

FCR 2021-05

**RESOLUTION OF THE BOARD OF COMMISSIONERS OF FLOYD COUNTY, INDIANA APPROVING THE AGREEMENT WITH U.S. BANCORP GOVERNMENT LEASING AND FINANCE, INC.**


WHEREAS, the Board of Commissioners of the County (the "Board") plans to lease equipment as identified in the attached Exhibit; and

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COMMISSIONERS OF FLOYD COUNTY, INDIANA, that:

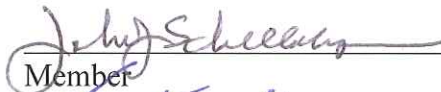
Floyd County is hereby authorized to enter into the attached agreement with U.S. Bancorp Government Leasing and Finance, Inc.

Passed and adopted by the Board of Commissioners of Floyd County, Indiana on the \_\_\_ day of May 4, 2021.

BOARD OF COMMISSIONERS OF  
FLOYD COUNTY, INDIANA



\_\_\_\_\_  
President



\_\_\_\_\_  
Member



\_\_\_\_\_  
Member

ATTEST:

  
\_\_\_\_\_  
County Auditor

## **Property Schedule No. 2**

### **Master Tax-Exempt Lease/Purchase Agreement**

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This **Property Schedule No. 2** is entered into as of the Commencement Date set forth below, pursuant to that certain Master Tax-Exempt Lease/Purchase Agreement (the "Master Agreement"), dated as of February 15, 2017, between U.S. Bancorp Government Leasing and Finance, Inc., and Floyd County Government.

1. Entire Agreement; Interpretation. The terms and conditions of the Master Agreement are incorporated herein by reference as if fully set forth herein. The Master Agreement, this Property Schedule and the associated documents hereto constitute the entire agreement between Lessor and Lessee with respect to the Property and supersede any purchase order, invoice, request for proposal, response or other related document. Reference is made to the Master Agreement for all representations, covenants and warranties made by Lessee in the execution of this Property Schedule, unless specifically set forth herein. In the event of a conflict between the provisions of the Master Agreement and the provisions of this Property Schedule, the provisions of this Property Schedule shall control. All capitalized terms not otherwise defined herein shall have the meanings provided in the Master Agreement.
2. Commencement Date. The Commencement Date for this Property Schedule is April 30, 2021.
3. Property Description and Payment Schedule. The Property subject to this Property Schedule is described in Exhibit 1 hereto. Lessee shall not remove such property from the locations set forth therein without giving prior written notice to Lessor. The Lease Payment Schedule for this Property Schedule is set forth in Exhibit 1.
4. Opinion. The Opinion of Lessee's Counsel is attached as Exhibit 2.
5. Lessee's Certificate. The Lessee's Certificate is attached as Exhibit 3.
6. Proceeds. Exhibit 4 is intentionally omitted.
7. Acceptance Certificate. Exhibit 5 is intentionally omitted.
8. Additional Purchase Option Provisions. In addition to the Purchase Option provisions set forth in the Master Agreement, Lease Payments payable under this Property Schedule shall be subject to prepayment in whole at any time by payment of the applicable Termination Amount set forth in Exhibit 1 (Payment Schedule) and payment of all accrued and unpaid interest through the date of prepayment.
9. Private Activity Issue. Lessee understands that among other things, in order to maintain the exclusion of the interest component of Lease Payments from gross income for federal income tax purposes, it must limit and restrict the rights private businesses (including, for this purpose, the federal government and its agencies and organizations described in the Code § 501(c)(3)) have to use the Property. Each of these requirements will be applied beginning on the later of the Commencement Date or date each portion of the Property is placed in service and will continue to apply until earlier of the end of the economic useful life of the property or the date the Agreement or any tax-exempt obligation issued to refund the Property Schedule is retired (the "Measurement Period"). Lessee will comply with the requirements of Section 141 of the Code and the regulations thereunder which provide restrictions on special legal rights that users other than Lessee or a state or local government or an agency or instrumentality of a state or a local government (an "Eligible User") may have to use the Property. For this purpose, special legal rights may arise from a management or service agreement, lease, research agreement or other arrangement providing any entity except an Eligible User the right to use the Property. Any use of the Property by a user other than an Eligible User is referred to herein as "Non-Qualified Use". Throughout the Measurement Period, all of the Property is expected to be owned by Lessee. Throughout the Measurement Period, Lessee will not permit the Non-Qualified Use of the Property to exceed 10%.
10. Bank Qualification and Arbitrage Rebate. Attached as Exhibit 6.
11. Expiration. Lessor, at its sole determination, may choose not to accept this Property Schedule if the fully executed, original Master Agreement (including this Property Schedule and all ancillary documents) is not received by Lessor at its place of business by June 11, 2021.
12. Continuing Disclosure. Lessor acknowledges that, in connection with Lessee's compliance with any continuing disclosure undertakings (each, a "Continuing Disclosure Agreement") entered into by Lessee pursuant to SEC Rule 15c2-12 promulgated pursuant to the Securities and Exchange Act of 1934, as amended (the "Rule"), Lessee may be required to file with the Municipal Securities Rulemaking Board's Electronic Municipal Market Access system, or its successor ("EMMA"), notice of its incurrence of its obligations under this Property Schedule and notice of any accommodation, waiver, amendment, modification of terms or other similar events reflecting financial difficulties in connection with this Property Schedule, in each case including a description of the material terms thereof (each such notice, an "EMMA Notice"). Lessee shall not file or submit or permit the filing or submission of any EMMA Notice that includes any of the following unredacted information regarding Lessor or the Escrow Agent: physical or mailing addresses, account information, e-mail addresses, telephone numbers, fax numbers, tax identification numbers, or titles or signatures of officers, employees or other signatories. Lessee acknowledges and agrees that Lessor is not responsible in connection with any EMMA Notice relating to this Property Schedule for Lessee's compliance or noncompliance (or any claims, losses or liabilities arising therefrom) with the Rule, any Continuing Disclosure Agreement or any applicable securities laws, including but not limited to those relating to the Rule.

*(Page intentionally left blank. Signature page to follow)*

IN WITNESS WHEREOF, Lessor and Lessee have caused this Property Schedule to be executed in their names by their duly authorized representatives as of the Commencement Date above.

<b>Lessor: U.S. Bancorp Government Leasing and Finance, Inc.</b>
By:
Name:
Title:

<b>Lessee: Floyd County Government</b>
By: <i>[Signature]</i>
Name: <i>Shawn Coverters</i>
Title: <i>President</i>

Attest:
By: <i>Donald M. Lopp</i>
Name: <i>Donald M. Lopp</i>
Title: <i>Director of Operations</i>

INCUMBENCY CERTIFICATE

Re: **Property Schedule No. 2** dated as of April 30, 2021 to the Master Tax-Exempt Lease/Purchase Agreement dated as of February 15, 2017 between U.S. Bancorp Government Leasing and Finance, Inc. and Floyd County Government.

The undersigned, being the duly elected, qualified and acting Secretary or Clerk of the Floyd County Government ("Lessee") does hereby certify, as of April 30, 2021, as follows:

As of the date of the meeting(s) of the governing body of the Lessee at which the above-referenced Master Agreement and the Property Schedule were approved and authorized to be executed, and as of the date hereof, the below-named representative of the Lessee held and holds the office set forth below, and the signature set forth below is his/her true and correct signature.

  
\_\_\_\_\_  
(Signature of Person to Execute Lease/Purchase Agreement)

*Shawn Carruthers, President*  
\_\_\_\_\_  
(Print Name and Title)

IN WITNESS WHEREOF, the undersigned has executed this Certificate as of April 30, 2021.

*Jacqueline Wenning*  
\_\_\_\_\_  
Secretary/Clerk

Print Name and Title: *Jacqueline Wenning - Auditor*  
\_\_\_\_\_

**Language for UCC Financing Statements**

**Property Schedule No. 2**

SECURED PARTY: U.S. Bancorp Government Leasing and Finance, Inc.

DEBTOR: Floyd County Government

This financing statement covers all of Debtor's right, title and interest, whether now owned or hereafter acquired, in and to the equipment leased to Debtor under Property Schedule No. 2 dated April 30, 2021 to that certain Master Tax-Exempt Lease Purchase Agreement dated as of February 15, 2017, in each case between Debtor, as Lessee, and Secured Party, as Lessor, together with all accessions, substitutions and replacements thereto and therefore, and proceeds (cash and non-cash), including, without limitation, insurance proceeds, thereof, including without limiting, all equipment described on Exhibit A attached hereto and made a part hereof.

Debtor has no right to dispose of the equipment.

**EXHIBIT 1**

**Property Description and Payment Schedule**

Re: **Property Schedule No. 2** to Master Tax-Exempt Lease/Purchase Agreement between U.S. Bancorp Government Leasing and Finance, Inc. and Floyd County Government.

THE PROPERTY IS AS FOLLOWS: The Property as more fully described in Exhibit A incorporated herein by reference and attached hereto. It includes all replacements, parts, repairs, additions, accessions and accessories incorporated therein or affixed or attached thereto and any and all proceeds of the foregoing, including, without limitation, insurance recoveries.

PROPERTY LOCATION:

2524 Corydon Pike Suite 202  
Address

New Albany, IN. 47150  
City, State Zip Code

USE: Vehicles & Misc. Equipment - This use is essential to the proper, efficient and economic functioning of Lessee or to the services that Lessee provides; and Lessee has immediate need for and expects to make immediate use of substantially all of the Property, which need is not temporary or expected to diminish in the foreseeable future.

