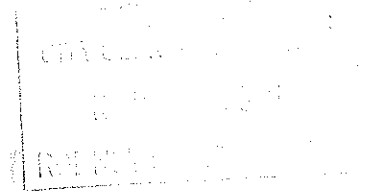


2007/2008

RESOLUTION NO. 2006-30



A RESOLUTION APPROVING A DEDUCTION FROM ASSESSED VALUATION FOR MANUFACTURING EQUIPMENT AND FOR REDEVELOPMENT OR REHABILITATION IN AN ECONOMIC REVITALIZATION AREA, A CONTINUATION OF THE DESIGNATION OF SUCH ECONOMIC REVITALIZATION AREA, AND WAIVER OF NON-COMPLIANCE

WHEREAS, the Common Council of the City of Shelbyville, Indiana (the "Common Council") recognizes the need to stimulate growth and to maintain a sound economy within the corporate limits; and

WHEREAS, PK U.S.A., Inc. is the owner of certain land and improvements (the "Real Estate") within the City of Shelbyville, Indiana (the "City"), a description of which is attached hereto as "Exhibit A"; and

WHEREAS, pursuant to the provisions of Ind. Code 6-1.1-12.1 (the "Act"), the Common Council, in Resolution 1988-27 and Ordinance No. 1937, adopted a final resolution and a final ordinance, wherein the Common Council acknowledged that the Real Estate had become undesirable for, or impossible of, normal development and occupancy because of lack of development, cessation of growth, deterioration of improvements or character of occupancy, age, obsolescence, substandard buildings or other factors and designated the Real Estate an Economic Revitalization Area pursuant to the Act; and

WHEREAS, PK U.S.A., Inc. has obtained subsequent tax abatement for additional manufacturing equipment as well as certain

rehabilitation or redevelopment on said Real Estate; and

WHEREAS, PK U.S.A., Inc. has filed a Statement of Benefits, State Form 51764, and a Statement of Benefits, State Form 51767, along with certain other information requested by the Common Council (collectively, the "Statements of Benefits") and requested tax abatement for certain manufacturing equipment and for certain rehabilitation or redevelopment on said Real Estate (the "Project"); and

WHEREAS, pursuant to the provisions of the Act, any additional assessed values resulting from the installation of manufacturing equipment and the rehabilitation or redevelopment of the Real Estate are eligible for tax abatement;

BE IT RESOLVED by the Council (i) that the estimate of the cost of the new manufacturing equipment is reasonable for equipment of the type described by PK in its applicable Statement of Benefits; (ii) that the estimate of the number of individuals who will be employed or whose employment will be retained can be reasonably expected to result from the installation of the new manufacturing equipment; (iii) that the estimate of the annual salaries of the individuals who will be employed or whose employment will be retained can be reasonably expected to result from the proposed installation of new manufacturing equipment; (iv) that the other benefits about which information was requested can be reasonably expected to result from the proposed installation of the new manufacturing equipment; (v) that the totality of benefits

is more than sufficient to justify the deduction and the continuing designation of the Real Estate as an Economic Revitalization Area; and that none of the new manufacturing equipment shall be used to dispose of solid waste or hazardous waste by converting the solid waste or hazardous waste into energy or other useful products.

BE IT FURTHER RESOLVED that, based upon a review of the Statement of Benefits as to the rehabilitation or redevelopment of said Real Estate, the Common Council finds: (i) the estimate of the value of the redevelopment or rehabilitation of the Project is reasonable for projects of that nature; (ii) that the estimate of the number of individuals who will be employed or whose employment will be retained can be reasonably expected to result from the proposed redevelopment or rehabilitation; (iii) that the estimate of the annual salaries of the individuals who will be employed or whose employment will be retained can be reasonably expected to result from the proposed redevelopment or rehabilitation; (iv) that the other benefits about which information was requested are benefits that can be reasonably expected to result from the proposed redevelopment or rehabilitation; and (v) that the totality of benefits is more than sufficient to justify the award of property tax abatement deductions for the Project.

