



# SFY26 Q3

# Quarterly Financial Review

1045526

Presented Apr. 28, 2026



# SFY26 Q3

# Quarterly Financial Review

## Division of Family Resources

Presented Apr. 28, 2026

# Division of Family Resources

DFR administers eligibility for Indiana's key safety-net programs, including Medicaid, SNAP and TANF.

The Division manages applications, renewals and case maintenance through 102 statewide offices, ensuring accurate, timely service delivery.

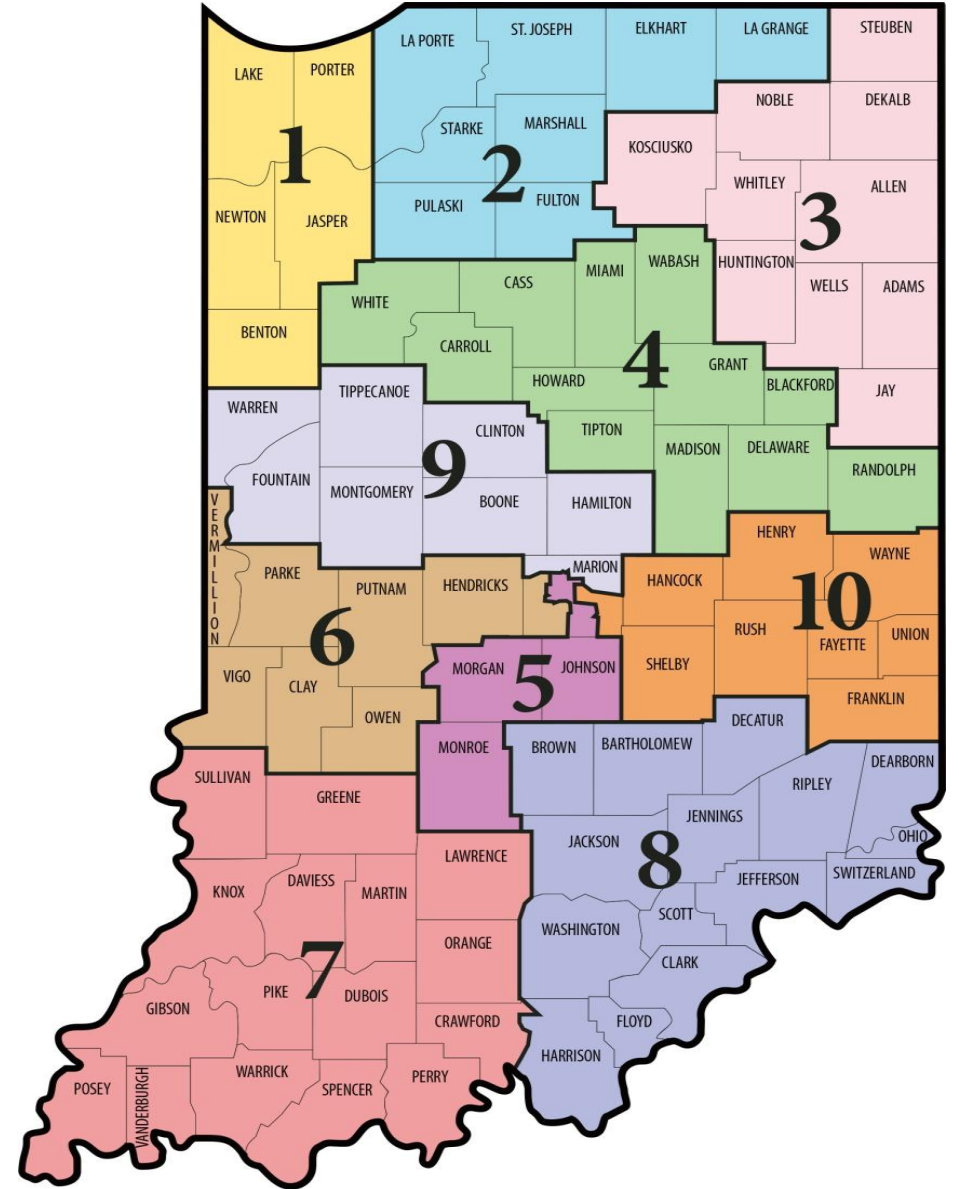
DFR's performance directly supports program integrity, federal compliance and responsible stewardship of state resources.



**DFR has 101 local offices and 10 Regional Change Centers across the 10 DFR Regions.**

- Region 1: Lake**
- Region 2: St. Joe**
- Region 3: Allen**
- Region 4: Grant**
- Region 5: Marion**
- Region 6: Vigo**
- Region 7: Vanderburgh**
- Region 8: Clark**
- Region 9: Tippecanoe**
- Region 10: Wayne**

**DFR leases ~846,000 square feet of office space.**





# Quarterly Financial Review outline

- DFR financial summary
- Supplemental Nutrition Assistance Program
  - Upcoming SNAP changes
  - SNAP program metrics
  - SNAP admin summary
  - SNAP Indiana Manpower Placement and Comprehensive Training employment and training summary
  - Electronic Benefits Transfer summary
- Temporary Assistance for Needy Families
  - FFY 2026 TANF funding allocation
  - TANF program metrics
  - TANF admin summary
- Indiana Manpower and Placement and Comprehensive Training
  - IMPACT metrics
- Medicaid eligibility metrics
- Refugee program
  - Refugee program metrics
  - Refugee summary
- Burial program
  - Burial program metrics
  - Burial summary
- County admin summary
- DFR staffing summary
  - DFR staffing changes
- DFR admin summary
- Indiana Eligibility Determination Services System
- DFR major contract summary

# DFR financial summary

Program	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY 2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
Supplemental Nutrition Assistance	\$ 496,928	\$ 3,688,244	\$ 5,399,653	\$ 1,711,409	\$ 4,969,436	\$ 7,104,524	\$ 2,135,089
Supplemental Nutrition Assistance IMPACT	628,611	2,939,547	5,333,206	2,393,659	5,298,376	7,155,517	1,857,141
Temporary Assistance for Needy Families	3,247,566	39,786,045	57,428,845	17,642,800	64,964,997	76,231,040	11,266,043
County Administration	30,896,322	220,814,010	213,762,045	(7,051,965)	295,714,972	282,827,414	(12,887,558)
Electronic Benefit Transfer	7,506	332,088	186,196	(145,892)	382,241	245,255	(136,986)
Division of Family Resources Administration	387,173	3,564,411	3,736,820	172,409	4,696,227	4,849,371	153,144
Indiana Eligibility Determination and Service System	884,413	27,025,340	28,061,946	1,036,606	36,544,616	35,437,087	(1,107,529)
Refugee	398,971	6,787,743	23,923,800	17,136,057	9,007,689	32,348,217	23,340,528
Burials	558,644	4,739,976	4,400,220	(339,756)	6,352,607	5,861,121	(491,486)
Supplemental Nutrition Assistance Benefits	94,286,706	975,028,680	975,028,680	-	1,300,038,240	1,300,038,240	-
<b>Total Expenditures</b>	<b>\$ 131,792,840</b>	<b>\$ 1,284,706,084</b>	<b>\$ 1,317,261,410</b>	<b>\$ 32,555,326</b>	<b>\$ 1,727,969,400</b>	<b>\$ 1,752,097,786</b>	<b>\$ 24,128,386</b>

Sources of Funding	Current Month Funding March 2026	Year to Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
State Funds	\$ 32,738,184	\$ 97,059,886	\$ 100,218,856	\$ 3,158,971	\$ 135,141,549	\$ 131,225,808	\$ (3,915,741)
Federal Funds	98,496,013	1,182,906,222	1,212,642,333	29,736,112	1,586,966,730	1,615,010,857	28,044,127
Dedicated Funds	558,644	4,739,976	4,400,220	(339,756)	5,861,121	5,861,121	-
<b>Total Funding</b>	<b>\$ 131,792,840</b>	<b>\$ 1,284,706,084</b>	<b>\$ 1,317,261,410</b>	<b>\$ 32,555,326</b>	<b>\$ 1,727,969,400</b>	<b>\$ 1,752,097,786</b>	<b>\$ 24,128,386</b>



# SNAP

## Supplemental Nutrition Assistance Program

- The Supplemental Nutrition Assistance Program provides food assistance to low-income individuals.
- It is a federal aid program administered by the USDA Food and Nutrition Service.
- Distribution of benefits occurs at the state level.
- Benefits are provided on an electronic card that is used like a debit card and accepted at most grocery stores.
- The benefit is 100% federally funded.
- The administration costs are split with 50% being funded by the state. This changes to 75% state-funded in October 2026.



# Upcoming SNAP changes from HR 1

- SNAP Admin state share increase to 75%
  - Effective 10/1/2026
  - Estimated fiscal impact SFY 2027 \$37M (9 months)
  - Annual estimated fiscal impact \$47M
- State share of SNAP benefits based on SNAP payment error rates
  - Fiscal impact between \$71.5M - \$214.4M
  - Effective 10/1/2027 will be based on error rate for 2025 or 2026
  - SNAP Issuance 2025 \$1.4B
  - No cost share of the SNAP error rate is 6% or less
  - Error rate between 6% and 7.99%: state share of 5% (\$71.5M)
  - Error rate between 8% and 9.99%: state share of 10% (\$143M)
  - Error rate 10% or greater- state share 15% (\$214.4M)
  - Error rate for FFY 24 was 9.27%



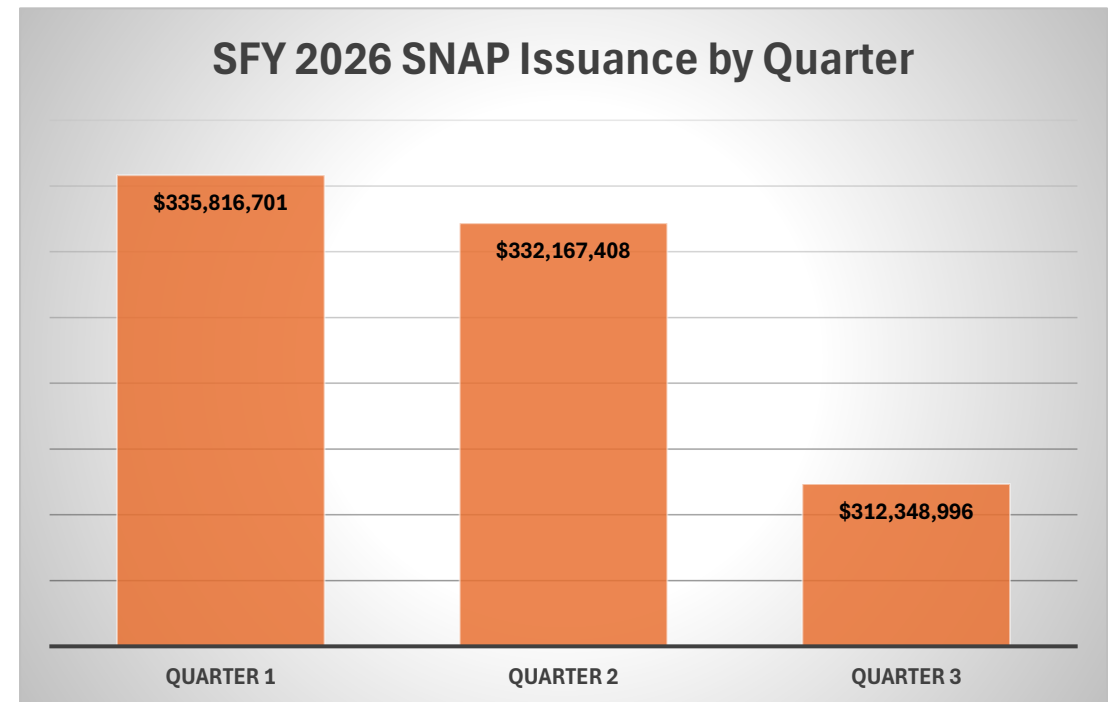
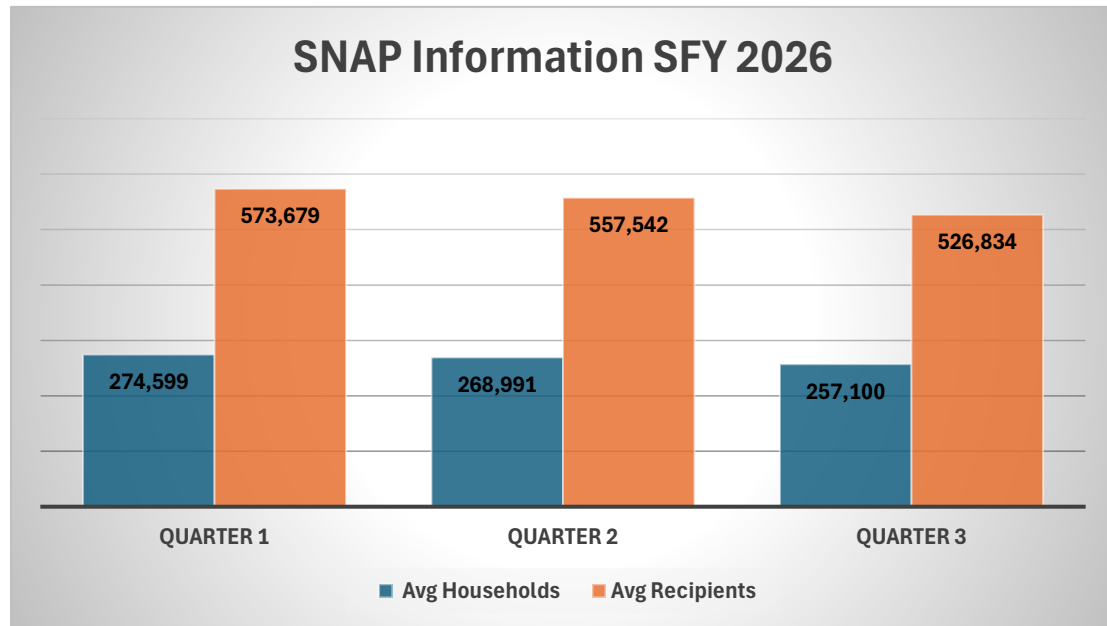
# Upcoming SNAP changes: SEA 1

- Elimination of broad-based categorical eligibility for SNAP.
  - Effective 7/1/2026: the law restores federal asset limits for SNAP applicants by ending expanded categorical eligibility. The federal asset limits for SNAP are \$3000 for a non-disabled/non-elderly household and \$4500 for elderly and disabled households.
- Stricter verification requirements for income, resources and immigration status.

# SNAP program metrics

SNAP Information SFY 2026 (July 2025-March 2026)				
	Avg Households	Avg Recipients	Ave. Issuance per person	Ave Issuance per household
Quarter 1	274,599	573,679	\$195.12	\$407.64
Quarter 2	268,991	557,542	\$198.59	\$411.62
Quarter 3	257,100	526,834	\$197.63	\$404.96

SNAP Information SFY 2026 (July 2025-March 2026)			
	Total Issuance	Total Applications	Total Redeterminations
Quarter 1	\$335,816,701	112,594	40,841
Quarter 2	\$332,167,408	89,347	37,631
Quarter 3	\$312,348,996	97,504	40,827
Total	\$1,624,849,509	299,445	119,299



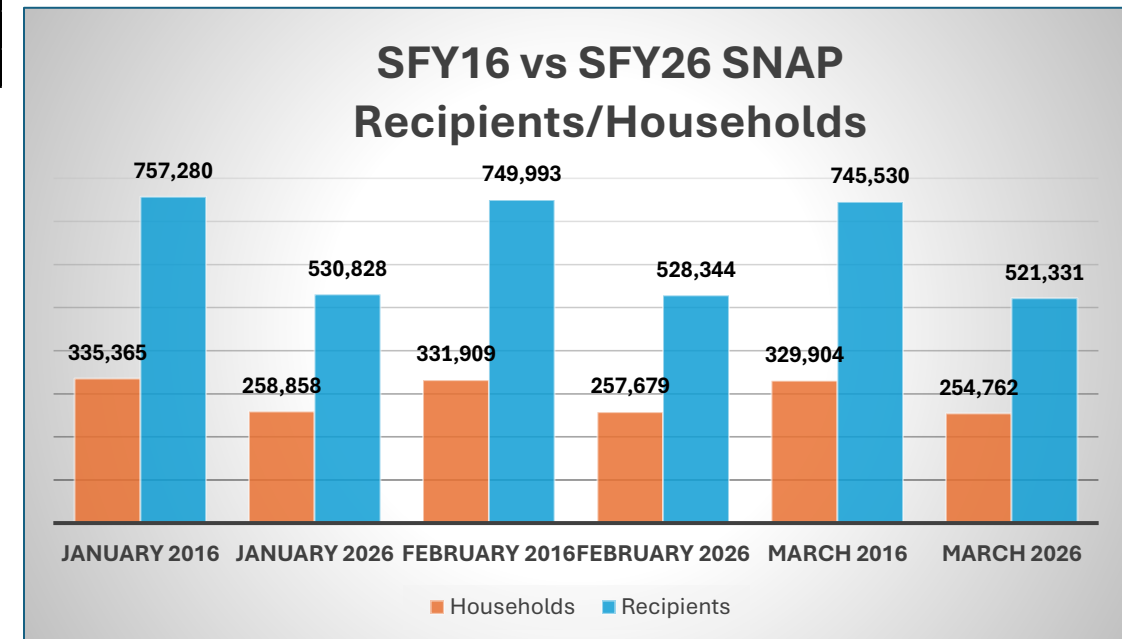
# SNAP program metrics

## SNAP Historical Issuance Information SFY 2016

SNAP Information SFY 2016 (July 2015-March 2016)					
	Households	Recipients	Total Issuance	Ave. Issuance per perso	Ave Issuance per household
July 2015	371,336	813,163	\$101,662,048	\$125.02	\$273.77
August 2015	368,123	808,144	\$100,681,503	\$124.58	\$273.50
September 2015	364,661	803,254	\$99,718,657	\$124.14	\$273.46
October 2015	362,348	799,797	\$98,944,594	\$123.71	\$273.07
November 2015	340,000	764,746	\$92,839,780	\$121.40	\$273.06
December 2015	336,072	758,506	\$91,741,918	\$120.95	\$272.98
January 2016	335,365	757,280	\$90,882,700	\$120.01	\$271.00
February 2016	331,909	749,993	\$90,695,016	\$120.93	\$273.25
March 2016	329,904	745,530	\$90,233,318	\$121.03	\$273.51

**Issuance for SFY 2026 (July-March)**  
**\$980,333,106**

**Issuance for SFY 2016 (July-March)**  
**\$857,399,534**



# SNAP: Admin summary

<b><u>Expenditures</u></b>	<b>Current Month Expenditures March 2026</b>	<b>Year To Date Expenditures March 2026</b>			<b>SFY 2026 Total Expenditures</b>		
		<b>Actual</b>	<b>Budget</b>	<b>Variance</b>	<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
.1 Personal Services	\$ 158,810	\$ 1,628,125	\$ 1,974,902	\$ 346,777	\$ 2,116,563	\$ 2,567,373	\$ 450,811
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	307,985	1,214,142	2,574,144	1,360,002	1,698,428	3,430,937	1,732,509
.4 Supplies Materials Parts	58	169	129	(40)	172	172	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	17,842	380,790	766,729	385,939	655,130	994,377	339,247
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	7,201	53,229	19,754	(33,476)	70,972	26,338	(44,634)
ID Bills	5,032	411,789	63,995	(347,794)	428,171	85,327	(342,844)
<b>Total Expenditures</b>	<b>\$ 496,928</b>	<b>\$ 3,688,244</b>	<b>\$ 5,399,653</b>	<b>\$ 1,711,409</b>	<b>\$ 4,969,436</b>	<b>\$ 7,104,524</b>	<b>\$ 2,135,089</b>
<b><u>Funding</u></b>	<b>Current Month Funding March 2026</b>	<b>Year to Date Funding March 2026</b>			<b>SFY2026 Total Funding</b>		
		<b>Actual</b>	<b>Budget</b>	<b>Variance</b>	<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
<b>State Funds</b>	\$ 248,464	\$ 1,844,122	\$ 2,699,827	\$ 855,705	\$ 2,484,718	\$ 3,552,262	\$ 1,067,544
<b>Federal Funds</b>	248,464	1,844,122	2,699,827	855,705	2,484,718	3,552,262	1,067,544
<b>Dedicated Funds</b>	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 496,928</b>	<b>\$ 3,688,244</b>	<b>\$ 5,399,653</b>	<b>\$ 1,711,409</b>	<b>\$ 4,969,436</b>	<b>\$ 7,104,524</b>	<b>\$ 2,135,089</b>

# SNAP: IMPACT summary

<b>Expenditures</b>	<b>Current Month Expenditures March 2026</b>	<b>Year To Date Expenditures March 2026</b>			<b>SFY 2026 Total Expenditures</b>		
		<b>Actual</b>	<b>Budget</b>	<b>Variance</b>	<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
.1 Personal Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	607,704	2,786,601	4,602,124	1,815,523	4,857,936	6,180,741	1,322,805
.4 Supplies Materials Parts	-	-	-	-	-	-	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	-	-	-	-	-	-	-
.8 Social Service Payments	20,909	152,163	731,082	578,919	439,657	974,776	535,119
.9 Administrative Expense	-	-	-	-	-	-	-
ID Bills	(2)	783	-	(783)	783	-	(783)
<b>Total Expenditures</b>	<b>\$ 628,611</b>	<b>\$ 2,939,547</b>	<b>\$ 5,333,206</b>	<b>\$ 2,393,659</b>	<b>\$ 5,298,376</b>	<b>\$ 7,155,517</b>	<b>\$ 1,857,141</b>
<b>Funding</b>	<b>Current Month Funding March 2026</b>	<b>Year to Date Funding March 2026</b>			<b>SFY2026 Total Funding</b>		
		<b>Actual</b>	<b>Budget</b>	<b>Variance</b>	<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
<b>State Funds</b>	\$ 314,306	\$ 1,469,774	\$ 2,666,603	\$ 1,196,830	\$ 1,869,471	\$ 2,798,042	928,571
<b>Federal Funds</b>	314,306	1,469,774	2,666,603	1,196,830	3,428,905	4,357,476	928,571
<b>Dedicated Funds</b>	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 628,611</b>	<b>\$ 2,939,547</b>	<b>\$ 5,333,206</b>	<b>\$ 2,393,659</b>	<b>\$ 5,298,376</b>	<b>\$ 7,155,517</b>	<b>\$ 1,857,141</b>

# EBT summary

<b><u>Expenditures</u></b>	<b>Current Month Expenditures March 2026</b>	<b>Year To Date Expenditures March 2026</b>			<b>SFY 2026 Total Expenditures</b>		
		<b>Actual</b>	<b>Budget</b>	<b>Variance</b>	<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
.1 Personal Services	\$ 7,289	\$ 79,206	\$ 90,187	\$ 10,981	\$ 102,968	\$ 117,243	\$ 14,275
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense		249,426	71,156	(178,271)	274,565	94,874	(179,691)
.4 Supplies Materials Parts	-	-	75	75	100	100	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	-	-	-	-	-	-	-
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	165	1,352	17,540	16,188	1,803	23,386	21,583
ID Bills	52	2,104	7,239	5,135	2,805	9,652	6,847
<b>Total Expenditures</b>	<b>\$ 7,506</b>	<b>\$ 332,088</b>	<b>\$ 186,196</b>	<b>\$ (145,892)</b>	<b>\$ 382,241</b>	<b>\$ 245,255</b>	<b>\$ (136,986)</b>
<b><u>Funding</u></b>	<b>Current Month Funding March 2026</b>	<b>Year to Date Funding March 2026</b>			<b>SFY2026 Total Funding</b>		
		<b>Actual</b>	<b>Budget</b>	<b>Variance</b>	<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
<b>State Funds</b>	\$ 7,506	\$ 141,369	\$ 88,206	\$ (53,163)	\$ 181,078	\$ 116,184	\$ (64,894)
<b>Federal Funds</b>	-	190,719	97,990	(92,729)	201,163	129,071	(72,092)
<b>Dedicated Funds</b>	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 7,506</b>	<b>\$ 332,088</b>	<b>\$ 186,196</b>	<b>\$ (145,892)</b>	<b>\$ 382,241</b>	<b>\$ 245,255</b>	<b>\$ (136,986)</b>

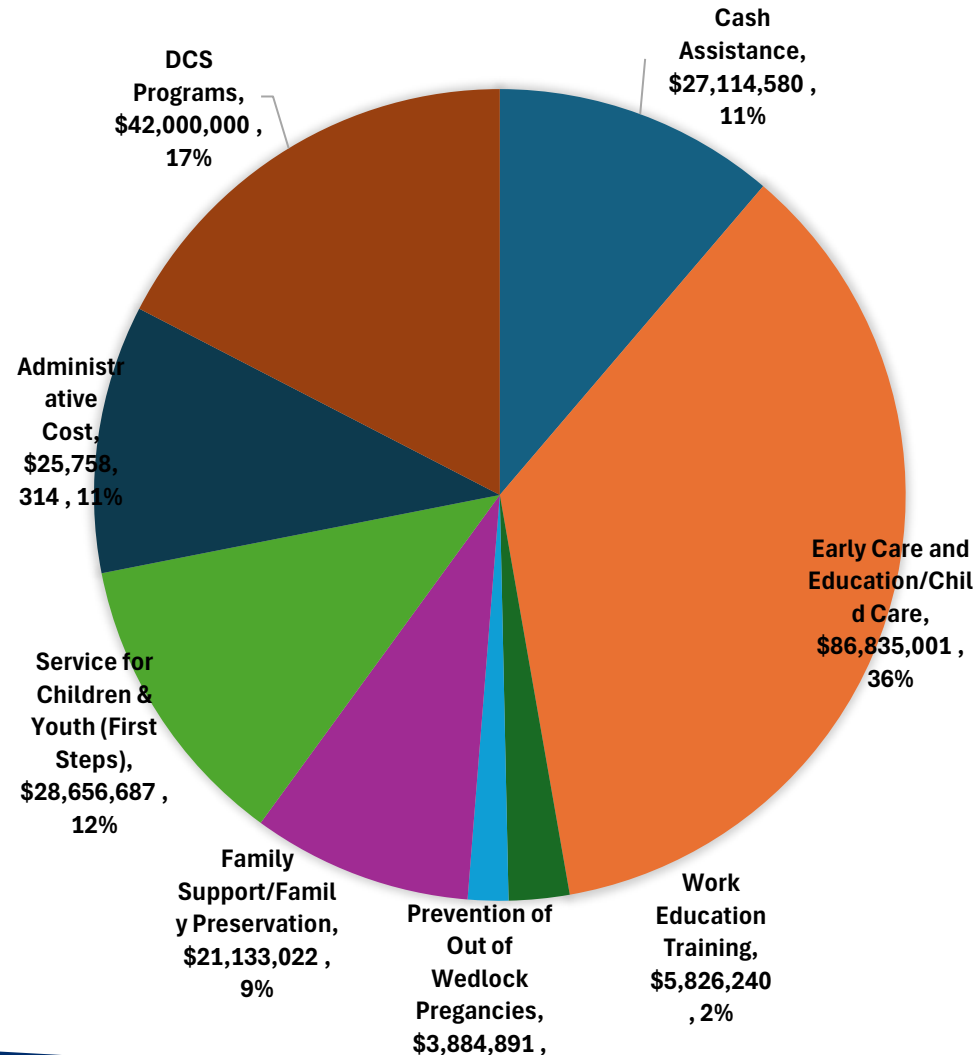
# Temporary Assistance for Needy Families

- Provides cash assistance and supportive services to assist families with children under age 18 and pregnant women.
- The goal of the TANF program is to help individuals achieve or return to economic self-sufficiency.
- As a condition of eligibility for TANF, adult applicants are required to attend Applicant Job Search Orientation and complete Applicant Job Search activities. Failure to complete the Applicant Job Search program without good cause will result in the denial of the application for cash assistance. Applicant Job Search started in November 2011.



# FFY26 TANF funding allocation

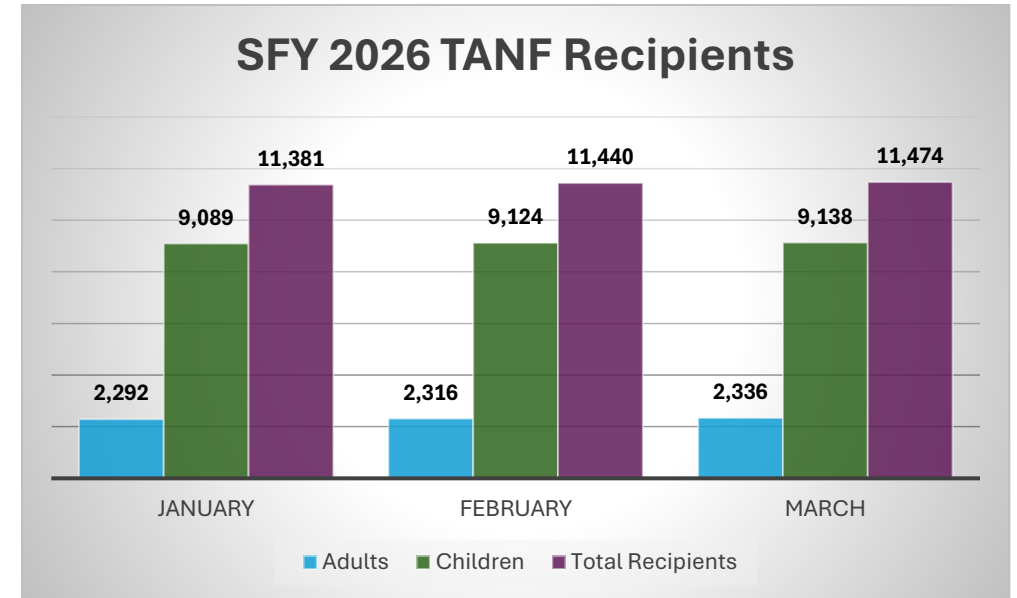
<b>Cash Assistance</b>	\$ 27,114,580
TANF Cash Assistance	\$ 27,045,666
TANF Benefit	\$ 68,914
<b>Early Care and Education/Child Care</b>	
CCDF Transfer	\$ 61,835,001
Working Families	\$ 25,000,000
<b>Work Education Training</b>	
AJS	\$ 2,724
TANF IMPACT	\$ 5,823,516
<b>Prevention of Out of Wedlock Pregnancies</b>	
DOH Family Planning Indiana Family Health Council	\$ 1,634,891
DOH Real Alternatives	\$ 2,250,000
<b>Family Support/Family Preservation</b>	
Nurse Family Partnership	\$ 214,000
NEST Project/New Parents	\$ 10,000,000
Dream Center's Pathway Program	\$ 1,405,969
DOH Perinatal Home Visiting Programs	\$ 4,325,553
IHCDA Rapid Rehousing Project	\$ 3,187,500
Indiana Diaper Bank	\$ 2,000,000
<b>Service for Children &amp; Youth</b>	
DDRS First Steps	\$ 28,656,687
<b>Administrative Cost</b>	
DFR	\$ 25,758,314
<b>DCS Programs</b>	
Healthy Families	\$ 20,000,000
Father Engagement Program	\$ 20,000,000
Tutoring/Literacy Classes	\$ 2,000,000
<b>Total</b>	<b>\$ 241,208,735</b>



# TANF program metrics

TANF Information SFY 2026								
	Households	Child Only Households	Adults	Children	Total Recipients	Total Issuance	Redeterminations	Applications
July	5,116	2,286	2,601	9,626	12,227	\$2,082,087	446	6,317
August	5,166	2,255	2,632	9,722	12,354	\$2,103,787	590	6,274
September	5,186	2,270	2,609	9,718	12,327	\$2,112,367	570	6,085
October	5,251	2,247	2,691	9,976	12,667	\$2,144,701	355	5,184
November	5,098	2,209	2,569	9,659	12,228	\$2,083,436	353	4,073
December	4,953	2,167	2,445	9,402	11,847	\$2,007,681	458	5,503
January	4,794	2,444	2,292	9,089	11,381	\$1,938,489	313	5,471
February	4,810	2,159	2,316	9,124	11,440	\$1,945,642	311	4,470
March	4,785	2,122	2,336	9,138	11,474	\$1,943,652	272	4,776

**TANF issuance SFY 2026 (July-March)**  
**\$18,361,842**



# TANF: Admin summary

<u>Expenditures</u>	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY 2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
.1 Personal Services	\$ 27,173	\$ 282,071	\$ 396,698	\$ 114,627	\$ 366,692	\$ 515,708	\$ 149,016
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	1,246,684	12,562,723	15,933,650	3,370,927	16,419,149	20,917,337	4,498,188
.4 Supplies Materials Parts		85	430	345	113	573	460
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense		-	-	-	-	-	-
.8 Social Service Payments	1,972,495	26,814,385	41,049,540	14,235,155	48,044,175	54,732,720	6,688,545
.9 Administrative Expense	220	45,627	39,474	(6,153)	48,565	52,632	4,067
ID Bills	994	81,154	9,053	(72,102)	86,302	12,070	(74,232)
<b>Total Expenditures</b>	<b>\$ 3,247,566</b>	<b>\$ 39,786,045</b>	<b>\$ 57,428,845</b>	<b>\$ 17,642,800</b>	<b>\$ 64,964,997</b>	<b>\$ 76,231,040</b>	<b>\$ 11,266,043</b>
<u>Funding</u>	Current Month Funding March 2026	Year to Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
State Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Funds	3,247,566	39,786,045	57,428,845	17,642,800	64,964,997	76,231,040	11,266,043
Dedicated Funds	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 3,247,566</b>	<b>\$ 39,786,045</b>	<b>\$ 57,428,845</b>	<b>\$ 17,642,800</b>	<b>\$ 64,964,997</b>	<b>\$ 76,231,040</b>	<b>\$ 11,266,043</b>

# Indiana Manpower and Placement and Comprehensive Training

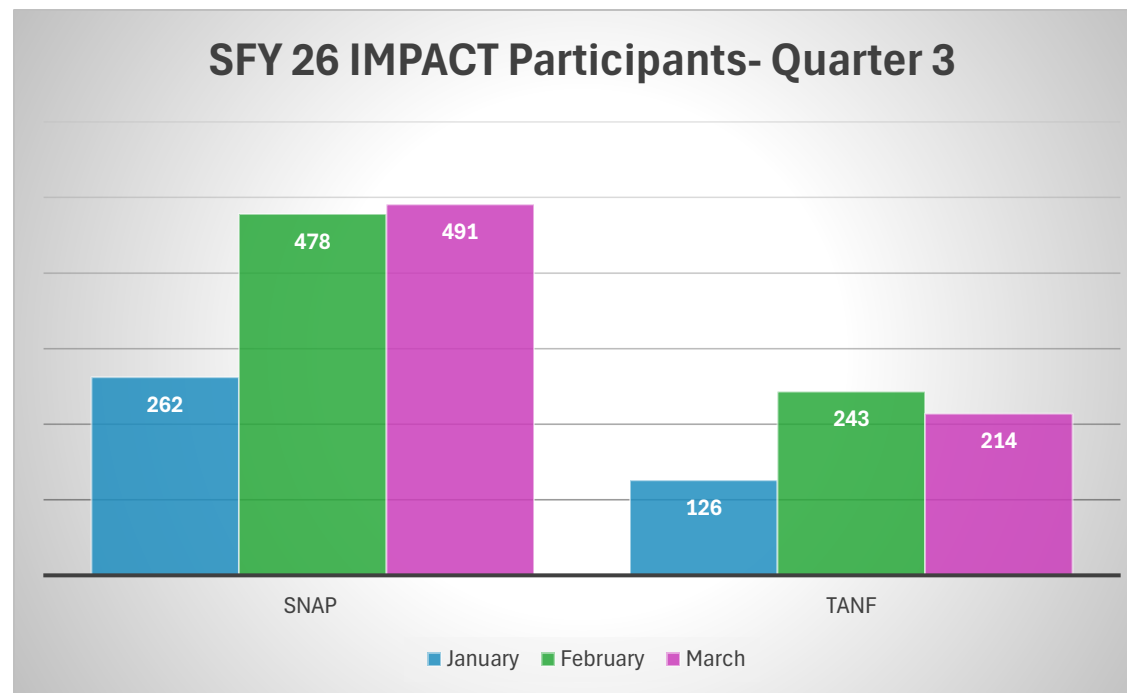
- IMPACT aims to help participants achieve economic self-sufficiency through a combination of education, training and employment supportive services
- Services available include job skills training, assistance with resume writing, interview preparation, access to local job fairs and employment opportunities.
- The IMPACT program is available to SNAP and TANF recipients.





# IMPACT program metrics

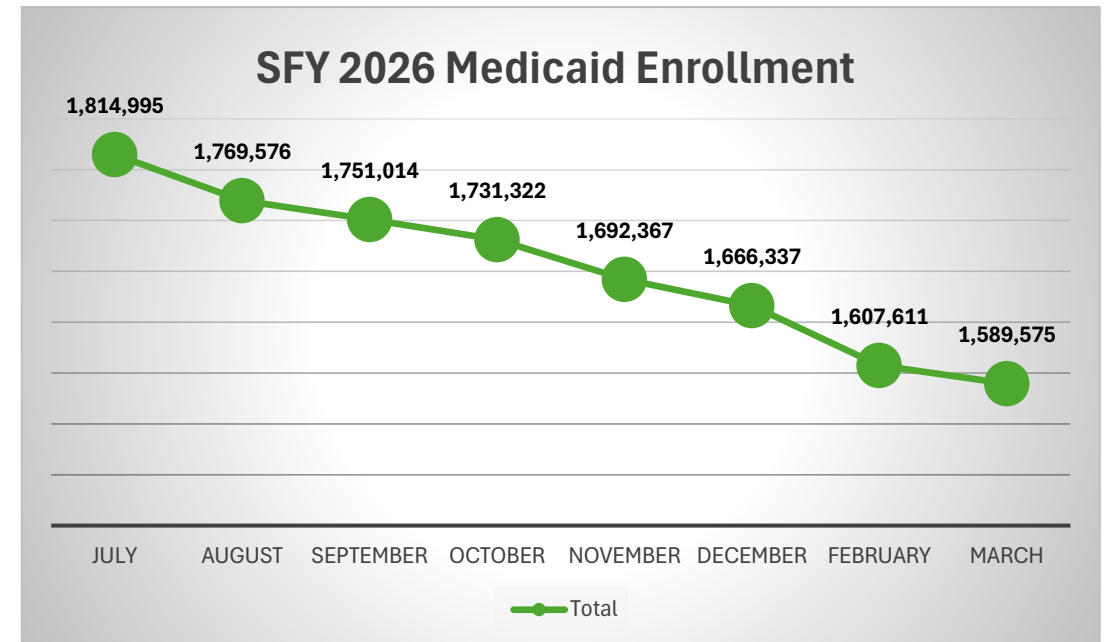
IMPACT SFY 2026			
	SNAP	TANF	Total
July	416	228	644
August	451	255	706
September	467	258	725
October	487	275	762
November	356	238	594
December	335	202	537
January	262	126	388
February	478	243	721
March	491	214	705



# Medicaid eligibility metrics

Medicaid Enrollment SFY 26 (July-March)						
	HHW	HCC	HIP	Pathways	FFS	Total
July	705,371	80,066	672,919	117,224	239,415	1,814,995
August	686,686	79,901	652,476	116,715	233,798	1,769,576
September	677,782	79,692	643,423	116,501	233,616	1,751,014
October	673,531	79,367	633,931	116,231	228,262	1,731,322
November	660,252	79,391	614,806	115,334	222,584	1,692,367
December	647,794	79,385	602,488	115,132	221,538	1,666,337
February	625,405	79,885	571,115	114,433	216,773	1,607,611
March	616,271	80,045	561,270	114,620	217,369	1,589,575

Medicaid Applications/Redeterminations SFY 2026 (July-March)		
	Applications	Redeterminations
Totals	629,988	1,022,445





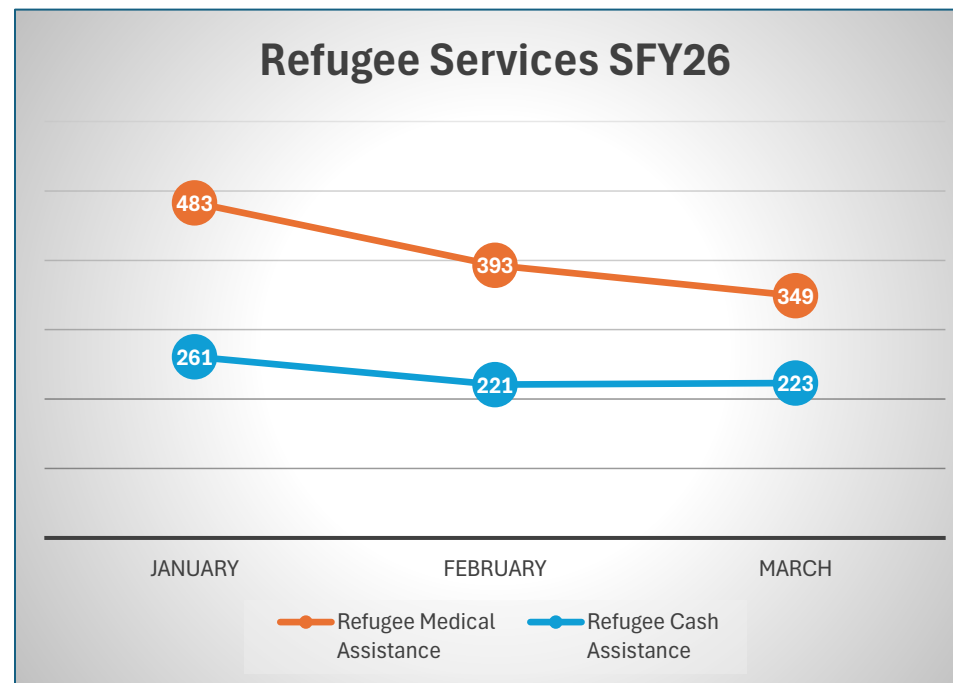
# Refugee program

- Indiana Refugee Services provides assistance and services to refugees, asylees, certain Amerasian, Afghan, and Ukrainian immigrants, Cuban and Haitian entrants and victims of human trafficking (referred to collectively as “refugees”).
- Indiana Refugee Services monitors program planning, provision of services and provides technical assistance to ensure compliance with federal and state regulations governing the delivery of refugee assistance and services, including cash and medical assistance.
- All individuals served by Indiana Refugee Services have legally entered the United States through applicable Federal programs.
- The refugee program was paused in early 2025 but was restarted in November 2025. Indiana has received 48 refugees from November 2025 through March 2026.



# Refugee program metrics

	Refugee Medical Assistance	Refugee Cash Assistance
July	2,176	1,356
August	1,571	928
September	1,154	675
October	944	501
November	817	389
December	679	347
January	483	261
February	393	221
March	349	223



# Refugee summary



<b><u>Expenditures</u></b>	Current Month Expenditures March 2026	Year To Date Expenditures March 2026		Variance	SFY 2026 Total Expenditures		
		Actual	Budget		Forecast	Budget	Variance
.1 Personal Services	\$ 19,305	\$ 201,425	\$ 228,836	\$ 27,411	\$ 261,853	\$ 297,487	\$ 35,635
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	244,779	3,121,217	4,634,847	1,513,630	4,125,702	6,637,241	2,511,539
.4 Supplies Materials Parts	-	-	-	-	-	-	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	(1,573)	-	-	-	-	-	-
.8 Social Service Payments	136,294	3,462,439	19,055,657	15,593,218	4,616,585	25,407,542	20,790,957
.9 Administrative Expense	-	195	1,056	861	260	1,408	1,148
ID Bills	166	2,467	3,404	937	3,289	4,539	1,250
<b>Total Expenditures</b>	<b>\$ 398,971</b>	<b>\$ 6,787,743</b>	<b>\$ 23,923,800</b>	<b>\$ 17,136,057</b>	<b>\$ 9,007,689</b>	<b>\$ 32,348,217</b>	<b>\$ 23,340,528</b>
<b><u>Funding</u></b>	Current Month Funding March 2026	Year to Date Funding March 2026		Variance	SFY2026 Total Funding		
		Actual	Budget		Forecast	Budget	Variance
State Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Funds	398,971	6,787,743	23,923,800	17,136,057	9,007,689	32,348,217	23,340,528
Dedicated Funds	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 398,971</b>	<b>\$ 6,787,743</b>	<b>\$ 23,923,800</b>	<b>\$ 17,136,057</b>	<b>\$ 9,007,689</b>	<b>\$ 32,348,217</b>	<b>\$ 23,340,528</b>



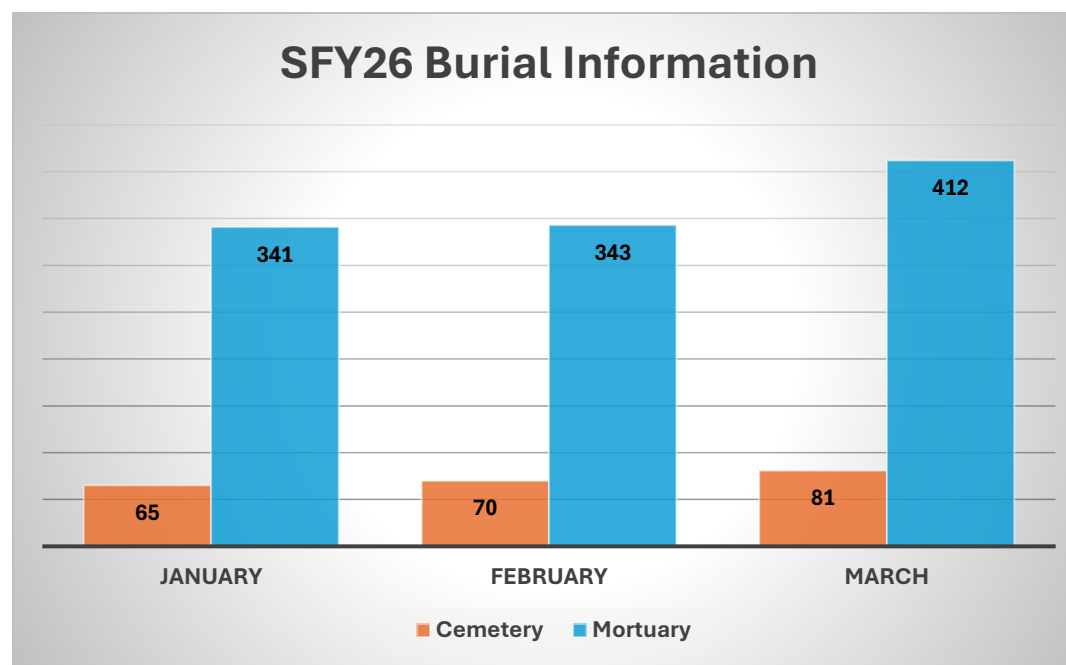
# Burial program

- The Burial Assistance Program was established by the state of Indiana to help with burial costs for those who are eligible in specific categories of Medicaid.
- Burial assistance eligible categories are:
  - MA A: Medicaid for the Aged
  - MA D: Medicaid for the Disabled
  - MA DW: Medicaid for the Disabled Working
  - MA B: Medicaid for the Blind
  - MA SI: Medicaid for the SSI
  - MA R: Medicaid for Room / Board Nursing Home
- Maximum Benefit Amounts:
  - Funeral \$1,200
  - Cemetery \$800
  - Rates were last updated in 2013 (\$600 funeral/\$400 cemetery)



# Burial program metrics

	Cemetery	Mortuary	Total
July	97	557	654
August	62	293	355
September	79	350	429
October	90	426	516
November	45	272	317
December	86	486	572
January	65	341	406
February	70	343	413
March	81	412	493
<b>Totals</b>	<b>675</b>	<b>3,480</b>	<b>4,155</b>



# Burial summary



<b>Expenditures</b>	Current Month Expenditures	Year To Date Expenditures March 2026			SFY 2026 Total Expenditures		
	March 2026	Actual	Budget	Variance	Forecast	Budget	Variance
.1 Personal Services	\$ 12,147	\$ 98,055	\$ 175,160	\$ 77,105	\$ 127,472	\$ 227,708	\$ 100,237
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	-	-	-	-	-	-	-
.4 Supplies Materials Parts	-	-	-	-	-	-	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	-	-	-	-	-	-	-
.8 Social Service Payments	-	-	-	-	-	-	-
Cemetery	57,038	502,817	477,306	(25,511)	672,461	636,408	(36,053)
Mortuary	489,251	4,137,188	3,744,768	(392,420)	5,550,086	4,993,024	(557,062)
.9 Administrative Expense		12	38	26	50	50	-
ID Bills	208	1,904	2,948	1,044	2,539	3,931	1,392
<b>Total Expenditures</b>	<b>\$ 558,644</b>	<b>\$ 4,739,976</b>	<b>\$ 4,400,220</b>	<b>\$ (339,756)</b>	<b>\$ 6,352,607</b>	<b>\$ 5,861,121</b>	<b>\$ (491,486)</b>
<b>Funding</b>	Current Month Funding	Year to Date Funding March 2026			SFY2026 Total Funding		
	March 2026	Actual	Budget	Variance	Forecast	Budget	Variance
<b>State Funds</b>	\$ -	\$ -	\$ -	\$ -	\$ 491,486	\$ -	\$ (491,486)
<b>Federal Funds</b>	-	-	-	-	-	-	-
<b>Dedicated Funds</b>	558,644	4,739,976	4,400,220	(339,756)	5,861,121	5,861,121	-
<b>Total Funding</b>	<b>\$ 558,644</b>	<b>\$ 4,739,976</b>	<b>\$ 4,400,220</b>	<b>\$ (339,756)</b>	<b>\$ 6,352,607</b>	<b>\$ 5,861,121</b>	<b>\$ (491,486)</b>

# County admin summary



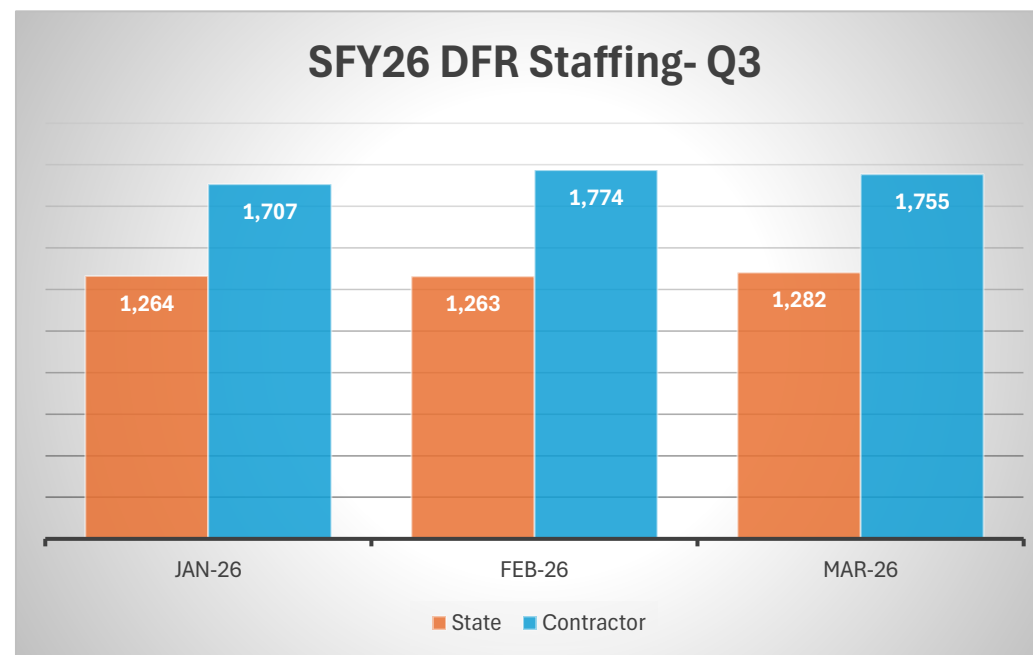
<u>Expenditures</u>	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY 2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
.1 Personal Services	\$ 6,574,041	\$ 63,105,177	\$ 65,659,385	\$ 2,554,208	\$ 86,125,366	\$ 85,357,201	\$ (768,165)
.2 Utilities Expenses	46,198	255,392	232,323	(23,069)	340,523	309,764	(30,759)
.3 External Services Expense	21,781,569	126,780,800	114,377,082	(12,403,718)	168,352,229	152,502,776	(15,849,453)
.4 Supplies Materials Parts	45,792	517,668	960,974	443,306	690,224	1,281,299	591,075
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	-	-	-	-	-	-	-
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	1,183,371	7,938,776	8,267,971	329,195	10,585,035	11,023,961	438,926
Lease	78,283	11,578,038	11,047,901	(530,137)	15,437,384	14,730,535	(706,849)
ID Bills	1,187,068	10,638,159	13,216,409	2,578,250	14,184,212	17,621,878	3,437,666
<b>Total Expenditures</b>	<b>\$ 30,896,322</b>	<b>\$ 220,814,010</b>	<b>\$ 213,762,045</b>	<b>\$ (7,051,965)</b>	<b>\$ 295,714,972</b>	<b>\$ 282,827,414</b>	<b>\$ (12,887,558)</b>
<u>Funding</u>	Current Month Funding March 2026	Year to Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
State Funds	\$ 30,896,322	\$ 80,743,607	\$ 83,540,310	\$ 2,796,703	\$ 115,568,320	\$ 110,531,735	\$ (5,036,585)
Federal Funds	-	140,070,403	130,221,735	(9,848,668)	180,146,652	172,295,678	(3,465,291)
Dedicated Funds	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 30,896,322</b>	<b>\$ 220,814,010</b>	<b>\$ 213,762,045</b>	<b>\$ (7,051,965)</b>	<b>\$ 295,714,972</b>	<b>\$ 282,827,414</b>	<b>\$ (12,887,558)</b>



# DFR staffing summary

	Jul-25	Aug-25	Sep-25	Av. Total	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26
<b>State</b>	1,252	1,223	1,201	1,225	1,220	1,254	1,266	1,264	1,263	1,282
<b>Contractor</b>	1,752	1,673	1,667	1,697	1,639	1,644	1,631	1,707	1,774	1,755

In September 2005, DFR had 2,623 state employees.





# DFR staffing changes

In November 2025, an additional 65 state eligibility workers were added to provide additional oversight to decrease the SNAP error rate. This support unit is called the Central Integrity Review Team (CIRT).

As of March 31, 2026, **31** of the 65 approved positions have been filled.

In March 2026, an additional **400** state eligibility staff were added to DFR's staff. These staff were added to support Medicaid Community Engagement and other changes related to SEA 1 and HR 1.

