

# Indiana

Department of Local Government Finance



*Committed to a fair and equitable property tax system for Hoosier taxpayers.*

## **Form 22 and Gateway Updates**

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# Gateway Overview

## INDIANA Gateway for government units



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### An Open Door into Local Government Finance

*Gateway collects and provides access to information about how taxes and other public dollars are budgeted and spent by Indiana's local units of government.*



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Indiana Gateway for Government Units is the collection platform for local units of government to submit required data to the State of Indiana, as well as a public access tool for citizens. It represents a unique partnership between the State of Indiana and the [Indiana Business Research Center](#) at IU's Kelley School of Business, with initial support from the Lilly Endowment and sustainable support from the State of Indiana.



<https://gateway.ifionline.org>



# Gateway Overview

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- Gateway URL: <https://gateway.ifionline.org/>
- Gateway serves two purposes:
  - Public Transparency
  - **Data Collection**
    - County auditors submit various forms and reports to the Department, including, but not limited to:
      - Budget forms
      - Debt reports
      - TIF reports
      - Other Post-Employment Benefits
      - Economic Development Reports



# Gateway: New in 2015

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- The Department implemented important changes to Certified Net Assessed Value submissions for the 2016 budget cycle.
- The Department is also finalizing a tool to submit Form 22s through Gateway.
- Application Name: DECAF
  - Data Entry for CNAV and Form 22



# Form 22 Data Submission

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- Form 22s document distributions from county auditors to local units within the county.
  - June and December Distributions
  - Distribution types:
    - Property Tax
    - License Excise
    - Commercial Vehicle Excise
    - Financial Institution Tax



# Form 22 Data Submission

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- Distribution data is used by budget field representatives during budget reviews.
- Form 22s are currently submitted to the Department through email or hard copy.
- The Department enters data manually into a local government database.
  - Process is time-consuming and subject to entry error.



# Form 22 Data Submission

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- Tax & Bill vendors demonstrated the ability to generate Form 22 extracts during 50 IAC 26 software compliance Phase I.
- The Department is working with Tax & Bill vendors on a small modification to file formats.



# Form 22 Data Submission

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- Updated Form 22 export file will contain more rows and less columns to better line up with typical database formats.
- The Department has been in contact with software vendors during September and October.



# Form 22 Data Submission

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- Target rollout: December 2015 distributions.
- Initial Gateway submissions:
  - Property Tax
  - License Excise
- Long term:
  - Financial Institution Tax
  - Commercial Vehicle Excise Tax



# Form 22 Demonstration

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- Please note that Form 22s may not yet be accessed through Gateway.
- Official roll-out date is TBD.



# Form 22 Demonstration

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- Because the application is in development and testing, its final appearance and functionality may differ from today's demonstration.



Data Entry for  
CNAV and  
Form 22



# BudgetNotices

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- BudgetNotices URL:  
<http://BudgetNotices.IN.gov>.
- Active for the 2015 and 2016 budget cycles.
- Email subscription feature.



# Abatements report

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- County Auditor report due December 31, 2015.
- Various types of abatement information:
  - Real property abatement amounts
  - Various equipment abatement amounts
  - Abatements for eligible vacant buildings
- See IC 6-1.1-12.1-8 for full guidance.
- File uploaded through Gateway.



# County Assessors

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- PTABOA annual report due before April 1.
- Reporting requirements established at IC 6-1.1-28-12.
- Report will be submitted through Gateway.



# Software Certification

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- Software certification required by 50 IAC 26-18 is almost wrapped up.
- Next wave of software compliance will be completed by June 30, 2020.
- Thank you for your help with the process!



# Contact Information

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