BE IT FURTHER RESOLVED by the Common Council that the Real Estate which is located at 600 Northridge Drive, Shelbyville, Shelby County, Indiana, and as described in "Exhibit A", be, and it is hereby confirmed as and found to be an Economic Revitalization

Area and the Owner of the Real Estate shall be entitled to a deduction from the assessed value of the Real Estate for such redevelopment and rehabilitation for a period of ten (10) years pursuant to I.C. 6-1.1-12.1-3, and for a period of ten (10) years as to new manufacturing equipment pursuant to IC 6-1.1-12.5-4.5, and said Real Estate described in "Exhibit A" shall remain designated an Economic Revitalization Area, which area is located east of the Conrail Railroad, north of Northridge Drive, west of Pilkington and south of Beechbrook Addition, Shelbyville, Indiana.

BE IT FURTHER RESOLVED that the Council, pursuant to IC 6-1.1-12.1-9.5 and 6-1.1-12.1-11.3 waives non-compliance with those provisions set forth in IC 6-1.1-12.1-9.5 and 6-1.1-12-1-11.3(a) regarding the rehabilitation described in the Project including "Exhibit A" attached to the Statement of Benefits (State Form 51767) filed by PK U.S.A., Inc. in order to allow the deduction under IC 6-1.1-12.1-3 and 6-1.1-12.1-4 regarding said rehabilitation for a period of ten (10) years by PK U.S.A., Inc. which non-compliance was the failure to file the Statement of Benefits prior to the initiation of said rehabilitation because of the time constraints of the Project and that the Council further finds that said non-compliance has been corrected by the filing of the Statement of Benefits before the adoption of this Resolution.

ADOPTED this 4<sup>th</sup> day of December, 2006.

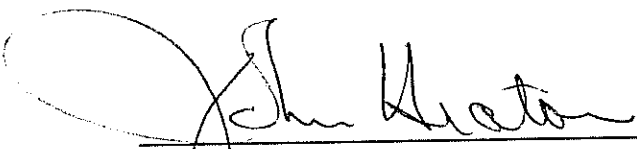
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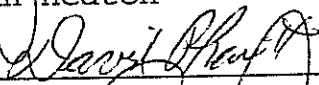
Dick Fero



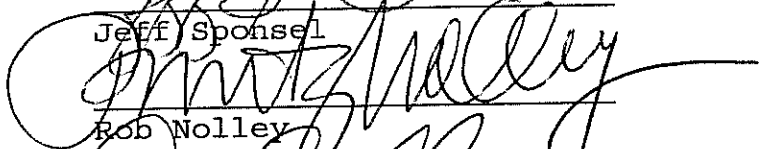
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Scott Furgeson, Mayor  
City of Shelbyville

  
\_\_\_\_\_  
John Heaton

  
\_\_\_\_\_  
David Phares II

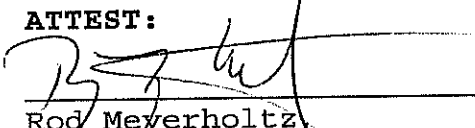
  
\_\_\_\_\_  
Jeff Sponsel

  
\_\_\_\_\_  
Rob Nolley

  
\_\_\_\_\_  
Tamara Sullivan

  
\_\_\_\_\_  
Kim Owens

**ATTEST:**

  
\_\_\_\_\_  
Rod Meyerholtz  
City-Clerk Treasurer

\\Connie\my documents\TAXABATE\PK USA\PK 2006 - 4 - RES.wpd

## LEGAL DESCRIPTION

Part of section 25, township 13 north, range 6 east and part of section 30, township 13 north, range 7 east in Shelby County Indiana, more particularly described as follows:

Beginning at a point on the centerline of the Michigan Road (Old U 421) 17 feet south of the north line of the south half of section 30, township 13 north, range 7 east; thence south 22 degrees 1 minutes east along the centerline of said road 701.87 feet; thence north 89 degrees 56 minutes 34 seconds west 2282.06 feet; thence north 00 degrees 00 minutes 00 seconds 50.00 feet to the point of beginning of the following described tract: Running thence from said point of beginning north 89 degrees 56 minutes 34 seconds west 1477.35 feet to the northeast right of way line of the Conrail Railroad; thence north 49 degrees 04 minutes 50 seconds west along said right of way line 1979.62 feet; thence south 89 degrees 56 minutes 46 seconds east 2973.22 feet; thence south 00 degrees 00 minutes 00 seconds 1290.14 feet to the point of beginning.

