



SFY26 Q1

Quarterly Financial Review

Presented Oct. 29, 2025



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Division of Family Resources

Presented Oct. 29, 2025

Division of Family Resources

Indiana's Family and Social Services Administration's Division of Family Resources is responsible for the timely and accurate delivery of SNAP and TANF benefits. DFR is also responsible for the timely and accurate determination for Indiana's Medicaid programs, such as HIP.

DFR also manages programs to support refugees, employment and training services for some SNAP and TANF recipients, and burial services for some Medicaid recipients.

DFR has 102 local offices across Indiana with at least one office in every county.



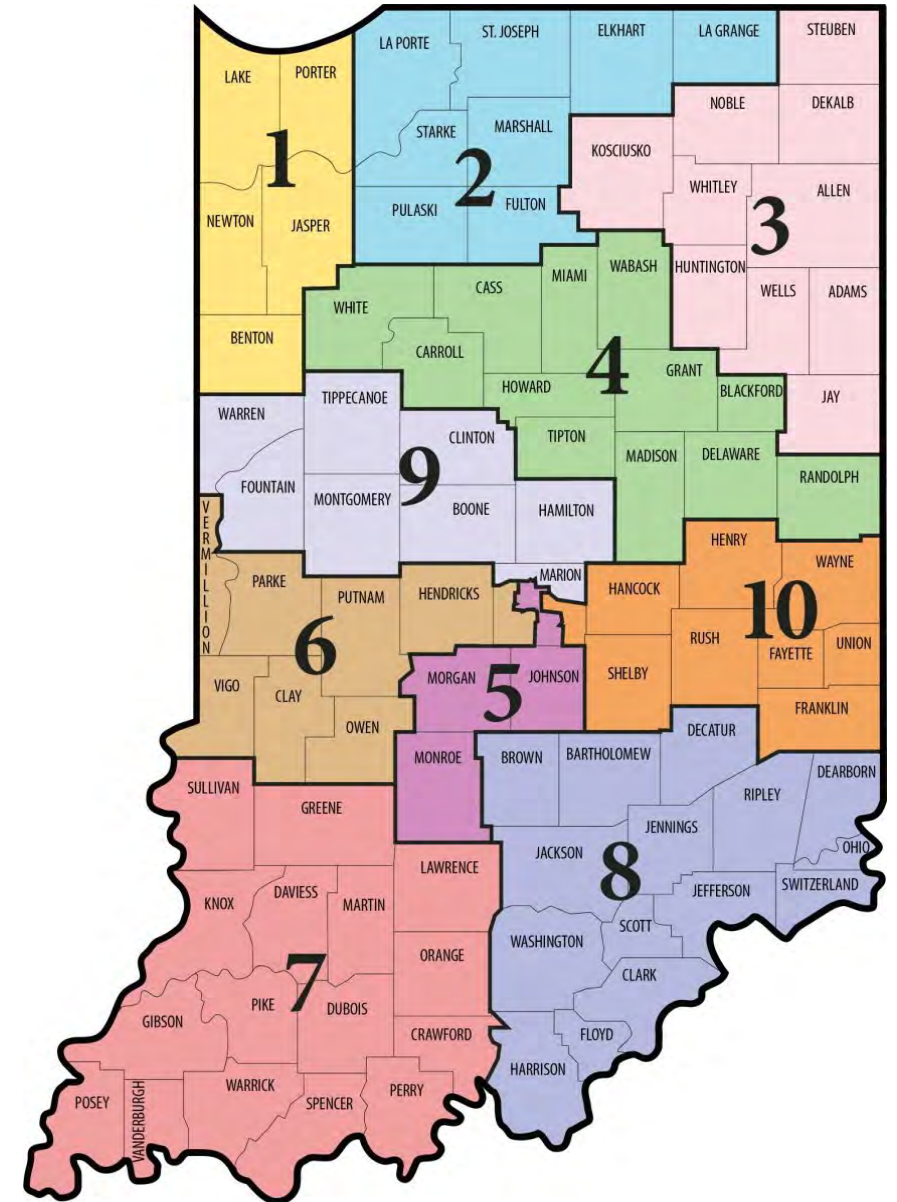
Regional Change Centers

DFR has 102 local offices and 10 Regional Change Centers across the 10 DFR regions.

Region 1: Lake
Region 2: St. Joe
Region 3: Allen
Region 4: Grant
Region 5: Marion

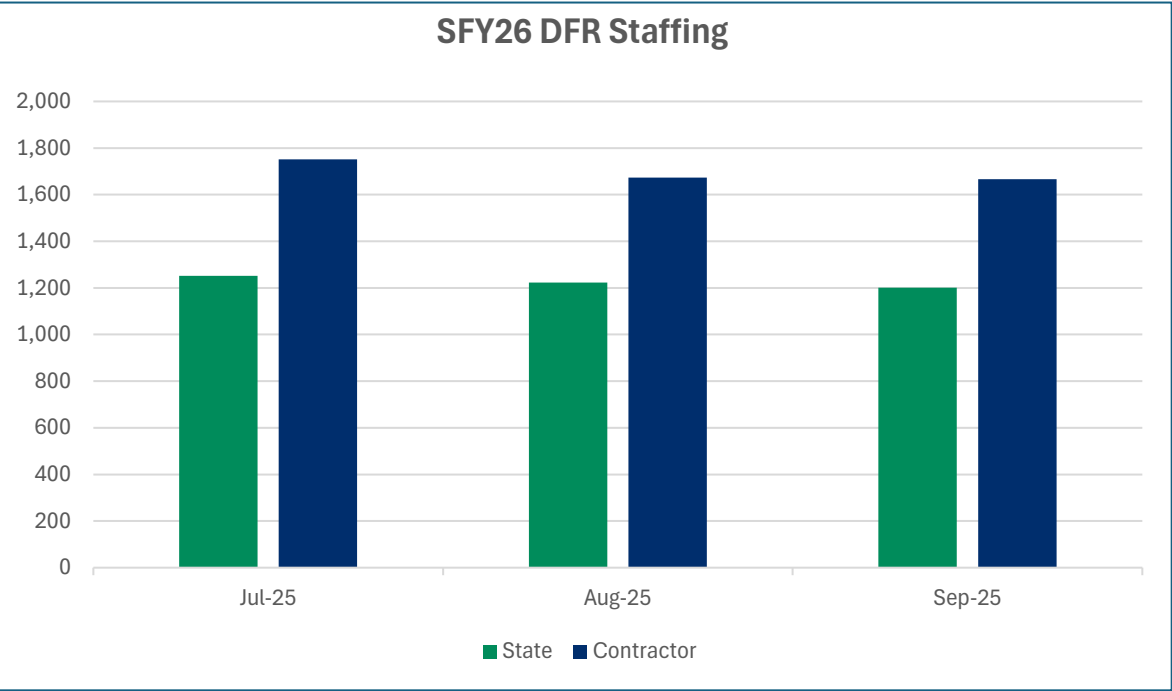
Region 6: Vigo
Region 7: Vanderburgh
Region 8: Clark
Region 9: Tippecanoe
Region 10: Wayne

DFR leases ~846,000 square feet of office space.



DFR staffing summary

In September 2025, DFR had 2,623 state employees.



	Jul-25	Aug-25	Sep-25
State	1,252	1,223	1,201
Contractor	1,752	1,673	1,667
Total	3,004	2,896	2,868



Financial review outline

- Supplemental Nutrition Assistance Program (SNAP)
 - SNAP Program Metrics
 - SNAP Admin
 - SNAP Indiana Manpower Placement and Comprehensive Training (IMPACT) Employment and Training (E&T)
 - Electronic Benefits Transfer (EBT)
- Temporary Assistance for Needy Families (TANF)
 - TANF Program metrics
 - TANF admin
 - TANF IMPACT E&T Program metrics
- Medicaid Program metrics
- Refugee
 - Refugee Program metrics
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- Burial
 - Burial Program metrics
 - Burial Program summary
- County admin
- DFR admin
- Indiana Eligibility Determination Services System (IEDSS)
- DFR major contracts





DFR financial summary

Non-Medicaid

Program	Current Month Expenditures Sept 2025	Year To Date Expenditures Sept 2025		Variance	SFY 2026 Total Expenditures		
		Actual	Budget		Forecast	Budget	Variance
Supplemental Nutrition Assistance	\$ 803,477	\$ 1,858,643	\$ 1,891,162	\$ 32,519	\$ 7,468,453	\$ 7,104,524	\$ (363,929)
Supplemental Nutrition Assistance IMPACT	635,684	809,470	1,688,582	879,112	6,415,758	7,155,517	739,759
Temporary Assistance for Needy Families	3,942,955	11,940,834	19,804,618	7,863,784	73,141,227	76,231,040	3,089,813
County Administration	30,940,011	83,386,797	74,688,699	(8,698,098)	321,110,171	282,827,414	(38,282,757)
Electronic Benefit Transfer	64,046	87,651	63,568	(24,083)	393,983	245,255	(148,728)
Division of Family Resources Administration	390,629	1,204,871	1,320,384	115,513	4,549,538	4,849,371	299,833
Indiana Eligibility Determination and Service System	658,040	10,042,491	13,282,965	3,240,474	35,903,548	35,437,087	(466,461)
Refugee	1,474,431	3,404,715	4,487,307	1,082,592	28,226,791	32,348,217	4,121,426
Burials	487,390	1,623,243	1,990,808	367,565	7,945,714	5,861,121	(2,084,593)
Supplemental Nutrition Assistance Benefits	112,874,624	338,962,832	338,962,832	-	1,404,186,394	1,404,186,394	-
Total Expenditures	\$ 152,271,287	\$ 453,321,546	\$ 458,180,926	\$ 4,859,380	\$ 1,889,341,576	\$ 1,856,245,940	\$ (33,095,636)

Sources of Funding	Current Month Funding Sept 2025	Year to Date Funding Sept 2025		Variance	SFY2026 Total Funding		
		Actual	Budget		Forecast	Budget	Variance
State Funds	\$ 32,772,307	\$ 43,278,848	\$ 34,621,095	\$ (8,657,753)	\$ 145,536,791	\$ 131,225,808	\$ (14,310,983)
Federal Funds	119,011,590	408,419,455	421,569,021	13,149,566	1,737,943,664	1,719,159,011	(18,784,653)
Dedicated Funds	487,390	1,623,243	1,990,808	367,565	5,861,121	5,861,121	-
Total Funding	\$ 152,271,287	\$ 453,321,546	\$ 458,180,925	\$ 4,859,379	\$ 1,889,341,576	\$ 1,856,245,940	\$ (33,095,636)

2025 federal government shutdown



- Due to the ongoing federal government shutdown, SNAP benefits will not be issued for November 2025.
- EBT cards will continue to work and previous SNAP balances may be used.
- Medicaid benefits are not at risk.
- TANF benefits are being issued in November.

Supplemental Nutrition Assistance Program

- The Supplemental Nutrition Assistance Program (SNAP) provides food assistance to low-income individuals.
- It is a federal aid program administered by the USDA Food and Nutrition Service.
- Distribution of benefits occurs at the state level.
- Benefits are provided on an electronic card that is used like a debit card and accepted at most grocery stores.
- The benefit is 100% federally funded.
- The administration costs are split with 50% being funded by the state.

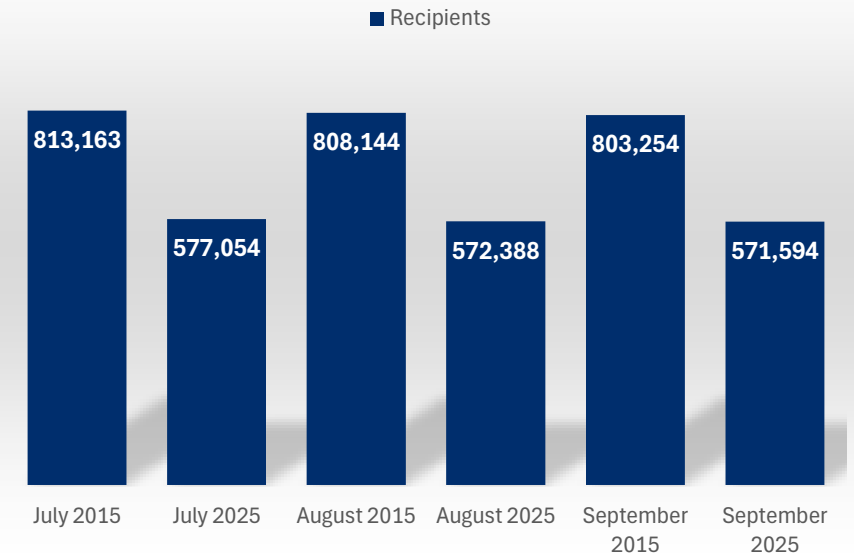


SNAP program metrics

SNAP Information SFY 2026 (July 2025-June 2026)							
	Households	Recipients	Total Issuance	Avg Issuance per person	Avg Issuance per household	Applications	Redeterminations
July	275,966	577,054	\$112,866,837	\$195.59	\$408.99	38,332	13,349
August	273,964	572,388	\$111,489,124	\$194.78	\$406.95	37,179	13,046
September	273,867	571,594	\$111,460,740	\$195.00	\$406.99	37,083	14,446

SNAP Information SFY 2016					
	Households	Recipients	Total Issuance	Avg Issuance per person	Avg Issuance per household
July	371,336	813,163	\$101,662,048	\$125.02	\$273.77
August	368,123	808,144	\$100,681,503	\$124.58	\$273.50
September	364,661	803,254	\$99,718,657	\$124.14	\$273.46

SFY16 vs SFY26 SNAP Recipients

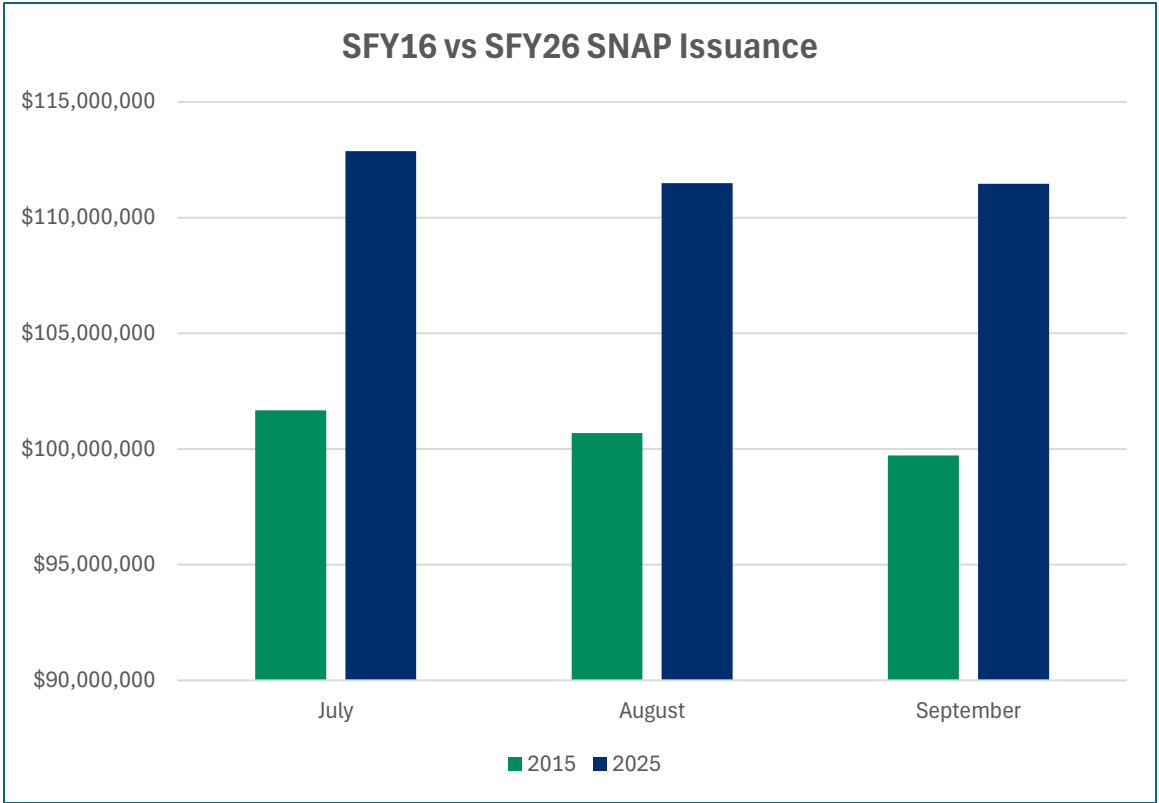


SNAP program metrics

SNAP Issuance Q1 SFY 2026

	Jul-25	Aug-25	Sep-25	SFY26 Totals
Issuance	\$112,866,837	\$111,489,124	\$111,460,740	\$335,816,701

Q1 SFY26 Total Issuance: \$335,816,701



Upcoming SNAP changes

- SNAP Admin state share increase to 75%
 - Effective 10/1/2026
 - Estimated fiscal impact SFY 2027 \$37M (9 months)
 - Annual estimated fiscal impact \$50M
- State share of SNAP benefits based on SNAP payment error rates
 - Fiscal impact between \$71.5M - \$214.4M
 - Effective 10/1/2027 will be based on error rate for 2025 or 2026
- SNAP issuance 2025 \$1.4B
- No cost share of the SNAP error rate is 6% or less
- Error rate between 6% and 7.99%; state share of 5% (\$71.5M)
- Error rate between 8% and 9.99%; state share of 10% (\$143M)
- Error rate 10% or greater; state share 15% (\$214.4M)
- Error rate for FFY 24 was 9.27%



SNAP – Admin summary

SNAP Admin funding covers policy and SNAP program oversight.

- Appropriation Reduction: \$326,979
- Federal Impact: \$326,979
- Total Reduction: \$653,958

Expenditures

.1 Personal Services						
.2 Utilities Expenses						
.3 External Services Expense						
.4 Supplies Materials Parts						
.5 Capital						
.7 Grant Expense						
.8 Social Service Payments						
.9 Administrative Expense						
ID Bills						
Total Expenditures						

Current Month Expenditures Sept 2025	Year To Date Expenditures Sept 2025		Variance	SFY 2026 Total Expenditures		
	Actual	Budget		Forecast	Budget	Variance
\$ 160,526	\$ 558,339	\$ 691,216	\$ 132,877	\$ 2,567,373	\$ 2,567,373	\$ -
-	-	-	-	-	-	-
270,505	746,413	860,550	114,137	3,430,937	3,430,937	-
41	41	43	2	172	172	-
-	-	-	-	-	-	-
2,978	171,006	311,437	140,431	994,377	994,377	-
-	-	-	-	-	-	-
78	2,099	6,585	4,486	26,338	26,338	-
369,349	380,745	21,332	(359,413)	449,256	85,327	(363,929)
\$ 803,477	\$ 1,858,643	\$ 1,891,162	\$ 32,519	\$ 7,468,453	\$ 7,104,524	\$ (363,929)

Funding

State Funds
Federal Funds
Dedicated Funds
Total Funding

Current Month Funding Sept 2025	Year to Date Funding Sept 2025		Variance	SFY2026 Total Funding		
	Actual	Budget		Forecast	Budget	Variance
\$ 401,739	\$ 929,322	\$ 945,581	\$ 16,260	\$ 3,734,226	\$ 3,552,262	\$ (181,964)
401,739	929,322	945,581	16,260	3,734,226	3,552,262	(181,964)
-	-	-	-	-	-	-
\$ 803,477	\$ 1,858,643	\$ 1,891,162	\$ 32,519	\$ 7,468,453	\$ 7,104,524	\$ (363,929)

SNAP – IMPACT summary

SNAP - IMPACT funding supports contracted worker and system solutions for the SNAP - IMPACT program.

- Appropriation Reduction: \$150,808
- Federal Impact: \$150,808
- Total Reduction: \$301,616

Expenditures

.1 Personal Services
.2 Utilities Expenses
.3 External Services Expense
.4 Supplies Materials Parts
.5 Capital
.7 Grant Expense
.8 Social Service Payments
.9 Administrative Expense
ID Bills
Total Expenditures

Current Month Expenditures Sept 2025	Year To Date Expenditures Sept 2025			SFY 2026 Total Expenditures		
	Actual	Budget	Variance	Forecast	Budget	Variance
\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
-	-	-	-	-	-	-
608,729	737,573	1,444,888	707,315	5,440,212	6,180,741	740,529
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
26,185	71,127	243,694	172,567	974,776	974,776	-
-	-	-	-	-	-	-
770	770	-	(770)	770	-	(770)
\$ 635,684	\$ 809,470	\$ 1,688,582	\$ 879,112	\$ 6,415,758	\$ 7,155,517	\$ 739,759

Funding

State Funds
Federal Funds
Dedicated Funds
Total Funding

Current Month Funding Sept 2025	Year to Date Funding Sept 2025			SFY2026 Total Funding		
	Actual	Budget	Variance	Forecast	Budget	Variance
\$ 317,842	\$ 404,735	\$ 844,291	\$ 439,556	\$ 2,428,162	\$ 2,798,042	369,880
317,842	404,735	844,291	439,556	3,987,596	4,357,476	369,880
-	-	-	-	-	-	-
\$ 635,684	\$ 809,470	\$ 1,688,582	\$ 879,112	\$ 6,415,758	\$ 7,155,517	\$ 739,759

EBT summary

EBT funding supports state staff conducting SNAP issuance oversight, as well as system solutions for SNAP issuance.

- Appropriation Reduction: \$6,115
- Federal Impact: \$6,264
- Total Reduction: \$12,379

Expenditures

.1 Personal Services
.2 Utilities Expenses
.3 External Services Expense
.4 Supplies Materials Parts
.5 Capital
.7 Grant Expense
.8 Social Service Payments
.9 Administrative Expense
ID Bills

Total Expenditures

Funding

State Funds
Federal Funds
Dedicated Funds
Total Funding

Current Month Expenditures Sept 2025	Year To Date Expenditures Sept 2025		Variance	SFY 2026 Total Expenditures		
	Actual	Budget		Forecast	Budget	Variance
\$ 7,754	\$ 31,087	\$ 31,565	\$ 478	\$ 115,466	\$ 117,243	\$ 1,777
-	-	-	-	-	-	-
55,601	55,601	23,719	(31,883)	274,565	94,874	(179,691)
-	-	25	25	100	100	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
162	357	5,847	5,490	1,428	23,386	21,958
529	606	2,413	1,807	2,424	9,652	7,228
\$ 64,046	\$ 87,651	\$ 63,568	\$ (24,083)	\$ 393,983	\$ 245,255	\$ (148,728)

Current Month Funding Sept 2025	Year to Date Funding Sept 2025		Variance	SFY2026 Total Funding		
	Actual	Budget		Forecast	Budget	Variance
\$ 64,046	\$ 35,376	\$ (58,218)	\$ (93,594)	\$ 186,640	\$ 116,184	\$ (70,456)
-	52,275	121,786	69,511	207,343	129,071	(78,271)
-	-	-	-	-	-	-
\$ 64,046	\$ 87,651	\$ 63,568	\$ (24,083)	\$ 393,983	\$ 245,255	\$ (148,728)

Temporary Assistance for Needy Families

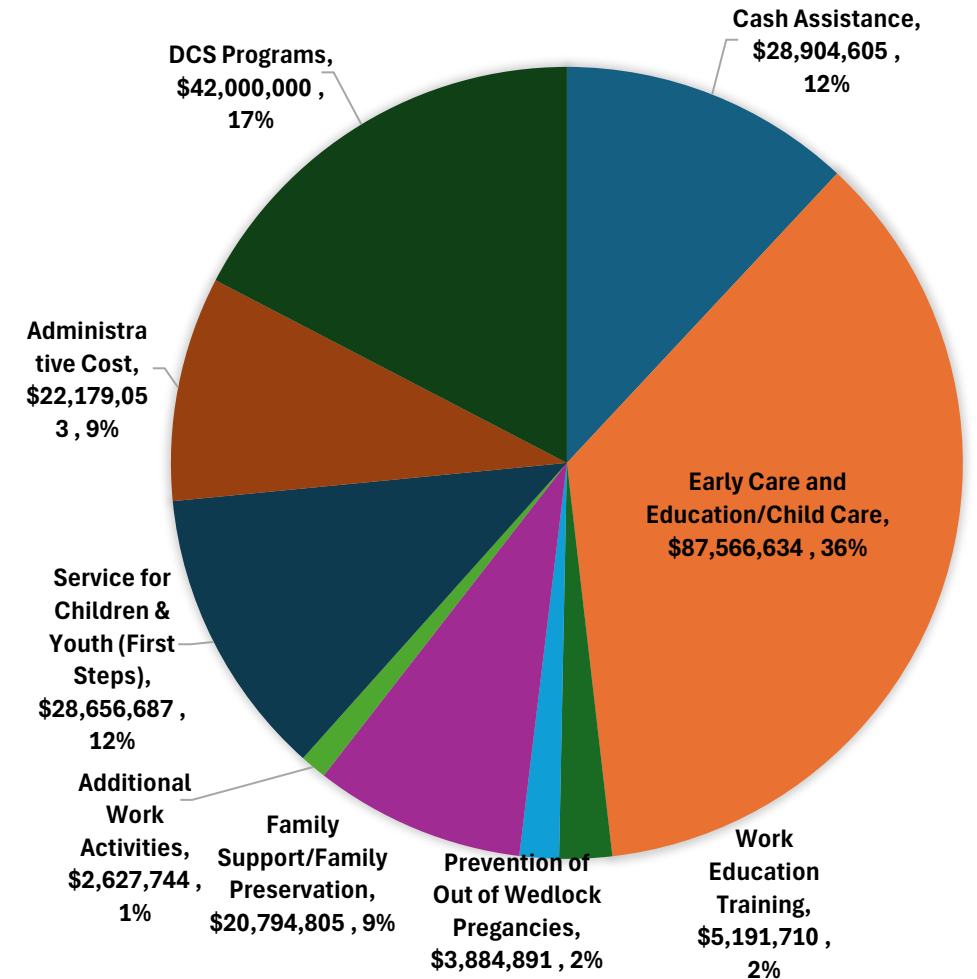
- Provides cash assistance and supportive services to assist families with children under age 18 and pregnant women.
- The goal of the TANF program is to help individuals achieve or return to economic self-sufficiency.
- As a condition of eligibility for TANF, adult applicants are required to attend Applicant Job Search Orientation and complete Applicant Job Search activities. Failure to complete the Applicant Job Search program without good cause will result in the denial of the application for cash assistance. Applicant Job Search started in November 2011.



FFY26 TANF funding allocation

Category	Amount
Cash Assistance	\$28,904,605
TANF Cash Assistance	\$28,815,013
TANF Benefit	\$89,592
Early Care and Education/Child Care	
CCDF Transfer	\$61,835,001
Working Families	\$25,731,633
Work Education Training	
AJS	\$1,482
TANF IMPACT	\$5,190,228
Prevention of Out of Wedlock Pregnancies	
DOH Family Planning Indiana Family Health Council	\$1,634,891
DOH Real Alternatives	\$2,250,000
Family Support/Family Preservation	
Nurse Family Partnership	\$214,000
NEST Project/New Parents	\$10,000,000
Dream Center's Pathway Program	\$1,067,752
DOH Perinatal Home Visiting Programs	\$4,325,553
IHCDA Rapid Rehousing Project	\$3,187,500
Indiana Diaper Bank	\$2,000,000

Category	Amount
Additional Work Activities	
DWD Serve Indiana Mitch's Kids	\$2,627,744
Service for Children & Youth	
DDRS First Steps	\$28,656,687
Administrative Cost	
DFR	\$22,179,053
DCS Programs	
Healthy Families	\$20,000,000
Father Engagement Program	\$20,000,000
Tutoring/Literacy Classes	\$2,000,000
Total	\$241,806,129

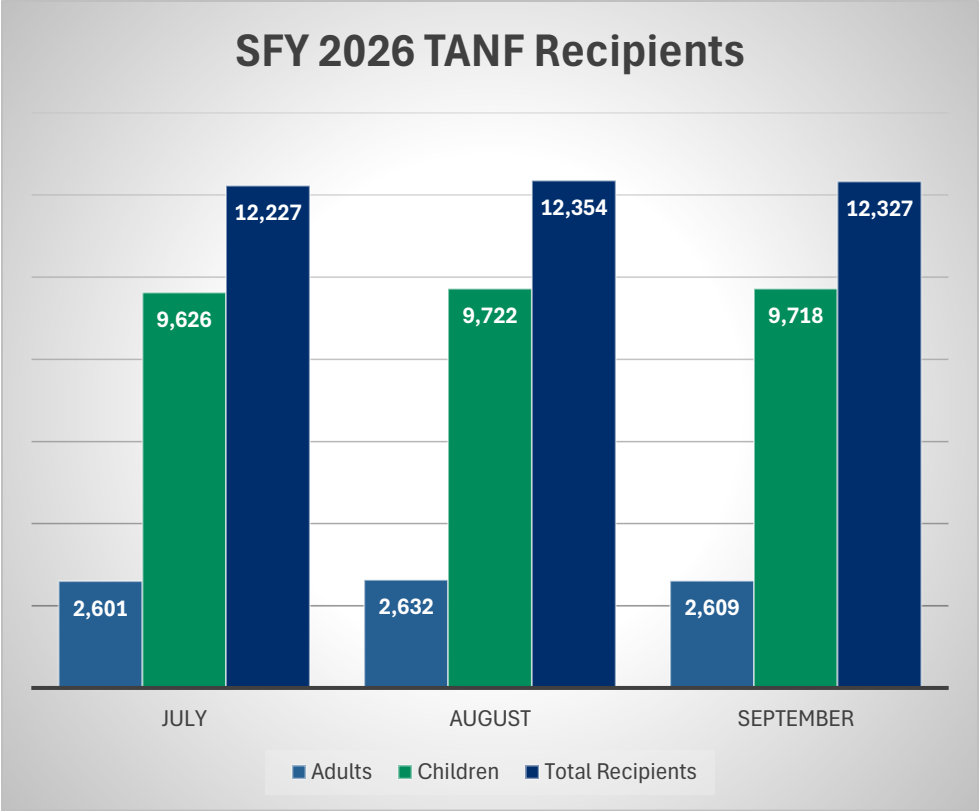


TANF program metrics

TANF Information SFY 2026

TANF Information SFY 2026								
	Households	Child Only Households	Adults	Children	Total Recipients	Total Issuance	Redeterminations	Applications
July	5,116	2,286	2,601	9,626	12,227	\$2,082,087	446	6,317
August	5,166	2,255	2,632	9,722	12,354	\$2,103,787	590	6,274
September	5,186	2,270	2,609	9,718	12,327	\$2,112,367	570	6,085

Q1 SFY26 Total TANF Issuance: \$6,298,241



TANF – admin summary

Expenditures

	Current Month Expenditures Sept 2025	Year To Date Expenditures Sept 2025		Variance	SFY 2026 Total Expenditures		
		Actual	Budget		Forecast	Budget	Variance
.1 Personal Services	\$ 29,851	\$ 103,741	\$ 138,844	\$ 35,103	\$ 385,324	\$ 515,708	\$ 130,384
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	1,668,098	5,267,193	5,966,275	699,082	20,917,337	20,917,337	-
.4 Supplies Materials Parts	863	1,857	143	(1,714)	1,857	573	(1,284)
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	-	-	-	-	-	-	-
.8 Social Service Payments	-	-	-	-	-	-	-
TANF Cash Assistance	2,160,861	6,463,789	7,203,753	739,964	25,855,156	28,815,013	2,959,857
TANF Benefit	1,649	9,263	22,398	13,135	37,052	89,592	52,540
Working Families	-	-	6,432,908	6,432,908	25,731,633	25,731,633	-
AJS	-	-	371	371	1,482	1,482	-
Equus	6,555	18,113	23,750	5,637	72,452	95,000	22,548
.9 Administrative Expense	-	153	13,158	13,005	52,632	52,632	-
ID Bills	75,078	76,725	3,018	(73,708)	86,302	12,070	(74,232)
Total Expenditures	\$ 3,942,955	\$ 11,940,834	\$ 19,804,618	\$ 7,863,784	\$ 73,141,227	\$ 76,231,040	\$ 3,089,813

Funding

	Current Month Funding Sept 2025	Year to Date Funding Sept 2025		Variance	SFY2026 Total Funding		
		Actual	Budget		Forecast	Budget	Variance
State Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Funds	3,942,955	11,940,834	19,804,618	7,863,784	73,141,227	76,231,040	3,089,813
Dedicated Funds	-	-	-	-	-	-	-
Total Funding	\$ 3,942,955	\$ 11,940,834	\$ 19,804,618	\$ 7,863,784	\$ 73,141,227	\$ 76,231,040	\$ 3,089,813

Indiana Manpower and Placement and Comprehensive Training

- IMPACT aims to help participants achieve economic self-sufficiency through a combination of education, training and employment supportive services.
- Services available include job skills training, assistance with resume writing, interview preparation, access to local job fairs and employment opportunities.
- The IMPACT program is available to SNAP and TANF recipients.

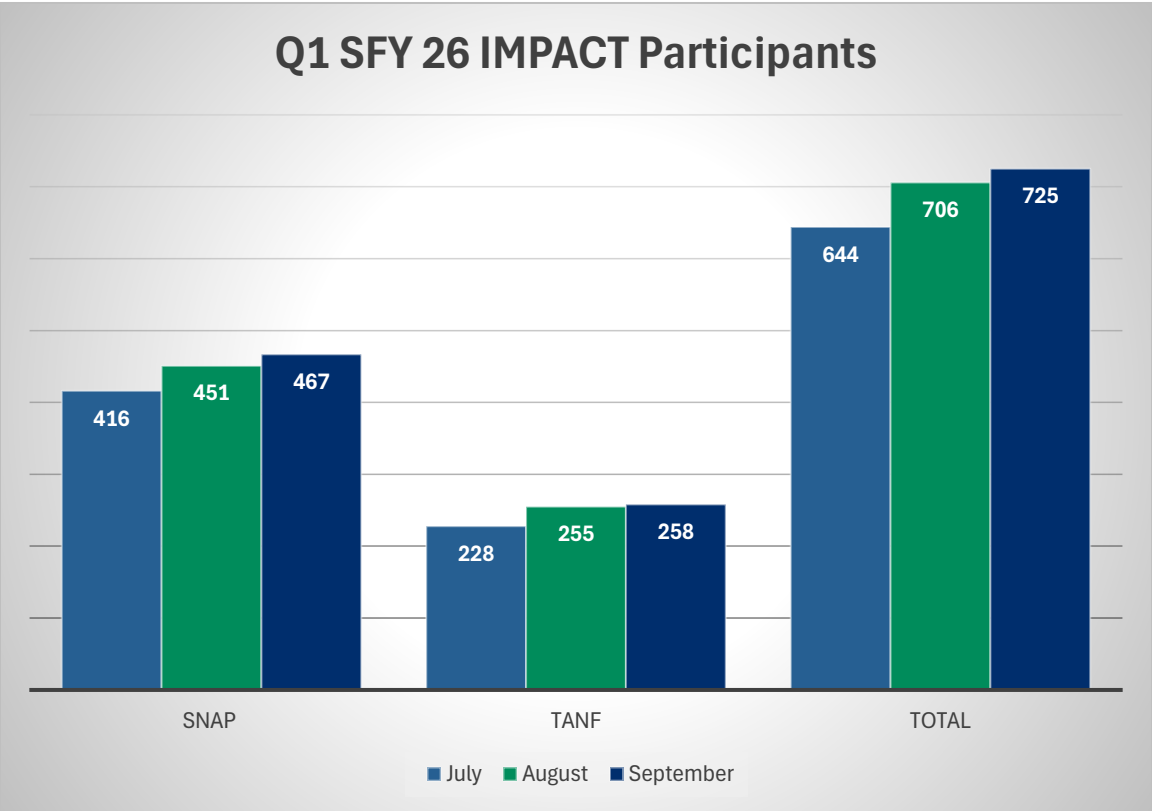


IMPACT program metrics

IMPACT SFY 2026

IMPACT SFY 2026			
	SNAP	TANF	Total
July	416	228	644
August	451	255	706
September	467	258	725

Q1 SFY26 IMPACT participants



Medicaid program metrics

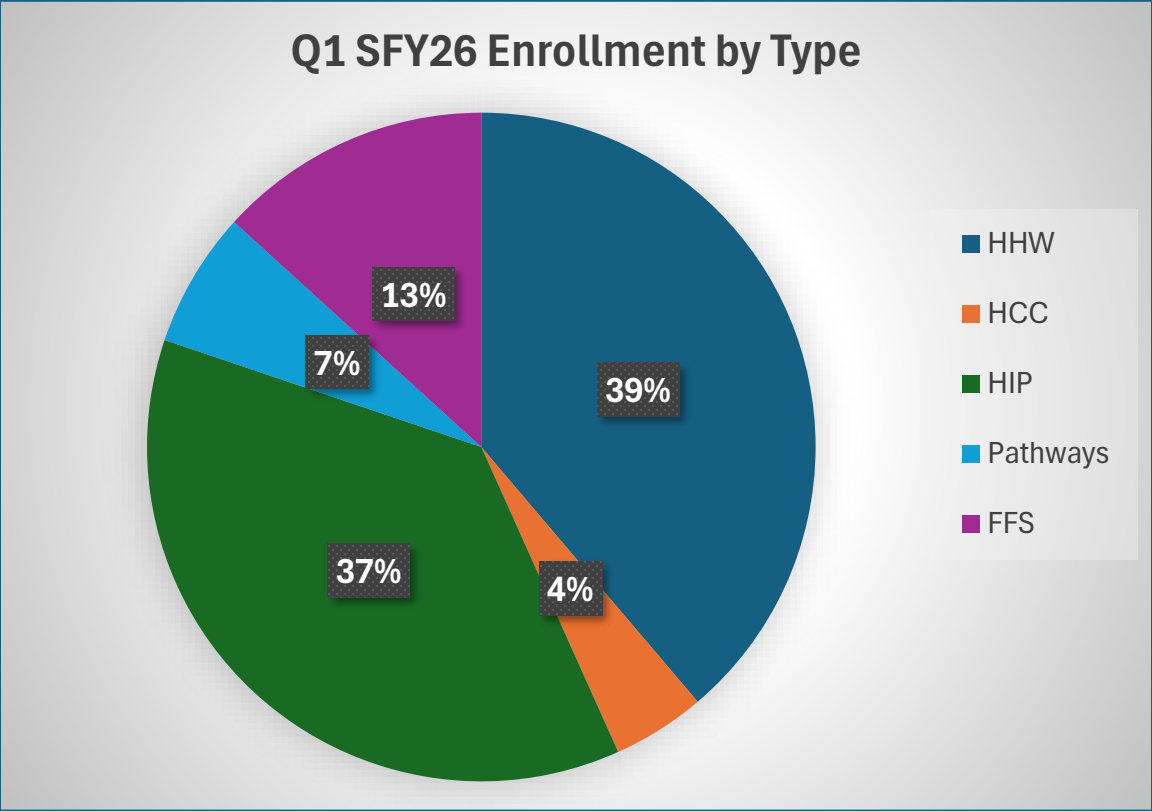
Medicaid SFY 2026

Medicaid Enrollment SFY 26						
	HHW	HCC	HIP	Pathways	FFS	Total
July	705,371	80,066	672,919	117,224	239,415	1,814,995
August	686,686	79,901	652,476	116,715	233,798	1,769,576
September	677,782	79,692	643,423	116,501	233,616	1,751,014

Medicaid Information SFY 2026		
	Applications	Redeterminations
July	65,395	121,070
August	67,022	116,656
September	68,005	116,600

FSSA: Medicaid Policy: Medicaid Enrollment Dashboard
www.in.gov/fssa/ompp/medicaid-enrollment-dashboard/

Q1 SFY26 enrollment



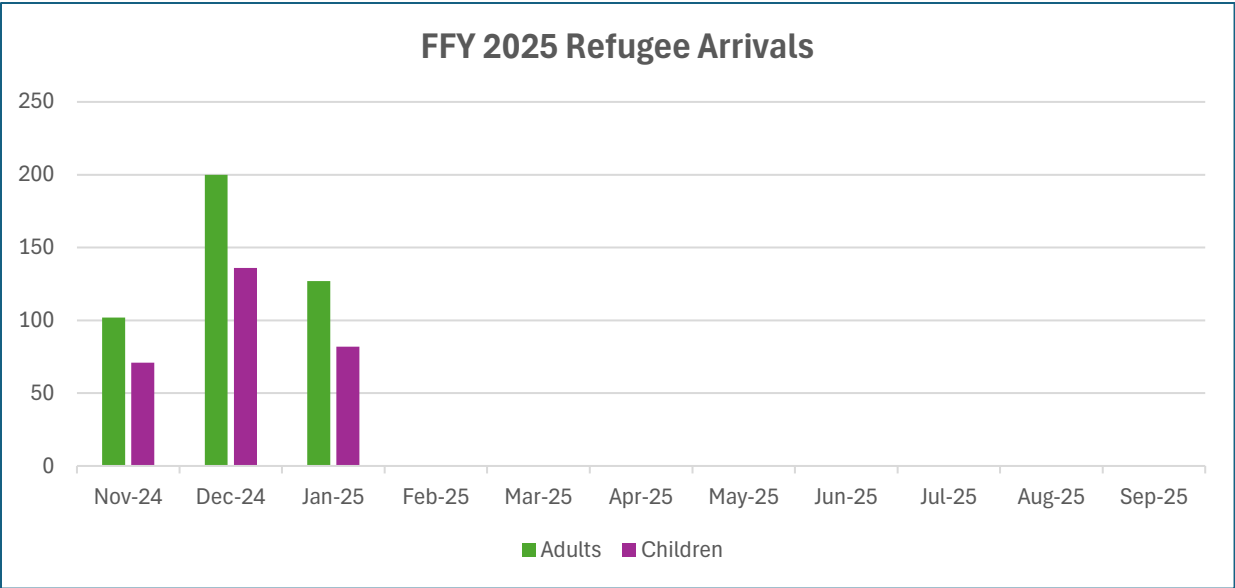
Refugee Program

- Indiana Refugee Services provides assistance and services to refugees, asylees, certain Amerasian, Afghan and Ukrainian immigrants, Cuban and Haitian entrants, and victims of human trafficking (referred to collectively as “refugees”).
- Indiana Refugee Services monitors program planning, provision of services, and provides technical assistance to ensure compliance with federal and state regulations governing the delivery of refugee assistance and services, including cash and medical assistance.
- All individuals served by Indiana Refugee Services have legally entered the United States through applicable Federal programs.



Refugee program metrics

	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Total
Adults	99	102	200	127	0	0	0	0	0	0	0	0	528
Children	101	71	136	82	0	0	0	0	0	0	0	0	390
TOTAL	200	173	336	209	0	0	0	0	0	0	0	0	918



Refugee summary

Refugee funding covers policy and refugee program oversight, as well as support from partners and contracted entities facilitating refugee program scope.

Expenditures

.1 Personal Services
.2 Utilities Expenses
.3 External Services Expense
.4 Supplies Materials Parts
.5 Capital
.7 Grant Expense
.8 Social Service Payments
RCA
RMA
.9 Administrative Expense
ID Bills
Total Expenditures

Current Month Expenditures Sept 2025	Year To Date Expenditures Sept 2025		Variance	SFY 2026 Total Expenditures		
	Actual	Budget		Forecast	Budget	Variance
\$ 20,731	\$ 68,405	\$ 80,093	\$ 11,688	\$ 254,076	\$ 297,487	\$ 43,411
-	-	-	-	-	-	-
960,711	1,353,385	2,131,857	778,472	6,637,241	6,637,241	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
123,034	540,503	640,503	100,000	7,958,693	9,720,131	1,761,438
368,839	1,440,974	1,633,368	192,394	13,370,834	15,687,411	2,316,577
42	42	352	310	1,408	1,408	-
1,074	1,406	1,135	(271)	4,539	4,539	-
\$ 1,474,431	\$ 3,404,715	\$ 4,487,307	\$ 1,082,592	\$ 28,226,791	\$ 32,348,217	\$ 4,121,426

Funding

State Funds
Federal Funds
Dedicated Funds
Total Funding

Current Month Funding Sept 2025	Year to Date Funding Sept 2025		Variance	SFY2026 Total Funding		
	Actual	Budget		Forecast	Budget	Variance
\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1,474,431	3,404,715	4,487,307	1,082,592	28,226,791	32,348,217	4,121,426
-	-	-	-	-	-	-
\$ 1,474,431	\$ 3,404,715	\$ 4,487,307	\$ 1,082,592	\$ 28,226,791	\$ 32,348,217	\$ 4,121,426

Burial Program

- The Burial Assistance Program was established by the state of Indiana to help with burial costs for those who are eligible in specific categories of Medicaid.
- Burial assistance eligible categories are:
 - MA A: Medicaid for the Aged
 - MA D: Medicaid for the Disabled
 - MA DW: Medicaid for the Disabled Working
 - MA B: Medicaid for the Blind
 - MA SI: Medicaid for the SSI
 - MA R: Medicaid for Room / Board Nursing Home
- Maximum Benefit Amounts:
 - Funeral \$1,200
 - Cemetery \$800
 - Rates were last updated in 2013 (\$600 funeral/\$400 cemetery).