Lease Payment Schedule

Total Principal Amount: \$625,900.00

Payment No.	Due Date	Lease Payment	Principal Portion	Interest Portion	Termination Amount (After Making Payment for said Due Date)
1	1/1/2022	130,075.22	123,981.07	6,094.16	N/A
2	1/1/2023	130,075.22	122,775.14	7,300.08	390,518.10
3	1/1/2024	130,075.22	124,560.83	5,514.40	262,220.45
4	1/1/2025	130,075.22	126,372.48	3,702.74	132,056.80
5	1/1/2026	130,075.22	128,210.48	1,864.74	(0.00)
<b>TOTAL</b>		<b>650,376.10</b>	<b>625,900.00</b>	<b>24,476.10</b>	

Interest Rate: 1.4544%

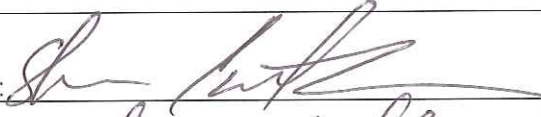
<b>Lessee: Floyd County Government</b>
By: 
Name: <u>Shaw Carter</u>
Title:

EXHIBIT A

Property Description

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3 - 2020 Freightliner Tandem

VIN to be determine

2 – 2020 Massey Ferguson MF 4710

22 Ft. Rear Cradle Boom

## EXHIBIT 2

### Lessee's Counsel's Opinion

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[To be provided on letterhead of Lessee's counsel.]

April 30, 2021

U.S. Bancorp Government Leasing and Finance, Inc.  
13010 SW 68th Parkway, Suite 100  
Portland, OR 97223

Floyd County Government  
2524 Corydon Pike, Suite 202  
New Albany, Indiana 47150  
Attention: Donald Lopp

RE: Property Schedule No. 2 dated as of April 30, 2021 to the Master Tax-Exempt Lease/Purchase Agreement dated February 15, 2017 between U.S. Bancorp Government Leasing and Finance, Inc. and Floyd County Government.

Ladies and Gentlemen:

We have acted as special counsel to Floyd County Government ("Lessee"), in connection with the Master Tax-Exempt Lease/Purchase Agreement, dated as of February 15, 2017 (the "Master Agreement"), between Floyd County Government, as lessee, and U.S. Bancorp Government Leasing and Finance, Inc. as lessor ("Lessor"), and the execution of Property Schedule No. 2 (the "Property Schedule") dated as of April 30, 2021, pursuant to the Master Agreement. We have examined the law and such certified proceedings and other papers as we deem necessary to render this opinion.

All capitalized terms not otherwise defined herein shall have the meanings provided in the Master Agreement and Property Schedule.

As to questions of fact material to our opinion, we have relied upon the representations of Lessee in the Master Agreement and the Property Schedule and in the certified proceedings and other certifications of public officials furnished to us without undertaking to verify the same by independent investigation.

Based upon the foregoing, we are of the opinion that, under existing law:

1. Lessee is a public body corporate and politic, duly organized and existing under the laws of the State, and has a substantial amount of one or more of the following sovereign powers: (a) the power to tax, (b) the power of eminent domain, and (c) the police power.
2. Lessee has all requisite power and authority to enter into the Master Agreement and the Property Schedule and to perform its obligations thereunder.
3. The execution, delivery and performance of the Master Agreement and the Property Schedule by Lessee has been duly authorized by all necessary action on the part of Lessee.
4. All proceedings of Lessee and its governing body relating to the authorization and approval of the Master Agreement and the Property Schedule, the execution thereof and the transactions contemplated thereby have been conducted in accordance with all applicable open meeting laws and all other applicable state and federal laws.
5. Lessee has acquired or has arranged for the acquisition of the Property subject to the Property Schedule, and has entered into the Master Agreement and the Property Schedule, in compliance with all applicable public bidding laws.
6. Lessee has obtained all consents and approvals of other governmental authorities or agencies which may be required for the execution, delivery and performance by Lessee of the Master Agreement and the Property Schedule.



7. The Master Agreement and the Property Schedule have been duly executed and delivered by Lessee and constitute legal, valid and binding obligations of Lessee, enforceable against Lessee in accordance with the terms thereof, except insofar as the enforcement thereof may be limited by any applicable bankruptcy, insolvency, moratorium, reorganization or other laws of equitable principles of general application, or of application to municipalities or political subdivisions such as the Lessee, affecting remedies or creditors' rights generally, and to the exercise of judicial discretion in appropriate cases.

8. As of the date hereof, based on such inquiry and investigation as we have deemed sufficient, no litigation is pending, (or, to our knowledge, threatened) against Lessee in any court (a) seeking to restrain or enjoin the delivery of the Master Agreement or the Property Schedule or of other agreements similar to the Master Agreement; (b) questioning the authority of Lessee to execute the Master Agreement or the Property Schedule, or the validity of the Master Agreement or the Property Schedule, or the payment of principal of or interest on, the Property Schedule; (c) questioning the constitutionality of any statute, or the validity of any proceedings, authorizing the execution of the Master Agreement and the Property Schedule; or (d) affecting the provisions made for the payment of or security for the Master Agreement and the Property Schedule.

This opinion may be relied upon by Lessor, its successors and assigns, and any other legal counsel who provides an opinion with respect to the Property Schedule.

Very truly yours,

By: Richard R Fox, Fox LAW OFFICES LLC

Name: RICHARD R Fox, Fox LAW OFFICES, LLC

Title: ATTORNEY

Dated: 4/22/21

EXHIBIT 3

Lessee's General and Incumbency Certificate

GENERAL CERTIFICATE

Re: **Property Schedule No. 2** dated as of April 30, 2021 to the Master Tax-Exempt Lease/Purchase Agreement dated February 15, 2017 between U.S. Bancorp Government Leasing and Finance, Inc. and Floyd County Government.

The undersigned, being the duly elected, qualified and acting PRESIDENT FLOYD CO. COMMISSIONERS  
(Title of Person to Execute Lease/Purchase Agreement)  
of the Floyd County Government ("Lessee") does hereby certify, as of April 30, 2021, as follows:

1. Lessee did, at a meeting of the governing body of the Lessee, by resolution or ordinance duly enacted, in accordance with all requirements of law, approve and authorize the execution and delivery of the above-referenced Property Schedule (the "Property Schedule") and the Master Tax-Exempt Lease/Purchase Agreement (the "Master Agreement") by the undersigned.

2. The meeting(s) of the governing body of the Lessee at which the Master Agreement and the Property Schedule were approved and authorized to be executed was duly called, regularly convened and attended throughout by the requisite quorum of the members thereof, and the enactment approving the Master Agreement and the Property Schedule and authorizing the execution thereof has not been altered or rescinded. All meetings of the governing body of Lessee relating to the authorization and delivery of Master Agreement and the Property Schedule have been: (a) held within the geographic boundaries of the Lessee; (b) open to the public, allowing all people to attend; (c) conducted in accordance with internal procedures of the governing body; and (d) conducted in accordance with the charter of the Lessee, if any, and the laws of the State.

3. No event or condition that constitutes, or with the giving of notice or the lapse of time or both would constitute, an Event of Default or a Nonappropriation Event (as such terms are defined in the Master Agreement) exists at the date hereof with respect to this Property Schedule or any other Property Schedules under the Master Agreement.

4. The acquisition of all of the Property under the Property Schedule has been duly authorized by the governing body of Lessee.

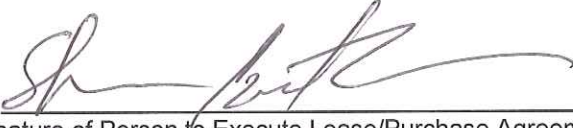
5. Lessee has, in accordance with the requirements of law, fully budgeted and appropriated sufficient funds for the current budget year to make the Lease Payments scheduled to come due during the current budget year under the Property Schedule and to meet its other obligations for the current budget year and such funds have not been expended for other purposes.

6. As of the date hereof, no litigation is pending, (or, to my knowledge, threatened) against Lessee in any court (a) seeking to restrain or enjoin the delivery of the Master Agreement or the Property Schedule or of other agreements similar to the Master Agreement; (b) questioning the authority of Lessee to execute the Master Agreement or the Property Schedule, or the validity of the Master Agreement or the Property Schedule, or the payment of principal of or interest on, the Property Schedule; (c) questioning the constitutionality of any statute, or the validity of any proceedings, authorizing the execution of the Master Agreement and the Property Schedule; or (d) affecting the provisions made for the payment of or security for the Master Agreement and the Property Schedule.

IN WITNESS WHEREOF, the undersigned has executed this Certificate as of April 30, 2021.

Floyd County Government

By

  
Signature of Person to Execute Lease/Purchase Agreement

Sham Withers  
Print Name and Title of Person to Execute Lease/Purchase Agreement

**EXHIBIT 6**

**Bank Qualification And Arbitrage Rebate**

U.S. Bancorp Government Leasing and Finance, Inc.  
13010 SW 68th Parkway, Suite 100  
Portland, OR 97223

Re: **Property Schedule No. 2** to Master Tax-Exempt Lease/Purchase Agreement between U.S. Bancorp Government Leasing and Finance, Inc. and Floyd County Government

**PLEASE CHECK EITHER:**

**Bank Qualified Tax-Exempt Obligation under Section 265**

Lessee hereby designates this Property Schedule as a "qualified tax-exempt obligation" as defined in Section 265(b)(3)(B) of the Code. Lessee reasonably anticipates issuing tax-exempt obligations (excluding private activity bonds other than qualified 501(c)(3) bonds and including all tax-exempt obligations of subordinate entities of the Lessee) during the calendar year in which the Commencement Date of this Property Schedule falls, in an amount not exceeding \$10,000,000.

or

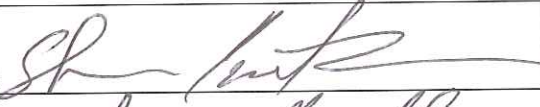
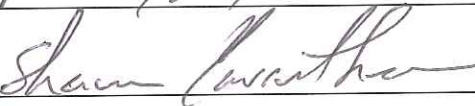

Not applicable.

**Arbitrage Rebate**

**Eighteen Month Exception:**

Pursuant to Treasury Regulations Section 1.148-7(d), the gross proceeds of this Property Schedule will be expended for the governmental purposes for which this Property Schedule was entered into, as follows: at least 15% within six months after the Commencement Date, at least 60% within 12 months after the Commencement Date, and 100% within 18 months after the Commencement Date. If Lessee is unable to comply with Section 1.148-7(d) of the Treasury Regulations, Lessee shall compute rebatable arbitrage on this Agreement and pay rebatable arbitrage to the United States at least once every five years, and within 60 days after payment of the final Lease Payment due under this Agreement.

***Consult tax counsel if there is any chance that the Eighteen Month Exception will not be met.***

<b>Lessee: Floyd County Government</b>
By: 
Name: 
Title: 

\*Please be sure to select ONE option above.

