



March 2025

Quarterly Financial Review

Division of Aging (DA)

Presented May 2, 2025



Monthly Financial Review Outline

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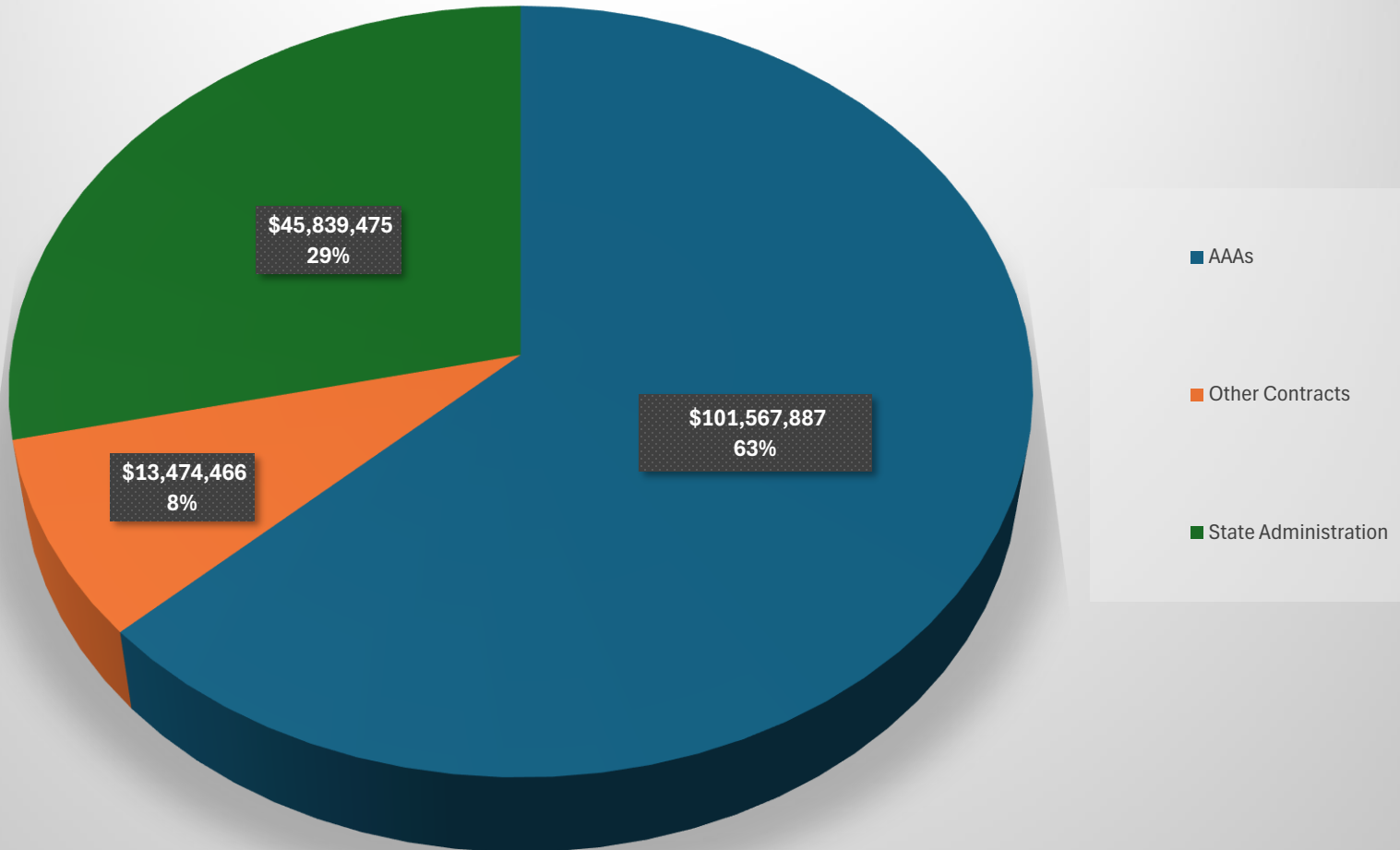
DA Financial Summary

Non-Medicaid

Program	Current Month Expenditures March 2025	YTD Expenditures July-March 2025	Forecasted Expenditures Remainder of Year	Total Forecasted Expenditures	Funding Available	Forecasted Fund Balance
Aging Admin	\$ 1,398,056	\$ 5,035,829	\$ 2,089,256	\$ 7,125,084	\$ 9,471,601	\$ 2,346,517
AGS	27,108	290,561	96,854	387,415	393,845	6,430
APS	454,114	6,037,140	1,762,156	7,799,297	9,411,709	1,612,412
CHOICE	3,461,738	30,365,428	10,121,369	40,486,797	43,073,379	2,586,583
DCSP	81,708	931,324	393,253	1,324,577	1,630,622	306,045
NSIP	173,798	714,508	163,403	877,911	1,250,462	372,551
MFP	692,995	19,614,860	8,469,022	28,083,883	28,512,616	428,733
Ombudsman	97,286	555,622	195,999	751,621	1,487,421	735,800
RCAP	466,968	2,969,461	812,261	3,781,723	7,022,269	3,240,547
Special Projects Aging	115,697	1,674,417	519,689	2,194,106	2,297,835	103,729
SSBG	1,708,079	5,334,128	2,667,064	8,001,192	9,865,736	1,864,544
Title III	5,825,451	25,520,240	8,528,298	34,048,539	46,464,332	12,415,793
Totals	\$ 14,502,998	\$ 99,043,518	\$ 35,818,625	\$ 134,862,143	\$ 160,881,828	\$ 26,019,684
Funding						
Federal	\$ 9,893,708	\$ 58,986,689	\$ 22,032,185	\$ 81,018,875	\$ 97,098,680	\$ 16,079,805
State	4,258,794	36,589,024	12,631,551	49,220,574	58,204,983	8,984,408
Dedicated	350,496	3,467,805	1,154,889	4,622,694	5,578,165	955,471
Total Funding	\$ 14,502,998	\$ 99,043,518	\$ 35,818,625	\$ 134,862,143	\$ 160,881,828	\$ 26,019,684

DA Financial Summary

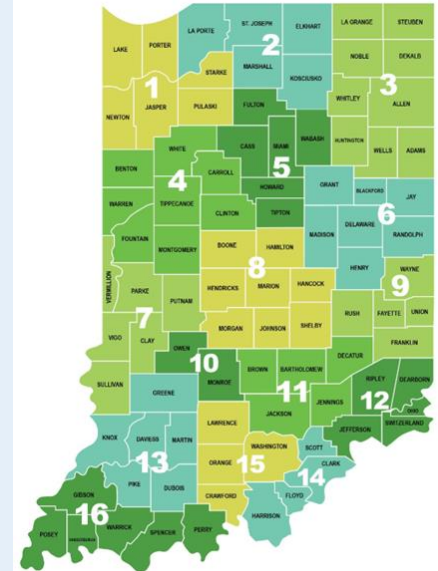
Funding



AAA Network Overview

- As the State Unit on Aging, under the **Older Americans Act** statute, FSSA Division of Aging (DA) designates Area Agencies on Aging (AAAs) to help older adults live independently and with dignity in their communities. AAAs receive these Federal grant funds through DA.
- DA receives **Social Services Block Grant** funding from DCS that supports AAA efforts
- **Medicaid and CHOICE** funding are awarded to the AAA to serve as Aging and Disability Resource Centers (ADRC). ADRCs are an entry point to access home and community-based service programs
- The local **Long Term Care Ombudsmen** are contracted through AAAs
- Three AAAs serve as **Adult Guardianship** program partners
- AAAs are responsible for implementing the Dementia Care Project
- Most direct services available from these contracts are delivered through local service providers
- Care Management, Information & Assistance, & Outreach provided by AAAs

AAAs receive \$82M of the \$134M in projected expenditures by the Division of Aging (see next slide)