# DFR admin summary



<u>Expenditures</u>	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY 2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
.1 Personal Services	\$ 183,222	\$ 1,687,237	\$ 2,126,060	\$ 438,823	\$ 2,193,408	\$ 2,763,878	\$ 570,470
.2 Utilities Expenses	-	-	791	791	1,055	1,055	-
.3 External Services Expense	316	52,046	88,961	36,915	69,395	118,614	49,219
.4 Supplies Materials Parts	839	12,026	15,748	3,722	16,035	20,997	4,962
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	-	-	-	-	-	-	-
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	(876)	40,050	39,199	(851)	52,265	52,265	-
Lease	43,183	397,394	466,392	68,998	529,859	559,669	29,810
ID Bills	160,489	1,375,658	999,670	(375,988)	1,834,211	1,332,893	(501,318)
<b>Total Expenditures</b>	<b>\$ 387,173</b>	<b>\$ 3,564,411</b>	<b>\$ 3,736,820</b>	<b>\$ 172,409</b>	<b>\$ 4,696,227</b>	<b>\$ 4,849,371</b>	<b>\$ 153,144</b>
<u>Funding</u>	Current Month Funding March 2026	Year to Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
<b>State Funds</b>	\$ 387,173	\$ 1,783,183	\$ 1,542,402	\$ (240,781)	\$ 1,938,404	\$ 2,001,616	\$ 63,211
<b>Federal Funds</b>	-	1,781,228	2,194,418	413,190	2,757,822	2,847,755	89,933
<b>Dedicated Funds</b>	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 387,173</b>	<b>\$ 3,564,411</b>	<b>\$ 3,736,820</b>	<b>\$ 172,409</b>	<b>\$ 4,696,227</b>	<b>\$ 4,849,371</b>	<b>\$ 153,144</b>

# IEDSS summary

## Indiana Eligibility Determination Services System



<u>Expenditures</u>	Current Month Expenditures March 2026	Year To Date Expenditures March 2026		Variance	SFY 2026 Total Expenditures		
		Actual	Budget		Forecast	Budget	Variance
.1 Personal Services	\$ 48,547	\$ 476,622	\$ 574,120	\$ 97,498	\$ 619,609	\$ 746,356	\$ 126,747
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	160,589	18,863,926	20,728,741	1,864,815	25,678,618	25,678,618	-
.4 Supplies Materials Parts	-	-	-	-	-	-	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	-	-	-	-	-	-	-
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	443,793	4,260,648	3,481,911	(778,737)	5,680,864	4,642,548	(1,038,316)
ID Bills	231,484	3,424,144	3,277,174	(146,970)	4,565,525	4,369,565	(195,960)
<b>Total Expenditures</b>	<b>\$ 884,413</b>	<b>\$ 27,025,340</b>	<b>\$ 28,061,946</b>	<b>\$ 1,036,606</b>	<b>\$ 36,544,616</b>	<b>\$ 35,437,087</b>	<b>\$ (1,107,529)</b>
<u>Funding</u>	Current Month Funding March 2026	Year to Date Funding March 2026		Variance	SFY2026 Total Funding		
		Actual	Budget		Forecast	Budget	Variance
<b>State Funds</b>	\$ 884,413	\$ 11,077,830	\$ 9,681,509	\$ (1,396,321)	\$ 12,608,072	\$ 12,225,969	\$ (382,103)
<b>Federal Funds</b>	-	15,947,510	18,380,436	2,432,927	23,936,544	23,211,118	(725,426)
<b>Total Funding</b>	<b>\$ 884,413</b>	<b>\$ 27,025,340</b>	<b>\$ 28,061,946</b>	<b>\$ 1,036,606</b>	<b>\$ 36,544,616</b>	<b>\$ 35,437,087</b>	<b>\$ (1,107,529)</b>



# DFR major contract summary

Contractor	Contract Period	Total Contract Value	Annual Contract Amount SFY26	Annual Contract Breakdown by Program	Annual Contract Amount SFY26	State Funding SFY26	Federal Funding SFY26	YTD Expenditures	Current Balance
Knowledge Service-Guidesoft	7/1/2017 - 12/31/2026	\$ 313,461,938	\$ 38,292,050	County	\$ 38,292,050	\$ 14,861,145	\$ 23,430,905	\$ 18,958,453	\$ 19,333,597
Maximus RCC/CCC	4/1/2022 - 12/31/2026	368,637,913	93,830,052	County	93,830,052	36,415,443	57,414,609	49,704,926	44,125,126
Moser	1/1/2020 - 6/30/2028	135,281,930	17,128,679	County TANF SNAP	14,135,099 1,540,790 1,452,790	6,212,227	10,916,452	11,395,151	5,733,528
TALX	7/1/2025-6/30/2026	12,950,173	12,950,173	County	12,950,173	5,025,962	7,924,211		12,950,173
Deloitte	1/1/2023 - 6/30/2026	59,983,670	18,814,545	IEDSS	18,814,545	6,585,091	12,229,454	10,849,708	7,964,837
Equus	7/15/2023 - 9/30/2027	37,411,090	9,262,547	TANF IMPACT SNAP IMPACT	5,115,274 4,147,274	2,073,637	7,188,910	4,549,956	4,712,591
Phoenix	11/1/2022 - 10/31/2026	11,178,563	2,782,420	County	2,782,420	1,079,857	1,702,563	2,060,220	722,200
Conduent EBT	4/1/2020 - 9/30/2028	33,091,653	1,396,575	TANF SNAP EBT	34,092 1,336,607 25,875	680,540	716,035	645,938	750,637
Conduent L & D	5/1/2024 - 9/30/2028	18,850,682	4,712,671	County	4,712,671	1,828,987	2,883,683	2,618,550	2,094,121
First Data	1/1/2023 - 12/31/2026	18,652,720	4,404,480	County TANF	3,303,360 1,101,120	1,282,034	3,122,446	2,802,972	1,601,508
<b>Total</b>		<b>\$ 1,009,500,332</b>	<b>\$ 203,574,191</b>		<b>\$ 203,574,191</b>	<b>\$ 76,044,923</b>	<b>\$ 127,529,268</b>	<b>\$ 103,585,874</b>	<b>\$ 99,988,317</b>



# SFY26 Q3

# Quarterly Financial Review

## Office of Early Childhood and Out-of-School Learning

Presented Apr. 28, 2026

Adam Alson, Director



# Office of Early Childhood and Out-of-School Learning

- Office of Early Childhood and Out-of-School Learning has two primary responsibilities
  - Regulate and license child care programs
    - Child care centers
    - Registered ministries
    - Child care homes
  - Administer Child Care Development Fund, state-appropriated funds and other federal government grants as directed
    - CCDF vouchers, ages 0-13
    - On My Way Pre-K vouchers, 4-year-olds



# History

- 1935: Aid to Dependent Children
  - Federal/state cash assistance program, financed through open-ended matching grants
  - Eventually becomes Aid to Families and Dependent Children
- 1990: Child Care Development Block Grant Act enacted
  - Creates a stand-alone federal child care block grant for low-income families



# History

- 1996: Welfare reform: PROWRA (Personal Responsibility and Work Opportunity Act) replaces AFDC with TANF and reorganizes child care funding
  - Federal policy prioritized work
  - Ended cash welfare entitlement, expanded state flexibility and unified major child care subsidy streams under CCDF
  - Major policy connection established between work requirements and child care availability
- 2015: On My Way Pre-K voucher program pilot approved for 4-year-olds
- 2019: On My Way Pre-K expanded to all 92 counties



# History

- 2021-2024: Era of federal COVID funding
  - **\$1.2B used to increase**
    - Child care voucher enrollment, and
    - Provider voucher reimbursement rates **20% above cost survey data in 2023**
  - Demand: Child care voucher enrollment increased by 60%
  - Supply: Regulated child care supply increased by 25%
  - Federal COVID funding ends in September 2024
  - \$133M in TANF reserves allocated to CCDF vouchers in late 2024
  - Voucher waitlist instituted in December 2024



# History

- 2025: Cash flow mitigation
  - SFY 26-7 budget: \$147M CCDF Hold Harmless not sufficient to maintain existing CCDF voucher holders
  - Waitlist continues throughout 2025
  - OECOSL institutes cost containment strategy in early 2025
    - Reallocates \$75M over SFY26-7 from contracts to CCDF vouchers
  - Provider reimbursement rates reduced in September 2025 to actual cost survey levels
- **2026: FROG fund augmentation**



# FROG fund

- **\$200M augmentation to Financial Responsibility and Opportunity Growth fund (FROG fund) for CCDF vouchers to enroll additional children in program**
  - **Approved 4/16/2026 State Budget Committee**
- Increase CCDF voucher enrollment baseline from 43,000 to approximately 57,000
- Slot allocation strategy
  - Set-asides, then priority groups
    - Siblings of current voucher holders
    - Infants
    - Toddlers (1–2-year-olds)
    - 3/4/5-year-olds
  - First-in, first-out within each priority group



# Set-asides and priority groups

Set Asides	Voucher Set	Est Enrolled	1Y EstCost (in \$M)
	Aside	Voucher	
Foster/Kinship Families	1,500	900	\$10
Children with Special Needs	1,000	600	\$7
DCS – Children in Need of Services	800	480	\$6
Homeless Applicants	300	180	\$3
Child Care Workers	200	120	\$2
Ivy Tech Referrals	100	60	\$1
<b>Subtotal - Set Asides</b>	<b>3,900</b>	<b>2,340</b>	<b>\$29M</b>
Priority Groups	Vouchers on	Est Enrolled	1Y EstCost (in \$M)
	Waitlist	Vouchers	
Siblings of Current Voucher Holders	4,000	4,000	\$49
Non-sibling Infants (age 0-12mth)	1,460	876	\$16
Non-sibling Toddlers (ages 1-2yr)	8,342	5,005	\$84
Non-sibling 3/4/5-year-olds	10,097	2,200	\$22
<b>Subtotal - Priority Groups</b>	<b>23,899</b>	<b>12,081</b>	<b>\$171M</b>
<b>TOTAL</b>		<b>14,421</b>	<b>\$200M</b>

**Order of enrollment**  
**First-in, first-out within each group**

Disclaimer: All projections, including both fiscal and enrollment, are OECOSL's best estimates as of 4/20/2026. Actual enrollment and expenditures will be different than the projections contained within.



# Operational execution

- Begin enrollment in late May
- Current eligibility office capacity is approximately 3,000/month
- Supply: Pair enrollment with variances for classroom age restrictions
- Continuously monitor and report on cash flow projections, funding and enrollment at FSSA's Quarterly Financial Reviews and Early Learning Advisory Committee meetings



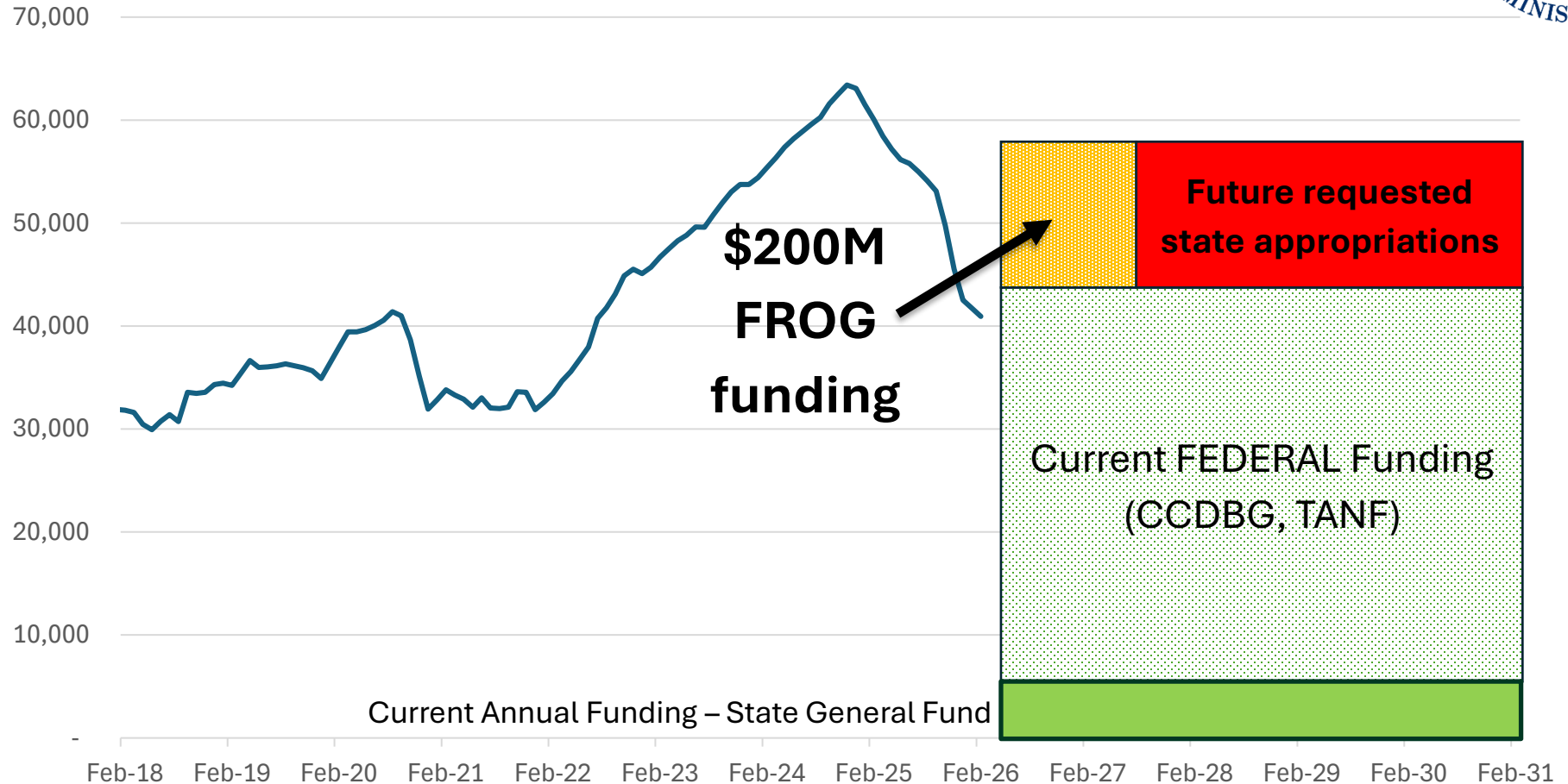
# OECSL creed

- **Each CCDF voucher**
  - **is a set of cash flows**
  - **with complex, embedded optionality that, in aggregate,**
  - **creates a multiple year obligation**
  - **of uncertain length for the state of Indiana.**
- Subsequently, all policy and funding decisions regarding CCDF vouchers must take this uncertainty into account.
- Average life of a CCDF voucher is approximately 2.5 years
  - Means that upcoming enrolled vouchers will exist longer the end of SFY 27

# CCDF voucher:



Historical and Future CCDF Voucher Enrollment w/ FROG Augmentation



Disclaimer: All projections, including both fiscal and enrollment, are OECOSL's best estimates as of 4/20/2026. Actual enrollment and expenditures will be different than the projections contained within.



# Next year's budget

- The Early Childhood Learning line-item request in the Governor's SFY 2028–29 budget will reflect a commitment to maintaining funding for CCDF vouchers



# Regulatory modernization

- Administrative Code proposals for child care homes and child care centers to be released within the next month



# Eligibility Office RFP: What's changing

- Moving to one statewide vendor for eligibility operations
- Creating a Central Eligibility Office
- Establishing Regional Eligibility Offices
- Goal: Consistency, access, accountability
- Effective 10/01/2026
- Preliminary award phase with Southlake Geminus



# Eligibility Office RFP: What's changing

- Central Eligibility Office
  - Processing all authorizations and reauthorizations
  - Intake and call handling for consistency
  - Standardized expectations statewide
- Regional Eligibility Offices
  - Local, in-person support and call handling
  - Processing case changes
  - Stronger connection to communities



# What this means for families and child care businesses

## Why this matters:

- Opportunity to strengthen consistency
- Improve access for families
- Increase accountability and accessibility across the system
- Builds a more reliable experience no matter where families live

# Historical data

## Total Regulated Child Care Capacity



## Total Voucher Enrollment



# Child care voucher statistics: March 2026

<b>Total Vouchers (CCDF + OMW)</b>	<b>41,976</b>
<b>Total Wait List (CCDF + OMW)</b>	<b>37,236</b>
<b>% Families Voucher: Employment</b>	<b>93.4%</b>
<b>% Families Voucher: Single Parent</b>	<b>90.4%</b>

# Child care voucher statistics: March 2026

	December 2024	March 2025	June 2025	September 2025	December 2025	January 2026	February 2026	March 2026
<b>Enrollment</b>								
<b>Total Vouchers</b>	<b>69,326</b>	<b>64,172</b>	<b>55,846</b>	<b>55,233</b>	<b>44,580</b>	<b>43,802</b>	<b>42,980</b>	<b>41,976</b>
CCDF Vouchers	63,351	58,476	53,565	53,109	42,509	41,732	40,926	39,940
OMW Vouchers	5,975	5,696	2,281	2,124	2,071	2,070	2,054	2,036
<b>Waitlist</b>								
<b>Waitlist Total</b>	<b>3,328</b>	<b>13,701</b>	<b>25,149</b>	<b>30,808</b>	<b>33,449</b>	<b>34,366</b>	<b>35,716</b>	<b>37,236</b>
Waitlist - CCDF	3,328	13,629	21,955	30,533	33,215	34,109	35,397	36,961
Waitlist - OMW	0	72	3,194	275	234	257	319	275
<b>Reauthorization</b>								
<b>Reauthorization %</b>	<b>66%</b>	<b>72%</b>	<b>75%</b>	<b>75%</b>	<b>66%</b>	<b>66%</b>	<b>66%</b>	<b>65%</b>

# Child care voucher statistics: March 2026

<b>Total Vouchers By Age</b>	<b>Max Nov. 2024</b>	<b>Dec. 2025</b>	<b>Jan. 2025</b>	<b>Feb. 2026</b>	<b>Mar. 2026</b>	<b>% Chg Nov 24</b>
<b>Infant</b>	3,673	26	19	32	36	<b>(99%)</b>
<b>Toddler</b>	14,956	7,402	6,934	6,428	5,895	<b>(61%)</b>
<b>3/4/5s</b>	28,955	20,037	19,839	19,577	19,200	<b>(34%)</b>
<b>School Age</b>	21,893	17,114	17,010	16,943	16,845	<b>(23%)</b>
<b>Total</b>	<b>69,477</b>	<b>44,579</b>	<b>43,802</b>	<b>42,980</b>	<b>41,976</b>	<b>(40%)</b>

# Regulated child care supply statistics

Total Regulated Child Care Supply								
	Dec-24	Mar-25	Jun-25	Sep-25	Dec-25	Jan-26	Feb-26	<b>Mar-26</b>
<b>Capacity</b>	170,923	173,751	179,404	179,602	175,553	174,482	174,400	<b>175,073</b>
<b>Capacity YOY % Chg</b>	5.0%	4.4%	5.7%	4.7%	2.7%	1.8%	1.3%	<b>0.76%</b>
<b>Locations</b>	4,321	4,353	4,372	4,349	4,257	4,197	4,170	<b>4,137</b>
<b>Ave seats/location</b>	40	40	41	41	41	42	42	<b>42</b>

# Regulated child care supply statistics

Centers								
	Dec-24	Mar-25	Jun-25	Sep-25	Dec-25	Jan-26	Feb-26	Mar-26
<b>Capacity</b>	103,667	105,900	109,519	111,005	109,408	109,435	109,542	110,103
<b>Capacity YOY % Chg</b>	6.7%	7.4%	10.1%	8.6%	6.0%	4.7%	4.4%	4.0%
<b>Locations</b>	1,352	1,387	1,425	1,445	1,427	1,423	1,417	1,420
<b>Ave seats/location</b>	77	76	77	77	77	77	77	78

Homes								
	Dec-24	Mar-25	Jun-25	Sep-25	Dec-25	Jan-26	Feb-26	Mar-26
<b>Capacity</b>	28,347	28,263	27,939	27,315	26,444	25,858	25,693	25,294
<b>Capacity YOY % Chg</b>	1.2%	0.5%	-0.2%	-3.2%	-6.7%	-8.8%	-9.4%	-11%
<b>Locations</b>	2,210	2,204	2,183	2,135	2,066	2,016	2,002	1,968
<b>Ave seats/location</b>	13	13	13	13	13	13	13	13

Registered Ministries								
	Dec-24	Mar-25	Jun-25	Sep-25	Dec-25	Jan-26	Feb-26	Mar-26
<b>Capacity</b>	38,909	39,588	41,946	41,282	39,701	39,189	39,165	39,676
<b>Capacity YOY % Chg</b>	3.4%	-0.5%	-0.7%	0.5%	2.0%	1.9%	0.6%	0.2%
<b>Locations</b>	759	762	764	769	764	758	751	749
<b>Ave seats/location</b>	51	52	55	54	52	52	52	53

# Child care open / close: 2020-2026

	Programs Opened	Programs Closed	Capacity Change + (Opens)	Capacity Change - (Closed)	Net Program Change (Open - Closed)	Net Capacity Change (Open - Closed)
2020	500	623	8,624	(11,631)	(123)	(3,007)
2021	466	662	12,749	(13,359)	(195)	(610)
2022	508	477	12,403	(11,648)	31	755
2023	495	456	14,109	(12,362)	39	1,747
2024	599	458	14,677	(11,671)	141	3,006
2025	550	625	17,922	(17,947)	(75)	(25)
YTD 2026	38	102	1,224	(2,353)	(64)	(1,129)
<b>Total 2020-Mar 2026</b>	<b>3,156</b>	<b>3,403</b>	<b>81,708</b>	<b>(80,971)</b>	<b>(246)</b>	<b>737</b>

# Cost containment: Contracts



Contractor	Contract Period	Total Contract Value	Annual Contact Amount	State Funding	Federal Funding	YTD Expenditures	Current Balance
Eligibility Office Contracts	10/01/2019 - 09/30/26	\$ 82,498,633	\$ 27,068,322	\$ 2,904,431	\$ 24,163,891	\$ 7,126,544	\$ 19,941,778
CCR&R Contracts	10/01/2019 - 09/30/25	30,116,941	5,656,140	4,525	5,651,615	4,268,059	1,388,081
Deloitte	08/15/2021-09/30/2027	54,019,779	5,679,111	-	5,679,111	5,679,111	-
Shine Early Learning Inc.	10/1/2019-09/30/2025	71,669,324	5,657,344	-	5,657,344	5,657,344	-
Resultant -KSM Consulting	03/01/2019-12/31/2025	20,411,700	1,137,594	-	1,137,594	1,137,594	-
The Consultant Consortium	01/01/2022-12/31/2026	10,324,684	5,038,254	-	5,038,254	2,913,429	2,124,825
INAEYC	10/1/2023-09/30/2027	28,437,044	7,513,168	1,652,897	5,860,271	5,225,965	2,287,203
Granicus	07/01/2019-03/31/2026	5,605,996	643,351	148,485	494,865	553,855	89,496
RadCube	02/01/2020-05/31/2026	4,031,437	976,436	-	976,436	741,502	234,934
<b>Total</b>		<b>\$ 307,115,539</b>	<b>\$ 59,369,719</b>	<b>\$ 4,710,338</b>	<b>\$ 54,659,381</b>	<b>\$ 33,303,401</b>	<b>\$ 26,066,318</b>

**Contract Reductions: contracts terminated, amended or not renewed for SFY 2026**

**Savings: \$30M in SFY26, \$75M over biennium (SFY26-27)**

**SAVINGS GOING TO FUND CCDF VOUCHERS**

# Cost containment: Staffing



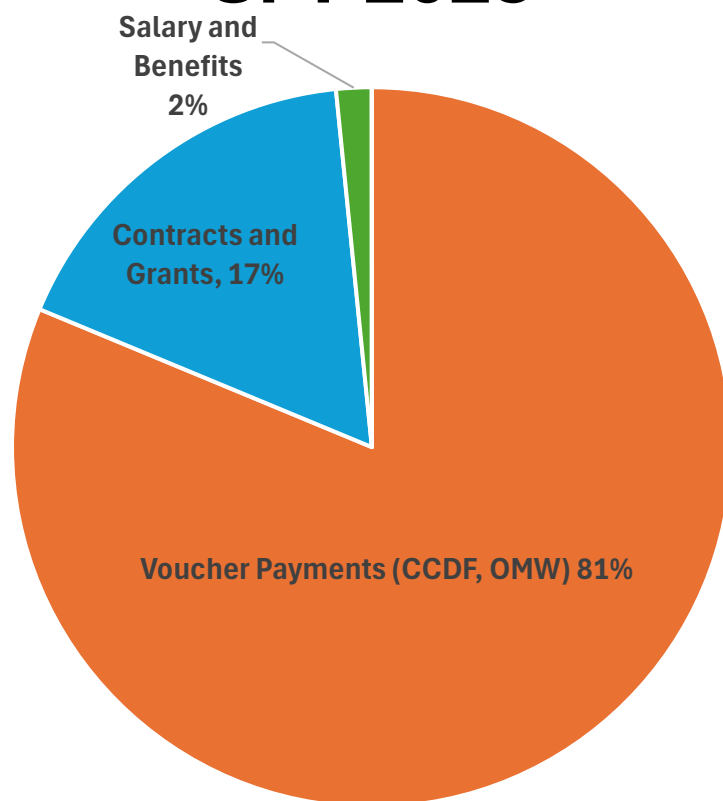
**YTD: Reduction in contractor staffing by 2/3rds**  
**YTD: Reduction in total staffing by 48%**

	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26
<b>State FTE</b>	86	86	87	87	92	92	92	96	97	104	104	104
# Filled	80	80	80	80	81	81	82	86	86	85	85	85
# Open	6	6	7	7	11	11	10	10	11	19	19	19
<b>Contractor FTE</b>	<b>327</b>	<b>327</b>	<b>250</b>	<b>200</b>	<b>150</b>	<b>111</b>	<b>111</b>	<b>111</b>	<b>111</b>	<b>111</b>	<b>111</b>	<b>111</b>
<b>Total FTE</b>	<b>413</b>	<b>413</b>	<b>337</b>	<b>287</b>	<b>242</b>	<b>203</b>	<b>203</b>	<b>207</b>	<b>208</b>	<b>215</b>	<b>215</b>	<b>215</b>

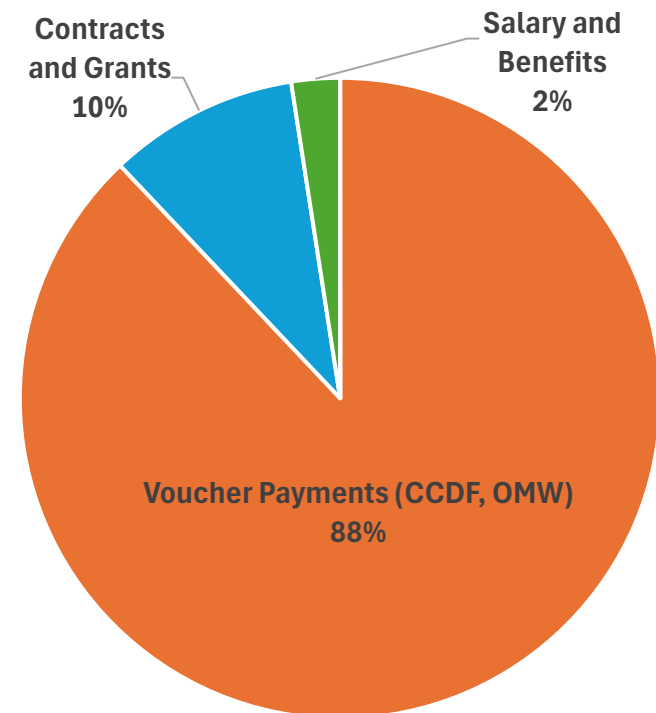


# Cost containment

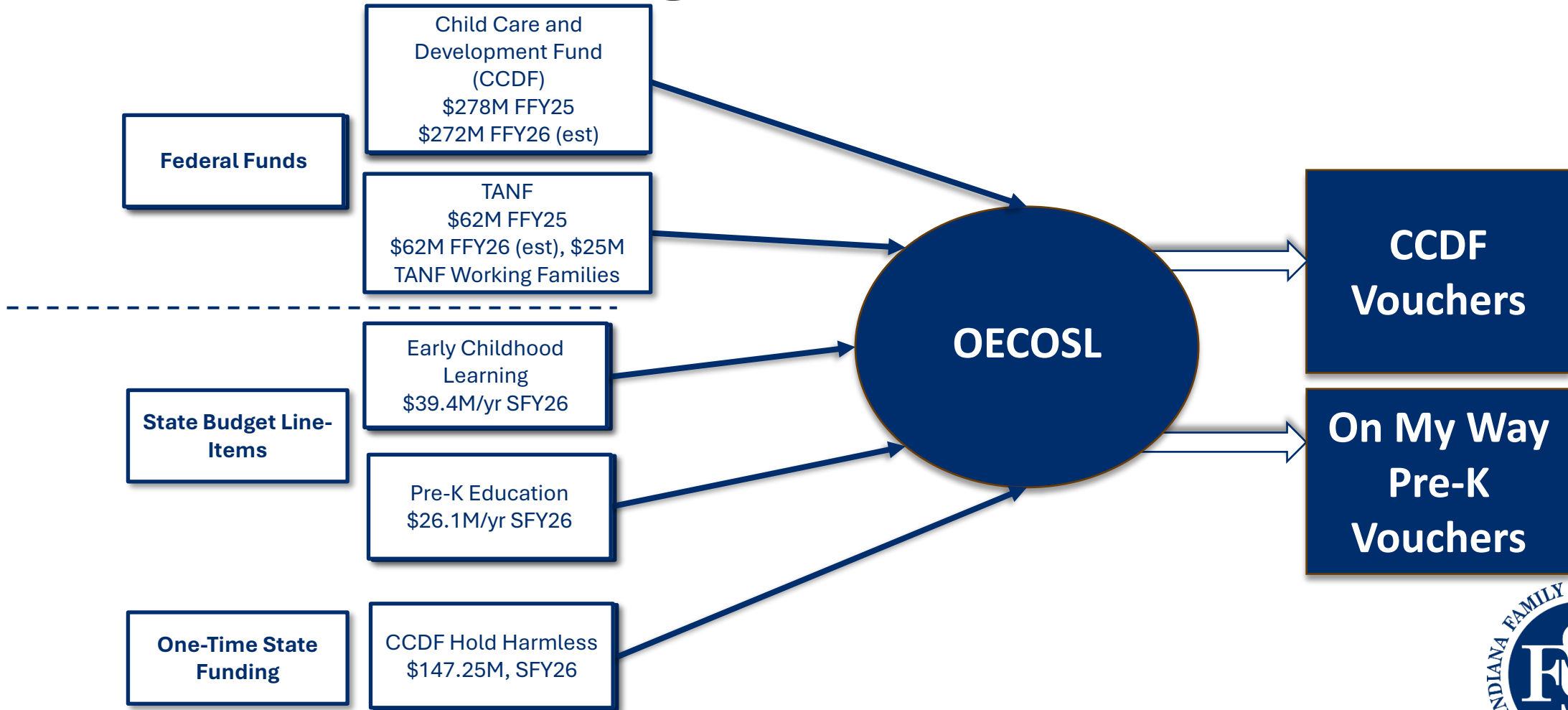
## SFY 2025



## SFY 2026



# OECOSL funding



# OECOSL financial summary

<u>Expenditures</u>	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY 2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
.1 Personnel Services	\$ 606,416	\$ 5,876,800	\$ 7,196,460	\$ 1,319,660	\$ 8,315,364	\$ 9,415,086	\$ 1,099,722
.2 Utilities Expenses	138	1,243	1,233	(10)	1,656	1,644	(12)
.3 External Services Expense	5,277,050	34,021,082	65,251,646	31,230,564	66,174,728	89,389,183	23,214,455
.4 Supplies Materials Parts	4,253	26,031	35,123	9,092	33,770	44,535	10,765
.5 Capital	-	6,901	-	(6,901)	8,128	-	(8,128)
.7 Grant Expense	1,096,461	8,546,537	15,389,286	6,842,749	11,314,761	18,011,046	6,696,285
.8 Social Service Payments	21,437,850	294,603,759	342,308,492	47,704,733	377,755,611	412,050,222	34,294,611
.9 Administrative Expense	35,115	330,237	385,174	54,937	446,294	516,828	70,534
ID Bills	106,165	729,783	1,093,449	363,666	972,231	1,456,497	484,266
<b>Total Expenditures</b>	<b>\$ 28,563,448</b>	<b>\$ 344,142,373</b>	<b>\$ 431,660,863</b>	<b>\$ 87,518,490</b>	<b>\$ 465,022,543</b>	<b>\$ 530,885,040</b>	<b>\$ 65,862,497</b>



# OECOSL financial summary

Program	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY 2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
Child Care and Development Fund	\$ 17,140,026	\$ 308,422,666	\$ 395,289,147	\$ 86,866,481	\$ 415,681,669	\$ 479,245,849	\$ 63,564,180
On My Way PreK	1,206,196	8,621,877	17,548,327	8,926,450	15,236,484	23,393,871	8,157,387
Preschool Development Grant	10,022,038	26,258,631	17,601,856	(8,656,775)	32,682,193	26,713,553	(5,968,640)
School Age Child Care	151,766	551,658	848,258	296,600	1,007,650	1,041,206	33,556
Head Start Collaboration	4,287	138,229	219,219	80,990	212,483	285,505	73,022
Social Services Block Grant	39,135	122,288	129,556	7,268	167,064	170,056	2,992
Child Care Licensing	-	27,024	24,500	(2,524)	35,000	35,000	-
<b>Total Expenditures</b>	<b>\$ 28,563,448</b>	<b>\$ 344,142,373</b>	<b>\$ 431,660,863</b>	<b>\$ 87,518,490</b>	<b>\$ 465,022,543</b>	<b>\$ 530,885,040</b>	<b>\$ 65,862,497</b>

Sources of Funding	Current Month Funding March 2026	Year to Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
State Funds	\$ 15,445,660	\$ 160,800,078	\$ 212,270,546	\$ 51,470,468	\$ 221,962,401	\$ 229,210,479	\$ 7,248,078
Federal Funds	13,117,788	183,315,271	219,365,817	36,050,546	243,025,142	301,639,561	58,614,419
Dedicated Funds	-	27,024	24,500	(2,524)	35,000	35,000	-
<b>Total Funding</b>	<b>\$ 28,563,448</b>	<b>\$ 344,142,373</b>	<b>\$ 431,660,863</b>	<b>\$ 87,518,490</b>	<b>\$ 465,022,543</b>	<b>\$ 530,885,040</b>	<b>\$ 65,862,497</b>

# Child Care Development Fund

## Expenditures

	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY 2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
.1 Personnel Services	\$ 590,507	\$ 5,693,188	\$ 6,964,973	\$ 1,271,785	\$ 8,027,362	\$ 9,089,182	\$ 1,061,820
.2 Utilities Expenses	138	1,243	1,233	(10)	1,656	1,644	(12)
.3 External Services Expense	(2,239,373)	11,323,761	44,539,803	33,216,042	34,994,936	58,329,878	23,334,942
.4 Supplies Materials Parts	4,253	18,940	27,919	8,979	25,253	37,226	11,973
.5 Capital	-	3,680	-	(3,680)	4,907	-	(4,907)
.7 Grant Expense	(1,761,518)	3,144,075	12,777,678	9,633,603	5,299,987	14,845,635	9,545,648
.8 Social Service Payments	20,405,945	287,208,514	329,558,492	42,349,978	365,955,217	395,050,222	29,095,005
.9 Administrative Expense	35,095	312,556	343,830	31,274	416,740	458,439	41,699
ID Bills	104,979	716,709	1,075,219	358,510	955,611	1,433,623	478,012
<b>Total Expenditures</b>	<b>\$ 17,140,026</b>	<b>\$ 308,422,666</b>	<b>\$ 395,289,147</b>	<b>\$ 86,866,481</b>	<b>\$ 415,681,669</b>	<b>\$ 479,245,849</b>	<b>\$ 63,564,180</b>

## Funding

	Current Month Funding March 2026	Year to Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
State Funds	\$ 11,774,074	\$ 145,591,081	\$ 189,769,286	\$ 44,178,205	\$ 198,185,755	\$ 198,554,490	\$ 368,735
Federal Funds	5,365,952	162,831,585	205,519,861	42,688,276	217,495,914	280,691,359	63,195,445
Dedicated Funds	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 17,140,026</b>	<b>\$ 308,422,666</b>	<b>\$ 395,289,147</b>	<b>\$ 86,866,481</b>	<b>\$ 415,681,669</b>	<b>\$ 479,245,849</b>	<b>\$ 63,564,180</b>

# On My Way Pre-K Fund

## Expenditures

.1 Personnel Services

.2 Utilities Expenses

.3 External Services Expense

.4 Supplies Materials Parts

.5 Capital

.7 Grant Expense

.8 Social Service Payments

.9 Administrative Expense

ID Bills

**Total Expenditures**

Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY 2026 Total Expenditures		
	Actual	Budget	Variance	Forecast	Budget	Variance
\$ 7,528	\$ 99,565	\$ 136,834	\$ 37,269	\$ 148,923	\$ 178,551	\$ 29,628
-	-	-	-	-	-	-
165,756	371,876	3,807,981	3,436,105	2,463,977	5,077,303	2,613,326
-	-	318	318	-	423	423
-	-	-	-	-	-	-
-	747,418	839,727	92,309	812,825	1,119,638	306,813
1,031,905	7,395,245	12,750,000	5,354,755	11,800,394	17,000,000	5,199,606
20	622	3,999	3,377	830	5,332	4,502
987	7,151	9,468	2,317	9,535	12,625	3,090
<b>\$ 1,206,196</b>	<b>\$ 8,621,877</b>	<b>\$ 17,548,327</b>	<b>\$ 8,926,450</b>	<b>\$ 15,236,484</b>	<b>\$ 23,393,871</b>	<b>\$ 8,157,387</b>

## Funding

State Funds

Federal Funds

Dedicated Funds

**Total Funding**

Current Month Funding March 2026	Year to Date Funding March 2026			SFY2026 Total Funding		
	Actual	Budget	Variance	Forecast	Budget	Variance
\$ 1,206,196	\$ 8,569,954	\$ 17,548,327	\$ 8,978,373	\$ 15,184,561	\$ 23,393,871	\$ 8,209,310
-	51,923	-	(51,923)	51,923	-	(51,923)
-	-	-	-	-	-	-
<b>\$ 1,206,196</b>	<b>\$ 8,621,877</b>	<b>\$ 17,548,327</b>	<b>\$ 8,926,450</b>	<b>\$ 15,236,484</b>	<b>\$ 23,393,871</b>	<b>\$ 8,157,387</b>

# Appendix: Non-subsidy funds



# Pre-School Development Grant Fund

## Expenditures

.1 Personnel Services  
 .2 Utilities Expenses  
 .3 External Services Expense  
 .4 Supplies Materials Parts  
 .5 Capital  
 .7 Grant Expense  
 .8 Social Service Payments  
 .9 Administrative Expense  
 ID Bills  
**Total Expenditures**

Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY 2026 Total Expenditures		
	Actual	Budget	Variance	Forecast	Budget	Variance
\$ 8,381	\$ 20,952	\$ 20,952	\$ -	\$ 49,144	\$ 51,177	\$ 2,033
-	-	-	-	-	-	-
7,350,353	22,321,356	16,903,862	(5,417,494)	28,711,726	25,982,002	(2,729,724)
-	-	6,886	6,886	-	6,886	6,886
-	-	-	-	-	-	-
2,663,304	3,913,883	658,674	(3,255,209)	3,913,883	658,674	(3,255,209)
-	-	-	-	-	-	-
-	-	7,193	7,193	5,000	10,525	5,525
-	2,440	4,289	1,849	2,440	4,289	1,849
<b>\$ 10,022,038</b>	<b>\$ 26,258,631</b>	<b>\$ 17,601,856</b>	<b>\$ (8,656,775)</b>	<b>\$ 32,682,193</b>	<b>\$ 26,713,553</b>	<b>\$ (5,968,640)</b>

## Funding

State Funds  
 Federal Funds  
 Dedicated Funds  
**Total Funding**

Current Month Funding March 2026	Year to Date Funding March 2026			SFY2026 Total Funding		
	Actual	Budget	Variance	Forecast	Budget	Variance
\$ 2,312,767	\$ 6,059,996	\$ 4,060,831	\$ (1,999,165)	\$ 7,542,195	\$ 6,163,810	\$ (1,378,385)
7,709,271	20,198,635	13,541,025	(6,657,610)	25,139,998	20,549,743	(4,590,255)
-	-	-	-	-	-	-
<b>\$ 10,022,038</b>	<b>\$ 26,258,631</b>	<b>\$ 17,601,856</b>	<b>\$ (8,656,775)</b>	<b>\$ 32,682,193</b>	<b>\$ 26,713,553</b>	<b>\$ (5,968,640)</b>

# School-Aged Child Care Fund

## Expenditures

.1 Personnel Services
.2 Utilities Expenses
.3 External Services Expense
.4 Supplies Materials Parts
.5 Capital
.7 Grant Expense
.8 Social Service Payments
.9 Administrative Expense
ID Bills
<b>Total Expenditures</b>

Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY 2026 Total Expenditures		
	Actual	Budget	Variance	Forecast	Budget	Variance
\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
151,766	551,658	848,258	296,600	1,007,650	1,041,206	33,556
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<b>\$ 151,766</b>	<b>\$ 551,658</b>	<b>\$ 848,258</b>	<b>\$ 296,600</b>	<b>\$ 1,007,650</b>	<b>\$ 1,041,206</b>	<b>\$ 33,556</b>

## Funding

State Funds
Federal Funds
Dedicated Funds
<b>Total Funding</b>

Current Month Funding March 2026	Year to Date Funding March 2026			SFY2026 Total Funding		
	Actual	Budget	Variance	Forecast	Budget	Variance
\$ 151,766	\$ 551,658	\$ 848,258	\$ 296,600	\$ 1,007,650	\$ 1,041,206	\$ 33,556
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<b>\$ 151,766</b>	<b>\$ 551,658</b>	<b>\$ 848,258</b>	<b>\$ 296,600</b>	<b>\$ 1,007,650</b>	<b>\$ 1,041,206</b>	<b>\$ 33,556</b>

# Head Start Fund

## Expenditures

	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY 2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
.1 Personnel Services	\$ -	\$ 63,095	\$ 73,701	\$ 10,606	\$ 89,935	\$ 96,177	\$ 6,242
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	314	4,089	-	(4,089)	4,089	-	(4,089)
.4 Supplies Materials Parts	-	4,280	-	(4,280)	5,706	-	(5,706)
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	3,774	67,215	135,393	68,178	113,352	175,837	62,485
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	-	(3,933)	5,652	9,585	(5,244)	7,532	12,776
ID Bills	199	3,483	4,473	990	4,645	5,960	1,315
<b>Total Expenditures</b>	<b>\$ 4,287</b>	<b>\$ 138,229</b>	<b>\$ 219,219</b>	<b>\$ 80,990</b>	<b>\$ 212,483</b>	<b>\$ 285,505</b>	<b>\$ 73,022</b>

## Funding

	Current Month Funding March 2026	Year to Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
State Funds	\$ 857	\$ 27,389	\$ 43,844	\$ 16,455	\$ 42,240	\$ 57,102	\$ 14,862
Federal Funds	3,430	110,840	175,375	64,535	170,243	228,403	58,160
Dedicated Funds	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 4,287</b>	<b>\$ 138,229</b>	<b>\$ 219,219</b>	<b>\$ 80,990</b>	<b>\$ 212,483</b>	<b>\$ 285,505</b>	<b>\$ 73,022</b>

# Social Services Block Grant Fund

## Expenditures

.1 Personnel Services
.2 Utilities Expenses
.3 External Services Expense
.4 Supplies Materials Parts
.5 Capital
.7 Grant Expense
.8 Social Service Payments
.9 Administrative Expense
ID Bills
<b>Total Expenditures</b>

Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY 2026 Total Expenditures		
	Actual	Budget	Variance	Forecast	Budget	Variance
\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
39,135	122,288	129,556	7,268	167,064	170,056	2,992
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<b>\$ 39,135</b>	<b>\$ 122,288</b>	<b>\$ 129,556</b>	<b>\$ 7,268</b>	<b>\$ 167,064</b>	<b>\$ 170,056</b>	<b>\$ 2,992</b>

## Funding

State Funds
Federal Funds
Dedicated Funds
<b>Total Funding</b>

Current Month Funding March 2026	Year to Date Funding March 2026			SFY2026 Total Funding		
	Actual	Budget	Variance	Forecast	Budget	Variance
\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
39,135	122,288	129,556	7,268	167,064	170,056	2,992
-	-	-	-	-	-	-
<b>\$ 39,135</b>	<b>\$ 122,288</b>	<b>\$ 129,556</b>	<b>\$ 7,268</b>	<b>\$ 167,064</b>	<b>\$ 170,056</b>	<b>\$ 2,992</b>

# Child Care Licensing Fund

## Expenditures

.1 Personnel Services
.2 Utilities Expenses
.3 External Services Expense
.4 Supplies Materials Parts
.5 Capital
.7 Grant Expense
.8 Social Service Payments
.9 Administrative Expense
ID Bills
<b>Total Expenditures</b>

Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY 2026 Total Expenditures		
	Actual	Budget	Variance	Forecast	Budget	Variance
\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	2,811	-	(2,811)	2,811	-	(2,811)
-	3,221	-	(3,221)	3,221	-	(3,221)
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	20,992	24,500	3,508	28,968	35,000	6,032
-	-	-	-	-	-	-
\$ -	\$ 27,024	\$ 24,500	\$ (2,524)	\$ 35,000	\$ 35,000	\$ -

## Funding

State Funds
Federal Funds
Dedicated Funds
<b>Total Funding</b>

Current Month Funding March 2026	Year to Date Funding March 2026			SFY2026 Total Funding		
	Actual	Budget	Variance	Forecast	Budget	Variance
\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
-	-	-	-	-	-	-
-	27,024	24,500	(2,524)	35,000	35,000	-
\$ -	\$ 27,024	\$ 24,500	\$ (2,524)	\$ 35,000	\$ 35,000	\$ -

# The FSSA Quarterly Financial Review will resume after a brief break.

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Email questions to  
[askthesecretary@fssa.in.gov](mailto:askthesecretary@fssa.in.gov)

**Schedule:**



[www.in.gov/fssa/  
Quarterly-Financial-Reporting](http://www.in.gov/fssa/Quarterly-Financial-Reporting)



# SFY26 Q3

# Quarterly Financial Review

## Division of Mental Health and Addiction

Presented Apr. 28, 2026

# Division of Mental Health and Addiction

- Sets **care standards** for the provision of mental health and addiction services to Hoosiers.
- Committed to ensuring that clients have **access to quality services** that promote individual, family and community resiliency and recovery.
- **Certifies** all community mental health centers and addiction treatment service providers.
- Operates **six psychiatric hospitals**.
- **Provides funding support** for mental health and addiction services to target populations with financial need and administers federal funds earmarked for substance abuse prevention projects.





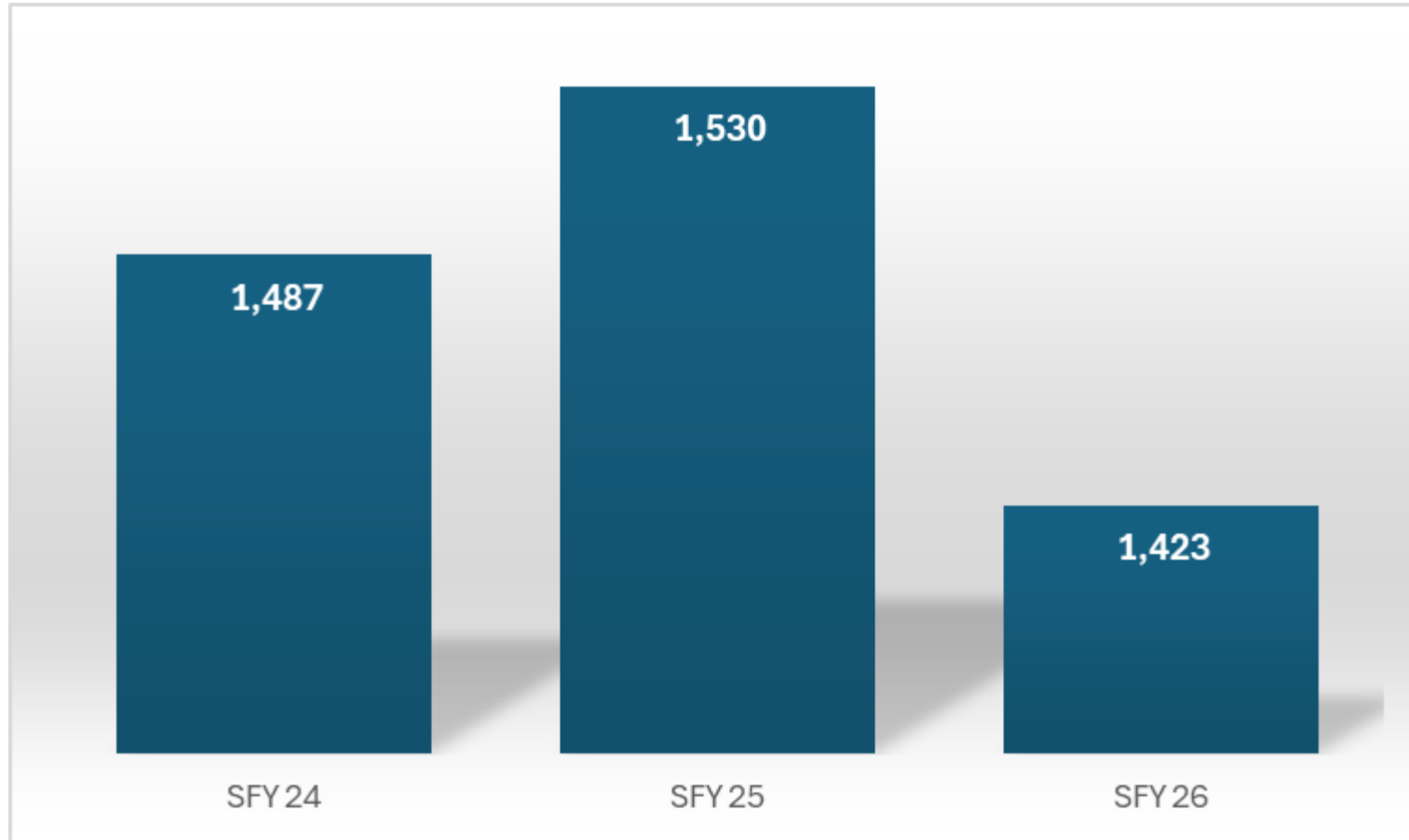
**SFY26 Q3**

# **Quarterly Financial Review**

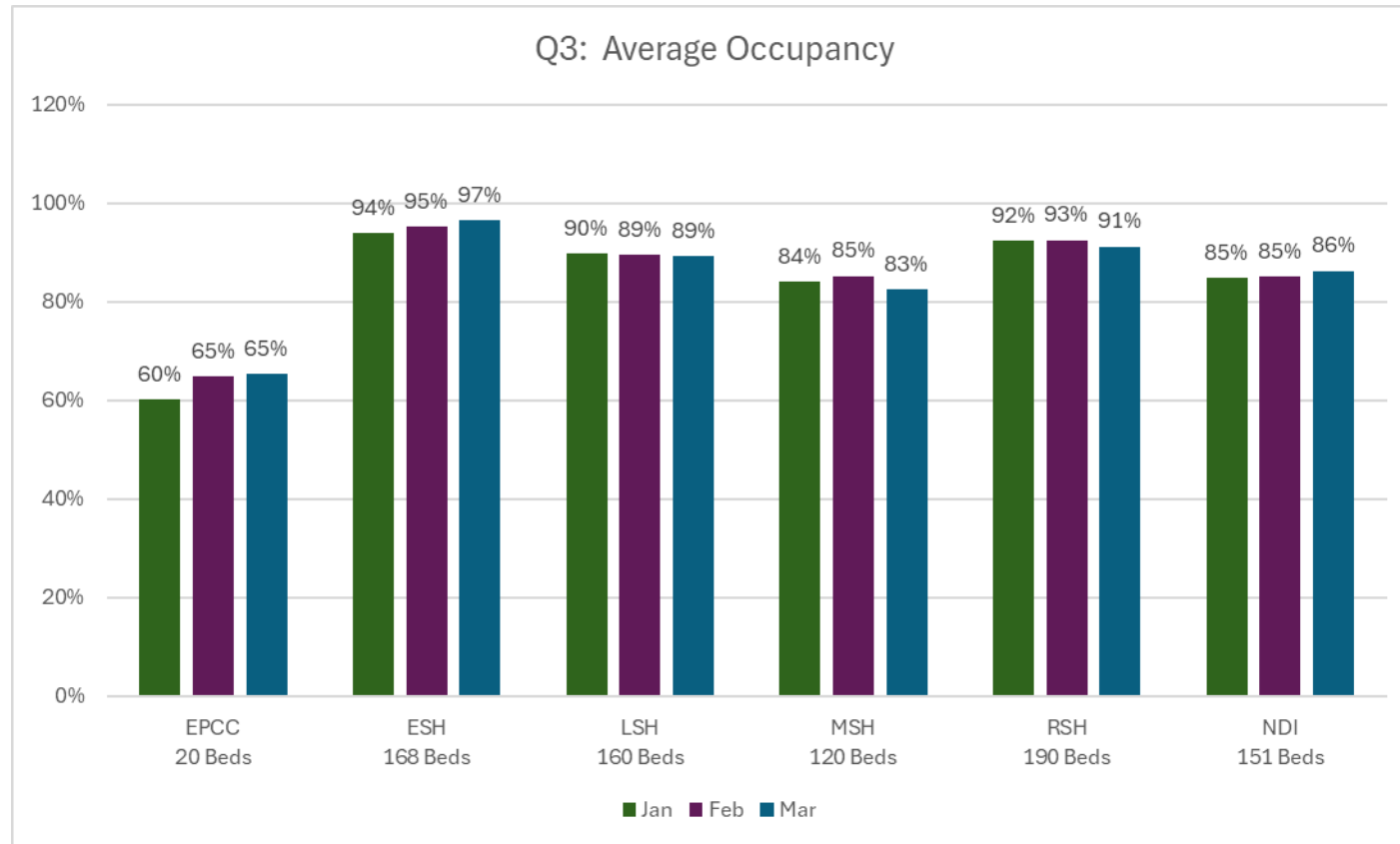
## **Indiana State Psychiatric Hospital Network**