EXCEPT,

Part of the southwest quarter of section 30, township 13 north, range 7 east in Shelby County, Indiana; more particularly described as follows:

Beginning at a point at a road nail on the centerline of the Michigan Road (formerly U.S. Highway 421) 17 feet south of the line dividing the north half and the south half of said section 30, and running thence north 89 degrees 56 minutes 00 seconds west 1748.90 feet to an iron pipe; thence north 00 degrees 29 minutes 00 seconds west 687.10 feet to an iron pipe; thence south 89 degrees 56 minutes 00 seconds west 358.50 feet to an iron pipe; thence south 00 degrees 29 minutes 00 seconds east 713.48 feet to the point of beginning of this tract; thence continuing south 00 degrees 29 minutes 00 seconds east 120.37 feet to an iron pipe; thence north 89 degrees 31 minutes 00 seconds east 200.00 feet to an iron pipe; thence north 00 degrees 29 minutes 00 seconds west 118.45 feet to an iron pipe, said pipe also being on the south line of a 27.0 foot easement; thence north 89 degrees 56 minutes 00 seconds west 200.00 feet along the south line of said easement to the point of beginning, subject to all existing legal highway rights of way and easements of record.

Together with a 27.00 feet easement for the purpose of ingress and egress more particularly described as follows:

Part of the south half quarter of section 30, township 13 north, range 7 east of the second principal meridian in Shelby County, Indiana more particularly described as follows:

Beginning at a point at a road nail on the centerline of the

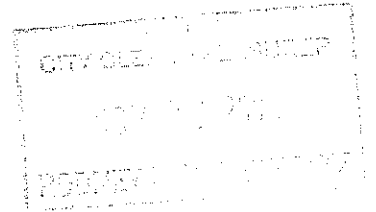
Michigan Road (formerly U.S. Highway 421) 17 feet south of the line dividing the north half and the south half of said section 30, and running thence north 89 degrees 56 minutes 00 seconds west 2107.4 feet along a fence line and its extension; thence south 00 degrees 29 minutes 00 seconds east 27.00 feet; thence south 89 degrees 5 minutes 00 seconds east 2118.48 feet to the centerline of said Michigan Road; thence north 22 degrees 19 minutes 00 seconds west 29.18 feet along the centerline of said Michigan Road to the point of beginning of this easement.

ALSO: Part of the southwest quarter of section 30, township 1 north, range 7 east in Shelby County, Indiana; more particularly described as follows:

Commencing at a point in the centerline of the Old Michigan Road where the north line of the south half of said section crosses said centerline said point also being 3169.80 feet east of the northwest corner of said southwest quarter section, said point being a road nail; thence south 22 degrees 19 minutes 00 seconds east (assumed bearing) 310.22 feet along the centerline of said road to a point; thence south 89 degrees 58 minutes 00 seconds west 382.10 feet; thence north 00 degrees 00 minutes 00 seconds 29.77 feet; thence south 89 degrees 58 minutes 00 seconds west 1232.28 feet to the point of beginning; thence continuing south 89 degrees 58 minutes 00 seconds west 419.93 feet; thence north 00 degrees 29 minutes 00 seconds west 99.20 feet; thence north 89 degrees 31 minutes 00 seconds east 20.45 feet to an iron pin, said iron pin being the southeast corner of a .55 acre tract; thence north 00 degrees 29 minutes 00 seconds west 118.45 feet to an iron pin, said iron pin being the northeast corner of a 0.55 acre tract; thence south 89 degrees 56 minutes 00 seconds east 399.48 feet; thence south 00 degrees 29 minutes 00 seconds east 216.92 feet to the point of beginning.

Subject to all existing legal rights-of-way and easements of record.

APPLICATION FOR TAX ABATEMENT



The undersigned hereby requests the Common Council of the City of Shelbyville, Indiana for Tax Abatement and, in support of such request, shows said Council as follows:

1. Owner's Name: PK U.S.A., Inc.
2. Owner's Address: c/o Peter G. DePrez  
24 E. Polk, P.O. Box 718  
Shelbyville, IN 46176
3. Name of person, firm, association, partnership or corporation intending to lease or buy owner's real estate if designated as an economic revitalization area: N/A
4. Legal description and commonly known address of property previously designated as economic revitalization area:  
  
