

## Heightened Scrutiny Evidence Packet Questionnaire

*Please answer the following questions.*

1. Are there shared administrators between the nursing facilities and assisted living setting?  
There is one Administrator but a DON that oversees the AL.
2. Are nursing facility staff occasionally assigned as support or back up to the assisted living setting?  
Only in an emergency.
3. Are nursing facility staff trained to meet the same qualifications as the assisted living staff?  
Yes.
4. Is there a shared bank account between the nursing facility and assisted living setting?  
No
5. Are there financial arrangements shared by the nursing facility and assisted living?  
No
6. Are there financial statements demonstrating that the nursing facility and assisted living setting are separate? If so, please provide these to the DA; details are provided on the last page. Yes.
7. Is there separate signage between the nursing facility and assisted living setting?  
Yes.
8. Is there separate entrance between the nursing facility and the assisted living?  
Yes.
9. Are there any shared entrances? There are 2 separate entrances with a double door dividing the spaces.
10. Describe the physical location of the site: (Include a description of the physical characteristics of where the site is located including zoning, proximity to neighbors and community services, etc.).  
It is in a residential location with close proximity to shopping, community services and public transportation.
11. If a participant wanted to go shopping or see a movie, for instance, describe how would they usually get there and what their other transportation options would be. Transportation options include facility bus, Uber and family/friends. They are also able to bring a vehicle with ample parking available.

12. How is the assisted living setting integrated into the community around it?

Many opportunities to participate in outside activities. The facility also partners with local non-profit and schools to bring the community into the building.

13. What kinds of activities outside of the assisted living setting do participants engage in?

Restaurants, farmers markets, shows

14. How are outside community members or groups involved in your assisted living setting?

Life enrichment partners with local schools and volunteer groups to provide pet therapy, shopping vendors, music and intergenerational activities.

15. What kinds of activities are available at the assisted living setting? Crafts, games, parties.

16. Are there other types of evidence that your setting is distinctly different from the nursing facility?

Separate resident councils, separate dining areas, outdoor space and activity programming.

17. Explain how participants feel like they are “at home” in your setting. Residents are given as much independence as possible while maintaining safety.

Supporting documentation is necessary in the evidence packet to demonstrate that the nursing facility and assisted living setting are not financially interrelated and to show the setting is home and community based. Documentation types followed by an asterisk are required to be submitted, other documentation showing home and community-based characteristics are submitted at your discretion.

Supporting documentation examples include but are not limited to:

- Most recent policies and procedures
- Pictures of site (showing separate entrances, signage, location to broader community, etc.)
- If applicable, financial statements, article of incorporation, or other documents showing the nursing facility and assisted living settings are not financially or operationally interrelated
- Staff schedules
- Details of proximity to public transport or other transportation strategies to facilitate integration (pictures, flyers regarding community transportation options)
- Bus schedule, if relevant
- Activity schedules/calendar

- Staff training materials
- Hiring requirements

This should be emailed to [Da.Hcssettingsrule@fssa.IN.gov](mailto:Da.Hcssettingsrule@fssa.IN.gov).