AAA Funding Summary

Expense Category	Current Month Expenditures March 2025	YTD Expenditures July-March 2025	Forecasted Expenditures Remainder of Year	Total Forecasted Expenditures	Funding Available	Forecasted Fund Balance
Adult Guardianship Services	\$ 15,220	\$ 217,436	\$ 85,098	\$ 302,534	\$ 302,534	\$ -
American Rescue Plan Act	226,227	5,730,206	1,910,069	7,640,275	11,650,059	4,009,785
CHOICE	2,596,708	22,722,240	7,574,080	30,296,320	32,109,895	1,813,575
Dementia Care Specialist Program	74,773	923,215	307,738	1,230,953	1,424,372	193,419
Expanding Public Health Worforce	26,048	629,277	209,759	839,036	900,029	60,992
Long-Term Care Ombudsman Program	85,876	420,004	181,588	601,593	794,958	193,365
Medicaid Waiver Adiministration (ADRC contracts)	1,285,618	3,311,602	1,103,867	4,415,469	6,985,382	2,569,913
Nutrition Services Incentive Program	173,798	714,508	437,289	1,151,797	1,277,617	125,819
Older Hoosiers	269,195	588,925	196,308	785,233	1,368,694	583,460
Social Services Block Grant	1,708,079	5,056,279	1,685,426	6,741,705	9,254,863	2,513,157
Older Americans Act Title III	5,189,225	18,758,337	8,908,883	27,667,220	35,499,484	7,832,264
Totals	\$ 11,650,767	\$ 59,072,030	\$ 22,600,106	\$ 81,672,136	\$ 101,567,887	\$ 19,895,751
Sources of Funding	Current Month Funding March 2025	YTD Funding July-March 2025	Forecasted Funding Remainder of Year	Total Forecasted Funding	Funding Available	Forecasted Fund Balance
State	\$ 3,652,468	\$ 26,929,248	\$ 8,985,424	\$ 35,914,673	\$ 40,043,812	\$ 4,129,139
Federal	7,998,299	32,142,782	13,614,682	45,757,463	61,524,075	15,766,611
Dedicated	-	-	-	-	-	-
Total Funding	\$ 11,650,767	\$ 59,072,030	\$ 22,600,106	\$ 81,672,136	\$ 101,567,887	\$ 19,895,751

Title III Older Americans Act Program Summary

Title III / Social Services Block Grant (SSBG) Grant Funds Only

Title III/SSBG	Feb-25	SFY 25 YTD as of 2/28/25
Total Persons Served	10,282	16,080
Average Cost per Person	Not Available	\$354

Top Services per Fund	FFY 2024		
	Units	Clients	Grant Funds
Title III-B Supportive Services/SSBG			
Care Management	66,869 hours	27,782	\$6,342,768
Transportation	259,613 one-way trips	N/A	\$3,097,080
Attendant Care	58,052 hours	599	\$1,747,858
Title III-D Health Promotion			
Evidence-Based	N/A	15,268	\$572,272
Title III-E Caregiver			
Respite	55,359 hours	337	\$1,566,831
Care Management	3,362 hours	1,669	\$1,077,667

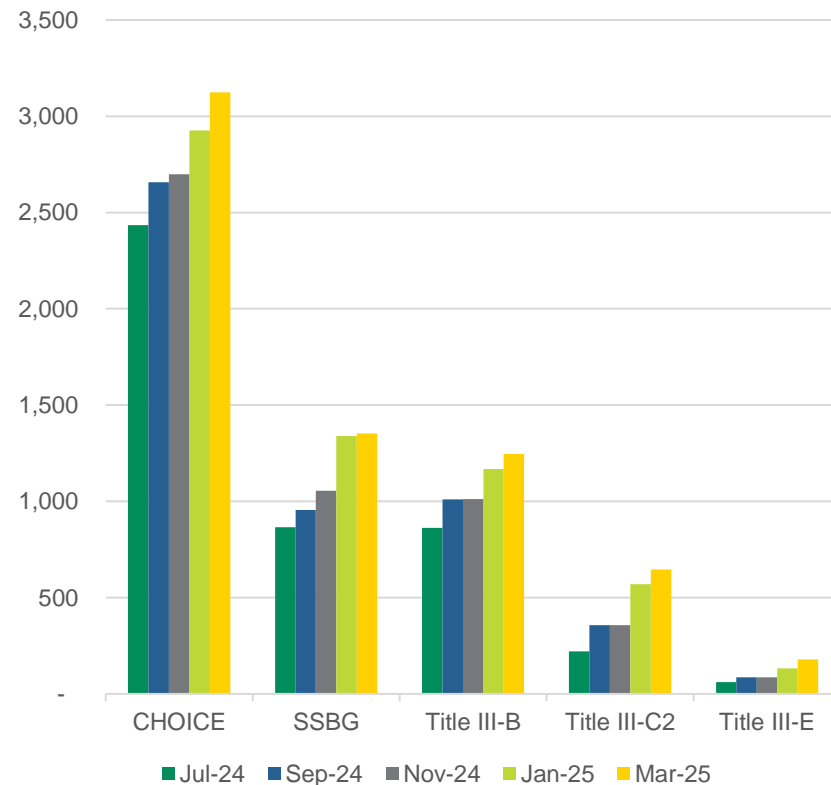
Title III-B Legal Assistance Services (FFY 24)

4,569 unique individuals received **13,232 hours** of legal services with an investment of **only \$255,972**.
In private practice, this would have cost over \$3.3M.

Top Issues:

Housing (18%); Financial and Health Care Powers of Attorney (17%); & Debt Challenges (9%)

AAA Non-Waiver HCBS Waiting Lists



Title III Older Americans Act Program Summary

Expense Category	Current Month Expenditures March 2025	YTD Expenditures July-March 2025	Forecasted Expenditures Remainder of Year	Total Forecasted Expenditures	Funding Available	Forecasted Fund Balance
Salary and Benefits	\$ 33,404	\$ 373,786	\$ 110,364	\$ 484,150	\$ 647,111	\$ 162,961
Utilities	-	-	-	-	-	-
Contracts	-	95	32	127	200	73
Supplies Materials	24	227	76	302	500	198
Capital	-	-	-	-	-	-
Grants	5,790,776	25,048,868	8,385,405	33,434,273	45,664,721	12,230,448
Social Services Payments	-	-	-	-	-	-
Admin and Operating	42	1,052	351	1,403	2,000	597
Other Admin Cost	1,204	96,213	32,071	128,284	149,800	21,516
Totals	\$ 5,825,451	\$ 25,520,240	\$ 8,528,298	\$ 34,048,539	\$ 46,464,332	\$ 12,415,793

Sources of Funding	Current Month Funding March 2025	YTD Funding July-March 2025	Forecasted Funding Remainder of Year	Total Forecasted Funding	Funding Available	Forecasted Fund Balance
State	\$ 18,491	\$ 918,805	\$ 338,436	\$ 1,257,241	\$ 2,516,849	\$ 1,259,608
Federal	5,806,960	24,601,435	8,189,863	32,791,298	43,947,483	11,156,185
Dedicated	-	-	-	-	-	-
Total Funding	\$ 5,825,451	\$ 25,520,240	\$ 8,528,298	\$ 34,048,539	\$ 46,464,332	\$ 12,415,793

CHOICE Program Metrics

CHOICE Program Participant Profile (SFY 24)

- 81.1% age 60+; 17.4% age 18-59 with a disability; 1.5% under 18 with a disability
- 77% live alone
- 68% female
- 24% Ethnic or Racial Minority
- In SFY 24, 61% had some kind of Medicaid while receiving CHOICE services

Why CHOICE?