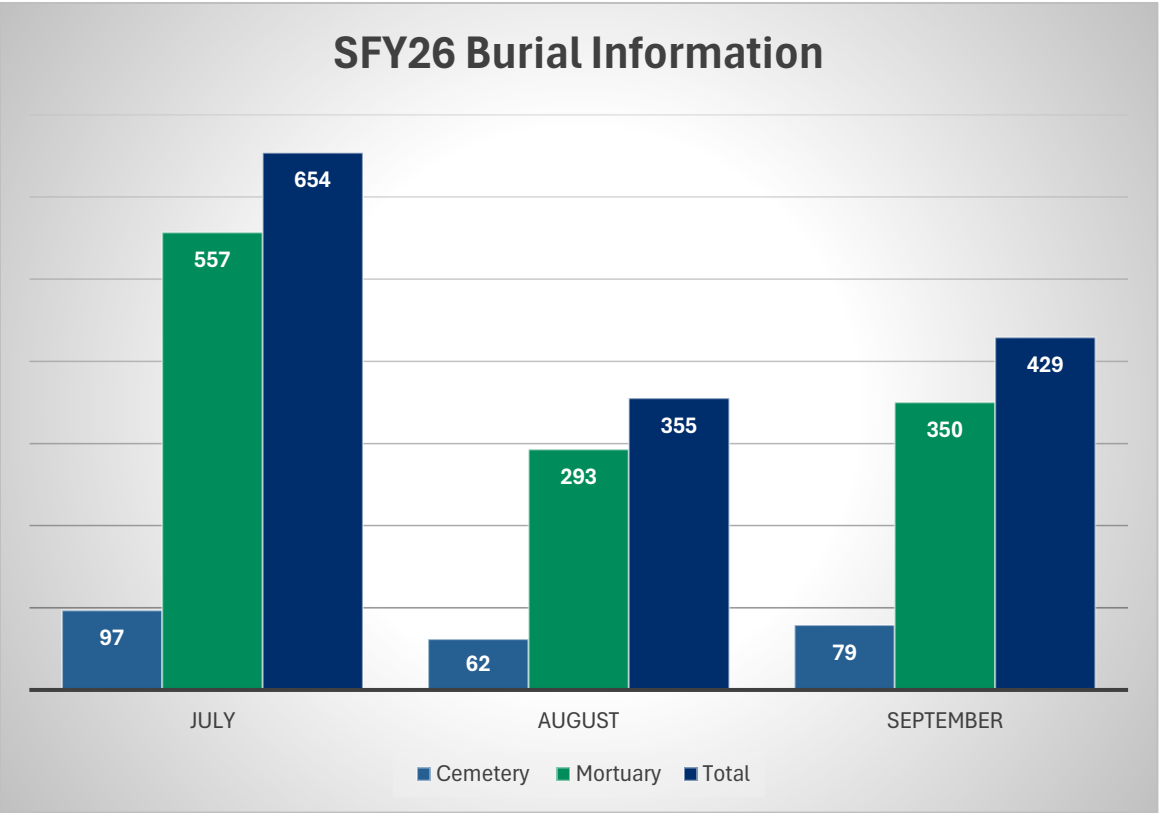


Burial program metrics

Burial Program SFY 2026

	Cemetery	Mortuary	Total
July	97	557	654
August	62	293	355
September	79	350	429

SFY26 burial information



Burial summary

Burial funding pays for eligible burials as well as Burial Program state staff facilitating the program.

Expenditures

.1 Personal Services
.2 Utilities Expenses
.3 External Services Expense
.4 Supplies Materials Parts
.5 Capital
.7 Grant Expense
.8 Social Service Payments
Cemetery
Mortuary
.9 Administrative Expense
ID Bills
Total Expenditures

Current Month Expenditures Sept 2025	Year To Date Expenditures Sept 2025		Variance	SFY 2026 Total Expenditures		Variance
	Actual	Budget		Forecast	Budget	
\$ 14,188	\$ 17,850	\$ 61,306	\$ 43,456	\$ 227,708	\$ 227,708	\$ -
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
56,395	175,156	212,136	36,980	848,543	636,408	(212,135)
416,580	1,429,606	1,716,371	286,765	6,865,482	4,993,024	(1,872,458)
	12	13	1	50	50	-
227	619	983	364	3,931	3,931	-
\$ 487,390	\$ 1,623,243	\$ 1,990,808	\$ 367,565	\$ 7,945,714	\$ 5,861,121	\$ (2,084,593)

Funding

State Funds
Federal Funds
Dedicated Funds
Total Funding

Current Month Funding Sept 2025	Year to Date Funding Sept 2025		Variance	SFY2026 Total Funding		Variance
	Actual	Budget		Forecast	Budget	
\$ -	\$ -	\$ -	\$ -	\$ 2,084,593	\$ -	\$ (2,084,593)
-	-	-	-	-	-	-
487,390	1,623,243	1,990,808	367,565	5,861,121	5,861,121	-
\$ 487,390	\$ 1,623,243	\$ 1,990,808	\$ 367,565	\$ 7,945,714	\$ 5,861,121	\$ (2,084,593)

County admin summary

County admin funding covers all applicable state and contracted supports for DFR Operations to conduct Medicaid, SNAP and TANF eligibility determinations.

- Appropriation Reduction: \$5,742,949
- Federal Impact: \$8,902,559
- Total Reduction: \$14,645,508

Expenditures

.1 Personal Services						
.2 Utilities Expenses						
.3 External Services Expense						
.4 Supplies Materials Parts						
.5 Capital						
.7 Grant Expense						
.8 Social Service Payments						
.9 Administrative Expense						
Lease						
ID Bills						
Total Expenditures						

Current Month Expenditures Sept 2025	Year To Date Expenditures Sept 2025			SFY 2026 Total Expenditures		
	Actual	Budget	Variance	Forecast	Budget	Variance
\$ 6,049,326	\$ 21,566,471	\$ 22,980,785	\$ 1,414,314	\$ 85,357,201	\$ 85,357,201	\$ -
26,638	104,364	77,441	(26,923)	417,456	309,764	(107,692)
16,790,024	46,010,181	40,466,055	(5,544,126)	182,240,638	152,502,776	(29,737,862)
61,823	276,644	320,325	43,681	1,106,576	1,281,299	174,723
14	14	-	(14)	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
1,443,676	3,006,012	2,755,990	(250,022)	12,024,048	11,023,961	(1,000,087)
1,193,931	4,662,658	3,682,634	(980,024)	14,730,535	14,730,535	-
5,374,579	7,760,453	4,405,470	(3,354,984)	25,233,717	17,621,878	(7,611,839)
\$ 30,940,011	\$ 83,386,797	\$ 74,688,699	\$ (8,698,098)	\$ 321,110,171	\$ 282,827,414	\$ (38,282,757)

Funding

State Funds
Federal Funds
Dedicated Funds
Total Funding

Current Month Funding Sept 2025	Year to Date Funding Sept 2025			SFY2026 Total Funding		
	Actual	Budget	Variance	Forecast	Budget	Variance
\$ 30,940,011	\$ 34,838,117	\$ 26,377,555	\$ (8,460,562)	\$ 122,838,411	\$ 110,531,735	\$ (12,306,676)
-	48,548,680	48,311,144	(237,536)	198,271,760	172,295,678	(13,695,546)
-	-	-	-	-	-	-
\$ 30,940,011	\$ 83,386,797	\$ 74,688,699	\$ (8,698,098)	\$ 321,110,171	\$ 282,827,414	\$ (38,282,757)

DFR admin summary

DFR admin funding covers state and contracted supports for DFR program, policy and other related oversight.

- Appropriation Reduction: \$105,120
- Federal Impact: \$149,531
- Total Reduction: \$254,651

Expenditures

.1 Personal Services	
.2 Utilities Expenses	
.3 External Services Expense	
.4 Supplies Materials Parts	
.5 Capital	
.7 Grant Expense	
.8 Social Service Payments	
.9 Administrative Expense	
Lease	
ID Bills	
Total Expenditures	

Current Month Expenditures Sept 2025	Year To Date Expenditures Sept 2025			SFY 2026 Total Expenditures		
	Actual	Budget	Variance	Forecast	Budget	Variance
\$ 161,910	\$ 567,082	\$ 744,121	\$ 177,039	\$ 2,106,304	\$ 2,763,878	\$ 657,574
-	-	264	264	1,055	1,055	-
23,829	24,810	37,903	13,093	118,614	118,614	-
846	2,375	5,249	2,875	9,498	20,997	11,499
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
2,112	6,633	13,066	6,433	26,531	52,265	25,734
41,733	172,005	186,557	14,552	559,669	559,669	-
160,199	431,967	333,223	(98,743)	1,727,866	1,332,893	(394,973)
\$ 390,629	\$ 1,204,871	\$ 1,320,384	\$ 115,513	\$ 4,549,538	\$ 4,849,371	\$ 299,833

Funding

State Funds
Federal Funds
Dedicated Funds
Total Funding

Current Month Funding Sept 2025	Year to Date Funding Sept 2025			SFY2026 Total Funding		
	Actual	Budget	Variance	Forecast	Budget	Variance
\$ 390,629	\$ 712,829	\$ 662,384	\$ (50,445)	\$ 1,877,857	\$ 2,001,616	\$ 123,759
-	492,041	658,000	165,959	2,671,680	2,847,755	43,700,732
-	-	-	-	-	-	-
\$ 390,629	\$ 1,204,871	\$ 1,320,384	\$ 115,513	\$ 4,549,538	\$ 4,849,371	\$ 299,833

IEDSS summary

IEDSS funding covers all applicable state and contracted Information Technology (IT) / system supports for DFR to conduct Medicaid, SNAP and TANF eligibility determinations. IEDSS: Indiana Eligibility Determination Services System.

- Appropriation Reduction: \$557,486
- Federal Impact: \$998,196
- Total Reduction: \$1,555,682

Expenditures

.1 Personal Services						
.2 Utilities Expenses						
.3 External Services Expense						
.4 Supplies Materials Parts						
.5 Capital						
.7 Grant Expense						
.8 Social Service Payments						
.9 Administrative Expense						
ID Bills						
Total Expenditures						

Funding

State Funds						
Federal Funds						
Dedicated Funds						
Total Funding						

Current Month Expenditures Sept 2025	Year To Date Expenditures Sept 2025			SFY 2026 Total Expenditures		
	Actual	Budget	Variance	Forecast	Budget	Variance
\$ 46,904	\$ 160,292	\$ 200,942	\$ 40,650	\$ 595,370	\$ 746,356	\$ 150,986
-	-	-	-	-	-	-
171,173	7,474,809	10,828,995	3,354,186	25,678,618	25,678,618	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	1,061,539	1,160,637	99,098	4,246,156	4,642,548	396,392
439,963	1,345,851	1,092,391	(253,460)	5,383,404	4,369,565	(1,013,839)
\$ 658,040	\$ 10,042,491	\$ 13,282,965	\$ 3,240,474	\$ 35,903,548	\$ 35,437,087	\$ (466,461)

Current Month Funding Sept 2025	Year to Date Funding Sept 2025			SFY2026 Total Funding		
	Actual	Budget	Variance	Forecast	Budget	Variance
\$ 658,040	\$ 6,358,468	\$ 5,849,502	\$ (508,966)	\$ 12,386,901	\$ 12,225,969	\$ (160,931)
-	3,684,023	7,433,462	3,749,439	23,516,648	23,211,118	(305,530)
-	-	-	-	-	-	-
\$ 658,040	\$ 10,042,491	\$ 13,282,964	\$ 3,240,473	\$ 35,903,548	\$ 35,437,087	\$ (466,461)

DFR major contracts summary

Contractor	Contract Period	Total Contract Value	Annual Contact Amount SFY26	Annual Contract Breakdown by Program	Annual Contact Amount SFY26	State Funding SFY26	Federal Funding SFY26	YTD Expenditures
Knowledge Service-Guidesoft	7/1/2017 - 12/31/2026	313,461,938	38,292,050	County	38,292,050	14,861,145	23,430,905	2,698,091
Maximus RCC/CCC	4/1/2022 - 12/31/2026	368,637,913	93,830,052	County	93,830,052	36,415,443	57,414,609	12,186,572
Moser	1/1/2020 - 12/31/25	92,460,232	8,564,340	County TANF SNAP	7,067,549 770,395 726,395	3,106,113	5,458,226	2,832,219
TALX	7/1/2020 - 6/30/2025	30,175,317		County		-	-	
Deloitte	1/1/2023 - 6/30/2026	59,983,670	18,814,545	IEDSS	18,814,545	6,585,091	12,229,454	1,623,907
Equus	7/15/2023 - 9/30/2027	37,411,090	9,262,547	TANF IMPACT SNAP IMPACT	5,115,274 4,147,274	2,073,637	7,188,910	1,171,164
Phoenix	11/1/2022 - 10/31/2026	11,178,563	2,782,420	County	2,782,420	1,079,857	1,702,563	525,044
Conduent EBT	4/1/2020 - 9/30/2025	28,996,704	409,719	TANF SNAP EBT	8,996 400,104 619	200,345	209,374	223,100
Conduent L & D	5/1/2024 - 9/30/2028	18,850,682	4,712,671	County	4,712,671	1,828,987	2,883,683	495,197
First Data	1/1/2023 - 12/31/2026	18,652,720	409,719	County TANF	3,303,360 1,101,120	1,282,034	3,122,446	694,588
Total		979,808,830	177,078,061		181,072,823	67,432,652	113,640,171	22,449,882



SFY26 Q1

Quarterly Financial Review

Office of Early Childhood and Out-of-School Learning

Presented Oct. 29, 2025

Indiana child care: Federal COVID funding

\$1,271,000,000

Start: 2020

End: 2024

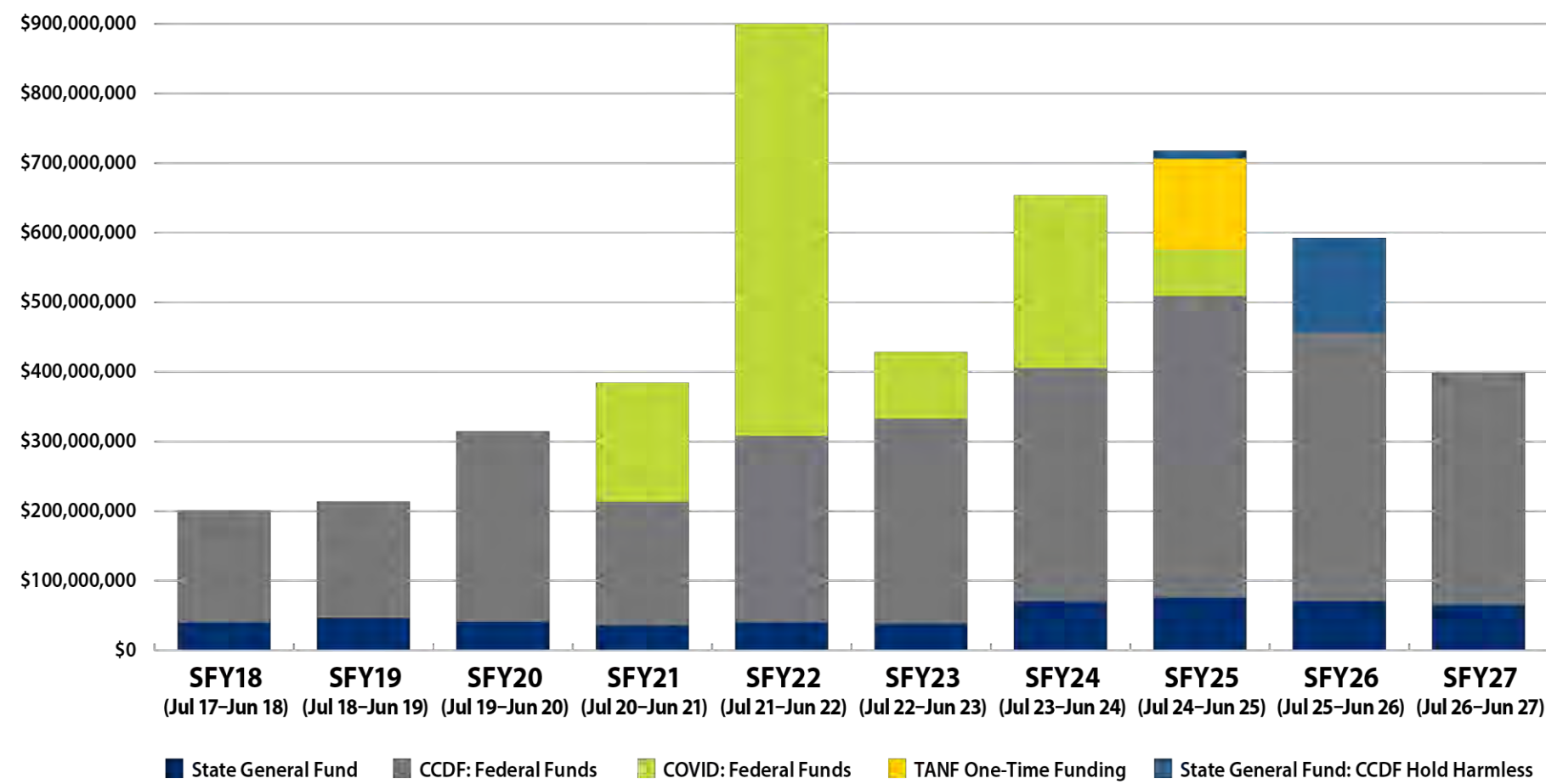


PROBLEMS:

- 1. OVER-ENROLLMENT OF CCDF VOUCHERS IN 2023 AND 2024.**
- 2. ARTIFICIALLY INFLATED CCDF REIMBURSEMENT RATES.**
- 3. NO SUSTAINABILITY PLAN AFTER FEDERAL COVID FUNDING ENDED TO CONTINUE FUNDING CCDF VOUCHERS.**



Spending by State Fiscal Year



Child Care Provider reimbursement rates – A history

- 2021: Indiana increased CCDF reimbursement rates by 20% per voucher using one-time federal COVID relief funds.
 - NO SUSTAINABILITY PLAN
- 2023: “Transitional reimbursement rates” announced.
 - NO RATES WERE REDUCED
 - NO SUSTAINABILITY PLAN
- October 2025: CCDF reimbursement rates revised to reflect true cost of providing child care.
 - Unwound transitional reimbursement rates
 - **SUSTAINABLE WITH CURRENT AVAILABLE FUNDING**

OECOSL contracts summary

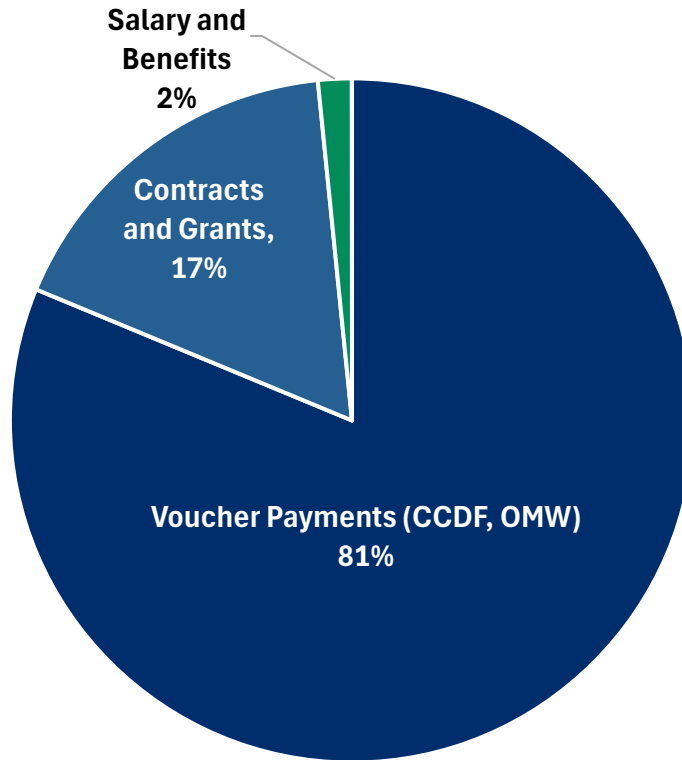
Contractor	Contract Period	Total Contract Value	Annual Contact Amount	State Funding	Federal Funding	YTD Expenditures	Current Balance
Eligibility Office Contracts	10/01/2019 - 09/30/26	\$ 82,498,633	\$ 26,932,283	\$ 2,889,834	\$ 24,042,449	\$ 2,618,308	\$ 24,313,975
CCR&R Contracts	10/01/2019 - 09/30/25	30,116,941	4,844,218	3,875	4,840,343	2,108,851	2,735,367
Deloitte	08/15/2021-09/30/2027	54,019,779	5,679,111	-	5,679,111	5,679,111	0
Shine Early Learning Inc.	10/1/2019-09/30/2025	71,669,324	5,746,802	-	5,746,802	4,018,300	1,728,502
Resultant -KSM Consulting	03/01/2019-12/31/2025	20,411,700	2,095,399	-	2,095,399	864,903	1,230,496
The Consultant Consortium	01/01/2022-02/31/2026	10,324,684	5,354,133	-	5,354,133	1,315,880	4,038,253
INAEYC	10/1/2023-09/30/2027	28,437,044	7,402,192	1,628,482	5,773,710	2,210,487	5,191,705
Granicus	07/01/2019-12/31/2025	5,516,500	591,356	136,485	454,871	184,618	406,737
RadCube	02/01/2020-01/31/2026	4,031,437	1,881,468	-	1,881,468	577,713	1,303,755
Total		\$ 307,026,043	\$ 60,526,961	\$ 4,658,676	\$ 55,868,285	\$ 19,578,171	\$ 40,948,790

Contract reductions: Contracts terminated, amended or not renewed for SFY 2026

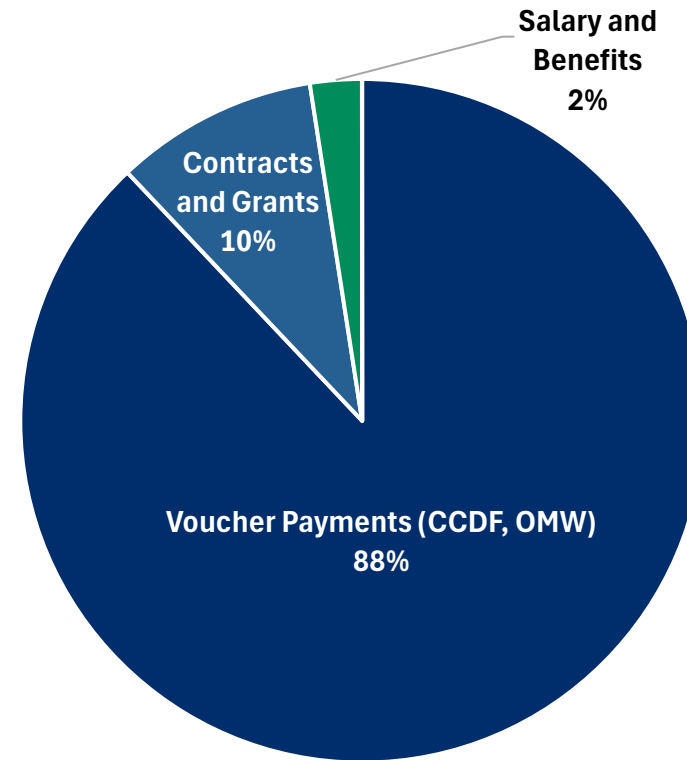


OECOSL expenditures

SFY 2025



**SFY 2026
(Projected)**



OECOSL staffing summary

Since March 2025:

Reduction in contractor staffing by 2/3rds

Reduction in total staffing by 50%

SAVINGS GOING TO FUND CCDF VOUCHERS

	March 2025	June 2025	Sept 2025
Total FTE Staffing	413	336	205
State FTE Staffing	86	86	94
# Filled	80	78	81
# Open	6	8	13
Contractor FTE Staffing	327	250	111





THE FUTURE

- **Fiscal responsibility**
- **Transparency**
- **Entrepreneurial governance**



THE FUTURE: CCDF vouchers

CCDF voucher funding is a long-term problem for OECOSL.

OECOSL currently projects no new CCDF voucher enrollments through calendar year 2026.

- Assumes flat year-over-year federal CCDF appropriation.
- Subject to change.

OECOSL will continue to give updates through QFRs and Early Learning Advisory Committee meetings.



THE FUTURE: On My Way Pre-K

- 2026: Only state funds at statutory maximum \$6,800/voucher. Projected funding available for 2,500 vouchers.
- In previous years, CCDF voucher holders were “flipped” into OMW to artificially increase enrollment totals.

Historical OMW Enrollment	
State Fiscal Year	Total Enrollment
2019	2,918
2020	3,517
2021	2,312
2022	4,972
2023	6,231
2024	7,948
2025	6,206
2026 (as of 9/30)	2,124



Office of Early Childhood and Out-of-School Learning

- The Office of Early Childhood and Out-of-School Learning (OECOSL) has two primary responsibilities:
 - Regulate and license child care programs
 - Child care centers
 - Registered ministries
 - Homes
 - Administer Child Care Development Fund (CCDF), state appropriated funds and other federal government grants as directed
 - CCDF vouchers, ages 0-13
 - On My Way Pre-K vouchers, 4-year-olds



What is CCDF and how are vouchers funded?

- The Child Care and Development Fund (CCDF) is a federal voucher program to help low-income families pay for child care so parents can work, go to school or attend training.
- CCDF also makes child care more available, affordable and improves quality for families.
- There are three payments that fund vouchers:
 1. **Subsidy reimbursement rate.** This rate reflects the cost to meet health and safety standards and is funded by CCDF or On My Way Pre-K and paid to providers.
 2. **Family co-payment.** The amount is calculated based upon income and years on program. If applicable, it reduces the reimbursement rate and is paid by families to the provider.
 3. **Overage payment.** An overage is the difference between the provider rate and the subsidy reimbursement rate. The overage is collected by the provider.

Voucher statistics – September 2025

Total Vouchers (CCDF + OMW)	55,233	Vouchers by % FPL	% Total Vouchers	% Wait List
Total Wait List (CCDF + OMW)	30,808	Less than 100%	64%	83%
% Families Voucher: Employment	94%	101% to 127%	18%	11%
% Families: Single Parent	88%	128% to 150%	10%	5%
		151% and above	9%	1%



Voucher statistics – September 2025

	September 2024	December 2024	March 2025	June 2025	September 2025
Enrollment					
Total Vouchers	67,868	69,326	64,172	55,846	55,233
CCDF Vouchers	61,753	63,351	58,476	53,565	53,109
OMW Vouchers	6,115	5,975	5,696	2,281	2,124
Waitlist					
Waitlist Total	931	3,328	13,701	25,149	30,808
Waitlist: CCDF	931	3,328	13,629	21,955	30,533
Waitlist: OMW	0	0	72	3,194	275
Reauthorization					
Reauthorization %	63%	66%	72%	75%	75%



Voucher statistics – September 2025

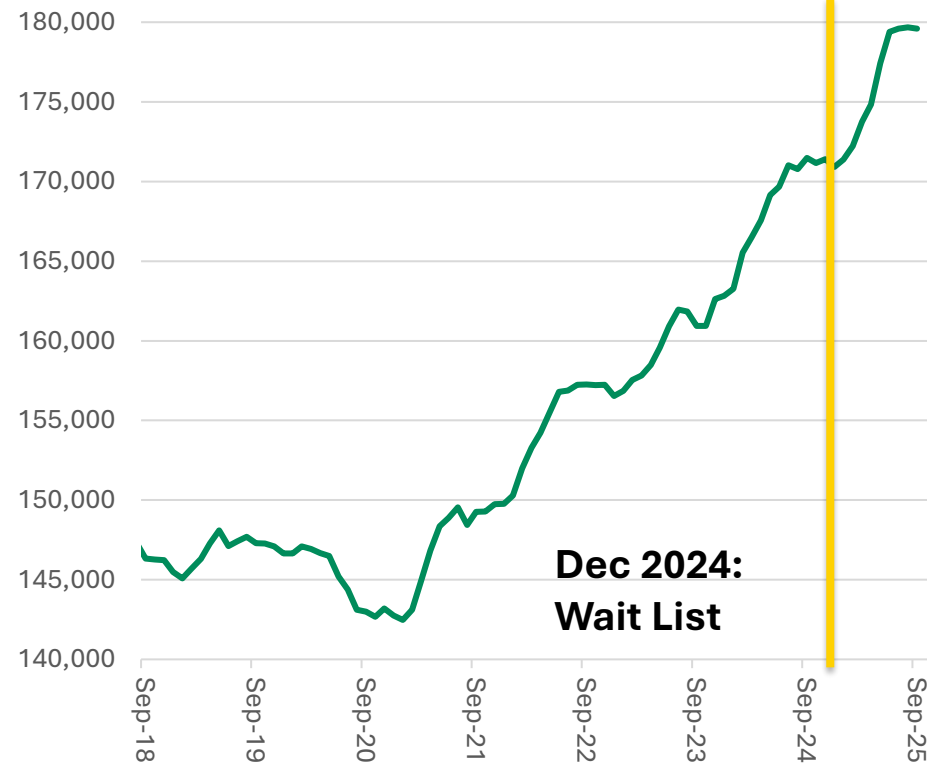
Total Vouchers by Age	Max Nov. 2024	Sept. 2025	% Chg
Infant	3,673	189	(95%)
Toddler	14,956	10,050	(33%)
3/4/5s	28,955	24,888	(14%)
School Age	21,893	20,106	(8%)
Total	69,477	55,233	(21%)



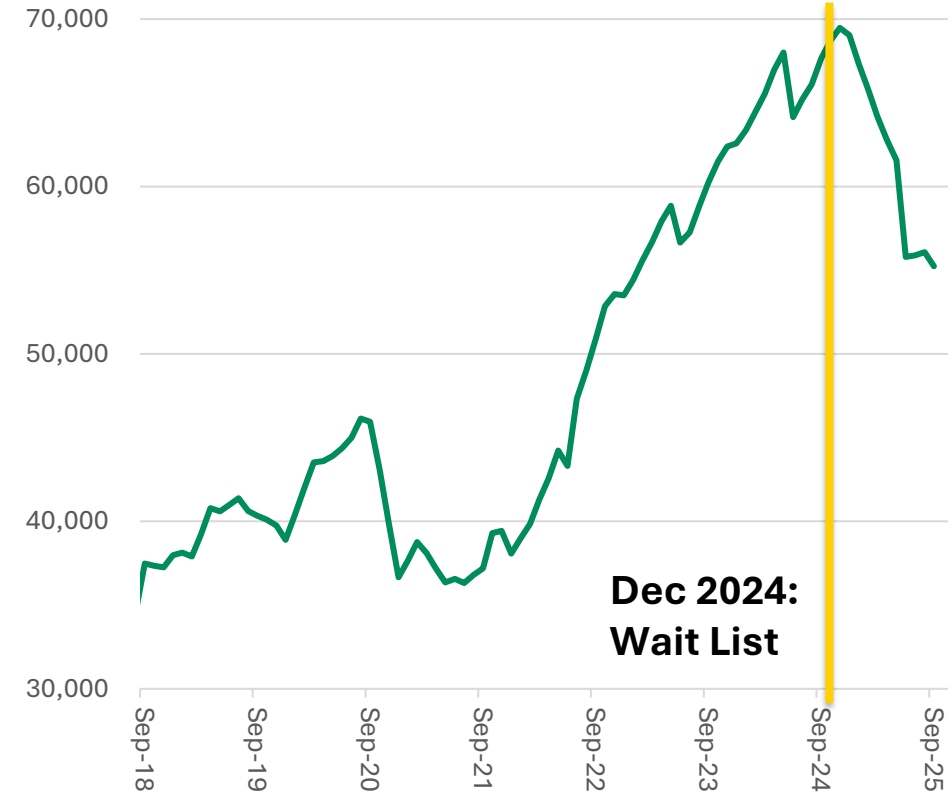
Historical data



Total Regulated Child Care Capacity



Total Voucher Enrollment



Regulated child care supply statistics

Total Regulated Child Care Supply					
	Sep-24	Dec-24	Mar-25	Jun-25	Sep-25
Capacity	171,486	170,923	173,751	179,404	179,602
Capacity YOY % Chg	6.6%	5.0%	4.4%	5.7%	4.7%
Locations	4,279	4,321	4,353	4,372	4,349
Ave seats/location	40	40	40	41	41



Regulated child care supply statistics

Centers					
	Sep-24	Dec-24	Mar-25	Jun-25	Sep-25
Capacity	102,191	103,667	105,900	109,519	111,005
Capacity YOY % Chg	7.9%	6.7%	7.4%	10.1%	8.6%
Locations	1,334	1,352	1,387	1,425	1,445
Ave seats/location	77	77	76	77	77

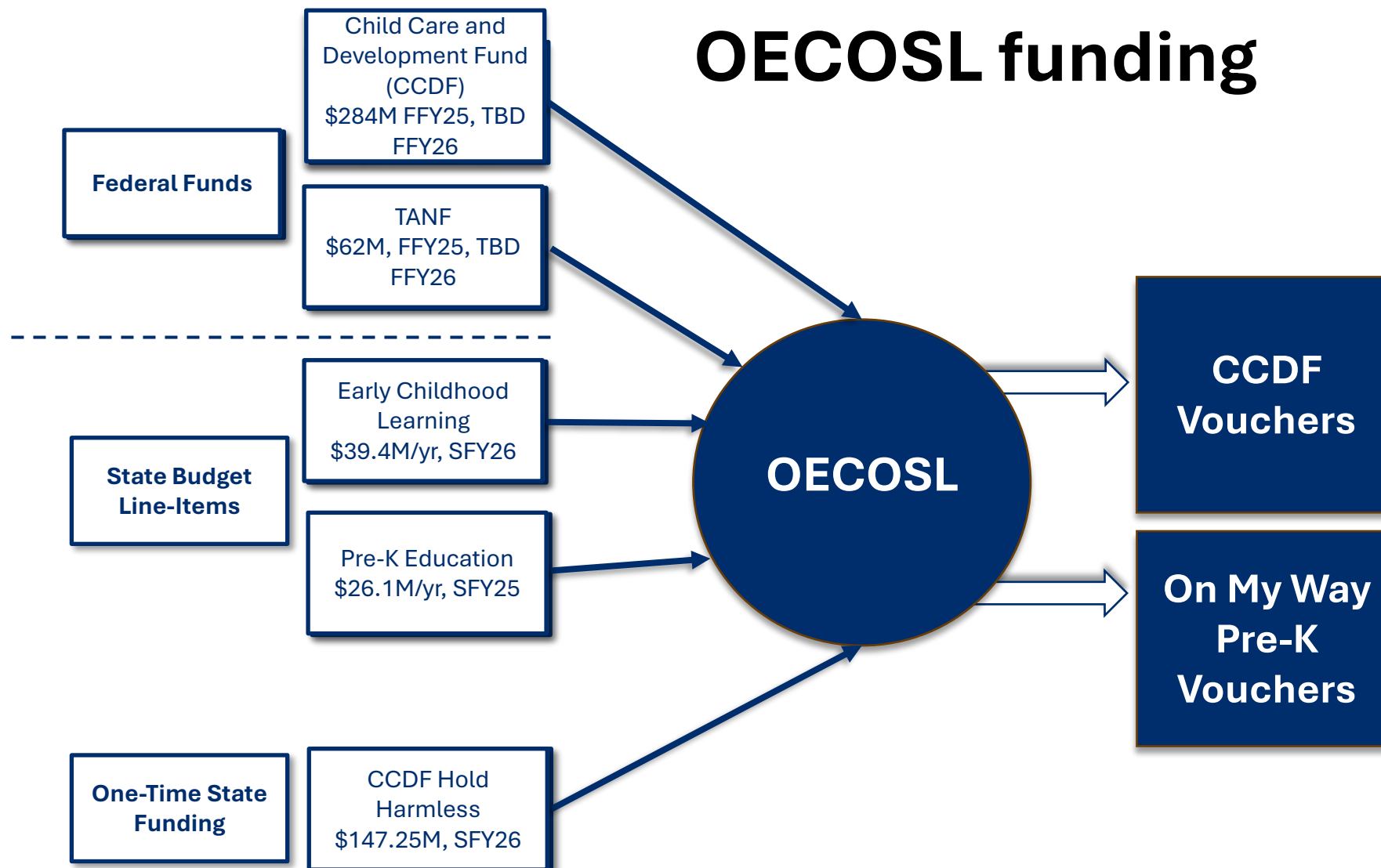
Homes					
	Sep-24	Dec-24	Mar-25	Jun-25	Sep-25
Capacity	28,206	28,347	28,263	27,939	27,315
Capacity YOY % Chg	-0.5%	1.2%	0.5%	-0.2%	-3.2%
Locations	2,192	2,210	2,204	2,183	2,135
Ave seats/location	13	13	13	13	13

Registered Ministries					
	Sep-24	Dec-24	Mar-25	Jun-25	Sep-25
Capacity	41,089	38,909	39,588	41,946	41,282
Capacity YOY % Chg	8.6%	3.3%	-0.5%	-0.7%	0.5%
Locations	753	759	762	764	769
Ave seats/location	55	51	52	55	54





OECOSL funding



OECOSL financial summary

Program	Current Month Expenditures September 2025	Year to Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
Child Care and Development Fund	\$26,807,230	\$151,016,068	\$177,886,668	\$26,870,600	\$502,300,558	467,245,849	(\$35,054,709)
On My Way Pre-K	1,611,681	2,255,418	4,151,390	1,895,972	20,786,340	23,393,871	2,607,531
Preschool Development Grant	11,866,133	12,541,931	8,789,619	(3,752,312)	18,177,296	17,579,238	(598,058)
School Age Child Care	-	235,858	462,362	226,504	1,007,650	1,041,206	33,556
Head Start Collaboration	23,747	59,790	83,489	23,699	240,954	285,505	44,551
Social Services Block Grant	21,769	34,232	48,555	14,323	170,056	170,056	-
Child Care Licensing	361	601	3,500	2,899	35,000	35,000	-
Total Expenditures	\$40,330,921	\$166,143,898	\$191,425,583	\$25,281,685	\$542,717,854	\$509,750,725	\$ (32,967,129)

Sources of Funding	Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY 2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$17,703,072	\$37,877,149	\$69,447,589	\$31,570,440	\$259,199,606	\$215,102,279	\$ (44,097,327)
Federal Funds	22,627,487	128,266,149	1,219,174,494	(6,291,655)	283,483,247	294,613,446	11,130,199
Dedicated Funds	361	601	3,500	2,899	35,000	35,000	-
Total Funding	\$40,330,921	\$166,143,899	\$191,425,583	\$25,281,684	\$542,717,854	\$509,750,725	\$ (32,967,129)

OECOSL financial summary

Expenditures	Current Month Expenditures September 2025	Year to Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
.1 Personal Services	\$565,206	\$1,973,410	\$2,493,552	\$520,142	\$9,097,983	\$9,363,909	\$265,926
.2 Utilities Expenses	137	412	412	-	1,648	1,644	(4)
.3 External Services Expense	4,454,143	19,783,601	25,888,515	6,104,914	67,197,030	80,311,043	13,114,013
.4 Supplies Materials Parts	1,417	7,188	12,856	5,668	28,752	44,535	15,783
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	645,675	3,966,071	9,718,208	5,752,137	10,918,180	18,011,046	7,092,865
.8 Social Service Payments	34,535,359	139,972,956	152,822,753	12,849,797	453,684,694	400,050,222	(53,634,472)
.9 Administrative Expense	48,056	162,221	124,090	(38,131)	681,478	511,830	(169,648)
ID Bills	80,928	278,039	365,197	87,158	1,108,088	1,456,497	348,409
Total Expenditures	\$40,330,921	\$166,143,898	\$191,425,583	\$25,281,685	\$542,717,854	\$509,750,725	\$ (32,967,129)

Child Care Development Fund (CCDF)

Expenditures

	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
.1 Personal Services	\$ 543,137	\$ 1,896,153	\$ 2,420,380	\$ 524,227	\$ 8,789,536	\$ 9,089,182	\$ 299,646
.2 Utilities Expenses	137	412	412	-	1,648	1,644	(4)
.3 External Services Expense	(7,366,559)	7,543,333	16,167,258	8,623,925	45,331,579	58,329,878	12,998,299
.4 Supplies Materials Parts	1,417	7,188	9,306	2,118	28,752	37,226	8,474
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	375,764	2,661,177	8,543,544	5,882,367	7,669,669	14,845,635	7,175,966
.8 Social Service Payments	33,130,967	138,478,904	150,272,753	11,793,849	438,763,772	383,050,222	(55,713,550)
FFY24 Social Service Payments	11,734,518	27,385,448	21,809,420	(5,576,028)	31,094,516	33,321,833	2,227,317
FFY25 Social Service Payments	21,396,449	111,093,456	128,463,333	17,369,877	273,343,746	203,489,349	(69,854,397)
FFY26 Social Service Payments	-	-	-	-	134,325,510	146,239,041	11,913,531
.9 Administrative Expense	46,281	158,638	114,610	(44,028)	634,552	458,439	(176,113)
ID Bills	76,086	270,262	358,405	88,142	1,081,050	1,433,623	352,573
Total Expenditures	\$ 26,807,230	\$ 151,016,068	\$ 177,886,668	\$ 26,870,600	\$ 502,300,558	\$ 467,245,849	\$ (35,054,709)

Funding

	Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ 13,406,183	\$ 32,533,432	\$ 62,789,334	\$ 30,255,902	\$ 233,216,301	\$ 186,554,490	\$ (46,661,811)
Federal Funds	13,401,047	118,482,636	115,097,334	(3,385,302)	269,084,257	280,691,359	11,607,102
Dedicated Funds	-	-	-	-	-	-	-
Total Funding	26,807,230	151,016,068	177,886,668	26,870,600	502,300,558	467,245,849	(35,054,709)

On My Way Pre-K (OMW) fund

Expenditures

	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
.1 Personal Services	\$ 14,349	\$ 50,236	\$ 47,559	\$ (2,677)	\$ 204,645	\$ 178,551	\$ (26,095)
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	45,782	87,971	1,269,327	1,181,356	4,886,208	5,077,303	191,095
.4 Supplies Materials Parts	-	-	106	106	-	423	423
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	146,029	619,768	279,909	(339,859)	761,004	1,119,638	358,634
.8 Social Service Payments	1,404,392	1,494,052	2,550,000	1,055,948	14,920,922	17,000,000	2,079,078
.9 Administrative Expense	41	166	1,333	1,167	664	5,332	4,668
ID Bills	1,089	3,224	3,156	(68)	12,897	12,625	(272)
Total Expenditures	\$ 1,611,681	\$ 2,255,418	\$ 4,151,390	\$ 1,895,972	\$ 20,786,340	\$ 23,393,871	\$ 2,607,531

Funding

	Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ 1,553,693	\$ 2,201,480	\$ 4,151,390	\$ 1,949,910	\$ 20,732,402	\$ 23,393,871	\$ 2,661,469
Federal Funds	57,987	53,938	-	(53,938)	53,938	-	(53,938)
Dedicated Funds	-	-	-	-	-	-	-
Total Funding	\$ 1,611,681	\$ 2,255,418	\$ 4,151,390	\$ 1,895,972	\$ 20,786,340	\$ 23,393,871	\$ 2,607,531

Appendix:

Non subsidy funds



Pre-School Development Grant (PDG) Fund

Expenditures

	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
.1 Personal Services		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
.2 Utilities Expenses		-	-	-	-	-	-
.3 External Services Expense	11,761,841	12,124,455	8,451,930	(3,672,525)	16,979,243	16,903,862	(75,381)
.4 Supplies Materials Parts		-	3,444	3,444	-	6,886	6,886
.5 Capital		-	-	-	-	-	-
.7 Grant Expense	102,114	415,036	329,337	(85,699)	1,192,359	658,674	(533,685)
.8 Social Service Payments		-	-	-	-	-	-
.9 Administrative Expense		-	2,763	2,763	-	5,527	5,527
ID Bills	2,179	2,440	2,145	(295)	5,694	4,289	(1,405)
Total Expenditures	\$ 11,866,133	\$ 12,541,931	\$ 8,789,619	\$ (3,752,312)	\$ 18,177,296	\$ 17,579,238	\$ (598,058)

Funding

	Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ 2,738,704	\$ 2,894,678	\$ 2,027,805	\$ (866,873)	\$ 4,195,319	\$ 4,055,610	\$ (139,709)
Federal Funds	9,127,430	9,647,254	6,761,814	(2,885,440)	13,981,977	13,523,628	(458,349)
Dedicated Funds	-	-	-	-	-	-	-
Total Funding	\$ 11,866,133	\$ 12,541,931	\$ 8,789,619	\$ (3,752,312)	\$ 18,177,296	\$ 17,579,238	\$ (598,058)

School Aged Child Care (SACC) fund

Expenditures

	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
.1 Personal Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	-	-	-	-	-	-	-
.4 Supplies Materials Parts	-	-	-	-	-	-	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	-	235,858	462,362	226,504	1,007,650	1,041,206	33,556
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	-	-	-	-	-	-	-
ID Bills	-	-	-	-	-	-	-
Total Expenditures	\$ -	\$ 235,858	\$ 462,362	\$ 226,504	\$ 1,007,650	\$ 1,041,206	\$ 33,556

Funding

	Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ -	\$ 235,858	\$ 462,362	\$ 226,504	\$ 1,007,650	\$ 1,041,206	\$ 33,556
Federal Funds	-	-	-	-	-	-	-
Dedicated Funds	-	-	-	-	-	-	-
Total Funding	\$ -	\$ 235,858	\$ 462,362	\$ 226,504	\$ 1,007,650	\$ 1,041,206	\$ 33,556

Head Start fund

Expenditures

	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
.1 Personal Services	\$ 7,720	\$ 27,021	\$ 25,613	\$ (1,408)	\$ 103,802	\$ 96,177	\$ (7,626)
.2 Utilities Expenses		-	-	-	-	-	-
.3 External Services Expense	13,080	27,842	-	(27,842)	-	-	-
.4 Supplies Materials Parts		-	-	-	-	-	-
.5 Capital		-	-	-	-	-	-
.7 Grant Expense		-	54,501	54,501	117,442	175,837	58,394
.8 Social Service Payments		-	-	-	-	-	-
.9 Administrative Expense	1,372	2,816	1,884	(932)	11,262	7,532	(3,730)
ID Bills	1,575	2,112	1,491	(621)	8,448	5,960	(2,488)
Total Expenditures	\$ 23,747	\$ 59,790	\$ 83,489	\$ 23,699	\$ 240,954	\$ 285,505	\$ 44,551

Funding

	Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ 4,492	\$ 11,701	\$ 16,698	\$ 4,997	\$ 47,934	\$ 57,102	\$ 9,168
Federal Funds	19,255	48,089	66,791	18,702	193,019	228,403	35,384
Dedicated Funds	-	-	-	-	-	-	-
Total Funding	\$ 23,747	\$ 59,790	\$ 83,489	\$ 23,699	\$ 240,954	\$ 285,505	\$ 44,551

Social Services Block Grant fund

Expenditures

	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
.1 Personal Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	-	-	-	-	-	-	-
.4 Supplies Materials Parts	-	-	-	-	-	-	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	21,769	34,232	48,555	14,323	170,056	170,056	-
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	-	-	-	-	-	-	-
ID Bills	-	-	-	-	-	-	-
Total Expenditures	\$ 21,769	\$ 34,232	\$ 48,555	\$ 14,323	\$ 170,056	\$ 170,056	\$ -

Funding

	Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Funds	21,769	34,232	48,555	14,323	170,056	170,056	-
Dedicated Funds	-	-	-	-	-	-	-
Total Funding	\$ 21,769	\$ 34,232	\$ 48,555	\$ 14,323	\$ 170,056	\$ 170,056	\$ -

Child Care Licensing fund

Expenditures

	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
.1 Personal Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	-	-	-	-	-	-	-
.4 Supplies Materials Parts	-	-	-	-	-	-	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	-	-	-	-	-	-	-
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	361	601	3,500	2,899	35,000	35,000	-
ID Bills	-	-	-	-	-	-	-
Total Expenditures	\$ 361	\$ 601	\$ 3,500	\$ 2,899	\$ 35,000	\$ 35,000	\$ -

Funding

	Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Funds	-	-	-	-	-	-	-
Dedicated Funds	361	601	3,500	2,899	35,000	35,000	-
Total Funding	\$ 361	\$ 601	\$ 3,500	\$ 2,899	\$ 35,000	\$ 35,000	\$ -



SFY26 Q1

Quarterly Financial Review

Division of Mental Health & Addiction

Presented Oct. 29, 2025

Quarterly Financial Review outline

1. Individuals served
2. By program
 - a. Certified Community Behavioral Health Clinics (CCBHC)
 - b. 988 crisis system
 - c. Addiction/state opioid response
 - d. Substance Abuse Treatment (SAT)
 - e. Gambling Assistance
 - f. Substance Abuse Prevention
 - g. Opioid Settlement Fund
 - h. Methadone clinics
 - i. Recovery Works
 - j. Mental Health Funds Recovery
 - k. Quality Assurance/Quality Improvement
3. Division-wide metrics
 - a. DMHA admin
 - b. DMHA financial summary
 - c. DMHA major contracts summary
4. ISPHN



Individuals served

Across DMHA's key programs, our system¹ served:

Population	Total SFY25	July 2025	Aug 2025	Total SFY26
Adult	110,552	46,652	43,504	58,336
Youth	58,552	25,592	27,158	32,750
Total	169,104	72,244	70,662	91,086

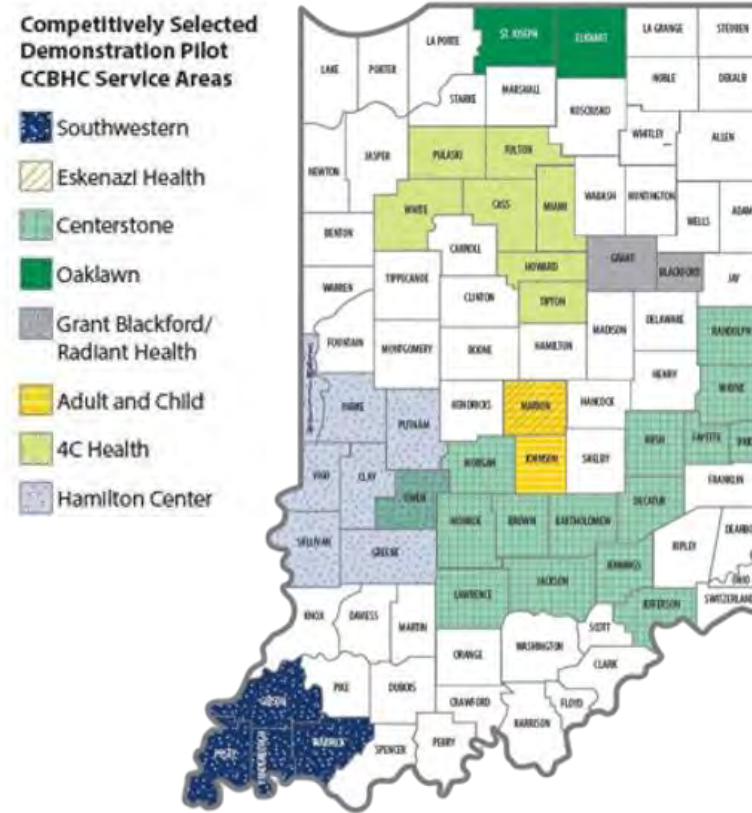
1. Data includes unique individuals continuing care as well as new episodes of care for SFY Totals and each monthly count.