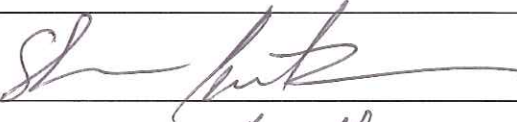
## Notification of Tax Treatment to Tax-Exempt Lease/Purchase Agreement

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This **Notification of Tax Treatment** is pursuant to the Master Tax-Exempt Lease/Purchase Agreement dated as of February 15, 2017 and the related Property Schedule No. 2 dated April 30, 2021, between Lessor and Lessee (the "Agreement").

- Lessee agrees that this Property Schedule SHOULD be subject to sales/use taxes
- Lessee agrees that this Property Schedule should NOT be subject to sales/use taxes and Lessee has included our tax-exemption certificate with this document package
- Lessee agrees that this Property Schedule should NOT be subject to sales/use taxes and no tax-exemption certificate is issued to us by the State
- Lessee agrees that this Property Schedule is a taxable transaction and subject to any/all taxes
- Lessee agrees that this Property Schedule is subject to sales/use taxes and will pay those taxes directly to the State or Vendor

IN WITNESS WHEREOF, Lessee has caused this Notification of Tax Treatment to be executed by their duly authorized representative.

<b>Lessee: Floyd County Government</b>	
By:	
Name:	Shawn Covathurs
Title:	President

**Information Return for Tax-Exempt Governmental Bonds**

(Rev. September 2018)

Under Internal Revenue Code section 149(e)

See separate instructions.

OMB No. 1545-0720

Department of the Treasury  
Internal Revenue Service

Caution: If the issue price is under \$100,000, use Form 8038-GC.

Go to [www.irs.gov/F8038G](http://www.irs.gov/F8038G) for instructions and the latest information.

<b>Part I Reporting Authority</b>		If Amended Return, check here <input type="checkbox"/>	
1 Issuer's name <i>Floyd County Board of Commissioners</i>		2 Issuer's employer identification number (EIN)	
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions)		3b Telephone number of other person shown on 3a	
4 Number and street (or P.O. box if mail is not delivered to street address) <i>2524 Corydon Pike Suite 204</i>	Room/suite	5 Report number (For IRS Use Only) <i>3</i>	
6 City, town, or post office, state, and ZIP code <i>New Albany, IN 47150</i>		7 Date of issue	
8 Name of issue <i>Floyd County DHPW Equipment</i>		9 CUSIP number	
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) <i>Don Lopp, Director of Operations</i>		10b Telephone number of officer or other employee shown on 10a	

<b>Part II Type of Issue (enter the issue price).</b> See the instructions and attach schedule.		
11 Education		11
12 Health and hospital		12
13 Transportation		13
14 Public safety		14
15 Environment (including sewage bonds)		15
16 Housing		16
17 Utilities		17
18 Other. Describe <input type="checkbox"/>		18
19a If bonds are TANs or RANs, check only box 19a <input type="checkbox"/>		
b If bonds are BANs, check only box 19b <input type="checkbox"/>		
20 If bonds are in the form of a lease or installment sale, check box <input type="checkbox"/>		

<b>Part III Description of Bonds.</b> Complete for the entire issue for which this form is being filed.					
	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21		\$	\$	years	%

<b>Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)</b>		
22	Proceeds used for accrued interest	22
23	Issue price of entire issue (enter amount from line 21, column (b))	23
24	Proceeds used for bond issuance costs (including underwriters' discount)	24
25	Proceeds used for credit enhancement	25
26	Proceeds allocated to reasonably required reserve or replacement fund	26
27	Proceeds used to refund prior tax-exempt bonds. Complete Part V	27
28	Proceeds used to refund prior taxable bonds. Complete Part V	28
29	Total (add lines 24 through 28)	29
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)	30

<b>Part V Description of Refunded Bonds.</b> Complete this part only for refunding bonds.	
31	Enter the remaining weighted average maturity of the tax-exempt bonds to be refunded <input type="checkbox"/> years
32	Enter the remaining weighted average maturity of the taxable bonds to be refunded <input type="checkbox"/> years
33	Enter the last date on which the refunded tax-exempt bonds will be called (MM/DD/YYYY) <input type="checkbox"/>
34	Enter the date(s) the refunded bonds were issued (MM/DD/YYYY) <input type="checkbox"/>

**Part VI Miscellaneous**

- |            |  |            |                          |
|------------|--|------------|--------------------------|
| <b>35</b>  | Enter the amount of the state volume cap allocated to the issue under section 141(b)(5) . . . . .  | <b>35</b>  |                          |
| <b>36a</b> | Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC). See instructions . . . . .  | <b>36a</b> |                          |
| <b>b</b>   | Enter the final maturity date of the GIC ▶ (MM/DD/YYYY) _____  |            |                          |
| <b>c</b>   | Enter the name of the GIC provider ▶ _____   |            |                          |
| <b>37</b>  | Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units . . . . .  | <b>37</b>  |                          |
| <b>38a</b> | If this issue is a loan made from the proceeds of another tax-exempt issue, check box <input type="checkbox"/> and enter the following information:  |            |                          |
| <b>b</b>   | Enter the date of the master pool bond ▶ (MM/DD/YYYY) _____  |            |                          |
| <b>c</b>   | Enter the EIN of the issuer of the master pool bond ▶ _____  |            |                          |
| <b>d</b>   | Enter the name of the issuer of the master pool bond ▶ _____   |            |                          |
| <b>39</b>  | If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box . . . . .  |            | <input type="checkbox"/> |
| <b>40</b>  | If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box . . . . .  |            | <input type="checkbox"/> |
| <b>41a</b> | If the issuer has identified a hedge, check here <input type="checkbox"/> and enter the following information:   |            |                          |
| <b>b</b>   | Name of hedge provider ▶ _____   |            |                          |
| <b>c</b>   | Type of hedge ▶ _____  |            |                          |
| <b>d</b>   | Term of hedge ▶ _____  |            |                          |
| <b>42</b>  | If the issuer has superintegrated the hedge, check box . . . . .   |            | <input type="checkbox"/> |
| <b>43</b>  | If the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box . . . . . |            | <input type="checkbox"/> |
| <b>44</b>  | If the issuer has established written procedures to monitor the requirements of section 148, check box . . . . .   |            | <input type="checkbox"/> |
| <b>45a</b> | If some portion of the proceeds was used to reimburse expenditures, check here <input type="checkbox"/> and enter the amount of reimbursement . . . . . ▶ _____  |            |                          |
| <b>b</b>   | Enter the date the official intent was adopted ▶ (MM/DD/YYYY) _____  |            |                          |

<b>Signature and Consent</b>	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.			
	Signature of issuer's authorized representative _____ Date _____	Type or print name and title _____		
<b>Paid Preparer Use Only</b>	Print/type preparer's name <i>Sharon Winthress</i>	Preparer's signature <i>[Signature]</i>	Date <b>5-4-21</b>	Check <input type="checkbox"/> if self-employed PTIN
	Firm's name ▶ _____	Firm's EIN ▶ _____		
	Firm's address ▶ _____	Phone no. _____		

# VEHICLE TITLING ADDENDUM

Master Tax-Exempt Lease/Purchase Agreement dated February 15, 2017 and related Property Schedule No. 2 dated April 30, 2021, between Floyd County Government as Lessee and U.S. Bancorp Government Leasing and Finance, Inc. as Lessor.

1. Lessor and Lessee hereby agree to amend the above referenced Agreement to add additional terms and conditions as set forth below:

Lessee agrees that it will provide to Lessor the original title documentation to the Equipment. Lessee shall provide such title documentation to Lessor within 15 days of Lessee's receipt of such title documentation from the appropriate titling authority. Lessee's failure to provide Lessor with title documentation to the Equipment in a timely fashion shall be deemed a condition of Default as defined in the default paragraph herein subject to remedies available to Lessor pursuant to the remedies paragraph.

2. Location: Lessor agrees that in regard to the location of the equipment, Lessee must be responsible for maintaining records showing the location of each piece of Leased equipment. Lessee will report this location to Lessor upon written request by Lessor. Failure to do so shall constitute a breach of the Agreement, which default shall be governed by the terms and conditions specified in the default and/or remedies paragraph of the Agreement.

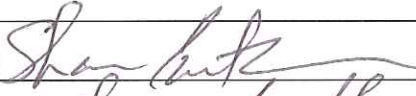
3. Lessee will complete the physical titling of the vehicle as required by the state of Lessee's residence and guarantee U.S. Bancorp Government Leasing and Finance, Inc. that U.S. Bancorp Government Leasing and Finance, Inc. will receive the original title to the leased vehicle in a timely manner. Lessee agrees to indemnify U.S. Bancorp Government Leasing and Finance, Inc. from any damage or loss it incurs, including legal fees, due to its failure to complete its agreement herein.

## THE APPLICATION FOR TITLE MUST INCLUDE THE FOLLOWING AS 1<sup>ST</sup> LIEN HOLDER:

**U.S. BANCORP GOVERNMENT LEASING AND FINANCE, INC.  
1310 MADRID STREET  
MARSHALL, MN 56258**

By signing this Addendum, Lessee acknowledges the above changes to the Agreement and authorizes Lessor to make such changes. In all other respects the terms and conditions of the Agreement remain in full force and effect.

<b>Lessor: U.S. Bancorp Government Leasing and Finance, Inc.</b>
By:
Name:
Title:
Date:

<b>Lessee: Floyd County Government</b>
By: 
Name: <i>Shawn Smith</i>
Title: <i>President</i>
Date: <i>5-4-2021</i>

## ESCROW AGREEMENT

THIS ESCROW AGREEMENT ("*Escrow Agreement*") is made as of April 30, 2021 by and among U.S. Bancorp Government Leasing and Finance, Inc. ("*Lessor*"), Floyd County Government ("*Lessee*") and U.S. BANK NATIONAL ASSOCIATION, as escrow agent ("*Escrow Agent*").