Common Address: 600 Northridge Drive, Shelbyville, IN 46176  
  
Description attached hereto as "Exhibit A".
5. A map and plat are attached hereto as "Exhibit B".
6. Current zoning of area: M-2
7. Will rezoning or variance be required? No.
8. 2005 assessed valuation of land: \$588,400  
Improvements: \$16,781,500  
2005 assessed value of personal property and of manufacturing equipment: \$13,608,300
9. Amount of property taxes payable during 2006:  
Real Estate: \$199,778.57 per half  
Personal Property: \$134,214.76 per half
10. Describe in detail the anticipated redevelopment or rehabilitation: See "Exhibit C" attached hereto.
11. Date project will begin: November, 2006  
Completion date: December, 2006
12. Estimated cost of redevelopment or rehabilitation: \$88,700 in addition to that proposed under Resolution No. 2006-28 in the sum of \$399,175.00.



13. Additional municipal services necessitated by the project: None

14. Description of new manufacturing equipment: See attached "Exhibit D".

15. Estimated cost of new manufacturing equipment: \$1,790,802.00.

16. Estimated installation of new manufacturing equipment date: January to March, 2007.

17. Statement describing in what manner the property is an economic revitalization area as defined in I.C. 6-1.1-12.1-1(1): The reason the real estate continues to be qualified for designation as an Economic Revitalization Area is that the real estate is within the jurisdictional limits of the City of Shelbyville and had become undesirable for or impossible of, normal development and occupancy because of lack of development, cessation of growth, deterioration of improvements or character of occupancy, age, obsolescence or was technologically, economically or energy obsolete or other factors which had impaired values and prevented a normal development of property or use of property.

18. No new jobs will be created by this project, but existing jobs are expected to be retained.

19. How many full-time jobs: There are 450 full time jobs presently.

The undersigned owners hereby certify that the foregoing information and representations are true and accurate this 17 day of November, 2006.

PK U.S.A., INC.

By 

Peter G. DePrez, Attorney for  
PK U.S.A., Inc.

BROWN, DePREZ & JOHNSON, P.A.  
24 E. Polk, P.O. Box 718  
Shelbyville, IN 46176  
317/398-2414 or 835-4456

### LEGAL DESCRIPTION

Part of section 25, township 13 north, range 6 east and part of section 30, township 13 north, range 7 east in Shelby County, Indiana, more particularly described as follows:

Beginning at a point on the centerline of the Michigan Road (Old US 421) 17 feet south of the north line of the south half of section 30, township 13 north, range 7 east; thence south 22 degrees 12 minutes east along the centerline of said road 701.87 feet; thence north 89 degrees 56 minutes 34 seconds west 2282.06 feet; thence north 00 degrees 00 minutes 00 seconds 50.00 feet to the point of beginning of the following described tract: Running thence from said point of beginning north 89 degrees 56 minutes 34 seconds west 1477.35 feet to the northeast right of way line of the Conrail Railroad; thence north 49 degrees 04 minutes 50 seconds west along said right of way line 1979.62 feet; thence south 89 degrees 50 minutes 46 seconds east 2973.22 feet; thence south 00 degrees 00 minutes 00 seconds 1290.14 feet to the point of beginning.