Presented Apr. 28, 2026

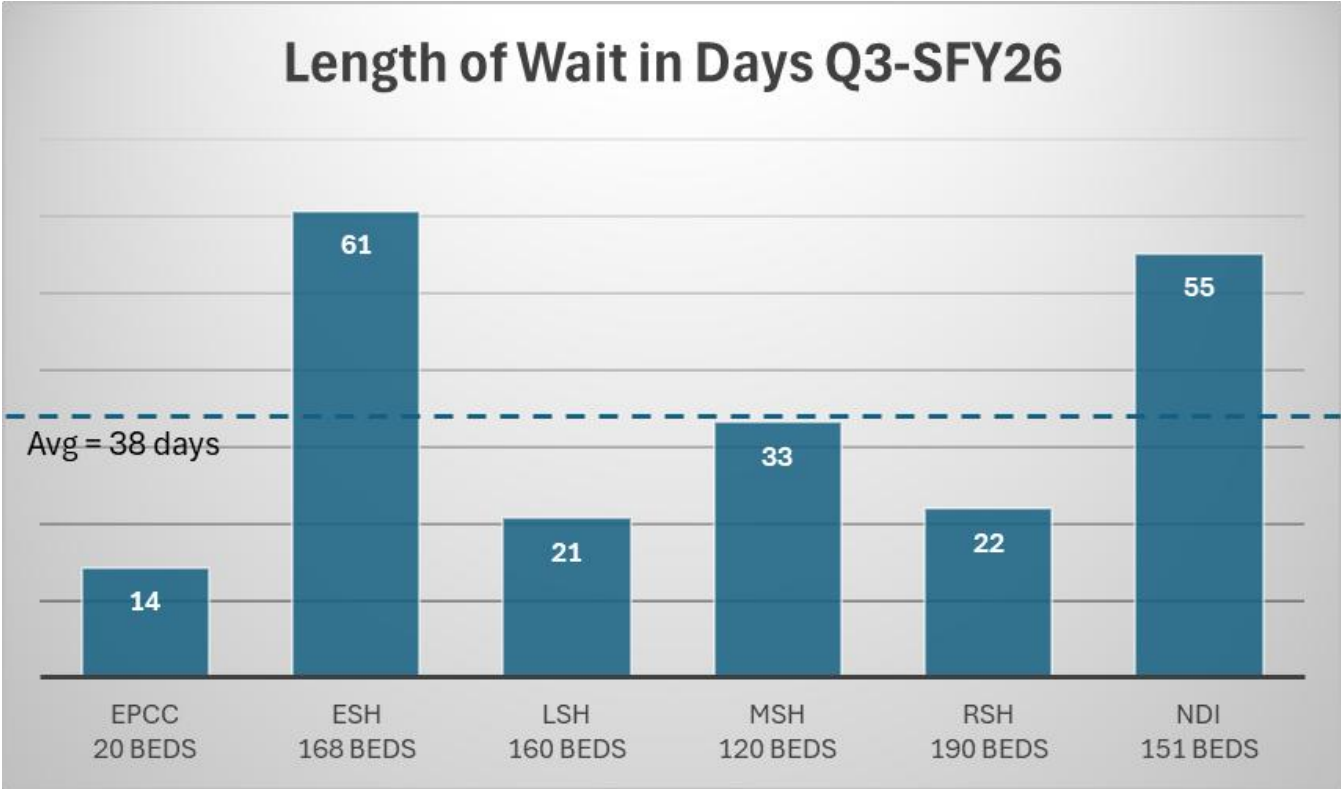
# ISPHN patients served



# ISPHN program metrics summary

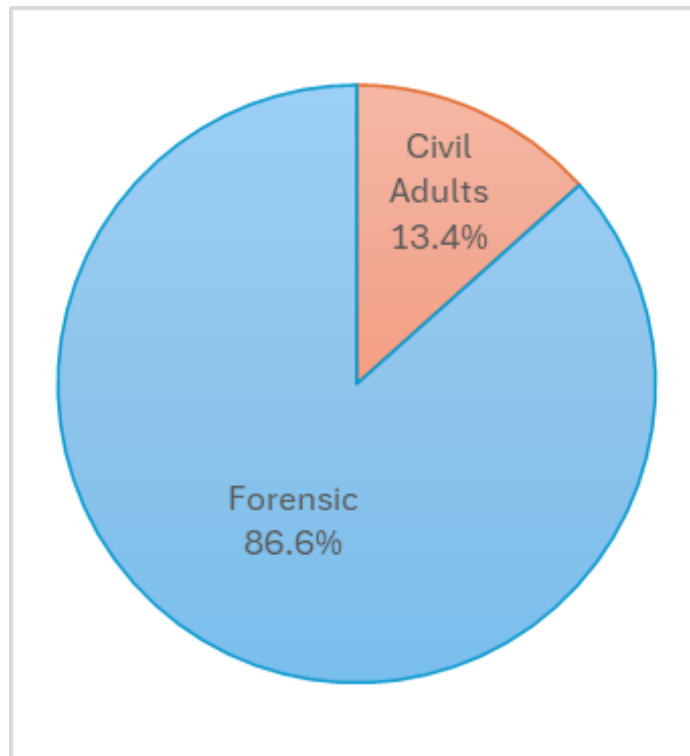


# ISPHN program metrics summary

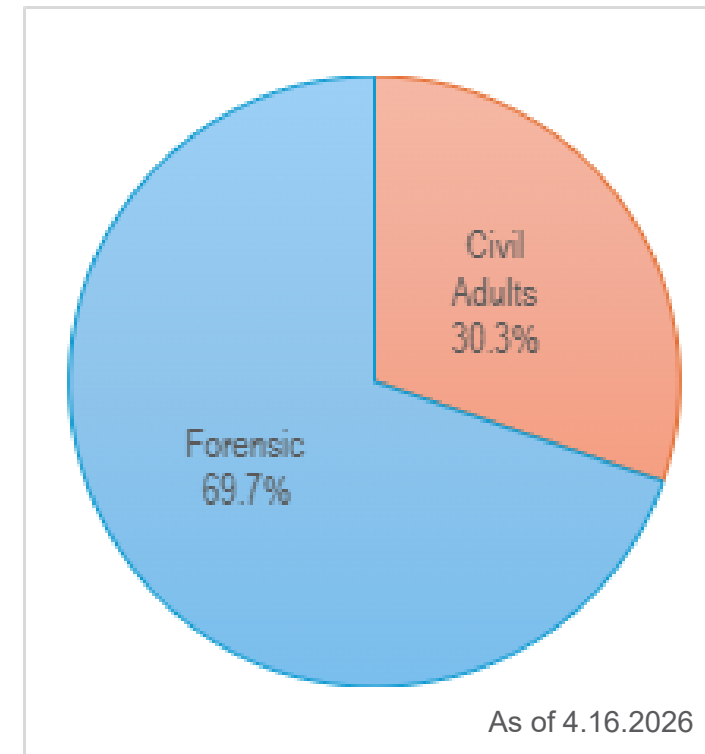


# ISPHN adult patient populations

## Admitted Q3

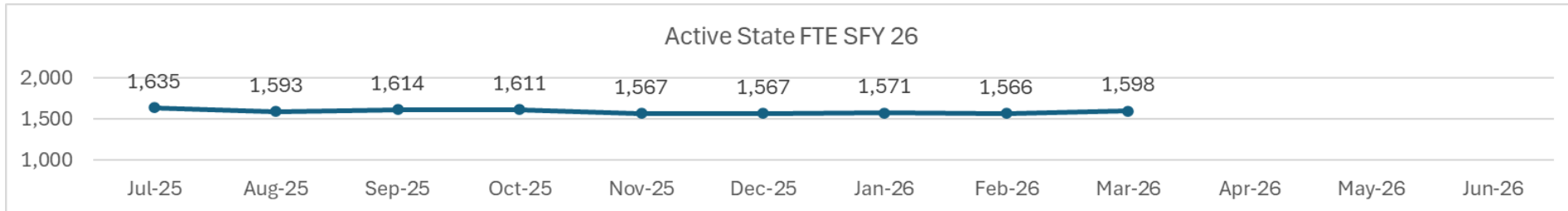


## Currently serving



# ISPHN staffing summary

Active FTE SFY 2026	Jul-25	Aug-25	Sept-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	YTD Average
<b>State</b>	1,635	1,593	1,614	1,611	1,567	1,567	1,571	1,566	1,598	1,591
<b>Contractor</b>	33	29	27.5	27.4	28	24.8	28.1	28.1	30.8	27.4



# ISPHN contracts summary

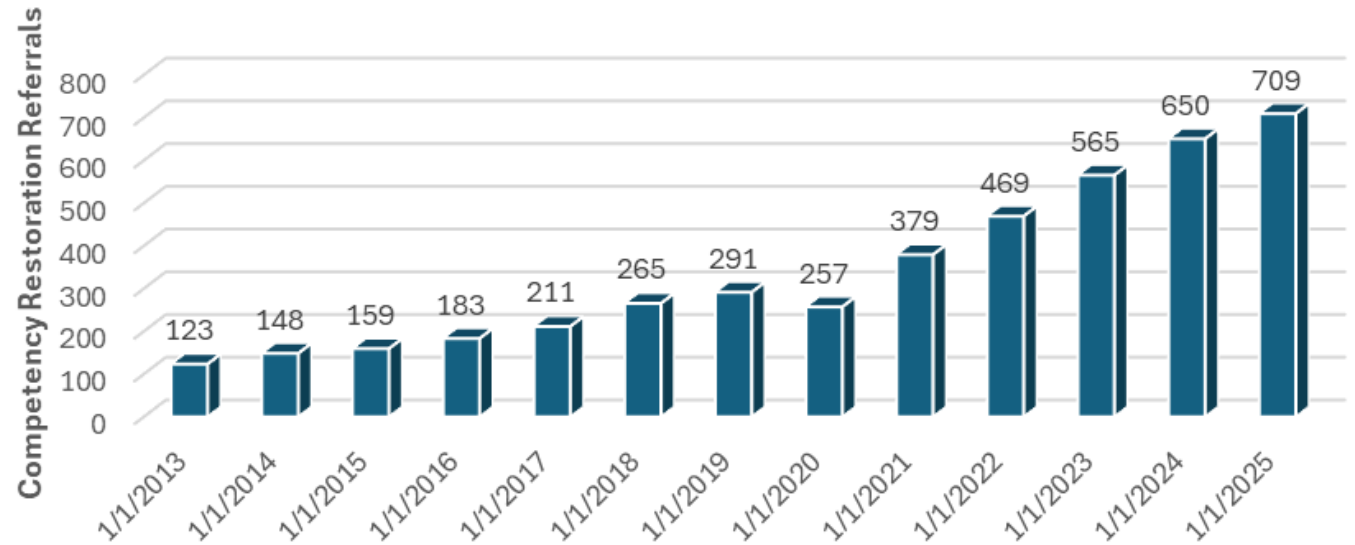
Contractor	Contract Period	Total Contract Value	Annual Contract Amount	State Funding	Federal Funding	YTD Expenditures July - Mar 2026	Current Balance
Cura Hospitality, LLC	07/01/2025 - 06/30/2029	\$ 27,241,554	\$ 6,810,388	\$ 6,810,388	\$ -	\$ 3,873,335	\$ 2,937,053
Cerner Corp (Oracle)	02/04/2019 - 02/03/2027	22,102,315	2,037,146	2,037,146	0	2,037,146	0
Community Health Network	01/01/2025 - 12/31/2029	11,585,638	2,170,700	2,170,700	0	1,852,931	317,769
Blue & Company, LLC	01/01/2019 - 12/31/2026	5,926,800	847,000	847,000	0	685,250	161,750
Pharmatech Management	07/01/2019 - 06/30/2027	4,678,312	598,332	598,332	0	469,664	128,668
CPS Solutions LLC	07/01/2023 - 06/30/2027	2,856,139	723,947	723,947	0	534,941	189,006
NJH DMD P.C.	07/01/2025 - 06/30/2027	812,999	400,687	400,687	0	194,133	206,554
<b>Total</b>		<b>\$ 75,203,756</b>	<b>\$ 13,588,200</b>	<b>\$ 13,588,200</b>	<b>\$ -</b>	<b>\$ 9,647,400</b>	<b>\$ 3,940,800</b>

# Competency restoration

## Incompetent to Stand Trial

- A defendant deemed incompetent lacks the fitness to stand trial
- They are unable to help in defending their own charges
- The number of referrals are surging and state hospitals cannot meet the demand

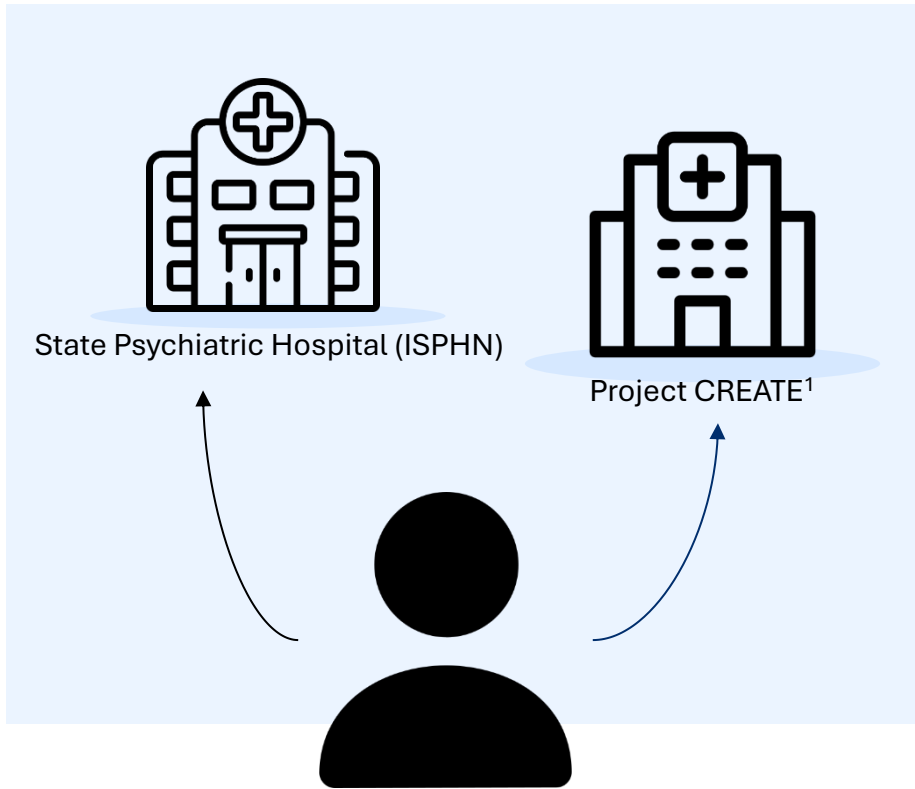
ICST Orders per Year in Indiana 2013 - 2025



*From 2013 to 2025, the number of incompetent to stand trial referrals per year in Indiana increased by 476%.*



# Competency restoration – treatment options and ISPHN program metrics



*ISPHN – Competency Restoration Program Metrics*

	25-Jul	25-Aug	25-Sept	25-Oct	25-Nov	25-Dec	26-Jan	26-Feb	26-Mar
Number of Admissions	63	50	56	51	50	44	52	58	57
Number of Active Patients	376	384	389	385	398	387	402	413	407
Number of Individuals Restored	41	60	46	54	34	38	56	53	48

As Indiana faces a **competency crisis and high active patient volume**, two pathways provide access to competency restoration treatment, depending **heavily on the state hospital network**.

1. Additional Competency Restoration Project CREATE program data on the following slide.

# Competency restoration – Project CREATE program metrics

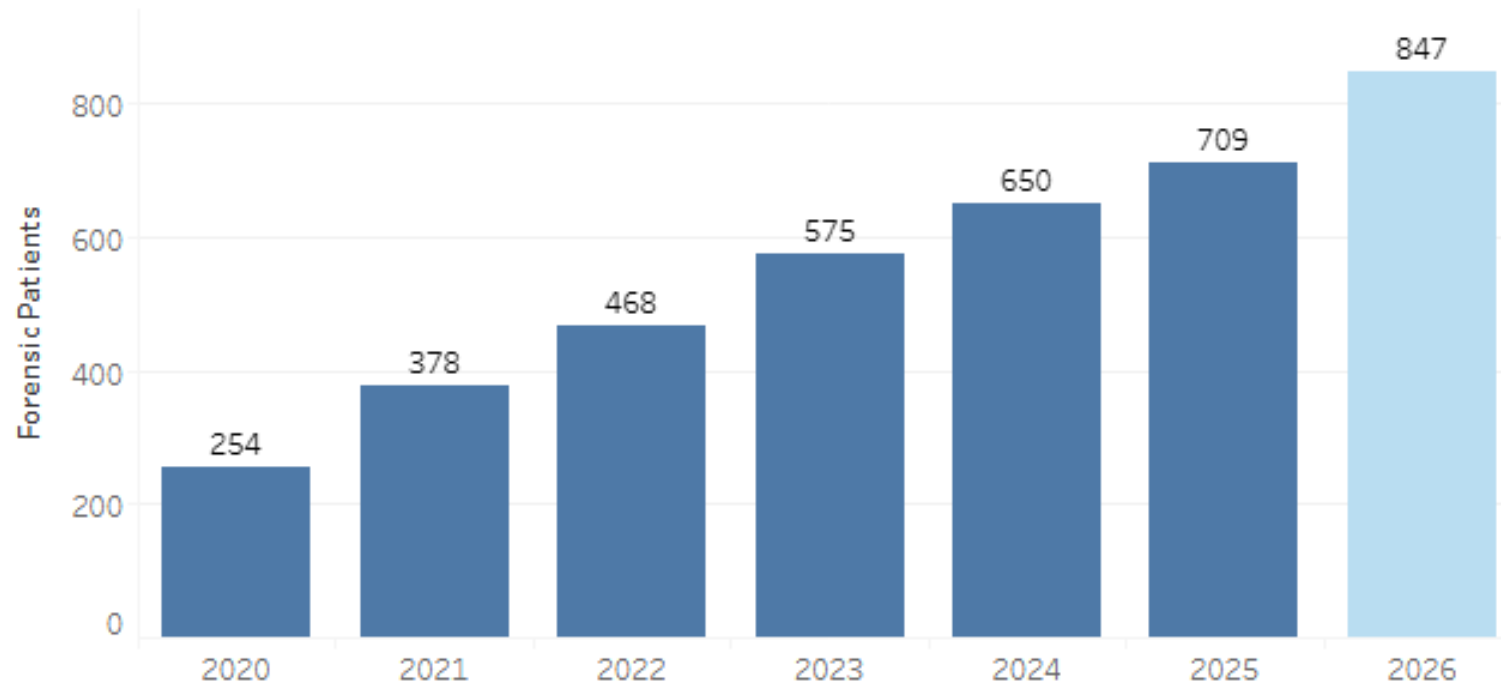
	25-Jul	25-Aug	25-Sept	25-Oct	25-Nov	25-Dec	26-Jan	26-Feb	26-Mar
Number of Admissions	6	9	14	5	18	10	3	8	9
Number of Active Patients	26	25	33	23	40	42	35	36	26
Number of Patients Restored	7	2	8	0	7	11	9	10	9

## Competency restoration – Project CREATE contracts

Contractor	Contract Period	Total Contract Value	Annual Contract Amount	YTD Expenditures	Current Balance
Indiana Center for Recovery South Bend	9/1/25 - 8/31/28	\$18,000,000	\$6,000,000	\$1,593,000	\$4,407,000
Hendricks Behavioral Health	8/1/25 - 7/31/28	\$12,000,000	\$4,000,000	2,847,900	1,152,100

# Competency restoration ICST orders

All ICSTs by Court Ordered Date



225 Orders to date (04.16.2026)



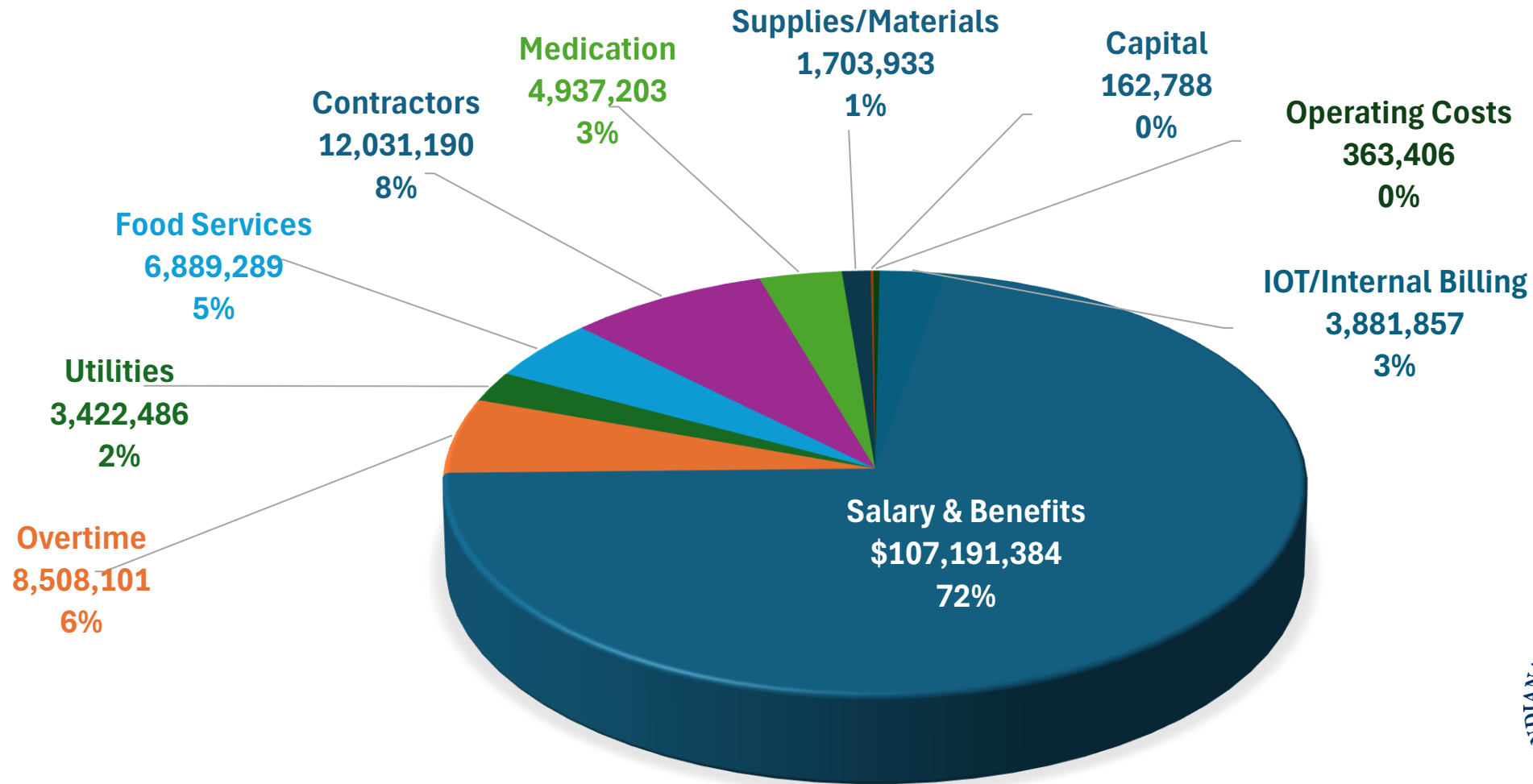
# ISPHN financial summary

Non-Medicaid Financial Reporting as of March 2026

Program	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY 2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
4F5470 - Evansville Psychiatric Children's Center	\$379,855	\$3,763,561	\$3,793,035	\$29,474	\$5,027,435	\$4,955,360	(\$72,075)
F5480 - Evansville State Hospital	2,314,342	25,299,947	25,286,292	(13,655)	33,600,359	33,064,552	(535,807)
F5490 - Madison State Hospital	2,403,887	24,429,767	24,943,583	513,816	32,682,102	32,582,909	(99,193)
F5500 - Logansport State Hospital	2,955,328	30,103,209	31,367,072	1,263,863	39,170,524	40,960,693	1,790,169
F5510 - Richmond State Hospital	3,066,092	31,154,783	31,906,959	752,176	40,784,224	41,781,211	996,987
F5550 - NeuroDiagnostic Institute	3,197,391	34,340,372	30,575,940	(3,764,432)	45,503,987	39,985,674	(5,518,313)
<b>Total</b>	<b>\$14,316,894</b>	<b>\$149,091,638</b>	<b>\$147,872,880</b>	<b>(\$1,218,758)</b>	<b>\$196,768,631</b>	<b>\$193,330,399</b>	<b>(\$3,438,232)</b>

Sources of Funding	Current Month Funding March 2026	Year To Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
<b>State Funds</b>	\$14,316,894	\$149,091,638	\$147,872,880	(\$1,218,758)	\$196,768,631	\$193,330,399	(\$3,438,232)
State	12,340,858	123,785,280	129,287,527	5,502,248	163,709,722	169,141,147	5,431,425
Mental Health Fund	1,960,058	21,960,171	15,239,166	(6,721,005)	29,280,233	20,318,888	(8,961,345)
Prior Year Encumbrance	15,978	3,346,187	3,346,187	0	3,778,676	3,870,364	91,688
<b>Total Funding</b>	<b>\$14,316,894</b>	<b>\$149,091,638</b>	<b>\$147,872,880</b>	<b>(\$1,218,758)</b>	<b>\$196,768,631</b>	<b>\$193,330,399</b>	<b>(\$3,438,232)</b>

# ISPHN SFY26 YTD expenditures breakdown



# ISPHN cross agency collaborations

- Office of Court Services
- CHANP workgroup
- ISPHN Performance Improvement Plan: Bed allocation and throughput





# March 2026

# Quarterly Financial Review

## Division of Mental Health and Addiction

Presented Apr. 28, 2026

# Individuals served

Across DMHA’s key programs, our system<sup>1</sup> served:

Population <sup>2</sup>	Total SFY25	Jul 2025	Aug 2025	Sept 2025	Oct 2025	Nov 2025	Dec 2025	Jan 2026	Feb 2026	Total SFY26
<b>Adult</b>	110,552	50,605	49,843	50,375	51,389	48,945	50,129	51,399	50,903	106,052
<b>Youth</b>	58,552	27,009	29,063	30,347	30,773	30,574	30,232	30,733	31,119	51,122
<b>Total</b>	169,104	77,614	78,906	80,722	82,162	79,519	80,361	82,132	82,022	157,174

1. Data includes both individuals continuing care and new episodes of care; each SFY Total and monthly count represents unique individuals. This data does not represent unique individuals across months (i.e., individuals may be counted in multiple months).
2. Data Source: Data Assessment Registry Mental Health & Addiction (DARMHA)



# Seriously Mentally Ill program summary

Expense Category	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
Personal Services	\$ 131,052	\$ 1,257,778	\$ 969,898	\$ (287,880)	\$ 1,677,038	\$ 1,293,197	\$ (383,841)
Utilities Expenses	-	-	-	-	-	-	-
External Services Expense	4,347,738	43,306,416	57,747,335	14,440,919	75,022,448	76,996,446	1,973,999
Supplies Materials Parts	206	2,013	2,367	354	2,684	3,156	472
Capital	-	-	-	-	-	-	-
Grant Expense	564,550	6,479,286	5,211,122	(1,268,164)	8,639,048	6,948,162	(1,690,886)
Social Service Payments	277,091	2,613,930	3,000,000	386,070	3,485,240	4,000,000	514,760
Administrative Expense	2,481	20,401	17,778	(2,623)	27,201	23,703	(3,498)
ID Bills	9,715	73,079	63,781	(9,298)	97,438	85,041	(12,397)
<b>Total Expenditures</b>	<b>\$ 5,332,834</b>	<b>\$ 53,752,903</b>	<b>\$ 67,012,280</b>	<b>\$ 13,259,377</b>	<b>\$ 88,951,097</b>	<b>\$ 89,349,707</b>	<b>\$ 398,609</b>

Funding	Current Month Funding March 2026	Year To Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
State Funds	\$ 2,621,073	\$ 18,639,882	\$ 41,044,825	\$ 23,029,943	\$ 32,912,264	\$ 54,726,433	\$ 21,814,169
Federal Funds	2,711,761	35,113,021	25,967,456	(9,145,566)	56,038,831	34,623,274	(21,892,959)
Dedicated Funds	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 5,332,834</b>	<b>\$ 53,752,903</b>	<b>\$ 67,012,280</b>	<b>\$ 13,259,377</b>	<b>\$ 88,951,097</b>	<b>\$ 89,349,707</b>	<b>\$ 398,609</b>

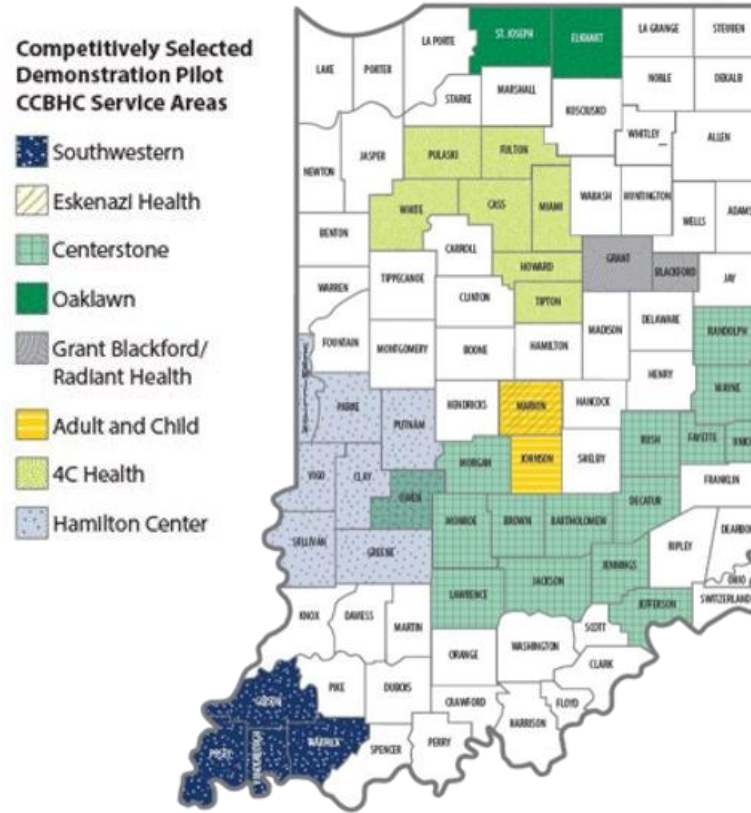
# Seriously Emotionally Disturbed program summary

Expense Category	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
Personal Services	\$ 67,253	\$ 729,758	\$ 294,952	\$ (434,806)	\$ 973,011	\$ 393,269	\$ (579,742)
Utilities Expenses	-	-	-	-	-	-	-
External Services Expense	1,147,129	12,592,384	16,816,958	4,224,574	22,163,488	22,422,611	259,123
Supplies Materials Parts	-	-	26,250	26,250	-	35,000	35,000
Capital	-	-	-	-	-	-	-
Grant Expense	-	-	-	-	-	-	-
Social Service Payments	-	-	-	-	-	-	-
Administrative Expense	-	2,894	3,750	856	3,859	5,000	1,141
ID Bills	4,564	24,638	22,500	(2,138)	32,851	30,000	(2,851)
<b>Total Expenditures</b>	<b>\$ 1,218,947</b>	<b>\$ 13,349,674</b>	<b>\$ 17,164,411</b>	<b>\$ 3,814,736</b>	<b>\$ 23,173,209</b>	<b>\$ 22,885,881</b>	<b>\$ (287,328)</b>
Funding	Current Month Funding March 2026	Year To Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
State Funds	\$ 363,556	\$ 5,451,942	\$ 4,335,134	\$ (1,116,808)	\$ 7,398,213	\$ 5,780,179	\$ (1,618,034)
Federal Funds	855,391	7,897,732	12,829,276	4,931,544	15,774,995	17,105,702	1,330,707
Dedicated Funds	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 1,218,947</b>	<b>\$ 13,349,674</b>	<b>\$ 17,164,411</b>	<b>\$ 3,814,736</b>	<b>\$ 23,173,209</b>	<b>\$ 22,885,881</b>	<b>\$ (287,328)</b>

# CCBHC program overview

CCBHCs provide a comprehensive range of mental health and addiction services for **anyone** seeking services, **regardless of their diagnosis, insurance, place of residence or age.**

- ✓ Outpatient mental health and substance use services
- ✓ Psychiatric rehabilitation services
- ✓ Community-based mental health care for veterans
- ✓ Screening, diagnosis and risk assessment
- ✓ Targeted case management
- ✓ Person- and family-centered treatment planning
- ✓ Outpatient primary care screening and monitoring
- ✓ Peer, family support and counselor services
- ✓ Crisis services

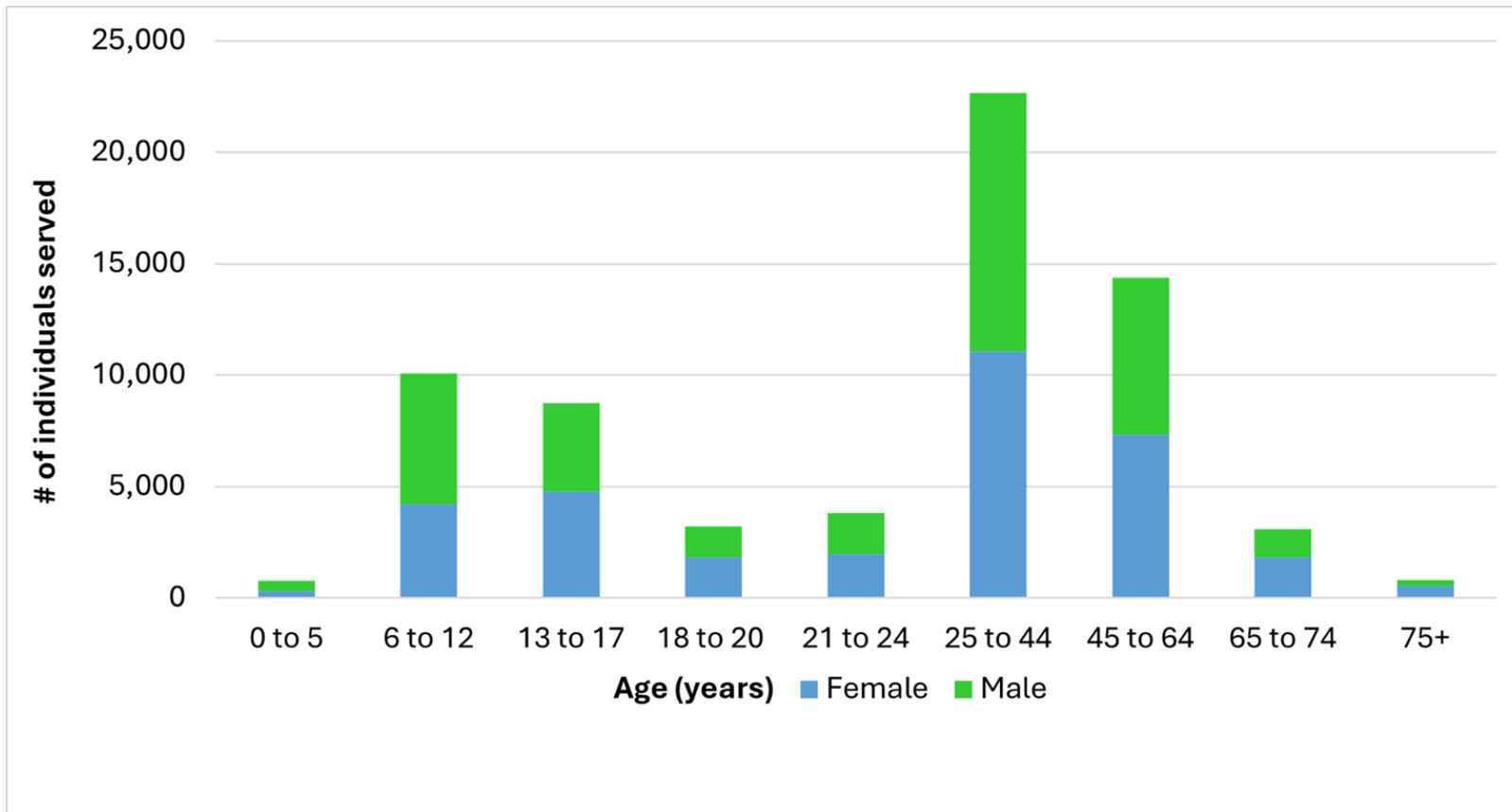


21 required quality metrics and goals

Programmatic, site-specific service mix goals across 9 service categories

10 required and 13 recommended evidence-based practices

# CCBHCs serve individuals of all ages

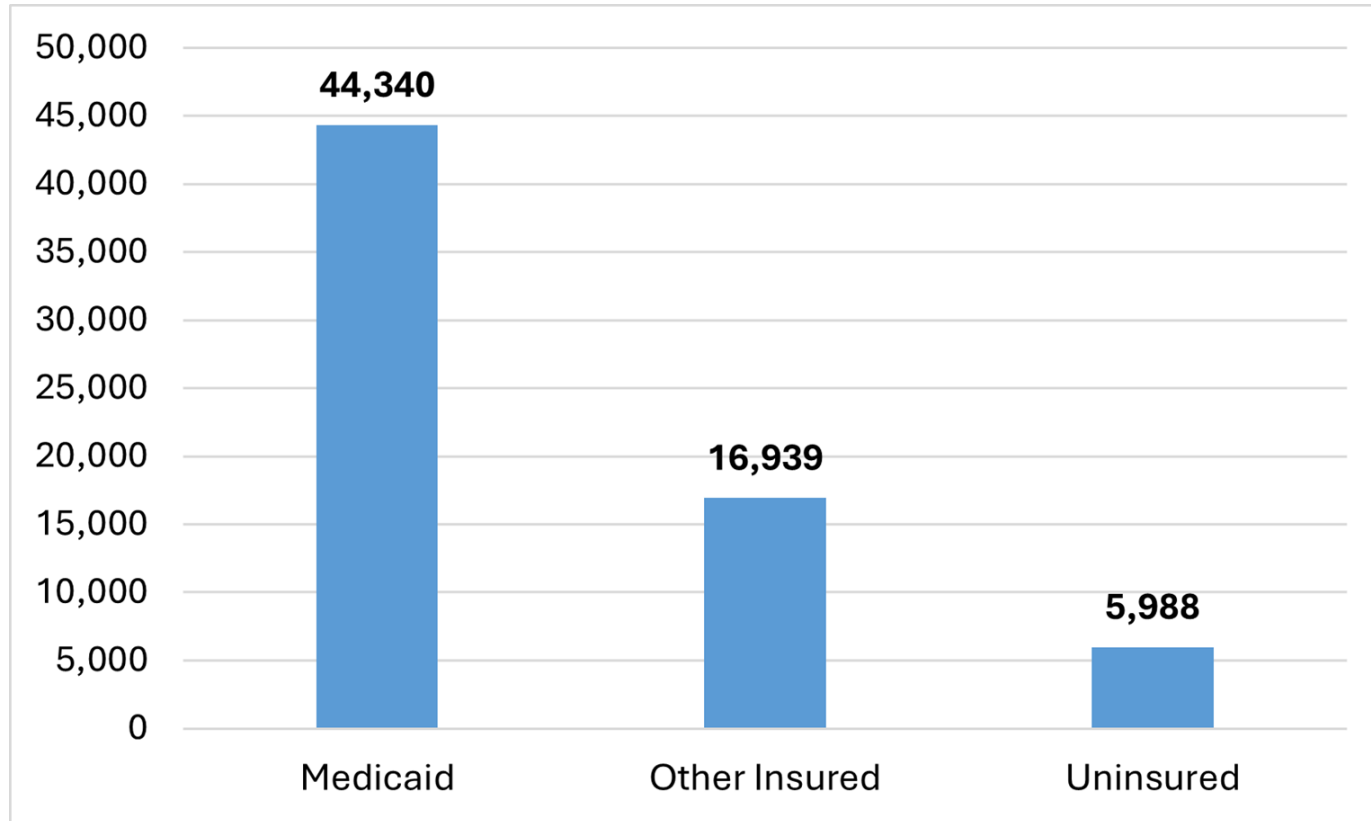


## Individuals served

- Individuals served by CCBHCs **span all age groups**
- Highest utilization among **ages 25 to 44**



# CCBHC insurance coverage overview



- Majority of individuals receiving services from a **CCBHC are covered by Medicaid (66%)**
- CCBHCs serve individuals across all payer types, regardless of insurance status

*Additional Information on Insurance Type:*

**Medicaid** – Medicaid (not dually-eligible), Medicaid and Medicare (dually-eligible), HIP

**Other Insured** – Commercially insured, Medicare (not dually eligible), Other, VHA/TRICARE

# CCBHC CY 2025 quality measure data

Measure	Total Completed	Total Eligible	% of Compliance
Screening for Unhealthy Alcohol Use	18,780	30,589	61.39%
Screening for Tobacco Use	23,362	32,870	71.07%
Screening for Social Drivers of Health Issues	36,040	43,799	82.28%
Assessing for Suicide Risk – Adults	8,286	11,196	74.01%
Assessing for Suicide Risk - Youth	17,693	31,203	56.70%
Screening for Depression & Creating a Follow-Up Plan – Adults	28,031	36,854	76.06%
Screening for Depression & Creating a Follow-Up Plan – Youth	6,742	8,651	77.93%
Providing Brief Counseling to Patients with Unhealthy Alcohol Use	2,067	2,362	88.07%
Providing Tobacco Cessation Intervention for Tobacco Users	7,446	10,012	74.37%
<b>TOTAL</b>	<b>148,447</b>	<b>207,536</b>	<b>71.53%</b>

## Time to Services

Days from First Contact with Provider to Initial Evaluation

5 days

Days from First Contact with Provider to Initial Service

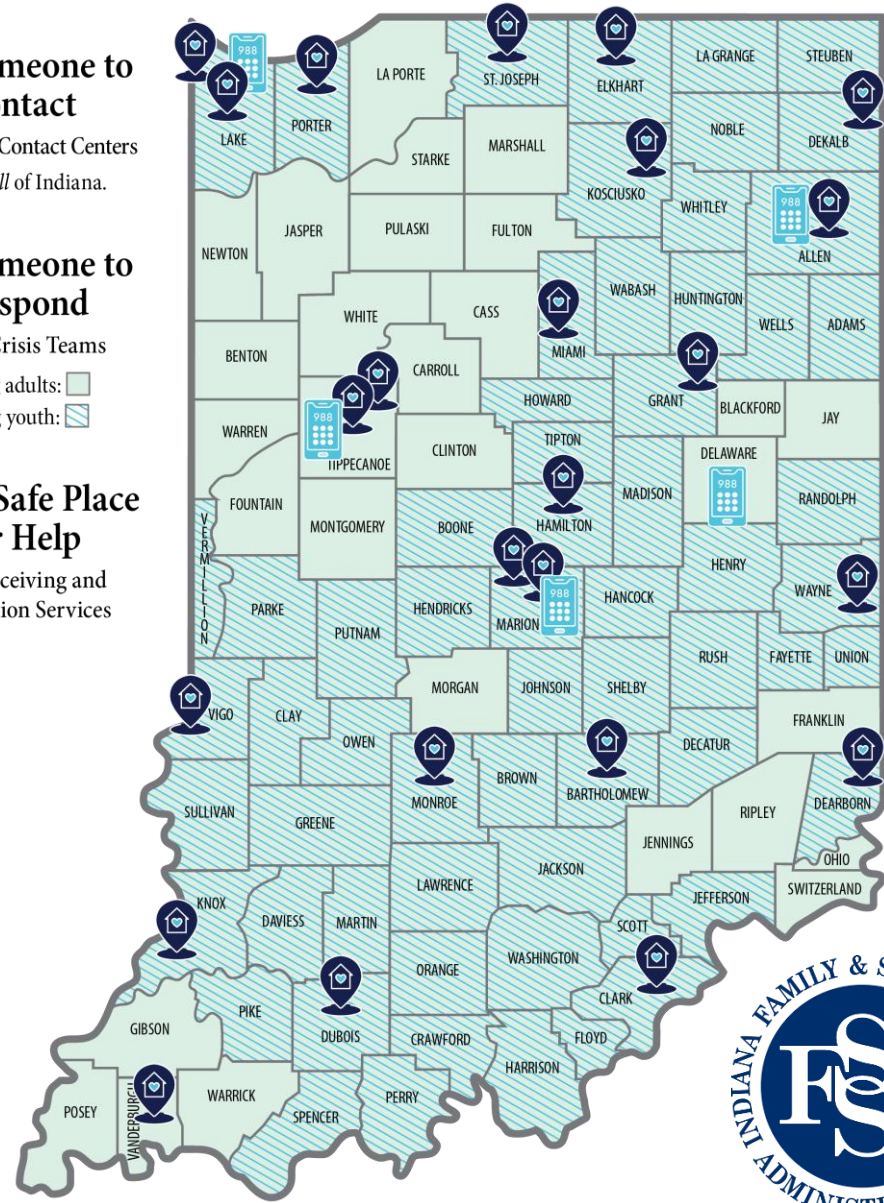
20 days

# 988 Crisis Response System Map

 **Someone to Contact**  
 988 Indiana Contact Centers  
 Serving *all* of Indiana.

 **Someone to Respond**  
 Mobile Crisis Teams  
 Serving adults:   
 Serving youth: 

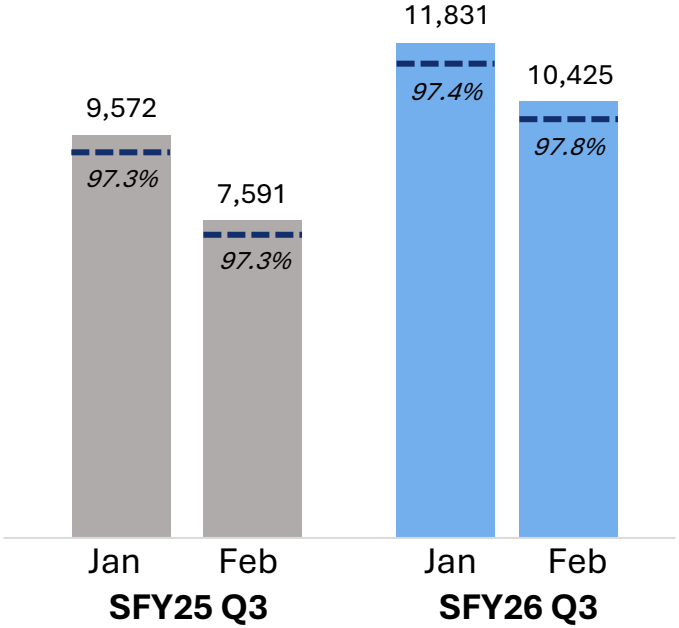
 **A Safe Place for Help**  
 Crisis Receiving and Stabilization Services



# 988 comparison data: Jan. and Feb. SFY25 & SFY26



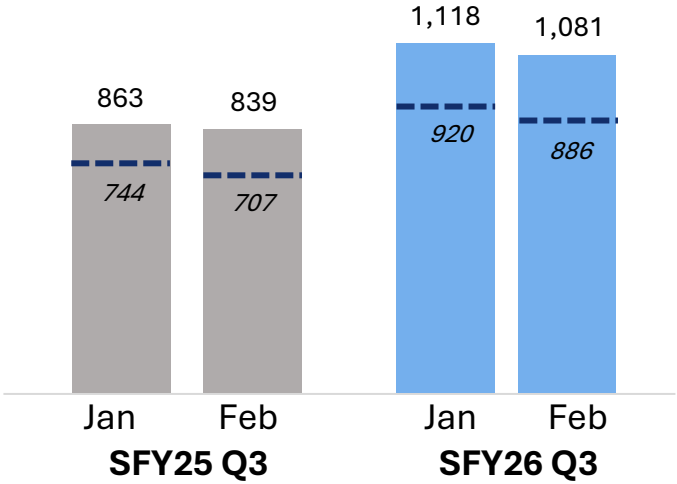
## Pillar 1: 988 Calls



----- 988 Call Volume In State Answer Rate



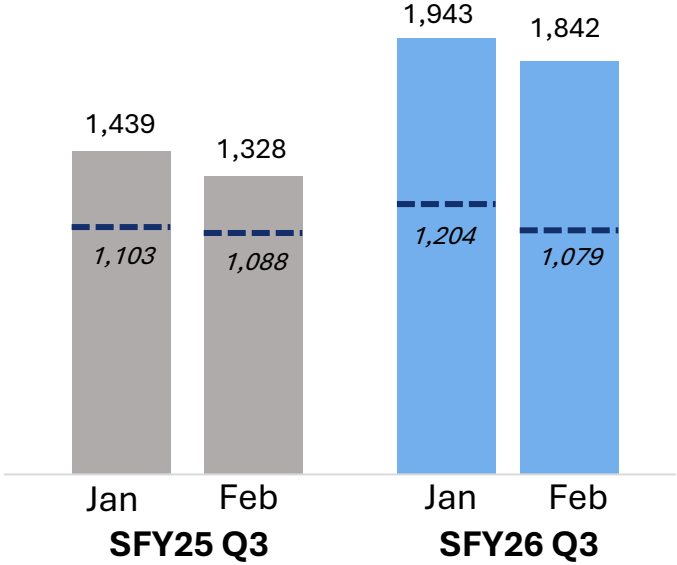
## Pillar 2: Mobile Crisis Responses



----- Number of Unique Individuals Served by Mobile Crisis Teams



## Pillar 3: Crisis Receiving and Stabilization Services



----- Number of Unique Individuals Served by Crisis Receiving and Stabilization Services

# 988 Crisis System program summary

Expense Category	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
Personal Services	\$ 5,107	\$ 122,355	\$ 200,251	\$ 77,896	\$ 163,140	\$ 267,002	\$ 103,862
Utilities Expenses	-	-	-	-	-	-	-
External Services Expense	3,008,466	24,930,685	21,740,110	(3,190,575)	30,210,635	28,986,813	(1,223,822)
Supplies Materials Parts	-	-	11,250	11,250	-	15,000	15,000
Capital	-	-	-	-	-	-	-
Grant Expense	-	-	-	-	-	-	-
Social Service Payments	-	-	-	-	-	-	-
Administrative Expense	(1,188)	3,302	18,750	15,448	4,403	25,000	20,597
ID Bills	908	5,779	9,749	3,972	7,705	13,000	5,295
<b>Total Expenditures</b>	<b>\$ 3,013,293</b>	<b>\$ 25,062,121</b>	<b>\$ 21,980,111</b>	<b>\$ (3,082,009)</b>	<b>\$ 30,385,883</b>	<b>\$29,306,814</b>	<b>\$ (1,079,068)</b>
Funding	Current Month Funding March 2026	Year To Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
State Funds	\$ 2,615,245	\$ 19,594,924	\$ 16,500,000	\$ (3,094,924)	\$ 23,178,481	\$22,000,000	\$ (1,178,481)
Federal Funds	398,048	5,467,197	5,480,111	12,914	7,207,402	7,306,814	99,412
Dedicated Funds	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 3,013,293</b>	<b>\$ 25,062,121</b>	<b>\$ 21,980,111</b>	<b>\$ (3,082,009)</b>	<b>\$ 30,385,883</b>	<b>\$29,306,814</b>	<b>\$ (1,079,068)</b>

# Addiction/state opioid response

Mixture of state and federally-funded programs:



## State Opioid Response Grant

- Substance Use Disorder (SUD) Treatment and Recovery Residence for patients with Opioid Use Disorder or Stimulant Use Disorder and no access to third party payer
- Overdose Lifeline purchase and distributes Naloxone to community partners, local health departments, and laypersons across the state



## State Treatment Funds

- Regional Recovery Hubs connect Hoosiers with mental health and substance use disorder to treatment and recovery supports through Certified Peer Support Professionals
- Lyft Rides administered through Indiana 211 to provide people with transportation to treatment and recovery appointments



## Substance Use Prevention, Treatment and Recovery Services Block Grant

- Residential Treatment (ASAM 3.1 and 3.5 Levels) for patients below 200% of poverty level, pregnant women or women with dependent children with no access to third party payer or denial from payer

# Addiction/state opioid response program metrics

Addiction/SOR	Total SFY25	SFY26 Q1	SFY26 Q2	SFY26 Q3
# of Lyft rides (211 and Regional Recovery Hubs)	1,390 <sup>1</sup>	1,124	3,840	6,316
Unduplicated # of participants in recovery residences within DEBS <sup>2</sup>	541	240	226	280
Unduplicated # of participants in substance use disorder treatment within DEBS <sup>2</sup>	1,244	966	998	1,121
Amount of Naloxone distributed	323,929	90,998	68,299	78,115

**“These funds gave me an opportunity to battle my addiction head-on... Had it not been for DMHA funding, I wouldn't have had the opportunity to work for Goodwill and be promoted to Manager of Donations.” – Individual in recovery**

1. SFY25 Lyft rides include rides provided through 211.
2. DMHA Electronic Billing System (DEBS)



# Substance Abuse Treatment program summary

Expense Category	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
Personal Services	\$ 103,785	\$ 858,039	\$ 981,877	\$ 123,838	\$ 1,144,052	\$ 1,309,169	\$ 165,118
Utilities Expenses	-	-	-	-	-	-	-
External Services Expense	4,153,230	39,005,941	38,568,877	(437,065)	57,419,439	51,425,169	(5,994,270)
Supplies Materials Parts	82	2,765	7,500	4,735	3,687	10,000	6,313
Capital	72	3,083	-	(3,083)	4,110	-	(4,110)
Grant Expense	-	-	-	-	-	-	-
Social Service Payments	784,366	5,380,555	5,250,000	(130,555)	7,174,073	7,000,000	(174,073)
Administrative Expense	325	729,181	1,260,000	530,820	972,241	1,680,000	707,759
ID Bills	3,810	24,716	22,500	(2,216)	32,954	30,000	(2,954)
<b>Total Expenditures</b>	<b>\$ 5,045,669</b>	<b>\$ 46,004,279</b>	<b>\$ 46,090,754</b>	<b>\$ 86,476</b>	<b>\$ 66,750,554</b>	<b>\$ 61,454,340</b>	<b>\$ (5,296,217)</b>
Funding	Current Month Funding March 2026	Year To Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
State Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Funds	4,912,228	44,887,041	43,464,306	(3,840,854)	65,029,661	57,952,408	(4,427,484)
Dedicated Funds	133,441	1,117,239	2,626,449	1,509,211	1,720,894	3,501,932	1,781,038
<b>Total Funding</b>	<b>\$ 5,045,669</b>	<b>\$ 46,004,279</b>	<b>\$ 46,090,754</b>	<b>\$ 86,476</b>	<b>\$ 66,750,554</b>	<b>\$ 61,454,340</b>	<b>\$ (5,296,217)</b>

# DMHA Problem Gambling program overview

Funding comes from the admissions / supplemental wagering tax and a portion of sports betting tax revenue that are deposited into the Addiction Services Fund:

DMHA currently has provider agreements with 14 agencies that offer problem gambling treatment / education services.

- Administer the toll-free Problem Gambling helpline: 1-800-994-8448 (*WITH-IT*)
- Provide oversight of state-wide partners that address problem gambling issues.