CCBHC program overview

CCBHCs provide a comprehensive range of mental health and addiction services for **anyone** seeking services, **regardless of their diagnosis, insurance, place of residence or age.**

- ✓ Outpatient mental health & substance use services
- ✓ Psychiatric rehabilitation services
- ✓ Community-based mental health care for veterans
- ✓ Screening, diagnosis & risk assessment
- ✓ Targeted case management
- ✓ Person- & family-centered treatment planning
- ✓ Outpatient primary care screening and monitoring
- ✓ Peer, family support & counselor services
- ✓ Crisis services



21 Required Quality Metrics & Goals

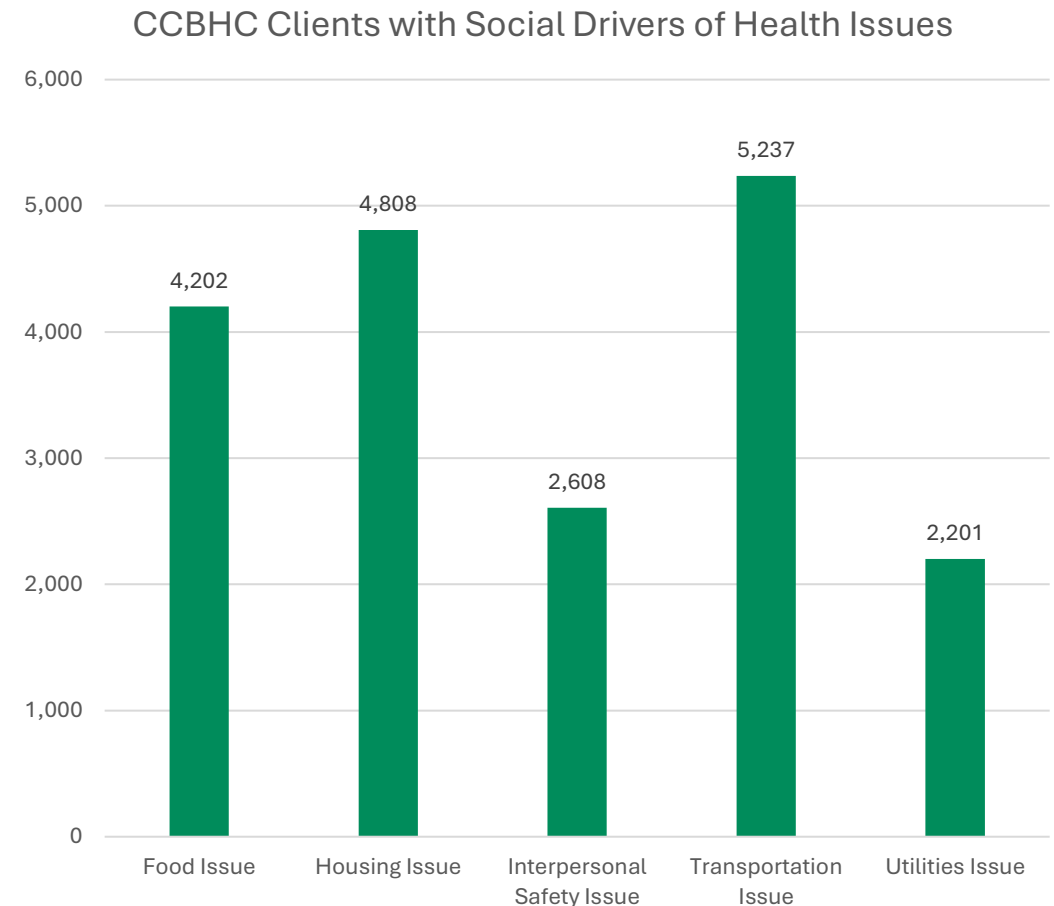
Programmatic, site-specific service mix goals across 9 service categories

10 Required & 13 Recommended Evidence-Based Practices

CCBHC program: Increase screening for SDOH to inform decision-making (CCBHC demonstration priority objective update)

Social Drivers of Health (SDOH) are critical factors like stable housing, reliable transportation and adequate food that can **influence clients' health outcomes**.

The CCBHC demonstration goal was 80% of clients were screened in Demonstration Year One. **Currently, 77% of clients have been screened, with 46% having at least one SDOH issue.**



CCBHC program: Medicaid CCBHC population

44,290 Total Unique Individuals
Served in SFY25 Q3 & SFY25 Q4

Unique Individuals
Served by Quarter

35,620
SFY25 Q3

36,396
SFY25 Q4



Meet David

Ordinary childhood

- Standard upbringing
- High school graduate

Lifelong Hoosier

- 23-year-old male
- Born and raised in Indiana

New mental health challenges

- Stress and mental health issues
- Private episodes of psychosis



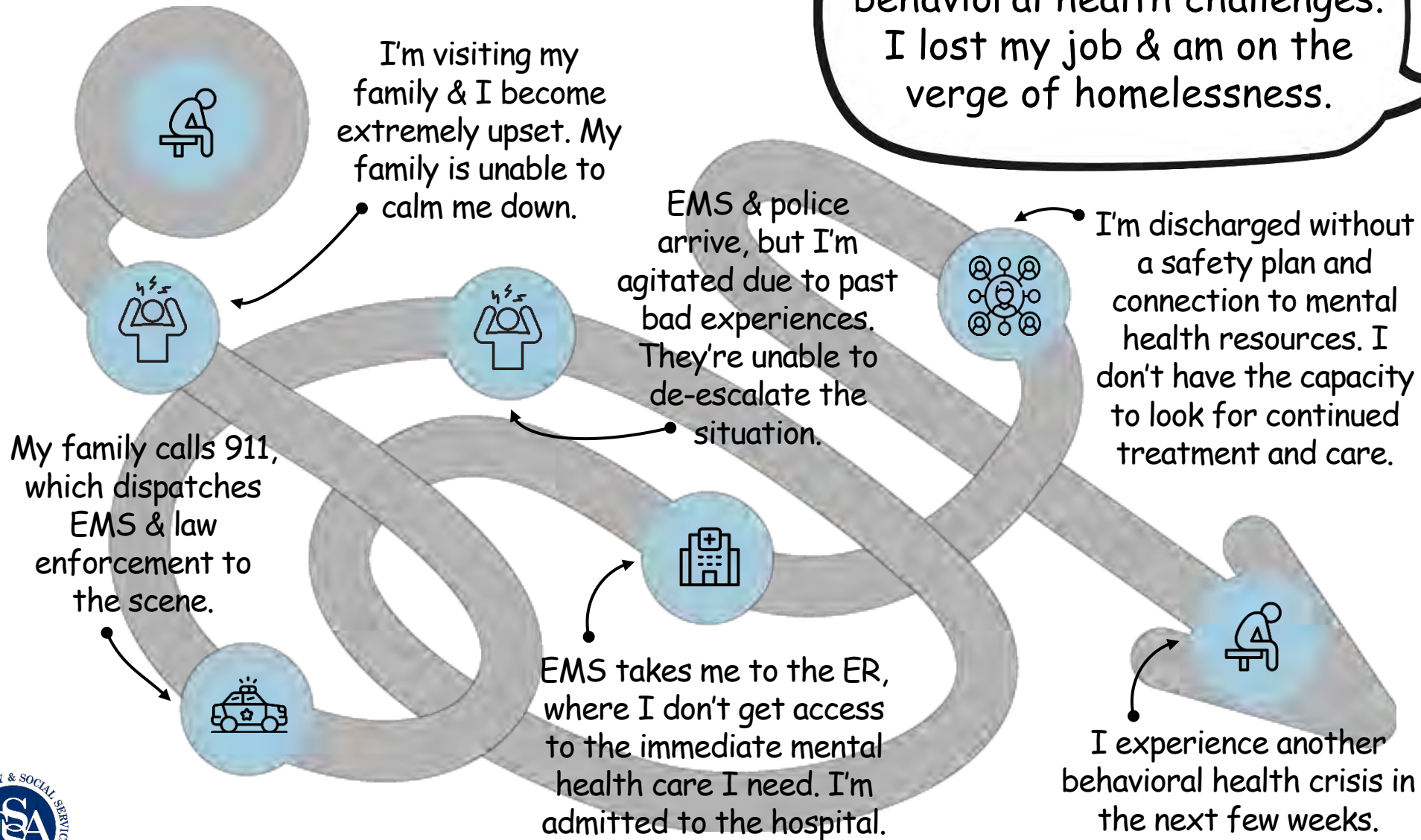
Limited support & resources

- Private episodes have caused family to withdraw from him
- Has never seen a counselor or therapist before

Subsequent results

- Recently lost his job
- Can't afford to meet basic needs
- On the verge of homelessness

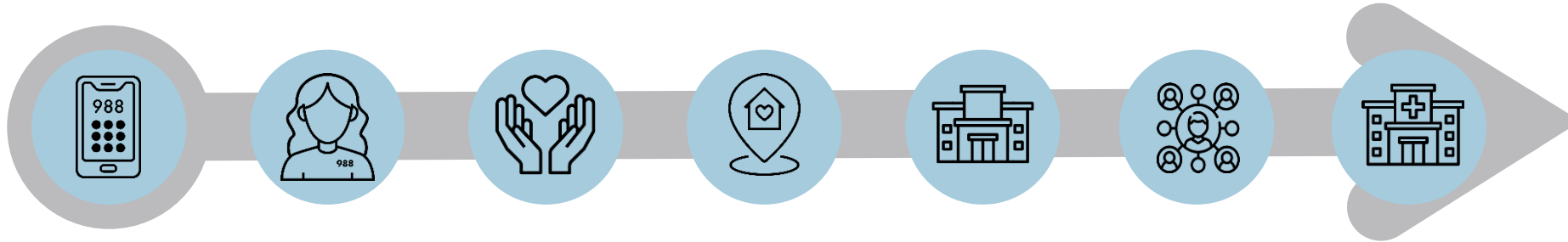
I have a history of behavioral health challenges. I lost my job & am on the verge of homelessness.



Indiana's New Crisis Continuum



VISION: *Months, not years, to go through treatment in the community*.*



**Mental and behavioral health care is nonlinear. The hope is to streamline the system and make it easier to navigate.*



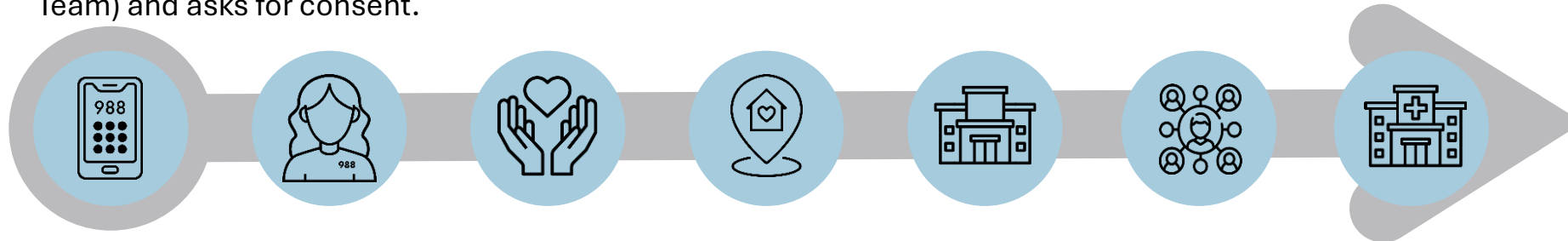
Indiana's New Crisis Continuum

This map illustrates David's journey in accessing crisis care by contacting 988.

David's family calls 988. The Trained Crisis Specialist provides initial support to help David's family support him. They are able to calm him a bit, but he's still very upset. The Crisis Specialist suggests Someone to Respond to his location (Mobile Crisis Team) and asks for consent.

David and his family consent to MCT. The 988 Contact Center supervisor dispatches the MCT. The Crisis Specialist remains on the phone with until the MCT arrives and confirms contact with David.

The MCT arrives, de-escalates the situation and provides support to David and his family. David is able to connect well with the Certified Peer who understands what David is going through.



Although David is feeling much better, the MCT suggests that he come to a Safe Place for Help (Crisis Receiving and Stabilization Services) for further assistance, stabilization and connection to resources for continued assistance.

David consents, and the MCT transports David to the CRSS site for up to 23 hours of stabilization, care and referrals. He connects with Certified Peers who understand his situation, help him feel comfortable, and show him that recovery is possible.

The CRSS site follows up with David to ensure his safety, check in on his connection with resources and determine if any other referrals are needed.

David is connected to affective behavioral health services, which help prevent future crises and act as a trusted resource if a crisis does arise.



What's changed for David?

After crisis diversion:

David will receive crisis care across the continuum by contacting 988 for Someone to Contact, Someone to Respond and A Safe Place for Help.



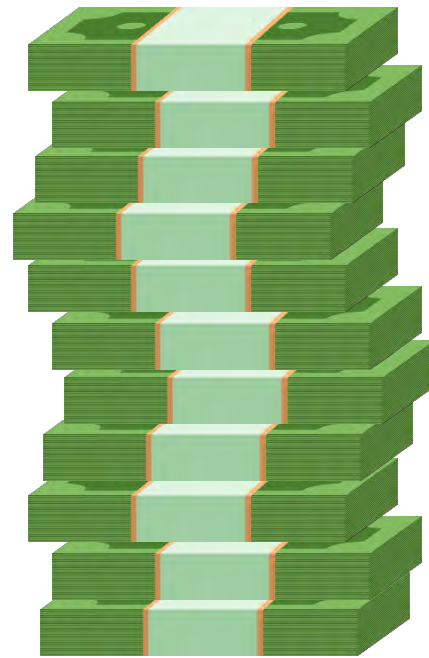
David will have personalized safety plan to follow in the event he experiences another crisis.

David's health care providers will be within the same network, allowing them to easily communicate with each other.

David's care coordinator will help him keep track of his treatment.

Average costs before and after crisis diversion

\$955



Average **cost** for an EMT
dispatch that leads to a
one-day ER stay

\$490



Average **cost** for an
MCT to respond

What's changed for taxpayers

\$465

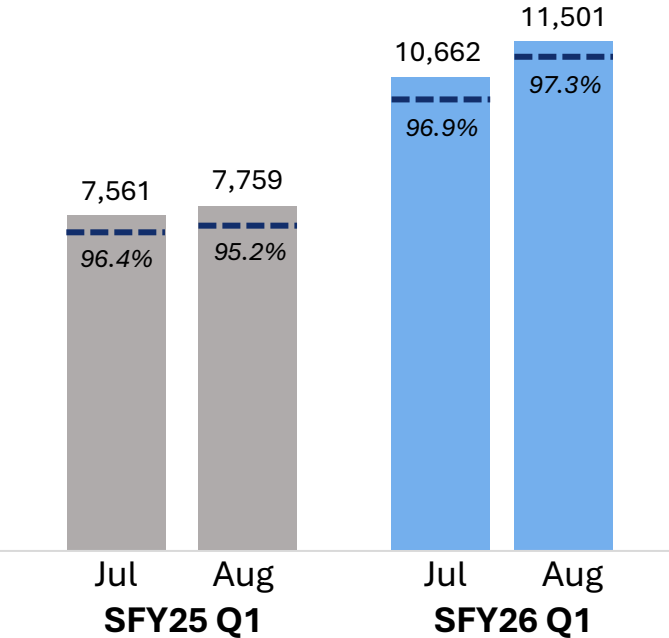


Estimated **cost savings** for an
EMT dispatch that leads to a
one-day ER stay

988 comparison data: July and August SFY25 & SFY26



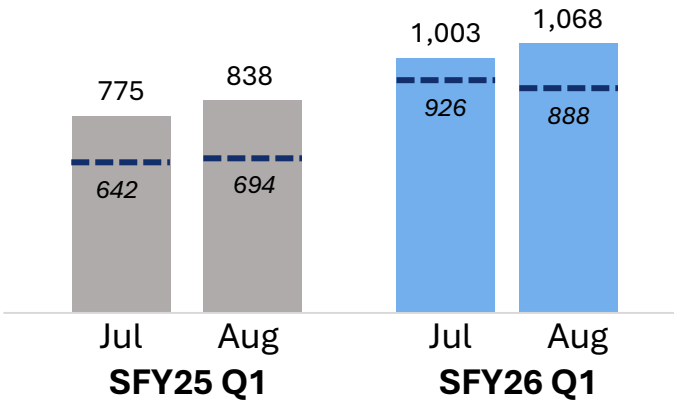
Pillar 1: 988 Calls



----- 988 Call Volume In State
Answer Rate



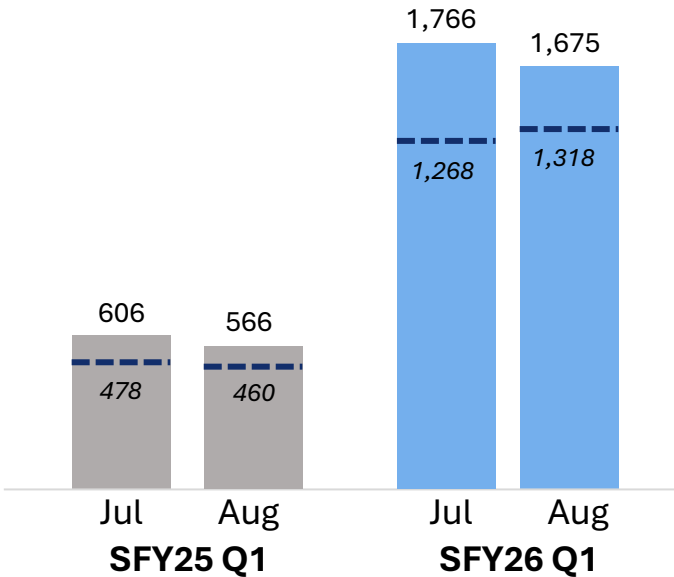
Pillar 2: Mobile Crisis Responses



----- Number of Unique Individuals
Served by Mobile Crisis Teams



Pillar 3: Crisis Receiving and Stabilization Services



----- Number of Unique Individuals
Served by Crisis Receiving and
Stabilization Services

Addiction/State Opioid Response

Mixture of State and Federally-Funded Programs:



State Opioid Response Grant

- Substance Use Disorder (SUD) Treatment and Recovery Residence for patients with Opioid Use Disorder (OUD) or Stimulant Use Disorder (StUD) and no access to third party payer
- Overdose Lifeline purchase and distributes Naloxone to community partners, local health departments, and laypersons across the State



State Treatment Funds

- Regional Recovery Hubs connect Hoosiers with mental health and substance use disorder to treatment and recovery supports through Certified Peer Support Professionals.
- Lyft Rides administered through Indiana 211 to provide people with transportation to treatment and recovery appointments



Substance Use Prevention, Treatment and Recovery Services Block Grant

- Residential Treatment (ASAM 3.1 and 3.5 Levels) for patients below 200% of poverty level, pregnant women or women with dependent children with no access to third party payer or denial from payer

Addiction/State Opioid Response (SOR) program metrics

Addiction/State Opioid Response	Total SFY25	SFY26 Q1
# of Lyft rides through 211	1,390	775
Unduplicated # of participants in recovery residences within DEBS ¹	541	221
Unduplicated # of participants in substance use disorder treatment within DEBS ¹	1,244	869
Amount of Naloxone distributed	323,929	90,998

“These funds gave me an opportunity to battle my addiction head-on. ... Had it not been for DMHA funding, I wouldn't have had the opportunity to work for Goodwill and be promoted to Manager of Donations.”
– *Individual in recovery*

1. DMHA Electronic Billing System (DEBS)



Substance Abuse Treatment (SAT) Program summary

Expense Category	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
Personal Services	\$ 79,311	\$ 318,299	\$ 621,699	\$ 303,400	\$ 967,319	\$ 2,309,169	\$ 1,341,850
Utilities Expenses	-	-	-	-	-	-	-
External Services Expense	7,952,214	16,368,739	17,141,210	772,471	51,423,630	51,423,630	-
Supplies Materials Parts	160	2,273	17,500	15,227	52,500	70,000	17,500
Capital	-	-	-	-	-	-	-
Grant Expense	-	-	-	-	-	-	-
Social Service Payments	263,982	1,426,505	1,675,000	248,495	6,706,020	6,700,000	(6,020)
Administrative Expense	118,106	715,672	700,000	(15,672)	905,101	900,000	(5,101)
ID Bills	1,626	8,228	12,500	4,272	30,012	50,000	19,988
Total Expenditures	\$ 8,415,399	\$ 18,839,716	\$ 20,167,909	\$ 1,328,193	\$ 60,084,582	\$ 61,452,801	\$ 1,368,218
Funding	Current Month Funding September 2025	Year To Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Funds	8,148,313	18,403,016	18,830,518	427,503	57,188,865	57,950,869	762,003
Dedicated Funds	267,086	436,701	1,337,391	900,691	2,895,717	3,501,932	606,215
Total Funding	\$ 8,415,399	\$ 18,839,716	\$ 20,167,909	\$ 1,328,193	\$ 60,084,582	\$ 61,452,801	\$ 1,368,218

DMHA Problem Gambling program overview

Funding comes from the admissions / supplemental wagering tax and a portion of sports betting tax revenue that are deposited into the Addiction Services Fund:

- DMHA currently has provider agreements with 14 agencies that offer problem gambling treatment / education services.
- Administer the toll-free Problem Gambling helpline: 1-800-994-8448 (*WITH-IT*)
- Provide oversight of state-wide partners that address problem gambling issues.



Gambling Program metrics

Gambling	Total SFY25	SFY26 Q1
# of unique clients served by Problem Gambling Providers ¹	867	327
# of new intakes conducted by Problem Gambling Providers	669	154
# of new Voluntary Exclusion Program participants (allows individuals to self-exclude from all Indiana casinos)	569	146
# of new Internet Self Restriction Program participants (enables individuals to request to be barred from participating in licensed mobile sports wagering in Indiana)	124	44
# of Problem Gambling Help Line Specific Calls	696	193



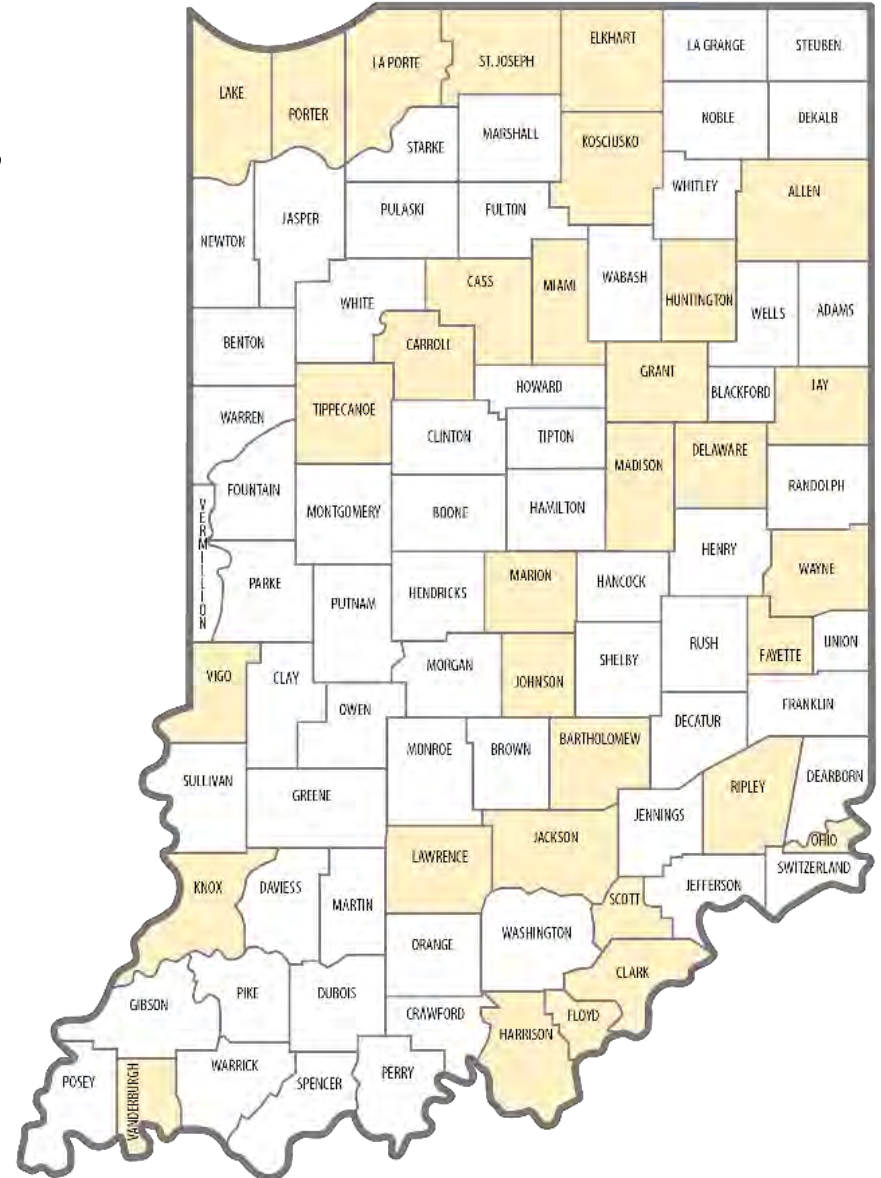
Gambling program summary

Expense Category	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
Personal Services	\$ 21,872	\$ 70,271	\$ 74,538	\$ 4,267	\$ 213,772	\$ 261,997	\$ 48,225
Utilities Expenses	-	-	-	-	-	-	-
External Services Expense	4,675	312,822	315,000	2,178	789,197	789,197	-
Supplies Materials Parts	-	-	-	-	-	-	-
Capital	-	-	-	-	-	-	-
Grant Expense	-	-	-	-	-	-	-
Social Service Payments	81,110	322,305	400,000	77,695	966,915	1,600,000	633,085
Administrative Expense	-	-	-	-	2,000	2,200	200
ID Bills	195	567	586	18	1,702	2,200	498
Total Expenditures	\$ 107,853	\$ 705,965	\$ 780,124	\$ 74,159	\$ 1,973,586	\$ 2,655,594	\$ 682,008
Funding	Current Month Funding September 2025	Year To Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Funds	-	-	-	-	-	-	-
Dedicated Funds	107,853	705,965	780,124	74,159	1,973,586	2,655,594	682,008
Total Funding	\$ 107,853	\$ 705,965	\$ 780,124	\$ 74,159	\$ 1,973,586	\$ 2,655,594	\$ 682,008

Substance Use Prevention

Primary prevention set-aside of Substance Use Prevention, Treatment and Recovery Block Grant

- Evidence-based programs for youth in schools and after-school settings that focus on preventing substance use through education and skill-building.
- Evidence-based programs for adults, parents and families that educate, build parenting skills and develop healthy family engagement.
- Substance-free events and social messaging campaigns that educate and change social norms in communities and on college campuses.
- Social messaging to educate the public on preventing under-age drinking and to educate colleges about substance use prevention on campuses.



Substance Abuse Prevention summary

Expense Category	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
Personal Services	\$ 26,680	\$ 89,894	\$ 91,933	\$ 2,039	\$ 317,884	\$ 339,012	\$ 21,128
Utilities Expenses	-	-	-	-	-	-	-
External Services Expense	466,326	2,131,174	2,500,000	368,826	10,000,000	10,000,000	-
Supplies Materials Parts	-	-	-	-	125	150	25
Capital	-	-	-	-	-	-	-
Grant Expense	-	-	-	-	-	-	-
Social Service Payments	-	-	-	-	-	-	-
Administrative Expense	220	3,720	12,500	8,780	14,880	50,000	35,120
ID Bills	-	-	-	-	-	-	-
Total Expenditures	\$ 493,226	\$ 2,224,788	\$ 2,604,433	\$ 379,646	\$ 10,332,890	\$ 10,389,162	\$ 56,273
Funding	Current Month Funding September 2025	Year To Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Funds	493,226	2,224,788	2,604,433	379,645	9,292,684	9,284,851	(7,833)
Dedicated Funds	-	-	-	-	1,040,206	1,104,311	64,105
Total Funding	\$ 493,226	\$ 2,224,788	\$ 2,604,433	\$ 379,646	\$ 10,332,890	\$ 10,389,162	\$ 56,273

Opioid Settlement

- Indiana is receiving more than \$980 million from the National Opioid Settlement over 18 years
- The [Attorney General Website](#) houses all information and financial updates from the National Opioid Settlement
- **IC 4-6-15-4** defines the distribution structure as a 50/50 split between the state and local municipalities who opted in
- Abatement funds are obligated based on [Exhibit E](#) – National Settlement Approved Restricted Funds Uses
- Indiana Opioid Settlement updates are posted on the [Indiana Opioid Settlement Website](#)



Opioid Settlement program summary

Expense Category	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
Personal Services	\$ 25,722	\$ 93,319	\$ 77,167	\$ (16,152)	\$ 373,274	\$ 353,177	\$ (20,097)
Utilities Expenses	-	-	-	-	-	-	-
External Services Expense	976,677	3,618,576	5,003,499	1,384,923	18,092,879	20,013,996	1,921,118
Supplies Materials Parts	-	92	-	(92)	366	-	(366)
Capital	-	-	-	-	-	-	-
Grant Expense	-	18,308	54,923	36,615	91,538	219,692	128,154
Social Service Payments	117,595	375,097	258,037	(117,059)	1,500,386	1,032,149	(468,238)
Administrative Expense	103	331	378	47	1,324	1,512	188
ID Bills	480	1,378	1,440	62	5,510	5,760	250
Total Expenditures	\$ 1,120,576	\$ 4,107,099	\$ 5,395,444	\$ 1,288,345	\$ 20,065,279	\$ 21,626,286	\$ 1,561,007
Funding	Current Month Funding September 2025	Year To Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Funds	-	-	-	-	-	-	-
Dedicated Funds	1,120,576	4,107,099	5,395,444	1,288,345	20,065,279	21,626,286	1,561,007
Total Funding	\$ 1,120,576	\$ 4,107,099	\$ 5,395,444	\$ 1,288,345	\$ 20,065,279	\$ 21,626,286	\$ 1,561,007

Opioid Treatment Programs: Methadone clinics

- 26 DMHA Certified Opioid Treatment Programs in Indiana
- Provide a multi-modal approach including medication, counseling and other supportive services
- Must meet DMHA certification standard (440 IAC 10)
- Comply with state and federal laws
 - HHS/Substance Abuse and Mental Health Services Administration (SAMHSA)
 - DEA Requirements
 - Indiana Board of Pharmacy
- Accreditation by recognized national body



Opioid Treatment Programs: Methadone clinics

Allen

Bowen Recovery Center, BHG Fort Wayne Treatment Center

Clark

Southern Indiana Comprehensive Treatment Center

Dearborn

East Indiana Comprehensive Treatment Center

Delaware

Muncie Comprehensive Treatment Center

Grant

Premier Care of Indiana, Inc. DBA Community Medical Services

Hendricks

Win Recovery: Hendricks

Howard

Pinnacle Treatment Centers

Jackson

Seymour Comprehensive Treatment Center

Johnson

New Vista Outpatient Recovery Center

Knox

Win Recovery: Knox

Lake

Medmark Treatment Centers Merrillville, Semoran Treatment Center – New Season, Edgewater New-Life

LaPorte

Porter Starke Recovery Center: Laporte

Marion

Indianapolis Comprehensive Treatment Center, Sandra Eskenazi Mental Health Center, Caring Recovery OTP, New Vista North

Monroe

Medmark Treatment Centers Bloomington

Morgan

Pinnacle Treatment Centers – Martinsville Treatment Services

Porter

Midmark Starke Recovery Center: Valpo

St. Joseph

Victory Clinical Services II

Tippecanoe

Medmark Treatment Centers Lafayette

Vanderburgh

Evansville Comprehensive Treatment Center

Vigo

Win Recovery: Vigo

Wayne

Richmond Comprehensive Treatment Center



Opioid Treatment Programs: Methadone clinics

Program Enrollment Data	Total SFY25	SFY26 Q1
Unique # patients served	14,013	11,610
Admissions	5,676	1,314
Discharges	5,193	1,311



Opioid Treatment Programs: Methadone clinics

Expense Category	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
Personal Services	\$ 43,983	\$ 157,283	\$ 156,485	\$ (798)	\$ 581,230	\$ 584,281	\$ 3,051
Utilities Expenses	-	-	-	-	-	-	-
External Services Expense	3,640	13,520	11,835	(1,685)	49,335	49,335	-
Supplies Materials Parts	164	449	420	(29)	1,680	1,686	6
Capital	-	-	-	-	-	-	-
Grant Expense	-	-	-	-	-	-	-
Social Service Payments	-	-	-	-	-	-	-
Administrative Expense	9,964	15,796	29,892	14,096	30,000	30,740	740
ID Bills	774	2,289	2,321	32	9,000	9,016	16
Total Expenditures	\$ 58,525	\$ 189,338	\$ 200,953	\$ 11,615	\$ 671,245	\$ 675,057	\$ 3,812
Funding	Current Month Funding September 2025	Year To Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Funds	-	-	-	-	-	-	-
Dedicated Funds	58,525	189,338	200,953	11,615	671,245	675,057	3,812
Total Funding	\$ 58,525	\$ 189,338	\$ 200,953	\$ 11,615	\$ 671,245	\$ 675,057	\$ 3,812

Recovery Works

The Recovery Works program, launched in 2016 through HB1006, is a \$12.5 million per year funding initiative aimed at diverting low-level offenders from incarceration into community-based services. This initiative has been instrumental in curbing substance use and reducing recidivism rates.

- ★ The funding encompasses traditional treatment methods, such as mental health counseling, substance use groups, and intensive outpatient programs.
- ★ It also supports alternative treatment approaches, including Recovery Community Organizations (providing peer support within the community) and faith-based treatment options.
- ★ Recovery Works operates with a participant choice perspective, placing participants at the center of their recovery journey. By emphasizing individual choice, the program ensures that recovery pathways are tailored to each participant's unique needs and preferences, fostering empowerment and engagement in the process.



Recovery Works program metrics

	Total SFY25	SFY26 Q1
Web Infrastructure for Treatment Services (WITS)		
Total \$ expended	\$6,058,272	\$1,158,297
Total number of participants newly enrolled	6,110	1,213
Total participants utilizing services	51,859	10,578
Referrals – Public Advocates in Community Re-Entry (PACE)		
Number of referrals	4,538	1,012
Unite Indy		
Number of participants served	470	99
Number of vans utilized	76	11
Number of employers	46	54

Recovery Works Program summary

Expense Category	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
Personal Services	\$ 25,253	\$ 88,037	\$ 88,385	\$ 347	\$ 328,286	\$ 328,286	\$ -
Utilities Expenses	-	-	-	-	-	-	-
External Services Expense	75,000	2,858,285	2,849,961	(8,324)	5,911,868	5,911,868	-
Supplies Materials Parts	-	39	40	1	200	200	-
Capital	-	-	-	-	-	-	-
Grant Expense	-	-	-	-	-	-	-
Social Service Payments	424,544	1,618,983	2,072,079	453,096	6,240,079	6,246,237	6,158
Administrative Expense	-	4,093	3,735	(358)	16,372	8,000	(8,372)
ID Bills	2,004	5,799	5,800	1	23,195	25,409	2,214
Total Expenditures	\$ 526,801	\$ 4,575,236	\$ 5,020,000	\$ 444,764	\$ 12,520,000	\$ 12,520,000	\$ -
Funding	Current Month Funding September 2025	Year To Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ 526,801	\$ 4,555,236	\$ 5,000,000	\$ 444,764	\$ 12,500,000	\$ 12,500,000	\$ -
Federal Funds	-	-	-	-	-	-	-
Dedicated Funds	-	20,000	20,000	-	20,000	20,000	-
Total Funding	\$ 526,801	\$ 4,575,236	\$ 5,020,000	\$ 444,764	\$ 12,520,000	\$ 12,520,000	\$ -

Mental Health Funds Recovery program summary

Expense Category	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
Personal Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Utilities Expenses	-	-	-	-	-	-	-
External Services Expense	(971,235)	7,593,578	7,688,557	94,978	30,374,313	30,754,226	379,913
Supplies Materials Parts	-	-	-	-	-	-	-
Capital	-	-	-	-	-	-	-
Grant Expense	-	-	-	-	-	-	-
Social Service Payments	-	-	-	-	-	-	-
Administrative Expense	-	-	-	-	-	-	-
ID Bills	-	-	-	-	-	-	-
Total Expenditures	\$ (971,235)	\$ 7,593,578	\$ 7,688,557	\$ 94,978	\$ 30,374,313	\$ 30,754,226	\$ 379,913
Funding	Current Month Funding September 2025	Year To Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Funds	(1,046,235)	7,435,578	7,500,000	-	29,742,313	30,000,000	257,687
Dedicated Funds	75,000	158,000	188,557	94,979	632,000	754,226	122,226
Total Funding	\$ (971,235)	\$ 7,593,578	\$ 7,688,557	\$ 94,979	\$ 30,374,313	\$ 30,754,226	\$ 379,913

Quality Assurance/Quality Improvement

The QA/QI Team is responsible for auditing Community Mental Health Centers, Addiction Service Providers, Private Mental Health Institutions and Recovery Residences

- These providers may hold multiple certifications or designations, such as Addiction Service provider with a sub-acute and American Society of Addiction Medicine (ASAM) designations.
- The team received and reviewed a total of 179 provider complaints from the Consumer Service Line (CSL).
- The team received and reviewed a total of 560 provider-reported critical incidents.

