merrillville, New Season Treatment Center – Semoran, Edgewater New-Life

LaPorte
Porter-Starke Recovery Center: LaPorte

Marion
Indianapolis Comprehensive Treatment Center, Sandra Eskenazi Mental Health Center Caring Recovery OTP, New Vista North

Monroe
MedMark Treatment Centers Bloomington

Morgan
Pinnacle Treatment Centers – Martinsville Treatment Services

Porter
Porter-Starke Recovery Center: Valparaiso

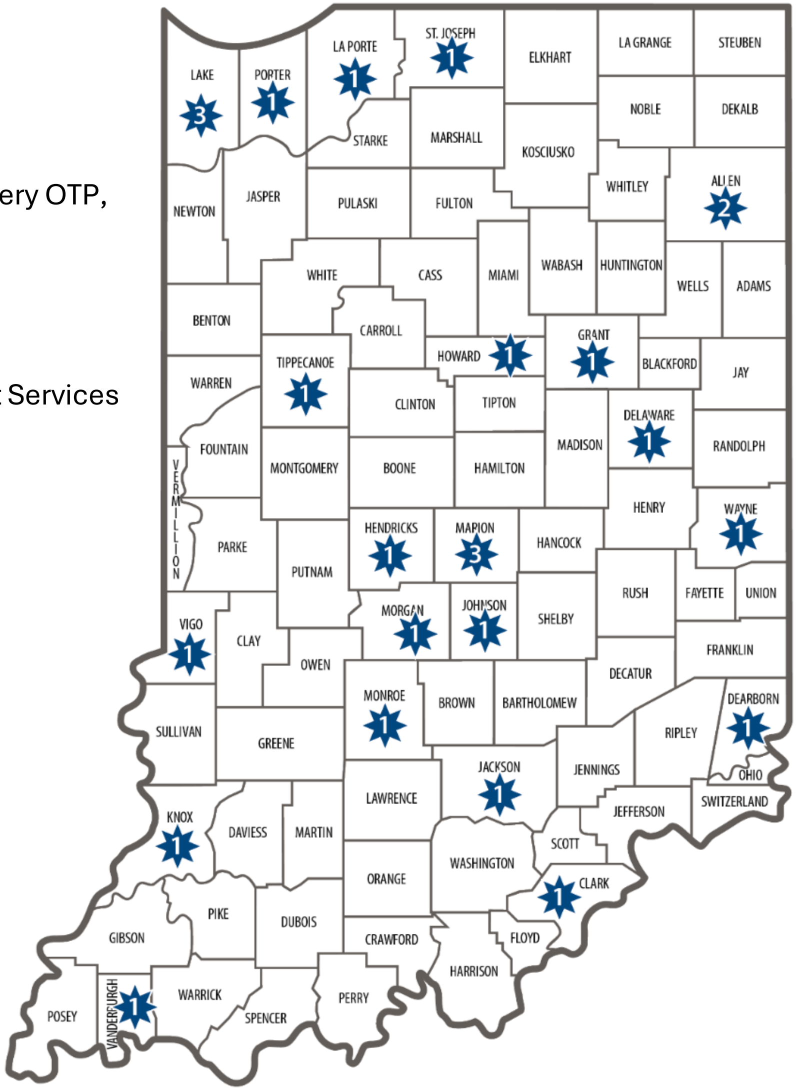
St. Joseph
Victory Clinical Services II

Tippecanoe
MedMark Treatment Centers Lafayette

Vanderburgh
Evansville Comprehensive Treatment Center

Vigo
WIN Recovery: Vigo

Wayne
Richmond Comprehensive Treatment Center



Opioid Treatment Programs: Methadone clinics

Program Enrollment Data	Total SFY25	SFY26 Q1	SFY26 Q2	SFY26 Q3	SFY26 Q4	Total SFY26
Unique # patients served	14,013	11,610	11,805	11,704	11,699	14,817
Admissions	5,676	1,312	1,281	1,231	1,436	5,260
Discharges	5,193	1,303	1,291	1,353	1,456	5,403

Data includes unique # of patients served for SFY Total and each quarterly count.

Opioid Treatment Programs: Methadone clinics financial summary

Expense Category	Current Month Expenditures June 2026	Year To Date Expenditures June 2026		Variance
		Actual	Budget	
Personal Services	$30,428	$535,630	$584,281	$48,651
Utilities Expenses	-	-	-	-
External Services Expense	3,640	46,280	49,335	3,055
Supplies Materials Parts	-	1,539	1,686	147
Capital	-	-	-	-
Grant Expense	-	-	-	-
Social Service Payments	-	-	-	-
Administrative Expense	1,120	41,548	30,740	(10,809)
ID Bills	817	9,631	9,016	(615)
Total Expenditures	**$36,004**	**$634,628**	**$675,057**	**$40,430**

Funding	Current Month Funding June 2026	Year To Date Funding June 2026		Variance
		Actual	Budget	
State Funds	$-	$-	$-	$-
Federal Funds	-	-	-	-
Dedicated Funds	36,004	634,628	675,057	40,430
Total Funding	**$36,004**	**$634,628**	**$675,057**	**$40,430**

Recovery Works

The Recovery Works program, launched in 2016 through HB1006, is a $12.5 million per year funding initiative aimed at diverting low-level offenders from incarceration into community-based services. This initiative has been instrumental in curbing substance use and reducing recidivism rates.

- ★ The funding encompasses traditional treatment methods, such as mental health counseling, substance use groups, and intensive outpatient programs.
- ★ It also supports alternative treatment approaches, including Recovery Community Organizations (providing peer support within the community) and faith-based treatment options.
- ★ Recovery Works incorporates participant centered perspective while using a structured set of factors to guide placement, including participant location, service needs, treatment availability and alignment between facility services and participant needs. The program fosters a sense of empowerment and encourages active participation throughout the recovery process, while promoting engagement in employment and meaningful contributions to care.

Recovery Works program metrics

	Total SFY25	SFY26 Q1	SFY26 Q2	SFY26 Q3	SFY26 Q4	Total SFY26
Total $ expended	$6,058,272	$1,158,297	$1,540,318	$2,269,126	$1,675,507	$6,643,249
Total number of participants newly enrolled	6,110	1,213	1,601	2,382	2,249	7,445
Number of referrals	4,538	1,012	826	864	856	3,558
Unite Indy						
Number of participants served	470	99	181	238	180	698
Number of vans utilized	76	11	21	21	21	74
Unique number of employers	24	31	25	28	35	83

Recovery Works financial summary

Expense Category	Current Month Expenditures June 2026	Year To Date Expenditures June 2026		Variance
		Actual	Budget	
Personal Services	$7,519	$267,781	$328,286	$60,505
Utilities Expenses	-	-	-	-
External Services Expense	5,250	3,883,368	5,911,868	2,028,500
Supplies Materials Parts	-	285	200	(85)
Capital	-	-	-	-
Grant Expense	-	-	-	-
Social Service Payments	655,691	8,384,534	6,243,646	(2,140,888)
Administrative Expense	969	6,287	12,000	5,713
ID Bills	1,907	22,329	24,000	1,671
Total Expenditures	**$671,337**	**$12,564,584**	**$12,520,000**	**$(44,584)**

Funding	Current Month Funding June 2026	Year To Date Funding June 2026		Variance
		Actual	Budget	
State Funds	$671,337	$12,544,584	$12,500,000	$(44,584)
Federal Funds	-	-	-	-
Dedicated Funds	-	20,000	20,000	-
Total Funding	**$671,337**	**$12,564,584**	**$12,520,000**	**$(44,584)**

Mental Health Funds Recovery financial summary

Expense Category	Current Month Expenditures June 2026	Year To Date Expenditures June 2026		Variance
		Actual	Budget	
Personal Services	$-	$-	$-	$-
Utilities Expenses	-	-	-	-
External Services Expense	-	41,538,233	41,243,103	(295,130)
Supplies Materials Parts	-	-	-	-
Capital	-	-	-	-
Grant Expense	-	-	-	-
Social Service Payments	-	-	-	-
Administrative Expense	-	-	-	-
ID Bills	-	-	-	-
Total Expenditures	**$-**	**$41,538,233**	**$41,243,103**	**$(295,130)**

Funding	Current Month Funding June 2026	Year To Date Funding June 2026		Variance
		Actual	Budget	
State Funds	$-	$-	$-	$-
Federal Funds	-	41,288,733	40,611,103	(677,630)
Dedicated Funds	-	249,500	632,000	382,500
Total Funding	**$-**	**$41,538,233**	**$41,243,103**	**$(295,130)**

Quality Assurance/Quality Improvement

The QA/QI Team is responsible for auditing Community Mental Health Centers, Addiction Service Providers, Private Mental Health Institutions and Recovery Residences

- These providers may hold multiple certifications or designations, such as Addiction Service provider with a sub-acute and American Society of Addiction Medicine designations.
- The team received and reviewed a total of 170 provider complaints from the Consumer Service Line.
- The team received and reviewed a total of 844 provider-reported critical incidents.

Trends:

- Staff providing services without the correct training or credentials
- Lack of signatures on treatment plans, no Releases of Information for external contacts
- Lack of appropriate assessment of needs; diagnostic, risk
- Lack of safety or relapse prevention planning

Quality Assurance/Quality Improvement data (Q4 SFY26)

	Private Mental Health Institutions	Outpatient/ Residential	Recovery Residences	Opioid Treatment Programs
Site Visits	11	22	48	7
Critical Incident Reports/Complaints/Mortality Reviews	120	831	N/A	25
Total # of Corrective Action Plans	11	22	0	7
# of New Conditionals	0	10	1	0
# of Terminations	0	0	0	0

DMHA admin financial summary

Expense Category	Current Month Expenditures June 2026	Year To Date Expenditures June 2026		Variance
		Actual	Budget	
Personal Services	$223,305	$3,369,338	$4,364,890	$995,552
Utilities Expenses	-	-	-	-
External Services Expense	22,274	1,469,684	1,244,191	(225,493)
Supplies Materials Parts	168	7,497	7,911	413
Capital	-	569	-	(569)
Grant Expense	-	250,000	-	(250,000)
Social Service Payments	-	-	-	-
Administrative Expense	16,575	112,311	112,752	441
ID Bills	117,124	1,416,105	1,546,591	130,486
Total Expenditures	**$379,447**	**$6,625,504**	**$7,276,335**	**$650,831**

Funding	Current Month Funding June 2026	Year To Date Funding June 2026		Variance
		Actual	Budget	
State Funds	$366,894	$4,454,284	$4,798,571	$344,287
Federal Funds	12,552	2,171,220	2,477,763	306,543
Dedicated Funds	-	-	-	-
Total Funding	**$379,447**	**$6,625,504**	**$7,276,335**	**$650,831**

DMHA staffing summary

	End of SFY25	25-Jul	25-Aug	25-Sept	25-Oct	25-Nov	25-Dec	26-Jan	26-Feb	26-Mar	26-Apr	26-May	26-Jun
State FTE													
# Filled	96[1]	93[1]	92	89	90	89	89	87	86	85	86	86	84
Contractor FTE													
# Active	6	6	10	10	10	5	5	5	5	5	5	5	5

1. Includes two (2) Governor's Interns

DMHA major contracts summary

Contractor	Contract Period	Total Contract Value	Annual Contract Value	State Funding	Federal Funding	YTD Expenditures Jul – Jun 26	Current Balance
InteCare Inc.	07/01/22 - 06/30/26	$322,740,000	$116,728,774	$313,057,800	$9,682,200	$42,263,702	$74,465,072
CMHC and CCBHC Providers (aggregate)	07/01/25 - 06/30/26	86,071,437	86,071,437	55,226,495	30,844,947	72,542,122	13,529,315
Indiana Council Of Community Mental Health (Group Homes)	07/01/23 - 06/30/26	14,800,000	9,476,894	14,800,000	-	3,917,843	5,559,051
Affiliated Service Providers	07/01/25 - 06/30/26	8,150,349	8,150,349	5,451,356	2,698,993	3,328,910	4,821,439
James Whitcomb Riley Memorial Association	10/01/22 - 09/30/26	7,500,000	6,131,798	-	7,500,000	2,195,695	3,936,103
Black Onyx Management Inc	02/01/24 - 06/30/26	8,000,002	6,267,502	8,000,002	-	5,405,043	862,459
Indiana Council Of Community Mental Health (Bridge Grant)	07/01/22 - 06/30/26	14,450,000	4,179,920	14,450,000	-	3,400,071	779,849
	Total	$461,711,788	$237,006,674	$410,985,653	$50,726,140	$133,053,386	$103,953,288

DMHA financial summary

Data through June 2026

Program	Current Month Expenditures June 2026	Year To Date Expenditures June 2026		Variance
		Actual	Budget	
988 Crisis System	$685,433	$31,914,991	$29,306,815	$(2,608,175)
Seriously Mentally Ill	10,133,682	74,684,517	89,349,707	14,665,190
Seriously Emotionally Disturbed	1,645,097	20,129,615	22,885,881	2,756,265
Substance Abuse Treatment	2,834,030	57,301,639	61,454,338	4,152,700
Opioid Settlement Fund	532,138	12,553,853	21,726,481	9,172,628
Recovery Works	671,337	12,564,584	12,520,000	(44,584)
Methadone Clinics	36,004	634,628	675,057	40,430
Gamblers Assistance	109,668	1,734,046	2,702,550	968,504
Substance Abuse Prevention	418,193	7,453,881	10,625,577	3,171,696
Mental Health Funds Recovery	-	41,538,233	41,243,103	(295,130)
DMHA Administration	379,447	6,625,504	7,276,335	650,831
Total Expenditures	**$17,445,029**	**$267,135,491**	**$299,765,845**	**$32,630,356**

SFY2026 YTD funding breakdown

Program	Current Month Funding June 2026	Year To Date Funding June 2026		Variance
		Actual	Budget	
State	$10,511,798	$79,142,735	$99,805,183	$20,662,448
Federal	6,012,328	171,393,053	169,598,330	(1,794,723)
Dedicated	920,903	16,599,703	30,362,331	13,762,628
Total Funding	**$17,445,029**	**$267,135,491**	**$299,765,845**	**$32,630,356**

DMHA Medicaid financial summary

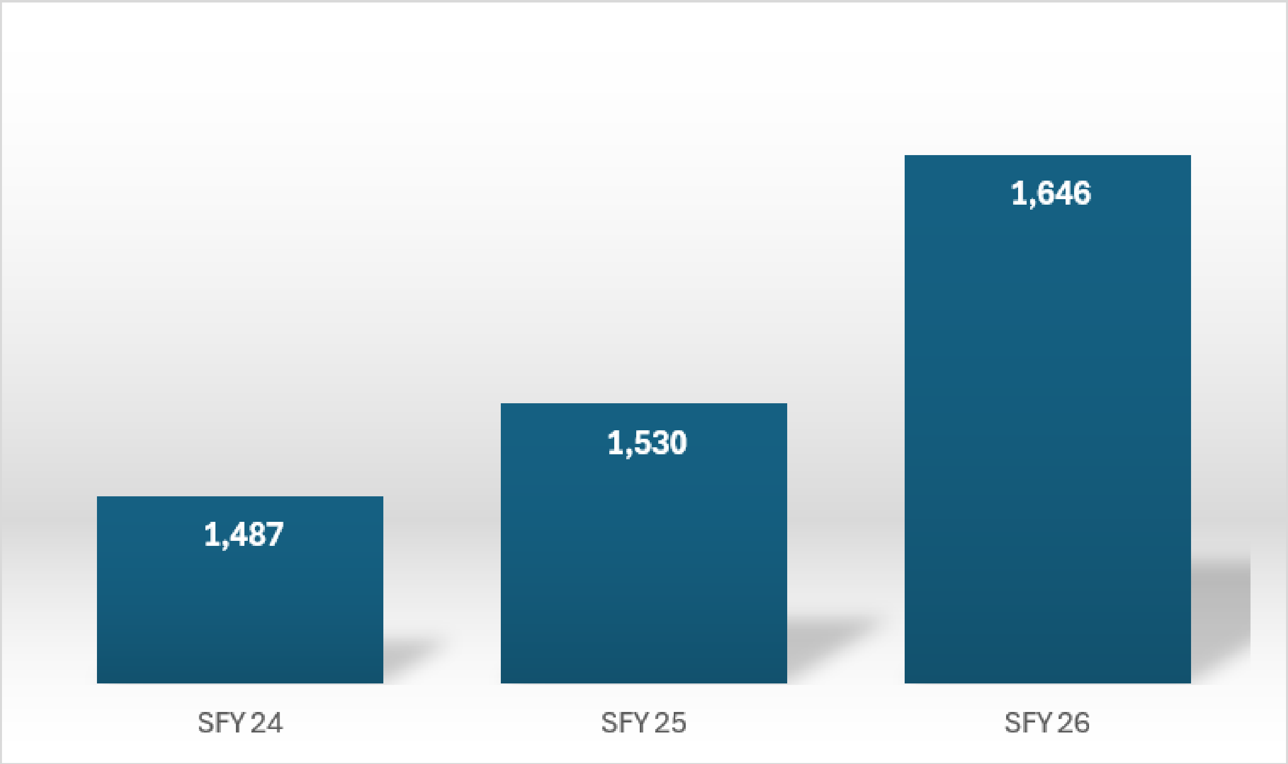
Medicaid: Data through June 2026

Medicaid Program	Current Month Actuals June 2026	Current June 2026 Forecast	Variance Current Month Actuals to Forecast	YTD Actual Spent June 2026	YTD Forecast June 2026	Variance Actuals YTD to Forecast	SFY2025 Actual Spent YTD 2025	Variance SFY 2025 to SFY 2026 YTD	SFY 2025 June 2026 Forecast
1915(i) Adult Mental Health and Habilitation	$525,642	$108,742	$(416,900)	$2,774,823	$1,366,900	$(1,407,922)	$1,269,642	$(1,505,181)	$1,366,900
1915(i) Child Mental Health Wraparound Services	1,382,603	1,740,585	357,982	19,655,379	21,910,438	2,255,059	19,795,941	140,562	21,910,438
1915(i) Behavioral and Primary Healthcare Coordination	60,349	65,902	5,552	854,707	868,455	13,748	862,798	8,090	868,455
Inpatient Psychiatric	6,069,364	5,072,286	(997,078)	67,593,114	65,851,010	(1,742,103)	69,015,591	1,422,478	65,851,010
Mental Health Rehabilitation	11,498,464	15,241,975	3,743,511	159,272,514	181,915,851	22,643,338	215,650,619	56,378,105	181,915,851
Certified Community Behavioral Health Clinic FFS	22,641,726	27,409,076	4,767,350	291,013,746	299,968,716	8,954,971	125,120,229	(165,893,517)	299,968,716
Other Mental Health Services	2,347,401	2,115,018	(232,384)	28,935,765	27,091,262	(1,844,504)	28,656,657	(279,109)	27,091,262
PRTF Facility	1,486,200	3,747,142	2,260,942	23,527,153	40,078,238	16,551,085	29,315,533	5,788,380	40,078,238
Medicaid Total	**$46,011,749**	**$55,500,727**	**$9,488,976**	**$593,627,200**	**$639,050,872**	**$45,423,671**	**$489,687,010**	**$(103,940,191)**	**$639,050,872**

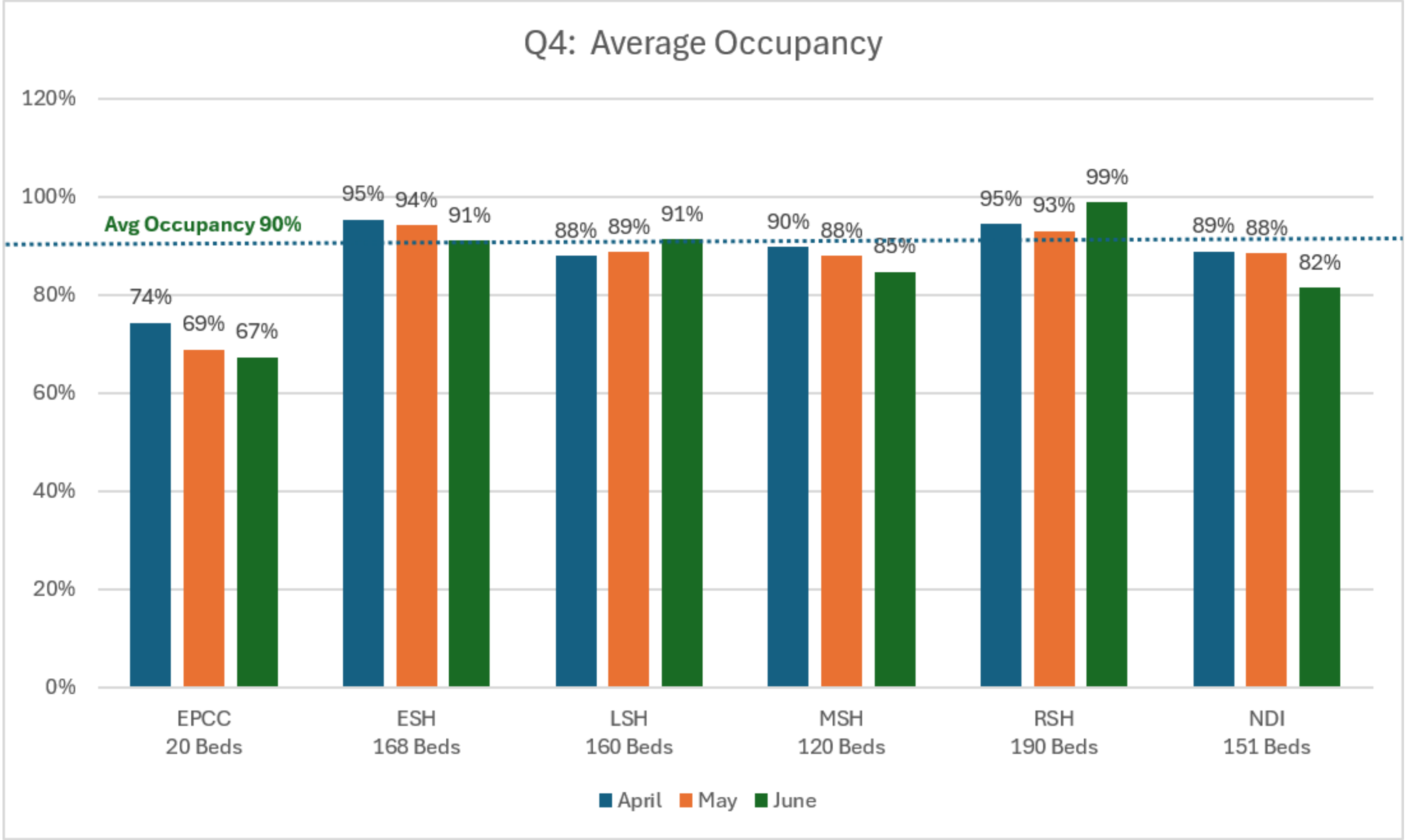
SFY26 Q4
Quarterly Financial Review
Indiana State Psychiatric Hospital Network

Presented Aug. 5, 2026

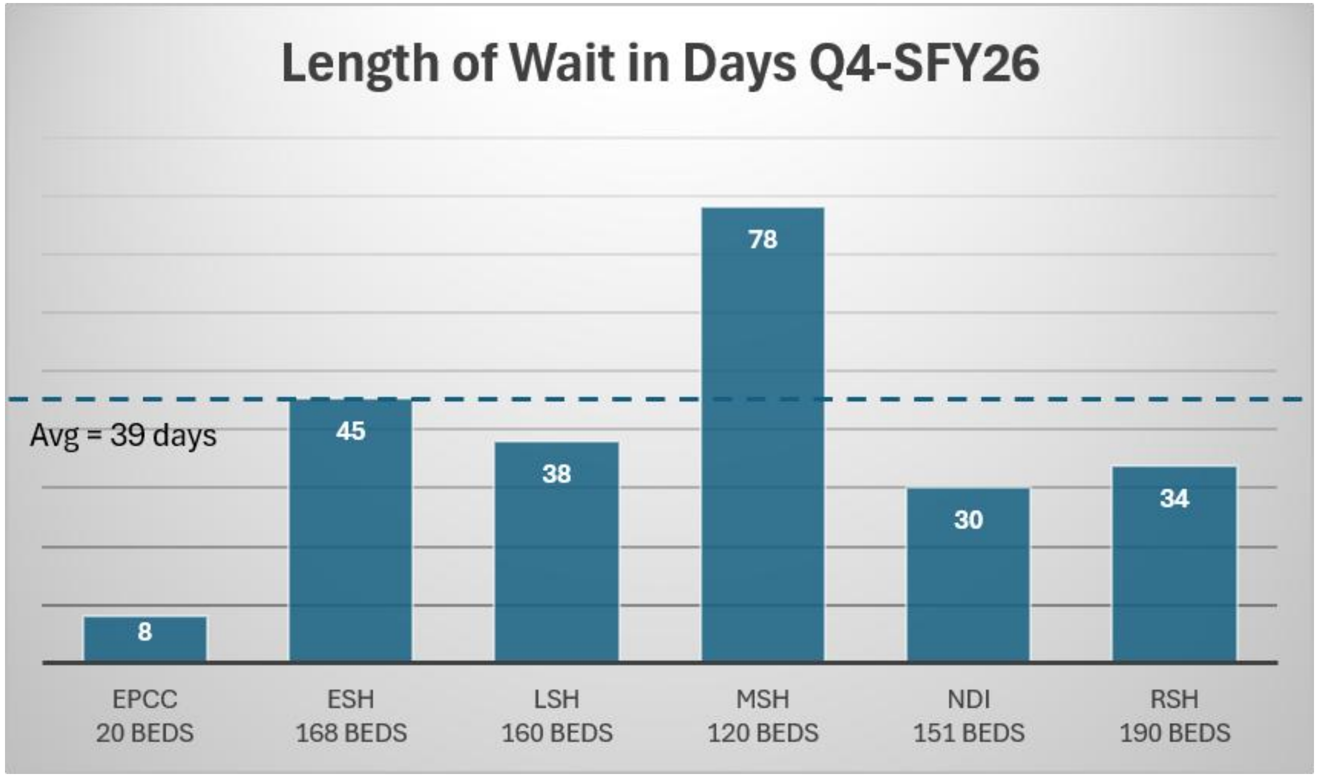
ISPHN patients served



ISPHN program metrics summary

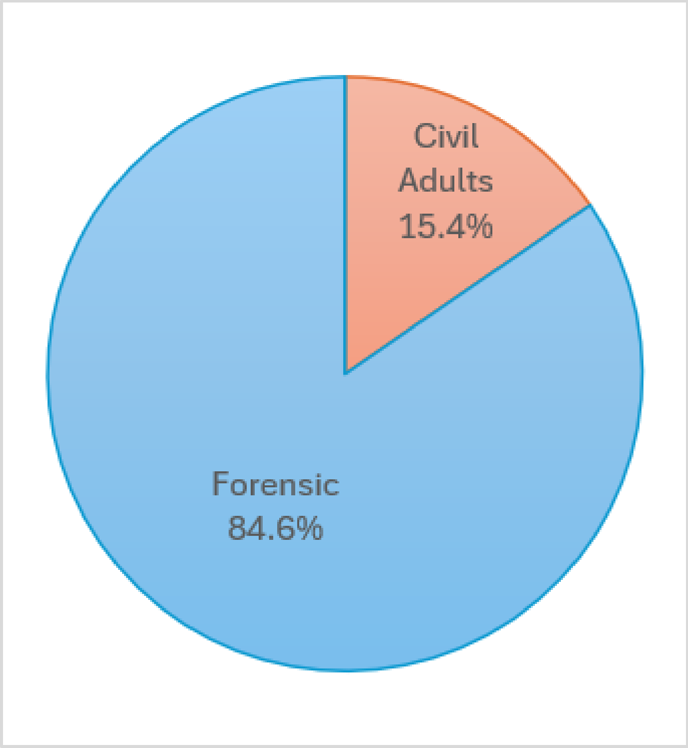


ISPHN program metrics summary

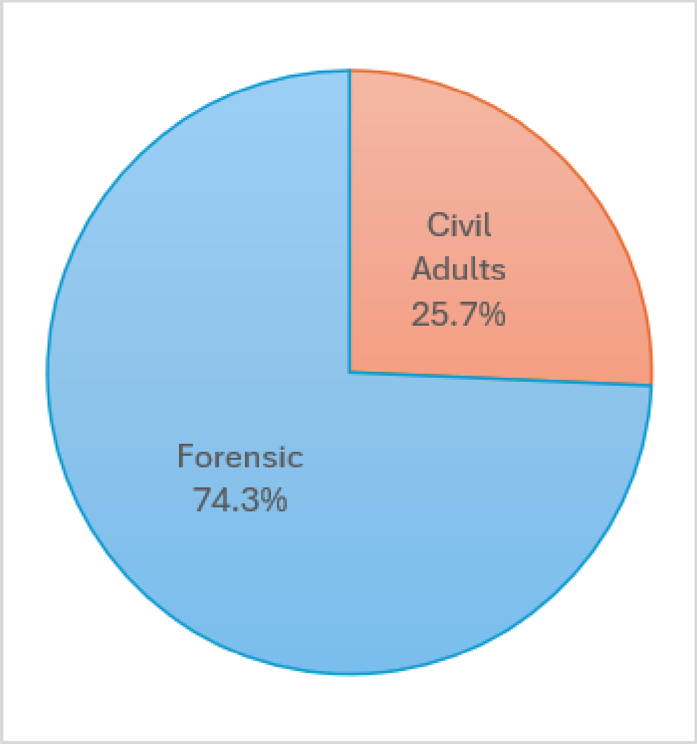


ISPHN adult patient populations

Admitted Q4



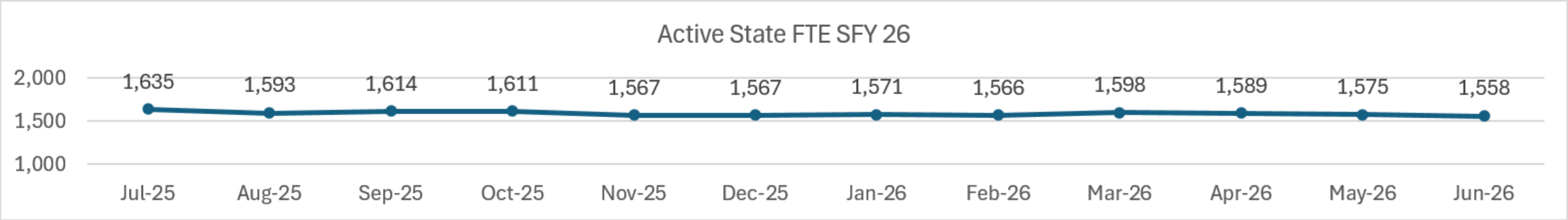
Currently serving



As of 07.16.2026

ISPHN staffing summary

Active FTE SFY 2026	Jul-25	Aug-25	Sept-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	YTD Average
State	1,635	1,593	1,614	1,611	1,567	1,567	1,571	1,566	1,598	1,589	1,575	1,558	1,587
Contractor	33	29.0	27.5	27.4	28	24.8	28.1	28.1	32.2	32.1	31.0	32.9	29.6