- Supports individuals' ability to remain in their home
- Addresses functional needs of daily living sooner, helping to maintain independence
- Delays or prevents need for more costly long-term care

Outcome:

- **Medicaid Diversion**

	Jan-March 2025	YTD SFY 25
# Served: Case Mgt & Direct Services	1,639	2,382
Direct Services Cost Per Person	\$791/month	\$757/month
Waiting List for CHOICE	N/A	3,124

Top 3 Services by Spend (SFY 24):



SFY 2024 CHOICE	Total	State	Federal
Average Cost per Participant based on 2,468 participants served per month, and an average utilization of 5.3 months			
Per Year	\$5,203	\$5,203	\$0
SFY 2024 Nursing Facilities	Total	State	Federal
Average Cost Per Participant			
Per Year	\$82,459	\$28,343	\$54,121

Community and Home Options to Institutional Care for the Elderly and Disabled (CHOICE) Program Summary

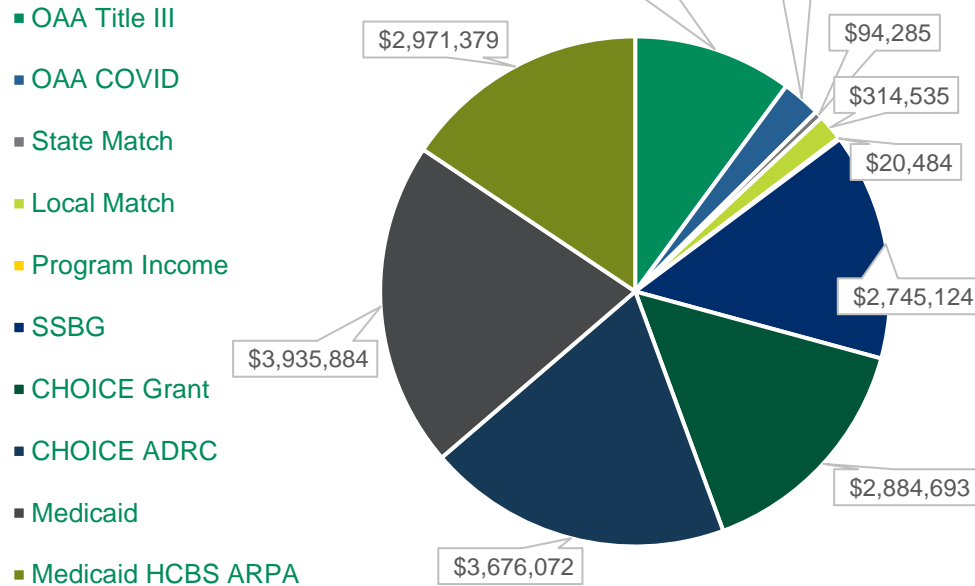
Expense Category	Current Month Expenditures March 2025	YTD Expenditures July-March 2025	Forecasted Expenditures Remainder of Year	Total Forecasted Expenditures	Funding Available	Forecasted Fund Balance
Salary and Benefits	\$ -	\$ 215	\$ 72	\$ 287	\$ 1,000	\$ 713
Utilities	-	-	-	-	-	-
Contracts	862,272	7,620,488	2,539,723	10,160,211	11,006,881	846,671
Supplies Materials	-	-	-	-	-	-
Capital	-	-	-	-	-	-
Grants	2,596,708	22,722,240	7,574,080	30,296,320	32,024,498	1,728,178
Social Services Payments	-	-	-	-	-	-
Admin and Operating	-	281	94	375	1,000	625
Other Admin Cost	2,758	22,203	7,401	29,605	40,000	10,395
Totals	\$ 3,461,738	\$ 30,365,428	\$ 10,121,369	\$ 40,486,797	\$ 43,073,379	\$ 2,586,583
Sources of Funding	Current Month Funding March 2025	YTD Funding July-March 2025	Forecasted Funding Remainder of Year	Total Forecasted Funding	Funding Available	Forecasted Fund Balance
State	\$ 2,796,020	\$ 24,395,617	\$ 8,131,652	\$ 32,527,269	\$ 34,979,660	\$ 2,452,391
Federal	665,717	5,969,811	1,989,717	7,959,528	8,093,719	134,192
Dedicated	-	-	-	-	-	-
Total Funding	\$ 3,461,738	\$ 30,365,428	\$ 10,121,369	\$ 40,486,797	\$ 43,073,379	\$ 2,586,583

Aging and Disability Resource Centers (ADRCs)

- ADRCs are a primary “door” to access long-term services and supports, designed to help Hoosiers find information and resources to navigate the complex care puzzle.
- Each of the 15 AAAs are designated as the ADRC for their planning and service area (PSA), branded collectively as the



FY 24 ADRC Spend by Fund



SFY 2025 YTD (7/1/24-3/31/25)						
ADRC	Referral	Phone Options Counseling	Face to Face Options Counseling	Medicaid Application Assistance	Level of Care Data Entry	Level of Care Face to Face Assessment
Waiver Intake	33,823	21,421	7,187	478	14,400	1,045
Information and Assistance			SFY 25 YTD		FFY 24 Average Cost per Contact (cost-based reimbursement)	
Contacts			160,852		\$20.95	

Social Services Block Grant (SSBG)/Aging & Disability Resource Center (AAAs) Program Summary

Expense Category	Current Month Expenditures March 2025	YTD Expenditures July-March 2025	Forecasted Expenditures Remainder of Year	Total Forecasted Expenditures	Funding Available	Forecasted Fund Balance
Salary and Benefits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Utilities	-	-	-	-	-	-
Contracts	-	-	-	-	-	-
Supplies Materials	-	-	-	-	-	-
Capital	-	-	-	-	-	-
Grants	1,708,079	5,334,128	2,667,064	8,001,192	9,865,736	1,864,544
Social Services Payments	-	-	-	-	-	-
Admin and Operating	-	-	-	-	-	-
Other Admin Cost	-	-	-	-	-	-
Totals	\$ 1,708,079	\$ 5,334,128	\$ 2,667,064	\$ 8,001,192	\$ 9,865,736	\$ 1,864,544

Sources of Funding	Current Month Funding March 2025	YTD Funding July-March 2025	Forecasted Funding Remainder of Year	Total Forecasted Funding	Funding Available	Forecasted Fund Balance
State	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal	1,708,079	5,334,128	2,667,064	8,001,192	9,865,736	1,864,544
Dedicated	-	-	-	-	-	-
Total Funding	\$ 1,708,079	\$ 5,334,128	\$ 2,667,064	\$ 8,001,192	\$ 9,865,736	\$ 1,864,544

- SSBG Supports AAA/ADRC Functions
- **A Rosie Place:** In FFY 24, A Rosie Place provided **338 overnight respite stays** to **43 medically complex children** funding with SSBG funding

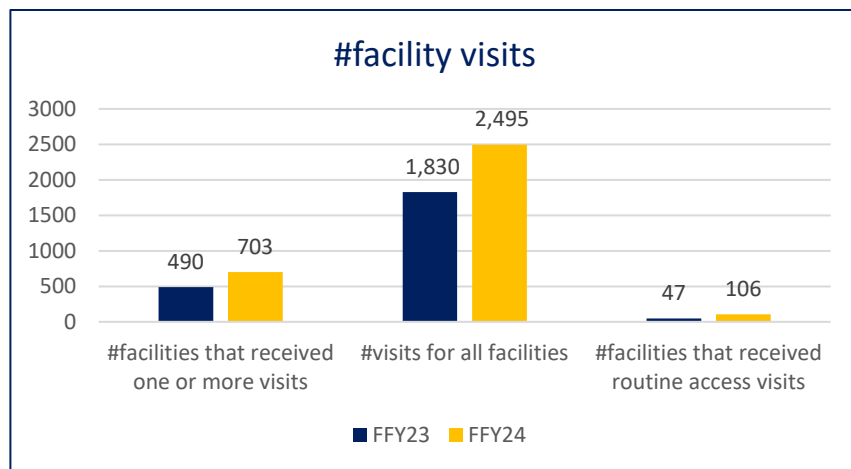
Rate: \$1,477.92/night
Total Annual Contract: \$500,000

LTC Ombudsman Program by the Numbers, FFY24



Approx. 58,000 residents (based on current occupancy trends) living in 521 nursing homes and 372 licensed assisted living facilities
20 local area LTC Ombudsmen in the field (9 of whom work part-time hours)

- Investigated 1,596 complaints; 1,036 resolved to resident's satisfaction
- Attended 192 Resident Council meetings
- Provided 3,719 instances of Information & Assistance (I&A) to individuals, and 1,404 instances of I&A to facility staff
- Participated in 479 facility surveys



Routine access visits are the total number of facilities visited in each quarter of the reporting year, for regular check-ins and not tied to a complaint-related visit.