Trends:

- Staff providing services without the correct training or credentials
- Lack of signatures on treatment plans, no Releases of Information for external contacts
- Lack of appropriate assessment of needs; diagnostic, risk
- Lack of safety or relapse prevention planning



Quality Assurance/Quality Improvement data (Q1 SFY26)

	Private Mental Health Institutions	Outpatient/ Residential	Recovery Residences	Opioid Treatment Programs	Recovery Works
Scheduled/Unscheduled Site Visits	20	23	8	12	9
Critical Incident Reports/Complaints/Mortality Reviews	161	490	N/A	22	0
Total # of Corrective Action Plans	7	21	0	11	5
# of Conditionals	1	7	1	0	0
# of Terminations	0	2	0	0	0

DMHA admin program summary

Expense Category	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
Personal Services	\$ 163,078	\$ 816,247	\$ 983,228	\$ 6,981	\$ 3,286,444	\$ 3,354,848	\$ 68,404
Utilities Expenses	-	-	-	-	-	-	-
External Services Expense	147,098	558,480	441,294	(117,187)	845,629	845,629	-
Supplies Materials Parts	538	1,983	1,613	(370)	4,260	5,000	740
Capital	-	-	-	-	-	-	-
Grant Expense	-	-	-	-	-	-	-
Social Service Payments	-	-	-	-	-	-	-
Administrative Expense	7,544	30,455	22,632	(7,824)	90,527	250,000	159,473
ID Bills	64,868	287,094	274,605	(12,489)	778,419	1,000,000	221,581
Total Expenditures	\$ 383,126	\$ 1,694,260	\$ 1,563,371	\$ (130,888)	\$ 5,005,278	\$ 5,455,477	\$ 450,199
Funding	Current Month Funding September 2025	Year To Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ 376,230	\$ 1,675,888	\$ 1,441,199	\$ (234,689)	\$ 4,950,981	\$ 4,798,571	\$ (152,410)
Federal Funds	6,896	18,372	122,173	103,801	54,297	656,906	295,703
Dedicated Funds	-	-	-	-	-	-	-
Total Funding	\$ 383,126	\$ 1,694,260	\$ 1,563,372	\$ (130,888)	\$ 5,005,278	\$ 5,455,477	\$ 450,199

DMHA major contracts summary

Contractor	Contract Period	Annual Contract Value	YTD Expenditures Jul – Sept 25	Current Balance
InteCare Inc.	07/01/22 - 06/30/26	\$93,099,195	\$8,488,480	\$84,864,715
CMHC and CCBHC Providers (aggregate)	07/01/23 - 06/30/26	\$82,225,848	\$8,974,212	\$73,251,636
Indiana Council Of Community Mental Health (Group Homes)	07/01/23 - 06/30/26	\$9,476,894	\$2,220,220	\$7,256,674
Affiliated Service Providers	07/01/25 - 06/30/26	\$8,150,349	\$913,408	\$7,236,941
Aspire Indiana Inc	07/01/25 - 06/30/26	\$7,601,558	\$701,795	\$6,899,763
James Whitcomb Riley Memorial Association	10/01/22 - 09/30/26	\$6,131,798	\$1,060,539	\$5,071,259
Black Onyx Management Inc	02/01/24 - 06/30/26	\$4,905,168	\$3,550,000	\$2,497,502
Indiana Council Of Community Mental Health (Bridge Grant)	07/01/22 - 06/30/26	\$4,179,920	\$532,397	\$3,647,523



DMHA non-Medicaid summary

Data through September 2025

Program	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
988 Crisis System	\$ 4,906,654	\$ 11,188,406	\$ 11,723,359	\$ 534,953	\$ 29,233,719	\$ 29,245,396	\$ 11,677
Seriously Mentally Ill	2,404,004	20,672,293	21,795,951	1,123,658	86,949,987	87,846,422	896,435
Seriously Emotionally Disturbed	1,248,982	5,373,996	5,231,354	(142,642)	18,854,994	18,885,718	30,724
Substance Abuse Treatment	8,415,399	18,839,716	20,167,909	1,328,193	60,084,582	61,452,801	1,368,218
Opioid Settlement Fund	1,120,576	4,107,099	5,395,444	1,288,345	20,065,279	21,626,286	1,561,007
Recovery Works	526,801	4,575,236	5,020,000	444,764	12,520,000	12,520,000	-
Methadone Clinics	58,525	189,338	200,953	11,615	671,245	675,057	3,812
Gamblers Assistance	107,853	705,965	780,124	74,159	1,973,586	2,655,594	682,008
Substance Abuse Prevention	493,226	2,224,788	2,604,433	379,646	10,332,890	10,389,162	56,273
Mental Health Funds Recovery	75,000	158,000	188,557	30,557	632,000	754,226	122,226
DMHA Administration	383,126	1,694,260	1,563,371	(130,888)	5,005,278	5,455,477	450,199
Total Expenditures	\$19,740,145	\$69,729,096	\$74,671,454	\$4,942,358	\$246,323,559	\$251,506,138	\$5,182,578

SFY2026 YTD funding breakdown

Program	Current Month Funding September 2025	Year To Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State	\$ 4,884,432	\$ 26,311,168	\$ 27,410,865	\$ 1,099,696	\$ 102,590,275	\$ 105,188,345	\$ 2,598,070
Federal	13,226,673	37,800,826	39,338,122	1,537,297	116,435,252	120,048,027	3,612,775
Dedicated	1,629,040	5,617,102	7,922,469	2,305,367	27,298,032	26,269,766	(1,028,266)
Total Funding	\$ 19,740,145	\$ 69,729,096	\$ 74,671,454	\$ 4,942,358	\$ 246,323,558	\$ 251,506,138	\$ 5,182,580



DMHA Medicaid financial summary

Medicaid: Data through September 2025

Program	Sept 2025 Expenditures	YTD Expenditure July – Sept 2025	YTD Forecast July – Sept 2025	Variance Actuals YTD to Forecast
1915(i) Adult Mental Health and Habilitation	\$ 94,856	\$ 305,570	\$ 420,959	\$ 115,389
1915(i) Child Mental Health Wraparound Services	1,647,736	5,404,825	5,152,571	(252,254)
1915(i) Behavioral and Primary Healthcare Coordination	66,353	223,002	228,997	5,995
Inpatient Psychiatric	5,691,016	18,137,934	19,757,491	1,619,557
Mental Health Rehabilitation	12,728,616	41,364,305	42,149,193	784,899
Certified Community Behavioral Health Clinic FFS	21,695,456	66,046,078	98,437,289	32,391,211
Other Mental Health Services	2,240,096	7,026,547	7,904,286	877,739
PRTF Facility	2,096,443	6,349,177	7,401,455	1,052,278
Medicaid Total	\$ 46,260,572	\$ 144,857,438	\$ 181,452,241	\$ 36,594,803



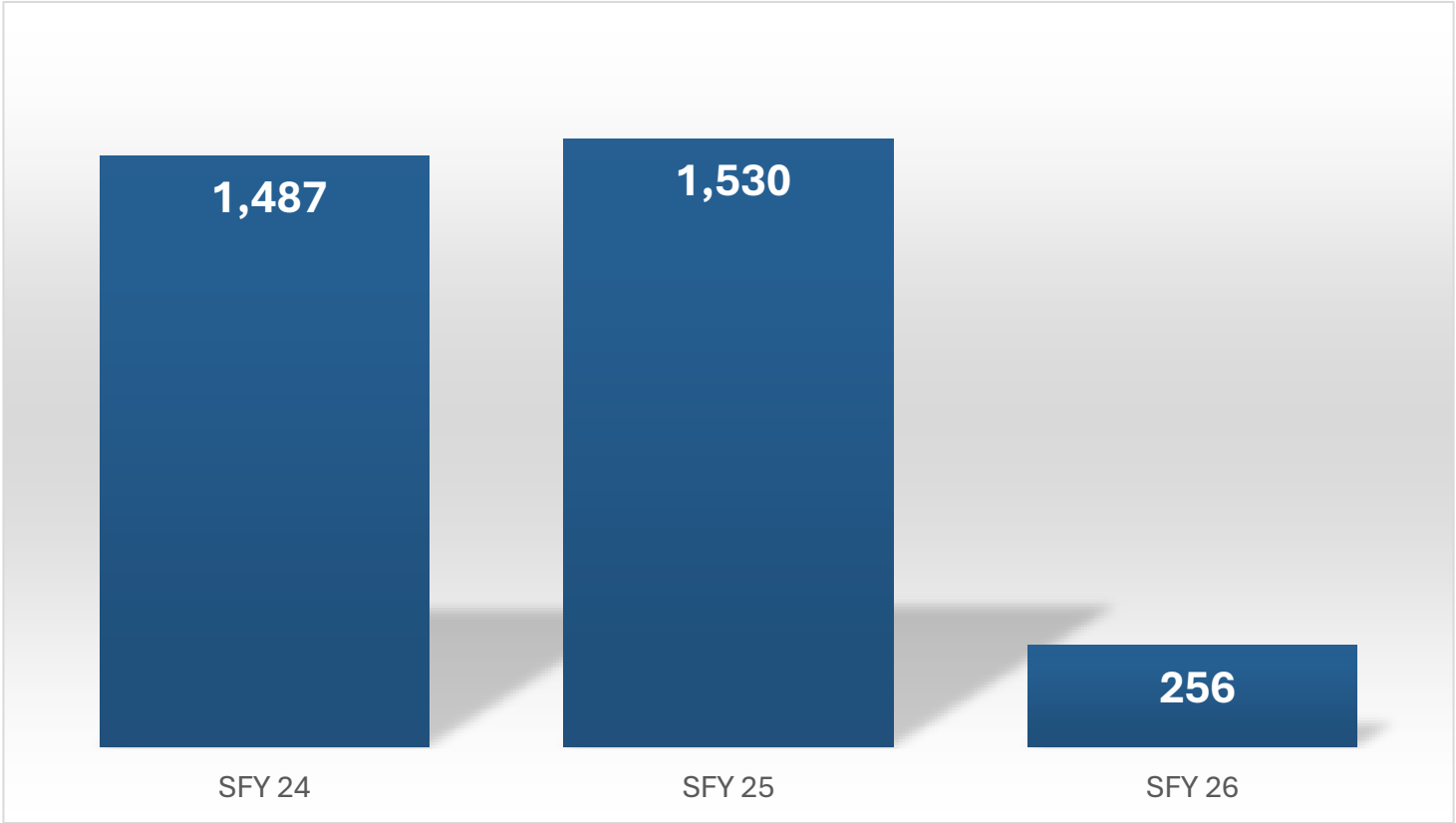
SFY26 Q1

Quarterly Financial Review

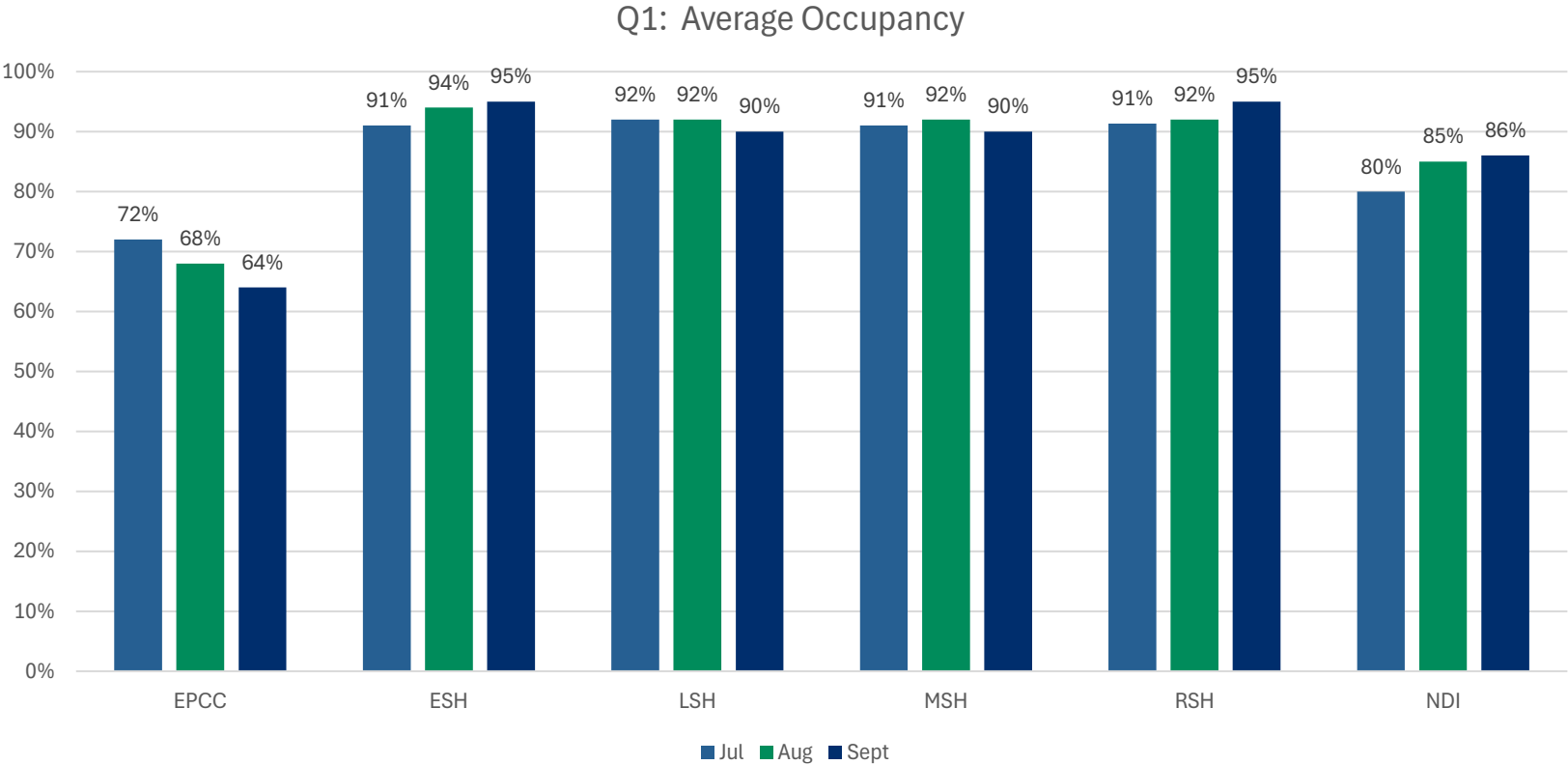
Indiana State Psychiatric Hospital Network

Presented Oct. 29, 2025

ISPHN patients served



ISPHN program metrics summary

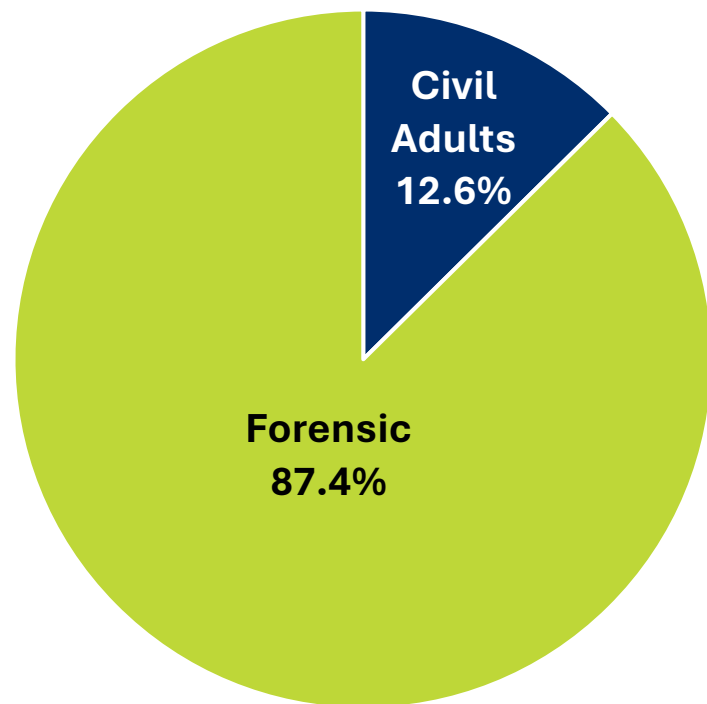


ISPHN program metrics summary

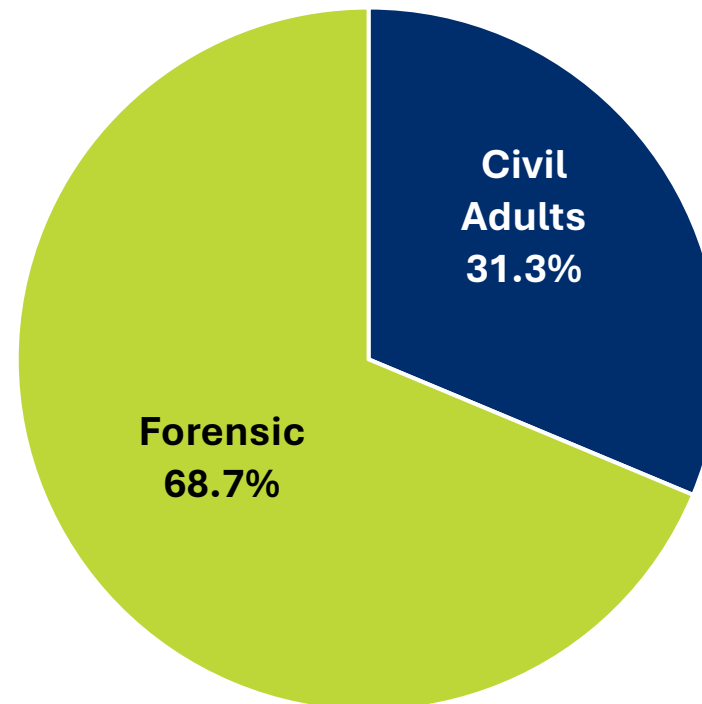


ISPHN adult patient populations

Admitted



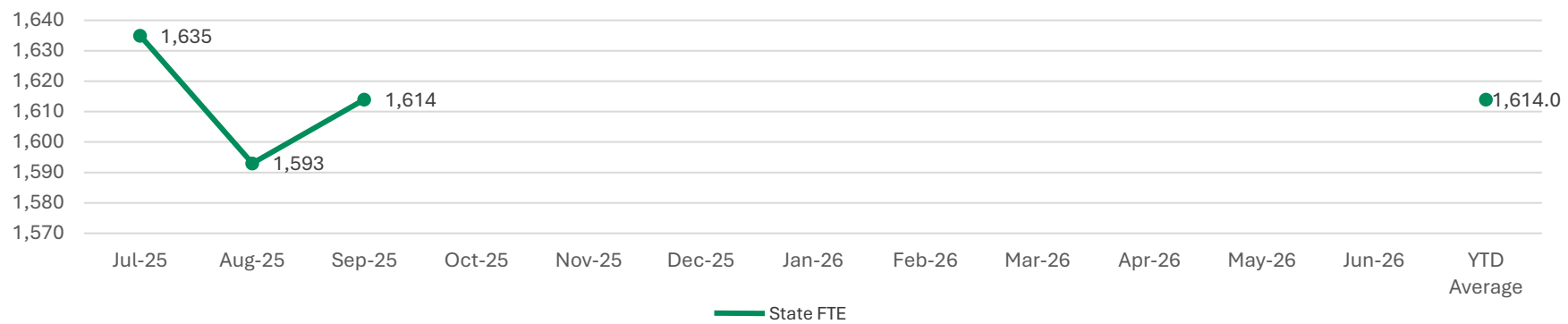
Currently Serving



ISPHN staffing summary

Active FTE SFY 2026	Jul-25	Aug-25	Sep-25	YTD Average
State	1,635	1,593	1,614	1,614
Contractor	33	29	27.5	29.8

Active State FTE SFY 26



Contracted Staffing Levels



ISPHN contracts summary

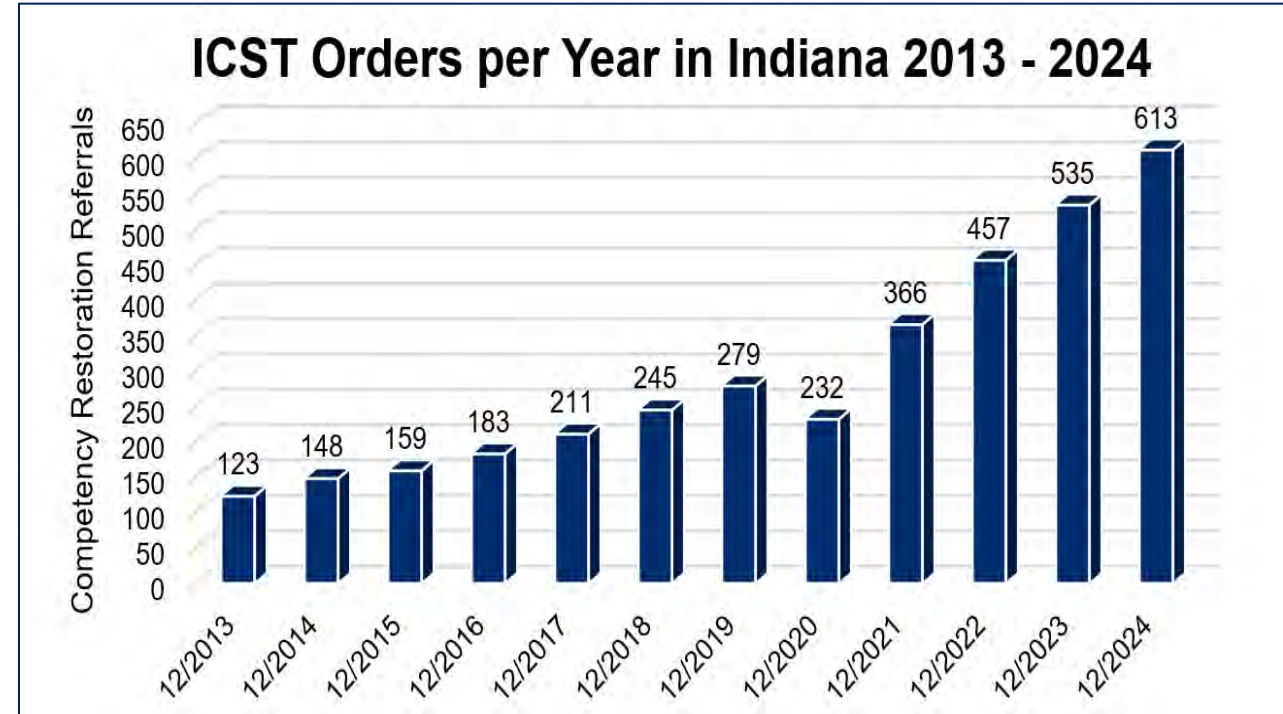
Contractor	Contract Period	Total Contract Value	Annual Contract Value	State Funding	Federal Funding	YTD Expenditures Jul – Sep 2025	Current Balance
Cura Hospitality, LLC	7/1/25 - 6/30/29	\$27,241,554	\$6,810,388	\$6,810,388	\$0	\$326,165	\$6,484,223
Cerner Corp (Oracle)	2/4/19 - 2/3/27	22,102,315	2,762,789	2,762,789	-	347	2,762,442
Community Health Network	1/1/25 - 12/31/29	11,585,638	2,762,789	2,762,789	-	632,342	2,130,447
Blue & Company, LLC	1/1/19 - 12/31/26	5,926,800	847,000	847,00	-	244,250	602,750
Pharmatech Management	7/1/19 - 6/30/27	4,678,312	598,332	598,332	-	178,530	419,802
CPS Solutions LLC	7/1/23 - 6/30/27	2,856,139	723,947	723,947	-	177,034	546,913
Syra Health Corp	2/1/25 - 1/31/26	1,484,375	1,484,375	1,484,375	-	190,692	1,293,683
NJH DMD P.C.	7/1/25 - 6/30/27	812,999	400,687	400,687	-	48,436	352,251
Total		\$78,688,131	\$16,390,307	\$16,390,307	\$0	\$1,797,796	\$14,592,511

Competency restoration

Incompetent to Stand Trial (ICST)

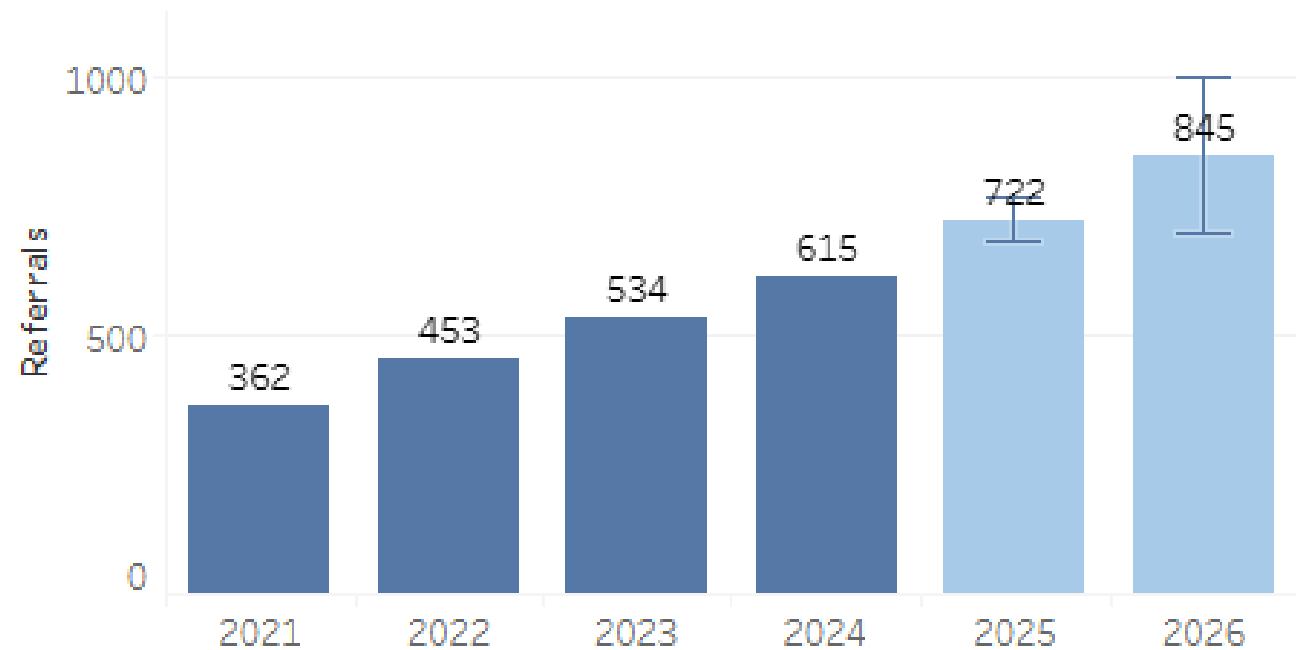
- A defendant deemed incompetent lacks the fitness to stand trial
- They are unable to help in defending their own charges
- The number of referrals are surging, and state hospitals cannot meet the demand

From 2013 to 2024, the number of incompetent to stand trial (ICST) referrals per year in Indiana increased by 398%.



Competency restoration ICST orders

Competency Restoration ICSTs Forecast



551 Orders to date (10.16.25)



Competency restoration program metrics

	July 2025	Aug 2025	Sept 2025
Number of Admissions	6	9	12
Number of Active Patients	26	25	31

Project CREATE is a private inpatient model that offers an alternative pathway to competency restoration by providing services to low acuity justice-involved Hoosiers determined incompetent to stand trial (ICST) outside of the ISPHN.

1. Competency Restoration Expedited Access to Therapeutic Environments (CREATE)



Competency restoration contracts metrics

Contractor	Contract Period	Total Contract Value	Annual Contract Amount	YTD Expenditures	Current Balance
Valle Vista	2/1/21 - 9/30/25	\$13,537,100	\$2,953,549	\$1,143,197	\$1,810,352
Wellstone	7/1/22 - 9/30/25	8,399,347	2,652,425	685,465	1,966,960
Indiana Center for Recovery South Bend	9/1/25 - 8/31/28	18,000,000	6,000,000	0	6,000,000
Hendricks Behavioral Health	8/1/25 - 7/31/28	\$12,000,000	\$4,000,000	\$16,500	3,983,500



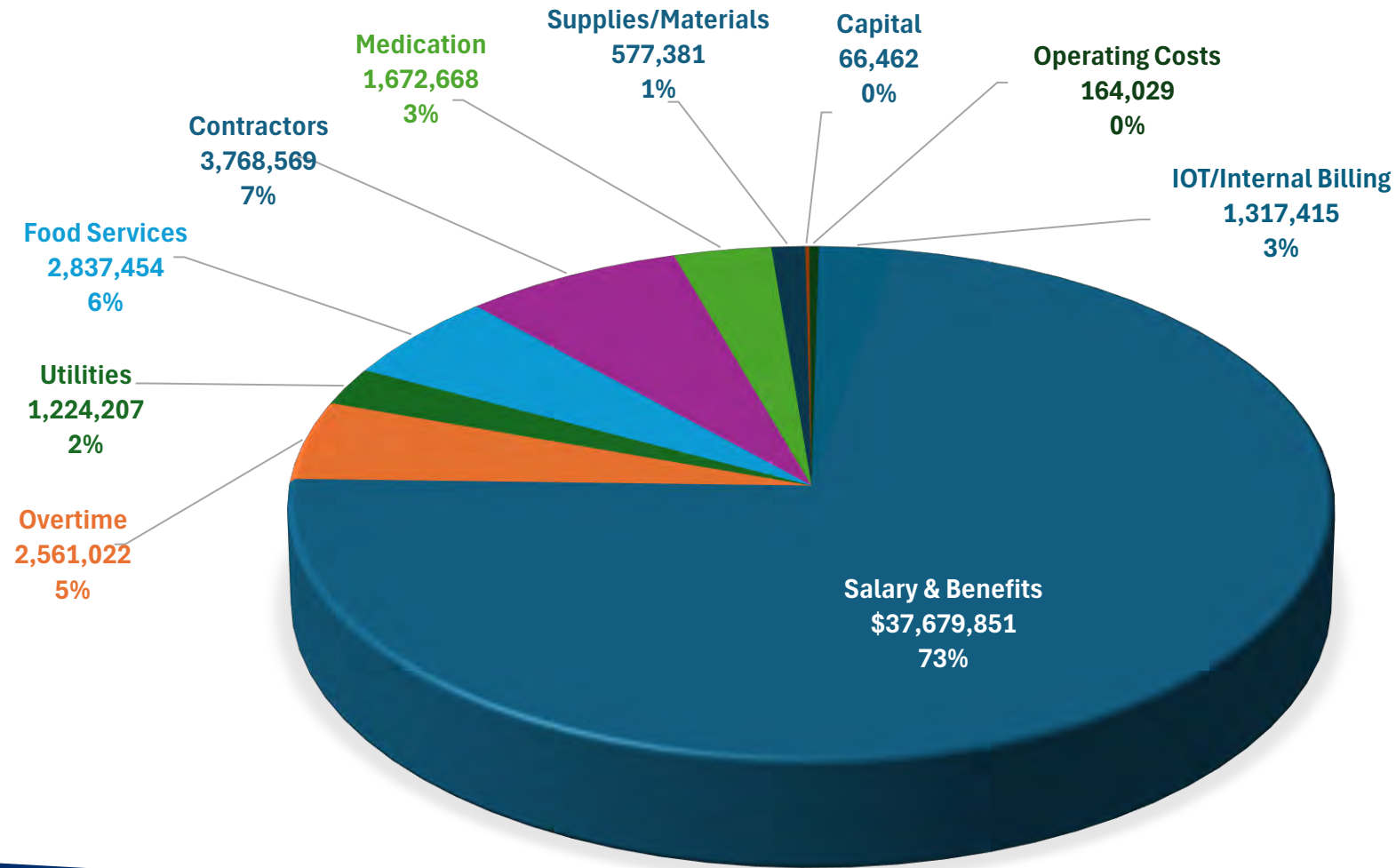
ISPHN financial summary

Non-Medicaid Financial Reporting as of September 30, 2025

Program	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
F5470 – Evansville Psychiatric Children's Center	\$ 407,436	\$ 1,337,097	\$ 1,497,880	\$ 160,783	\$ 5,752,153	\$ 4,955,331	\$ (796,822)
F5480 – Evansville State Hospital	2,556,054	8,708,353	9,336,587	628,234	34,327,809	33,064,581	(1,263,228)
F5490 – Madison State Hospital	2,369,912	8,606,051	9,317,869	711,818	34,293,667	32,582,913	(1,710,754)
F5500 – Logansport State Hospital	2,809,343	10,392,989	11,233,852	840,862	41,047,659	40,960,808	(86,851)
F5510 – Richmond State Hospital	3,262,857	10,758,261	11,636,633	878,372	42,749,910	41,781,281	(968,629)
F5550 – NeuroDiagnostic Institute	3,458,026	12,066,308	12,523,574	457,266	45,730,857	39,985,486	(5,745,371)
Total Expenditures	\$ 14,863,628	\$ 51,869,059	\$ 55,546,394	\$ 3,677,335	\$ 203,902,055	\$ 193,330,400	\$ (10,571,655)

Funding	Current Month Funding September 2025	Year To Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State	10,590,516	43,578,256	47,461,926	3,883,670	171,564,183	171,564,183	-
Mental Health Fund	4,273,112	8,290,803	8,084,468	(206,335)	32,337,873	21,766,218	(10,571,655)
Total Funding	\$ 14,863,628	\$ 51,869,059	\$ 55,546,394	\$ 3,677,335	\$ 203,902,056	\$ 193,330,401	\$ (10,571,655)

ISPHN SFY26 YTD expenditures breakdown



ISPHN initiative updates

- Staffing & restructuring efforts across the network
- Clinical program revisions
 - LSH
 - Youth admission triage
- ISPHN discharge workgroup





SFY26 Q1

Quarterly Financial Review

Office of Medicaid Policy and Planning

Presented Oct. 29, 2025

Medicaid Quarterly Financial Review

- | | |
|---|--------------------------------|
| 1. Welcome | Lindsey Lux |
| 2. Medicaid assistance | Kathy Leonard |
| 3. Medicaid clinical operations | Katrina Etter & Elizabeth Wahl |
| a. Home Health | |
| b. Pregnancy Promise | |
| 4. Juvenile Justice Consolidated Appropriations Act (CAA) | LaRisha Ratliff |
| 5. Medicaid administration | Lindsey Lux |



Medicaid assistance

- Medicaid coverage – What can \$1M buy?
- Overall results
- Medicaid enrollment compared to forecast
- Medicaid expenditures compared to forecast
- Watch areas
- Funding summary



**How many Hoosiers could receive
Medicaid coverage for \$1,000,000?**



Children – Hoosier Healthwise

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288 healthy children
could be covered for one
year under the Hoosier
Healthwise Program



Adults – Healthy Indiana Plan

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102 healthy adults could be covered for one year under the Health Indiana Plan



Adults and Children – Hoosier Care Connect

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H	H	H	H	H	H	H	H		

58 Hoosiers could be covered for one year under the Hoosier Care Connect Program



Aging Hoosiers – PathWays Program

Individuals that qualify for nursing facility services but receive care in the community

H H H H H H H H H H
H H H H H H H H

18 Duals could be covered for one year

H H H H H H H H H H

10 Non-Duals could be covered for one year



Aging Hoosiers – PathWays Program

Nursing facility residents

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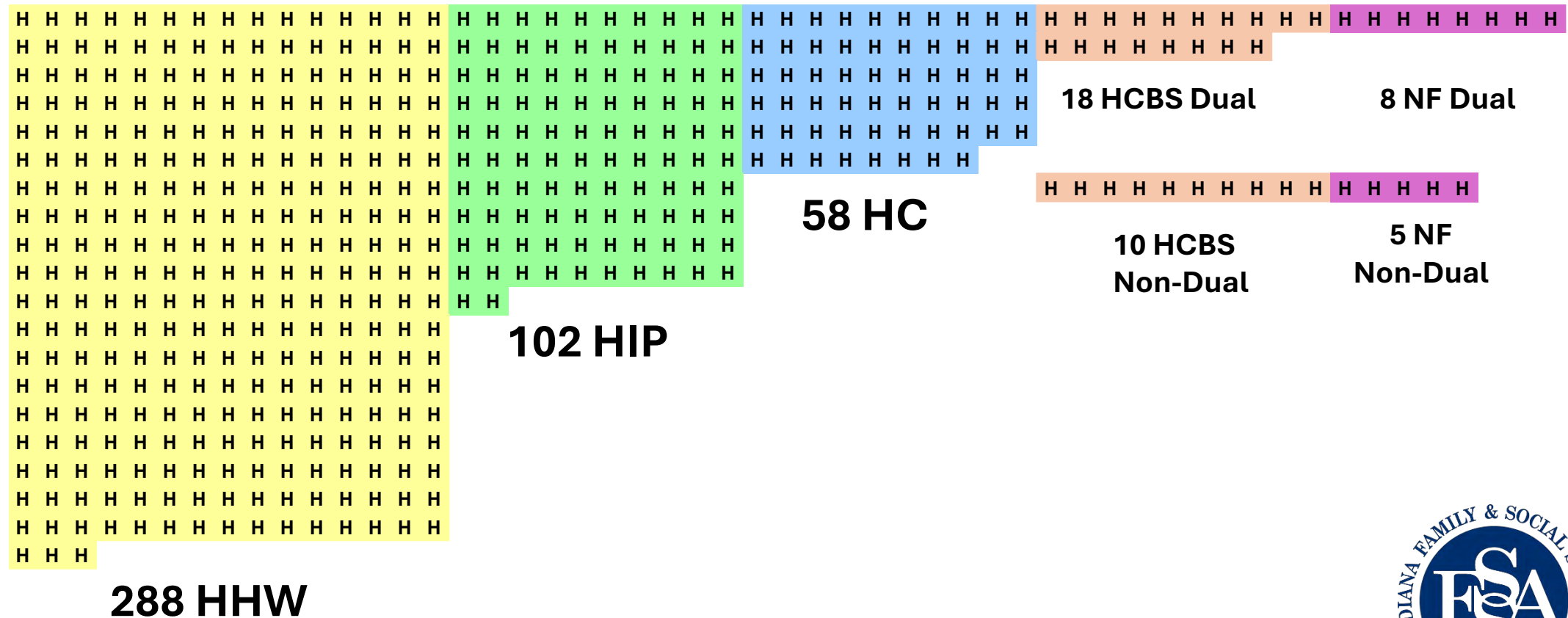
8 Duals could be covered
for one year

H H H H H

5 Non-Duals could be
covered for one year



\$1,000,000 Medicaid funding options



Medicaid assistance overview

September 2025 YTD financial results

Basis for comparison

- Actual enrollment and expenditures for July 2025 – September 2025 are being compared to the enrollment and expenditures shown for the same period in the April 2025 Medicaid Forecast

Overall results - Enrollment

- Reported September 2025 YTD Medicaid enrollment of 1,801,180 was **246,241 (12.0%) less** than forecast
- Managed Care enrollment was 10.5% below forecast and Fee-for-Service enrollment was 18.9% below forecast

Overall results - Expenditures

- September 2025 YTD Medicaid expenditures of \$4,799.7M were **\$240.3M (11.3%) less** than forecast



Medicaid Managed Care enrollment – actual vs. forecast

September 2025 YTD

Enrollment

Healthy Indiana Plan

HIP State Plan Benefit Package	104,842	120,879	16,036
HIP Expansion	300,931	349,430	48,498
HIP Medically Frail	162,502	187,650	25,148
HIP Pregnant Women	40,604	38,662	(1,942)
HIP Bridge	0	0	0
HIP Hospital Presumptive Eligibility	4,255	4,761	506

Total Healthy Indiana Plan

613,135 701,381 88,246

Hoosier Care Connect

Adult	38,200	39,695	1,496
Child	22,529	22,696	166
Foster	19,267	19,186	(81)

Total Hoosier Care Connect

79,996 81,577 1,581

Hoosier Healthwise

Adults	142	190	48
Children	553,740	617,228	63,487
Pregnant Females	11,914	12,273	359
CHIP	124,990	140,556	15,567

Total Hoosier Healthwise

690,786 770,247 79,461

PathWays for Aging

Nursing Home	22,033	23,043	1,011
HCBS	29,707	32,354	2,647
Acute	65,403	68,716	3,313

Total PathWays for Aging

117,143 124,114 6,970

Total Managed Care

1,501,060 1,677,318 176,258

MANAGED CARE

- Managed Care enrollment is **176K** (10.5%) lower than forecast
- Programs driving the variance are HIP at **88K** (12.6%) below forecast, HHW at **79K** (10.3%) below forecast and PathWays at **7K** (5.6%) below forecast.



Medicaid FFS and total enrollment – actual vs. forecast

September 2025 YTD

Enrollment

Fee For Service

	SFY 2026 Average Monthly Enrollment YTD - Actual	SFY 2026 Average Monthly Enrollment YTD - April 2025 Forecast	Variance Average Monthly Enrollment YTD
Institutionalized	7,366	8,168	801
Waiver	47,122	48,175	1,053
1915(i) State Plan HCBS	1,193	1,204	11
No Level of Care*			
Hoosier Healthwise FFS	19,360	33,792	14,432
Dual	31,188	34,739	3,551
Non-Dual	24,877	27,951	3,074
Medicare Savings Program	72,858	78,265	5,407
HIP Emergency Only	52,942	77,455	24,514
Limited Benefit Populations	43,214	60,355	17,141
Total Fee for Service	300,120	370,103	69,983
Overall Total Enrollment	1,801,180	2,047,421	246,241

FEE FOR SERVICE

- Fee for Service enrollment is **70K (18.9%)** lower than forecast
- Areas driving the variance are HIP Emergency Only, Limited Benefit Populations, and Hoosier Healthwise FFS

TOTAL

- Average enrollment of 1,801,180 for September 2025 YTD was 246,241 **(12.0%)** less than forecast



Medicaid spending compared to forecast total expenditures

September 2025 YTD

Expenditures

Managed Care

Fee-for-service Total

Other Expenditures and Collections

Manual Expenditures

Total - Expenditures

Other Financial Expenditures and Adjustments

Medicaid Expenditures Sub-total

SFY 2026 Year to Date		Variance
Actual Spent	April 2025 Forecast	
		Actuals YTD to April 2025 Forecast
3,279,224,258	3,502,465,835	223,241,578
1,289,848,711	1,390,073,037	100,224,327
(232,016,292)	(178,232,086)	53,784,206
690,867,527	462,146,773	(228,720,754)
5,027,924,204	5,176,453,560	148,529,356
(228,219,690)	(136,467,809)	91,751,881
4,799,704,514	5,039,985,751	240,281,237

- Medicaid expenditures for August 2025 were **\$240.3M (11.3%) less** than forecast
- Managed Care expenditures represent \$223.2M of the forecast variance with FFS expenditures representing \$100.2M of the variance
- Manual expenditures were \$228.7M more than forecast due to payments for several subsidy programs being higher than expected



Medicaid spending compared to forecast Managed Care

September 2025 YTD

Expenditures

Managed Care

Healthy Indiana Plan

Hoosier Care Connect

Hoosier Healthwise

PathWays for Aging

SFY 2026 Year to Date		Variance Actuals YTD to April 2025 Forecast
Actual Spent	April 2025 Forecast	
\$ 3,279,224,258	\$ 3,502,465,835	\$ 223,241,578
1,310,198,294	1,425,078,866	114,880,572
325,676,238	319,263,890	(6,412,348)
584,712,744	630,560,410	45,847,666
1,058,636,982	1,127,562,670	68,925,688

- Managed Care expenditures for September 2025 YTD were **\$223.2M (6.4%) less than forecast**
- The Managed Care variance to forecast was driven by the Healthy Indiana Plan, which had expenditures that were \$114.9M (8.1%) less than forecast and the PathWays for Aging program which had expenditures that were \$68.9M (6.1%) less than forecast
- The Hoosier Care Connect Program had expenditures that were 6.4M higher than forecast due to a timing issue with MCE Performance Payments
- Lower enrollment than forecast is the primary driver of the managed care expenditures being less than forecast

Medicaid spending compared to forecast Fee-for-Service

September 2025 YTD

Expenditures

	SFY 2026 Year to Date		Variance Actuals YTD to April 2025 Forecast
	Actual Spent	April 2025 Forecast	
Fee-for-service Total	1,289,848,711	1,390,073,037	100,224,327
Long-Term Institutional Care	193,154,620	197,395,680	4,241,060
1915(c) HCBS Waiver Services	537,499,075	569,436,935	31,937,860
Aged and Disabled Waiver	19,826	0	(19,826)
MFP Demonstration Grant	2,237,377	2,390,901	153,523
Traumatic Brain Injury Waiver	3,443,307	3,766,596	323,289
Family Supports Waiver	89,113,087	84,010,515	(5,102,572)
CIH Waiver	264,715,855	270,759,410	6,043,555
Health and Wellness Waiver	177,969,623	208,509,514	30,539,891
1915(i) Case Management/State Plan HCBS	5,933,397	5,802,527	(130,870)
PACE Capitation Payments	15,636,076	14,815,678	(820,397)
NEMT Program	3,617,044	3,459,430	(157,614)
State Plan Services FFS	534,008,498	599,162,787	65,154,289

- Total Fee-for-Service expenditures were \$100.2M (7.2%) less than forecast
- State Plan FFS and Waiver Services were the areas with the largest positive variances to forecast
- The State Plan FFS positive variance was due to lower than forecast costs for High-Cost Drugs, Physician Services and ABA Therapy
- The Health and Wellness waiver positive variance was driven by Attendant Care services
- The Family Supports Waiver had the largest negative variance to forecast with higher than expected costs for Participant Assistance and Day Habilitation

Medicaid spending compared to forecast other expenditures and collections

September 2025 YTD

Expenditures

Other Expenditures and Collections

Medicare Buy-in Payments

Part D Clawback Payments

Pharmacy Rebates

TPL

CHIP II Premiums

MedWorks Premiums

SFY 2026 Year to Date		Variance Actuals YTD to April 2025 Forecast
Actual Spent	April 2025 Forecast	
\$ (232,016,292)	\$ (178,232,086)	\$ 53,784,206
131,603,866	136,915,986	5,312,120
80,009,326	87,269,408	7,260,082
(426,275,814)	(389,835,128)	36,440,685
(15,136,616)	(10,211,441)	4,925,175
(1,936,817)	(2,058,663)	(121,846)
(280,237)	(312,248)	(32,010)

- Other expenditures and collections for September 2025 YTD were \$53.8M (30.2%) more than forecast
- Pharmacy rebates and Part D Clawback payments were the main drivers of the forecast variance

Medicaid spending compared to forecast manual expenditures

September 2025 YTD

Expenditures

Manual Expenditures

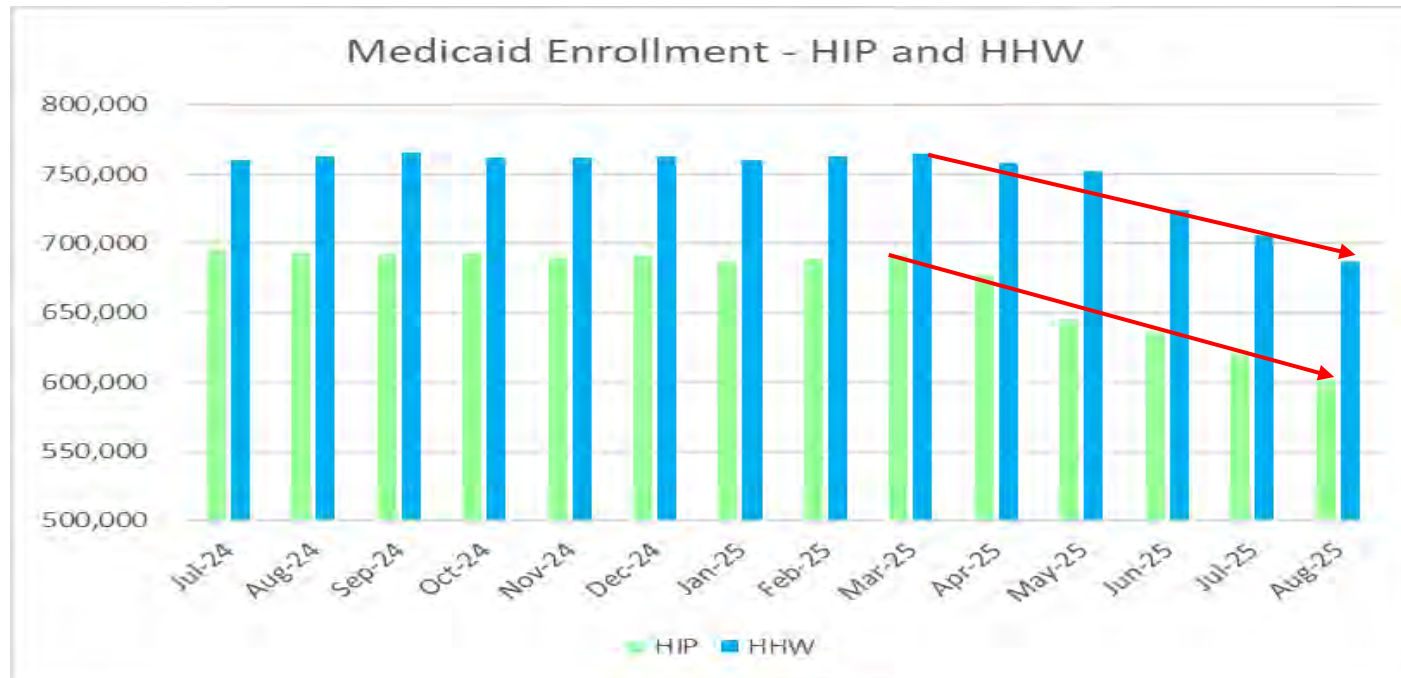
	SFY 2026 Year to Date		Variance Actuals YTD to April 2025 Forecast
	Actual Spent	April 2025 Forecast	
Manual Expenditures	690,867,527	462,146,773	(228,720,754)
DSH Payments	300,398,852	110,600,000	(189,798,852)
Nursing Facility UPL Payments	275,075,425	249,627,119	(25,448,306)
FQHC/RHC Supplemental Payments	92,163,385	48,135,466	(44,027,919)
FQHC/RHC HIP Supplemental Payments	58,919	46,323,028	46,264,109
Graduate Medical Education Payments	19,365,987	11,842,259	(7,523,728)
Ambulance Supplemental Payments	9,858,660	3,101,931	(6,756,729)
Physician Faculty Access to Care Payments - FFS	0	0	0
CHIP-Refunds	6,891	16,970	10,079
Stabilization Grant Funding to Providers	0	0	0
Other Miscellaneous Payments	(6,060,592)	(7,500,000)	(1,439,408)

- Manual expenditures for September 2025 YTD were \$228.7M (49.5%) more than forecast
- The primary drivers of the variance are DSH payments, nursing facility supplemental payments, graduate Med Ed payments and ambulance supplemental payments



Medicaid assistance – Medicaid “Watch Areas”

Enrollment for Hoosier Healthwise (HHW) and Healthy Indiana Plan (HIP)