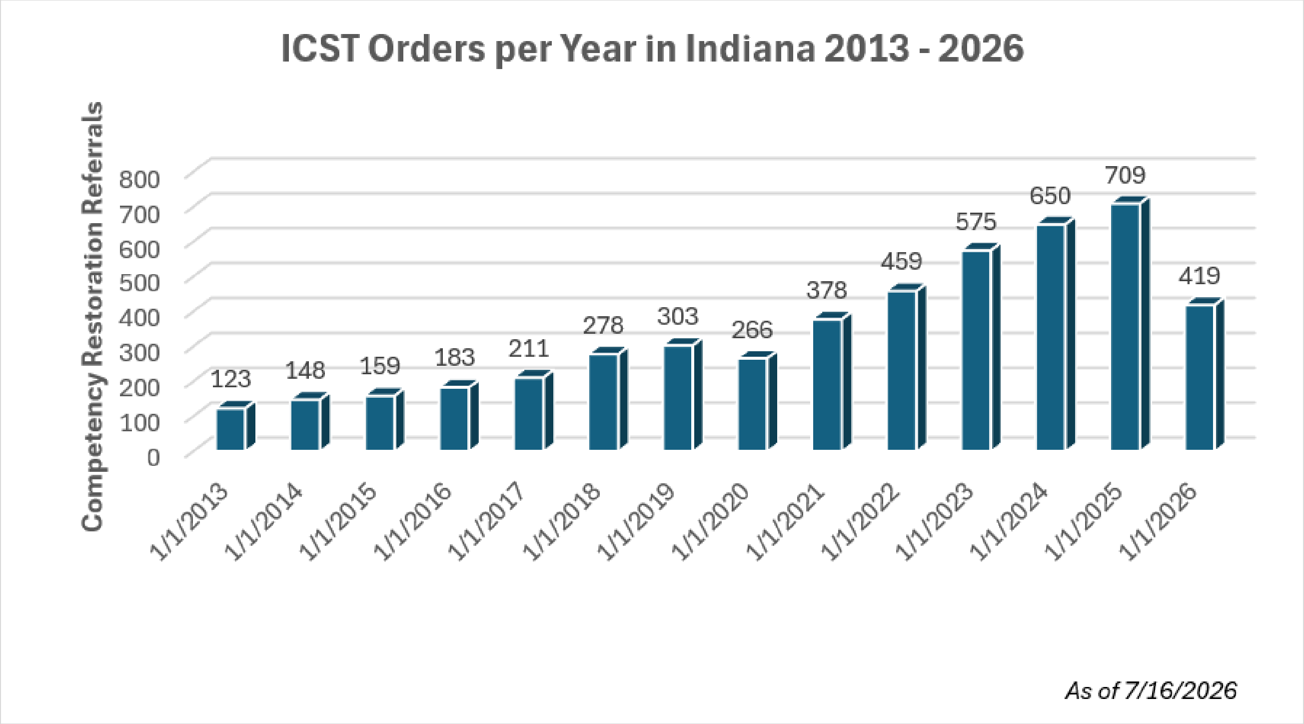
ISPHN contracts summary

Contractor	Contract Period	Total Contract Value	Annual Contact Amount	State Funding	Federal Funding	YTD Expenditures July - June 2026	Current Balance
Cura Hospitality, LLC	07/01/2025 - 06/30/2029	$ 27,241,554	$ 6,810,388	$ 6,810,388	$ -	$ 4,824,625	$ 1,985,763
Cerner Corp (Oracle)	02/04/2019 - 02/03/2027	22,102,315	2,037,146	2,037,146	-	2,037,146	-
Community Health Network	01/01/2025 - 12/31/2029	11,585,638	2,170,700	2,170,700	-	2,264,824	(94,124)
Blue & Company, LLC	01/01/2019 - 12/31/2026	5,926,800	847,000	847,000	-	821,780	25,220
Pharmatech Management	07/01/2019 - 06/30/2027	4,678,312	598,332	598,332	-	592,484	5,848
CPS Solutions LLC	07/01/2023 - 06/30/2027	2,856,139	723,947	723,947	-	714,728	9,219
NJH DMD P.C.	07/01/2025 - 06/30/2027	812,999	400,687	400,687	-	269,592	131,095
Total		**$ 75,203,756**	**$ 13,588,200**	**$ 13,588,200**	**$ -**	**$ 11,525,179**	**$ 2,063,021**

Competency restoration

Incompetent to Stand Trial

- A defendant deemed incompetent lacks the fitness to stand trial
- They are unable to help in defending their own charges
- The number of referrals are surging and state hospitals cannot meet the demand



From 2013 to 2025, the number of incompetent to stand trial referrals per year in Indiana increased by 476%.

Meet David

The following journey map visualizes the experience of **David**, an individual with mental illness navigating the criminal justice system as a low-level offender. **His journey reflects many of his peers' experiences, though experiences may vary with a higher level of acuity.**

Lifelong Hoosier
- 23-year-old male
- Born and raised in Indiana

Ordinary childhood
- Standard upbringing
- High school graduate

New mental health challenges
- Stress and mental health issues
- Private episodes of psychosis

Limited support & resources
- Private episodes have caused family to withdraw from him
- Has never seen a counselor or therapist before

Subsequent results
- Recently lost his job
- Can't afford to meet basic needs
- On the verge of homelessness

Competency restoration process stages

The steps an individual with severe mental illness may go through as they interact with the criminal justice system

ORIGINAL STATE *circa 2019*

1. Encounter with Law Enforcement.
911 + police are the only available options to respond to David's mental health episode.

2. Encounter with Jail.
David is taken to jail to await charges and his mental health worsens.

3. Encounter with Courts.
David is **confused and overwhelmed** by the process: he is ordered for an evaluation of his competency to stand trial.

4. Evaluation.
David waits as long **as 9 months** in jail to receive two evaluations.

5. Referral to DMHA and Treatment.
David waits around **4 months** for a bed at a State Psychiatric Hospital to receive competency restoration services, where his competency is restored.

6. Discharge.
David is discharged back to jail without a plan to continue his medications.

7. Post Discharge Treatment Experience.
David is released for time served, with no support as he re-enters the community.

What's Next?
After a process that takes **over a year**, David may be discharged to homelessness and face high chances of having another public episode and going through this entire process again.

Competency restoration process stages

VISION

***Months,* not years to go through treatment in the community**

7. Post Discharge Treatment Experience. David receives support finding housing and has access to person-centered care in his community.

6. Discharge. David is discharged into a community setting where he continues to receive the medication he needs.

5. Referral to DMHA and Treatment. David receives competency restoration services in **four weeks or less**.

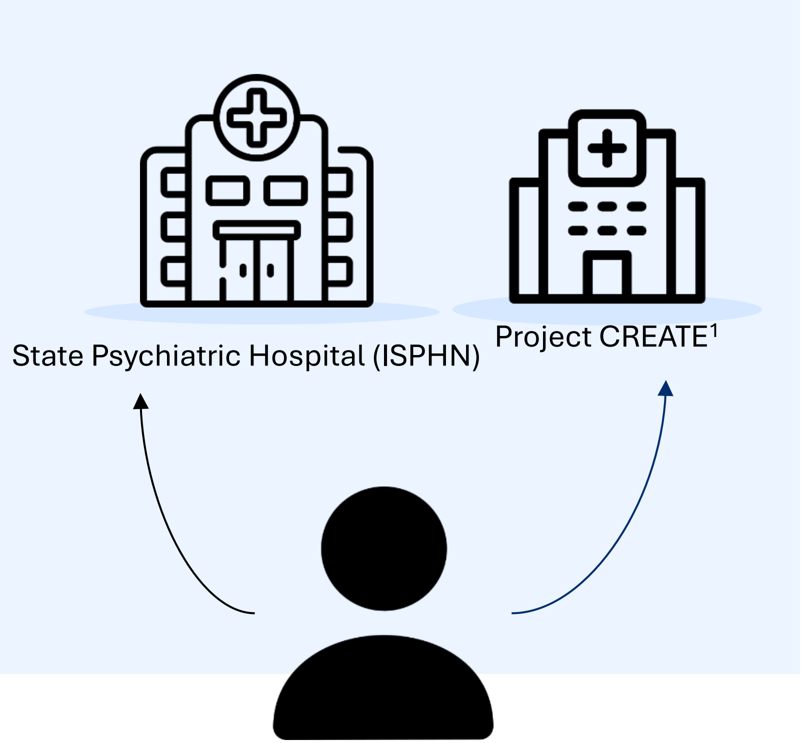
4. Evaluation. David receives his first evaluation in **one week**.

3. Encounter with Courts. David is well informed of the process and immediately referred for evaluation.

2. Encounter with Jail. In the case that David is still brought to jail, he is given resources that support his basic needs and mental wellbeing along with a comprehensive assessment.

1. Encounter with Mobile Crisis Team. Mobile Crisis Team (MCT) is dispatched. David is diverted from the criminal justice system.

Competency restoration – treatment options and ISPHN program metrics



ISPHN – Competency Restoration Program Metrics

	25-Jul	25-Aug	25-Sept	25-Oct	25-Nov	25-Dec	26-Jan	26-Feb	26-Mar	26-Apr	26-May	26-Jun
Number of Admissions	63	50	56	51	50	44	52	58	57	56	34	30
Number of Active Patients	376	384	389	385	398	387	402	413	407	421	416	397
Number of Individuals Restored	41	60	46	54	34	38	56	53	48	46	52	21

As Indiana faces a **competency crisis and high active patient volume,** two pathways provide access to competency restoration treatment, depending **heavily on the state hospital network.**

1. Additional Competency Restoration Project CREATE program data on the following slide.

Competency restoration – Project CREATE program metrics

	25-Jul	25-Aug	25-Sept	25-Oct	25-Nov	25-Dec	26-Jan	26-Feb	26-Mar	26-Apr	26-May	26-Jun
Number of Admissions	6	9	14	5	18	10	3	8	9	1	2	12
Number of Active Patients	26	25	33	23	40	42	35	36	26	19	11	18
Number of Patients Restored	7	2	8	0	7	11	9	10	9	1	8	3

Competency restoration – Project CREATE contract

Contractor	Contract Period	Total Contract Value	Annual Contract Amount	YTD Expenditures	Current Balance
Hendricks Behavioral Health	8/1/25 - 7/31/28	$25,200,000	$5,200,000	$3,751,000	$1,449,000

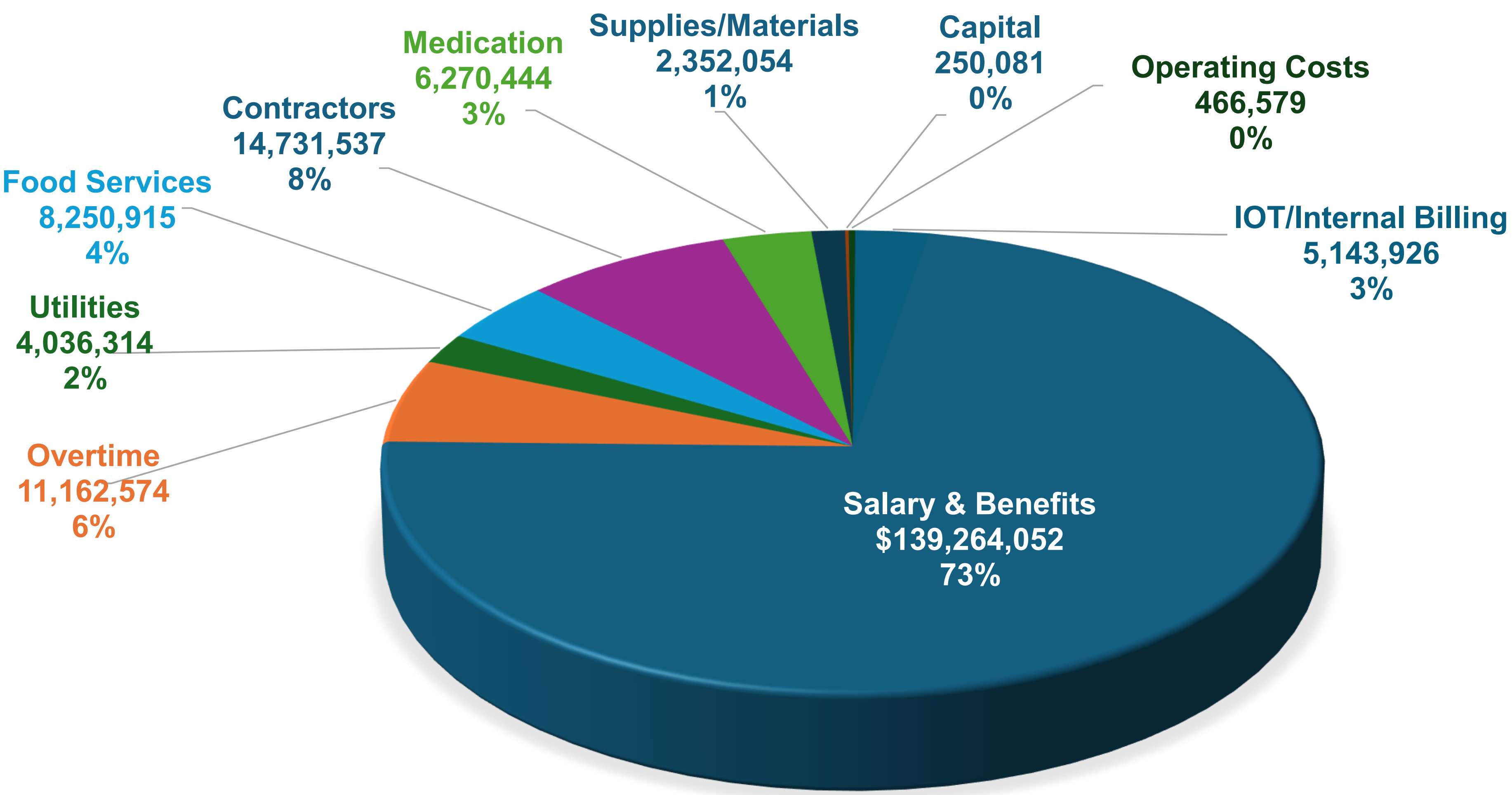
ISPHN financial summary

Non-Medicaid Financial Reporting as of June 2026

Program	Current Month Expenditures June 2026	Year To Date Expenditures June 2026		Variance
		Actual	Budget	
F5470 - Evansville Psychiatric Children's Center	$349,071	$4,800,004	$4,955,360	$155,356
F5480 - Evansville State Hospital	2,239,883	32,463,178	33,064,552	601,374
F5490 - Madison State Hospital	1,955,109	31,226,993	32,582,909	1,355,916
F5500 - Logansport State Hospital	2,710,662	38,792,410	40,960,693	2,168,283
F5510 - Richmond State Hospital	2,729,730	40,411,016	41,781,211	1,370,194
F5550 - NeuroDiagnostic Institute	2,997,535	44,234,875	39,985,674	(4,249,201)
Total	**$12,981,989**	**$191,928,476**	**$193,330,399**	**$1,401,923**

Sources of Funding	Current Month Funding June 2026	Year To Date Funding June 2026		Variance
		Actual	Budget	
State Funds	$12,981,989	$191,928,476	$193,330,399	$1,401,923
State	10,272,620	158,770,168	169,616,958	10,846,790
Mental Health Fund	2,704,297	29,763,755	20,318,888	(9,444,867)
Prior Year Encumbrance	5,072	3,394,553	3,394,553	0
Total Funding	**$12,981,989**	**$191,928,476**	**$193,330,399**	**$1,401,923**

ISPHN SFY26 YTD expenditures breakdown



ISPHN cross-agency collaborations

- Office of Court Services
- CHANP workgroup
- ISPHN Performance Improvement Plan: Bed allocation and throughput

The FSSA Quarterly Financial Review will resume after a brief break.

Email questions to askthesecretary@fssa.in.gov

Schedule:

www.in.gov/fssa/
Quarterly-Financial-Reporting

SFY26 Q4
Quarterly Financial Review

Office of Medicaid Policy and Planning

Presented Aug. 5, 2026

Medicaid Quarterly Financial Review

1.	Welcome	Lindsey Lux, Chief Operating Officer
2.	Highlight – Medicaid Work Requirements	Lindsey Lux, Chief Operating Officer
3.	Highlight – Rural Health Transformation Program	Audrey Frenzel, Medicaid Director
4.	Medicaid Assistance	Kathy Leonard, Director of Reimbursement and Actuarial Services
5.	Medicaid Clinical Operations – Maternal and Infant Health	Katrina Etter, Chief Clinical Officer
6.	Medicaid Administration	Lindsey Lux, Chief Operating Officer

Highlight: Work Requirements

What is the work requirement?

Demonstrate work with a monthly income of $580 (equivalent to 80 hours at the federal minimum wage).

OR

Demonstrate 80 hours per month of one or more of the following activities:

- Work
- Participation in a work program
- Enrollment in an educational program
  (half-time student enrollment satisfies 80 hours)
- Community service

Highlight: Work Requirements

Specified excluded individual

- Former foster care youth
- AI/AN: American Indian or Alaska Native
- A parent, guardian, caretaker relative or family caregiver of a dependent child who is 13 years of age and under or of a disabled individual
- Disabled veterans
- Medically frail
- Those already in compliance with TANF and/or SNAP work requirements
- A participant in a drug addiction or alcoholic treatment and rehabilitation program
- An inmate of a public institution
- Pregnant and/or 12-months postpartum

Highlight: Work Requirements

Exceptions

Exceptions include individuals:

- Under the age of 19
- Entitled to, or enrolled in, benefits under Medicare part A or enrolled in benefits under Medicare part B
- Not an expansion adult
- Individuals incarcerated in the prior three months

Highlight: Work Requirements

Resources

- FSSA Website: www.in.gov/fssa/hip/hip-work-requirements/
- Information for Members: www.in.gov/fssa/hip/hip-work-requirements/info-for-hip-members/
- #1 most important thing for members to do now? Sign up for a member account on the FSSA Benefits Portal: fssabenefits.in.gov
- Partner Toolkit: www.in.gov/fssa/hip/hip-work-requirements/hwr-partner-toolkit

Highlight: Rural Health Transformation Project

1 out of 5

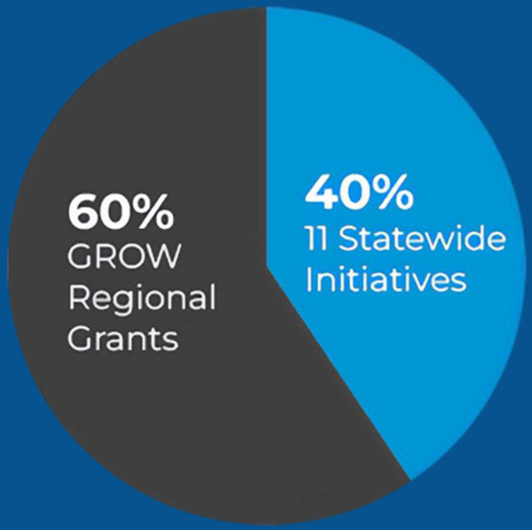
Hoosiers live in a rural county

Goals

- Make rural America Healthy again
- Improve the rural health workforce
- Provide sustainable access
- Implement new ways to provide care
- Leverage technology

On Dec. 29, CMS awarded Indiana a grant of nearly $207 million for the Year 1 of the five-year Rural Health Transformation Program to address health outcomes in the state's rural communities.

Funding Distribution



Explore Indiana RHTP

www.growruralhealth.in.gov

growruralhealth@health.in.gov

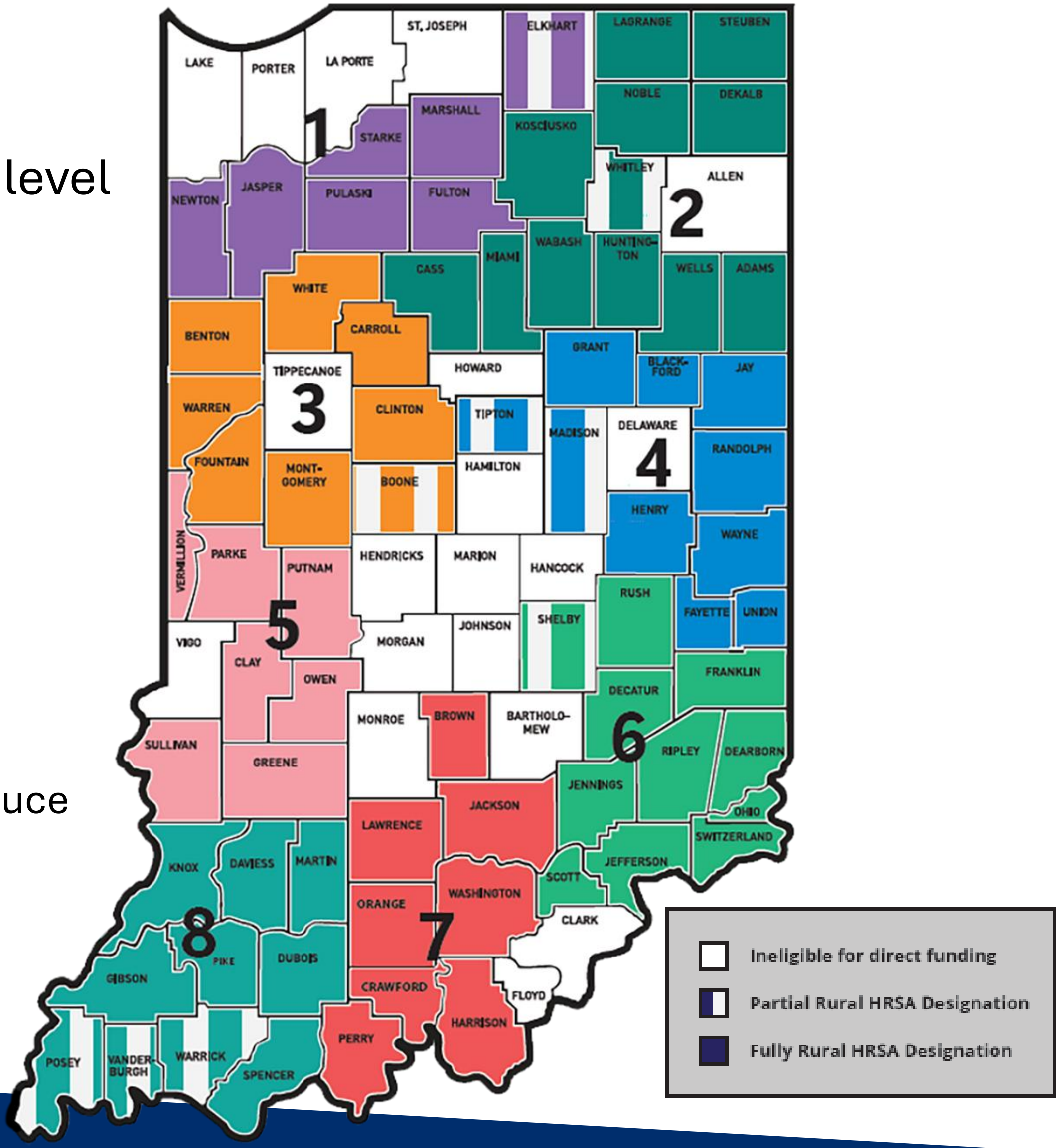
Highlight: Rural Health Transformation Project

GROW Regional Grants

The GROW initiative brings the RHTP program to the state level with GROW (Growing Rural Opportunities for Well-Being).

Goals:

- Increased access to prenatal care
- Increased access to chronic disease prevention programs
- Increased access to oral health providers
- Improved patient quality and safety
- Improved community health worker workforce expansion and interoperability
- Improved transportation access
- Increased telehealth and community paramedicine utilization to reduce preventable ED visits
- Increased regional collaboration
- Improved sustainability



Quarterly Financial Review
Medicaid assistance agenda

- Overall results
- Medicaid enrollment compared to forecast
- Medicaid expenditures compared to forecast
- Watch areas / acuity
- Funding summary

Medicaid assistance overview

June 2026 YTD financial results

Basis for comparison

- Actual enrollment and expenditures for July 2025 – June 2026 (SFY 2026) are being compared to the enrollment and expenditures shown for SFY 2026 in the **December 2025 Medicaid forecast.**

Overall results: Enrollment

- Reported SFY 2026 average Medicaid enrollment of 1,706,014 was 94,336 **(5.2%) less** than forecast.
- Managed care average enrollment was 4.8% below forecast and Fee-for-Service average enrollment was 7.1% below forecast.

Overall results: Expenditures

- SFY 2026 Medicaid expenditures of $19,726.2M were **$834.1M (4.1%) less** than forecast.

Medicaid managed care enrollment – actual vs. forecast

June 2026 YTD

Enrollment	SFY 2026 Average Monthly Enrollment YTD - Actual	SFY 2026 Average Monthly Enrollment YTD - Dec 2025 Forecast	Variance Average Monthly Enrollment YTD
Healthy Indiana Plan			
HIP State Plan Benefit Package	96,403	102,733	6,329
HIP Expansion	275,533	290,962	15,429
HIP Medically Frail	149,836	160,296	10,460
HIP Pregnant Women	41,194	40,843	(350)
HIP Bridge	0	-	0
HIP Hospital Presumptive Eligibility	4,049	4,182	133
Total Healthy Indiana Plan	**567,015**	**599,016**	**32,001**
Hoosier Care Connect			
Adult	37,446	38,186	740
Child	22,485	22,610	124
Foster	20,041	19,688	(352)
Total Hoosier Care Connect	**79,972**	**80,484**	**512**
Hoosier Healthwise			
Adults	150	134	(16)
Children	510,172	543,178	33,006
Pregnant Females	11,820	11,921	101
CHIP	117,914	119,369	1,456
Total Hoosier Healthwise	**640,055**	**674,602**	**34,547**
PathWays for Aging			
Nursing Home	22,608	21,441	(1,167)
HCBS	29,547	30,971	1,424
Acute	63,921	67,929	4,008
Total PathWays for Aging	**116,076**	**120,340**	**4,265**
Total Managed Care	**1,403,118**	**1,474,443**	**71,325**

MANAGED CARE

- Managed Care Average Year to Date enrollment is **71K** (4.8%) less than forecast
- Programs driving the variance are Hoosier Healthwise **35K** (5.1%) below forecast, Healthy Indiana Plan at **32K** (5.3%) below forecast and PathWays for Aging at **4K** (3.5%) below forecast.

Medicaid FFS and total enrollment – actual vs. forecast

June 2026 YTD

Enrollment	SFY 2026 Average Monthly Enrollment YTD - Actual	SFY 2026 Average Monthly Enrollment YTD - Dec 2025 Forecast	Variance Average Monthly Enrollment YTD
Fee For Service			
Institutionalized	8,198	7,955	(243)
Waiver	47,892	48,058	165
1915(i) State Plan HCBS	1,169	1,156	(13)
No Level of Care*			
Hoosier Healthwise FFS	40,360	36,022	(4,337)
Dual	31,996	33,055	1,059
Non-Dual	23,207	24,217	1,010
Medicare Savings Program	70,080	74,098	4,018
HIP Emergency Only	40,466	50,604	10,138
Limited Benefit Populations	39,527	50,743	11,216
Total Fee for Service	**302,896**	**325,908**	**23,012**
Overall Total Enrollment	**1,706,014**	**1,800,350**	**94,336**

FEE FOR SERVICE

- Fee for Service average enrollment is **23K (7.1%)** lower than forecast
- Areas driving the variance are HIP Emergency Only which is **10K (20.0%)** lower than forecast and Limited Benefit Populations which are **11K (22.1%)** lower than forecast.