Long-Term Care Ombudsman
Area Contact Map



Top 3 Complaint Categories

- Nursing homes: concerns with resident care, lack of autonomy and making one's own choices, discharge or eviction issues
- Assisted living facilities: discharge and eviction issues, concerns with resident care, residents suffering from abuse, gross neglect, or exploitation



Long-Term Care (LTC) Ombudsman Program Summary

Expense Category	Current Month Expenditures March 2025	YTD Expenditures July-March 2025	Forecasted Expenditures Remainder of Year	Total Forecasted Expenditures	Funding Available	Forecasted Fund Balance
Salary and Benefits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Utilities	-	-	-	-	-	-
Contracts	10,979	111,875	32,738	144,613	197,559	52,946
Supplies Materials	-	43	14	57	100,696	100,639
Capital	-	-	-	-	-	-
Grants	85,876	430,004	158,088	588,093	1,086,302	498,209
Social Services Payments	-	-	-	-	-	-
Admin and Operating	1	10,105	3,960	14,065	94,326	80,261
Other Admin Cost	430	3,595	1,198	4,793	8,539	3,746
Totals	\$ 97,286	\$ 555,622	\$ 195,999	\$ 751,621	\$ 1,487,421	\$ 735,800

Sources of Funding	Current Month Funding March 2025	YTD Funding July-March 2025	Forecasted Funding Remainder of Year	Total Forecasted Funding	Funding Available	Forecasted Fund Balance
State	\$ 20,695	\$ 188,534	\$ 52,430	\$ 240,965	\$ 314,962	\$ 73,997
Federal	76,591	367,088	143,569	510,657	1,172,460	661,803
Dedicated	-	-	-	-	-	-
Total Funding	\$ 97,286	\$ 555,622	\$ 195,999	\$ 751,621	\$ 1,487,421	\$ 735,800

14 March 2025 QFR



Dementia Care Specialist Program (DCSP)

Hoosiers Living With Dementia

“While no one can change the outcome of dementia or Alzheimer's, with the right support, you can change the journey.”

— Tara Reed, [What to do Between the Tears](#)

121,000 (11%)
people aged 65+
are diagnosed with
Alzheimer's

4/5 of people living
with dementia
(PLWD) reside in
the community.

216,000 family
caregivers

322 million hours of
unpaid care

\$5.1 billion is the
value of the unpaid
care.

\$1.2 billion is the
cost of Alzheimer's
to the state
Medicaid program.

All these numbers
are expected to
increase as the
population of older
adults grows.

Dementia Care Specialist Program (DCSP)



Professional
Development

DCSP
Pillars

Community
Engagement

Community
Coordination

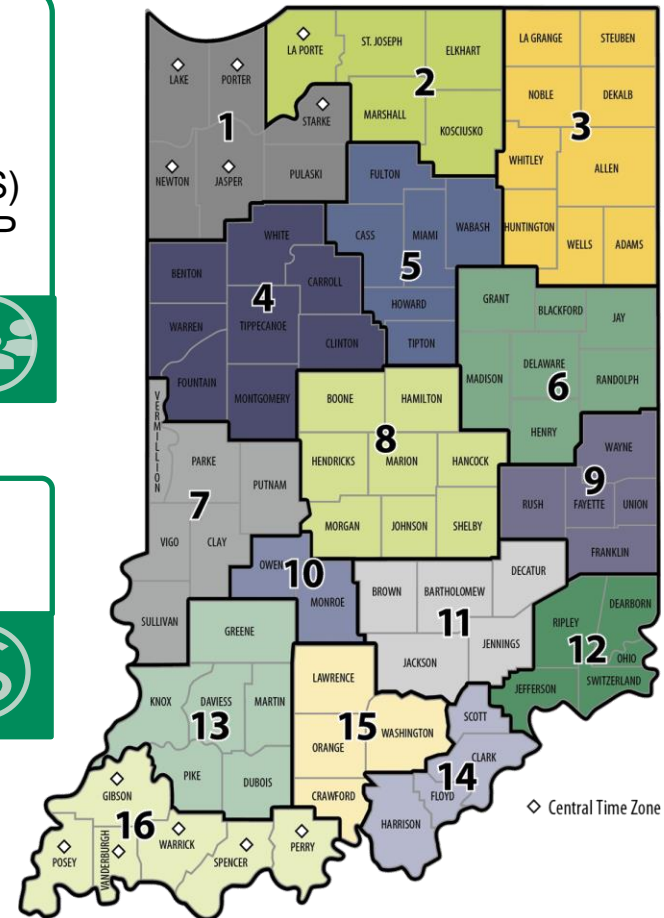
- Area Agencies on Aging (AAA)
- 18 Dementia Outreach Specialists (DOS)
- 1 state-level DCSP Manager

DCSP Staff



- Total: \$1,275,000
- \$79,687.50/AAA

SFY 25 AAA
Allocation



Dementia Care Specialist Program (DCSP) Summary

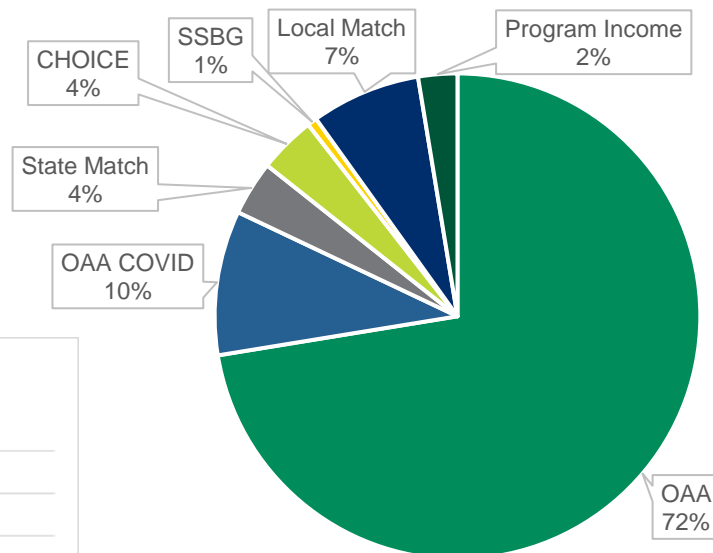
Expense Category	Current Month Expenditures March 2025	YTD Expenditures July-March 2025	Forecasted Expenditures Remainder of Year	Total Forecasted Expenditures	Funding Available	Forecasted Fund Balance
Salary and Benefits	\$ 6,767	\$ 6,767	\$ 81,206	\$ 87,973	\$ 99,754	\$ 11,781
Utilities	-	-	-	-	-	-
Contracts	-	-	-	-	121,246	121,246
Supplies Materials	-	-	-	-	-	-
Capital	-	-	-	-	-	-
Grants	74,773	923,136	311,573	1,234,708	1,405,622	170,914
Social Services Payments	-	-	-	-	-	-
Admin and Operating	-	79	26	106	1,000	894
Other Admin Cost	168	1,342	447	1,790	3,000	1,210
Totals	\$ 81,708	\$ 931,324	\$ 393,253	\$ 1,324,577	\$ 1,630,622	\$ 306,045
Sources of Funding	Current Month Funding March 2025	YTD Funding July-March 2025	Forecasted Funding Remainder of Year	Total Forecasted Funding	Funding Available	Forecasted Fund Balance
State	\$ 81,708	\$ 931,324	\$ 393,253	\$ 1,324,577	\$ 1,630,622	\$ 306,045
Federal	-	-	-	-	-	-
Dedicated	-	-	-	-	-	-
Total Funding	\$ 81,708	\$ 931,324	\$ 393,253	\$ 1,324,577	\$ 1,630,622	\$ 306,045

AAA Grant-Funded Nutrition Services

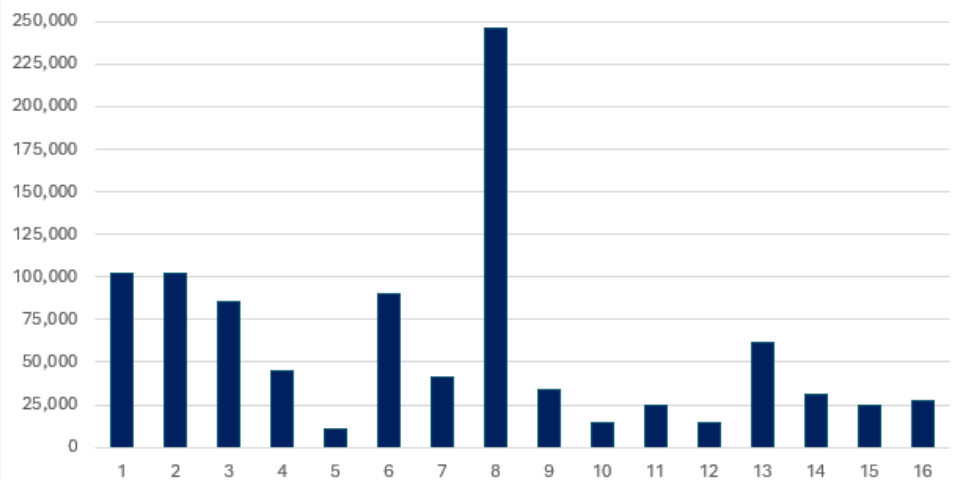
GOAL: Provide high-quality person-centered services that promote health and well-being by addressing food insecurity, hunger, malnutrition and enhancing socialization.