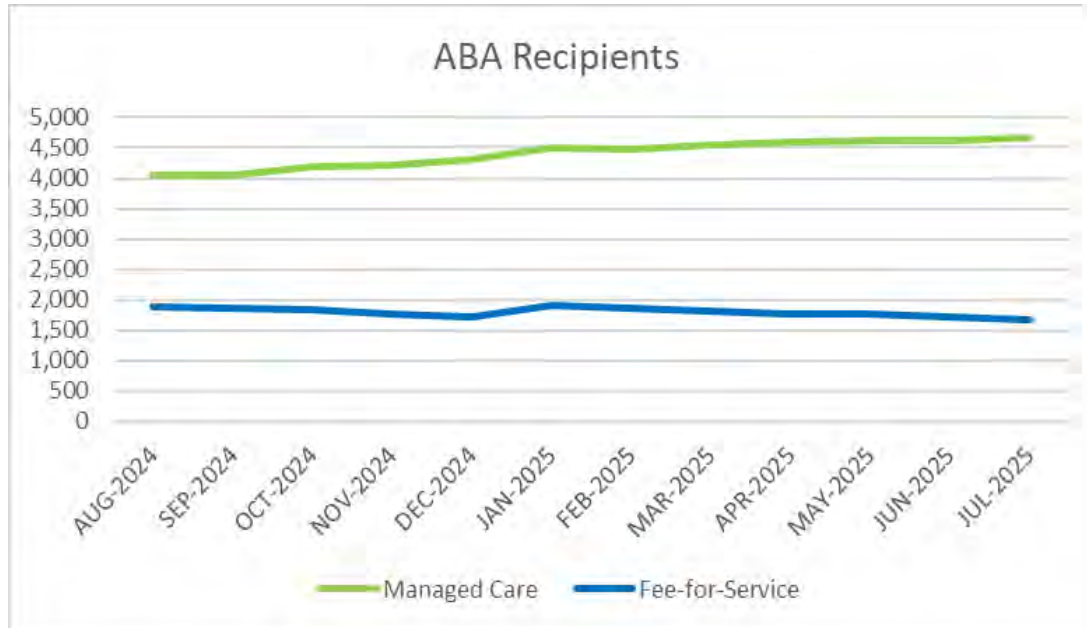


Month	Actual Enrollment			
	HIP	Change	HHW	Change
24-Jul	695,476		760,278	
24-Aug	692,951		762,518	
24-Sep	692,028		765,196	
24-Oct	693,083		761,537	
24-Nov	689,465		761,366	
24-Dec	691,615		762,946	
25-Jan	687,041		760,326	
25-Feb	688,251		762,300	
25-Mar	691,075		764,192	
25-Apr	676,511	-2.10%	758,075	-0.80%
25-May	646,116	-4.50%	751,913	-0.80%
25-Jun	636,033	-1.60%	723,444	-3.80%
25-Jul	620,948	-2.40%	705,342	-2.50%
25-Aug	600,671	-3.30%	686,686	-2.60%
25-Sep	599,014	-0.30%	677,762	-1.30%

- From March 2025 to September 2025, HIP enrollment has declined by **13.3%** and HHW enrollment has declined by **11.3%**
- Enrollment decreased for September, but at a lower percentage than prior months
- Decreases are tied to changes in the Medicaid Eligibility Redetermination processes

Medicaid assistance – Medicaid “Watch Areas”

Applied Behavior Analysis (ABA) Therapy



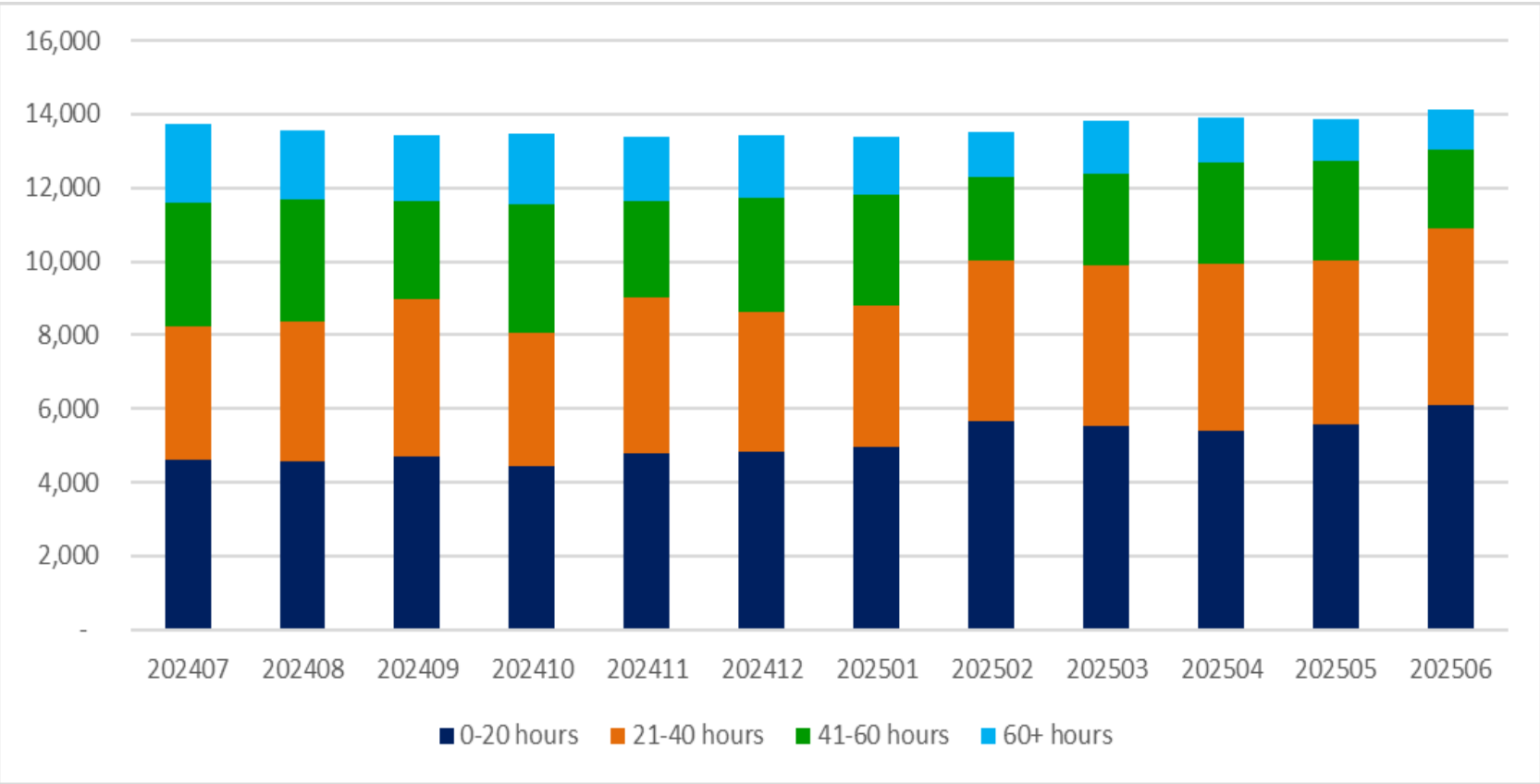
- Managed Care Programs continue to see 20% year over year growth in ABA therapy recipients
- The state FFS program is showing an 8% decline in ABA therapy recipients



- Managed Care Programs are seeing ABA therapy expenditures growing by 20% per year
- FFS ABA therapy expenditures for are showing year over year reductions in the 5% - 8% range

Medicaid assistance – Medicaid “Watch Areas”

Attendant Care Services – PathWays for Aging program

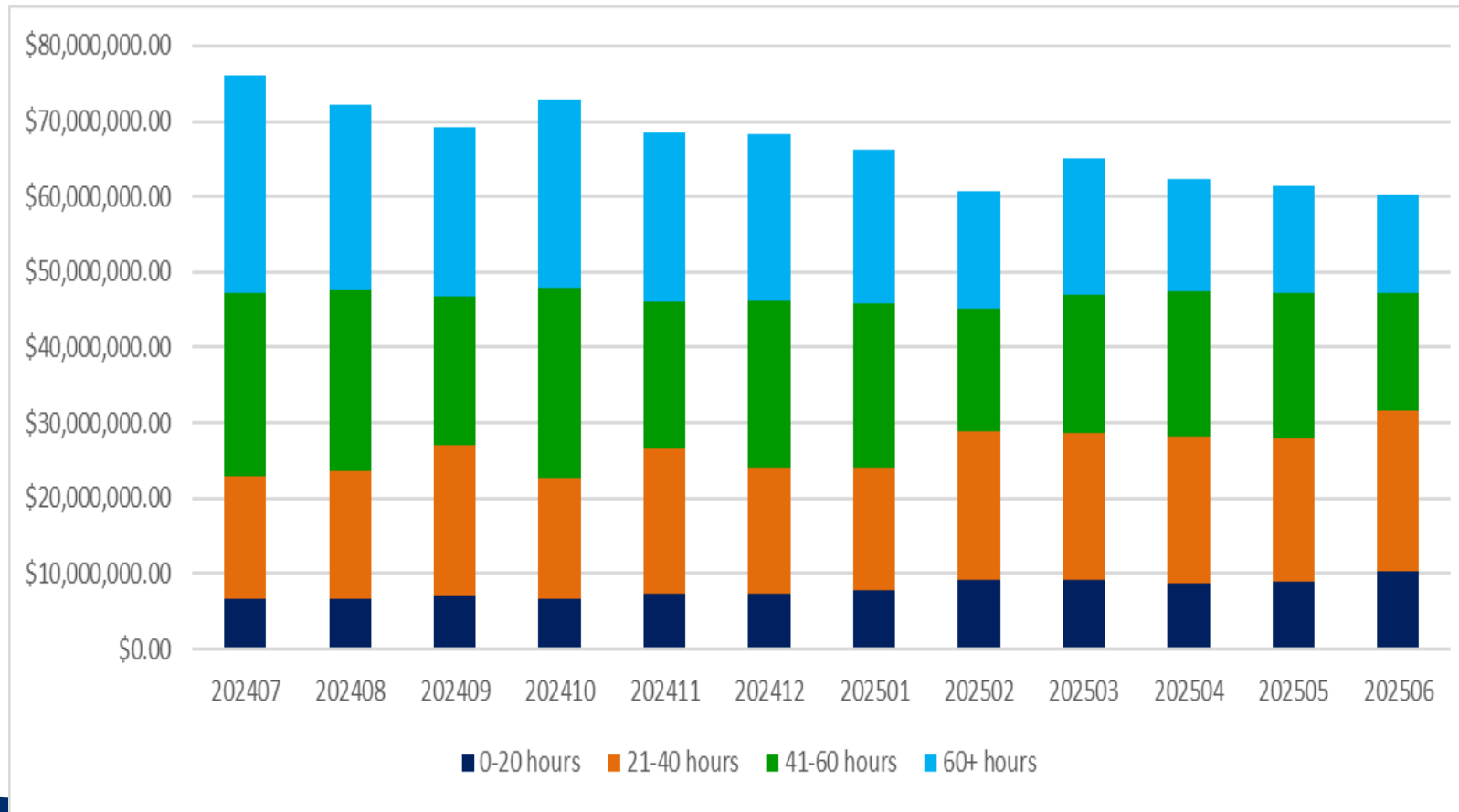


PathWays for Aging attendant care recipients

- The percentage of recipients receiving 60+ hours of care per week declined from 16% for July 2024 to 7% for June 2025
- The average hours of service for the 60+ hours cohort declined from **90.4** hours per week for July 2024 to **82.7** hours per week for June 2025

Medicaid assistance – Medicaid “Watch Areas”

Attendant Care Services – PathWays for Aging Program



PathWays for Aging attendant care expenditures

- Attendant care spend decreased by 15% from PathWays Q1 to PathWays Q4 despite a 2.7% increase in recipients
- A portion of the observed ATTC cost reductions are being offset by increases in Home Health and Structured Family Caregiving services

Clinical operations

1. Benefit deep dive: Home health
2. Managed Care Entity (MCE) quality performance
 - a. Updated health plan NCQA Star Ratings
3. Pregnancy Promise Program financials

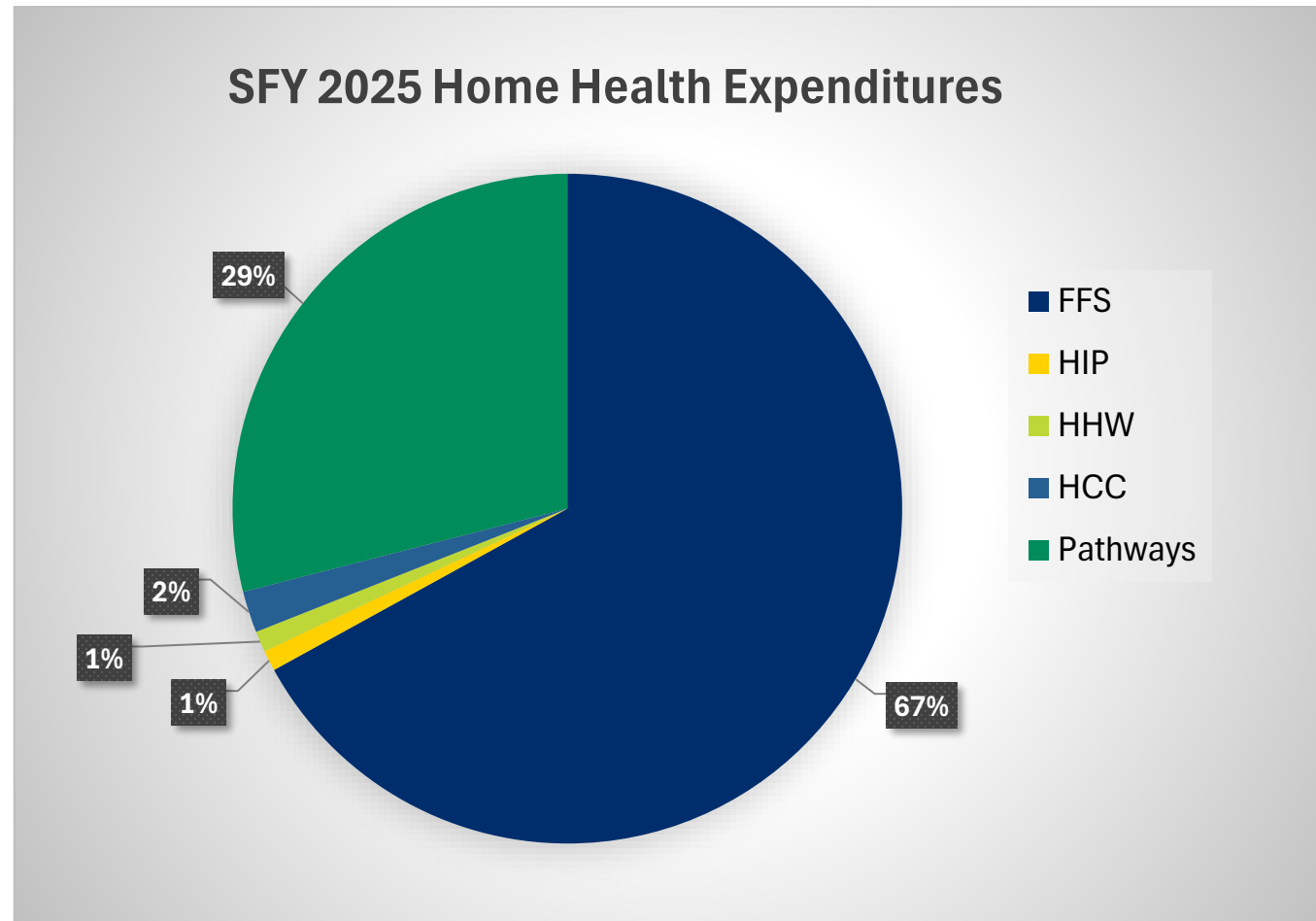


Benefit deep dive: Home health

- Indiana Medicaid covers the following services under the home health benefit:
 - Skilled nursing (rendered by RNs and LPNs)
 - Home health aide services
 - Skilled therapy
 - Physical therapy
 - Occupational therapy
 - Speech therapy
- Indiana Medicaid does not cover the following services under the home health benefit:
 - Homemaker services
 - Structured family caregiving
 - Respite care
 - Attendant care
 - Transportation to grocery stores, pharmacies, banks, etc.

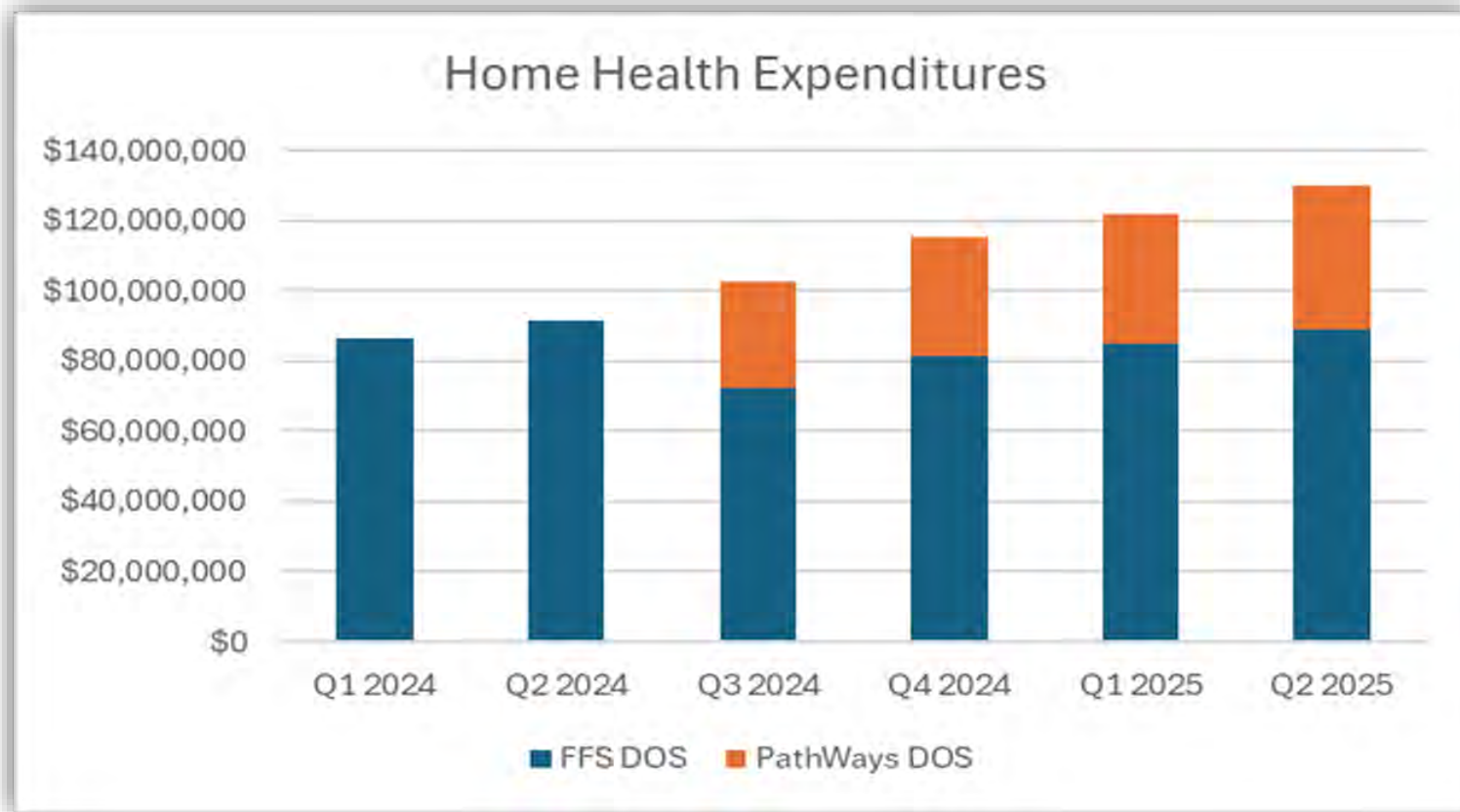


Home health expenditures by program



Home health services

Expenditures for Fee-for-Service and PathWays



For State Fiscal Year 2025, there have been material increases in Home Health expenditures for the state Fee-for-Service and PathWays programs



Managed Care Entities

Indiana contracts with Managed Care Entities (MCEs) to operate four Managed Care Programs

Hoosier Healthwise	Healthy Indiana Plan (HIP)	Hoosier Care Connect	Indiana PathWays for Aging
Anthem	Anthem	Anthem	Anthem
Managed Health Services (MHS)	Managed Health Services (MHS)	Managed Health Services (MHS)	Humana
CareSource	CareSource	United Healthcare	United Healthcare
MDwise	MDwise		



MCE 2025 quality ratings

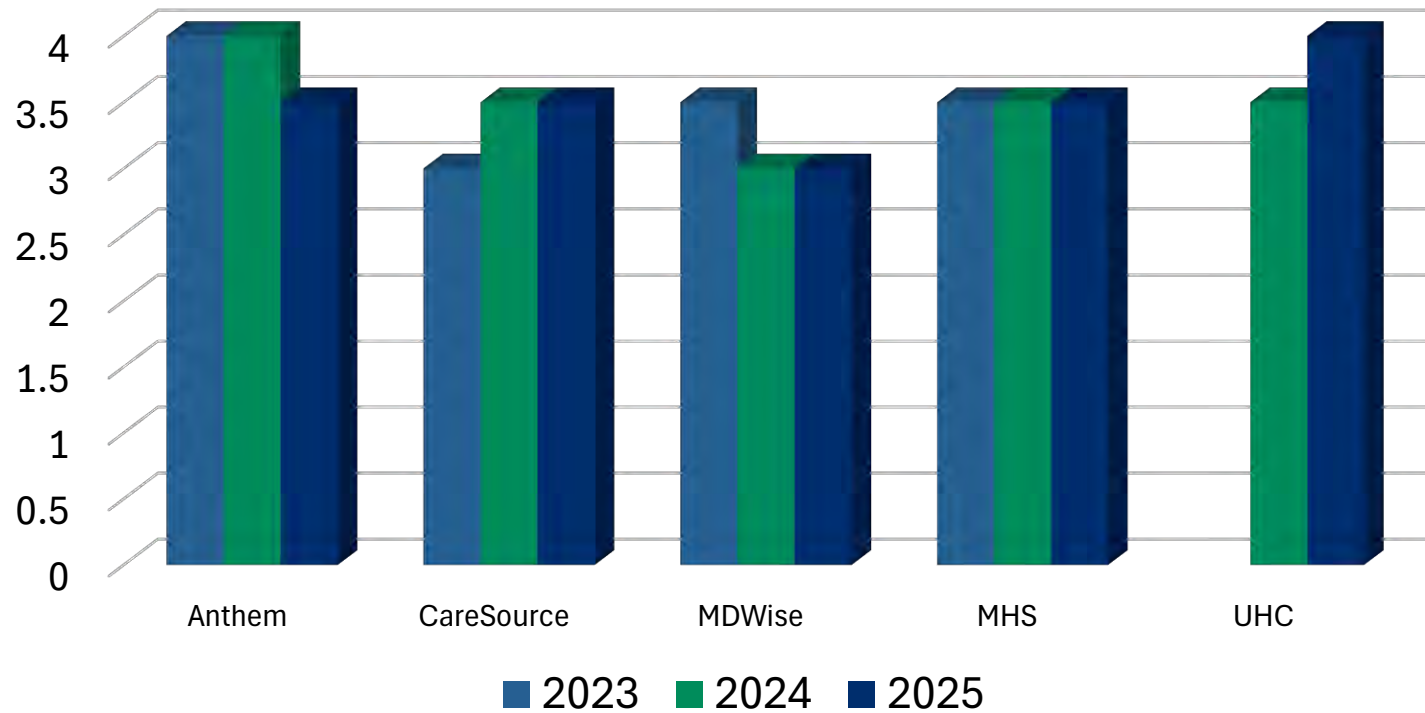
- MCEs are required to hold NCQA (National Committee for Quality Assurance) accreditation based on annual MCE audits and evaluations
- NCQA rates health plans based on their combined HEDIS® and CAHPS® scores and NCQA accreditation status

MCE Name	MCE Star Rating
United Healthcare	4
Anthem	3.5
Managed Health Services (MHS)	3.5
CareSource	3.5
MDwise	3



MCE quality ratings trend

Medicaid MCE NCQA Stars Ratings Year-Over-Year
2023-2025



Indiana Pregnancy Promise Program

September 2025

Expenditures

.1 Personnel Services
 .2 Utilities Expenses
 .3 External Services Expense
 .4 Supplies Materials Parts
 .5 Capital
 .6 Grant Expense
 .7 Social Service Payments
 .8 Administrative Expense
 ID Bills
Total Expenditures

Current Month Expenditures September 25	Year To Date Expenditures September 25		Variance	SFY 2026 Total Expenditures		Variance
	Actual	Budget		Forecast	Budget	
\$14,471	\$50,648	\$159,213	\$108,565	\$202,592	\$591,361	\$388,769
-	-	-	-	-	-	-
40,383	211,430	307,479	96,049	1,229,916	1,229,916	-
-	-	1,530	1,530	6,118	6,118	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
1,108	6,061	241,735	235,674	804,392	966,939	162,547
1,059	3,000	232,091	229,091	671,744	810,235	138,491
\$57,021	\$271,139	\$942,048	\$670,909	\$2,914,762	\$3,604,569	\$689,807

Funding

State Funds
Federal Funds
Dedicated Funds
Total Funding

Current Month Funding September 25	Year to Date Funding September 25		Variance	SFY2026 Total Funding		Variance
	Actual	Budget		Forecast	Budget	
\$0	\$0	\$0	\$0	\$0	\$0	\$0
57,021	271,139	942,048	670,909	1,746,585	2,436,392	689,807
-	-	-	-	1,168,177	1,168,177	-
\$57,021	\$271,139	\$942,048	\$670,909	\$2,914,762	\$3,604,569	\$689,807

Juvenile Justice Consolidated Appropriations Act

Juvenile Justice

- a. Overview
- b. Timeline
- c. Budget and spend summary



Juvenile Justice CAA Grant (2025)

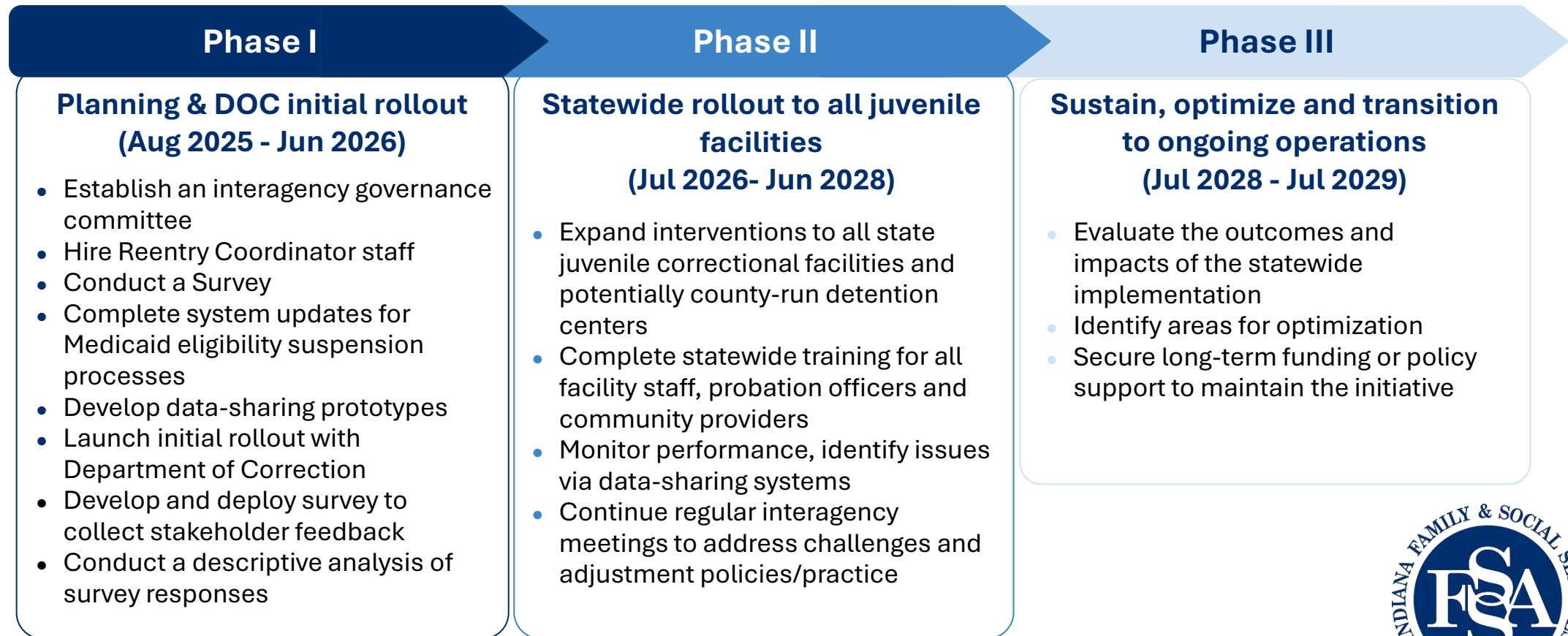
FSSA was awarded a grant within Section 206 of the Consolidated Appropriations Act (CAA) (2023) in August 2025 for an initiative designed to promote continuity of care provided to justice-involved Hoosiers through the age of 21 and those who were previously in the foster care system through the age of 26.

- FSSA was awarded funding in the amount of **\$1,325,203 (Year 1)**, with annual renewals over a four-year period pending federal approval, for a total grant amount of \$4,186,940.
- The grant funds may be used to support implementation requirements, address operational barriers, promote continuity of care, and improve reentry outcomes, but cannot be used to cover the benefit costs.
- FSSA is targeting a **State Plan Amendment (SPA)** with an effective date of **Jan. 1, 2026**, for the grant program's Limited Benefit Package.
- The Limited Benefit Package provides fee-for-service **diagnostic/screening services and targeted case management** 30 days before and 30 days after a facility stay

Year 1 Estimated Benefit Cost Totals			
EPSDT	\$104,179		
Targeted Case Management	\$124,351		
Total	\$228,531		
Phase 1 Service Volume Assumptions*			
Average Medicaid Members	328		
Cumulative: Federal and State Match for EPSDT Screening & Targeted Case Management			
	Federal	State	Total
% Match	65%	35%	100%
Dollar Amount*	\$148,545	\$79,986	\$228,531

*The benefit will only be implemented in DOC facilities in Phase 1. The statewide rollout will begin in Phases 2 & 3.

Juvenile Justice CAA Grant timeline



Juvenile Justice CAA

September 2025

Expenditures

	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
Personnel Services	\$2,482	\$2,482	\$6,859	\$4,378	\$173,621	\$228,187	\$54,566
Utilities Expenses	-	-	-	-	-	-	-
External Services Expense	-	-	-	-	951,314	1,000,000	48,686
Supplies Materials Parts	-	-	-	-	1,358	1,598	240
Capital	-	-	-	-	-	-	-
Grant Expense	-	-	-	-	-	-	-
Social Service Payments	-	-	-	-	-	-	-
Administrative Expense	-	-	-	-	95,418	95,418	-
ID Bills	-	-	-	-	-	-	-
Total Expenditures	\$2,482	\$2,482	\$6,859	\$4,378	\$1,221,712	\$1,325,203	\$103,492

Funding

	Current Month Funding September 2025	Year To Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
Federal Funds	2,482	2,482	6,859	4,378	1,221,712	1,325,203	103,491
CAA Grant	2,482	2,482	\$6,859	4,378	1,221,712	1,325,203	103,491
Total Funding	\$2,482	\$2,482	\$6,859	\$4,378	\$1,221,712	\$1,325,203	\$103,491

Medicaid administration

Medicaid administration

- a. Overview
- b. Expenditures
- c. Budget summary
- d. Staffing
- e. Contracts



Medicaid administration overview

Medicaid administrative costs represent a relatively small portion of total Medicaid spending (<1% for OMPP).

In general, costs incurred by states in administering the Medicaid program are matched by the federal government at a 50 percent rate. There are, however, some types of administrative functions which are matched at higher rates.

90% Federal Match

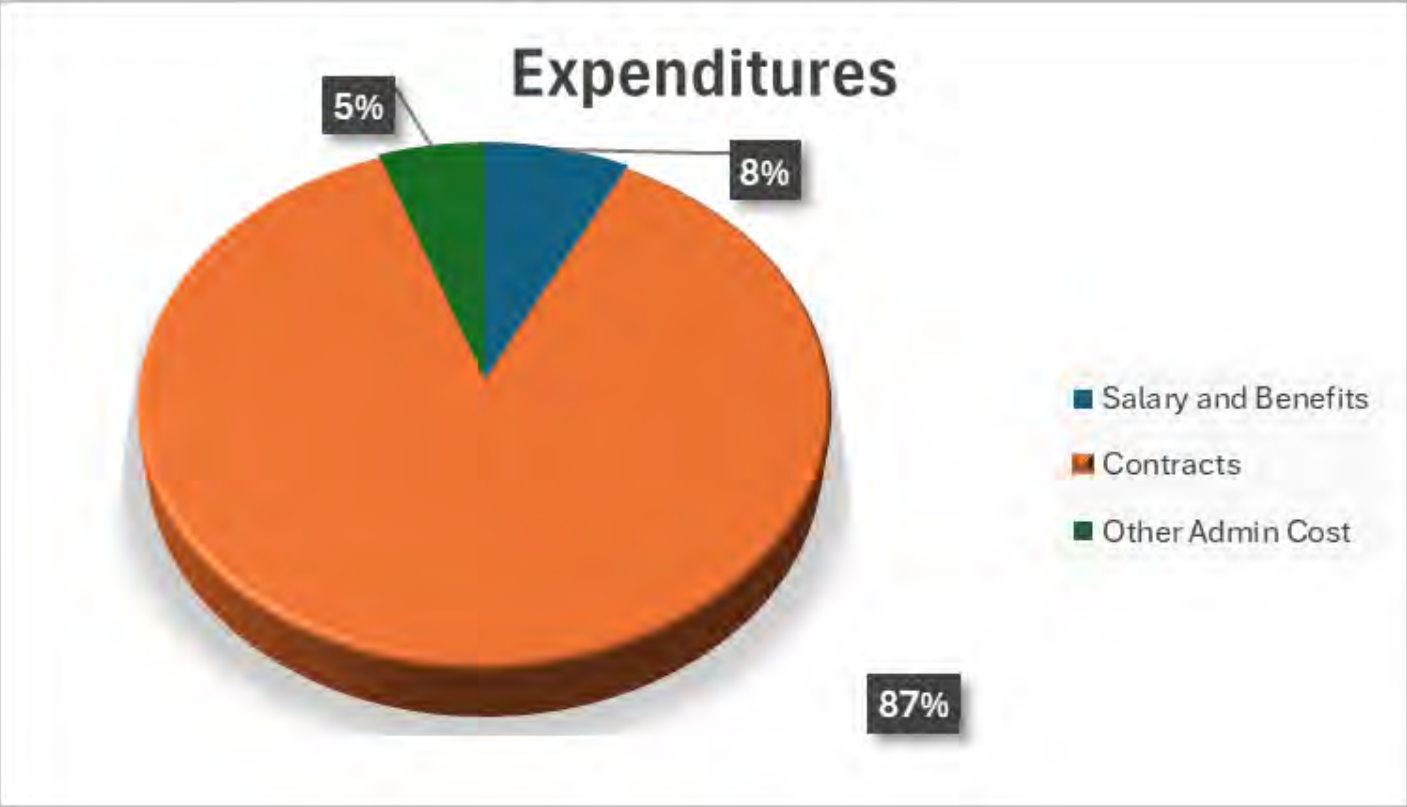
- Claims and Eligibility System design, development and implementation

75% Federal Match

- Claims and Eligibility System maintenance and operations
- Electronic Visit Verification System
- Program integrity
- Managed Care review activities (external quality reviews)
- Preadmission screening
- Skilled medical professionals (DMHA)

Medicaid administration expenditures

SFY 2026 YTD EXPENDITURES (JULY –SEPTEMBER)



Expense Category	Expenditures
Salary and Benefits	\$3,220,687
Contracts	37,849,446
Other Admin Cost	2,351,359
Totals	\$43,421,492



Medicaid administration summary

September 2025

Expenditures

.1 Personnel Services
.2 Utilities Expenses
.3 External Services Expense
.4 Supplies Materials Parts
.5 Capital
.7 Grant Expense
.8 Provider Application Fees
.9 Administrative Expense
ID Bills (IOT Expense)
Total Expenditures

Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
	Actual	Budget		Forecast	Budget	
904,056	3,220,687	3,277,445	56,757	14,170,856	14,143,765	(27,091)
		-	-		-	-
12,196,864	37,849,446	47,157,573	9,308,127	164,586,959	162,680,243	(1,906,716)
227	778	794	15	6,417	6,366	(51)
209	209	1,658	1,450	6,842	9,121	2,279
-	-	-	-			-
(21,900)	(102,930)	(132,987)	(30,057)	(641,647)	(650,355)	(8,708)
4,563	60,782	83,837	23,055	586,263	584,679	(1,583)
2,227,178	2,392,520	2,382,672	(9,849)	3,930,732	3,915,121	(15,610)
15,311,197	43,421,492	52,770,992	9,349,499	182,646,420	180,688,940	(1,957,480)

Funding

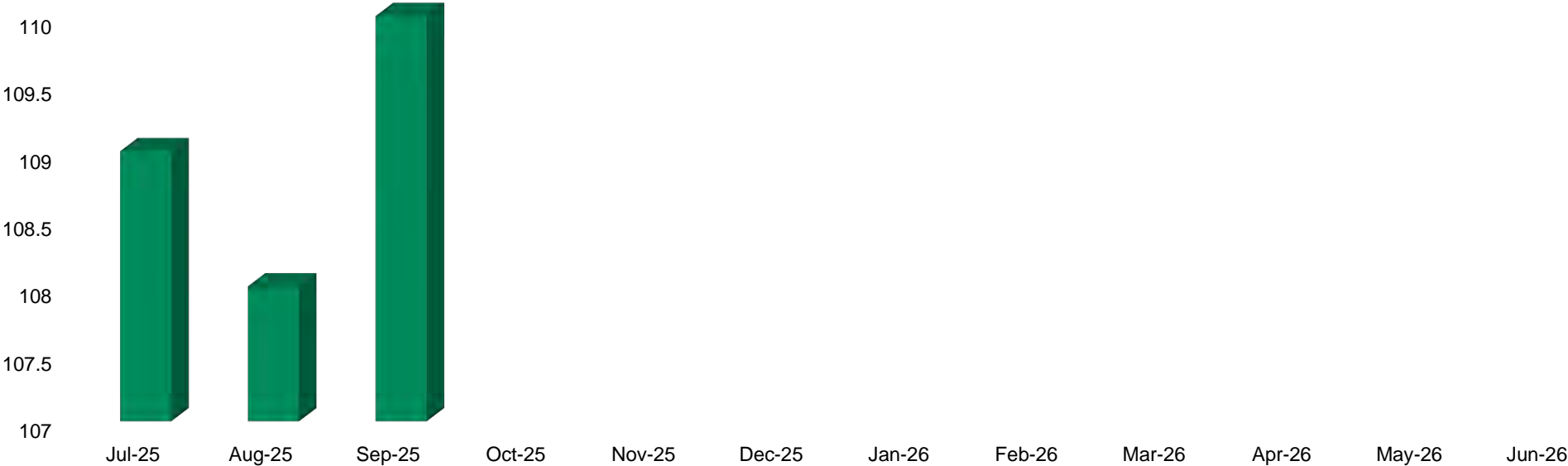
State General Fund
Federal
Dedicated
Total Funding

Current Month Funding September 2025	Year To Date Funding September 2025		Variance	SFY 2026 Total Funding		Variance
	Actual	Budget		Forecast	Budget	
3,959,050	12,117,508	15,798,732	3,681,224	53,379,471	52,566,584	(812,887)
11,142,102	30,591,198	35,898,586	5,307,389	124,646,389	123,580,038	(1,066,351)
210,045	712,786	1,073,673	360,887	4,620,560	4,542,318	(78,242)
15,311,197	43,421,492	52,770,992	9,349,499	182,646,420	180,688,940	(1,957,480)

OMPP staffing summary

Month	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	YTD Average
State FTE	109	108	110										109

State FTE



Medicaid administration major contracts

Major Contracts	Service	Contract Period	Total Contract Value	Annual Contact Amount SFY 2026	Federal Funding	State Funding	YTD Expenditures Thru 09/2025	Current Balance
Gainwell Technologies LLC	Fiscal Agent	7/1/2023	6/30/2027	\$207,137,941	\$50,950,371	\$37,520,223	\$13,430,148	\$7,427,169
Optum Government Solutions	Data Warehouse	1/1/2019	12/31/2025	102,968,422	7,684,733	6,147,787	1,536,947	2,217,438
Myers & Stauffer	Rate Setting	1/1/2019	6/30/2027	84,770,794	9,055,201	4,527,601	4,527,601	-
Maximus US Services Inc	Level of Care Assessments	4/1/2024	3/31/2028	78,273,917	19,082,469	11,862,771	7,219,698	-
Optum Government Solutions	Data Warehouse	3/1/2025	6/30/2028	42,753,278	7,573,845	5,970,134	1,603,711	74,614
Optum RX Administrative Services	PBM	1/1/2022	12/31/2026	50,191,900	10,038,380	7,528,785	2,509,595	546,896
Health & Hospital Corp. (HHC)	Outreach and Eligibility	7/1/2021	6/30/2026	41,250,000	8,250,000	8,250,000	-	-
Keystone Peer Review Organization LLC (KEPRO)	Prior Auth & Utilization Management	7/1/2023	6/30/2027	31,980,590	7,654,677	5,741,008	1,913,669	988,693
Deloitte Consulting LLC	Actuary	7/1/2025	6/30/2029	25,304,654	5,984,575	2,992,288	2,992,288	-
Myers & Stauffer	LTC Audits	1/1/2019	12/31/2025	22,643,395	1,301,227	650,614	650,614	-
Total				\$687,274,890	\$127,575,479	\$91,191,209	\$36,384,270	\$11,254,810





**OMPP thanks you for your
time and attention.**



SFY26 Q1

Quarterly Financial Review

Division of Disability, Aging and Rehabilitative Services

Presented Oct. 29, 2025

Financial Review outline

1. Division overview
2. By program
 - a. Bureau of Child Development Services (BCDS)
 - b. Bureau of Rehabilitation Services (BRS)
 - c. Bureau of Disabilities Services (BDS)
 - d. Bureau of Better Aging (BBA)
3. Division-wide metrics
 - a. DDARS admin
 - b. Division-wide financial summary
 - c. Initiative updates
 - d. Appendix
 1. Special Projects financial summary
 2. Contracts



The Division of Disability, Aging and Rehabilitative Services



DDARS

Here for every life at every age.



BCDS

Bureau of Child
Development
Services



BRS

Bureau of
Rehabilitation
Services



BDS

Bureau of
Disabilities
Services



BBA

Bureau of
Better Aging

DDARS overview

Bureau of Child Development Services (BCDS)

- Oversees **First Steps** which is Indiana's early intervention program that supports **infants** and **toddlers** from birth to their third birthday who have **developmental delays** or **disabilities**.
- First Steps supports families and caregivers by helping their children **learn and grow** through their family's everyday activities.
- Children learn to **build relationships** with other children and adults, **develop independence**, play and grow.

Bureau of Rehabilitation Services (BRS)

- Plans, establishes, and operates programs and services relating to **vocational rehabilitation**.
- Assists in finding resources to meet the needs of deaf and hard of hearing individuals.
- Provides **entrepreneurial opportunities** for VR participants who are legally blind.
- Centers for Independent Living provide services to persons with disabilities regardless of age or type of disability **promoting independent living** and **full inclusion**.

Bureau of Disabilities Services (BDS)

- Provides services for **children** and **adults** that enable them to live as **independently** as possible in their **communities**.
- Offers HCBS **waiver services** to support individuals with I/DD, physical disabilities and traumatic brain injuries.
- Assists individuals in receiving **community supports** using a person-centered approach to help determine which services are needed and who can best provide them.
- Offers **Supervised Group Living (SGL)** settings to support individuals with I/DD who seek structured residential supports.

Bureau of Better Aging (BBA)

- Identified **State Unit on Aging**
- Oversees Adult Protective Services
- Support Aging Hoosiers and Hoosiers with Disabilities through various programs and services
- Responsible for development and oversight of the State Plan on Aging.