TOTAL

- Average enrollment of 1,706,014 for June 2026 YTD was **94,336 (5.2%)** less than forecast

Medicaid spending compared to forecast
Total expenditures

June 2026 YTD	SFY 2026 Year to Date		Variance ($)
	Actual Spent	December 2025 Forecast	Actuals YTD to Dec 2025 Forecast
Expenditures			
Managed Care	$ 14,240,449,675	$ 14,733,086,140	$ 492,636,466
Fee-for-service Total	5,211,430,338	5,272,322,367	60,892,029
Other Expenditures and Collections	($784,917,585)	($832,414,481)	($47,496,897)
Manual Expenditures	$1,471,484,839	$1,967,252,664	$495,767,825
Total - Expenditures	20,138,447,267	21,140,246,690	1,001,799,423
Other Financial Expenditures and Adjustments	(412,209,544)	(579,938,763)	(167,729,218)
Medicaid Expenditures Sub-total	19,726,237,723	20,560,307,928	834,070,205

- Medicaid expenditures for June 2026 YTD were **$834.1M (4.1%) less** than forecast
- Managed Care and Manual Expenditures represent $492.6M and $495.7M of the positive variance to forecast
- Other expenditures showed $47.5M negative variance to forecast for June 2026 YTD, which is due to timing issues with pharmacy rebate payments

Medicaid spending compared to forecast Managed care

June 2026 YTD

	SFY 2026 Year to Date		Variance ($)
	Actual Spent	December 2025 Forecast	Actuals YTD to Dec 2025 Forecast
Expenditures			
Managed Care	$ 14,240,449,675	$ 14,733,086,140	$ 492,636,466
Healthy Indiana Plan	5,788,327,424	6,015,654,009	227,326,584
Hoosier Care Connect	1,445,213,310	1,380,285,690	(64,927,619)
Hoosier Healthwise	2,463,692,683	2,595,135,364	131,442,681
PathWays for Aging	4,543,216,257	4,742,011,077	198,794,820

- Managed Care Expenditures for June 2026 YTD were **$492.6M (3.3%)** less than forecast.
- Managed Care expenditures were primarily lower than forecast due to lower than projected enrollment for the PathWays for Aging program, the Healthy Indiana Plan, and Hoosier Healthwise.
- The Hoosier Care Connect results were higher than forecast due to $77.8M in interim CY 2025 Risk Corridor Settlement payments being made in June 2026.

Medicaid spending compared to forecast
Fee-for-service

June 2026 YTD	SFY 2026 Year to Date		Variance ($)
	Actual Spent	December 2025 Forecast	Actuals YTD to Dec 2025 Forecast
Expenditures			
Fee-for-service Total	**$5,211,430,338**	**$5,272,322,367**	**$60,892,029**
Long-Term Institutional Care	**777,727,310**	**808,732,728**	**31,005,418**
1915(c) HCBS Waiver Services	**2,132,236,861**	**2,180,500,592**	**48,263,730**
Aged and Disabled Waiver	87,196	19,826	(67,371)
MFP Demonstration Grant	5,186,362	11,145,448	5,959,086
Traumatic Brain Injury Waiver	13,390,841	14,499,989	1,109,148
Family Supports Waiver	344,766,882	347,903,718	3,136,835
CIH Waiver	1,042,733,508	1,055,113,109	12,379,601
Health and Wellness Waiver	726,072,071	751,818,502	25,746,431
1915(i) Case Management/State Plan HCBS	**23,284,909**	**24,145,794**	**860,885**
PACE Capitation Payments	**68,004,437**	**67,433,655**	**(570,782)**
NEMT Program	**14,704,019**	**14,816,729**	**112,710**
State Plan Services FFS	**2,195,472,802**	**2,176,692,869**	**(18,779,932)**

- Total Fee for Service expenditures were $60.9M (1.2%) less than forecast
- Long-Term Institutional Care expenditures were lower than forecast for Psychiatric Residential Treatment Facilities (PRTF), Nursing Facilities and Group Homes
- Waiver Services were lower than forecast with Attendant Care Services for the Health and Wellness Waiver representing most of the positive variance.
- The State Plan FFS negative variance was due to higher than forecasted expenditures for Pharmacy, Physician Services and Durable Medical Equipment.

Medicaid spending compared to forecast
Other expenditures and collections

June 2026 YTD	SFY 2026 Year to Date		Variance ($)
	Actual Spent	December 2025 Forecast	Actuals YTD to Dec 2025 Forecast
Expenditures			
Other Expenditures and Collections	**($784,917,585)**	**($832,414,481)**	**($47,496,897)**
Medicare Buy-in Payments	541,445,373	591,760,116	50,314,743
Part D Clawback Payments	321,974,099	328,493,982	6,519,883
Pharmacy Rebates	(1,586,773,145)	(1,699,864,357)	(113,091,212)
TPL	(52,425,260)	(43,913,133)	8,512,127
CHIP II Premiums	(7,982,408)	(7,787,929)	194,479
MedWorks Premiums	(1,156,244)	(1,103,161)	53,083

- Other Expenditures and Collections for June 2026 YTD were $47.5M (5.7%) less than forecast
- Pharmacy rebate collections were $113.1M (6.7%) less than forecast and were offset by less than expected Medicare Buy-in Payments

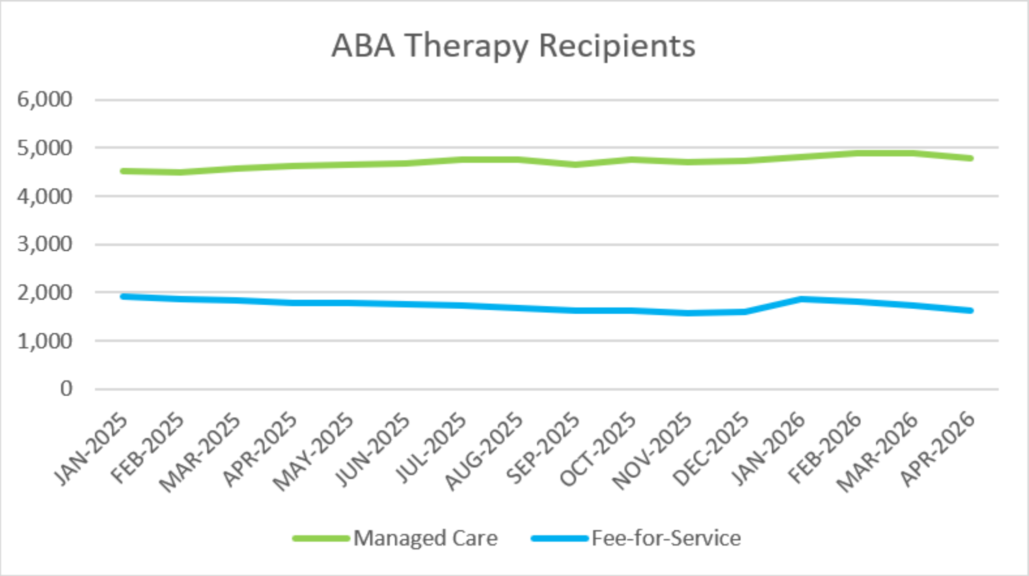
Medicaid spending compared to forecast Manual expenditures

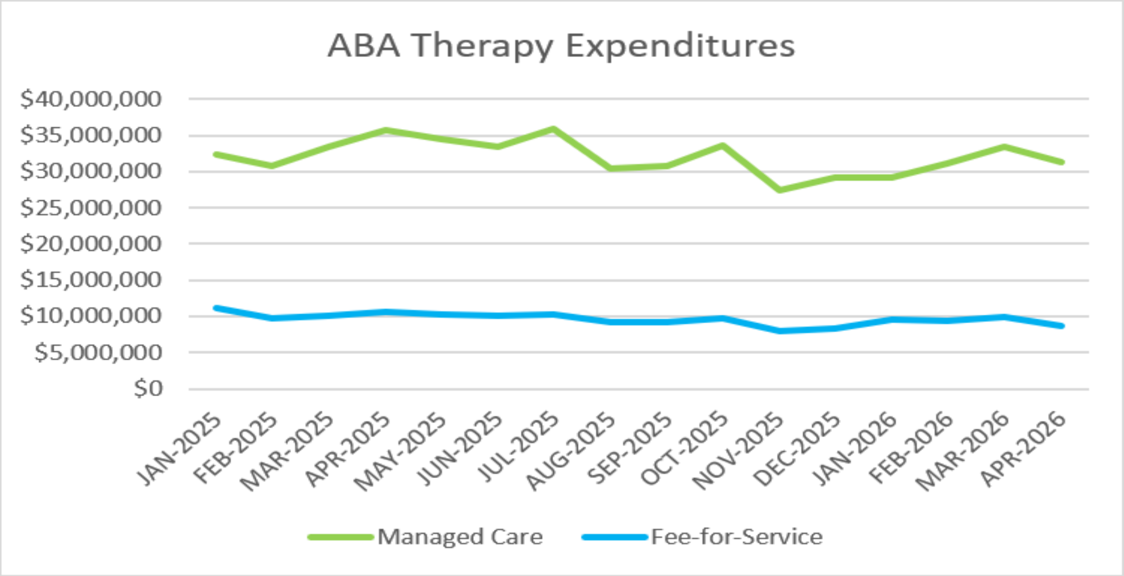
June 2026 YTD	*SFY 2026 Year to Date*		Variance ($)
	Actual Spent	December 2025 Forecast	Actuals YTD to Dec 2025 Forecast
Expenditures			
Manual Expenditures	**$1,471,484,839**	**$1,967,252,664**	**$495,767,825**
DSH Payments	567,607,133	423,685,785	(143,921,348)
Nursing Facility UPL Payments	447,446,345	1,155,194,385	707,748,040
FQHC/RHC Supplemental Payments	376,794,086	175,396,963	(201,397,123)
FQHC/RHC HIP Supplemental Payments	1,927,146	173,589,086	171,661,941
Graduate Medical Education Payments	72,813,761	41,745,565	(31,068,196)
Ambulance Supplemental Payments	15,608,267	17,994,624	2,386,357
Physician Faculty Access to Care Payments - FFS	9,617,045	9,617,045	0
CHIP-Refunds	45,902	29,211	(16,691)
Stabilization Grant Funding to Providers	0	0	0
Other Miscellaneous Payments	(20,374,845)	(30,000,000)	(9,625,155)

- Manual Expenditures for June 2026 YTD were $495.8M (25.2%) less than forecast
- The largest driver of the positive variance was Nursing Facility Supplemental Payments, where $707.8M of payments are on hold pending federal approval for the SFY 26 supplemental program
- Areas with higher than forecast expenditures include DSH supplemental payments (where $142.8M of partial DSH payments for 2026 were made in SFY 26) and Graduate Medical Education Expenditures

Medicaid assistance – Medicaid "Watch Areas"

Applied Behavior Analysis therapy



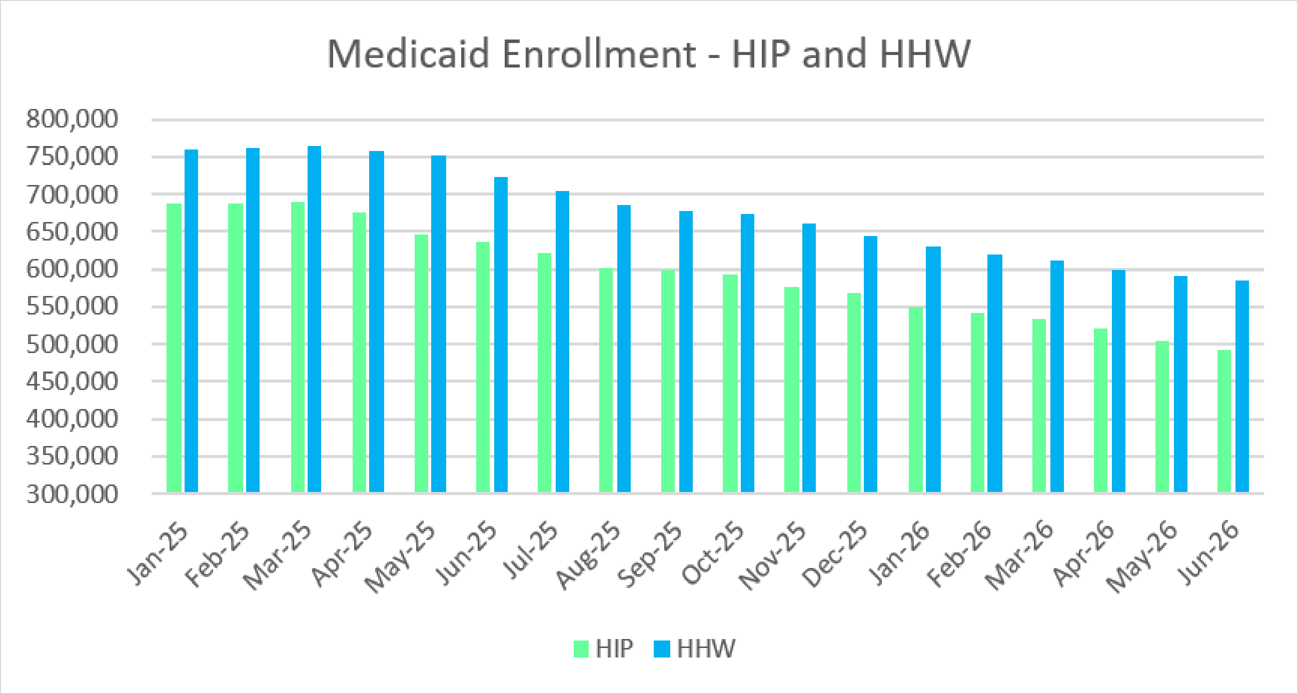


- Managed Care Programs are showing 6% year over year growth in ABA Therapy Recipients for 3Q SFY 2026
- The state FFS program is showing a 5% decline in ABA Therapy recipients for the same period

- Managed Care Programs are showing a 4% year over year decline in ABA Therapy Expenditures for 3Q SFY 2026
- FFS ABA Therapy expenditures for are showing year over year reductions of 9% for the same quarter

Medicaid assistance – Medicaid “Watch Areas”

Enrollment for Hoosier Healthwise and Healthy Indiana Plan



	Actual Enrollment			
Month	HIP	Change	HHW	Change
Jan-25	687,041		760,326	
Feb-25	688,251		762,300	
Mar-25	691,075		764,192	
Apr-25	676,511	-2.1%	758,075	-0.8%
May-25	646,116	-4.5%	751,913	-0.8%
Jun-25	636,033	-1.6%	723,444	-3.8%
Jul-25	620,948	-2.4%	705,342	-2.5%
Aug-25	600,671	-3.3%	686,686	-2.6%
Sep-25	599,014	-0.3%	677,762	-1.3%
Oct-25	592,352	-1.1%	673,518	-0.6%
Nov-25	575,733	-2.8%	660,236	-2.0%
Dec-25	569,160	-1.1%	643,959	-2.5%
Jan-26	550,484	-3.3%	630,119	-2.1%
Feb-26	540,584	-1.8%	619,800	-1.6%
Mar-26	533,635	-1.3%	611,306	-1.4%
Apr-26	520,734	-2.4%	600,217	-1.8%
May-26	503,447	-3.3%	590,770	-1.6%
Jun-26	492,379	-2.2%	584,295	-1.1%
Change since March 2025		**-28.8%**		**-23.5%**

- From March 2025 to June 2026, HIP enrollment has declined by **28.8%** and HHW enrollment has declined by **23.5%**
- Decreases were tied to changes in the Medicaid Eligibility Redetermination processes which started in April 2025

Medicaid assistance funding

June 2026

	SFY 2026 Year to Date
Medicaid Assistance Expenditures	$19,726,237,723
Funding	
Federal Funds	(13,447,593,774)
Intergovernmental Transfers	(303,700,753)
Provider Tax Receipts	(176,218,565)
HAF Funding	(1,185,430,270)
HIP Funding	(478,564,737)
Other	4,411,802
QAF Transfer - IC 16-28-15-8(a)(2)	46,134,349
HAF Transfer - IC 16-21-10-14(1)	340,471,527
Total IGT and Federal Funding	**(15,200,490,421)**
YTD General Fund Need (Expenditures - IGTS and Federal Funding)	4,525,747,302
YTD General Fund Appropriation	4,836,500,000
(Shortfall)/Surplus YTD	**310,752,698**
CHIP Funding	
Federal	332,418,688
CHIP GF	92,591,460
CHIP HAF	$16,582,672

Quarterly Financial Review

Clinical operations: Maternal & Infant Health agenda

- Estimated Newborn Benefit Expense PMPM: Major Categories
- Newborn Expenditure Insights
- Fee-for-Service Deliveries by Aid Category
- Maternal Comorbidities CY2025
- Maternal Comorbidity Trends CY2023-2025
- Infant Outcomes by Maternal Program CY2025
- Infant Outcomes by Maternal Program Trends CY2023-2025
- Infant Outcomes by MCO CY2025
- Infant Outcomes by MCO Trends CY2023-2025
- Maternal Age by Delivery System & Program CY2025
- Adverse Infant Outcomes by Maternal Age CY2025
- Adverse Infant Outcomes by Provider Region CY2025
- Maternal and Infant Health Key Insights

Estimated newborn benefit expense PMPM – major categories

Hoosier Healthwise Package A

Category	Estimated Benefit Expense PMPM
Inpatient Hospital	$661.13
Outpatient Hospital	$67.63
Pharmacy	$10.09
Ancillaries	$24.64
Physician Services	$170.73
Total Estimated Newborn Benefit Cost	$934.21

Newborn expenditure insights

Inpatient hospital ($661 PMPM | 71% of total)

- Primary driver: NICU / high-acuity cases
- Secondary driver: Routine delivery stays (well newborn)

Physician services ($171 PMPM | 18% of total)

- Primary driver: Hospital visits (delivery + NICU rounding), well-baby exams
- Secondary driver: Office visits and consults (early follow-up care)

Outpatient hospital ($68 PMPM | 7% of total)

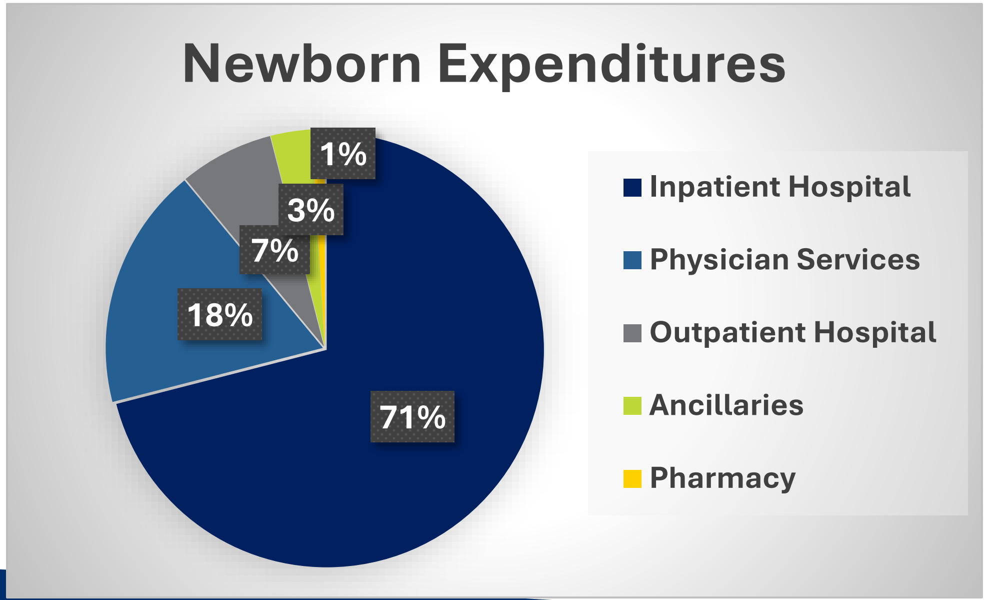
- Primary driver: Labs, imaging, emergency room visits

Ancillaries ($24 PMPM | 3% of total)

- Primary driver: DME, emergency transportation

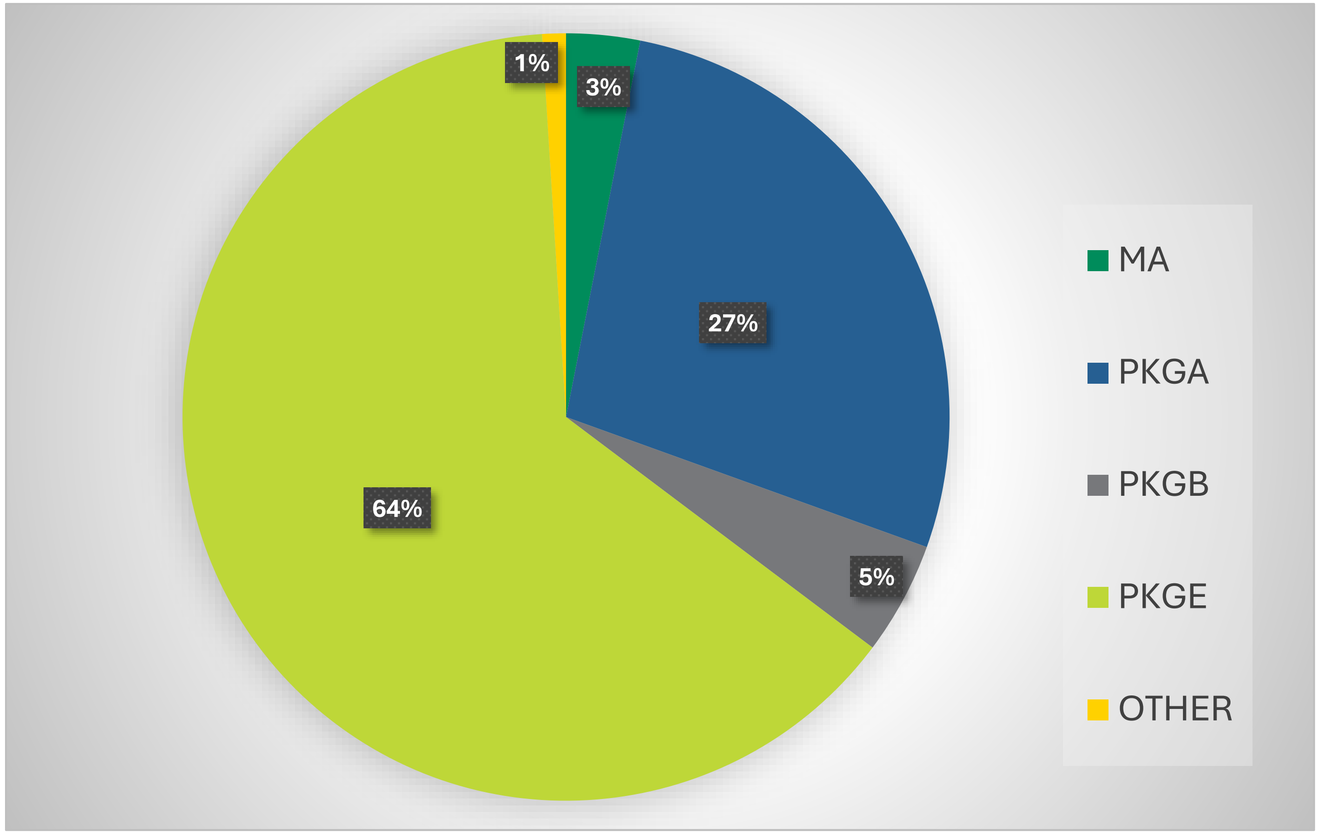
Pharmacy ($10 PMPM | 1% of total)

- Primary driver: Specialty drugs make up over half of the spend in this category



Fee-for-Service deliveries by aid category

- Package E and B (limited benefits due to immigration status) account for 69% of deliveries
- Package A (Standard Medicaid) is approximately 27%
- MA is Aged, Blind, Disabled population at 3%

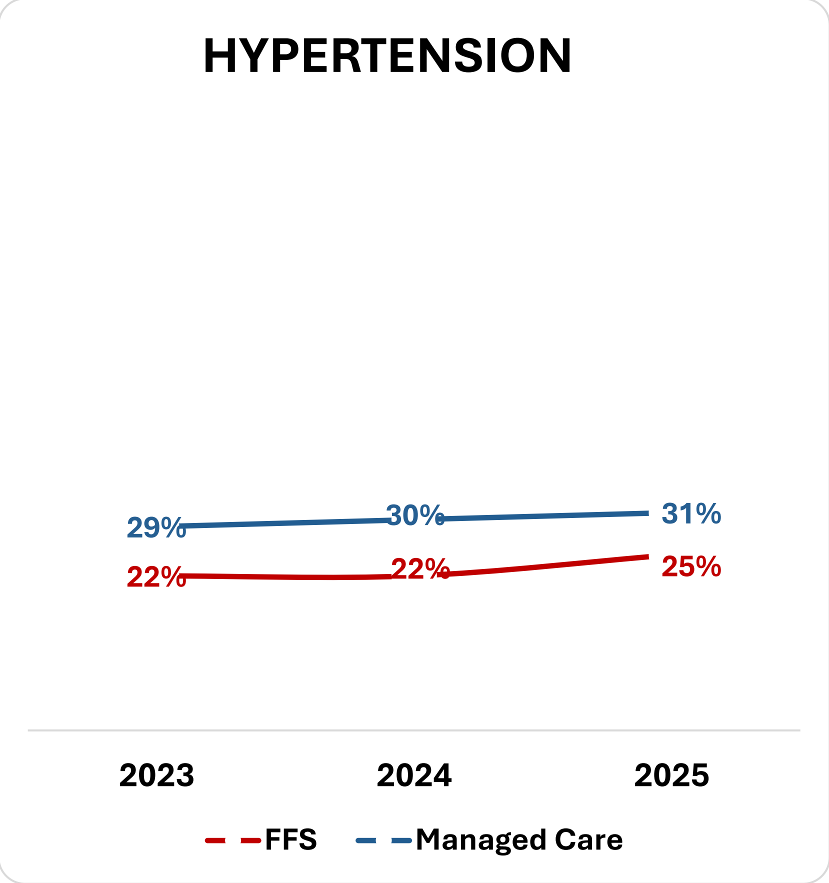


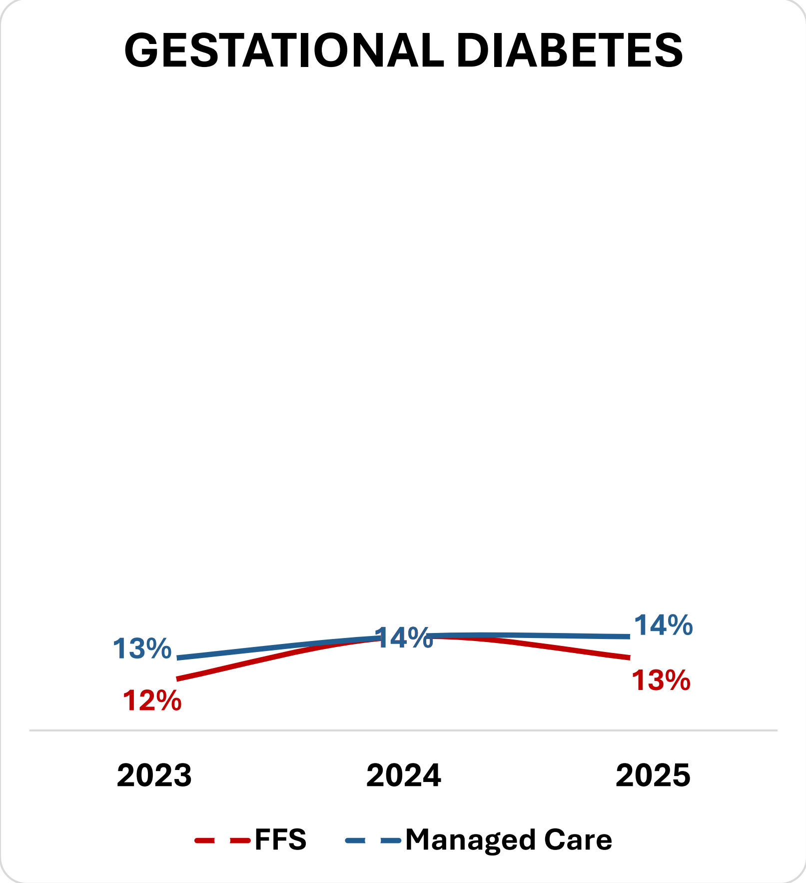
Maternal comorbidities CY 2025

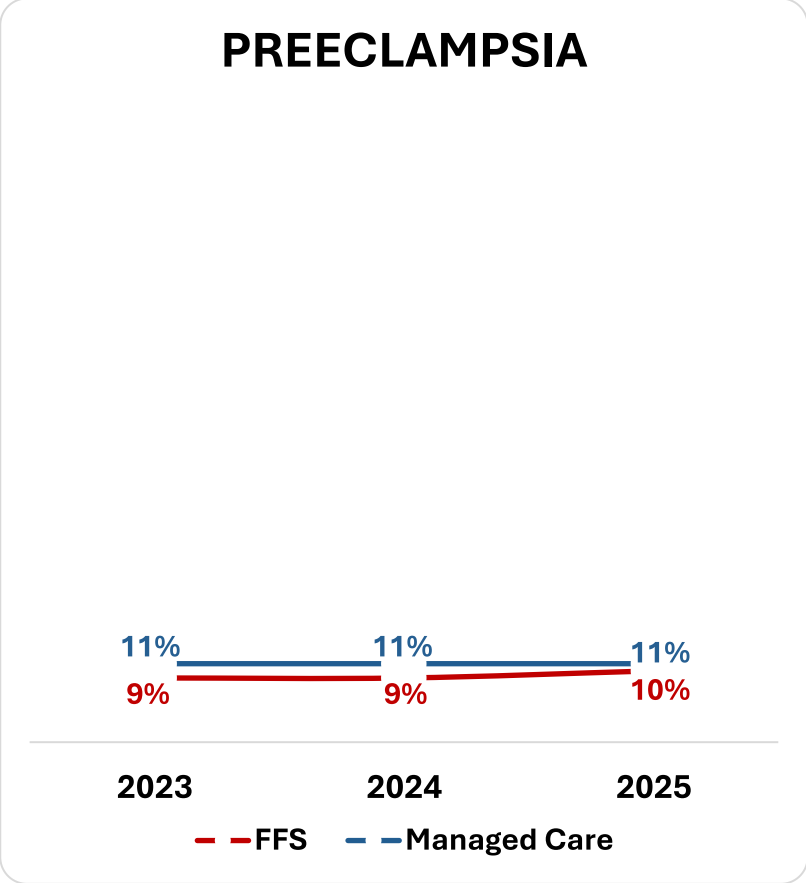
Maternal Comorbidities by Delivery System		
	FFS	Managed Care
Hypertension	25%	31%
Gestational Diabetes	13%	14%
Preeclampsia	10%	11%