# Gambling program metrics

Gambling	Total SFY25	SFY26 Q1	SFY26 Q2	SFY26 Q3
# of unique clients served by Problem Gambling Providers <sup>1</sup>	867	327	276	256
# of new intakes conducted by Problem Gambling Providers	669	154	112	143
# of new Voluntary Exclusion Program participants (allows individuals to self-exclude from all Indiana casinos)	569	148	107	159
# of new Internet Self Restriction Program participants (enables individuals to request to be barred from participating in licensed mobile sports wagering in Indiana)	124	44	33	51
# of Problem Gambling Help Line Specific Calls	696	193	185	198

1. Data includes unique clients served for SFY Total and each quarterly count.

# Gambling program summary

Expense Category	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
Personal Services	\$ 15,978	\$ 210,496	\$ 196,498	\$ (13,999)	\$ 280,662	\$ 261,997	\$ (18,665)
Utilities Expenses	-	-	-	-	-	-	-
External Services Expense	-	467,334	627,115	159,780	766,809	836,153	69,344
Supplies Materials Parts	-	-	-	-	-	-	-
Capital	-	-	-	-	-	-	-
Grant Expense	-	-	-	-	-	-	-
Social Service Payments	56,945	721,966	1,200,000	478,034	962,621	1,600,000	637,379
Administrative Expense	-	-	1,650	1,650	-	2,200	2,200
ID Bills	338	5,590	1,650	(3,940)	7,453	2,200	(5,253)
<b>Total Expenditures</b>	<b>\$ 73,261</b>	<b>\$ 1,405,387</b>	<b>\$ 2,026,912</b>	<b>\$ 621,526</b>	<b>\$ 2,017,545</b>	<b>\$ 2,702,550</b>	<b>\$ 685,005</b>
Funding	Current Month Funding March 2026	Year To Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
State Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Funds	-	-	-	-	-	-	-
Dedicated Funds	73,261	1,405,387	2,026,912	621,526	2,017,545	2,702,550	685,005
<b>Total Funding</b>	<b>\$ 73,261</b>	<b>\$ 1,405,387</b>	<b>\$ 2,026,912</b>	<b>\$ 621,526</b>	<b>\$ 2,017,545</b>	<b>\$ 2,702,550</b>	<b>\$ 685,005</b>

# Substance Abuse Prevention summary

Expense Category	Current Month Expenditures March 2026	Year To Date Expenditures March 2026		Variance	SFY2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
Personal Services	\$ 28,614	\$ 314,340	\$ 254,259	\$ (60,081)	\$ 419,121	\$ 339,012	\$ (80,109)
Utilities Expenses	-	-	-	-	-	-	-
External Services Expense	539,463	5,288,377	7,500,000	2,211,623	7,766,856	10,000,000	2,233,144
Supplies Materials Parts	-	46	113	67	61	150	89
Capital	-	-	-	-	-	-	-
Grant Expense	-	-	-	-	-	-	-
Social Service Payments	-	-	-	-	-	-	-
Administrative Expense	72	4,290	37,500	33,210	5,720	50,000	44,280
ID Bills	-	-	-	-	-	-	-
<b>Total Expenditures</b>	<b>\$ 568,149</b>	<b>\$ 5,607,053</b>	<b>\$ 7,791,872</b>	<b>\$ 2,184,819</b>	<b>\$ 8,191,757</b>	<b>\$10,389,162</b>	<b>\$ 2,197,405</b>
Funding	Current Month Funding March 2026	Year To Date Funding March 2026		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Funds	568,149	5,715,120	6,963,638	1,229,417	8,298,965	9,284,851	1,156,690
Dedicated Funds	-	(108,066)	828,233	761,300	(107,208)	1,104,311	1,211,519
<b>Total Funding</b>	<b>\$ 568,149</b>	<b>\$ 5,607,053</b>	<b>\$ 7,791,872</b>	<b>\$ 2,184,819</b>	<b>\$ 8,191,757</b>	<b>\$10,389,162</b>	<b>\$ 2,197,405</b>

# Opioid settlement

- Indiana is receiving more than \$980 million from the National Opioid Settlement over 18 years
- The [Attorney General Website](#) houses all information and financial updates from the National Opioid Settlement
- **IC 4-6-15-4** defines the distribution structure as a 50/50 split between the state and local municipalities who opted in
- Abatement funds are obligated based on [Exhibit E](#) – National Settlement Approved Restricted Funds Uses
- Indiana Opioid Settlement updates are posted on the [Indiana Opioid Settlement Website](#)



# Opioid Settlement program summary

Expense Category	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
Personal Services	\$ 29,072	\$ 295,154	\$ 264,883	\$ (30,271)	\$ 393,539	\$ 353,177	\$ (40,362)
Utilities Expenses	-	-	-	-	-	-	-
External Services Expense	643,405	8,637,668	15,010,497	6,372,829	13,462,040	20,013,996	6,551,956
Supplies Materials Parts	-	259	146	(112)	345	195	(150)
Capital	-	-	-	-	-	-	-
Grant Expense	-	18,308	13,731	(4,577)	24,410	18,308	(6,103)
Social Service Payments	210,767	1,201,216	1,000,148	(201,067)	1,601,621	1,333,533	(268,089)
Administrative Expense	33	2,726	1,134	(1,591)	3,635	1,512	(2,123)
ID Bills	1,408	7,000	4,320	(2,680)	9,333	5,760	(3,573)
<b>Total Expenditures</b>	<b>\$ 884,685</b>	<b>\$ 10,162,330</b>	<b>\$ 16,294,860</b>	<b>\$ 6,132,529</b>	<b>\$ 15,494,923</b>	<b>\$ 21,726,481</b>	<b>\$ 6,231,558</b>
Funding	Current Month Funding March 2026	Year To Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
State Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Funds	-	-	-	-	-	-	-
Dedicated Funds	884,685	10,162,330	16,294,861	6,132,530	15,494,923	21,726,481	6,231,558
<b>Total Funding</b>	<b>\$ 884,685</b>	<b>\$ 10,162,330</b>	<b>\$ 16,294,860</b>	<b>\$ 6,132,529</b>	<b>\$ 15,494,923</b>	<b>\$ 21,726,481</b>	<b>\$ 6,231,558</b>

# Opioid Treatment Programs: Methadone clinics

- 26 DMHA-certified Opioid Treatment Programs in Indiana
- Provide a multi-modal approach including medication, counseling and other supportive services
- Must meet DMHA certification standard (440 IAC 10)
- Comply with state and federal laws
  - HHS/Substance Abuse and Mental Health Services Administration
  - DEA requirements
  - Indiana Board of Pharmacy
- Accreditation by recognized national body



# Opioid Treatment Programs: Methadone clinics

## Allen

Bowen Recovery Center, BHG Fort Wayne Treatment Center

## Clark

Southern Indiana Comprehensive Treatment Center

## Dearborn

East Indiana Comprehensive Treatment Center

## Delaware

Muncie Comprehensive Treatment Center

## Grant

Premier Care of Indiana, Inc. DBA Community Medical Services

## Hendricks

WIN Recovery: Hendricks

## Howard

Pinnacle Treatment Centers – Kokomo Treatment Services

## Jackson

Seymour Comprehensive Treatment Center

## Johnson

New Vista Outpatient Recovery Center

## Knox

WIN Recovery: Knox

## Lake

MedMark Treatment Centers Merrillville, New Season Treatment Center – Semoran, Edgewater New-Life

## LaPorte

Porter-Starke Recovery Center: LaPorte

## Marion

Indianapolis Comprehensive Treatment Center, Sandra Eskenazi Mental Health Center Caring Recovery OTP, New Vista North

## Monroe

MedMark Treatment Centers Bloomington

## Morgan

Pinnacle Treatment Centers – Martinsville Treatment Services

## Porter

Porter-Starke Recovery Center: Valparaiso

## St. Joseph

Victory Clinical Services II

## Tippecanoe

MedMark Treatment Centers Lafayette

## Vanderburgh

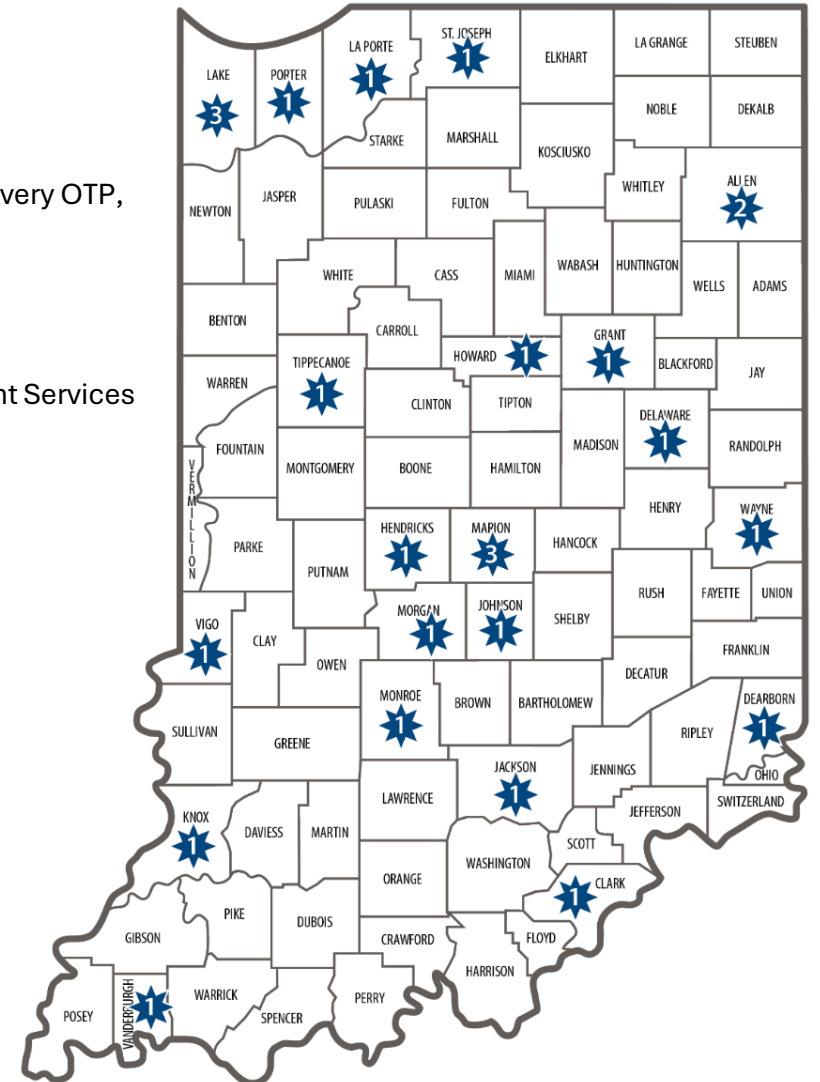
Evansville Comprehensive Treatment Center

## Vigo

WIN Recovery: Vigo

## Wayne

Richmond Comprehensive Treatment Center



# Opioid Treatment Programs: Methadone clinics

Program Enrollment Data	Total SFY25	SFY26 Q1	SFY26 Q2	SFY26 Q3
Unique # patients served	14,013	11,610	11,805	11,704
Admissions	5,676	1,312	1,281	1,231
Discharges	5,193	1,303	1,291	1,353

Data includes unique # of patients served for SFY Total and each quarterly count.



# Opioid Treatment Programs: Methadone clinics

Expense Category	Current Month Expenditures March 2026	Year To Date Expenditures March 2026		Variance	SFY2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
Personal Services	\$ 38,512	\$ 442,617	\$ 438,211	\$ (4,406)	\$ 590,156	\$ 584,281	\$ (5,875)
Utilities Expenses	-	-	-	-	-	-	-
External Services Expense	3,640	35,360	37,001	1,641	46,280	49,335	3,055
Supplies Materials Parts	31	1,103	1,264	161	1,471	1,686	215
Capital	-	-	-	-	-	-	-
Grant Expense	-	-	-	-	-	-	-
Social Service Payments	-	-	-	-	-	-	-
Administrative Expense	3,058	26,103	23,055	(3,048)	34,804	30,740	(4,064)
ID Bills	1,158	7,181	6,762	(419)	9,575	9,016	(559)
<b>Total Expenditures</b>	<b>\$ 46,398</b>	<b>\$ 512,364</b>	<b>\$ 506,293</b>	<b>\$ (6,071)</b>	<b>\$ 682,285</b>	<b>\$ 675,057</b>	<b>\$ (7,228)</b>
Funding	Current Month Funding March 2026	Year To Date Funding March 2026		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Funds	-	-	-	-	-	-	-
Dedicated Funds	46,398	512,364	506,293	(192,106)	682,285	675,057	(7,228)
<b>Total Funding</b>	<b>\$ 46,398</b>	<b>\$ 512,364</b>	<b>\$ 506,293</b>	<b>\$ (6,071)</b>	<b>\$ 682,285</b>	<b>\$ 675,057</b>	<b>\$ (7,228)</b>

# Recovery Works

The Recovery Works program, launched in 2016 through HB1006, is a \$12.5 million per year funding initiative aimed at diverting low-level offenders from incarceration into community-based services. This initiative has been instrumental in curbing substance use and reducing recidivism rates.

- ★ The funding encompasses traditional treatment methods, such as mental health counseling, substance use groups, and intensive outpatient programs.
- ★ It also supports alternative treatment approaches, including Recovery Community Organizations (providing peer support within the community) and faith-based treatment options.
- ★ Recovery Works incorporates participant centered perspective while using a structured set of factors to guide placement, including participant location, service needs, treatment availability and alignment between facility services and participant needs. The program fosters a sense of empowerment and encourages active participation throughout the recovery process, while promoting engagement in employment and meaningful contributions to care.



# Recovery Works program metrics

	Total SFY25	SFY26 Q1	SFY26 Q2	SFY26 Q3
Total \$ expended	\$6,058,272	\$1,158,297	\$1,540,318	\$2,269,126
Total number of participants newly enrolled	6,110	1,213	1,601	2,382
Number of referrals	4,538	1,012	826	864
<b>Unite Indy</b>				
Number of participants served	470	99	181	238
Number of vans utilized	76	11	21	21
Number of employers	46	54	56	76

# Recovery Works program summary

Expense Category	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
Personal Services	\$ 18,784	\$ 244,318	\$ 246,214	\$ 1,896	\$ 325,758	\$ 328,286	\$ 2,528
Utilities Expenses	-	-	-	-	-	-	-
External Services Expense	80,250	3,670,285	4,433,901	763,617	4,274,097	5,911,868	1,637,771
Supplies Materials Parts	-	101	150	49	134	200	66
Capital	-	-	-	-	-	-	-
Grant Expense	-	-	-	-	-	-	-
Social Service Payments	826,397	5,766,788	4,682,735	(1,084,053)	7,689,050	6,243,646	(1,445,404)
Administrative Expense	-	4,664	9,000	4,336	6,219	12,000	5,781
ID Bills	1,837	17,516	18,000	484	23,355	24,000	645
<b>Total Expenditures</b>	<b>\$ 927,268</b>	<b>\$ 9,703,672</b>	<b>\$ 9,390,000</b>	<b>\$ (313,672)</b>	<b>\$ 12,318,613</b>	<b>\$12,520,000</b>	<b>\$ 201,387</b>
Funding	Current Month Funding March 2026	Year To Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
State Funds	\$ 927,268	\$ 9,683,672	\$ 9,375,000	\$ (308,672)	\$ 12,294,711	\$12,500,000	\$ 205,289
Federal Funds	-	-	-	-	-	-	-
Dedicated Funds	-	20,000	15,000	-	23,902	20,000	(3,902)
<b>Total Funding</b>	<b>\$ 927,268</b>	<b>\$ 9,703,672</b>	<b>\$ 9,390,000</b>	<b>\$ (313,672)</b>	<b>\$ 12,318,613</b>	<b>\$12,520,000</b>	<b>\$ 201,387</b>

# Mental Health Funds Recovery program summary

Expense Category	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
Personal Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Utilities Expenses		-	-	-	-	-	-
External Services Expense	28,696	32,662,828	30,932,327	(1,730,501)	46,968,968	41,243,103	(5,725,864)
Supplies Materials Parts	-	-	-	-	-	-	-
Capital	-	-	-	-	-	-	-
Grant Expense	-	-	-	-	-	-	-
Social Service Payments	-	-	-	-	-	-	-
Administrative Expense	-	-	-	-	-	-	-
ID Bills	-	-	-	-	-	-	-
<b>Total Expenditures</b>	<b>\$ 28,696</b>	<b>\$ 32,662,828</b>	<b>\$ 30,932,327</b>	<b>\$ (1,730,501)</b>	<b>\$ 46,968,968</b>	<b>\$41,243,103</b>	<b>\$ (5,725,864)</b>
Funding	Current Month Funding March 2026	Year To Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
State Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Funds	16,446	32,413,328	30,458,327	(1,955,001)	46,562,766	40,611,103	(5,951,663)
Dedicated Funds	12,250	249,500	474,000	224,500	\$406,201	632,000	225,799
<b>Total Funding</b>	<b>\$ 28,696</b>	<b>\$ 32,662,828</b>	<b>\$ 30,932,327</b>	<b>\$ (1,730,501)</b>	<b>\$ 46,968,968</b>	<b>\$41,243,103</b>	<b>\$ (5,725,864)</b>

# Quality Assurance/Quality Improvement

The QA/QI Team is responsible for auditing Community Mental Health Centers, Addiction Service Providers, Private Mental Health Institutions and Recovery Residences

- These providers may hold multiple certifications or designations, such as Addiction Service provider with a sub-acute and American Society of Addiction Medicine designations.
- The team received and reviewed a total of 170 provider complaints from the Consumer Service Line.
- The team received and reviewed a total of 844 provider-reported critical incidents.

Trends:

- Staff providing services without the correct training or credentials
- Lack of signatures on treatment plans, no Releases of Information for external contacts
- Lack of appropriate assessment of needs; diagnostic, risk
- Lack of safety or relapse prevention planning



# Quality Assurance/Quality Improvement data (Q3 SFY26)

	Private Mental Health Institutions	Outpatient/ Residential	Recovery Residences	Opioid Treatment Programs
Scheduled/Unscheduled Site Visits	7	20	2	4
Critical Incident Reports/Complaints/Mortality Reviews	110	861	N/A	40
Total # of Corrective Action Plans	7	19	0	4
# of New Conditionals	0	4	N/A	0
# of Terminations	0	0	N/A	0

# DMHA Admin program summary

Expense Category	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
Personal Services	\$ 235,109	\$ 2,716,050	\$ 3,273,668	\$ 557,618	\$ 3,621,399	\$ 4,364,890	\$ 743,491
Utilities Expenses	-	-	-	-	-	-	-
External Services Expense	78,855	1,217,508	933,142	(284,366)	1,830,043	1,244,191	(585,852)
Supplies Materials Parts	457	6,331	5,933	(398)	8,441	7,911	(531)
Capital	32	505	-	(505)	674	-	(674)
Grant Expense	-	-	-	-	-	-	-
Social Service Payments	-	-	-	-	-	-	-
Administrative Expense	8,957	62,698	84,564	21,866	83,597	112,751	29,155
ID Bills	127,009	1,059,456	1,159,943	100,487	1,412,609	1,546,591	133,983
<b>Total Expenditures</b>	<b>\$ 450,419</b>	<b>\$ 5,062,548</b>	<b>\$ 5,457,250</b>	<b>\$ 394,702</b>	<b>\$ 6,956,763</b>	<b>\$ 7,276,334</b>	<b>\$ 319,572</b>
Funding	Current Month Funding March 2026	Year To Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
State Funds	\$ 433,169	\$ 3,529,182	\$ 3,598,928	\$ 69,745	\$5,077,097	\$ 4,798,571	\$ (278,526)
Federal Funds	17,250	1,533,366	1,858,322	324,956	1,879,667	2,477,763	598,097
Dedicated Funds	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 450,419</b>	<b>\$ 5,062,548</b>	<b>\$ 5,457,250</b>	<b>\$ 394,702</b>	<b>\$ 6,956,763</b>	<b>\$ 7,276,334</b>	<b>\$ 319,572</b>

# DMHA staffing summary

	End of SFY25	25-Jul	25-Aug	25-Sept	25-Oct	25-Nov	25-Dec	26-Jan	26-Feb	26-Mar
<b>State FTE</b>										
# Filled	96 <sup>1</sup>	93 <sup>1</sup>	92	89	90	89	89	87	86	85
<b>Contractor FTE</b>										
# Active	6	6	10	10	10	5	5	5	5	5

1. Includes two (2) Governor's Interns



# DMHA major contracts summary

Contractor	Contract Period	Annual Contract Value	YTD Expenditures Jul – Mar 26	Current Balance
InteCare Inc.	07/01/22 - 06/30/26	\$116,728,774	\$23,763,242	\$92,965,532
CMHC and CCBHC Providers (aggregate)	07/01/23 - 06/30/26	\$86,071,437	\$50,117,327	\$35,954,110
Indiana Council Of Community Mental Health (Group Homes)	07/01/23 - 06/30/26	\$9,476,894	\$3,328,706	\$6,148,188
Affiliated Service Providers	07/01/25 - 06/30/26	\$8,150,349	\$5,521,365	\$2,628,984
James Whitcomb Riley Memorial Association	10/01/22 - 09/30/26	\$6,131,798	\$2,058,844	\$4,072,954
Black Onyx Management Inc	02/01/24 - 06/30/26	\$6,267,502	\$5,405,043	\$862,459
Indiana Council Of Community Mental Health (Bridge Grant)	07/01/22 - 06/30/26	\$4,179,920	\$1,807,714	\$2,372,206



# DMHA financial summary

Data through March 2026

Program	Current Month Expenditures March 2026	Year To Date Expenditures March 2026		Variance	SFY2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
988 Crisis System	\$ 3,013,293	\$ 25,062,121	\$ 21,980,111	\$ (3,082,009)	\$ 30,385,883	\$ 29,306,814	\$ (1,079,068)
Seriously Mentally Ill	5,332,834	53,752,903	67,012,280	13,259,377	88,951,097	89,349,707	398,609
Seriously Emotionally Disturbed	1,218,947	13,349,674	17,164,411	3,814,736	23,173,209	22,885,881	(287,328)
Substance Abuse Treatment	5,045,669	46,004,279	46,090,754	86,476	66,750,554	61,454,340	(5,296,217)
Opioid Settlement Fund	884,685	10,162,330	16,294,860	6,132,529	15,494,923	21,726,481	6,231,558
Recovery Works	927,268	9,703,672	9,390,000	(313,672)	12,318,613	12,520,000	201,387
Methadone Clinics	46,398	512,364	506,293	(6,071)	682,285	675,057	(7,228)
Gamblers Assistance	73,261	1,405,387	2,026,912	621,526	2,017,545	2,702,550	685,005
Substance Abuse Prevention	568,149	5,607,053	7,791,872	2,184,819	8,191,757	10,389,162	2,197,405
Mental Health Funds Recovery	28,696	32,662,828	30,932,327	(1,730,501)	46,968,967	41,243,103	(5,725,864)
DMHA Administration	450,419	5,062,548	5,457,250	394,702	6,956,763	7,276,335	319,572
<b>Total Expenditures</b>	<b>\$ 17,589,620</b>	<b>\$ 203,285,159</b>	<b>\$ 224,647,070</b>	<b>\$ 21,361,913</b>	<b>\$ 301,891,596</b>	<b>\$ 299,529,430</b>	<b>\$ (2,362,171)</b>

# SFY2026 YTD funding breakdown

Program	Current Month Funding March 2026	Year To Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
State	\$ 6,960,312	\$ 56,899,602	\$ 74,853,887	\$ 17,954,285	\$ 80,860,766	\$ 99,805,183	\$ 18,944,417
Federal	9,479,273	133,026,804	127,021,437	(6,005,367)	200,792,288	169,361,916	(31,430,372)
Dedicated	1,150,035	13,358,753	22,771,748	9,412,995	20,238,542	30,362,331	10,123,789
<b>Total Funding</b>	<b>\$ 17,589,620</b>	<b>\$ 203,285,159</b>	<b>\$ 224,647,070</b>	<b>\$ 21,361,913</b>	<b>\$ 301,891,599</b>	<b>\$ 299,529,430</b>	<b>\$ (2,362,171)</b>



# DMHA Medicaid financial summary

Medicaid: Data through March 2026

Program	Mar 2026 Expenditures	YTD Expenditure July – Mar 2026	YTD Forecast July – Mar 2026	Variance Actuals YTD to Forecast
1915(i) Adult Mental Health and Habilitation	\$334,002	\$1,240,731	\$1,011,016	\$(229,715)
1915(i) Child Mental Health Wraparound Services	1,663,272	15,104,890	16,257,681	1,152,791
1915(i) Behavioral and Primary Healthcare Coordination	80,926	645,740	652,583	6,843
Inpatient Psychiatric	4,807,715	49,471,204	50,256,551	785,347
Mental Health Rehabilitation	15,160,064	119,011,061	135,220,660	16,209,599
Certified Community Behavioral Health Clinic FFS	32,867,156	210,969,253	219,264,271	8,295,018
Other Mental Health Services	2,492,014	21,246,001	20,428,090	(817,911)
PRTF Facility	1,957,345	18,539,364	28,836,812	\$10,297,448
<b>Medicaid Total</b>	<b>\$59,362,494</b>	<b>\$436,228,244</b>	<b>\$471,927,664</b>	<b>\$35,699,420</b>

# The FSSA Quarterly Financial Review will resume after a brief break.

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Email questions to  
[asktheseecretary@fssa.in.gov](mailto:asktheseecretary@fssa.in.gov)

**Schedule:**



[www.in.gov/fssa/  
Quarterly-Financial-Reporting](http://www.in.gov/fssa/Quarterly-Financial-Reporting)



# SFY26 Q3

# Quarterly Financial Review

## Office of Medicaid Policy and Planning

Presented Apr. 28, 2026

# Medicaid Quarterly Financial Review

1. Welcome  
Lindsey Lux, Chief Operating Officer
2. Introduction of Medicaid Director, Audrey Frenzel  
Lindsey Lux, Chief Operating Officer
3. Medicaid Assistance  
Kathy Leonard, Director of Reimbursement and Actuarial Services  
Leslie Melton, Controller
4. Medicaid Clinical Operations  
Katrina Etter, Director of Clinical Operations
  - a. Maternity Deliveries
  - b. Prenatal & Post-Partum Quality
5. Medicaid Administration  
Lindsey Lux, Chief Operating Officer



# Highlights and current focus areas

- The state of Indiana terminated the MDwise Managed Care contracts for the Hoosier Healthwise and Healthy Indiana Plan program at the end of 2025. This involved the transitioning of close to 300,000 Medicaid members into a new health plan.
- Community engagement/work requirements 1/1/2027 in partnership with Division of Family Resources
- Cost of care data and analytics
- Program Integrity – Provider audit toolkit



# Quarterly Financial Review

## Medicaid assistance outline

- a. Overall results
- b. Medicaid enrollment compared to forecast
- c. Medicaid expenditures compared to forecast
- d. Watch areas
- e. Funding summary



# Medicaid assistance overview

## March 2026 YTD financial results

### Basis for comparison

- Actual enrollment and expenditures for July 2025 – March 2026 are being compared to the enrollment and expenditures shown for the same period in the **December 2025 Medicaid forecast**.

### Overall results: Enrollment

- Reported March 2026 average YTD Medicaid enrollment of 1,741,447 was 64,606 **(3.6%) less** than forecast.
- Managed care average enrollment was 3.3% below forecast and Fee-for-Service average enrollment was 5.0% below forecast.

### Overall results: Expenditures

- December 2025 YTD Medicaid expenditures of \$14,142.6M were **\$645.4M (4.4%) less** than forecast.

# Medicaid managed care enrollment – actual vs. forecast

<b>March 2026 YTD</b>	<b>SFY 2026 Average Monthly Enrollment YTD - Actual</b>	<b>SFY 2026 Average Monthly Enrollment YTD - Dec 2025 Forecast</b>	<b>Variance Average Monthly Enrollment YTD</b>
<b>Enrollment</b>			
<b>Healthy Indiana Plan</b>			
HIP State Plan Benefit Package	99,406	103,463	4,057
HIP Expansion	285,853	293,679	7,826
HIP Medically Frail	153,937	161,386	7,449
HIP Pregnant Women	40,696	40,832	136
HIP Bridge	0	-	0
HIP Hospital Presumptive Eligibility	3,908	4,195	287
<b>Total Healthy Indiana Plan</b>	<b>583,800</b>	<b>603,555</b>	<b>19,755</b>
<b>Hoosier Care Connect</b>			
Adult	37,602	38,188	586
Child	22,464	22,588	124
Foster	19,696	19,580	(116)
<b>Total Hoosier Care Connect</b>	<b>79,763</b>	<b>80,357</b>	<b>594</b>
<b>Hoosier Healthwise</b>			
Adults	144	136	(8)
Children	522,799	546,262	23,463
Pregnant Females	11,718	11,924	206
CHIP	119,012	120,156	1,144
<b>Total Hoosier Healthwise</b>	<b>653,673</b>	<b>678,479</b>	<b>24,805</b>
<b>PathWays for Aging</b>			
Nursing Home	22,285	21,398	(887)
HCBS	29,469	30,399	930
Acute	64,544	67,668	3,125
<b>Total PathWays for Aging</b>	<b>116,298</b>	<b>119,466</b>	<b>3,168</b>
<b>Total Managed Care</b>	<b>1,433,535</b>	<b>1,481,856</b>	<b>48,321</b>

## MANAGED CARE

- Managed care average year-to-date enrollment is **48K** (3.3%) lower than forecast.
- Programs driving the variance are Hoosier Healthwise **24K** (3.7%) below forecast, Healthy Indiana Plan at **25K** (2.1%) below forecast and PathWays for Aging at **3K** (3.3%) below forecast.

# Medicaid FFS and total enrollment – actual vs. forecast

March 2026 YTD		SFY 2026 Average Monthly Enrollment YTD - Actual	SFY 2026 Average Monthly Enrollment YTD - Dec 2025 Forecast	Variance Average Monthly Enrollment YTD
<b>Enrollment</b>				
<i>Fee For Service</i>				
	Institutionalized	7,991	7,915	(77)
	Waiver	47,725	47,787	62
	1915(i) State Plan HCBS	1,165	1,159	(6)
	No Level of Care*			
	Hoosier Healthwise FFS	39,972	35,837	(4,135)
	Dual	32,107	32,990	882
	Non-Dual	23,312	24,107	794
	Medicare Savings Program	70,541	73,860	3,319
	HIP Emergency Only	44,169	50,902	6,733
	Limited Benefit Populations	40,929	49,642	8,712
<b>Total Fee for Service</b>		<b>307,912</b>	<b>324,197</b>	<b>16,285</b>
<b>Overall Total Enrollment</b>		<b>1,741,447</b>	<b>1,806,053</b>	<b>64,606</b>

## TOTAL

- Average enrollment of 1,741,447 for March 2026 YTD was **64,606 (3.6%)** less than forecast

## FEE-FOR-SERVICE

- Fee-for-Service average enrollment is **16K (5.0%)** lower than forecast.
- Areas driving the variance are HIP emergency only which is **7K (13.2%)** lower than forecast and limited benefit populations, which are **9K (17.6%)** lower than forecast.

# Medicaid spending compared to forecast

## Total expenditures

March 2026 YTD	SFY 2026 Year to Date		Variance (\$) Actuals YTD to Dec 2025 Forecast
	Actual Spent	December 2025 Forecast	
<b><u>Expenditures</u></b>			
Managed Care	\$ 10,015,048,265	\$ 10,442,646,077	\$ 427,597,813
Fee-for-service Total	3,889,493,176	3,930,417,531	40,924,354
Other Expenditures and Collections	(556,294,212)	(658,967,641)	(102,673,429)
Manual Expenditures	1,245,585,048	1,526,057,868	280,472,820
<b>Total - Expenditures</b>	<b>14,593,832,278</b>	<b>15,240,153,835</b>	<b>646,321,558</b>
Other Financial Expenditures and Adjustments	(451,220,770)	(452,155,318)	(934,548)
<b>Medicaid Expenditures</b>	<b>14,142,611,507</b>	<b>14,787,998,517</b>	<b>645,387,009</b>

- Medicaid expenditures for March 2026 YTD were **\$645.4M (4.4%) less** than forecast.
- Managed care and manual expenditures represent \$427.6M and \$280.5M of the positive variance to forecast.
- Other expenditures showed \$102.7M negative variance to forecast for March 2026 YTD, which is due to delays in pharmacy rebate payments.

# Medicaid spending compared to forecast

## Managed care

March 2026 YTD	SFY 2026 Year to Date		Variance (\$)
	December 2025		
	Actual Spent	Forecast	Actuals YTD to Dec 2025 Forecast
<b><u>Expenditures</u></b>			
Managed Care	\$ 10,015,048,265	\$ 10,442,646,077	\$ 427,597,813
Healthy Indiana Plan	4,165,727,809	4,293,562,106	127,834,297
Hoosier Care Connect	889,787,650	898,862,013	9,074,364
Hoosier Healthwise	1,782,136,586	1,829,286,954	47,150,368
PathWays for Aging	3,177,396,219	3,420,935,004	243,538,784

- Managed care expenditures for March 2026 YTD were **\$427.6M (4.1%)** less than forecast.
- Managed Care expenditures primarily lower than forecast due to lower than expected enrollment for the PathWays for Aging program, the Healthy Indiana Plan and Hoosier Healthwise.
- The variance to forecast was partially driven by the PathWays to Aging Program where \$75.6M of Managed Care performance payments were forecast to be made in March of 2026. There have been delays in the needed quality data and payments are now expected to be made in May or June of 2026.

# Medicaid spending compared to forecast

## Fee-for-service

March 2026 YTD	SFY 2026 Year to Date		Variance (\$)
	Actual Spent	December 2025	Actuals YTD to Dec 2025 Forecast
		Forecast	
<b><u>Expenditures</u></b>			
Fee-for-service Total	\$3,889,493,176	\$3,930,417,531	\$40,924,354
Long-Term Institutional Care	584,227,378	601,014,426	16,787,049
1915(c) HCBS Waiver Services	1,598,923,568	1,628,704,535	29,780,967
Aged and Disabled Waiver	38,396	19,826	(18,570)
MFP Demonstration Grant	3,866,822	7,166,487	3,299,665
Traumatic Brain Injury Waiver	10,038,936	10,773,712	734,776
Family Supports Waiver	259,708,872	260,767,781	1,058,908
CIH Waiver	786,838,873	792,652,288	5,813,415
Health and Wellness Waiver	538,431,668	557,324,442	18,892,773
1915(i) Case Management/State Plan HCBS	16,991,361	17,921,280	929,919
PACE Capitation Payments	48,906,788	49,375,108	468,319
NEMT Program	10,980,383	11,047,550	67,168
State Plan Services FFS	1,629,463,699	1,622,354,631	(7,109,068)

- Total Fee-for-Service expenditures were \$40.9M (1.0%) less than forecast.
- Long-Term Institutional Care and Waiver Services had the largest positive variance to forecast and State Plan Services continued to show a negative variance to forecast.
- Long-Term Institutional Care expenditures were lower than forecast for Psychiatric Residential Treatment Facilities, Nursing Facilities and Group Homes.
- Waiver Services were lower than forecast with reductions in Attendant Care Services for the Health and Wellness Waiver representing most of the positive variance.
- The State Plan FFS negative variance was due to higher than forecasted expenditures for Pharmacy, Durable Medical Equipment and Physician Services.

# Medicaid spending compared to forecast

## Other expenditures and collections

March 2026 YTD	SFY 2026 Year to Date		Variance (\$)
	December 2025		
	Actual Spent	Forecast	Actuals YTD to Dec 2025 Forecast
<b><u>Expenditures</u></b>			
<b>Other Expenditures and Collections</b>	<b>(\$556,294,212)</b>	<b>(\$658,967,641)</b>	<b>(\$102,673,429)</b>
Medicare Buy-in Payments	398,208,223	430,070,090	31,861,867
Part D Clawback Payments	239,423,103	243,174,901	3,751,798
Pharmacy Rebates	<b>(1,147,792,732)</b>	<b>(1,291,316,960)</b>	<b>(143,524,227)</b>
TPL	<b>(39,299,356)</b>	<b>(34,212,213)</b>	5,087,143
CHIP II Premiums	<b>(5,975,586)</b>	<b>(5,854,607)</b>	120,980
MedWorks Premiums	<b>(857,863)</b>	<b>(828,853)</b>	29,010

- Other expenditures and collections for March 2026 YTD were \$102.6M (15.6%) less than forecast.
- Pharmacy rebate collections were \$143.5M (11.1%) less than forecast and were offset by less than expected Medicare buy-in payments.

# Medicaid spending compared to forecast

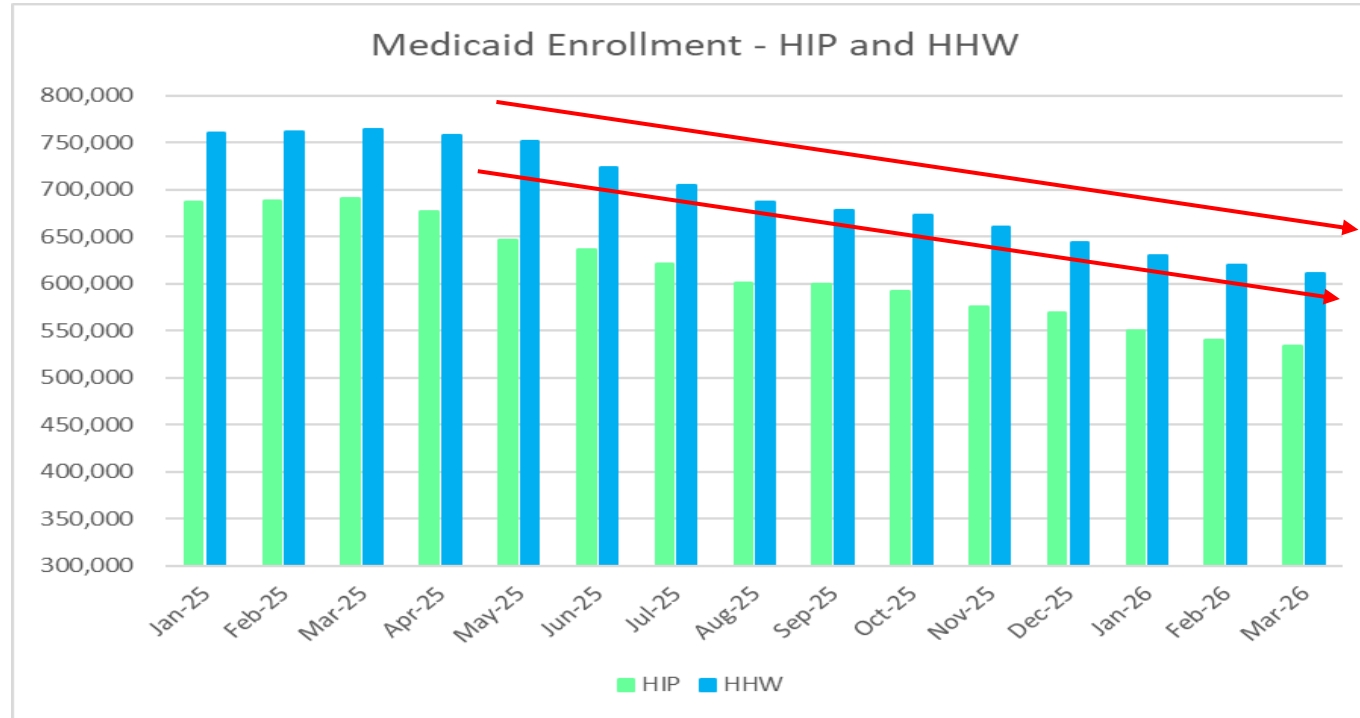
## Manual expenditures

March 2026 YTD	SFY 2026 Year to Date		Variance (\$)
	December 2025		
	Actual Spent	Forecast	Actuals YTD to Dec 2025 Forecast
<b>Expenditures</b>			
<b>Manual Expenditures</b>	<b>\$1,245,585,048</b>	<b>\$1,526,057,868</b>	<b>\$280,472,820</b>
DSH Payments	528,023,912	381,297,715	(146,726,197)
Nursing Facility UPL Payments	386,091,897	861,821,398	475,729,501
FQHC/RHC Supplemental Payments	272,530,797	124,535,237	(147,995,560)
FQHC/RHC HIP Supplemental Payments	1,395,796	124,366,026	122,970,230
Graduate Medical Education Payments	51,276,183	34,285,705	(16,990,477)
Ambulance Supplemental Payments	12,127,560	12,133,167	5,607
Physician Faculty Access to Care Payments -	9,617,045	9,617,045	0
CHIP-Refunds	34,130	21,771	(12,359)
Stabilization Grant Funding to Providers	0	0	0
Other Miscellaneous Payments	(15,512,272)	(22,020,197)	(6,507,925)

- Manual expenditures for March 2026 YTD were \$280.5M (18.4%) less than forecast
- The largest driver of the positive variance was nursing facility supplemental payments, where \$462.7M of payments are on hold pending federal approval
- Areas with higher than forecast expenditures include DSH supplemental payments and graduate medical education expenditures

# Medicaid assistance – Medicaid “Watch Areas”

## Enrollment for Hoosier Healthwise and Healthy Indiana Plan



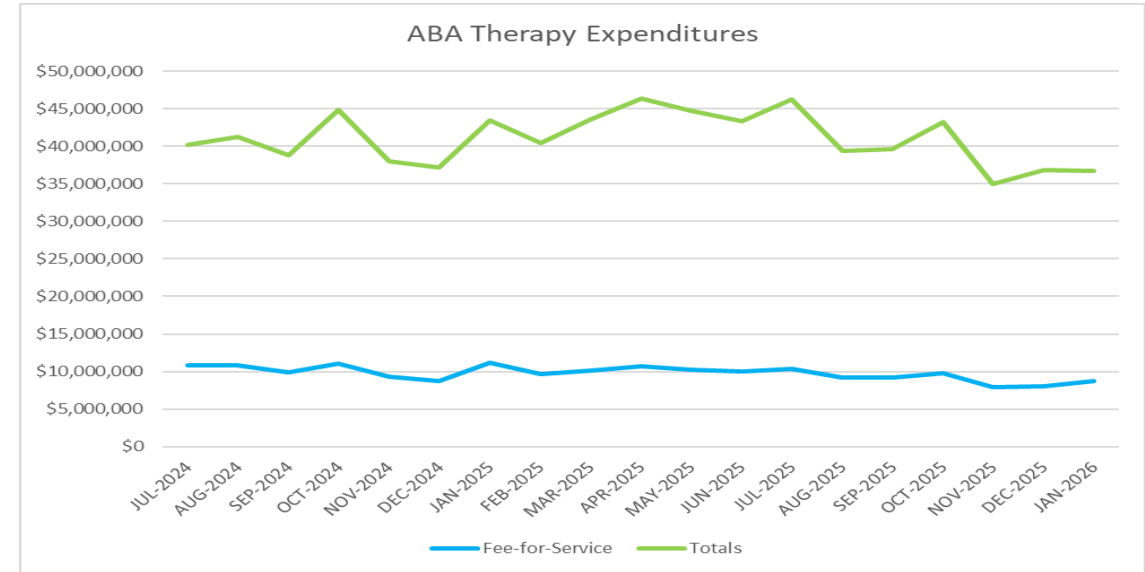
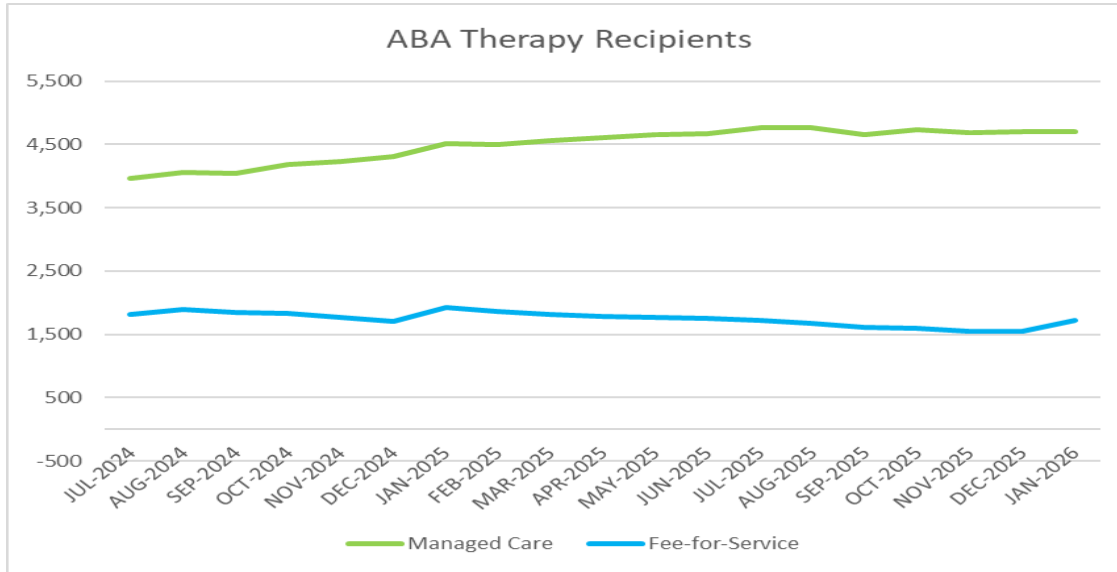
Month	Actual Enrollment			
	HIP	Change	HHW	Change
Jan-25	687,041		760,326	
Feb-25	688,251		762,300	
Mar-25	691,075		764,192	
Apr-25	676,511	-2.1%	758,075	-0.8%
May-25	646,116	-4.5%	751,913	-0.8%
Jun-25	636,033	-1.6%	723,444	-3.8%
Jul-25	620,948	-2.4%	705,342	-2.5%
Aug-25	600,671	-3.3%	686,686	-2.6%
Sep-25	599,014	-0.3%	677,762	-1.3%
Oct-25	592,352	-1.1%	673,518	-0.6%
Nov-25	575,733	-2.8%	660,236	-2.0%
Dec-25	569,160	-1.1%	643,959	-2.5%
Jan-26	550,484	-3.3%	630,119	-2.1%
Feb-26	540,584	-1.8%	619,800	-1.6%
Mar-26	533,635	-1.3%	611,306	-1.4%
<b>Change since March 2025</b>		<b>-22.8%</b>		<b>-20.0%</b>

- From March 2025 to March 2026, HIP enrollment has declined by **22.8%** and HHW enrollment has declined by **20.0%**.
- Decreases are tied to changes in the Medicaid Eligibility Redetermination processes and are expected to continue through the first quarter of CY 2026.



# Medicaid assistance – Medicaid “Watch Areas”

## Applied Behavior Analysis therapy

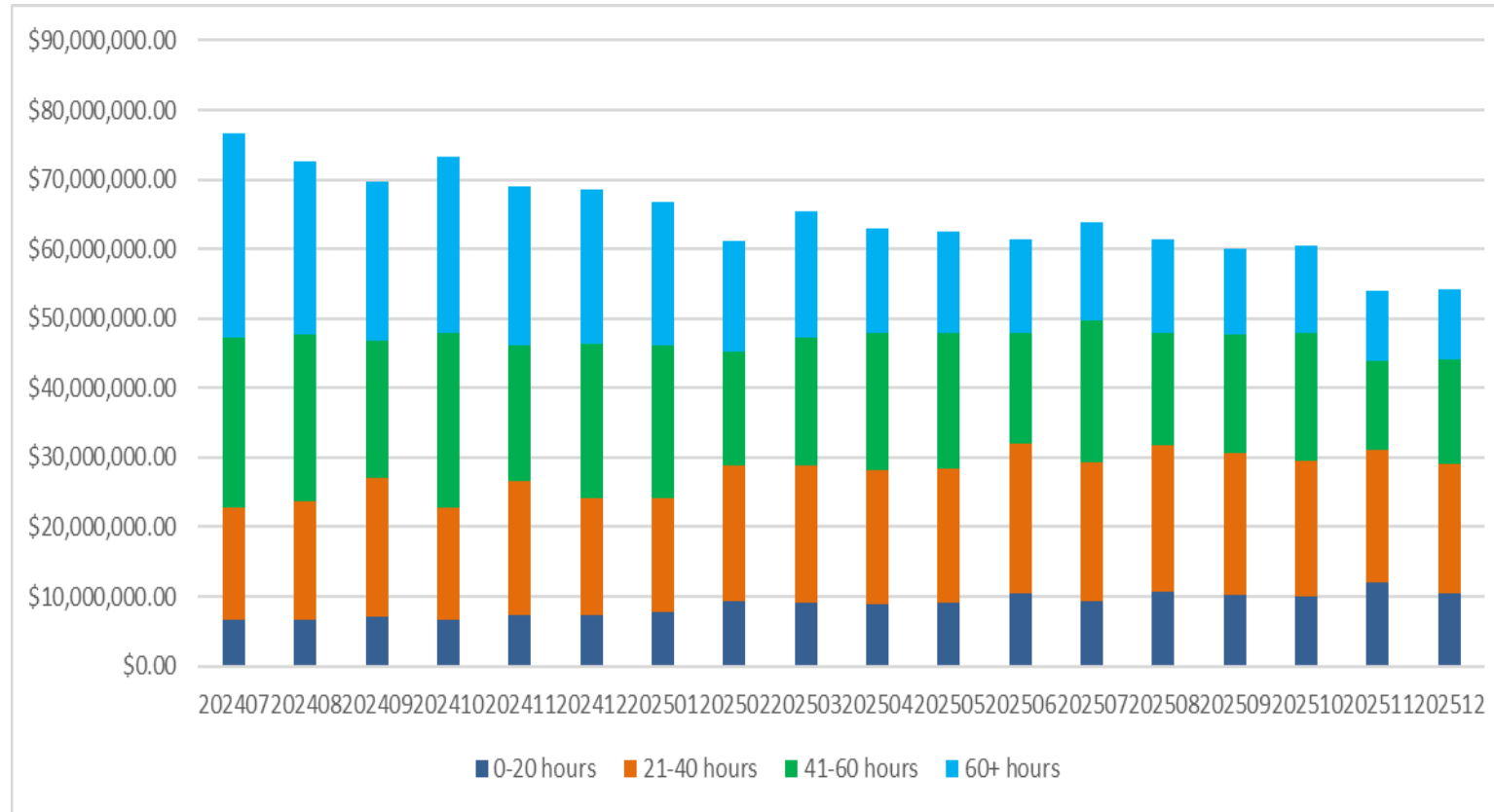


- Managed care programs are showing 8% year-over-year growth in ABA therapy recipients for SFY 2026, which is a reduction from the 25% recipient growth seen in SFY 2025.
- The state FFS program is showing a 10% decline in ABA therapy recipients.

- Managed care programs are showing a 6% year-over-year decline in ABA therapy expenditures, down from the 21% growth seen for SFY 2025.
- FFS ABA therapy expenditures for are showing year over year reductions of 15%.

# Medicaid assistance – Medicaid “Watch Areas”

## Attendant Care Services – PathWays for Aging Program

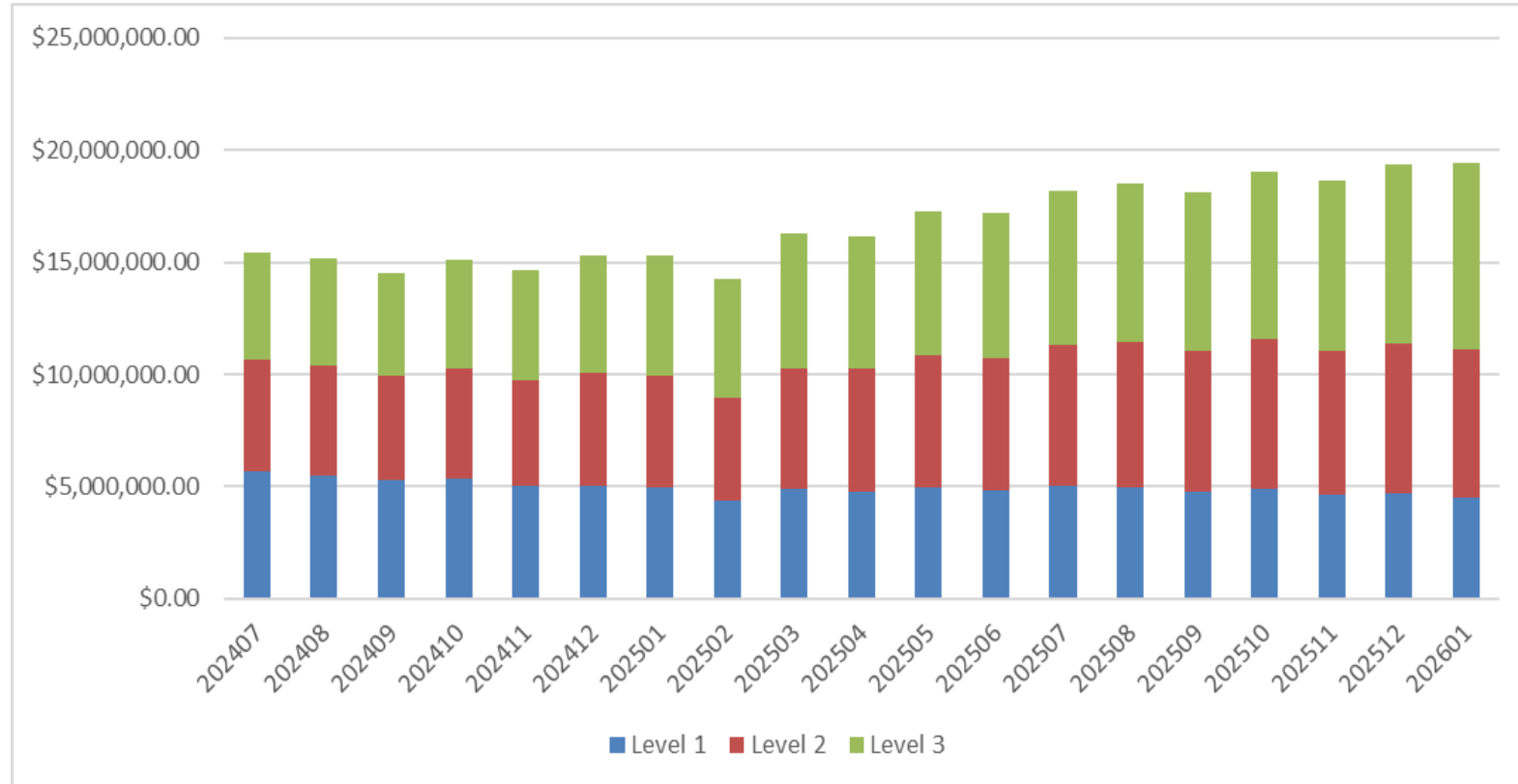


### PathWays for Aging Attendant Care Expenditures

- Attendant Care spend continues to decrease for the PathWays program.
- The average monthly expenditures for SFY 2026 YTD were \$58.9M, which is \$8.6M less than the monthly average for SFY 2025.
- Cost increases for Structured Family Caregiving services, Home Health and other Waiver Services offset much of the Attendant Care decreases.