Lessor and Lessee have heretofore entered into that certain Master Tax-Exempt Lease/Purchase Agreement dated as of February 15, 2017 (the "*Master Agreement*") and a Property Schedule No. 2 thereto dated April 30, 2021 (the "*Schedule*") and, together with the terms and conditions of the Master Agreement incorporated therein, the "*Agreement*"). The Schedule contemplates that certain personal property described therein (the "*Equipment*") is to be acquired from the vendor(s) or manufacturer(s) thereof (the "*Vendor*"). After acceptance of the Equipment by Lessee, the Equipment is to be financed by Lessor to Lessee pursuant to the terms of the Agreement.

The Master Agreement further contemplates that Lessor will deposit an amount equal to the anticipated aggregate acquisition cost of the Equipment (the "*Purchase Price*"), being \$625,000.00, with Escrow Agent to be held in escrow and applied on the express terms set forth herein. Such deposit, together with all interest and other additions received with respect thereto (hereinafter the "*Escrow Fund*") is to be applied to pay the Vendor its invoice cost (a portion of which may, if required, be paid prior to final acceptance of the Equipment by Lessee); and, if applicable, to reimburse Lessee for progress payments already made by it to the Vendor of the Equipment.

The parties desire to set forth the terms on which the Escrow Fund is to be created and to establish the rights and responsibilities of the parties hereto.

NOW, THEREFORE, in consideration of the sum of Ten Dollars (\$10.00) in hand paid, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

1. Escrow Agent hereby agrees to serve as escrow agent upon the terms and conditions set forth herein. The moneys and investments held in the Escrow Fund are for the benefit of Lessee and Lessor, and such moneys, together with any income or interest earned thereon, shall be expended only as provided in this Escrow Agreement, and shall not be subject to levy or attachment or lien by or for the benefit of any creditor of either Lessee or Lessor. Lessor, Lessee and Escrow Agent intend that the Escrow Fund constitute an escrow account in which Lessee has no legal or equitable right, title or interest until satisfaction in full of all conditions contained herein for the disbursement of funds by the Escrow Agent therefrom. However, if the parties' intention that Lessee shall have no legal or equitable right, title or interest until all conditions for disbursement are satisfied in full is not respected in any legal proceeding, the parties hereto intend that Lessor have a security interest in the Escrow Fund, and such security interest is hereby granted by Lessee to secure payment of all sums due to Lessor under the Master Agreement. For such purpose, Escrow Agent hereby agrees to act as agent for Lessor in connection with the perfection of such security interest and agrees to note, or cause to be noted, on all books and records relating to the Escrow Fund, the Lessor's interest therein.

2. On such day as is determined to the mutual satisfaction of the parties (the "*Closing Date*"), Lessor shall deposit with Escrow Agent cash in the amount of the Purchase Price, to be held in escrow by Escrow Agent on the express terms and conditions set forth herein.

On the Closing Date, Escrow Agent agrees to accept the deposit of the Purchase Price by Lessor, and further agrees to hold the amount so deposited together with all interest and other additions received with respect thereto, as the Escrow Fund hereunder, in escrow on the express terms and conditions set forth herein.

3. Escrow Agent shall at all times segregate the Escrow Fund into an account maintained for that express purpose, which shall be clearly identified on the books and records of Escrow Agent as being held in its capacity as Escrow Agent. Securities and other negotiable instruments comprising the Escrow Fund from time to time shall be held or registered in the name of Escrow Agent (or its nominee). The Escrow Fund shall not, to the extent permitted by applicable law, be subject to levy or attachment or lien by or for the benefit of any creditor of any of the parties hereto (except with respect to the security interest therein held by Lessor).

4. The cash comprising the Escrow Fund from time to time shall be invested and reinvested by Escrow Agent in one or more investments as directed by Lessee. Absent written direction from Lessee, the cash will be invested in the U.S. Bank National Association Money Market Deposit Fund. See Exhibit 1 Investment Direction Letter. Lessee represents and warrants to Escrow Agent and Lessor that the investments selected by Lessee for investment of the Escrow Fund are permitted investments for Lessee under all applicable laws. Escrow Agent will use due diligence to collect amounts payable



under a check or other instrument for the payment of money comprising the Escrow Fund and shall promptly notify Lessee and Lessor in the event of dishonor of payment under any such check or other instruments. Interest or other amounts earned and received by Escrow Agent with respect to the Escrow Fund shall be deposited in and comprise a part of the Escrow Fund. Escrow Agent shall maintain accounting records sufficient to permit calculation of the income on investments and interest earned on deposit of amounts held in the Escrow Fund. The parties acknowledge that to the extent regulations of the Comptroller of Currency or other applicable regulatory entity grant a right to receive brokerage confirmations of security transactions of the escrow, the parties waive receipt of such confirmations, to the extent permitted by law. The Escrow Agent shall furnish a statement of security transactions on its regular monthly reports. Attached as Exhibit 6 is the Class Action Negative Consent Letter to be reviewed by Lessee.

5. Upon request by Lessee and Lessor, Escrow Agent shall send monthly statements of account to Lessee and Lessor, which statements shall set forth all withdrawals from and interest earnings on the Escrow Fund as well as the investments in which the Escrow Fund is invested.

6. Escrow Agent shall take the following actions with respect to the Escrow Fund:

(a) Upon Escrow Agent's acceptance of the deposit of the Purchase Price, an amount equal to Escrow Agent's acceptance fee, as set forth on Exhibit 2 hereto, shall be disbursed from the Escrow Fund to Escrow Agent in payment of such fee.

(b) Escrow Agent shall pay costs of the Equipment upon receipt of a duly executed Requisition Request (substantially in the format of Exhibit 3) signed by Lessor and Lessee. Lessee's authorized signatures are provided in Exhibit 5 attached hereto. Escrow Agent will use best efforts to process requests for payment within one (1) business day of receipt of requisitions received prior to 2:00 p.m. Central Time. The final Requisition shall be accompanied by a duly executed Final Acceptance Certificate form attached as Exhibit 4 hereto.

Escrow Agent is authorized but shall not be required to seek confirmation of such instructions by telephone call-back to any person designated by the instructing party on Exhibit 5 hereto, and Escrow Agent may rely upon the confirmation of anyone purporting to be a person so designated. The persons and telephone numbers for call-backs may be changed only in writing actually received and acknowledged by Escrow Agent and shall be effective only after Escrow Agent has a reasonable opportunity to act on such changes. If Escrow Agent is unable to contact any of the designated representatives identified in Exhibit 5, Escrow Agent is hereby authorized but shall be under no duty to seek confirmation of such instructions by telephone call-back to any one or more of Lessee's or Lessor's executive officers ("Executive Officers"), as Escrow Agent may select. Such Executive Officer shall deliver to Escrow Agent a fully executed incumbency certificate, and Escrow Agent may rely upon the confirmation of anyone purporting to be any such officer. Lessee and Lessor agree that Escrow Agent may at its option record any telephone calls made pursuant to this Section. Escrow Agent in any funds transfer may rely solely upon any account numbers or similar identifying numbers provided by Lessee and Lessor to identify (i) the beneficiary, (ii) the beneficiary's bank, or (iii) an intermediary bank, even when its use may result in a person other than the beneficiary being paid, or the transfer of funds to a bank other than the beneficiary's bank or an intermediary bank so designated. Lessee and Lessor acknowledge that these optional security procedures are commercially reasonable.

(c) Upon receipt by Escrow Agent of written notice from Lessor that an Event of Default or an Event of Nonappropriation (if provided for under the Master Agreement) has occurred under the Agreement, all funds then on deposit in the Escrow Fund shall be paid to Lessor for application in accordance with the Master Agreement, and this Escrow Agreement shall terminate.

(d) Upon receipt by Escrow Agent of written notice from Lessor that the purchase price of the Equipment has been paid in full, Escrow Agent shall pay the funds then on deposit in the Escrow Fund to Lessor to be applied first to the next Lease Payment due under the Master Agreement, and second, to prepayment of the principal component of Lease Payments in inverse order of maturity without premium. To the extent the Agreement is not subject to prepayment, Lessor consents to such prepayment to the extent of such prepayment amount from the Escrow Fund. Upon disbursement of all amounts in the Escrow Fund, this Escrow Agreement shall terminate.

(e) This Escrow Agreement shall terminate upon the distribution of all the amounts in the Escrow Fund pursuant to any applicable provision of this Agreement, and Escrow Agent will thereafter have no further obligation or liability whatsoever with respect to this Agreement.

7. The fees and expenses, including any legal fees, of Escrow Agent incurred in connection herewith shall be the responsibility of Lessee. The basic fees and expenses of Escrow Agent shall be as set forth on Exhibit 2 and Escrow Agent is hereby authorized to deduct such fees and expenses from the Escrow Fund as and when the same are incurred without any further authorization from Lessee or Lessor. Escrow Agent may employ legal counsel and other experts as it deems necessary for advice in connection with its obligations hereunder. Escrow Agent waives any claim against Lessor with respect to compensation hereunder.

8. Escrow Agent shall have no liability for acting upon any written instruction presented by Lessor in connection with this Escrow Agreement, which Escrow Agent in good faith believes to be genuine. Furthermore, Escrow Agent shall not be liable for any act or omission in connection with this Escrow Agreement except for its own negligence, willful misconduct or bad faith. Escrow Agent shall not be liable for any loss or diminution in value of the Escrow Fund as a result of the investments made by Escrow Agent.

9. Escrow Agent may resign at any time by giving thirty (30) days' prior written notice to Lessor and Lessee. Lessor may at any time remove Escrow Agent as Escrow Agent under this Escrow Agreement upon written notice to Lessee and Escrow Agent. Such removal or resignation shall be effective on the date set forth in the applicable notice. Upon the effective date of resignation or removal, Escrow Agent will transfer the Escrow Fund to the successor Escrow Agent selected by Lessor.

10. Lessee hereby represents, covenants and warrants that pursuant to Treasury Regulations Section 1.148-7(d), the gross proceeds of the Agreement will be expended for the governmental purposes for which the Agreement was entered into, as follows: at least 15% within six months after the Commencement Date, such date being the date of deposit of funds into the Escrow Fund, at least 60% within 12 months after the Commencement Date, and 100% within 18 months after the Commencement Date. If Lessee is unable to comply with Section 1.148-7(d) of the Treasury Regulations, Lessee shall, at its sole expense and cost, compute rebatable arbitrage on the Agreement and pay rebatable arbitrage to the United States at least once every five years, and within 60 days after payment of the final rental or Lease Payment due under the Agreement.