Maternal Comorbidities by Managed Care Program			
	HCC	HIP	HHW
Hypertension	35%	31%	30%
Gestational Diabetes	18%	15%	13%
Preeclampsia	14%	11%	12%

Maternal comorbidity trends CY2023-2025







Infant outcomes by maternal program CY2025

	HIP	HHW	HCC	FFS
Deliveries	22,369	5,570	392	6,787
Preterm Birth	12%	10%	18%	11%
Neonatal Drug Exposure	12%	8%	18%	3%
Small for Gestational Age	11%	10%	15%	10%
NICU Admissions	16%	14%	22%	14%
Low Birthweight	6%	5%	11%	6%

Infant outcomes by maternal program trends CY2025

	HIP	HHW	HCC	FFS
Deliveries	▼ 1,795	▼ 2,155	▼ 96	▲ 621
Preterm Birth	~0%	~0%	▲ 1%	~0%
Neonatal Drug Exposure	~0%	~0%	▲ 1%	▼ 1%
Small for Gestational Age	~0%	~0%	▲ 1%	~0%
NICU Admissions	~0%	~0%	▲ 1%	▲ 1%
Low Birthweight	▼ 1%	~0%	▲ 3%	~0%

Infant outcomes by MCO CY2025

	Anthem	CareSource	MDwise	MHS	UHC
Deliveries	11,594	3,637	6,579	6,495	29
Preterm Birth	12%	11%	11%	12%	17%
Neonatal Drug Exposure	12%	11%	11%	11%	17%
Small for Gestational Age	12%	9%	12%	10%	17%
NICU Admissions	16%	15%	16%	15%	21%
Low Birthweight	7%	6%	6%	6%	10%

Infant outcomes by MCO trends CY2025

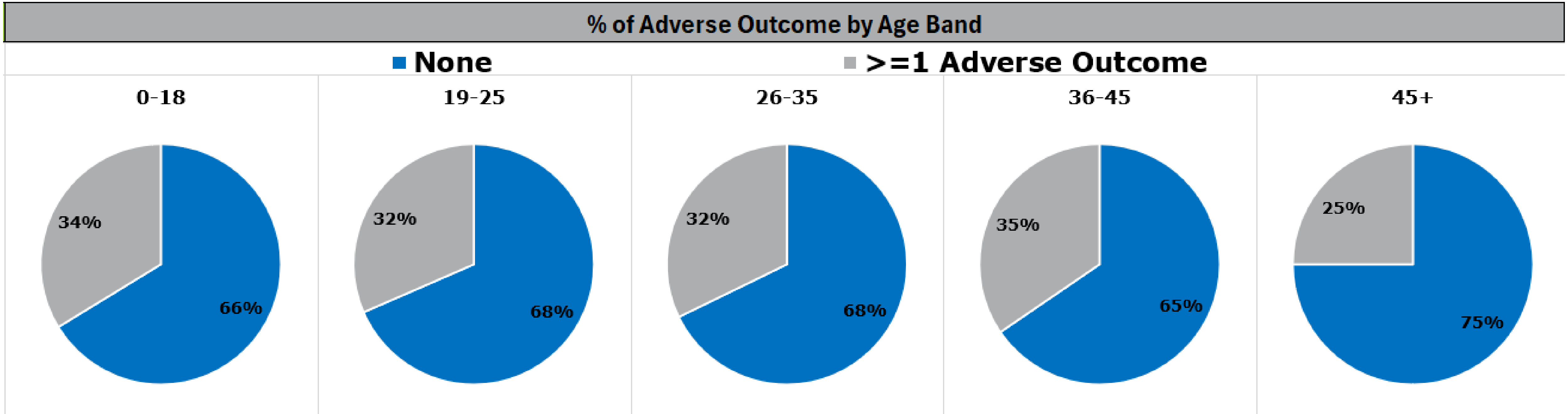
	Anthem	CareSource	MDwise	MHS	UHC
Deliveries	▼ 2,138	▲ 176	▼ 1,214	▼ 885	▲ 13
Preterm Birth	~0%	~0%	▼ 1%	~0%	▲ 4%
Neonatal Drug Exposure	▲ 1%	~0%	▼ 1%	~0%	▼ 21%
Small for Gestational Age	▲ 1%	~0%	~0%	▲ 1%	▲ 11%
NICU Admissions	~0%	~0%	▲ 1%	~0%	▲ 15%
Low Birthweight	▲ 1%	~0%	~0%	▼ 1%	▲ 10%

Maternal age by delivery system and program CY2025

Maternal Age by Delivery System		
	FFS	Managed Care
Deliveries	6,787	28,331
0-18 yrs	3.5%	4.1%
19-25 yrs	33.8%	39.0%
26-35 yrs	49.9%	48.3%
36-45 yrs	12.4%	8.5%
45+ yrs	0.4%	0.1%

Managed Care Maternal Age by Program			
	HCC	HIP	HHW
Deliveries	392	22,369	5,570
0-18 yrs	14.5%	0%	19.7%
19-25 yrs	43.9%	40.4%	32.6%
26-35 yrs	33.2%	50.8%	40.2%
36-45 yrs	8.4%	8.8%	7.4%
45+ yrs	0%	0.0%	0.1%

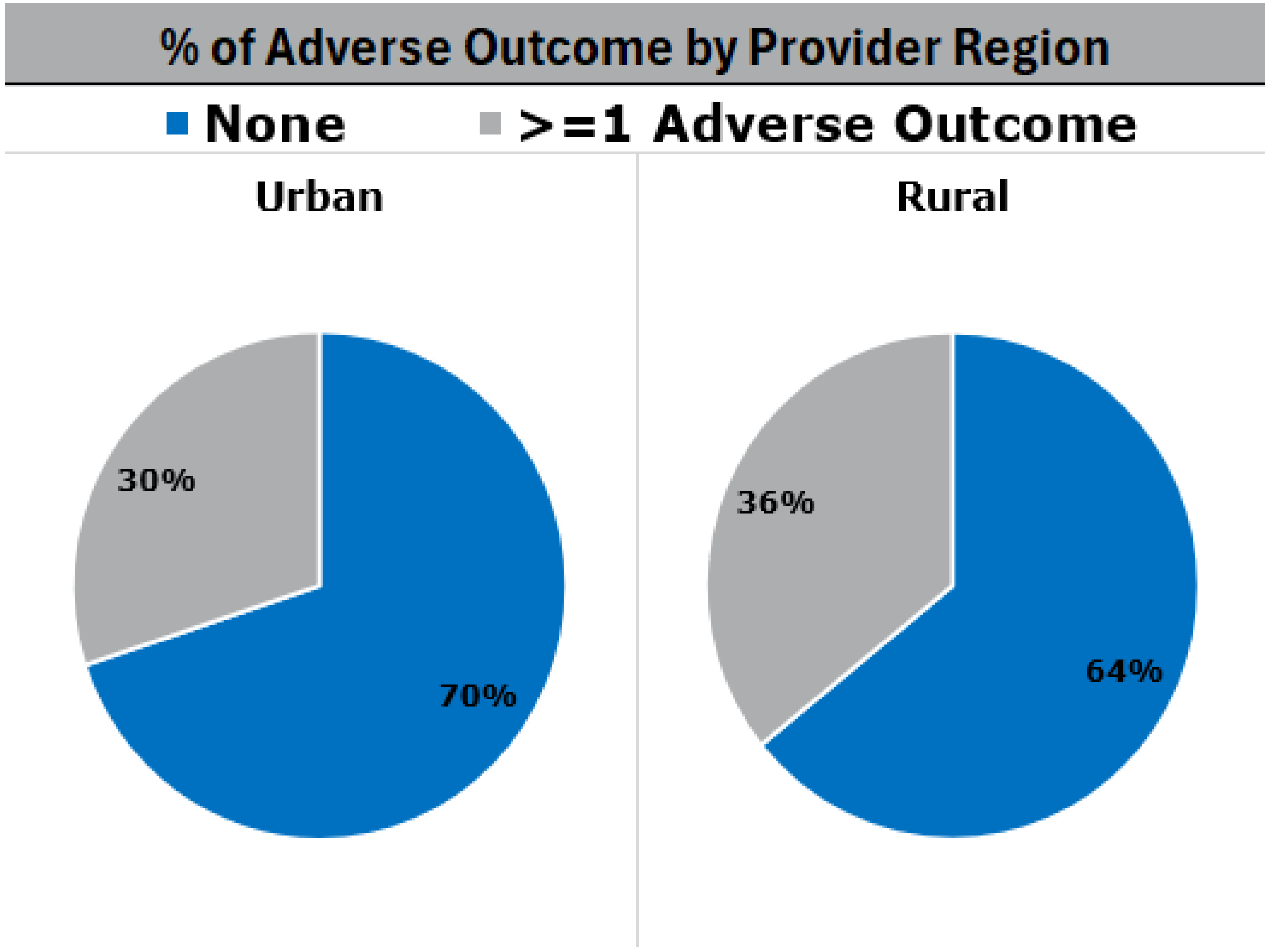
Adverse infant outcomes by maternal age CY2025



Adverse infant outcomes by provider region CY2025

Deliveries by Provider Region		
	FFS	Managed Care
Deliveries	6,787	28,331
Urban	87%	57%
Rural	13%	43%

Managed Care Deliveries by Provider Region			
	HCC	HIP	HHW
Deliveries	392	22,369	5,570
Urban	44%	56%	60%
Rural	56%	44%	40%



Maternal and infant health key insights

1. Newborn costs are heavily driven by inpatient care, making up 71% of total PMPM, far outweighing other categories.
2. Managed care delivery volume declined across HIP, HHW and HCC between CY2023 and CY2025, while FFS deliveries increased.
3. 69% of FFS deliveries are Emergency Services Only (ESO) births tied to immigration status.
4. Maternal clinical risk is consistently higher in managed care than FFS.
5. Maternal risk factors trended upward over the three-year period, with increasing hypertension and gestational diabetes rates across delivery systems.
6. Managed care has a higher share of younger mothers, while FFS has a higher proportion of mothers age 36 and older.
7. FFS demonstrates more favorable infant outcomes than managed care, particularly for neonatal drug exposure.
8. Managed care includes a greater share of rural deliveries than FFS and rural provider regions experience higher rates of adverse infant outcomes than urban regions.

Quarterly Financial Review

Medicaid administration agenda

- Medicaid administration federal
- Expenditures
- Budget summary
- Staffing
- Contracts

Medicaid administration Federal Medicaid

Medicaid administrative costs represent a relatively small portion of total Medicaid spending (<1% for OMPP).

In general, costs incurred by states in administering the Medicaid program are matched by the federal government at a 50 percent rate. There are, however, some types of administrative functions which are matched at higher rates.

90% federal match

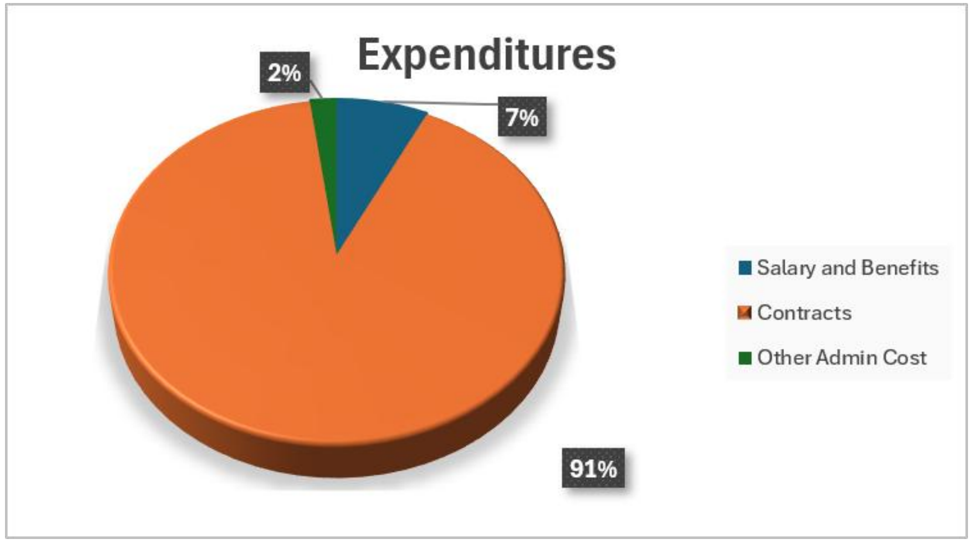
- Claims and eligibility system design, development and implementation

75% federal match

- Claims and eligibility system maintenance and operations
- Electronic Visit Verification system
- Program integrity
- Managed care review activities (external quality reviews)
- Preadmission screening
- Skilled medical professionals (DMHA)

Medicaid administration expenditures

SFY 2026 YTD EXPENDITURES (JULY – JUNE)



Expense Category	Expenditures
Salary and Benefits	$11,962,304
Contracts	151,531,481
Other Admin Cost	3,476,223
Totals	**$166,970,009**

Medicaid administration summary

June 2026

Medicaid Administration

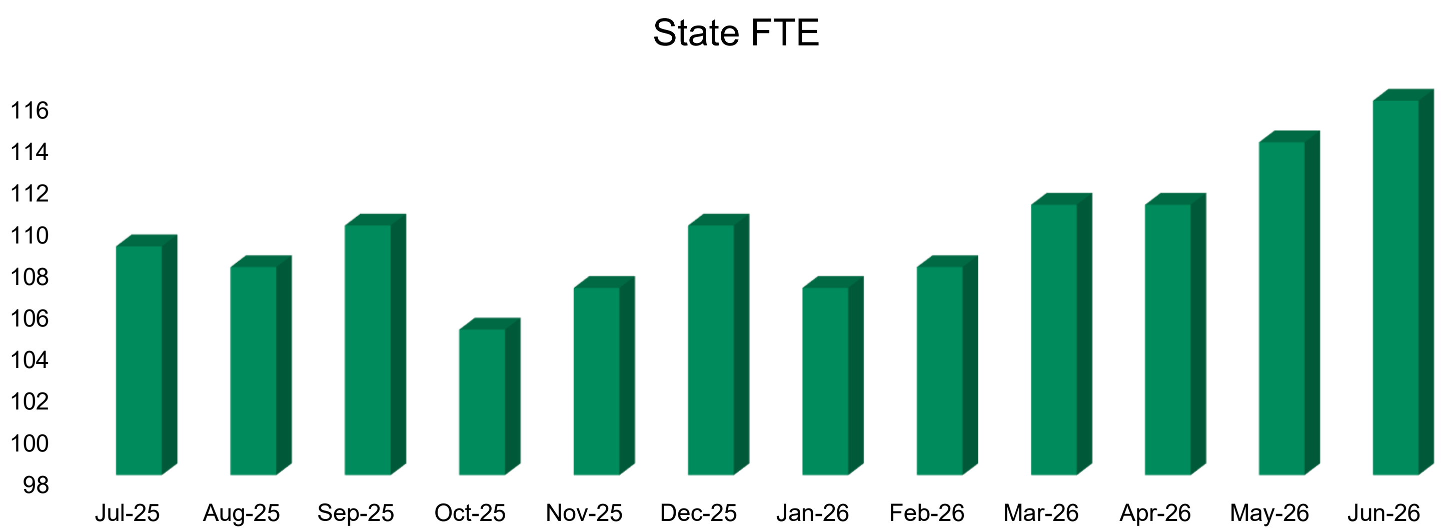
Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Year To Date Expenditures June 2026 Budget	Variance
.1 Personnel Services	936,036	11,962,304	14,143,765	2,181,461
.3 External Services Expense	14,876,701	151,531,481	175,592,631	24,061,150
.4 Supplies Materials Parts	-	6,022	6,366	344
.5 Capital	-	437	9,121	8,684
.8 Provider Application Fees	(35,250)	(500,157)	(650,355)	(150,198)
.9 Administrative Expense	8,936	140,621	584,679	444,058
ID Bills (IOT Expense)	729,180	3,829,301	3,915,121	85,821
Totals Expenditures	**16,515,603**	**166,970,009**	**193,601,328**	**26,631,319**

Funding	Current Month Funding June 2026	Year To Date Funding June 2026 Actual	Year To Date Funding June 2026 Budget	Variance
State General Fund	(3,575,024)	39,083,400	56,323,121	17,239,721
Federal	19,919,440	124,584,120	132,705,261	8,121,141
Dedicated	171,188	3,302,489	4,572,946	1,270,457
Total Funding	**16,515,603**	**166,970,009**	**193,601,328**	**26,631,319**

OMPP staffing summary

SFY 2026

Month	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	YTD Average
State FTE	109	108	110	105	107	110	107	108	111	111	114	116	110



Medicaid administration major contracts

Major Contracts	Service	Contract Period		Total Contract Value	Annual Contact Amount SFY 2026	Federal Funding	State Funding	YTD Expenditures Thru 06/2026	Current Balance
Gainwell Technologies LLC	Fiscal Agent	7/1/2023	6/30/2027	$206,296,960	$50,950,371	$37,520,223	$13,430,148	$44,350,007	$6,600,364
Myers & Stauffer	Rate Setting	1/1/2019	6/30/2027	84,770,794	9,055,201	4,527,601	4,527,601	6,720,027	2,335,174
Maximus US Services Inc	Level of Care Assessments	4/1/2024	3/31/2028	78,273,917	19,082,469	11,862,771	7,033,852	16,792,685	2,289,784
Optum Government Solutions	Data Warehouse	3/1/2025	6/30/2028	42,753,278	7,573,845	5,970,134	1,603,711	4,352,953	3,220,892
Optum RX Administrative Services	PBM	1/1/2022	12/31/2026	50,191,900	9,055,201	6,791,401	2,263,800	5,476,739	3,578,462
Health & Hospital Corp. (HHC)	Outreach and Eligibility	7/1/2021	6/30/2026	41,250,000	8,250,000	8,250,000	-	3,158,576	5,091,424
Keystone Peer Review Organization LLC (KEPRO)	Prior Auth & Utilization Management	7/1/2023	6/30/2027	31,980,590	7,654,677	5,741,008	1,913,669	6,048,886	1,605,792
Deloitte Consulting LLC	Actuary	7/1/2025	6/30/2029	25,304,654	5,984,575	2,992,288	2,992,288	4,101,766	1,882,810
Myers & Stauffer	LTC Audits	1/1/2019	12/31/2025	22,643,395	1,301,227	650,614	650,614	1,221,678	79,549
Deloitte Transactions & Business Analytics	Program Integrity - FADS	7/1/2021	6/30/2026	19,802,859	3,764,643	2,823,482	941,161	3,024,843	739,800
Total				**$603,268,347**	**$122,672,209**	**$87,129,520**	**$35,356,843**	**$95,248,159**	**$27,424,051**

OMPP thanks you for your time and attention.

Presented Aug. 5, 2026

The FSSA Quarterly Financial Review will resume after a brief break.

Email questions to askthesecretary@fssa.in.gov

Schedule:

www.in.gov/fssa/Quarterly-Financial-Reporting

SFY26 Q4
Quarterly Financial Review

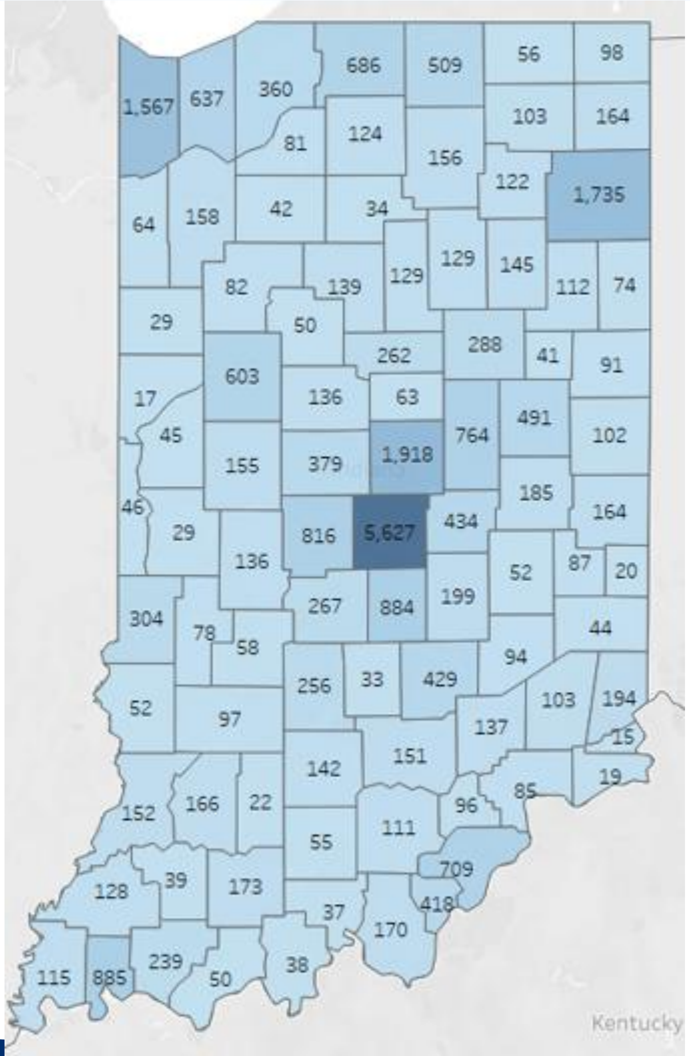
Division of Disability, Aging and Rehabilitative Services

Presented Aug. 5, 2026

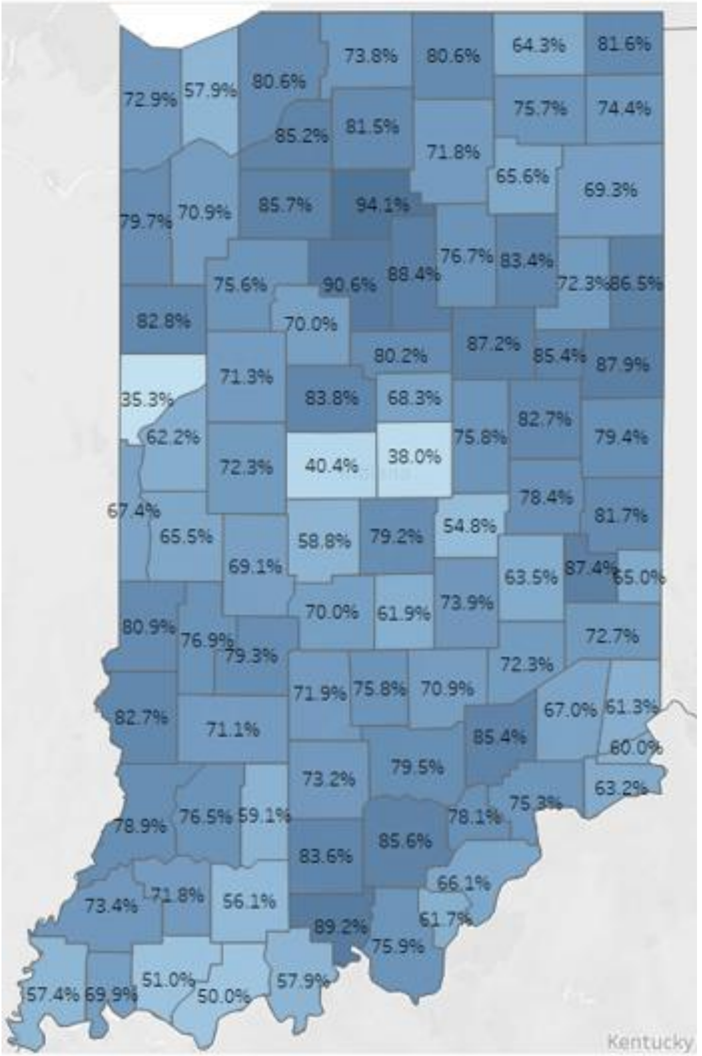
Quarterly financial review outline

1. Division overview
2. By program
   a. Bureau of Child Development Services
   b. Bureau of Disabilities Services
   c. Bureau of Rehabilitation Services
   d. DDRS financial summary
   e. Bureau of Better Aging
3. Division-wide metrics
   a. Initiative updates
   b. Appendix
      1. Contracts
      2. DDARS admin financial summary
      3. Financial summaries

SFY26 YTD
Total number of children served by county



SFY26 YTD
Percent of children served who are 250% or below federal poverty level by county



First Steps is a family-centered, locally based system that provides early intervention entitlement services for infants and toddlers with disabilities or developmental delays. It brings together professionals from education, health and social services to deliver skilled, family-guided, routines-based interventions that promote age-appropriate development.

First Steps supports children and families

- Families come to First Steps with or without a diagnosis seeking support in understanding their child's development.
- **Developmental model:** Providers meet families in their homes and community and focus on everyday routines.
- **Caregiver coaching:** Help families support development across routines.
- **Caregiver education:** Families learn practical strategies during routines such as mealtime, playtime, dressing, bathing and transitions.
  - Everyday moments become opportunities for children and caregivers to build skills.
  - Families gain confidence, clarity, strategies and tools they can use all day long.
  - Families feel equipped to support development long after their child leaves the program.