First Steps Early Intervention Program

Fiscal Year Q1 SFY2026

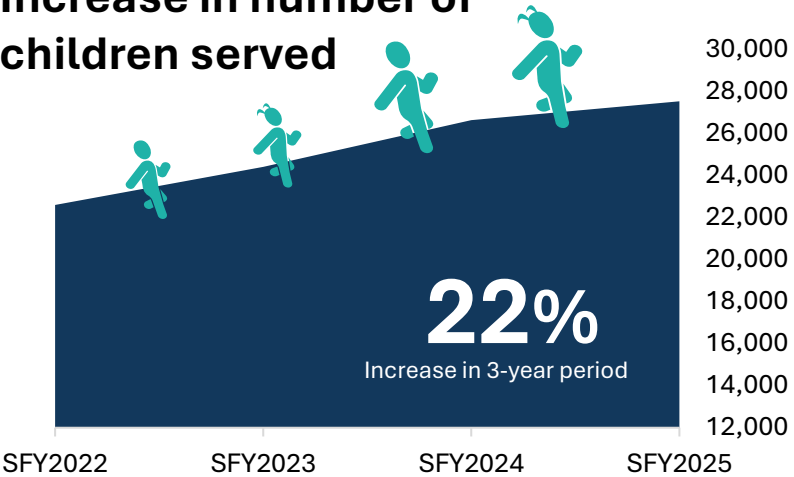


First Steps Statewide Service Delivery System

- 9 central office staff**
- 9 System Points of Entry**
 - 250 Service Coordinators
- 43 provider agencies**
 - ~1800 providers
- 100 independent providers**
 - Nutrition, social work, psychology, audiology, ophthalmology, interpreter services
- Over 31,000 referrals annually**



Increase in number of children served



Number of children referred YTD

8,300



Number of children served YTD

17,023

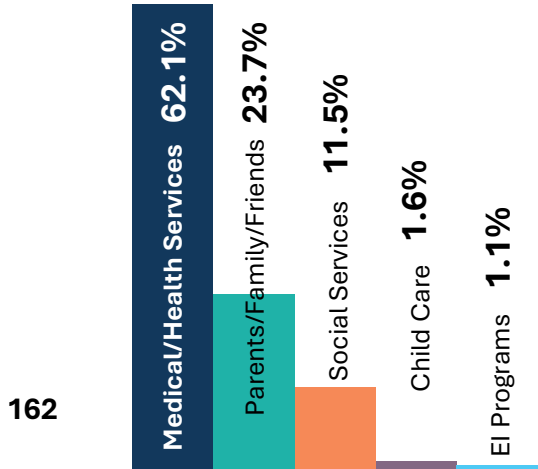


Number of family visits YTD

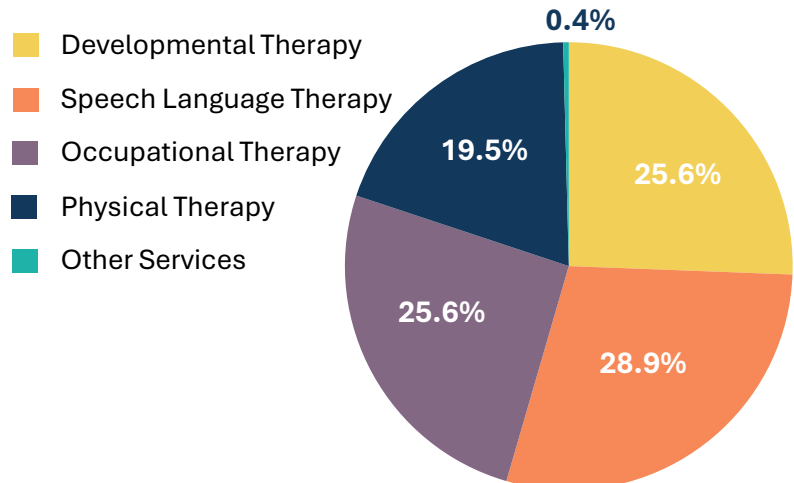
193,026



Referral sources

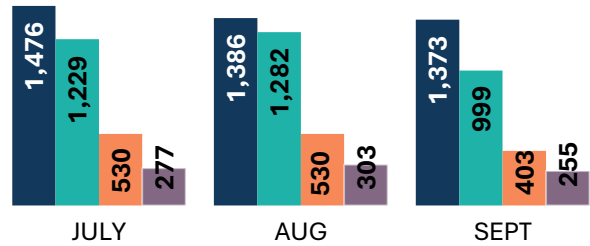


Services delivered

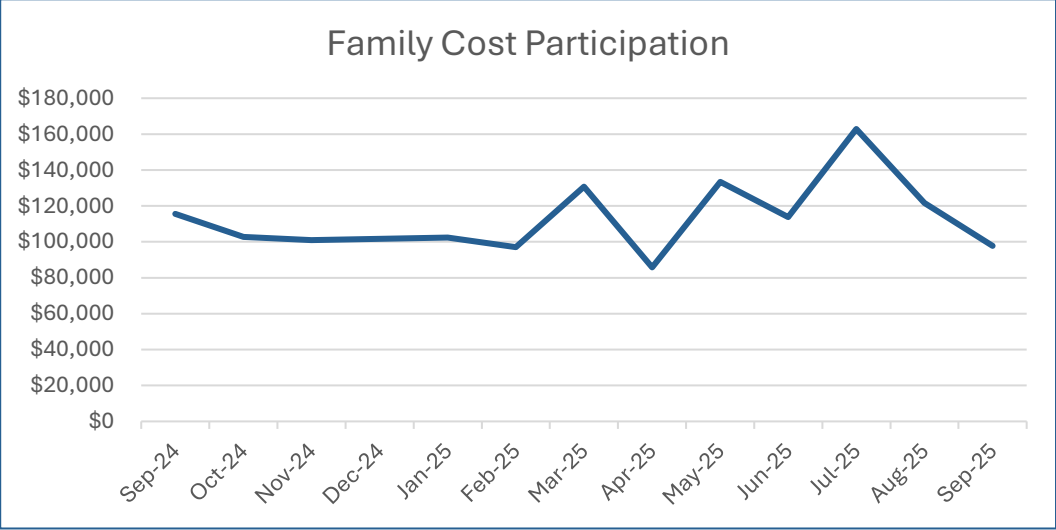
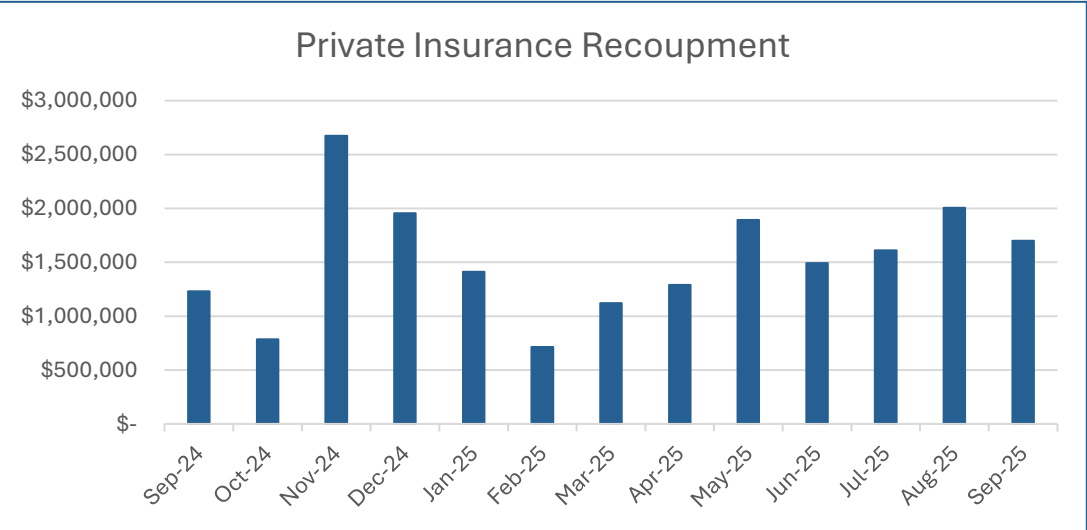
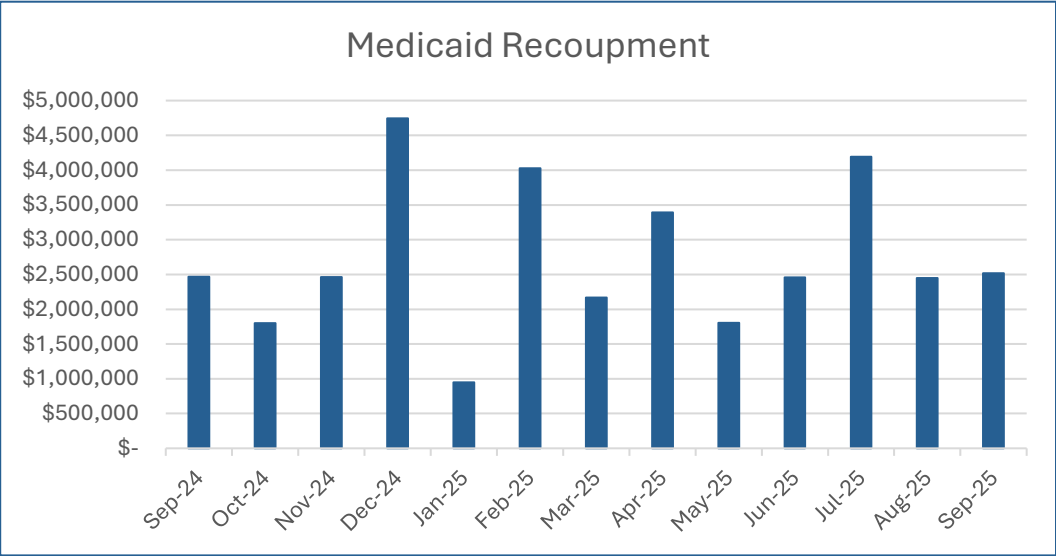
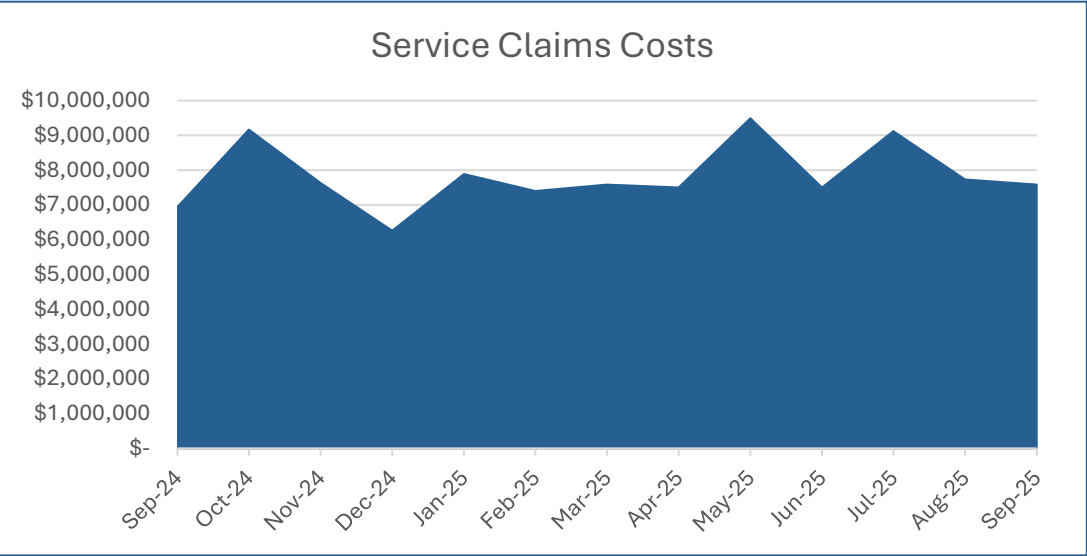


Exit data

- Number of children exiting without an IFSP
- Number of children exiting with an IFSP
- Number of children transitioning to school
- Number of children exiting with outcomes met



Bureau of Child Development Services



Bureau of Child Development Services financial summary



Expenditures

	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		
		Actual	Budget		Forecast	Budget	Variance
.1 Personal Services	\$ 70,047	\$ 212,640	\$ 277,790	\$ 65,150	\$ 1,031,793	\$ 1,031,793	\$ -
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	2,088,291	9,195,737	8,196,090	(999,647)	32,784,359	32,784,359	-
.4 Supplies Materials Parts	113	27,695	59,369	31,674	237,476	237,476	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	-	-	-	-	-	-	-
.8 Social Service Payments	2,026,917	8,596,127	11,922,226	3,326,099	47,688,904	47,688,904	-
.9 Administrative Expense	189	3,748	42,500	38,752	170,000	170,000	-
ID Bills	2,389	5,287	5,792	505	23,169	23,169	-
Total Expenditures	\$ 4,187,945	\$ 18,041,234	\$ 20,503,767	\$ 2,462,533	\$ 81,935,701	\$ 81,935,701	\$ -

Funding

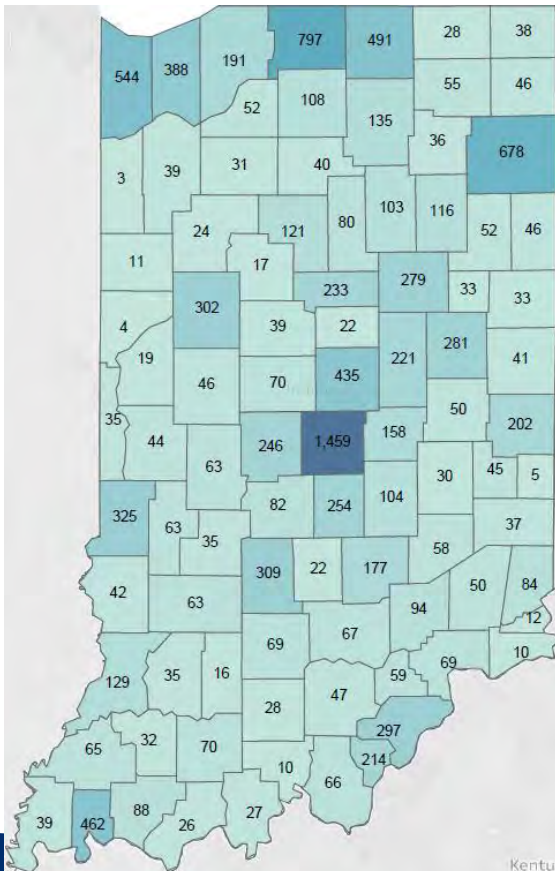
	Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		
		Actual	Budget		Forecast	Budget	Variance
State Funds	\$ (1,684,527)	\$ 6,134,753	\$ 11,836,995	\$ 5,702,242	\$ 47,268,611	\$ 47,268,611	\$ -
Federal Funds	5,872,472	11,906,482	8,666,772	(3,239,710)	34,667,090	34,667,090	-
Dedicated Funds	-	-	-	-	-	-	-
Total Funding	\$ 4,187,945	\$ 18,041,234	\$ 20,503,767	\$ 2,462,533	\$ 81,935,701	\$ 81,935,701	\$ -

BCDS total staff Positions: 9 Vacant positions: 0

BRS overview

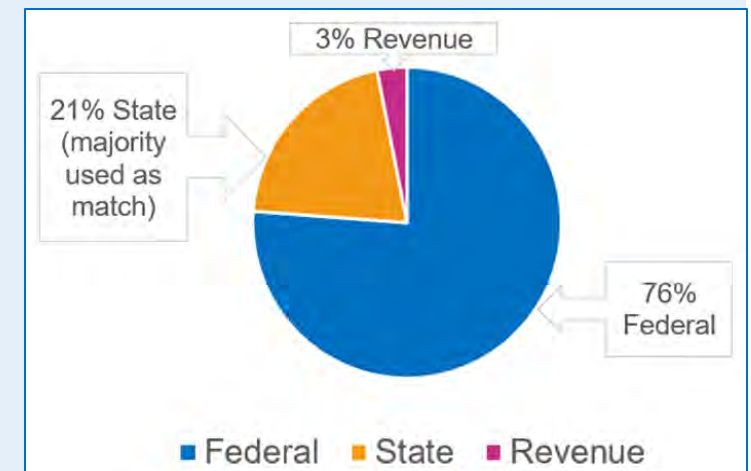


September 2025
open VR cases by county

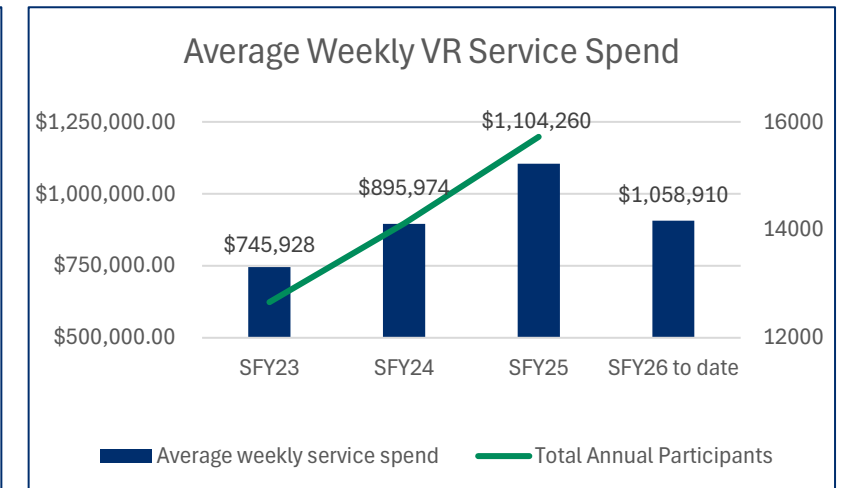
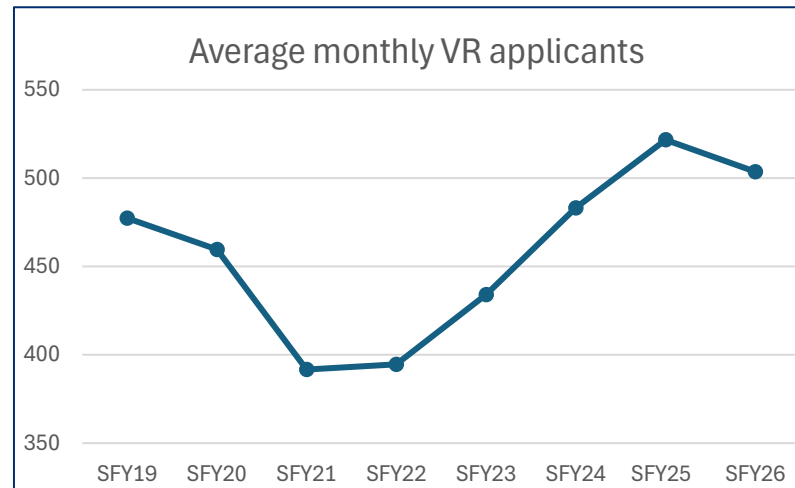
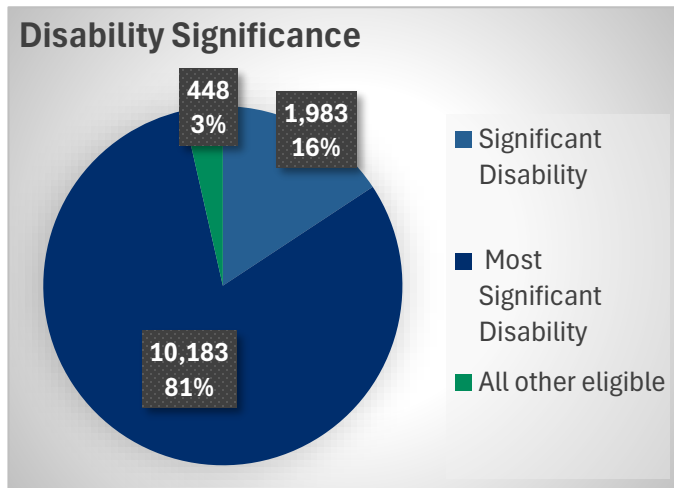
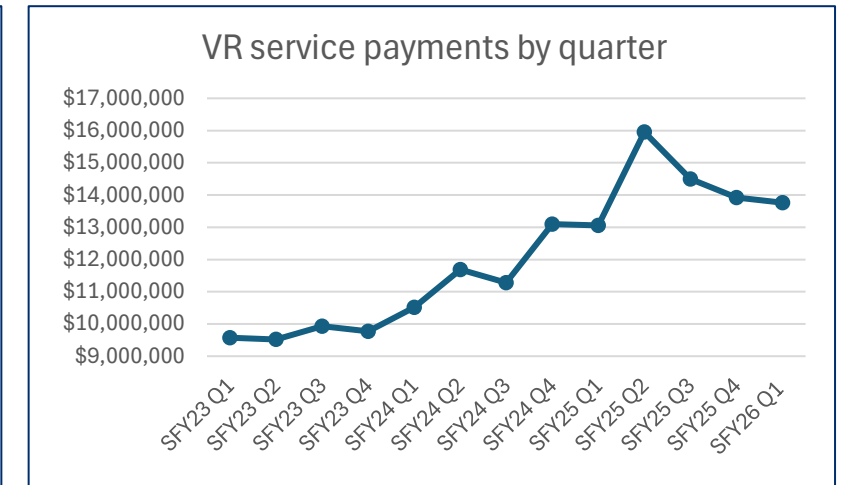
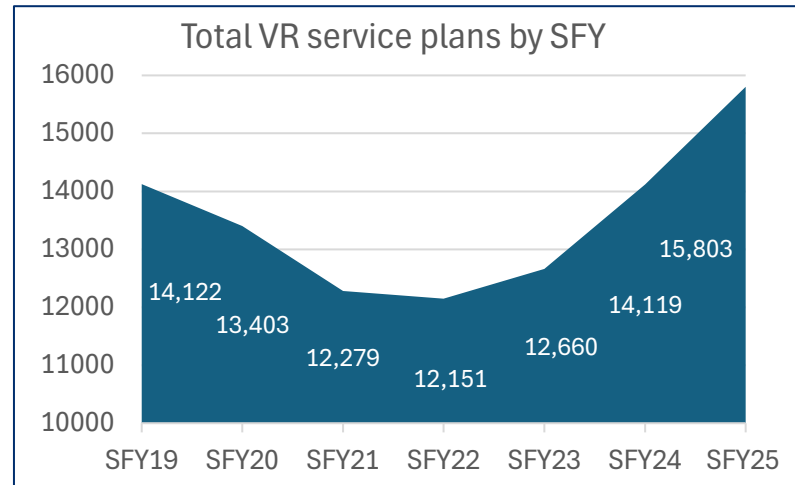
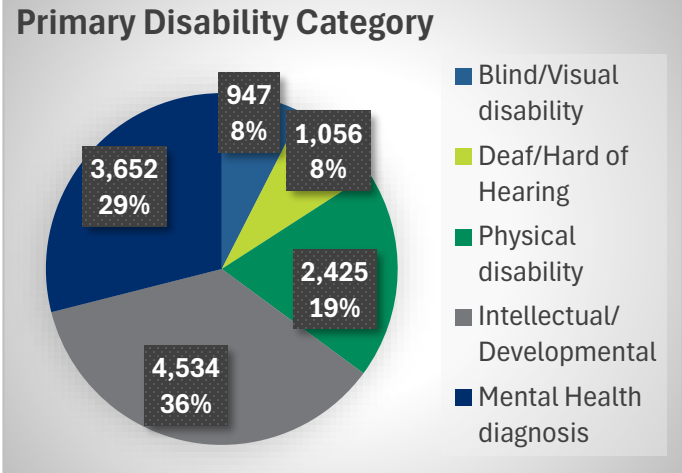


BRS maintains a central office & 19 VR Field Offices and serves over 30,000 individuals with disabilities annually

- **Vocational Rehabilitation** services assist eligible individuals with all types of physical or mental impairments, to prepare for, obtain, maintain, regain or advance in employment. VR team members perform eligibility, service plan development, case management, service authorizations vocational guidance. [VR Office Locations](#)
- **Blind & Visual Impairment Services** supports entrepreneurial opportunities for blind Hoosiers and services to improve independent living for older blind (55+) population.
- **Deaf and Hard of Hearing Services** certifies IN interpreters and provides case management services to improve independent living skills of deaf and hard of hearing Hoosiers.
- *Designated State Entity* for Indiana Independent Living Network.



VR participants and service spend trends



VR client service spend by category

SFY25 VR Services Spend by Category		SFY26 to date VR Service Spend by Category	
Grand Total		Grand Total	
\$57,421,504		\$13,765,825	
Employment Services	\$22,546,968	Employment Services	\$5,949,085
Postsecondary	\$5,462,497	Vehicle Modifications	\$1,007,218
Vehicle Modifications	\$3,248,342	Postsecondary	\$844,929
Transportation	\$2,842,935	Transportation	\$764,911
Home Modifications	\$2,827,514	Blind/Vl...	\$661,473
Blind/Vl...	\$2,750,541	Assistive Technology	\$608,143
Vocational Training	\$2,440,448	Vocational Training	\$593,878
Assistive Technology	\$2,427,792	Home Modifications	\$578,751
Driver's Training	\$1,925,088	Driver's Training	\$555,258
Other	\$1,679,931	Brain Injury Services	\$353,485
Hearing Aid/device...	\$1,562,689	Hearing Aid/device svcs	\$352,652
Medical Services	\$1,527,785	Medical Services	\$274,600
Brain Injury Services	\$1,389,380	Other	\$232,804
Small Business...	\$1,200,692	Small Business	\$213,873
Blind Enterprise (BEP)	\$1,179,347	Mental Health Services	\$183,788
Mental Health...	\$701,859	Supported...	\$174,575
Tutoring Services	\$531,770	Blind Enterprise...	\$135,003
Diagnostics &...	\$445,859	Diagnostics &...	\$114,884
SE+	\$422,091	Tutoring Services	\$96,625
Interpreter Services	\$307,977	Interpreter Services	\$44,878
		Work Based Learning	\$25,012

Employment Service (ES) Category	SFY25 Spend by ES service	SFY25 % of ES spend	FY26 to date Spend by ES service	SFY26 % of ES spend
Discovery & Job Exploration	\$8.5M	38%	\$1.3M	22%
Job Search & Placement	\$4.3M	18%	\$1.6M	27%
Employment Support & Retention	\$8.6M	38%	\$2.7M	46%
Benefits Counseling	\$650K	3%	\$200K	3%
Project Search	\$350K	2%	\$62K	1%
Performance Incentive Payments	\$180K	1%	\$60K	1%



BRS program metrics

	SFY25	SFY26 Quarter 1
Enrollment		
# of VR applicants	6,260 (monthly avg. 522)	1,511
Total enrollments	18,426	14,247
# of VR cases closed	5,692 (monthly avg. 474)	1,829
% of all eligible VR participants on service plans closures, exiting with employment	46.93%	51.39%
% of all VR closures exiting with employment	36.75%	42.32%
Outcomes		
Annual VR Spend per Case (service costs)	\$3,116	\$966
Total VR exits with Employment	2,091 (monthly avg. 174)	774
VR Waiting List	473 (reduced to 0 Oct. 2024)	0
Business Enterprise sites operated by blind vendors	115/137 (84%)	121/138 (88%)
IN Interpreter Certifications issued by Deaf and Hard of Hearing Services	308	298 (12 new/renewed)

Bureau of Rehabilitation Services financial summary

Expenditures

	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		
		Actual	Budget		Forecast	Budget	Variance
.1 Personal Services	\$ 2,226,362	\$ 7,851,454	\$ 8,466,644	\$ 615,190	\$ 29,162,543	\$ 31,447,534	\$ 2,284,991
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	1,573,714	6,695,751	6,672,627	(23,124)	19,926,269	19,926,269	-
.4 Supplies Materials Parts	2,406	33,628	25,476	(8,152)	101,909	101,909	-
.5 Capital	153,792	295,382	206,010	(89,372)	824,039	824,039	-
.7 Grant Expense	63,104	592,980	819,858	226,878	3,279,436	3,279,436	-
.8 Social Service Payments	4,090,944	12,440,037	13,750,000	1,309,963	55,000,000	55,000,000	-
.9 Administrative Expense	149,724	488,643	470,340	(18,303)	1,881,358	1,881,358	-
ID Bills	494,631	671,697	311,004	(360,693)	1,466,914	1,244,011	(222,903)
Total Expenditures	\$ 8,754,678	\$ 29,069,573	\$ 30,721,959	\$ 1,652,386	\$ 111,642,468	\$ 113,704,556	\$ 2,062,088

Funding

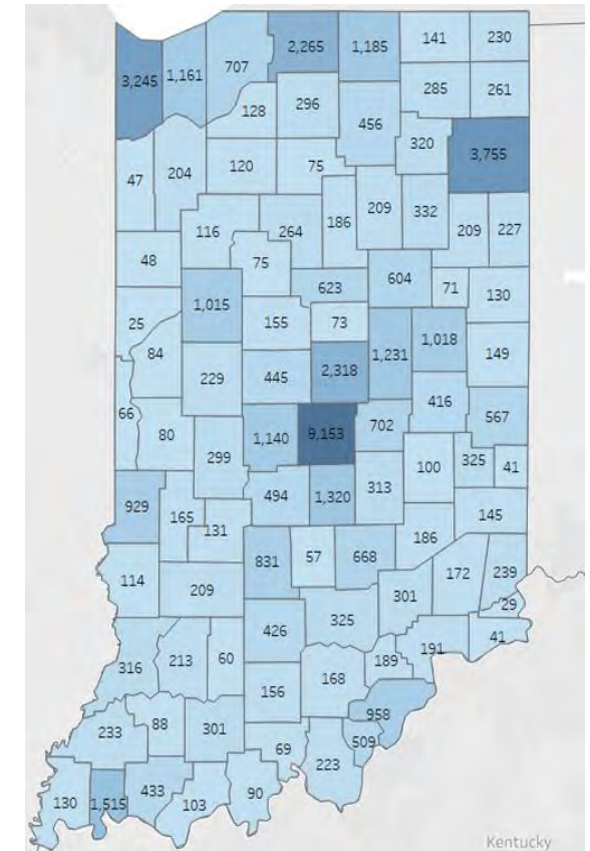
	Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		
		Actual	Budget		Forecast	Budget	Variance
State Funds	\$ 114,774	\$ 3,450,151	\$ 6,264,225	\$ 2,814,074	\$ 24,183,816	\$ 25,056,899	\$ 873,083
Federal Funds	8,638,304	25,619,421	24,457,734	(1,161,687)	87,458,653	88,647,657	1,189,005
Dedicated Funds	1,600	-	-	-	-	-	-
Total Funding	\$ 8,754,678	\$ 29,069,573	\$ 30,721,959	\$ 1,652,386	\$ 111,642,469	\$ 113,704,556	\$ 2,062,088

BRS Total Staff Positions: 355 BRS Vacant Positions: 17

Bureau of Disabilities Services (BDS)

A centralized office and eight field offices

- Four Home- and Community-Based Services (HCBS) Waivers
- Serves as the Intake/Eligibility entity for individuals with Intellectual/Developmental Disabilities
- Licenses provider-owned and operated Supervised Group Living (SGL) facilities
- Field staff provide case management for individuals not supported through HCBS
- Field staff monitor SGLs and State Line Services
- Central Office enrolls HCBS Providers
- Central Office monitors HCBS Waiver provider compliance and contract with Liberty of Indiana for quality assurance
- BDS contracts with six entities to provide case management for the Family Supports Waiver (FSW) and Community Integration & Habilitation Waiver (CIH) via selective contracting waiver

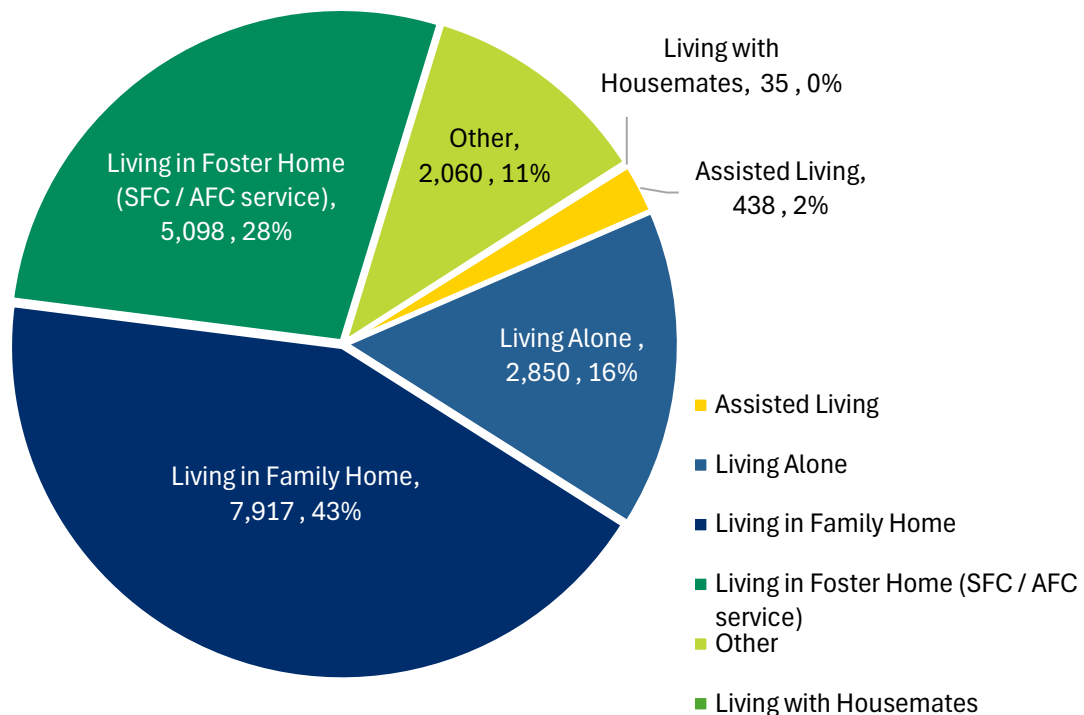


**Participants Served per County –
SFY26 Q1 (7/1/25-9/30/25)**

BDS Medicaid Home- & Community-Based waivers



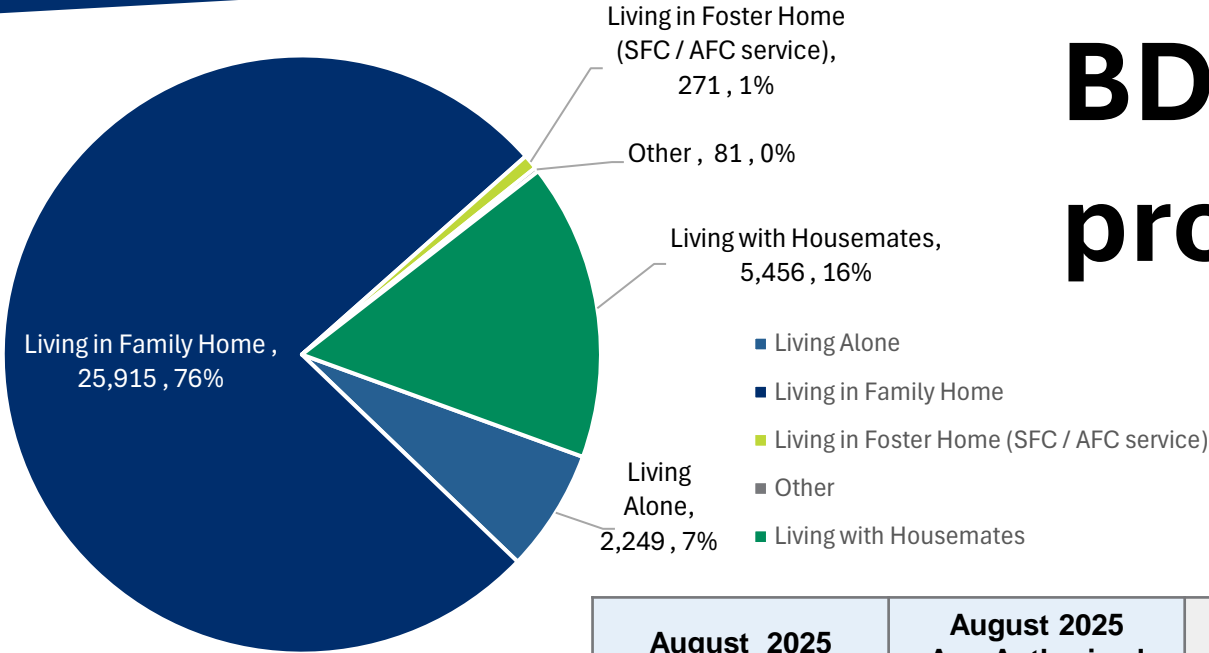
H&W, TBI, and MFP-H&W Living Arrangements as of 9/30/2025



	SFY2026Q1	SFY2025Q1
Enrollment		
Applications for BDS IID Services	1,877	2,211
# on Family Supports Waiver (FSW) Waitlist	9,952	7,631
# on Health & Wellness Waiver (H&W) Waitlist	4,578	3,762
Enrollment – All Waivers	47,521	N/A
New Enrollments – All Waivers	1,163	N/A
Outcomes and Invitation Process		
Cost Per Waiver	See Next Slide	See Next Slide
Caseload Per BDS Service Coordinator	2,554	N/A
Number of Invitations to H&W	2,098	938
Number of Invitations to FSW	820	755
Number of Invitations to CIH	139	148
Number of Invitations to TBI	3	8

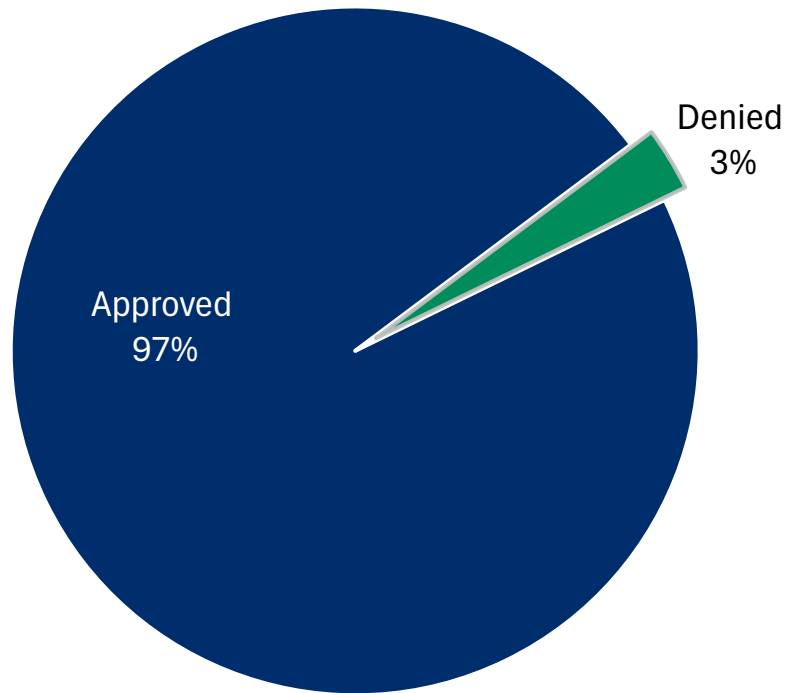


BDS HCBS program metrics



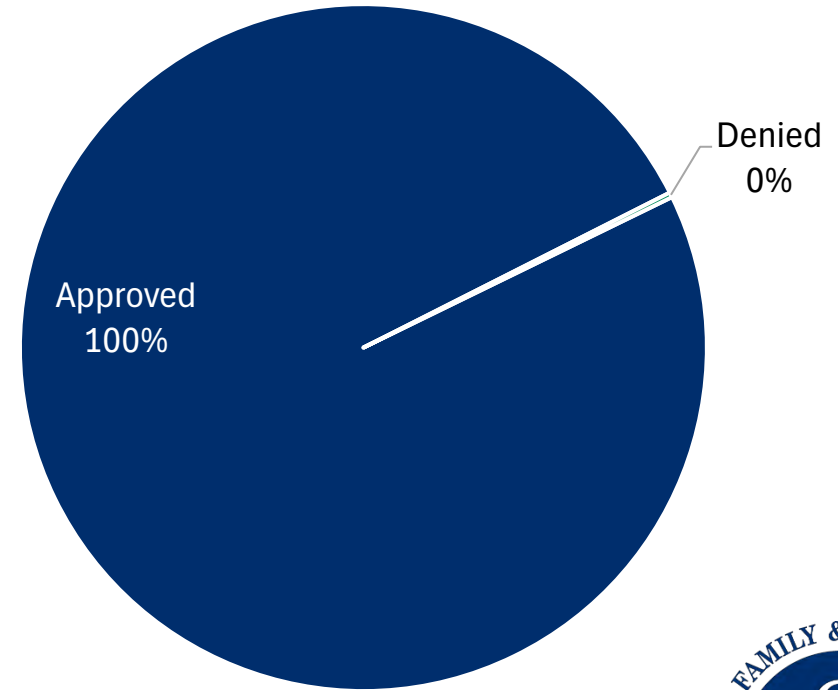
	August 2025 Active Count	August 2025 Avg Authorized Budget	SFY26 Active Count	SFY26 Avg Authorized Per Member Per Year	SFY25 Avg Expenditure Per Member Per Year	SFY25 Avg Authorized Per Member Per Year
Family Supports Waiver	24,663	\$18,052	24,793	\$17,986	\$13,765	NA
Community Integration & Habilitation Waiver	9,289	\$130,075	9,203	\$130,411	\$113,886	\$132,596
Avg for IDD population			33,996	\$48,421	\$41,240	
Health & Wellness Waiver	12,765	\$64,908	12,976	\$64,182	\$54,395	\$68,184
Traumatic Brain Injury Waiver	187	\$85,156	187	\$85,175	\$75,319	\$92,808
Money Follows the Person	83	\$84,595	98	\$93,587	\$97,150	\$97,107

SFY26 YTD Level of Care Determinations NFLOC



■ Approved ■ Denied

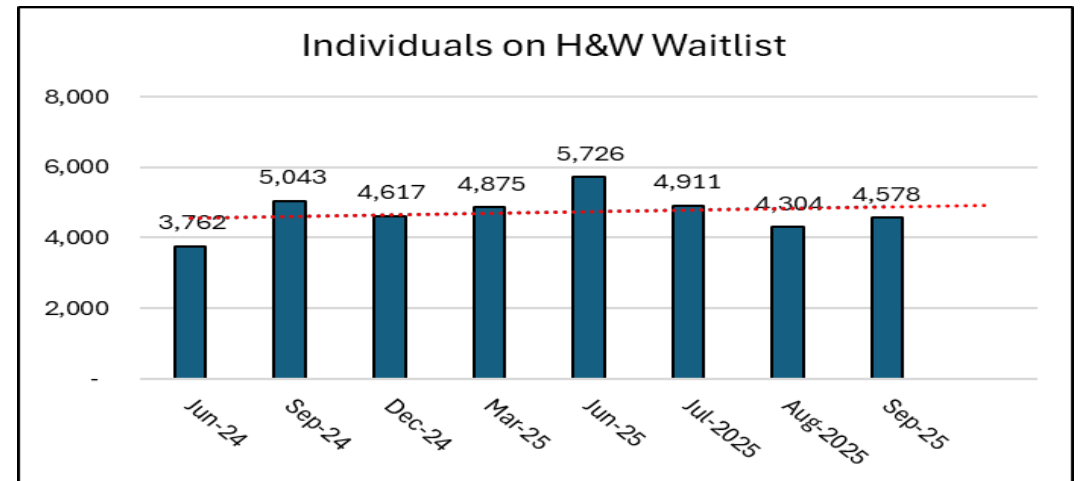
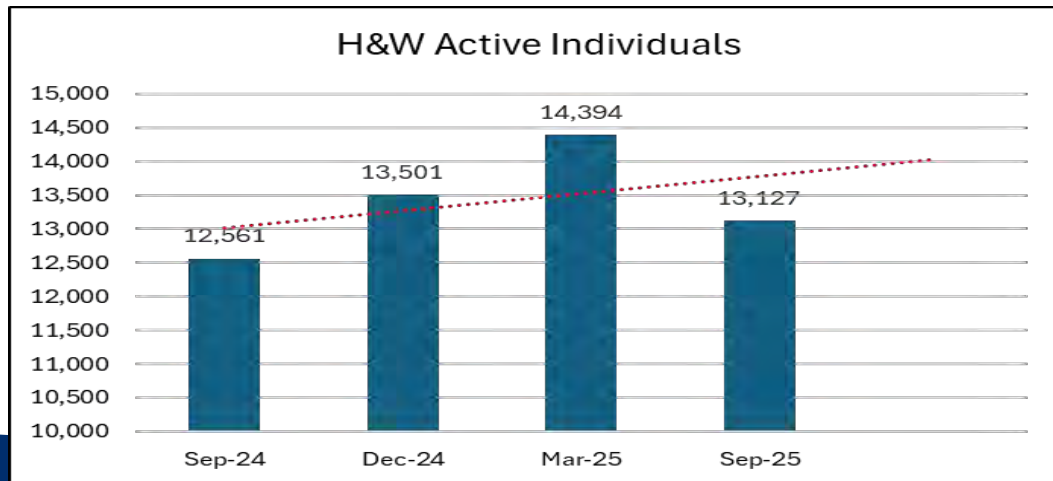
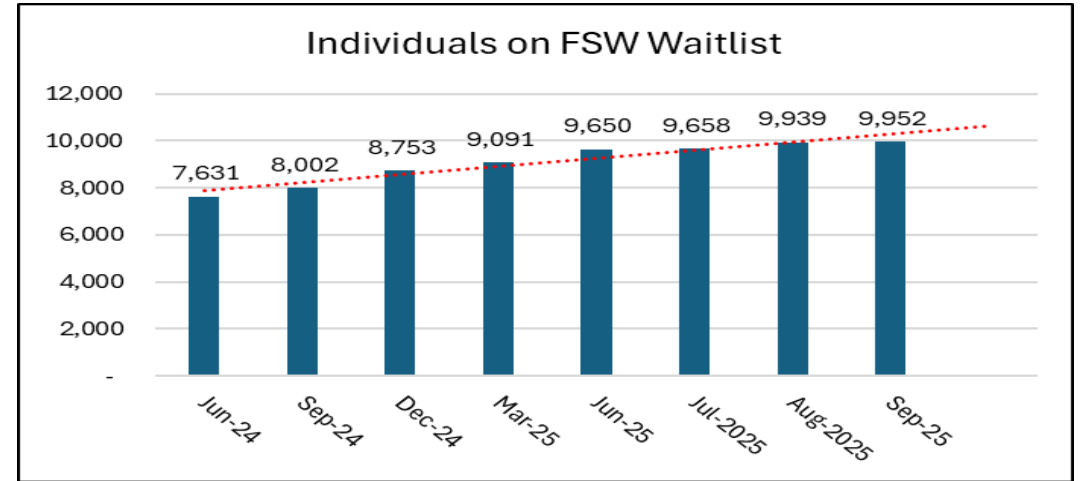
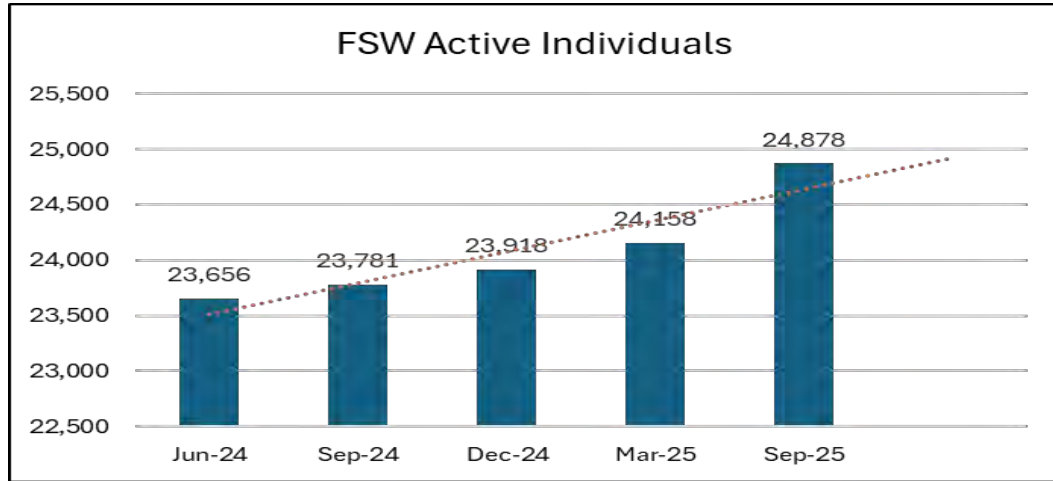
SFY26 YTD Level of Care Determinations ICF-IID



