

**A RESOLUTION OF THE BOARD OF COMMISSIONERS
OF FLOYD COUNTY, INDIANA APPROVING THE ISSUANCE OF
GENERAL OBLIGATION BONDS OF THE COUNTY AND THE ISSUANCE
OF BOND ANTICIPATION NOTES AND AUTHORIZING OTHER MATTERS IN
CONNECTION THEREWITH**

WHEREAS, the Board of Commissioners (the "Board") of Floyd County, Indiana (the "County"), has given consideration to the acquisition, design, renovation, repair, improvement and/or equipping of certain real estate, together with the existing improvements thereon, for use by the County's health department, together with any related projects and improvements, to be used in connection with providing public services to residents of the County and for the more effective operation of the County's health department (collectively, the "Project"); and

WHEREAS, the Floyd County Council (the "Council") has adopted, or is anticipated to adopt, an ordinance (the "Bond Ordinance") authorizing the issuance of general obligation bonds of the County in an original aggregate principal amount not to exceed \$3,200,000, with a final maturity not later than twenty (20) years from the date of issuance thereof (the "Bonds"), for the purpose of procuring funds to be applied to (i) pay the principal of and interest on the BANs (as defined herein) if issued, (ii) pay all or a portion of the costs of the Project, (iii) the reimbursement of any preliminary expenses related thereto and all incidental expenses incurred in connection therewith, including necessary engineering, design, and related activities (all of which are deemed to be a part of the Project), (iv) capitalized interest on the Bonds, if necessary, and (v) the costs of selling and issuing the Bonds; and

WHEREAS, pending the issuance of the Bonds, the Council has authorized, or is anticipated to authorize, the issuance of one or more bond anticipation notes, pursuant to the terms of the Bond Ordinance in an original aggregate principal amount not to exceed \$3,200,000, with a final maturity date not later than five (5) years from the date of issuance thereof (the "BAN") to provide interim financing for (a) the costs of the Project, (b) reimbursement of preliminary expenses related thereto and all incidental expenses incurred in connection therewith, if any, and (c) the costs of selling and issuing the BAN; and

WHEREAS, the Board desires to approve the issuance of the Bonds and the BAN and the financing of the Project costs, together with all incidental costs and expenses incurred in connection therewith;

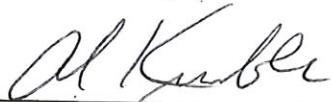
**NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COMMISSIONERS OF
FLOYD COUNTY, INDIANA, as follows:**

1. The issuance of the Bonds and the BAN and the financing of the Project costs, together with all incidental costs and expenses incurred in connection therewith, are hereby approved.

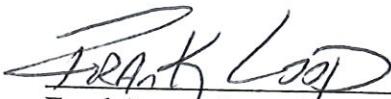
2. Each member of the Board is authorized to take such actions as may be necessary to issue the Bonds and the BAN and complete the Project.

DULY PASSED and ADOPTED on this 18th day of March, 2025, by the Board of Commissioners of Floyd County, Indiana, by a vote of 3 in favor, 0 opposed, and 0 abstaining.

BOARD OF COMMISSIONERS OF
FLOYD COUNTY, INDIANA



Al Knable, Commissioner

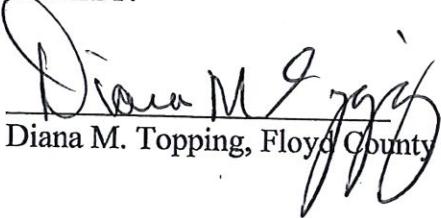


Frank Loop, Commissioner



Jason Sharp, Commissioner

ATTEST:



Diana M. Topping, Floyd County Auditor