First Steps Early Intervention Program
State Fiscal Year 2026

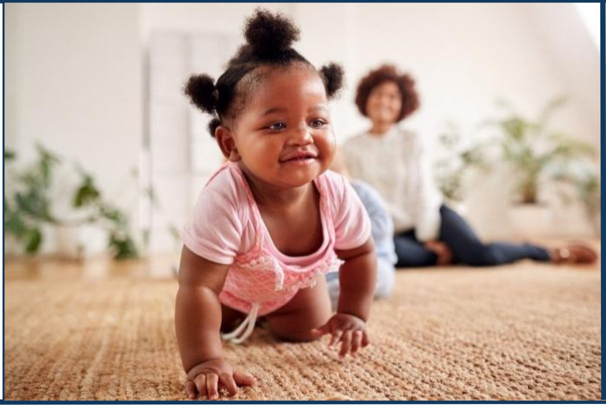
Statewide Service Delivery System

9 central office staff

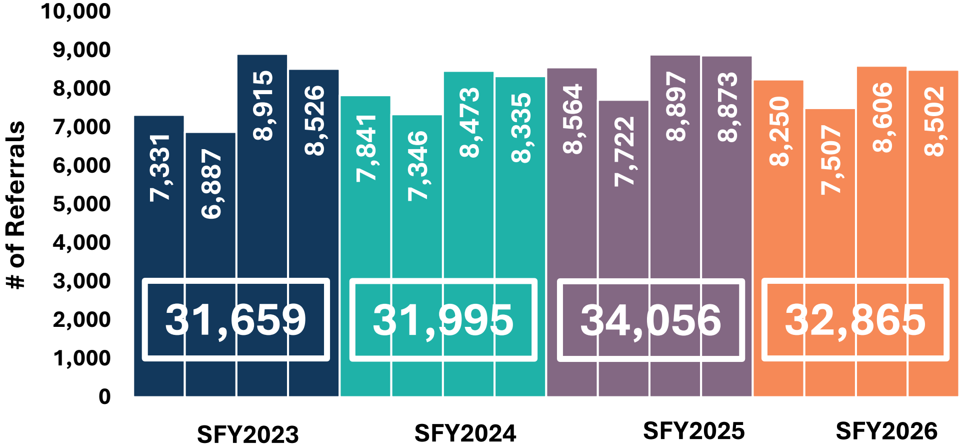
9 System Points of Entry
- 250 Service Coordinators

43 Provider Agencies
- ~1,800 providers

100 Independent Providers
- Nutrition, social work, psychology, audiology, ophthalmology, interpreter services



Quarterly Referral Trends By SFY

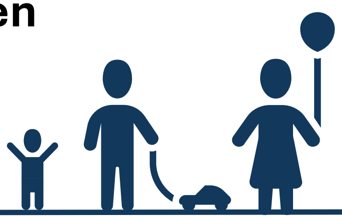


Number of Children Referred SFY26

32,865

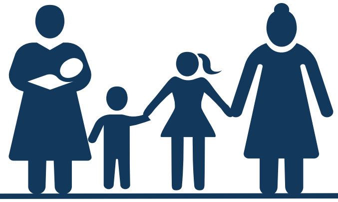
Number of Children Served SFY26

27,780

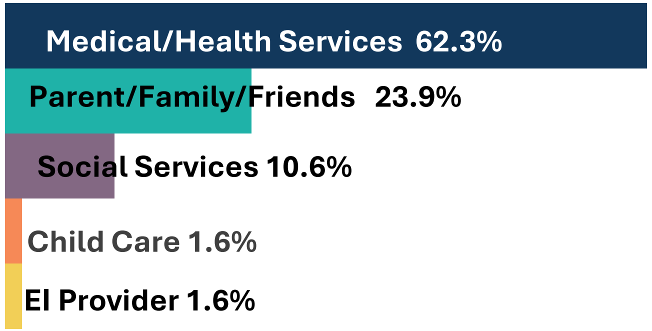


Number of Family Visits SFY26

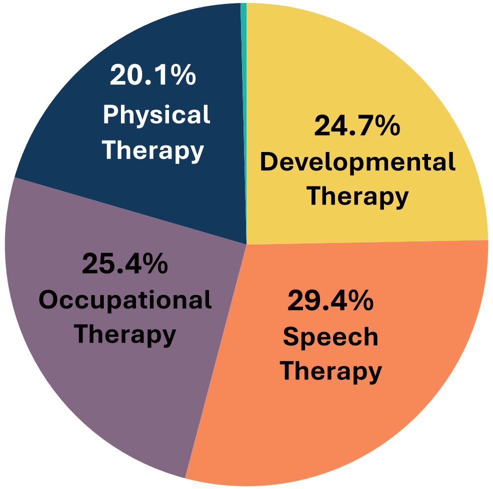
760,267



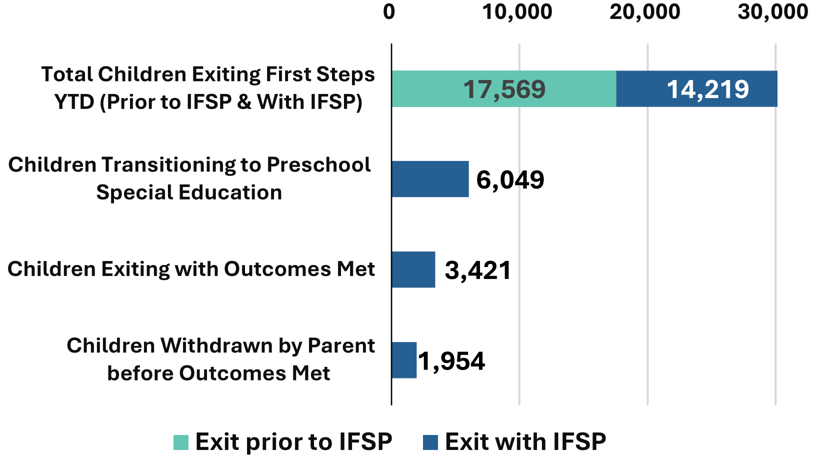
Referral Sources



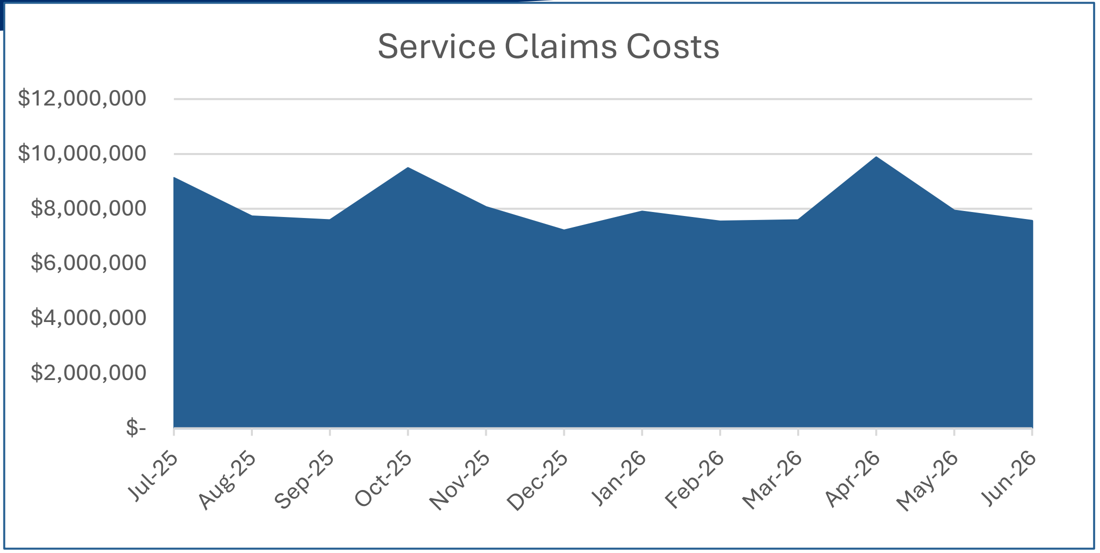
Services Delivered

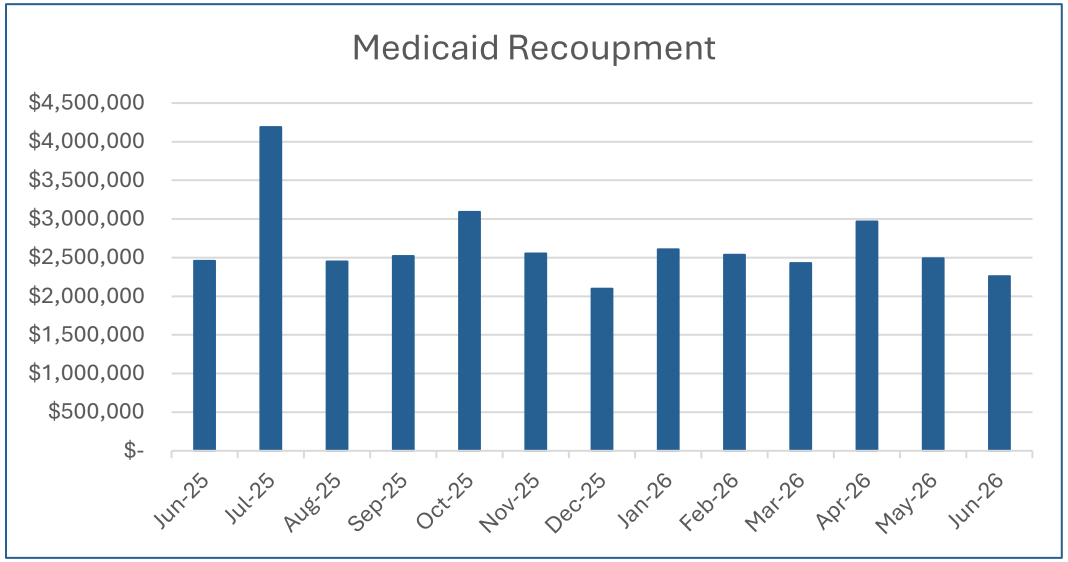


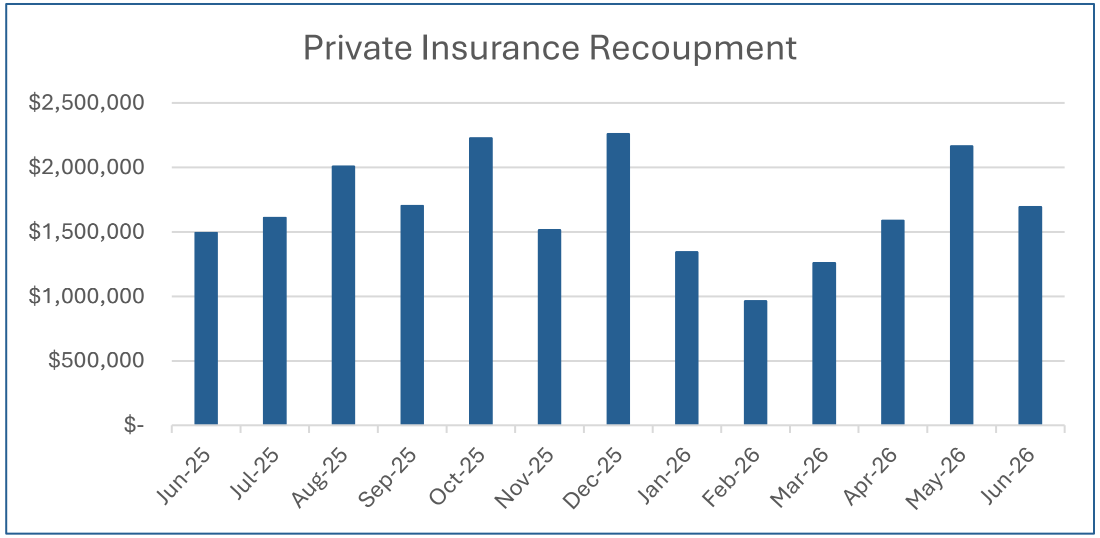
Exit Data

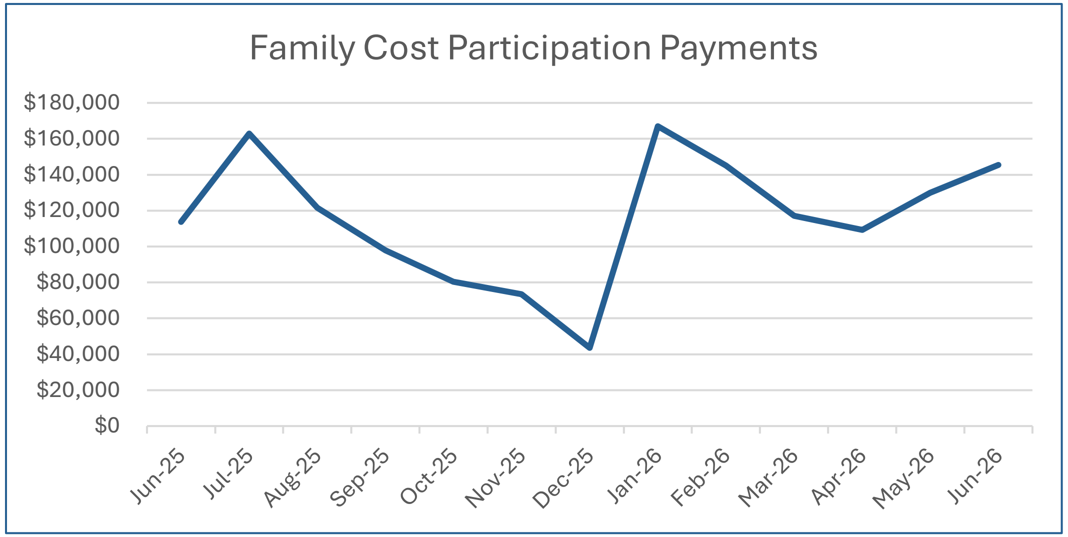


Bureau of Child Development Services









Bureau of Child Development Services Financial summary

Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Budget	Variance
.1 Personnel Services	$ 78,838	$ 956,291	$ 1,031,793	$ 75,502
.2 Utilities Expenses			-	-
.3 External Services Expense	1,256,110	27,152,945	32,784,359	5,631,414
.4 Supplies Materials Parts		28,224	237,476	209,252
.5 Capital				-
.7 Grant Expense				-
.8 Social Service Payments	2,213,019	40,706,376	47,688,904	6,982,528
.9 Administrative Expense	92	15,120	170,000	154,880
ID Bills	2,085	24,826	23,169	(1,657)
Total Expenditures	$ 3,550,143	$ 68,883,780	$ 81,935,701	$ 13,051,921

Funding	Current Month Funding June 2026	Year to Date Funding June 2026 Actual	Budget	Variance
State Funds	$ 3,301,690	$ 36,004,004	$ 43,308,240	$ 7,304,236
Federal Funds	248,454	32,879,776	38,627,461	5,747,685
Dedicated Funds	-	-	-	-
Total Funding	$ 3,550,143	$ 68,883,780	$ 81,935,701	$ 13,051,921

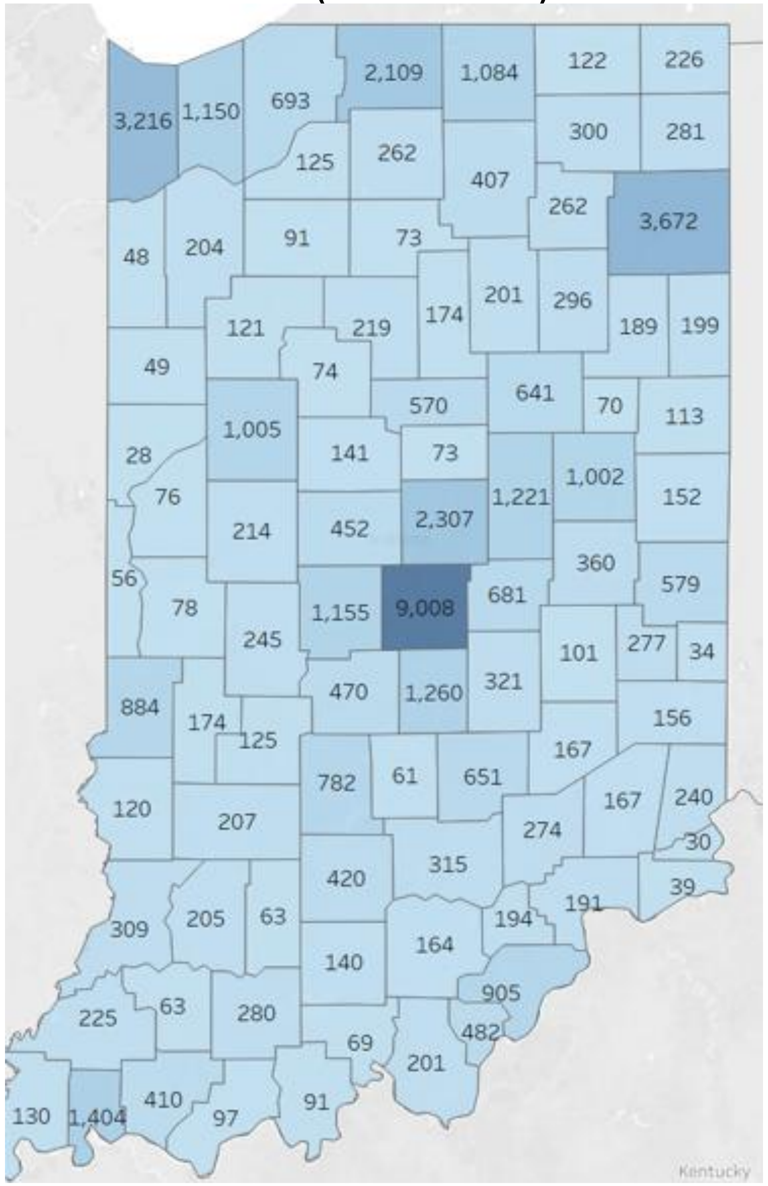
BCDS total staff positions: 9 **Vacant positions**: 0

Bureau of Disabilities Services

A centralized office and eight field offices

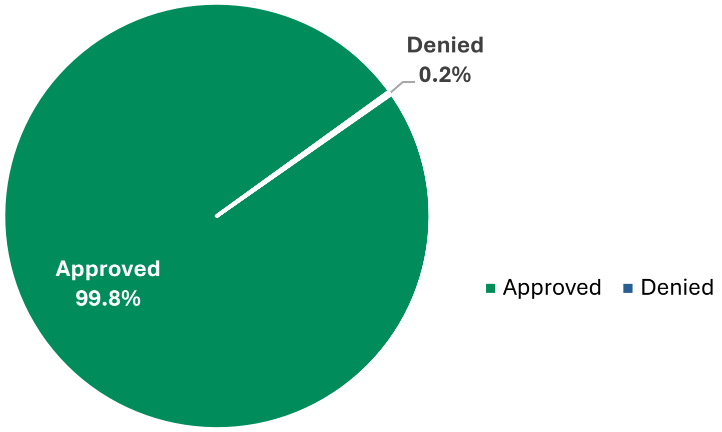
- Four Home and Community-Based Services Waivers
- Serves as the intake/eligibility entity for individuals with Intellectual/Developmental Disabilities
- Licenses provider-owned and operated Supervised Group Living facilities
- Field staff provide case management for individuals not supported through HCBS
- Field staff monitor SGLs and state line services
- Central office enrolls HCBS providers
- Central office monitors HCBS Waiver provider compliance and contract with Liberty of IN for quality assurance
- BDS contracts with six entities to provide case management for the Family Supports Waiver and Community Integration and Habilitation Waiver via selective contracting waiver

Participants served per county:
SFY26 (7/1/25-6/30/26)

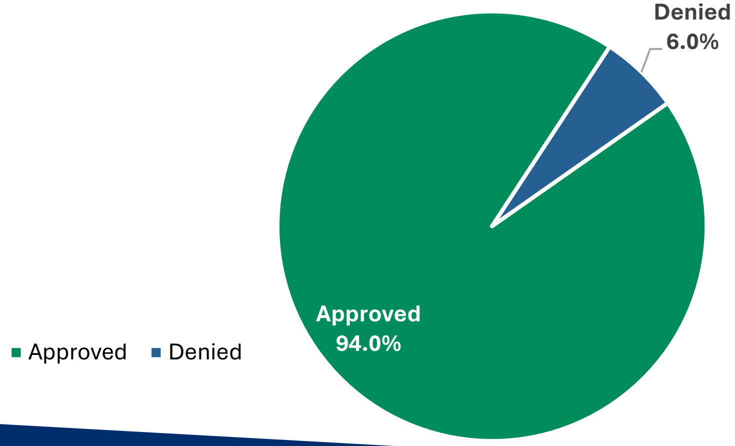


ICF/IID Level of Care

SFY26 YTD
(7/1/2025-1/31/2026)
ICF/IID LOC Determinations (LOCSI)



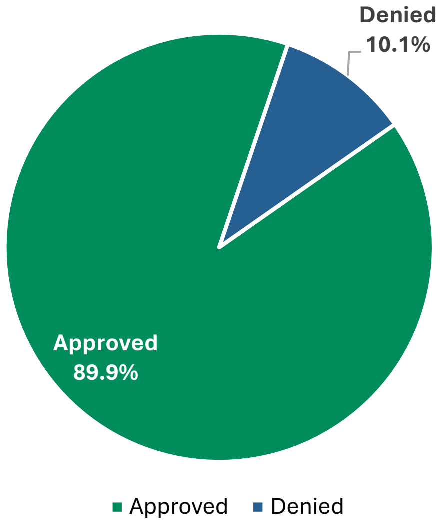
SFY26 YTD
(2/1/2026-6/30/2026)
ICF/IID LOC Determinations (interRAI)



ICF/IID Level of Care	Apr - June 2026	SF26 YTD	SF25 YTD
Prior Assessment Tool (LOCSI)			
Total LOC Determinations Completed	0	28,083	43,428
Level of Care Outcomes			
ICF/IID Level of Care Approved	0	28,014	43,254
ICF/IID Level of Care Denied	0	69	174
% Approved		99.8%	99.6%
Current Assessment Tools (interRAI)			
Total LOC Determinations Completed	10,390	14,214	NA
Level of Care Outcomes			
ICF/IID Level of Care Approved	10,125	13,357	NA
ICF/IID Level of Care Denied	265	857	NA
% Approved		94.0%	NA

NFLOC Level of Care

SFY26 YTD
LOC Determinations
NFLOC

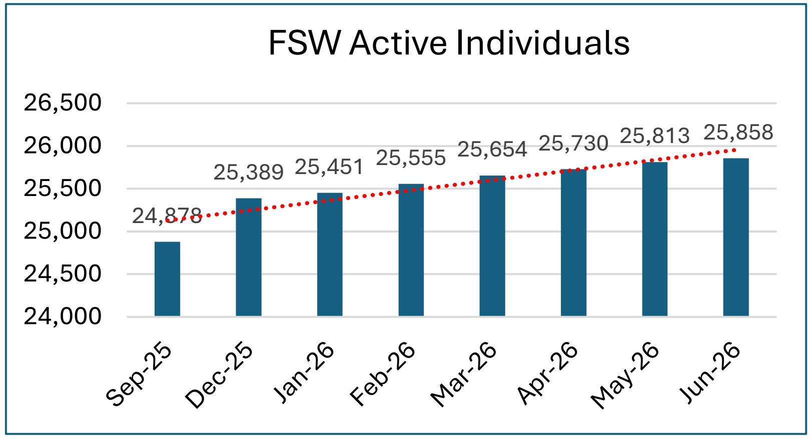


Nursing Facility Level of Care – LCAR for PathWays and HW Waivers	Apr - June 2026	SF26 YTD	SF25 YTD
Total LOC Determinations Completed	27,290	78,985	77,010*
Level of Care Outcomes			
Nursing Facility Level of Care Approved	24,716	71,020	70,568*
NFLOC Denied	2,574	7,965	6,442*
% Approved	90.6%	89.9%	91.6%
*Includes PASRR			

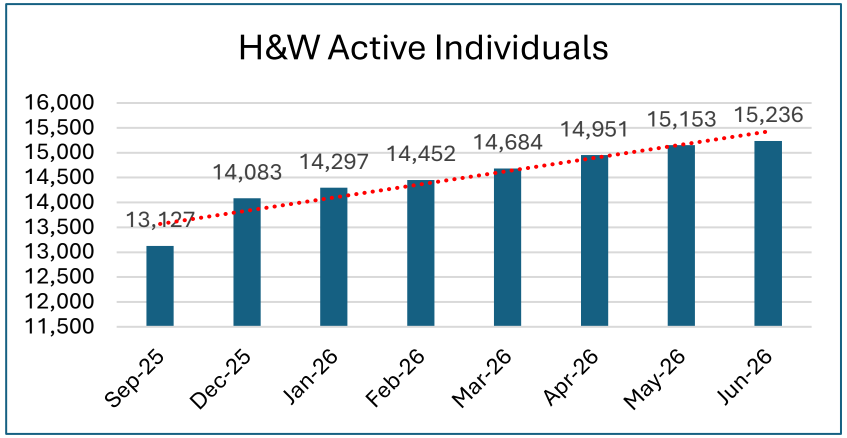
All Level of Care Decisions Reviewed by State Personnel

Reporting period	Apr - June 2026	SF26 YTD	SF25 YTD
Total Number of Level of Care Submitted	37,680	121,754	120,438*
% Reviewed by State Personnel	7.53%	7.26%	5.49%
*Includes PASRR			

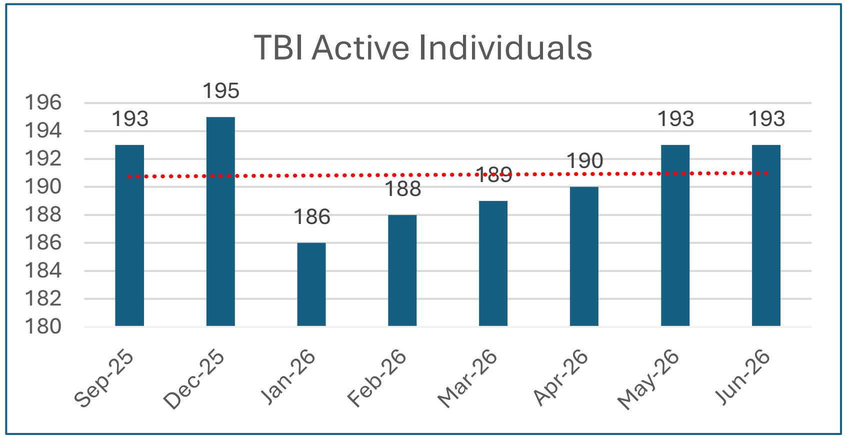
HCBS waiver metrics



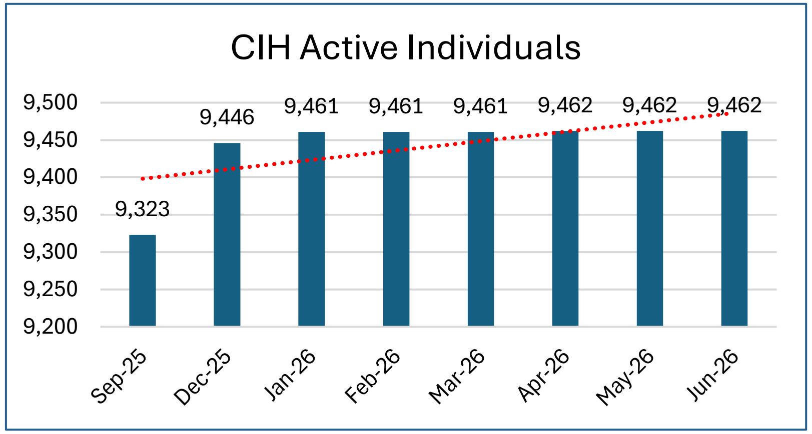
Waiting List = 12,479



Waiting List = 7,402



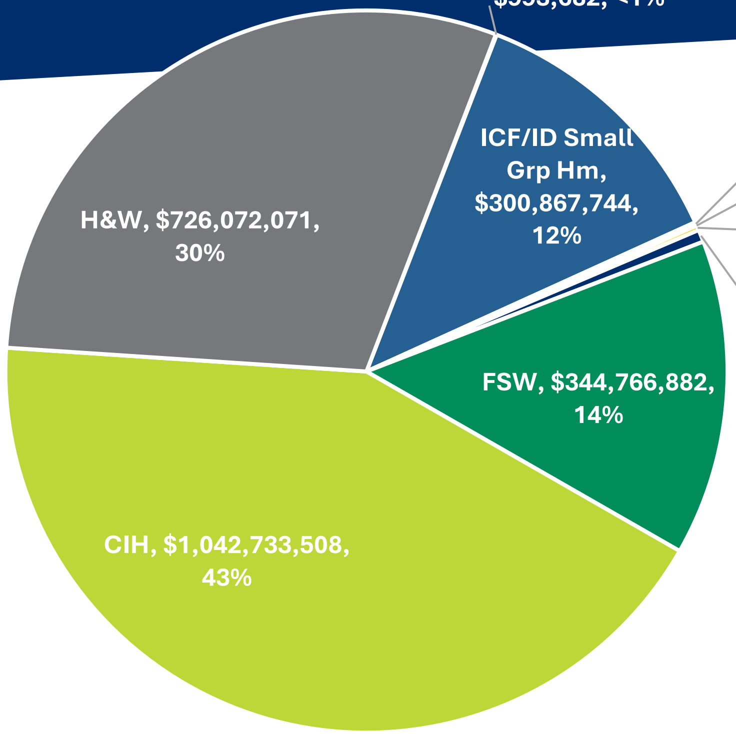
Waiting List = 21



Waiting List = 25

Home & Community-Based Waiver Capacity

Waiver	Waiver Capacity	Slots Assigned (as of 06/30/2026)	Open Invitations/ Reserved Capacity	SFY26 Total Invitations
Family Supports (July 16-July 15)	26,199	25,858	330	2,110
Community Integration & Habilitation (July 16-July 15)	9,438	9,438	0	195
Health & Wellness (July 1-June 30)	16,127	15,236	978	4,438
Traumatic Brain Injury (January 1- Dec 1)	200	193	7	23



BDS waivers and percentage of total population served

	FSW- 48.26%		HW-28.37%		CIH-17.63%		TBI- <1%	
	SFY26TD	SFY25TD	SFY26TD	SFY25TD	SFY26TD	SFY25TD	SFY26TD	SFY25TD
Active Slot Count	25,929	24,514	15,242	15,106	9,473	9,240	197	189
Active Claims/Enrollment (Deloitte)	24,461	23,783	13,040	12,766	9,124	8,995	184	175
Waiver Spend PMPY (Deloitte)	$14,095	NA	$55,681	NA	$114,285	NA	$72,776	NA
Medicaid Spend PMPY (D&A Scorecard)	$31,800	NA	$121,980	NA	$144,228	NA	$102,024	NA
	22% Duals		53% Duals		74% Duals		63% Duals	

BDS programs and percentage of total population served

	SGL (Sm. Grp. Hm.)- 4.78%		SGL (Lg. Priv. Fac.)- <1%		State Line -<1%	
	SFY26TD	SFY25TD	SFY26TD	SFY25TD	SFY26TD	SFY25TD
Active Count	2,566	2,598	21	20	NA	NA
Active Claims/Enrollment (Deloitte)	2,554	2,625	21	20	295	NA
Medicaid Spend PMPY (Deloitte)	$117,803	NA	$187,167	NA	NA	NA
Projected Average Medicaid Spend PMPY (D&A Scorecard)	NA	NA	NA	NA	NA	NA

Waiver reset: A sustainable framework

Waiver Reset Goals

- Implement a Sustainable Service Delivery System
- Simplify the System
  - Make it easier to understand the waiver program
  - Reduce the number of assessments, paperwork, and administrative steps
  - Update the services that are offered
- Improve Support Coordination
- Enhance Quality Outcomes

Three Levers for Quality Assurance and Cost Containment

- Support Needs Tiers
  - Established by assessed need, age, living situation, & other factors
  - Model Service Matrix
- Supports Budget Tiers
  - Determined within Medicaid Appropriation
  - Budget Range w/ cap according to Support Need Tier
- Waiver Design and Number of Waivers
  - Number and Type of Waiver(s)
  - Simplification of Service Array across Waivers
  - Established Budget Tiers with caps within each Waiver
  - Slots Assigned According to Population Need and Medicaid Fiscal Capacity

The future

Phase 1 waiver reset (now – 2027):

- Case management structure
- Care coordination technical assistance and support

Phase 1 waiver reset (intended launch July 2027):

- Youth waiver: Establish waiver and initiate transitions

Phase 2 waiver reset (2028):

- Support needs budget framework across all HCBS waivers
- Transition remaining under 22 populations
- New array of HCBS waivers for 21+ population
- Revised service array across all waivers

Initiate youth waiver framework

Who is going to be served?