Nutrition Services	SFY 25 YTD	
	Persons Served	Units Served
Congregate Meals	9,211	450,063 meals
Home Delivered Meals	6,484	962,772 meals
Nutrition Counseling	32	162 hours
Nutrition Education	N/A	8,026 sessions
Nutritional Supplements	46	409 deliveries

FFY 24 Nutrition Services Spend by Fund



Home Delivered Meals by AAA
SFY 2025 YTD (7/1/24 - 3/31/25)



Home Delivered Meals Participant Profile (FFY 2024)

- 97% Age 60+
- 61% Female
- 63% Live Alone
- 50% At or Below Federal Poverty Level
- 22% Racial or Ethnic Minority
- 50% High Nutrition Risk (6+ risk factors)
- 83% 3+ Instrumental Activities of Daily Living

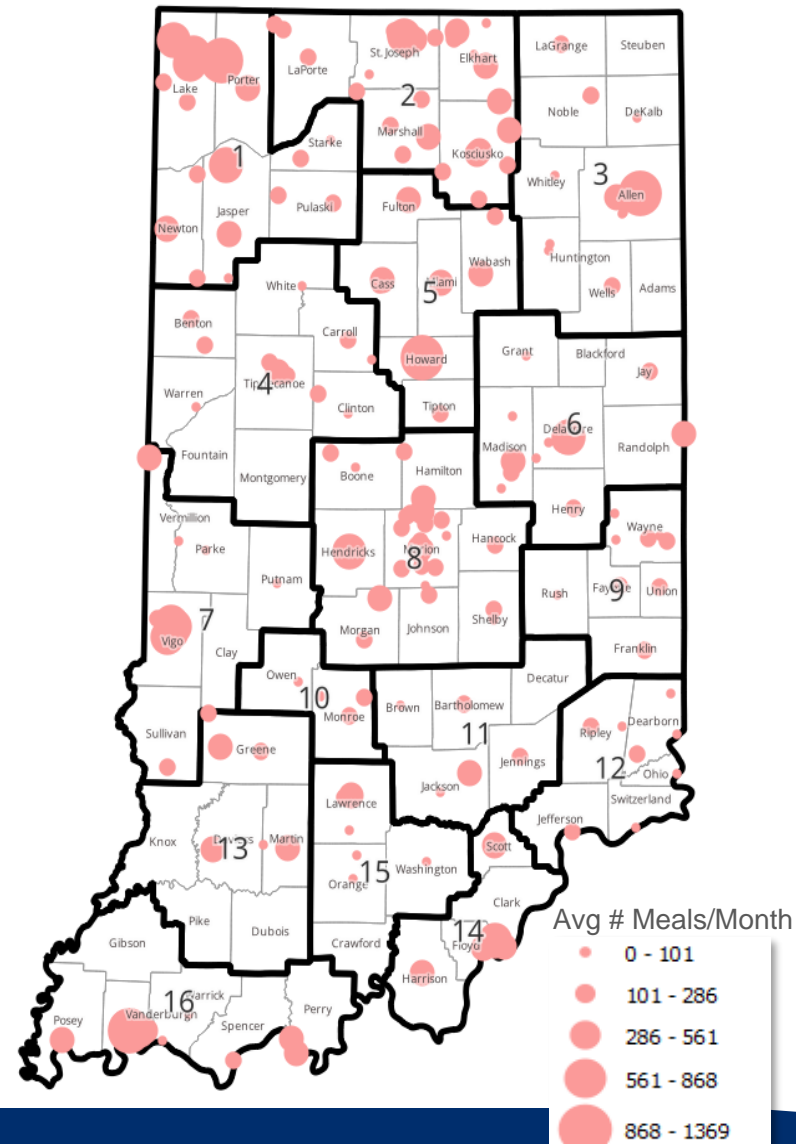
Congregate Nutrition – More Than a Meal

- Nutritionally-balanced meal (meeting 1/3 Dietary Reference Intakes (DRIs)) that provides the opportunity for **Socialization, Nutrition Education, and screening** for food insecurity and malnutrition risks.
- **226 active sites** located in senior centers, senior housing, libraries, and places of worship, plus voucher programs (typically in restaurants or hospital cafeterias)
- SFY 25 YTD: 450,063 meals to 9,211 people (averaging **50,000 meals per month**)
- Funding: Older Americans Act Title III-C1, required 5% state match (Older Hoosier), NSIP, CHOICE, local match, program income
- **Program Modernization** as a result of COVID funding: site updates to attract new seniors; salad bar

Participant Profile (FFY 2024)

- 92% age 60+
- 66% Female
- 72% At or Below Federal Poverty Level
- 64% Live Alone
- 18% Racial or Ethnic Minority
- 37% High Nutrition Risk (6+ Risk Factors)

Congregate Nutrition Sites SFY 2025



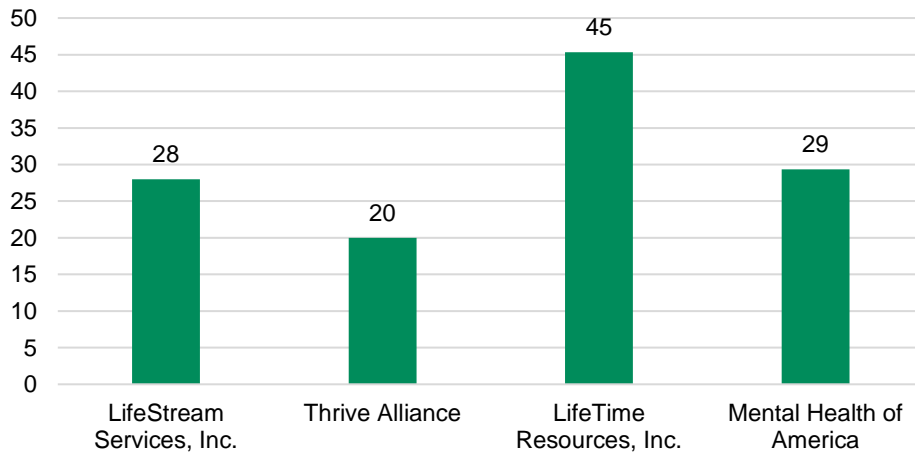
Nutrition Services Incentive Program (NSIP) Summary

Expense Category	Current Month Expenditures March 2025	YTD Expenditures July-March 2025	Forecasted Expenditures Remainder of Year	Total Forecasted Expenditures	Funding Available	Forecasted Fund Balance
Salary and Benefits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Utilities	-	-	-	-	-	-
Contracts	-	-	-	-	-	-
Supplies Materials	-	-	-	-	-	-
Capital	-	-	-	-	-	-
Grants	173,798	714,508	163,403	877,911	1,250,462	372,551
Social Services Payments	-	-	-	-	-	-
Admin and Operating	-	-	-	-	-	-
Other Admin Cost	-	-	-	-	-	-
Totals	\$ 173,798	\$ 714,508	\$ 163,403	\$ 877,911	\$ 1,250,462	\$ 372,551
Sources of Funding	Current Month Funding March 2025	YTD Funding July-March 2025	Forecasted Funding Remainder of Year	Total Forecasted Funding	Funding Available	Forecasted Fund Balance
State	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal	173,798	714,508	163,403	877,911	1,250,462	372,551
Dedicated	-	-	-	-	-	-
Total Funding	\$ 173,798	\$ 714,508	\$ 163,403	\$ 877,911	\$ 1,250,462	\$ 372,551

Adult Guardianship Services

Adult Guardianship Services (AGS) provide legal protection to adults who cannot make decisions due to incapacity. AGS aims to protect the adult's well-being and rights while supporting their independence when feasible.