# Medicaid assistance – Medicaid “Watch Areas”

## Structured Family Caregiving – PathWays for Aging program

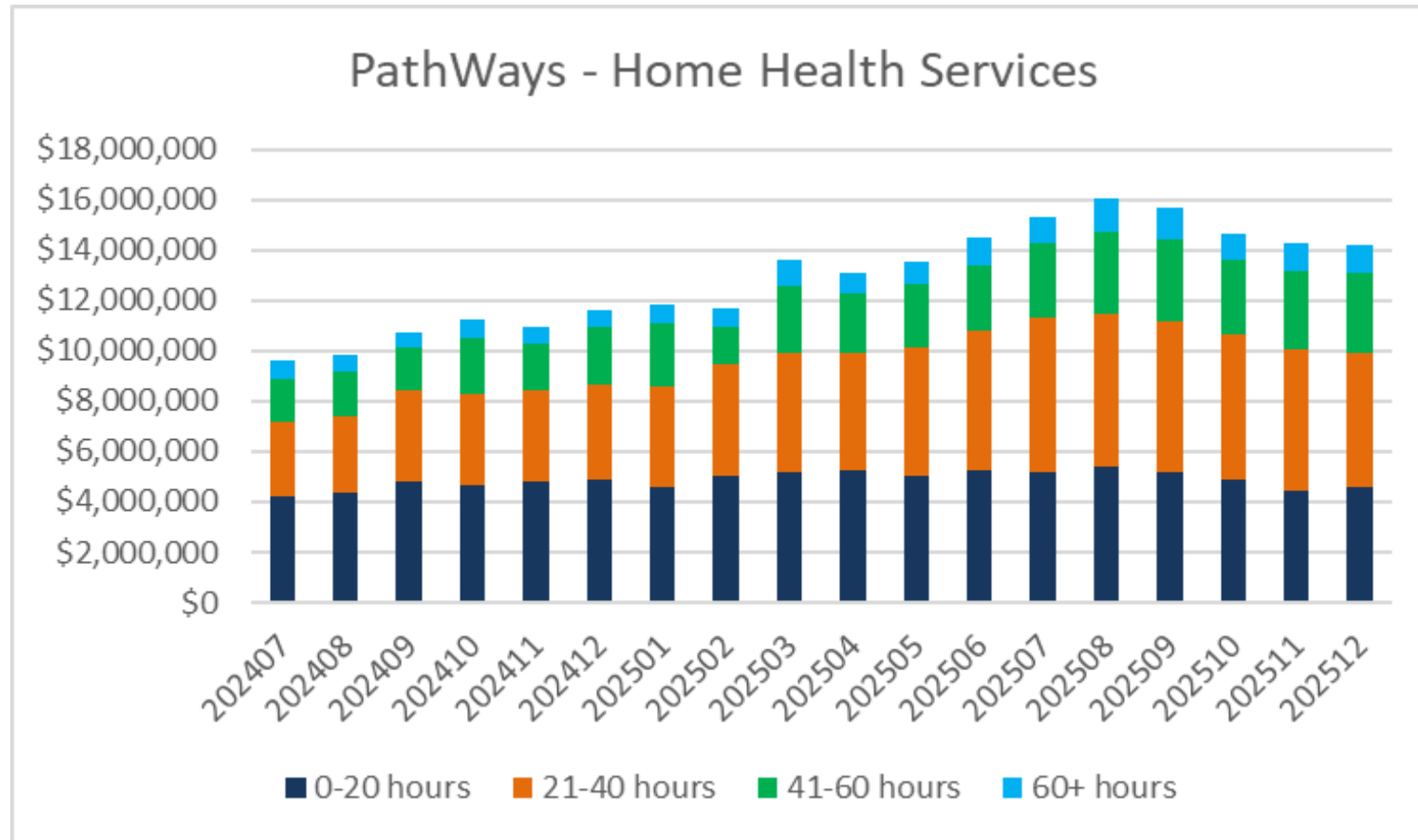


### PathWays for Aging Structured Family Caregiving

- Structured Family Caregiving expenditures continue to increase for the the PathWays program
- The average monthly expenditures for SFY 2026 were \$18.7M which was \$3.1M more than the monthly average for SFY 2025

# Medicaid assistance – Medicaid “Watch Areas”

## Home Health Services – PathWays for Aging program

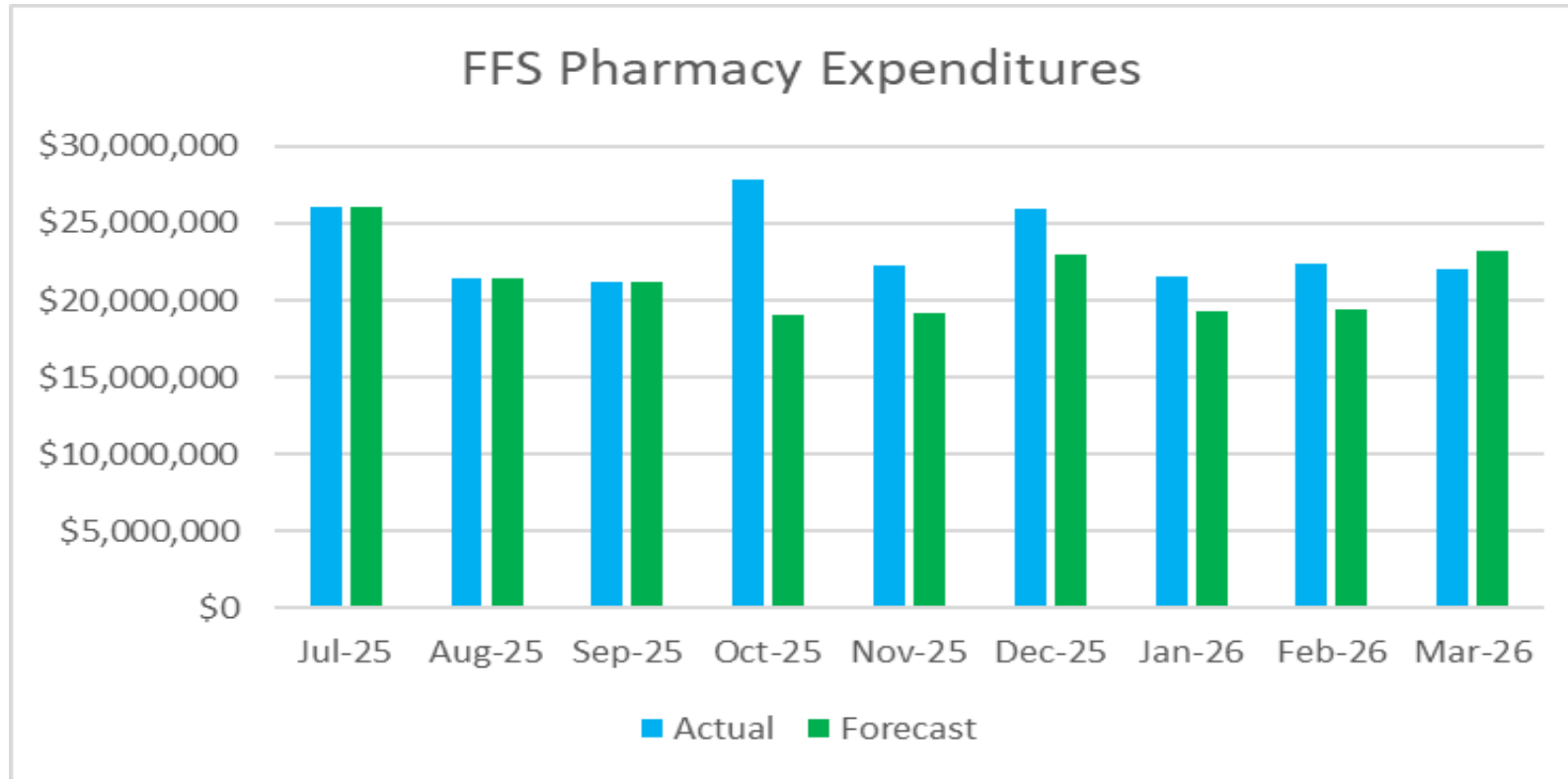


### PathWays for Aging Home Health Services

- Home Health Services expenditures increased from SFY 25 to SFY 26 and have started to moderate.
- The average monthly expenditures for SFY 2026 were \$15.0M which is \$3.2M more than the monthly average for SFY 2025.
- Year-over-year expenditure growth from SFY25 to SFY 26 was 41%, with only 10% of that growth being tied to an increase in the number of recipients.

# Medicaid assistance – Medicaid “Watch Areas”

## State plan fee-for-service – pharmacy claims

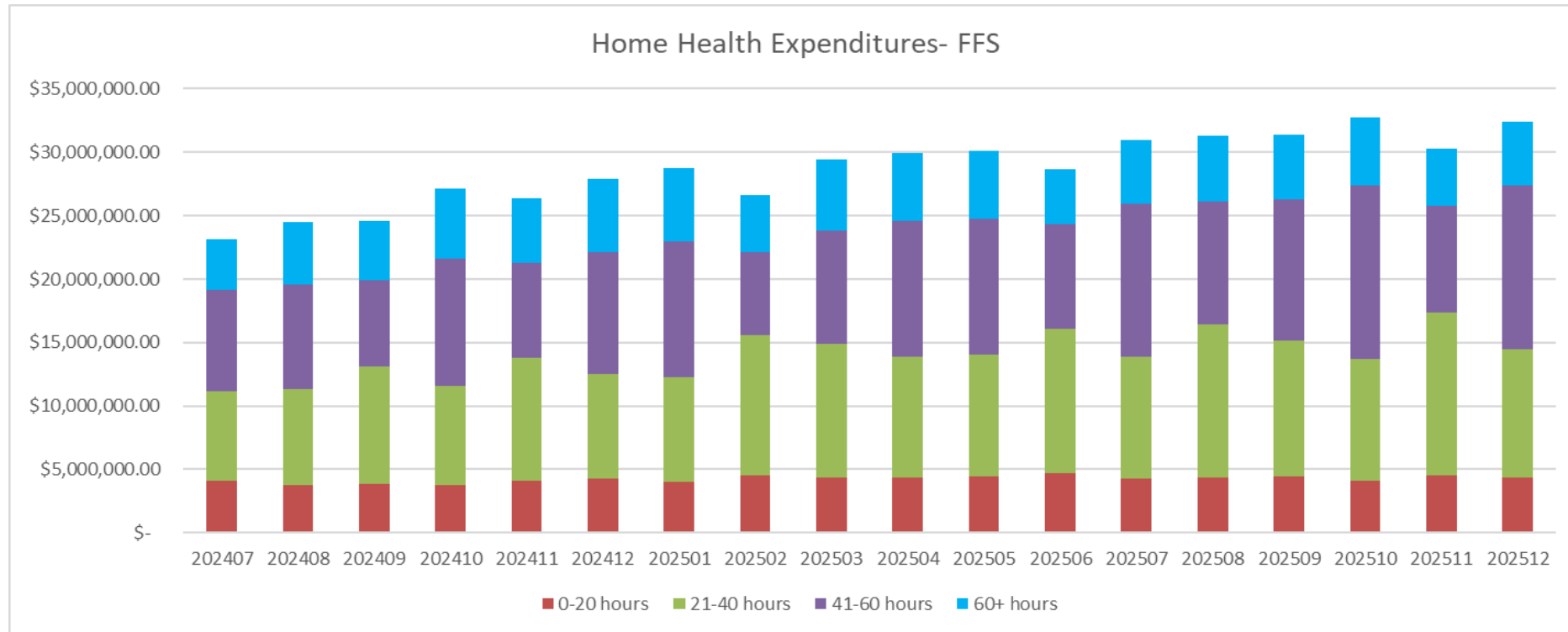


- FFS pharmacy actual expenditures exceeded forecast for Oct. 25 – Feb. 26, but Mar. 26 expenditures were below forecast.
- The SFY 26 year-to-date results show actual expenditures running 9.9% higher than forecast.



# Medicaid assistance – Medicaid “Watch Areas”

## State plan fee-for-service – Home Health Services



- FFS home health expenditures continue to show an upward trend with expenditures for SFY 26 (July 25 – Dec. 25) coming in 23% higher than the same months for SFY 25.
- The expenditure increase is driven by a 20% year-over-year increase in the number of home health services recipients for the same six-month time frame.



# Medicaid assistance funding

March 2026

	<i>SFY 2026 Year to Date</i>
<b>Medicaid Assistance Expenditures</b>	\$14,142,548,695
<b><u>Funding</u></b>	
Federal Funds	(9,690,424,573)
Intergovernmental Transfers	(210,018,443)
Provider Tax Receipts	(121,804,843)
HAF Funding	(558,418,002)
HIP Funding	(228,278,590)
Other	4,700,602
QAF Transfer - IC 16-28-15-8(a)(2)	32,026,628
HAF Transfer - IC 16-21-10-14(1)	0
<b>Total IGT and Federal Funding</b>	<b>(10,772,217,220)</b>
YTD General Fund Need (Expenditures - IGTS and Federal Funding)	3,370,331,474
YTD General Fund Appropriation	3,627,375,000
<b>(Shortfall)/Surplus YTD</b>	<b>257,043,526</b>
<b>CHIP Funding</b>	
Federal	226,314,977
CHIP GF	62,094,938
CHIP HAF	\$12,257,528



# Clinical operations

- Deliveries CY 2024
- HIP & HHW prenatal and postpartum quality



# Deliveries CY 2024

CY 2024 Deliveries and Enrollees				
	HIP	HHW	HCC	FFS
Total Enrollment (EOY) 1,959,353	682,030	762,975	80,566	322,633
Total Deliveries 37,262	23,513	6,117	432	7,200

Average Per-Delivery Episode Expenditures				
Episode Average (IP + Physician)	\$9,817	\$9,082	\$10,961	\$8,481

Total Delivery Expenditures				
Total: \$352,240,583	\$230,828,286	\$55,553,354	\$4,735,176	\$61,123,767



# HIP & HHW prenatal & postpartum quality

## Prenatal quality metrics

- Behavioral health
  - Depression screening
  - Follow-up on a positive depression screen
- Early care
  - Timeliness of prenatal care
- Immunizations
  - Influenza
  - Tdap
  - Combination

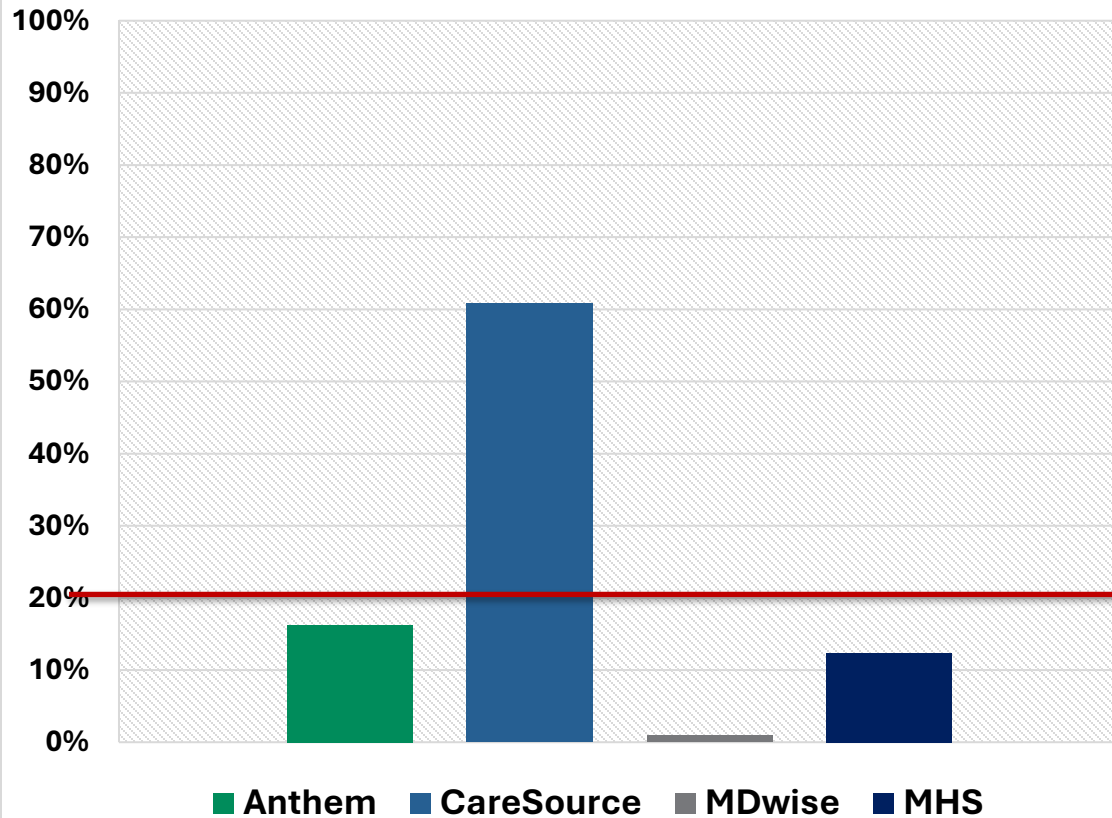
## Postpartum quality metrics

- Behavioral health
  - Postpartum depression screening
  - Follow-up on a positive depression screen
- Postpartum care
  - Postpartum care

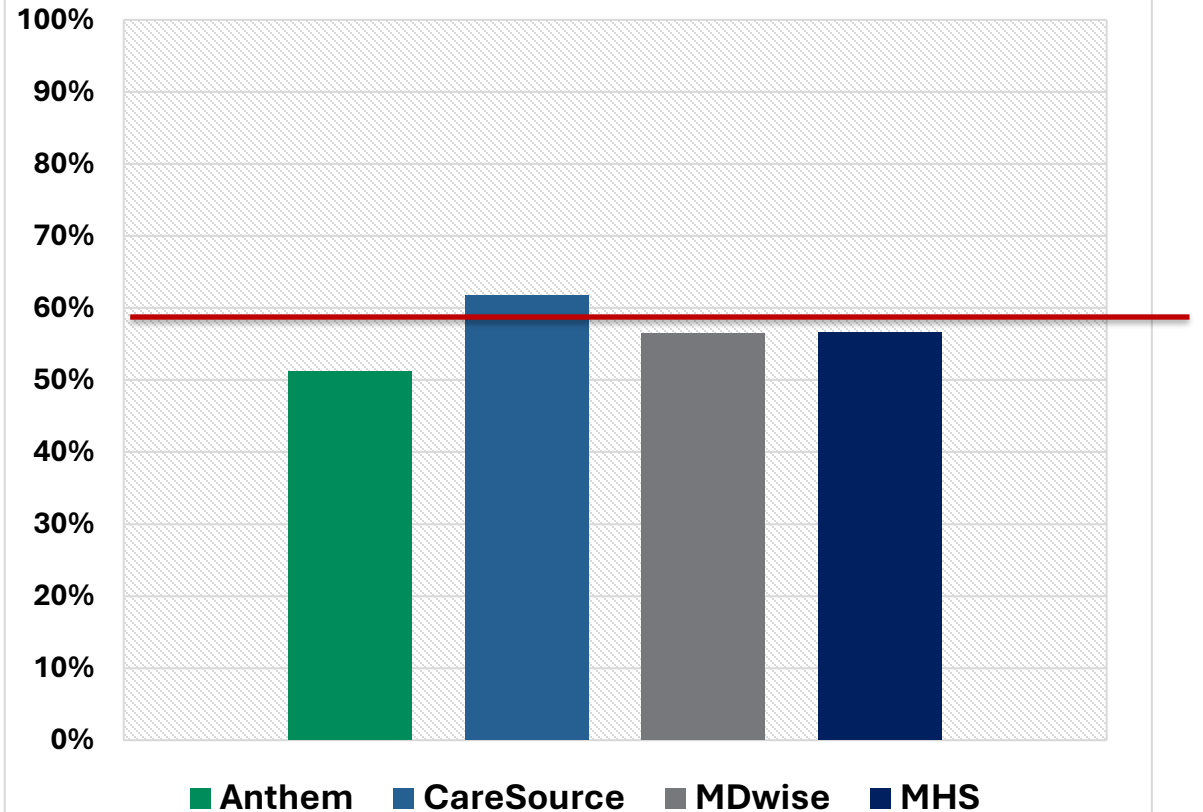


# HIP prenatal depression screening and follow-up performance 2024

## Prenatal Depression Screening

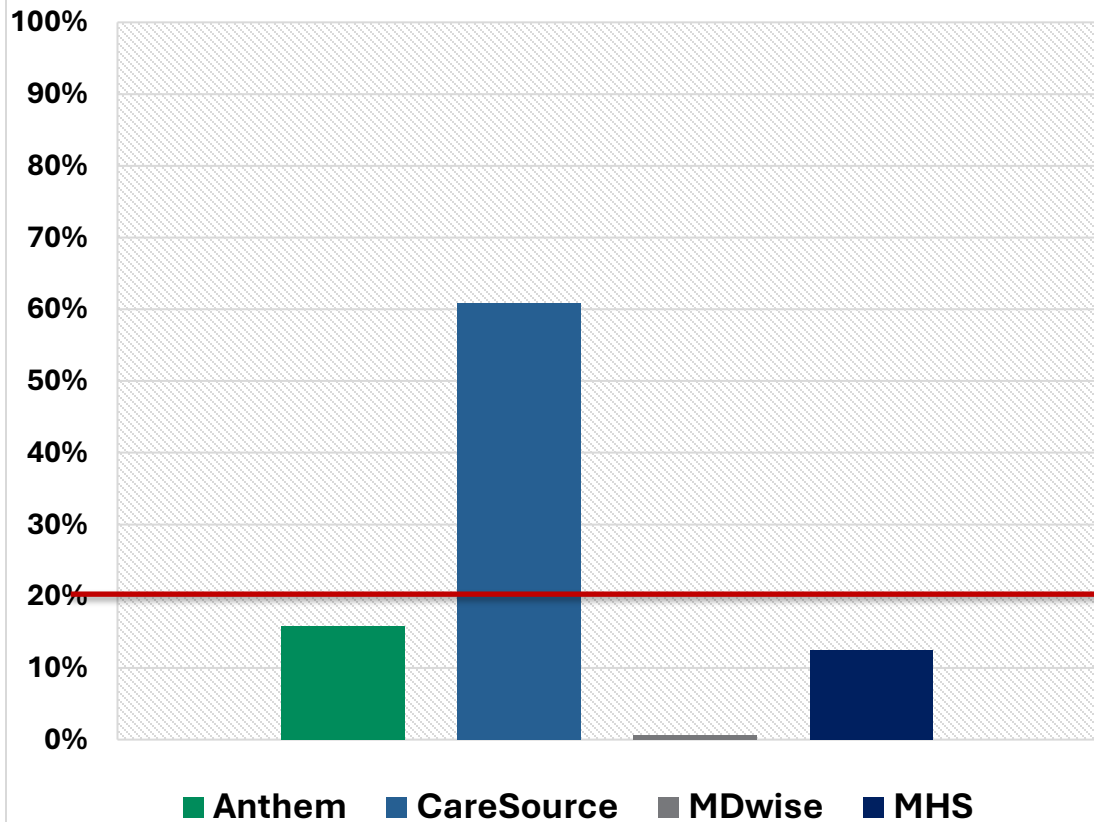


## Follow-up on Positive Screen

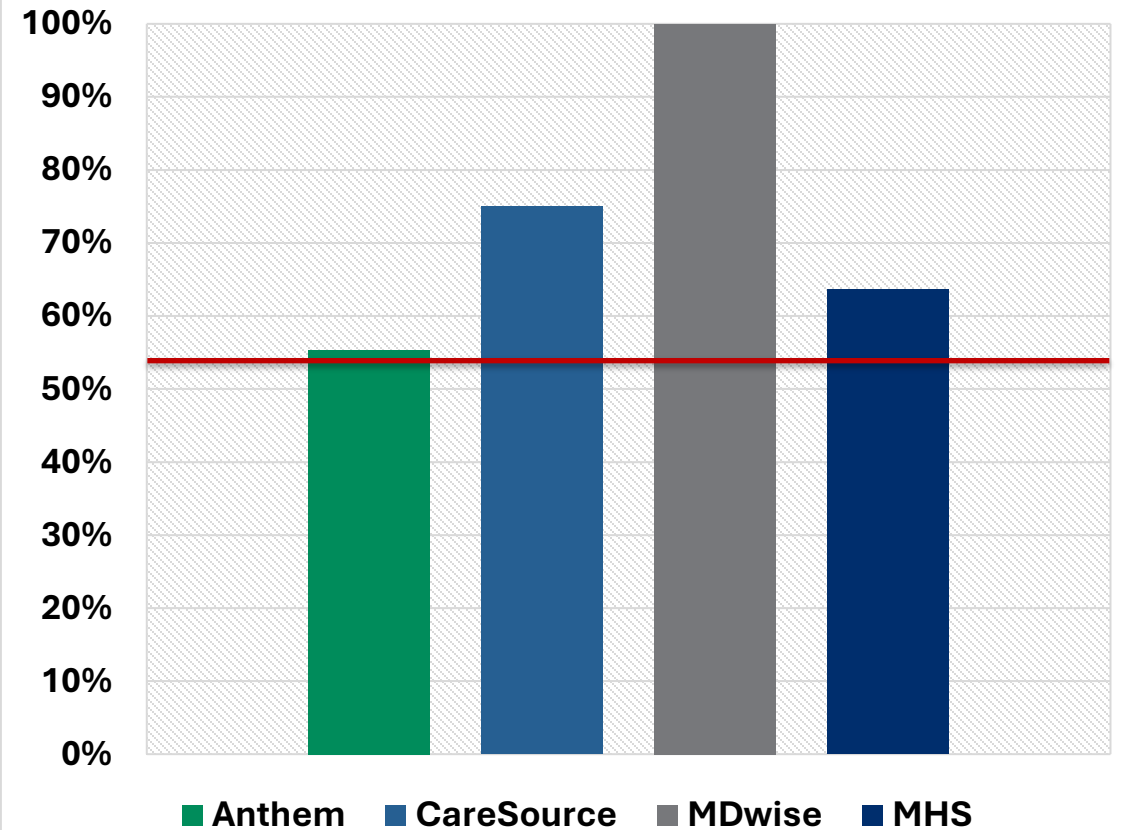


# HHW prenatal depression screening and follow-up performance 2024

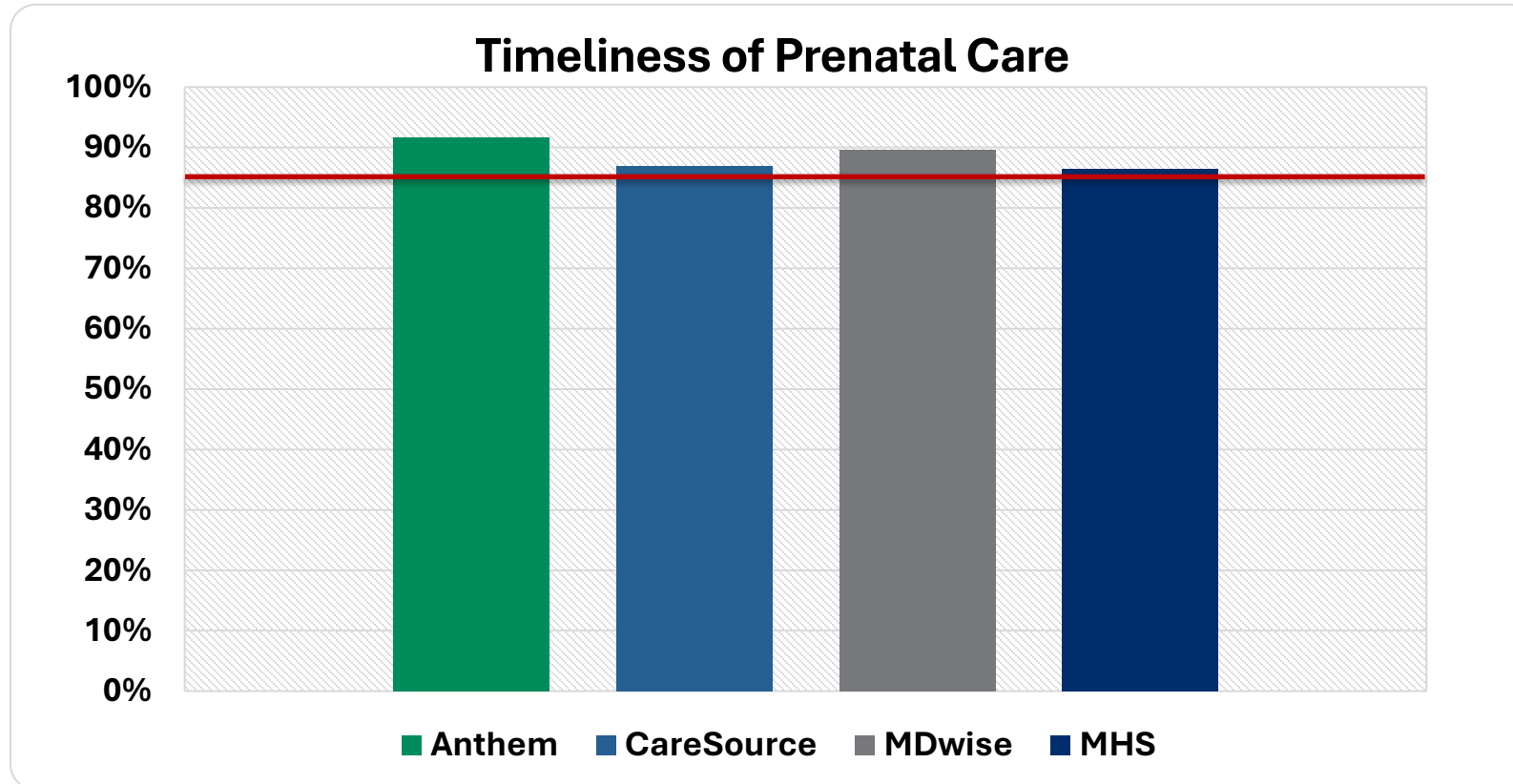
## Prenatal Depression Screening



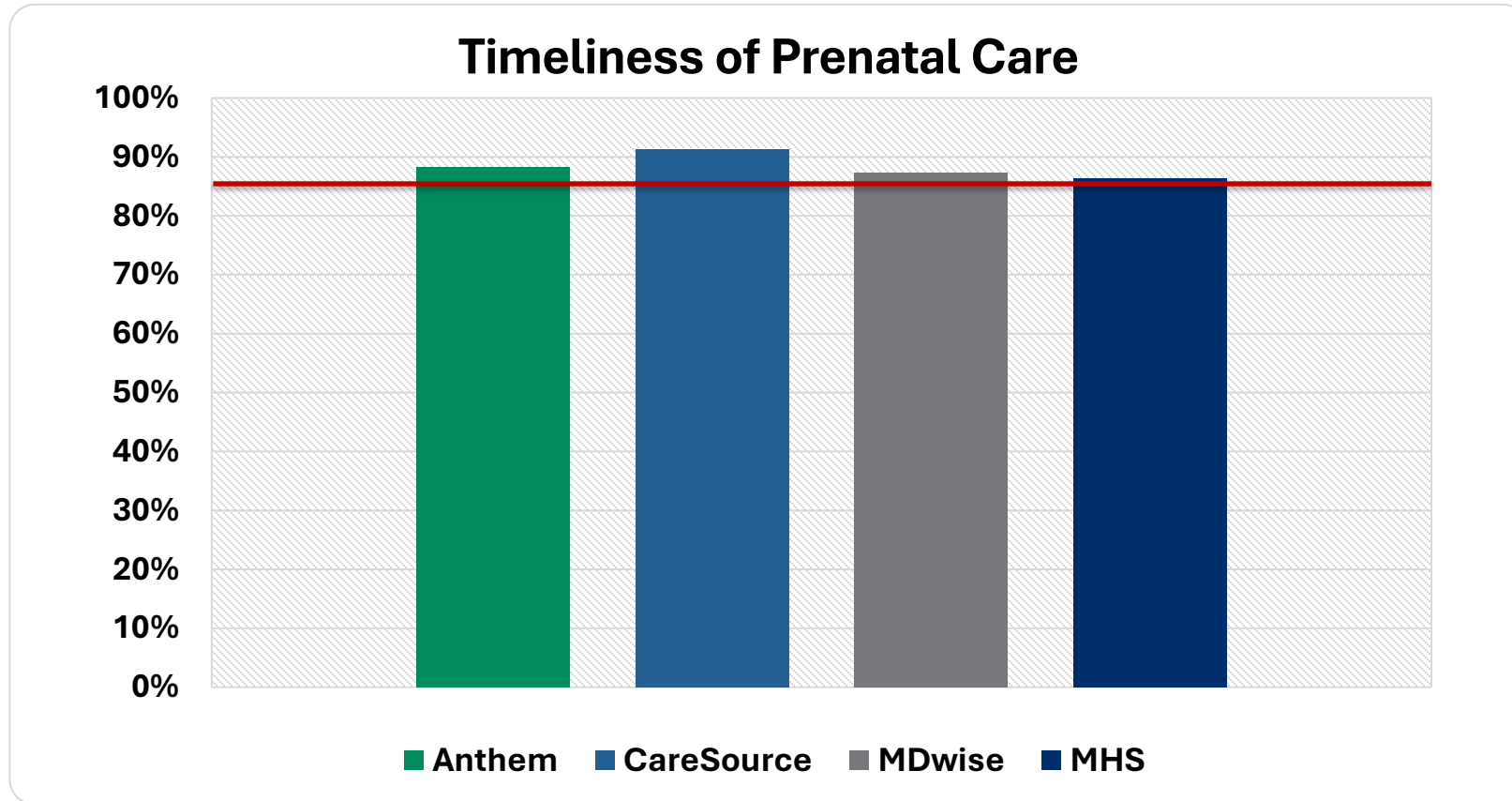
## Follow-up on Positive Screen



# HIP early prenatal care performance 2024

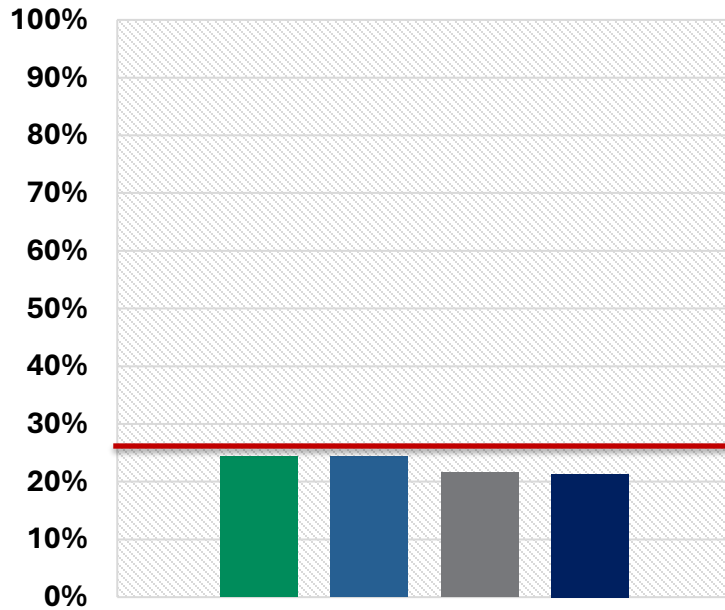


# HHW early prenatal care performance 2024

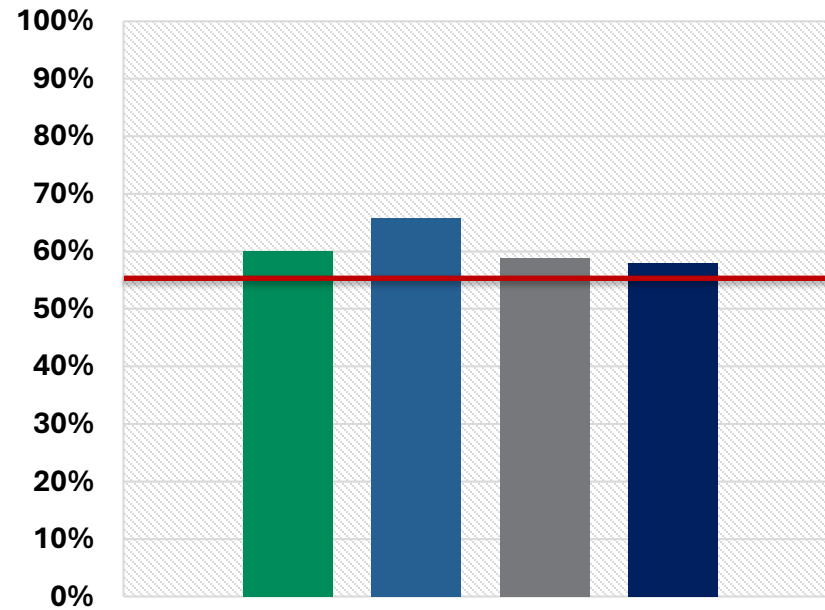


# HIP prenatal immunization performance 2024

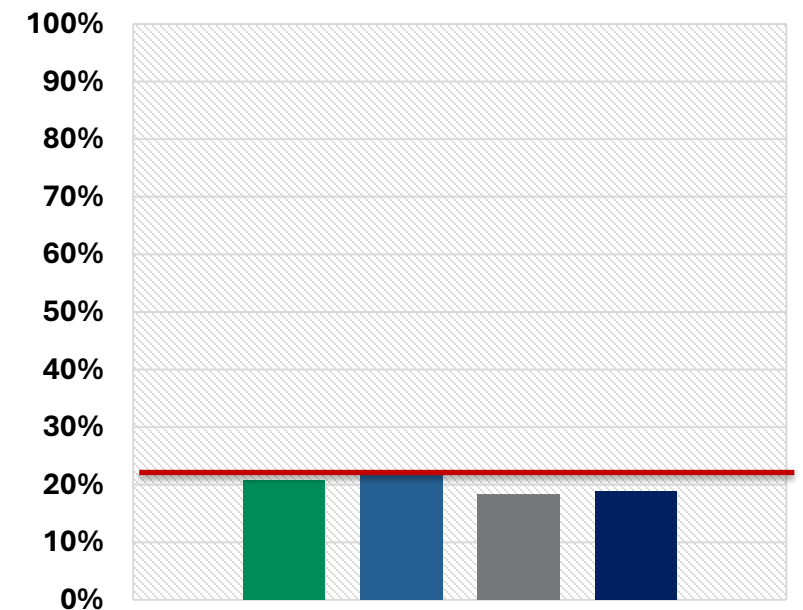
## Influenza Immunization



## Tdap Immunization



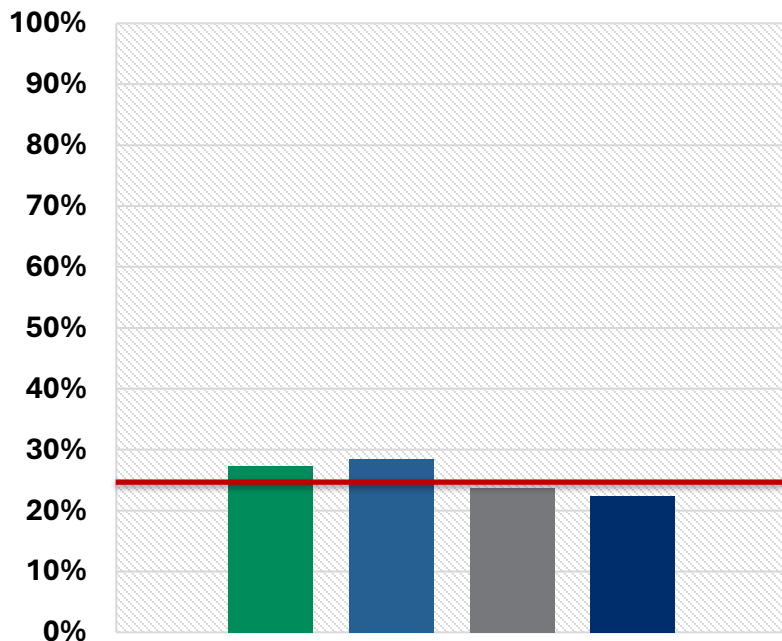
## Combo Immunization



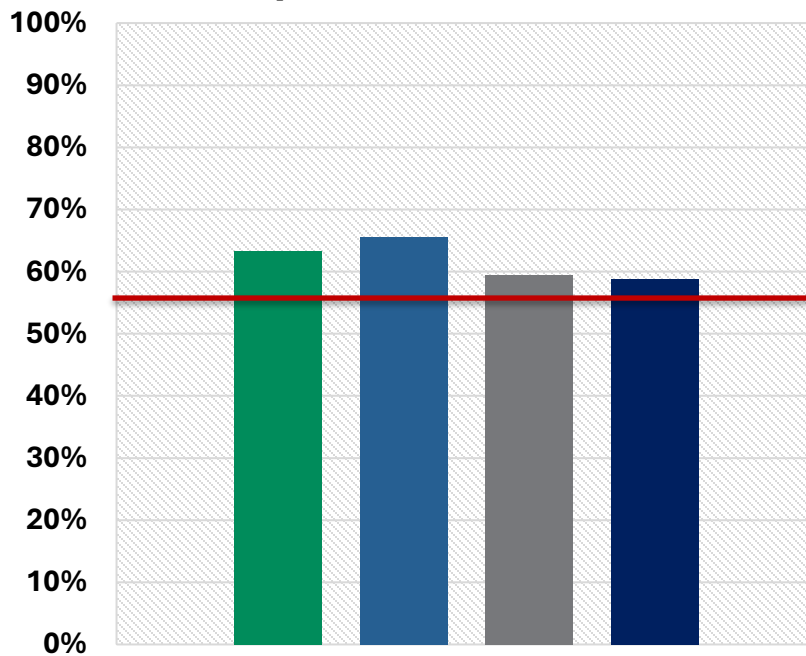
■ Anthem ■ CareSource ■ MDwise ■ MHS

# HHW prenatal immunization performance 2024

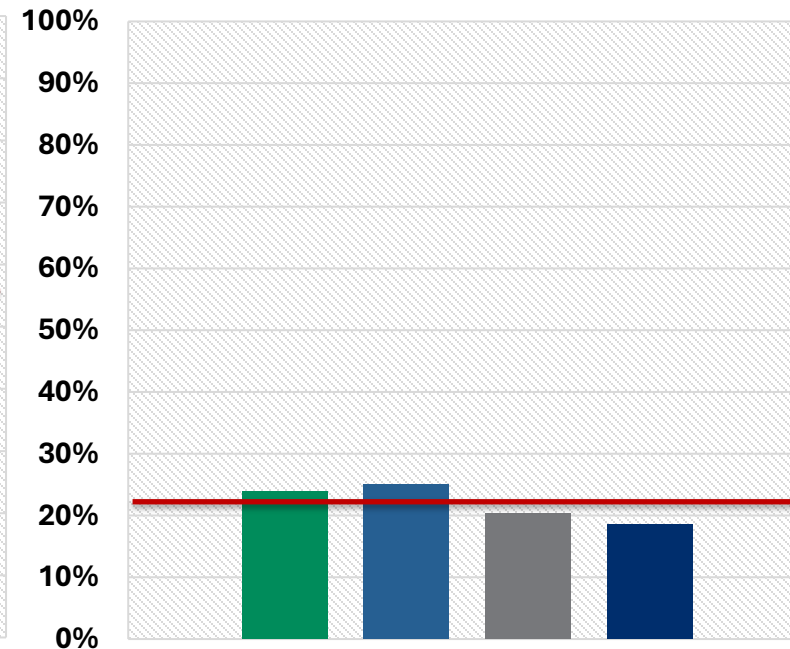
## Influenza Immunization



## Tdap Immunization

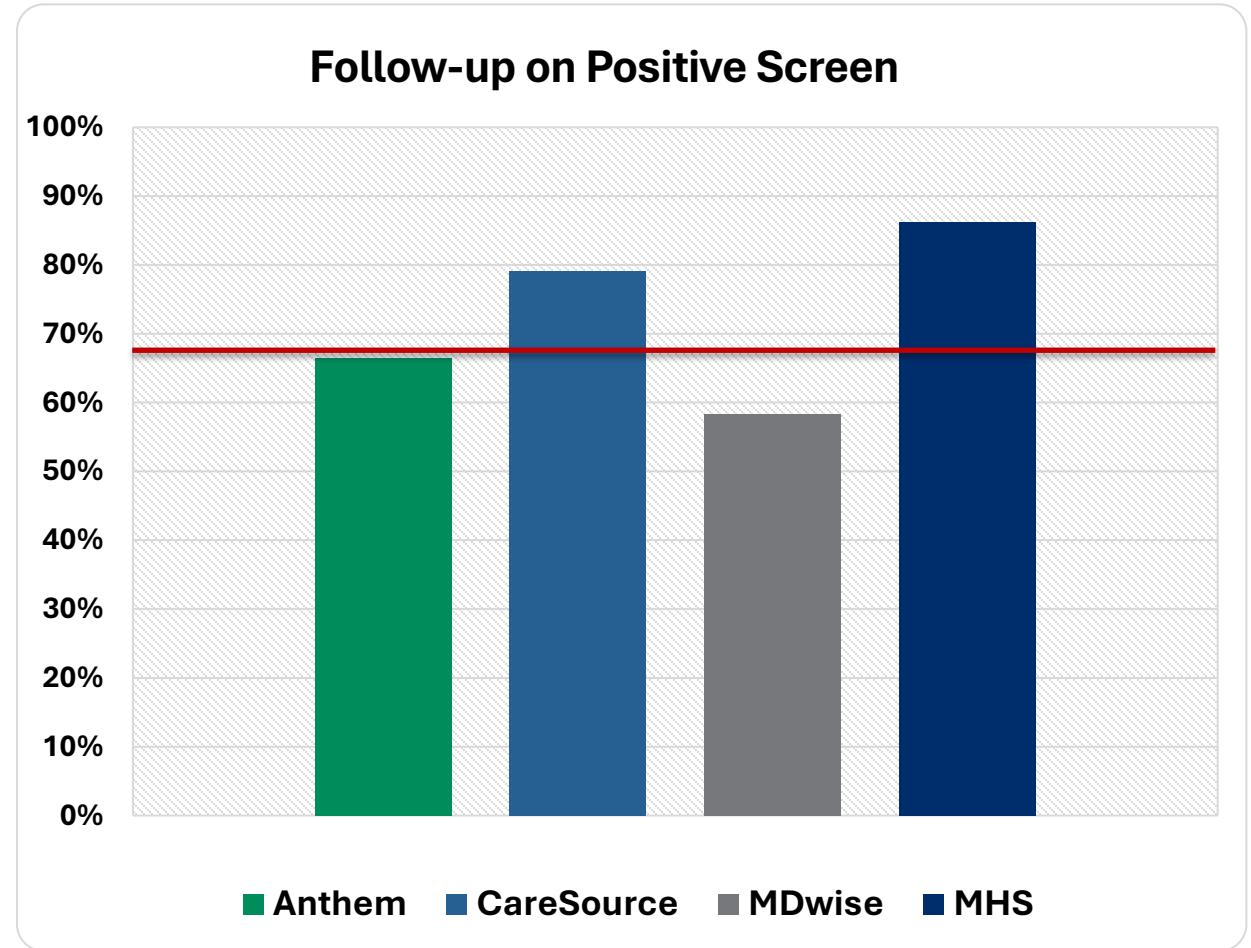
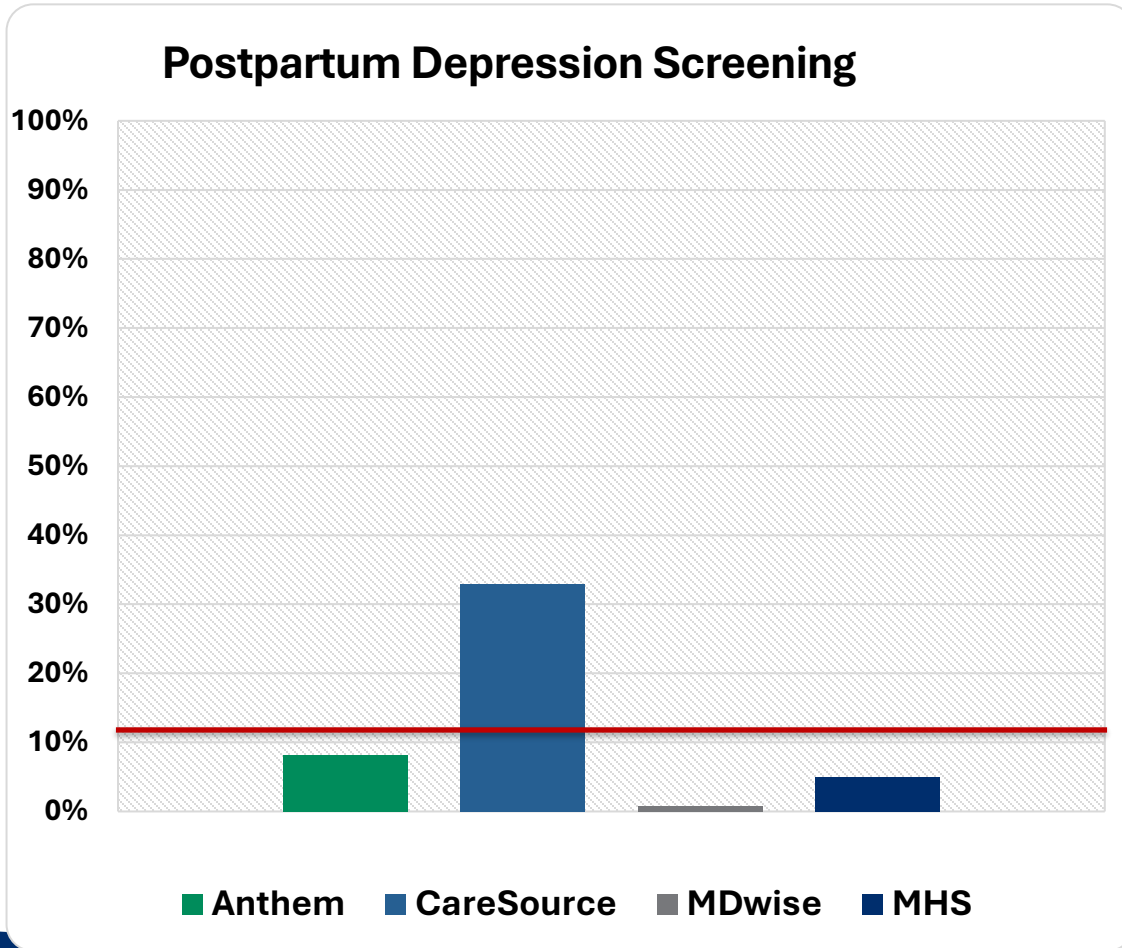


## Combo Immunization



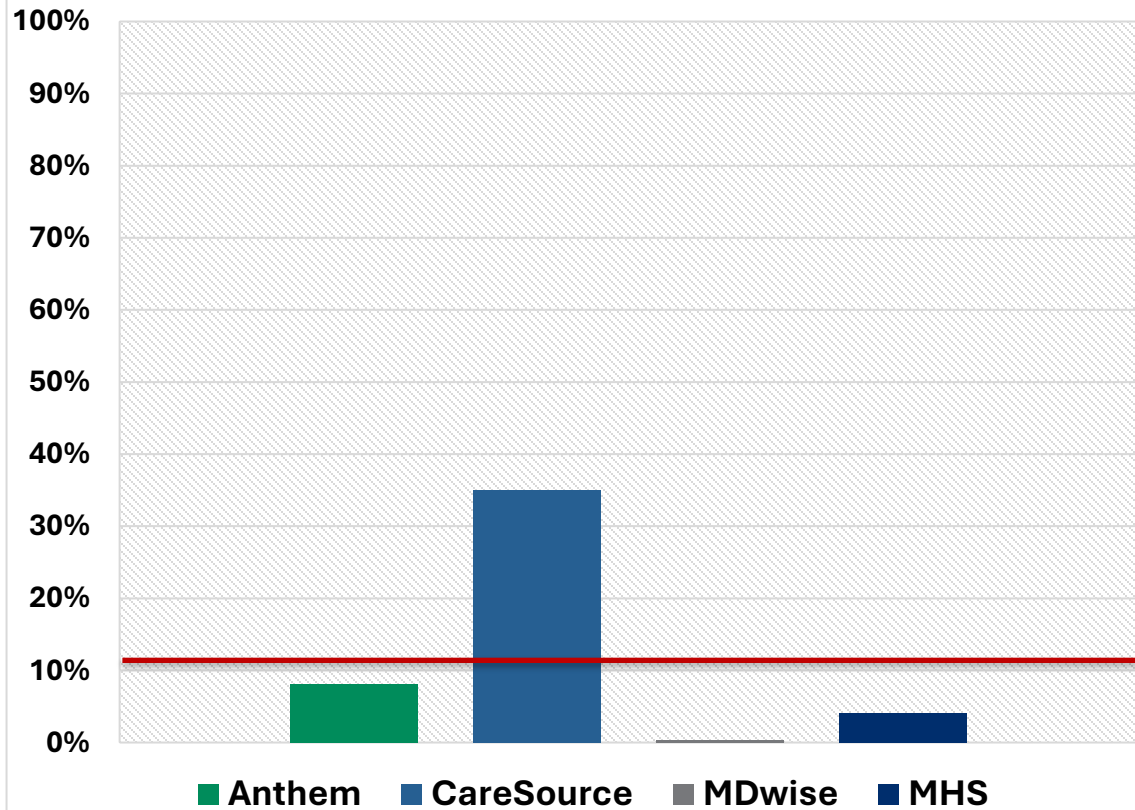
■ Anthem ■ CareSource ■ MDwise ■ MHS

# HIP postpartum depression screening and follow-up performance CY 2024

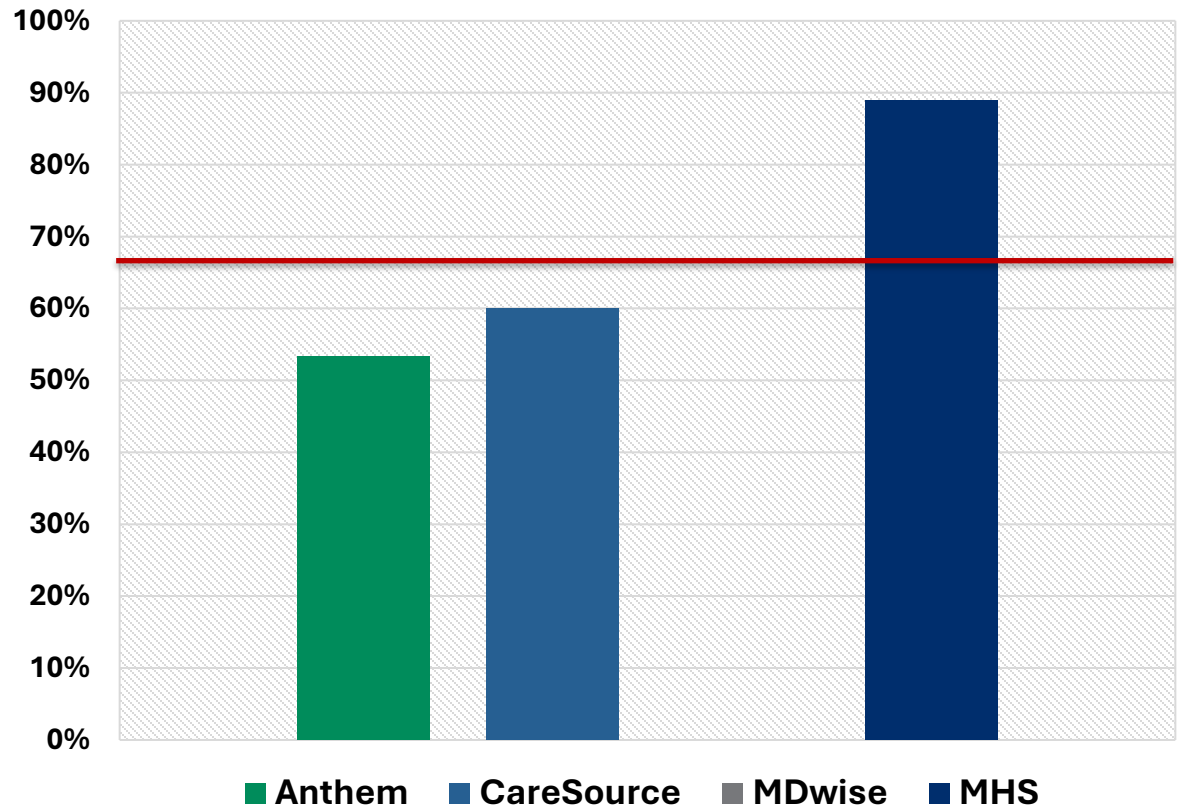


# HHW postpartum depression screening and follow-up performance CY 2024

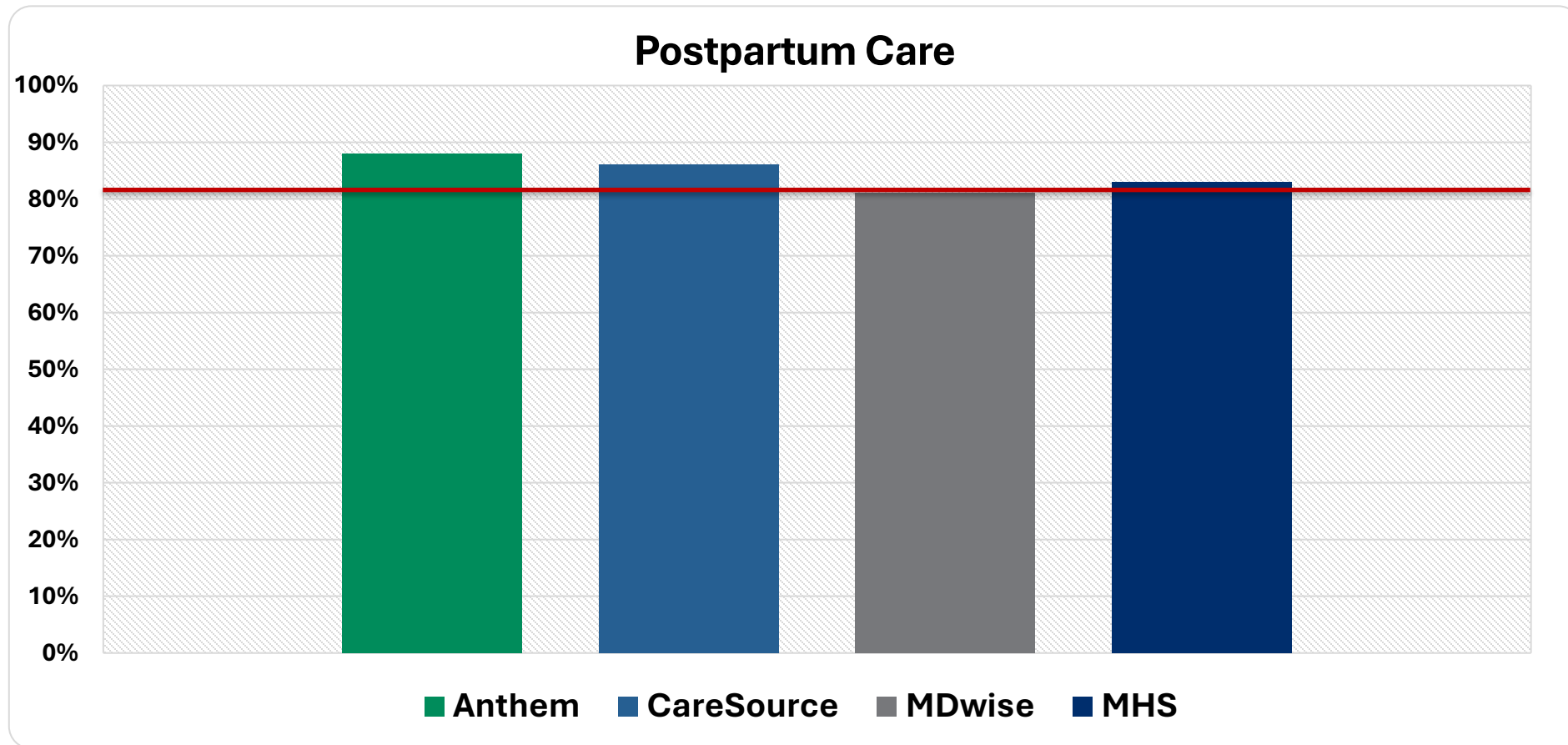
## Postpartum Depression Screening



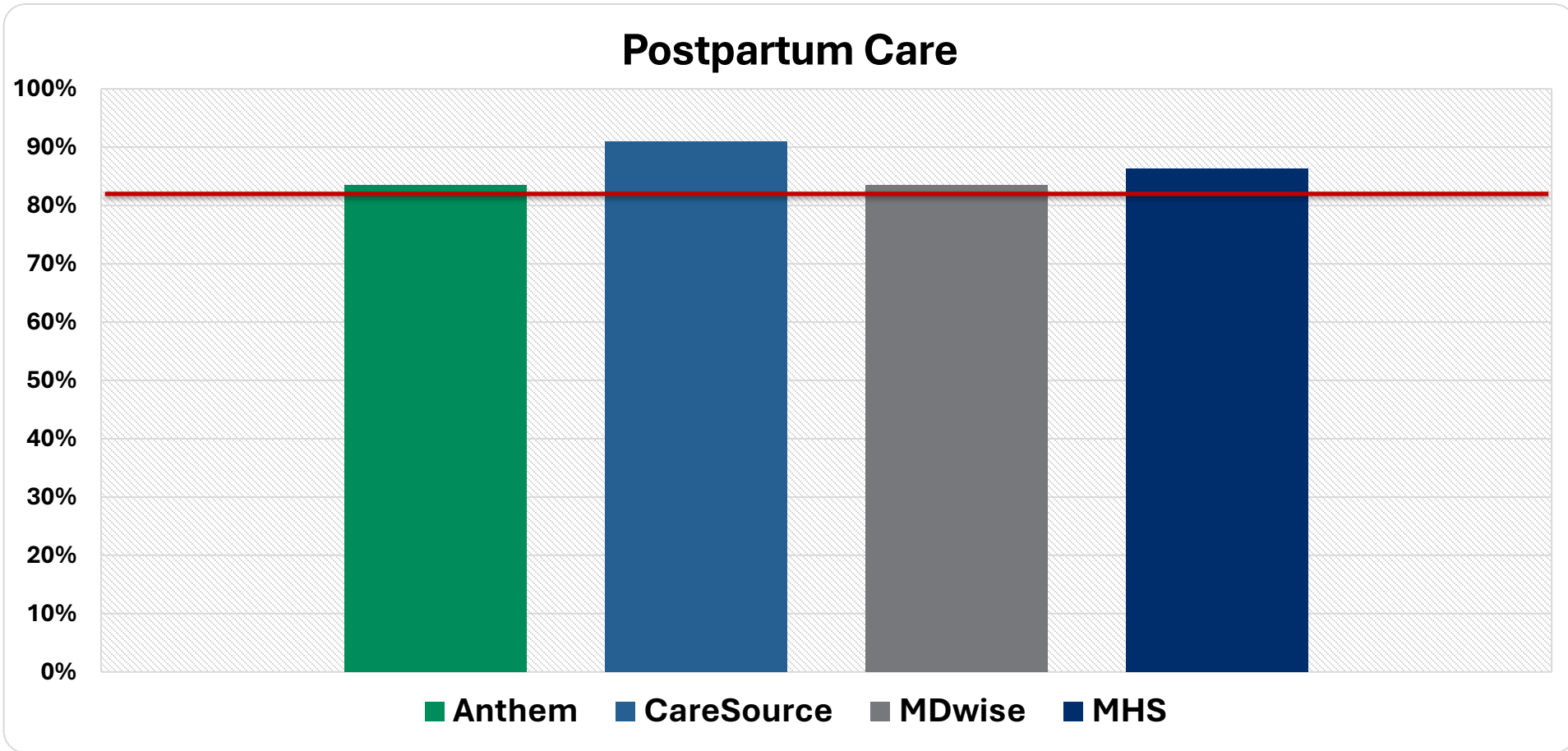
## Follow-up on Positive Screen



# HIP postpartum care performance CY 2024



# HHW postpartum care performance CY 2024



# Medicaid administration

## Medicaid administration

- a. Overview
- b. Expenditures
- c. Budget summary
- d. Staffing
- e. Contracts



# Medicaid administration overview

Medicaid administrative costs represent a relatively small portion of total Medicaid spending (<1% for OMPP).