11. In the event of any disagreement between the undersigned or any of them, and/or any other person, resulting in adverse claims and demands being made in connection with or for any moneys involved herein or affected hereby, Escrow Agent shall be entitled at its option to refuse to comply with any such claim or demand, so long as such disagreement shall continue, and in so refusing Escrow Agent may refrain from making any delivery or other disposition of any moneys involved herein or affected hereby and in so doing Escrow Agent shall not be or become liable to the undersigned or any of them or to any person or party for its failure or refusal to comply with such conflicting or adverse demands, and Escrow Agent shall be entitled to continue so to refrain and refuse so to act until:

(a) the rights of the adverse claimants have been finally adjudicated in a court assuming and having jurisdiction of the parties and the moneys involved herein or affected hereby; or

(b) all differences shall have been adjusted by Master Agreement and Escrow Agent shall have been notified thereof in writing signed by all of the persons interested.

12. All notices (excluding billings and communications in the ordinary course of business) hereunder shall be in writing, and shall be sufficiently given and served upon the other party if delivered (a) personally, (b) by United States registered or certified mail, return receipt requested, postage prepaid, (c) by an overnight delivery by a service such as Federal Express or Express Mail from which written confirmation of overnight delivery is available, (d) by facsimile with a confirmed receipt or (e) by email by way of a PDF attachment thereto. Notice shall be effective upon receipt except for notice via email, which shall be effective only when the Recipient, by return email or notice delivered by other method provided for in this Section, acknowledges having received that email (with an automatically generated receipt or similar notice not constituting an acknowledgement of an email receipt for purposes of this Section). Escrow Agent shall have the right to accept and act upon any notice, instruction, or other communication, including any funds transfer instruction, (each, a "Notice") received pursuant to this Agreement by electronic transmission (including by e-mail, facsimile transmission, web portal or other electronic methods) and shall not have any duty to confirm that the person sending such Notice is, in fact, a person authorized to do so. Electronic signatures believed by Escrow Agent to comply with the ESIGN Act of 2000 or other applicable law (including electronic images of handwritten signatures and digital signatures provided by DocuSign, Orbit, Adobe Sign or any other digital signature provider identified by any other party hereto and acceptable to Escrow Agent) shall be deemed original signatures for all purposes. Each other party assumes all risks arising out of the use of electronic signatures and electronic methods to send Notices to Escrow Agent, including without limitation the risk of Escrow Agent acting on an unauthorized Notice, and the risk of interception or misuse by third parties.

Notwithstanding the foregoing, Escrow Agent may in any instance and in its sole discretion require that a Notice in the form of an original document bearing a manual signature be delivered to Escrow Agent in lieu of, or in addition to, any such electronic Notice.


13. This Escrow Agreement shall inure to the benefit of and shall be binding upon the parties hereto and their respective successors and assigns. No rights or obligations of Escrow Agent under this Escrow Agreement may be assigned without the prior written consent of Lessor.

14. This Escrow Agreement shall be governed by and construed in accordance with the laws in the state of the Escrow Agent's location. This Escrow Agreement constitutes the entire Agreement between the parties hereto with respect to the subject matter hereof, and no waiver, consent, modification or change of terms hereof shall bind any party unless in writing signed by all parties.

15. This Escrow Agreement and any written direction may be executed in two or more counterparts, which when so executed shall constitute one and the same agreement or direction.

IN WITNESS WHEREOF, the parties hereto have caused this Escrow Agreement to be duly executed as of the day and year first above set forth.

U.S. Bancorp Government Leasing and Finance, Inc., as Lessor
By:
Name:
Title:
Address: 13010 SW 68 <sup>th</sup> Parkway, Suite 100 Portland, OR 97223

Floyd County Government, as Lessee
By: 
Name: <i>Shawn Brinker</i>
Title: <i>President</i>
Address: 2524 Corydon Pike, Suite 202 New Albany, Indiana 47150

U.S. BANK NATIONAL ASSOCIATION, as Escrow Agent
By:
Name:
Title:
Address: U.S. Bank National Association Global Corporate Trust 950 17 <sup>th</sup> Street, 5 <sup>th</sup> Floor Denver, CO 80202

EXHIBIT 1

**U.S. BANK NATIONAL ASSOCIATION  
MONEY MARKET ACCOUNT AUTHORIZATION FORM  
DESCRIPTION AND TERMS**

The U.S. Bank Money Market account is a U.S. Bank National Association ("U.S. Bank") interest-bearing money market deposit account designed to meet the needs of U.S. Bank's Corporate Trust Services Escrow Group and other Corporate Trust customers of U.S. Bank. Selection of this investment includes authorization to place funds on deposit and invest with U.S. Bank.

U.S. Bank uses the daily balance method to calculate interest on this account (actual/365 or 366). This method applies a daily periodic rate to the principal balance in the account each day. Interest is accrued daily and credited monthly to the account. Interest rates are determined at U.S. Bank's discretion, and may be tiered by customer deposit amount.

The owner of the account is U.S. Bank as Agent for its trust customers. U.S. Bank's trust department performs all account deposits and withdrawals. Deposit accounts are FDIC Insured per depositor, as determined under FDIC Regulations, up to applicable FDIC limits.

**AUTOMATIC AUTHORIZATION**

In the absence of specific written direction to the contrary, U.S. Bank is hereby directed to invest and reinvest proceeds and other available moneys in the U.S. Bank Money Market Account. The U.S. Bank Money Market Account is a permitted investment under the operative documents and this authorization is the permanent direction for investment of the moneys until notified in writing of alternate instructions.

Floyd County Government

\_\_\_\_\_  
Company Name



\_\_\_\_\_  
Signature of Authorized Directing Party

\_\_\_\_\_  
Trust Account Number – includes existing and future sub-accounts unless otherwise directed

*President, 5-4-2021*  
\_\_\_\_\_  
Title/Date

## EXHIBIT 2

### Schedule of Fees for Services as Escrow Agent Equipment Lease Purchase Escrow

CTS01010A	<b>Acceptance Fee</b> The acceptance fee includes the administrative review of documents, initial set-up of the account, and other reasonably required services up to and including the closing. This is a one-time, non-refundable fee, payable at closing.	WAIVED
CTS04460	<b>Escrow Agent</b> Annual fee for the standard escrow agent services associated with the administration of the account. Administration fees are payable in advance.	WAIVED
	<b>Direct Out of Pocket Expenses</b> Reimbursement of expenses associated with the performance of our duties, including but not limited to publications, legal counsel after the initial close, travel expenses and filing fees.	At Cost
	<b>Extraordinary Services</b> Extraordinary Services are duties or responsibilities of an unusual nature, including termination, but not provided for in the governing documents or otherwise set forth in this schedule. A reasonable charge will be assessed based on the nature of the services and the responsibility involved. At our option, these charges will be billed at a flat fee or at our hourly rate then in effect.	

Account approval is subject to review and qualification. Fees are subject to change at our discretion and upon written notice. Fees paid in advance will not be prorated. The fees set forth above and any subsequent modifications thereof are part of your agreement. Finalization of the transaction constitutes agreement to the above fee schedule, including agreement to any subsequent changes upon proper written notice. In the event your transaction is not finalized, any related out-of-pocket expenses will be billed to you directly. Absent your written instructions to sweep or otherwise invest, all sums in your account will remain uninvested and no accrued interest or other compensation will be credited to the account. Payment of fees constitutes acceptance of the terms and conditions set forth.

#### IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT:

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account.

For a non-individual person such as a business entity, a charity, a Trust or other legal entity we will ask for documentation to verify its formation and existence as a legal entity. We may also ask to see financial statements, licenses, identification and authorization documents from individuals claiming authority to represent the entity or other relevant documentation.

**EXHIBIT 3**  
**REQUISITION REQUEST**

The Escrow Agent is hereby requested to pay from the Escrow Fund established and maintained under that certain Escrow Agreement dated as of April 30, 2021 (the "Escrow Agreement") by and among U.S. Bancorp Government Leasing and Finance, Inc. (the "Lessor"), Floyd County Government (the "Lessee"), and U.S. Bank National Association (the "Escrow Agent"), the amount set forth below to the named payee(s). The amount shown is due and payable under a purchase order or contract (or has been paid by and not previously reimbursed to Lessee) with respect to equipment being financed under that certain Master Tax-Exempt Lease Purchase Agreement dated as of February 15, 2017 (the "Master Agreement") and Property Schedule No. 2 thereto dated April 30, 2021 (the "Schedule" and, together with the terms and conditions of the Master Agreement incorporated therein, the "Agreement"), by and between the Lessor and the Lessee, and has not formed the basis of any prior requisition request.

Pursuant to Section 6(b) of the above-referenced Escrow Agreement, Lessor and Lessee hereby instruct Escrow Agent to disburse funds from the Escrow Account to Payee, as provided below:

**Payee:** \_\_\_\_\_  
**Amount:** \_\_\_\_\_

<u>Wire/ACH</u>	<u>Check</u>
Bank Name:	Name:
Bank Address:	Address 1:
ABA No.:	Address 2:
Account Name:	City/State
Account No.:	Zip Code:

**Payee:** \_\_\_\_\_  
**Amount:** \_\_\_\_\_

<u>Wire/ACH</u>	<u>Check</u>
Bank Name:	Name:
Bank Address:	Address 1:
ABA No.:	Address 2:
Account Name:	City/State
Account No.:	Zip Code:

**Payee:** \_\_\_\_\_  
**Amount:** \_\_\_\_\_

<u>Wire/ACH</u>	<u>Check</u>
Bank Name:	Name:
Bank Address:	Address 1:
ABA No.:	Address 2:
Account Name:	City/State
Account No.:	Zip Code:

The undersigned, as Lessee under the Master Agreement, hereby certifies:

1. The items of the Equipment being acquired with the proceeds of this disbursement have been delivered and installed at the location(s) contemplated by the Master Agreement. The Lessee has conducted such inspection and/or testing of the Equipment being acquired with the proceeds of this disbursement as it deems necessary and appropriate, and such Equipment has been accepted by Lessee.
2. The costs of the Equipment to be paid from the proceeds of this disbursement have been properly incurred, are a proper charge against the Escrow Fund and have not been the basis of any previous disbursement.
3. No part of the disbursement requested hereby will be used to pay for materials not yet incorporated into the Equipment or for services not yet performed in connection therewith.