Case Count by Agency
SFY Quarter 3: Jan-March 2025



Total Spent SFY Q3:
\$98,891

Average Cost/Case: \$2,368



Adult Guardianship (AGS) Program Summary

Expense Category	Current Month Expenditures March 2025	YTD Expenditures July-March 2025	Forecasted Expenditures Remainder of Year	Total Forecasted Expenditures	Funding Available	Forecasted Fund Balance
Salary and Benefits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Utilities	-	-	-	-	-	-
Contracts	-	-	-	-	-	-
Supplies Materials	-	-	-	-	-	-
Capital	-	-	-	-	-	-
Grants	27,108	290,561	96,854	387,415	393,845	6,430
Social Services Payments	-	-	-	-	-	-
Admin and Operating	-	-	-	-	-	-
Other Admin Cost	-	-	-	-	-	-
Totals	\$ 27,108	\$ 290,561	\$ 96,854	\$ 387,415	\$ 393,845	\$ 6,430

Sources of Funding	Current Month Funding March 2025	YTD Funding July-March 2025	Forecasted Funding Remainder of Year	Total Forecasted Funding	Funding Available	Forecasted Fund Balance
State	\$ 27,108	\$ 290,561	\$ 96,854	\$ 387,415	\$ 393,845	\$ 6,430
Federal	-	-	-	-	-	-
Dedicated	-	-	-	-	-	-
Total Funding	\$ 27,108	\$ 290,561	\$ 96,854	\$ 387,415	\$ 393,845	\$ 6,430

STAFFING

Agencies, 4 Contracted Entities

Directors/Managers: 4

Guardians: 11

Volunteer Assistants: 14

State: Division of Aging

Director: 1

Assistant Director: 1



Money Follows the Person (MFP) Program Metrics

MFP – CIH			
Month	Enrolled	Enter	Exits
7/1/2024	169	14	18
8/1/2024	165	15	13
9/1/2024	167	12	9
10/1/2024	170	9	15
11/1/2024	164	14	15
12/1/2024	163	12	13
1/1/2025	162	12	13
2/1/2025	161	N/A	N/A
3/1/2025	119	0	11
Totals	N/A	77	127
Total Transitions to CIH Waiver	N/A	N/A	117

MFP – H&W			
Month	Enrolled	Enter	Exits
7/1/2024	58	13	4
8/1/2024	67	11	9
9/1/2024	69	17	4
10/1/2024	82	6	6
11/1/2024	82	0	2
12/1/2024	80	0	4
1/1/2025	76	0	15
2/1/2025	61	0	N/A
3/1/2025	45	0	2
Totals	N/A	47	48
Total Transitions to H/W	N/A	N/A	37

MFP – PathWays			
Month	Enrolled	Enter	Exits
7/1/2024	234	37	18
8/1/2024	253	34	16
9/1/2024	271	69	19
10/1/2024	321	34	23
11/1/2024	332	0	21
12/1/2024	311	0	25
1/1/2025	286	0	15
2/1/2025	271	0	11
3/1/2025	190	0	15
Totals	N/A	174	163
Total Transitions to Pathways	N/A	N/A	96

Money Follows the Person (MFP) Program Summary

Expense Category	Current Month Expenditures March 2025	YTD Expenditures July-March 2025	Forecasted Expenditures Remainder of Year	Total Forecasted Expenditures	Funding Available	Forecasted Fund Balance
Salary and Benefits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Utilities	-	-	-	-	-	-
Contracts	3,275	100,994	50,392	151,386	155,000	3,614
Supplies Materials	-	-	-	-	-	-
Capital	-	-	-	-	-	-
Grants	-	59,009	96,308	155,317	160,000	4,683
EDW Weekly Transition Costs	689,673	19,452,871	8,321,660	27,774,531	28,194,116	419,585
Admin and Operating	-	210	70	281	500	219
Other Admin Cost	48	1,776	592	2,368	3,000	632
Totals	\$ 692,995	\$ 19,614,860	\$ 8,469,022	\$ 28,083,883	\$ 28,512,616	\$ 428,733

Sources of Funding	Current Month Funding March 2025	YTD Funding July-March 2025	Forecasted Funding Remainder of Year	Total Forecasted Funding	Funding Available	Forecasted Fund Balance
State	\$ 121,038	\$ 3,386,379	\$ 1,460,451	\$ 4,846,831	\$ 4,932,490	\$ 85,659
Federal	571,958	16,228,481	7,008,571	23,237,052	23,580,126	343,074
Dedicated	-	-	-	-	-	-
Total Funding	\$ 692,995	\$ 19,614,860	\$ 8,469,022	\$ 28,083,883	\$ 28,512,616	\$ 428,733

