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Working Together for Student Success

Indiana School Scholarship Tax Credit Program Annual SGO Program Report

December 11, 2018

Indiana Code 20-51-3-6 requires Scholarship Granting Organizations (SGOs) to provide the Indiana Department of Education with annual and financial report information. As part of the annual report, SGOs are required to provide the Department with the following information:

- 1. The total number and total dollar amount of contributions received during the previous school year, and
- 2. The total number and total dollar amount of school scholarships awarded during the previous school year.

The contribution and school scholarship information provided by each participating SGO in their annual report is provided below for the 2015-2016 through 2017-2018 school years.

Indiana School Scholarship Tax Credit Program							
Scholarship Granting Organization (SGO)	Year	Total # of Contributions Received	Total Dollar Amount of Sc		Total # of School Scholarships Awarded	Total Dollar Amount of School Scholarships Awarded	
Community Foundation of Elkhart County	2015-2016	248	\$	934,055.61	719	\$	885,506.30
	2016-2017	255	\$	1,149,947.97	561	\$	1,044,114.09
	2017-2018	256	\$	1,761,503.19	456	\$	1,279,648.37
Institute for Quality Education ¹	2015-2016	2,332	\$	8,239,983.00	4,093	\$	6,576,576.50
	2016-2017	2,333	\$	9,134,330.38	4,232	\$	7,673,003.12
	2017-2018	2,963	\$	10,702,305.00	4,263	\$	9,033,504.38
LaGrange County Community Foundation, Inc. ²	2015-2016	-	\$	-	-	\$	-
	2016-2017	-	\$	-	-	\$	-
	2017-2018	21	\$	223,710.45	20	\$	127,770.97
The Lutheran SGO of Indiana	2015-2016	978	\$	1,873,872.91	1,435	\$	1,807,825.14
	2016-2017	994	\$	2,208,393.51	1,465	\$	1,893,527.57
	2017-2018	1,534	\$	3,271,428.00	1,712	\$	2,406,615.00
Professional Athletes of Indiana ³	2015-2016	-	\$	-	-	\$	-
	2016-2017	-	\$	-	-	\$	-
	2017-2018	-	\$	-	-	\$	-
Sagamore Institute - Scholarships for Education Choice	2015-2016	879	\$	5,280,479.01	2,295	\$	5,384,176.09
	2016-2017	933	\$	5,749,806.61	2,186	\$	5,092,712.73
	2017-2018	1,471	\$	6,778,399.01	2,119	\$	6,059,661.38
SGO of Northeast Indiana	2015-2016	277	\$	1,234,646.00	882	\$	1,169,025.14
	2016-2017	207	\$	1,343,993.14	905	\$	1,108,592.87
	2017-2018	523	\$	2,220,220.00	1,173	\$	1,631,184.00
Tuition Assistance Fund of Southwest Indiana ⁴	2015-2016	-	\$	-	-	\$	-
	2016-2017	-	\$	-	-	\$	-
	2017-2018	-	\$	-	-	\$	-

¹Institute for Quality Education was formerly Educational Choice Charitable Trust.

²LaGrange County Community Foundation, Inc. was certified as an SGO for the 2016-2017 school year, but did not receive any contributions nor grant any scholarships.

³Professional Athletes of Indiana was certified as an SGO for the 2017-2018 school year, but did not receive any contributions nor grant any scholarships.

⁴Tuition Assistance Fund of Southwest Indiana closed after the 2012-2013 school year.