4. The Equipment is covered by insurance in the types and amounts required by the Agreement.

5. No Event of Default or Event of Nonappropriation (if applicable), as each such term is defined in the Master Agreement, and no event which with the giving of notice or lapse of time, or both, would become such an Event of Default or Event of Nonappropriation has occurred and is continuing on the date hereof.

6. If Lessee paid an invoice prior to the commencement date of the Master Agreement, and is requesting reimbursement for such payment, Lessee has satisfied the requirements for reimbursement set forth in Treas. Reg. §1.150-2.

Request Date: 5-4-21

<b>Lessor: U.S. Bancorp Government Leasing and Finance, Inc.</b>
By:
Name:
Title:

<b>Lessee: Floyd County Government</b>
By:
Name:
Title:

Exhibit 5

Each of the following person(s) is a **Lessee Representative** authorized to execute escrow documents and direct Escrow Agent as to all matters, including fund transfers, address changes and contact information changes, on Recipient's behalf (only one signature required):

Don Lopp  
Name

Donald Lopp  
Specimen signature

812-948-4110  
Telephone No

Teresa Pluss  
Name

[Signature]  
Specimen signature

812-542-3047  
Telephone No

\_\_\_\_\_  
Name

\_\_\_\_\_  
Specimen signature

\_\_\_\_\_  
Telephone No

*(Note: if only one person is identified above, please add the following language:)*

The following persons (not listed above) are authorized for call-back confirmations:

\_\_\_\_\_  
Name

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Name

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Name

\_\_\_\_\_  
Telephone Number



## Request for Taxpayer Identification Number and Certification

Give Form to the  
 requester. Do not  
 send to the IRS.

▶ Go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9) for instructions and the latest information.

Print or type. See Specific Instructions on page 3.	<p><b>1</b> Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.</p> <p><b>Floyd County Government</b></p> <p><b>2</b> Business name/disregarded entity name, if different from above</p> <p><b>3</b> Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.</p> <p> <input type="checkbox"/> Individual/sole proprietor or single-member LLC                     <input type="checkbox"/> C Corporation                     <input type="checkbox"/> S Corporation                     <input type="checkbox"/> Partnership                     <input type="checkbox"/> Trust/estate  <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____  <small>Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.</small> </p> <p><input checked="" type="checkbox"/> Other (see instructions) ▶ _____</p> <p><b>4</b> Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):</p> <p>Exempt payee code (if any) _____</p> <p>Exemption from FATCA reporting code (if any) _____</p> <p><small>(Applies to accounts maintained outside the U.S.)</small></p> <p><b>5</b> Address (number, street, and apt. or suite no.) See instructions.</p> <p><b>311 Hauss Square, Room 119</b></p> <p><b>6</b> City, state, and ZIP code</p> <p><b>New Albany, IN 47150</b></p> <p><b>7</b> List account number(s) here (optional)</p> <p>Requester's name and address (optional)</p>
--	--

**Part I Taxpayer Identification Number (TIN)**

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number										
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3	5	-	6	0	0	0	1	4	4	

**Part II Certification**

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

**Sign Here**     Signature of U.S. person ▶ *Jacqueline Kenney*     Date ▶ *1-7-2021*

### General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

**Future developments.** For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9).

### Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following:

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
  - Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
  - Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
  - Form 1099-S (proceeds from real estate transactions)
  - Form 1099-K (merchant card and third party network transactions)
  - Form 1099 (home mortgage interest), 1099-E (student loan interest), 1099-T (tuition)
  - Form 1099-C (canceled debt)
  - Form 1099-A (acquisition or abandonment of secured property)
- Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

*If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.*

# Monthly Financial Statement

of Auditor of FLOYD COUNTY for Date Ending 5/31/2021

Balance and Receipts Prior Month To Date	Receipts For Month	Total Balance and Receipts To Date	Fund Description	Disbursed Prior Month To Date	Disbursed For Month	Total Disbursed To Date	Ending Cash Balance
5,874,974.98	22,764.66	5,897,739.64	1000-COUNTY GENERAL	4,100,905.34	473,869.63	4,574,774.97	1,322,964.67
23,901.78	0.00	23,901.78	1101-ACCIDENT REPORTS	0.00	0.00	0.00	23,901.78
2,314,057.16	0.00	2,314,057.16	1112-EDIT FLOYD COUNTY	1,689,493.06	22,317.65	1,711,810.71	602,246.45
75.00	0.00	75.00	1115-CHILD ADVOCACY FUND	0.00	0.00	0.00	75.00
145,194.28	1,845.10	147,039.38	1116-CITY & TOWN COURT COST	0.00	0.00	0.00	147,039.38
81,808.92	4,202.79	86,011.71	1119-CLERK'S RECORDS PERPETUATION	17,247.12	1,026.75	18,273.87	67,737.84
202,726.80	0.00	202,726.80	1121-COMMUNITY CORRECTIONS ADULT	152,075.45	20,609.14	172,684.59	30,042.21
39,994.62	0.00	39,994.62	1125-CONGRESSIONAL SCH PRINCIPAL	0.00	0.00	0.00	39,994.62
18,832.73	0.00	18,832.73	1127-CAPITAL DEVELOPMENT TOURISM	34,449.42	0.00	34,449.42	-15,616.69
17,790.69	30.00	17,820.69	1131-DISCLOSURE FEE FUND/TRAVEL	0.00	0.00	0.00	17,820.69
777,601.58	0.00	777,601.58	1135-CUMULATIVE BRIDGE	174,213.02	13,205.59	187,418.61	590,182.97
64,490.81	5,263.80	69,754.61	1148-COUNTY DRUG FREE COMMUNITY	0.00	0.00	0.00	69,754.61
123,936.66	0.00	123,936.66	1154-ENHANCED ACCESS	0.00	0.00	0.00	123,936.66
115,330.58	0.00	115,330.58	1156-FIREARMS TRAINING	0.00	0.00	0.00	115,330.58
419,755.29	0.00	419,755.29	1159-FLOYD COUNTY HEALTH DEPARTMENT	276,242.89	28,114.71	304,357.60	115,397.69
101,105.40	0.00	101,105.40	1160-IDENTIFICATION SECURITY PROTEC	14,750.00	9,275.00	24,025.00	77,080.40
124,054.16	0.00	124,054.16	1168-LOCAL HEALTH MAINTENANCE	8,869.62	0.00	8,869.62	115,184.54
981,057.03	0.00	981,057.03	1169-LOCAL ROAD & STREET	294,199.65	18,243.68	312,443.33	668,613.70
954,346.47	0.00	954,346.47	1173-MVH RESTRICTED	298,262.30	72,968.63	371,230.93	583,115.54
97,727.79	0.00	97,727.79	1174-COUNTY INMATE MEDICAL SERVICES	38.98	0.00	38.98	97,688.81
97,298.60	0.00	97,298.60	1175-COUNTY MISDEMEANANT FUND	0.00	0.00	0.00	97,298.60
1,317,541.89	0.00	1,317,541.89	1176-COUNTY HIGHWAY	616,671.59	49,835.13	666,506.72	651,035.17
200,886.46	2,925.00	203,811.46	1178-PARKS NON-REVERTING CAPITAL	0.00	0.00	0.00	203,811.46
384,302.93	2,883.00	387,185.93	1179-PARKS NON-REVERTING FUND	56,837.84	2,444.85	59,282.69	327,903.24
8,929.68	0.00	8,929.68	1181-PLATBOOK	0.00	0.00	0.00	8,929.68
2,896,981.85	0.00	2,896,981.85	1186-RAINY DAY FUND	0.00	0.00	0.00	2,896,981.85
750.38	0.00	750.38	1187-REASSESSMENT	0.00	0.00	0.00	750.38
355,610.90	0.00	355,610.90	1188-REASSESSMENT/MAPPING	162,313.38	2,264.28	164,577.66	191,033.24
520,279.04	0.00	520,279.04	1189-RECORDERS RECORD PERPETUATION	101,927.41	8,526.60	110,454.01	409,825.03
23,672.72	0.00	23,672.72	1192-SEX/VIOLENT OFFENDER REG FEE	0.00	0.00	0.00	23,672.72
563,118.38	0.00	563,118.38	1197-FL CO STORMWATER MANAGEMENT	229,042.33	31,719.10	260,761.43	292,356.95
139,269.03	5,513.53	144,782.56	1200-SUPPLEMENTAL PUBLIC DEFENDER	27,812.34	4,005.07	31,817.41	112,965.15
754,768.70	0.00	754,768.70	1201-SURPLUS TAX	74,366.53	186.63	74,553.16	680,215.54
348,803.63	0.00	348,803.63	1202-SURVEYOR CORNER STONE PERP	8,099.03	817.53	8,916.56	339,887.07