In general, costs incurred by states in administering the Medicaid program are matched by the federal government at a 50 percent rate. There are, however, some types of administrative functions which are matched at higher rates.

## **90% federal match**

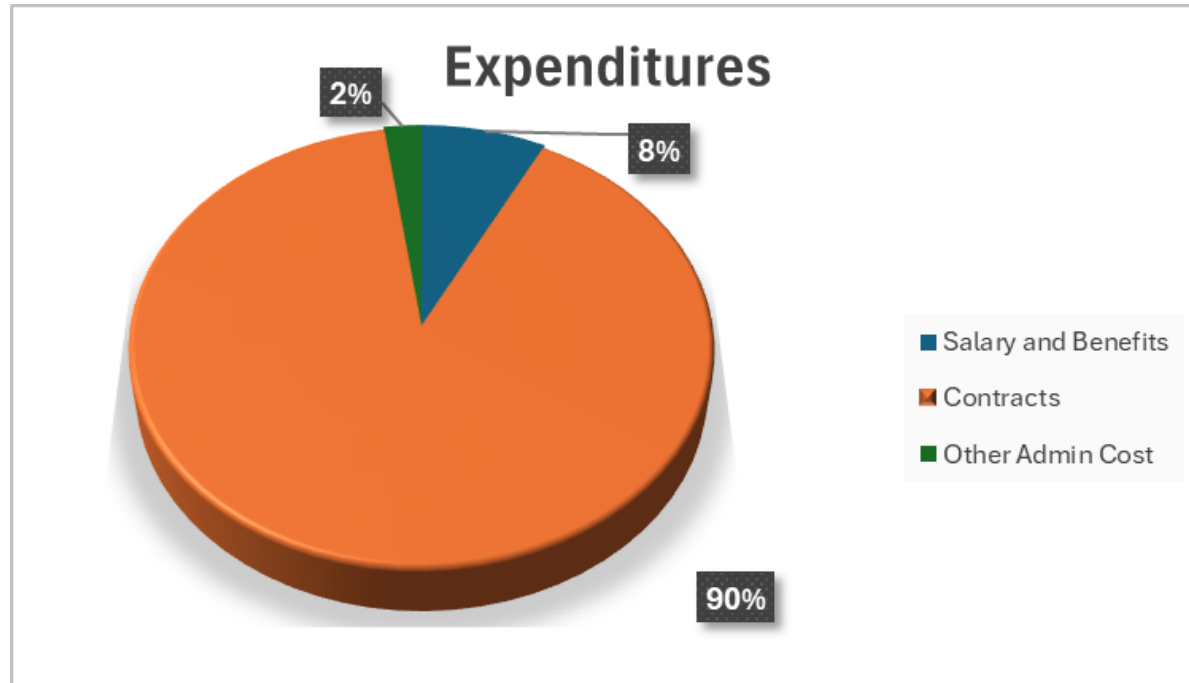
- Claims and eligibility system design, development and implementation

## **75% federal match**

- Claims and eligibility system maintenance and operations
- Electronic Visit Verification system
- Program integrity
- Managed care review activities (external quality reviews)
- Preadmission screening
- Skilled medical professionals (DMHA)

# Medicaid administration expenditures

## SFY 2026 YTD EXPENDITURES (JULY – MARCH)



Expense Category	Expenditures
Salary and Benefits	\$9,174,359
Contracts	109,618,926
Other Admin Cost	2,747,937
<b>Totals</b>	<b>\$121,541,222</b>



# Medicaid administration summary

March 2026

## Expenditures

.1 Personnel Services  
 .3 External Services Expense  
 .4 Supplies Materials Parts  
 .5 Capital  
 .8 Provider Application Fees  
 .9 Administrative Expense  
 ID Bills (IOT Expense)  
**Totals Expenditures**

Current Month Expenditures March 2026	Year To Date Expenditures March 2026		Variance	SFY 2026 Total Expenditures		Variance
	Actual	Budget		Forecast	Budget	
\$888,951	\$9,174,359	\$10,670,135	\$1,495,776	\$11,865,357	\$14,143,765	\$2,278,409
10,849,060	109,618,926	126,491,780	16,872,854	179,746,361	177,294,887	(2,451,474)
75	3,528	4,508	980	6,366	6,366	-
-	437	6,633	6,196	352	9,121	8,769
(29,250)	(307,207)	(537,205)	(229,998)	(409,346)	(650,355)	(241,010)
12,981	118,593	512,208	393,616	126,375	584,679	458,304
85,012	2,932,586	2,894,014	(38,572)	3,968,119	3,915,121	(52,998)
<b>\$11,806,829</b>	<b>\$121,541,222</b>	<b>\$140,042,073</b>	<b>\$18,500,852</b>	<b>\$195,303,584</b>	<b>\$195,303,584</b>	<b>\$0</b>

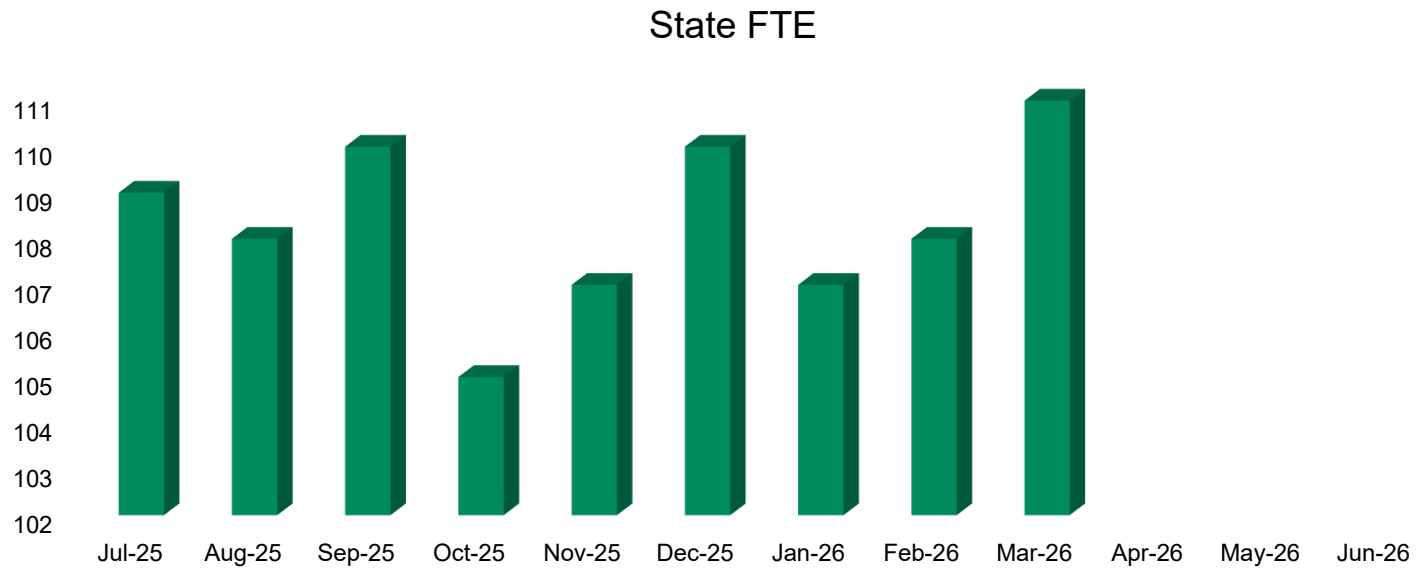
## Funding

State General Fund  
 Federal  
 Dedicated  
**Total Funding**

Current Month Funding March 2026	Year To Date Funding March 2026		Variance	SFY 2026 Total Funding		Variance
	Actual	Budget		Forecast	Budget	
\$3,500,922	\$35,015,550	\$39,093,110	4,077,559	\$56,748,613	\$56,748,613	\$0
8,018,294	83,967,242	97,496,555	13,529,314	133,982,026	133,982,026	-
287,613	2,558,430	3,452,409	893,979	4,572,946	4,572,946	-
<b>\$11,806,829</b>	<b>\$121,541,222</b>	<b>\$140,042,074</b>	<b>\$18,500,852</b>	<b>\$195,303,584</b>	<b>\$195,303,584</b>	<b>\$0</b>

# OMPP staffing summary

Month	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	YTD Average
State FTE	109	108	110	105	107	110	107	108	111				108



# Medicaid administration major contracts

Major Contracts	Service	Contract Period		Total Contract Value	Annual Contact Amount SFY 2026	Federal Funding	State Funding	YTD Expenditures Thru 03/2026	Current Balance
Gainwell Technologies LLC	Fiscal Agent	7/1/2023	6/30/2027	\$206,296,960	\$50,950,371	\$37,520,223	\$13,430,148	\$32,403,858	\$18,546,513
Myers & Stauffer	Rate Setting	1/1/2019	6/30/2027	84,770,794	9,055,201	4,527,601	4,527,601	4,729,221	4,325,980
Maximus US Services Inc	Level of Care Assessments	4/1/2024	3/31/2028	78,273,917	19,082,469	11,862,771	7,033,852	7,356,157	11,726,312
Optum Government Solutions	Data Warehouse	3/1/2025	6/30/2028	42,753,278	7,573,845	5,970,134	1,603,711	147,173	7,426,672
Optum RX Administrative Services	PBM	1/1/2022	12/31/2026	50,191,900	9,055,201	6,791,401	2,263,800	4,360,491	4,694,710
Health & Hospital Corp. (HHC)	Outreach and Eligibility	7/1/2021	6/30/2026	41,250,000	8,250,000	8,250,000	-	2,450,468	5,799,532
Keystone Peer Review Organization LLC (KEPRO)	Prior Auth & Utilization Management	7/1/2023	6/30/2027	31,980,590	7,654,677	5,741,008	1,913,669	4,239,386	3,415,292
Deloitte Consulting LLC	Actuary	7/1/2025	6/30/2029	25,304,654	5,984,575	2,992,288	2,992,288	3,183,334	2,801,241
Myers & Stauffer	LTC Audits	1/1/2019	12/31/2025	22,643,395	1,301,227	650,614	650,614	1,221,678	79,549
Deloitte Transactions & Business Analytics	Program Integrity - FADS	7/1/2021	6/30/2026	19,802,859	3,764,643	2,823,482	941,161	1,924,900	1,839,743
<b>Total</b>				<b>\$603,268,347</b>	<b>\$122,672,209</b>	<b>\$87,129,520</b>	<b>\$35,356,843</b>	<b>\$62,016,666</b>	<b>\$60,655,543</b>



**OMPP thanks you for your  
time and attention.**

Presented Apr. 28, 2026

# The FSSA Quarterly Financial Review will resume after a brief break.

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Email questions to  
[asktheseecretary@fssa.in.gov](mailto:asktheseecretary@fssa.in.gov)

**Schedule:**



[www.in.gov/fssa/  
Quarterly-Financial-Reporting](http://www.in.gov/fssa/Quarterly-Financial-Reporting)



# SFY26 Q3

# Quarterly Financial Review

## Division of Disability, Aging and Rehabilitative Services

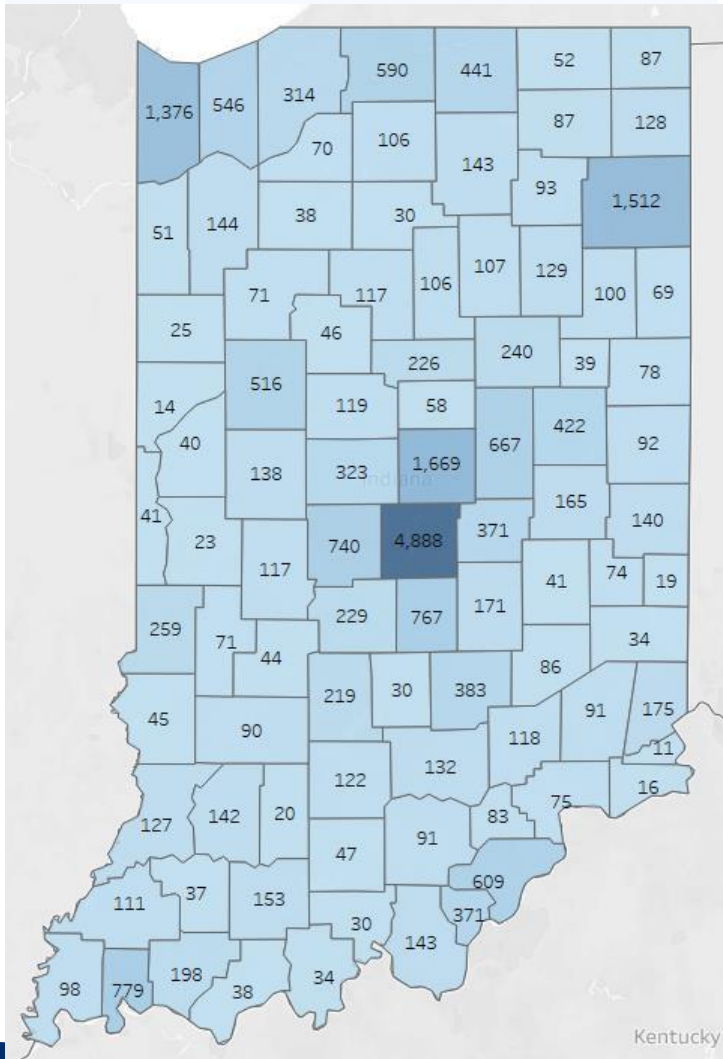
Presented Apr. 28, 2026

# Monthly financial review outline

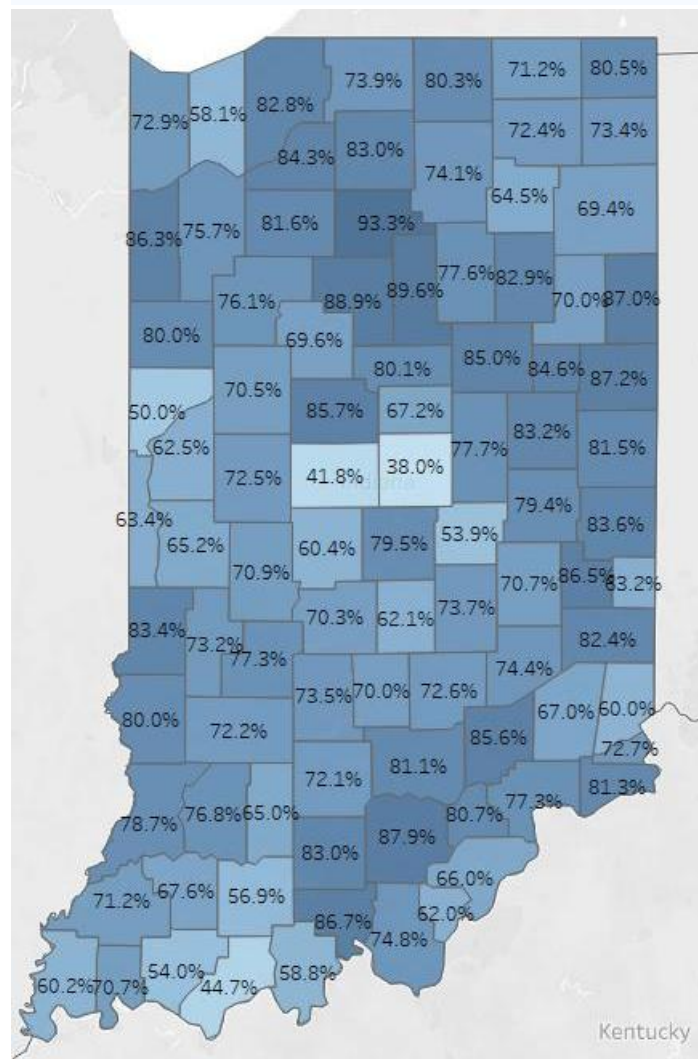
1. Division overview
2. By program
  - a. Bureau of Child Development Services
  - b. Bureau of Rehabilitation Services
  - c. Bureau of Disabilities Services
  - d. DDARS financial summary
  - e. Bureau of Better Aging
3. Division-wide metrics
  - a. Initiative updates
  - b. Appendix
    1. Contracts
    2. DDARS admin financial summary
    3. Financial summaries



**SFY26 YTD**  
Total number of children served by county



**SFY26 YTD**  
Percent of children served who are 250% or below federal poverty level by county



**First Steps** is a family-centered, locally based system that provides early intervention entitlement services for infants and toddlers with disabilities or developmental delays. It brings together professionals from education, health, and social services to deliver skilled, family guided routines-based interventions that promote age-appropriate development.



# First Steps supports children and families

- Families come to First Steps with or without a diagnosis seeking support in understanding their child's development.
- Providers meet families in their homes and community and focus on everyday routines.
- Designed to help families support development across routines through caregiver coaching.
- Families learn practical strategies during routines such as mealtime, playtime, dressing, bathing and transitions.
- Everyday moments become opportunities for children and caregivers to build skills.
- Families gain confidence, clarity, strategies and tools they can use all day long.
- Families feel equipped to support development long after their child leaves the program.



# First Steps Early Intervention Program SFY 2026: year to date

## Statewide Service Delivery System

9 central office staff

100 Independent Providers

9 System Points of Entry

- 250 Service Coordinators

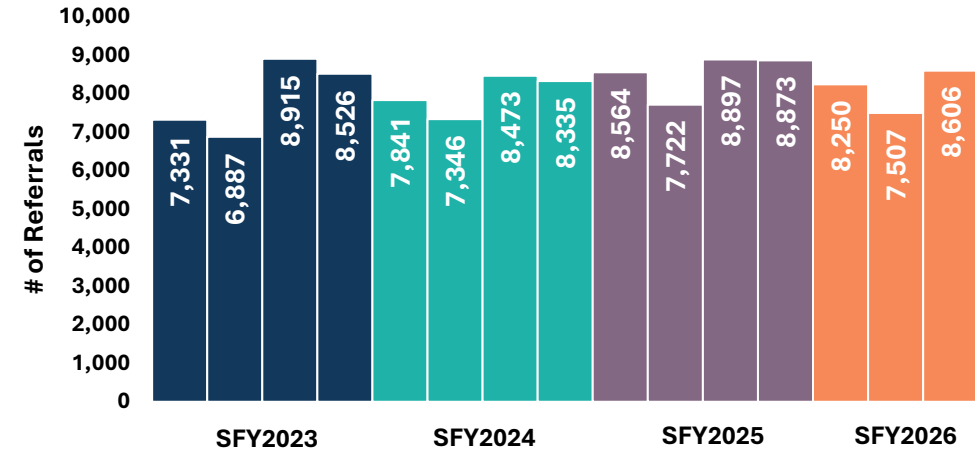
- Nutrition, social work, psychology, audiology, ophthalmology, interpreter services

43 Provider Agencies

- ~1,800 providers



## Quarterly Referral Trends By SFY



Number of Children Referred SFY26 YTD

24,361



Number of Children Served SFY26 YTD

24,128



Number of Family Visits SFY26 YTD

563,780



## Referral Sources SFY26 YTD

Medical/Health Services 61.7%

Parent/Family/Friends 24.3%

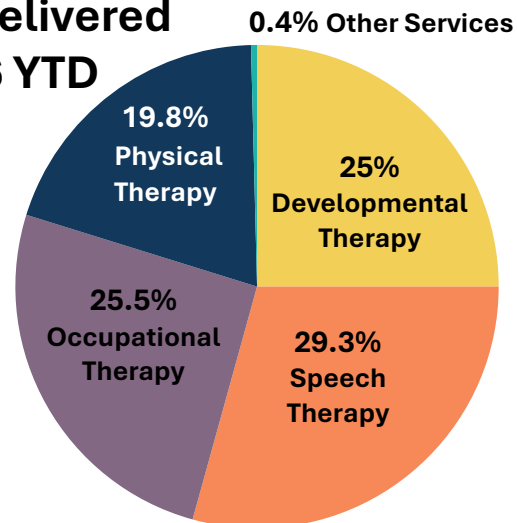
Social Services 10.8%

Child Care 1.6%

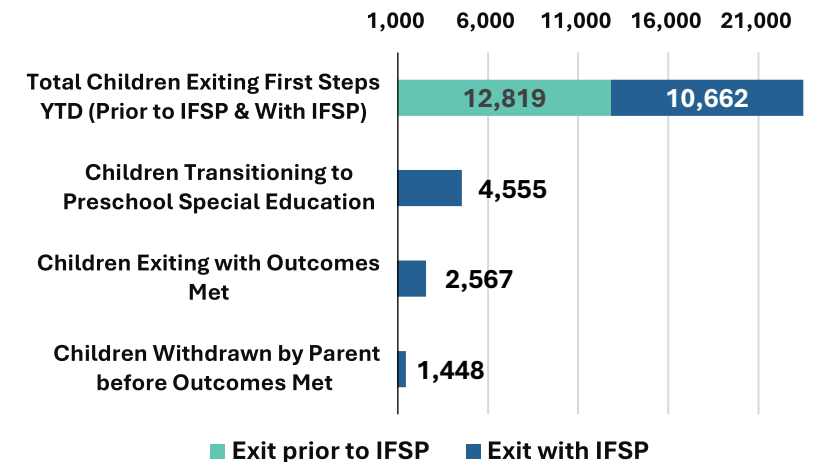
EI Provider 1.6%

170 SFY26 Q3 QFR

## Services Delivered SFY26 YTD

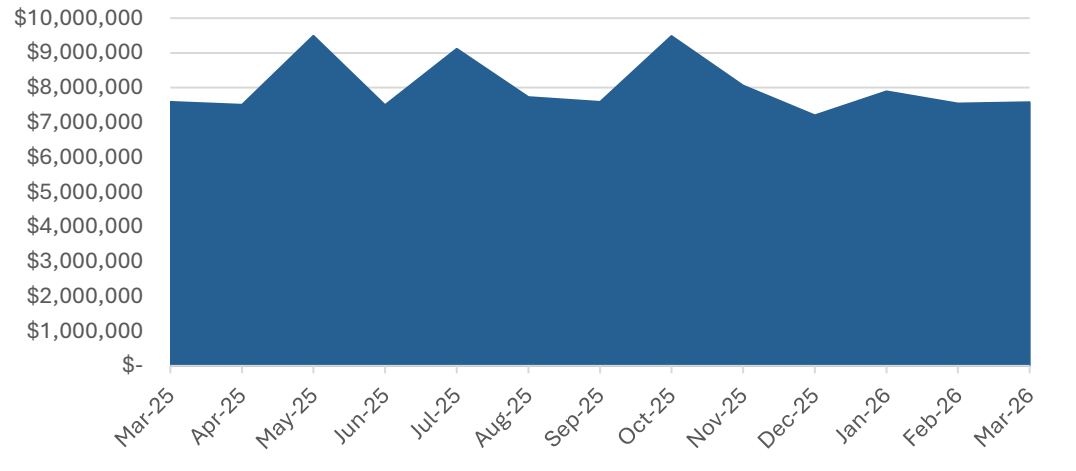


## Exit Data SFY26 YTD

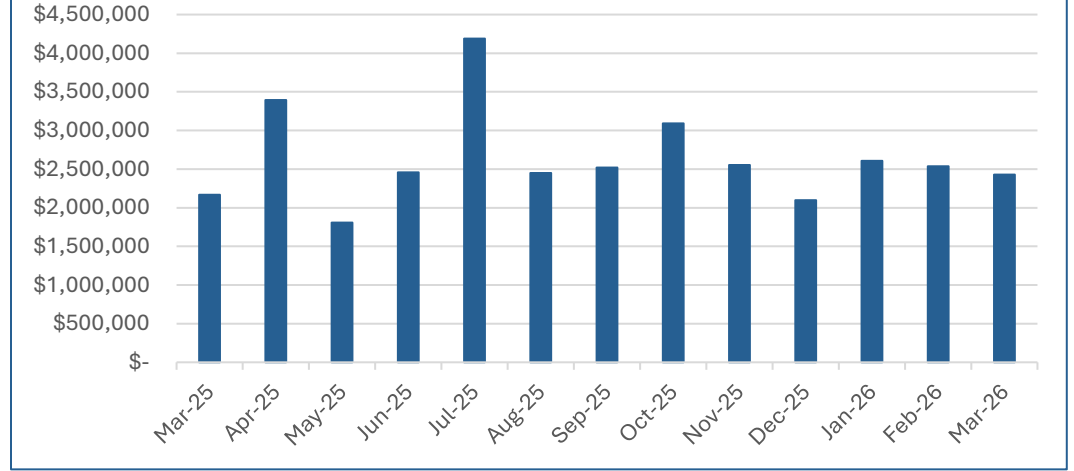


# Bureau of Child Development Services

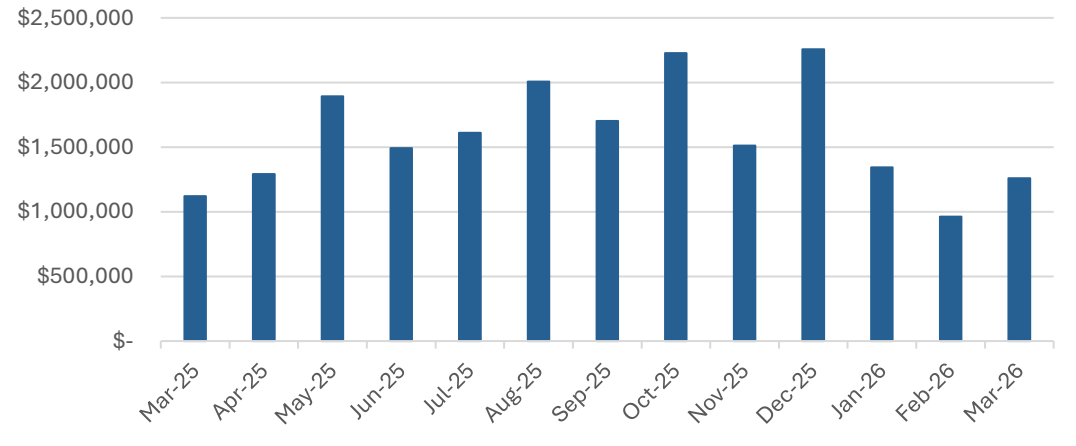
## Service Claims Costs



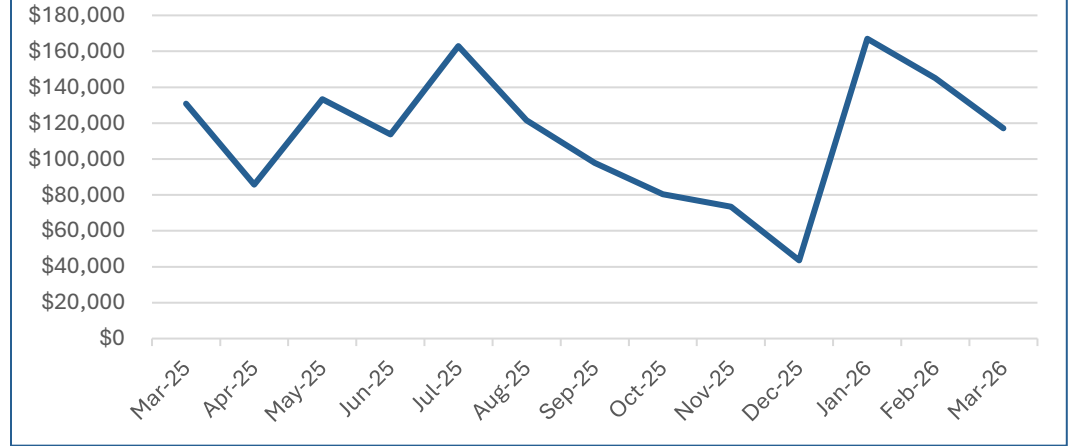
## Medicaid Recoupment



## Private Insurance Recoupment



## Family Cost Participation Payments



# Bureau of Child Development Services

## Financial summary

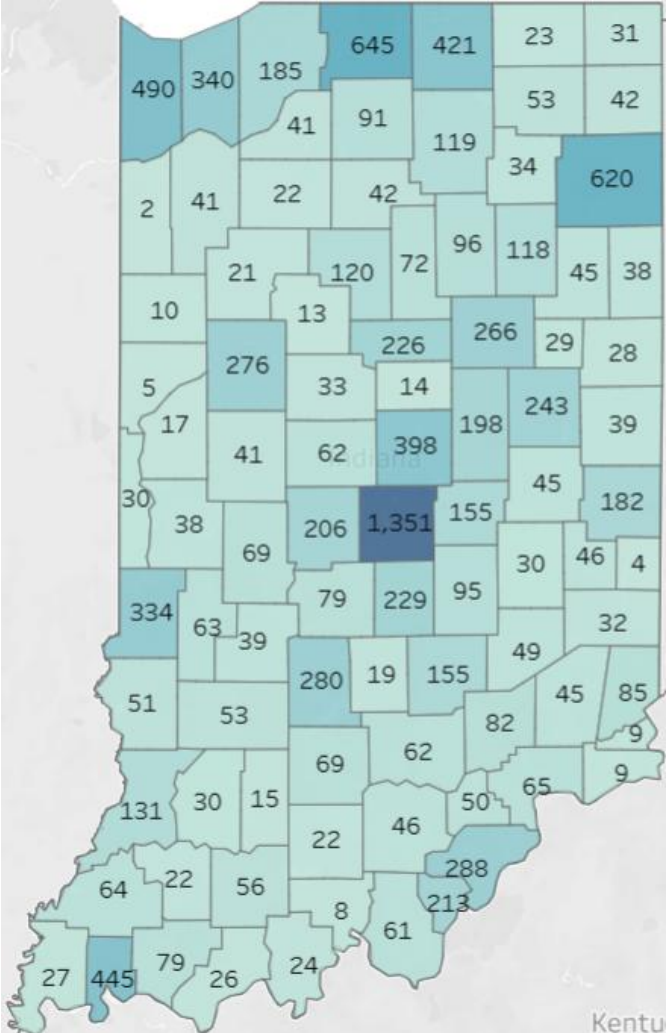


Expenditures	Current Month Expenditures March 2026	Year To Date Expenditures March 2026		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
.1 Personnel Services	\$ 80,051	\$ 717,436	\$ 753,845	\$ 36,409	\$ 1,000,000	\$ 1,031,793	\$ 31,793
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	2,123,352	21,649,759	21,588,269	(61,490)	32,924,359	32,784,359	(140,000)
.4 Supplies Materials Parts	94	28,059	45,000	16,941	60,000	237,476	177,476
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	-	-	-	-	-	-	-
.8 Social Service Payments	2,754,963	29,477,096	31,766,678	2,289,582	39,302,795	47,688,904	8,386,109
.9 Administrative Expense	130	9,560	13,333	3,773	20,000	170,000	150,000
ID Bills	1,950	17,212	17,377	165	30,000	23,169	(6,831)
<b>Total Expenditures</b>	<b>\$ 4,960,540</b>	<b>\$ 51,899,122</b>	<b>\$ 54,184,502</b>	<b>\$ 2,285,380</b>	<b>\$ 73,337,154</b>	<b>\$ 81,935,701</b>	<b>\$ 8,598,547</b>
Funding	Current Month Funding March 2026	Year to Date Funding March 2026		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ 3,835,972	\$ 24,373,505	\$ 26,166,609	\$ 1,793,104	\$ 37,133,765	\$ 43,308,240	\$ 6,174,475
Federal Funds	1,124,568	27,525,617	28,017,893	492,276	36,203,389	38,627,461	2,424,072
Dedicated Funds	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 4,960,540</b>	<b>\$ 51,899,122</b>	<b>\$ 54,184,502</b>	<b>\$ 2,285,380</b>	<b>\$ 73,337,154</b>	<b>\$ 81,935,701</b>	<b>\$ 8,598,547</b>

# BRS overview

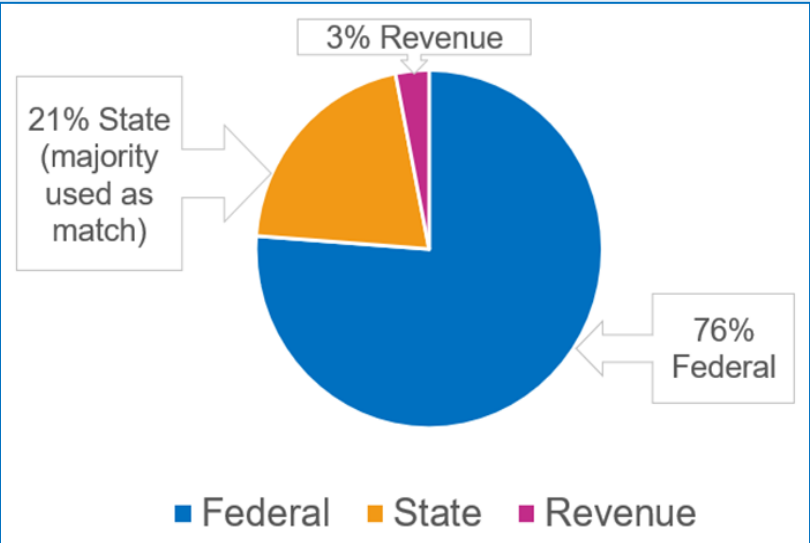


March 2026 Open VR Cases by county



**BRS maintains a central office and 19 VR Field Offices, and serves over 30,000 individuals with disabilities annually**

- **Vocational Rehabilitation** services assist eligible individuals with all types of physical or mental impairments, to prepare for, obtain, maintain, regain, or advance in employment. VR team members perform eligibility, service plan development, case management, service authorizations and vocational guidance. [VR Office Locations](#)
- **Blind & Visual Impairment Services** supports entrepreneurial opportunities for blind Hoosiers and services to improve independent living for older blind (55+) population.
- **Deaf and Hard of Hearing Services** certifies IN interpreters and provides case management services to improve independent living skills of deaf and hard of hearing Hoosiers.
- *Designated State Entity for Indiana Independent Living Network.*





## The impact of employment: Supported Employment Plus (SE+) participant

- **At VR application, was earning \$50/week in sheltered workshop**
  - 30 years in subminimum wage employment
- **VR services:** career exploration, benefit/work incentive counseling, low vision evaluation/aids, job placement/support, transportation support
- Through DDARS-VR, **secured employment at local nursing facility, earning \$250/week.**
  - Provider partner: Shares, Inc.
- Employment retention support through BDS
- **No longer receiving SNAP**
- Recent commitment ceremony with his girlfriend
- ***Employment positively impacts the lives of all, including those with disabilities***

Ted





## The impact of employment: Individual Placement and Support participant

- **At VR application: legal history, substance use/relapse, mental health diagnosis, homeless, PT employment**
- **VR services:** career exploration, job placement and support (Individualized Placement and Support), rapid engagement
- **Employment outcome: FT employment**
  - Provider partner: Aspire Indiana Health
- **Bonus outcomes: stabilized housing, sobriety, child support up to date and expanded custody**
- Another indication of the *positive impact of employment* for all individuals

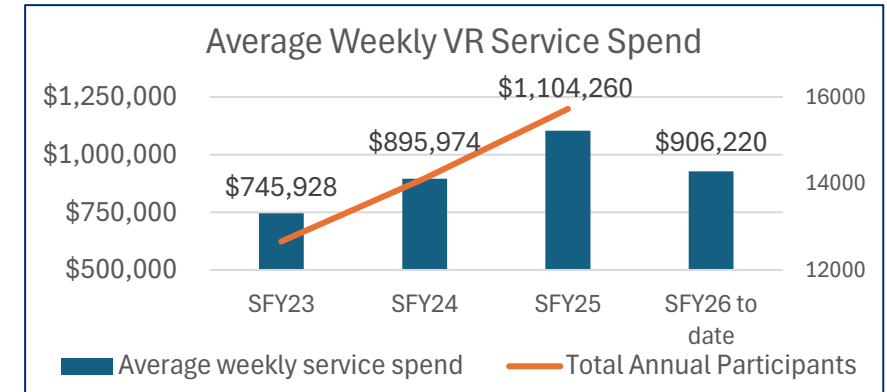
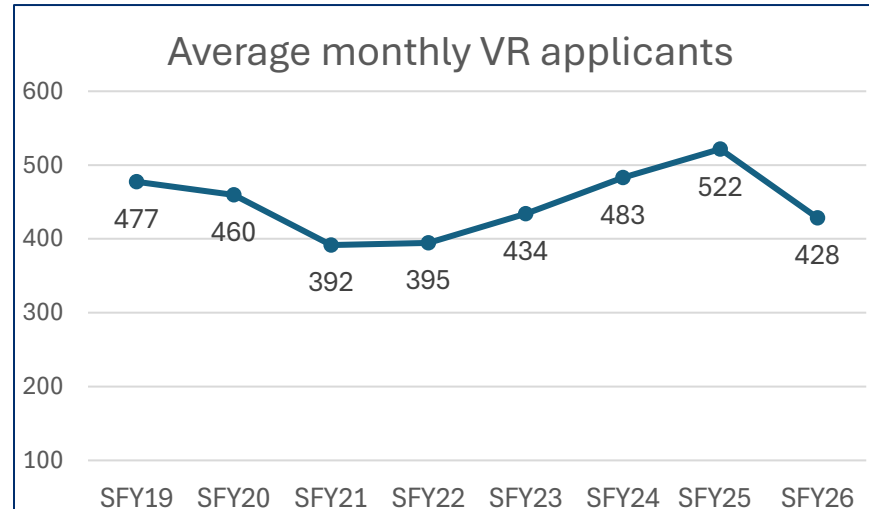
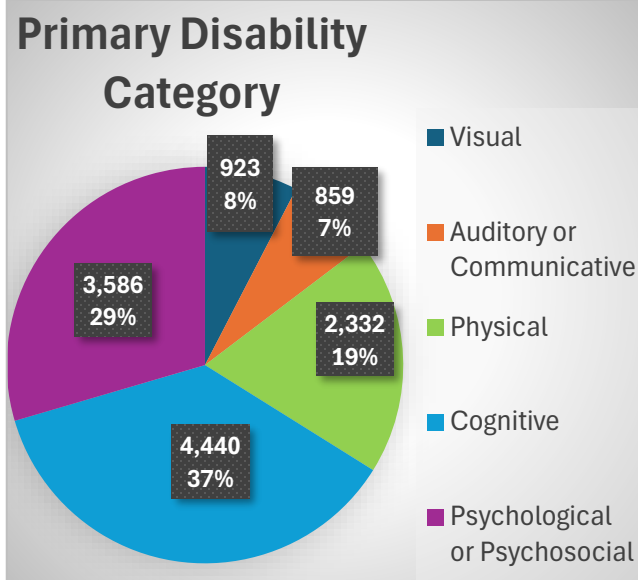
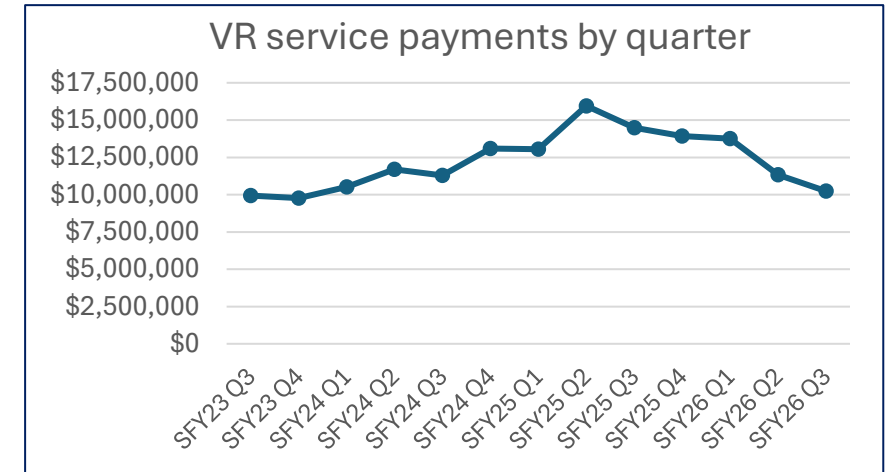
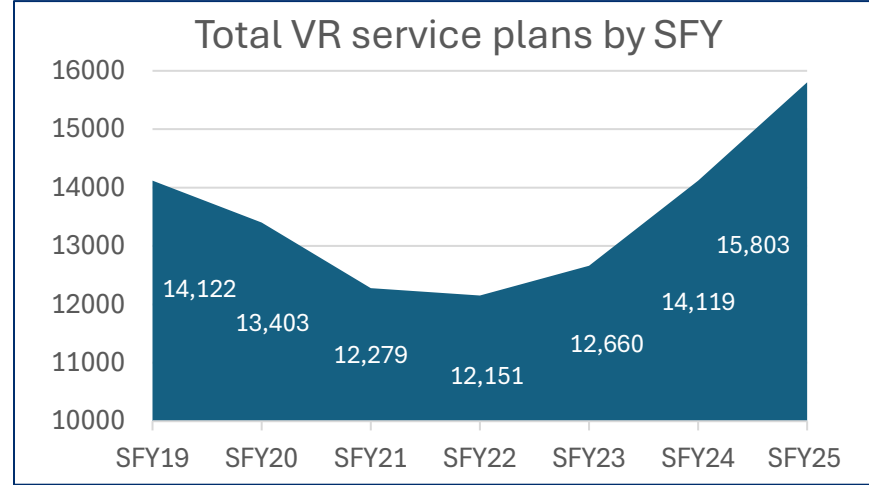
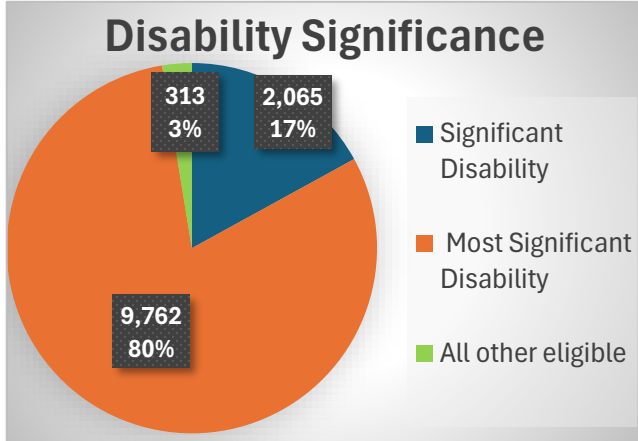
### Heather



#### *FSSA Collaboration: IPS*

- *DMHA and DDARS-VR*
- *Evidence-based employment model for individuals with severe mental health conditions*
- *3 Community Mental Health Center early adopters of IPS*
- *Employment as part of recovery*

# VR participants and service spend trends

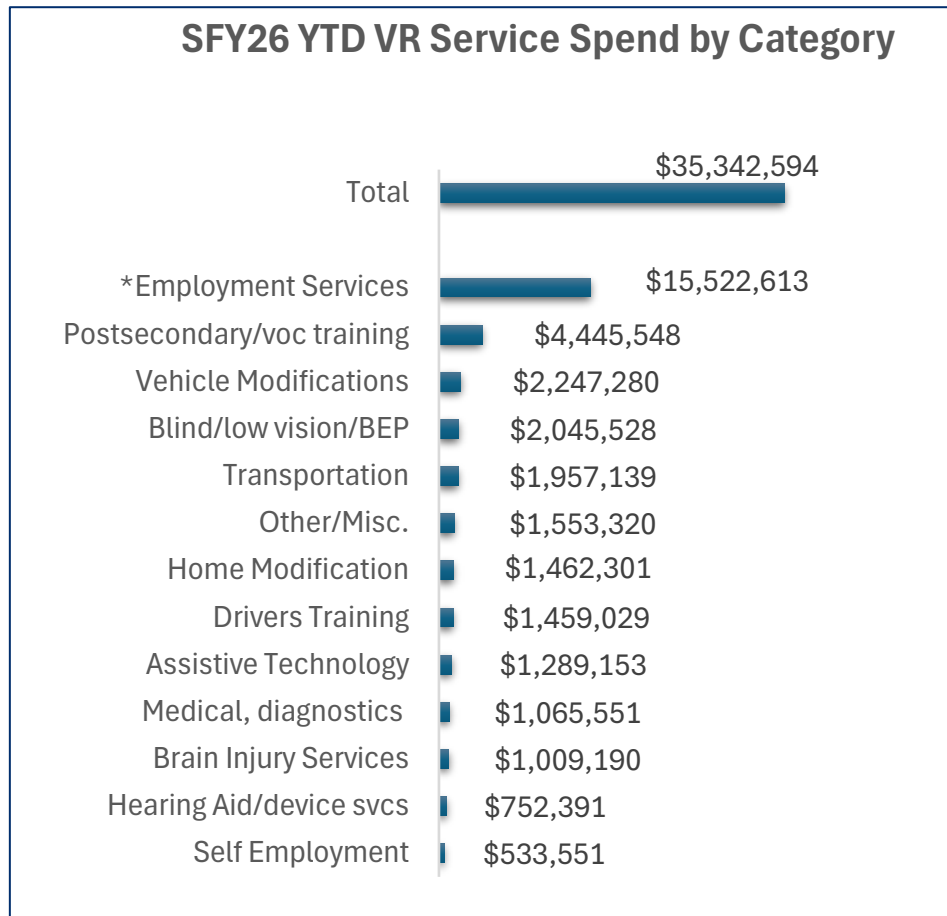




# VR client service spend by category

*SFY25 total service spend = \$57,421,505*

*Other/Misc. e.g., Supported Employment Plus (SE+), tutoring, interpreter services, work-based learning services, etc.*



Employment Service (ES) Category	SFY25 Spend by ES service	SFY25 % of ES Spend	FY26 to date Spend by ES service	SFY26 % of ES spend
Discovery/ Job Exploration	\$8,492,764	37.67%	\$3,190,516	20.55%
Job Search/ Placement	\$4,251,990	18.86%	\$4,178,122	26.92%
Employment Support/ Retention	\$8,613,196	38.20%	\$7,323,525	47.18%
Benefits Counseling	\$655,213	2.91%	\$458,790	2.96%
Project Search	\$352,215	1.56%	\$202,500	1.30%
Performance Incentive Payments	\$181,591	0.81%	\$169,161	1.09%
<b>Total ES</b>	<b>\$22,546,969</b>		<b>\$15,522,613</b>	

# BRS program metrics

**Annual Metric:** Annualized earnings individuals exiting VR & retaining employment 1 year after exit

SFY24 Aggregate = \$23,963,352

SFY25 Aggregate: \$24,674,112



	SFY25	SFY26 YTD
<b>Enrollment</b>		
# of VR applicants	6,260	3,856
Total enrollments	18,426	16,587
# of VR cases closed	5,692	5,263
% of all who entered VR, received services, and exited with employment	46.93%	51.10%
% of all who entered VR who exited with employment (includes individuals who exited before service plan)	36.75%	42.92%
<b>Outcomes</b>		
Annual VR Spend per Case (service costs)	\$3,116	\$2,131
Total VR exits with Employment	2,091 (monthly avg. 174)	2,259
VR Waiting List	473 (reduced to 0 Oct. 2024)	0
Business Enterprise sites operated by blind vendors	115/137 (84%)	126/138 (91%)
IN Interpreter Certifications issued by Deaf and Hard of Hearing Services	308	313 (232 new/renewed)

# Bureau of Rehabilitation Services

## Financial summary



Expenditures	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY 2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
.1 Personnel Services	\$ 2,229,374	\$ 22,504,944	\$ 23,085,651	\$ 580,707	\$ 29,693,065	\$ 31,447,534	\$ 1,754,469
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	1,773,858	16,315,017	16,718,990	403,973	19,996,143	19,996,143	-
.4 Supplies Materials Parts	12,223	80,760	82,955	2,194	101,909	101,909	-
.5 Capital	173,131	1,088,539	824,039	(264,500)	1,600,000	824,039	(775,961)
.7 Grant Expense	147,259	2,816,313	2,929,718	113,405	3,350,000	3,279,436	(70,564)
.8 Social Service Payments	3,109,504	34,541,716	36,190,111	1,648,395	48,055,621	55,000,000	6,944,379
.9 Administrative Expense	148,157	1,268,024	1,320,905	52,881	1,681,358	1,881,358	200,000
ID Bills	83,981	1,193,318	1,202,005	8,687	1,556,913	1,244,011	(312,902)
<b>Total Expenditures</b>	<b>\$ 7,677,487</b>	<b>\$ 79,808,632</b>	<b>\$ 82,354,373</b>	<b>\$ 2,545,742</b>	<b>\$ 106,035,008</b>	<b>\$ 113,774,430</b>	<b>\$ 7,739,422</b>
Funding	Current Month Funding March 2026	Year to Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
State Funds	\$ 2,332,190	\$ 18,364,294	\$ 19,101,466	\$ 737,172	\$ 22,067,155	\$ 25,226,773	\$ 3,159,618
Federal Funds	5,120,355	59,381,201	61,058,404	1,677,204	80,663,498	85,455,902	4,792,404
Dedicated Funds	224,943	2,063,137	2,194,503	73,033	3,304,355	3,091,755	(212,600)
<b>Total Funding</b>	<b>\$ 7,677,487</b>	<b>\$ 79,808,632</b>	<b>\$ 82,354,373</b>	<b>\$ 2,545,742</b>	<b>\$ 106,035,008</b>	<b>\$ 113,774,430</b>	<b>\$ 7,739,422</b>