■ Approved ■ Denied



BDS – HCBS waiver program metrics

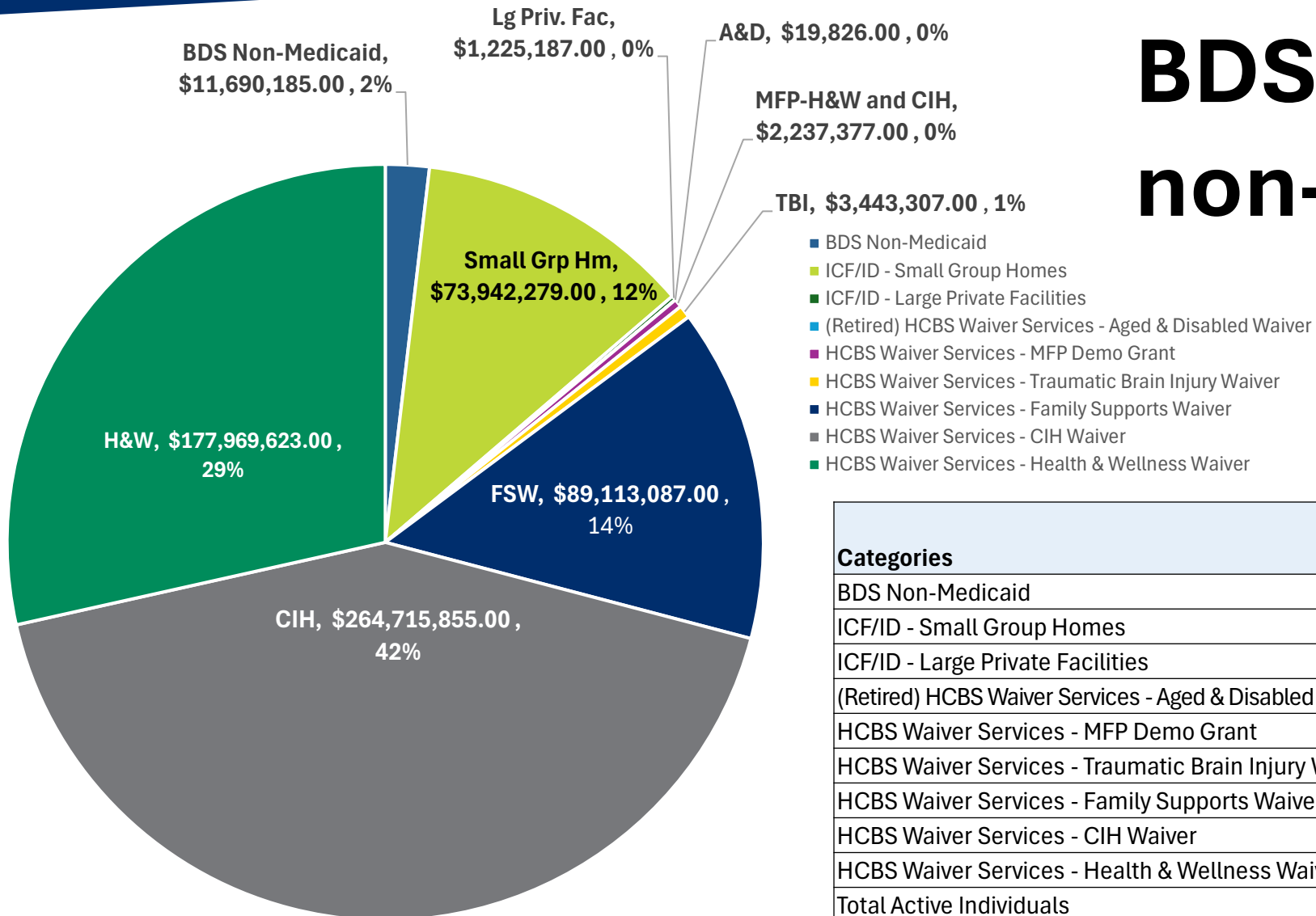


Supervised Group Living (group home) metrics



	Sep-25	SFY26 YTD (July-Sept)	SFY25 YTD
Enrollment			
New Enrollments	25	87	124
Number of Applications/Referrals for Supervised Group Living (SGL) Placement	72	214	386
Average Cost Per Individual Supported in SGL	\$127,022	\$129,085	\$124,655
# of Individuals Supported in SGL	2,557	N/A	N/A
Caseload Per BDS Service Coordinator	199*	N/A	N/A
Provider Data			
# of SGLs	409	N/A	N/A
# of Beds	2,909	N/A	N/A
Vacancy Rate	12.80%	11.55%	11%

BDS Medicaid vs. non-Medicaid



Categories	Active Individuals	% of Active Individuals
BDS Non-Medicaid	322	0.64%
ICF/ID - Small Group Homes	2,557	5.07%
ICF/ID - Large Private Facilities	20	0.04%
(Retired) HCBS Waiver Services - Aged & Disabled Waiver	0	0.00%
HCBS Waiver Services - MFP Demo Grant	44	0.09%
HCBS Waiver Services - Traumatic Brain Injury Waiver	193	0.38%
HCBS Waiver Services - Family Supports Waiver	24,878	49.30%
HCBS Waiver Services - CIH Waiver	9,323	18.47%
HCBS Waiver Services - Health & Wellness Waiver	13,127	26.01%
Total Active Individuals	50,464	100.00%



Medicaid expenditures

Medicaid Program	Current Month Actuals September 2025	Current Month April 2025 Forecast	Variance Current Month Actuals to Forecast	YTD Actual Spent Thru September 2025	YTD April 2025 Forecast September 2025	Variance Actuals YTD to Forecast	SFY2025 Actual Spent YTD September 2024	Variance SFY 2025 to SFY 2026 YTD	SFY 2026 April 2025 Forecast
ICF/ID - Small Group Homes	\$ 23,947,755	\$ 25,925,436	\$ 1,977,681	\$ 73,942,279	\$ 78,834,503	\$ 4,892,224	\$ 75,097,513	\$ 1,155,234	\$ 316,289,180
ICF/ID - Large Private Facilities	411,564	432,736	21,172	1,225,187	1,315,871	90,684	1,238,808	13,621	7,463,370
(Retired) HCBS Waiver Services - Aged & Disabled Waiver	6,534	-	(6,534)	19,826	-	(19,826)	143,263,790	143,243,964	-
HCBS Waiver Services - MFP Demo Grant	576,153	708,945	132,792	2,237,377	2,390,901	153,524	6,870,974	4,633,597	10,052,572
HCBS Waiver Services - Traumatic Brain Injury Waiver	1,068,975	1,199,376	130,401	3,443,307	3,766,596	323,289	3,329,567	(113,740)	14,831,734
HCBS Waiver Services - Family Supports Waiver	26,581,005	25,740,755	(840,250)	89,113,087	84,010,515	(5,102,572)	80,683,338	(8,429,749)	340,133,885
HCBS Waiver Services - CIH Waiver	83,239,749	85,220,907	1,981,158	264,715,855	270,759,410	6,043,555	245,918,005	(18,797,850)	1,083,558,959
HCBS Waiver Services - Health & Wellness Waiver	54,806,881	67,386,610	12,579,729	177,969,623	208,509,514	30,539,891	140,438,803	(37,530,820)	828,943,402
Totals	\$ 190,638,616	\$ 206,614,765	\$ 15,976,149	\$ 612,666,541	\$ 649,587,310	\$ 36,920,769	\$ 696,840,798	\$ 84,174,257	\$ 2,601,273,102

Bureau of Disabilities Services financial summary

Expenditures

	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
.1 Personal Services	\$ 748,379	\$ 2,641,588	\$ 3,029,542	\$ 387,954	\$ 9,811,613	\$ 10,000,544	\$ 188,931
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	1,850,878	8,050,983	8,713,977	662,994	\$ 26,533,397	26,533,397	-
.4 Supplies Materials Parts	231	14,994	3,231	(11,763)	\$ 36,000	36,000	-
.5 Capital	492	492	105	(387)	\$ 492	492	-
.7 Grant Expense	224,128	250,000	250,000	-	\$ 250,000	250,000	-
.8 Social Service Payments	93,387	290,384	294,721	4,337	\$ 1,200,900	1,200,900	-
.9 Administrative Expense	20,877	167,441	212,712	45,271	\$ 729,280	729,280	-
ID Bills	93,289	274,302	325,473	51,171	\$ 1,146,948	1,146,948	-
Total Expenditures	\$ 3,031,661	\$ 11,690,185	\$ 12,829,761	\$ 1,139,576	\$ 39,708,630	\$ 39,897,561	\$ 188,931

Funding

	Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ 1,080,589	\$ 3,588,206	\$ 5,358,723	\$ 1,770,516	\$ 12,321,952	\$ 12,416,417	\$ 94,465
Federal Funds	1,951,072	8,101,978	7,471,038	(630,940)	27,386,678	27,481,144	94,466
Dedicated Funds	-	-	-	-	-	-	-
Total Funding	\$ 3,031,661	\$ 11,690,185	\$ 12,829,761	\$ 1,139,576	\$ 39,708,630	\$ 39,897,561	\$ 188,931

DDRS administration financial summary

Expenditures

	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
.1 Personal Services	\$ 38,741	\$ 173,747	\$ 181,006	\$ 7,259	\$ 672,309	\$ 672,309	\$ -
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	-	1,884	141,621	139,737	566,487	566,487	-
.4 Supplies Materials Parts	11	82,397	82,327	(70)	83,514	83,514	-
.5 Capital	-	-	24	24	100	100	-
.7 Grant Expense	-	5,231	9,501	4,270	38,000	38,000	-
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	190	37,366	47,659	10,293	49,235	49,235	-
ID Bills	57,662	153,499	112,500	(40,999)	613,997	450,000	(163,997)
Total Expenditures	\$ 96,604	\$ 454,124	\$ 574,638	\$ 120,514	\$ 2,023,642	\$ 1,859,645	\$ (163,997)

Funding

	Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ 96,604	\$ 206,859	\$ 299,085	\$ 92,226	\$ 836,888	\$ 757,436	\$ (79,452)
Federal Funds	-	247,266	275,553	28,287	1,186,754	1,102,209	(84,545)
Dedicated Funds	-	-	-	-	-	-	-
Total Funding	\$ 96,604	\$ 454,124	\$ 574,638	\$ 120,514	\$ 2,023,642	\$ 1,859,645	\$ (163,997)



DDRS financial summary

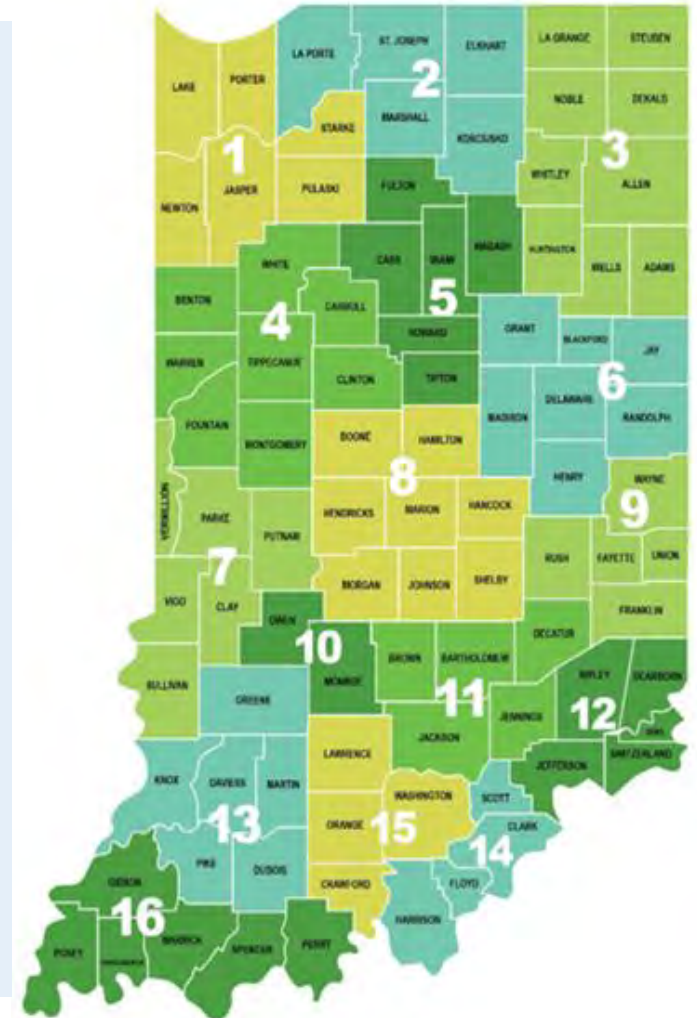
Program	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
Bureau of Child Development Services	\$ 4,187,945	\$ 18,041,234	\$ 20,503,767	\$ 2,462,533	\$ 81,935,701	\$ 81,935,701	\$ -
Bureau of Disability Services	3,031,661	11,690,185	12,829,761	1,139,576	39,708,630	39,897,561	188,931
Bureau of Rehabilitative Services	8,754,678	29,069,573	30,721,959	1,652,386	111,642,468	113,704,556	2,062,088
DDRS Administration	96,604	454,124	574,638	120,514	2,023,642	1,859,645	(163,997)
Total Expenditures	\$ 16,070,888	\$ 59,255,116	\$ 64,630,125	\$ 5,375,009	\$ 235,310,442	\$ 237,397,463	\$ 2,087,021

Sources of Funding	Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ (392,560)	\$ 13,379,969	\$ 23,759,028	\$ 10,379,059	\$ 84,611,267	\$ 85,499,363	\$ 888,096.17
Federal Funds	16,461,848	45,875,147	40,871,097	(5,004,050)	150,699,175	151,898,100	1,198,925
Dedicated Funds	1,600	-	-	-	-	-	-
Total Funding	\$ 16,070,888	\$ 59,255,116	\$ 64,630,125	\$ 5,375,009	\$ 235,310,442	\$ 237,397,463	\$ 2,087,021

Bureau of Better Aging: AAA network overview

- As the State Unit on Aging, under the **Older Americans Act** statute, FSSA Bureau of Better Aging (BBA) designates Area Agencies on Aging (AAAs) to help older adults live independently and with dignity in their communities. AAAs receive these Federal grant funds through DA.
- BBA receives **Social Services Block Grant** funding from DCS that supports AAA efforts
- **Medicaid and CHOICE** funding are awarded to the AAA to serve as Aging and Disability Resource Centers (ADRCs). ADRCs are an entry point to access home and community-based service programs
- The local **Long Term Care Ombudsmen** are contracted through AAAs
- Three AAAs serve as **Adult Guardianship** program partners
- AAAs are responsible for implementing the **Dementia Care** initiative
- Most direct services available from these contracts are delivered through local service providers
- Care Management, Information & Assistance, & Outreach provided by AAAs

AAAs receive \$101M of the \$151M in projected expenditures by the BBA



Bureau of Better Aging (Division of Aging) program summary

Program	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
Aging Administration	\$ 347,739	\$ 2,430,090	\$ 2,989,441	\$ 559,351	\$ 5,020,525	\$ 5,158,115	\$ 137,591
Adult Guardianship Services	55,694	96,552	141,728	45,176	365,016	406,999	41,983
Adult Protective Services	204,851	994,003	3,089,895	2,095,892	8,855,185	8,909,969	54,783
CHOICE	1,298,266	7,550,225	9,976,653	2,426,428	42,719,735	43,676,446	956,711
Dementia Care Specialis Program	39,736	227,796	383,052	155,256	1,327,686	1,407,234	79,548
Long-Term Care Ombudsman	115,703	265,601	306,070	40,469	1,089,623	1,027,183	(62,440)
Money Follows the Person	17,269	6,361,992	6,308,923	(53,069)	34,193,218	33,743,930	(449,288)
Nutrition Services Incentive Program	81,426	268,443	293,412	24,969	1,103,412	1,103,412	-
Residential Care Assistance Program	225,951	460,848	747,796	286,948	3,531,352	3,531,352	-
Special Projects	31,596	266,341	307,757	41,416	359,758	359,758	-
Social Services Block Grant	847,836	2,347,364	2,250,000	(97,364)	9,000,000	9,000,000	-
Title III	3,610,352	11,631,417	16,068,315	4,436,898	42,531,603	42,449,269	(82,334)
Total Expenditures	\$ 6,876,419	\$ 32,900,673	\$ 42,863,043	\$ 9,962,369	\$ 150,097,113	\$ 150,773,666	\$ 676,554

Sources of Funding	Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ 1,666,358	\$ 10,442,189	\$ 13,315,885	\$ 2,873,697	\$ 49,136,882	\$ 50,390,214	\$ 1,253,332
Federal Funds	5,171,656	22,108,351	27,985,409	\$ 5,877,058	95,443,782	94,666,599	(777,183)
Dedicated Funds	38,405	350,134	1,561,748	\$ 1,211,614	5,516,449	5,716,853	200,404
Total Funding	\$ 6,876,419	\$ 32,900,673	\$ 42,863,042	\$ 9,962,369	\$ 150,097,113	\$ 150,773,666	\$ 676,554

Division of Aging administration financial summary

Expenditures

	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
.1 Personal Services	\$ 59,785	\$ 244,010	\$ 501,646	\$ 257,636	\$ 1,863,257	\$ 1,863,257	\$ -
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	146,666	146,666	76,171	(70,495)	181,702	181,702	-
.4 Supplies Materials Parts	333	411	702	291	2,578	2,578	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	122,214	1,988,931	2,350,794	361,863	2,875,820	2,875,820	-
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	7,135	12,233	12,419	186	43,918	43,918	-
ID Bills	11,605	37,840	47,709	9,869	190,840	190,840	-
Total Expenditures	\$ 347,739	\$ 2,430,090	\$ 2,989,441	\$ 559,351	\$ 5,158,115	\$ 5,158,115	\$ -

Funding

	Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ 207,507	\$ 1,276,461	\$ 1,651,224	\$ 368,549	\$ 3,110,846	\$ 3,110,846	\$ -
Federal Funds	140,232	1,153,629	1,338,217	184,588	2,047,269	2,047,269	-
Dedicated Funds	-	-	-	-	-	-	-
Total Funding	\$ 347,739	\$ 2,430,090	\$ 2,989,441	\$ 559,351	\$ 5,158,115	\$ 5,158,115	\$ -

Total Staff Positions: 25
Total Vacancies: 9

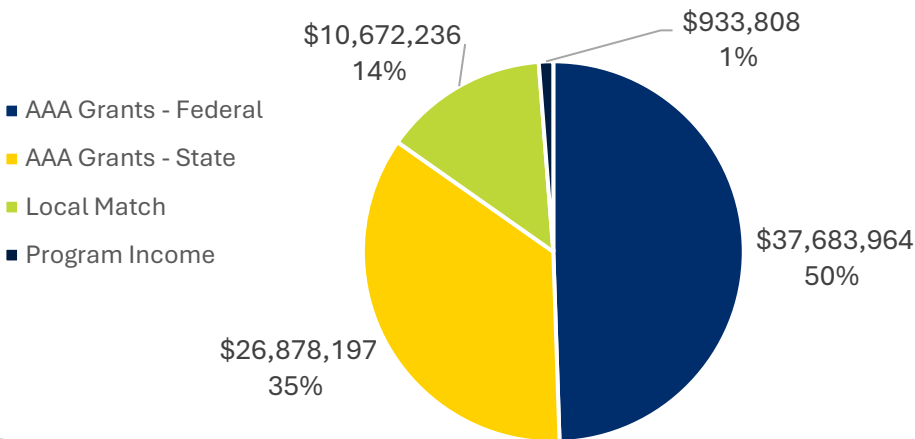
BBA Home & Community-Based Services

Participant Profile

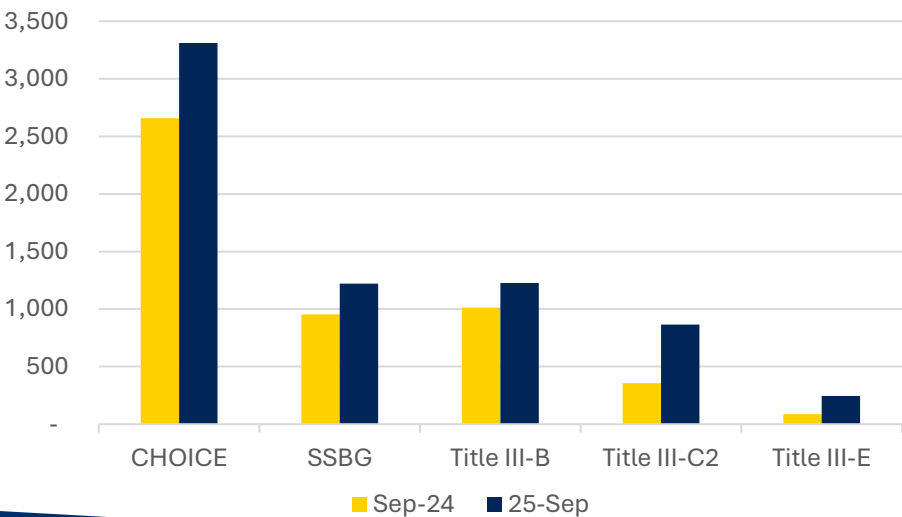
- 97% Age 60+
- 64% Female
- 55% Live Alone
- 52% At or Below Federal Poverty Level
- 24% Racial or Ethnic Minority
- 45% High Nutrition Risk (6+ risk factors)
- 88% 3+ Instrumental Activities of Daily Living

	Persons Served		Units of Service	
	Q1 SFY 26	SFY 25	Q1 SFY 26	SFY 25
Total Direct Services	13,097	19,681		
In-Home Services	2,721	3,458	124,541 hours	541,664 hours
Nutrition Services	11,558	17,240	415,798 meals	1,897,901 meals
Health Promotion	2,067	15,112		
Transportation			42,412 trips	250,593 trips
Caregiver Respite	140	333	12,613 hours	52,645 hours

SFY 26 Projected HCBS Funding, Total: \$76M



AAA Non-Waiver HCBS Waiting Lists



Title III financial summary

Expenditures

	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
.1 Personal Services	\$ 33,430	\$ 116,923	\$ 184,317	\$ 67,394	\$ 684,608	\$ 684,608	\$ -
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	-	-	100	100	200	200	-
.4 Supplies Materials Parts	-	250	80	(170)	317	317	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	3,493,183	11,427,740	15,880,363	4,452,623	41,748,680	41,748,680	-
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	96	351	326	(25)	1,288	1,288	-
ID Bills	83,642	86,153	3,129	(83,024)	14,176	14,176	-
Total Expenditures	\$ 3,610,352	\$ 11,631,417	\$ 16,068,315	\$ 4,436,898	\$ 42,449,269	\$ 42,449,269	\$ -

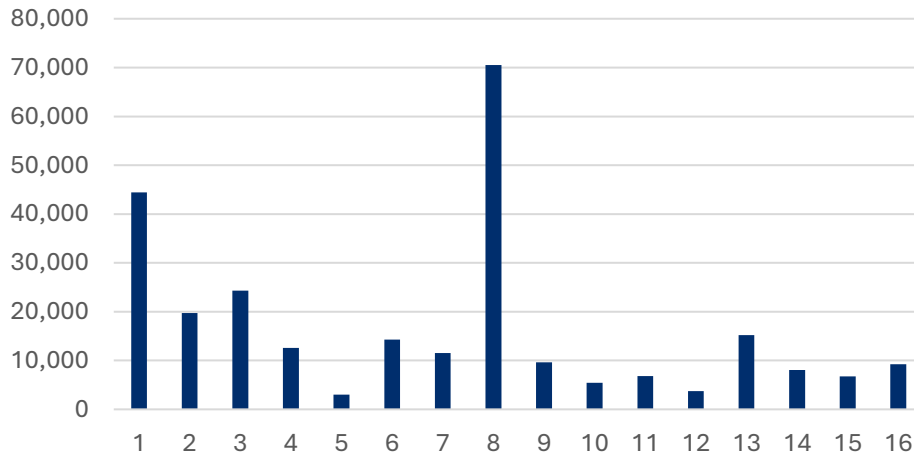
Funding

	Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ 25,309	\$ 277,555	\$ 826,460	\$ 548,905	\$ 2,242,218	\$ 2,242,218	\$ -
Federal Funds	3,585,042	11,353,863	15,241,855	3,887,992	40,207,051	40,207,051	-
Dedicated Funds	-	-	-	-	-	-	-
Total Funding	\$ 3,610,352	\$ 11,631,417	\$ 16,068,315	\$ 4,436,898	\$ 42,449,269	\$ 42,449,269	\$ -

AAA grant-funded nutrition services

GOAL: Provide high-quality person-centered services that promote health and well-being by addressing food insecurity, hunger, malnutrition and enhancing socialization.

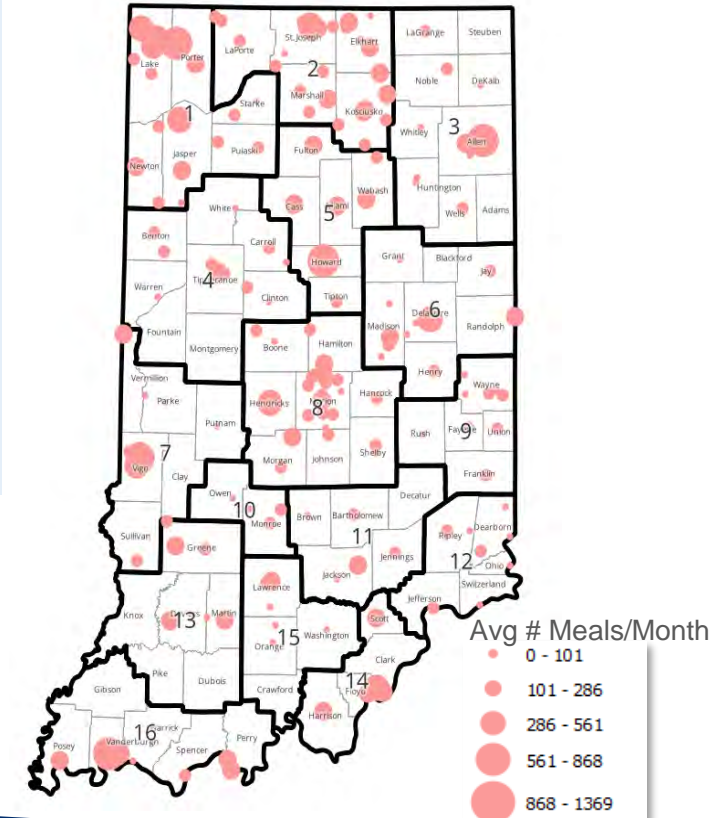
Home Delivered Meals by AAA
SFY 2026 YTD (7/1/25-9/30/25)



Home Delivered Meals
Participant Profile (FFY 2024)

- 97% Age 60+
- 61% Female
- 63% Live Alone
- 50% At or Below Federal Poverty Level
- 22% Racial or Ethnic Minority
- 50% High Nutrition Risk (6+ risk factors)
- 83% 3+ Instrumental Activities of Daily Living

Congregate Nutrition Sites
(226 total) SFY 2026



Indiana's 2024 Community Assessment Survey for Older Adults

Having enough food to eat	23% reported at least a minor problem
Availability of affordable, quality food	45% reported good or excellent

Nutrition services financial summary

Expenditures

.1 Personal Services
.2 Utilities Expenses
.3 External Services Expense
.4 Supplies Materials Parts
.5 Capital
.7 Grant Expense
.8 Social Service Payments
.9 Administrative Expense
ID Bills
Total Expenditures

Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
	Actual	Budget		Forecast	Budget	
\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
81,426	268,443	293,412	24,969	1,103,412	1,103,412	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
\$ 81,426	\$ 268,443	\$ 293,412	\$ 24,969	\$ 1,103,412	\$ 1,103,412	\$ -

Funding

State Funds
Federal Funds
Dedicated Funds
Total Funding

Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
	Actual	Budget		Forecast	Budget	
\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
81,426	268,443	293,412	24,969	1,103,412	1,103,412	-
-	-	-	-	-	-	-
\$ 81,426	\$ 268,443	\$ 293,412	\$ 24,969	\$ 1,103,412	\$ 1,103,412	\$ -

Access to services

- The **Aging and Disability Resource Centers (ADRCs)** are a primary “door” to access long-term services and supports, designed to help Hoosiers find information and resources to navigate the complex care puzzle.
- Each of the 15 AAAs are designated as the ADRC for their planning and service area (PSA), branded collectively as the



CHOICE

Why CHOICE?

- Supports individuals’ ability to remain in their home
 - Addresses functional needs of daily living sooner, helping to maintain independence
 - Delays or prevents need for more costly long-term care
- Outcome:
- **Medicaid diversion**



SFY 26 focus areas include:

- **Medicaid Application Assistance**
- **No Wrong Door Long Term Services and Supports (LTSS) Navigation**
- **Waiver Waiting List Support**

Performance tracking:

- Timeliness measures
- Referral outcomes
- Consumer satisfaction
- Service highlights

Opportunity:

- Leverage additional federal dollars through Medicaid Administrative Claiming (spend state dollars on activities that are eligible for a federal match)

CHOICE Program	SFY 26 Q1	SFY 2025
# Served: Case Mgt & Direct Services	1,866	3,282
Direct Services Avg Cost per Person	\$608/month	\$1,288/month

CHOICE program participant profile (SFY 25)

- 79.6% age 60+; 18.7% age 18-59 with a disability; 1.7% under 18 with a disability
- 77% live alone
- 68% female
- 23% ethnic or racial minority
- In SFY 25, 61% had some kind of Medicaid while receiving CHOICE services

A blue icon of a telephone handset with signal waves.

25,606 information & assistance contacts in SFY 26 Q1

A blue icon showing three stylized people with a question mark above them.

836 individuals received Medicaid application assistance in August, exceeding the total number reported in all of SFY 25

A blue icon of a clock face.

1,828 individuals received waiver waiting list support in August

A blue icon of two hands shaking.

2,545 referrals were made between the ADRCs and LCAR in August

HEA 1391 effective 7/1/25

- Expands focus to include prevention of and reduction in hospitalization and the need for HCBS
- Prioritizes eligible individuals at risk of ADL impairment and those not Medicaid eligible
- Expands provider access

Implementation progress

- Launching new provider certification process by end of calendar year
- Assessing prioritization criteria and current and potential CHOICE services in relation to program goals

Social Security Block Grant financial summary

Expenditures

	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
.1 Personal Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	-	-	-	-	-	-	-
.4 Supplies Materials Parts	-	-	-	-	-	-	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	847,836	2,347,364	2,250,000	(97,364)	9,000,000	9,000,000	-
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	-	-	-	-	-	-	-
ID Bills	-	-	-	-	-	-	-
Total Expenditures	\$ 847,836	\$ 2,347,364	\$ 2,250,000	\$ (97,364)	\$ 9,000,000	\$ 9,000,000	\$ -

Funding

	Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Funds	847,836	2,347,364	2,250,000	(97,364)	\$ 9,000,000	\$ 9,000,000	-
Dedicated Funds	-	-	-	-	-	-	-
Total Funding	\$ 847,836	\$ 2,347,364	\$ 2,250,000	\$ (97,364)	\$ 9,000,000	\$ 9,000,000	\$ -

Money Follows the Person (MFP)

program summary

MFP – CIH				
Month	Enrolled	Pending	Enter	Exits
7/1/2025	70	0	0	10
8/1/2025	60	1	0	15
9/1/2025	45	3	0	11
Totals	N/A	N/A	0	36
Total Transitions to CIH Waiver				38

MFP – PathWays				
Month	Enrolled	Pending	Enter	Exits
7/1/2025	100	0	0	22
8/1/2025	78	0	0	22
9/1/2025	56	9	0	33
Totals	N/A	N/A	0	77
Total Transitions to Pathways				73

MFP – H&W				
Month	Enrolled	Pending	Enter	Exits
7/1/2025	28	0	0	7
8/1/2025	21	0	0	10
9/1/2025	11	1	0	5
Totals	N/A	N/A	0	22
Total Transitions to H/W				18



MFP financial summary

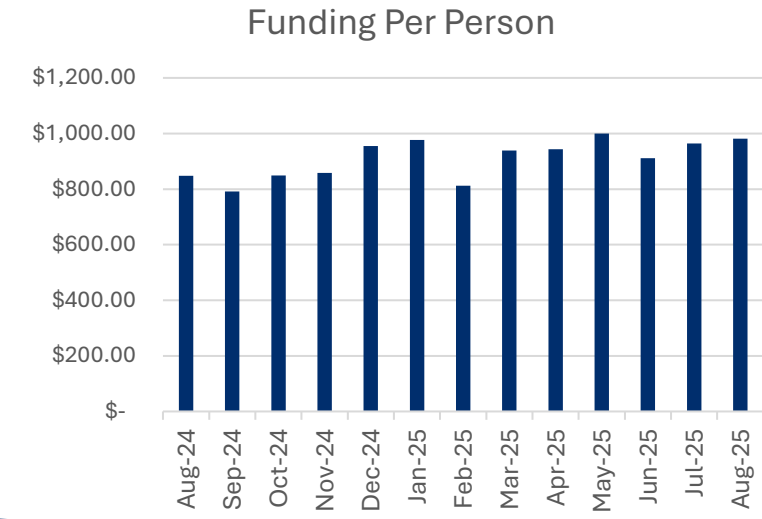
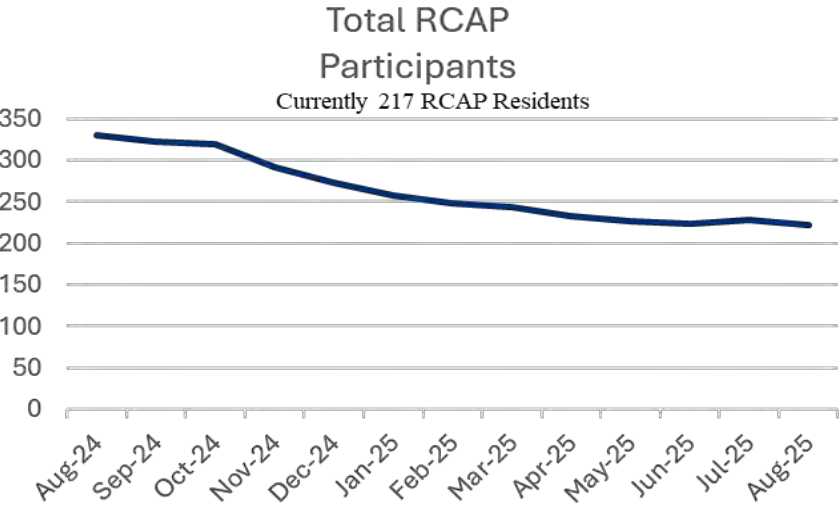
Expenditures

	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
.1 Personal Services	\$ 13,610	\$ 48,481	\$ 48,027	\$ (454)	\$ 178,383	\$ 178,383	\$ -
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	1,664	3,897	24,000	20,103	545,000	96,000	(449,000)
.4 Supplies Materials Parts	-	-	-	-	-	-	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	-	232,006	130,302	(101,704)	521,205	521,205	-
.8 Social Service Payments	-	6,058,594	6,058,594	-	32,706,342	32,706,342	-
.9 Administrative Expense	888	17,888	47,775	29,888	241,100	241,100	-
ID Bills	1,108	1,127	225	(902)	1,188	900	(288)
Total Expenditures	\$ 17,269	\$ 6,361,992	\$ 6,308,923	\$ (53,069)	\$ 34,193,218	\$ 33,743,930	\$ (449,288)

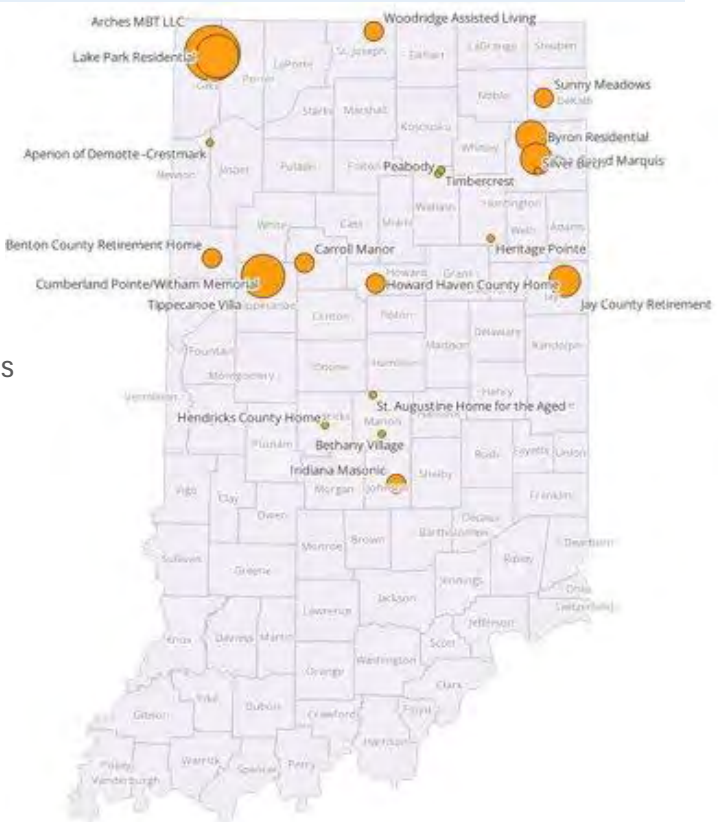
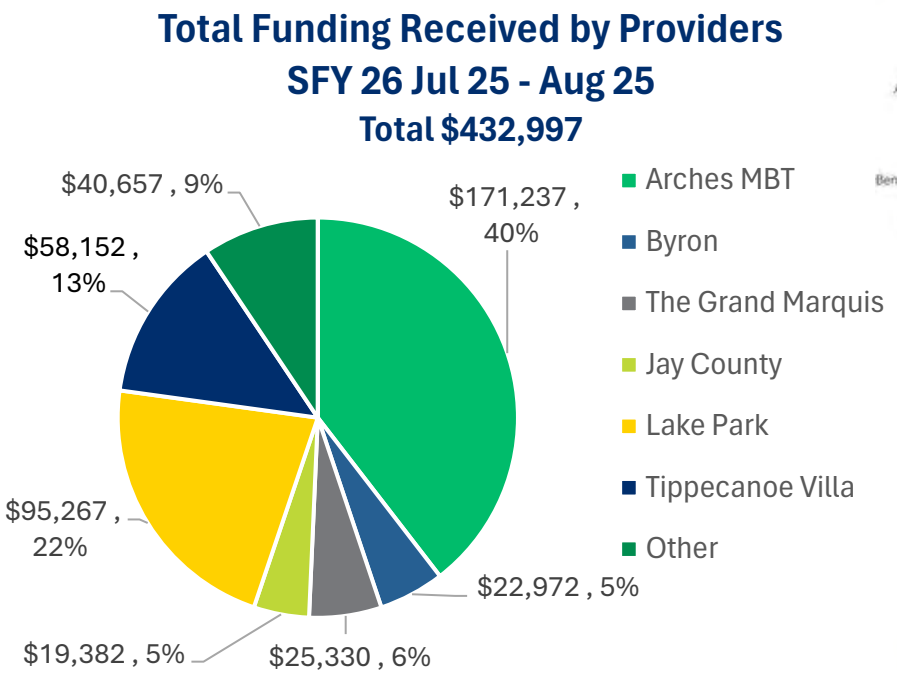
Funding

	Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ -	\$ 1,063,283	\$ 1,063,283	\$ (0)	\$ 5,756,351	\$ 5,756,351	\$ -
FFY 25 MFP 82.45% FMAP State Match	-	1,063,283	1,063,283	(0)	2,144,111	2,144,111	-
FFY 26 MFP 82.37% FMAP State Match	-	-	-	-	3,612,240	3,612,240	-
Federal Funds	17,269	5,298,709	5,245,640	(53,069)	28,436,867	27,987,579	(449,288)
FFY 26 MFP Admin 100% Federal	17,269	286,398	250,329	(36,069)	1,486,876	1,037,588	(449,288)
FFY 26 MFP Capacity Building Grant	-	17,000	-	(17,000)	-	-	-
FFY 25 MFP 82.45% FMAP Federal	-	4,995,311	4,995,311	-	10,073,047	10,073,047	-
FFY 26 MFP 82.37% FMAP Federal	-	-	-	-	16,876,944	16,876,944	-
Dedicated Funds	-	-	-	-	-	-	-
Total Funding	\$ 17,269	\$ 6,361,992	\$ 6,308,923	\$ (53,069)	\$ 34,193,218	\$ 33,743,930	\$ (449,288)

Residential Care Assistance Program (RCAP)



- Currently, there are **217 RCAP residents** with 21 providers.
- In July-August 2025, 4 additional RCAP residents were enrolled and 9 were discharged.
- 55 residents receive 100% state-funded RCAP assistance under Room & Board Assistance (RBA) & 28 receive 100% state-funded RCAP assistance under County Homes (ARCH).
- 134 residents contribute a monthly liability based on their income sources, including: Supplemental Security Income (SSI), Social Security benefits, Retirement benefits and/or Employment income



Residential Care & Assistance Program

financial summary

<u>Expenditures</u>	Current Month Expenditures September 2025	Year To Date Expenditures September 2025			SFY 2026 Total Expenditures		
		Actual	Budget	Variance	Forecast	Budget	Variance
.1 Personal Services	\$ 6,788	\$ 23,760	\$ 22,397	\$ (1,363)	\$ 83,188	\$ 83,188	\$ -
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	957	957	1,000	43	5,000	5,000	-
.4 Supplies Materials Parts	-	-	48	48	200	200	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	-	-	-	-	-	-	-
.8 Social Service Payments	217,988	435,496	721,992	286,496	3,433,992	3,433,992	-
.9 Administrative Expense	-	-	87	87	350	350	-
ID Bills	218	635	624	(11)	2,500	2,500	-
Total Expenditures	\$ 225,951	\$ 460,848	\$ 746,148	\$ 285,300	\$ 3,525,230	\$ 3,525,230	\$ -
<u>Funding</u>	Current Month Funding September 2025	Year to Date Funding September 2025			SFY2026 Total Funding		
		Actual	Budget	Variance	Forecast	Budget	Variance
State Funds	\$ 225,951	\$ 460,848	\$ 746,148	\$ 285,300	\$ 3,525,230	\$ 3,525,230	\$ -
Federal Funds	-	-	-	-	-	-	-
Dedicated Funds	-	-	-	-	-	-	-
Total Funding	\$ 225,951	\$ 460,848	\$ 746,148	\$ 285,300	\$ 3,525,230	\$ 3,525,230	\$ -

Dementia Care Specialist Program (DCSP)

Update: IDOH wrote an MOU to transition the program to that agency.
No timeline for this transition has been established at this time.

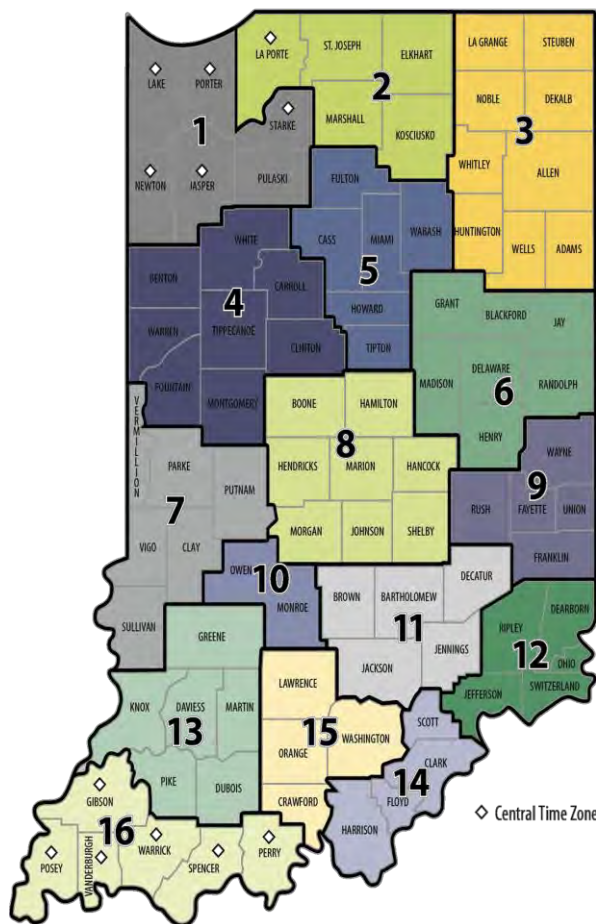
- Area Agencies on Aging (AAA) 18 Dementia Outreach Specialists (DOS)
- 1 state-level DCSP Manager

DCSP Staff

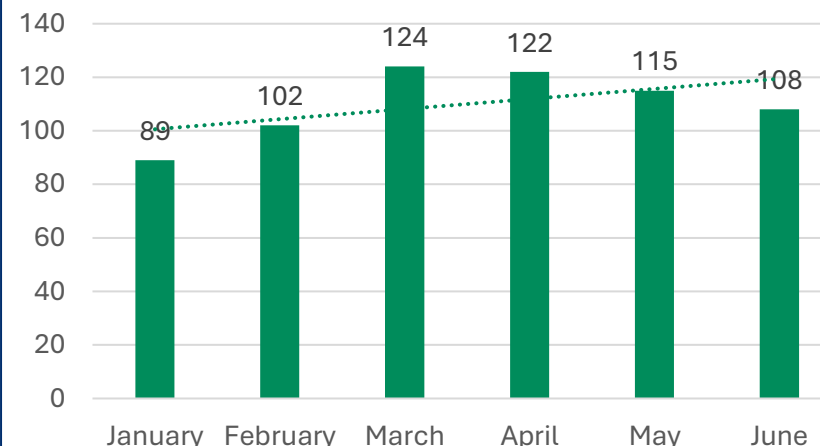


- Total: \$1,275,000
- \$79,687.50/AAA

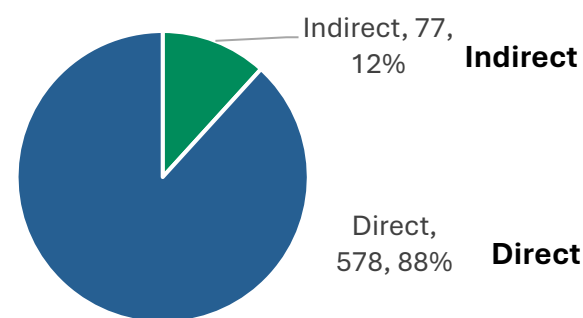
SFY26 AAA Allocation



Community Engagement Events by Month



Engagement Type



■ Indirect ■ Direct

- Providing Resources to Other Professionals

- Providing Resources to Community

SFY25 Q4 Total Participants:
10,032



Up by 4,180 since SFY25 Q3



Dementia Care Specialist financial summary

Expenditures

	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
.1 Personal Services	\$ 6,767	\$ 23,685	\$ 26,856	\$ 3,171	\$ 99,754	\$ 99,754	\$ -
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	-	-	-	-	-	-	-
.4 Supplies Materials Parts	-	-	-	-	-	-	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	32,160	202,949	355,448	152,499	1,224,932	1,304,480	79,548
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	623	623	249	(374)	1,000	1,000	-
ID Bills	186	539	499	(40)	2,000	2,000	-
Total Expenditures	\$ 39,736	\$ 227,796	\$ 383,052	\$ 155,256	\$ 1,327,686	\$ 1,407,234	\$ 79,548

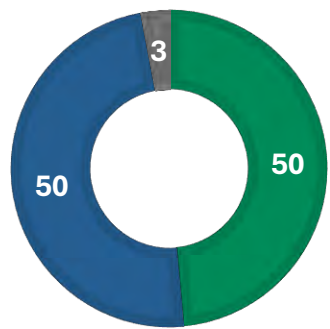
Funding

	Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ 39,736	\$ 227,796	\$ 383,052	\$ 155,256	\$ 1,327,686	\$ 1,407,234	\$ 79,548
Federal Funds	-	-	-	-	-	-	-
Dedicated Funds	-	-	-	-	-	-	-
Total Funding	\$ 39,736	\$ 227,796	\$ 383,052	\$ 155,256	\$ 1,327,686	\$ 1,407,234	\$ 79,548

Elder rights programs

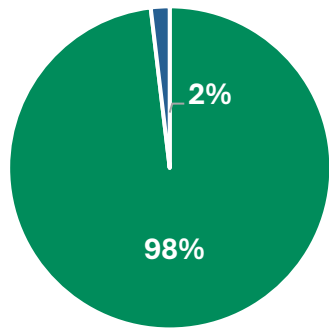
Adult Protective Services (APS)

PUBLIC ENGAGEMENT & OUTREACH



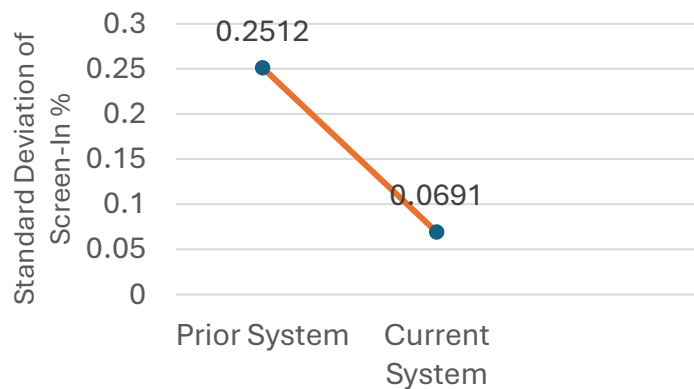
■ Law Enforcement
■ Providers/Medical

Staffing Status



■ Filled ■ Open

Screen-in Variability by System



The standard deviation of screen-in decisions has decreased significantly, demonstrating improved consistency through the centralized screen model.