### Monthly Financial Statement

of Auditor of FLOYD COUNTY for Date Ending 5/31/2021

Balance and Receipts Prior Month To Date	Receipts For Month	Total Balance and Receipts To Date	Fund Description	Disbursed Prior Month To Date	Disbursed For Month	Total Disbursed To Date	Ending Cash Balance
113,482.87	0.00	113,482.87	1204-TAX SALE REDEMPTION	63,694.29	0.00	63,694.29	49,788.58
3,132,873.31	0.00	3,132,873.31	1205-TAX SALE SURPLUS	757,228.21	0.00	757,228.21	2,375,645.10
139,262.41	0.00	139,262.41	1206-LOCAL HEALTH TRUST ACCOUNT	15,980.25	0.00	15,980.25	123,282.16
22,205.73	0.00	22,205.73	1207-UNSAFE BLDG FUND	9,171.20	0.00	9,171.20	13,034.53
14,871.81	0.00	14,871.81	1209-VICTIM ASSISTANCE	0.00	0.00	0.00	14,871.81
109,691.00	0.00	109,691.00	1211-CASA	109,691.00	0.00	109,691.00	0.00
25,000.00	0.00	25,000.00	1212-VASIA	0.00	0.00	0.00	25,000.00
41,196.75	0.00	41,196.75	1216-AUDITOR'S INELEGIBLE DED-NON-R	16,748.32	250.00	16,998.32	24,198.43
86,938.51	0.00	86,938.51	1217-REC ELECTED OFFICIAL TRAINING	640.56	120.00	760.56	86,177.95
153,420.42	0.00	153,420.42	1219-COUNTY PARKS & REC ADMIN	146,696.29	22,806.19	169,502.48	-16,082.06
129,450.97	0.00	129,450.97	1220-COUNTY OFFENDER TRANSFER	0.00	0.00	0.00	129,450.97
554,699.25	0.00	554,699.25	1222-STATEWIDE 9-1-1	133,151.51	42,546.53	175,698.04	379,001.21
2,616,002.99	0.00	2,616,002.99	1233-LIT-JAIL TAX	1,650,441.84	151,263.76	1,801,705.60	814,297.39
196,322.24	3,540.00	199,862.24	2000-ADULT PROBATION ADMINISTRATIVE	72,057.74	3,935.86	75,993.60	123,868.64
5,260.01	0.00	5,260.01	2050-JUVENILE PROBATION ADMINISTRAT	0.00	0.00	0.00	5,260.01
729,497.27	7,659.00	737,156.27	2100-SUPPLEMENTAL ADULT PROB USER F	24,349.25	1,545.50	25,894.75	711,261.52
5,112.73	0.00	5,112.73	2150-SUPPLEMENTAL JUV.PROB. USER FE	0.00	0.00	0.00	5,112.73
109,668.96	5,566.00	115,234.96	2501-DIVERSION FUND	14,008.61	1,244.50	15,253.11	99,981.85
5,634.15	2,250.00	7,884.15	2502-VETERANS COURT USER FEES	0.00	0.00	0.00	7,884.15
101.18	0.00	101.18	2503-MCH PATIENT FEES	0.00	0.00	0.00	101.18
77,008.08	8,206.33	85,214.41	2504-ALCOHOL & DRUG USER FEES	33,420.36	4,021.82	37,442.18	47,772.23
120,677.02	0.00	120,677.02	4009-SHERIFF NON-REVERTING	0.00	0.00	0.00	120,677.02
6,557.35	0.00	6,557.35	4101-VETERANS COURT DONATIONS	0.00	0.00	0.00	6,557.35
7,841.84	0.00	7,841.84	4700-WORKER'S COMP NON-REVERTING	35,771.77	5,750.86	41,522.43	-33,680.59
785.12	0.00	785.12	4903-FL CO SURF & STORM WATER ADM F	0.00	0.00	0.00	785.12
0.90	0.00	0.90	4904-PL COMM SURF & STORM WATER ADM	0.00	0.00	0.00	0.90
108.94	0.00	108.94	4905-FC GANGS TASK FORCE	0.00	0.00	0.00	108.94
216,692.22	0.00	216,692.22	4908-NA TOWNSHIP TRUSTEE	59,975.98	5,424.21	65,400.19	151,292.03
409,961.85	0.00	409,961.85	4909-FLOYD COUNTY YOUTH SERVICE	300,888.69	41,162.45	342,051.14	67,910.71
126,945.21	0.00	126,945.21	4910-SPECIAL VEHICLE & EQUIPMENT	23,622.00	0.00	23,622.00	103,323.21
96,171.08	1,736.67	97,907.75	4911-LOCAL LAW ENFORCEMENT CONT EDU	2,031.72	0.00	2,031.72	95,876.03
9,615.05	0.00	9,615.05	4912-CO LOC LAW ENFORCEMENT TRAININ	0.00	0.00	0.00	9,615.05
14,512.76	0.00	14,512.76	4932-PROS DRUG INVESTIGATION NON-R	54.13	0.00	54.13	14,458.63
19,390.19	0.00	19,390.19	4933-REDEVELOPMENT COMMISSION	0.00	0.00	0.00	19,390.19

**Monthly Financial Statement**  
of Auditor of FLOYD COUNTY for Date Ending 5/31/2021

Balance and Receipts Prior Month to Date	Receipts For Month	Total and Receipts To Date	Fund Description	Disbursed Prior Month To Date	Disbursed For Month	Total Disbursed To Date	Ending Cash Balance
281,442.85	0.00	281,442.85	4937-CO LANDOWNERS LIAB CONT	0.00	0.00	0.00	281,442.85
379,490.17	0.00	379,490.17	4938-NON-REV. REVOLVING LOAN FUND	0.00	0.00	0.00	379,490.17
24,260.96	0.00	24,260.96	4939-BAD CHECKS	2,689.00	0.00	2,689.00	21,571.96
1,109.92	0.00	1,109.92	5202-AMERICAN FAMILY WITHHOLDING	0.00	0.00	0.00	1,109.92
16,888.15	1,275.14	18,163.29	5203-HUMANA VISION CARE	10,222.98	0.00	10,222.98	7,940.31
36,507.83	2,576.17	38,084.00	5204-HUMANA LIFE	20,180.31	0.00	20,180.31	17,903.69
24.15	0.00	24.15	5205-FORT DEARBORN LIFE INS.	0.00	0.00	0.00	24.15
2,702.44	0.00	2,702.44	5206-COLONIAL LIFE WITHHOLDING	0.00	0.00	0.00	2,702.44
1,720,502.99	158,230.73	1,878,733.72	5207-HEALTH INSURANCE	1,273,118.02	0.00	1,273,118.02	605,615.70
25,940.93	437.55	26,378.48	5209-MEDICAL LIFE WITHHOLDING	4,480.17	0.00	4,480.17	21,898.31
88,244.62	6,284.00	94,528.62	5210-HUMANA DENTAL INSURANCE	51,278.15	0.00	51,278.15	43,250.47
56,729.18	6,121.82	62,851.00	5212-COUNTY POLICE DEFERRED COMP	52,833.20	0.00	52,833.20	10,017.80
0.15	0.00	0.15	5213-HEALTH INSURANCE NON-REVERTING	0.00	0.00	0.00	0.15
78,210.64	3,218.98	81,429.62	5214-COLONIAL WITHHOLDING	27,018.48	0.00	27,018.48	54,411.14
736.47	0.00	736.47	5216-HUMANA CRITICAL	0.00	0.00	0.00	736.47
176.32	0.00	176.32	5218-HUMANA DISABILITY	0.00	0.00	0.00	176.32
174,226.92	17,751.79	191,978.71	5352-DEFERRED COMPENSATION	174,226.92	0.00	174,226.92	17,751.79
517,643.46	60,244.99	577,888.45	5353-FEDERAL TAX WITHHOLDING	517,643.46	0.00	517,643.46	60,244.99
913,913.46	97,098.50	1,011,011.96	5354-FICA DUE	913,738.84	326.60	914,065.44	96,946.52
82,959.83	8,841.74	91,801.57	5356-COUNTY INCOME TAX WITHHOLDING	82,942.01	0.00	82,942.01	8,859.56
703,463.72	73,325.81	776,789.53	5357-PERF	692,660.17	0.00	692,660.17	84,129.36
28,682.86	3,008.42	31,691.28	5359-SHERIFF PENSION WITHHOLDING	22,673.82	0.00	22,673.82	9,017.46
182,174.20	19,057.35	201,231.55	5361-STATE TAX WITHHOLDING	177,059.60	0.00	177,059.60	24,171.95
19,783.66	1,682.86	21,466.52	5362-KY STATE WITHHOLDING	15,451.67	0.00	15,451.67	6,014.85
7,421.25	724.63	8,145.88	5364-WAGE ASSIGNMENTS	7,144.43	0.00	7,144.43	1,001.45
1,584.00	511.50	2,095.50	5365-UNION DUES	1,584.00	0.00	1,584.00	511.50
0.00	138,090.00	138,090.00	6023-CVET	0.00	0.00	0.00	138,090.00
69,060.41	0.00	69,060.41	6043-RIVERBOAT AGENCY	38,966.90	0.00	38,966.90	30,093.51
44,410.88	0.00	44,410.88	6101-CREDIT HOMESTEAD CREDIT FUND	0.00	0.00	0.00	44,410.88
1,201,588.12	0.00	1,201,588.12	6203-LOCAL INCOME TAX PROPERTY TAX	0.00	0.00	0.00	1,201,588.12
1,086.65	53.00	1,139.65	7101-FINES & FORFEITURES	0.00	0.00	0.00	1,139.65
8,794.90	2,805.50	11,600.40	7102-INFRACTION JUDGEMENT	0.00	0.00	0.00	11,600.40
3,295.00	900.00	4,195.00	7104-SPECIAL DEATH BENEFITS	0.00	0.00	0.00	4,195.00
4,935.00	30.00	4,965.00	7105-STATE DEED DISCLOSURES	0.00	0.00	0.00	4,965.00