**BRS total staff positions: 344**

**BRS vacant positions: 8**

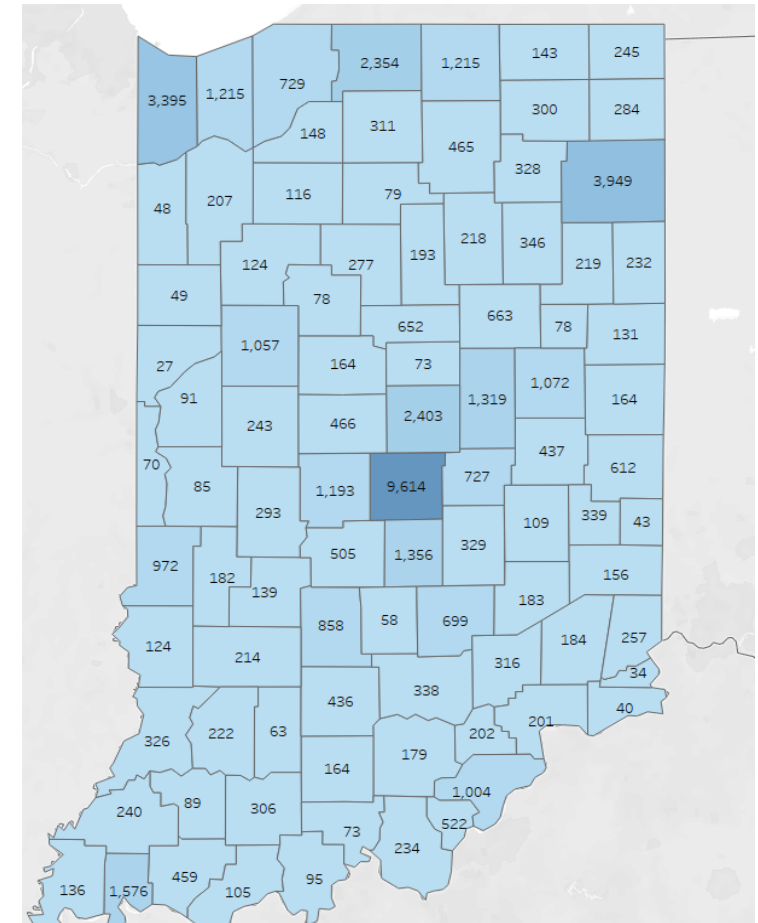
# Bureau of Disabilities Services



Participants served per county:  
SFY26 Q3 (1/1/26-3/31/26)

## A centralized office and eight field offices

- Four Home and Community-Based Services Waivers
- Serves as the intake/eligibility entity for individuals with Intellectual/Developmental Disabilities
- Licenses provider-owned and operated Supervised Group Living facilities
- Field staff provide case management for individuals not supported through HCBS
- Field staff monitor SGLs and state line services
- Central office enrolls HCBS providers
- Central office monitors HCBS Waiver provider compliance and contract with Liberty of IN for quality assurance
- BDS contracts with six entities to provide case management for the Family Supports Waiver and Community Integration and Habilitation Waiver via selective contracting waiver



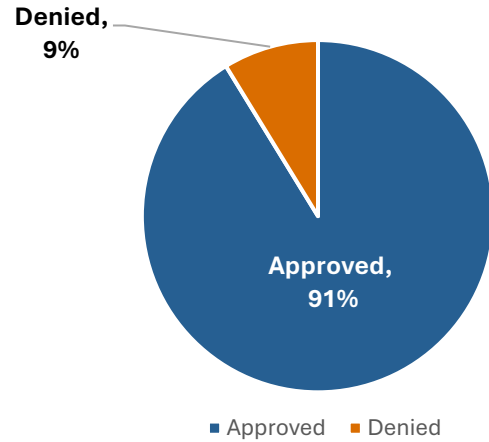


# Home & Community Waiver capacity (unduplicated count/waiver year)

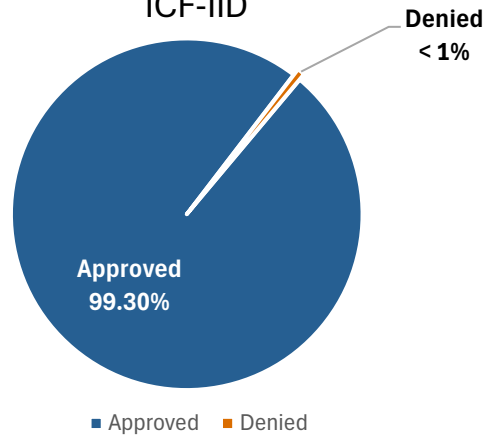
Waiver	Waiver Capacity	Slots Assigned (as of 04/6/2026) During the Waiver Year	Open Invitations/ Reserved Capacity	Remaining Capacity (as of 04/6/2026)
Family Supports (July 16-July 15)	26,199	25,664	372	163
Community Integration & Habilitation (7/16-7/15)	9,438	9,438	0	0
Health & Wellness (July 16-July 15)	16,127	14,684	1,393	50
Traumatic Brain Injury (January 1- December 31)	200	189	9	2

# Level of Care

Jan 2026 - Mar 2026  
Level of Care Determination  
NFLOC



Jan 2026 - Mar 2026  
Level of Care Determinations  
ICF-IID



Nursing Facility Level of Care – LCAR for PathWays and HW Waivers	Jan- Mar 2026	SF26 YTD	SF25 YTD
<b>Total LOC Determinations Completed</b>	21,302	62,615	57,758*
<b>Level of Care Outcomes</b>			
Nursing Facility Level of Care Approved	19,150	56,365	52,926*
NFLOC Denied	2,152	6,250	4,832*
*Includes PASRR			

ICF/IID Level of Care for SGL and FSW & CIH Waivers	Jan- Mar 2026	SF26 YTD	SF25 YTD
<b>Total LOC Determinations Completed</b>	3,123	30,867	32,571
<b>Level of Care Outcomes</b>			
ICF/IID Level of Care Approved	3,101	30,794	32,441
ICF/IID Level of Care Denied	22	73	131

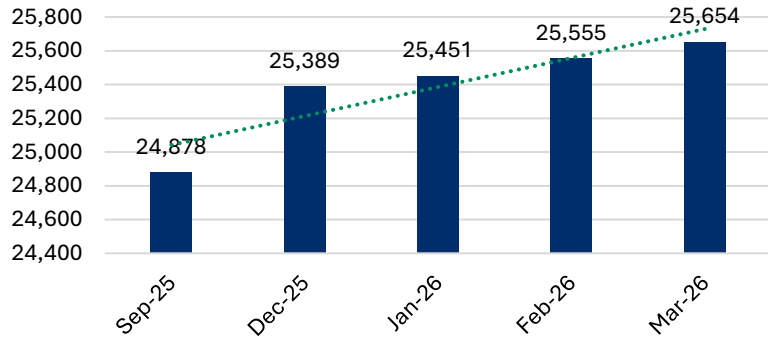
## Level of Care Decisions Reviewed by State Personnel

Reporting period	Jan- Mar 2026	SF26 YTD	SF25 YTD
<b>Total Number of Level of Care Submitted</b>	24,425	93,482	90,329*
<b>% Reviewed by State Personnel</b>	8.90%	6.76%	5.49%

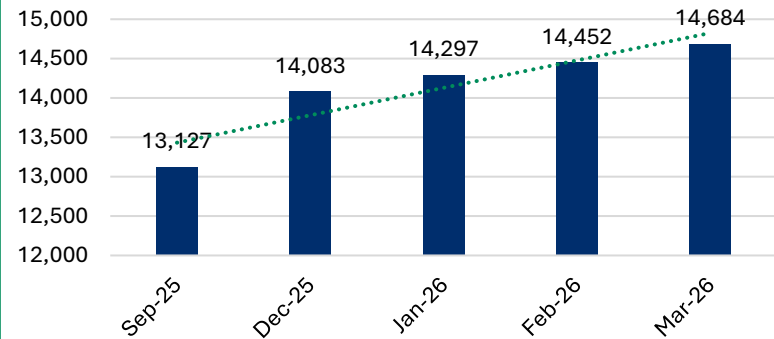
\*Includes PASRR

# BDS – HCBS Waiver program metrics

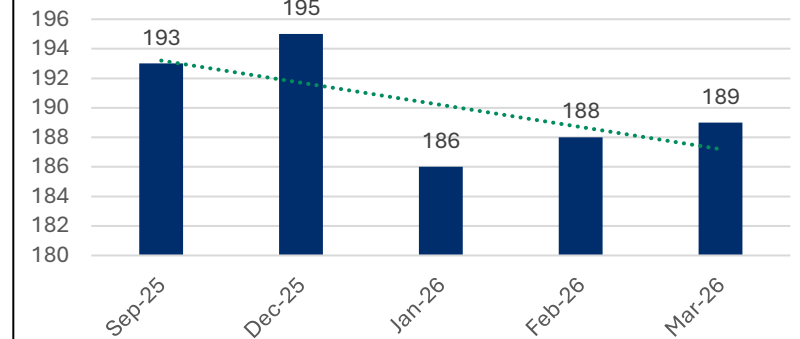
### FSW Active Individuals



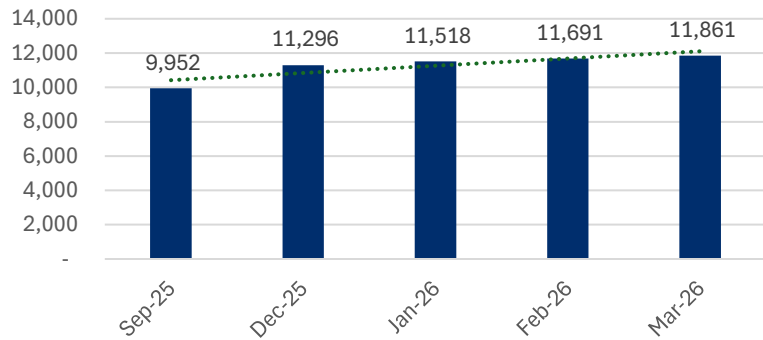
### H&W Active Individuals



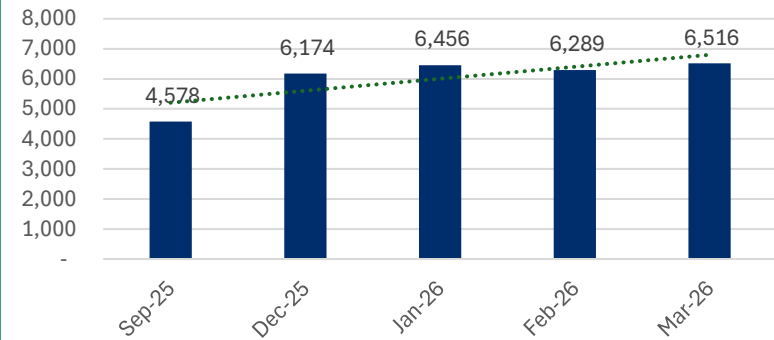
### TBI Active Individuals



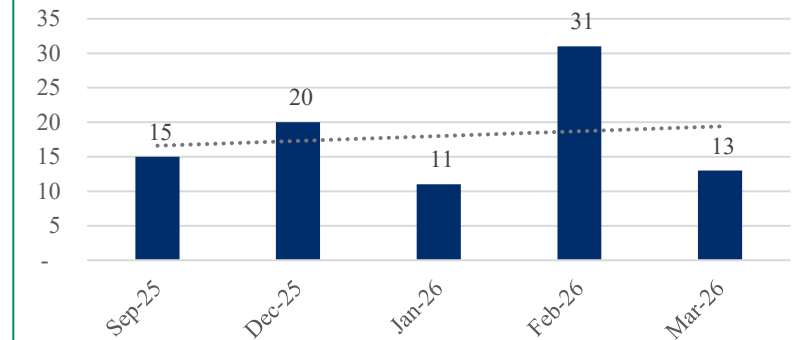
### Individuals on FSW Waitlist



### Individuals on H&W Waitlist



### Individuals on TBI Waitlist



### SFY26 Q3 Invitations

H & W	1,400
FSW	150
TBI	12
CIH	1

# Assisted Living trends



	New Assisted Living					Total	ALL Assisted Living				Total	Waiver				Total
	YYYYMM	H&W Waiver	Pathways Waiver	MFP-H&W	MFP-PW		H&W Waiver	Pathways Waiver	MFP-H&W	MFP-PW		H&W Waiver	Pathways Waiver	MFP-H&W	MFP-PW	
180 Day Timeline	202501	20	161	1	182	374	3,397	24	93	3,888	12,455	27,946	57	216	40,674	
	202502	16	152	1	169	382	3,735	25	87	4,229	12,565	28,394	50	194	41,203	
	202503	12	170	3	185	388	4,349	19	82	4,838	12,715	28,902	43	179	41,839	
	202504	10	209	6	225	389	4,878	15	87	5,369	12,752	29,336	36	153	42,277	
	202505	5	153	1	159	383	4,922	14	74	5,393	12,773	29,732	30	129	42,664	
	202506	8	139		147	380	4,978	11	61	5,430	12,814	30,149	29	101	43,093	
SFY26	202507	8	97		105	375	5,023	9	47	5,454	12,703	29,985	24	79	42,791	
	202508	9	91		100	372	4,901	6	33	5,312	12,652	30,008	12	59	42,731	
	202509	14	91		105	381	4,950	1	19	5,351	12,690	29,957	6	30	42,683	
	202510	15	90		108	384	4,947	1	5	5,337	12,971	29,904	3	8	42,886	
	202511	11	74	1	86	382	4,902	2	7	5,293	13,016	29,826	3	12	42,857	
	202512	6	83	1	102	384	4,717	2	20	5,123	13,036	29,772	3	26	42,837	
	SFY26 thru Dec	63	526	4	24	606										
	Calendar 2025	134	1,510	2	27	1,673										

## Impact of 180-day timeline, MFP, waitlist/invitation and other process improvements:

Monthly unique member paid claims have increased for AL from 3,888 in January 2025 to 5,454 (40% increase) in July 2025

Calendar year 2025: 1,673 new enrollees in AL

07/01/2025-12/31/2025: 606 new enrollees to AL (53% increase from prior year time frame)

# HCBS Waiver SFY 26 Medicaid cost metrics



HCBS Medicaid Waiver	SFY26Q3 Active Slot Count	March 2026 Avg Authorized Waiver Budget	SFY26 Unduplicated Slot Count	SFY26 Enrollment (Deloitte)	SFY26 Projected Avg Waiver Spend Per Member Per Year (Deloitte)	SFY26 Projected Total Medicaid Spend Per Member Per Year (Deloitte)
Family Supports Waiver	25,654	\$20,543	25,719	24,408	\$14,187	\$28,815
Community Integration & Habilitation Waiver	9,461	\$128,733	9,472	9,134	\$114,859	\$119,733
Avg for IDD population			35,191	34,542	\$41,601	
Health & Wellness Waiver	14,684	\$62,802	14,696	12,952	\$55,428	\$92,054
Traumatic Brain Injury Waiver	189	\$85,304	193	183	\$73,143	\$100,982
Money Follows the Person	25	\$76,597	127	75	\$68,744	



# New model of care coordination

- Sustainable Long-Term Services and Support
- Improving quality of care coordination and member outcomes
  - Medicaid State Plan and Medicaid Waiver (OMPP, DDARS, DMHA)
  - Let's suppose FSSA/DDARS has an additional \$147,000,000
    - Using \$65,000 (current average cost) per year per member
    - Additional 2,261 people receive home and community LTSS
  - **\$147,000,000 with no increase in state or federal appropriation?**
  - DDARS serves 49,000+ members on FSW, CIH and HW waivers
  - $\$3,000/\text{person}/\text{year} * 49,000 = \$147,000,000$ 
    - 3-4 non-emergency trips to the emergency room
    - Avoidable psychiatric admissions and/or hospital stays (\$500-\$15,000 per stay)
    - Over utilization of 7 hours per month of residential habilitation or other services
    - Over-prescribing medications
    - Duplication of care coordination and services (state plan, waiver, programs/funding)



# Waiver reset goals

- **Simplify the system**
  - Make it easier to understand the waiver program
  - Reduce the number of assessments, paperwork and administrative steps
  - Update the services that are offered
- **Improve support coordination**
  - Understand how all the different supports available connect and work together
  - Offer more help in finding and maximizing unpaid and paid supports
- **Enhance quality outcomes**
  - Help providers get ready to offer new and updated services that help people reach their goals
  - Develop a way to pay providers for quality and not just quantity
- **Implement a sustainable service delivery system**
  - Use one assessment to fully understand people's support needs
  - Set up supports budgets so available funding is shared in equitable manner
  - Lay the foundation to address the growing group of individuals eligible and waiting for services



# A sustainable framework

- **Three levers for quality assurance and cost containment**
  - **Support needs tiers**
    - Established by assessed need, age, living situation and other factors
    - Model service matrix
  - **Supports budget tiers**
    - Determined within Medicaid appropriation
    - Budget range w/ cap according to support need tier
  - **Waiver design and number of waivers**
    - Number and type of waiver(s)
    - Simplification of service array across waivers
    - Established budget tiers with caps within each waiver
    - Slots assigned according to population need and Medicaid fiscal capacity



# The future

- **Phase 1 waiver reset:** Care coordination technical assistance and support
- **Phase 1 waiver reset:** Youth waiver
  - Stakeholder feedback
  - 60% of individuals on the FSW are under 22 years
  - 80%+ of individuals on the FSW waitlist are 18 years of age or younger
  - Unique needs of youth and access to entitlement services
- **Phase 2 waiver reset:** Support needs budget framework across all HCBS waivers and new array of HCBS waivers for 21+ population



# Institutional modernization: Comprehensive Rehabilitative Management Needs Facility

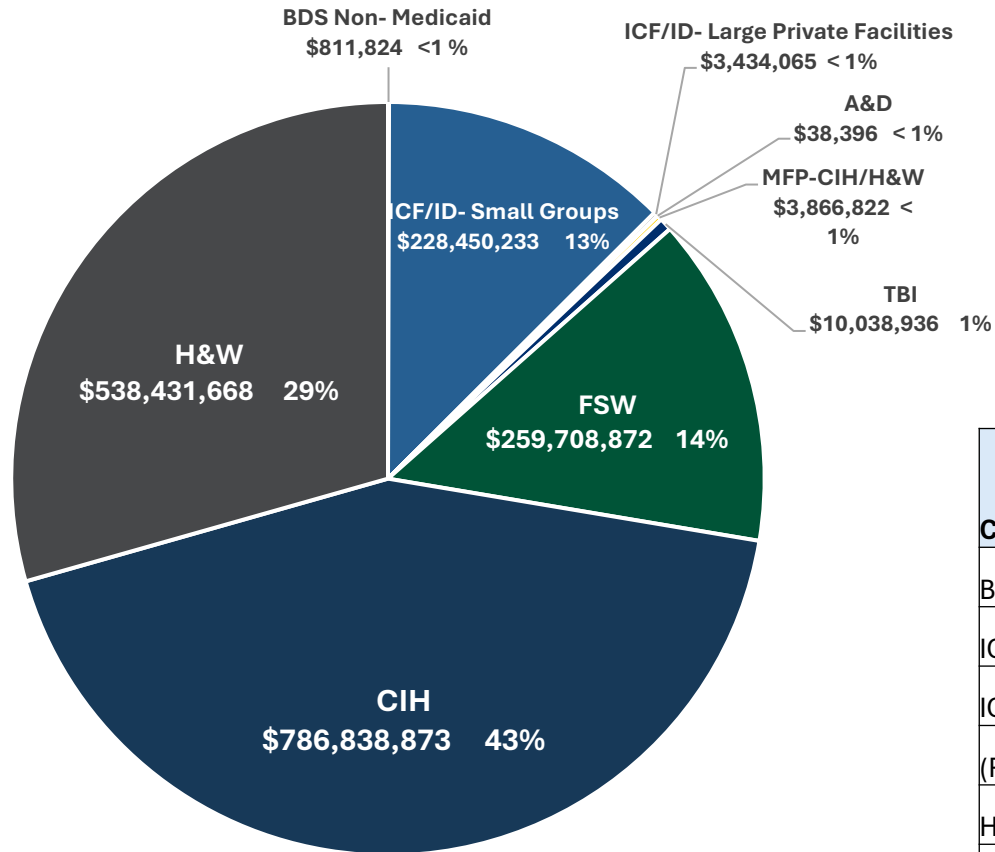
- 1 of 2 CRMNFs closed in 2024
- Maximum of 20-25 individuals per facility
- Institutional setting supporting adults with intellectual or developmental disabilities who:
  - Have dual diagnosis
  - Have acute and high-risk challenges
  - Need comprehensive services in the areas of behavior and psychiatric support
  - Often transitioned from State Psychiatric Hospital
- RFI for additional CRMNF issued Feb. 11, 2026

# Supervised Group Living (group home) metrics



Supervised Group Living (group home)	SFY26Q3	SFY26 YTD	SFY25 YTD
<b>Enrollment</b>			
New Enrollments	82	222	209
Number of Applications/Referrals for Supervised Group Living (SGL) Placement	194	586	634
Average Cost Per Individual Supported in SGL	\$128,003	\$129,184	\$123,871
# of Individuals Supported in SGL	2,551	N/A	2,588
Caseload Per BDS Service Coordinator	148	N/A	N/A
<b>Provider Data</b>			
# of SGLs	410	N/A	412
# of Beds	2,897	N/A	2,932
Vacancy Rate	11.81%	11.91%	10.63%

# BDS Medicaid vs. non-Medicaid



Total Services Spend SFY26 TD:  
**\$ 1,831,619,689**

*Note: This represents individuals with paid claims.*

Categories	SFY26 Monthly Average Enrollment	% of Enrollment
BDS Non-Medicaid	319	0.64%
ICF/ID - Small Group Homes	2,557	5.07%
ICF/ID - Large Private Facilities	20	0.04%
(Retired) HCBS Waiver Services - Aged & Disabled Waiver	-	0.00%
HCBS Waiver Services - MFP Demo Grant	75	0.15%
HCBS Waiver Services - Traumatic Brain Injury Waiver	183	0.37%
HCBS Waiver Services - Family Supports Waiver	24,408	49.13%
HCBS Waiver Services - CIH Waiver	9,134	18.39%
HCBS Waiver Services - Health & Wellness Waiver	12,952	26.07%
Total Active Individuals	49,679	100.00%

# Medicaid expenditures



Medicaid Program	Current Month Actuals March 2026	Current Month March 2026 Forecast	Variance Current Month Actuals to Forecast	YTD Actual Spent Thru March 2026	YTD December 2025 Forecast March 2026	Variance Actuals YTD to Forecast	SFY2025 Actual Spent YTD March 2025	Variance SFY 2025 to SFY 2026 YTD	SFY 2026 December 2025 Forecast
ICF/ID - Small Group Homes	22,461,266	26,186,370	3,725,104	228,450,233	227,544,446	(905,788)	\$ 224,180,935	\$ (4,269,298)	\$ 304,820,174
ICF/ID - Large Private Facilities	218,911	448,245	229,334	3,434,065	3,797,959	363,894	3,722,594	288,529	5,113,774
(Retired) HCBS Waiver Services - Aged & Disabled Waiver	393	-	(393)	38,396	19,826	(18,570)	153,951,112	153,912,716	19,826
HCBS Waiver Services - MFP Demo Grant	269,251	1,052,222	782,970	3,866,822	7,166,487	3,299,665	15,972,262	12,105,439	11,145,448
HCBS Waiver Services - Traumatic Brain Injury Waiver	1,097,609	1,197,346	99,736	10,038,936	10,773,712	734,776	9,718,600	(320,336)	14,499,989
HCBS Waiver Services - Family Supports Waiver	26,324,603	28,718,489	2,393,886	259,708,872	260,767,781	1,058,908	241,863,508	(17,845,364)	347,903,718
HCBS Waiver Services - CIH Waiver	82,839,357	89,013,151	6,173,794	786,838,873	792,652,288	5,813,415	758,177,984	(28,660,889)	1,055,113,109
HCBS Waiver Services - Health & Wellness Waiver	57,013,790	64,769,775	7,755,985	538,431,668	557,324,442	18,892,773	509,975,941	(28,455,727)	751,818,502
<b>Totals</b>	<b>\$ 190,225,181</b>	<b>\$ 211,385,598</b>	<b>\$ 21,160,417</b>	<b>\$ 1,830,807,866</b>	<b>\$ 1,860,046,939</b>	<b>\$ 29,239,073</b>	<b>\$ 1,917,562,937</b>	<b>\$ 86,755,071</b>	<b>\$ 2,490,434,540</b>

# Bureau of Disabilities Services financial summary



Expenditures	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY 2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
.1 Personnel Services	\$ 785,080	\$ 7,758,147	\$ 7,500,408	\$ (257,739)	\$ 10,557,372	\$ 10,000,544	\$ (556,828)
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	2,263,061	16,849,318	18,900,047	2,050,729	23,933,397	26,533,397	2,600,000
.4 Supplies Materials Parts	66	23,723	26,333	2,610	30,000	36,000	6,000
.5 Capital	-	492	492	-	492	492	-
.7 Grant Expense	-	250,000	250,000	-	250,000	250,000	-
.8 Social Service Payments	85,565	811,824	850,000	38,176	1,100,000	1,200,900	100,900
.9 Administrative Expense	45,531	645,523	686,186	40,663	729,280	729,280	-
ID Bills	98,020	846,069	860,211	14,142	1,246,948	1,146,948	(100,000)
<b>Total Expenditures</b>	<b>\$ 3,277,324</b>	<b>\$ 27,185,094</b>	<b>\$ 29,073,677</b>	<b>\$ 1,888,583</b>	<b>\$ 37,847,489</b>	<b>\$ 39,897,561</b>	<b>\$ 2,050,072</b>
Funding	Current Month Funding March 2026	Year to Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
State Funds	\$ 1,473,236	\$ 9,036,858	\$ 9,442,336	\$ 405,478	\$ 11,738,974	\$ 12,416,417	\$ 677,443
Federal Funds	1,804,088	18,148,236.49	19,631,340.92	1,483,104.43	26,108,515.00	27,481,144.00	1,372,629
Dedicated Funds	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 3,277,324</b>	<b>\$ 27,185,094</b>	<b>\$ 29,073,677</b>	<b>\$ 1,888,583</b>	<b>\$ 37,847,489</b>	<b>\$ 39,897,561</b>	<b>\$ 2,050,072</b>



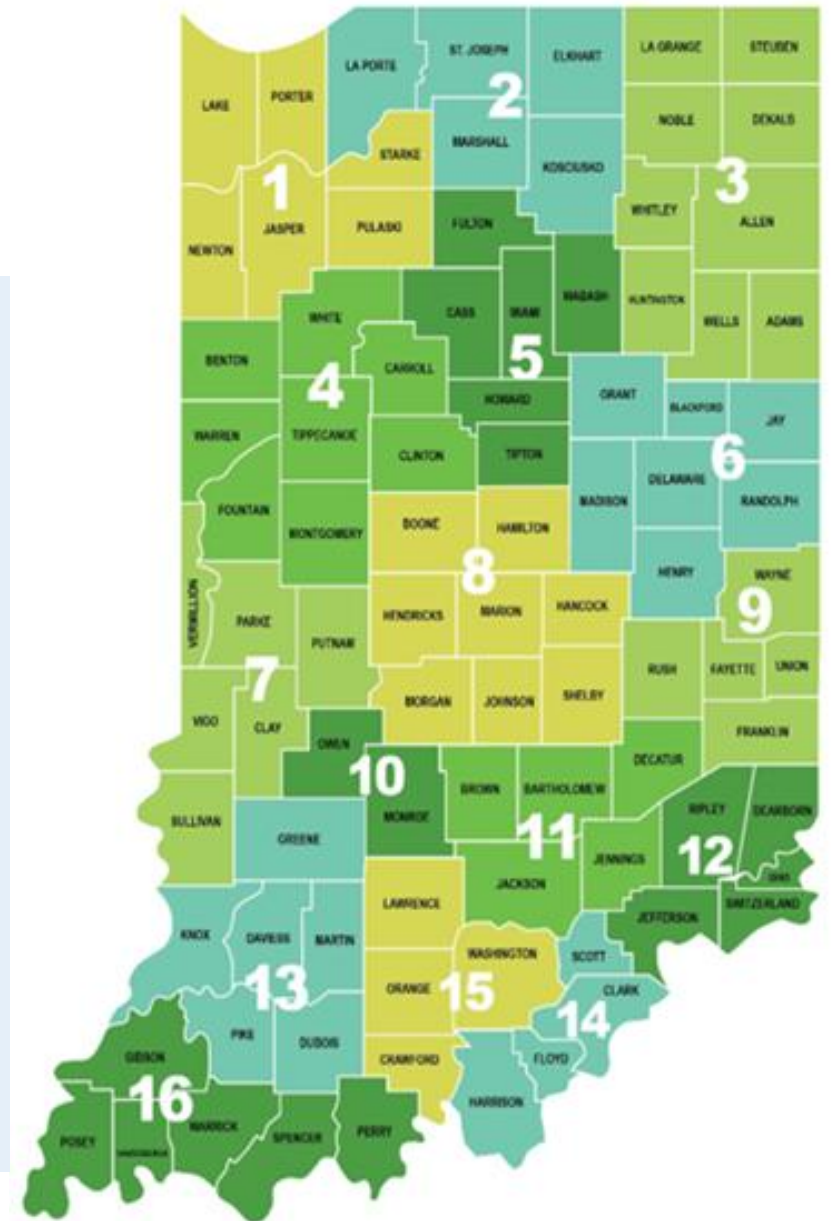
# DDRS financial summary

Program	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY 2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
Bureau of Child Development Services	\$ 4,960,540	\$ 51,899,122	\$ 54,184,502	\$ 2,285,380	\$ 73,337,154	\$ 81,935,701	\$ 8,598,547
Bureau of Disability Services	3,277,324	27,185,094	29,073,677	1,888,583	37,847,489	39,897,561	2,050,072
Bureau of Rehabilitative Services	7,677,487	79,808,632	82,354,373	2,545,742	106,035,008	113,774,430	7,739,422
DDRS Administration	106,996	1,228,904	1,314,934	86,030	1,789,265	1,859,645	70,380
<b>Total Expenditures</b>	<b>\$ 16,022,346</b>	<b>\$160,121,752</b>	<b>\$ 166,927,486</b>	<b>\$ 6,805,734</b>	<b>\$ 219,008,916</b>	<b>\$ 237,467,337</b>	<b>\$ 18,458,421</b>
Sources of Funding	Current Month Funding March 2026	Year to Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
State Funds	\$ 7,748,393	\$ 52,101,186	\$ 55,098,488	\$ 2,997,302	\$ 71,611,423	\$ 81,708,866	\$ 10,097,443
Federal Funds	8,049,010	105,957,430	109,634,495	3,677,066	144,093,138	152,666,716	8,573,578
Dedicated Funds	224,943	2,063,137	2,194,503	73,033	3,304,355	3,091,755	(212,600)
<b>Total Funding</b>	<b>\$ 16,022,346</b>	<b>\$160,121,752</b>	<b>\$ 166,927,486</b>	<b>\$ 6,805,734</b>	<b>\$ 219,008,916</b>	<b>\$ 237,467,337</b>	<b>\$ 18,458,421</b>

# Bureau of Better Aging: AAA network overview

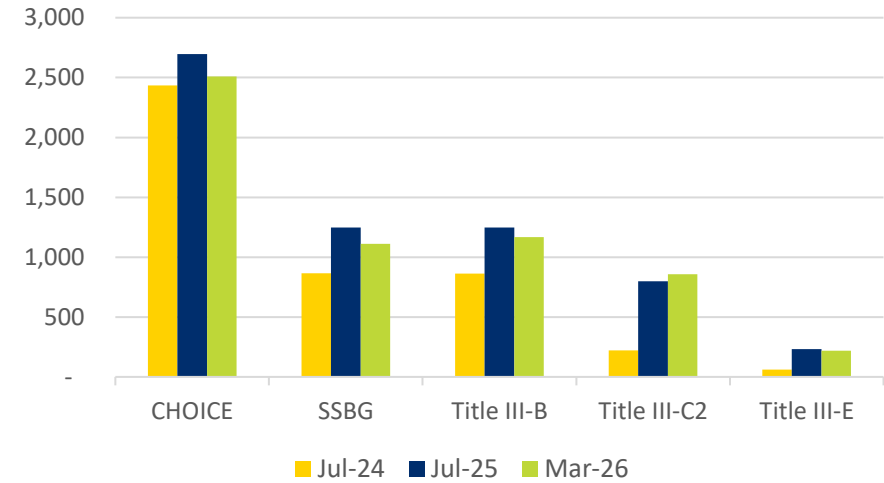
- As the state Unit on Aging, under the **Older Americans Act** statute, FSSA Bureau of Better Aging designates Area Agencies on Aging to help older adults live independently and with dignity in their communities. AAAs receive these federal grant funds through DA.
- BBA receives **Social Services Block Grant** funding from DCS that supports AAA efforts.
- **Medicaid and CHOICE** funding are awarded to the AAA to serve as Aging and Disability Resource Centers. ADRCs are an entry point to access home and community-based service programs.
- The local **Long Term Care Ombudsmen** are contracted through AAAs.
- Three AAAs serve as **Adult Guardianship** program partners.
- AAAs are responsible for implementing the **Dementia Care** initiative.
- Most direct services available from these contracts are delivered through local service providers.
- Care management, information and assistance, and outreach provided by AAAs.

**AAAs receive \$98M of the \$146M in projected expenditures by the BBA.**



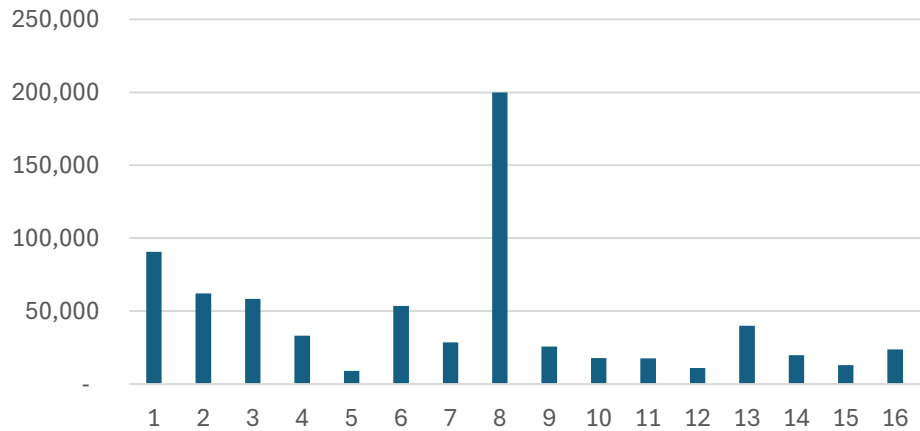
# BBA Home and Community-Based Services

AAA Non-Waiver HCBS Waiting Lists

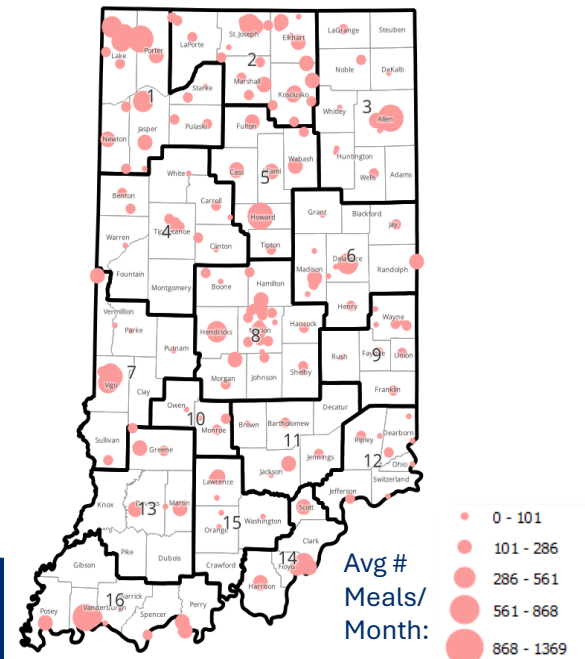


	Persons Served		Units of Service	
	SFY 26 YTD (7/1/25-2/28/26)	SFY 25	SFY 26 (YTD) (7/1/25-2/28/26)	SFY 25
Total Persons Served	22,716	19,681		
In-Home Services	2,637	3,458	289,876 hours	541,664 hours
Nutrition Services	20,999	17,240	1,094,181 meals	1,897,901 meals
Health Promotion	10,003	15,112		
Transportation			143,708 trips	250,593 trips
Caregiver Respite	176	333	26,752 hours	52,645 hours

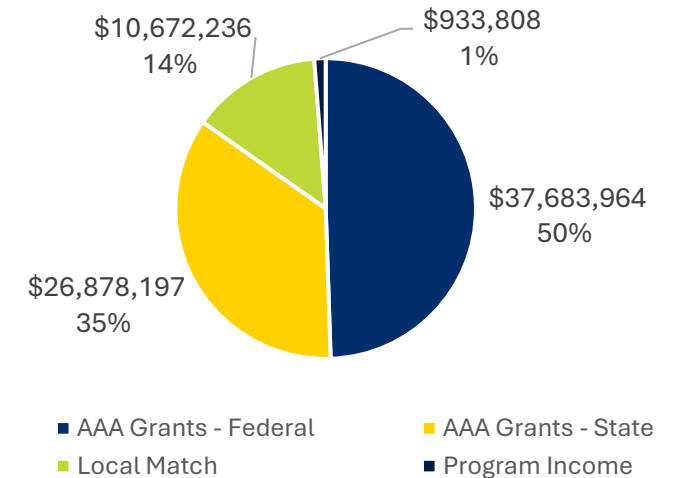
Home Delivered Meals by AAA  
SFY 26 YTD (7/1/25-3/31/26)



Congregate Nutrition Sites  
SFY 2026 (226 total)



SFY 26 Projected HCBS Funding  
Total: \$76M



# CHOICE financial summary

<b>Expenditures</b>	<b>Current Month Expenditures March 2026</b>	<b>Year To Date Expenditures March 2026</b>			<b>SFY 2026 Total Expenditures</b>		
		<b>Actual</b>	<b>Budget</b>	<b>Variance</b>	<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
.1 Personal Services		\$ 807	\$ 127,051	\$ 126,244	\$ 169,402	\$ 377,372	\$ 207,970
.2 Utilities Expenses			-	-	-	-	-
.3 External Services Expense	2,315,204	4,580,227	4,885,916	305,689	6,247,888	6,247,888	-
.4 Supplies Materials Parts			-	-	-	-	-
.5 Capital			-	-	-	-	-
.7 Grant Expense	1,840,667	24,191,720	26,041,312	1,849,592	36,000,000	36,996,687	996,687
.8 Social Service Payments			-	-	-	-	-
.9 Administrative Expense	146	1,333	6,356	5,024	8,475	8,475	-
ID Bills	2,255	34,081	35,518	1,437	46,024	46,024	-
<b>Total Expenditures</b>	<b>\$ 4,158,272</b>	<b>\$ 28,808,169</b>	<b>\$ 31,096,153</b>	<b>\$ 2,287,985</b>	<b>\$ 42,471,789</b>	<b>\$ 43,676,446</b>	<b>\$ 1,204,657</b>
<b>Funding</b>	<b>Current Month Funding March 2026</b>	<b>Year to Date Funding March 2026</b>			<b>SFY2026 Total Funding</b>		
		<b>Actual</b>	<b>Budget</b>	<b>Variance</b>	<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
<b>State Funds</b>	\$ 1,990,038	\$ 23,127,205	\$ 24,104,541	\$ 977,336	\$ 32,229,372	\$ 33,434,029	\$ 1,204,657
<b>Federal Funds</b>	2,168,234	5,680,964	6,991,612	1,310,648	10,242,417	10,242,417	-
<b>Dedicated Funds</b>	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 4,158,272</b>	<b>\$ 28,808,169</b>	<b>\$ 31,096,153</b>	<b>\$ 2,287,985</b>	<b>\$ 42,471,789</b>	<b>\$ 43,676,446</b>	<b>\$ 1,204,657</b>

# Title III financial summary

<b>Expenditures</b>	<b>Current Month Expenditures March 2026</b>	<b>Year To Date Expenditures March 2026</b>			<b>SFY 2026 Total Expenditures</b>		
		<b>Actual</b>	<b>Budget</b>	<b>Variance</b>	<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
.1 Personal Services	\$ 25,718	\$ 262,703	\$ 426,347	\$ 163,644	\$ 468,463	\$ 684,608	\$ 216,145
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	-	107,880	200	(107,680)	108,080	200	(107,880)
.4 Supplies Materials Parts	-	275	300	25	317	317	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	6,407,230	26,855,419	28,665,611	1,810,193	39,593,964	41,748,679	2,154,715
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	-	602	966	364	1,288	1,288	-
ID Bills	968	92,053	14,176	(77,877)	94,817	14,176	(80,641)
<b>Total Expenditures</b>	<b>\$ 6,433,916</b>	<b>\$ 27,318,931</b>	<b>\$ 29,107,600</b>	<b>\$ 1,788,669</b>	<b>\$ 40,266,929</b>	<b>\$ 42,449,268</b>	<b>\$ 2,182,339</b>
<b>Funding</b>	<b>Current Month Funding March 2026</b>	<b>Year to Date Funding March 2026</b>			<b>SFY2026 Total Funding</b>		
		<b>Actual</b>	<b>Budget</b>	<b>Variance</b>	<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
<b>State Funds</b>	\$ 205,180	\$ 759,751	\$ 1,439,880	\$ 680,129	\$ 2,368,853	\$ 2,242,218	\$ (126,635)
<b>Federal Funds</b>	6,228,736	26,559,180	27,667,720	1,108,540	37,898,077	40,207,050	2,308,974
<b>Dedicated Funds</b>	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 6,433,916</b>	<b>\$ 27,318,931</b>	<b>\$ 29,107,600</b>	<b>\$ 1,788,669</b>	<b>\$ 40,266,929</b>	<b>\$ 42,449,268</b>	<b>\$ 2,182,339</b>

# Access to services and information

## Aging and Disability Resource Centers

ADRC Activity	7/1/25-2/28/26 Persons Served	Average Cost per Person
Information & Assistance	110,304 contacts	
Initial Service Plan Development	1,770	\$320.18
MDS Section Q Referral	3,471	\$29.63
Medicaid Application Assistance	8,529	\$20.94
No Wrong Door Navigation Assistance	23,707	\$8.61
Referrals between LCAR & ADRCs	19,222	
Waiver Waiting List Support	18,008	\$5.70

SFY 26 YTD Avg ADRC Costs Per Person	ADRC Minimum	ADRC Maximum
Medicaid Application Assistance	\$8.26	\$148.98
No Wrong Door Navigation Assistance	\$4.33	\$42.71
Waiver Waiting List Support	\$0.37	\$23.70

### Medicaid Administrative Claiming

- Leverage additional federal dollars through Medicaid administrative claiming (spend state dollars on activities that are eligible for a federal match) for programs such as:
  - Adult Protective Services
  - ADRC
  - Ombudsman

## Dementia Care Specialist Program: Connecting families to community supports

### DCSP purpose

Build partnerships with healthcare and community organizations to provide education that **strengthens care coordination** for people living with dementia. By connecting families to needed resources, the DOS helps people living with dementia remain safely at home maintaining a better quality of life.

### Background

After attending community dementia courses facilitated through the DCSP in Fort Wayne, Bill and his granddaughter reached out to a Dementia Outreach Specialist for help. Bill is the primary caregiver for his wife, Janet, who has vascular dementia and needs continuous supervision. The DOS connected them with an Aging Brain Care care coach to create a plan that supports their needs.

**Their goal:** For Janet to live at home for as long as possible.

**Their challenges:** Bill manages all aspects of Janet's care, including medications, meals, and personal care. He shared concerns about:

- Physical and emotional strain affecting his health
- Feeling guilty and overwhelmed as a caregiver
- Difficulty managing Janet's hallucinations

### Their plan for support

- **Care coaching:** He enrolled in the Aging Brain Care program, which is an initiative of the Dementia Strategic Plan. He will receive regular phone-based care coaching funded through Title 3E.
- **Community connection:** He received information on local Memory Cafés and support groups to reduce isolation.
- **Long-term planning:** The care coach will help the family plan for future care needs with a focus on Janet remaining in her own home for as long as possible.

# Money Follows the Person

## MFP Jan 2026

	Capacity Utilized	Slots Used	Current Invited	Current Active	Invitations Extended	Activations	Invitations Declined	Exits from Program
CIH	32%	47	41	6	14	4	0	1
H&W	53%	24	17	7	2	1	0	0
PW	35%	54	18	36	2	7	1	0
Total	36%	125	76	49	18	12	1	1

## MFP Feb 2026

	Capacity Utilized	Slots Used	Current Invited	Current Active	Invitations Extended	Activations	Invitations Declined	Exits from Program
CIH	40%	58	52	6	11	0	0	0
H&W	78%	35	26	9	11	2	4	0
PW	54%	83	42	41	31	5	2	0
Total	51%	176	120	56	53	7	6	0

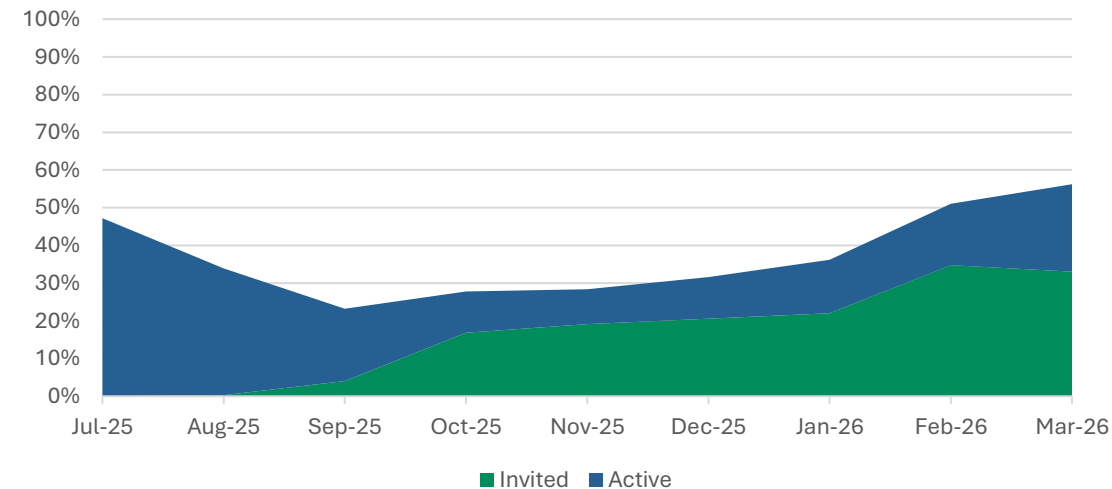
## MFP March 2026

	Capacity Utilized	Slots Used	Current Invited	Current Active	Invitations Extended	Activations	Invitations Declined	Exits from Program
CIH	40%	58	44	14	0	8	0	0
H&W	89%	41	28	13	6	4	0	0
PW	61%	95	42	53	14	12	2	0
Total	56%	194	114	80	20	24	2	0

Since October 2025, 28 individuals initiated active claims for MFP assisted living services.

Of the MFP paid claims for H&W and PathWays for Aging waivers in February 2026, 70% were for assisted living residents.

MFP Total Slot Usage - 345 Max

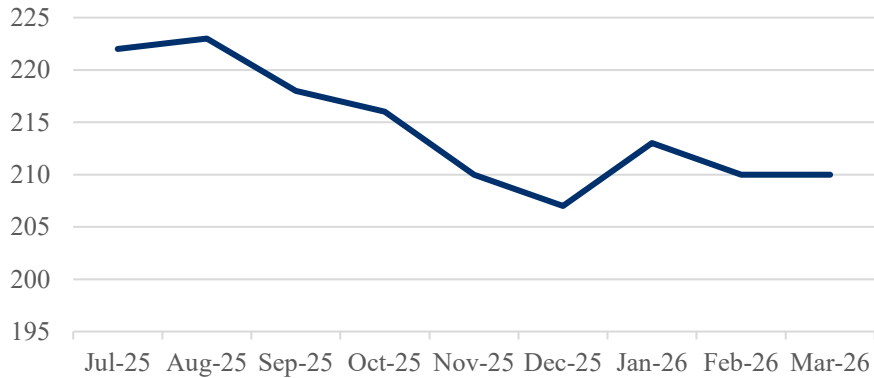


# MFP financial summary

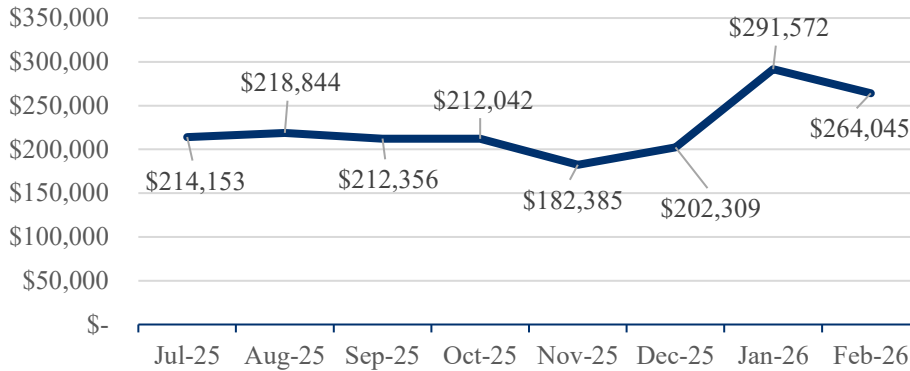
<b>Expenditures</b>	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY 2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
.1 Personal Services	\$ 9,985	\$ 97,118	\$ 133,787	\$ 36,669	\$ 178,383	\$ 178,383	\$ -
.2 Utilities Expenses			-	-	-	-	-
.3 External Services Expense	111,483	1,413,835	1,594,505	180,670	1,768,284	1,594,505	(173,779)
.4 Supplies Materials Parts			-	-	-	-	-
.5 Capital			-	-	-	-	-
.7 Grant Expense							-
.8 Social Service Payments	299,798	13,136,340	13,529,756	393,416	18,435,734	32,706,342	14,270,608
.9 Administrative Expense	20,000	37,888	73,500	35,613	98,000	241,100	143,100
ID Bills		1,127	900	(227)	1,450	900	(550)
<b>Total Expenditures</b>	<b>\$ 441,266</b>	<b>\$ 14,686,308</b>	<b>\$ 15,332,449</b>	<b>\$ 646,141</b>	<b>\$ 20,481,851</b>	<b>\$ 34,721,230</b>	<b>\$ 14,239,379</b>
<b>Funding</b>	Current Month Funding March 2026	Year to Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
<b>State Funds</b>	\$ 52,854	\$ 2,307,088	\$ 2,361,621	\$ (195,128)	\$ 2,465,650	\$ 5,756,351	\$ 3,290,701
<b>Federal Funds</b>	388,412	12,379,220	12,970,827	591,608	18,016,201	28,964,879	10,948,678
<b>Dedicated Funds</b>	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 441,266</b>	<b>\$ 14,686,308</b>	<b>\$ 15,332,449</b>	<b>\$ 646,141</b>	<b>\$ 20,481,851</b>	<b>\$ 34,721,230</b>	<b>\$ 14,239,379</b>

# Residential Care Assistance Program

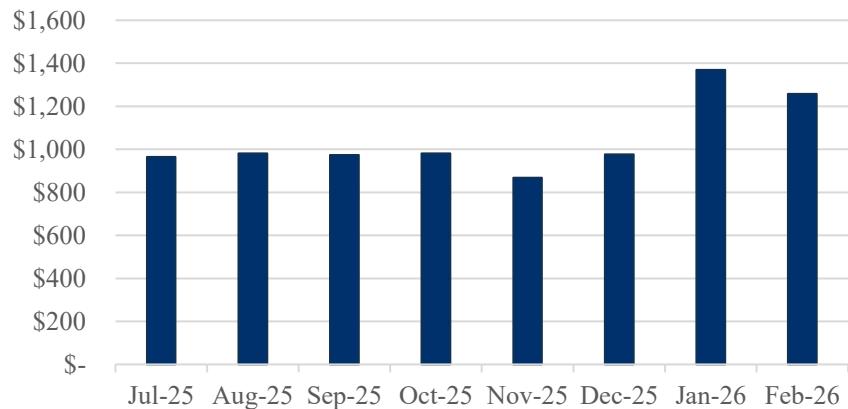
**Total RCAP Participants  
SFY 26 (July 25-March 26)**



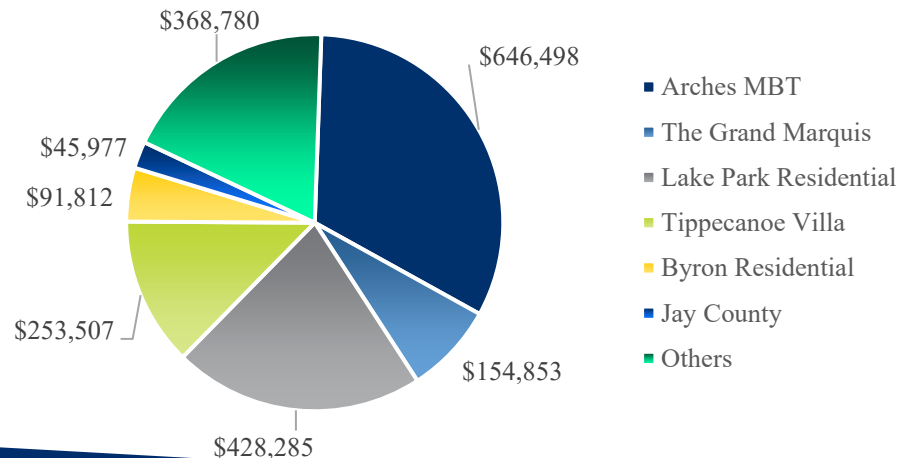
**Total RCAP Funding  
SFY 26 (July 25-Feb. 26)  
Total: \$1,797,707**



**RCAP Funding Per Person  
SFY 26 (July 25-Feb. 26)**



**RCAP Provider Funding  
SFY 26 (July 25-Feb. 26)  
Total: \$1,797,707**



- Currently, there are **210 RCAP residents** with 19 providers.
- In SFY 26 YTD, **56** residents enrolled and **63** discharged.
- 54 residents receive 100% state-funded RCAP assistance under Room and Board Assistance and 24 receive 100% state-funded RCAP assistance under County Homes.
- 132 residents contribute a monthly liability based on their income sources, including: Supplemental Security Income, Social Security benefits, retirement benefits and/or employment income

## Top reason for discharge:

## Approved for Medicaid Waiver

RCAP Funding to Providers	Total July 25-Feb. 26
Average	\$ 85,605
Median	\$ 10,458
Min	\$ 4,988
Max	\$ 646,498

# Residential Care & Assistance Program

## financial summary

<b>Expenditures</b>	<b>Current Month Expenditures March 2026</b>	<b>Year To Date Expenditures March 2026</b>			<b>SFY 2026 Total Expenditures</b>		
		<b>Actual</b>	<b>Budget</b>	<b>Variance</b>	<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
.1 Personal Services	\$ 7,005	\$ 69,298	\$ 70,587	\$ 1,289	\$ 91,310	\$ 89,310	\$ (2,000)
.2 Utilities Expenses			-	-	-	-	-
.3 External Services Expense		957	1,000	43	1,000	1,000	-
.4 Supplies Materials Parts			200	200	200	200	-
.5 Capital			-	-	-	-	-
.7 Grant Expense			-	-	-	-	-
.8 Social Service Payments	262,530	2,038,644	2,100,494	61,850	2,975,542	3,433,992	458,450
.9 Administrative Expense			350	350	350	350	-
ID Bills	218	1,944	2,252	308	2,628	2,500	(128)
<b>Total Expenditures</b>	<b>\$ 269,752</b>	<b>\$ 2,110,842</b>	<b>\$ 2,174,883</b>	<b>\$ 64,041</b>	<b>\$ 3,071,030</b>	<b>\$ 3,527,352</b>	<b>\$ 456,322</b>
<b>Funding</b>	<b>Current Month Funding March 2026</b>	<b>Year to Date Funding March 2026</b>			<b>SFY2026 Total Funding</b>		
		<b>Actual</b>	<b>Budget</b>	<b>Variance</b>	<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
<b>State Funds</b>	\$ 269,752	\$ 2,110,842	\$ 2,174,883	\$ 64,041	\$ 3,071,030	\$ 3,527,352	\$ 456,322
<b>Federal Funds</b>	-	-	-	-	-	-	-
<b>Dedicated Funds</b>	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 269,752</b>	<b>\$ 2,110,842</b>	<b>\$ 2,174,883</b>	<b>\$ 64,041</b>	<b>\$ 3,071,030</b>	<b>\$ 3,527,352</b>	<b>\$ 456,322</b>

# Elder Rights programs

## Adult Protective Services

### Caseload KPI Tracking

	Goal	January-March 2026	CY 2024 <i>(last full year of previous model)</i>	Notes
<b>Substantiation Rate</b>	10-20%	58%	30%	SFY '26 Average: 24%
<b>Cases Opened</b>	n/a	2,594	11,532	Average # of cases received is consistent over the two models
<b>Cases Closed</b>	n/a	2,302	10,522	
<b>Pending Closure</b>	n/a	643	114	
<b>Average Case Load/Investigator</b>	25	22	45	
<b>Average Days to Closure</b>	60	28	31	2024 Range: 1-532
<b>Service Plans Developed</b>	n/a	255	4	APS coordinates supports and agencies to plan services ensuring adult safety wellbeing.