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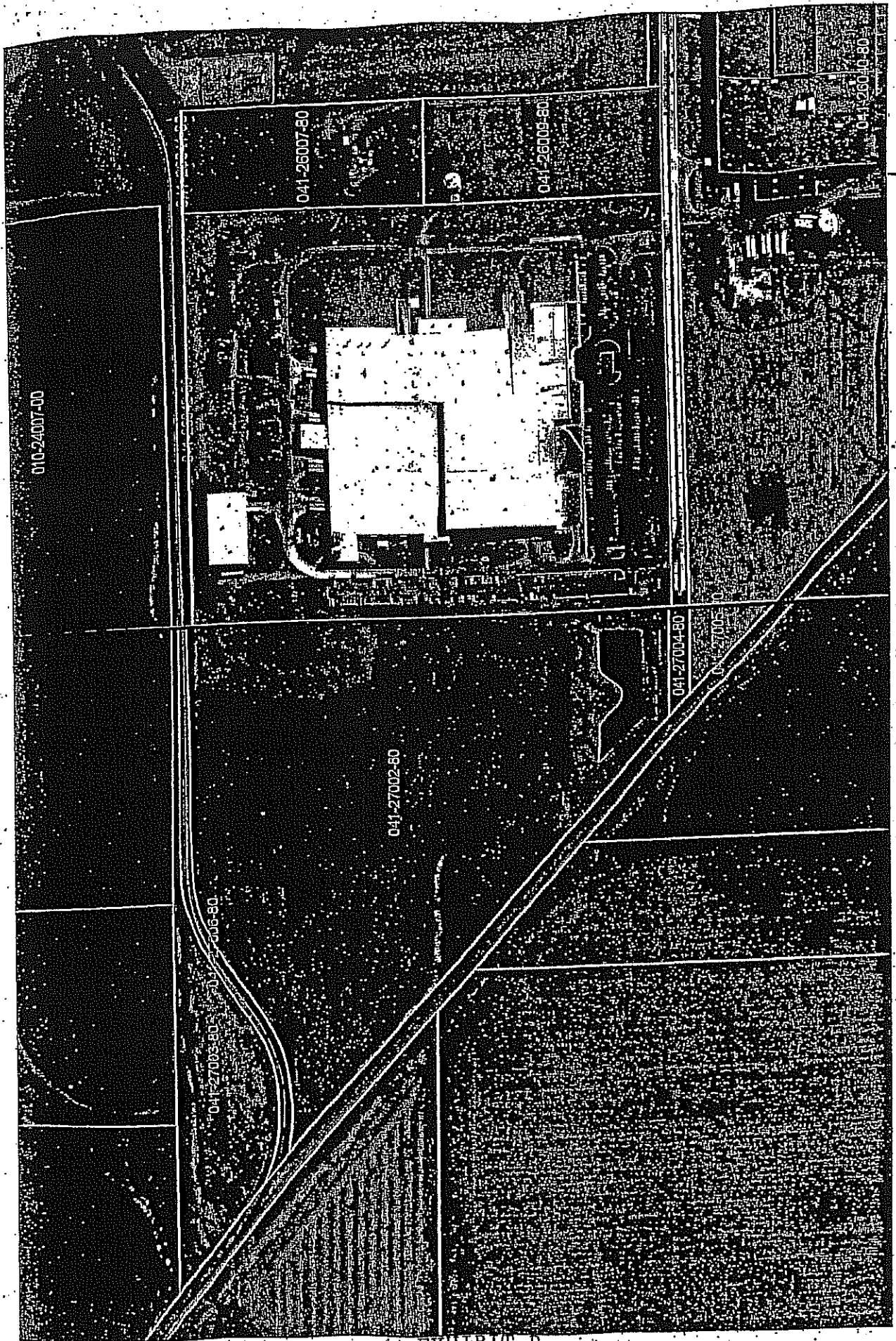
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Subject to all existing legal rights-of-way and easements of record.



# Shelbyville-Shelby County GIS

25 W. Polk St. Room 104 Shelbyville, Indiana 46176 Phone (317) 392-6354 Fax (317) 392-6382  
E-mail [jim.brown@co.shelby.in.us](mailto:jim.brown@co.shelby.in.us)  
Aerial Photography March 14, 2008

PK U.S.A., INC.  
APPLICATION FOR TAX ABATEMENT  
EXHIBIT C

The real property improvements will be utility improvements and concrete paid in the estimated total sum of \$88,700.00 which is in addition to that proposed under Resolution No. 2006-28 in the sum of \$399,175.00.

EXHIBIT C

PK U.S.A., INC.  
APPLICATION FOR TAX ABATEMENT  
EXHIBIT D

ACTUAL  
REVISION 2

UBE QUOTATION

3000T Press (w/ discount)

QMC Wiring

Safety & Maintenance Options

Rigging

On-site Training

Expedited Shipping

Spare Parts

SUB-TOTAL

\$1,381,750

UBE (SEPARATE QUOTES)

QMC Table & Clamps

Prepare Concrete Pad

SUB-TOTAL

\$280,920

OTHER COSTS (NON-UBE)

Robot

Material Dryer, Loader, & Lines

Hot Runner

Thermolator (x2)

Conveyor

Utilities

Tax (estimated)

SUB-TOTAL

\$216,902

GRAND TOTAL

\$1,879,572

EQUIPMENT \$ 1,790,802  
FACILITY \$ 88,770  
TOTAL \$ 1,879,572



**STATEMENT OF BENEFITS  
PERSONAL PROPERTY**

State Form 51764 (R / 1-06)  
Prescribed by the Department of Local Government Finance

