



STATE OF INDIANA
ALCOHOL AND TOBACCO COMMISSION

PERMIT NUMBER

PRIVATE EQUITY FUND AFFIDAVIT

I, _____, am the _____ of the below-named private equity fund. By signing below, I attest that I am authorized to execute this affidavit and hereby declare as follows:

1. The below-named private equity fund is an investment company that makes investments in equity or debt securities of another company that does not provide investors with redemption rights in the ordinary course. This entity is not a hedge fund, real estate fund, securitized asset fund, or venture capital fund.
2. The private equity fund's interest in the above-referenced permit is limited to a passive investment, such that neither the private equity fund nor any manager, employee, or agent of the private equity fund has any involvement in, or control over, the management or operations of the licensed premises or the permittee.
3. The private equity fund advisers are registered under the federal Investment Advisers Act of 1940, and the private equity fund advisers are subject to, and comply with Section 275.204(b)-1 of Title 17 of the Code of Federal Regulations.
4. Unless otherwise disclosed, no investor in the private equity fund holds, directly or indirectly, more than two percent (2%) interest in the permit and the business conducted (or to be conducted) under it.
5. No investor in the private equity fund has any control, directly or indirectly, over the investment decisions of the private equity fund.
6. No person, by reason of his or her investment in a private equity fund, holds an interest in a permit issued by the Commission that is not otherwise permitted by law.

If I do not have personal knowledge of any of the facts necessary to execute this affidavit, I hereby certify that I have made a diligent inquiry and execute this affidavit upon information and belief.

I, or any subsequent manager or authorized agent or representative of the private equity fund, shall promptly notify the Commission in writing if any of the facts attested to above change.

NAME OF PRIVATE EQUITY FUND	
AFFIANT SIGNATURE	DATE SIGNED