205 SFY26 Q3 QFR



**81%** of Indiana's 737 LTC facilities received at least one routine access visit (Oct. 25-Mar. 26)

**1,112 notices** reviewed monthly (average)

Reviews have more than doubled since the fall due to recent CMS survey guidance reinforcing transfer/discharge requirements.

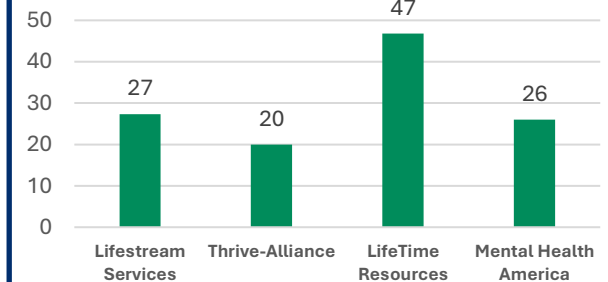
Region 1 •Northwest
 Region 2 •Northeast
 Region 3 •Southwest

Region 4 •Southeast
 Region 5 •Central



## Adult Guardianship Services

**Client Count by Agency**  
SFY 26 Quarter 2: Oct.-Dec.



Total Served: 120

Ave Cost/Client: \$766

# Adult Protective Services financial summary

<b>Expenditures</b>	<b>Current Month Expenditures March 2026</b>	<b>Year To Date Expenditures March 2026</b>		<b>Variance</b>	<b>SFY 2026 Total Expenditures</b>		
		<b>Actual</b>	<b>Budget</b>		<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
.1 Personal Services	\$ 11,130	\$ 202,074	\$ 212,083	\$ 10,009	\$ 235,464	\$ 227,564	\$ (7,901)
.2 Utilities Expenses			-	-	-	-	-
.3 External Services Expense	1,143,807	4,048,656	680,980	(3,367,676)	5,880,077	680,980	(5,199,097)
.4 Supplies Materials Parts		27	75	48	100	100	-
.5 Capital			-	-	-	-	-
.7 Grant Expense	10,834	1,468,819	5,982,799	4,513,979	1,787,923	7,977,065	6,189,142
.8 Social Service Payments			-	-	-	-	-
.9 Administrative Expense		10,241	500	(9,741)	15,000	500	(14,500)
ID Bills	1,189	11,772	17,820	6,048	23,760	23,760	-
<b>Total Expenditures</b>	<b>\$ 1,166,960</b>	<b>\$ 5,741,590</b>	<b>\$ 6,894,257</b>	<b>\$ 1,152,667</b>	<b>\$ 7,942,324</b>	<b>\$ 8,909,969</b>	<b>\$ 967,644</b>
<b>Funding</b>	<b>Current Month Funding March 2026</b>	<b>Year to Date Funding March 2026</b>		<b>Variance</b>	<b>SFY2026 Total Funding</b>		
		<b>Actual</b>	<b>Budget</b>		<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
<b>State Funds</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Federal Funds</b>	11,351	2,248,680	2,761,774	513,093	2,938,679	3,193,116	254,436
<b>Dedicated Funds</b>	1,155,609	3,492,909	4,132,483	639,574	5,003,645	5,716,853	713,208
<b>Total Funding</b>	<b>\$ 1,166,960</b>	<b>\$ 5,741,590</b>	<b>\$ 6,894,257</b>	<b>\$ 1,152,667</b>	<b>\$ 7,942,324</b>	<b>\$ 8,909,969</b>	<b>\$ 967,644</b>

# Long Term Care Ombudsman financial summary

<b>Expenditures</b>	<b>Current Month Expenditures March 2026</b>	<b>Year To Date Expenditures March 2026</b>			<b>SFY 2026 Total Expenditures</b>		
		<b>Actual</b>	<b>Budget</b>	<b>Variance</b>	<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
.1 Personal Services	\$ 9,212	\$ 72,365	\$ 78,426	\$ 6,061	\$ 126,745	\$ 126,745	\$ -
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	-	75,974	35,507	(40,467)	95,974	35,507	(60,467)
.4 Supplies Materials Parts	-	-	79,145	79,145	-	79,145	79,145
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	51,711	466,799	473,586	6,787	778,114	778,114	-
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	-	13,101	5,000	(8,101)	15,000	5,000	(10,000)
ID Bills	218	2,166	2,297	131	3,135	2,672	(463)
<b>Total Expenditures</b>	<b>\$ 61,141</b>	<b>\$ 630,405</b>	<b>\$ 673,961</b>	<b>\$ 43,556</b>	<b>\$ 1,018,968</b>	<b>\$ 1,027,183</b>	<b>\$ 8,215</b>
<b>Funding</b>	<b>Current Month Funding March 2026</b>	<b>Year to Date Funding March 2026</b>			<b>SFY2026 Total Funding</b>		
		<b>Actual</b>	<b>Budget</b>	<b>Variance</b>	<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
<b>State Funds</b>	\$ 10,129	\$ 161,034	\$ 209,821	\$ 48,787	\$ 306,366	\$ 330,624	\$ 24,258
<b>Federal Funds</b>	51,012	469,371	464,140	(5,231)	712,602	696,559	(16,043)
<b>Dedicated Funds</b>	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 61,141</b>	<b>\$ 630,405</b>	<b>\$ 673,961</b>	<b>\$ 43,556</b>	<b>\$ 1,018,968</b>	<b>\$ 1,027,183</b>	<b>\$ 8,215</b>

# Bureau of Better Aging (Division of Aging) program summary

Program	Current Month Expenditures March 2026	Year To Date Expenditures March 2026		Variance	SFY 2026 Total Expenditures		
		Actual	Budget		Forecast	Budget	Variance
Aging Administration	\$ 148,556	\$ 3,183,706	\$ 3,301,230	\$ 117,523	\$ 3,844,870	\$ 5,158,115	\$ 1,313,245
Adult Guardianship Services	33,245	306,520	308,372	1,852	385,287	406,999	21,712
Adult Protective Services	1,166,960	5,741,590	6,894,257	1,152,667	7,942,324	8,909,969	967,644
CHOICE	4,158,272	28,808,169	31,096,153	2,287,985	42,471,789	43,676,446	1,204,657
Dementia Care Specialis Program	102,769	955,667	1,055,596	99,928	1,314,086	1,407,234	93,148
Long-Term Care Ombudsman	61,141	630,405	673,961	43,556	1,018,968	1,027,183	8,215
Money Follows the Person	441,266	14,686,308	15,332,449	646,141	20,481,851	34,721,230	14,239,379
Nutrition Services Incentive Program	235,441	676,555	720,328	43,773	1,103,412	1,103,412	-
Residential Care Assistance Program	269,752	2,110,842	2,174,883	64,041	3,071,030	3,527,352	456,322
Special Projects	-	326,265	359,757	33,492	326,265	359,758	33,493
Social Services Block Grant	2,359,158	6,246,301	6,550,000	303,699	9,000,000	9,000,000	-
Title III	6,433,916	27,318,931	29,107,600	1,788,669	40,266,929	42,449,268	2,182,339
<b>Total Expenditures</b>	<b>\$ 15,410,477</b>	<b>\$ 90,991,260</b>	<b>\$ 97,574,585</b>	<b>\$ 6,583,325</b>	<b>\$ 131,226,811</b>	<b>\$ 151,746,965</b>	<b>\$ 20,520,154</b>
Sources of Funding	Current Month Funding March 2026	Year to Date Funding March 2026		Variance	SFY2026 Total Funding		
		Actual	Budget		Forecast	Budget	Variance
State Funds	\$ 2,810,752	\$ 31,777,213	\$ 33,727,074	\$ 1,949,862	\$ 44,810,255	\$ 50,386,214	\$ 5,575,959
Federal Funds	11,444,116	55,721,138	59,715,028	\$ 3,993,890	81,412,911	95,643,898	\$ 14,230,987
Dedicated Funds	1,155,609	3,492,909	4,132,483	\$ 639,574	5,003,645	5,716,853	713,208
<b>Total Funding</b>	<b>\$ 15,410,477</b>	<b>\$ 90,991,260</b>	<b>\$ 97,574,585</b>	<b>\$ 6,583,325</b>	<b>\$ 131,226,811</b>	<b>\$ 151,746,965</b>	<b>\$ 20,520,154</b>

# DDARS initiatives



## Operational efficiencies: completed and ongoing

- RSM cost containment project: Internal Report Received
- VR Services cost containment strategies to sustain services to all eligible
- DDARS waiver and non-waiver system consolidation (CaMSS): Initial migration and sunset of CaMSS completed February 2026
- Identified strategies and opportunities to increase leverage of federal match- State Plan Amendment for Specialized Services
- DSNP for I/DD population: Incorporating into current and new care model
- Improved data analysis and collaboration across business units (part of waiver reset)
- Consolidation of Aging and DDRS: DBA completed July 2025 and legislation submitted 2026 session
- Consolidation of BDS YESLMS training platform with DSP training and registry platform

## Right people, right services, right time

- CIH review of high cost: implemented Fall 2025
- Waiver reset = Needs based budget, assumption of informal support and overall cost within 2% target
- Level of Care/eligibility modernization = Ensure those in need are accessing appropriate services: IID implemented January 2026
- Case management restructure: Summer 2026
- BDS Supervised Group Living modernization / Comprehensive Rehabilitative Management Needs Facility: RFI February 2026
- First Steps quality improvement toward 2030 model of care
- Support the redistricting/remapping AAA: Project timeline established January 2026
- CHOICE: Restructuring of program deliverables (more dollars to services vs administrative overhead)
- RCAP rate review: ensure sustainability of program: Completed January 2026
- Improved Employment Outcomes for Individuals with Disabilities: System Transformation





# Appendix

- DDARS contracts
- DDRS Admin financial summary
- Division of Aging Admin financial summary
- BBA Nutrition Services financial summary
- BBA Social Security Block Grant financial summary
- BBA Adult Guardianship financial summary
- Dementia Care Specialist financial summary
- Aging special projects financial summary – Close out
- BCDS: Foundation for 2030 model of care

# DDARS contracts

Contractor	Contract Information		YTD Financial Information					
	Brief Description of Service	Contract Period	Total Contract Value	Annual Contact Amount	State Funding	Federal Funding	YTD Expenditures	Current Balance
AAA Grants	Grant funding for 16 Area Agencies on Aging	7/1/24 - 9/30/27	\$ 122,830,820	\$ 66,147,596	\$ 28,459,992	\$ 37,687,604	\$ 42,195,692	\$ 23,951,904.00
SPOE Vendors (4)	Single Point of Entry for First Steps	7/1/23 - 6/30/27	78,546,805	24,893,451	9,557,615	15,335,836	15,203,996	9,689,455
Maximus US Services Inc	Determination of LOC for Nursing facility and HCBS waiver	4/1/24 - 3/31/28	78,273,917	25,920,657	7,467,091	18,453,566	8,764,308	17,156,350
Liberty of Indiana	Oversight of service delivery throughout the state.	6/1/20 - 6/30/26	23,951,398	4,526,679	1,122,470	3,404,208	2,767,382	1,759,297
Pre-ETS Vendors (12)	Pre-Employment Transition services for students with disabilities	10/1/24 - 9/30/26	23,101,085	8,858,439	-	8,858,439	6,951,893	1,906,546
PCG-Indiana Inc.	Statewide Adult Protective Services	7/1/25 - 6/30/28	19,499,159	5,060,408	5,060,408		2,307,458	2,752,951
ADRC Contracts	Contracts for 15 Aged and Disabled Resource Centers	7/1/25 - 6/30/26	13,868,361	6,480,175		6,480,175	3,536,703	2,943,473
HSRI Human Services Research Institute	Waiver intergration and redevelopment, policy analysis and outcomes evaluation	2/1/23 - 6/30/27	13,489,281	3,741,100	1,450,000	2,291,100	1,550,000	2,191,100
Public Consulting Group	O&M of the State's First Steps Early Intervention Central Reimbursement Office	9/1/19 - 8/31/27	12,278,625	2,070,149	2,070,149	-	902,353	1,167,796
Centers for Independent Living Vendors (10)	Centers for Independent Living to deliver core services and state plan	10/1/23-9/30/27	12,098,203	1,631,023		1,631,023	1,455,752	175,271
<b>Total</b>			<b>\$ 397,937,656</b>	<b>\$ 149,329,678</b>	<b>\$ 55,187,727</b>	<b>\$ 94,141,952</b>	<b>\$ 85,635,537</b>	<b>\$ 63,694,141</b>

# DDRS administration financial summary

Expenditures	Current Month Expenditures March 2026	Year To Date Expenditures March 2026			SFY 2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
.1 Personnel Services	\$ 45,950	\$ 441,807	\$ 487,547	\$ 45,740	\$ 591,856	\$ 672,309	\$ 80,453
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	3,254	162,800	248,539	85,739	464,510	604,487	139,977
.4 Supplies Materials Parts	-	82,688	82,986	298	83,514	83,514	-
.5 Capital	-	149	100	(49)	150	100	(50)
.7 Grant Expense	-	-	-	-	-	-	-
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	370	42,640	45,762	3,122	49,235	49,235	-
ID Bills	57,421	498,821	450,000	(48,821)	600,000	450,000	(150,000)
<b>Total Expenditures</b>	<b>\$ 106,996</b>	<b>\$ 1,228,904</b>	<b>\$ 1,314,934</b>	<b>\$ 86,030</b>	<b>\$ 1,789,265</b>	<b>\$ 1,859,645</b>	<b>\$ 70,380</b>
Funding	Current Month Funding March 2026	Year to Date Funding March 2026			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
State Funds	\$ 106,996	\$ 326,529	\$ 388,077	\$ 61,548	\$ 671,529	\$ 757,436	\$ 85,907
Federal Funds	-	902,375	926,857	24,482	1,117,736	1,102,209	(15,527)
Dedicated Funds	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 106,996</b>	<b>\$ 1,228,904</b>	<b>\$ 1,314,934</b>	<b>\$ 86,030</b>	<b>\$ 1,789,265</b>	<b>\$ 1,859,645</b>	<b>\$ 70,380</b>

# Division of Aging Administration financial summary

<b>Expenditures</b>	<b>Current Month Expenditures March 2026</b>	<b>Year To Date Expenditures March 2026</b>		<b>Variance</b>	<b>SFY 2026 Total Expenditures</b>		
		<b>Actual</b>	<b>Budget</b>		<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
.1 Personal Services	\$ 87,492	\$ 742,669	\$ 823,683	\$ 81,014	\$ 1,180,130	\$ 1,863,257	\$ 683,127
.2 Utilities Expenses			-	-	-	-	-
.3 External Services Expense	1,500	181,521	181,702	181	186,021	181,702	(4,319)
.4 Supplies Materials Parts	602	1,807	2,003	196	1,878	2,578	700
.5 Capital			-	-	-	-	-
.7 Grant Expense	41,151	2,030,082	2,115,923	85,841	2,156,001	2,875,820	719,819
.8 Social Service Payments			-	-	-	-	-
.9 Administrative Expense	6,087	103,392	43,918	(59,474)	130,000	43,918	(86,082)
ID Bills	11,724	124,235	134,001	9,765	190,840	190,840	-
<b>Total Expenditures</b>	<b>\$ 148,556</b>	<b>\$ 3,183,706</b>	<b>\$ 3,301,230</b>	<b>\$ 117,523</b>	<b>\$ 3,844,870</b>	<b>\$ 5,158,115</b>	<b>\$ 1,313,245</b>
<b>Funding</b>	<b>Current Month Funding March 2026</b>	<b>Year to Date Funding March 2026</b>		<b>Variance</b>	<b>SFY2026 Total Funding</b>		
		<b>Actual</b>	<b>Budget</b>		<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
<b>State Funds</b>	\$ 146,784	\$ 1,878,544	\$ 1,901,800	\$ 15,916	\$ 2,499,051	\$ 3,110,846	\$ 611,795
<b>Federal Funds</b>	1,772	1,305,162	1,399,430	94,268	1,345,819	2,047,269	701,450
<b>Dedicated Funds</b>	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 148,556</b>	<b>\$ 3,183,706</b>	<b>\$ 3,301,230</b>	<b>\$ 117,523</b>	<b>\$ 3,844,870</b>	<b>\$ 5,158,115</b>	<b>\$ 1,313,245</b>

# BBA Nutrition Services financial summary

<b><u>Expenditures</u></b>	<b>Current Month Expenditures March 2026</b>	<b>Year To Date Expenditures March 2026</b>		<b>Variance</b>	<b>SFY 2026 Total Expenditures</b>		
		<b>Actual</b>	<b>Budget</b>		<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
.1 Personal Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	-	-	-	-	-	-	-
.4 Supplies Materials Parts	-	-	-	-	-	-	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	235,441	676,555	720,328	43,773	1,103,412	1,103,412	-
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	-	-	-	-	-	-	-
ID Bills	-	-	-	-	-	-	-
<b>Total Expenditures</b>	<b>\$ 235,441</b>	<b>\$ 676,555</b>	<b>\$ 720,327.78</b>	<b>\$ 43,773</b>	<b>\$ 1,103,412</b>	<b>\$ 1,103,412</b>	<b>\$ -</b>
<b><u>Funding</u></b>	<b>Current Month Funding March 2026</b>	<b>Year to Date Funding March 2026</b>		<b>Variance</b>	<b>SFY2026 Total Funding</b>		
		<b>Actual</b>	<b>Budget</b>		<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
<b>State Funds</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	-	-	-	-	-	-	-
<b>Federal Funds</b>	235,441	676,555	720,328	43,773	1,103,412	1,103,412	-
<b>Dedicated Funds</b>	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 235,441</b>	<b>\$ 676,555</b>	<b>\$ 720,327.78</b>	<b>\$ 43,773</b>	<b>\$ 1,103,412</b>	<b>\$ 1,103,412</b>	<b>\$ -</b>

# Social Security Block Grant financial summary

<b><u>Expenditures</u></b>	Current Month Expenditures March 2026	Year To Date Expenditures March 2026		Variance	SFY 2026 Total Expenditures		
		Actual	Budget		Forecast	Budget	Variance
.1 Personal Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	-	-	-	-	-	-	-
.4 Supplies Materials Parts	-	-	-	-	-	-	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	2,359,158	6,246,301	6,550,000	303,699	9,000,000	9,000,000	-
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	-	-	-	-	-	-	-
ID Bills	-	-	-	-	-	-	-
<b>Total Expenditures</b>	<b>\$ 2,359,158</b>	<b>\$ 6,246,301</b>	<b>\$ 6,550,000</b>	<b>\$ 303,699</b>	<b>\$ 9,000,000</b>	<b>\$ 9,000,000</b>	<b>\$ -</b>
<b><u>Funding</u></b>	Current Month Funding March 2026	Year to Date Funding March 2026		Variance	SFY2026 Total Funding		
		Actual	Budget		Forecast	Budget	Variance
<b>State Funds</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	-	-	-	-	-	-	-
<b>Federal Funds</b>	2,359,158	6,246,301	6,550,000	303,699	\$ 9,000,000	\$ 9,000,000	-
<b>Dedicated Funds</b>	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 2,359,158</b>	<b>\$ 6,246,301</b>	<b>\$ 6,550,000</b>	<b>\$ 303,699</b>	<b>\$ 9,000,000</b>	<b>\$ 9,000,000</b>	<b>\$ -</b>

# Adult Guardianship financial summary



<b>Expenditures</b>	<b>Current Month Expenditures March 2026</b>	<b>Year To Date Expenditures March 2026</b>		<b>Variance</b>	<b>SFY 2026 Total Expenditures</b>		<b>Variance</b>
		<b>Actual</b>	<b>Budget</b>		<b>Forecast</b>	<b>Budget</b>	
.1 Personal Services		\$ 7,579	\$ 8,415	\$ 836	\$ 8,800	\$ 8,800	\$ -
.2 Utilities Expenses			-	-	-	-	-
.3 External Services Expense			-	-	-	-	-
.4 Supplies Materials Parts			-	-	-	-	-
.5 Capital			-	-	-	-	-
.7 Grant Expense	33,245	298,942	299,957	1,016	376,487	398,199	21,712
.8 Social Service Payments			-	-	-	-	-
.9 Administrative Expense			-	-	-	-	-
ID Bills			-	-	-	-	-
<b>Total Expenditures</b>	<b>\$ 33,245</b>	<b>\$ 306,520</b>	<b>\$ 308,372</b>	<b>\$ 1,852</b>	<b>\$ 385,287</b>	<b>\$ 406,999</b>	<b>\$ 21,712</b>
<b>Funding</b>	<b>Current Month Funding March 2026</b>	<b>Year to Date Funding March 2026</b>		<b>Variance</b>	<b>SFY2026 Total Funding</b>		<b>Variance</b>
		<b>Actual</b>	<b>Budget</b>		<b>Forecast</b>	<b>Budget</b>	
<b>State Funds</b>	\$ 33,245	\$ 306,520	\$ 308,372	\$ 1,852	\$ 385,287	\$ 406,999	\$ 21,712
<b>Federal Funds</b>	-	-	-	-	-	-	-
<b>Dedicated Funds</b>	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 33,245</b>	<b>\$ 306,520</b>	<b>\$ 308,372</b>	<b>\$ 1,852</b>	<b>\$ 385,287</b>	<b>\$ 406,999</b>	<b>\$ 21,712</b>

# Dementia Care Specialist financial summary

<b><u>Expenditures</u></b>	<b>Current Month Expenditures March 2026</b>	<b>Year To Date Expenditures March 2026</b>			<b>SFY 2026 Total Expenditures</b>		
		<b>Actual</b>	<b>Budget</b>	<b>Variance</b>	<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
.1 Personal Services	\$ 6,839	\$ 68,450	\$ 74,815	\$ 6,365	\$ 89,754	\$ 99,754	\$ 10,000
.2 Utilities Expenses			-	-	-	-	-
.3 External Services Expense			-	-	-	-	-
.4 Supplies Materials Parts			-	-	-	-	-
.5 Capital			-	-	-	-	-
.7 Grant Expense	95,873	885,004	978,360	93,356	1,221,104	1,304,480	83,376
.8 Social Service Payments			-	-	-	-	-
.9 Administrative Expense		690	750	60	1,000	1,000	-
ID Bills	57	1,524	1,671	146	2,228	2,000	(228)
<b>Total Expenditures</b>	<b>\$ 102,769</b>	<b>\$ 955,667</b>	<b>\$ 1,055,596</b>	<b>\$ 99,928</b>	<b>\$ 1,314,086</b>	<b>\$ 1,407,234</b>	<b>\$ 93,148</b>
<b><u>Funding</u></b>	<b>Current Month Funding March 2026</b>	<b>Year to Date Funding March 2026</b>			<b>SFY2026 Total Funding</b>		
		<b>Actual</b>	<b>Budget</b>	<b>Variance</b>	<b>Forecast</b>	<b>Budget</b>	<b>Variance</b>
<b>State Funds</b>	\$ 102,769	\$ 955,667	\$ 1,055,596	\$ 99,928	\$ 1,314,086	\$ 1,407,234	\$ 93,148
<b>Federal Funds</b>	-	-	-	-	-	-	-
<b>Dedicated Funds</b>	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ 102,769</b>	<b>\$ 955,667</b>	<b>\$ 1,055,596</b>	<b>\$ 99,928</b>	<b>\$ 1,314,086</b>	<b>\$ 1,407,234</b>	<b>\$ 93,148</b>



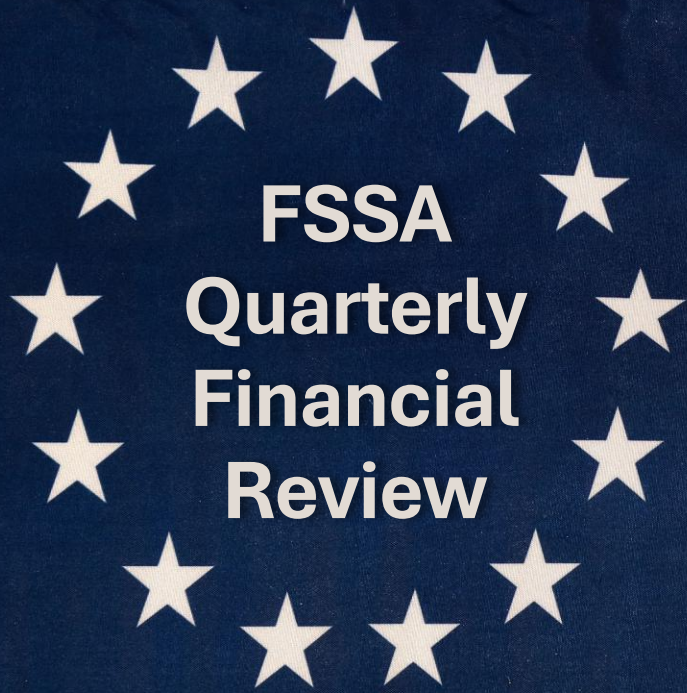
# Aging Special Projects: Close out financial summary

<b>Expenditures</b>	Current Month Expenditures March 2026	Year To Date Expenditures March 2026		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
.1 Personal Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	-	2,843	2,843	-	2,843	2,843	-
.4 Supplies Materials Parts	-	-	-	-	-	-	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	-	323,422	356,914	33,492	323,422	356,914	33,493
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	-	-	-	-	-	-	-
ID Bills	-	-	-	-	-	-	-
<b>Total Expenditures</b>	<b>\$ -</b>	<b>\$ 326,265</b>	<b>\$ 359,757</b>	<b>\$ 33,492</b>	<b>\$ 326,265</b>	<b>\$ 359,758</b>	<b>\$ 33,493</b>
<b>Funding</b>	Current Month Funding March 2026	Year to Date Funding March 2026		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
<b>State Funds</b>	\$ -	\$ 170,560	\$ 170,560	\$ -	\$ 170,560	\$ 170,560	\$ -
<b>Federal Funds</b>	-	155,704	189,197	33,493	155,704	189,197	33,493
<b>Dedicated Funds</b>	-	-	-	-	-	-	-
<b>Total Funding</b>	<b>\$ -</b>	<b>\$ 326,265</b>	<b>\$ 359,757</b>	<b>\$ 33,493</b>	<b>\$ 326,265</b>	<b>\$ 359,758</b>	<b>\$ 33,493</b>

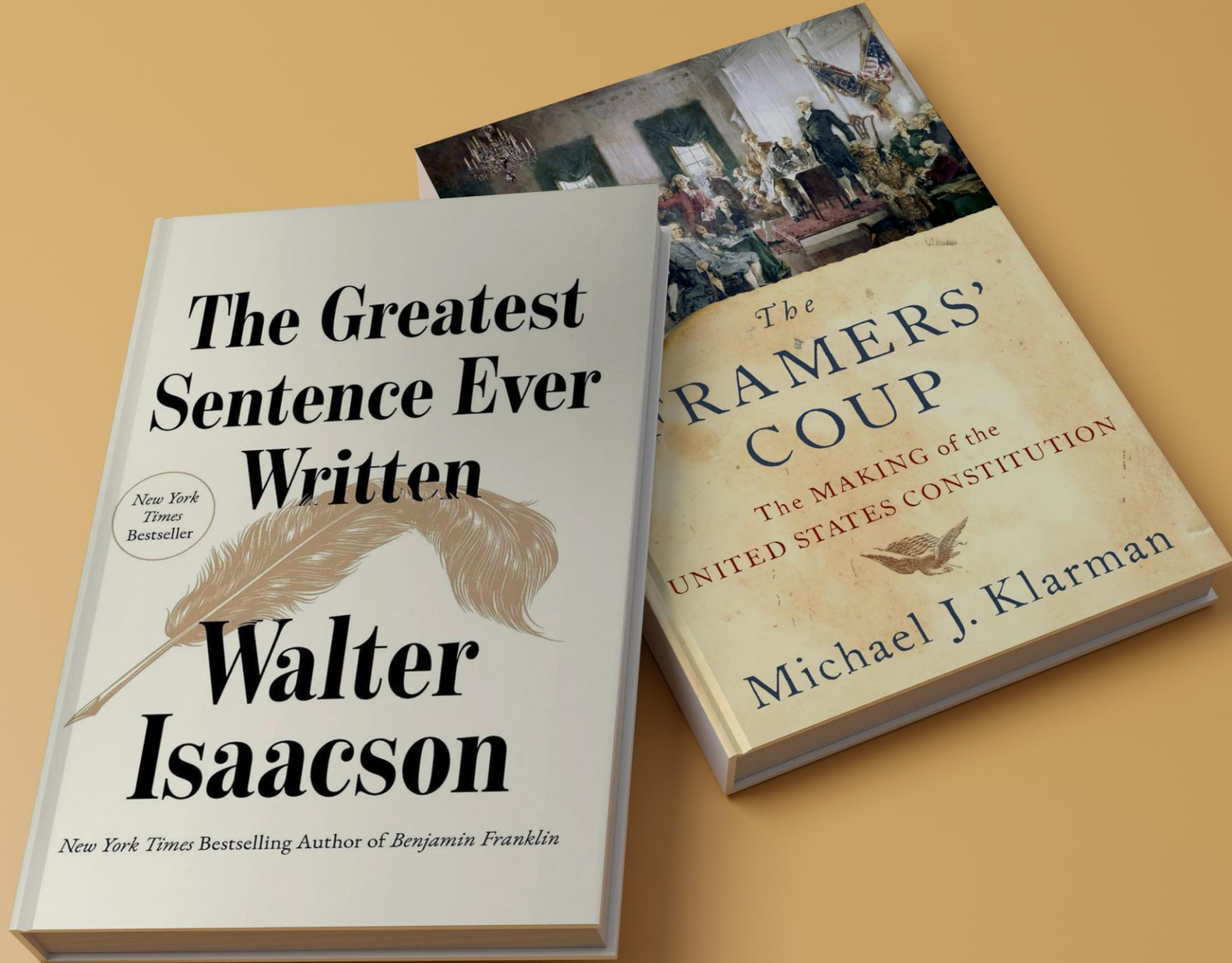
# BCDS: Foundation for 2030 model of care

- **All Individualized Family Service Plans list all services the child and family receive regardless of funding source**
  - Opportunity: Train service coordinators to analyze for gaps, overlaps and barriers
  - Opportunity: Emphasize importance of coordination across systems
- **Emphasis on holistic, family-centered, routines-based care using a caregiver coaching model**
  - Opportunity: Require all providers to be trained in caregiver coaching
  - Opportunity: Ensure services align with the family's priority outcomes
- **Support families in building self-determination and self-advocacy skills**
  - Opportunity: Build families' skills to support their child's development, ask questions, make informed choices and advocate for their child/family needs
- **Provide transition support, especially for children needing services beyond age 3**
  - Opportunity: Enhance the transition plan to include local school tour, private therapy options, community organizations and supports, connection with other parents
- **Insurance information is collected and stored within the data system**
  - Opportunity: Coordination with Medicaid around clinic therapies such as ABA
- **Track child and family outcomes**
  - Opportunity: Review data and use to inform continuous quality improvement



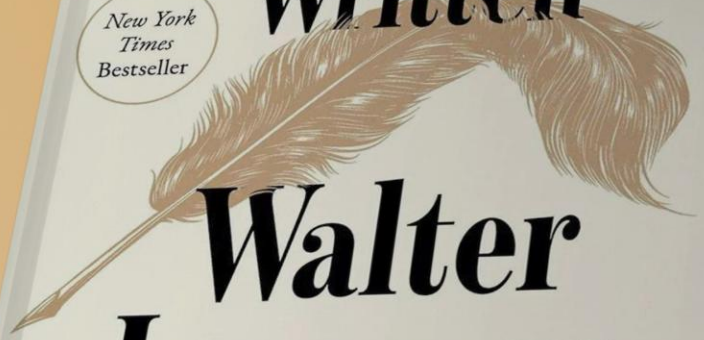


**Secretary Mitch Roob**



**The Greatest  
Sentence Ever  
Written**

*New York  
Times  
Bestseller*



**Walter  
Isaacson**

*New York Times Bestselling Author of Benjamin Franklin*

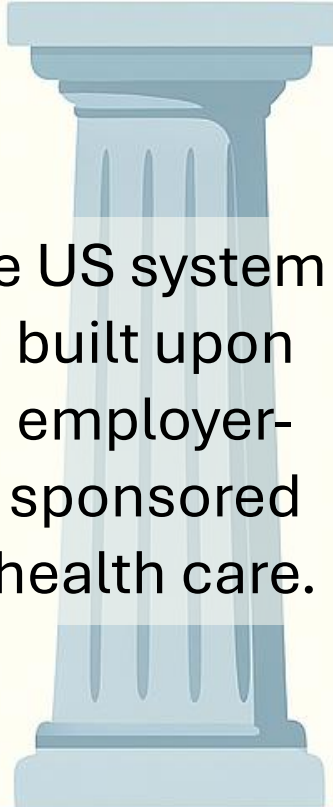
*The*  
**FRAMERS'  
COUP**

*The MAKING of the  
UNITED STATES CONSTITUTION*



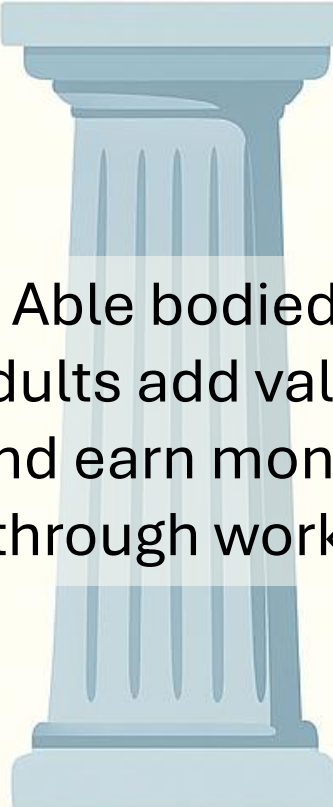
**Michael J. Klarman**

## Coverage Structure




The US system is built upon employer-sponsored health care.

## Community Contribution



Able bodied adults add value and earn money through work.

## Earned Benefits



Health care is not a right. It is earned.

# Health Care Framework

# The role of insurance

## HIP origin and purpose

- Before Obamacare, Indiana created the Healthy Indiana Plan with a specific purpose: to provide coverage for uninsured, low income, working Hoosiers.

## Value of insurance

- There is enormous psychological, financial and physical value in having health insurance.
  - Ensures access to maintenance medications.
  - Protects families from catastrophic costs and bankruptcy.

# Solicitude and responsibility

## Indiana pairs solicitude with responsibility —supporting members, *not* punishing them.

- Work requirements help HIP members keep coverage, while accessing opportunities.
- Members have flexible ways to comply: working, attending school, participating in a work program or volunteering.
- Strong exemptions protect those with legitimate barriers, including pregnancy and medical frailty.

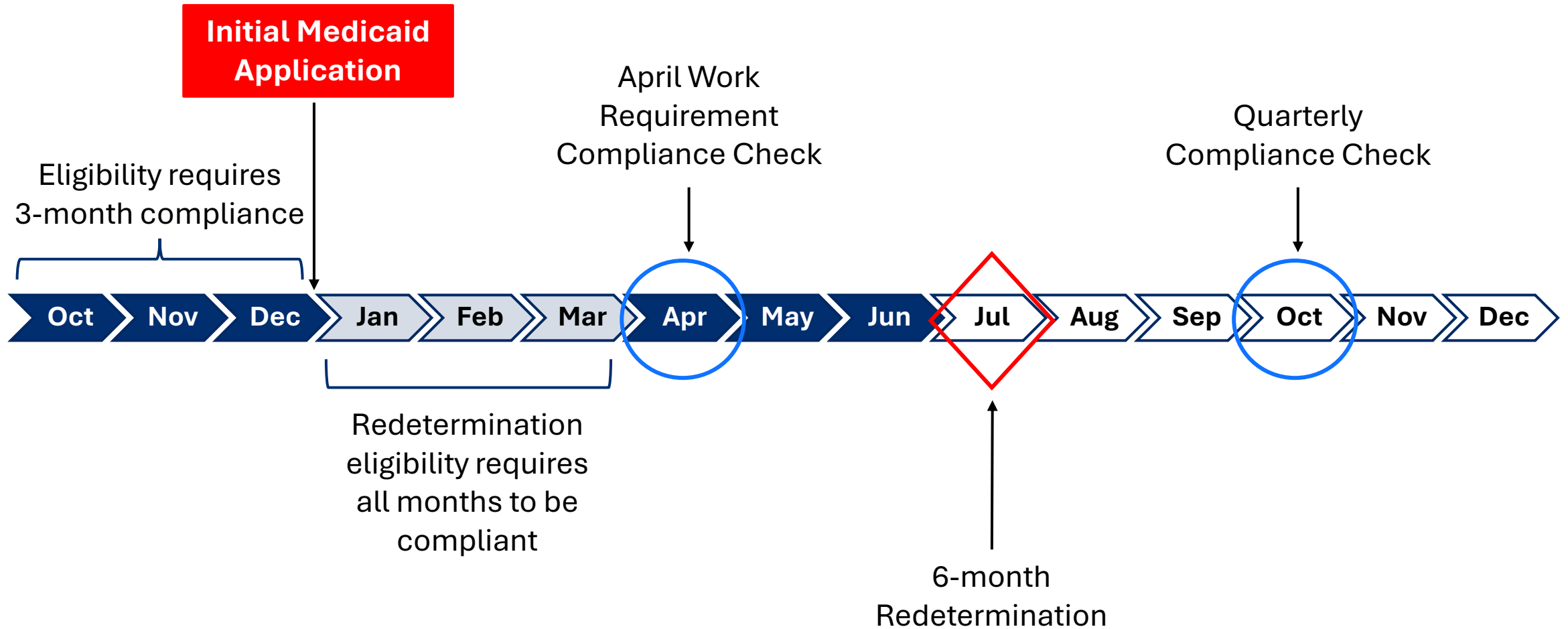


**Uncle Sam wants  
you to keep a job.**

# Work requirements

- Beginning **Jan. 1, 2027**, Indiana Medicaid will begin enforcing work requirements for new applicants and existing Medicaid members enrolled in the HIP program.
- Members and applicants must spend **80 hours each month** in qualifying activities. These activities include working, attending school, participating in a work program or volunteering.
  - Exemptions include pregnancy, caregivers of children under 14, medically frail individuals and people in substance abuse treatment.
- Work requirement compliance will be required for the 3 months prior to application for applications submitted Jan. 1, 2027, and after.
- Indiana will conduct **quarterly compliance checks**, reviewing each month within the quarter.
- Redeterminations will take place every 6 months.

# Work requirement checks




# Work requirement exemptions/exclusions

1. Under the age of 19
2. Over age 64
3. Entitled to or enrolled in Medicare Part A or enrolled in Medicare Part B
4. Inmates of a public institution
5. Former foster care children under age 26
6. American Indians and Alaska Natives
7. Parent, guardian of a dependent child under the age of 14
8. Medically frail
9. Complying with TANF work requirements
10. Receiving SNAP benefits and not exempt from SNAP work requirements
11. Participants in certain drug and alcohol treatment programs
12. Pregnant women
13. Women entitled to postpartum medical assistance
14. Veterans with a total disability rating

**Waste, fraud  
and abuse are  
not welcome  
in Indiana.**



A wooden barrel with dark metal bands is filled with a variety of apples. Some apples are bright red and yellow, while others are brown and decayed, illustrating the concept of 'rotten apples' in a barrel.

**Too many rotten apples in the barrel of Medicaid are abusing the generosity of the state.**

**FSSA is aggressively pursuing efforts to eliminate waste, fraud and abuse.**

# How we got here



# Medicaid during COVID

# CMS policy watch areas

- Adult Companion Services
- Adult Day Services
- Adult Rehabilitative Mental Health Services
- Assertive Community Treatment
- Community First Services and Supports
- Early Intensive Developmental and Behavioral Intervention
- Housing Stabilization Services
- Individualized Home Supports
- Integrated Community Supports
- Intensive Residential Treatment Services
- Night Supervision Services
- Nonemergency Medical Transportation Services
- Recovery Peer Support
- Recuperative Care

# Applied Behavioral Analysis therapy

## Actions that were taken

*“Indiana became the nation’s hotbed of the booming autism therapy industry, home to nine of the top 10 providers by per-patient spending in 2023.”*

— Wall Street Journal

## Actions that we’re taking

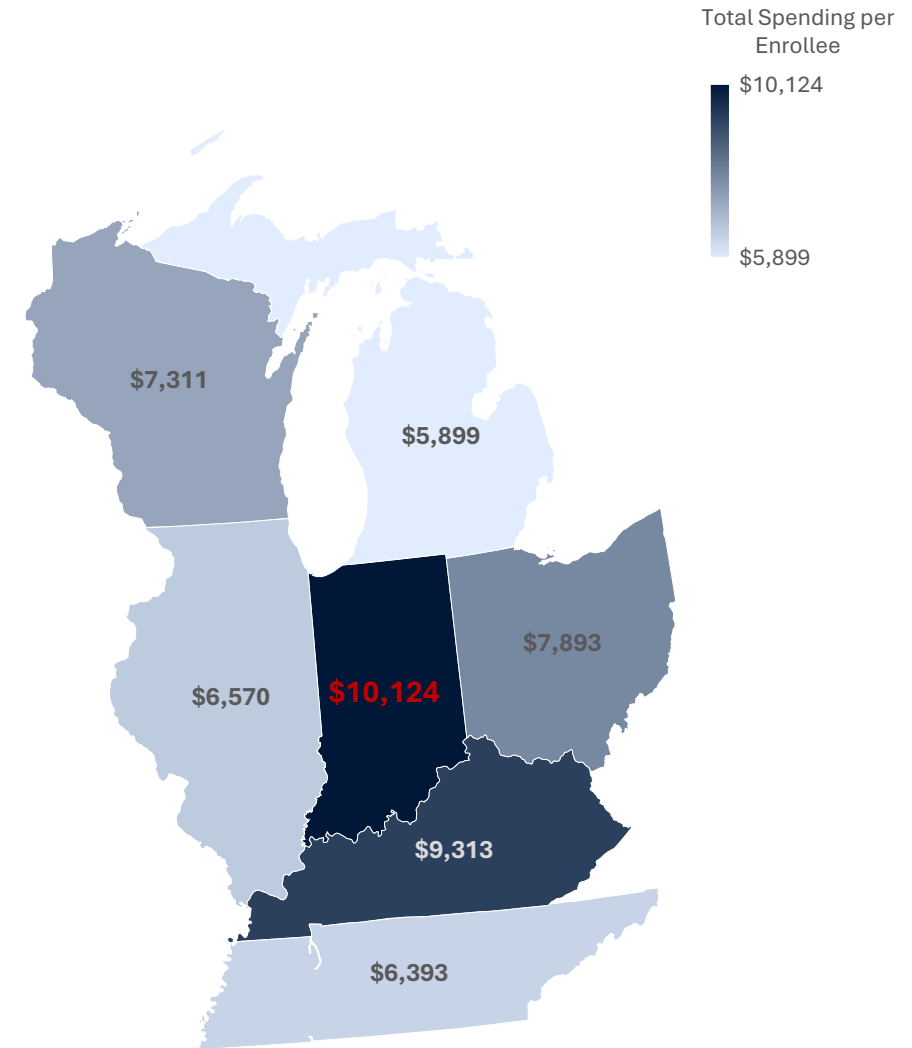
- A state plan amendment is before CMS for approval
- Beginning June 1, there will be a **6-month moratorium** on new ABA sites
- **Accreditation** requirements for providers
- **Increased auditing** will continue to ensure quality, improve clinical oversight, reduce misuse and support long-term sustainability

# Medicaid spending

# Medicaid spending

- Indiana continues to see high Medicaid spending, as compared to peers across the nation.

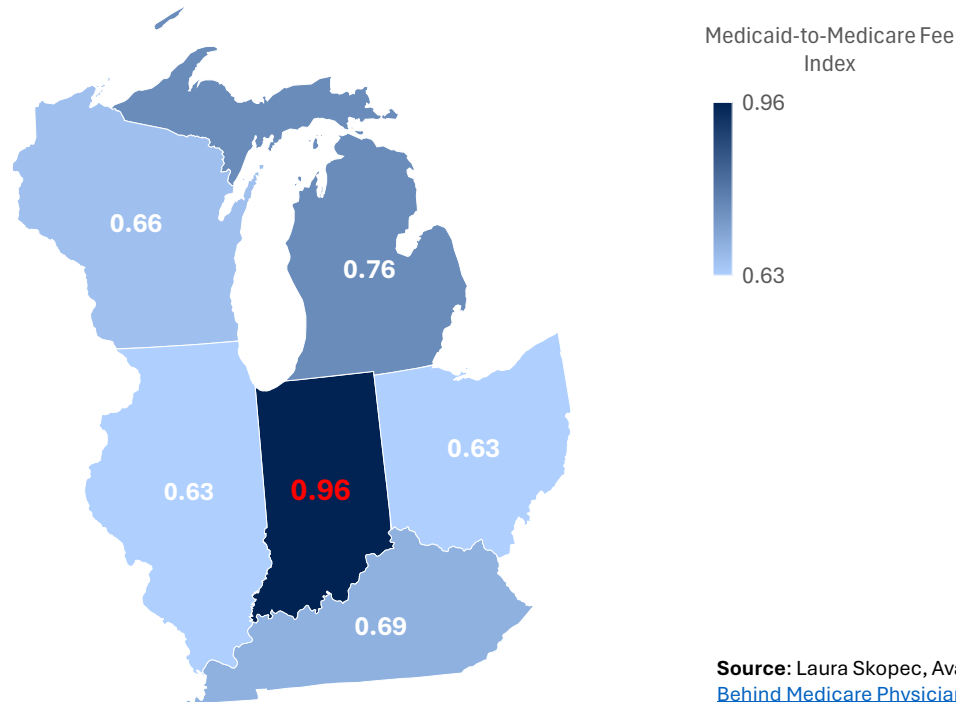
	State	Total Spending per Enrollee
1.	District of Columbia	\$12,295
2.	Minnesota	\$12,056
3.	Pennsylvania	\$11,214
4.	North Dakota	\$11,126
5.	Delaware	\$10,954
6.	Massachusetts	\$10,754
7.	Virginia	\$10,219
<b>8.</b>	<b>Indiana</b>	<b>\$10,124</b>
9.	New York	\$9,843



Source: KFF analysis of the T-MSIS Research Identifiable Files, CY 2023

# Medicaid reimbursement rates

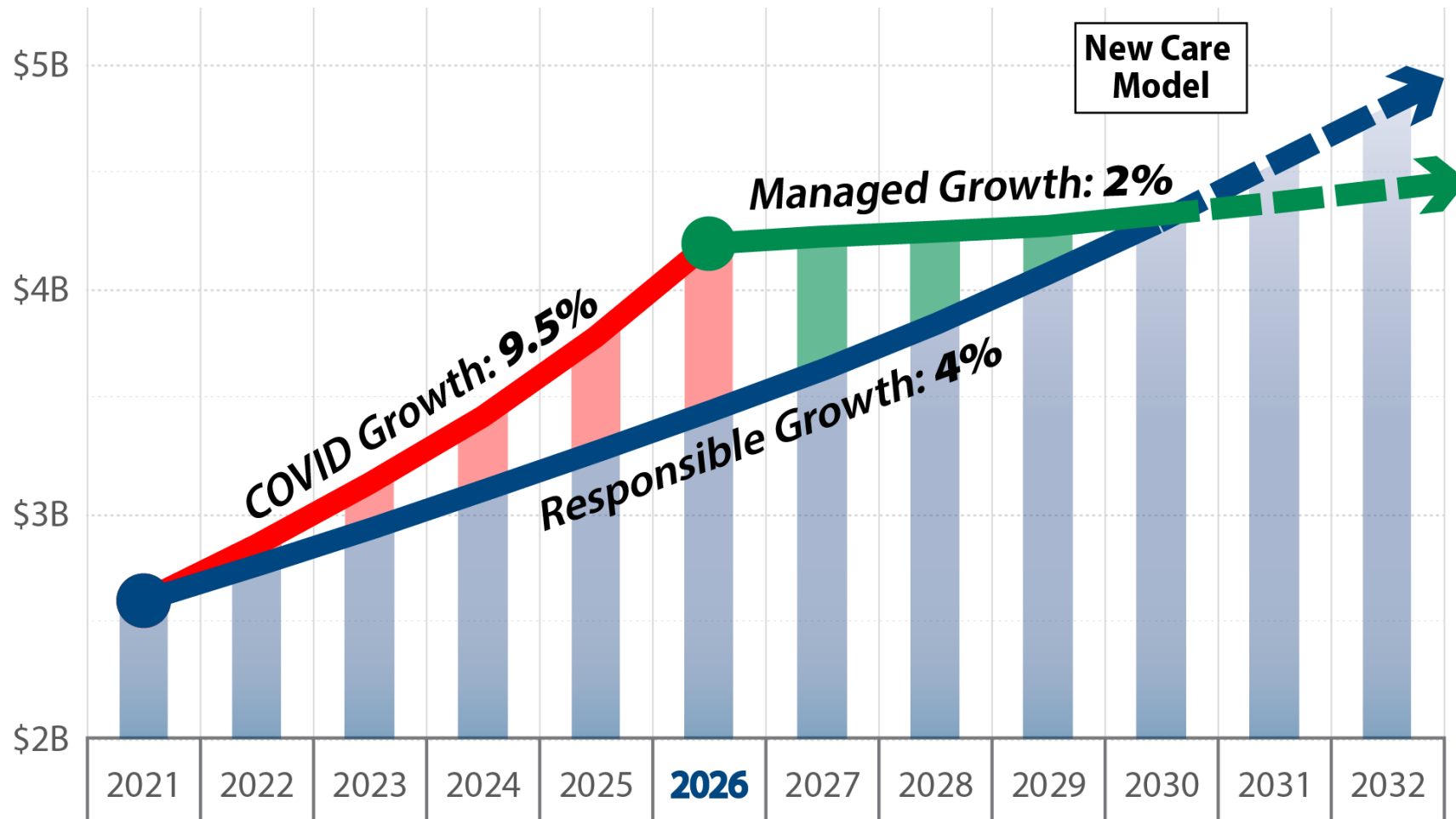
- As compared to Medicare rates, Indiana Medicaid's reimbursement rates are some of the highest in the country.

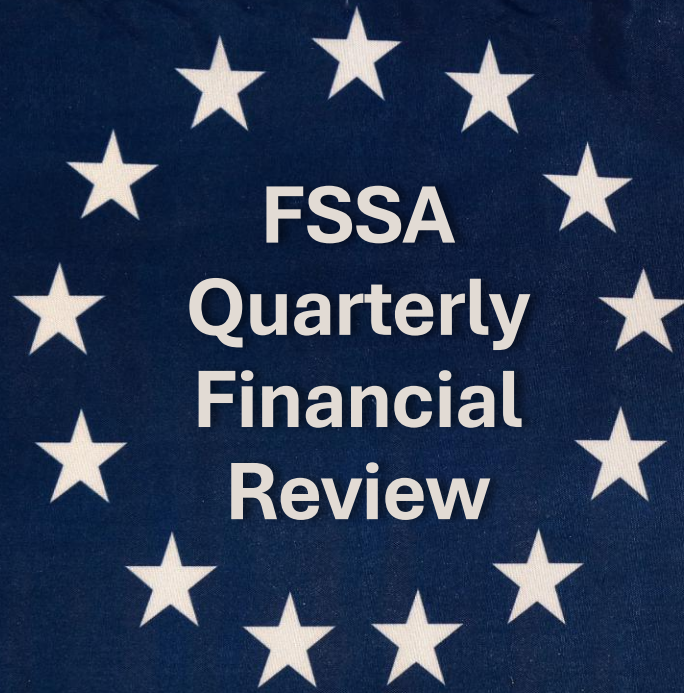


	State	Medicaid-to-Medicare Fee Index
1.	Montana	1.32
2.	Alaska	1.3
3.	New Mexico	1.21
4.	North Dakota	1.06
5.	Nebraska	1.01
6.	Wyoming	1
7.	Arizona	0.98
8.	Delaware	0.96
<b>9.</b>	<b>Indiana</b>	<b>0.96</b>
10.	Maryland	0.95

Source: Laura Skopec, Avani Pugazhendhi, and Stephen Zuckerman, "Updated Medicaid-To-Medicare Fee Index: Medicaid Physician Fees Still Lag Behind Medicare Physician Fees," Urban Institute, May 2025.

# Making Medicaid Boring Again





**THANK YOU!**