CITY CLERK  
NOV 20 2006  
ROSEY L. NEWBERRY

**FORM SB-1 / PP**

**PRIVACY NOTICE**  
The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

**INSTRUCTIONS:**

- This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise this statement must be submitted to the designating body **BEFORE** a person installs the new manufacturing equipment and/or research and development equipment, and/or logistical distribution equipment and/or information technology equipment for which the person wishes to claim a deduction. "Projects" planned or committed to after July 1, 1987, and areas designated after July 1, 1987, require a STATEMENT OF BENEFITS. (IC 6-1.1-12.1)
- Approval of the designating body (City Council, Town Board, County Council, etc.) must be obtained prior to installation of the new manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment, **BEFORE** a deduction may be approved
- To obtain a deduction, a person must file a certified deduction schedule with the person's personal property return on a certified deduction schedule (Form 103-ERA) with the township assessor of the township where the property is situated. The 103-ERA must be filed between March 1 and May 15 of the assessment year in which new manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment is installed and fully functional, unless a filing extension has been obtained. A person who obtains a filing extension must file the form between March 1 and the extended due date of that year.
- Property owners whose Statement of Benefits was approved after June 30, 1991, must submit Form CF-1 / PP annually to show compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- The schedules established under IC 6-1.1-12.1-4.5(d) and (e) apply to equipment installed after March 1, 2001. For equipment installed prior to March 2, 2001, the schedules and statutes in effect at the time shall continue to apply. (IC 6-1.1-12.1-4.5(f) and (g))

SECTION 1		TAXPAYER INFORMATION						
Name of taxpayer PK U.S.A., Inc.								
Address of taxpayer (number and street, city, state, and ZIP code) 600 Northridge Drive, Shelbyville, IN 46176								
Name of contact person William Kent				Telephone number 317-395-5403				
SECTION 2		LOCATION AND DESCRIPTION OF PROPOSED PROJECT						
Name of designating body City Council of Shelbyville, Indiana				Resolution number (s) 2006-30				
Location of property 600 Northridge Drive, Shelbyville, IN			County Shelby	DLGF taxing district number City of Shelbyville/Addison				
Description of manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment. (use additional sheets if necessary)								
See Exhibit A								
ESTIMATED								
		START DATE		COMPLETION DATE				
Manufacturing Equipment		Jan., 2007		Mar., 2007				
R & D Equipment		N/A		N/A				
Logist Dist Equipment		N/A		N/A				
IT Equipment		N/A		N/A				
SECTION 3		ESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT						
Current number 450	Salaries 17,335,000	Number retained 450	Salaries 17,335,000	Number additional 0	Salaries 0			
SECTION 4		ESTIMATED TOTAL COST AND VALUE OF PROPOSED PROJECT						
NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST of the property is confidential.	MANUFACTURING EQUIPMENT		R & D EQUIPMENT		LOGIST DIST EQUIPMENT		IT EQUIPMENT	
	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Current values	40,859,880.	13,619,960.	(Includes value for Res. 2006-1					
Plus estimated values of proposed project	1,790,802.	596,934.					and Res. 2006-24	
Less values of any property being replaced	-0-	-0-						
Net estimated values upon completion of project	42,650,682.	14,216,894.						
SECTION 5		WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER						
Estimated solid waste converted (pounds)		N/A		Estimated hazardous waste converted (pounds)		N/A		
Other benefits: N/A								
SECTION 6		TAXPAYER CERTIFICATION						
I hereby certify that the representations in this statement are true.								
Signature of authorized representative				Title Attorney		Date signed (month, day, year) Nov. 17, 2006		

PK U.S.A., INC.  
STATEMENT OF BENEFITS  
PERSONAL PROPERTY  
EXHIBIT A

ACTUAL  
REVISION 2

UBE QUOTATION

3000T Press (w/ discount)

QMC Wiring

Safety & Maintenance Options

Rigging

On-site Training

Expedited Shipping

Spare Parts

SUB-TOTAL

\$1,381,750

UBE (SEPARATE QUOTES)

QMC Table & Clamps

Prepare Concrete Pad

SUB-TOTAL

\$280,920

OTHER COSTS (NON-UBE)

Robot

Material Dryer, Loader, & Lines

Hot Runner

Thermolator (x2)

