APPROVED BY THE DEPARTMENT OF FINANCIAL INSTITUTIONS OF THE STATE OF INDIANA

	OF THE STATE OF INDIANA
	(Date)
	DIRECTOR
ARTICLES OF CO	ONVERSION
OF	51(
(Name)	
(City, County and	l State)
The undersigned being one or more natural persons, a least a majority of whom are citizens of the State of In by the subscribers to the capital stock of the proposed the following Articles of Conversion:	ndiana, having been designated as incorporators
ARTICL	E I
Section 1. Conversion. This corporation is for	ormed as the result of the conversion of
Upon conversion, the resulting bank shall possess powers of a, unless otherwise provided restrictions, obligations, and liabilities of a liked chart all rights, and property of the converting institution a liabilities of the converting institution as if the liabilities.	d in I.C. 28-1-21, is subject to all of the duties, tered bank; and succeeds by operation of law to and shall be subject to all debts, obligations and
Section 2. Name. The name of this corporate	tion shall be
Section 3. Principal Office. The post office a	ddress of the principal office of the corporation
shall be Street/P. O.	Box
City County	State Zip Code

Section 4. Purpose. The purpose(s) for which this corporation is formed is (are)
Section 5. Period of Existence. The period during which the corporation shall continue is
perpetual.
Section 6. Effective Date of Incorporation. The effective date of these Articles of
Incorporation shall be on/before
Month Day Year
ARTICLE II
<u>Capital</u>
Section 1. Initial Capital. The amount of capital with which the Corporation will begin
business is \$
Section 2. Authorized Shares. The total number of shares the Corporation is to have the
authority to issue is
Section 3. Terms of Shares. The authorized shares shall be designated as
with a par value of § per share.
Section 4. Voting Rights. Unless the Articles of Conversion provide otherwise, each
outstanding share, regardless of class, is entitled to one (1) vote on each matter voted on at a
shareholders meeting. ARTICLE III
Incorporator(s)
The name(s) and post office address(es) of the incorporator(s) is(are) as follows:
Name Post Office Box
Name Post Office Box
Name Post Office Box

ARTICLE IV

Directors

	Section 1. Number of Directors	The number of Directors of the corporation shall
not be less tha	an three nor greater than	The exact number may be established in the
bylaws.		
	Section 2. Name of Directors. T	The names and post office address of each member
of the Board o	f Directors are as follows:	
Name		Post Office Box

ARTICLE V

<u>Provisions for Regulation of Business</u> <u>and Conduct of Affairs of Corporation</u>

Any other provisions, consistent with conduct of the affairs of the corporati	on.
the Indiana Secretary of State that procapital stock of this corporation fully of 12-4-1 and IC 28-1-21	esent to the Indiana Department of Financial Institutions and rior to the execution of these articles the subscribers to the complied with the accompanying requisites contained in IC 28-
In witness I (we) have signed this	
day of	
	(Incorporator)
	(Incorporator)
	(Incorporator)

STATE OF INDIANA)		
COUNTY OF) SS:)		
The undersigned, a Notary Pub	lic, certifies that		
beingConversion, personally appeare the facts stated.	the d before me, acknowled	incorporator(s) referred dged the execution and s	to in the Articles of swore to the truth of
Witness my signature this	day of		·
		Written Signat	ure
		Printed Signat	ure
My commission expires on	Month	Day	Year
This instrument was prepared b	y <u></u>		
Attorney at Law,	City	State	 Zip

The above Articles of Conversion must be prepared and signed in quadruplicate by all of the incorporators and must be acknowledged by the incorporators before a notary public. The articles must be submitted in quadruplicate to the Department of Financial Institutions of Indiana for approval.