- **Target Age:** 0-21; An initial, **phased implementation with the youth IDD population, to start**

What is changing?

- **First, a youth HCBS waiver (7/1/27) for the IDD population** with potential service array updates
  - Offering a youth-focused service array that supports a trajectory for achieving optimal independence in their adult lives
  - Enhanced coordination across all Medicaid services (Medicaid State Plan, including EPSDT and waiver), as well as with other key resources, such as educational services and community resources
- **Then, a cross-disability** at time of full **waiver reset (Phase 2; 2028)**
  - Will serve individuals who meet Nursing Facility and/or ICF/IID Level of Care
  - Introduction of supports budgets as part of Phase 2

Medicaid expenditures

Medicaid Program	Current Month Actuals June 2026	Current Month June 2026 Forecast	Variance Current Month Actuals to Forecast	YTD Actual Spent Thru June 2026	YTD December 2025 Forecast June 2026	Variance Actuals YTD to Forecast	SFY2025 Actual Spent YTD June 2025	Variance SFY 2025 to SFY 2026 YTD	SFY 2026 December 2025 Forecast
ICF/ID - Small Group Homes	23,281,009	25,411,343	2,130,334	300,867,744	304,820,174	3,952,431	$302,918,140	$2,050,396	$304,820,174
ICF/ID - Large Private Facilities	96,359	433,785	337,426	3,930,498	5,113,774	1,183,276	5,025,457	1,094,959	5,113,774
(Retired) HCBS Waiver Services - Aged & Disabled Waiver	(759)	-	759	87,196	19,826	(67,371)	154,049,861	153,962,665	19,826
HCBS Waiver Services - MFP Demo Grant	498,848	1,397,607	898,760	5,186,362	11,145,448	5,959,086	19,915,732	14,729,370	11,145,448
HCBS Waiver Services - Traumatic Brain Injury Waiver	1,043,961	1,174,443	130,482	13,390,841	14,499,989	1,109,148	13,180,834	(210,007)	14,499,989
HCBS Waiver Services - Family Supports Waiver	26,829,226	26,674,103	(155,124)	344,766,882	347,903,718	3,136,835	327,366,141	(17,400,741)	347,903,718
HCBS Waiver Services - CIH Waiver	80,421,234	82,982,537	2,561,303	1,042,733,508	1,055,113,109	12,379,601	1,024,368,809	(18,364,699)	1,055,113,109
HCBS Waiver Services - Health & Wellness Waiver	57,385,285	62,875,684	5,490,399	726,072,071	751,818,502	25,746,431	694,389,162	(31,682,909)	751,818,502
Totals	**$189,555,164**	**$200,949,503**	**$11,394,339**	**$2,437,035,103**	**$2,490,434,540**	**$53,399,437**	**$2,541,214,137**	**$104,179,034**	**$2,490,434,540**

BDS financial summary

Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Budget	Variance
.1 Personnel Services	$ 854,571	$ 10,082,647	$ 10,000,544	$ (82,103)
.2 Utilities Expenses			-	-
.3 External Services Expense	348,522	20,967,337	26,533,397	5,566,060
.4 Supplies Materials Parts		23,964	36,000	12,036
.5 Capital		848	492	(356)
.7 Grant Expense		250,000	250,000	-
.8 Social Service Payments	33,577	993,682	1,200,900	207,218
.9 Administrative Expense	49,588	782,502	729,280	(53,222)
ID Bills	122,166	1,191,366	1,146,948	(44,418)
Total Expenditures	$ 1,408,424	$ 34,292,348	$ 39,897,561	$ 5,605,213

Funding	Current Month Funding June 2026	Year to Date Funding June 2026 Actual	Budget	Variance
State Funds	$ 1,086,465	$ 11,516,616	$ 12,416,417	$ 899,801
Federal Funds	321,960	22,775,732	27,481,144	4,705,412
Dedicated Funds			-	-
Total Funding	$ 1,408,424	$ 34,292,348	$ 39,897,561	$ 5,605,213

Home and Community Support Professional (HCSP) Training and Registry

Total # of HCSPs Certified

40,504

Time Spent Learning

~201,681 hours

*from 7/1/25-6/30/2026

- Portable
- Consistent training standards
- Better coordination of care
- Improved oversight
- Provider resource
- Higher quality supports
- Increased administrative efficiency
- More public transparency

- **Promoting Health, Wellness, and Safety**
- **Person Centered Practices**
- **Effective Communication**
- **Community Inclusion**
- **Importance of Documentation and Reporting**

Recent Developments and Next Steps

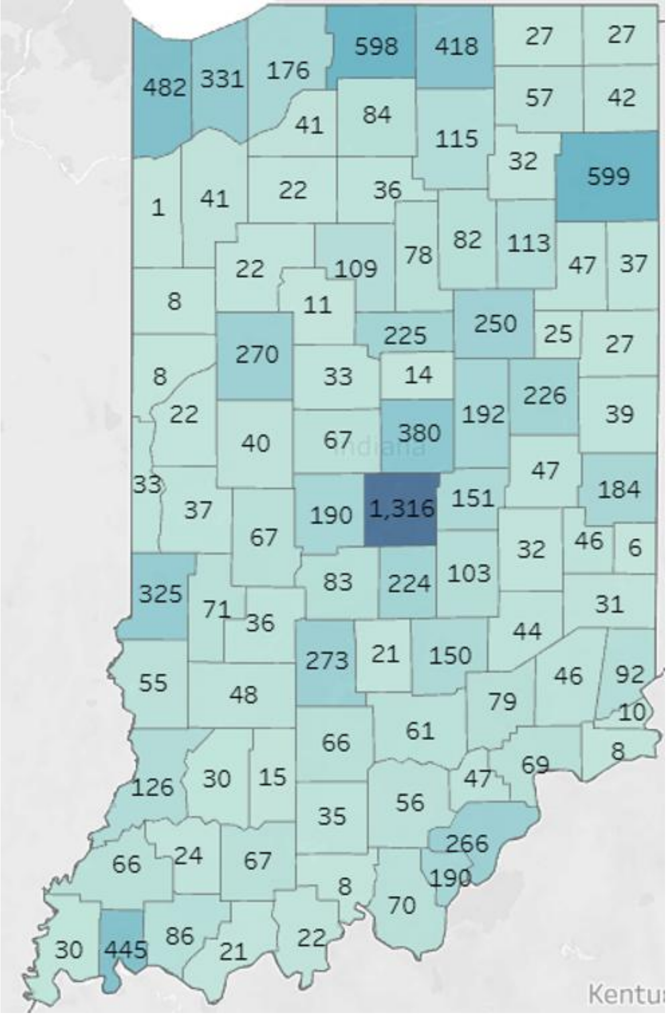
- Medication Administration Training Launched
- HCSP Recertification Training Launched
- Begin development of the second phase of the Registry to address substantiated incidents of abuse, neglect, and exploitation by a HCSP.

92.99%	87.76%	89.70%	97.44%	78%	76%
Agreed or strongly agreed that training content was relevant to their work	Training very or extremely effective in preparing them for their role	Training was easy or very easy to navigate	Reported no issues or only minor technical issues that didn't impact learning	Reported real life examples and scenarios were the most helpful aspect	Expect improved job performance

2026 Q2 HCSP Experience Survey

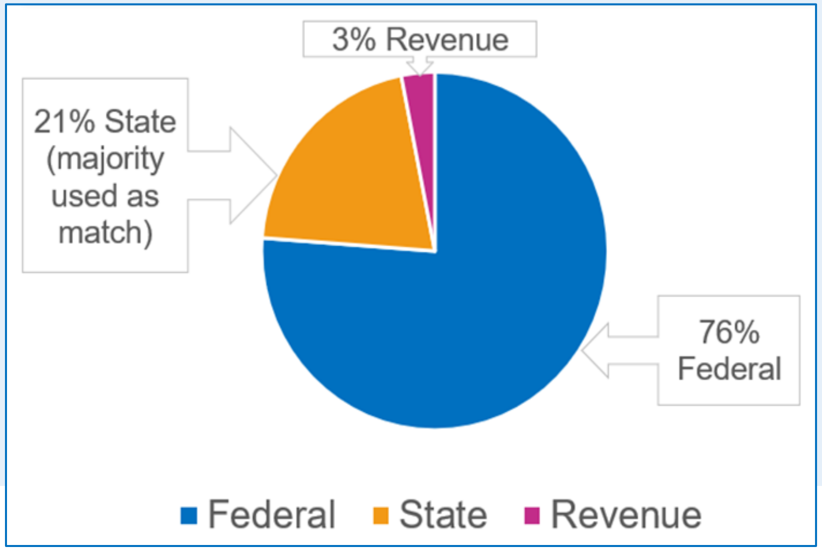
3,437 Post Learning Responses of HCSPs who received certificate in this quarter.

BRS overview



BRS maintains a central office and 19 VR Field Offices, and serves over 30,000 individuals with disabilities annually

- **Vocational Rehabilitation** services assist eligible individuals with all types of physical or mental impairments, to prepare for, obtain, maintain, regain, or advance in employment. VR team members perform eligibility, service plan development, case management, service authorizations and vocational guidance. VR Office Locations
- **Blind & Visual Impairment Services** supports entrepreneurial opportunities for blind Hoosiers and services to improve independent living for older blind (55+) population.
- **Deaf and Hard of Hearing Services** certifies Indiana interpreters and provides case management services to improve independent living skills of deaf and hard of hearing Hoosiers.
- *Designated State Entity* for **Indiana Independent Living Network**.

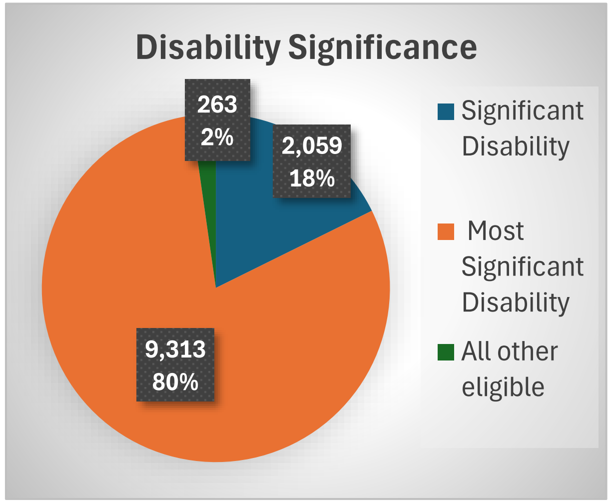


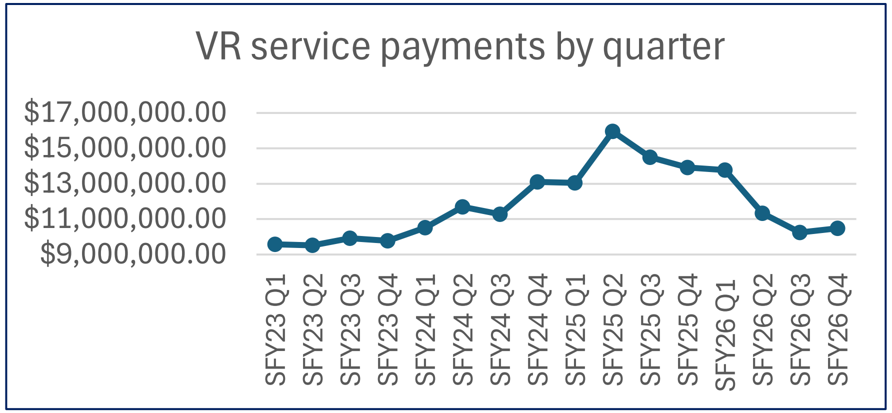
The impact of employment:
Keep rebounding!

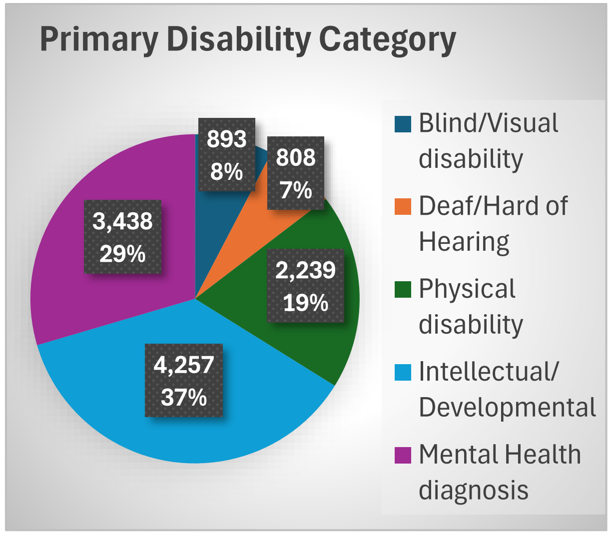
- **Several, short-term jobs but multiple barriers to maintaining employment and finding the right job match**
- **VR services**: Career exploration, benefit/work incentive counseling, assistive technology services/training, job placement/support, transportation support
- Through DDARS-VR, **secured and maintained employment with the Indiana Pacers/Fever Team Store at Gainbridge**
  - Provider partner: Crossroads Rehabilitation Center
- Employment retention support through BDS
- Employer quote: “We are lucky to have Josh on our team!”
- ***A lesson in perseverance and the importance of finding the right job fit, with the right supports.***

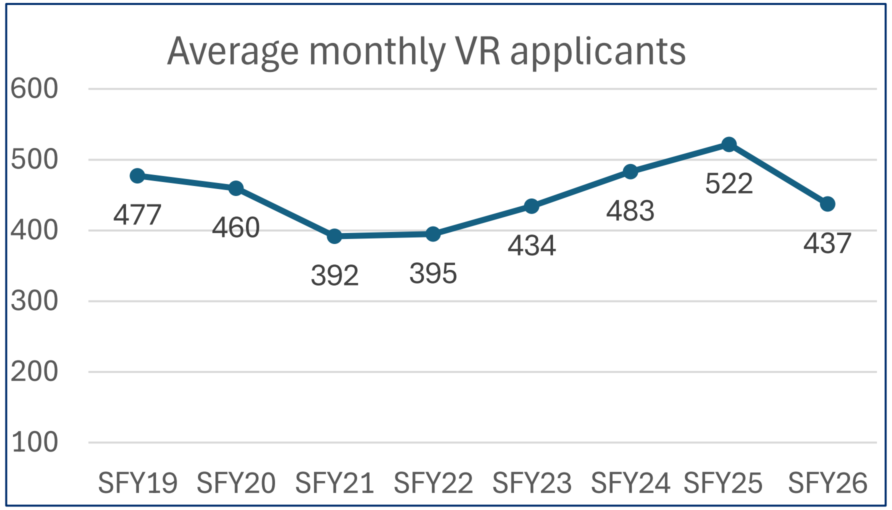
Josh

VR participants and service spend trends









Service Category	Spend by service category	% of spend by category
Self-Employment	$776,908	1.70%
Hearing Aid/device svcs	$952,002	2.08%
Brain Injury Services	$1,239,465	2.70%
Medical, diagnostics	$1,366,557	2.98%
Assistive Technology	$1,584,468	3.46%
Drivers Training	$1,877,284	4.10%
Home Modifications	$1,882,027	4.11%
Other	$1,901,285	4.15%
Transportation	$2,483,437	5.42%
Blind/low vision/BEP	$2,589,543	5.65%
Vehicle Modifications	$3,111,405	6.79%
Postsecondary/voc training	$5,223,306	11.40%
*Employment Services	$20,837,759	45.47%
TOTAL	***$45,825,446***	

Bureau of Rehabilitation Services SFY26 outcomes

***Annual Metric**: Annualized earnings individuals exiting VR & retaining employment 1 year after exit*

SFY24 Aggregate = $23,963,352

SFY25 Aggregate = $24,674,112

	SFY25	SFY26
Enrollment		
# of VR applicants	6,260	5,246
Total enrollments	18,426	17,960
# of VR cases closed	5,692	6,895
% of all who entered VR, received services, and exited with employment	47%	50%
% of all who entered VR who exited with employment (includes individuals who exited before service plan)	37%	42%
Outcomes		
Annual VR Spend per Case (service costs)	$3,116	$2,552
Total VR exits with Employment	2,091 (monthly avg. 174)	2,874
VR Waiting List	473 (reduced to 0 Oct. 2024)	0
Business Enterprise sites operated by blind vendors	115/137 (84%)	126/138 (91%)
IN Interpreter Certifications issued by Deaf and Hard of Hearing Services	308	318 (40 new/renewed)

Bureau of Rehabilitation Services Financial summary

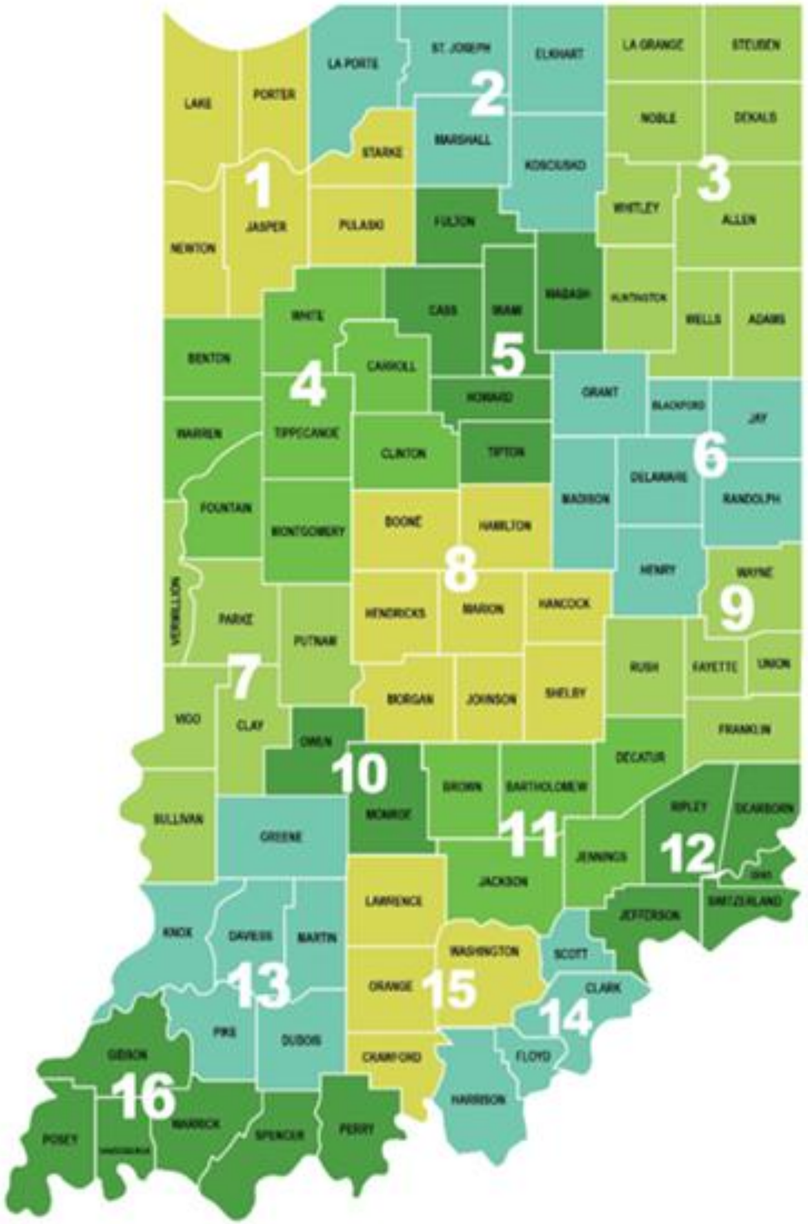
Expenditures	Current Month Expenditures June 2026	Year to Date Total Expenditures June 2026 Forecast	Budget	Variance
.1 Personnel Services	$ 2,198,831	$ 29,112,257	$ 31,447,534	$ 2,335,277
.2 Utilities Expenses			-	-
.3 External Services Expense	620,737	17,910,695	19,996,143	2,085,448
.4 Supplies Materials Parts	1,370	87,626	101,909	14,283
.5 Capital		1,178,091	824,039	(354,052)
.7 Grant Expense	9,914	4,036,016	3,279,436	(756,580)
.8 Social Service Payments	3,740,677	45,720,170	55,000,000	9,279,830
.9 Administrative Expense	(13,926)	1,593,802	1,881,358	287,556
ID Bills	541,691	1,902,441	1,244,011	(658,430)
Total Expenditures	$ 7,099,295	$ 101,541,098	$ 113,774,430	$ 12,233,332

Funding	Current Month Funding June 2026	Year to Date Total Funding June 2026 Forecast	Budget	Variance
State Funds	$ (40,340)	$ 22,234,931	$ 25,226,773	$ 2,991,842
Federal Funds	7,064,936	76,756,263	85,455,902	8,699,639
Dedicated Funds	74,699	2,549,905	3,091,755	541,850
Total Funding	$ 7,099,295	$ 101,541,098	$ 113,774,430	$ 12,233,332

Bureau of Better Aging: AAA network overview

- As the state Unit on Aging, under the **Older Americans Act** statute, FSSA Bureau of Better Aging designates Area Agencies on Aging to help older adults live independently and with dignity in their communities. AAAs receive these federal grant funds through BBA.
- BBA receives **Social Services Block Grant** funding from DCS that supports AAA efforts.
- **Medicaid and CHOICE** funding are awarded to the AAA to serve as Aging and Disability Resource Centers. ADRCs are an entry point to access home and community-based service programs.
- The local **Long Term Care Ombudsmen** are contracted through AAAs.
- Three AAAs serve as **Adult Guardianship** program partners.
- AAAs are responsible for implementing the **Dementia Care** initiative.
- Most direct services available from these contracts are delivered through local service providers.
- Care management, information and assistance, and outreach provided by AAAs.

AAAs receive $77M of the $113M in BBA's SFY 2026 expenditures.



The Road to Better Aging: HCBS Services

Meet Betty, an 87-year-old widow living alone with heart problems. Betty struggles to afford healthy groceries and cook for herself. Her friend suggests she contact her local Area Agency on Aging (AAA) to learn about programs that can help her stay healthy, supported and independent at home.

Through Betty's local AAA, she is now connected with transportation to congregate meal sites and home delivered meals. One year later, Betty reported improved nutrition which contributed to better heart health, increased independence and reduced her monthly heart health visits to once a year!

Information and assistance → **Transportation** → **Meals** → **Better outcomes**

- Connected to community resources
- Reduced social isolation
- Improved nutrition
- Better health outcomes

19,000+
monthly average I&A contacts

69,000+
total trips in SFY 26

TOP 3 CHOICE IN-HOME SERVICES BY SPEND	SFY 2026 YTD (7/1/25-5/31/26)		
	Persons Served	Units	Cost Per Person
Attendant Care	1,223	201,575 hours	$ 5,411
Home and Community Assistance	993	93,924 hours	$ 2,863
Home Delivered Meals	730	76,747 meals	$ 909

Home-delivered meals

995,000+ meals served

5,600+ people fed

$8.06 per meal

Congregate meals

534,000+ meals served

9,600+ people fed

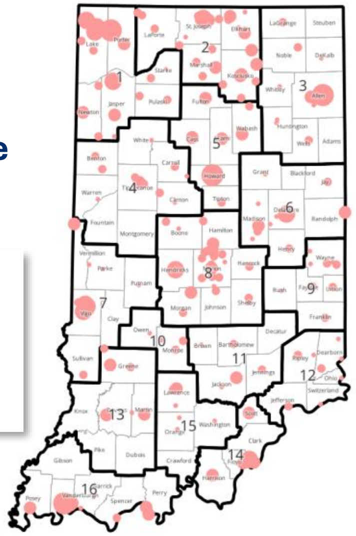
$8.76 per meal

Statewide reach

200+
Congregate Meal Sites
SFY 26

0 - 101
101 - 286
286 - 561
561 - 868
868 - 1369

Avg # Meals per Month



CHOICE financial summary

Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Budget	Variance
.1 Personal Services	$ 15,014	$ 105,567	$ 377,372	$ 271,805
.2 Utilities Expenses			-	-
.3 External Services Expense	12,500	5,236,134	6,247,888	1,011,754
.4 Supplies Materials Parts			-	-
.5 Capital			-	-
.7 Grant Expense	1,987,496	31,062,608	36,996,687	5,934,079
.8 Social Service Payments			-	-
.9 Administrative Expense	221	1,592	8,475	6,883
ID Bills	10,347	48,431	46,024	(2,407)
Total Expenditures	**$ 2,025,578**	**$ 36,454,331**	**$ 43,676,446**	**$ 7,222,115**

Funding	Current Month Funding June 2026	Year to Date Funding June 2026 Actual	Budget	Variance
State Funds	$ 1,717,328	$ 29,590,990	$ 33,434,029	$ 3,843,039
Federal Funds	308,250	6,863,342	10,242,417	3,379,075
Dedicated Funds	-	-	-	-
Total Funding	**$ 2,025,578**	**$ 36,454,331**	**$ 43,676,446**	**$ 7,222,115**

Title III financial summary

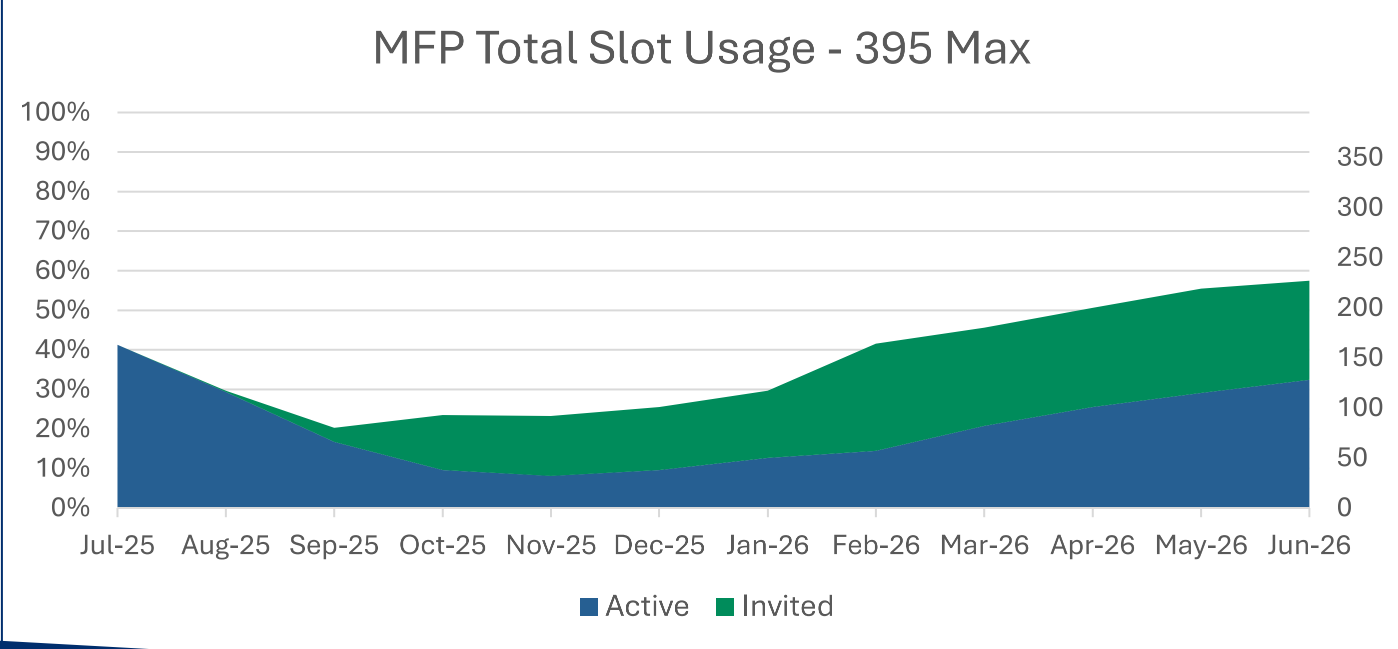
Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Budget	Variance
.1 Personal Services	$ 32,308	$ 359,577	$ 684,608	$ 325,031
.2 Utilities Expenses			-	-
.3 External Services Expense		107,880	200	(107,680)
.4 Supplies Materials Parts		275	317	42
.5 Capital			-	-
.7 Grant Expense	2,034,867	34,219,808	41,748,679	7,528,871
.8 Social Service Payments			-	-
.9 Administrative Expense		645	1,288	643
ID Bills	13,325	109,319	14,176	(95,143)
Total Expenditures	**$ 2,080,501**	**$ 34,797,504**	**$ 42,449,268**	**$ 7,651,765**