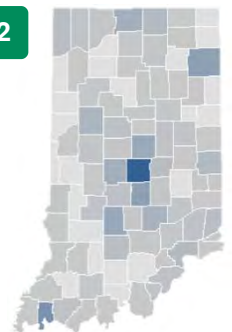


LTCOP volunteer expansion strategy explores a public-nonprofit partnership supporting advocacy growth and fiscal efficiency.

FFY25 Complaint Trend: 1,652



A modest 5% rise in complaints from FFY24 indicates increased resident engagement, reinforces the importance of volunteer expansion



■ >150 ■ 110-150 ■ 51-109 ■ 1-50

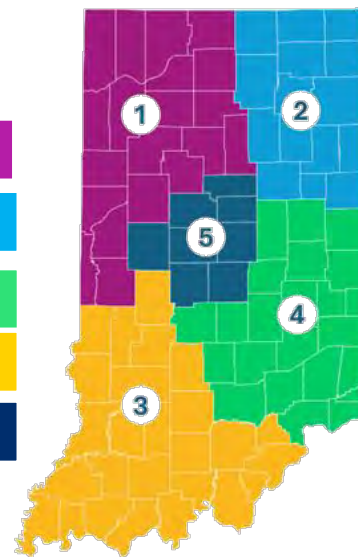
Caseload Count

Goal: 25/person or under

Total Open Cases 551

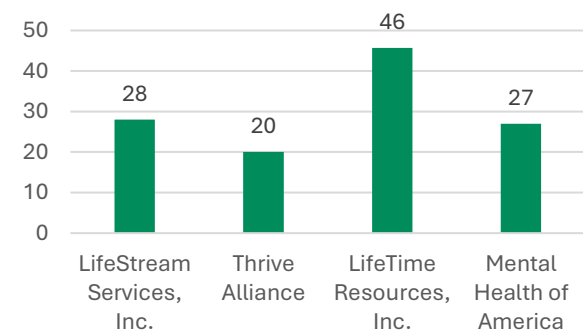
Caseload Range 11-20

- Region 1 • Northwest
- Region 2 • Northeast
- Region 3 • Southwest
- Region 4 • Southeast
- Region 5 • Central



Adult Guardianship Services (AGS)

Case Count by Agency
SFY 26 Quarter 1: July-Sept.



Total Served: 123

Ave Cost/Case: \$817

Adult Protective Services financial summary

Expenditures

	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
.1 Personal Services	\$ 30,062	\$ 98,867	\$ 80,352	\$ (18,515)	\$ 227,564	\$ 227,564	\$ -
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	17,066	199,032	497,865	298,833	680,980	680,980	-
.4 Supplies Materials Parts	27	27	-	(27)	-	-	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	155,225	691,114	2,504,734	1,813,620	7,728,121	7,977,065	248,944
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	42	42	125	83	500	500	-
ID Bills	2,429	4,922	6,819	1,897	23,760	23,760	-
Total Expenditures	\$ 204,851	\$ 994,003	\$ 3,089,895	\$ 2,095,892	\$ 8,660,924	\$ 8,909,869	\$ 248,944

Funding

	Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Funds	166,446	643,870	1,528,147	884,277	3,193,116	3,193,116	-
Dedicated Funds	38,405	350,134	1,561,748	1,211,614	5,467,809	5,716,753	248,944
Total Funding	\$ 204,851	\$ 994,003	\$ 3,089,895	\$ 2,095,892	\$ 8,660,924	\$ 8,909,869	\$ 248,944

Long Term Care Ombudsman financial summary

Expenditures

.1 Personal Services
 .2 Utilities Expenses
 .3 External Services Expense
 .4 Supplies Materials Parts
 .5 Capital
 .7 Grant Expense
 .8 Social Service Payments
 .9 Administrative Expense
 ID Bills

Total Expenditures

Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		
	Actual	Budget		Forecast	Budget	Variance
\$ 9,157	\$ 31,714	\$ 34,124	\$ 2,410	\$ 126,745	\$ 126,745	\$ -
-	-	-	-	-	-	-
56,124	73,732	19,799	(53,933)	35,507	35,507	-
-	-	79,145	79,145	79,145	79,145	-
-	-	-	-	-	-	-
37,054	146,250	170,998	24,748	778,114	778,114	-
-	-	-	-	-	-	-
13,099	13,101	1,251	(11,850)	5,000	5,000	-
269	805	753	(52)	2,672	2,672	-
\$ 115,703	\$ 265,601	\$ 306,070	\$ 40,469	\$ 1,027,183	\$ 1,027,183	\$ -

Funding

State Funds
 Federal Funds
 Dedicated Funds

Total Funding

Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		
	Actual	Budget		Forecast	Budget	Variance
\$ 5,393	\$ 54,729	\$ 99,370	\$ 44,641	\$ 330,624	\$ 330,624	\$ -
110,310	210,872	206,700	(4,172)	696,559	696,559	-
-	-	-	-	-	-	-
\$ 115,703	\$ 265,601	\$ 306,070	\$ 40,469	\$ 1,027,183	\$ 1,027,183	\$ -



DDARS initiatives

Operational efficiencies

- RSM cost containment project
- VR Services cost containment strategies to sustain services to all eligible
- DDARS waiver and non-waiver system consolidation (CaMSS)
- Identified strategies and opportunities to increase leverage of federal match
- DSNP for I/DD population
- Creation of DDARS
- Improved data analysis and collaboration across business units

Right people, right services, right time

- CIH review of high cost
- Waiver reset = Support need budget and reduction of overall avg cost by 5%
- Level of Care/eligibility modernization = Ensure those in need are accessing appropriate services
- Case management restructure
- BDS Supervised Group Living (SGL) modernization / Comprehensive Rehabilitative Management Needs Facility (CRMNF)
- First Steps data quality
- Support the redistricting/remapping AAA
- CHOICE: Restructuring of program deliverables (more dollars to services vs administrative overhead)
- RCAP rate review: ensure sustainability of program



Appendix

- Division of Aging contracts
- DDARS contracts
- Adult Guardianship financial summary
- Aging special projects financial summary – close out
- DDARS staffing



Division of Aging contracts

Brief Description of Service	Contract Period	Total Contract Value	Annual Contract Amount	State Funding	Federal Funding	YTD Expenditures Thru August 2025	Current Balance
Preadmission Screening and Resident Review	4/1/24 - 3/31/28	\$ 78,273,917	\$ 22,884,419	\$ 6,640,059	\$ 16,244,360	\$ -	\$ 22,884,419
Home and Community-based services	7/1/25 - 6/30/27	54,311,006	27,155,503	-	27,155,503	-	27,155,503
Adult Protective Services	7/1/25 - 6/30/28	19,499,159	6,499,510	5,949,510	\$ 550,000	-	6,499,510
"No Wrong Door" access to HCBS Medicaid waiver programs	7/1/25 - 6/30/26	7,125,000	7,125,000	3,562,500	\$ 3,562,500	-	7,125,000
InterRAI, DART, IR/IFUR/Mortality Support M&O, database support	7/1/24 - 6/30/27	4,302,900	1,702,750	746,875	\$ 955,875	-	1,702,750
APS Program Design	4/1/24 - 9/30/25	984,044	368,750	-	\$ 368,750	62,500	306,250
InterRAI online training for care managers	4/1/23 - 3/31/27	348,406	90,274	90,274	\$ -	-	90,274
APS Consulting	4/1/23 - 9/30/25	197,500	31,667	-	\$ 31,667	13,333	18,333
Facilitate State Dementia Strategic Plan	7/1/22 - 6/30/25	232,000	186,760	96,280	\$ 90,480	-	186,760
APS Training	10/1/24 - 9/30/25	85,000	31,667	-	\$ 31,667	13,333	18,333
		\$ 165,358,933	\$ 66,076,300	\$ 17,085,499	\$ 48,990,801	\$ 89,167	\$ 65,987,134

DDRS contracts



Contractor	Brief Description of Service	Contract Period	Total Contract Value	Annual Contract Amount	State Funding	Federal Funding	YTD Expenditures Thru September 2025	Current Balance
SPOE Vendors (4)	Single Point of Entry for First Steps	7/1/23 - 6/30/27	\$ 78,546,805	\$ 24,893,451	\$ 9,557,615	\$ 15,335,836	\$ 4,037,140	\$ 20,856,312
Pre-ETS Vendors (12)	Pre-Employment Transition for students with disabilities	10/1/24 - 9/30/26	26,216,819	5,864,843	-	\$ 5,864,843	\$ 1,220,157	\$ 4,644,687
Liberty of Indiana	Oversight of service delivery throughout the state.	6/1/20 - 6/30/26	24,371,398	4,511,888	-	\$ 4,511,888	\$ 825,829	\$ 3,686,059
Public Consulting Group	O&M of the State's First Steps Early Intervention Central Reimbursement Office	9/1/19 - 8/31/27	12,278,625	2,070,149	2,070,149	\$ -	\$ 256,687	\$ 1,813,462
HSRI Human Services Research Institute	Waiver intergration and redevelopment, policy analysis and outcomes evaluation	2/1/23 - 6/30/27	9,698,181	2,991,100	-	\$ 2,991,100	\$ 900,000	\$ 2,091,100
Roeing Corporation	Insite, DART, IFUR, InterRAI M&O	1/1/21 - 6/30/27	9,618,483	2,790,169	-	\$ 2,790,169	\$ 472,363	\$ 2,317,805
Public Consulting Group	VR claims payment system	4/1/23 - 3/31/27	4,910,694	1,008,333	-	\$ 1,008,333	\$ 115,144	\$ 893,189
Alliance Enterprises	Web-based management for VR services	7/1/21 - 6/30/27	4,847,453	1,216,151	-	\$ 1,216,151	\$ 644,144	\$ 572,007
Syra Health Corporation	HCBS training, marketing, testing needs assessment	11/1/24 - 10/31/28	4,751,047	1,195,622	-	\$ 1,195,622	\$ 295,686	\$ 899,936
Centers for Independent Living Vendors (10)	Centers for Independent Living to deliver core services and state plan	10/1/24 - 9/30/26	3,262,045	1,631,023		\$ 1,631,023	\$ 523,998	\$ 1,107,024
Total			\$ 178,501,549	\$ 48,172,729	\$ 11,627,764	\$ 36,544,965	\$ 9,291,147	\$ 38,881,583

Adult Guardianship financial summary

Expenditures

	Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
		Actual	Budget		Forecast	Budget	
.1 Personal Services	\$ 668	\$ 1,671	\$ 2,369	\$ 698	\$ 8,800	\$ 8,800	\$ -
.2 Utilities Expenses	-	-	-	-	-	-	-
.3 External Services Expense	-	-	-	-	-	-	-
.4 Supplies Materials Parts	-	-	-	-	-	-	-
.5 Capital	-	-	-	-	-	-	-
.7 Grant Expense	55,025	94,881	139,359	44,478	356,216	398,199	41,983
.8 Social Service Payments	-	-	-	-	-	-	-
.9 Administrative Expense	-	-	-	-	-	-	-
ID Bills	-	-	-	-	-	-	-
Total Expenditures	\$ 55,694	\$ 96,552	\$ 141,728	\$ 45,176	\$ 365,016	\$ 406,999	\$ 41,983

Funding

	Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
		Actual	Budget		Forecast	Budget	
State Funds	\$ 55,694	\$ 96,552	\$ 141,728	\$ 45,176	\$ 365,016	\$ 406,999	\$ 41,983
Federal Funds	-	-	-	-	-	-	-
Dedicated Funds	-	-	-	-	-	-	-
Total Funding	\$ 55,694	\$ 96,552	\$ 141,728	\$ 45,176	\$ 365,016	\$ 406,999	\$ 41,983

Special projects: Close out financial summary

Expenditures

.1 Personal Services
.2 Utilities Expenses
.3 External Services Expense
.4 Supplies Materials Parts
.5 Capital
.7 Grant Expense
.8 Social Service Payments
.9 Administrative Expense
ID Bills
Total Expenditures

Current Month Expenditures September 2025	Year To Date Expenditures September 2025		Variance	SFY 2026 Total Expenditures		Variance
	Actual	Budget		Forecast	Budget	
\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
-	-	-	-	-	-	-
-	2,843	2,843	-	2,843	2,843	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
31,596	263,498	304,914	41,416	356,914	356,914	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
\$ 31,596	\$ 266,341	\$ 307,757	\$ 41,416	\$ 359,758	\$ 359,758	\$ -

Funding

State Funds
SFY 25 Amyotrophic Lateral Sclerosis Hospice Care Rollover
Federal Funds
FFY 22 Expanding the Public Health Workforce Grant
FFY 22 NWD Public Health Workforce Grant
Dedicated Funds
Total Funding

Current Month Funding September 2025	Year to Date Funding September 2025		Variance	SFY2026 Total Funding		Variance
	Actual	Budget		Forecast	Budget	
\$ -	\$ 170,560	\$ 170,560	\$ -	\$ 170,560	\$ 170,560	\$ -
-	170,560	170,560	-	170,560	170,560	-
31,596	95,781	137,197	41,416	189,197	189,197	-
31,596	92,938	134,354	41,416	186,354	186,354	-
-	2,843	2,843	-	2,843	2,843	-
-	-	-	-	-	-	-
\$ 31,596	\$ 266,341	\$ 307,757	\$ 41,416	\$ 359,758	\$ 359,758	\$ -

Thank
You!



MISSION: POSSIBLE.





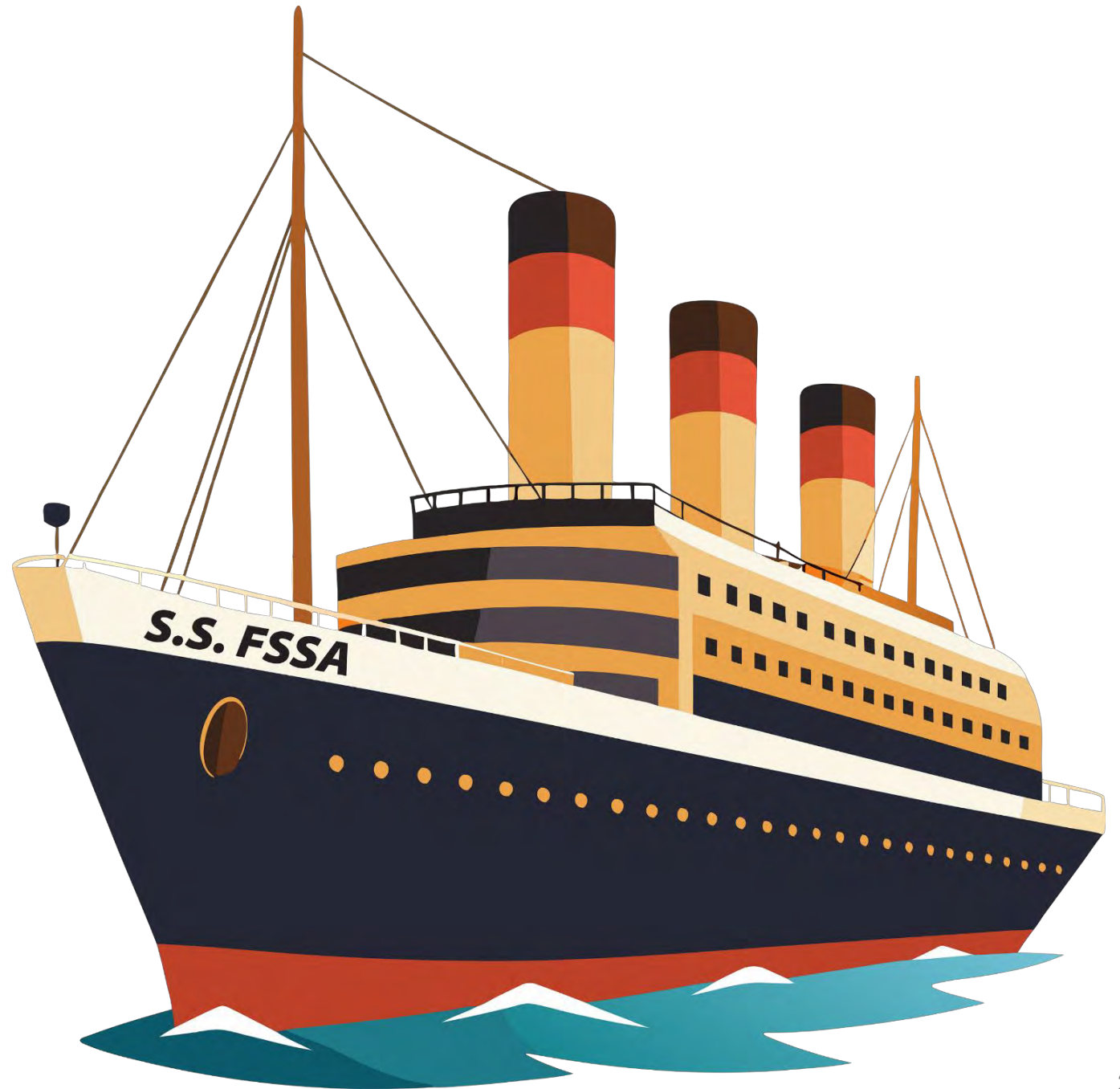
SFY26 Q1

Quarterly Financial Review

Presented Oct. 29, 2025

S.S. FSSA

Secretary Mitch Roob



Near-term effects of government shutdown

- SNAP
 - November benefits will not be issued unless funding is restored by Nov. 4
- Medicaid
 - No interruption in services
 - Approvals will be slower due to lack of staffing at CMS
- Disability Determination Bureau
 - No impact
- Division of Mental Health and Addiction
 - No impact
- Division of Disability, Aging and Rehabilitative Services
 - No impact

Medicaid Expenses

2017

HIP

Cost:	\$2.9 billion
Enrollment:	404,688
\$ Per Enrollee:	\$7,403
PMPM:	\$616.94

HCC/HHW

Cost:	\$3.1 billion
Enrollment:	705,042
\$ Per Enrollee:	\$4,341
PMPM:	\$361.74

FFS/PathWays

Cost:	\$4.2 billion
Enrollment:	347,597
\$ Per Enrollee:	\$12,261
PMPM:	\$1,022

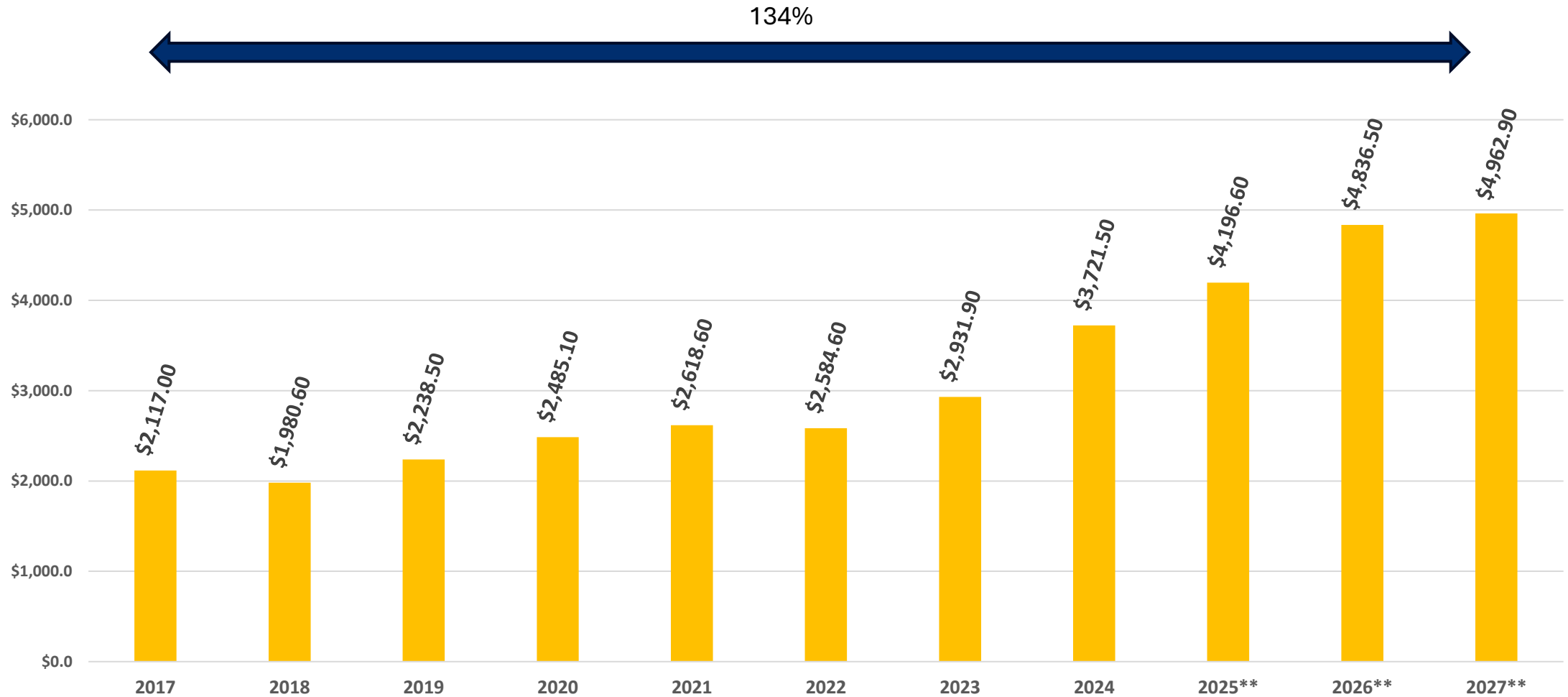
2027

Cost:	\$7.5 billion
Enrollment:	705,676
\$ Per Enrollee:	\$10,599
PMPM:	\$883.27

Cost:	\$4.8 billion
Enrollment:	864,142
\$ Per Enrollee:	\$5,528
PMPM:	\$460.69

Cost:	\$11.3 billion
Enrollment:	534,041
\$ Per Enrollee:	\$21,077
PMPM:	\$1,756

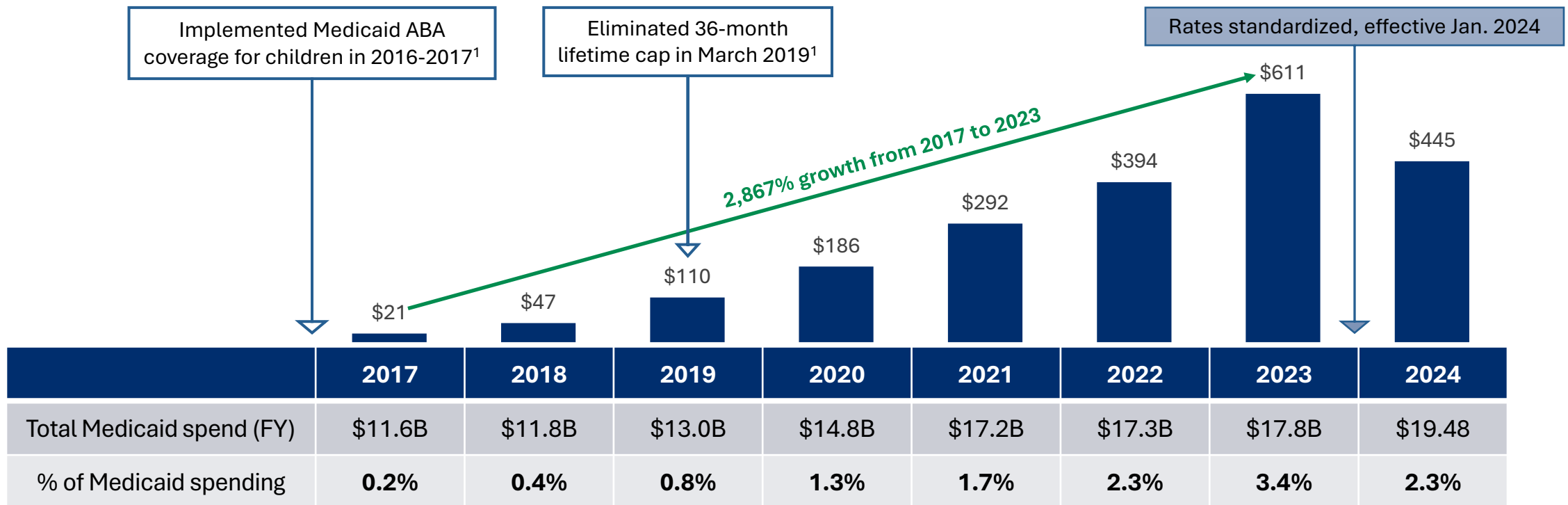
Medicaid appropriations



**Forecasted amounts based on approved SFY2026/2027 appropriations		Percentage
Average appropriation increase 2017 to 2027		9.5%
Appropriation increase 2017 to 2027		134%

Growth of ABA therapy

From 2017 to 2023, spending on ABA increased from ~\$20M to ~\$611M, from 0.2% to 3.4% of the Medicaid budget, but was reduced to 2.3% (-\$445M) in 2024.



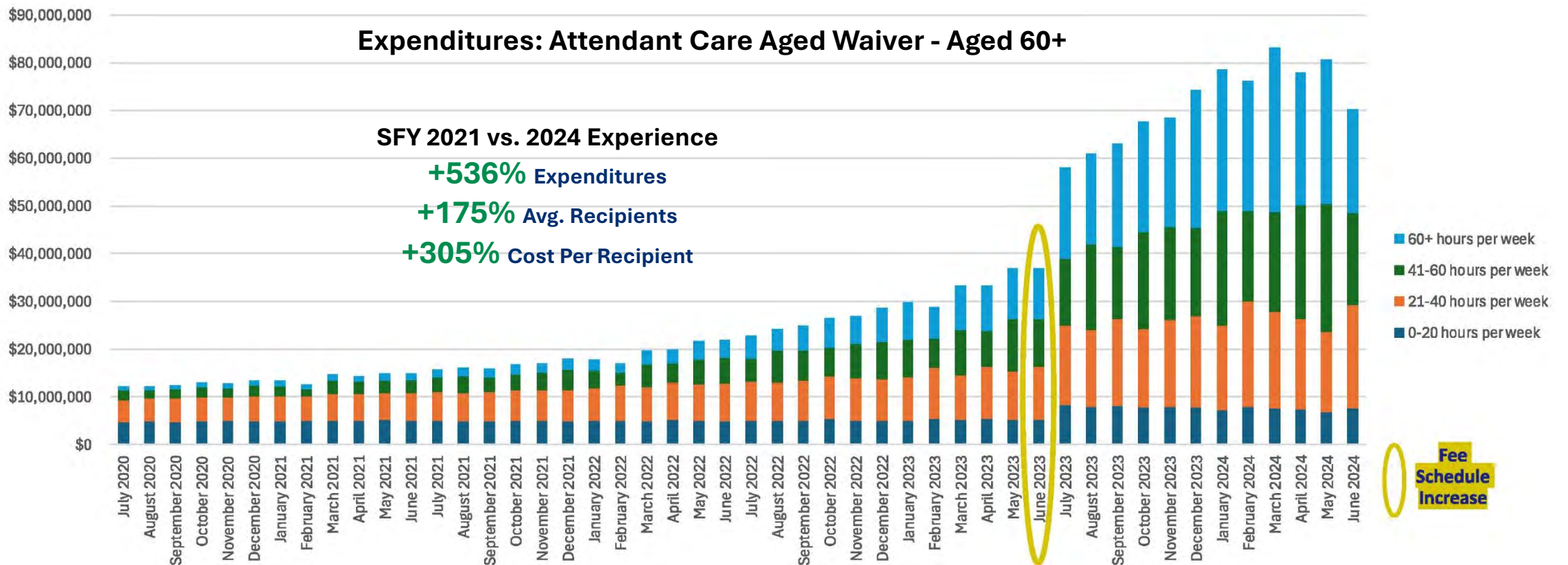
Note: Total spend includes claims under CPT codes 97151, 97152, 97153, 97154, 97155, 97156, 97157, 97158, 0362T, 0373T, 96150, 96151, 96152, 96153, 96154, 96155; methodology likely accounts for the difference from numbers according to ABA expenditure report.

1. Unlikely to have had an impact due to early elimination.

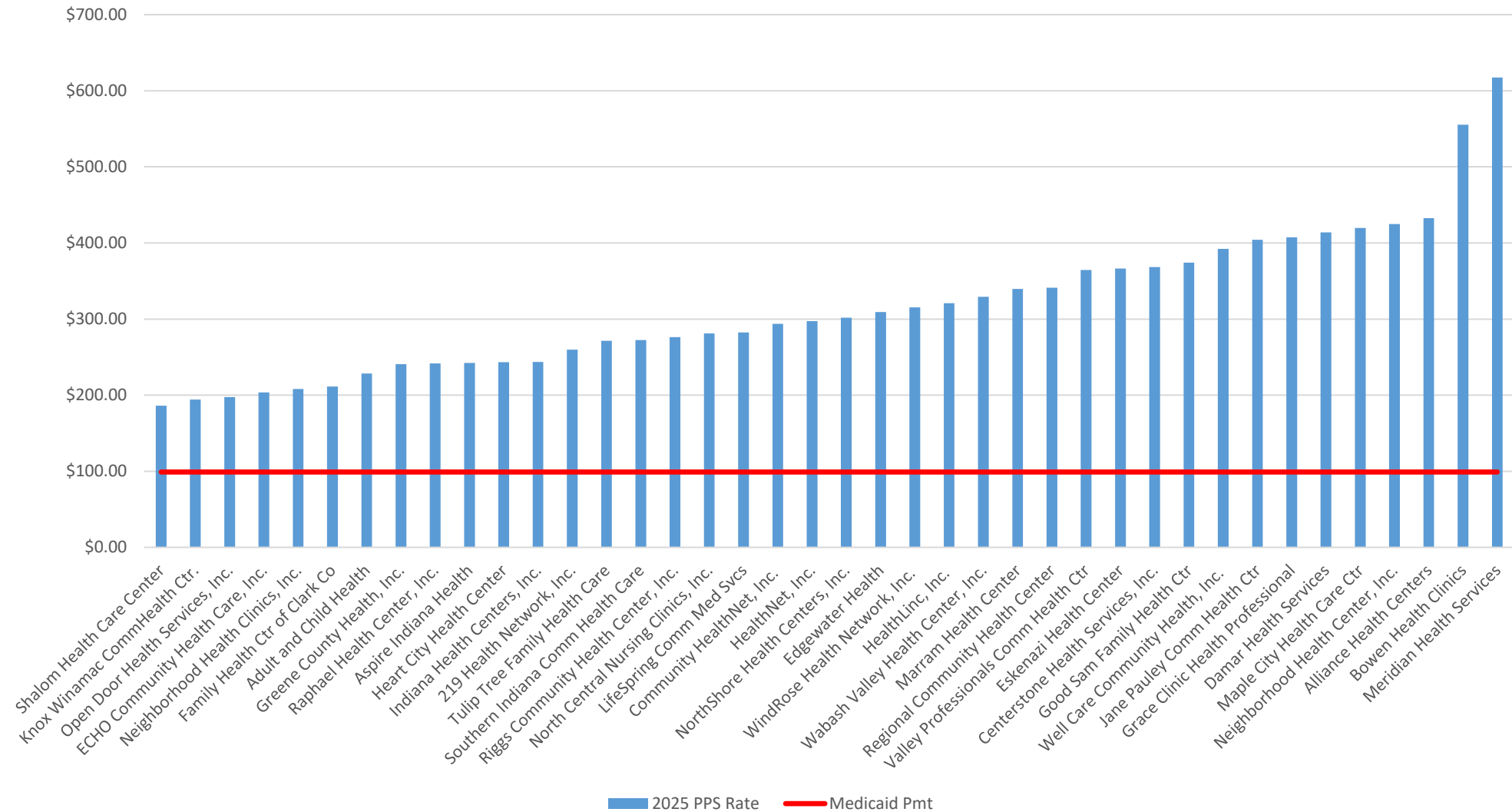
Source: Medicaid and CHIP Expenditures by Service: IN FSSA Medicaid Financial Reports: MAC Medicaid and CHIP Data: FSSA Executive Expenditure Report on ABA; IN Medicaid Claims Data from the Enterprise Data Warehouse on 04/18.

PathWays attendant care acceleration

	Expenditures	Average Recipients	Cost Per Recipient
SFY 2021	\$160,508,347	8,066	\$1,658
SFY 2022	\$217,003,063	9,053	\$1,998
SFY 2023	\$353,045,740	11,182	\$2,631
SFY 2024	\$859,567,546	14,152	\$5,061



Federally Qualified Health Centers: 2025 PPS rates



Very few of our programs have any quality metrics



“One of the great mistakes is to judge policies and programs by their intentions rather than their results.”

— *Nobel Prize-winning economist Milton Friedman*

HIP 3.0

“Indiana needs a HIP replacement” — Sandy Roob



Work Requirements Effective 1/1/27

Eligibility criteria and mandatory participation in workforce development programs



Revised Benefit Package Design

Incentives for healthy behaviors like regular check-ups and preventive care



Member Engagement and “Skin in the Game”

Increased personal responsibility through cost-sharing and wellness initiatives



Cost-Sharing Requirements

Deductibles, copays, and other out-of-pocket expenses to encourage prudent utilization

The future of HIP 3.0 depends on the federal response to the last buffalo hunt.

Rural Health

- OBBB:
 - \$50 billion rural health transformation program
 - Funds can be used for:
 - Recruiting and retaining rural clinicians
 - Investing in telehealth, remote monitoring and AI-driven care
 - Supporting opioid, substance abuse and mental health treatment
 - Enhancing cybersecurity and IT infrastructure for rural hospitals

Indiana's health care challenges



High hospital prices


Indiana has some of the highest hospital costs in the nation, making health care financially burdensome for both patients and providers.



Substandard health outcomes

Indiana has one of the worst maternal mortality rates in the country and high rates of cancer-related deaths.

To address Indiana's health care challenges, a comprehensive approach is needed to lower costs and improve overall health outcomes for the state's residents.



BROKEN COVENANT

The broken covenant

- **Two decades ago**, the prevailing assumption was that Indiana's high hospital costs stemmed from its large uninsured population.
- **Today**, despite near-universal coverage, hospital costs have skyrocketed—without a corresponding improvement in outcomes.

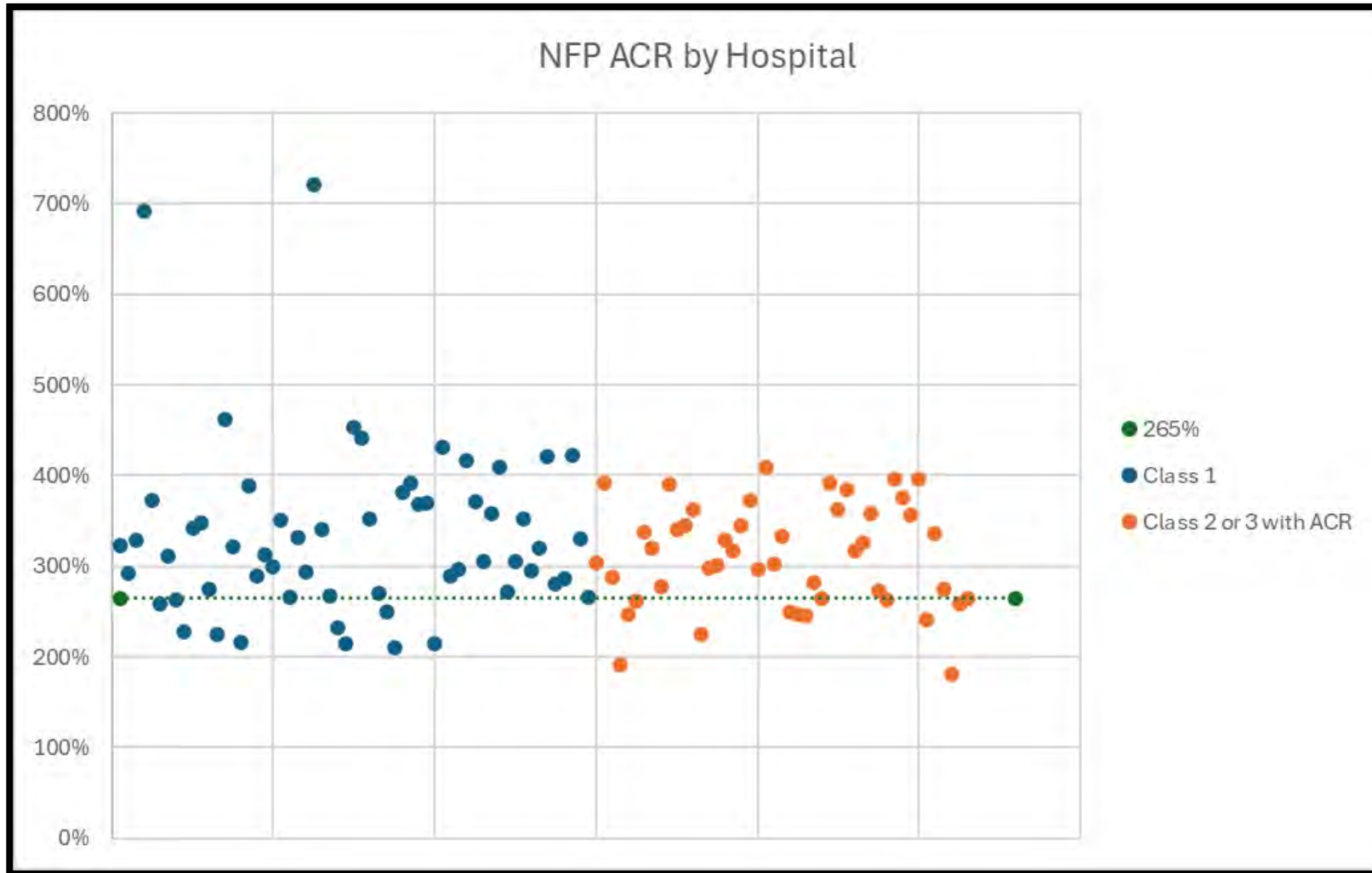
*They asked for carrots, we provided them.
They didn't work. Now we are left with few
carrots. But we do have a handful of sticks.*



Incentivizing hospital cost reductions

Leveraging Medicaid reimbursement as a strategic tool, Indiana is implementing a direct payment to incentivize hospitals to lower their costs. By directly correlating Medicaid payments to each hospital's average commercial rates (ACR), the state can create effective incentives for hospitals to reduce their commercial prices.

ACR distribution



Notes:

- IP and OP ACR blended using SFY 2023 managed care encounters for the purpose of class assignment
- Each dot represents the blended ACR for an individual hospital
- Hospitals without ACR, LTAC hospitals, psychiatric hospitals, and rehabilitation hospitals are excluded
- Dot shading highlights ACR relevance:
 - Class 1 – ACR does not determine Medicaid reimbursement
 - Classes 2 & 3 – ACR evaluated to determine reimbursement tier

The last buffalo hunt



One-time federal funding opportunity

The Governor of Indiana and Secretary of FSSA will travel to Washington, DC to secure a significant amount of federal money for Medicaid, but this chance will not come again.



Subsequent administrations may struggle

Future governors will not be able to replicate this successful federal funding acquisition, making it crucial to maximize the current opportunity.



Ensuring Medicaid sustainability

With this one-time federal funding, Indiana must focus on making Medicaid a sustainable program in the long run, rather than relying on temporary solutions.



By capitalizing on the current one-time federal funding opportunity and implementing long-term strategies, Indiana can secure the future of its Medicaid program and ensure its viability for years to come.

April 2027 Medicaid assistance forecast

Data through January 2025

Note: Forecasted amounts do not reflect future federal and state policy changes

EXPENDITURES, in \$millions	FY 2023	Growth	FY 2024	Growth	FY 2025	Growth	FY 2026	Growth	FY 2027	Growth	FY 2028	Growth	FY 2029
Healthy Indiana Plan	\$6,310.7	(6.8%)	\$5,882.3	0.0%	\$5,882.7	17.2%	\$6,893.4	8.5%	\$7,479.6	XX.X%	\$XXXX.X	XX.X%	\$XXXX.X
Hoosier Care Connect	1,505.0	14.7%	1,725.6	(11.2%)	1,532.0	(8.3%)	1,404.7	20.1%	1,687.6	XX.X%	XXXX.X	XX.X%	XXXX.X
Hoosier Healthwise	2,206.1	24.6%	2,749.5	8.1%	2,972.7	(2.8%)	2,890.7	6.9%	3,089.6	XX.X%	XXXX.X	XX.X%	XXXX.X
Pathways (MLTSS)					4,146.2	17.4%	4,866.1	5.0%	5,110.5	XX.X%	XXXX.X	XX.X%	XXXX.X
Fee for Service - non-LTSS	2,200.3	13.9%	2,505.6	(11.1%)	2,228.7	11.9%	2,494.0	11.4%	2,779.2	XX.X%	XXXX.X	XX.X%	XXXX.X
Fee for Service LTSS - Institutional	2,413.5	8.8%	2,625.9	(63.7%)	952.4	(17.6%)	785.2	4.1%	817.5	XX.X%	XXXX.X	XX.X%	XXXX.X
Fee for Service LTSS - Community	2,146.6	66.4%	3,572.8	(34.4%)	2,343.7	0.9%	2,364.0	1.7%	2,403.8	XX.X%	XXXX.X	XX.X%	XXXX.X
Medicare Buy-In, Clawback	774.3	3.4%	800.9	4.8%	839.7	7.7%	904.5	4.7%	947.0	XX.X%	XXXX.X	XX.X%	XXXX.X
Rebates and Collections	(1,396.1)	2.9%	(1,436.2)	23.2%	(1,768.8)	(7.0%)	(1,645.2)	6.2%	(1,746.5)	XX.X%	XXXX.X	XX.X%	XXXX.X
Remove CHIP and MFP	(320.7)	31.2%	(420.7)	3.2%	(434.2)	1.1%	(438.8)	7.8%	(472.9)	XX.X%	XXXX.X	XX.X%	XXXX.X
Other Expenditures (DSH, UPL, etc.)	2,060.0	(32.6%)	1,387.6	27.2%	1,764.7	(18.9%)	1,430.4	35.5%	1,937.8	XX.X%	XXXX.X	XX.X%	XXXX.X
Medicaid Expenditures (State and Federal)	\$17,899.8	8.3%	\$19,393.3	5.5%	\$20,460.0	7.3%	\$21,949.0	9.5%	\$24,033.3	XX.X%	\$XXXX.X	XX.X%	\$XXXX.X
FUNDING, in \$millions	FY 2023	Growth	FY 2024	Growth	FY 2025	Growth	FY 2026	Growth	FY 2027	Growth	FY 2028	Growth	FY 2029
Federal Funds	\$13,416.5	0.6%	\$13,497.9	3.7%	\$13,999.6	8.1%	\$15,130.2	9.7%	\$16,602.9	XX.X%	\$XXXX.X	XX.X%	\$XXXX.X
IGTs	422.6	2.5%	433.1	4.0%	450.3	21.8%	548.5	5.8%	580.1	XX.X%	XXXX.X	XX.X%	XXXX.X
Provider Tax Receipts	181.7	(8.4%)	166.5	52.4%	253.7	(25.6%)	188.8	3.3%	195.1	XX.X%	XXXX.X	XX.X%	XXXX.X
HAF Funding	676.6	7.9%	729.8	24.0%	904.7	(20.7%)	717.7	21.3%	870.8	XX.X%	XXXX.X	XX.X%	XXXX.X
HIP Funding	566.1	(13.3%)	490.9	(2.9%)	476.7	19.8%	570.9	8.3%	618.3	XX.X%	XXXX.X	XX.X%	XXXX.X
QAF Transfer to SBA	(41.8)	(2.0%)	(40.9)	3.0%	(42.2)	3.0%	(43.4)	3.0%	(44.7)	XX.X%	XXXX.X	XX.X%	XXXX.X
Non-Medicaid Assistance Funds	\$15,221.7	0.4%	\$15,277.2	5.0%	\$16,042.8	6.7%	\$17,112.5	10.0%	\$18,822.5	XX.X%	\$XXXX.X	XX.X%	\$XXXX.X
Forecasted Medicaid GF Assistance Need	\$2,678.1	53.7%	\$4,116.1	7.3%	\$4,417.2	9.5%	\$4,836.5	7.7%	\$5,210.8	2.0%	\$5,315.0	2.0%	\$5,421.3
General Fund Medicaid Assistance Appropriation	\$2,931.9	26.9%	\$3,721.5	12.8%	\$4,196.6		\$4,836.5		\$4,962.9	2.0%	\$5,062.2	2.0%	\$5,163.4
Sub-total (Shortfall)/Surplus	\$253.8		(\$394.6)		(\$220.6)								
Augmentation/(Reversion) amount	(\$525.0)		\$255.2										
Balance After Augmentation/(Reversion)	(\$271.2)		(\$139.4)										