Conveyor

Utilities

Tax (estimated)

SUB-TOTAL

\$216,902

GRAND TOTAL

\$1,879,572

EQUIPMENT \$ 1,790,802  
FACILITY \$ 88,770  

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TOTAL \$ 1,879,572





# STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51767 (R / 1-06)  
Prescribed by the Department of Local Government Finance

CITY OF INDIANA  
NOV 20 2006  
COUNTY OF SHELBY

FORM SB-1 / RE

**INSTRUCTIONS:**

1. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise this statement must be submitted to the designating body **BEFORE** the redevelopment or rehabilitation of real property for which the person wishes to claim a deduction. "Projects" planned or committed to after July 1, 1987, and areas designated after July 1, 1987, require a STATEMENT OF BENEFITS. (IC 6-1.1-12.1)
2. Approval of the designating body (City Council, Town Board, County Council, etc.) must be obtained prior to initiation of the redevelopment or rehabilitation, **BEFORE** a deduction may be approved.
3. To obtain a deduction, Form 322 ERA, Application for Deduction from Assessed Valuation of Structures in Economic Revitalization Areas, must be filed with the County Auditor by the later of: (1) May 10; or (2) thirty (30) days after the notice of addition to assessed valuation or new assessment is mailed to the property owner at the address shown on the records of the township assessor.
4. Property owners whose Statement of Benefits was approved after June 30, 1991, must submit Form CF-1/RE annually to show compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.1(b))
5. The schedules established under IC 6-1.1-12.1-4(d) effective July 1, 2000, apply to any statement of benefits filed on or after July 1, 2000. The schedules effective prior to July 1, 2000, shall continue to apply to those statement of benefits filed before July 1, 2000.

SECTION 1 TAXPAYER INFORMATION			
Name of taxpayer <b>PK U.S.A., Inc.</b>			
Address of taxpayer (number and street, city, state, and ZIP code) <b>600 Northridge Drive, Shelbyville, IN 46176</b>			Telephone number <b>317-395-5403</b>
Name of contact person <b>William Kent</b>			
SECTION 2 LOCATION AND DESCRIPTION OF PROPOSED PROJECT			
Name of designating body <b>City Council of Shelbyville, Indiana</b>		Resolution number <b>2006-30</b>	DLGF taxing district number <b>City of Shelbyville/Addison</b>
Location of property <b>600 Northridge Drive, Shelbyville, IN</b>	County <b>Shelby</b>	ESTIMATED Start Date      Completion Date <b>Nov., 2006      Dec., 2006</b>	
Description of real property improvements, redevelopment, or rehabilitation. (use additional sheets if necessary) <b>See Exhibit A</b>			
SECTION 3 ESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT			
Current number <b>450</b>	Salaries <b>17,335,000</b>	Number retained <b>450</b>	Salaries <b>17,335,000</b>
		Number additional <b>0</b>	Salaries <b>0</b>
SECTION 4 ESTIMATED TOTAL COST AND VALUE OF PROPOSED PROJECT			
NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST of the property is confidential.	REAL ESTATE IMPROVEMENTS (Amts. include Res. 2006-28)		ASSESSED VALUE
	COST		
	Current values	<b>20,399,175.</b>	<b>17,180,500.</b>
	Plus estimated values of proposed project	<b>88,770.</b>	<b>88,770.</b>
	Less values of any property being replaced	<b>None</b>	<b>None</b>
Net estimated values upon completion of project	<b>20,487,945.</b>	<b>17,269,270.</b>	
SECTION 5 WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER			
Estimated solid waste converted (pounds)	<b>N/A</b>	Estimated hazardous waste converted (pounds)	<b>N/A</b>
Other benefits: <b>N/A</b>			
SECTION 6 TAXPAYER CERTIFICATION			
I hereby certify that the representations in this statement are true.			
Signature of authorized representative 		Title <b>Attorney</b>	Date signed (month, day, year) <b>Nov. 17, 2006</b>

PK U.S.A., INC.  
STATEMENT OF BENEFITS  
REAL ESTATE IMPROVEMENTS  
EXHIBIT A

The real property improvements consist of:

1. Utility improvements	\$ 52,000.00
2. Concrete pad	<u>\$ 36,770.00</u>
	\$ 88,770.00

EXHIBIT A