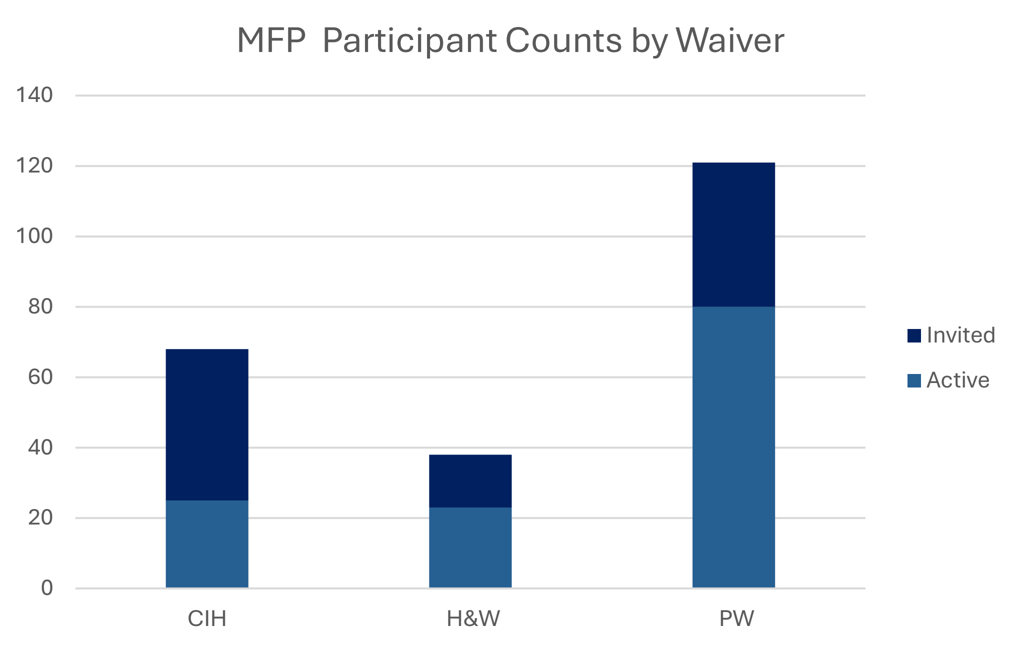
Funding	Current Month Funding June 2026	Year to Date Funding June 2026 Actual	Budget	Variance
State Funds	$ (10,875)	$ 684,035	$ 2,242,218	$ 1,558,183
Federal Funds	2,091,376	34,113,469	40,207,050	6,093,581
Dedicated Funds	-	-	-	-
Total Funding	**$ 2,080,501**	**$ 34,797,504**	**$ 42,449,268**	**$ 7,651,765**

Money Follows the Person

MFP Program – Q4 SFY2026

	Capacity Utilized	Slots Used	Current Invited	Current Active	Invitations Extended	Program Exits
CIH		68	43	25	18	0
H&W		38	15	23	12	0
PW		121	41	80	36	0
Total	57%	227	99	128	66	0

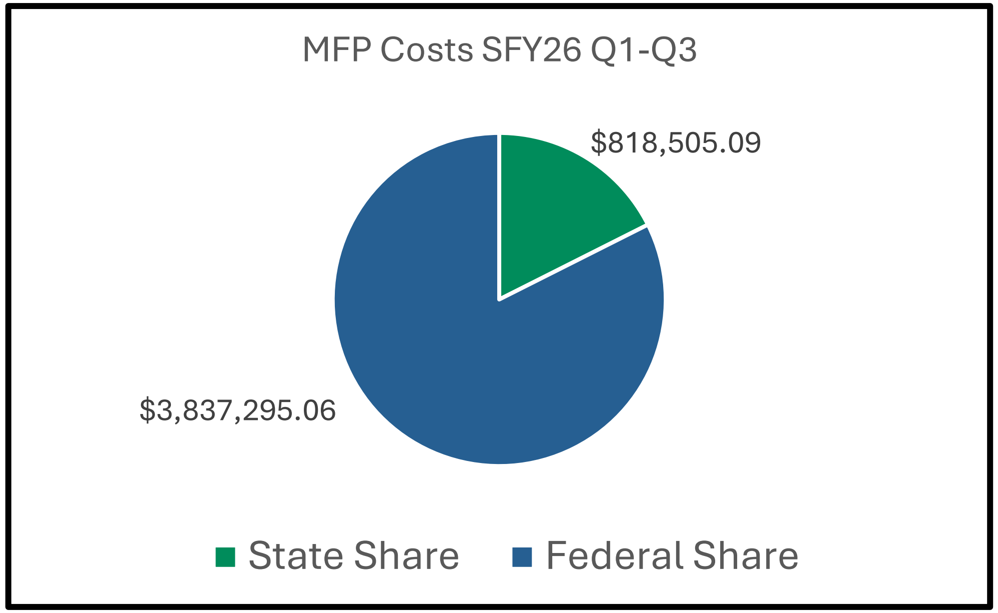


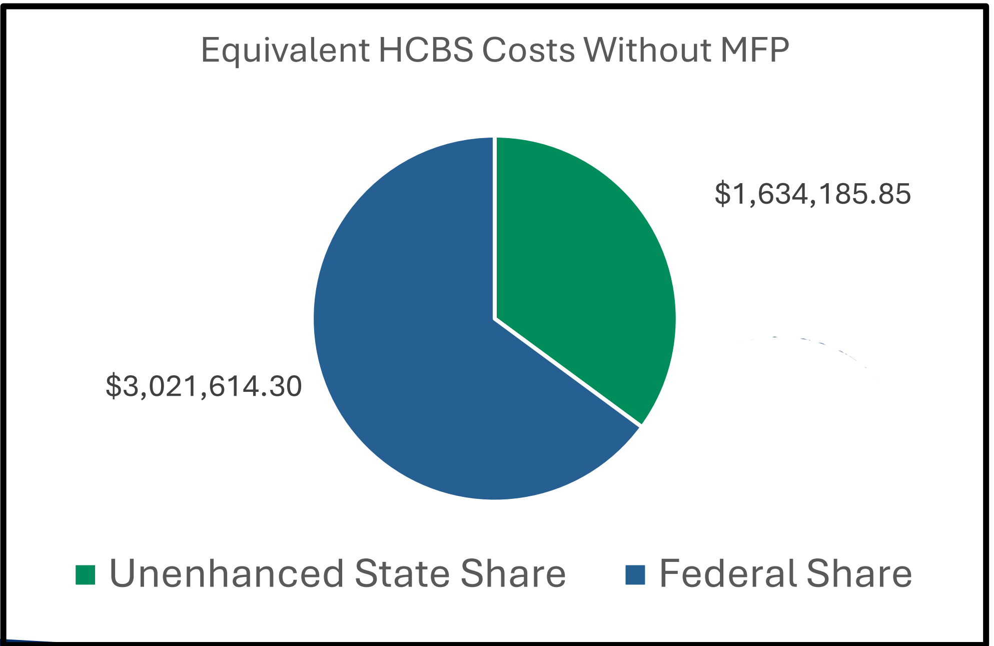


Money Follows the Person program savings

MFP is a **federal Medicaid demonstration grant** designed to support individuals transitioning from nursing facilities or other institutional settings in **returning to their homes** and **communities**.

MFP allows states to **access** an **enhanced federal match** rate which can support efforts to rebalance long-term services and support systems.





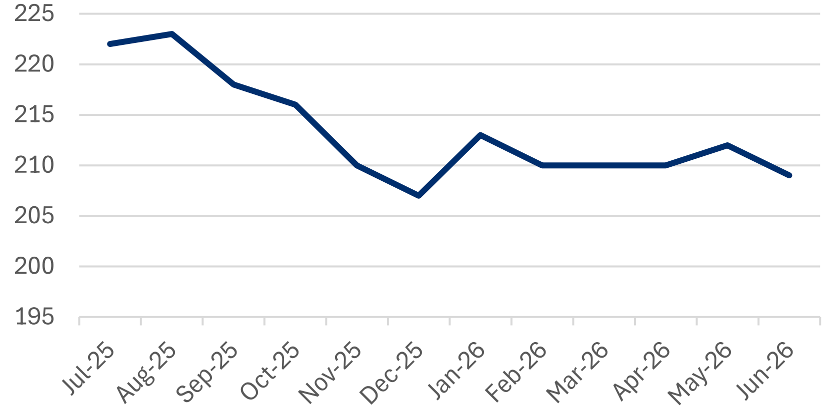
MFP financial summary

Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026		
		Actual	Budget	Variance
.1 Personal Services	$ 7,672	$ 119,650	$ 178,383	$ 58,733
.2 Utilities Expenses			-	-
.3 External Services Expense	25,000	1,542,009	1,594,505	52,496
.4 Supplies Materials Parts			-	-
.5 Capital			-	-
.7 Grant Expense				
.8 Social Service Payments	438,792	14,476,370	32,706,342	18,229,972
.9 Administrative Expense		37,888	241,100	203,213
ID Bills	51	1,191	900	(291)
Total Expenditures	**$ 471,516**	**$ 16,177,109**	**34,721,230**	**$ 18,544,121**

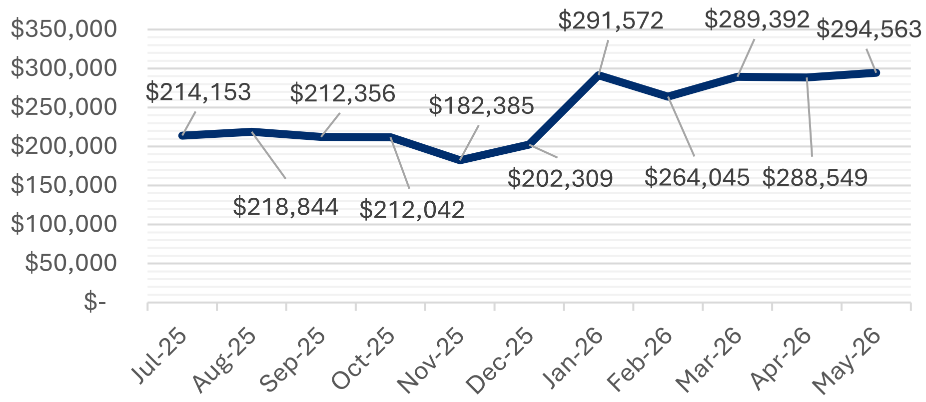
Funding	Current Month Funding June 2026	Year to Date Funding June 2026		
		Actual	Budget	Variance
State Funds	$ 77,359	$ 2,543,335	5,756,351	$ 3,048,831
Federal Funds	394,156	13,633,773	28,964,879	15,331,105
Dedicated Funds	-	-	-	-
Total Funding	**$ 471,516**	**$ 16,177,109**	**34,721,230**	**$ 18,544,121**

Residential Care Assistance Program

Total RCAP Participants
SFY 2026 (Jul 25 - Jun 26)



RCAP Provider Funding
SFY 26 (Jul 25 - May 26)
Total: $2,670,210



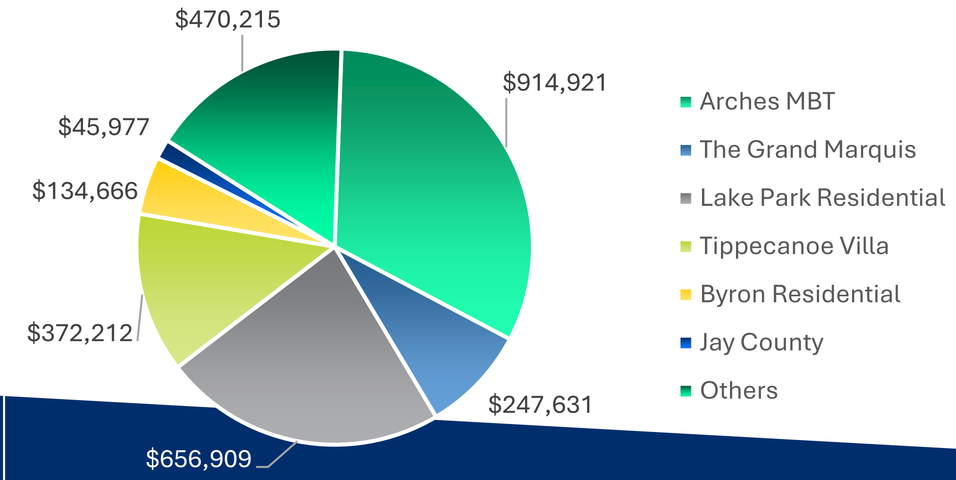
- Currently, there are **209 RCAP participants** with 19 providers.
- In SFY 26, **69** participants enrolled and **75** discharged.
- 56 participants receive 100% state-funded RCAP assistance under Room & Board Assistance (RBA)
- 24 receive 100% state-funded RCAP assistance under County Homes (ARCH)
- 130 participants contribute a monthly liability based on their income sources, including: Supplemental Security Income (SSI), Social Security benefits, retirement benefits and/or employment income
- Average monthly RCAP funding per person (May): $1,389

SFY 2026 RCAP Participant Profile

- 63% male
- 48% age 60+
- 45% ages 40-59
- Over 95% have a mental health disorder
- 100% have Medicaid or receive SSI

<u>Top 3 reasons for RCAP Discharge</u>:
Approved for Medicaid Waiver (31%)
Moved out to family/partner/on own (17%)
Moved to nursing facility (13%)

RCAP Provider Funding
SFY 26 (Jul 25 - May 26)
Total: $2,670,210



INDIANA LONG-TERM CARE Ombudsman PROGRAM

97% of Indiana's 737 LTC facilities received at least one routine access visit
(Oct 25 - Jun 26)

Residential Care Assistance Program financial summary

Expenditures	Current Month Expenditures June 2026	SFY 26 Expenditures		
		Actual	Budget	Variance
.1 Personal Services	$ 6,985	$ 90,254	$ 89,310	$ (944)
.2 Utilities Expenses			-	-
.3 External Services Expense		957	1,000	43
.4 Supplies Materials Parts			200	200
.5 Capital			-	-
.7 Grant Expense			-	-
.8 Social Service Payments	298,317	2,923,575	3,433,992	510,417
.9 Administrative Expense			350	350
ID Bills	218	2,598	2,500	(98)
Total Expenditures	**$ 305,520**	**$ 3,017,385**	**$ 3,527,352**	**$ 509,967**

Funding	Current Month Funding June 2026	SFY 26 Funding		
		Actual	Budget	Variance
State Funds	$ 305,520	$ 3,017,385	$ 3,527,352	$ 509,967
Federal Funds	-	-	-	-
Dedicated Funds	-	-	-	-
Total Funding	**$ 305,520**	**$ 3,017,385**	**$ 3,527,352**	**$ 509,967**

APS INVESTIGATES. AGS PROTECTS.

Adult Protective Services (APS) & Adult Guardianship Services (AGS)

"It's more than a case. It's someone's life."

A LIFE CHANGED

A concerned citizen reported a 24-year-old woman locked alone in a car during extreme heat.

APS coordinated an immediate response with law enforcement and emergency medical services.

APS' investigation found significant physical & cognitive disabilities.

AGS was engaged to secure guardianship to ensure long-term protection.

Today, the woman is safely living in a group home, connected to ongoing supports, and protected from future harm.

THE JOURNEY: From the First Call to Lasting Protection

1. **Report Received** – Unknown bystander reports a woman locked in a car with no A/C on an 85°F day.
2. **Police Response** – Police respond, file a report with APS, and transport her to the hospital.
3. **APS Intake** – A case specialist logs the intake and opens the case report.
4. **Investigation** – Investigator confirms mental and physical disabilities.
5. **AGS Guardianship** – AGS engages for guardianship after her mother is found unable to meet her care needs.
6. **Safe Placement** – Client is transferred to AGS, placed in a group home, and receives ongoing support.

9,887
REPORTS RECEIVED
During SFY 26, reports received and triaged.

9,106
CASES CLOSED
During SFY26, 93% of reports resulted in a closed case.

26.6 Days
AVERAGE RESOLUTION TIME
During SFY26, statewide average from intake to case closure.

6 Days
CRISIS-TO-PLACEMENT EXAMPLE
In this case: from first call to safe placement.

PROTECTED VULNERABLE ADULTS
Rapid intervention prevents further harm and abuse.

RESTORED LEGAL DECISION-MAKING
Guardianship ensures critical decisions are made in the best interest of vulnerable adults.

SAFE COMMUNITY PLACEMENT
Individuals are connected to safe housing, medical care, and community resources.

Adult Protective Services financial summary

Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Budget	Variance
.1 Personal Services	$ 19,902	$ 264,005	$ 227,564	$ (36,442)
.2 Utilities Expenses			-	-
.3 External Services Expense	562,157	5,811,056	7,977,065	2,166,009
.4 Supplies Materials Parts		27	100	73
.5 Capital			-	-
.7 Grant Expense	(6,170)	1,475,493	680,980	(794,513)
.8 Social Service Payments			-	-
.9 Administrative Expense		10,241	500	(9,741)
ID Bills	1,525	15,983	23,760	7,777
Total Expenditures	**$ 577,414**	**$ 7,576,805**	**$ 8,909,968**	**$ 1,333,163**

Funding	Current Month Funding June 2026	Year to Date Funding June 2026 Actual	Budget	Variance
State Funds	$ -	$ -	$ -	$ -
Federal Funds	13,219	2,861,791	3,193,615	331,824
Dedicated Funds	564,195	4,715,014	5,716,353	5,199,177
Total Funding	**$ 577,414**	**$ 7,576,805**	**$ 8,909,968**	**$ 1,333,163**

Bureau of Better Aging (Division of Aging) program summary

Program	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Budget	Variance
Aging Administration	$ 90,805	$ 3,430,343	$ 5,158,115	$ 1,727,772
Adult Guardianship Services	21,449	363,766	406,999	43,233
Adult Protective Services	577,414	7,576,805	8,909,968	1,333,163
CHOICE	2,025,578	36,454,331	43,676,446	7,222,115
Dementia Care Specialis Program	75,545	1,261,406	1,407,234	145,828
Long-Term Care Ombudsman	53,592	984,206	1,027,183	42,977
Money Follows the Person	471,516	16,177,109	34,721,230	18,544,121
Nutrition Services Incentive Program	66,043	925,132	1,103,412	178,280
Residential Care Assistance Program	305,520	3,017,385	3,527,352	509,967
Special Projects	-	326,265	359,757	33,492
Social Services Block Grant	620,679	8,267,027	9,000,000	732,973
Title III	2,080,501	34,797,504	42,449,268	7,651,765
Total Expenditures	**$ 6,388,641**	**$ 113,581,279**	**$ 151,746,964**	**$ 38,165,685**

Sources of Funding	Current Month Funding June 2026	Year to Date Funding June 2026 Actual	Budget	Variance
State Funds	$ 2,213,153	$ 39,932,792	$ 50,386,214	$ 10,453,422
Federal Funds	3,611,294	68,933,473	95,644,397	$ 26,710,925
Dedicated Funds	564,195	4,715,014	5,716,353	$ 1,001,339
Total Funding	**$ 6,388,641**	**$ 113,581,279**	**$ 151,746,964**	**$ 38,165,685**

DDRS financial summary

Program	Current Month Expenditures June 2026	SFY 26 Expenditures Actual	SFY 26 Expenditures Budget	Variance
Bureau of Child Development Services	$ 3,550,143	$ 68,883,780	$ 81,935,701	$ 13,051,921
Bureau of Disability Services	1,408,424	34,292,348	39,897,561	5,605,213
Bureau of Rehabilitative Services	7,099,295	101,541,098	113,774,430	12,233,332
DDRS Administration	59,236	1,633,073	1,859,645	226,572
Total Expenditures	**$ 12,117,098**	**$ 206,350,299**	**$ 237,467,337**	**$ 31,117,038**

Sources of Funding	Current Month Funding June 2026	SFY26 Funding Actual	SFY26 Funding Budget	Variance
State Funds	$ 4,407,050	$ 70,108,586	$ 81,708,866	$ 11,600,280
Federal Funds	7,635,349	133,691,808	152,666,716	18,974,908
Dedicated Funds	74,699	2,549,905	3,091,755	541,850
Total Funding	**$ 12,117,098**	**$ 206,350,299**	**$ 237,467,337**	**$ 31,117,038**

DDARS initiatives

Operational efficiencies: completed and ongoing

- RSM cost containment project: Internal Report Received
- VR Services cost containment strategies to sustain services to all eligible
- DDARS waiver and non-waiver system consolidation (CaMSS): Initial migration and sunset of CaMSS completed February 2026
- Identified strategies and opportunities to increase leverage of federal match- State Plan Amendment for Specialized Services
- DSNP for I/DD population: Incorporating into current and new care model
- Improved data analysis and collaboration across business units (part of waiver reset)
- Consolidation of Aging and DDRS: DBA completed July 2025 and legislation submitted 2026 session
- Consolidation of BDS YESLMS training platform with DSP training and registry platform
- Pre-ETS redesign

Right people, right services, right time

- CIH review of high cost: implemented Fall 2025
- Waiver reset = Needs based budget, assumption of informal support and overall cost within 2% target
- Level of Care/eligibility modernization = Ensure those in need are accessing appropriate services: IID implemented January 2026
- Case management restructure: Summer 2026
- BDS Supervised Group Living modernization / Comprehensive Rehabilitative Management Needs Facility (CRMNF): RFI Feb. 2026 and RFP August 2026
- First Steps quality improvement toward 2030 model of care
- Support the redistricting/remapping AAA: Project timeline established January 2026
- CHOICE: Restructuring of program deliverables (more dollars to services vs administrative overhead)
- RCAP rate review: ensure sustainability of program: Completed January 2026
- Improved Employment Outcomes for Individuals with Disabilities: System Transformation
  - Supported Employment Plus underway


Thank
You!

Appendix

- DDARS contracts
- DDRS Admin financial summary
- Division of Aging Admin financial summary
- BBA Nutrition Services financial summary
- BBA Social Security Block Grant financial summary
- BBA Adult Guardianship financial summary
- Dementia Care Specialist financial summary
- Long Term Care Ombudsman Program financial summary
- Aging special projects financial summary – Close out
- BCDS: Foundation for 2030 model of care

DDARS contracts

	Contract Information		YTD Financial Information					
Contractor	Brief Description of Service	Contract Period	Total Contract Value	Annual Contact Amount	State Funding	Federal Funding	YTD Expenditures	Current Balance
AAA Grants	Grant funding for 16 Area Agencies on Aging	7/1/24 - 9/30/27	$ 122,830,820	$ 66,147,596	$ 28,459,992	$ 37,687,604	$ 42,195,692	$ 23,951,904
SPOE Vendors (4)	Single Point of Entry for First Steps	7/1/23 - 6/30/27	78,546,805	24,893,451	9,557,615	15,335,836	15,203,996	9,689,455
Maximus US Services Inc	Determination of LOC for Nursing facitility and HCBS waiver	4/1/24 - 3/31/28	78,273,917	25,920,657	7,467,091	18,453,566	8,764,308	17,156,350
Liberty of Indiana	Oversight of service delivery throughout the state.	6/1/20 - 6/30/26	23,951,398	4,526,679	1,122,470	3,404,208	2,767,382	1,759,297
Pre-ETS Vendors (12)	Pre-Employment Transition services for students with disabilities	10/1/24 - 9/30/26	23,101,085	8,858,439	-	8,858,439	6,951,893	1,906,546
PCG-Indiana Inc.	Statewide Adult Protective Services	7/1/25 - 6/30/28	19,499,159	5,060,408	5,060,408		2,307,458	2,752,951
ADRC Contracts	Contracts for 15 Aged and Disabled Resource Centers	7/1/25 - 6/30/26	13,868,361	6,480,175		6,480,175	3,536,703	2,943,473
HSRI Human Services Research Institute	Waiver intergration and redevelopment, policy analysis and outcomes evaluation	2/1/23 - 6/30/27	13,489,281	3,741,100	1,450,000	2,291,100	1,550,000	2,191,100
Public Consulting Group	O&M of the State's First Steps Early Intervention Central Reimbursement Office	9/1/19 - 8/31/27	12,278,625	2,070,149	2,070,149	-	902,353	1,167,796
Centers for Independent Living Vendors (10)	Centers for Independent Living to deliver core services and state plan	10/1/23-9/30/27	12,098,203	1,631,023		1,631,023	1,455,752	175,271
Total			**$ 397,937,656**	**$ 149,329,678**	**$ 55,187,727**	**$ 94,141,952**	**$ 85,635,537**	**$ 63,694,141**

DDRS administration financial summary

Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Budget	Variance
.1 Personnel Services	$ 495	$ 669,337	$ 672,309	$ 2,972
.2 Utilities Expenses			-	-
.3 External Services Expense	625	164,675	604,487	439,812
.4 Supplies Materials Parts		82,688	83,514	826
.5 Capital		224	100	(124)
.7 Grant Expense			-	-
.8 Social Service Payments			-	-
.9 Administrative Expense	330	44,347	49,235	4,888
ID Bills	57,786	671,803	450,000	(221,803)
Total Expenditures	$ 59,236	$ 1,633,073	$ 1,859,645	$ 226,572

Funding	Current Month Funding June 2026	Year to Date Funding June 2026 Actual	Budget	Variance
State Funds	$ 59,236	$ 353,036	$ 757,436	$ 404,400
Federal Funds	-	1,280,038	1,102,209	(177,829)
Dedicated Funds			-	-
Total Funding	$ 59,236	$ 1,633,073	$ 1,859,645	$ 226,572

DDRS admin total staff positions: 7 Vacant positions: 1

Division of Aging Administration financial summary

Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Budget	Variance
.1 Personal Services	$ 88,504	$ 944,840	$ 1,863,257	$ 918,417
.2 Utilities Expenses			-	-
.3 External Services Expense	53,466	231,375	181,702	(49,673)
.4 Supplies Materials Parts	(0)	1,857	2,578	721
.5 Capital			-	-
.7 Grant Expense	(56,028)	1,992,498	2,875,820	883,322
.8 Social Service Payments			-	-
.9 Administrative Expense	1,490	110,144	43,918	(66,226)
ID Bills	3,373	149,628	190,840	41,212
Total Expenditures	**$ 90,805**	**$ 3,430,343**	**$ 5,158,115**	**$ 1,727,772**

Funding	Current Month Funding June 2026	Year to Date Funding June 2026 Actual	Budget	Variance
State Funds	$ 11,345	$ 2,025,488	$ 3,110,846	$ 1,061,457
Federal Funds	79,460	1,404,855	2,047,269	642,414
Dedicated Funds	-	-	-	-
Total Funding	**$ 90,805**	**$ 3,430,343**	**$ 5,158,115**	**$ 1,727,772**

BBA Nutrition Services financial summary

Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Budget	Variance
.1 Personal Services	$ -	$ -	-	$ -
.2 Utilities Expenses	-	-	-	-
.3 External Services Expense	-	-	-	-
.4 Supplies Materials Parts	-	-	-	-
.5 Capital	-	-	-	-
.7 Grant Expense	66,043	925,132	1,103,412	178,280
.8 Social Service Payments	-	-	-	-
.9 Administrative Expense	-	-	-	-
ID Bills	-	-	-	-
Total Expenditures	**$ 66,043**	**$ 925,132**	**1,103,412**	**$ 178,280**

Funding	Current Month Funding June 2026	Year to Date Funding June 2026 Actual	Budget	Variance
State Funds	$ -	$ -	-	$ -
Federal Funds	66,043	925,132	1,103,412	178,280
Dedicated Funds	-	-	-	-
Total Funding	**$ 66,043**	**$ 925,132**	**1,103,412**	**$ 178,280**

BBA Social Services Block Grant financial summary

Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Budget	Variance
.1 Personal Services	$ -	$ -	$ -	$ -
.2 Utilities Expenses	-	-	-	-
.3 External Services Expense	-	-	-	-
.4 Supplies Materials Parts	-	-	-	-
.5 Capital	-	-	-	-
.7 Grant Expense	620,679	8,267,027	9,000,000	732,973
.8 Social Service Payments	-	-	-	-
.9 Administrative Expense	-	-	-	-
ID Bills	-	-	-	-
Total Expenditures	**$ 620,679**	**$ 8,267,027**	**$ 9,000,000**	**$ 732,973**

Funding	Current Month Funding June 2026	Year to Date Funding June 2026 Actual	Budget	Variance
State Funds	$ -	$ -	$ -	$ -
Federal Funds	620,679	8,267,027	9,000,000	732,973
Dedicated Funds	-	-	-	-
Total Funding	**$ 620,679**	**$ 8,267,027**	**$ 9,000,000**	**$ 732,973**

BBA Adult Guardianship financial summary

Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Budget	Variance
.1 Personal Services	$ 798	$ 8,800	$ 8,800	$ -
.2 Utilities Expenses			-	-
.3 External Services Expense			-	-
.4 Supplies Materials Parts			-	-
.5 Capital			-	-
.7 Grant Expense	20,651	354,966	398,199	43,233
.8 Social Service Payments			-	-
.9 Administrative Expense			-	-
ID Bills			-	-
Total Expenditures	**$ 21,449**	**$ 363,766**	**$ 406,999**	**$ 43,233**