Adult Protective Services (APS) Program Overview

Total Spent SFYQ3: \$1,289,011

Average Cost/Case: \$395

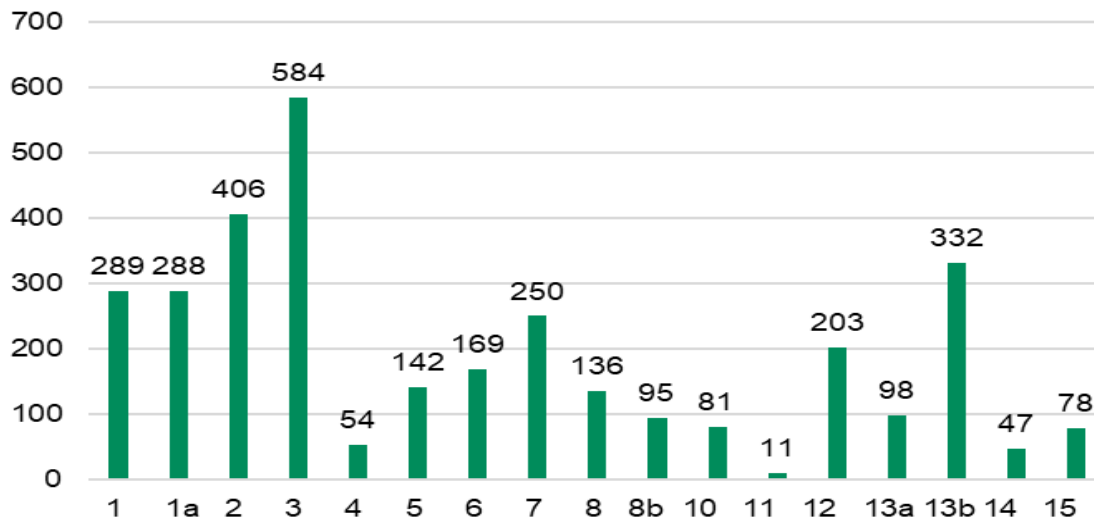
Contracted Units

- Directors: 17
- Investigators, Case Monitors, & Admin Support: 55
- Total: 72

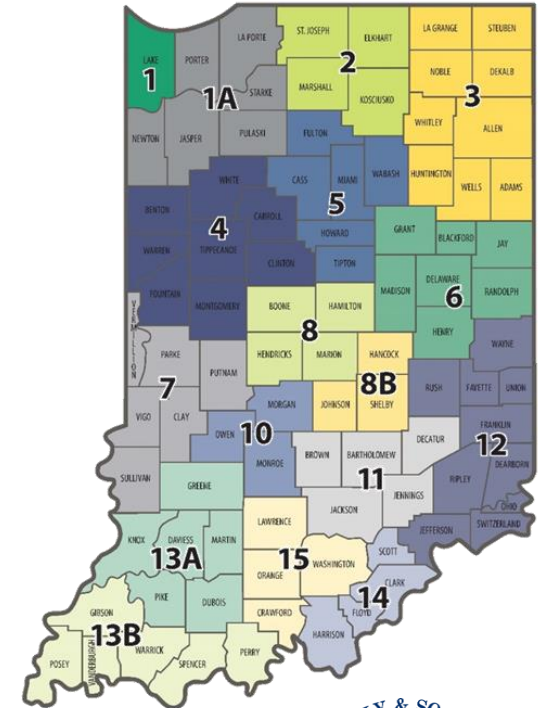
State

- Director: 1
- Assistant Director: 1
- Administrative Support: 1

Case Count by Unit: Jan-March 2025



Indiana Adult Protective Services Units



Adult Protective Services (APS) Program Summary



Expense Category	Current Month Expenditures March 2025	YTD Expenditures July-March 2025	Forecasted Expenditures Remainder of Year	Total Forecasted Expenditures	Funding Available	Forecasted Fund Balance
Salary and Benefits	\$ 13,858	\$ 98,873	\$ 42,925	\$ 141,797	\$ 145,000	\$ 3,203
Utilities	-	-	-	-	-	-
Contracts	82,386	842,841	67,000	909,841	1,491,730	581,889
Supplies Materials	-	-	-	-	-	-
Capital	-	-	-	-	-	-
Grants	356,976	5,079,796	1,647,022	6,726,818	7,748,979	1,022,161
Social Services Payments	-	-	-	-	-	-
Admin and Operating	-	474	158	632	1,000	368
Other Admin Cost	894	15,157	5,052	20,209	25,000	4,791
Totals	\$ 454,114	\$ 6,037,140	\$ 1,762,156	\$ 7,799,297	\$ 9,411,709	\$ 1,612,412

Sources of Funding	Current Month Funding March 2025	YTD Funding July-March 2025	Forecasted Funding Remainder of Year	Total Forecasted Funding	Funding Available	Forecasted Fund Balance
State	\$ 1,003	\$ 5,680	\$ 1,704	\$ 7,384	\$ 10,000	\$ 2,616
Federal	102,616	2,563,655	605,563	3,169,218	3,823,543	654,325
Dedicated	350,496	3,467,805	1,154,889	4,622,694	5,578,165	955,471
Total Funding	\$ 454,114	\$ 6,037,140	\$ 1,762,156	\$ 7,799,297	\$ 9,411,709	\$ 1,612,412

Residential Care Assistance Program (RCAP) Program Summary

What is the Residential Care Assistance Program – RCAP?

The RCAP is a state-funded program designed to provide financial support to eligible low-income individuals who reside in licensed residential care facilities. It helps cover the cost of room, board and certain personal care services for individuals who are not able to live independently but do not require the level of care provided in a nursing home.

The RCAP came into existence in 1976. 70% to 75% of RCAP residents experience some form of mental health disorder, such as PTSD, bipolar conditions, acute anxiety or severe depression. For many residents, before residing in an RCAP facility they may have been experienced homelessness, been formerly incarcerated, do not have family members that could provide appropriate care or housing or were financially unable to survive on their own.



Room and Board
(RBA) – 14
Assistance for
Residents in County
Homes (ARCH) - 7

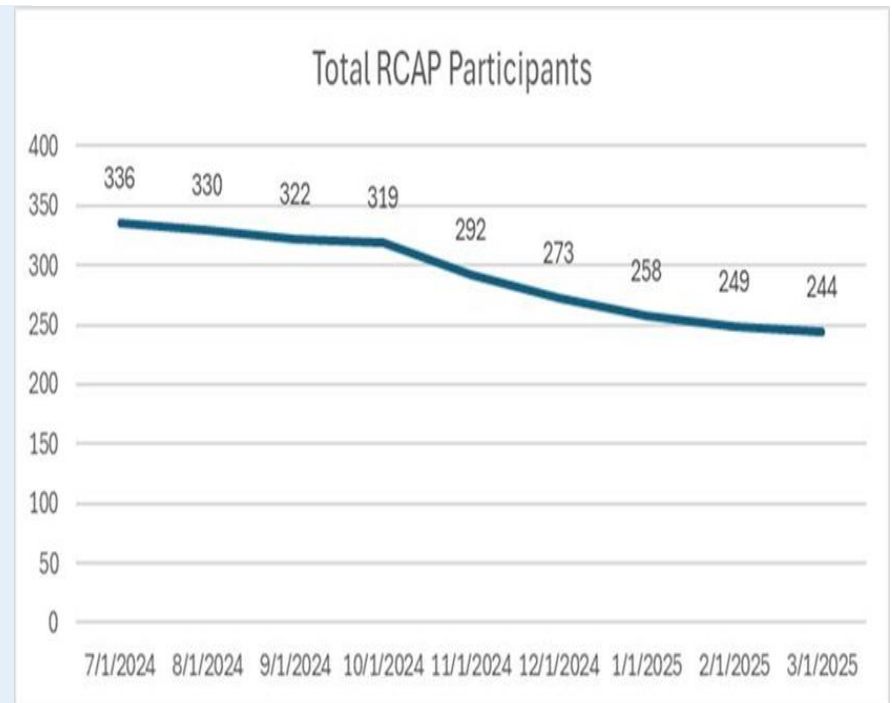


RCAP Program Metrics

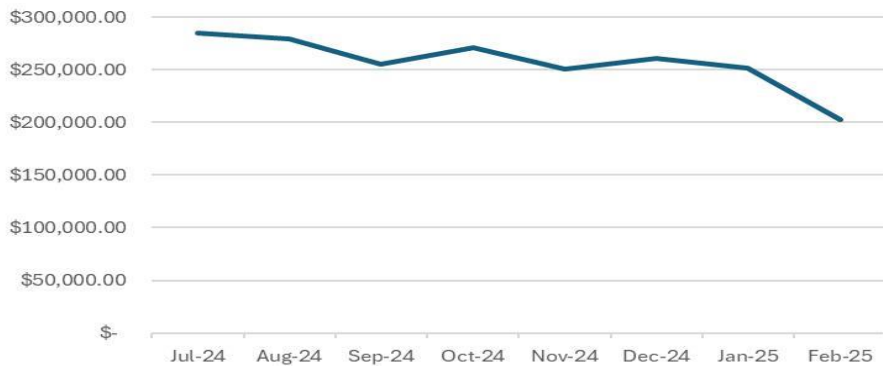
	Q3 SFY 25	SFY 25 YTD
New Enrollments	2	40
Discharges	38	128
Number Served	244	336
Administrative Cost Per Enrollee	N/A	\$229.63 (\$58,785/256)

Residential Care & Assistance Program (RCAP)

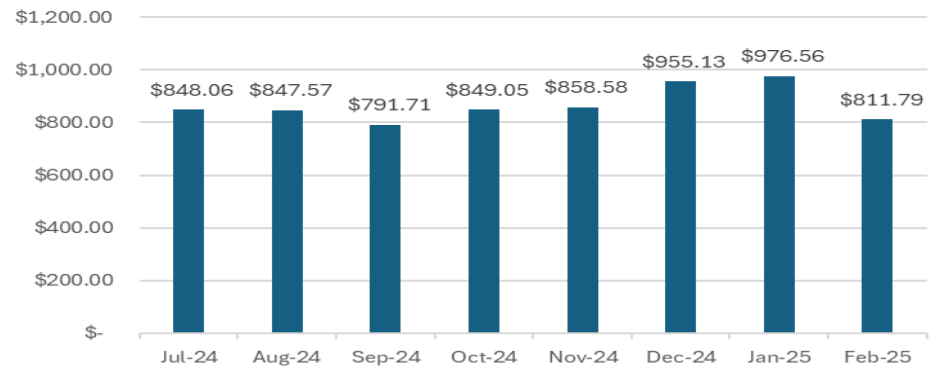
- **Facilities must be IDOH licensed**
- **Eligible Individuals do not qualify for Waiver**
- **Eligible Individuals must be Medicaid eligible**
- **Population Served: Older Ex-Offenders; Individuals w/ Mental Health Conditions; Individuals w/ Minimum SSA Income**
- **Eligible Individuals' Social Security is utilized FIRST and RCAP payment reduced by SSA amount**
- **RCAP reimburses facilities for room & board (3 meals/day), medication administration, and laundry**