Balance and Receipts Prior Month to Date	Receipts For Month	Total Balance and Receipts To Date	Fund Description	Disbursed Prior Month To Date	Disbursed For Month	Total Disbursed To Date	Ending Cash Balance
7,405.15	0.00	7,405.15	7106-CORONERS TRAINING BOARD	0.00	0.00	0.00	7,405.15
6,117.50	0.00	6,117.50	7108-MORTGAGE FEE FUND	0.00	0.00	0.00	6,117.50
190.00	0.00	190.00	7111-STATE SEX/VIOLENT OFFENDER FEE	0.00	0.00	0.00	190.00
14,462.71	1,300.00	15,762.71	7113-CHILD RESTRAINT VIOLATION	0.00	0.00	0.00	15,762.71
375.00	0.00	375.00	7301-EDUCATIONAL PLATE FEE	300.00	0.00	300.00	75.00
236,827.83	0.00	236,827.83	7303-FLOYD COUNTY RIVERBOAT FUND	12,500.00	0.00	12,500.00	224,327.83
56,498.18	0.00	56,498.18	7304-MOTEL TAX	40,881.49	0.00	40,881.49	15,616.69
6,802,698.32	0.00	6,802,698.32	7330-LIT CERTIFIED SHARES	6,802,698.32	0.00	6,802,698.32	0.00
2,721,079.32	0.00	2,721,079.32	7332-LIT ECONOMIC DEVELOPMENT	2,721,079.32	0.00	2,721,079.32	0.00
262,331.21	0.00	262,331.21	8101-SHERIFF DEPT ASSET FORFEITURE	804.76	0.00	804.76	261,526.45
50,314.74	0.00	50,314.74	8103-FLOYD COUNTY HEALTH WIC	84,818.77	8,848.55	93,667.32	-43,352.58
12,356.03	0.00	12,356.03	8104-PROSECUTOR S.T.O.P. GRANT	0.00	0.00	0.00	12,356.03
1.20	0.00	1.20	8105-FLOYD COUNTY JAG GRANT	0.00	0.00	0.00	1.20
19,251.22	0.00	19,251.22	8106-PREPAREDNESS GRANT -HEALTH	0.00	1,733.71	19,807.29	-556.07
18,746.74	0.00	18,746.74	8107-LOCAL EMERGENCY PLAN CIVIL DEF	20.47	0.00	20.47	18,726.27
6,732.88	0.00	6,732.88	8109-ST HOMELAND SECURITY GRANT	0.00	0.00	0.00	6,732.88
25,475.42	0.00	25,475.42	8110-SEXUAL ASSAULT GRANT	0.00	0.00	0.00	25,475.42
266.87	0.00	266.87	8111-JUV ACCOUNTABILITY INCENTIVE	0.00	0.00	0.00	266.87
245,931.56	0.00	245,931.56	8895-COUNTY TITLE IV-D	1,800.00	0.00	1,800.00	244,131.56
356,833.20	0.00	356,833.20	8897-PROSECUTOR TITLE IV-D	1,083.90	2,587.00	3,670.90	353,162.30
149,201.30	0.00	149,201.30	8899-CLERK TITLE IV-D	2,396.18	11.69	2,407.87	146,793.43
2,208,226.10	0.00	2,208,226.10	8901-COVID 19 CARES ACT	392,874.36	0.00	392,874.36	1,815,351.74
40,320.00	0.00	40,320.00	8902-COVID V C VACCINATORS	4,150.00	0.00	4,150.00	36,170.00
63,083.10	0.00	63,083.10	9002-EMPLOYEE BENEFIT SPECIAL FUND	3,100,112.58	197,946.16	3,298,058.74	-3,234,975.64
2,187.62	0.00	2,187.62	9100-COMM CORR A & D GRANT	788.01	0.00	788.01	1,399.61
74,617.34	0.00	74,617.34	9101-VETERANS COURT GOV. GRANTS	24,385.85	2,209.35	26,595.20	48,022.14
586,857.57	828.00	586,857.57	9102-PROJECT INCOME	35,560.04	610.00	36,170.04	550,515.53
16.53	0.00	16.53	9105-VETERANS SERVICE HORSESHOE GRA	0.00	0.00	0.00	16.53
10,772.25	0.00	10,772.25	9106-INDIANA JUDICIAL "FLIP" GRANT	0.00	0.00	0.00	10,772.25
6,638.83	0.00	6,638.83	9107-TREASURER NON-REVERTING FUND	0.00	0.00	0.00	6,638.83
75,682.09	0.00	75,682.09	9108-FY2017 GRANT-R FARRIS	40,938.54	5,067.84	46,006.38	29,675.71
83,084.13	0.00	83,084.13	9109-VETERANS CRT OF SO IN PROB SOL	62,082.61	4,257.64	66,340.25	16,743.88
572,436.46	0.00	572,436.46	9112-FLOYD CO SUBDIVISION INFRASTRU	0.00	0.00	0.00	572,436.46
52,076.16	0.00	52,076.16	9113-GIS DEPARTMENT	37,656.00	8,803.84	46,459.84	5,616.32

### Monthly Financial Statement

Balance and Receipts Prior Month to Date	Receipts For Month	Total Balance and Receipts To Date	Fund Description	Disbursed Prior Month To Date	Disbursed For Month	Total Disbursed To Date	Ending Cash Balance
-22,089.60	0.00	-22,089.60	9115-2015 SHSP COMPETITIVE GRANT	0.00	0.00	0.00	-22,089.60
48,872.91	0.00	48,872.91	9117-COMMERCIAL COURT GRANT -SUP 3	21,640.32	0.00	21,640.32	27,232.59
17,997,140.27	0.00	17,997,140.27	9119-HOSPITAL FUND	17,997,140.27	0.00	17,997,140.27	0.00
4,502.89	0.00	4,502.89	9120-INTEREST FUND	54,999.99	18,333.33	73,333.32	-68,830.43
174,927.49	0.00	174,927.49	9121-HIGHLANDER PT-EDWARDSVILLE TIF	63,849.50	0.00	63,849.50	111,077.99
95,582.92	0.00	95,582.92	9122-COUNTY ELECTIONS	47,468.75	0.00	47,468.75	48,114.17
9,986.83	0.00	9,986.83	9126-PROSECUTOR STATE FORFEITURE	5,572.49	0.00	5,572.49	4,414.34
161,178.93	0.00	161,178.93	9127-DELINQUENT BUSINESS PERSONAL P	0.00	0.00	0.00	161,178.93
63,618.75	0.00	63,618.75	9129-GO 365 NON REVERTING FUND	17,945.74	214.00	18,159.74	45,459.01
2,707,732.51	32,524.82	2,740,257.33	9130-COMMISSIONERS CAPITAL PROJECTS	1,131,246.62	46,614.35	1,177,860.97	1,562,396.36
20,678.34	0.00	20,678.34	9131-SHERIFF CORRECTIONS READINESS	27,668.65	0.00	27,668.65	-6,990.31
1,979,877.98	0.00	1,979,877.98	9132-CRIMINAL JUSTICE CENTER CONSTR	1,589,135.99	0.00	1,589,135.99	390,741.99
29,591.68	0.00	29,591.68	9133-IDOC CARRYOVER	0.00	0.00	0.00	29,591.68
26,079.59	0.00	26,079.59	9134-PROFESSIONAL SERVICES DOC GRAN	21,805.66	2,287.45	24,093.11	1,986.48
362.00	0.00	362.00	9136-COURT INTERPRETER GRANT	1,604.00	0.00	1,604.00	-1,242.00
85,605.48	0.00	85,605.48	9137-SUPREME CRT JUSTICE SERV GRANT	20,016.54	698.58	20,715.12	64,890.36
77,183.40	0.00	77,183.40	9175-FAMILY RECOVERY PROB SOLVING	34,789.59	3,267.60	38,057.19	39,126.21
10,000.00	0.00	10,000.00	9176-ALTERNATIVE DISPUTE RESOLUTION	0.00	0.00	0.00	10,000.00
29,512.00	0.00	29,512.00	9189-FAMILY COURT GRANT FUND	0.00	0.00	0.00	29,512.00
88,640.29	0.00	88,640.29	9271-COVID-19	83,542.39	5,694.50	89,236.89	-596.60
73,288.75	0.00	73,288.75	9273-ISDH-COVID RESPONSE	28,411.00	0.00	28,411.00	44,877.75
<b>74,485,297.15</b>	<b>711,309.18</b>	<b>75,196,606.33</b>	<b>Totals - Cash Funds</b>	<b>50,425,195.43</b>	<b>1,349,013.64</b>	<b>51,774,209.07</b>	<b>23,422,397.26</b>

\*\*Denotes a discrepancy on the Fund Balance

## INSURANCE AUTHORIZATION AND VERIFICATION

Date: April 30, 2021

Property Schedule No. 2

To: Floyd County Government (the "Lessee")

From: U.S. Bancorp Government Leasing and Finance, Inc. (the "Lessor")  
 1310 Madrid Street  
 Marshall, MN 56268

**TO THE LESSEE:** In connection with the above-referenced Property Schedule, Lessor requires proof in the form of this document, executed by both Lessee\* and Lessee's agent, that Lessee's insurable interest in the financed property (the "Property") meets Lessor's requirements as follows, with coverage including, but not limited to, fire, extended coverage, vandalism, and theft:

Lessor, AND ITS SUCCESSORS AND ASSIGNS, shall be covered as both ADDITIONAL INSURED and LENDER'S LOSS PAYEE with regard to all equipment financed or leased by policy holder through or from Lessor. All such insurance shall contain a provision to the effect that such insurance shall not be canceled or modified without first giving written notice thereof to Lessor and Lessee at least thirty (30) days in advance of such cancellation or modification.

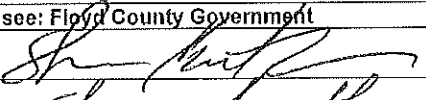
Lessee must carry GENERAL LIABILITY (and/or, for vehicles, Automobile Liability) in the amount of no less than \$1,000,000.00 (one million dollars).

Lessee must carry PROPERTY Insurance (or, for vehicles, Physical Damage Insurance) in an amount no less than the 'Insurable Value' \$625,000.00, with deductibles no more than \$25,000.00.

\*Lessee: Please execute this form and return with your document package. Please fax this form to your insurance agency for endorsement. In lieu of agent endorsement, Lessee's agency may submit insurance certificates demonstrating compliance with all requirements.

By signing, Lessee authorizes the Agent named below: 1) to complete and return this form as indicated; and 2) to endorse the policy and subsequent renewals to reflect the required coverage as outlined above.

Agency/Agent:	Callistus Smith Agency	Glenn Smith
Address:	3415 Paoli Pike	
	Floyds Knobs, IN 47119	
Phone/Fax:	812-944-7711	812-945-0281
Email:	tracies@9447711.com	

Lessee:	Floyd County Government
By:	
Name:	Shawn Corrothers
Title:	President

**TO THE AGENT:** In lieu of providing a certificate, please execute this form in the space below and promptly send a PDF scan to Lessor at: [EF.Docs.GLF@usbank.com](mailto:EF.Docs.GLF@usbank.com) - This fully endorsed form shall serve as proof that Lessee's insurance meets the above requirements.

Agent hereby verifies that the above requirements have been met in regard to the Property listed below.

Print Name of Agency: X Callistus Smith Agency

By: X   
 (Agent's Signature)

Print Name: X Glenn Smith

Date: X 5/5/21

Insurable Value: \$625,000.00

ATTACHED: PROPERTY DESCRIPTION FOR PROPERTY SCHEDULE NO. 2