Funding	Current Month Funding June 2026	Year to Date Funding June 2026 Actual	Budget	Variance
State Funds	$ 21,449	$ 363,766	$ 406,999	$ 43,233
Federal Funds	-	-	-	-
Dedicated Funds	-	-	-	-
Total Funding	**$ 21,449**	**$ 363,766**	**$ 406,999**	**$ 43,233**

Dementia Care Specialist financial summary

Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026		
		Actual	Budget	Variance
.1 Personal Services	$ 6,839	$ 88,967	$ 99,754	$ 10,787
.2 Utilities Expenses			-	-
.3 External Services Expense	11,284	11,284	-	(11,284)
.4 Supplies Materials Parts			-	-
.5 Capital			-	-
.7 Grant Expense	57,236	1,158,770	1,304,480	145,710
.8 Social Service Payments			-	-
.9 Administrative Expense		690	1,000	310
ID Bills	186	1,696	2,000	304
Total Expenditures	**$ 75,545**	**$ 1,261,406**	**$ 1,407,234**	**$ 145,828**

Funding	Current Month Funding June 2026	Year to Date Funding June 2026		
		Actual	Budget	Variance
State Funds	$ 75,545	$ 1,261,406	$ 1,407,234	$ 145,828
Federal Funds	-	-	-	-
Dedicated Funds	-	-	-	-
Total Funding	**$ 75,545**	**$ 1,261,406**	**$ 1,407,234**	**$ 145,828**

Long Term Care Ombudsman financial summary

Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026 Actual	Budget	Variance
.1 Personal Services	$ 9,200	$ 100,477	$ 126,745	$ 26,268
.2 Utilities Expenses			-	-
.3 External Services Expense		91,325	35,507	(55,818)
.4 Supplies Materials Parts			79,145	79,145
.5 Capital			-	-
.7 Grant Expense	43,274	775,097	778,114	3,016
.8 Social Service Payments			-	-
.9 Administrative Expense	904	14,505	5,000	(9,505)
ID Bills	213	2,803	2,672	(131)
Total Expenditures	**$ 53,592**	**$ 984,206**	**$ 1,027,183**	**$ 42,977**

Funding	Current Month Funding June 2026	Year to Date Funding June 2026 Actual	Budget	Variance
State Funds	$ 15,481	$ 275,827	$ 330,624	$ 54,797
Federal Funds	38,110	708,379	696,559	(11,821)
Dedicated Funds	-	-	-	-
Total Funding	**$ 53,592**	**$ 984,206**	**$ 1,027,183**	**$ 42,977**

Aging special projects close out financial summary

Expenditures	Current Month Expenditures June 2026	Year To Date Expenditures June 2026		Variance
		Actual	Budget	
.1 Personal Services	$ -	$ -	$ -	$ -
.2 Utilities Expenses	-	-	-	-
.3 External Services Expense	-	2,843	2,843	-
.4 Supplies Materials Parts	-	-	-	-
.5 Capital	-	-	-	-
.7 Grant Expense	-	323,422	356,914	33,492
.8 Social Service Payments	-	-	-	-
.9 Administrative Expense			-	-
ID Bills	-	-	-	-
Total Expenditures	**$ -**	**$ 326,265**	**$ 359,757**	**$ 33,492**

Funding	Current Month Funding June 2026	Year to Date Funding June 2026		Variance
		Actual	Budget	
State Funds	$ -	$ 170,560	$ 170,560	$ -
Federal Funds	-	155,704	189,197	33,492
Dedicated Funds	-	-	-	-
Total Funding	**$ -**	**$ 326,265**	**$ 359,757**	**$ 33,492**

BCDS: Foundation for 2030 model of care

- **All Individualized Family Service Plans list all services the child and family receive regardless of funding source**
  - Opportunity: Train service coordinators to analyze for gaps, overlaps and barriers
  - Opportunity: Emphasize importance of coordination across systems
- **Emphasis on holistic, family-centered, routines-based care using a caregiver coaching model**
  - Opportunity: Require all providers to be trained in caregiver coaching
  - Opportunity: Ensure services align with the family's priority outcomes
- **Support families in building self-determination and self-advocacy skills**
  - Opportunity: Build families' skills to support their child's development, ask questions, make informed choices and advocate for their child/family needs
- **Provide transition support, especially for children needing services beyond age 3**
  - Opportunity: Enhance the transition plan to include local school tour, private therapy options, community organizations and supports, connection with other parents
- **Insurance information is collected and stored within the data system**
  - Opportunity: Coordination with Medicaid around clinic therapies such as ABA
- **Track child and family outcomes**
  - Opportunity: Review data and use to inform continuous quality improvement

FSSA Quarterly Financial Review

Secretary Mitch Roob

Returning
$310,752,698
to the General
Revenue Fund

How did we get here?

- Stronger oversight measures, including regular financial reviews and ABA reforms
- Must return mailers
- Ban on Medicaid advertising
- Moving nearly 3,200 eligible members to dual status (~$24M in state share savings)
- No eligibility changes

We have not cured Medicaid.

Medicaid is a chronic illness

Like a chronic illness, oversight of the Medicaid budget requires constant management – not a one-time cure.

Diabetes

Crohn's Disease

Celiac Disease

No longer drowning in debt.

Our head is above water.
Can we keep it there?

Medicaid budget process

We go through the cafeteria line first.

Masking the real problem

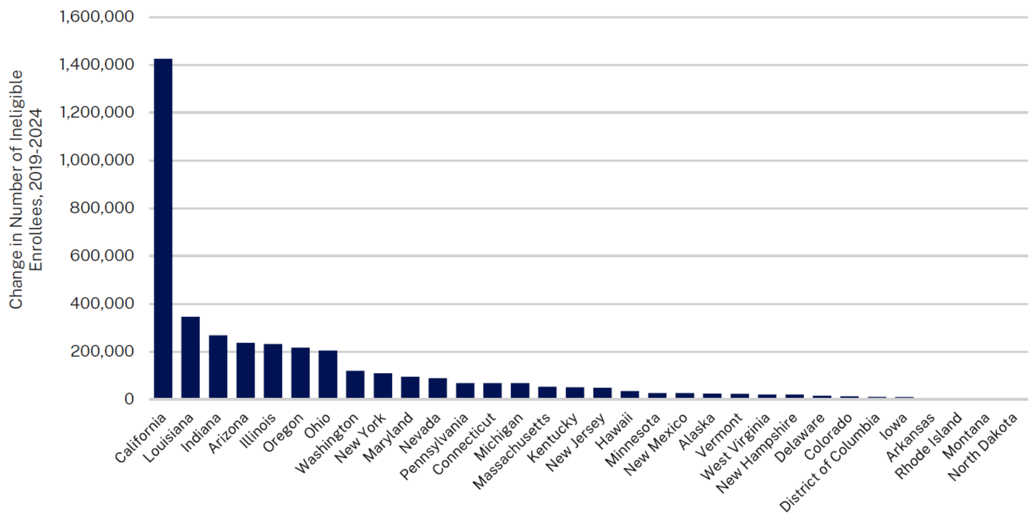
While the 2026 financial results may look good, they mask an underlying cost growth trajectory that remains unsustainable.

- While enrollment has decreased by 22.7%, overall expenditures have only decreased by 2.02%.

Recovering from COVID

Figure 2: Improper Medicaid Expansion Enrollment Increased in Nearly Every Expansion State from 2019 to 2024

The number of improper Medicaid enrollees in California nearly doubled



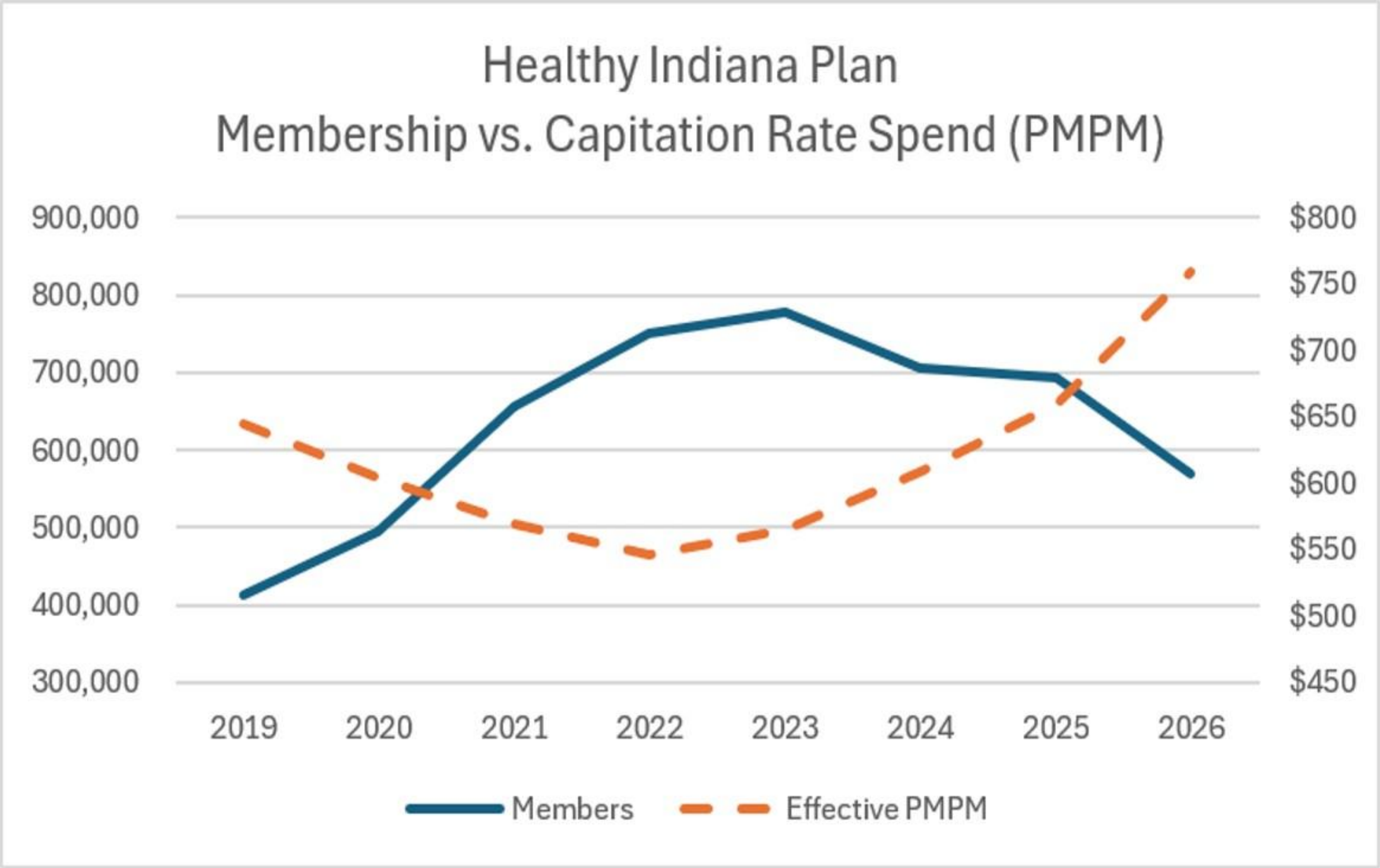
SOURCE: Author's calculations based on 2024 data from the American Community Survey (ACS) and the Medicaid Budget and Expenditure System (MBES); Liam Sigaud, "Ineligible Enrollment in the ACA's Medicaid Expansion: Evidence, Costs, and Remedies," Paragon Health Institute, May 2025.

NOTES: States that expanded Medicaid in or after 2019 are excluded. While not clearly discernable in the figure, the number of ineligible enrollees increased from 2019 to 2024 in Arkansas (+4,848), Rhode Island (+3,841), and Montana (+844). We found no evidence of ineligible enrollment in North Dakota in 2019, and that remains the case in 2024.

Source: Medicaid Expansion's Growing Improper Enrollment Crisis: Nearly Half of Expansion Enrollees Likely Do Not Meet Eligibility Requirements, paragoninstitute.org

- According to Paragon Health Institute, Indiana ranks third in improper Medicaid Expansion Enrollment from 2019 to 2024.
  - Continuous Coverage Requirement during COVID
- Expansion enrollment grew from 310,208 in 2019 to 572,088 in 2024, with an estimated 47% improper enrollment (267,185).

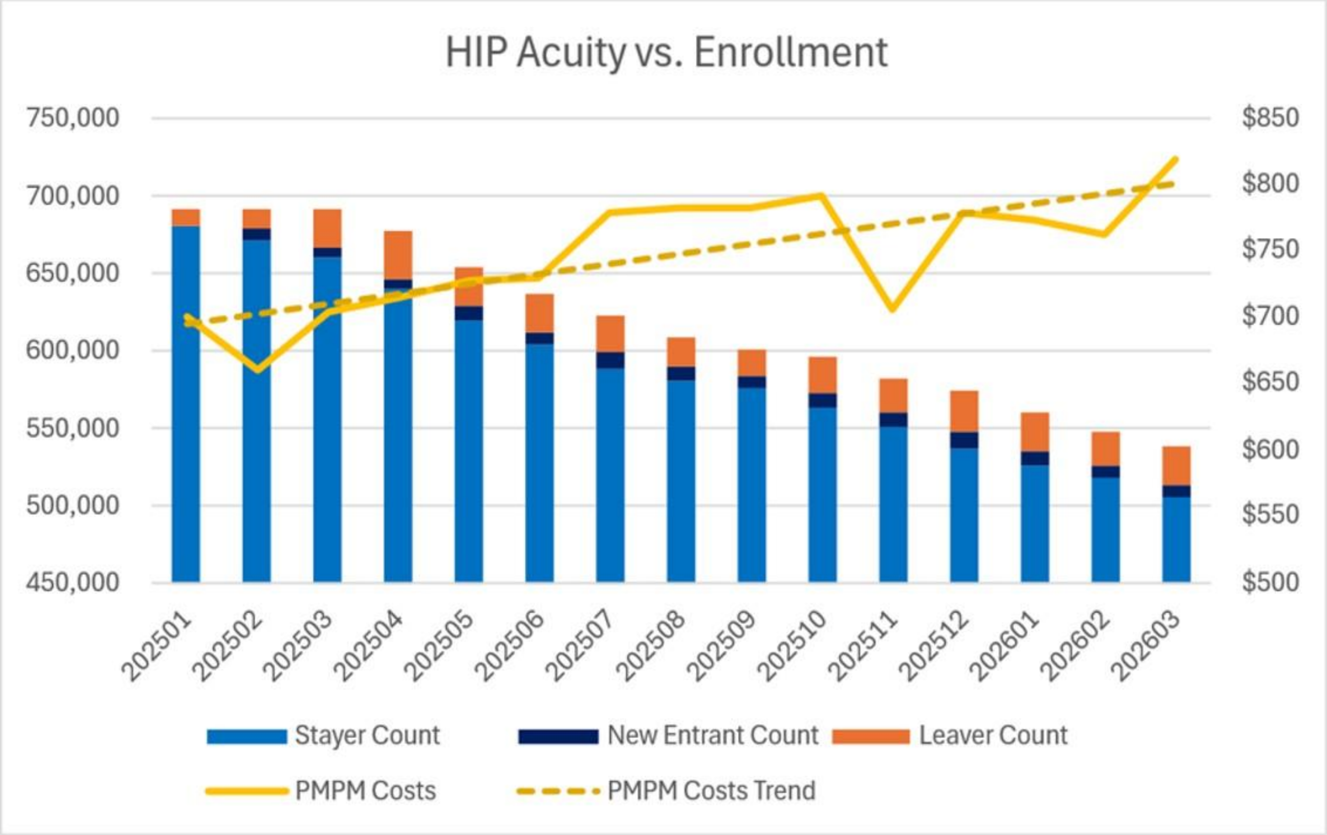
Changes in member acuity



- Beginning in 2020, restrictions on Medicaid disenrollments drove material membership growth for the Healthy Indiana Plan
- Retained members had lower than average costs which resulted in reductions to the effective capitation rates
- Rigorous eligibility redetermination has resulted in significant enrollment decreases

HIP program acuity

- From January 2025 to March 2026, the HIP program has seen:
  - An enrollment decline of around 22%[1]
  - ~17% increase in PMPM average cost[1]
- In CY 2025, Leaver PMPM ($512.96) was ~30% lower than the overall program PMPM ($736.20)



1. PMPM costs reflect monthly encounter data from January 2025 through March 2026, paid through May 2026. **No completion has been applied.**
2. Leavers represent members flagged as having left the program in the months shown that did not return within time frame snapshot.
3. New entrants represent members flagged as having joined the program after January 2025. These members are shown in the first month that they appear in the program.

HIP program acuity

HIP increasing average PMPM cost related to lower-need members "leaving" while higher-need members "stay."

Summary of CY25 Costs by Population			
Population	**CY25 MMs**	**CY25 Spend**	**CY25 PMPM**
Leaver	2,791,577	$ 1,431,979,381	$ 512.96
Stayer	4,289,677	$ 3,795,360,122	$ 884.77
New Entrant	544,258	$ 386,536,637	$ 710.21
Total	7,625,512	$ 5,613,876,141	$ 736.20
Acuity Factor (Stayer & New Entrant PMPM / Total PMPM)			**1.18**

Acuity considerations for CY26 amendment and CY27 initial rates

- Continued decline in enrollment from must-return mailers, low-cost members leaving the program
- Periodic data matching
- Multistate enrollment
- 2027 community engagement

1. PMPM costs reflect monthly encounter data from January 2025 through March 2026, paid through May 2026. No completion has been applied.
2. Leavers represent members flagged as having left the program at some point between January 2025 and April of 2026, who had not returned as of May of 2026.
3. New entrants represent members flagged as having joined the program after January 2025.
4. PMPMs displayed represent the cumulative, rolling CY25 YTD experience.

Continued oversight

Cost growth trajectory

	HIP		HCC/HHW		FFS/PathWays	
2017	**Cost:**	$2.9 billion	**Cost:**	$3.1 billion	**Cost:**	$4.2 billion
	Enrollment:	404,688	Enrollment:	705,042	Enrollment:	347,597
	$ Per Enrollee:	$7,403	$ Per Enrollee:	$4,341	$ Per Enrollee:	$12,261
	PMPM:	$617	PMPM:	$362	PMPM:	$1,022
2027	**Cost:**	$6.4 billion	**Cost:**	$4.3 billion	**Cost:**	$10.9 billion
	Enrollment:	550,153	Enrollment:	695,856	Enrollment:	429,215
	$ Per Enrollee:	$11,588	$ Per Enrollee:	$6,207	$ Per Enrollee:	$25,380
	PMPM:	$966	PMPM:	$517	PMPM:	$2,115

Duals by waiver status

CIH Waiver

- Non-Duals vs Duals State Plan Only PMPM variance: $1,849
- Annual spend of **$74M** on Non-Duals in CIH

SFY 2025 CIH Enrollment	
Duals	6,650 (73%)
Non-Duals	2,459 (27%)
Total	9,110

SFY 2025 CIH Spend		
	Duals	Non-Duals
Waiver PMPM	$9,011	$9,366
State Plan PMPM	$670	$2,519
Total PMPM	$9,681	$11,885

TBI Waiver

- Non-Duals vs Duals State Plan Only Variance: $1,467
- Annual spend of nearly **$3M** on Non-Duals in TBI

SFY 2025 TBI Enrollment	
Duals	113 (62%)
Non-Duals	70 (38%)
Total	183

SFY 2025 TBI Spend		
	Duals	Non-Duals
Waiver PMPM	$6,050	$5,263
State Plan PMPM	$2,151	$3,618
Total PMPM	$8,201	$8,881

Duals by waiver status

H&W Waiver

- Non-Duals vs Duals State Plan PMPM variance: $4,642
- Annual spend of nearly **$415M** on Non-Duals in H&W

SFY 2025 H&W Enrollment	
Duals	7,034 (54%)
Non-Duals	5,992 (46%)
Total	13,025

SFY 2025 H&W Spend		
	Duals	**Non-Duals**
Waiver PMPM	$4,202	$4,559
State Plan PMPM	$1,128	$5,770
Total PMPM	$5,330	$10,329

FSW

- Non-Duals vs Duals State Plan Variance: $1,125
- Annual spend of nearly **$343M** on Non-Duals in FSW

SFY 2025 FSW Enrollment	
Duals	5,341 (22%)
Non-Duals	18,936 (78%)
Total	24,277

SFY 2025 FSW Spend		
	Duals	**Non-Duals**
Waiver PMPM	$1,360	$1,030
State Plan PMPM	$384	$1,509
Total PMPM	$1,744	$2,539

The 2027 Challenge

In total, that's an **$835M problem**.

In the near term, FSSA is in the process of hiring a vendor to manage this medical spend.

- Ongoing conversations are needed to determine if this population should be included in risk pools or carved out.

Long-term:

- Need to see increases in the dual proportion
- The PMPM for non-duals needs to decrease

Addressing fraud, waste and abuse

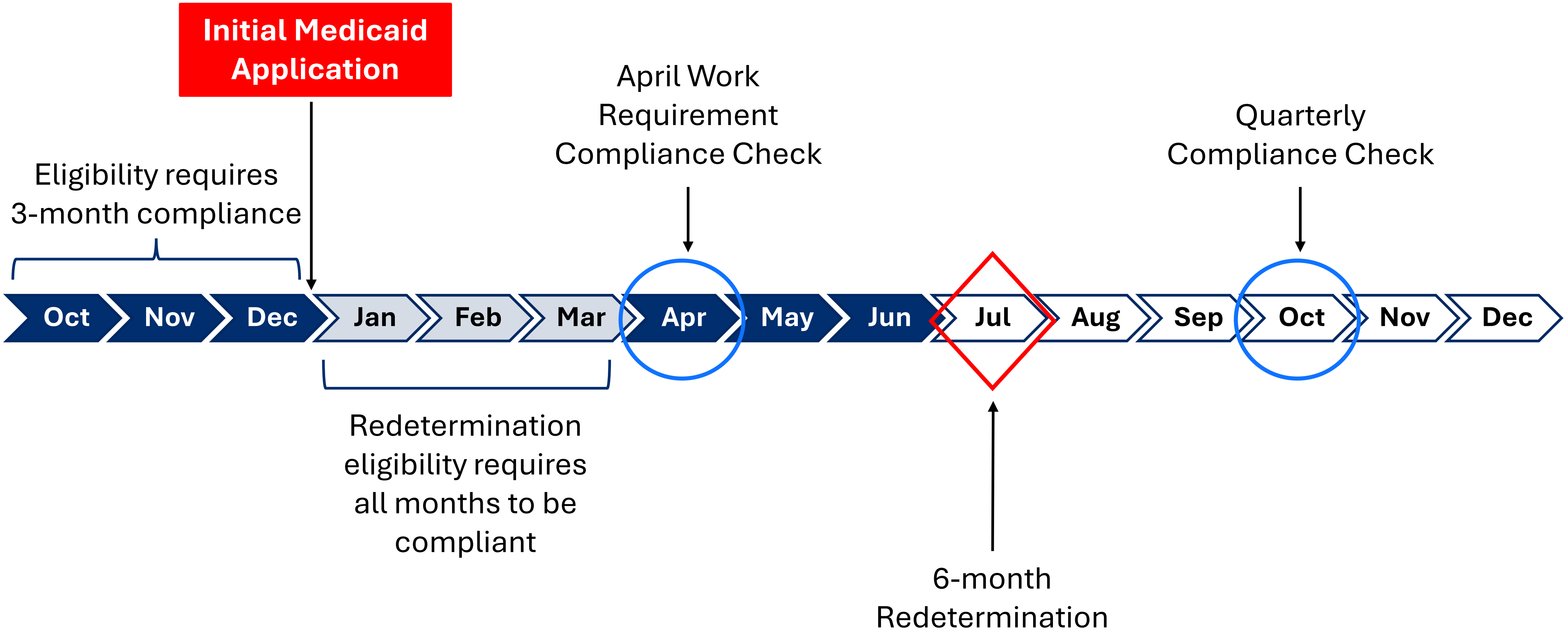
In partnership with CMS and Oracle, the state of Indiana is piloting the next generation of fraud, waste and abuse (FWA) prevention technologies.

- Safeguarding taxpayer dollars using real-time analytics, cross agency collaboration and AI-driven enforcement.

Advanced AI software from Oracle is analyzing Medicaid claims for suspect billing patterns.

- Pilot findings will serve as a model to address fraud in Medicaid programs across the country.

Work requirement checks

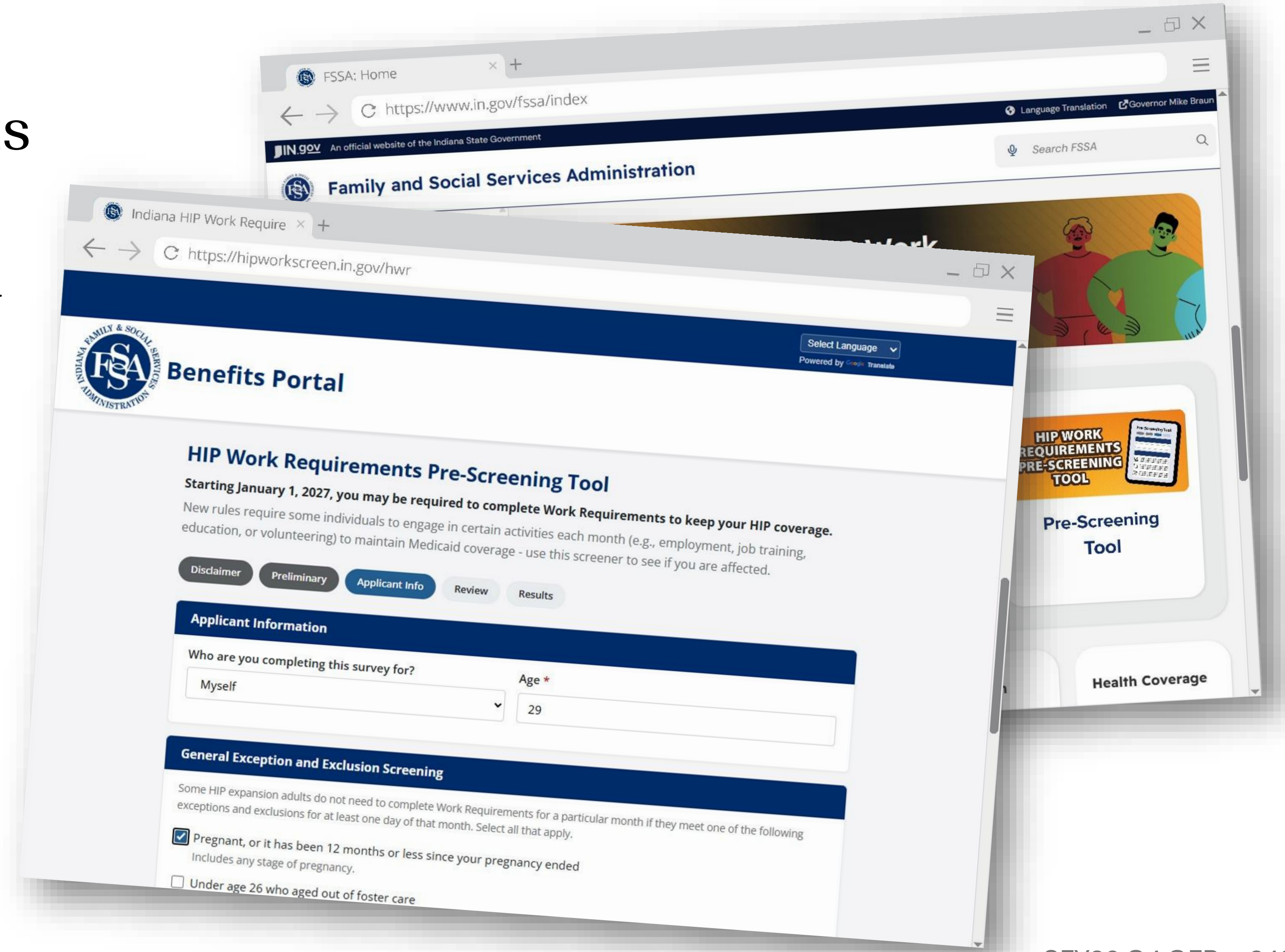


Work requirement exemptions/exclusions

1. Under the age of 19
2. Over age 64
3. Entitled to or enrolled in Medicare Part A or enrolled in Medicare Part B
4. Inmates of a public institution
5. Former foster care children under age 26
6. American Indians and Alaska Natives
7. Parent, guardian of a dependent child under the age of 14
8. Medically frail
9. Complying with TANF work requirements
10. Receiving SNAP benefits and not exempt from SNAP work requirements
11. Participants in certain drug and alcohol treatment programs
12. Pregnant women
13. Women entitled to postpartum medical assistance
14. Veterans with a total disability rating

HIP Work Requirements Pre-Screening Tool

The HIP Work Requirements Pre-Screening Tool may be found at **myfssa.in.gov** and the **FSSA Benefits Portal.** It allows individuals to fill out a form to see if they are likely to be subject to or exempt from HIP Work Requirements.



The goal remains: Get to 2%

Thank you