Total RCAP Funding



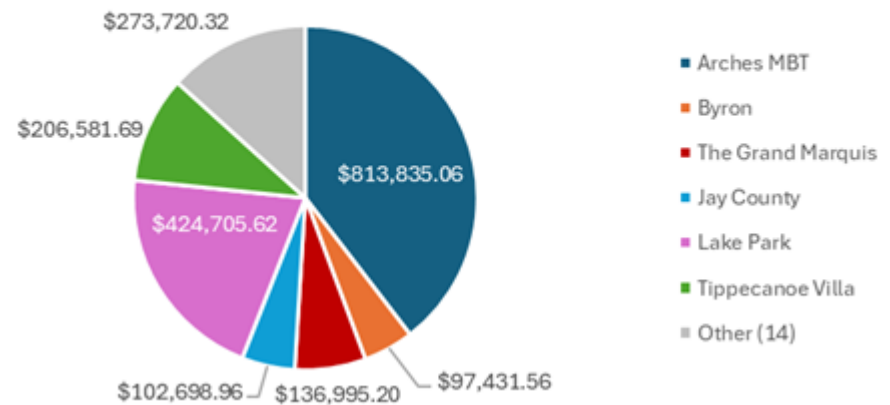
Total Funding per Person



The benefits of the RCAP

- Opportunity to experience a “family-like” environment for those without economic or familial support
- For society’s most vulnerable a place to live, with 3 meals a day, and support for residential, social and mental health needs.
- Quality of care while fostering a sense of dignity, respect and community
- Group activities that are beneficial for quality of life
- Offers the least restrictive level of care.
- Environment to thrive & adequately function.
- Lower recidivism in hospital Emergency Department

Total Funding Recieved by Providers Over Last 8 Months



Residential Care Assistance Program (RCAP)

Program Summary

Expense Category	Current Month Expenditures March 2025	YTD Expenditures July-March 2025	Forecasted Expenditures Remainder of Year	Total Forecasted Expenditures	Funding Available	Forecasted Fund Balance
Salary and Benefits	\$ 6,789	\$ 70,761	\$ 21,228	\$ 91,990	\$ 100,000	\$ 8,010
Utilities	-	-	-	-	-	-
Contracts	-	-	-	-	-	-
Supplies Materials	-	70	23	93	200	107
Capital	-	-	-	-	-	-
Grants	-	525,600	-	525,600	525,600	-
Provider Per Diem Reimbursement	459,981	2,371,082	790,361	3,161,443	6,393,619	3,232,176
Admin and Operating	-	181	60	242	350	108
Other Admin Cost	199	1,766	589	2,355	2,500	145
Totals	\$ 466,968	\$ 2,969,461	\$ 812,261	\$ 3,781,723	\$ 7,022,269	\$ 3,240,547
Sources of Funding	Current Month Funding March 2025	YTD Funding July-March 2025	Forecasted Funding Remainder of Year	Total Forecasted Funding	Funding Available	Forecasted Fund Balance
State	\$ 466,968	\$ 2,969,461	\$ 812,261	\$ 3,781,723	\$ 7,022,269	\$ 3,240,547
Federal	-	-	-	-	-	-
Dedicated	-	-	-	-	-	-
Total Funding	\$ 466,968	\$ 2,969,461	\$ 812,261	\$ 3,781,723	\$ 7,022,269	\$ 3,240,547

Special Projects Financial Summary

Expense Category	Current Month Expenditures March 2025	YTD Expenditures July-March 2025	Forecasted Expenditures Remainder of Year	Total Forecasted Expenditures	Funding Available	Forecasted Fund Balance
Salary and Benefits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Utilities	-	-	-	-	-	-
Contracts	-	93,429	20,044	113,473	115,789	2,316
Supplies Materials	-	-	-	-	-	-
Capital	-	-	-	-	-	-
Grants	115,697	1,580,988	499,645	2,080,633	2,182,046	101,413
Social Services Payments	-	-	-	-	-	-
Admin and Operating	-	-	-	-	-	-
Other Admin Cost	-	-	-	-	-	-
Totals	\$ 115,697	\$ 1,674,417	\$ 519,689	\$ 2,194,106	\$ 2,297,835	\$ 103,729
Sources of Funding	Current Month Funding March 2025	YTD Funding July-March 2025	Forecasted Funding Remainder of Year	Total Forecasted Funding	Funding Available	Forecasted Fund Balance
State	\$ 89,649	\$ 862,189	\$ 299,711	\$ 1,161,900	\$ 1,162,864	\$ 964
Federal	26,048	812,228	219,979	1,032,207	1,134,971	102,764
Dedicated	-	-	-	-	-	-
Total Funding	\$ 115,697	\$ 1,674,417	\$ 519,689	\$ 2,194,106	\$ 2,297,835	\$ 103,729

Division of Aging Admin Program Summary

Expense Category	Current Month Expenditures March 2025	YTD Expenditures July-March 2025	Forecasted Expenditures Remainder of Year	Total Forecasted Expenditures	Funding Available	Forecasted Fund Balance
Salary and Benefits	\$ 93,977	\$ 1,235,450	\$ 371,241	\$ 1,606,691	\$ 2,297,917	\$ 691,225
Utilities	-	-	-	-	-	-
Contracts	1,500	244,237	6,105	250,343	386,060	135,718
Supplies Materials	39	2,914	671	3,585	3,600	15
Capital	-	2,174	-	2,174	2,200	26
Grants	1,285,618	3,384,741	1,655,801	5,040,542	6,546,824	1,506,281
Social Services Payments	-	-	-	-	-	-
Admin and Operating	311	28,869	9,623	38,491	50,000	11,509
Other Admin Cost	16,611	137,443	45,814	183,257	185,000	1,743
Totals	\$ 1,398,056	\$ 5,035,829	\$ 2,089,256	\$ 7,125,084	\$ 9,471,601	\$ 2,346,517

Sources of Funding	Current Month Funding March 2025	YTD Funding July-March 2025	Forecasted Funding Remainder of Year	Total Forecasted Funding	Funding Available	Forecasted Fund Balance
State	\$ 636,115	\$ 2,640,473	\$ 1,044,799	\$ 3,685,271	\$ 5,241,423	\$ 1,556,151
Federal	761,941	2,395,356	1,044,457	3,439,813	4,230,179	790,366
Dedicated	-	-	-	-	-	-
Total Funding	\$ 1,398,056	\$ 5,035,829	\$ 2,089,256	\$ 7,125,084	\$ 9,471,601	\$ 2,346,517

March 2025

State FTE

Filled

22

Contractor FTE

Active

8

Contracts Summary

Contractor	Contract Period	Total Contract Value	Annual Contact Amount	State Funding	Federal Funding	YTD Expenditures Thru 03/25	Current Balance
AAAs - Federal	10/1/24 - 9/30/26	\$ 39,424,535	\$ 26,283,023	\$ 1,048,964	\$ 25,234,059	\$ 6,869,798	\$ 19,413,226
AAAs - State	7/1/24 - 6/30/25	30,129,647	25,108,039	25,108,039	-	18,022,220	7,085,819
AAAs - ARPA	1/1/22 - 9/30/25	26,914,659	11,650,059	504,546	11,145,513	5,730,206	5,919,853
APS	7/1/24 - 6/30/25	11,587,751	4,828,230	4,828,230	-	3,629,411	1,198,818
ADRC	7/1/24 - 6/30/25	8,200,000	6,833,333.33	5,125,000	1,708,333	3,201,220	3,632,114
DCSP	7/1/24 - 6/30/25	2,550,000	1,062,500	1,062,500	-	667,514	394,986
ALS	7/1/24 - 6/30/25	2,000,000	833,333	833,333	-	699,325	134,008
Public Health Workforce	10/1/23 - 9/30/25	1,257,757	900,029	-	900,029	599,803	300,226
Total		\$ 122,064,348	\$ 77,498,546	\$ 38,510,612	\$ 38,987,934	\$ 39,419,497	\$ 38,079,050

Division of Aging Major Initiative Updates

- **System Consolidation – CaMSS Non-Waiver**
- **State Plan on Aging**
- **Dementia Care Project**
- **Implementation of Multi-Sector Plan on Aging**
- **Implementation of New Older Americans Act Rule**
- **Improved Contract Management & DA Restructure**
- **No Wrong Door Governance Grant**



Thank You!

